



# **TEDx Rules**

TEDx is a global program that is brought to life by thousands of individuals all over the world – which calls for some ground rules. Here, you'll find the complete set of rules for organizing a TEDx event, from start to finish. The rules are non-negotiable and mandatory for all TEDx event organizers. Because it's both our job and yours to maintain the integrity of the TEDx vision.

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### General

- **Spirit/purpose:** Your event must maintain the spirit of TED itself: multidisciplinary, focused on the power of ideas to change attitudes, lives and ultimately, the world. TEDx events are not agenda or single-topic driven.
- Length: Your event may not exceed one day in length.
- Location: TED allocates one location-based license series per applicant; you must live in the city for which you are applying for a license. Your TEDx event must happen in the city for which you received the license. TEDx events do not travel -- a TEDx license is valid for one city, and for one event.
- Funds: TEDx is a volunteer endeavor. You may not use your event to make money. You may not use your event to raise funds for charities or other organizations.

- Admission: You can charge an attendance fee for a TEDx event. Tickets can be no more than \$100 USD (including any third-party ticketing process fees) and should go towards event and operating costs. Check your event type for details.
- Attendance: Up to 100 individuals may attend your event. Only individuals who have attended an official TED conference in person may organize an event with more than 100 attendees. I.e., the primary license holder -- the individual whose name is on the application form -- must have attended a TED conference. Having attended one or multiple TEDx events does not qualify you to host an event for more than 100 guests.
- Naming: TEDx events are named after locations, such as cities, neighborhoods, streets etc, and aim to serve that named community. Event names must comply with the guidelines laid out in <u>Naming your</u> event.
- **Co-events:** TEDx events are stand-alone events -- they may not be combined with or integrated into any pre-existing conference or event.
- Co-branding: We do not allow co-branding either connecting the TEDx logo/identity/name to the name
  of another organization, non-profit, corporation or other, or presenting your TEDx event as being
  organized by such entities.

### Branding + positioning

- TEDx logo: Your TEDx logo should adhere to the <u>TEDx logo style guidelines</u> and should be used to represent your event at all times.
- **TEDx naming reference:** You should refer to your event as TEDx(EventName), and not just TEDx. Your event name should be written as TEDx(EventName), with "TED" capitalized, "x" lowercase, and attached as one word to your location-based name.
- **TED logo:** Never use the TED logo in any communications or branding.
- **TED and TEDx:** Never say "TED is coming to (my city)..." Make clear in all communications that you are a TEDx event, an independently organized TED-like event, and are not TED. Make clear that you are a TEDx(EventName) organizer, and not an employee of TED.
- Name abbreviation / variation: Name abbreviations and variations are not allowed. You must always refer to your event with the name you were approved for. E.g., if you are licensed for "TEDxPhoenix," you may not refer to your event as "TEDxPHX" or any other variation. You must refer to it as "TEDxPhoenix" in all copy, messaging, logos, etc.

### Licensing

• **License holder:** TED considers the primary license holder the primary organizer of a TEDx event. If this is found to not be the case, TED reserves the right to revoke or not renew a license. Licensees under the age of 18 must have a supervising adult co-organizer listed on their application.

- License term: Your TEDx license is valid for one year from its date of approval, or until the conclusion of your event -- whichever comes first. You must re-apply for each subsequent event.
- License transfers: TEDx licenses are non-transferable -- you cannot transfer your TEDx license to another individual. If you want to relinquish your license to allow another organizer to have it, you'll need to notify us first. The new licensee will need to fill out his or her own application.
- License renewal/relinquishment: If you decide not to renew your TEDx license after your TEDx event, or TED does not renew your license, you must transfer ownership of your TEDx domain name and other social properties to another TEDx licensee. TED cannot be held liable for expenses incurred during the purchase, transfer or re-sale of TEDx-related domain names or other.

