



PRIVATE EQUITY FUND 2 - INCOME

Quotation

+27 (0)12 012 5291 info@aluma.co.za www.aluma.co.za

FinTech Campus, Cnr Illanga & Botterklapper
The Willows, Gauteng, 0081

INVESTOR DETAILS

Name and Surname

Identity Number

Contact Number

Email Address

OFFICE USE

Quotation Date

Quote Number

Consultant

Quotation Version

INVESTMENT DETAILS

Investment Amount

Fees

R0

Capital Allocation

100%

Investment Class

Aluma Private Equity Fund 2

Investment Focus

Financial Sector, Agricultural and Housing

Portfolio

Income Portfolio

Disclosure Version

01

Dividend Policy (payable monthly)

12,9% Per Annum

Annual Bonus (yearly)

2,5%

*Tax

20% Dividend Tax

Investment Term

5 Years

Commencement Date

Expiry Date

GROSS (before Tax)

Nett (after Tax)

Monthly Dividend

Monthly Dividend annualised

Annual Bonus (2.5%)

Total Dividend Payout

Capital Payout (after 5 years)

Signing this document does not mean that either you or Aluma have accepted this investment proposal, it is simply proof that you agree that the contents of the investment proposal was explained to you

Signature
(duly authorised):

Date

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Private Equity Investment is generally medium to long-term investments. Opinions expressed in this document are those held as at the date appearing in this material only. Aluma shall not be liable or responsible for any use of this document or to any other person or entity for any inaccuracy of information contained in this document or any errors or omissions in its content, regardless of the cause of such inaccuracy, error or omission. Information contained herein is for information purposes only and is merely illustrative. It is not deemed as advice as defined in the Financial Advisory and Intermediary Services Act (FAIS Act). The content of this document is issued on a confidential basis by ALUMA (PTY) LTD ("Aluma" for information purposes only and is subject to change without notice.)

- Final Taxation: Dividend Tax of 20% p.a.
- Dividend payout will have no further effect on Personal Income Tax.
- This quotation is only on a private invitation basis only.
- This quotation is subject to current disclosure terms and conditions and the latest company Deed of Adherence and Client investment Discretionary Mandate..
- All rights remain reserved.



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EARLY TERMINATION:

Any early termination of the relevant security for any reason whatsoever including (without limitation) at the request of the investor or any early redemption event or disruption event in terms of the Programme may result in a loss for the investor. A notice period of 90 days is required.

Penalties on early redemption

1 – 2 Years:	10.0% on capital
3 Years:	7.50% on capital
4 Years:	5.00% on capital



DURATION OF INVESTMENT:

The term of the investment in Aluma Private Equity 2 is 5 years. Should the client, at the end of 5 years wish to continue with a new 5 year term with new payoff profile prevailing at that point in time, there will be no sale of the instrument held and therefore, in Aluma's view, no tax event. The client can renew the investment on this basis, at the then prevailing economics as determined by the Issuer (as defined below), for a new 5 year term, up to a maximum of 30 years in total.



RISK PROFILE:

Investors must evaluate and decide the appropriateness and their exposure appetite to participate in the private equity opportunity and should where required consult with their own professional consultants.



TAX:

Aluma does not give tax advice and recommend that the investor sees his/her own specialist tax consultant.



MINIMUM INVESTMENT AMOUNTS:

The Aluma Private Equity Fund 2 is capped at an amount of R2,5 billion.
Individual Client investment minimum amounts is R250,000.



FEES:

100% of the Client's capital is allocated to the fund and all fees will be for the account of Aluma. Once the hurdle rate of 12,9% p/a is achieved Aluma will participate in 50% of the upside of the investment above the hurdle rate.



LIMITED PARTNER:

The Investor is the Limited Partner and are individuals or companies that wish to participate in a Private Equity fund through a limited partnership (en commandite Partnership). Participation is strictly on a limited, private placement and private selection basis.

Participation certificates are issued to investors confirming their participation in the Fund.



OAK ADVISORY:

The Administration of the FUND is managed by a Third Party Partner - Oak Advisory.

Oak Advisory has been involved in the fund industry since 2008. With expertise and experience in the alternative investment industry and has been instrumental in the start-up and establishment of various hedge funds, funds of hedge funds and Private Equity Funds. This is achieved through our unique, all-encompassing solution.



ALUMA CAPITAL GENERAL PARTNER (PTY) LTD:

A private company incorporated in the RSA, known as Aluma Capital General Partner with registration number 2021/353050/07, will act as the managing general partner.