



# Financial Analysis Report

Comprehensive Guardian Analysis

Generated: November 23, 2025

Analysis Period: 2022-09-30 to 2025-12-31

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# Key Performance Indicators

Ø=ÜTotal Revenue

**\$6,831,500**

Ø=ÜTotal Expenses

**\$3,799,300**

Ø=ÜProfit Margin

**33.5%**

Ø=ÜCash Flow

**\$1,868,500**

Ø=ÜGrowth Rate

**7.31%**

'dp Financial Health Score

**51.1/100**

Ø<ßForecast Accuracy

**92.1%**

#ñþ DSO (Days)

**11.0**

## Executive Summary

Overall financial health appears strong. Revenue growth is at 22.64% quarter-over-quarter, with a profit margin of 31.65%.

## Analyst Key Insights

- Strong collections performance with DSO at 10.8 days. Cash conversion cycle is healthy.
- Critical: Current ratio below 1.0 (0.00) — immediate liquidity concerns. Working capital is 0.
- Excellent profitability with 31.7% margin. Strong competitive positioning.
- Exceptional revenue growth of 22.6% QoQ. Monitor capacity and scaling requirements.
- Efficient cash conversion cycle of 1 days. Strong operational efficiency.



## Strategic Recommendations

- Critical liquidity concern. Prioritize cash preservation and working capital management.



## Forecast Visualizations



## Revenue & Profit Analysis

