

TAG Annual Report Template

ChelonianTAG Annual Report Date: 3/8/2024

• Please provide a list of the most current TAG Steering Committee members, Advisors and APM liaison. Example:

| Name | Position | Facility | Email | Phone |
|--------------------------|------------------------------------|------------------------------------|-----------------------------|------------------------|
| Michael Ogle | Chair | Zoo Knoxville | mogle@zooknoxville.org | 865-637-5331 x 1340 |
| Andy Daneault | Vice Chair – Tortoises | Disney's Animal Kingdom | andre.j.daneault@disney.com | 407-938-2368 |
| Bill Hughes | Vice Chair – Freshwater Turtles | Tennessee Aquarium | bhh@tnaqua.org | 423-785-4126 |
| Tommy Owens | Secretary | Dallas Zoo | tommy.owensdallaszoo.com | 469-554-7252 |
| Dave Collins | Treasurer | Turtle Survival Alliance | dcollins@turtlesurvival.org | 423-903-9540 |
| Jeff Dawson | Steering Committee | Saint Louis Zoo | jdawson@stlzoo.org | 314-646-4655 |
| Kim Gray | Steering Committee | San Diego Zoo Wildlife Alliance | kgray@sdzwa.org | 619-557-3984 |
| Lauren Gruny | Steering Committee | Saint Augustine Alligator Farm | laureng@alligatorfarm.com | 904-824-3337 |
| Nate Nelson | Steering Committee | Sedgwick County Zoo | nnelson@scz.org | 316-266-8265 |
| Ashley Ortega | Steering Committee | Glady's Porter Zoo | aortega@gpz.org | 956-546-7187 |
| Craig Pelke | Steering Committee | San Antonio Zoo | Craig.Pelke@sazoo.org | 210-734-7184 x 1340 |
| Christine Schmitz | Education Advisor | Utah's Hogle Zoo | cschmitz@hoglezoo.org | 801-584-1714 |
| Rick Hudson | Field Advisor | Turtle Survival Alliance | rhudson@turtlesurvival.org | 817-759-7177 |
| Dwight Lawson | General Advisor | Oklahoma City Zoo | dlawson@okczoo.org | 405-425-0230 |

^{***} Please note that Annual Reports must be digitally submitted to the AZA Conservation, Management, and Welfare Sciences Department (animalprograms @aza.org) and the TAG's APM Committee Liaison no later than March 1

^{***} Please adjust the tables as necessary to accommodate complete answers.

^{***} This template is available in a digitized Word form at https://www.aza.org/resource-documents

| Joe Flanagan, DVM | Veterinary Advisor | Houston Zoo | jflanagan@houstonzoo.org | 713-533-6628 |
|-------------------|--------------------|------------------------------------|--------------------------|--------------|
| Gina Ferri | SPMAG Advisor | Disney's Animal Kingdom | Gina.M.Ferrie@disney.com | 407-222-0124 |
| Rachel Bladow | SPMAG Advisor | Lincoln Park Zoo | rbladow@lpzoo.org | 312-742-7745 |
| Lisa Peterson | APM Liaison | San Diego Zoo Wildlife Alliance | lpeterson@sdzwa.org | 760-738-5011 |

| Name | Position | Facility | Email | Phone |
|------------------|--|-----------------------------------|--------------------------------|----------------------|
| Lauren Augustine | Indochinese Box Turtle SSP Coordinator/Studbook Keeper Bourret's Box Turtle and Southern Vietnamese Box Turtle Studbook Keeper | Philadelphia Zoo | augustine.lauren@phillyzoo.org | 215-243-5206 |
| Trent Barnhart | Coahulian Box Turtle SSP Coordinator and Studbook Keeper | Santa Barbara Zoo | TBarnhart@sbzoo.org | 805-962-5339 x178 |
| Dave Collins | Spotted Turtle SSP Coordinator and North American Turtle SAFE Coordinator | Turtle Survival Alliance | dcollins@turtlesurvival.org | 423-903-9540 |
| Andy Daneault | Burmese Black Mountain Tortoise, Burmese Brown Mountain Tortoise, and Pancake Tortoise SSP Coordinator and Studbook Keeper | Disney's Animal Kingdom | Andre.J.Daneault@disney.com | 407-938-2368 |
| Charlie Darby | Sulawesi Forest Turtle Studbook Keeper | Memphis Zoo | cdarby@memphiszoo.org | 904-333-8372 |
| Jeff Dawson | Black-breasted Leaf Turtle SSP Coordinator and Studbook Keeper and McCord's Box Turtle SSP Coordinator | Saint Louis Zoo | jdawson@stlzoo.org | 314-646-4655 |
| Matt Evans | Burmese Star Tortoise SSP Coordinator and Studbook Keeper | National Zoological Park | evansmj@si.edu | 202-633-3252 |
| Sarah Foote | Blanding's Turtle SSP Coordinator and Studbook Keeper | Potter Park Zoo | sfoote@ingham.org | 517-342-2703 |
| Lauren Gruny | Malaysian Giant River Turtle SSP Coordinator and Studbook Keeper | Saint Augustine Alligator Farm | laureng@alligatorfarm.com | 904-824-3337 |
| Cris Hagen | Pan's Box Turtle SSP Coordinator and Studbook Keeper | Turtle Survival Alliance | chagen@turtlesurvival.org | 843-753-2159 |

