

# Enhanced Reporting Requirements

Service User Group

19<sup>th</sup> June 2024

# Revenue

Cáin agus Custaim na hÉireann  
Irish Tax and Customs



The information in this document is provided as a guide only and is not professional advice, including legal advice. It should not be assumed that the guidance is comprehensive or that it provides a definitive answer in every case.

# Agenda

- Live Update
- PIT Update
- Advance Payments Documentation Dates
- Advance Payments PIT Dates
- Employer Engagement
- Actions
- AOB

# Live Update

# Live Update (as of 19/06/2024)

- Total Submissions -> 580,966
  - API reporting -> 83%
  - ROS reporting -> 1%
  - ROS Manual Input -> 16%

# Breakdown of line items received

- Total Expenses -  
>5,017,137
  - API reporting -> 75%
  - ROS reporting -> 19%
  - ROS Manual Input -> 6%

# Breakdown of Submitting Employers

- Submitting Employers -> 36,966
  - API reporting -> 83%
  - ROS reporting -> 2%
  - ROS Manual Input -> 29%
- Please note, if an employer ever submitted manually via ROS manual screens, then they are included in the counts above. Therefore, there is double counting in these figures and submitting manually may not be the customer's BAU activity.

# PIT Update



# PIT Activity

- Open tickets -> 7
  - Awaiting feedback -> 6
- Closed tickets -> 338

# **Advance Payments Documentation Dates**

# Documentation release schedule

| Date                   | Documentation  | Status  |
|------------------------|--|---|
| 5 <sup>th</sup> March  | <ul style="list-style-type: none"><li>▪ Data Items and Monthly Report Data Items document update</li></ul>   | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 20 <sup>th</sup> March | <ul style="list-style-type: none"><li>▪ ERR submission REST schema reference</li><li>▪ ERR submission SOAP schema reference</li><li>▪ Check submission – REST and SOAP schema</li><li>▪ Check run – REST and SOAP schema</li><li>▪ Monthly report – REST and SOAP</li><li>▪ Updates to Validation Rules: Submission, Check submission, Check run.</li><li>▪ Additional examples (XML, JSON, file upload)</li></ul> | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 22 <sup>nd</sup> March | <ul style="list-style-type: none"><li>▪ Removed references to descope validation warning rule around Advance Payment min/max values</li></ul>  | <ul style="list-style-type: none"><li>▪ Published</li></ul> |

# Advance Payments PIT Dates

# Advance Payments PIT Schedule

| PIT Release            | Functionality  |
|------------------------|--|
| 20 <sup>th</sup> March | <ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with immediate/synchronous processing</li><li>▪ Accepting Inbound submission File REST/SOAP</li><li>▪ ERR submission REST/SOAP with additional/asynchronous processing</li><li>▪ Monthly report API REST/SOAP</li></ul> |
| 3 <sup>rd</sup> April  | <ul style="list-style-type: none"><li>▪ ROS screen changes – Advance Payments Category</li><li>▪ Bug fixes</li></ul>   |
| 4 <sup>th</sup> April  | <ul style="list-style-type: none"><li>▪ Disabled descoped validation warning rule around Advance Payment min/max values</li></ul>  |
| 18 <sup>th</sup> April | <ul style="list-style-type: none"><li>▪ ROS screen changes – Advance Payment Reconciliation flag</li></ul>   |

# Employer Engagement

# Employer Engagement

- Two webinars took place on:
  - Tuesday 21 May at 11.00
  - Thursday 13 June at 11.00
- TDM updates ongoing
- The FAQ document has been updated and published on the website.
- Additional informational videos updated on ERR Hub
- Service for compliance extended to end of the year\*.

\*Employers are expected to be filing for ERR or engaged with Revenue from the 1<sup>st</sup> July.

# Actions



# Action Update

| Action/Question   | Responsibility | Update                                      |
|---|----------------|---|
| Advance payments for ERR will be made available by Revenue on the 22 <sup>nd</sup> April. | Revenue        | Functionality available on ROS and via API. |

**AOB**

# AOB

- SUG meeting schedule 2024
  - *17<sup>th</sup> of July*

# **Archived: 2023 Documentation release schedule**

# Documentation release schedule

| Date    | Documentation   | Status  |
|---------|---|---|
| 04-May  | <ul style="list-style-type: none"> <li>Validation: Submission, Check submission, Check run, ERN</li> <li>Check submission – REST schema</li> <li>Check run – REST schema</li> <li>Change log updates</li> </ul>               | <ul style="list-style-type: none"> <li>Published</li> </ul> |
| 18-May  | <ul style="list-style-type: none"> <li>Check submission – SOAP schema</li> <li>Check run – SOAP schema</li> <li>ERN – REST schema</li> <li>Change log updates</li> </ul>  | <ul style="list-style-type: none"> <li>Published</li> </ul> |
| 01-June | <ul style="list-style-type: none"> <li>ERN – SOAP schema</li> <li>Change log updates                             <ul style="list-style-type: none"> <li>Update to Validation rules row 165-167 (15/06)</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>Published</li> </ul> |
| 15-June | <ul style="list-style-type: none"> <li>ERR submission SOAP schema reference</li> <li>Updates to Data Items, validation rules, change log</li> </ul>   | <ul style="list-style-type: none"> <li>Published</li> </ul> |
| 29-June | <ul style="list-style-type: none"> <li>Employment Data Creation Guide</li> <li>Updates to REST schema, change log</li> </ul>  | <ul style="list-style-type: none"> <li>Published</li> </ul> |

