



# Digital Technologies and Value Creation

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## Overview – subject to change

Overarching theme	Week	
Introduction	1	Introduction to analytics applications & coding basics
Gathering data	2	Scraping static web content with BeautifulSoup
Gathering data	3	Scraping dynamic web content with Selenium & other advanced tools
Gathering data / descriptive analytics	4	Using social media APIs & descriptives in marketing analytics
Gathering data / descriptive analytics	5	Data pre-processing & descriptive analytics
NO LECTURE	6	NO LECTURE
Descriptive analytics	7	A look at NLP & descriptives in people analytics
Predictive analytics	8	Retaining employees and customers with classification
Predictive analytics	9	Time series analysis & valuing a (social media) customer base
Predictive analytics	10	Segmenting customers and positioning products
Prescriptive analytics	11	Optimizing products and organizations



## Learning objectives of today

**Goals:** Learn to use some of the key tools used for web scraping in Python

- Which tools should be used for what type of project?
- How to read information from an HTML?

**How will we do this?**

- We start by attempting to understand an HTML document. Don't worry, we won't be creating websites – we just want to know what makes up a website
- We then use BeautifulSoup and Requests to gather information from simple websites



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***An overview of scraping***

# Scraping, crawling, and spiders (don't worry, they don't have 8 legs)

## **(Web) scraping:**

- Take any publicly available data and import it (or statistics based on it) to your hardware
- Web scraping (vs. data scraping): data comes from the web



- Taking and downloading data
- Can be adjusted manually

## **Web crawling:**

- Like web scraping, but we keep going from page to page
- → Finding and following links



- Process that goes through targets and finds new ones
- Needs a “bot” for scraping, due to volume → web crawler, crawler, spider, or spiderbot



## An overview of the technologies we will use (Scrapy and Selenium are optional!)

### BeautifulSoup



- Get specific elements from web pages
- Simplifies web scraping
- Additional tools needed to retrieve pages (e.g., Requests)



- Simple to get started
- One-off scraping tasks

- Automates browsers
- Originally a testing suite for running applications on different browsers



- Navigate complex page behavior
- One-off, speed not important



### Scrapy

- Create spiders (asynchronous, fast)
- Inbuilt functionality to deal with crawling/scraping difficulties
- Easily adjust use of server resources



- Complex scraping tasks
- Build once, run frequently



- “Render” JavaScript used for dynamic websites



- Deal with JavaScript in Scrapy projects

## The legal parts

- The legal situation of scraping can be complicated
- What is never allowed is to republish copyrighted information (unless there is some license granting you the right to, but this usually involves citation)
- It is generally forbidden to violate terms of service
  - When you create an account, you explicitly agree to the terms of service of a site
  - Even without an account, you implicitly agree
  - And even when not illegal, providers may block your account or IP!
- A good first place to check: robots.txt
- Generally, be reasonable: even if there is no problem scraping a site in principle, remember that server resources are finite!





# Understanding Websites



## What's in a website?

- Each time the user clicks on a link, the browser makes a connection to the web server and issues a “GET” request
  - This signals that the browser wants to GET the document at the specified URL
- The server returns the document to the browser, which formats and displays the document to the user
- Most commonly, documents are created in HTML



# Hypertext Markup Language (HTML)

- A Markup language: text with "tags", which control structure and format
- Hypertext: text with references (hyperlinks) to other text
- HTML: standard language to create documents intended for web browsers

## An HTML document

Opening Tag

Closing Tag

Text Content

Attribute

```
<html>
  <head>
    <title>A webpage</title>
  </head>
  <body>
    <a href="www.website.com">Click here!</a>
  </body>
</html>
```



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# Scraping for People Analytics with BeautifulSoup

## Requests and BeautifulSoup

- Each time the user clicks on a link (in HTML: an anchor tag with an href= value), the browser makes a connection to the web server and issues a “GET” request
  - This signals that the browser wants to GET the document at the specified URL
- The server returns the (HTML) document to the browser, which formats and displays the document to the user
- We can create a GET request using the requests package (without having to worry too much about the details), and return the relevant HTML document
- BeautifulSoup allows us to parse through the returned HTML more easily



