

Portfolio Audit Report

Portfolio Value : ₹ 26 Crores

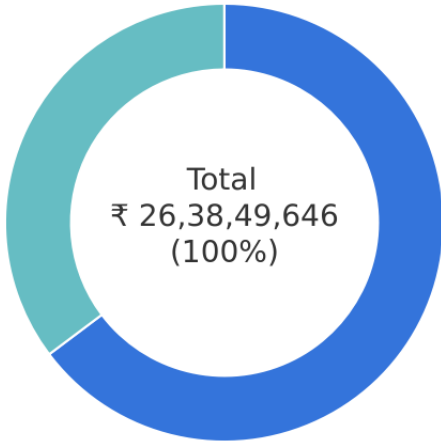
Nagarajan Venkatakrishnan

(29 Dec 2023)



Portfolio Value ₹ 26 Crores

Asset Allocation



Equity	₹ 17,08,29,257	64.7%
Debt	₹ 9,30,20,390	35.3%

Portfolio Performance

Mutual Fund Portfolio

MF Type	Equity	Debt	Others	Grand Total
Since Inception Date	23-06-2016	23-06-2016	15-06-2017	
Corpus In-Flow [A]	₹ 6,22,87,299	₹ 17,71,50,000	₹ 35,00,000	24,29,37,299
Total Investments (₹)	₹ 6,22,87,299	₹ 17,71,50,000	₹ 35,00,000	24,29,37,299
Transfer In (₹)	₹ 0	₹ 0	₹ 0	₹ 0
Corpus Out-Flow [B]	₹ 5,88,90,734	₹ 3,06,23,916	₹ 29,37,520	₹ 9,24,52,170
Total Redemption (₹)	₹ 5,88,90,734	₹ 3,06,23,916	₹ 29,37,520	₹ 9,24,52,170
Transfer Out (₹)	₹ 0	₹ 0	₹ 0	₹ 0
Total Dividend Received	₹ 0	₹ 0	₹ 0	₹ 0
Net Investment [A]-[B]	₹ 33,96,565	₹ 14,65,26,084	₹ 5,62,480	₹ 15,04,85,129
Investment Value As on 28-12-2023 (₹)	₹ 17,08,29,257	₹ 9,30,20,389	₹ 0	26,38,49,646
Net Gain (₹)	₹ 16,74,32,692	₹ -5,35,05,695	₹ -5,62,480	₹ 11,33,64,517
Ann. Ret.(%)	149.19%	8.49%	0.0%	68.82%

Category Split

Equity - Category Wise Exposure

Category	Current Value(₹)	% of Total Portfolio
Equity - All Cap Fund	₹ 5,62,64,563	21.4%
Equity - Mid Cap Fund	₹ 2,76,30,362	10.5%
Equity - Index Funds/ETF	₹ 1,25,84,833	4.8%
Equity - Contra/Value Fund	₹ 2,75,50,868	10.4%
Equity - Global	₹ 2,08,84,738	7.9%
Hybrid - Aggressive Hybrid Fund	₹ 1,436	0%
Hybrid - Dynamic Asset Allocation	₹ 2,59,12,457	9.8%
Total	₹ 17,08,29,257	64.7%

Debt - Category Wise Exposure

Category	Current Value(₹)	% of Total Portfolio
Debt - Low Duration/Money Market Fund	₹ 2,60,68,945	10%
Debt - Floater Fund	₹ 2,75,63,378	10.4%
Debt - Short Duration/Banking & PSU/Corporate Bond	₹ 3,93,88,067	15%
Total	₹ 9,30,20,390	35.3%

Portfolio Quality

Fund Rating Matrix

	No.of.Funds (% of Portfolio Exposure)						Total
	5 ★	4 ★	3 ★	2 ★	1 ★	Not Rated	
Equity	11(64.7%)	-	-	-	-	1(0%)	12(64.7%)
Debt	7(34.8%)	-	1(0.5%)	-	-	-	8(35.3%)
Others	-	-	-	-	-	-	0(0%)
Total	18(99.5%)	0(0%)	1(0.5%)	0(0%)	0(0%)	1(0%)	20(100%)

Low Rated (1,2,3 Star): 1 funds(0.5% of Total Portfolio)

Equity Portfolio Analytics

Style Diversification

Investment Style	Current Value(₹)	% of Total Portfolio
Blend	₹ 6,06,93,599	23.1%
Quality	₹ 81,55,797	3.1%
Value	₹ 2,75,50,868	10.4%
Mid & Small Cap	₹ 2,76,30,362	10.5%
Global	₹ 2,08,84,738	7.9%
Others(Sector/Thematic, Equity Hybrid etc)	₹ 2,59,13,893	9.8%
Total	₹ 17,08,29,257	64.7%

