

Forensic Investigation Report: RELIANCE.NS

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Executive Summary

Overall Risk Score: 19.1 / 100 (LOW)

Recommendation: RECOMMENDED - Low risk profile with strong fundamentals

Risk Breakdown

| Category | Score | Details |
|-----------------------|-------|--|
| Financial Stability | 16.0 | Moderate net profit margin suggests room for improvement (+2 more) |
| Operational Risk | 38.0 | Very poor asset utilization suggests severe operational inefficiency (+1 more) |
| Market Risk | 21.0 | Very stable revenue growth reduces market risk (+2 more) |
| Compliance Risk | 16.2 | Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (HIGH) (+2 more) |
| Liquidity Risk | 5.0 | Low asset turnover indicates liquidity concerns |
| Growth Sustainability | 15.0 | Low revenue growth may indicate stagnation |

Compliance & Regulatory

Estimated Compliance Score: 83.8/100

Violations / Issues:

- Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (HIGH)
- Missing required disclosures: total_revenue, net_profit, total_assets (CRITICAL)
- Missing required disclosures: total_revenue, net_profit, total_assets, total_equity (CRITICAL)

Financial Stability Factors

- Moderate net profit margin suggests room for improvement
- Very low revenue growth may indicate stagnation
- Very weak asset base relative to revenue

Market Sentiment Analysis

No significant negative market sentiment detected in recent news.