

```
In [197... import pandas as pd
import yfinance as yf
from sqlalchemy import create_engine
import json

# create_engine('postgresql://myuser:mypassword@localhost:5432/mydatabase')
# engine = create_engine('postgresql://postgres:postgres@localhost:6432/postgres')
# engine = create_engine('postgresql://postgres:postgres@localhost:6432/demo')
```

```
In [87]: # engine.connect()
```

```
In [363... stocks_names = [
    'MSFT',
    'AAPL',
    'ORCL',
    'AMZN',
    'BRK-B',
    'NVDA',
    'INTC',
    'AMD',
    'TSLA',
    'GOOG',
    'META',
    'JPM', # JPMorgan
    'ADBE',
    'QCOM',
    'CRM', # Salesforce
    'BLK', # Blackrock
    'LLY',
    'JNJ',
    'PFE',
    'ABBV',
    'CSCO',
    'TXN',
    'BAC', # Bank of America
]

data = pd.DataFrame()
div_data = pd.DataFrame()
info_data = pd.DataFrame()
fin_data = pd.DataFrame()
```

```
In [365... def get_history(ticker, period='1y', interval='1d', start=None, end=None):
    df = yf.Ticker(ticker).history(period=period, interval=interval, start=start)
    df['ticker'] = ticker
    df.rename(columns={
        'Date': 'date', 'Open': 'open', 'High': 'high', 'Low': 'low',
        'Close': 'close', 'Volume': 'volume',
    }, inplace=True)
    df['date'] = pd.to_datetime(df['date'], errors='coerce').dt.date
    df.drop(['Dividends', 'Stock Splits'], axis=1, inplace=True)
    return df

def get_dividends(ticker):
    df = yf.Ticker(ticker).get_dividends().reset_index().rename(columns={'Date':
    df['date'] = pd.to_datetime(df['date'], errors='coerce').dt.date
```

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df['ticker'] = ticker
return df

def get_info(ticker):
    return pd.DataFrame.from_dict({'info': [json.dumps(yf.Ticker(ticker).info)]})

def get_balance_sheet(ticker):
    df = yf.Ticker(ticker).balance_sheet.T.reset_index().rename(columns={'index':
df.columns = df.columns.str.replace(' ', '_').str.lower()
df['ticker'] = ticker
return df
```

```
In [123... for stock in stocks_names:
    data = pd.concat([data, get_history(stock, start='2000-01-01')])
```

```
In [161... for stock in stocks_names:
    div_data = pd.concat([div_data, get_dividends(stock)])
```

```
In [251... for stock in stocks_names:
    info_data = pd.concat([info_data, get_info(stock)])
```

```
In [367... for stock in stocks_names:
    fin_data = pd.concat([fin_data, get_balance_sheet(stock)])
```

```
In [385... for col in fin_data.columns:
    if col == 'date':
        print(f'    , {col} DATE NOT NULL')
    elif col == 'ticker':
        print(f'    , {col} VARCHAR(20) NOT NULL')
    else:
        print(f'    , {col} NUMERIC')
```

