

=====

STATUTORY REGISTERS AND RECORDS
BIOPHARMA INDUSTRIES LIMITED

=====

=====

STATUTORY REGISTERS MAINTAINED UNDER
THE COMPANIES ACT, 2013

=====

CIN: U24230MH2012PLC234567
Registered Office: Plot No. 234-235, MIDC Industrial Area, Thane-Belapur Road,
Rabale, Thane - 400701, Maharashtra

=====

REGISTER 1: REGISTER OF MEMBERS (SECTION 88)

=====

Current Shareholding Pattern as on October 31, 2025:

Folio/ DP ID	Name and Address	No. of Shares	Class	Date of Acquisition	Paid-up Value (Rs.)
001	Dr. Ramesh Narayan Kulkarni 45, Hiranandani Gardens, Powai, Mumbai - 400076	1,00,00,000	Equity	15-01-2012	10,00,00,000
002	Mrs. Sunita Ramesh Kulkarni 45, Hiranandani Gardens, Powai, Mumbai - 400076	35,00,000	Equity	15-01-2012	3,50,00,000

003 Mr. Anil Shankar Joshi 20,00,000 Equity 15-01-2012 2,00,00,000
12, Raheja Residency,
Thane West - 400601

004 Pharma Growth Fund I 15,00,000 Equity 01-04-2020 1,50,00,000
c/o PharmaVentures Asset
Management LLP
14th Floor, Express Towers,
Nariman Point, Mumbai

005-030 Other Shareholders 27,80,000 Equity Various 2,78,00,000
(26 shareholders)

031-090 ESOP Trust / Employees 2,20,000 Equity Various 22,00,000
(60 allottees)

TOTAL 2,00,00,000 20,00,00,000

Shareholding Summary:

Category	Shares	Percentage
Promoters	1,55,00,000	77.50%
- Dr. Ramesh Kulkarni	1,00,00,000	50.00%
- Mrs. Sunita Kulkarni	35,00,000	17.50%
- Mr. Anil Joshi	20,00,000	10.00%
Investors (PE Fund)	15,00,000	7.50%
Public/Others	27,80,000	13.90%
ESOP / Employees	2,20,000	1.10%
TOTAL	2,00,00,000	100.00%

=====

REGISTER 2: REGISTER OF DIRECTORS AND KMP (SECTION 170)

=====

Current Directors:

S.No	DIN	Name	Designation	Date of Appointment	Date of Cessation
------	-----	------	-------------	---------------------	-------------------

1	00123456	Dr. Ramesh Narayan Kulkarni	Managing Director (Promoter)	15-01-2012	-
---	----------	-----------------------------	------------------------------	------------	---

2	00123457	Mrs. Sunita Ramesh Kulkarni	Whole-Time Director (Promoter)	15-01-2012	-
---	----------	-----------------------------	--------------------------------	------------	---

3	00234567	Mr. Anil Shankar Joshi	Non-Executive Director (Promoter)	15-01-2012	-
---	----------	------------------------	-----------------------------------	------------	---

4	00345678	Mrs. Priya Suresh Menon	Independent Director	10-04-2019	-
---	----------	-------------------------	----------------------	------------	---

5	00456789	Dr. Vikram Anand Rao	Non-Executive Director (Investor Nominee)	01-04-2020	-
---	----------	----------------------	---	------------	---

6	00567890	Mr. Sandeep Kumar Agarwal	Independent Director	10-04-2022	-
---	----------	---------------------------	----------------------	------------	---

=====

Key Managerial Personnel:

S.No	Name	Designation	Date of Appointment	Date of Cessation
------	------	-------------	---------------------	-------------------

1	Dr. Ramesh Kulkarni	Managing Director	15-01-2012	-
2	Mr. Rajesh Sharma	Chief Financial Officer	01-06-2015	-
3	Ms. Kavita Patel	Company Secretary	15-03-2018	-

REGISTER 3: REGISTER OF CONTRACTS (SECTION 189)

Related Party Contracts:

S.No	Date of Contract	Name of Related Party	Nature of Contract	Value (Rs./annum)	Board Approval
------	------------------	-----------------------	--------------------	-------------------	----------------

1	01-04-2019	Kulkarni Properties LLP	Office Space Rental	36,00,000	Yes
---	------------	-------------------------	---------------------	-----------	-----

Relationship: Firm in which Directors are Partners

Terms: Monthly rent of Rs. 3,00,000 for office space at Thane

Arm's Length: Yes, based on independent valuation

2	15-01-2020	Dr. Ramesh Kulkarni	Managerial Remuneration	1,00,00,000	AGM
---	------------	---------------------	-------------------------	-------------	-----

Relationship: Managing Director and Promoter

Terms: As per Schedule V of Companies Act

Shareholder Approval: Yes

3 15-01-2020 Mrs. Sunita Managerial 72,00,000 AGM
Kulkarni Remuneration

Relationship: Whole-Time Director and Promoter

Terms: As per Schedule V of Companies Act

Shareholder Approval: Yes

=====

REGISTER 4: REGISTER OF CHARGES (SECTION 85)