### Programming

- Format: Modeled after the TED format, TEDx events are a suite of short, carefully prepared talks, demonstrations and performances on a wide range of subjects to foster learning, inspiration and wonder -- and to provoke conversations that matter. The typical presentation should be an up to 18-minute talk by a single presenter, and you may not pay your speakers to present. No panels or Q&As with audience are permitted as part of mainstage programming. Breakouts and workshops are permitted at TEDx events, but must be held during the breaks and on an opt-in basis (i.e. not required).
- Multi topical and multidisciplinary: TEDx event themes should be multidisciplinary and broad. TEDx
  events must feature a diversity of speakers from across several disciplines that address a variety of
  topics. These topics should not fall under a single subject.
- **Introduction video:** A short, <u>official video introduction</u> must be played at the beginning of your event. Playing this video is not optional; the purpose of the video is to make sure that your audience understands what TEDx is, and the difference between it and TED.
- **TED Talks:** A minimum of two official, <u>pre-recorded TED Talks</u> must be shown at events which are less than half a day in length. For longer events, 25% of the total number of talks must be official, pre-recorded TED Talks from the TED.com/talks library. Talks from the <u>TEDx Talks YouTube Channel</u> do not apply, unless they are also included in the TED Talks library.
- Recording content: You must record all original stage content (live talks, performances, etc.) on video.
   After your event, you must make this video accessible to TED and the public via the TEDx YouTube channel by uploading to the TED Media Uploader. Talks from Internal TEDx events should not be uploaded to the TEDx YouTube channel or be distributed publicly.

### Speakers

- Selection: TEDx Organizers are responsible for procuring and handling their own speakers. TED staff do
  not help identify or secure speakers.
- Event organizers: Organizers cannot be speakers at events to which they contribute.

- **Payment:** TEDx events may never pay speakers. No one can pay to be included in the program. Speakers at your event cannot sponsor any part of your event, in-kind or otherwise.
- Sponsors: Sponsors of your event cannot be speakers and can never present from the stage. See Sponsorship rules.
- Duration: No talk can exceed 18 minutes in length.
- Presentations: Every talk's content must be in compliance with copyright law. Speakers must inform you
  beforehand of any third-party material that will be used in their presentations and seek written
  permissions to copyrighted materials when applicable. TED cannot assist with this process or act as a
  consultant on individual cases.
- Speaker waiver: All of your speakers, performers and other stage presenters must sign this permission release form, giving TED and others the right to edit and distribute video of their presentation. Please keep for your records, and send to TED only upon request.
- **Filming:** Every talk must be filmed and uploaded to the TEDxTalks YouTube channel (see Video rules). If the talk falls outside the <u>content guidelines</u>, organizers may withhold the talk. If an organizer chooses to withhold a talk, they are fully responsible for informing TED staff and then for communicating the reasoning of their actions to the speakers.
- **Content:** If talks break the <u>Content Guidelines</u>, we reserve the right to insist on their removal from TEDx branded distribution outlets, and license renewal is unlikely.
  - No commercial agenda. Speakers should not promote their own products, books, or businesses
    or those of a company which employs them. The only exception is where they have specifically
    been invited to give a powerful product demo, or to describe the ideas in their book, and here the
    focus should still be on the technology and/or the ideas.
- Avoid pseudoscience. TED and TEDx are platforms for showcasing and explaining genuine advances in science, and it's important we retain the respect of the scientific community. Speakers should avoid the misuse of scientific language to make unsubstantiated claims.
  - No talks with an inflammatory political or religious agenda, nor for polarizing "us vs them"
     language. We seek to build consensus and provide outside-the-box thinking, not to revisit familiar, unresolvable disputes on these topics.
- **Speaker products:** Speakers' books can be part of the selection at a TEDx event bookstore, but they cannot sell books or other items individually.
- **Book signings:** Speakers at TEDx events can sign their books, but only as part of a larger book sale, and bookstore presence.

## Sponsors + funding

- **Funding:** TEDx is a volunteer endeavor. You may not use your event to make money, or to raise funds for charities or other organizations. All funds raised through your TEDx event's ticket sales and partnerships must go back into the organizing of the TEDx event.
- Fundraising and Crowdfunding: TEDx events cannot organize separate ticketed TEDx-branded fundraising events or use crowdfunding platforms -- such as IndieGoGo, Kickstarter, or other local platforms -- to raise money for any aspect of a TEDx event.

