






# HOMEWORK 1 FEEDBACK

# FEEDBACK

- ▶ Take more ownership of the app
  - ▶ A few submissions of simply repurposing of in-class examples
- ▶ Try to avoid scrolling in your UI (especially with figure specific filters)
- ▶ Git Commit examples:

Put login enabler back in
 Geoffrey Arnold • 3d
Add comments column exception for better viewing
 Geoffrey Arnold • 4d
Remove creating a new password option
 Geoffrey Arnold • 4d
Update README.md
 Geoffrey Arnold • Jan 22, 2021
Switch from googlesheets to local file
 Geoffrey Arnold • Jan 22, 2021





# VISUALIZATIONS WITH PLOTLY & INTERACTIVE DATA

# OUTLINE

- Interactive Visualizations
  - ggplot2
    - Building a plot
    - Refresher
  - Plotly
    - ggplotly
    - plotly standalone
    - plotly in shiny
  - Advanced DT
- Advanced Reactivity
  - Reactivity catalog
  - Reactivity review
  - Checking preconditions
  - Time as a reactive source
  - Limiting rate



*“Most of us need to listen to the music to understand how beautiful it is. But often that’s how we present statistics: we just show the notes, we don’t play the music.”*

-Hans Rosling



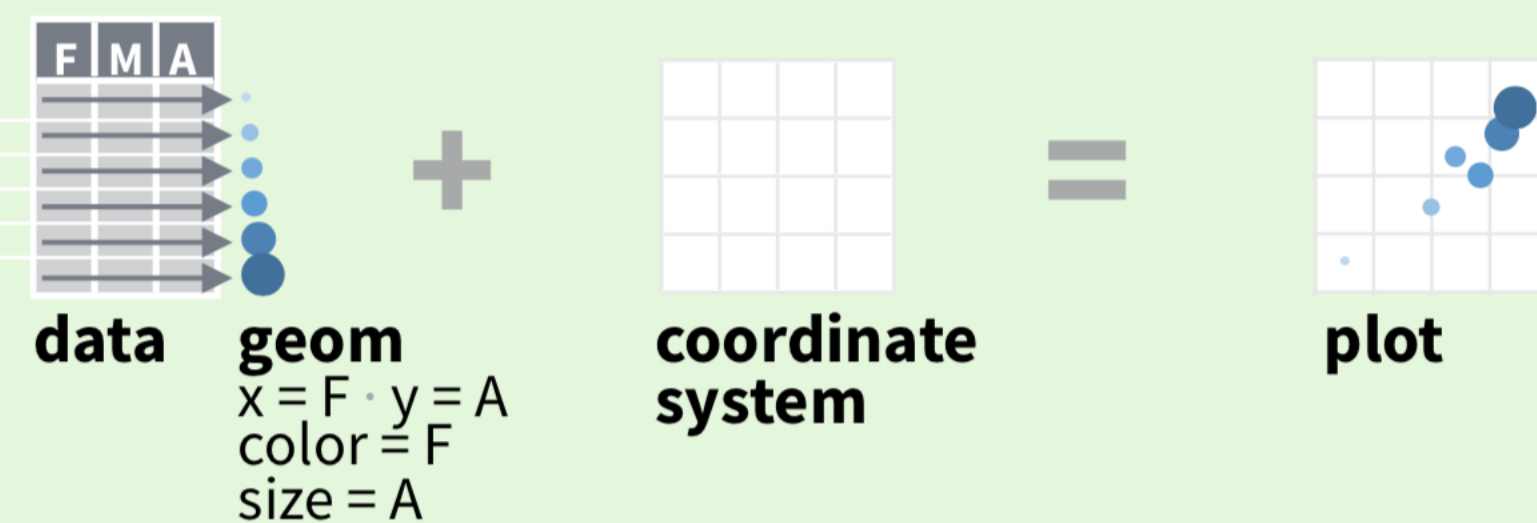
ggplot2 refresh

# CREATING A GGPLOT

**ggplot2** is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data** set, a **coordinate system**, and geoms—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot (data = <DATA>) +  
  <GEOM_FUNCTION> (mapping = aes(<MAPPINGS>),  
    stat = <STAT>, position = <POSITION>) +  
  <COORDINATE_FUNCTION> +  
  <FACET_FUNCTION> +  
  <SCALE_FUNCTION> +  
  <THEME_FUNCTION>
```

required

Not required, sensible defaults supplied

**ggplot**(data = mpg, **aes**(x = cty, y = hwy)) Begins a plot that you finish by adding layers to. Add one geom function per layer.

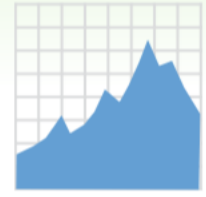
aesthetic mappings   data   geom

**qplot**(x = cty, y = hwy, data = mpg, geom = "point") Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

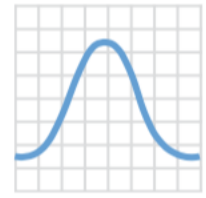
# TYPES OF PLOTS

## ONE VARIABLE continuous

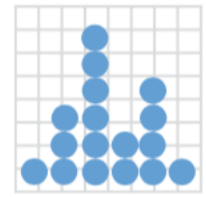
```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```