=====

Charge ID: 10123456789

Date of Creation: June 15, 2020

Date of Registration: July 1, 2020

Charge Holder: State Bank of India, MIDC Thane Branch

Nature of Charge: First charge by way of hypothecation

Amount Secured: Rs. 45,00,00,000 (Working Capital Limit)

Rs. 28,00,00,000 (Term Loan)

Properties Charged:

- (a) All current assets including stocks of raw materials, work-in-progress, finished goods, book debts, and receivables - present and future
- (b) First charge on movable fixed assets including plant and machinery
- (c) Equitable mortgage on factory land and building at Thane

Terms:

- Working Capital: Revolving facility, annual renewal
- Term Loan: 5 years, monthly installments

Charge ID: 10234567890

Date of Creation: March 1, 2018

Date of Modification: Nil

Date of Satisfaction: Nil

Charge Holder: ICICI Bank Limited, Nariman Point Branch

Nature of Charge: Second charge

Amount Secured: Rs. 10,00,00,000 (Unsecured CC/OD converted to secured)

=====

REGISTER 5: REGISTER OF LOANS AND INVESTMENTS (SECTION 186)

=====

Loans Given: NIL

Investments Made:

S.No	Date of Investment	Name of Entity	Nature	Amount (Rs.)	Board Resolution
1	15-03-2018	BioPharma Healthcare Solutions Pvt Ltd	Subsidiary (100% owned)	1,00,00,000	Yes

Purpose: To set up marketing and distribution company

Status: Investment of Rs. 1 Crore in equity shares

Current Value: Rs. 1,50,00,000 (based on net asset value)

=====

REGISTER 6: REGISTER OF BENEFICIAL OWNERS (SECTION 90)

=====

No declarations received regarding significant beneficial ownership beyond registered shareholding.

All shareholders hold shares in their own names without any undisclosed beneficial ownership.

=====

REGISTER 7: MINUTES OF BOARD AND GENERAL MEETINGS

=====

Board Meetings:

Meeting No.	Date	Venue	Directors Present	Key Resolutions
47	10-06-2025	Board Room, Thane	6/6	Q1 FY26 Results WHO-GMP Audit Update
48	15-09-2025	Board Room, Thane	6/6	Q2 FY26 Results US FDA Update
49	(Scheduled) 15-12-2025	Board Room, Thane	-	Q3 FY26 Results

General Meetings:

Meeting Present	Date	Venue	Members	Key Resolutions

AGM 13 28-09-2025 Registered 50 Accounts FY 2024-25
Office, Thane (In person/ Dividend Rs. 1.50/share
proxy) Re-appointment of
Directors

All minutes are properly recorded, signed by the Chairman, and maintained at
the registered office.

=====

REGISTER 8: ANNUAL RETURN FILINGS (FORM MGT-7)

=====

Financial Year Date Filed Filing Status

=====

2020-21	29-11-2021	Filed on time
2021-22	30-11-2022	Filed on time
2022-23	29-11-2023	Filed on time
2023-24	29-11-2024	Filed on time
2024-25	Due Nov 2025	-

=====

REGISTER 9: REGISTER OF DEPOSITS

=====

No public deposits accepted by the Company.

The Company has not accepted any deposits under Chapter V of the Companies
Act, 2013.

=====

REGISTER 10: REGISTER OF SHARE TRANSFERS

Recent Share Transfers (Last 12 months):

Transfer No.	Date	Transferor	Transferee	No. of Shares	Consideration (Rs.)
TR-2025-001	15-05-2025	Mr. Vijay Desai	Mr. Prakash Mehta	10,000	20,00,000
TR-2025-002	20-07-2025	ESOP Trust	Employee (Mr. Suresh Sharma)	5,000	10,00,000
TR-2025-003	10-08-2025	ESOP Trust	Employee (Ms. Priya Desai)	3,000	6,00,000

All transfers duly stamped, instrument of transfer executed, and share certificates issued.

OTHER STATUTORY RECORDS MAINTAINED

1. Books of Account (Section 128)

- Maintained at registered office
- Backup at third-party location
- Preserved for 8 years

2. Register of Proxy (for General Meetings)

- Maintained for each meeting

3. Register of Attendance (Section 186)

- For Board and General Meetings

4. Disclosure by Directors (Form MBP-1)

- Annual disclosure of interest

- Updated for any changes

5. Register of Secretarial Standards Compliance

- Compliance with SS-1 and SS-2

=====

CERTIFICATE

I, Ms. Kavita Patel, Company Secretary of BioPharma Industries Limited,
hereby certify that:

1. All statutory registers are maintained at the registered office of the
Company as required under the Companies Act, 2013.

2. The registers are properly bound and pages serially numbered.

3. All entries are made in chronological order and are complete and accurate.

4. The registers are open for inspection during business hours.

5. Extracts of registers are provided to members on request upon payment of
prescribed fees.

Sd/-

Ms. Kavita Patel

Company Secretary
ICSI M. No.: ACS 34567

Date: November 1, 2025
Place: Thane

=====

END OF STATUTORY REGISTERS

=====