

Enhanced Reporting Requirements

Service User Group

15th May 2024

Revenue

Cáin agus Custaim na hÉireann
Irish Tax and Customs



The information in this document is provided as a guide only and is not professional advice, including legal advice. It should not be assumed that the guidance is comprehensive or that it provides a definitive answer in every case.

Agenda

- Live Update
- PIT Update
- Advance Payments Documentation Dates
- Advance Payments PIT Dates
- Employer Engagement
- Actions
- AOB

Live Update

Live Update (as of 15/05/2024)

- Total Submissions -> 444,033
 - API reporting -> 83%
 - ROS reporting -> 1%
 - ROS Manual Input -> 16%

Breakdown of line items received

- Total Expenses -
>3,818,217
 - API reporting -> 77%
 - ROS reporting -> 18%
 - ROS Manual Input -> 5%

Breakdown of Submitting Employers

- Submitting Employers -> 34,308
 - API reporting -> 84%
 - ROS reporting -> 2%
 - ROS Manual Input -> 28%
- Please note, if an employer ever submitted manually via ROS manual screens, then they are included in the counts above. Therefore, there is double counting in these figures and submitting manually may not be the customer's BAU activity.

PIT Update

PIT Activity

- Open tickets -> 6
 - Awaiting feedback -> 5
- Closed tickets -> 332

Advance Payments Documentation Dates

Documentation release schedule

Date	Documentation	Status
5 th March	<ul style="list-style-type: none">▪ Data Items and Monthly Report Data Items document update	<ul style="list-style-type: none">▪ Published
20 th March	<ul style="list-style-type: none">▪ ERR submission REST schema reference▪ ERR submission SOAP schema reference▪ Check submission – REST and SOAP schema▪ Check run – REST and SOAP schema▪ Monthly report – REST and SOAP▪ Updates to Validation Rules: Submission, Check submission, Check run.▪ Additional examples (XML, JSON, file upload)	<ul style="list-style-type: none">▪ Published
22 nd March	<ul style="list-style-type: none">▪ Removed references to descope validation warning rule around Advance Payment min/max values	<ul style="list-style-type: none">▪ Published

Advance Payments PIT Dates

Advance Payments PIT Schedule

PIT Release	Functionality
20 th March	<ul style="list-style-type: none">▪ ERR submission REST/SOAP with immediate/synchronous processing▪ Accepting Inbound submission File REST/SOAP▪ ERR submission REST/SOAP with additional/asynchronous processing▪ Monthly report API REST/SOAP
3 rd April	<ul style="list-style-type: none">▪ ROS screen changes – Advance Payments Category▪ Bug fixes
4 th April	<ul style="list-style-type: none">▪ Disabled descoped validation warning rule around Advance Payment min/max values
18 th April	<ul style="list-style-type: none">▪ ROS screen changes – Advance Payment Reconciliation flag

Employer Engagement

Employer Engagement

- Two further webinars will take place on:
 - Tuesday 21 May at 11.00
 - Thursday 13 June at 11.00

Tickets for both of these events can be booked on Revenue's Eventbrite page by following the link for the Enhanced Reporting Requirement webpage on www.revenue.ie/err

The FAQ document has been updated and published on the website

Actions

Action Update

Action/Question	Responsibility	Update
Advance payments for ERR will be made available by Revenue on the 22 nd April.	Revenue	Functionality available on ROS and via API.

AOB

AOB

- SUG meeting schedule 2024
 - *19th June*

Archived: 2023 Documentation release schedule

Documentation release schedule

Date	Documentation	Status
04-May	<ul style="list-style-type: none">Validation: Submission, Check submission, Check run, ERNCheck submission – REST schemaCheck run – REST schemaChange log updates	<ul style="list-style-type: none">Published
18-May	<ul style="list-style-type: none">Check submission – SOAP schemaCheck run – SOAP schemaERN – REST schemaChange log updates	<ul style="list-style-type: none">Published
01-June	<ul style="list-style-type: none">ERN – SOAP schemaChange log updates<ul style="list-style-type: none">Update to Validation rules row 165-167 (15/06)	<ul style="list-style-type: none">Published
15-June	<ul style="list-style-type: none">ERR submission SOAP schema referenceUpdates to Data Items, validation rules, change log	<ul style="list-style-type: none">Published
29-June	<ul style="list-style-type: none">Employment Data Creation GuideUpdates to REST schema, change log	<ul style="list-style-type: none">Published

