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CERTIFICATE OF INCORPORATION
COMPANY LIMITED BY SHARES

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REGISTRAR OF COMPANIES
Maharashtra, Mumbai

Certificate Number: U24230MH2012PLC234567

I hereby certify that BIOPHARMA INDUSTRIES LIMITED is this day incorporated
under the Companies Act, 1956 (No. 1 of 1956) and that the Company is Limited
by Shares.

Given under my hand at Mumbai this Fifteenth day of January Two Thousand and Twelve.

COMPANY DETAILS:

Company Name: BIOPHARMA INDUSTRIES LIMITED
CIN: U24230MH2012PLC234567
Registration Number: 234567
Date of Incorporation: January 15, 2012
State: Maharashtra
RoC: RoC-Mumbai

Category: Company Limited by Shares
Sub-Category: Indian Non-Government Company
Class: Public Company

Authorized Capital: Rs. 50,00,00,000 (Rupees Fifty Crores only)
Paid-up Capital: Rs. 28,50,00,000 (Rupees Twenty Eight Crores Fifty Lakhs only)

REGISTERED OFFICE ADDRESS:

BioPharma Industries Limited
Plot No. 234-235, MIDC Industrial Area
Thane-Belapur Road, Rabale
Thane - 400701
Maharashtra, India

Email: corporate@biopharma.com
Phone: +91-22-2568-XXXX
Fax: +91-22-2568-XXXX

MAIN OBJECTS OF THE COMPANY:

The main objects to be pursued by the Company on its incorporation are:

1. To manufacture, produce, process, formulate, pack, import, export, buy, sell, trade and deal in all kinds of pharmaceutical preparations, medicines, drugs, tablets, capsules, syrups, injections, ointments, creams, lotions, and all other pharmaceutical and medicinal products and preparations in accordance with all applicable drug laws and regulations.

2. To manufacture and deal in Active Pharmaceutical Ingredients (APIs),

intermediates, excipients, and all raw materials used in pharmaceutical manufacturing.

3. To obtain, apply for, maintain, and hold drug manufacturing licenses, import/export licenses, WHO-GMP certifications, US FDA registrations, EU GMP certifications, and all other regulatory approvals required for pharmaceutical manufacturing and trading.
4. To establish and maintain manufacturing facilities compliant with Schedule M of the Drugs and Cosmetics Rules and international Good Manufacturing Practice (GMP) standards.
5. To undertake research and development activities for new drug formulations, conduct bioequivalence studies, stability studies, and clinical trials in accordance with applicable regulations.
6. To register pharmaceutical products in India and foreign countries and to export pharmaceutical products to international markets.

INCIDENTAL OR ANCILLARY OBJECTS:

1. To acquire by purchase, lease, license or otherwise, land, buildings, manufacturing plants, machinery, equipment, patents, trademarks, copyrights, technical know-how and any other property, rights or interests.
2. To establish quality control laboratories, research and development centers, warehouses, and distribution facilities.
3. To enter into collaboration, joint venture, licensing, manufacturing, and distribution agreements with domestic and international pharmaceutical

companies.

4. To borrow or raise money for the purposes of the Company by issue of debentures, bonds or other securities or by mortgage or charge.

5. To invest the funds of the Company not immediately required in such investments as may be determined from time to time.

FIRST DIRECTORS:

1. Dr. Ramesh Narayan Kulkarni

DIN: 00123456

Designation: Managing Director

Address: 45, Hiranandani Gardens, Powai, Mumbai - 400076

2. Mrs. Sunita Ramesh Kulkarni

DIN: 00123457

Designation: Whole-Time Director

Address: 45, Hiranandani Gardens, Powai, Mumbai - 400076

3. Mr. Anil Shankar Joshi

DIN: 00234567

Designation: Director

Address: 12, Raheja Residency, Thane West - 400601

FIRST SUBSCRIBERS:

1. Dr. Ramesh Narayan Kulkarni
Shares Subscribed: 10,00,000 Equity Shares of Rs. 10/- each

2. Mrs. Sunita Ramesh Kulkarni
Shares Subscribed: 5,00,000 Equity Shares of Rs. 10/- each

3. Mr. Anil Shankar Joshi
Shares Subscribed: 5,00,000 Equity Shares of Rs. 10/- each

[SEAL OF REGISTRAR]

Sd/-
Deputy Registrar of Companies
Maharashtra, Mumbai

Mailing Address for Registry:
Registrar of Companies, Maharashtra
100, Everest Building, Marine Lines
Mumbai - 400020

NOTES:

1. This Certificate is issued pursuant to Section 7 of the Companies Act, 2013
(conversion from Companies Act, 1956).

2. The Company Registration Number and Corporate Identity Number (CIN) shall
remain unchanged notwithstanding conversion to Companies Act, 2013.

3. Any person dealing with this Company should verify the current status of the Company and its Directors on the MCA Portal (www.mca.gov.in).

4. This Company is engaged in pharmaceutical manufacturing which is a regulated activity requiring drug manufacturing licenses from State Drug Authorities and compliance with Schedule M (GMP) requirements.

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END OF CERTIFICATE
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