

SHILPI AGRAWAL

shilpiag.0308@gmail.com ,+91-9979995507

ABOUT

To establish a long term commitment and contribute towards sustainable growth on the organization by applying my knowledge, skills and ability to handle diversified areas optimally leading to professional growth

EXPERIENCE

ARORA & JOSHI, Chartered Accountants

AUG 2019- Present

Interacting & understanding the financial needs of clients.

Identifying financial status by comparing and analyzing actual results with plans and forecast.

Ratio Analysis.

Proposing better solution to the client based on their financial needs relating to Working Capital, Term Loan and Bank Guarantee.

Visiting banks for project discussion.

Client visit with bankers for the finalization of project.

Interaction with clients and bankers on a daily basis.

Monitoring vendors like Valuation, Legal Agencies and Company Secretary for Mortgage Loans and maintaining TAT

Preparing Credit Monitoring Arrangement Report on the basis of facts of Financial Statements.

Preparing detailed Project Reports, Project Appraisals, Provisional Balance sheet, Credit Information Report, Net Worth Certificate, Pre-Inspection Report, Stock Statements, Quarterly Information System Reports.

Preparing response to the queries raised by bankers.

Thorough understanding of documents at different stages of loan approval process.

Maintain and Improve TAT of sanction and disbursement.

Independently working on Review and Enhancement proposals.

Regular updating MIS and other monthly trackers related to portfolio upkeep and hygiene.

SHAH & JHALAWADIA, Chartered Accountants

Oct-2018 - June-2019

Visit various NBFCs to be allotted for Empanelment.

Prepare report on response to be given during Empanelment.

Submit reports on Finance & Liaison - Empanelment.

Study & understand the need of finance for clients.

Prepare CMA Report on the basis of facts of Financial statements.

Consult Banks/NBFCs for varied financial products.

Suggest and offer suitable financial products to clients.

-

EDUCATION

PG Diploma in Banking & Finance , 2017
Symbiosis Centre for Distance Learning,
Pune

-

Bachelor of Commerce , 2010
Somlalit College of Commerce,
Gujarat University

Higher Secondary Education , 2007
Divine Buds English School,
GSHSEB

SKILLS

-

Financial Research
System Thinking
MS Excel, Word, Powerpoint
Project Finance
Balancesheet Analysis
Detailed Project Report
MSME Loans
Financial Ratios
Business Loan
Financial Statement

-

HOBBIES LANGUAGES

-

Oil Painting English
Novel Reading Gujarati
Cooking
Hindi
Dancing

CONTACT

-

shilpiag.0308@gmail.com
+91-9979995507
linkedin.com/in/shilpi0308
Ahmedabad, Gujarat

Shilpi Agrawal