

Aixi Zhang

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EDUCATION

University of Michigan, Department of Mathematics

Ann Arbor, MI

M.S in Quantitative Finance & Risk Management

Sep. 2016- Dec. 2017

- **Course Highlights:** Discrete State Stochastic Processes and Stochastic Analysis for Finance, Numerical Analysis with Financial Applications and Computational Finance, Statistical Analysis of Financial Data

Wuhan University, Economics and Management School

Wuhan, China

B.S in Finance

Sep. 2012- Jun. 2016

- **Major GPA:** 3.66/4.0
- **Honors:** 2013-2014: Third Prize Scholarship; 2014-2015: Second Prize Scholarship; 2016: Outstanding Graduate
- **Course Highlights:** Probability and Mathematical Statistics, Ordinary Differential Equation, Data Analysis Statistical Methods, Time Series Analysis, Topology, Database Technology and Application, Stochastic Calculus for Finance

WORK EXPERIENCE

Statistics Bureau of Henan Province

Zhengzhou, China

Assistant Analyst

Jul. 2015- Sep. 2015

- Used cluster analysis and principal component analysis to determine 10 main macroeconomic indicators
- Studied random effects model and random forest model to find the quantitative relation between GDP growth and macroeconomic indicators
- Identified the incongruous statistical indicators with regional GDP growth through variable sensitivity analysis
- Participated in various seminars on coordination relations between regional GDP growth and relevant statistical indicators

LEADERSHIP EXPERIENCE

China Gazetteer Project organized by Harvard University

Wuhan, China

Group Leader

Mar. 2015- May 2015

- Led team of three to classify data of counties in Heilongjiang Province to improve the socioeconomic database of China
- Selected the data indicators by referring to the relevant papers on the influential factors of agricultural productivity
- Utilized Logit discrete choice model with multivariate regression to estimate the various factors' effects on the agricultural production in Heilongjiang Province
- Synthesized input from group members to write report entitled "The Influential Factors of Agricultural Productivity in Heilongjiang Province"

RESEARCH EXPERIENCE

Analysis and Prediction of the Foreign Exchange Reserves in China

Wuhan, China

Time series Coursework; Advisor: Dr. Liqin Hu

Jan. 2015

- Compiled research about methods of predicting the growth process of China's foreign exchange reserve, including Neural Network Method, Gray Relational Analysis Method, Time Series
- Used Regression Analysis Method to analyze the factors influencing foreign exchange reserves and conducted statistical test based on the collected monthly data of foreign exchange reserves of China from 2000 to 2013 with Eviews software
- Constructed an ARMA Model to forecast the scale of foreign exchange reserve of the first half year of 2014 by using SAS software

Research of Credit Risk Based on B2C E-commerce

Wuhan, China

Graduate thesis; Advisor: Dr. Pei Zhang

Mar. 2016

- Evaluated expression of Chinese B2C company to explore solutions for same profit model company
- Analyzed 360buy company as typical example to avoid unchangeable questions caused by incomplete Chinese Market and established KMV model to value credit risk in particular
- Estimated 360buy's fluctuation rate of stock value using GARCH model and programmed in Matlab to calculate 360buy's equity value

OTHER

- **Computing skills:** R, SPSS, MATLAB, SAS, Eviews

BOYAN CHENG

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EDUCATION

University of Michigan

Ann Arbor, MI

- Master of Science in Quantitative Finance and Risk Management Aug. 2016-
Coursework: *Financial Mathematics, Stochastic Processes, Numerical Analysis, Statistics*

Wuhan University

Wuhan, China

- Bachelor of Economics in Financial Engineering, GPA: 88/100 Sep. 2011-Jun. 2015
Coursework: *Financial Economics, Stochastic Analysis, Fixed Income Securities, Financial Derivatives, Corporate Finance, Time Series Analysis*
- Bachelor of Science in Mathematics and Applied Mathematics, GPA: 85/100 Sep. 2011-Jun. 2015
Coursework: *Optimization Theory& Methods, Numerical Solutions of Partial Differential Equations*
- Outstanding Undergraduate Student (Top 10%)
- Three consecutive years of Wuhan University Merit Scholarship

PROFESSIONAL EXPERIENCE

Bosera Asset Management

Shenzhen, China

Research Assistant Intern, Passive and Quantitative Investment Department

Mar. 2016-May 2016

- Learnt bootstrapping and Nelson-Siegel bond interest models for bond pricing
- Participated in the daily meeting in regard to quantitative methods research and gained exposure to time optional and multi-factors trading strategies

Tianfeng Futures

Wuhan, China

Research Assistant Intern, Research Department

Jan. 2015-Apr. 2015

- Conducted research on price volatility of 50ETF, calculated implied volatility of 50ETF options using BSM model, and organized the price and volatility data of 50ETF options
- Developed stock selection model using financial statement analysis and DuPont analysis

Guosen Securities

Shenzhen, China

Research Assistant Intern, Financial Engineering Department

Jul. 2014-Aug. 2014

- Researched internet securities business by comparing the representative companies in US and Japan
- Performed weighted factor analysis to construct portfolio on event-driven trading using a scoring system

RESEARCH

Influence of Monetary Policy on the price volatility of stock and options market

Dec. 2014-May 2015

- Organized the data of RMB deposit reserve ratio, deposit, and loan benchmark rate over 5 years
- Conducted VECM and simulated the volatility according to the known monetary policy
- Compared the simulated volatility with implied volatility and provided trading strategies

Analysis and Empirical Test of Earnings Management Based on Jones Model

Dec. 2014-May 2015

- Structured 9 multiple regression models using over 6,000 samples of three industries of listed company
- Concluded the relationship between accruals and financial reports via the estimation of coefficient
- Evaluated the levels of operational accrued profit between different industries

Calculate Ratio of the Optimal Futures Hedging

May 2014

- Computed the ratio of hedging between Silver spot and futures via OLS, ECM and ECM-BGARCH
- Compared the hedge efficiency of different hedge strategies by variance of changes in portfolio prices

LEADERSHIP EXPERIENCE

Vice Chairman, Career Guide Department of Youth Development Service Center

Sep. 2012-Jun. 2013

- Held 8th Recruitment Meeting with over 60 enterprises offering over thousands of vacancies, managed promotion of event and on-site coordination
- Awarded Outstanding Vice Chairman and Active Participant in Social Activity

SKILLS

- **Computing skills:** Eviews, SAS, C&C++ language, R, Matlab, and Python.