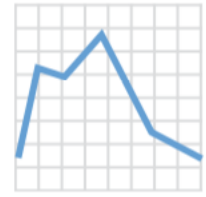
**c + geom\_area(stat = "bin")**  
x, y, alpha, color, fill, linetype, size



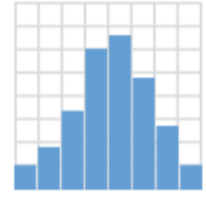
**c + geom\_density(kernel = "gaussian")**  
x, y, alpha, color, fill, group, linetype, size, weight



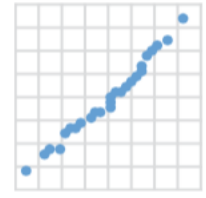
**c + geom\_dotplot()**  
x, y, alpha, color, fill



**c + geom\_freqpoly()** x, y, alpha, color, group, linetype, size



**c + geom\_histogram(binwidth = 5)** x, y, alpha, color, fill, linetype, size, weight

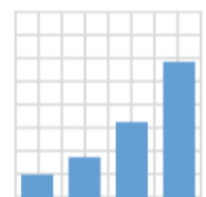


**c2 + geom\_qq(aes(sample = hwy))** x, y, alpha, color, fill, linetype, size, weight

---

## discrete

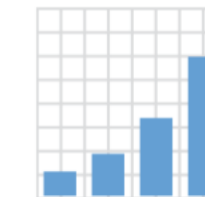
```
d <- ggplot(mpg, aes(fl))
```



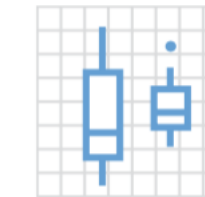
**d + geom\_bar()**  
x, alpha, color, fill, linetype, size, weight

## discrete x , continuous y

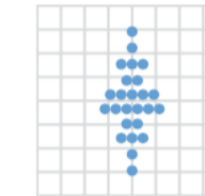
```
f <- ggplot(mpg, aes(class, hwy))
```



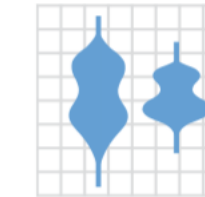
**f + geom\_col()**, x, y, alpha, color, fill, group, linetype, size