- **Eligible sponsors:** You *may not* approach any sponsors that fall under our <u>prohibited sponsor list</u> or our <u>prohibited industries list</u>. If a prospective sponsor and their industry are not listed in either of these lists, then they may be contacted without prior approval from TED.
- Contribution: There are limits on cash amounts that sponsors can contribute:
  - For events with less than 100 attendees, total sponsorship funding may not exceed \$10,000 (in cash), this amount excludes direct cost of venue. For events with 100 attendees or less, try to reach out to as many sponsors as possible who can offer in-kind support.
  - For events with more than 100 attendees, sponsorship funding may not exceed \$20,000 (in cash) per sponsor. If your budget necessitates funding above this amount, you will need to get approval from TED.
- Editorial control: Sponsors have no editorial control or veto power over your program.
- **The stage:** Sponsors may not present from the stage. No one can pay to be included in the program. Sponsor logos cannot be displayed on a TEDx stage.
- Bookstore partnerships: Partnerships with bookstores should be in-kind -- all revenues from book sales should go to the bookstore. In exchange, the bookstore will provide staffing and shipping (if applicable) of the books. If the bookstore provides customized items such as t-shirts or mugs for sale at the event, Organizers can set-up a revenue share deal. Bookstores would be allowed to give out coupons in the gift bags.
- Payment: Wherever possible, please have sponsors pay vendors directly.
- Social media: Do not endorse your sponsors via your event's social media properties. You are not allowed to promote your sponsors on Twitter, Facebook or any other social media properties.
- **Products and giveaways:** Branded products may be given away. TEDx-branded products may only be sold at your event -- not pre/post or online. Profits from these items must go back to support your event. The TEDx logo/brand may not be licensed for commercial purposes.
- Crowdfunding: TEDx events cannot use crowdfunding platforms -- such as IndieGoGo, Kickstarter, or other local platforms -- to raise money for any aspect of a TEDx event.
- **Donations:** TEDx events cannot solicit donations at their TEDx events or through a donation button on a website. TEDx events may only raise funds through ticket prices and sponsorship.
- Sponsor logos on your videos: Sponsor logos may only be shown on one slide at the beginning and end of each video. This slide must be 3 seconds long at maximum and adhere to our official sponsorship slide template. There may only be a single slide in your video to feature all of your sponsor logos. Sponsor logos may not appear anywhere else in the video. If you have multiple sponsors you must feature all of your sponsor logos on the one slide. Never superimpose your event logo or a sponsor logo over the speaker's talk or slides. Never feature rolling credits. Slides related to sponsors must appear in the following sequence:
- 1. General event intro graphics (optional)
- 2. Your TEDx event logo (Required)
- 3. Sponsor pre-roll card (cannot exceed 3 seconds)
- 4. Talk (Required)
- 5. Sponsor pre-roll card (cannot exceed 3 seconds)
- 6. Post-roll card (optional)

The pre- and post-roll sponsor logo slides you display in your videos should use the layout of these
 templates (versions for 4:3 and 16:9 provided). If you are unable to edit these image files, recreate the
 layout in your image/slide editor of choice. If you are featuring multiple sponsor logos, send a still image
 of your slide to tedxpostevent@ted.com for approval. Sponsor logos must appear smaller than your TEDx
 event's logo.

### Website

- **Domain:** Do not purchase a domain name until your license has been approved. The URL of your website's homepage should be the name of your TEDx event, e.g. TEDxTokyo.com. The .com top-level domain should be your first choice, followed by the top-level domain of your country (e.g., .pl for Poland). .org and .net should be your next choices.
- **Domain ownership:** When you purchase your TEDx(EventName) domain name, you are entitled to keep the domain name as long as you are the TEDx licensee whose event's name corresponds exactly to the domain name in question. (E.g., as long as you are the licensee in charge of TEDx(EventName), you may keep the domain name "www.tedxeventname.com").
- Domain squatting: You may only own the domain name that corresponds to your own event; you may not register domain names corresponding to other TEDx events -- including prospective events that have not yet been licensed. In other words, you may not "squat" in domain names for potential TEDx events if you are not already the licensee, even if you intend to transfer ownership, or intend to apply for a license for the event at a later point.
- Website content: Your site needs to include information about your live speakers, a description of your venue, the date and location of your event, and information <u>about TEDx and TED</u>.
- Unacceptable content: You may not display any content associated with:
  - Weapons manufacturers
  - Ammunition companies
  - Cigarette companies
  - Online gambling organizations
  - Sex-related businesses
  - o Other conferences or seminars
- **Website homepage:** Your site's homepage must include the following:
  - A visible link, on your event's homepage, to the TEDx program (/tedx)
  - Language that describes TEDx:
  - o What is TEDx?
  - o In the spirit of ideas worth spreading, TED has created a program called TEDx. TEDx is a program of local, self-organized events that bring people together to share a TED-like experience. Our event is called TEDx[name], where x = independently organized TED event. At our TEDx[name] event, TEDTalks video and live speakers will combine to spark deep discussion and connection in a small group. The TED Conference provides general guidance for the TEDx program, but individual TEDx events, including ours, are self-organized.
  - Text in the footer that states "This independent TEDx event is operated under license from TED."
- **About page:** Your site must have an "About" page that includes the "About TED/About TEDx" language.

