

. . .

How to work through them





Acme Computers creates white-label computer accessories and utilizes Salesforce for their sales and service departments. As a part of their updated features, they are adding a partner experience site. In addition, they want to be able for an external partner to share access to product customization records with other users. This feature requirement all takes place in the new custom interface our team developed with Lightning Web Components, and the shared access needs to be persisted throughout the system. How can we meet this need?



Remove The Noise & Rephrase

Acme Computers creates white-label computer accessories and utilizes Salesforce for their sales and service departments. As a part of their updated features, they are adding a partner experience site. In addition, they want to be able for an external partner to share access to product customization records with other users. This feature requirement all takes place in the new custom interface our team developed with Lightning Web Components, and the shared access needs to be persisted throughout the system. How can we meet this need?





Remove The Noise

sales and service partner experience site. external partner to share access to records with other users. with Lightning Web Components, and access needs to be persisted





sales and service partner experience site. external partner to share access to records with other users. with Lightning Web Components, and access needs to be persisted

- External User needs to share record access to other users.
- Must be done through an LWC experience site.







- Utilize report folders and grant the external user manage access to the folder containing a report with these records.
- Develop a custom button component that allows for user selection and then calls on an apex method passing it the selected user to create a new share record.
- Edit the page layout of the object to ensure the share button is visible, and then assign the page layout to the external partner profile.
- Recalibrate the sharing hierarchy to apply torque to the external genealogy. This will enable external hydrofoils to enter into the shared position which must then be locked using the sprocket setting.



Remove The Noise, Part Deux

 Utilize report folders and grant the external user manage access to the folder containing a report with these records.

 Develop a custom button component that allows for user selection and then calls on an apex method passing it the selected user to create a new share record.

 Edit the page layout of the object to ensure the share button is visible, and then assign the page layout to the external partner prof

 Recalibrate the sharing hierarchy to apply torque to the external genealogy. This will enable external hydrofoils to enter into the position which must then be locked using the sprocket setting.





Remove The Noise, Part Deux

 Utilize report folders and grant the external user manage access to the folder containing a report with these records.

 Develop a custom button component that allows for user selection and then calls on an apex method passing it the selected user to create a new share record.

 Edit the page layout of the object to ensure the share button is visible, and then assign the page layout to the external partner prof



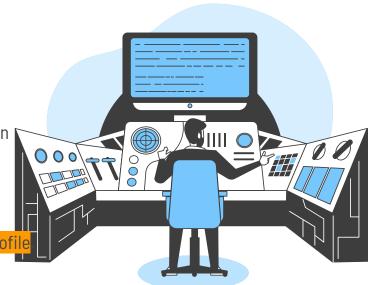


Remove The Noise, Part Deux

- External User needs to share record access to other users.
- Must be done through an LWC experience site.

 Develop a custom button component that allows for user selection and then calls on an apex method passing it the selected user to create a new share record.

 Edit the page layout of the object to ensure the share button is visible, and then assign the page layout to the external partner profi





 Develop a custom button component that allows for user selection and then calls on an apex method passing it the selected user to create a new share record.



Thanks!

Do you have any questions?

CREDITS: This presentation template was created by Slidesgo, including icons by Flaticon, infographics & images by Freepik and illustrations by Stories

Please keep this slide for attribution