**f + geom\_boxplot()**, x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight



**f + geom\_dotplot(binaxis = "y", stackdir = "center")**, x, y, alpha, color, fill, group



**f + geom\_violin(scale = "area")**, x, y, alpha, color, fill, group, linetype, size, weight

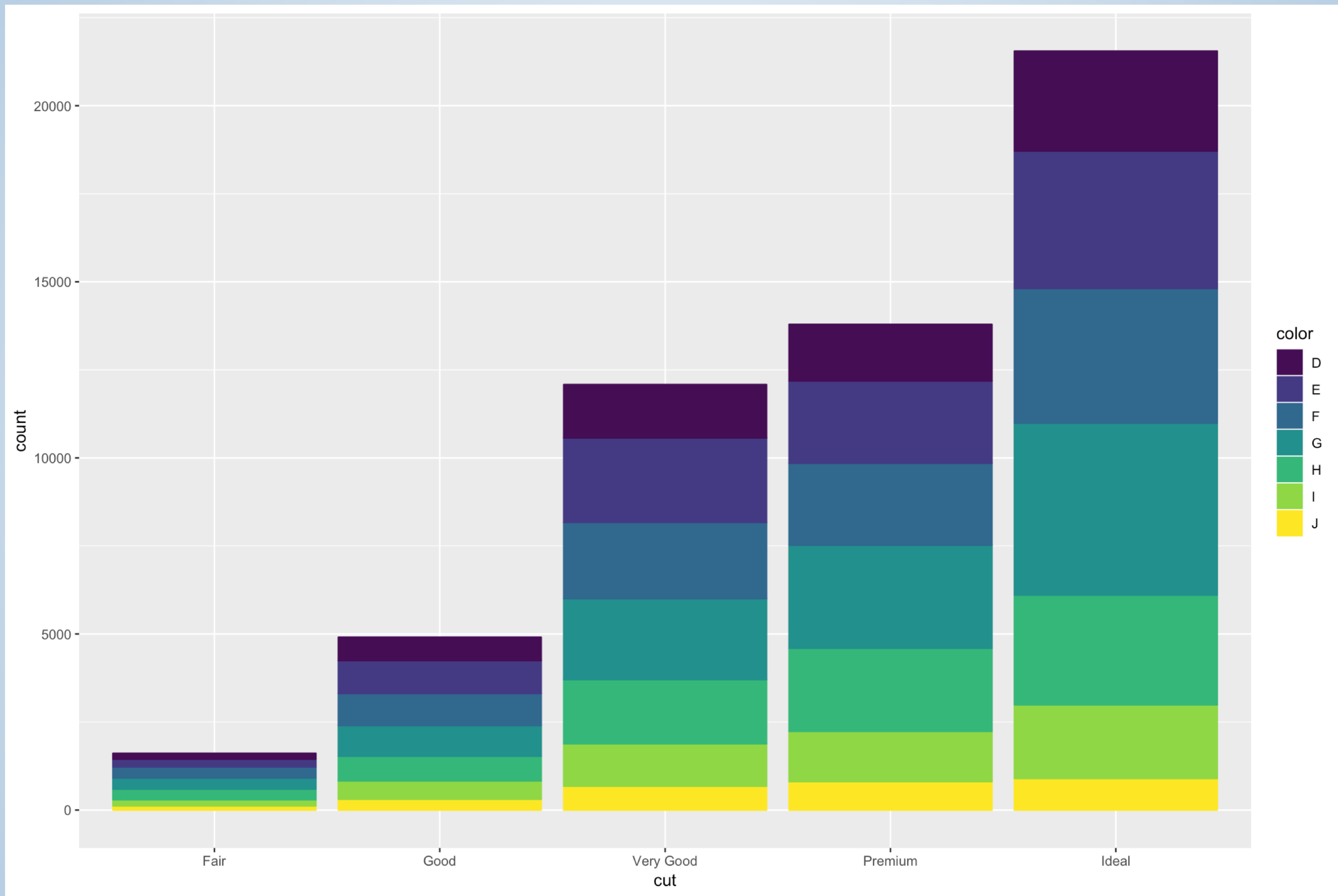




# DEMO

```
ggplot(diamonds, aes(x=cut)) +  
  geom_bar()
```





