



Siddharth Jain

CFA Student

Aspiring Financial Analyst and Learner

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📍 Ahmedabad, India

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EDUCATION

Certified Financial Planner (CFP)

FPSB LTD., Denver

11/2020 - Present

Ahmedabad, India

Courses

- Investment Planning Specialist
- Tax, Retirement & Insurance Planning

B.COM

H.L College of Commerce, GU.

07/2018 - 07/2021

Ahmedabad, India

H.S.C

R.B.S.E

06/2017 - 04/2018

TECHNICAL SKILLS

Computer Proficiency

Convergent with MS Office Applications like MS Excel, MS Word, MS Power point

Financial Skill

Ability to provide detailed Analytical & Financial Research

Financial Aspect

Having required knowledge & Updated with Market dynamics of Personal Financing

SKILLS

Analytical

Teamwork

Critical Thinking

Leadership

Communication skill

ACHIEVEMENTS

Played Cricket Tournament at District Level

Volleyball & Badminton at Inter School level

Inter School Dance Competition

Debate & Elocution at Inter School Level

LANGUAGES

English

Native or Bilingual Proficiency

Hindi

Native or Bilingual Proficiency

Gujarati

Limited Working Proficiency

INTERESTS

Passionate about Finance in core & taxation

Travelling

Exploring

Sports

Financial & Stock Market