Wen Li

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EDUCATION

University of Michigan	Ann Arbor, MI
Master of Science in Quantitative Finance & Risk Management	09/2016-12/2017
<ul style="list-style-type: none">• Core courses: Numerical Method with Financial Application; Discrete State Stochastic Processes; Financial Mathematics; Applied Statistics	
Wuhan University	Wuhan, China
Bachelor of Science in Financial Engineering, GPA: 3.64/4.0	09/2012-06/2016
<ul style="list-style-type: none">• Honors: 2014-2015: Second Prize Scholarship; 2015-2016: Outstanding Graduate• Core courses: Real Analysis, Stochastic Processes, Econometric Model Experiment, Financial Engineering Experiment, Time Series Analysis, Dynamic Optimization, Data Statistics Analysis Method	

WORK EXPERIENCE

Wonder Futures, Research Department	Beijing, China
Quantitative Research Intern Analyst	11/2015-12/2015
<ul style="list-style-type: none">• Completed in-depth research into the theory of intertemporal arbitrage and futures pricing model including cost of carry and statistical arbitrage• Applied statistical methods to analyze gold futures arbitrage opportunities, calculated the frequency of spread• Evaluated the potential risks of intertemporal arbitrage using Matlab and recommended corresponding strategies	

PROJECTS

Expected yield simulation to Equity-Linked financial products	06/2015-07/2015
<ul style="list-style-type: none">• Collected one-year daily opening price of five Chinese stocks using Great Wisdom securities information platform, then calculated the average yield and the volatility of daily return• Conducted Monte Carlo simulation more than 10,000 times for stock future prices with Eviews• Estimated the real yield of financial products through simulation results analysis	
Empirical Research on Optimal Hedge Ratio and Hedging Performance of Shanghai Silver Futures, Continuous Contract	11/2014-12/2014
<ul style="list-style-type: none">• Reviewed domestic and foreign papers about hedging, analyzed and compared related research models• Downloaded 2-year daily prices of Shanghai silver continuous actuals and contracts, then used Eviews to conduct unit root, cointegration test, and construct ARCH model• Compared the optimal hedge ratio determined by OLS, B-VAR, ECM and ECM-GARCH model	

LEADERSHIP

Theoretical Research Committee of Wuhan University, External Liaison Department	
Chairman	06/2014-06/2015
<ul style="list-style-type: none">• Negotiated with hundreds of companies in Wuhan, raised almost 8000 USD for committee's dozens of activities, and did publicity for companies on campus by putting up posters, distributing leaflets• Communicated with colleagues in propaganda department to design the propaganda contents that companies want	

SKILLS AND AWARDS

<ul style="list-style-type: none">• Inter-University Business Negotiation Competition, 3rd prize, 2014• International Mathematical Contest in Modeling, 3rd prize, 2015	
Computer skills: Python, SAS, R, Stata, Java, Eviews, Matlab, HTML	

Leo Li

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Education

M.S. Quantitative Finance And Risk Management

Aug 2016 - Dec 2017

University of Michigan, Ann Arbor

- Current Courses: Advanced Financial Mathematics, Discrete State Stochastic Process, Numerical Analysis with Financial Applications, Applied Statistics
- Upcoming Courses: Stochastic Analysis for Finance, Statistical Analysis of Financial Data, Computational Finance

B.S. Information And Computational Science

Sep 2012 - Jun 2016

Dalian University of Technology

- GPA: 3.88/4.00
- Concentration in Applied Mathematics and Computational Methods
- Core Course: Mathematical Analysis, Advanced Algebra, Real and Complex Variable Function, Probability and Stochastic Processes, Mathematical Modeling, Numerical Applications
- Active learner on Online Open Courses: Machine Learning, Introduction to Python, Statistics with R

Research Experience

Research Assistant at Computer Vision Lab

Oct 2015 - Apr 2016

Project: Relative Attribute and Image Retrieval

- Ranking images in the LFW(Labeled Faces in the Wild) data set according to the strength of certain attributes, such as grayscale of people's hair and visibleness of teeth.
- Improved the efficiency of learning RankSVM function using optimization toolbox.
- Developed algorithm to find concave corner in 2D and 3D images for image retrieval.

Research Assistant at Computer Social Science Lab

Jun 2013 – Jul 2014

Project: Ultimatum Game in Space

- Constructed virtual network in 3D space with different topology features, created ultimatum game rules for virtual people in the network where they can play through the connection in the network. Conducted simulation of the evolutionary network, and calculated the accumulated game result for individuals in the network.
- Applied the evolutionary network model to simulate Ebola transmission, and developed medical manufacturing and delivering strategy to control the spread of the disease, successfully limited the ratio of the patients who got infected to an equilibrium condition.

Work Experience

China Merchants Bank, Shandong, Summer Intern

Aug 2014 - Sep 2014

Sales Account Manager, Credit Center

- Assisted lobby manager with the account opening, transfer and payment.
- Familiarized with the procedures and policies of credit evaluation .

Skills

- Project Experience With: C, Matlab, Python, R
- Bloomberg Market Concepts(BMC) Certificate of Completion

Awards And Activities

- Mathematical Contest in Modeling, 3rd prize, 2016
- Interdisciplinary Contest in Modeling, 3rd prize, 2015
- DLUT Badminton Competition 1st place, 2014
- DLUT Ping-pong Competition 2nd place, 2014
- DLUT Tennis Competition 1st place, 2015

Mian Jia

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Education

University of Michigan, Department of Mathematics	Ann Arbor, MI	Expected in Dec. 2017
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Master of Science in Quantitative Finance & Risk Management

Core Courses: Advanced Financial Mathematics, Computational Finance, Applied Statistics, Stochastic Progress

Beihang University, School of Mathematics and System Science	Beijing, China	Aug.2012-June2016
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Bachelor of Science in Applied Mathematics GPA: 3.4/4.0

Core Courses: Mathematical Analysis, Advanced Algebra, Probability and Mathematical Statistics, Real Analysis

Professional Experience

GF Asset Management - Equity Intern	Beijing	July2015-Aug.2015
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- Joined an Asset-Backed Special Program as an assistant, and independently finished company valuation using discounted cash flow model and comparable company analysis
- Conducted deep research to various companies in the leasing industry and enhanced GF's valuation system through creating a new model that specializes in valuing leasing companies
- Wrote R scripts to fetch companies' financial data from website and built a linear regression model to forecast future profits of companies
- Created conference agenda including preparing speech script and coordinating signing ceremony for "2015 China Leasing Asset Securitization Summit"

WinNow Fund Management - Quantitative Analyst Intern	Beijing	Sep.2015-Dec.2015
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- Collected and analyzed full information of specific industries, target and comparable companies
- Assisted in the construction of WinNow's factors database for multi-factor stock selection research through building regression models to test the validity of financial factors such as EPS, ROE, P/B, etc.
- Wrote a back-testing system for multi-factor trading which automatically fetches data from WIND API and evaluated the performance of given factors and trading strategies
- Created a factor evaluating model which assesses and updates factors' performance on a monthly rolling basis, and combined its output with technical analysis indexes to develop multi-factor stock selection strategies