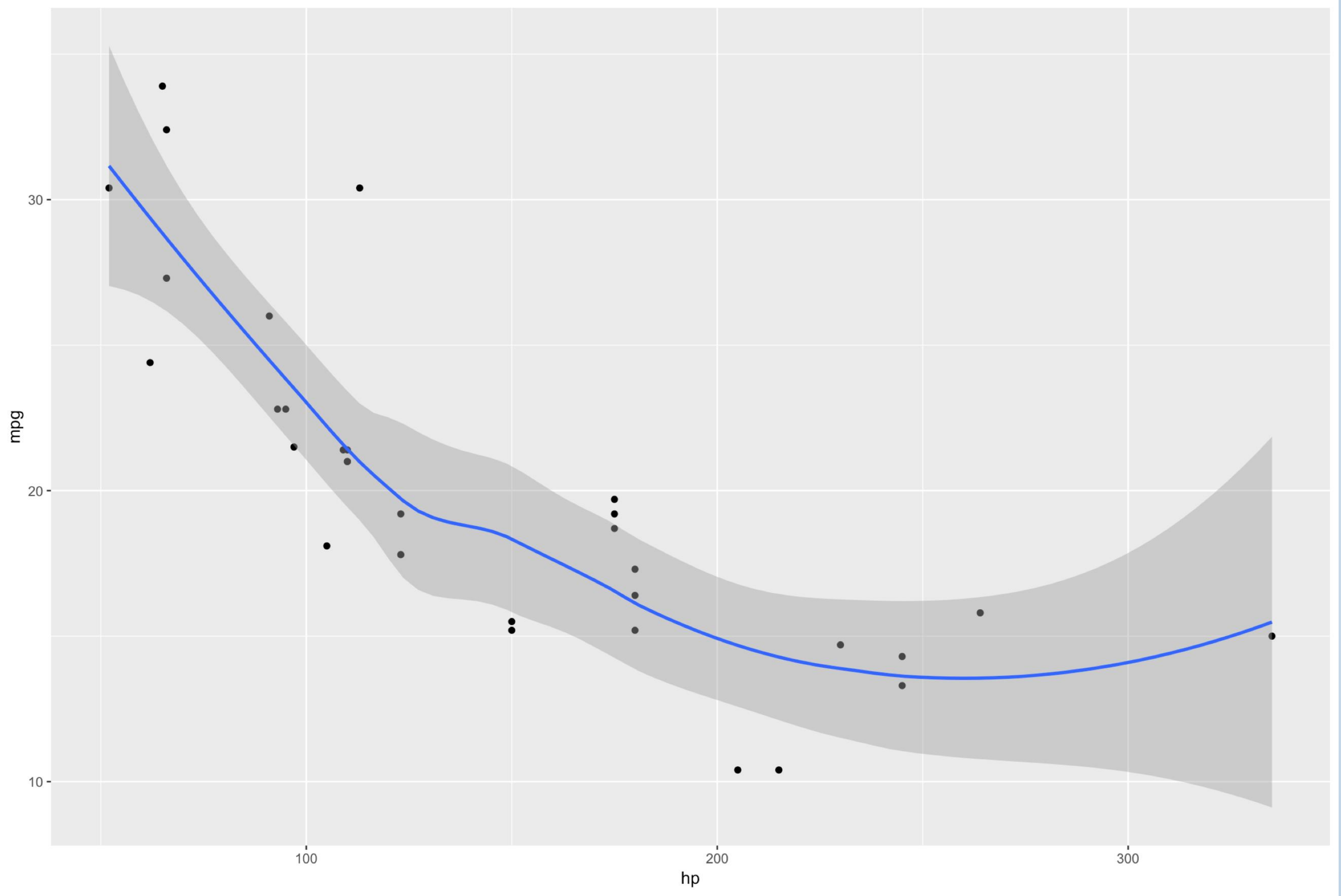




# DEMO

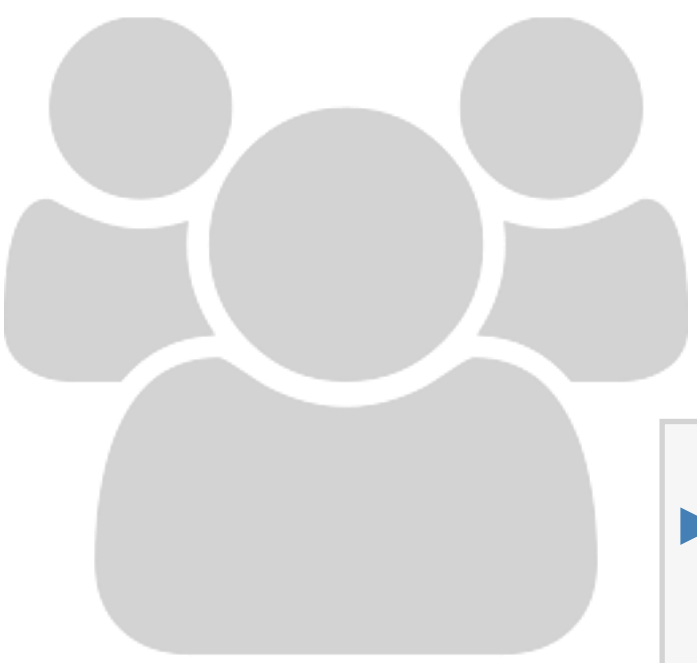
```
ggplot(mtcars, aes(x = hp, y = mpg)) +  
  geom_point() +  
  geom_smooth()
```







# EXERCISE



- ▶ Build any plot
  - ▶ Use any dataset

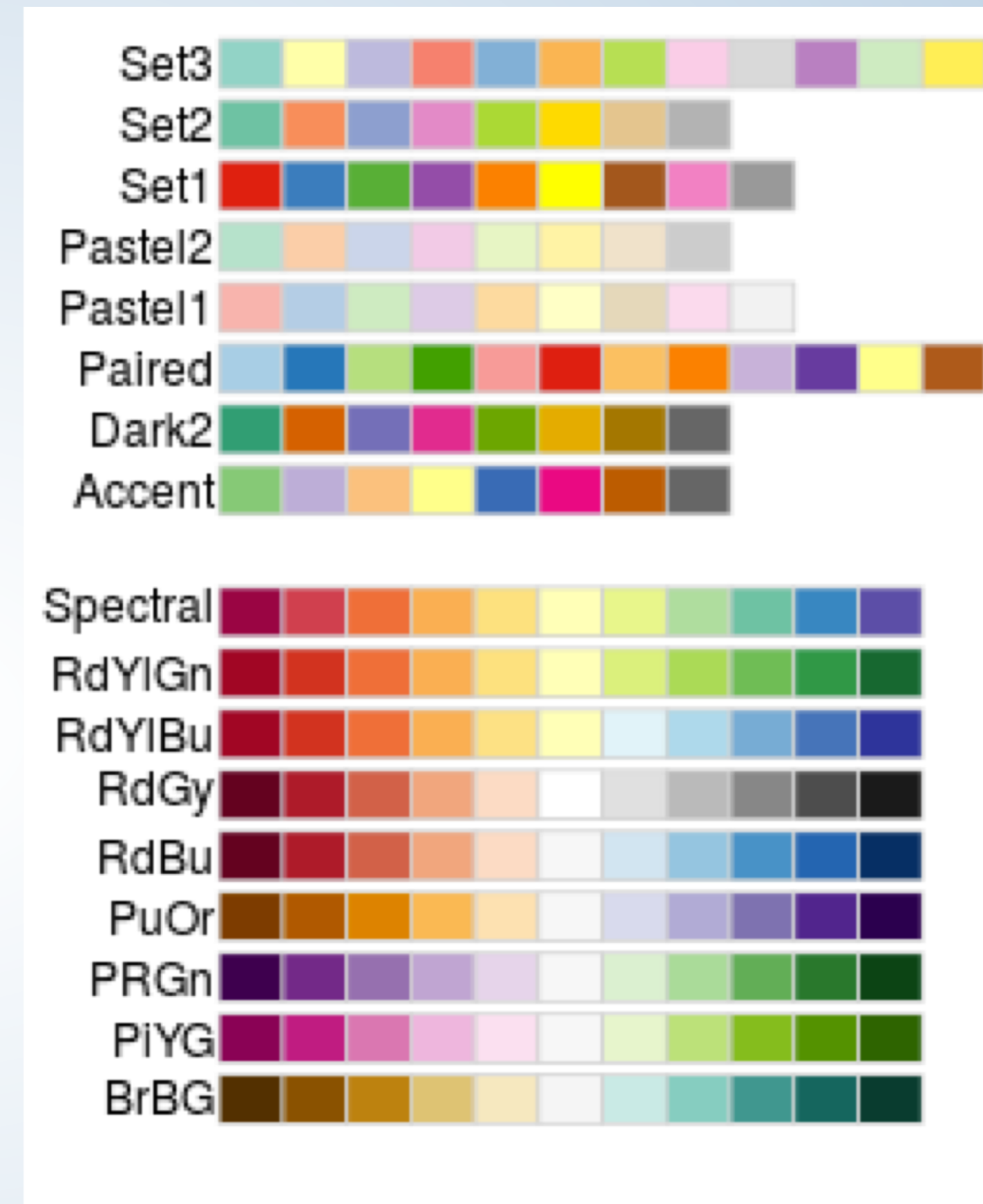
**3<sub>m</sub> 00<sub>s</sub>**





# DEMO

Are there any other plots from the markdown file you would like to see?



