



# Private Equity Fund II: Income

## Quotation

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Fintech Campus, Cnr Lynnwood & Botterklapper

INVESTOR DETAILS		FOR OFFICE USE	
Name and Surname	<input type="text"/>	Quotation Date	<input type="text"/>
Identity Number	<input type="text"/>	Quote Number	<input type="text"/>
Contact Number	<input type="text"/>	Consultant	<input type="text"/>
Email Address	<input type="text"/>	Quote Version	<input type="text"/>

INVESTMENT DETAILS	
Investment Amount	<input type="text"/>
Fees	<input type="text" value="R0"/>
Capital Allocation	<input type="text" value="100%"/>
Investment Class	Aluma Private Equity Fund 2
Investment Focus	Financial Sector, Agricultural and Housing
Portfolio	Income Portfolio
Disclosure Version	01

Dividend Policy (payable monthly)	<input type="text" value="13,2% per annum"/>		
Annual Bonus (yearly)	<input type="text" value="2,5%"/>	Monthly Dividend	<input type="text"/>
*Tax	<input type="text" value="20% Dividend Tax"/>	Monthly Dividend (Annualised)	<input type="text"/>
		Annual Bonus (2,5%)	<input type="text"/>
Investment Term	<input type="text" value="5 Years"/>	Total Dividend Payout	<input type="text"/>
Date of Commencement	<input type="text"/>		
Expiry Date	<input type="text"/>	Capital Payout (after 5 years)	<input type="text"/>

Gross (before Tax)	Nett (after Tax)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Signing this document does not mean that either you or Aluma have accepted this investment proposal, it is simply proof that you agree that the contents of the investment proposal was explained to you

Signed for and on behalf of the Client:

SIGNATURE

Name:

Signed at:

Date:

Private Equity Investment is generally medium to long-term investments. Opinions expressed in this document are those held as at the date appearing in this material only. Aluma shall not be liable or responsible for any use of this document or to any other person or entity for any inaccuracy of information contained in this document or any errors or omissions in its content, regardless of the cause of such inaccuracy, error or omission. Information contained herein is for information purposes only and is merely illustrative. It is not deemed as advice as defined in the Financial Advisory and Intermediary Services Act (FAIS Act). The content of this document is issued on a confidential basis by ALUMA (PTY) LTD ("**Aluma**" for information purposes only and is subject to change without notice.

- Final Taxation: Dividend Tax of 20% p.a.
- Dividend payout will have no further effect on Personal Income Tax.
- This quotation is only on a private invitation basis only.
- This quotation is subject to current disclosure terms and conditions and the latest company Deed of Adherence and Client Investment Discretionary Mandate..
- All rights remain reserved.

## EARLY TERMINATION

Any early termination of the relevant security for any reason whatsoever including (without limitation) at the request of the investor or any early redemption event or disruption event in terms of the Programme may result in a loss for the investor. A notice period of 90 days is required.

### Penalties on early redemption

1 – 2 Years:	1	0.0% on capital
3 Years:		7.50% on capital
4 Years:		5.00% on capital

## DURATION OF INVESTMENT

The term of the investment in Aluma Private Equity 2 is 5 years. Should the client, at the end of 5 years wish to continue with a new 5-year term with a new payoff profile prevailing at that point in time, there will be no sale of the instrument held and therefore, in Aluma's view, no tax event. The client can renew the investment on this basis, at the then-prevailing economics as determined by the Issuer (as defined below), for a new 5-year term, up to a maximum of 30 years in total.

## RISK PROFILE

Investors must evaluate and decide the appropriateness and their exposure appetite to participate in the private equity opportunity and should where required consult with their own professional consultants.

## TAX

Aluma does not give tax advice and recommends that the investor sees his/her own specialist tax consultant.

## FEES

100% of the Client's capital is allocated to the fund and all fees will be for the account of Aluma. Once the hurdle rate of 13,2% p/a is achieved Aluma will participate in 50% of the upside of the investment above the hurdle rate.

## MINIMUM INVESTMENT AMOUNTS

The Aluma Private Equity Fund 2 is capped at an amount of R2,5 billion.  
Individual Client investment minimum amounts is R100,000.

## LIMITED PARTNER

The Investor is the Limited Partner as well as individuals or companies that wish to participate in a Private Equity fund through a limited partnership (en commandite Partnership). Participation is strictly on a limited, private placement and private selection basis.

Participation certificates are issued to investors confirming their participation in the Fund.

## ALUMA CAPITAL GENERAL PARTNER (PTY) LTD

A private company incorporated in the RSA, known as Aluma Capital General Partner with registration number 2021/353050/07, will act as the managing general partner.



**Aluma Capital (Pty) Ltd**  
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