

# BI & Data Analyst Internship Assessment

## Business Scenario

You are a Junior BI Analyst at *AutoSmart Group*, a company that manages a network of vehicle dealerships.

Management wants a dashboard showing:

- Sales performance
- Stock levels
- Regional insights
- Weekly trends

You are provided with three datasets that originate from different systems (ERP, CRM, Inventory). Your task is to transform, model, and visualize the data.

## Assessment Tasks

### Part 1 — ETL & Data Preparation (SQL / Power Query / Python allowed)

#### 1. Clean the datasets

#### 2. Perform transformations

- Create a Calendar table with fields
- Enrich Sales data with:
  - Profit
  - DaysInStock

#### 3. Create a cleaned, analysis-ready dataset

Deliver as:

- A SQL script or
- A Power Query M script or
- A CSV export of transformed tables

## Part 2 — SQL Skills

Using the cleaned dataset, write SQL queries for:

1. Top 5 dealerships by total sales value in 2025
2. Month-over-month sales growth (percentage)
3. Average Days in Stock per region
4. Identify vehicles sold at a loss (CostAmount > SaleAmount)
5. Total profit per vehicle make and model

## Part 3 — Data Modelling (Power BI)

Create a star schema model with the following minimum requirements:

### Required tables

- FactSales
- DimDealership
- DimVehicle
- DimCalendar

### Required relationships

- One-to-many from dimension tables to fact tables
- Appropriate granularity (VehicleID, DealershipID, DateKey)

### Model Checks

- No circular relationships
- No bi-directional filtering unless justified
- Surrogate keys if natural keys are messy

You may create additional tables if needed.

## Part 4 — Power BI Reporting

Create a Power BI report with at least 3 pages:

### **Page 1 — Executive Summary**

- Total Sales
- Total Profit
- Total Units Sold
- Profit Margin %
- Top 5 Dealerships

### **Page 2 — Regional Performance**

- Sales & Profit by Region
- Units Sold & Average Days in Stock
- Map visual (if comfortable)

### **Page 3 — Inventory Insights**

- Vehicles sold at a loss
- Make/Model profitability
- Days in Stock distribution

### **Minimum DAX Requirements**

- YTD Sales
- Profit Margin
- Sales Growth %
- Rank of Dealerships based on sales

## Part 5 — Candidate Deliverables

Candidates must submit:

1. Power BI file (.pbix)
2. Cleaned dataset or SQL transformation script
3. SQL queries (as .sql file or PDF)
4. 1-page summary explaining approach, assumptions, and decisions