



Private Equity Fund I: Growth

Quotation

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Fintech Campus, Cnr Lynnwood & Botterklapper

INVESTOR DETAILS		FOR OFFICE USE	
Name and Surname	<input type="text"/>	Quotation Date	<input type="text"/>
Identity Number	<input type="text"/>	Quote Number	<input type="text"/>
Contact Number	<input type="text"/>	Consultant	<input type="text"/>
Email Address	<input type="text"/>	Quote Version	<input type="text"/>

INVESTMENT DETAILS			
Initial Investment	<input type="text"/>	SCENARIO 1: At the hurdle rate of 13,2%	
Fees	<input type="text"/>	Gross (before Tax)	Nett (after Tax)
Capital Allocation	<input type="text"/>	Initial Investment	<input type="text"/>
Investment Class	<input type="text"/>	Dividend Year 1	<input type="text"/>
Investment Focus	<input type="text"/>	Dividend Year 2	<input type="text"/>
Portfolio	<input type="text"/>	Dividend Year 3	<input type="text"/>
Disclosure Version	<input type="text"/>	Dividend Year 4	<input type="text"/>
		Dividend Year 5	<input type="text"/>
		Total Cumulative Dividend	<input type="text"/>
Hurdle Rate (Compounded Annually)	<input type="text"/>	Initial Investment	<input type="text"/>
BONUS (50% share above hurdle rate)	<input type="text"/>	Total Payout at Maturity	<input type="text"/>
Tax	<input type="text"/>		
Investment Term	<input type="text"/>	SCENARIO 2: 25% per annum as per investment committee mandate	
Date of Commencement	<input type="text"/>	Gross (before Tax)	Nett (after Tax)
Expiry Date	<input type="text"/>	Initial Investment	<input type="text"/>
		Dividend Year 1	<input type="text"/>
		Dividend Year 2	<input type="text"/>
		Dividend Year 3	<input type="text"/>
		Dividend Year 4	<input type="text"/>
		Dividend Year 5	<input type="text"/>
		Total Cumulative Dividend	<input type="text"/>
		Initial Investment	<input type="text"/>
		Total Payout at Maturity	<input type="text"/>

Calculation notes towards Scenario 2 in order to calculate annual return	
Hurdle Rate	<input type="text"/>
Investment.com mandate rate	<input type="text"/>
50% profit share above Hurdle Rate	<input type="text"/>
Calculated Investment Rate	<input type="text"/>

Signing this document does not mean that either you or Aluma have accepted this investment proposal, it is simply proof that you agree that the contents of the investment proposal was explained to you

Signed for and on behalf of the Client:

SIGNATURE

Name:

Signed at:

Date:

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- Final Taxation: Dividend Tax of 20% p.a.
- Dividend payout will have no further effect on Personal Income Tax.
- This quotation is only on a private invitation basis only.
- This quotation is subject to current disclosure terms and conditions and the latest company Deed of Adherence and Client investment Discretionary Mandate..
- All rights remain reserved.

EARLY TERMINATION

Any early termination of the relevant security for any reason whatsoever including (without limitation) at the request of the investor or any early redemption event or disruption event in terms of the Programme may result in a loss for the investor. A notice period of 90 days is required.

Penalties on early redemption

1 – 2 Years:	10.0% on capital
3 Years:	7.50% on capital
4 Years:	5.00% on capital

DURATION OF INVESTMENT

The term of the investment in Numeral Fixed Income is 5 years. Should the client, at the end of 5 years wish to continue with a new 5-year term with a new payoff profile prevailing at that point in time, there will be no sale of the instrument held and therefore, in Aluma's view, no tax event. The client can renew the investment on this basis, at the then-prevailing economics as determined by the Issuer (as defined below), for a new 5-year term, up to a maximum of 30 years in total.

RISK PROFILE

Investors must evaluate and decide the appropriateness and their exposure appetite to participate in the private equity opportunity and should where required consult with their own professional consultants.

TAX

Aluma does not give tax advice and recommends that the investor sees his/her own specialist tax consultant.

FEES

100% of the Client's capital is allocated to the fund and all fees will be for the account of Aluma. Once the hurdle rate of 14.5% p/a is achieved Aluma will participate in 50% of the upside of the investment above the hurdle rate.

MINIMUM INVESTMENT AMOUNTS

The Aluma Private Equity Fund 1 is capped at an amount of R2,5 billion.
Individual Client investment minimum amounts is R100,000.

LIMITED PARTNER

The Investor is the Limited Partner and are individuals or companies that wish to participate in a Private Equity fund through a limited partnership (en commandite Partnership). Participation is strictly on a limited, private placement and private selection basis.

Participation certificates are issued to investors confirming their participation in the Fund.

ALUMA CAPITAL GENERAL PARTNER (PTY) LTD

A private company incorporated in the RSA, known as Aluma Capital General Partner with registration number 2021/353050/07, will act as the managing general partner.



Aluma Capital (Pty) Ltd
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Email: info@aluma.co.za | Web: www.aluma.co.za
Reg.No. 2015/209991/07 | Registered Financial Services Provider (FSP 46449) in terms of The Financial Advisory and Intermediary Services Act (37 of 2002)