Academic Experience

COMAP's Mathematical Contest in Modeling	Beihang University	Feb.2015
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- Constructed SEIAR Model and GM (1, 1) Model respectively to predict future spread of Ebola and designed an algorithm to quantify the outbreak status of every targeted area
- Designed a transportation distribution model to support medical treatment delivery and lower costs

The 24th Feng Ru Cup Competition	Beihang University	Oct.2014
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- Studied periodic orbits as action minimizers in the spatial isosceles three-body problem
- Used numerical approach to find a set of periodic solution based on the calculus of variation and approved the existence and stability of the solution

Others

Computer Skills: C, Matlab, R, SPSS, SAS, Python

Volunteer Experience: Participated in Beijing Hope Run for cancer care

Award: Successful Participant in Mathematical Contest in Modeling,2015

Tom Koosalapeerom

<https://tomkoos.github.io>

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415 South Fifth Avenue, Apt 12, Ann Arbor, Michigan 48104

EDUCATION

2016 - 2017	MS Quantitative Finance and Risk Management, University of Michigan, Ann Arbor <i>Key courses:</i> Financial Mathematics I, Discrete Stochastic Processes, Applied Statistics I Numerical Methods with Financial Application <i>Upcoming courses:</i> Machine Learning, Financial Trading, Data Structures and Algorithms
2015	Non-degree, GPA: 4.00/4.00, Department of Mathematics and CS, Chulalongkorn University <i>Key courses:</i> Intro to Real Analysis 1, Intro to PDE, Probability Theory, Linear Algebra I
2009 - 2013	Bachelor of Accounting (Minor in Finance), First Class Honors, Thammasat University

SKILLS

Programming Language: C++, Python, R, VBA, LaTeX

Financial software: Bloomberg

MOOC & CHALLENGES

edX	HackerRank	Udemy	Codecademy	Udacity
Intro to Python for Data Science	<ul style="list-style-type: none">Algorithm Level 4 BadgePython (score: 1085)	Intro to Algorithms and Data Structures in C++	<ul style="list-style-type: none">PythonLearn SQL	Machine Learning for Trading

PROFESSIONAL EXPERIENCE

Assistant Fund Manager (1 year, 8 months) One Asset Management Company Limited Equity Fund Management Department 9th, 24th Floor, Siam Piwat Tower, 989 Rama 1 Rd., Patumwan, Bangkok 10330, Thailand	Jun 2013 – Feb 2015
<ul style="list-style-type: none">Asset Allocation Model : employed Black-Litterman model and Markowitz portfolio optimization to compute optimal long-run portfolio weight across various types of assets to support fund managers' strategy and help investment team formulating the long-term house view.Exchange Traded Fund : co-managed one of the largest index ETFs in Thailand (TDEX), prepared daily ETF basket to market makers, monitored daily tracking error, and developed rebalancing model to keep tracking error below 1%.High-dividend stocks screening model : operated and developed the High-dividend stocks screening model to support fund managers on stock selection process for firm's flagship high-dividend equity fund, 1VAL-D. The fund's performance in 2014 was ranked 1st Quartile compared to peers by Morningstar.Initiated and recommended 5 stock IPOs and 6 corporate bond investment decisions to the investment committee.Covered and reviewed 7 large-cap stocks from property development sector in Thailand for internal use.	

CERTIFICATES

2016	Bloomberg Market Concepts (BMC) Certificate of Completion Bloomberg Institute, Bloomberg Finance LP.
2015	C++ BASIC (Win32 Console Application) Certificate NetDesign Institute, approved by the Ministry of Education (Thailand)
2012	CISA Level 1 (Certified Investment and Securities Analyst) Thailand Securities Institute (TSI), The Stock Exchange of Thailand

ACTIVITIES

Private Tutor in Mathematics (1 year, 9 months)	Oct 2014 - Jul 2016
<ul style="list-style-type: none">Instructed more than 5 students on undergraduate-level math courses as a freelance. <i>Key courses:</i> Calculus I for Economics, Calculus II for Engineering, Basic Statistics for Economics, Mathematics Foundation of Derivatives.	

Lang Feng

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2224 Stone Road, Ann Arbor, MI, 48105

Education

The University of Michigan, Ann Arbor, MI

Sep. 2016-Dec.2017

Department of Mathematics

Master of Science in Quantitative Finance & Risk Management

Core Courses: Advanced Financial Mathematics, Computational Finance, Applied Statistics, Discrete State Stochastic Process

Central University of Finance and Economics, Beijing, China

Oct. 2011-June 2015

Chinese Academy of Finance Development

Bachelor of Economics in Finance

GPA: 88.3/100

Core Courses: Mathematical Analysis, Probability and Statistics, Linear Algebra, Ordinary Equations, Machine Learning, etc.

Awards: Meritorious Winner of Mathematical Contest In Modeling in 2014(MCM), Outstanding Academic Scholarship 2014

Baruch College – The City University of New York, Online Course

Sep. 2014-Jan. 2015

Core Course: C++ Programming for Financial Engineering

GPA: 86/100

Professional Experience

CITIC Securities – Quantitative Analyst Intern

May 2016-Aug. 2016

- Independently programmed mean variance model and Black Litterman model to enhance the asset allocation framework of CITIC Securities, and to provide clients with monthly advice for optimal portfolio weight among different classes of assets
- Contributed to the event driven trading system through the development of several stock screening strategies based on events including block trading, high dividend, and majority shareholder purchasing

Yinhua Fund Management, Beijing, China – Quantitative Analyst Intern

Oct. 2015-May 2016

- Conducted back testing and optimization of 8 quantitative trading strategies using Chinese historical market data
- Contributed to the building of quantitative evaluation system of fund products by modeling for the evaluation of stock selection and market timing ability of fund products according to the analysis of their net value movements and financial reports
- Employed asset allocation models (risk parity, Black Litterman model) and market-timing strategies (TD, momentum trading) in the development of Yinhua's first fund of fund(FOF) product, which has been published on *Securities Daily* after launching

Essence Securities, Beijing, China – Equity Intern

Jan. 2015-Apr. 2015

- Assisted with the initial public offering of 3 small and medium sized companies, mainly working on DCF based company valuation, comparable company analysis, and company profit forecasting
- Researched, analyzed, and presented to clients on various industries such as logistics finance, oil, and media industry by using data from Wind; wrote Matlab scripts to automate market data update