## BeautifulSoup in practice



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**Other formats to exchange data online**

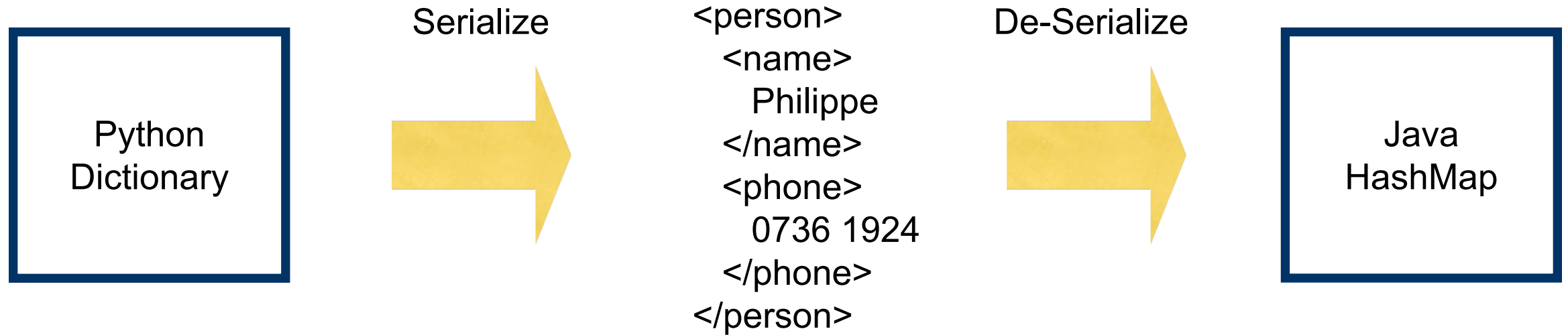


## Communicating data between computers

- Given the usefulness of HTTP(S) to transfer HTML document, there was a natural move toward exchanging data between programs using these protocols
  - need agreed way to represent data going between applications and across networks
- There are two commonly used formats: XML and JSON



## Sending data across the web – XML



## In more detail: eXtensible Markup Language

- Primary purpose: help information systems share structured data
- Started as simplified subset of the Standard Generalized Markup Language (SGML)
- Designed to be relatively human-legible

