

# Alpha Industries - Quaterly Risk Review

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## Financial Summary:

Revenue: 446000

EBITDA: 30525

NET Income: 10033

## Loan Exposure:

Sanctioned Limit: 278796

Utilized Amount: 149720

Overdue Amount: 933

## Covenant Compliance:

DSCR: 2.97

Interest Coverage: 3.43

Current Ratio: 1.2

## Early Warning Signals:

2024-11-01: Cheque Return

2025-09-03: High Overdraft

## Risk Summary:

Risk Score: -0.01

Risk Rating: Low

## Key Highlights: