

Forensic Investigation Report: RELIANCE.NS

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Executive Summary

Overall Risk Score: 19.1 / 100 (LOW)

Recommendation: RECOMMENDED - Low risk profile with strong fundamentals

Risk Breakdown

Category	Score	Details
Financial Stability	16.0	Moderate net profit margin suggests room for improvement (+2 more)
Operational Risk	38.0	Very poor asset utilization suggests severe operational inefficiency (+1 more)
Market Risk	21.0	Very stable revenue growth reduces market risk (+2 more)
Compliance Risk	16.2	Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (HIGH) (+2 more)
Liquidity Risk	5.0	Low asset turnover indicates liquidity concerns
Growth Sustainability	15.0	Low revenue growth may indicate stagnation

Compliance & Regulatory

Estimated Compliance Score: 83.8/100

Violations / Issues:

- Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (HIGH)
- Missing required disclosures: total_revenue, net_profit, total_assets (CRITICAL)
- Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (CRITICAL)

Financial Stability Factors

- Moderate net profit margin suggests room for improvement
- Very low revenue growth may indicate stagnation
- Very weak asset base relative to revenue

Market Sentiment Analysis

No significant negative market sentiment detected in recent news.