Millward Brown ACSR, Beijing, China – Market Analytics Intern

Sep. 2014-Dec.2014

- Conducted the quantitative analysis of an ad effectiveness tracking project for BMW and Volkswagen, wrote Excel script for data loading and cleaning, and developed a demographic customer classifier based on their interest behaviors

Research Projects

The Study of Diversified Risk Parity on Chinese Stock Market

Apr. 2014-May 2014

- Calculated the optimal weight distribution of diversified risk parity portfolio and other benchmarking portfolios including global minimal variance portfolio and mean variance portfolio, by using data of CSI 300 Index and its components
- Evaluated the return, volatility, and maximum drawdown of portfolios where the optimal diversified risk parity portfolio achieved a monthly return of 1.13%, volatility of 1.49%, and maximum drawdown of -27.53%

Others

Computer skills: Microsoft Office, C++, Matlab, WIND, Eviews, SQL

Volunteer Experience: International Forum on Financial Engineering & Risk Management, 2014

Trading Experience: Currently managing about one million RMB fund using self-developed quantitative trading strategies

LIHE LIN

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EDUCATION

University of Michigan, Ann Arbor Sep. 2016-Dec.2017
Master of Science in Quantitative Finance and Risk Management-Key Courses: Discrete State Stochastic Processes, Advanced Financial Mathematics, Numerical Methods with Financial Applications, Applied Statistics
Wuhan University Sep. 2012-Jun. 2016
Bachelor of Science in Financial Mathematics
- Key Courses: Mathematical Analysis, Advanced Algebra and Analytic Geometry, Ordinary Differential Equation, C Programming Language, Risk Management.
-Wuhan University Best Student Award 2013,2014
Wuhan University Scholarship'.2013, 2014
Xinxin Pei Special-prize' Mar.2014
Wuhan University Outstanding Student Leader Award, 2015
Wuhan University Social Activist Award2013

PROFESSIONAL EXPERIENCE

•**Fujian Haixia Business Bank**,Financial Market Department Intern Jul. 2015-Aug. 2015
- Collected futures price data using WIND, combined with the change of policy to analyze it in EVIEWS in order to predict price change of futures.
- Collected comprehensive company information to write reports help department evaluate whether it is worth the investment, including background, performance, industry future, balance-sheet strength, etc.

•**Analyzing CSI 300 Index Future Project**, Advisor: Dr. Yijun Hu Dec. 2015-Jun. 2016
- Collected CSI 300 price data from CSMAR database and analyzed it to evaluate its impact on markets liquidity, applying two different mathematic models and methods – OLS and completely randomized design using EVIEWS and EXCEL.
- Predicted the price change trend of CSI 300 index and made effective suggestions for investment companies about the timing of selling and buying stocks around the period that a new representative index goes public.

PROGRAMMING SKILLS

- Experienced in C, EVIEWS, STATA, PYTHON
- Basic knowledge in SAS, MATLAB

OTHER ACCOMPLISHMENTS

- Class President, Oct. 2013-Mar. 2015
- Captain of School Basketball Team Sep, 2013-Jun. 2016
- Patent named Utility Model Patent Certificate: Device to Measure the Surface Tension Coefficient of Liquid,2010
- Performed hundreds of experiments to verify device's high level of precision (deviation is less than 1%) for measuring most common liquids, including pure water and oil.
- Developed glass and rubber design that is much cheaper to produce than comparable instruments.

Sa Li

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EDUCATION

UNIVERSITY OF MICHIGAN , Ann Arbor, MI	Aug 2016 – Dec 2017
Master of Science, Quantitative Finance and Risk Management	
MICHIGAN STATE UNIVERSITY , East Lansing, MI	Aug 2012 – May 2016
Bachelor of Science, Mathematics; Minor in Actuarial Science	
<ul style="list-style-type: none">GPA: 3.89/4.0Honors College, Dean's List	<ul style="list-style-type: none">Actuarial Science Awards(2015)George T. Bentley, Jr. Scholarship(2014 – 2016)

PROFESSIONAL EXPERIENCE

Financial Markets Department Intern	Jun 2016 – Jul 2016
Industrial and Commercial Bank of China Hebei Branch; Shijiazhuang, China	
<ul style="list-style-type: none">Assisted senior managers in the negotiation of related financing projects by using two enterprise financial modes: equity financing and debt financing to analyze dataLearned the background and purpose of RMB foreign exchange transactions and foreign exchange transactions	
Finance Independent Study Research Assistant	Jan 2015 – May 2016
MSU Department of Finance; East Lansing, MI	
<ul style="list-style-type: none">Utilized advanced Excel financial modeling to predict future financial trends and price valuesApplied Discounted Cash Flow (DCF) modeling and alternative use of discount rates to predict stock trends for the next three years to determine the best investment properties	
Undergraduate Teaching Assistant (UTA)	Aug 2013 - May 2015
MSU Department of Mathematics; East Lansing, MI	
<ul style="list-style-type: none">Developed coordinating skills by assisting the instructor and communicating with other UTAsCreated effective learning environment by developing different ways to help students understand lecture materials and different lesson plans to boost their interests in math	
Volunteer Income Tax Assistance (VITA) Intern	Feb 2015 - May 2015
Asset Independence Coalition (AIC); Lansing, MI	
<ul style="list-style-type: none">Compiled, analyzed and reported on overall program statistics and data using Excel for AIC and MSU VITA sitesAssisted in continuing development of website to increase community participation	
Finance Study Abroad Program in Belgium ; Namur, Belgium	July 2014 - Aug 2014
<ul style="list-style-type: none">Experienced French business culture and the financial relationship among countries in the European UnionMet representatives of the European Parliament and The National Bank of Belgium to discuss the European view of business leadership	

LEADERSHIP EXPERIENCE

Co-chair 2015; Keynote Speaker Subcommittee Chair 2014	Aug 2012 - May 2015
Women's Initiative for Leadership Development; East Lansing, MI	
<ul style="list-style-type: none">Organized Annual Women's Day of Service to direct 80-100 people into 5-7 service sites in the local communityCo-led the organization of the Annual Women's Leadership Conference with about 250 participants	
Service and Leadership Co-chair; Webmaster	Jan 2013 – May 2016
Phi Sigma Pi National Honor Fraternity; East Lansing, MI	
<ul style="list-style-type: none">Collaborated with the Co-chair on planning Pi Mile to raise \$600 for a local community serviceMaintained Phi Sigma Pi MSU chapter website and updated documents using HTML programming language	
Homecoming Court Member	Aug 2015 – May 2016
MSU Alumni Association; East Lansing, MI	
<ul style="list-style-type: none">Selected as one of 10 senior students who serve as exceptional role models and Spartan ambassadorsDelivered speech about the diversity and richness of the Spartan experience at the Green and White, a VIP event prior to the Homecoming football game	
Intercultural Aide	Aug 2015 – May 2016
MSU Office of Cultural and Academic Transitions (OCAT); East Lansing, MI	
<ul style="list-style-type: none">Provided academic and cultural support to 28 Spartan Success Scholars during their transition to MSUPlanned engaging and informative activities that help students explore and learn more about academic transitions, culture, social class, race, religion and ethnicity	
Chinese Undergraduate Advisory Group Member	Jan 2016 – May 2016
MSU Office of International Students and Scholars; East Lansing, MI	
<ul style="list-style-type: none">Organized pre-departure events in Beijing and Shanghai to help over 400 students and parents learn about MSULiaised with Chinese undergraduate students and other MSU departments including MSU Police, MSU Culinary Service, etc. to serve students' needs	

