

KEY SKILLS

Sales Training
Soft Skills Training
Asset & Liabilities Products
Training
CASA Sales Training
General Insurance and
Life Insurance Products
PFRDA products Training

CORE COMPETENCY

Banking Products Assets & Liabilities Life Insurance Products

CLIENTS REPRESENTED

India post STPI Landmark Insurance and Brokers Pvt Ltd

EDUCATION

B.B.A IRDA/NISM/NSDL CERTIFIED

LANGUAGE FLUENCY

English Hindi Gujarati Malayalam

TARGET AUDIANCE

Base level operation Officers Sales officers Posps Posp Channel Vertical

D.O.B: 7TH DEC 1994

POSTAL ADDRESS:

Divine Health Care centre Vidhyanagar Main Road Rajkot-360002 Gujarat Reenajohn32@gmail.com

PROFICIENCY FORTE

A competent professional with exposure of 7 years across E-Learning, Sales, Marketing & Business Development, Customer Service & Customer Relations.

Major Training Programs Handled

India Post Bardoli National Pension System, Atal Pension Yojna

Treasure Chest Anand National Pension System

India post Palanpur Atal pension Yojna, National Pension System

STPI Ahmedabad BFSI Project

EMPLOYMENT PROFILE

LANDMARK INSURANCE AND BROKERS PVT LTD- ZONAL TRAINER (Feb22 - Cont.)

- » In charge of new project creation and execution.
- » Responsible for Newly Hired Employee Induction Training
- » Accountable for Pan India Newly joined Agents Training
- » Handholding New Employee for a month.
- » Maintaining content changes for the product and application in line with new upgrades and updates.
- » Recording Instructional Videos.
- » TNA-compliant content creation on products and applications, as well as content modification and session scheduling.
- » Designing a Training Schedule for the month.

SHIVLEELA TRAINING AND PLACEMENT CONSULTANCY- BFSI TRAINER (May'20 – Jan'22)

- » Responsible for BFSI content creation and session facilitation.
- » In charge of job placement

AXIS BANK - CUSTOMER SERVICE OFFICER (Jul'19 - Apr'20)

- » Custodian of different deliverables
- » Attend front desk customer that includes all the inquiries and Request.
- » Financial Transaction that include RTGS, NEFT, and Fund Transfer.
- » Handled cash desk.
- » Cross sell in CASA, Investments and Insurance products.

YES BANK - BUSINESS RELATIONSHIP PARTNER (Nov'16 - Apr'19)

- » Responsible for Acquiring HNI customer
- » Supportive steps to increase branch book
- » Engaged in loan Activity

ICICI BANK - TRAINEE 2 (Dec'15-July'16)

- » Handled customer facing desk with average 200 walk-ins on daily basis.
- » Service included of Financial Transactions, Queries and complaints.
- » Regarding gold loans and cattle loans, NO DUE requirements.
- » Involved in teller activities like accepting receipts and payments
- » Involved in third party entries like Insurance and Mutual Fund.
- » Assisted in CASA activities like lead generations for CASA/ NRE-NRO, EXIM.
- » Involved DMP's and I-Kit's, maintained registers, Reports every weekend.
- » Engaged with gold loan procedures from case creation, valuation to disbursement.