

Project Title: To Supply Leftover Food to Poor

Category: Salesforce

Skills Required: Salesforce Developer

1. Project Overview

a. Project Objectives and Goals

Objective: This project aims to develop a Salesforce-based application designed to manage and streamline the distribution of leftover food to underserved communities. The primary goal is to enhance the efficiency of food drop-offs, coordinate tasks, manage volunteers, and generate insightful reports.

2. Detailed Description of Implemented Features

a. Custom Objects

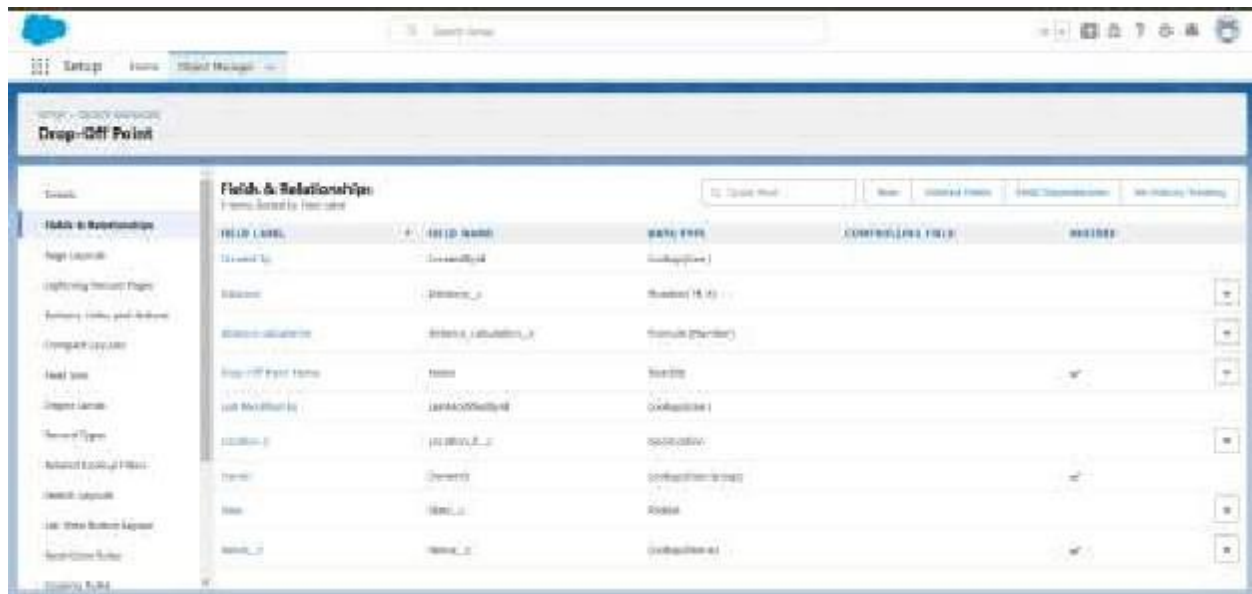
1. Drop-OffPoint:

- Purpose: The Drop-Off Point object captures essential details about locations where food is dropped off. This helps in tracking and managing food distribution points effectively.
- Fields:
 - Drop-OffPoint Name: A text field representing the name of the drop-off point.
 - Location Details: A text field for additional details about the drop-off point location.
 - Distance: A number field that records the distance from the drop-off point to the delivery area.

- Venue: A lookup relationship field linking to the Venue Object to provide a connection between drop-off points and venues.