| Name | Position | Facility | Email | Phone |
|---------------------|---|----------------------------|----------------------------|------------------------|
| Bill Hughes | Spiny Hill Turtle SSP Coordinator and Studbook Keeper, Arakan Forest Turtle Studbook Keeper and Four-eyed Turtle Studbook Keeper | Tennessee Aquarium | bhh@tnaqua.org | 423-785-4126 |
| Jeff Jundt | McCord's Box Turtle Studbook Keeper | Detroit Zoo | jjundt@dzs.org | 248-336-5859 |
| Michael Ogle | Common Spider Tortoise, Madagascar Flat-tailed Tortoise, Northern Spider Tortoise SSP Coordinator and Studbook Keeper, Radiated Tortoise SSP Coordinator, and Bog Turtle Studbook Keeper | Zoo Knoxville | mogle@zooknoxville.org | 865-637-5331 x 1210 |
| Charlie Olson | Painted Terrapin Studbook Keeper | Tennessee Aquarium | CharlieOlson@tnaqua.org | 423-785-4126 |
| Ashley Ortega | Volcan Darwin Giant Tortoise SSP Coordinator and Studbook Keeper, Volcan Wolf Giant Tortoise, and Galapagoes Hybrid Giant Tortoise Studbook Keeper | Glady's Porter Zoo | aortega@gpz.org | 956-546-7187 |
| Lou Perrotti | Wood Turtle Studbook Keeper | Roger Williams Park Zoo | lperrotti@rwpzoo.org | 401-785-3510 x335 |
| Samantha Sammons | Northwestern and Southwestern Pond Turtle Studbook Keeper | Oakland Zoo | ssammons@oaklandzoo.org | 510-632-9525 x 238 |
| Avi Shuter | Rote Island Snake-necked Turtle SSP Coordinator and Studbook Keeper | Bronx Zoo | ashuter@wcs.org | 718-220-5042 |
| Laura Wandel | Forsten's Tortoise Studbook Keeper | Dallas Zoo | Laura.wandel@dallaszoo.com | 469-554-7342 |
| Vacant | Ploughshare Tortoise Studbook | Vacant | Vacant | Vacant |
| Vacant | Impressed Tortoise Studbook | Vacant | Vacant | Vacant |

- Please list any new or revised statements or guidelines that the TAG has adopted in the past year (note that new or revised Policies, Position Statements, White Papers, and Guidelines must be approved by the AZA Board of Directors). Not applicable
- Please share the date of the upcoming annual check-in meeting with the SSP leadership. Will it be virtual or in person? If in person, will it be in conjunction with a conference or larger meeting? This meeting will occur virtually between mid-May through mid-June, still working to finalize the date. We had hoped to meet in person at the annual Herp TAG conference in late April but unfortunately not all of our program leaders are able to attend the meeting.

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Please attach an updated, <u>Animal Programs Summary Table</u> (See RCP Template Tables 2 and 5)
 Sample Animal Programs Summary Table

| Common name | SSP | Date of | Census Population | Number of | Commitment | Target | Recent Five-Year |
|---|--------------------------|-------------------------------|---|---|--|--|---|
| (Scientific name) | Designation ¹ | Most Recent B&T Plan | Size - N (M.F.U) in AZA and Source (e.g. ZIMS Studbook ² , BTP, other) | Participating AZA Member Facilities on census date | Population Trend (CPT _{DATE}) (Grow, Decline, Stable) or Size (CPS _{DATE}) and date by when it should be achieved ³ | Population Size (TPS _{DATE}) and date by when it should be achieved ⁴ | Population Growth Rate (λ) and/or Trend (increasing, decreasing, or stable) if growth rate not available, and date span across which it was calculated ⁵ |
| Radiated tortoise (Astrochelys radiata) | Provisional | 1/11/2024 | 464 (142.144.178) ZIMS Studbook | 67 | TBD 2027 | 465 by 2025 | 1.012 (increasing) 2019- 2024 |
| Rote Island Snake-necked Turtle (Chelodina mccordi) | Signature | 9/8/23 | 240 (41.38.161) on 2/11/24 BTP | 23 | TBD | TBD | Increasing (2018-2023) |
| Volcan Darwin Giant Tortoise (Chelonoidis microphyes) | Signature | 7/26/23 | 88 | 16 | TBD | TBD | Increasing 1.007 |
| Spotted turtle (Clemmys guttata) | Signature | 11/2/2022 | 340 (123.122.95) on 11/2/2022 from BTP | 73 | TBD | TBD | Increasing (2017-2022) Growth rate 1.06 |
| Indochinese Box Turtle (Cuora galbinifrons) | Provisional | 03/22/2022 | 99 (25.49.25) on 2/14/2024 from ZIMS Studbook | 12 | TBD | TBD | Increasing (2022-2025) |
| Black-breasted Leaf Turtle (Geoemyda spengleri) | Signature | 04/29/2022 | 219 (82.102.35) on 12/31/2023 from ZIMS Studbook | 31 | TBD | TBD | 1.012 (2019-2023) |