```
, date DATE NOT NULL
, ordinary_shares_number NUMERIC
, share_issued NUMERIC
, net_debt NUMERIC
, total_debt NUMERIC
, tangible_book_value NUMERIC
, invested_capital NUMERIC
, working_capital NUMERIC
, net_tangible_assets NUMERIC
, capital_lease_obligations NUMERIC
, common_stock_equity NUMERIC
, total_capitalization NUMERIC
, total_equity_gross_minority_interest NUMERIC
, stockholders_equity NUMERIC
, gains_losses_not_affecting_retained_earnings NUMERIC
, other_equity_adjustments NUMERIC
, retained_earnings NUMERIC
, capital_stock NUMERIC
, common_stock NUMERIC
, total_liabilities_net_minority_interest NUMERIC
, total_non_current_liabilities_net_minority_interest NUMERIC
, other_non_current_liabilities NUMERIC
, tradeand_other_payables_non_current NUMERIC
, non_current_deferred_liabilities NUMERIC
, non_current_deferred_revenue NUMERIC
, non_current_deferred_taxes_liabilities NUMERIC
, long_term_debt_and_capital_lease_obligation NUMERIC
, long_term_capital_lease_obligation NUMERIC
, long_term_debt NUMERIC
, current_liabilities NUMERIC
, other_current_liabilities NUMERIC
, current_deferred_liabilities NUMERIC
, current_deferred_revenue NUMERIC
, current_debt_and_capital_lease_obligation NUMERIC
, current_debt NUMERIC
, pensionand_other_post_retirement_benefit_plans_current NUMERIC
, payables_and_accrued_expenses NUMERIC
, payables NUMERIC
, total_tax_payable NUMERIC
, income_tax_payable NUMERIC
, accounts_payable NUMERIC
, total_assets NUMERIC
, total_non_current_assets NUMERIC
, other_non_current_assets NUMERIC
, investments_and_advances NUMERIC
, long_term_equity_investment NUMERIC
, goodwill_and_other_intangible_assets NUMERIC
, other_intangible_assets NUMERIC
, goodwill NUMERIC
, net_ppe NUMERIC
, accumulated_depreciation NUMERIC
, gross_ppe NUMERIC
, leases NUMERIC
, other_properties NUMERIC
, machinery_furniture_equipment NUMERIC
, buildings_and_improvements NUMERIC
, land_and_improvements NUMERIC
, properties NUMERIC
, current_assets NUMERIC
, other_current_assets NUMERIC
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, hedging_assets_current NUMERIC
, inventory NUMERIC
, finished_goods NUMERIC
, work_in_process NUMERIC
, raw_materials NUMERIC
, receivables NUMERIC
, accounts_receivable NUMERIC
, allowance_for_doubtful_accounts_receivable NUMERIC
, gross_accounts_receivable NUMERIC
, cash_cash_equivalents_and_short_term_investments NUMERIC
, other_short_term_investments NUMERIC
, cash_and_cash_equivalents NUMERIC
, cash_equivalents NUMERIC
, cash_financial NUMERIC
, ticker VARCHAR(20) NOT NULL
, treasury_shares_number NUMERIC
, current_capital_lease_obligation NUMERIC
, other_current_borrowings NUMERIC
, commercial_paper NUMERIC
, non_current_deferred_assets NUMERIC
, non_current_deferred_taxes_assets NUMERIC
, other_investments NUMERIC
, investmentin_financial_assets NUMERIC
, available_for_sale_securities NUMERIC
, other_receivables NUMERIC
, minority_interest NUMERIC
, preferred_stock NUMERIC
, derivative_product_liabilities NUMERIC
, construction_in_progress NUMERIC
, prepaid_assets NUMERIC
, treasury_stock NUMERIC
, additional_paid_in_capital NUMERIC
, current_accrued_expenses NUMERIC
, inventories_adjustments_allowances NUMERIC
, other_inventories NUMERIC
, investments_in_other_ventures_under_equity_method NUMERIC
, receivables_adjustments_allowances NUMERIC
, loans_receivable NUMERIC
, employee_benefits NUMERIC
, current_provisions NUMERIC
, interest_payable NUMERIC
, other_payable NUMERIC
, non_current_prepaid_assets NUMERIC
, preferred_securities_outside_stock_equity NUMERIC
, financial_assets NUMERIC
, trading_securities NUMERIC
, assets_held_for_sale_current NUMERIC
, dueto_related_parties_current NUMERIC
, duefrom_related_parties_current NUMERIC
, non_current_accrued_expenses NUMERIC
, long_term_provisions NUMERIC
, line_of_credit NUMERIC
, taxes_receivable NUMERIC
, preferred_shares_number NUMERIC
, preferred_stock_equity NUMERIC
, held_to_maturity_securities NUMERIC
, cash_cash_equivalents_and_federal_funds_sold NUMERIC
, liabilities_heldfor_sale_non_current NUMERIC
, current_deferred_assets NUMERIC
, financial_assets_designatedas_fair_value_through_profitor_loss_total NUMERI
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, restricted_cash NUMERIC  
, other_equity_interest NUMERIC  
, non_current_pension_and_other_postretirement_benefit_plans NUMERIC  
, dividends_payable NUMERIC  
, foreign_currency_translation_adjustments NUMERIC  
, minimum_pension_liabilities NUMERIC  
, unrealized_gain_loss NUMERIC  
, non_current_note_receivables NUMERIC  
, non_current_accounts_receivable NUMERIC  
, defined_pension_benefit NUMERIC
```

In [377...

