



Financial Analysis Report

Guardian Analysis

Generated: 23/11/2025

Analysis Period: 2022-09-30 to 2025-12-31



Key Performance Indicators

Total Revenue

€6.831.50

~14.72%



Total Expenses

€3.799.30

~14.72%

Profit Margin

29.66%



Cashflow

€1.868.50

Growth Rate

4.72%



Forecast Accuracy

92.11%

Financial Health Score

51.10 /100



DSO

(Days)

12.87 days



Financial Forecasts



Business Breakdowns



Correlation Analysis



Executive Summary

Overall financial health appears strong. Revenue growth is at 22.64% quarter-over-quarter, with a profit margin of 31.65%.

Strategic Insights

- Strong collections performance with DSO at 10.8 days. Cash conversion cycle is healthy.
- Critical: Current ratio below 1.0 (0.00) — immediate liquidity concerns. Working capital is 0.
- Excellent profitability with 31.7% margin. Strong competitive positioning.
- Exceptional revenue growth of 22.6% QoQ. Monitor capacity and scaling requirements.
- Efficient cash conversion cycle of 1 days. Strong operational efficiency.

Recommendations

- Critical liquidity concern. Prioritize cash preservation and working capital management.