| Common name (Scientific name) | SSP Designation ¹ | Date of Most Recent B&T Plan | Census Population Size - N (M.F.U) in AZA and Source (e.g. ZIMS Studbook ² , BTP, other) | Number of Participating AZA Member Facilities on census date | Commitment Population Trend (CPTDATE) (Grow, Decline, Stable) or Size (CPSDATE) and date by when it should be achieved ³ | Target Population Size (TPSDATE) and date by when it should be achieved ⁴ | Recent Five-Year Population Growth Rate (λ) and/or Trend (increasing, decreasing, or stable) if growth rate not available, and date span across which it was calculated ⁵ |
|--|---------------------------------|--|--|--|---|--|--|
| Pan's Box Turtle (Cuora pani) | Signature | 02/15/2019 | 85 (15.34.36) on 2/15/2024 from ZIMS Studbook | 17 | TBD | TBD | Decreasing (2018-2023) |
| Burmese Star Tortoise (Geochelone platynota) | Signature | 05/26/2022 | 152 (53.44.55) on 12/31/2023 from ZIMS Studbook | 19 | TBD | TBD | Increasing ((\lambda = 1.000) (2019-current) |
| Malaysian Giant pond turtle (Orlitia borneensis) | Provisional | 12/7/2023 | 47(16.21.10) Zims Studbook | 16 | TBD | TBD | Decreasing |
| Spiny turtle (Heosemys spinosa) | Provisional | 2 Dec 2021 | 78 (23.22.33) from ZIMS studbook | 14 | TBD | TBD | 1.00 (stable) last five years |
| Pancake Tortoise (<i>Malacochersus</i> <i>tornieri</i>) | Provisional | 03/01/2024 | 288 (130.109.49) | 75 | Grow by 2027 | 305 by 2027 | Decline (2019-2024) |
| Burmese Brown Mountain Tortoise (<i>Manouria</i> e. <i>emys</i>) | Signature | 01/22/2024 | 65 (15.33.17) | 20 | Remain stable | 90 by 2026 | Increasing (2019-2024) |

| Common name (Scientific name) | SSP Designation ¹ | Date of Most Recent B&T Plan | Census Population Size - N (M.F.U) in AZA and Source (e.g. ZIMS Studbook ² , BTP, other) | Number of Participating AZA Member Facilities on census date | Commitment Population Trend (CPT _{DATE}) (Grow, Decline, Stable) or Size (CPS _{DATE}) and date by when it should be achieved ³ | Target Population Size (TPS _{DATE}) and date by when it should be achieved ⁴ | Recent Five-Year Population Growth Rate (λ) and/or Trend (increasing, decreasing, or stable) if growth rate not available, and date span across which it was calculated ⁵ |
|---|---------------------------------|--|--|--|---|---|--|
| Burmese Black Tortoise (<i>Manouria e.</i> <i>phayrei</i>) | Provisional | 10/20/2023 | 73 (25.29.19) | 16 | Remain stable | TBD | Decline (2018-2023) |
| Common Spider Tortoise (<i>Pyxis a.</i> arachnoides) | Signature | 10/13/2022 | 127 (47.35.45) | 23 | TBD | TBD | Increase 1.011 |
| Northern Spider Tortoise (<i>Pyxis</i> <i>a. brygooi</i>) | Signature | 10/13/2022 | 117 (45.36.36) | 17 | TBD | TBD | Increase 1.020 |
| Madagascar Flat-tailed Tortoise (<i>Pyxis</i> <i>planicauda</i>) | Signature | 12/20/2022 | 96 (44.29.23) | 15 | TBD | TBD | Increase 1.012 |
| Coahuila Box Turtle (<i>Terrapene</i> coahuila) | Provisional | 5/16/2022 | 56 (23.32.1) | 15 | TBD | TBD | Decline 0.973 |
| Egyptian Tortoise (<i>Testudo</i> <i>kleinmanni</i>) | Signature | 4/1/2021 | 94 (38.43.13) on 2/21/2024 | 100 | TBD | TBD | Stable |

| Common name (Scientific name) | SSP Designation ¹ | Date of Most Recent B&T Plan | Census Population Size - N (M.F.U) in AZA and Source (e.g. ZIMS Studbook ² , BTP, other) | Number of Participating AZA Member Facilities on census date | Commitment Population Trend (CPT _{DATE}) (Grow, Decline, Stable) or Size (CPS _{DATE}) and date by when it should be achieved ³ | Target Population Size (TPS _{DATE}) and date by when it should be achieved ⁴ | Recent Five-Year Population Growth Rate (λ) and/or Trend (increasing, decreasing, or stable) if growth rate not available, and date span across which it was calculated ⁵ |
|---|---------------------------------|--|--|--|---|---|--|
| Blanding's turtle (Emydoidea blandingiii) | Provisional | 12/19/2023 | 252 (111.121.20) on 12/31/2023 from ZIMS Studbook (76 (38.25.13) excluding head start turtles) | 29 | TBD | TBD | Decreasing (2018-2023) (Stable if excluding head start turtles) |
| Painted Terrapin (Batagur borneoensis) | Studbook | 4/1/2019 | 88 (31.27.30) ZIMS Studbook | 15 | NA | NA | 1.055 (increasing) |
| Arakan Forest Turtle (Heosemys depressa) | Studbook | 12/2/2021 | 33 (9.17.7) from ZIMS studbook | 6 | N/A | N/A | 1.00 (stable) last 5 years |
| Four-eyed turtle (Sacalia quadriocellata) | Studbook | 4/2/2020 | 71 (19.15.37) from ZIMS studbook | 9 | N/A | N/A | 1.080 (increasing) last 5 years |
| Bog Turtle (Glyptemys muhlenbergii) | Studbook | 11/1/2019 | 39 (19.13.7) | 11 | N/A | N/A | 0.962 Decline last five years |
| North American Wood Turtle (Glyptemys insculpta) | Studbook | 6/08/2020 | As of 31/Dec/2023: AZA 171 (28.28.115) | 27 | N/A | N/A | 2019-2023 Ave λ = 1.0713 Increasing Ave λ = 0.9366 - decreasing |

