RESUME

Priyanka Tulsani

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Summary

Analyst looking for a challenging career that provides an opportunity to capitalize my technical as well as people skills in the field of finance, wherein I can make a meaningful contribution to the organization with deep credence and grow professionally.

Job Responsibility

Currently Working as Data Researcher with Estimate department of S&P Global Market Intelligence (Since May 2018):

- Data collation, extraction and entering the data in work tools as per guideline specifications.
- Financial Statement Analysis provided by companies and contributor.
- Understand the working of the dataset, be aware of the workflows and have strong working knowledge of work tools.
- Delivering predefined individual and team targets with quality and excellence.
- Troubleshooting problems or issues to provide support to the team
- Support team in enhancing the workflow/processes for department
- Proficient in Pathfinder
- Supporting Actuals, Estimates & Guidance Process.
- Providing Continuous LEAN suggestions to improve Data Quality.
- To ensure Data quality and accuracy provide suggestions for corrections.
- Proficient in using CapitalIQ Portal for research and analysis.
- Providing suggestion for process automation.

Other Work Experience

- CA articleship from February 2013 to February 2014 – Kiritbhaisoni & associates
- CA articleship from March 2014 to March 2016 – D.G Patel and Co.
- Worked in the area of Accounts, Auditing Taxation, ROC Filing, Ratio Analysis

Technical Skill & Certifications:

Skill	Experience/Source
Structured Query language	Self-Paced from EDUREKA
Tableau	Self-Paced from Learning Exchange, UDEMY and LinkedIn Learning
Technical Analysis	Certification From UDEMY

Advanced Technical analysis	Certification From UDEMY
Investment Analysis & Portfolio Management	Certification From UDEMY
Financial Modelling	Self-Paced from EY
LEAN Facilitator	EssentialTech and Leaning Exchange
Stock Analysis	Through Market watch and research
Investment Analysis & Portfolio Management	Certification From UDEMY
Financial Derivative	Through Market watch and research
Equity Research and Analysis	Self-Paced from Learning Exchange, UDEMY
Credit Analysis	Self-Paced from Learning Exchange, UDEMY

Education:

Exam / Degree	University	Year of Passing	Percentage / CGPA
PGDFM	NMIMS	2021	Ongoing
CA-Inter	ICAI	2012	52
CS Professional (Module 3)	ICSI	2016	53
CS Professional (Module 2)	ICSI	2014	50
B.com	H.L.IC	2014	2.586/5 (CGPA)

Extra-curricular activities:

- Volunteering in Mentorship Program of Team Everest.
- Pursued Baking Course from AMA.
- Volunteering at "Yuva Foundation" for helping in social causes.
- Participated in "Ignite" organized by Knowledge Academy.
- Hobbies include travelling and reading.

Personal Details:

Name: Priyanka Tulsani
Date of Birth: 4th May, 1993
Lives in: Ahmedabad, Gujarat
Nationality: Indian
Languages: English, Hindi, Gujarati & Sindhi