2. Task:

- Purpose: The Task Object is used to manage and track various tasks related to food distribution, including assigning tasks to volunteers and recording task details



FIELD LABEL	API Name	FIELD TYPE	CONTROLLING FIELD	REQUIRED
Created By	CreatedBy	Lookup (User)		
Distance	Distance_c	Number (16, 4)		
Distance Calculation	Distance_Calculation_c	Formula (Number)		
Drop-Off Point Name	Name	Text		
Drop-Off Point ID	DropOffPointId	Lookup (User)		
Location	Location_c	Text		
Parent	ParentId	Lookup (Drop-Off Point)		
Rating	Rating_c	Text		
Rating	Rating_c	Lookup (Rating)		

- Fields:
- Task Name: A text field representing the name of the task.
- Date: A date field indicating when the task is scheduled or

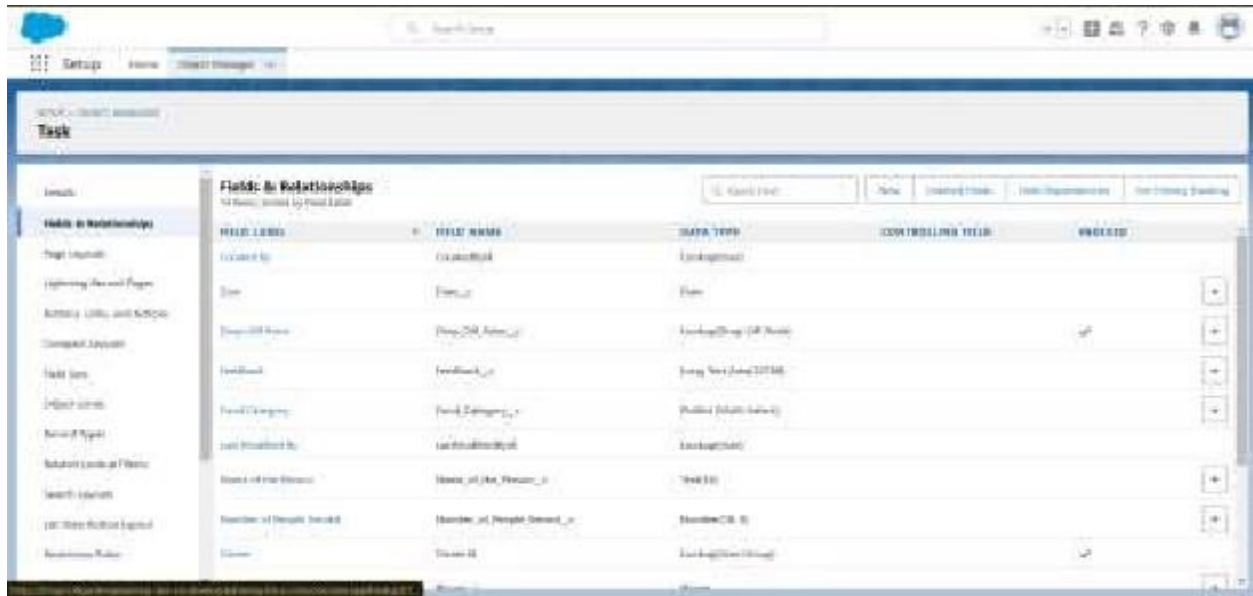
completed. o Rating: A numeric field used to rate the task performance.

- Drop-Off Point: A lookup relationship field linking to the Drop-Off

Point object to associate tasks with specific drop-off points.

- Sponsored By: A lookup relationship field linking to the Drop-Off

Point Object to indicate the sponsor Of the task.



FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Location ID	LocationID	Lookup(Select)		
Date	Date	Date		
Drop-Off Point	Drop-Off_Point__c	Lookup(Drop-Off Point)		✓
Food Item	FoodItem__c	Lookup(New Food Item)		✓
Food Category	Food_Category__c	Lookup(Food Category)		✓
Task Assigned By	TaskAssignedBy	Lookup(User)		
Name of the Volunteer	Name_of_Volunteer__c	Text(50)		✓
Description of the Task	Description_of_Task__c	Textarea(200)		✓
Owner	Owner	Lookup(User Global)		✓

3. Volunteer:

- Purpose: The Volunteer object keeps track of individuals who are involved in the

food distribution process, including their contact information and assigned tasks.