<https://colorbrewer2.org/>



plotly

ggplotly





# DEMO

```
ggplotly(  
  ggplot(mtcars, aes(x = hp, y = mpg)) +  
    geom_point() +  
    geom_smooth()  
)
```



# DEMO

```
ggplotly(  
  ggplot(mtcars, aes(x = hp, y = mpg) +  
    geom_point() +  
    ggtitle("Car Miles per Gallon by Horse Power") +  
    xlab("Horse Power") +  
    ylab("MPG"),  
  tooltip = c("x", "y")  
)
```

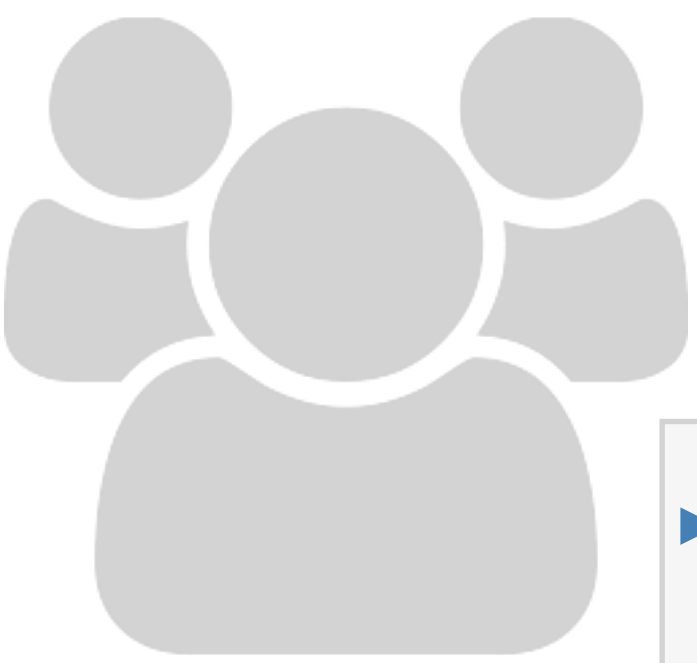




# DEMO

```
ggplotly(  
  ggplot(mtcars, aes(x = hp, y = mpg, text = paste("<b>", rowname, "</b><br>",  
    "MPG:", mpg, "<br>Horse Power:", hp))) +  
  geom_point() +  
  ggtitle("Car Miles per Gallon by Horse Power") +  
  xlab("Horse Power") +  
  ylab("MPG"),  
  tooltip = "text"  
)
```

# EXERCISE



- ▶ Warp your previous ggplot
  - ▶ Create a tooltip
  - ▶ Run the code and mess around with the user options in plotly

**5<sub>m</sub> 00<sub>s</sub>**















# OTHER FEATURES IN PLOTLY

- ▶ Users can save their output by clicking the camera
- ▶ You can set tooltip popup type ahead of time
  - ▶ ie: `%>% layout(hovermode = 'compare')`
- ▶ You can even combine two plots
  - ▶ ie: `subplot(plot1, plot2, nrow = 2, shareX = TRUE, heights = c(.7, .3))`
- ▶ Plotly will recognize most ggplot arguments, but some don't always come over easily.

plotly standalone



 Line Plots <pre>plot_ly (   x = c( 1, 2, 3 ),   y = c( 5, 6, 7 ),   type = 'scatter' ,   mode = 'lines' )</pre>	 Bubble Charts <pre>plot_ly (   x = c( 1, 2, 3 ),   y = c( 5, 6, 7 ),   type = 'scatter' ,   mode = 'markers' ,   size = c( 1, 5, 10 ),   marker = list(     color = c( 'red', 'blue' ,               'green' )))</pre>	 Histograms <pre>x &lt;- rchisq ( 100, 5, 0 ) plot_ly (   x = x ,   type = 'histogram' )</pre>	 3D Surface Plots <pre># Using a dataframe: plot_ly (   type = 'surface' ,   z = ~volcano )</pre>
 Scatter Plots <pre>plot_ly (   x = c( 1, 2, 3 ),   y = c( 5, 6, 7 ),   type = 'scatter' ,   mode = 'markers' )</pre>	 Heatmaps <pre>plot_ly (   z = volcano ,   type = 'heatmap' )</pre>	 Box Plots <pre>plot_ly (   y = rnorm( 50 ) ,   type = 'box' ) %&gt;%  add_trace( y = rnorm( 50, 1 ) )</pre>	 3D Line Plots <pre>plot_ly (   type = 'scatter3d' ,   x = c( 9, 8, 5, 1 ) ,   y = c( 1, 2, 4, 8 ) ,   z = c( 11, 8, 15, 3 ) ,   mode = 'lines' )</pre>
 Bar Charts <pre>plot_ly (   x = c( 1, 2, 3 ),   y = c( 5, 6, 7 ),   type = 'bar' ,   mode = 'markers' )</pre>	 Area Plots <pre>plot_ly (   x = c( 1, 2, 3 ),   y = c( 5, 6, 7 ),   type = 'scatter' ,   mode = 'lines' ,   fill = 'tozeroy' )</pre>	 2D Histogram <pre>plot_ly (   x = rnorm( 1000, sd = 10 ) ,   y = rnorm( 1000, sd = 5 ) ,   type = 'histogram2d' )</pre>	 3D Scatter Plots <pre>plot_ly (   type = 'scatter3d' ,   x = c( 9, 8, 5, 1 ) ,   y = c( 1, 2, 4, 8 ) ,   z = c( 11, 8, 15, 3 ) ,   mode = 'markers' )</pre>