SKILLS

- Experience programming in Python, HTML
- Fluent in Mandarin and English

Lingmei SHEN

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EDUCATION

UNIVERSITY OF MICHIGAN

09/2016-12/2017

Master of Science in Quantitative Finance and Risk Management

Course highlights: Numerical Methods with Financial Applications, Discrete State Stochastic Processes, Applied Statistics, Advanced Financial Mathematics

LINGNAN COLLEGE, SUN YAT-SEN UNIVERSITY (SYSU)

09/2012-06/2016

Bachelor of Finance

Course highlights: Investment, Corporate Finance, Financial Engineering, Econometrics, Mathematical Analysis, Ordinary Differential Equations, Real Variable Functional Analysis, Stochastic Processes

WORK EXPERIENCE

KPMG Advisory (Beijing) Limited

07/2015-12/2015

Intern, Financial Risk Management Department

- Integrated over 16,000 pieces of quarterly data from 8 subsidiaries using Excel as part of a risk management project for Yue Xiu Financial Holding Group Co., Ltd
- Tested client's internal business computing system to identify bugs and provided suggestions for improved performance and user experience
- Analyzed database by comparing characteristics of external data with internal ones, eliminating invalid data, and summarizing the different index values of external and internal data

ASUS Campus Master

09/2012-06/2013

Market researcher

- Conducted market research in the local computer market, collected more than 500 pieces of information from about 30 stores in order to summarize the strengths and weaknesses of ASUS compared to other brands
- Project manager for Collection of Dreams Project on SYSU Zhuhai campus, collected over 100 photos of students holding a board with their dreams on it and displayed them on website to show the awareness of ASUS in helping young people achieve their dreams

COMMUNITY EXPERIENCE

AIESEC, Bandung LC

07/2014-08/2014

Global Volunteer, Social Entrepreneurship Program

- Introduced the concept of social entrepreneurship to over 500 high school students and instructed them in developing their ideas about social enterprise
- Provided suggestions and solutions to micro-businesses
- Led small team to produce video for promoting social entrepreneurship and received more than 200 thumb-ups from Youtube

SKILLS

Languages: English, Mandarin, Cantonese
Programming: Excel, Matlab, Stata, Python

Mengting Xia

PROJECTED RESEARCH AREAS: Quantitative Finance and Risk Management

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Ann Arbor, Michigan 48105

Email: mengtxia@umich.edu
Phone: 734-834-7939

EDUCATION

University of Michigan (Ann Arbor, Michigan)

Sep.2016 – Present

Major: Quantitative Finance and Risk Management

Expected Degree: Master of Science

Dalian University of Technology (Dalian, China)

Sep.2012 – Jul.2016

Major: Mathematics and Applied Mathematics

Degree: Bachelor of Science

Main Courses: C++ Programming, Statistics and Probability, Stochastic Process

RESEARCH EXPERIENCES

- **Parameter estimation for a class of autoregressive conditional heteroscedasticity models** Sep.2015 – Jul.2016

Utilized a modified recursive least squares algorithm to estimate the coefficients of power ARCH models and threshold GARCH models.

- **Structure design and algorithm of the Spiking Neuron Networks** Jan.2014– Jan.2015

Used the pulse excitation intensity, the fuzzy logic and the mathematical tools, provided a new network architecture for SNN, accelerated the convergence speed of learning process and improved the accuracy and precision of the training.

- **Nonlinear functional analysis** Nov.2014–Jul.2016

Used the modern variational method to solve the problem of transition from the finite dimensional space to the infinite dimensional space.

INTERNSHIP EXPERIENCES

- **Trade Banking Department in Bank of China Nantong Branch**

Aug.2015–Sept.2015

Checked data and organized materials; mastered different kinds of financial products in the bank of China.

IN-CLASS ACTIVITIES

- **School of Innovation and Entrepreneurship**

Oct.2013–Oct.2014

Learned to use Matlab and apply mathematical instrument to the real problems. Practised mathematical modeling in several competitions held by Dalian University of Technology.

- **Loo-Keng Hua Class**

Mar.2013–Sep.2014

Entered the Loo-Keng Hua Class held by Chinese Academy of Science. Finished more difficult and extensive courses in main Mathematical courses and passed more strict examinations.

- **Faculty of Management and Economics**

Sep.2013–Jul.2016

Undertook several main courses in Faculty of Management and Economics.

HONORS & REWARDS

02/2014 3rd prize at Mathematical Contest in Modeling

04/2014 3rd prize in 10th "Challenge Cup" Curricular academic science and technology Competition

10/2013 Dalian University of Technology Excellent Scholarship

ADDITIONAL INFORMATION

Skills: Computer Programming language C++, Computer Programming language C, MATLAB

PRERNA

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EDUCATION

University of Michigan – Ann Arbor

Ann Arbor, Michigan

Master of Science in Quantitative Finance and Risk Management

December 2017

- **Courses:** Financial Mathematics, Applied Statistics, Numerical Methods with Financial Applications, Discrete State Stochastic Processes.

Georgia Institute of Technology (Georgia Tech)

Atlanta, Georgia

Bachelor of Science in Applied Mathematics (with Honors)

May 2015

Minor in Economics, Certificate in Finance

GPA: 3.31/4.00

- **Courses:** Industrial Organization, Game Theory Economics, Economic Forecasting, Fixed Income, Security Valuation, Derivative Securities, Corporate Restructuring, Mgt. of Financial Institutions.
- **Honors:** Dean's List: Fall 2011, Spring 2012, Spring 2013, Spring 2014, Fall 2014, Spring 2015; Faculty Honors: Fall 2012; Inducted into Omnicron Delta Epsilon – International Economics Honor Society for scholastic achievement in Economics.

EXPERIENCE

Tata Asset Management Ltd.