| Common name (Scientific name) | SSP Designation1 | Date of Most Recent B&T Plan | Census Population Size - N (M.F.U) in AZA and Source (e.g. ZIMS Studbook2, BTP, other) | Number of Participating AZA Member Facilities on census date | Commitment Population Trend (CPTDATE) (Grow, Decline, Stable) or Size (CPSDATE) and date by when it should be achieved3 | Target Population Size (TPSDATE) and date by when it should be achieved4 | Recent Five-Year Population Growth Rate (λ) and/or Trend (increasing, decreasing, or stable) if growth rate not available, and date span across which it was calculated5 |
|---|---------------------|--|---|--|---|--|--|
| Ploughshare Tortoise (Astrochelys yniphora) | Studbook | 8/15/2017 | 30 (1.3.26) | 4 | N/A | N/A | Stable (0.00) |
| Impressed Tortoise (<i>Manouria</i> <i>impressa</i>) | Studbook | N/A | 26 (6.12.8) | 6 | N/A | N/A | Decline (0.908) |
| Pacific Pond Turtle (Actinemys marmorata) | Studbook | 1/28/2020 | 65 (27.17.21) | 18 | N/A | N/A | Decline (0.956) |
| Southern Pacific Pond Turtle (Actinemys pallida) | Studbook | 1/28/2020 | 9 (8.1) | 5 | N/A | N/A | Decline (0.938) |
| Sulawesi Forest Turtle (Leucocephalon yuwonoi) | Studbook | 6/26/2019 | 102 (33.40.29) | 11 | N/A | N/A | Increase (1.023) |
| Forsten's Tortoise (Indotestudo forstenii) | Studbook | 5/28/2020 | 93 (37.39.17) | 11 | N/A | N/A | Decrease (0.943) |

¹SSP designation options: Signature or Provisional ²To obtain this number from ZIMS, run a Census Report, which will default to 31 Dec of the year prior to this report. Set the Institution filter to "AZA" and check the box on the bottom of the screen to "Include animals with undetermined transaction dates" then Generate Raw Data.

³The CPT or CPS and date by which it should be achieved will be found in the most recent RCP for the TAG. This information may not be included in RCPs produced before 2023. Enter TBD with the scheduled date for the next RCP completion.

⁴The TPS and date by which it should be achieved will be found in the most recent BTP for the program. This information may not be included in BTPs produced before 2024 or, if included, may be outdated in BTPs produced in 2023 and earlier. Please pull from a 2024 or later BTP. If none exists enter TBD with the scheduled date for the next RCP completion.

⁵The five-year population growth rate (λ) can be obtained from the ZIMS Studbook, by running the Census Report as described above, referring to column named "Geometric Mean) and using number from cell labeled "last 5 years".

• Please attach an updated <u>Animal Program Summary Table with Roles, Goals, and Essential Action items.</u> (see the RCP Template Table 7). Please provide the action steps the TAG/SSP is taking, or intends to take, in order to achieve each identified goal, and indicate an approximate timeline for these actions.

Sample Animal Program Roles, Goals Table

| · · · · · · · · · · · · · · · · · · · | |
|---------------------------------------|---|
| Common Name (Scientific Name) | Rote Island Snake-necked Turtle (Chelodina mccordi) |
| Program Designation | Signature |
| Program Role | Assurance/Exhibit |
| SMAART Goal #1 | Begin sending turtles to Indonesia for release into the wild by fall of 2023. |
| Progress towards Goal #1 | There are now nearly 40 AZA-produced turtles at the Kupang facility (the final stop before release into the wild). There are currently just over 100 turtles at the Bronx Zoo for which shipments are being planned in the near future. |
| SMAART Goal #2 | Establish additional bio-secure holding facilities for AZA-produced turtles to be raised prior to shipment for release by spring of 2024. |
| Progress towards Goal #2 | No progress has been made towards these goals at this time. |
| SMAART Goal #3 | Establish shipment schedule with European EEP to allow for alternating shipments year to year of turtles to Indonesia to build the new wild population from the broadest possible gene pool. |
| Progress towards Goal #3 | The European EEP is still organizing its studbook, and this goal cannot be met until that process is completed. |

| Common Name (Scientific Name) | Home's Hinge-backed Tortoise (Kinixys homeana) |
|-------------------------------|---|
| Program Designation | Signature |
| Program Role | Exhibit |
| SMAART Goal #1 | Compile incubation temperatures to determine Temperature Sex Determination parameters in participating facilities by fall of 2023 |
| Progress towards Goal #1 | I have reached out to institutions who have hatched K. homeana in the past 3 years to ask about incubation temperatures and resulting sexes. I have heard back from three institutions. Will continue trying to compile this information. |

| SMAART Goal #2 | Increase AZA interest in the species, including willingness to act as holding facilities for unsexed juveniles, increase holding by two institutions by fall of 2023. |
|-------------------------------|---|
| Progress towards Goal #2 | Success! We have two new institutions holding Kinixys |
| SMAART Goal #3 | Find three institutions to create pairs of animals for better parental identification as opposed to MULT parent breeding groups |
| Progress towards Goal #3 | In progress. We have requested Waco to pair up individuals instead of using the mult |
| Common Name (Scientific Name) | Pan's Box turtle (Cuora pani) |
| Program Designation | Signature SSP |
| Program Role | Assurance/Education |
| SMAART Goal #1 | Research nestbox design. Contact participating facilities and investigate which nestboxes have proved most successful. Produce recommendation for breeding facilities from results gathered prior to next breeding season (June 1). |
| Progress towards Goal #1 | Updated 2015 Breeding & Transfer Plan with new breeding facilities. Begun to track institutions with successful nestbox designs. |
| SMAART Goal #2 | Increase participating facilities - add one new facility within 12 months. Send out species information on listservs and ask for recommendations from current institutions. Email and call potential new holders. |
| Progress towards Goal #2 | Added 5 new participating facilities. |
| SMAART Goal #3 | Investigate supporting in situ projects. Contact IUCN Specialist Group to find more information. Compile all data and present it to TAG and participating facilities within next 12 months. |

