



YEAR

2013

2018

2019

2020

2021

Gender

Female



Male



3.77bn

Total Deposit Amt

4.38bn

Total Loan Amt

Deposit Analysis

Loan Analysis

Summary

3000

Count of client_id

698.73M

Sum of saving_accounts

963.28M

Sum of checking_accounts

2.60bn

Sum of business_lending

Banking relationship

Commercial

Institutional

Private Bank

Retail

Gender

Female

Male

Institutional Advisor

All

Clear all slicers

4.38bn

Total Loan Amt

1.77bn

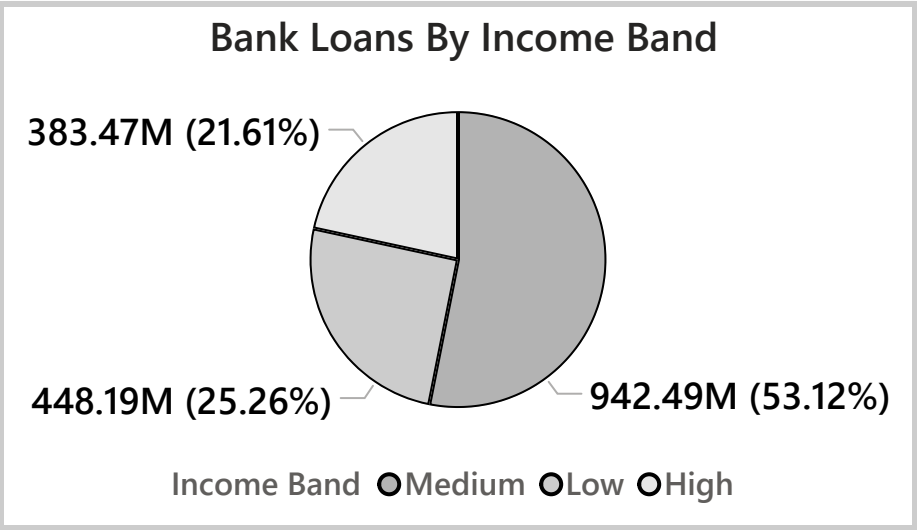
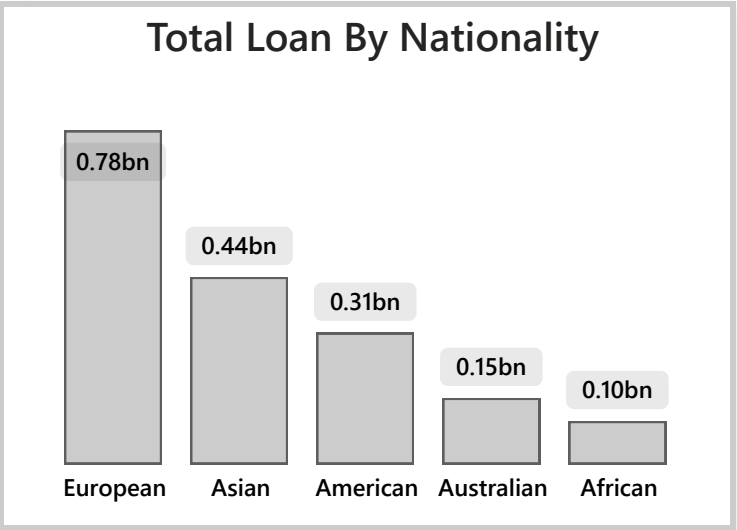
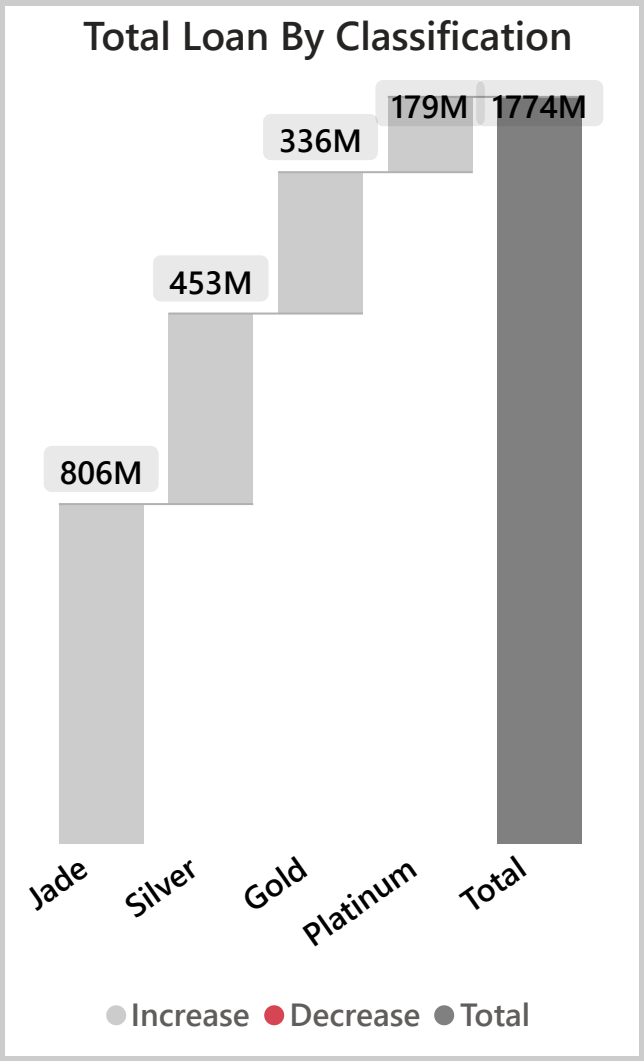
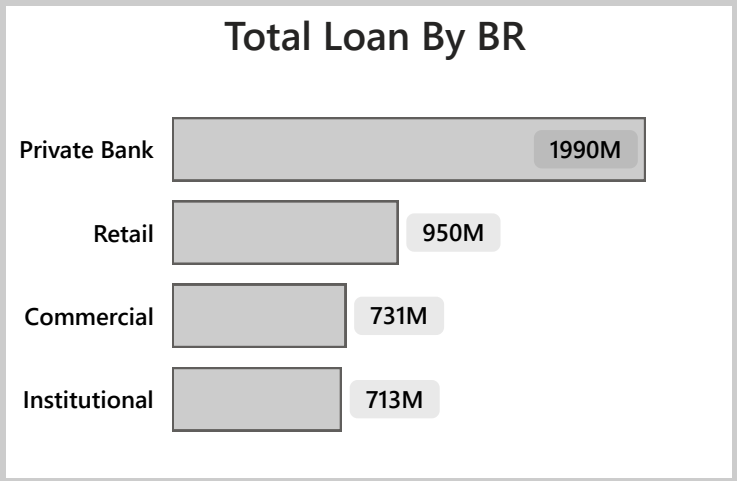
Total Bank Loans