Mumbai, India

Internship Trainee, Product Development Department

September 2015 – March 2016

- Created a database of relevant market indices using Bloomberg data in MS Excel which was used for creating internal financial reports. This tool helped speed up the process of creating financial reports by 10 times.
- Assisted the sales team with creating marketing strategies for the NFO by preparing reports about the various statistical measures like Sharpe ratio, Treynor ratio, market risks, etc.
- Completed Bloomberg training sessions held regularly to increase proficiency with Bloomberg.

Center for Academic Success, Georgia Tech

Atlanta, Georgia

Tutor and Peer Leader for Economics, Math, Computer and Physics Courses

August 2012 – May 2015

- Mentored and assisted the tutees in understanding instructional study strategies both individually and in groups and prepare supplemental materials.
- Interviewed prospective tutors and leaders for future semesters, assisted in administrative work.

School of Physics, Georgia Tech

Atlanta, Georgia

Undergraduate Teaching Assistant for MOOC sections and in person sections

January 2013 – December 2014

- Conducted lab sessions and graded lab quizzes for freshmen physics classes.
- Assisted students in understanding the course material in person and via email.

PROJECTS

Vertically Integrated Projects, Georgia Tech

Atlanta, Georgia

Humor Genome Project, an ongoing research-based class

January 2015 – May 2015

- Led the categorization team for the project towards developing tools to collect data on humor.
- Responsible for communicating with instructors and other teams about the progress of the project.

LEADERSHIP

Residence Hall Association, Georgia Tech

Atlanta, Georgia

Finance Coordinator

August 2013 – May 2014

- Managed the financial accounts ensuring fiscal responsibility.
- Recruited future members and volunteered for events organized by the organization.

AWARDS & AFFILIATIONS

- Bloomberg Market Concepts: Certificate of Completion.
- Institute of Actuaries of India: Student Member.
- Member of GT Undergraduate Consulting Club and GT Student Foundation Investment Committee.
- Placed 2nd in Regional Mathematics Olympiad (2011), qualified for Indian National Mathematics Olympiad.
- Hold sixth year diploma in Indian Vocal Classical music and fifth year diploma in Fine Arts (Painting).

SKILLS

Languages: English, Hindi and German.

Programming: MS Office, MATLAB, R, STATA, Java, Python, VPython, MySQL, HTML, XML, CSS.

Shaofeng Shen

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734-834-9817 sfshen@umich.edu

Education

University of Michigan, Ann Arbor, MI

Sept.2016 - present

- **Major:** Quantitative Finance and Risk Management. **Degree:** Master of Science
- **Course Highlights:** Advanced Financial Mathematics, Discrete State Stochastic Processes and Stochastic Analysis for Finance, Computational Finance, Applied Statistics and Statistical Analysis of Financial Data

Nanjing University, Nanjing, China

Sept.2012 - Jul.2016

- **Major:** Financial Engineering **Degree:** Bachelor of Economics **Major GPA:** 3.64/4
- **Awards:** Meritorious Winner in Mathematical Contest In Modeling (MCM) in 2015
- **Course Highlights:** Financial Engineering, Stochastic Processes, Financial Database and Data Analysis, Data Structure, Probability and Mathematical Statistics

Working Experience

China Galaxy Securities Co., Ltd., Beijing

Jul. - Aug.2015

- Intern, Planning and Finance Department
- Participated in accounting work in securities investment and margin trading, including importing daily financial accounts into financial system of company

Deloitte, Beijing

Jul. - Aug.2014

- Intern, Audit Department
- Assisted in mid-term audit work for People's Insurance Company of China (PICC), including making and answering calls to branches companies of PICC for necessary audit material
- Asked branches companies of PICC for explanation if any detailed expenses of current period significantly decreased from that of last year and recorded accordingly.

Research Experience

Dynamic Portfolio Construction Based on Volatility Timing Strategy

Mar.- Jun.2016

Graduation project

- Empirically investigated the performance of volatility timing strategies based on several covariance matrix predicting models, including MIDAS and EWMA. Completed with Matlab

Course Project in Financial Econometrics

Aug.2015

- Adopting the M J.Brennan and T Chordia method (2012), used SAS software to analyze the illiquidity of China's security market and its effects on assets pricing

Course Project in Corporation Finance

Feb.2015

- Conducted stock research on China Galaxy Securities Co., Ltd based on the industry trend, company's fundamentals, current valuation and financial health etc.

Professional Skills

- Matlab, SAS, Microsoft Office, etc.
- **Outstanding** in National Computer Rank Examination (grade II C language), 2013
- **Outstanding** in Jiangsu Province Computer Rank Examination (grade II C language), 2013

Shuyu DING

Address: 2031 Medford Road APT 189 Ann Arbor, MI 48104

Phone: 734-780-9000

Email: shuyudd@umich.edu

EDUCATION

Department of Mathematics, University of Michigan

Sep. 2016 – Present

Master of Science in Quantitative Finance & Risk Management

Courses include: Computational Finance, Discrete State Stochastic Processes, Advanced Financial Mathematics, Applied Statistics

Antai College of Economics & Management, Shanghai Jiao Tong University (SJTU)

Sep. 2012 – Jul. 2014

Bachelor of Business Administration

Courses include: Operational Research, Financial Management, Multinational Corporate Finance

School of Mathematics, Shanghai Jiao Tong University SJTU

Sep. 2010 – Jul. 2012

Courses include: Mathematical Analysis, Advanced Algebra, Number Theory, Ordinary Differential Equations, Numerical Analysis

WORK EXPERIENCE

Ernst & Young | Financial Services Organization Department | Shanghai Office | Auditor

Oct. 2014 – Apr. 2016

- Completed training on auditing financial companies, including banks, security and fund companies
- Audited the biggest finance leasing company in China for the 2014 and 2015 fiscal years, mainly focused on cash, bank deposits, and borrowings (loans and bonds). Analyzed interest yield of bank accounts and borrowings to check the accuracy of interest income and expense
- Reviewed hundreds of loan grading cases to determine the bad debt ratio, computed the fair value of the company's bonds using models, and used SAP and Thomson Reuters to retrieve relevant data.

RESEARCH EXPERIENCE

Learning-support Website Development | SJTU | Research Assistant

Jun. 2013 – Oct. 2013

Advisor: Xiaorong Li, Lecturer at Antai College of Economics & Management, SJTU

- Assisted in development of learning-support website, which automatically generates unique study questions and practice sets for accounting students.
- Determined the relationships and constraints of all of the variables in a question, constructed the questions into formulas for the IT team to transform into programs, identified and resolved program bugs.