Market Cap Diversification

	Total Allocation %	Total Allocation %			
		Large Cap	Mid Cap	Small Cap	Global
Equity Allocation	18.4%	0.0%	10.5%	0.0%	7.9%
Equity Allocation (Rebased to 100%)	100.0%	0.0%	16.2%	0.0%	12.2%

Not Rated Equity Funds

No of Funds	% of Overall Portfolio	Funds
1	0.0%	Nippon India Equity Hybrid Fund-Segregated Portfolio 1-(IDCW) - Hybrid - Aggressive Hybrid Fund - 0.0%

Debt Portfolio Analytics

Credit Quality & Interest Rate Risk

No of Funds	% of Total Portfolio	YTM	% of AAA & Equiv	Mod Duration
8	35.4%	2.77%	32.6%	2.2 years

Lower Rated Debt Funds

Segment	No of Funds	% of Overall Portfolio	Funds
3 ★	1	0.5%	UTI Low Duration Fund-Reg(G) - Debt - Low Duration/Money Market Fund - 0.5%

Scheme Performance

Equity Scheme Performance

Scheme	Current Value(₹)	Current Percentage(%)	Holdings(%)		Scheme Performance			
			< 1 Yr	> 1 Yr	3 Yrs	5 Yrs	7 Yrs	10 Yrs
Equity - Quality								
Axis Focused 25 Fund-Reg(G) 5 ★	₹ 81,55,797	3.1%	0%	0%	15.9%	NA	NA	NA
Equity - Mid/Small								
Franklin India Prima Fund(G) 5 ★	₹ 1,00,82,607	3.8%	0%	0%	35.9%	NA	NA	NA
DSP Midcap Fund-Reg(G) 5 ★	₹ 1,75,47,755	6.7%	0%	0%	37.5%	NA	NA	NA
Equity - Value/Contra								
ICICI Pru Value Discovery Fund(G) 5 ★	₹ 2,75,50,868	10.4%	0%	0%	31%	NA	NA	NA

Equity Scheme Performance

Scheme		Current Value(₹)	Current Percentage(%)	Holdings(%)		Scheme Performance			
				< 1 Yr	> 1 Yr	3 Yrs	5 Yrs	7 Yrs	10 Yrs
Equity - Global									
ICICI Pru NASDAQ 100 Index Fund(G)	5 ★	₹ 48,08,204	1.8%	0%	0%	NA	NA	NA	NA
Motilal Oswal Nasdaq 100 FOF-Reg(G)	5 ★	₹ 1,60,76,534	6.1%	0.8%	0.8%	55.2%	NA	NA	NA
Equity - Blend									
Parag Parikh Flexi Cap Fund-Reg(G)	5 ★	₹ 2,25,67,071	8.6%	0%	0%	36%	NA	NA	NA
ICICI Pru Nifty Next 50 Index Fund(G)	5 ★	₹ 1,25,84,833	4.8%	0%	0%	24.9%	NA	NA	NA
Kotak Equity Opp Fund(G)	5 ★	₹ 2,55,41,695	9.7%	0%	0%	28.3%	NA	NA	NA
Hybrid - Aggressive Hybrid Fund									
Nippon India Equity Hybrid Fund-Segregated Portfolio 1-(IDCW)	Not Rated ★	₹ 1,436	0%	0%	0%	0%	NA	NA	NA
Hybrid - Dynamic Asset Allocation									
Edelweiss Balanced Advantage Fund-Reg(G)	5 ★	₹ 1,07,77,172	4.1%	0%	0%	18.2%	NA	NA	NA
ICICI Pru Balanced Advantage Fund(G)	5 ★	₹ 1,51,35,285	5.7%	0%	0%	16.4%	NA	NA	NA
Total		₹ 17,08,29,257	64.7%						

Benchmark Returns

Benchmark Name	Scheme Performance			
	3Yrs	5Yrs	7Yrs	10Yrs
Nasdaq-100	9.95%	21.86%	NA	NA
NIFTY NEXT 50 - TRI	14.73%	18.71%	NA	NA
Nifty Midcap 150 - TRI	14.55%	21.01%	NA	NA
NIFTY LargeMidcap 250 - TRI	14.94%	18.06%	NA	NA
NIFTY 500 - TRI	14.37%	15.42%	NA	NA
CRISIL Hybrid 35+65 - Aggressive Index	10.16%	12.52%	NA	NA

