Assessing Incentive Program Models to Advance Energy Efficiency in NYC Multifamily Buildings

Final Briefing







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Agenda

- Overview of project scope
- Methodology
- Recap: program complexity and best practices
- Recommendations for NYC
- Implications of REV proceedings
- Opportunity for BEEx: thought leadership, resource bank, & networking
- Conclusion

Project Overview



NYC aims to reduce **GHG emissions 80% by 2050**. The **Retrofit Accelerator** is a key component of "One City: Built to Last."



Retrofitting Affordability: NYC's multifamily building potential.



The team examined **challenges** to and **opportunities** for energy efficiency programs for **private multifamily buildings** in NYC.

Methodology

Analysis of 5 NYC Challenges facing multifamily programs programs **Areas of focus** for Retrofit Interviews with Accelerator 16 stakeholders **Best practices** for NYC Analysis of 6 cities multifamily programs

Recap: Complexity & Program Overlap

Con Ed

Multifamily energy efficiency program

National Grid

Multifamily NYSave

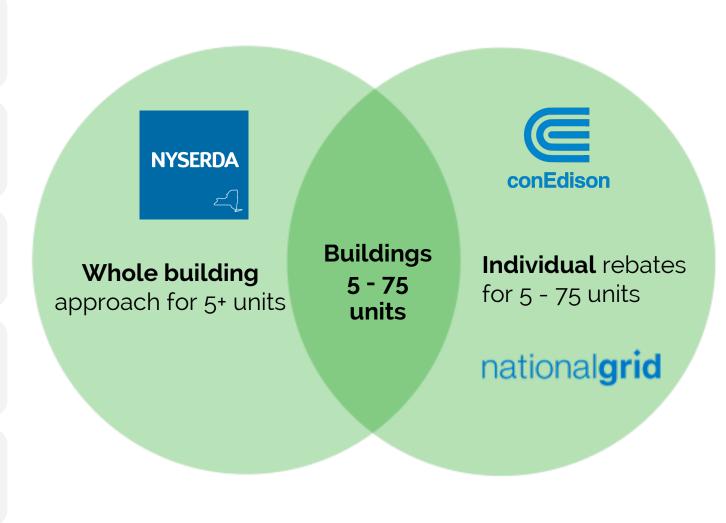
NYSERDA

Multifamily performance program

NYSERDA

Low-Income program

NYSHCR Low-Income weatherization program



Recap: Best practices from other cities

	Single Brand	One-Stop Shop	Financing Options	Contractor Incentives
San Francisco	✓	✓	✓	✓
Boston	✓	√		✓
Toronto			✓	
Seattle		√		
Chicago	✓	√		
New Orleans			√	✓
New York			✓	



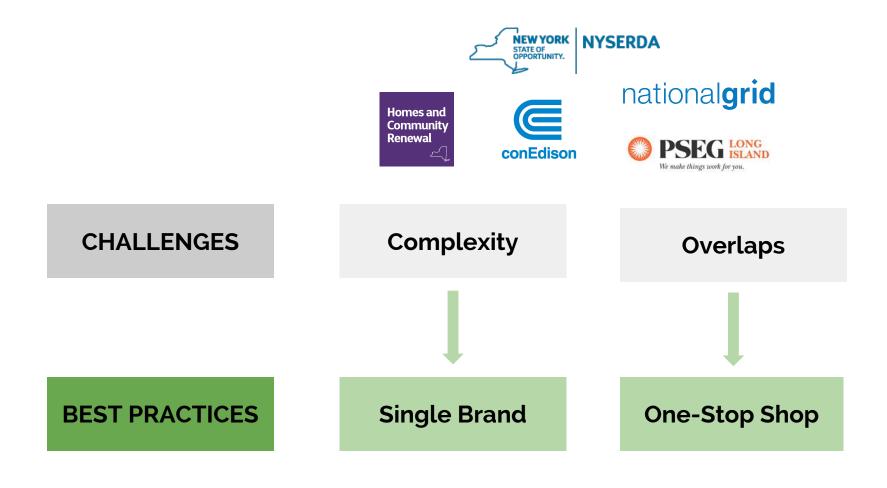
Reduces customer confusion







Recommendations for NYC



The future of energy efficiency is uncertain



Possible implications of REV

REV proceedings envision

Implications

Customers will take on a greater role.

Responsibility for market interface will fall on **utilities**.

- The energy efficiency market may contract if poorly managed.
- 2. Energy efficiency uptake rates may decline during the **transition** period.
- 3. Quantity of energy efficiency incentive offerings may increase over the long term.

How BEEx can leverage our work

Thought Leadership



- Develop awareness and improve perceptions of energy efficiency
- Advocate for a single, consistent brand and onestop shop practices

Resource Bank



- Education about technical solutions (lighting, boilers, etc)
- Consolidation of funding options and incentive programs

Industry Networking Hub



 Expand on existing **networking** center, expand to utilities and other industry stakeholders

Conclusion















One-Stop Shop





Overlaps



Consumer Beliefs

Confidence

Continuity

Control



Thought Leadership

Resource Bank

Industry Networking Hub

Thank you. Any questions?



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