Documentation release schedule

Date	Documentation	Status
19-July	<ul style="list-style-type: none">▪ Monthly report – REST and SOAP▪ Updates to Data Items, validation rules, REST & SOAP schemas to mark county as optional, to allow for negative no. of days, & to move Line Item ID to body▪ Change log updates	<ul style="list-style-type: none">▪ Published
10-Aug	<ul style="list-style-type: none">▪ Full ERR Life Cycle examples▪ Overview of examples document▪ Monthly report validation rules▪ Change log updates	<ul style="list-style-type: none">▪ Published
17-Aug	<ul style="list-style-type: none">▪ Additional examples (XML, JSON, file upload)▪ Updated example overview document (additional examples, corrections process)▪ Change log updates	<ul style="list-style-type: none">▪ Published
06-Sept	<ul style="list-style-type: none">▪ Updates to schemas and validation rules▪ Updates to example files▪ Change log updates	<ul style="list-style-type: none">▪ REST changes published 6th Sept▪ SOAP changes published 7th Sept

Documentation release schedule

Date	Documentation	Status
27-Sept	<ul style="list-style-type: none">▪ Additional example files for API integration and file upload▪ Change log updates	<ul style="list-style-type: none">▪ Published
19-Oct	<ul style="list-style-type: none">▪ Updates to validation rules▪ Change log updates	<ul style="list-style-type: none">▪ Published
08-Nov	<ul style="list-style-type: none">▪ Additional examples files for ERN request▪ Change log updates	<ul style="list-style-type: none">▪ Published
23-Nov	<ul style="list-style-type: none">▪ CSV conversion guide▪ Change log updates	<ul style="list-style-type: none">▪ Published
30-Nov	<ul style="list-style-type: none">▪ Updated scenario example files to include Small Benefit Exemption▪ Change log updates	<ul style="list-style-type: none">▪ Published
12-Dec	<ul style="list-style-type: none">▪ Corrections to expected validation rule response codes▪ Change log updates	<ul style="list-style-type: none">▪ Published

Documentation release schedule

Date	Documentation	Status
10-Jan '24	<ul style="list-style-type: none">▪ Correction to ERR Screen Upload lookup ERN .JSON example file	<ul style="list-style-type: none">▪ Published

Archived: Published Documentation

Published Documentation

- The PIT technical documentation page reflects the latest versions of the REST and SOAP APIs:
<https://revenue-ie.github.io/payee-employers-documentation/>
- Previous SUG slide decks can be viewed here:
<https://revenue-ie.github.io/err-sug-documents/>

Archived: 2023 PIT Schedule

PIT Schedule

PIT Release	Functionality
06-April	<ul style="list-style-type: none">▪ ERR PIT helpdesk▪ ERR GitHub for technical support documentation▪ ROS handshake service
24-May	<ul style="list-style-type: none">▪ ERR submission REST/SOAP with immediate/synchronous processing▪ Accepting Inbound submission File REST/SOAP▪ Bug fixes
21-June	<ul style="list-style-type: none">▪ Look up ERN REST/SOAP▪ Bug fixes
20-July	<ul style="list-style-type: none">▪ ERR submission REST/SOAP with additional/asynchronous processing▪ Bug fixes
14-Aug	<ul style="list-style-type: none">▪ Monthly report API REST/SOAP▪ Bug fixes
06-Sept	<ul style="list-style-type: none">▪ Additional ROS screens (view expenses, monthly report)▪ Bug fixes
21-Sept	<ul style="list-style-type: none">▪ Bug fix for download submission response option in recent submission details ROS screen

PIT Schedule

PIT Release	Functionality
19-October	<ul style="list-style-type: none">▪ Updates to validation rules▪ Bug fixes

Archived: Live release schedule

Live release schedule

Release Date	Functionality
23 October	<ul style="list-style-type: none">■ ERR Employer and Agent permissions available in ROS
13 December	<ul style="list-style-type: none">■ ERR ROS and API functionality■ ERN functionality