Start Tag

End Tag

Text Content

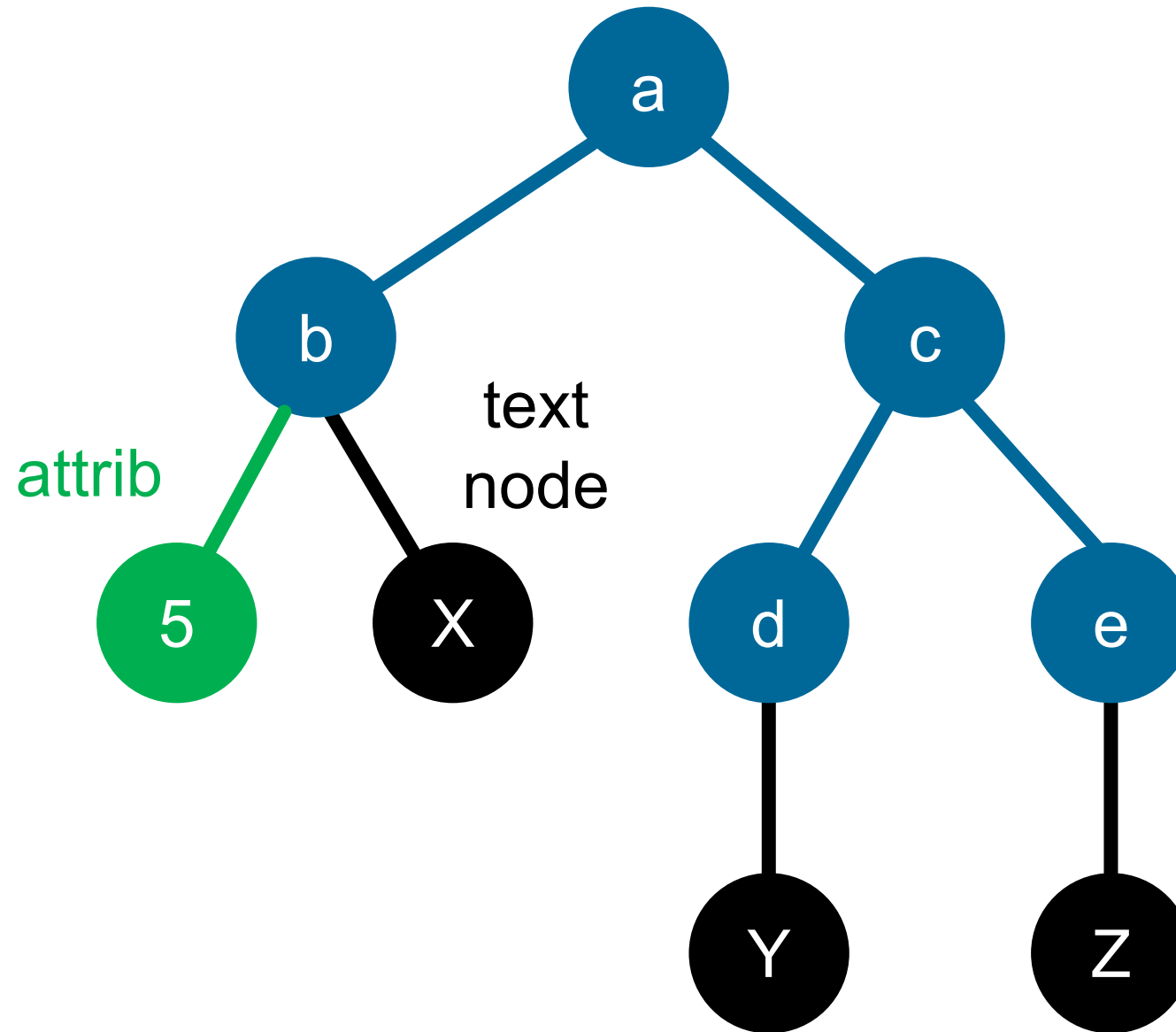
Attribute

Self Closing Tag

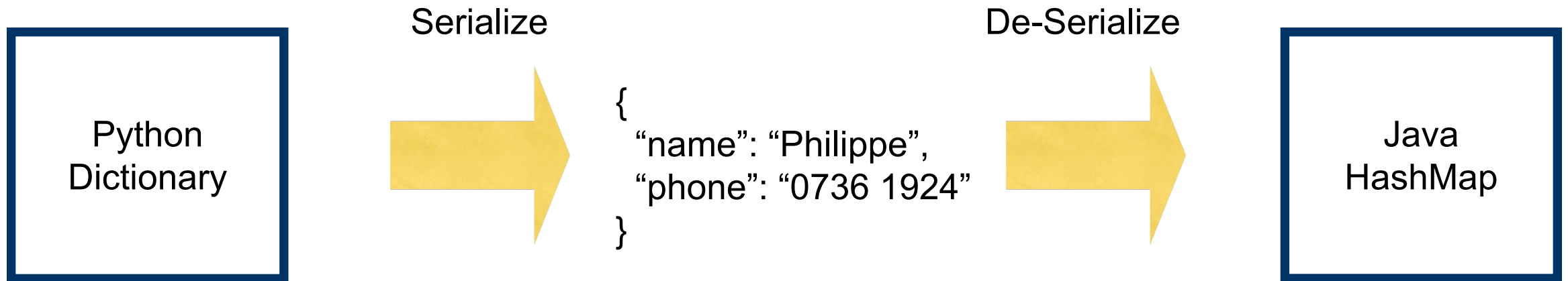
```
<person>
  <name>Philippe</name>
  <phone type="intl">
    +44 736 1924
  </phone>
  <email hide="yes" />
</person>
```

