

Token Buyer Disclaimer

Important Notice to All Purchasers of NexusWealth Investment Solutions Governance Tokens (“NWIS”):

By purchasing or otherwise acquiring Tokens issued by NexusWealth LLC (the “Foundation”) in connection with the NexusWealth Investment Solutions ecosystem (the “Ecosystem”), you acknowledge and agree to the following terms:

1. No Investment or Equity Rights

- The Tokens **do not represent equity, ownership, or membership interests** in NexusWealth Investment Solutions LLC, the Foundation, or any affiliated entity.
- The Tokens **do not grant any right to profits, dividends, revenue-sharing, or distributions** of any kind.
- The purchase of Tokens **does not constitute an investment** in the Foundation, LLC, or any related business entity.

2. Purpose of Tokens

- The Tokens are issued **solely for governance and participation** within the Ecosystem.
- Token holders may use Tokens to **create and vote on proposals**, participate in community governance, or access certain features of the Ecosystem.
- Tokens are intended to have **immediate functional utility** and are **not sold for speculative purposes**.

3. No Expectation of Profit

- You acknowledge that **no representations, warranties, or guarantees** have been made regarding the future value, appreciation, or liquidity of the Tokens.
- The Foundation and its affiliates expressly **disclaim any responsibility** for any change in Token value.

4. Regulatory Compliance

- The Tokens are **not registered securities** under the laws of the United States or any other jurisdiction.
- Tokens may only be offered or sold pursuant to **applicable exemptions** (e.g., Regulation D, Regulation S) or in compliance with the laws of the purchaser's jurisdiction.
- Purchasers are **solely responsible** for ensuring compliance with the laws of their jurisdiction prior to purchasing Tokens.

5. Restrictions on U.S. Persons (if applicable)

- Tokens may **not be offered or sold to U.S. Persons** except as permitted under Regulation D of the Securities Act of 1933.
- The Foundation may use **geofencing** or other technological measures to restrict access by U.S. Persons where required.

6. No Professional Advice

- Nothing contained in the offering of Tokens constitutes legal, financial, or tax advice.
- Purchasers should consult with their own **legal, financial, and tax advisors** prior to any purchase.

7. Assumption of Risk

- Purchasing Tokens involves **significant risks**, including regulatory, technological, and market risks.
- By acquiring Tokens, you acknowledge and accept these risks **without recourse** against the Foundation, LLC, or their affiliates.

8. Acknowledgment and Acceptance

- By proceeding with the purchase of Tokens, you acknowledge that you have **read, understood, and accepted** this disclaimer and agree to abide by all applicable terms and conditions set forth by the Foundation and its affiliates.