| Common Name (Scientific Name) | Volcan Darwin Giant Tortoise (Chelonoidis microphyes) |
|-------------------------------|--|
| Program Designation | Signature |
| Program Role | Assurance/Education/Exhibit |
| SMAART Goal #1 | Continue to supply zoos with young animals for exhibit/education purposes until we need them for breeding. |
| Progress towards Goal #1 | Juveniles are available |
| SMAART Goal #2 | Genetically test recent offspring so that we know which founder and founder pairings to focus on by 2023. |
| Progress towards Goal #2 | Still ongoing |
| SMAART Goal #3 | Recruit 1-3 new institutions by 2023 |
| Progress towards Goal #3 | Brought on one new AZA institution since 2022 |

No progress to date.

Progress towards Goal #3

| Common Name (Scientific Name) | Malaysian Giant River Turtle (Orlitia borneensis) |
|-------------------------------|--|
| Program Designation | Provisional |
| Program Role | Assurance |
| SMAART Goal #1 | Work with a nutritionist to create a balanced diet for zoo housed turtles by summer of 2022 |
| Progress towards Goal #1 | Diet was created, however, wasn't very cost-effective. Will create and disperse a survey to holding facilities to see if other zoos are dispersing similar diets, and if any adjustments could be implemented. |
| SMAART Goal #2 | Assisting with the movement of surplus animals to EAZA by October 2023 |
| Progress towards Goal #2 | Startup communications now that the most updated B&T is done, and there is a better idea of what is surplus to the population. |
| SMAART Goal #3 | Encourage some of the recommended breeding/hatching to take place in 2022 |
| Progress towards Goal #3 | Lack of holding space/facilities created some issues with this, but with the new transfer recommendations, there should be space available for holding offspring of recommended breeders. |

| Common Name (Scientific Name) | Egyptian Tortoise (Testudo kleinmanni) |
|-------------------------------|---|
| Program Designation | Signature |
| Program Role | Education |
| SMAART Goal #1 | Increase breeding facilities by two by the winter of 2026 |
| Progress towards Goal #1 | Working with Woodland Park Zoo to share their knowledge and breeding success with other AZA facilities. |
| SMAART Goal #2 | Work with the Chelonian TAG to create ACM |
| Progress towards Goal #2 | Will lead the subgroup on small tortoises in the creation of the ACM for the Chelonian TAG |
| SMAART Goal #3 | Establish ambassador guidelines for this species |
| Progress towards Goal #3 | Working with Ambassador SAG on how to create this with a publishing goal of spring 2025 |

| Common Name (Scientific Name) | Black-breasted Leaf Turtle (Geoemyda spengerli) |
|-------------------------------|---|
| Program Designation | Signature |
| Program Role | Education/Exhibit |
| SMAART Goal #1 | Increase the number of participating AZA-accredited facilities by adding at least 1 new facility by the end of December 2022. |
| Progress towards Goal #1 | Completed. Added one new AZA-accredited facility. |

| SMAART Goal #2 | When the Breeding & Transfer plan is completed, use the recommendations to provide breeding opportunities for at least one pair of turtles with the goal of getting at least one pair to successfully produce a hatchling before the end of December 2022. |
|--------------------------|--|
| Progress towards Goal #2 | Completed. Seven offspring hatched in 2022 and two in 2023. |
| SMAART Goal #3 | Locate all of the Hainan form of <i>spengleri</i> in the studbook so we can manage that locality separately from the rest of the population by fall of 2022. |
| Progress towards Goal #3 | In progress, mostly completed. All Hainan specimens have been identified using UDF in the studbook. Waiting on confirmation from one facility that some Hainan offspring were transferred to other institutions. |

| Common Name (Scientific Name) | McCord's Box Turtle (Cuora mccordi) |
|-------------------------------|---|
| Program Designation | Provisional |
| Program Role | Assurance/Education |
| SMAART Goal #1 | Increase the number of AZA facilities working with this species by at least one new facility by June of 2023. |
| Progress towards Goal #1 | Not completed by deadline, but currently in progress. One new facility has expressed interest in acquiring this species. |
| SMAART Goal #2 | When the Breeding and Transfer plan is completed, use the recommendations to provide breeding opportunities for at least one pair of turtles to produce a successful clutch by fall of 2023. |
| Progress towards Goal #2 | Completed. Five offspring from several clutches were hatched in 2023. |
| SMAART Goal #3 | Establish a connection with Dr. Bill McCord, a private turtle keeper, by spring of 2023 for a bloodline swap. Dr. McCord maintains the largest founder population of this species outside of China and it would benefit our population to bring in unrelated animals. |
| Progress towards Goal #3 | No progress to date |

| Common Name (Scientific Name) | Pancake Tortoise (Malacochersus tornieri) |
|-------------------------------|--|
| Program Designation | Provisional SSP |
| Program Role | Education/Exhibit |
| SMAART Goal #1 | Ensure six new TSA tortoise bloodlines are included in the 2022 SSP breeding and transfer plan. Continue throughout the year to partner with the TSA animal management committee to identify other tortoises for future plans. |
| Progress towards Goal #1 | In progress, 3 new blood lines included in 2024 SSP BTP and will continuing to work with TSA to identify other bloodlines. |