Debt Scheme Performance

Scheme		Current Value(₹)	Current Percentage(%)	Holdings(%)		Scheme Performance		
				< 1 Yr	> 3 Yrs	1 Yr	3 Yrs	5 Yrs
Debt - Low Duration/Money Market Fund								
ICICI Pru Money Market Fund(G)	5 ★	₹ 38,53,245	1.5%	0%	3.6%	6.9%	7.4%	NA
ICICI Pru Savings Fund(G)	5 ★	₹ 1,76,48,912	6.7%	1.1%	1.7%	7.3%	7.6%	NA
UTI Low Duration Fund-Reg(G)	3 ★	₹ 12,37,567	0.5%	0%	2.5%	6.6%	7.1%	NA
Kotak Money Market Fund(G)	5 ★	₹ 33,29,221	1.3%	0%	0%	6.9%	7.3%	NA
Debt - Floater Fund								
Aditya Birla SL Floating Rate Fund(G)	5 ★	₹ 2,75,63,378	10.4%	0%	2.5%	7%	7.4%	NA
Debt - Short Duration/Banking & PSU/Corporate Bond								
HDFC Short Term Debt Fund(G)	5 ★	₹ 2,46,92,564	9.4%	0%	3.6%	6.4%	7.1%	NA
HDFC Corp Bond Fund(G)	5 ★	₹ 44,44,930	1.7%	0%	0.6%	6.5%	7.2%	NA
Axis Banking & PSU Debt Fund-Reg(G)	5 ★	₹ 1,02,50,573	3.9%	0.4%	1.7%	6%	6.5%	NA

Debt Scheme Performance

Scheme	Current Value(₹)	Current Percentage(%)	Holdings(%)		Scheme Performance		
			< 1 Yr	> 3 Yrs	1 Yr	3 Yrs	5 Yrs
Total	₹ 9,30,20,390	35.3%					

Year Wise Net Inflows

Mutual Fund Investments Pattern

SIP	FY 2019-2020(₹)	FY 2020-2021(₹)	FY 2021-2022(₹)	FY 2022-2023(₹)	YTD FY2023-2024(₹)
Live SIP (Year Start)	₹ 0	₹ 0	₹ 0	₹ 0	₹ 0
Net New Investments (SIP)	₹ 0	₹ 0	₹ 0	₹ 0	₹ 0

ELSS	FY 2019-2020(₹)	FY 2020-2021(₹)	FY 2021-2022(₹)	FY 2022-2023(₹)	YTD FY2023-2024(₹)
New Investments	₹ 0	₹ 0	₹ 0	₹ 0	₹ 0

MF Type	FY 2019-2020(₹)	FY 2020-2021(₹)	FY 2021-2022(₹)	FY 2022-2023(₹)	YTD FY2023-2024(₹)
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Equity

Opening AUM	₹ 5,28,98,344	₹ 5,73,65,911	₹ 9,12,82,040	₹ 11,25,81,179	₹ 12,89,94,247
Net New Investment	₹ 2,49,833	₹ -1,50,63,335	₹ -1,28,87,150	₹ 40,00,000	₹ 0
Closing AUM	₹ 5,90,42,286	₹ 9,02,71,903	₹ 11,16,08,846	₹ 12,89,94,247	₹ 17,08,29,257
Gain/Loss	₹ 61,43,942	₹ 3,29,05,992	₹ 2,03,26,806	₹ 1,64,13,068	₹ 4,18,35,010

Debt

Opening AUM	₹ 7,19,94,224	₹ 6,70,72,413	₹ 8,84,29,734	₹ 8,65,68,296	₹ 8,97,39,532
Net New Investment	₹ 1,41,00,000	₹ 1,87,48,285	₹ 1,19,55,475	₹ 1,10,00,000	₹ 0
Closing AUM	₹ 6,70,72,333	₹ 8,84,29,734	₹ 8,65,68,080	₹ 8,97,39,254	₹ 9,30,20,389
Gain/Loss	₹ -49,21,891	₹ 2,13,57,321	₹ -18,61,654	₹ 31,70,958	₹ 32,80,857

Others

Opening AUM	₹ 37,83,850	₹ 27,76,200	₹ 0	₹ 0	₹ 0
Net New Investment	₹ 0	₹ -29,37,520	₹ 0	₹ 0	₹ 0
Closing AUM	₹ 28,91,700	₹ 0	₹ 0	₹ 0	₹ 0
Gain/Loss	₹ -8,92,150	₹ -27,76,200	₹ 0	₹ 0	₹ 0

Total

Opening AUM	₹ 12,86,76,418	₹ 12,72,14,524	₹ 17,97,11,774	₹ 19,91,49,475	₹ 21,87,33,779
Net New Investment	₹ 1,43,49,833	₹ 7,47,430	₹ -9,31,675	₹ 1,50,00,000	₹ 0
Closing AUM	₹ 12,90,06,319	₹ 17,87,01,637	₹ 19,81,76,927	₹ 21,87,33,501	26,38,49,646
Gain/Loss	₹ 3,29,901	₹ 5,14,87,113	₹ 1,84,65,153	₹ 1,95,84,026	₹ 4,51,15,867

Thank You

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