

**JAINEEL MUKESHKUMAR PANCHOLI**Course : **PG.D.M (6 Trimester)**, Post Graduate Diploma in Management, 2023Email : jaaneel.pgdm21@nbs.edu.inLinkedln : <https://www.linkedin.com/in/jaaneel-pancholi-3562951a1/>

Mobile : 6351130838

CGPA : 6.78

**CAREER OBJECTIVE**

A self-assured individual seeking to begin a career in the field of finance with an organization that will allow me to broaden my knowledge of the field and allow me to exhibit my financial reporting and planning skills to best use.

ACADEMIC DETAILS

COURSE	SPECIALIZATION	INSTITUTE/COLLEGE	BOARD/UNIVERSITY	SCORE	YEAR
UG	Accounting	Shree Sahajanand Vanijya Mahavidhyalaya	Gujarat University	6.3 CGPA	2020
CLASS XII	Commerce	Nutan Higher Secondary School	Gujarat Secondary Education Board (GSEB)	7 CGPA	2017
CLASS X	General Studies	Nutan Higher Secondary School	Gujarat Secondary Education Board (GSEB)	6.5 CGPA	2015

CORE SKILLS

Integrity, Detailed Oriented, Flexible

TECHNICAL PROFICIENCY

Fundamental Analysis, SQL, Data Science, SPSS Statistics, Advance MS Excel, R Programming

SUMMER INTERNSHIP / WORK EXPERIENCE**Finance Controller , KCSPL - Krish Compusoft Services PVT LTD**

Jan 2023 - Present

- Coordinating and directing the preparation of the budget and financial forecasts and report variances
- Develop and document business processes and accounting policies to maintain and strengthen internal controls
- Prepare and publish timely monthly financial statements

Equity Research Analyst , Sharekhan by BNP Paribas Pvt

Aug 2022 - Nov 2022

Responsibility :

- Utilized a top-down strategy to a company's sector to assist the senior analyst with fundamental analysis and investment recommendations in the equities market.
- Financial Statements and company reports were examined.
- Observed how investments were doing & understanding of Microsoft products (Word, Excel, PowerPoint).

Finance Intern, Jainam share Consultancy

May 2022 - Aug 2022

Responsibility :

- Trading methods were developed with the use of the company's own software Various trading techniques for stocks and derivatives are back tested.
- Numerous technical analysis methods and tools were learned.

PROJECTS**Portfolio Management - Security Analysis and Portfolio Management**

Aug 2022 - Oct 2022

- Built the live portfolio in an excel worksheet, including companies from several industries based primarily on Fundamental Analysis.

Financial Statement Analysis of HCL & Tech Mahindra - Accounting

Feb 2022 - Apr 2022

- To interpret and analyze financial statement for credit analysis, lending and investment decision, and other stakeholder's decision that rely on financial data.

Quantitative Analysis of GNFC & FACT with reference to BSE using MS-Excel - Information Technology

Nov 2021 - Jan 2022

- Learned to apply the concept of summarizing data, report visualization, decision-making through Descriptive Statistics, Probability Distribution and Hypothesis Testing using Excel

Research Report using SPSS - Research Methodology

Nov 2021 - Jan 2022

- Prepared a detailed and exhaustive research report using SPSS Statistical tools using the primary data.

Economic Analysis of Petrochemical Industry with PESTEL model - Economics

Sep 2021 - Oct 2021

- A detailed PESTEL analysis of macro factors of Petrochemical Industry.

POSITION OF RESPONSIBILITY**Leader of Culcomm - Narayana Business School**

Sep 2021 - Present

- As Culcomm Leader of NBS responsible for conducting and organizing festivals, Student events, Cultural Nights, Alumni Meet, conferences, Guest Sessions and seminars on campus.

AWARDS AND RECOGNITIONS**Financial Investments and Mutual Funds | Kotak Securities**

Jan 2022

- Awarded a cash reward for achieving third place with score of 87 percent.

CERTIFICATIONS

CERTIFICATION	CERTIFYING AUTHORITY	DESCRIPTION
Financial Markets	Yale University	<ul style="list-style-type: none"> o This course gave an overview of the ideas, methods, and institutions that permit human society to manage risks and foster enterprise. Emphasis on financially-savvy leadership skills. Description of practices today and analysis of prospects for the future. And basic Introduction to risk management and behavioral finance principles to understand the real-world functioning of securities, insurance, and banking industries.
Capital IQ Fundamental	Corporate Finance Institute	<ul style="list-style-type: none"> o The course gave insight about detailed screen demonstrations of the CapIQ functions and features frequently used by financial analysts in conducting research, analysis, and valuation of private and public companies.
Economics for Capital Markets	Corporate Finance Institute	<ul style="list-style-type: none"> o This Capital Markets course gave insight about a comprehensive overview of the industry and also learned about the Sell-Side, Buy-Side.
Data Science	IBM	<ul style="list-style-type: none"> o The course gave insights of tools and algorithms used on daily basis within the fields, also what is the role of data science within a business and also how to form a strong data science team
Introduction to FinOps	The Linux Foundation	<ul style="list-style-type: none"> o The course gave insight of bringing financial accountability to the variable spend model of cloud, enabling distributed teams to make business trade-offs between speed, cost, and quality.

National Mathematics Relay Contest Oct 2013

Oct 2013

Workshop on PowerBI
Organized by: **Narayana Business School** | Date: **Oct 2022**

Workshop on Financial Investments and Mutual Funds
Organized by: **Kotak Securities** | Date: **Jan 2022**

Workshop on Advance Excel
Organized by: **Narayana Business School** | Date: **Dec 2021**

Workshop on Case study Analysis
Organized by: **Narayana Business School** | Date: **Nov 2021**

Workshop on Basic and Advance SPSS
Organized by: **Narayana Business School** | Date: **Nov 2021**

Workshop on Personal Branding-"STAND OUT"
Organized by: **Narayana Business School** | Date: **Oct 2021**

Reading Novels

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Hindi, English, Gujarati

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