plotly

in an app

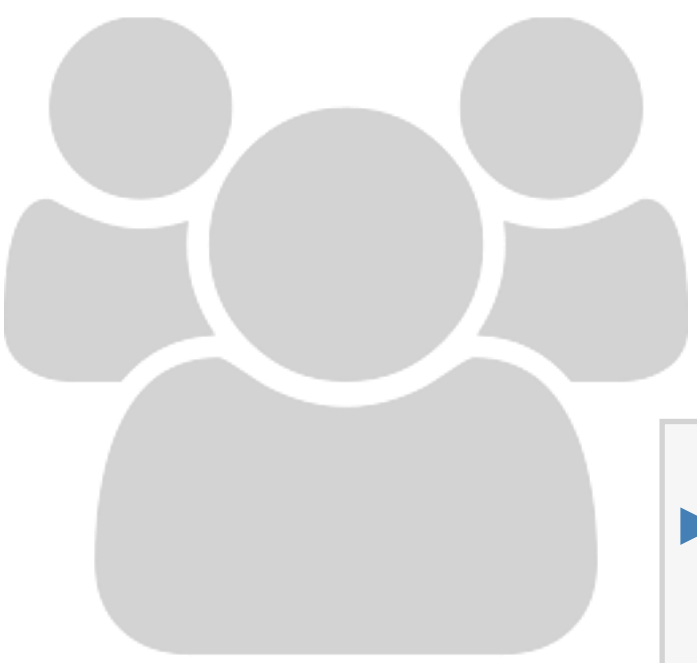


# DEMO

Go to `old_faithful.R`




# EXERCISE



- ▶ Go to `movies_20.R`
  - ▶ Edit the UI and Server functions so that scatter plot uses `plotly`
  - ▶ Create a useful tooltip

**5<sub>m</sub> 00<sub>s</sub>**

# SOLUTION

- 
- ▶ Check your app against `movies_21.R`
  - ▶ Add `library(plotly)`
    - ▶ Change `plotOuptut` to `plotlyOutput`
      - ▶ Change `renderPlot` to `renderPlotly`
      - ▶ Wrap the plot in `ggplotly()`
        - ▶ Place tooltip as a paste function in `aes()` and set `tooltip = "text"`
        - ▶ Or set `tooltip = c("x", "y")`

DT

Advanced



# DT OPTIONS AND FUNCTIONS

- ▶ <https://rstudio.github.io/DT/options.html>
  - ▶ Determine which elements of the table to display (dom)
  - ▶ Scrolling
  - ▶ Selection
  - ▶ Pages
  - ▶ etc.
- ▶ <https://rstudio.github.io/DT/functions.html>
  - ▶ Format Rows based off values
  - ▶ Set row format
  - ▶ etc.

# DT EXTENSIONS

- ▶ <https://rstudio.github.io/DT/extensions.html>
- ▶ Buttons
  - ▶ Download data (only works on data displayed)
- ▶ Fixed column/header
  - ▶ Keeps certain columns or header from scrolling
- ▶ Scroller



# DEMO

Go to movies22.R





# ADVANCED REACTIVITY

# Reactivity catalog

# REACTIVITY CATALOG

- ▶ Store values: reactiveValues / input / makeReactiveBinding
- ▶ Calculate values: reactive / eventReactive
- ▶ Execute tasks: observe / observeEvent
- ▶ Preventing reactivity: isolate
- ▶ Checking preconditions: req
- ▶ Time (as a reactive source): invalidateLater / ~~reactiveTimer~~ (*invalidateLater is a safer and simpler alternative*)
- ▶ Rate-limiting: debounce / throttle
- ▶ Live data: reactiveFileReader / reactivePoll

(Pretty sure this is just the beginning...)



# REACTIVITY CATALOG

- ▶ Store values: **reactiveValues** / input / makeReactiveBinding
- ▶ Calculate values: **reactive** / eventReactive
- ▶ Execute tasks: **observe** / observeEvent
- ▶ Preventing reactivity: **isolate**
- ▶ Checking preconditions: **req**
- ▶ Time (as a reactive source): **invalidateLater** / reactiveTimer (*invalidateLater is a safer and simpler alternative*)
- ▶ Rate-limiting: debounce / throttle
- ▶ Live data: reactiveFileReader / reactivePoll

(Pretty sure this is just the beginning...)

**Highlighted functions are fundamental**, all others are built on top.

# Reactivity

## review

# REVIEW: REACTIVE EXPRESSIONS

- ▶ Use to calculate new values based on reactive values and other reactive expressions.
- ▶ Caches its return value, until notified of reactive dependencies being out-of-date.
- ▶ Lazily executes — Shiny wants to avoid running these whenever possible. For this reason, meaningful side effects are prohibited from reactive expressions.
- ▶ Call it like a function when you want to read its value.

