

Jagat Harshadbhai Nagar

MBA (Gold Medalist), CAIIB

A/6, Appolo park society, Shantivan, Narayannagar road, Paldi Ahmedabad-380007.
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PROFESSIONAL OBJECTIVE

To emerge as an outstanding professional in the field of Banking & Finance and Management and to be associated with an organization that provides me with the opportunity and the impetus to grow.

EDUCATION

Degree	University/college	Year of pass	Percentage/Grade
M.B.A - Finance (Part-time) (Finance-Gold medalist)	Nirma University, Ahmedabad	March,2010	3.1735 (2.176=first class) (First rank in finance) (84%)
PGDIFA (Post Graduate Diploma in Investment and Financial Analysis)	Gujarat university, S.D. school of commerce, Ahmedabad	May, 2006	74.25%
B.Com.	R.J. Tibrawal (L. J. College of Commerce), Ahmedabad.	March,2005	69.33%
HSC Commerce	Gujarat Law Society Madhyamik shala(GLS), Ahmedabad	March,2002	80.67%
SSC	Samarth Vidyavihar High School, Ahmedabad	March,2000	83.57%

Other Qualification

- ✓ **CAIIB, JAIIB ,KYC & ADUCB certificate from IIBF.**
- ✓ NCFM Capital market (Dealers) Module and Derivatives core Module
- ✓ Computer knowledge of Microsoft Office, Excel, Powerpoint, Internet and other basic programs

WORK EXPERIENCE

Deputy Manager

April 2011 to Till Now

Working as an Deputy Manager in **Kalupur Commercial Co-operative Bank Ltd.** Planning & Development Department in Ahmedabad (Head Office). Kalupur Bank is leading Co-operative bank in Gujarat with more than Rs. 8000 cr. Business mix and good branch network in ahmedabad. Also provide different Banking Facilities for its customer at competitive rate.

At Head Office (In Planning & Development Department)

- ✓ RBI Correspondence.
- ✓ Planning to open new branches , Branch Shifting, Mobile Branch, Extension Counter etc.
- ✓ Financial Statements preparation of RBI for requirement of Merger of another bank.
- ✓ Preparing and submitting Bank's Annual Business Plan to RBI.
- ✓ Submission of Form -VI to open new branches to RBI.
- ✓ Application for Shifting of branches to RBI.
- ✓ Preparing Budget and Target of all Branches for new financial year.
- ✓ Anti-Money Laundering and KYC procedure and making related circulars for branches and submission forged note to police, Submitting STR, CTR & CCR reports to FIU-India.
- ✓ Assistant of Managing Director and direct contact with Top Executives of the Bank.
- ✓ Introduce new schemes for increase business mix of the Bank and follow-up from all branches.
- ✓ Financial data interpretation for merger proposal from other banks.
- ✓ Monthly/Quarterly and Yearly Bank's financial data and interpret the current situation and how to improve the target as per position of the branch.
- ✓ all statistical data related to bank are provided to higher authority.
- ✓ Budget exercise for all branches.
- ✓ Evaluation of past performance data of all the branches.
- ✓ Allocation of target to the branches.
- ✓ Review of performance.
- ✓ Monitoring of business growth of branches (Weekly / Monthly / Quarterly).
- ✓ Conducting meeting of BMs quarterly / mid-term review etc.
- ✓ Rate of interest Changes/ renew /comparison changes etc.
- ✓ Data collection and analysis, Compilation of business figures, P&L Statements.
- ✓ Open I closed accounts statement (Weekly/Monthly/Quarterly/HYly).
- ✓ Maintaining record of top 10% good customers of Deposits & Advances.
- ✓ Preparing and submission of quarterly performance review to H/A.
- ✓ Close watch and monitor economic &business / industry trend.
- ✓ Be in touch with and get full information relating the banking business/ activities/initiatives etc. from the other group of banks in Gujarat.

Executive (Market Operation) (Department - Dealing room)

April 2010 to March 2011

Worked with Ratnakar Securities Pvt. Ltd., which is largely trading for our own group. Specialist in Jobbing & Arbitrage. Deep Insights in Investment & Hedging activities. Strict Risk Management & Containment Measures. Well-defined procedures of decision-making. It also provides facility like research, IPO, Depository Services, and Trading facility.

- ✓ Arbitration, getting difference between NSE Cash market, NSE F&O market and BSE cash market.
- ✓ Jobbing in particular one market.
- ✓ Operating NEAT cash and NEAT F&O segment and BOLT Terminals.

Executive (Market Operation) (Department - Dealing room)

May 2007 to March 2010

Worked with **BLB Ltd.**, which is largely trading for our own group. Specialist in Jobbing & Arbitrage. Deep Insights in Investment & Hedging activities. Strict Risk Management & Containment Measures. Well-defined procedures of decision-making. It also provides facility like research, IPO, Depository Services, and Trading facility.

- ✓ Arbitration, getting difference between NSE Cash market, NSE F&O market and BSE cash market.
- ✓ Jobbing in particular one market.
- ✓ Operating NEAT cash and NEAT F&O segment and BOLT Terminals.

OTHER EXPERIANCE:

Faculty: Work as faculty for CAIIB & JAIIB as well as KYC & AML in The Kalupur Bank. There are more than 75 bankers who get benefit of this classes and there is only kalupur bank organized this classes in Gujarat. In Last 5 Batch I give training to more than 500 students.

Achievements

- Gold Medalist in M.B.A. Finance
- 4th rank in all over performance of M.B.A.
- Certificate of English type writing with first class.
- Training of FINACLE (INFOSYS CORE BANKING SOLUTION) at Pune for 1.5 Months.

Academic Projects

- Dissertation - Market potential of sub-broking franchisees
- Fundamental analysis with EIC approach of Britannia Industry.
- IPO Analysis of New Company
- Investment pattern in Volatile market with primary research and questionnaire.
- Project of Opening a New Hospital.
- Spice market potential in European Union.
- Export tea from India to the World.
- Proposal for 6 hours a shift (4 Shift a Day).
- Financial Analysis of Hindustan Uni Lever in PGDIFA.

EXTRA CURRICULAR ACTIVITIES/PROFICIENCES

- **Currently Teaching CAIIB for more than 75 Bankers at The Kalupur Comm. Co.op Bank Ltd.**
- Have Participated in Gujarat secondary education board for subject talent search test certificate in mathematics, English and science.
- Have participated in Tennis tournament .
- Certificate of secondary painting exam.
- Certificate of *RASTRYA BHASHA* and Sanskrit *PRATHMA* exam.

Date:
Place: Ahmedabad

(Jagat H. Nagar)