- Fields:
- Volunteer Name: A text field for the name of the volunteer.
- Contact Email: An email field for the volunteer's contact email.
- Contact Phone: A phone field for the volunteer's contact number.
- Assigned Tasks: A related list showing tasks assigned to the volunteer



The screenshot shows a web application interface for 'Volunteer Relationships'. It features a table with columns for 'Volunteer ID', 'Task ID', and 'Date'. The table contains several rows of data, including volunteer names like 'John Doe' and 'Jane Smith', task names like 'Food Distribution', and dates like '2023-10-01'.

Volunteer ID	Task ID	Date
1	1	2023-10-01
2	2	2023-10-02
3	3	2023-10-03
4	4	2023-10-04
5	5	2023-10-05
6	6	2023-10-06
7	7	2023-10-07
8	8	2023-10-08
9	9	2023-10-09
10	10	2023-10-10

4. Execution Detail:

- Purpose: The Execution Detail object captures detailed information about food distribution activities, including which volunteers and task are associated with each distribution.

- Fields:

- Execution Detail Name: A text field for naming the execution detail record.

- Volunteer: A master-detail relationship field linking to the Volunteer object to associate execution details with a specific volunteer.

- Task: A master-detail relationship field linking to the Task object to associate execution details with a specific task.

where each task is executed.

- Task to Volunteer: Connects tasks to volunteers, enabling tracking of which volunteer is responsible for each task.

- Drop-Off Point to Venue: Links drop-off points to venues, facilitating a detailed understanding Of where food is being dropped Off.

2.3 Sharing Rules

TO ensure that records are shared appropriately based on distance criteria, the following sharing

rules were set up:

- Rule 1:

- Label: Rule 1

- Criteria: Records where the distance is less than 15 km

- Access: Shared with Public Group - Iksha

- Rule 2:

- Label: Rule 2

- Criteria: Records where the distance is between 15 km and 30 km

- Access: Shared with Public Group - NSS



2.4 Flow and Dashboard

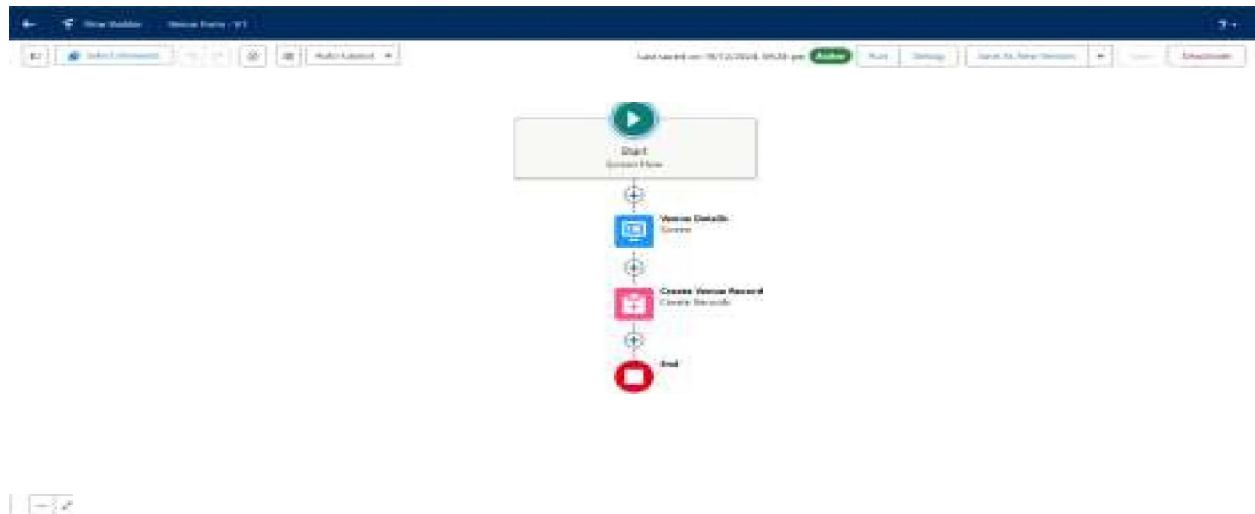
- Flow: Venue Flow
- Purpose: To manage and capture detailed information related to food drop-off


points.