# REVIEW: REACTIVE EXPRESSIONS

```
# Declare
movies_subset <- reactive({
  movies %>% filter(title_type %in% input$type)
})

# Read
output$scatterplot <- renderPlot({
  ggplot(movies_subset(), aes(...)) + geom_point()
})
```



# REVIEW: OBSERVERS

- ▶ Use to execute actions based on changing reactive values and other reactive expressions.
- ▶ Doesn't return a value. So performing side effects is usually the only reason you'd want to create one of these.
- ▶ Eagerly executed by Shiny.

```
observe({  
  print(paste("The value of x is", input$x))  
})
```

```
## [1] The value of x is 10  
## [1] The value of x is 16  
## [1] The value of x is 9
```

# REACTIVE EXPRESSIONS VS. OBSERVERS

reactive()	observer()
Callable	Not callable
Returns a value	No return value
Lazy	Eager
Cached	N/A
No side effects	Only for side effects

# REACTIVE EXPRESSIONS VS. OBSERVERS VS. FUNCTIONS

reactive()	observer()	function()
Callable	Not callable	Callable
Returns a value	No return value	Returns a value
Lazy	Eager	Lazy
Cached	N/A	Not cached
No side effects	Only for side effects	Side effects optional

# OBSERVEEVENT VS. EVENTREACTIVE

- ▶ Every reactive expression or reactive value read by a reactive() or observe() block automatically becomes a reactive dependency of that reactive expression/observer.
- ▶ observeEvent and eventReactive give us finer control.

```
observeEvent(input$save_button, {  
  write.csv(movies_subset(), "movies.csv")  
})
```

**"When the save\_button button is clicked, write the value of movie\_subset to disk."** (Don't write to disk automatically when movie\_subset changes.)



# OBSERVEEVENT AND EVENTREACTIVE

- ▶ observeEvent is for event handling
- ▶ eventReactive is for delayed computation

```
observeEvent(when_this_changes, {  
  do_this  
})  
  
r <- eventReactive(when_this_changes, {  
  recalculate_this  
})
```

Use these functions when you want to **explicitly name your reactive dependencies**, as opposed to letting reactive/observe implicitly depend on anything they read.

# EXERCISE



- ▶ Open `apps/adv-reactivity/cranlogs.R` and run it. This app has several problems:
  - ▶ We get an error right off the bat — the plot is running before the user has specified any packages.
  - ▶ Unless you're a very fast typist, typing package names will cause the cranlogs server to be queried with many incomplete queries.
  - ▶ Add an "Update" `actionButton` to the UI, and make sure nothing happens until it's clicked.

5<sub>m</sub> 00<sub>s</sub>



# SOLUTION

See `cranlogs-solution.R`

```
packages <- reactive({  
  strsplit(input$packages, " ", *")[[1]]  
})
```

```
packages <- eventReactive(input$update, {  
  strsplit(input$packages, " ", *")[[1]]  
})
```

# REVIEW: REACTIVE VALUES

- ▶ Read/write versions of input.
- ▶ Try not to use this to store *calculated* values. But in some cases, it's unavoidable.

```
# Create  
rv <- reactiveValues(x = 10)  
  
# Read  
rv$x  
  
# Write  
rv$x <- 20
```



# EXERCISE



- ▶ Open the file `apps/adv-reactivity/counter.R`. It has three action buttons:
  - ▶ Increment: Increase the value by 1
  - ▶ Decrement: Decrease the value by 1
  - ▶ Reset: Set the value to 0
- ▶ Unfortunately, it doesn't work. See if you can implement the server side.

5<sub>m</sub> 00<sub>s</sub>

# SOLUTION

See counter-solution.R

```
rv <- reactiveValues(count = 0)

observeEvent(input$increment, {
  rv$count <- rv$count + 1
})
observeEvent(input$decrement, {
  rv$count <- rv$count - 1
})
observeEvent(input$reset, {
  rv$count <- 0
})

output$value <- renderText({
  rv$count
})
```

# WHEN TO USE REACTIVEVALUES

- ▶ Don't use reactiveValues when you're calculating a value based on other values and calculations that are already available to you.
- ▶ Do use reactiveValues to store state that otherwise would be lost from your graph of reactive objects.

# REACTIVEVALUES EXAMPLE 1

(1) A calculation over the history of something reactive:

```
observeEvent(input$add, {  
  rv$total <- rv$total + input$x  
})
```

(Or a more elegant way to do the same, using [hadley/shinySignals](https://github.com/johnfox77/shinySignals):.)

```
total <- shinySignals::reducePast(reactive(input$x), `+`, 0)
```



# REACTIVEVALUES EXAMPLE 2

(2) Tracking which of several events happened most recently:

```
observeEvent(input$editMode, {  
  rv$mode <- "edit"  
})  
  
observeEvent(input$previewMode, {  
  rv$mode <- "preview"  
})  
  
output$page <- renderUI({  
  if (rv$mode == "edit") {  
    ...  
  } else if (rv$mode == "preview") {  
    ...  
  }  
})
```

# REACTIVEVALUES EXAMPLE 3

(3) To change rules of reactivity:

- ▶ Normally, as soon as reactive expressions are invalidated (before they have recalculated) they invalidate everyone downstream who depends on them.
- ▶ But sometimes recalculating will end up giving us the same value as the previous anyway, and any downstream recalculations might have been wasted work.

```
dedupeReactive <- function(rexpr, priority = 10) {  
  rv <- reactiveValues(value = NULL)  
  
  observe({  
    rv$value <- rexpr() # TODO: Handle errors  
  }, priority = priority)  
  
  reactive(rv$value)  
}
```

# PREVENTING REACTIVITY WITH ISOLATE

- ▶ Use `isolate` from inside a reactive expression or observer, to ignore the implicit reactivity of a piece of code.
- ▶ Wrap it around expressions or a whole code block.