| SMAART Goal #2 | During the draft 2022 SSP plan continue to work with AZA institutions to identify gender of genetically valuable tortoises that can be included into the final 2022 SSP plan. |
|--------------------------|---|
| Progress towards Goal #2 | Genetically valuable tortoises identified in the 2024 SSP BTP. Coordinator will work directly with select institutions on gender identification. |
| SMAART Goal #3 | Solicit institutions that have produced multiple offspring and gather information on artificial incubation techniques. Compile information in a shared document by year end. |
| Progress towards Goal #3 | Did not complete and will rollover to year 2024 |

| Common Name (Scientific Name) | Burmese Brown Mountain Tortoise (Manouria e. emys) |
|-------------------------------|--|
| Program Designation | Signature Program |
| Program Role | Education/Exhibit |
| SMAART Goal #1 | By fall of 2022, solicit the Turtle Survival Alliance and Turtle and Tortoise Preservation private members to identify genetically valuable tortoises for potential inclusion into AZA facilities. |
| Progress towards Goal #1 | 2 private holders with founder adults have been identified, need to establish an acquiring institution willing to purchase in raise offspring from 2024 breeding season |
| SMAART Goal #2 | Throughout the year solicit AZA institutions to participate in the SSP program. By year end identify two new AZA institutions to be added to the SSP program. |
| Progress towards Goal #2 | In progress, one new AZA holder Identified post BTP |
| SMAART Goal #3 | By year end develop plan for importing (overseas) new specimens into the SSP with partnering AZA institutions. |
| Progress towards Goal #3 | Did not complete and will rollover to year 2024 |

| Common Name (Scientific Name) | Burmese Black Mountain Tortoise (Manouria e. phayrei) |
|-------------------------------|--|
| Program Designation | Provisional |
| Program Role | Assurance/Exhibit |
| SMAART Goal #1 | By fall of 2022, solicit the Turtle Survival Alliance and Turtle and Tortoise Preservation private members to identify genetically valuable tortoises for potential inclusion into AZA facilities. |
| Progress towards Goal #1 | 1 private holder with founder adults have been identified, need to establish an acquiring institution willing to purchase in raise offspring from 2024 breeding season |
| SMAART Goal #2 | Throughout the year solicit AZA institutions to participate in the SSP program. By year end identify two new AZA institutions to be added to the SSP program. |
| Progress towards Goal #2 | In progress, to date no new AZA institutions have been added to the SSP program. |
| SMAART Goal #3 | By year end develop plan for importing (overseas) new specimens into the SSP with partnering AZA institutions. |
| Progress towards Goal #3 | Did not complete and will rollover to year 2024 |

| Common Name (Scientific Name) | Blanding's turtle / Emydoidea blandingiii |
|-------------------------------|--|
| Program Designation | Provisional SSP |
| Program Role | Exhibit species; head start program |
| SMAART Goal #1 | Develop a husbandry survey asking for specific husbandry details including housing type, percent of land to water, temperature and light cycle, diet, etc. Photos of set-ups will be requested. The survey will be sent to all current SSP IRs by March 2024 and close by July 2024. |
| Progress towards Goal #1 | Care for hatchling turtles, as well as incubation information has been collected from several zoos. Survey is in development, with a planned distribution in June 2024. |
| SMAART Goal #2 | Consult with zoos that have a long history of housing Blanding's (Brookfield Zoo, Toronto Zoo, Toledo Zoo, etc.), as well as the TAG chair and other knowledgeable sources to vet survey data. Additional information gathering will be completed by October 2024 |
| Progress towards Goal #2 | Current sources are the long-term holders of the species. As of now, the survey has not gone out to other holders. |
| SMAART Goal #3 | Using data obtained from the husbandry survey, as well as that received from reputable sources, develop a framework for an official SSP husbandry recommendation. The majority of this data will be usable for the eventual development of an Animal Care Manual. Prior to publication, the document will be sent to the Chelonian TAG for edits. A complete husbandry document will be available by January 2025. |

| Common Name (Scientific Name) | Burmese Star Tortoise (Geochelone platynota) |
|-------------------------------|---|
| Program Designation | Signature |
| Program Role | Education / Exhibit |
| SMAART Goal #1 | Work with two AZA facilities by spring of 2023 to create closed chambered rearing enclosures for hatchling tortoises to improve hatchling shell growth to better mimic their wild counterparts. |
| Progress towards Goal #1 | Still in progress |
| SMAART Goal #2 | Increase AZA interest in this species, include willingness to act as holding facilities for unsexed juveniles. Increase holding by two institutions by fall of 2023. |
| Progress towards Goal #2 | Completed |
| SMAART Goal #3 | Work will member veterinarians as well as the AZA ChAG Vet advisor to establish guidelines for managing mycoplasma positive tortoises by spring 2023. |
| Progress towards Goal #3 | Still in progress- basic guidelines not accepted by all institutional veterinarians |