- Components:
- Text Component: For entering the venue name.
- Email Component: For entering the contact email of the venue.
- Phone Component: For entering the contact phone number of the

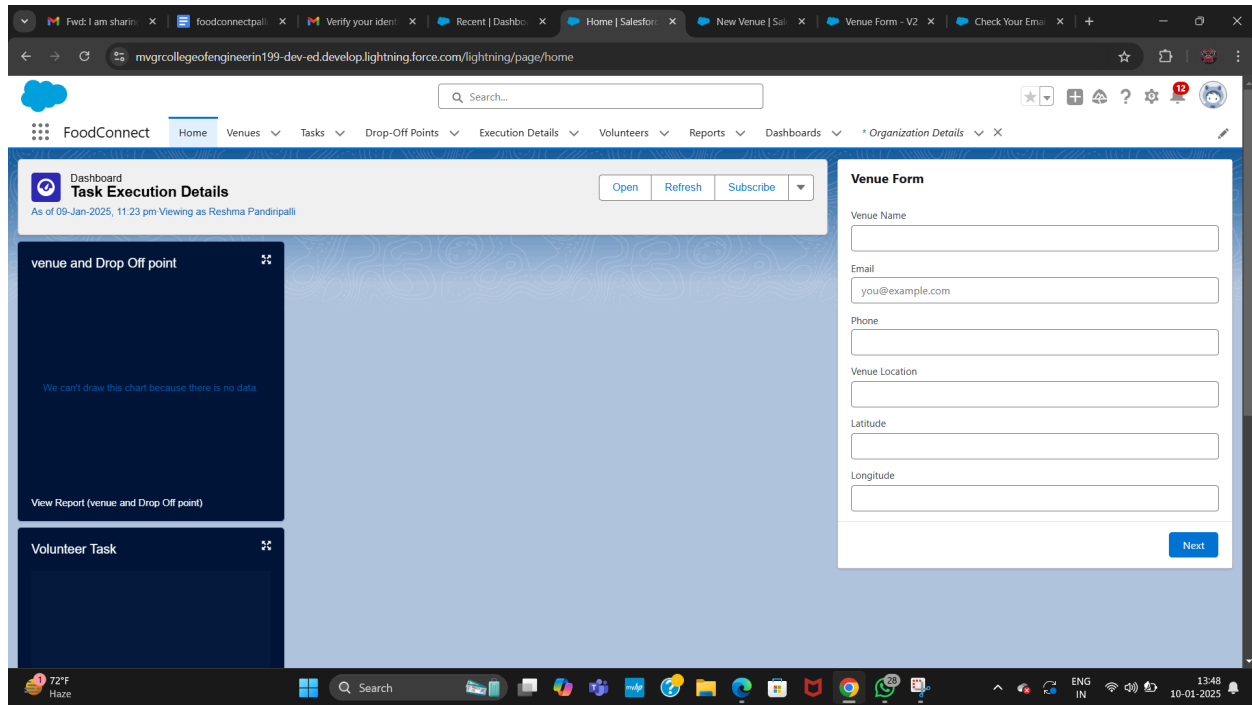
venue. o Text Component: For entering the venue location.

a Number Components: For entering latitude and longitude values of the venue.



- Dashboard:
- Name: Organization Details
-  Components:
- Lightning Table: Displays detailed information about venues and drop-off

points, facilitating a comprehensive view of the data.



3. Configuration and Setup Instructions

3.1 Creating Custom Objects

1. Drop-Off Point:

- Navigate to Object Manager > Create > Custom Object.
- Enter details such as the label name, record name, and Other settings for Drop

Off Point.

2. Task:

- Navigate to Object Manager > Create > Custom Object.
- Enter details such as the label name, record name, and other settings for Task.