# EXERCISE

- Determine when r1, r2, and r3 update:

```
r1 <- reactive({  
  input$x * input$y  
})
```

```
r2 <- reactive({  
  input$x * isolate({ input$y })  
})
```

```
r3 <- reactive({  
  isolate({ input$x * input$y })  
})
```





# SOLUTION

# Updates every time input\$x or input\$y change

```
r1 <- reactive({  
  input$x * input$y  
})
```

# Updates only when input\$x changes

```
r2 <- reactive({  
  input$x * isolate({ input$y })  
})
```

# Never updates; it will always have its original value

```
r3 <- reactive({  
  isolate({ input$x * input$y })  
})
```

# Checking preconditions

# CHECKING PRECONDITIONS WITH REQ

- ▶ Cancel the current output (or observer) if a condition isn't met.
  - ▶ `req(input$text)`: Ensure the user has provided a value for the "text" input
  - ▶ `req(input$button)`: Ensure the button has been pressed at least once
  - ▶ `req(x %% 2 == 0)`: Ensure that x is an even number
  - ▶ `req(FALSE)`: Unconditionally cancel the current reactive, observer, or output

# CHECKING PRECONDITIONS WITH REQ

- ▶ `req(cond)` is similar to:
  - ▶ `stopifnot(cond)`
  - ▶ `if (!cond) stop()`
  - ▶ `assertthat::assert_that(cond)`
- ▶ but with these differences:
  - ▶ Errors during output rendering show up with bold red text in the UI; `req` just makes the output blank
  - ▶ Rather than verifying that `cond` is *true*, `req` verifies that `cond` is *truthy* (see `?isTruthy`)
    - ▶ Feels unnatural to be so arbitrary and nebulous, but this definition is just too practical for UI programming
  - ▶ Most importantly, `req` is like an error in that it "infects" the downstream elements of the reactive graph (if a reactive throws an error, then any other reactive/observer/output that tries to access it will also throw an error)

# EXERCISE




- ▶ Open dynamic.R and run it.
- ▶ It has lots of errors in the browser and the R console — ignore those for the moment.
- ▶ From the app, upload the diamonds.csv file found in the same directory. Now everything looks good.
- ▶ See if you can figure out why these errors appear when the app first comes up, and how you can get them to go away (first without req, and then, if you have time and can figure out how, using req).

**5<sub>m</sub> 00<sub>s</sub>**



# SOLUTION

- 
- ▶ Antisolution: `dynamic-antisolution.R`.
    - ▶ This is how you used to have to do it: check for missing values yourself, and `return(NULL)`.
    - ▶ You had to do this in every reactive, observer, or output that could have a missing value, plus all of the reactivities, observers, and outputs that are downstream!
  - ▶ Solution: `dynamic-solution.R`.
    - ▶ Now you can use `req` in the reactivities, observers, and outputs that directly use potentially-missing inputs, and everything downstream can just not worry about it.

Time as a  
reactive source



# EXERCISE

- ▶ What will this produce?

```
ui <- basicPage( verbatimTextOutput("text") )  
  
server <- function(input, output){  
  r <- reactive({ Sys.time() })  
  output$text <- renderPrint({ r() })  
}  
  
shinyApp(ui, server)
```

An app that reports Sys.time() at the time of first launch, and then doesn't update it



# EXERCISE

- What will this produce?

```
ui <- basicPage( verbatimTextOutput("text") )

server <- function(input, output){

  r <- reactive({
    invalidateLater(1000)
    Sys.time()
  })
  output$text <- renderPrint({ r() })

}

shinyApp(ui, server)
```

An app updates reported  
Sys.time() every second

Limiting  
rate



# DEBOUNCE AND THROTTLE

- ▶ If a reactive value or expression changes too fast for downstream calculations to keep up, you can end up with a bad user experience (laggy experience, wasted work).
  - ▶ `debounce` and `throttle` take a reactive expression object as input, and return a rate-limited version of that reactive expression.

```
# A reactive that updates as often as every 50 milliseconds
fast_reactive <- reactive({ ... })

# A reactive that updates no more often than every 2000 milliseconds
throttled_reactive <- throttle(fast_reactive, 2000)

# A reactive that doesn't update until fast_reactive has stopped
# changing for at least 1000 milliseconds
debounced_reactive <- debounce(fast_reactive, 1000)
```

# EXERCISE



- ▶ Open and run points.R. Click on the plot a few times to create points. Notice the annoying laggy behavior — this is due to a (simulated) expensive summary output.
- ▶ Use debounce or throttle to prevent the summary output from running so often.

5<sub>m</sub> 00<sub>s</sub>



# SOLUTION

See `points-solution.R`





# ADVANCED REACTIVITY