LEADERSHIP AND ACTIVITIES

Crosstalk Comedy Association | SJTU | **President and Performer**

Sep. 2010 – Jul. 2014

- Organized new member recruitment and other association activities, wrote scripts for and rehearsed performances, organized and performed Crosstalk shows at several campus events

Translation of Courses in Coursera (Coursera / Guokr) | Online | Translator

Sep. 2013 – Dec. 2013

- Translated the Coursera course *Introduction to Logic* from English into Chinese

Student Union | Shanghai | "Special Needs" Tutor

Sep. 2010 – Jun. 2011

- Tutored a special needs high school student and helped her with her coursework every weekend

ADDITIONAL INFORMATION

Computer Skills: C, Python, Matlab, Stata, SPSS

Coursera: Interactive Programming in Python, Using Databases with Python, Financial Markets, Game Theory, Cryptography, Introduction to Mathematical Thinking

ACCA Affiliate: Financial Accounting, Financial Reporting, Financial Management

John Zhou

Address: 430 Packard St, Ann Arbor, MI 48104 Phone: 734-881-0412 E-mail: superzz@umich.edu

EDUCATION

University of Michigan, Ann Arbor

Master of Science in Quantitative Finance and Risk Management

09/2016-12/2017

- Key courses: Discrete State Stochastic Processes, Advanced Financial Mathematics, Applied Statistics, Computational Finance

East China University of Science and Technology (ECUST)

Master of Science in Mathematics

08/2015 – 07/2016

- Key courses: Computational Statistics, Linear and nonlinear programming, Numerical Solution of Nonlinear System of Equations, Design and Analysis of Algorithms

- GPA: 3.52/4.0

Bachelor of Science in Mathematics and Applied Mathematics

08/2011 – 07/2015

- Key courses: Measure Economics, Experiment of Financial Mathematics, Multivariable Statistics, Mathematical models, Data Mining

- GPA: 3.53/4.0

Excellent Bachelor Graduation Thesis (top 5%)

06/2015

Scholarship of Academic Excellence for Academic Year 2013 – 2014 (Rank: 01/65)

09/2014

Scholarship of Academic Excellence for Academic Year 2012 – 2013 (Rank: 03/65)

09/2013

Academic Experience

Teaching Assistant, *Advanced Mathematics Review Session* (ECUST)

08/2015 – 06/2016

- Tutored two 150-person classes in review session of Advanced Mathematics a period per week and helped students out with problems like definite and indefinite integral calculation, differential equations, analytic geometry, etc.
- Responsible for recording students' attendance, grading assignment, evaluating student regular performances, and giving instant feedback of students' learning status to course instructor

Researcher, *Laboratory of Applied Mathematics*(ECUST)

09/2014 – 06/2015

- Joined in computer-aided drug design program and focused on Qualitative and Quantitative Toxicity Predictions of Chemical Pesticides in HoneyBee to predict the pesticide toxin in honey bees by using mathematical models
 - Formed the research dataset by collecting the latest HB toxicity data from Environmental Protection Agency (EPA) of US, wrote iterative algorithms and developed scripts in Matlab to obtain the desirable results
 - Included research finding in graduation thesis, which was awarded Excellent Bachelor Graduation Thesis
-

Professional Experience

Intern, *Project Team of Bank of Communications, Teradata* (Shanghai)

11/2014 – 03/2015

- Completed one-month training to learn the Teradata Structure Query Language(SQL) and the Teradata database architecture, joined the Project Team of Bank of Communications with excellent training evaluation
- amended codes of interconnecting tables using SQL and developed the scripts according to the requirements, which required in-depth knowledge of the bank's database, including 10 themes of the database architecture
- Attended department meetings and translated the presentation PPT and the whole article of Project Introduction

Intern, *Operation Department, Bank of Montreal* (Shanghai)

07/2014 – 09/2014

- Dealt with and recorded relevant information of shipping and financial documents like commercial invoice, bill of lading, insurance policy, beneficiary's statement, check, etc. for the foreign trade customer companies
 - Searched customers' bank statements information in bank database
-

Extracurricular Experience

Student Delegate, *Student Union of ECUST*

09/2011 – 06/2013

- Collected students' opinions, attended meetings in the student committee and wrote final reports, ensuring effective communication between students and school authority to improve students' campus life and academic environment
 - Presented and implemented schemes like university umbrella renting system, low electricity warning bulletins, etc.
-

Computer Skills

- Language: Python, Structure Query Language, Java
- Softwares: Matlab, SPSS, Orange

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Ann Arbor, MI 48104

RYAN ZHU
ryan.w.zhu@gmail.com | Cell: (734) 263-4112

EDUCATION

University of Michigan, Master's Program in Quantitative Finance GPA: 4.00/4.00 (expected)	August 2016-Current Ann Arbor, MI
Vanderbilt University, B.A. in Mathematics (Pre-Med Track), <i>cum laude</i> GPA: 3.73/4.00	August 2013-June 2015 Nashville, TN
Skills: Microsoft Office, Python, VBA, Matlab, Linux/Unix	
Languages: English (Full Professional Proficiency), Mandarin (Native Proficiency), French (Elementary Proficiency)	

WORK AND RESEARCH EXPERIENCE

Analyst Intern, Temasek Holdings , Shanghai China	August 2016-September 2016
<ul style="list-style-type: none">Prepared pitch book for the new healthcare fund.Valued portfolio companies using comparable company method and computed the return metrics such as IRR and MoC.	
Summer Analyst, Redpoint Ventures , Shanghai China	June 2016-August 2016
<ul style="list-style-type: none">Conducted industry research with a special focus on digital healthcare and autonomous vehicle.Worked directly with a partner to discover new investment opportunities by attending industry conferences and roadshow events.Participated in due diligence by interviewing the users of the app and the COO of the company.Wrote three VBA scripts to streamline the process of finding potential breakthrough apps via DAU growth, which reduced the screening time for new companies by 50%.Optimized the screening algorithm to improve its accuracy in finding a pool of candidate companies.	
Risk Management Intern, TMT Group, China United SME Guarantee Corp. , Beijing China	March 2016-May 2016
<ul style="list-style-type: none">Helped the TMT group to design a concise template to track and maintain portfolio, which streamlined the operation and reduced the number of excel worksheets that the front office had to fill each week by 60%.Participated in due diligence to assess the operation of the ABS issuer by examining the validity of the company's operating data and interviewing their workers.	
Undergraduate Researcher, Vanderbilt University Department of Psychology	June 2014-June 2015
<ul style="list-style-type: none">Participated in the research project <i>Cognitive Prejudices in High Dimensional Space</i>.Built and calibrated mathematical models using Matlab to investigate various geometrical and statistical properties in high dimensional space.Conducted survey on 25 subjects and compiled the data for analysis.	
Summer Researcher, University of Iowa Medical School and Department of Computer Science	June 2013-August 2013
<ul style="list-style-type: none">Utilized C, Shell Script and PPPT protocol to record the data collected from a health monitoring system and upload the data to a central server.Used Python to analyze the tweets collected from twitter users to determine the spread of a epidemics.	