2.60bn

Business Lending Loan

9.53M

Credit Card Balance



Banking relationship

Commercial

Institutional

Private Bank

Retail

Gender

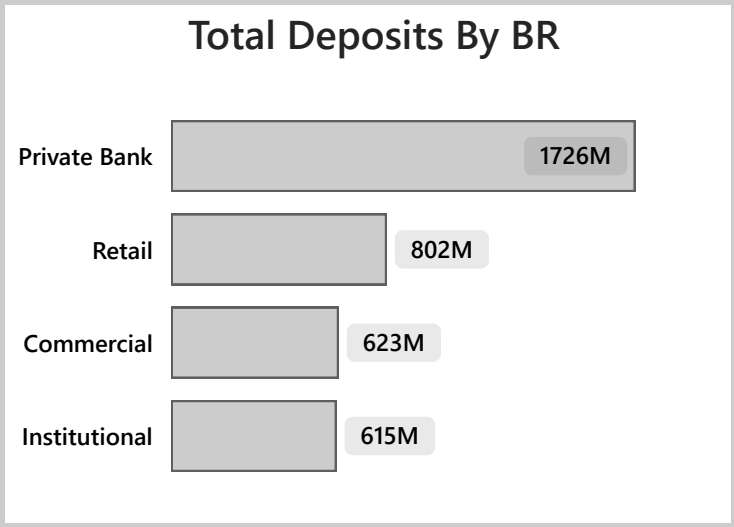
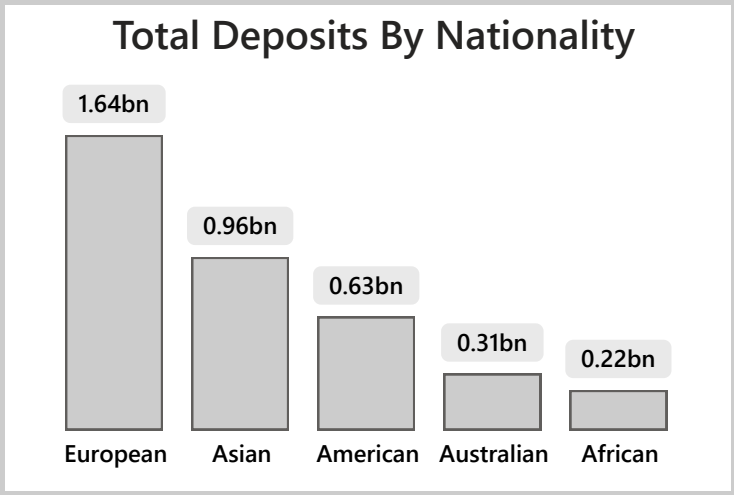
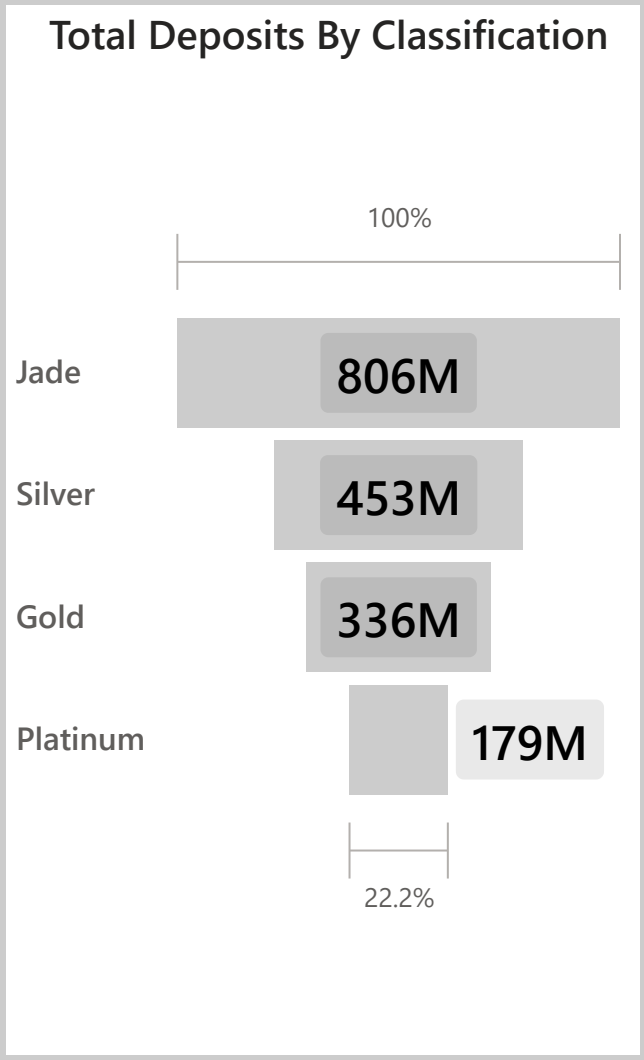
Female