- **Images:** Never use the TED logo or TED conference images on your website or any other promotional materials. You may only use your TEDx event's logo and TEDx images.
- **Sponsors:** Sponsor or partner logos or names may not appear on your site's homepage. Instead, create a separate page dedicated to your sponsors, and link to the page from your site's global navigation bar. Anywhere it appears, the sponsor's logo must be smaller than your TEDx event's logo.

### Social media + event page

- Sponsors: Never mention your event's sponsors on social media accounts for example, Twitter,
   Facebook, or on your blog. Sponsor names/logos (only) may be included in the footer of your e-mail newsletter. There must be no further promotion of sponsors or related events/programs in the newsletter
- Facebook: The name of your Facebook account should mirror the name of your event. (Set up your Facebook account as a "Page," not as a "Group" or "Profile.") Your official TEDx event logo must appear in your Facebook image. No sponsor logos are allowed. In the "Info" tab, include the "About TED" and "About TEDx" copy.
- Twitter: Your Twitter account name must mirror the name of your TEDx event. (If your event name
  exceeds the 15-character limit allowed for Twitter names, contact us at <a href="tedx@ted.com">tedx@ted.com</a> with alternative
  suggestions, which we must approve.) You must use your official TEDx event logo as your Twitter image.
- **Email lists:** Never use your email list for any purpose other than communicating information specifically about your TEDx event.
- Other social media channels: All of the standard naming, sponsor and branding rules apply.
- YouTube: Adhere to YouTube's Terms of Service and Community Guidelines when promoting any video on the TEDxTalks YouTube channel.
- Event page: Filling out your event page on TED.com is mandatory. Only include links directly related to your TEDx event. Event page completion is mandatory for the renewal of your license.

### PR + press + media

- **Logos:** Use your event's TEDx logo. Don't use the TED logo at any time, and don't allow journalists to use it (in print or on video). Supply journalists with your customized TEDx logo. Read our <u>logo guidelines</u> to learn how to create your logo.
- Comments on TED: TED staff should be the sole official spokespeople for TED and the program as a whole; any journalist seeking comment from TED should be routed through Melody Serafino and TED.
- **Press releases:** All press and press releases must be routed through for approval by the TEDx program's media liaison, <u>Melody Serafino</u>. Press releases must contain the <u>"About TED" and "About TEDx"</u> text:
- Interviews: If you are interviewed for broadcast TV or radio, clearly state that your event is a TEDx event, and explain what that means (it is independently organized, etc.). Represent yourself as a participating organizer in your specific TEDx program. Interview requests for TED staff: Route requests for interviews with TED staff to Melody Serafino, TEDx Media Liaison.

- **Press attendance:** At TED, we keep the number of journalists to a minimum. We ask you to do the same. Only invite media you know personally.
- **Film/video:** Members of the press are not allowed to take pictures of or film/videotape your TEDx event. Instead, find one in-house photographer and share selections with the media.
- Media section on your website: If you're planning on having media cover your event, create a media section on your website. Direct all your media requests to a single, consistent resource.

#### What your media section should say:

All press requests should be sent to [name]. [Name] is the official spokesperson for TEDx[place name]. Please note that TEDx event organizers are not able to speak for the TED Conference. Any inquiry regarding TED should be sent to:

Melody Serafino

TEDx Media Liaison

TEDxPR@ted.com

While we appreciate any coverage, we kindly ask that all journalists and/or bloggers be respectful of the difference between the TED and TEDx brands.

The 'x' in 'TEDx' stands for "independently organized events." Any headline or text which implies "TED" is coming to [location] is misleading.

For more information on TEDx, visit <a href="http://www.ted.com/tedx">http://www.ted.com/tedx</a>.

### Photo

- Release form: Before covering an event, photographers must sign this release form stating that they will release the photos under the Creative Commons "Attribution Noncommercial NonDerivative" license and authorize TED Conferences, LLC to replicate and distribute their photos for publicity releases, program marketing, and on print and web TED properties.
- Creative Commons: Photos of TEDx events must be released under a Creative Commons license ("Attribution NonCommercial NonDerivative"), so they can be freely shared and reposted.
- Credit: When posting photographs anywhere (e.g. on Flickr), clearly credit the photographer in metadata, captions and tags TEDx photos: If you use an image from another TEDx event, contact the event's organizer to confirm that use of the image is authorized
- Flickr: You should upload all of your TEDx event photos to Flickr before uploading them elsewhere (Facebook, etc)
- Resolution: Shoot and upload photos in the highest possible resolution. (For JPEGs to be considered
  "high resolution," they must meet or exceed a minimum of 7x5 @300 dpi.) If large file sizes cause
  problems having to do with bandwidth or storage, contact tedxpostevent@ted.com.
- **Photo editing:** Do not modify photos unnaturally -- e.g., do not adjust contrast, color balance, apply filters or airbrush in a way that makes them look unrealistic.