ACTIVITIES

Member Vanderbilt Finance Club	September 2013-May 2015
Personal Programming Project	January 2012-2015
<ul style="list-style-type: none">Built small programs implementing interesting ideas using Java and Python. Examples include a program mimicking the encryption and decryption mechanism of the Enigma machine and a word game.	
Board Member Association for Computing Machinery University of Iowa Chapter	January 2012- January 2013
<ul style="list-style-type: none">Held monthly meetings and organized campus-wise programming competitions.	
IBM Master the Mainframe Contest Stage II Winner	October 2012- January 2013
<ul style="list-style-type: none">Used COBOL, REXX and JCL languages to perform various server-scale system maintenance tasks.Finished top 60 among 4000 contestants from around North America	

HONORS

Dean's List, Vanderbilt University	2013-2015
Dean's List, University of Iowa	2011-2013
President's List, University of Iowa	Fall 2012

Xiaoman Wang

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Cell: (734)8810149 Email: wxm@umich.edu

EDUCATION

University of Michigan, Ann Arbor, MI

Sep 2016-Present

- Master of science in Quantitative Finance and Risk Management
- Course Highlight: Numerical Methods with Financial Applications, Discrete State Stochastic Processes.

Nanjing University, Nanjing, China

Sep 2012-Jul 2016

- Bachelor of Science in Financial Engineering, GPA(100 scale): **90.36**
- Course Highlight: Stochastic Processes, Financial Database and Data Analysis, Financial Econometrics

National Tsinghua University, Hsinchu, Taiwan

Feb 2015-Jun 2015

- Department of Quantitative Finance, GPA (4.0 Scale): 4
- Course Highlight: Discrete Mathematics, Derivatives Pricing, Financial product design and pricing

WORK EXPERIENCE

Guosen Securities, Shenzhen, China

Jul 2015-Sep 2015

OTC Derivatives Intern, OTC Department

- Assisted senior analysts in structuring and pricing 7 derivatives products of different underlying asset including exotic options of CSI 300 Index and structured notes
- Proposed variance reduction techniques like Antithetic Variables, Moment Matching and Control Variates to enhance the available Monte Carlo simulation module for pricing options and estimating the Greeks
- Contributed to the booking system development using VBA and MySQL to allow traders to query and insert derivatives transactions records.

Co-founder, Portfolio Management

May 2014-Aug 2015

- Sponsored by leading securities in China and structured the investment policy of the student-run virtual fund by conducting equity research, factor analysis, and portfolio optimization
- Developed software in VBA and R to analyze fund portfolio risk as a result of exposure to various factors, including macroeconomic and Fama-French factors.
- Organized lecture series on various basic investment topics, including Discounted Cash Flow Model, Modern Portfolio Theory and Asset Pricing Models

ACADEMIC EXPERIENCE

Empirical Research on Financial Distress Prediction Models for Companies in China

Jan 2015-May 2015

- Employed machine learning algorithms such as Logistical Regression, Support Vector Machine with prediction variables such as Debt Ratio and Operating Cash Flow to forecast the financial distress of companies
- Performed 10-fold cross-validation for the machine learning models with financial datasets
- Applied to Classification Accuracy Rate approach and the Area under the Receiver Operating Characteristics Curve (AUC) to calculate and compare the performance of different models
- Demonstrated average accuracy rates above 84% and AUC values above 0.78, and concluded the best prediction ability of the SVM method.

SKILLS

Software: C/C++, MATLAB, R, SAS, Python, Bloomberg.

Language: English, Chinese

Fanyi Zhou

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734-358-1324 | zhoufan@umich.edu

EDUCATION

University of Michigan

Master of Science in Quantitative Finance and Risk Management

Sep. 2016-Dec. 2017

Wuhan University

Bachelor of Economics & Bachelor of Natural Science

Sep. 2010- Jun. 2014

Major: Mathematical Finance and Economics Experimental Class

Minor: Applied Mathematics

GPA: 3.8/4.0

Awards: Excellent Student Scholarship (2011-2012 & 2012-2013)

Courses: Investments, Intermediate Financial Theory, Options, Futures and Other Derivatives

Computer and Software: Python, C, Bloomberg Market Concept

WORK EXPERIENCE

Bank of China, Jiangnan Branch

Wuhan, China

Bank Teller, Department of Business

Sep. 2014- Dec. 2015

- Opened accounts and explained contract details for new customers. Collected feedback through phone and email so as to provide individuals with customized service and products.
- Developed and conducted presentation on new financial products, latest policy, and basic financial and economics knowledge to customers who intend to invest.
- Documented and summarized financial data such as interest rate, exchange rate, economic indicators, and relevant news. Supported customers to arrange investment strategies in short term.

SCF Partners

Wuhan, China

Part-time Data Analyst

Jul. 2015-Aug. 2015

- Collected basic information (locations, offered products and services, scope of business, etc.) and financial data of more than 1000 petroleum industry related companies in South East Asia.
- Utilized econometrics such as OLS and Dummy Variable and identified crucial indicators that measure the potential of companies in petroleum industry.
- Worked with analysts and petroleum industry experts to forecast the future development of selected companies.
- Acquired general knowledge of petroleum industry and recognized its economic and political role in South East Asia.

ACADEMIC EXPERIENCE

Wuhan University

Wuhan, China

Group Course Project

Apr. 2011

- Collected finance-irrelevant data variables such as temperature and output of agriculture products and stock price. Attempted to explore the correlation between them.
- Adopted basic linear regression model and utilized E-views to test how significant the correlation between the selected variables.
- Wrote a report about the work to contribute to the goal of building intuition in the finance industry.

Winter Camp for Mathematical Modeling Contest

Jan. 2013

- Completed training designed for *Mathematical Contest in Modeling*, learnt effective mathematics models and expanded theoretical knowledge to practical situation. Wrote the contest paper, 'Water Issue in China'.
- Collected data about water consumption and overall production of various industries. Clarified the relationship between water consumption and production with the assist of GLS and forecasted short term changes in water consumption.
- Utilized Analytic Hierarchy Process and Matlab program to demonstrate priority of water sources in China.

2013 Citi Financial Innovation Application Competition

Mar. 2013-May 2013

- Conducted a presentation about basic finance theory such as options and modern portfolio theory to team members. Built the model to measure the risk of a financial product.
- Provided support concerning financial theory to team members while coding and collecting data to verify the system.