

### How to build your Short Term Box?

#### 1-3Y

SIP Lumpsum

Aditya Birla SL Savings Fund-Reg(G)

5,000 Debt - Ultra Short Duration Fund 5 ★

10,000

3-5Y

SIP Lumpsum

ICICI Pru Equity Savings Fund(G)

Hybrid - Equity Savings 5 ★

0

0

# Why are we suggesting these funds?

Asset Class/Scheme Name Rationale

1-3Y

Aditya Birla SL Savings Fund-Reg(G)

rationale

Debt - Ultra Short Duration Fund 5 🛊

Asset Class/Scheme Name

Rationale

3-5Y

ICICI Pru Balanced Advantage Fund(G)

rationale

Hybrid - Equity Savings 5★



## Comments

Testing



### How to build your Long Term Wealth Box?

#### **Asset Allocation**

Equity Debt Equity Portfolio Construction Debt Portfolio Construction

0% 0%

One time Investment: ₹ 0 SIP Investment: ₹ 0

### Why are we suggesting these funds?

## How to invest your money now?

Considering the current market conditions, here is our suggested deployment plan

**Debt Portfolio** 

**Equity Portfolio** 



## How to build your High Risk Box?

#### High Risk Box

One time Investment: ₹ 0

SIP Investment : ₹ 0

Why are we suggesting these funds?

How to invest your money now?

Considering the current market conditions, here is our suggested deployment plan

**Debt Portfolio** 

**Equity Portfolio** 



# Thank You

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