Watermarks: Do not put watermarks, text or other labels onto the photos. Do not superimpose your
event logo or your photographer's information.

#### Video

- **TEDx YouTube:** TEDx Talk videos should be uploaded to YouTube through the TED Media Uploader and distributed from the TEDx YouTube channel through an embed. Talks cannot be uploaded to any other platforms. Adhere to YouTube's Terms of Service and Community Guidelines with every video uploaded to the TEDx YouTube channel. Before you upload any video, you must confirm that all the images, music and video clips used in your speakers' presentations are cleared for distribution on YouTube. Securing rights to any copyrighted materials is entirely the responsibility of the TEDx organizer.
- **Distribution:** Talks and other content recorded at your event may not be distributed on broadcast television, cable television, satellite television or on-demand TV.
- **Watermarks:** Do not put watermarks, text or other labels onto the videos. No picture in picture allowed. Do not superimpose your event logo or your videographer's information.
- Sponsor logos on your videos: Sponsor logos may only be shown on one slide at the beginning and end of each video. This slide must be 3 seconds long at maximum and adhere to our official sponsorship slide template. There may only be a single slide in your video to feature all of your sponsor logos. Sponsor logos may not appear anywhere else in the video. If you have multiple sponsors you must feature all of your sponsor logos on the one slide. Never superimpose your event logo or a sponsor logo over the speaker's talk or slides. Never feature rolling credits. Slides related to sponsors must appear in the following sequence:
- 1. General event intro graphics (optional)
- 2. Your TEDx event logo (Required)
- 3. Sponsor pre-roll card (cannot exceed 3 seconds)
- 4. Talk (Required)
- 5. Sponsor pre-roll card (cannot exceed 3 seconds)
- 6. Post-roll card (optional)
- The pre- and post-roll sponsor logo slides you display in your videos should use the layout of these
  templates (versions for 4:3 and 16:9 provided). If you are unable to edit these image files, recreate the
  layout in your image/slide editor of choice. If you are featuring multiple sponsor logos, send a still image
  of your slide to tedxpostevent@ted.com for approval. Sponsor logos must appear smaller than your TEDx
  event's logo.

### Distribution

• **TEDx Talks:** You can use up to a 30-second excerpt from a TEDx Talk for other videos, including documentaries and promo videos.

- Television: TEDx Talks cannot be distributed on television or on-demand TV. TEDx events cannot be webcast on television or on-demand TV.
- Radio: TEDx events cannot be streamed on the radio. Radio programs cannot be made from TEDx content.
- **Documentary:** You can shoot a documentary specific to your TEDx event, but not a general TEDx documentary. Documentaries must abide by the following:
  - No use of the TED and/or plain TEDx logos.
  - No filming inside the theatre while your event is taking place; only the designated film crew who is filming the TEDx talks is allowed into the theatre to film during talks and breaks.
  - You can shoot b-roll in break areas, but not inside the theatre.
  - TEDx Talks cannot be re-edited or remixed; a maximum of 30 seconds of any TEDx Talk may be featured.

#### Webcasts

- Advertising: No advertising is permitted on or around your webcast. You may not advertise inside the
  webcast. You may not place advertisements on the webcast itself, or the website hosting the webcast.
- Cost: Your webcast must be free to viewers.
- **Distribution:** Talks and other content recorded at your event may not be distributed on broadcast television, cable television, satellite television or on-demand TV.
- Webcast services: TEDx has a webcast channel with Livestream. We recommend you <u>reaching out to them</u> and they can set you up on our ad-free channel. Facebook Live and YouTube Live are also approved options. You can also broadcast your event via a third-party website or with a third-party webcast service. Advertisements in, on or around third party webcasts are not permitted.
- **Webcast archive:** Archiving your TEDx event webcast for the public or your attendees is not permitted. (I.e., you are not allowed to provide a stream of your event's webcast after your event has concluded.)
- **Viewing parties:** You're allowed to organize viewing parties around your TEDx webcast, but no viewing party may exceed 100 attendees. Viewing parties must be free of charge to guests, and must be held in non-commercial venues such as homes, schools or libraries.

Next: Pick the right event type of your event