| Common Name (Scientific Name) | Spiny turtle / Heosemys spinosa |
|-------------------------------|---|
| Program Designation | Provisional SSP |
| Program Role | Education / Assurance |
| SMAART Goal #1 | Increase the number of AZA facilities working with this species by at least two by the end of 2022. An email was sent to the AZA Chelonian listserv in late 2021; consequently, several institutions expressed interest. I plan to directly communicate with the potentially interested facilities (by the second quarter of 2022) and convince them to work with this species. |
| Progress towards Goal #1 | Increased by 1 institution (Dallas) and 1 additional institution (Sedgewick) is scheduled to acquire animals soon. However, another current institution (Steinhart) has indicated that they no longer wish to work with this species. |
| SMAART Goal #2 | Dr. Daniel Gaillard of Dalton State College wants to perform genetic analysis for this species – spurred in part by earlier work done a decade ago that indicated the presence of different clades in the AZA population. The goal (to be finished by the end of 2022) is to work with him to formulate a comprehensive action plan to identify all the myriad pieces (such as but not limited to: Identify potential animals to sample and willingness of facilities to participate, look at funding sources (in-house or external, possibly a CGF, TCF, or ChTAG grant), identify reference specimens with known locality, etc.). This plan would be in the form of a document with as many actionable pieces (along with timeframes) as possible identified. |
| Progress towards Goal #2 | Dr. Gaillard has continued to express interest but nothing concrete has been produced to date. |
| SMAART Goal #3 | Following up on the previous goal, one of characteristics for this species that was noted during the earlier work was variability in iris color. By the end of 2022, generate a document with photos of various iris colors and send this out to facilities to generate a list for as many studbook animals as possible. Incorporate this information into the studbook using a UDF. |
| Progress towards Goal #3 | Iris photos have been acquired from two institutions. |

| Common Name (Scientific Name) | Spotted turtle/ Clemmys guttata |
|-------------------------------|---|
| Program Designation | Signature SSP |
| Program Role | Education/Exhibit |
| SMAART Goal #1 | Determine provenance of spotted turtles from four confiscations. |
| Progress towards Goal #1 | The genetic assignment of origin was completed by the Dyer Genetics Lab at Virginia Commonwealth University in November 2023. A total of 112 confiscated spotted turtles held by seven institutions were assigned to 15 states. All states have been contacted to determine |

| | their interest and ability to accept the return of turtles to their state for release or other conservation placement. Transfer of turtles is planned for spring 2024 |
|--------------------------|---|
| SMAART Goal #2 | Zoos interested in engaging in regional spotted turtle conservation efforts will have access to genetically appropriate animals |
| Progress towards Goal #2 | A significant number of spotted turtle assigned by the Dyer lab have been identified for transfer to the Cleveland Metroparks Zoo for a multi-agency population restoration project. These turtles will be supplemented by an additional group of offspring from those individuals to provide approximately 90 spotted turtles for this project. The first releases are planned for 2024. |
| SMAART Goal #3 | Expand populations of known provenance spotted turtles in SSP institutional collections. |
| Progress towards Goal #3 | The BTP completed in November 2022 provided information on founder animal in the population, however this group was not surveyed to determine individuals of known or unknown origin. With the delay of the completion of the genetic database and assignments by the Dyer Lab and the absence of funding, this project was deferred |

| Common Name (Scientific Name) | Indochinese Box Turtle (Cuora galbinifrons) |
|-------------------------------|--|
| Program Designation | Provisional SSP |
| Program Role | Assurance |
| SMAART Goal #1 | Increase the number of AZA facilities working with this species by at least three new facilities by June of 2022. |
| Progress towards Goal #1 | Philadelphia Zoo is a new facility with this species, however temporarily lost Bronx Zoo. Need to identify and move F1 animal from TSC to new institutions. In progress. |
| SMAART Goal #2 | Write and submit paper on genetic evaluation by the end of 2022. With the goal of it being published and distributed to studbook participants in 2023. International collaborators are the challenge to completing this goal- genetics work was completed in 2019 |
| Progress towards Goal #2 | Paper published and disseminated in 2023 |
| SMAART Goal #3 | Develop a 3-year plan with the TSA and the ATP to utilize new WildCare program resources in the field by the end of 2023- develop field projects aimed at filling gaps in natural history and health of wild and captive populations, provide support staff to help with confiscations and animal care in Vietnam. |
| Progress towards Goal #3 | Conservation Nation grant awarded to continue this support. Supplies and field support provided in 2023. |

| Common Name (Scientific Name) | Common Spider Tortoise (<i>Pyxis a. arachnoides</i>) |
|-------------------------------|--|
| Program Designation | Signature SSP |
| Program Role | Exhibit/Education |

| SMAART Goal #1 | Add two private collections to the studbook by spring of 2024, so that we can work to swap bloodlines for increased diversity in the managed population. AZA maintains the only significant ex-situ population across the various regions outside of Madagascar. |
|--------------------------|--|
| Progress towards Goal #1 | Collections have been added, but still working on bloodline swaps. |
| SMAART Goal #2 | As the Radiated Tortoise SAFE program works to add the two Pyxis species of tortoise to its program, we need to add one additional funder to support the work in Madagascar by fall of 2023. |
| Progress towards Goal #2 | Pyxis were not officially added to this SAFE program, but they do continue to work with them through the Turtle Survival Alliance. An additional funder was secured through the private sector to help the TSA with their efforts. |
| SMAART Goal #3 | Work with the Lizard TAG to create a mix exhibit list of Malagasy lizards that could include this species by fall of 2022. This would help breeding facilities lessen their holding capacity by freeing up space. |
| Progress towards Goal #3 | Remains a project that we are working on. We have had success finding AZA facilities that will mix them with Malagasy lizards but haven't created the official list to date. |