```
print(str(fin_data.columns.tolist()).replace("'", '').replace(',', ',\n'))
```

[date,  
ordinary\_shares\_number,  
share\_issued,  
net\_debt,  
total\_debt,  
tangible\_book\_value,  
invested\_capital,  
working\_capital,  
net\_tangible\_assets,  
capital\_lease\_obligations,  
common\_stock\_equity,  
total\_capitalization,  
total\_equity\_gross\_minority\_interest,  
stockholders\_equity,  
gains\_losses\_not\_affecting\_retained\_earnings,  
other\_equity\_adjustments,  
retained\_earnings,  
capital\_stock,  
common\_stock,  
total\_liabilities\_net\_minority\_interest,  
total\_non\_current\_liabilities\_net\_minority\_interest,  
other\_non\_current\_liabilities,  
tradeand\_other\_payables\_non\_current,  
non\_current\_deferred\_liabilities,  
non\_current\_deferred\_revenue,  
non\_current\_deferred\_taxes\_liabilities,  
long\_term\_debt\_and\_capital\_lease\_obligation,  
long\_term\_capital\_lease\_obligation,  
long\_term\_debt,  
current\_liabilities,  
other\_current\_liabilities,  
current\_deferred\_liabilities,  
current\_deferred\_revenue,  
current\_debt\_and\_capital\_lease\_obligation,  
current\_debt,  
pensionand\_other\_post\_retirement\_benefit\_plans\_current,  
payables\_and\_accrued\_expenses,  
payables,  
total\_tax\_payable,  
income\_tax\_payable,  
accounts\_payable,  
total\_assets,  
total\_non\_current\_assets,  
other\_non\_current\_assets,  
investments\_and\_advances,  
long\_term\_equity\_investment,  
goodwill\_and\_other\_intangible\_assets,  
other\_intangible\_assets,  
goodwill,  
net\_ppe,  
accumulated\_depreciation,  
gross\_ppe,  
leases,  
other\_properties,  
machinery\_furniture\_equipment,  
buildings\_and\_improvements,  
land\_and\_improvements,  
properties,  
current\_assets,  
other\_current\_assets,

hedging\_assets\_current,  
inventory,  
finished\_goods,  
work\_in\_process,  
raw\_materials,  
receivables,  
accounts\_receivable,  
allowance\_for\_doubtful\_accounts\_receivable,  
gross\_accounts\_receivable,  
cash\_cash\_equivalents\_and\_short\_term\_investments,  
other\_short\_term\_investments,  
cash\_and\_cash\_equivalents,  
cash\_equivalents,  
cash\_financial,  
ticker,  
treasury\_shares\_number,  
current\_capital\_lease\_obligation,  
other\_current\_borrowings,  
commercial\_paper,  
non\_current\_deferred\_assets,  
non\_current\_deferred\_taxes\_assets,  
other\_investments,  
investmentin\_financial\_assets,  
available\_for\_sale\_securities,  
other\_receivables,  
minority\_interest,  
preferred\_stock,  
derivative\_product\_liabilities,  
construction\_in\_progress,  
prepaid\_assets,  
treasury\_stock,  
additional\_paid\_in\_capital,  
current\_accrued\_expenses,  
inventories\_adjustments\_allowances,  
other\_inventories,  
investments\_in\_other\_ventures\_under\_equity\_method,  
receivables\_adjustments\_allowances,  
loans\_receivable,  
employee\_benefits,  
current\_provisions,  
interest\_payable,  
other\_payable,  
non\_current\_prepaid\_assets,  
preferred\_securities\_outside\_stock\_equity,  
financial\_assets,  
trading\_securities,  
assets\_held\_for\_sale\_current,  
dueto\_related\_parties\_current,  
duefrom\_related\_parties\_current,  
non\_current\_accrued\_expenses,  
long\_term\_provisions,  
line\_of\_credit,  
taxes\_receivable,  
preferred\_shares\_number,  
preferred\_stock\_equity,  
held\_to\_maturity\_securities,  
cash\_cash\_equivalents\_and\_federal\_funds\_sold,  
liabilities\_heldfor\_sale\_non\_current,  
current\_deferred\_assets,  
financial\_assets\_designatedas\_fair\_value\_through\_profitor\_loss\_total,