# Documentation release schedule

| Date    | Documentation  | Status  |
|---------|--|---|
| 19-July | <ul style="list-style-type: none"><li>▪ Monthly report – REST and SOAP</li><li>▪ Updates to Data Items, validation rules, REST &amp; SOAP schemas to mark county as optional, to allow for negative no. of days, &amp; to move Line Item ID to body</li><li>▪ Change log updates</li></ul> | <ul style="list-style-type: none"><li>▪ Published</li></ul>   |
| 10-Aug  | <ul style="list-style-type: none"><li>▪ Full ERR Life Cycle examples</li><li>▪ Overview of examples document</li><li>▪ Monthly report validation rules</li><li>▪ Change log updates</li></ul>  | <ul style="list-style-type: none"><li>▪ Published</li></ul>   |
| 17-Aug  | <ul style="list-style-type: none"><li>▪ Additional examples (XML, JSON, file upload)</li><li>▪ Updated example overview document (additional examples, corrections process)</li><li>▪ Change log updates</li></ul>   | <ul style="list-style-type: none"><li>▪ Published</li></ul>   |
| 06-Sept | <ul style="list-style-type: none"><li>▪ Updates to schemas and validation rules</li><li>▪ Updates to example files</li><li>▪ Change log updates</li></ul>  | <ul style="list-style-type: none"><li>▪ REST changes published 6<sup>th</sup> Sept</li><li>▪ SOAP changes published 7<sup>th</sup> Sept</li></ul> |

# Documentation release schedule

| Date    | Documentation  | Status  |
|---------|--|---|
| 27-Sept | <ul style="list-style-type: none"><li>▪ Additional example files for API integration and file upload</li><li>▪ Change log updates</li></ul>      | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 19-Oct  | <ul style="list-style-type: none"><li>▪ Updates to validation rules</li><li>▪ Change log updates</li></ul>                                       | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 08-Nov  | <ul style="list-style-type: none"><li>▪ Additional examples files for ERN request</li><li>▪ Change log updates</li></ul>                         | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 23-Nov  | <ul style="list-style-type: none"><li>▪ CSV conversion guide</li><li>▪ Change log updates</li></ul>  | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 30-Nov  | <ul style="list-style-type: none"><li>▪ Updated scenario example files to include Small Benefit Exemption</li><li>▪ Change log updates</li></ul> | <ul style="list-style-type: none"><li>▪ Published</li></ul> |
| 12-Dec  | <ul style="list-style-type: none"><li>▪ Corrections to expected validation rule response codes</li><li>▪ Change log updates</li></ul>            | <ul style="list-style-type: none"><li>▪ Published</li></ul> |

# Documentation release schedule

| Date          | Documentation   | Status  |
|---------------|---|---|
| 10-Jan<br>'24 | <ul style="list-style-type: none"><li>▪ Correction to ERR Screen Upload lookup ERN .JSON example file</li></ul> | <ul style="list-style-type: none"><li>▪ Published</li></ul> |



# Archived: Published Documentation

# Published Documentation

- The PIT technical documentation page reflects the latest versions of the REST and SOAP APIs:  
<https://revenue-ie.github.io/payee-employers-documentation/>
- Previous SUG slide decks can be viewed here:  
<https://revenue-ie.github.io/err-sug-documents/>

# Archived: 2023 PIT Schedule

# PIT Schedule

| PIT Release | Functionality  |
|-------------|--|
| 06-April    | <ul style="list-style-type: none"><li>▪ ERR PIT helpdesk</li><li>▪ ERR GitHub for technical support documentation</li><li>▪ ROS handshake service</li></ul>                                |
| 24-May      | <ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with immediate/synchronous processing</li><li>▪ Accepting Inbound submission File REST/SOAP</li><li>▪ Bug fixes</li></ul> |
| 21-June     | <ul style="list-style-type: none"><li>▪ Look up ERN REST/SOAP</li><li>▪ Bug fixes</li></ul>  |
| 20-July     | <ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with additional/asynchronous processing</li><li>▪ Bug fixes</li></ul>   |
| 14-Aug      | <ul style="list-style-type: none"><li>▪ Monthly report API REST/SOAP</li><li>▪ Bug fixes</li></ul>   |
| 06-Sept     | <ul style="list-style-type: none"><li>▪ Additional ROS screens (view expenses, monthly report)</li><li>▪ Bug fixes</li></ul>   |
| 21-Sept     | <ul style="list-style-type: none"><li>▪ Bug fix for download submission response option in recent submission details ROS screen</li></ul>  |

# PIT Schedule

| PIT Release | Functionality   |
|-------------|---|
| 19-October  | <ul style="list-style-type: none"><li>▪ Updates to validation rules</li><li>▪ Bug fixes</li></ul> |

# Archived: Live release schedule

# Live release schedule

| Release Date | Functionality   |
|--------------|---|
| 23 October   | <ul style="list-style-type: none"><li>■ ERR Employer and Agent permissions available in ROS</li></ul>       |
| 13 December  | <ul style="list-style-type: none"><li>■ ERR ROS and API functionality</li><li>■ ERN functionality</li></ul> |