

Pallav Jain

Residential Address:-

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OBJECTIVE & GOAL

To learn & grow at every given opportunity to associate myself with an organization where I can work to the best of my abilities, to perform the assigned work with responsibility so as to make value addition to my growth and that of an organization.

PROFESSIONAL QUALIFICATIONS

Level		Year	Status
C.A. Final	ICAI	Nov. 2016	Cleared in 2 nd Attempt
C.A. (IPCE)	ICAI	May 2013	Cleared in 1 st Attempt
C.A. CPT	ICAI	June 2012	Cleared in 1 st Attempt

ACADEMIC QUALIFICATIONS

Degree	School/College/Institute	Year	Percent
Graduate (B. Com.)	Gujarat University, Ahmedabad	2015	66.80
H.S.C.	C.B.S.E St. Anthony's, Udaipur	2012	84.40
S.S.C.	R.B.S.E	2010	81.00

ARTICLESHIP TRAINING & WORK EXPOSURE

Branch Credit Manager-Mortgage Loan

NAME OF ORGANIZATION	Experience	AREA OF WORK
ICICI Bank Ltd.	07/2017 - present	Credit Underwriting, Ratio Analysis, Disbursement of Loan, CAM Preparation

Article Assistant-

NAME OF ORGANIZATION	Experience	AREA OF WORK
Nirav S. Shah & co.	32 months	Auditing, Taxation, Accounting & Finance
Priyanka Sumeet Jain & Associates	4 months	Taxation

ROLES & RESPONSIBILITIES

➤ **Branch Credit Manager- Mortgage Loan (07/2017- Present)**

- Expertise in handling Home loan and LAP Cases.
- Proficiency in managing SENP, Salaried and NRI Cases.
- Very good command in dealing with high value cases (>10 million INR)
- Calibre in disbursement process and ratio analysis.
- Profound knowledge of various type of Commercial and Industrial business.
- Very good knowledge of surrogate product for loan eligibility (banking, GTP, GST, LRD and GPR)

➤ **Auditing (08/2013 - 07/2016)**

- Statutory audits.
- Assisted in major areas of Tax Audit.
- Internal audit work.
- Stock audit & fixed asset verification.
- Ledger scrutiny, Finalization of accounts, Knowledge & application of Accounting & Auditing standards, Preparation of Balance sheet & Profit & Loss account.

➤ **Taxation (08/2013 - 07/2016)**

- Exposure to tax related matters of all types of entities like Individual, Partnership Firm, and Company.
- Preparation of Income Tax Returns of Corporate, Individual, HUF, Partnership Firm, LLP etc.

TECHNICAL EXPOSURE

- Preparation of ratio sheet and CAM sheet.
- Credit underwriting of loan cases.
- Knowledge of PMAY and PSL tagging.
- Verification of KYC document and financial document.

TECHNICAL SKILLS

- Intermediate user of MS - Office (Word, Excel, Power Point).
- Functional knowledge of Accounting and Taxation Packages (Tally 7.2, ERP9).
- Can easily adapt to any software or any computerized environment.

PERSONAL SKILL AND STRENGTH

- An energetic Individual.
- Good Observer & Easy adaptability.
- Ability to work in a team environment
- Willing to work hard & take challenges
- Well versed with the concepts of financial Management (Equity, Debt & Mutual Funds).

AREA OF INTEREST

- Playing Cricket & Chess
- Participation in Social welfare Activities
- Reading News
- Solving puzzles

PERSONAL DETAILS

Permanent Address : AT & POST Sabla , Th.- Sabla,
Dist -Dungarpur, Rajasthan-314022

Gender : Male

Marital Status : Unmarried

Languages Known : English, Hindi, Gujart