

# Bhavik R Patel

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## CAREER OBJECTIVE

To participate as a team member in a dynamic work environment focused on promoting business growth by providing superior value and service.

## EDUCATIONAL QUALIFICATIONS

Qualifications	Name of University / College / Institute / Board	Year of Passing	Marks Obtained / Percentage/CGPA
MBA(Finance)	Indukaka Ipcowala Institute of Management CHARUSAT Changa	2018	8.44 (CGPA)
B.COM	B.Y.K. College Of Commerce Nashik Pune University	2014	74.08%
HSC (Commerce)	B.Y.K. College Of Commerce Nashik Maharashtra State Board	2011	62.33%
SSC	Sheth R.P.Vidyalaya Nashik Maharashtra State Board	2009	82.00%

## WORK EXPERIENCE

- Currently working as Operation Officer in MAS FINANCIAL SERVICES LIMITED (Retail Assets-Loan Documentation) from 30<sup>th</sup> December 2021.
- 3 Years of work experience in Kotak Mahindra Bank Ltd as Assistant Manager (KYC Documentation) Retail Liabilities.(November 2018 to October 2021).

## ACHIEVEMENT

- Star of the month award (Kotak Mahindra Bank Ltd) July 2019.

## PROJECT EXPERIENCE

- Completed Summer Internship Project on “Risk and Return Analysis for HDFC and ICICI Mutual Fund” at “Tradebulls Securities Pvt Ltd.” during May 26 - July 22, 2017.
- Completed Comprehensive Project on “Performance Analysis of Mutual Fund in India” (2018).
- Completed Project on “Fixed Deposit” at “Dena Bank. ” during March, 2014.
- Completed Project on “Community Impact Assessment of Umargam-Shamlaji Gujarat State Highway (GU SH – 5 )” during November 17 – 20, 2017

## **CO-CURRICULAR ACTIVITIES (ACADEMICS)**

- Participated in Stock Market events in CONVEGNO organized by I<sup>2</sup>IM, CHARUSAT, Changa on February 3 – 4, 2017.
- Participated in Stock Market & Strategio events in CONVEGNO organized by I<sup>2</sup>IM, CHARUSAT, Changa on February 10– 11, 2018.

## **EXTRACURRICULAR PARTICIPATIONS**

- Participated in Cricket in sports week organized by Sheth R.P.Vidyalaya (Nashik) held on 2009

## **OTHER QUALIFICATION**

- Cleared “NISM-Series-V-A; Mutual Fund Distributions Certification Examination” with 66% marks.

## **PERSONAL PROFILE**

Date of Birth : 17 November 1993  
Gender : Male  
Blood Group : B<sup>+</sup>ve  
Marital Status : Single  
Nationality : Indian  
Languages Known : English, Hindi, Gujarati, and Marathi  
Personality Traits / Skills : Good People Skill, Focused, Team work

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## **REFERENCES**

**Mr. Jaydev Patel,**  
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