3. Volunteer:

- Navigate to Object Manager > Create > Custom Object.
- Enter details such as the label name, record name, and other settings

for Volunteer.

4. Execution Detail:

- Navigate to Object Manager > Create > Custom Object.
- Enter details such as the label name, record name, and other settings

for Execution Detail.

3.2 Sharing Rules Setup

- GO to Sharing Settings.
- Define new sharing rules for Drop-Off Point based on distance criteria, ensuring appropriate access for different public groups.

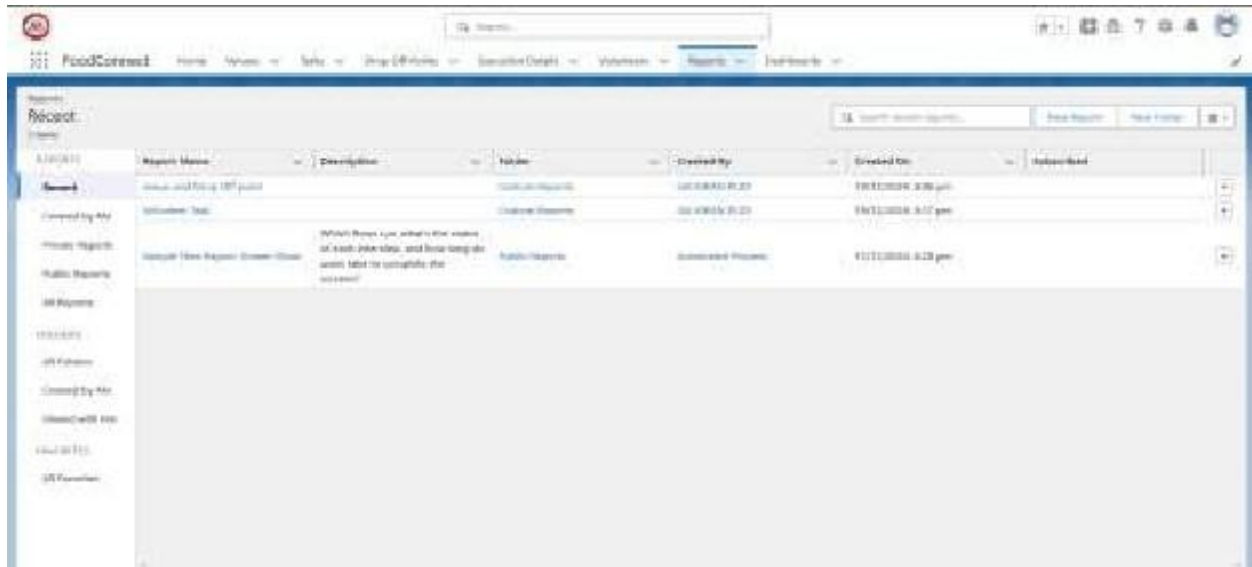
3.3 Lightning App Builder

1. Create Home Page:

- Go to Lightning App Builder > New.
- Select Home Page and name it "HOME Page".
- Add Flow and Dashboard components to the page.

2. Save and Activate:

- Click on Save and Activation.
- Set the page as the default for the FoodConnect app.



3.4 Report Types and Dashboards

1. Custom Report Types:

- Create report types for Venue with Drop-Off with Volunteer and Volunteers with Execution Details and Tasks.

2. Reports:

- Generate and configure reports using the custom report types to track and analyse relevant data.

3. Dashboards:

- Configure dashboards to visualise data from reports and other

components, providing insights into the overall distribution process.

4. Deliverables

- Code Files: Include Apex triggers and any other code implemented.
- Output

Screenshots: Provide screenshots of custom objects, flows, dashboards, and reports

to illustrate the setup.

- Project Documentation: Detailed descriptions of implemented features, configurations,

and setup instructions.

- Project Demonstration Video: A video showcasing the functionality of the application, including key features and processes.