Male

Institutional Advisor

All

Clear all slicers



3.77bn

Total Deposit Amt

2.01bn

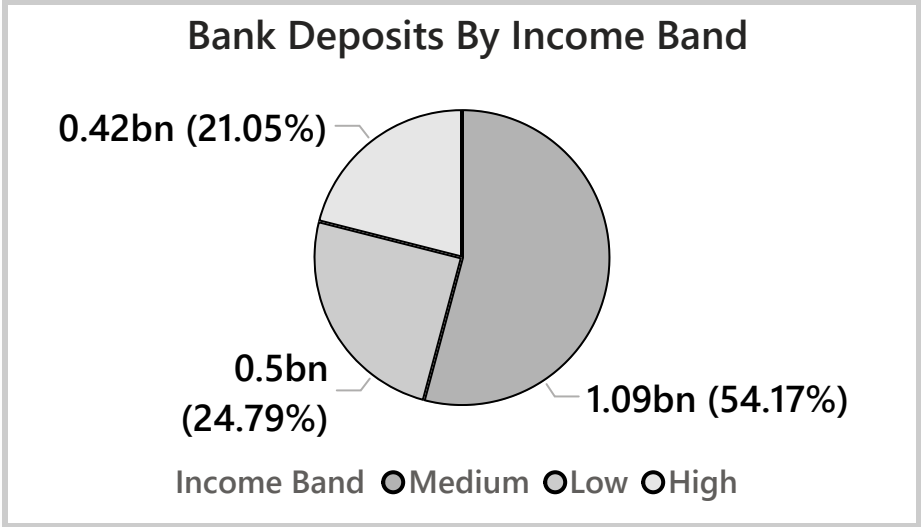
Sum of Bank Deposits

698.73M

Saving Accounts

963.28M

Checking Accounts



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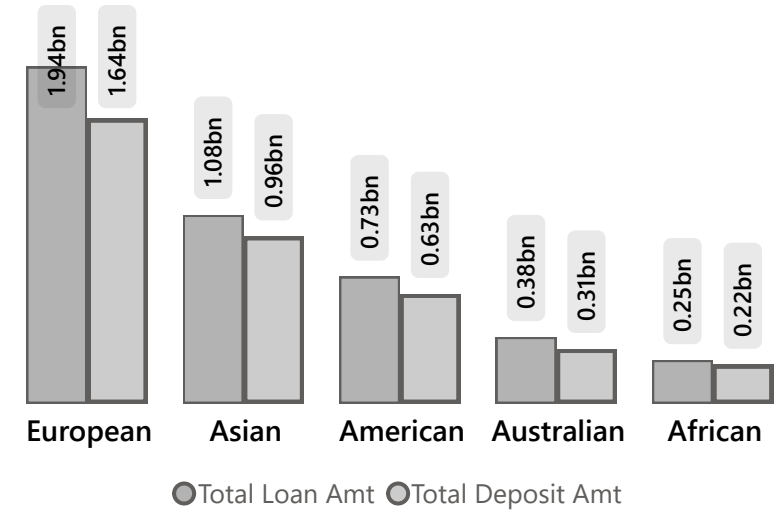
TOP 20 Customers with Most Deposit Amt

Name	Total Deposit Amt
Daniel Gomez	1,06,71,301.27
Gerald Harrison	87,88,439.99
Frank Fox	70,56,113.06
Phillip Fox	68,95,609.95
Cheryl Hunter	65,66,499.04
Harry Burns	64,85,441.98
Craig Hansen	64,32,502.40
Ronald Reed	63,92,307.44
Harry Gibson	63,83,307.91
Eric Thompson	62,89,680.26
Frank Nelson	62,52,673.62
Johnny Patterson	61,78,184.27
Richard Knight	61,02,943.27
Martin Marshall	60,01,914.65
Richard Moore	59,63,377.81
John Frazier	59,14,365.11
Total	13,10,51,603.58

TOP 20 Customers with Most Loan Amt

Name	Total Loan Amt
Gerald Harrison	81,46,609.77
Phillip Fox	77,57,598.59
Richard Moore	73,25,364.85
Frank Fox	63,90,863.07
Arthur Mitchell	60,78,679.25
Terry Chavez	57,77,807.10
Larry Cooper	56,93,070.58
Daniel Gomez	56,72,628.02
Cheryl Hunter	56,57,726.67
Craig Hansen	56,17,543.17
Brandon Morrison	53,43,519.71
Jeremy Sullivan	52,12,175.62
Eric Thompson	51,47,795.48
Ralph Burns	51,44,102.80
Lawrence Wilson	50,82,746.02
Peter Jones	50,44,984.76
Total	11,48,81,288.09

Deposit V/S Loan By Nationality



Deposit V/S Loan By Fee Structure