## XML as a tree or a path

```
<a>  
  <b w="5">X</b>  
  <c>  
    <d>Y</d>  
    <e>Z</e>  
  </c>  
</a>
```



## Sending data across the web – JSON



## In more detail: JavaScript Object Notation (JSON)

```
{  
  "name" : "Philippe",  
  "phone" : {  
    "type" : "intl",  
    "number" : "+44 736 1924"  
  },  
  "email" : {  
    "hide" : "yes"  
  }  
}
```





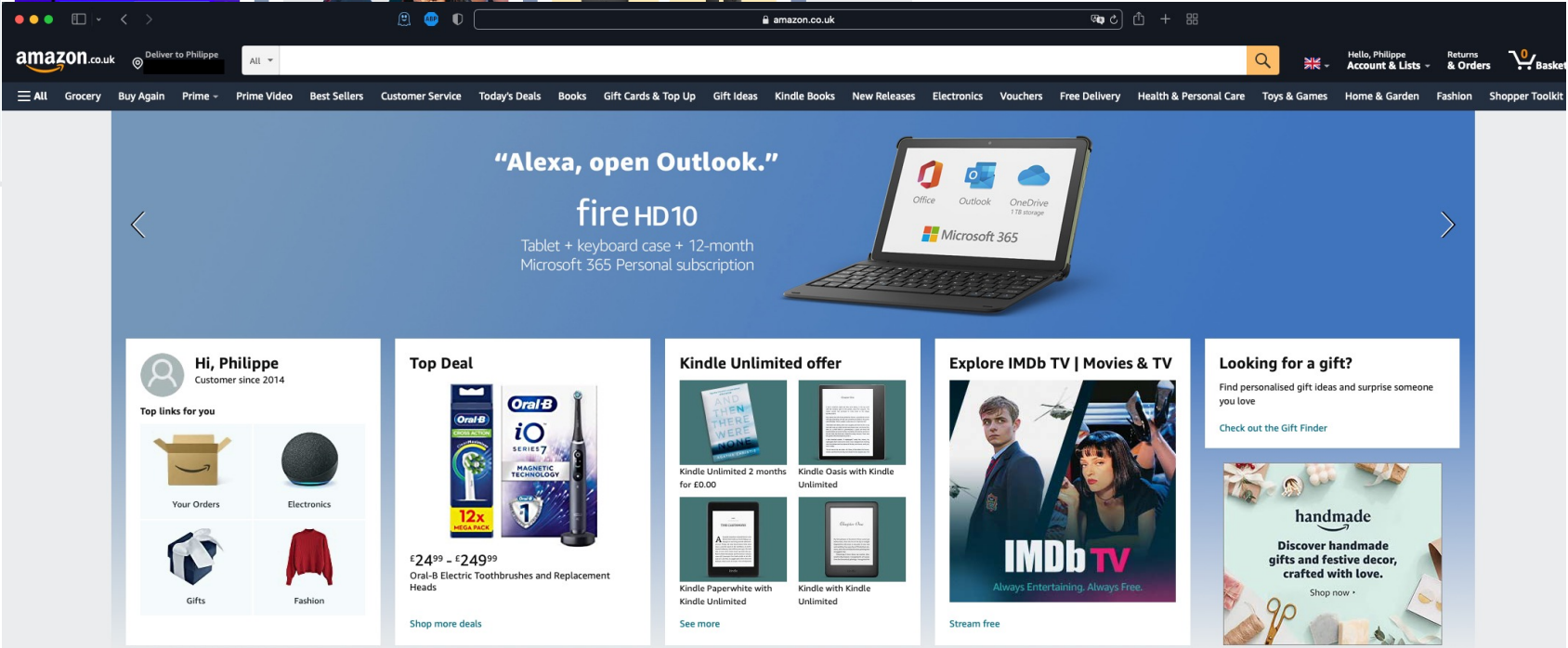
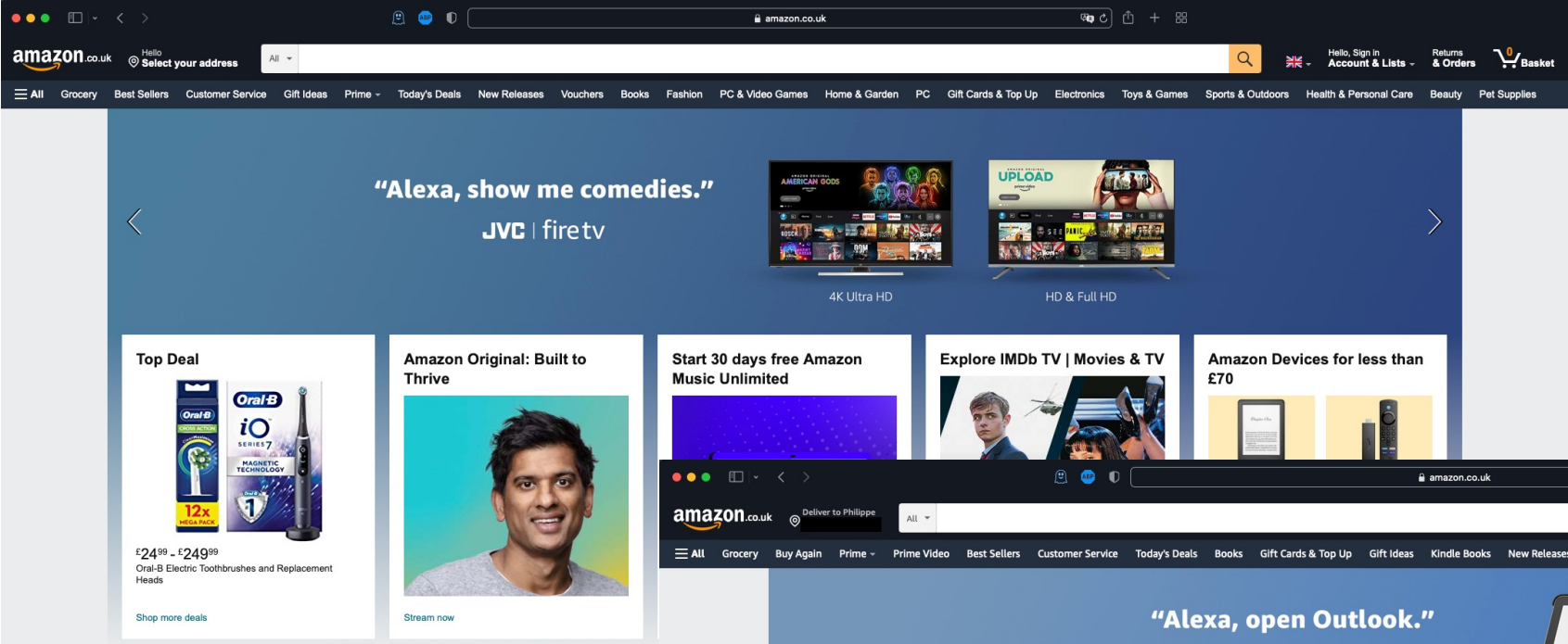
# **An Initial Look at Dynamic Content**

- Recall that XML documents can be treated as a tree
- The same is true for HTML → the Document Object Model (DOM) does just that
- Many web pages require your browser to run JavaScript to query the DOM and also modify it
  - E.g., you haven't accepted cookies yet and the content won't be loaded until you do
  - E.g., you tick something or click a button and the page changes – the web server will not have a completely specified HTML document for each combination of clicks!
  - E.g., an online shop displays different items to you, depending on your past behavior – no shop stores an HTML document for each of its users!





# Dynamic content – an example



## The problem with scraping dynamic web sites

- When making a request, the return value doesn't specify the full HTML document – what we get back in Python will look different than the HTML we inspect
- To extract information based on navigating an HTML, we first need to render the website (as if we are actually using a browser to look at it)
- One way to do this is to simulate a browser

## Dynamic websites in practice



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Until next week!