```
restricted_cash,  
other_equity_interest,  
non_current_pension_and_other_postretirement_benefit_plans,  
dividends_payable,  
foreign_currency_translation_adjustments,  
minimum_pension_liabilities,  
unrealized_gain_loss,  
non_current_note_receivables,  
non_current_accounts_receivable,  
defined_pension_benefit]
```

```
In [127... data.to_csv('stg_stock_history.csv', index=False, encoding='utf8')
```

```
In [163... div_data.to_csv('stg_stock_dividends_history.csv', index=False, encoding='utf8')
```

```
In [255... info_data.to_csv('stg_stock_info.csv', index=False, encoding='utf8')
```

```
In [381... fin_data.to_csv('stg_stock_balance_sheet.csv', index=False, encoding='utf8')
```

```
In [429... table_name = 'dds.ticker_balance_sheet'  
years = [2000 + i for i in range(26)]  
full_sql = ""  
  
for year in years:  
    full_sql += f"""CREATE TABLE {table_name}_{year} PARTITION OF {table_name} F  
print(full_sql)
```



```

CREATE TABLE dds.ticker_balance_sheet_2000 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2000) ;
CREATE TABLE dds.ticker_balance_sheet_2001 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2001) ;
CREATE TABLE dds.ticker_balance_sheet_2002 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2002) ;
CREATE TABLE dds.ticker_balance_sheet_2003 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2003) ;
CREATE TABLE dds.ticker_balance_sheet_2004 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2004) ;
CREATE TABLE dds.ticker_balance_sheet_2005 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2005) ;
CREATE TABLE dds.ticker_balance_sheet_2006 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2006) ;
CREATE TABLE dds.ticker_balance_sheet_2007 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2007) ;
CREATE TABLE dds.ticker_balance_sheet_2008 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2008) ;
CREATE TABLE dds.ticker_balance_sheet_2009 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2009) ;
CREATE TABLE dds.ticker_balance_sheet_2010 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2010) ;
CREATE TABLE dds.ticker_balance_sheet_2011 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2011) ;
CREATE TABLE dds.ticker_balance_sheet_2012 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2012) ;
CREATE TABLE dds.ticker_balance_sheet_2013 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2013) ;
CREATE TABLE dds.ticker_balance_sheet_2014 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2014) ;
CREATE TABLE dds.ticker_balance_sheet_2015 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2015) ;
CREATE TABLE dds.ticker_balance_sheet_2016 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2016) ;
CREATE TABLE dds.ticker_balance_sheet_2017 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2017) ;
CREATE TABLE dds.ticker_balance_sheet_2018 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2018) ;
CREATE TABLE dds.ticker_balance_sheet_2019 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2019) ;
CREATE TABLE dds.ticker_balance_sheet_2020 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2020) ;
CREATE TABLE dds.ticker_balance_sheet_2021 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2021) ;
CREATE TABLE dds.ticker_balance_sheet_2022 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2022) ;
CREATE TABLE dds.ticker_balance_sheet_2023 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2023) ;
CREATE TABLE dds.ticker_balance_sheet_2024 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2024) ;
CREATE TABLE dds.ticker_balance_sheet_2025 PARTITION OF dds.ticker_balance_sheet
FOR VALUES IN (2025) ;

```

```

In [ ]: table_name = 'dds.ticker_dividends_history'
        years = [2000 + i for i in range(26)]
        full_sql = ""

        for year in years:
            full_sql += f""

```

```
CREATE TABLE {table_name}_{year} PARTITION OF {table_name} FOR VALUES {ye  
print(full_sql)
```