Customizing DocTypes

Summary:

In the Frappe Framework, there's a need for site-specific customizations, especially when using the same application across multiple sites (tenants). Each site might require unique modifications on top of the existing DocType. For instance, a "Customer" DocType might need additional custom fields or specific naming configurations for different users. To cater to these requirements, Frappe offers several approaches to customize DocTypes without altering the core structure.

Key Insights:

- 1. **Custom Field**: This is a DocType that records site-specific fields.
- 2. Property Setter: It tracks specific properties that are overridden in the main DocType and its child elements.
- 3. **Customize Form**: This is a user-friendly view that facilitates the customization of DocTypes. When properties of a DocType are altered via the Customize Form, the underlying DocType remains unchanged. Instead, new custom objects are created to override those properties.
- 4. **Client Script**: These are additional client-side event handlers.
- 5. **Server Script**: They provide extra server-side business logic.
- 6. **Custom DocPerm**: This pertains to additional permissions, which are managed via the Role Permission Manager.
- 7. **Adding Custom Links and Actions**: From Version 13 onwards, users can add or modify Links and Actions via the Customize Form. These changes are stored in the same DocTypes but with a custom property enabled. All these custom configurations are automatically applied when metadata is fetched using frappe.get meta.