| Common Name (Scientific Name) | Northern Spider Tortoise (Pyxis a. brygooi) |
|-------------------------------|--|
| Program Designation | Signature SSP |
| Program Role | Exhibit/Education |
| SMAART Goal #1 | Add two private collections to the studbook by spring of 2024, so that we can work to swap bloodlines for increased diversity in the managed population. AZA maintains the only significant ex-situ population across the various regions outside of Madagascar. |
| Progress towards Goal #1 | Collections have been added, but still working on bloodline swaps. |
| SMAART Goal #2 | Work with the Lizard TAG to create a mix exhibit list of Malagasy lizards that could include this species by fall of 2022. This would help breeding facilities lessen their holding capacity by freeing up space. |
| Progress towards Goal #2 | Remains a project that we are working on. We have had success finding AZA facilities that will mix them with Malagasy lizards but haven't created the official list to date. |
| SMAART Goal #3 | Compile incubation data from all facilities that have hatched this subspecies and compare the results with what we have observed at Knoxville by spring of 2025. |
| Progress towards Goal #3 | New goal, no progress to date. |

| Common Name (Scientific Name) | Madagascar Flat-tailed Tortoise (Pyxis planicauda) |
|-------------------------------|--|
| Program Designation | Signature SSP |
| Program Role | Assurance |

| SMAART Goal #1 | Locate two new facilities to join the SSP by fall of 2023. Facilities that focus on holding juvenile tortoises are needed. |
|--------------------------|--|
| Progress towards Goal #1 | No progress to date on this goal, will keep trying |
| SMAART Goal #2 | Work with two AZA facilities by spring of 2023 to create closed chamber rearing enclosures for hatchling tortoises to allow shell growth to better mirror what is seen in wild tortoises. |
| Progress towards Goal #2 | Have made 50% progress on this goal |
| SMAART Goal #3 | Add two private collections to the studbook by spring of 2024, so that we can work to swap bloodlines for increased diversity in the managed population. The situation in the wild is dire due to increased burning of the remaining habitat for corn production. AZA maintains on the only significant ex-situ population across the various regions outside of Madagascar. |
| Progress towards Goal #3 | Have succeeded in adding those private collections, but have not swapped animals yet, so it remains a work in progress. |

| Common Name (Scientific Name) | Radiated Tortoise (Astrochelys radiata) |
|-------------------------------|--|
| Program Designation | Provisional SSP |
| Program Role | Exhibit/Education |
| SMAART Goal #1 | Work with two AZA facilities by spring of 2023 to create closed chamber rearing enclosures for hatchling tortoises to allow shell growth to better mirror what is seen in wild tortoises. |
| Progress towards Goal #1 | 50% there as we have brought one facility on board with creating these enclosures. |
| SMAART Goal #2 | Assist the Radiated Tortoise SAFE program with recruiting three AZA members to attend the spring 2023 annual health assessment at the TSA center in Madagascar. |
| Progress towards Goal #2 | Partial success with having two new facilities attend the assessment, will aim to help them add a third by the next trip. |
| SMAART Goal #3 | Work with member facilities after the next SSP is published in fall of 2022 to increase breeding at a minimum of two institutions by fall of 2023 to increase growth and become a signature SSP program. |
| Progress towards Goal #3 | Still working towards this goal. |

| Common Name (Scientific Name) | Coahuila Box Turtle (Terrapene coahuila) |
|-------------------------------|--|
| Program Designation | Provisional SSP |
| Program Role | Assurance/Education |
| SMAART Goal #1 | Survey institutions for husbandry practices especially regarding breeding practices by spring of 2023. |
| Progress towards Goal #1 | Process is nearing completion |
| SMAART Goal #2 | Continue to partner with SAFE American Turtle program and find AZA member to house any <i>T. coahuila</i> that become available through confiscation programs. |
| Progress towards Goal #2 | Remains active |

| SMAART Goal #3 | Find two new AZA facilities to add this species to their collection by spring of 2023 |
|--------------------------|---|
| Progress towards Goal #3 | One new member has been found, but still working on the second at this time. |

Animal Care Manual Table

Please complete an updated Animal Care Manual table. List each SSP under the TAG's purview and provide information for each.

The Chelonian TAG has no ACM's at this time. We have requested to be a part of the new process once the template has been created by that committee. Our goal is to create an ACM that will cover husbandry of all program species along with general guidelines for other routinely kept species maintained with AZA.

• I have conducted an annual review of all SSP Sustainability Reports under my purview.

River Terrapin may be removed as we aren't monitoring that species. Egyptian tortoise needs to update to include ESA listing and how that would affect international transfers. Home's hinge-backed tortoise needs to be completed by the new program leader. Please remove Robert Hill as the SSP coordinator for Impressed tortoise, as that program is no longer an SSP. Remove James Liu as SSP coordinator for the Ploughshare tortoise, as that program is no longer an SSP. Blanding's turtle is being updated. Please remove Lauren Augustine as SSP coordinator for Bourret's box turtle, as that program is no longer an SSP. Please remove Jeff Dawson as SSP coordinator for Chinese three-striped box turtle, as that program is no longer an SSP. Malaysian giant river turtle template needs to be completed by the coordinator. Please remove Yellow-blotched map turtle and yellow-headed temple turtle as those are no longer managed programs.

Should we add studbook keeper contact info for those interested in adding those species to their collections?

- \boxtimes I have attached the Animal Program Deadlines and Planning Details Report from PMCTrack.
- Optional: Please list any field conservation, research projects, and/or special accomplishments that have been supported and/or conducted by the TAG in the past year. The first annual ChAG husbandry course was hosted by the Turtle Survival Alliance this past September at their center in Cross, SC. We had over a dozen participants from across AZA institutions, plus one from EAZA. The course will be offered again this fall. 1-7 September.