

Sagar Maheta
MBA, Finance & Marketing

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WORK EXPERIENCE		12 Months	
Derivative Trader	Mansukh Securities & Finance Ltd.	January’22-Present	
<ul style="list-style-type: none">Worked as a Derivative Trader on Calendar Spread strategy in Nifty50 and Bank nifty with company fundsLearned in depth about various option Greeks and used same in delta neutral tradingProvided training to candidate on basics of stock market to advance level option Greeks and calendar strategyResearched & developed trading combinations in spreads and different diagonalsTrading ideas for prop desk based on option strategies and technical analysis and hence gathered revenueIdentify equity and index trend using technical and economic eventsAnalysis of F&O data along with option chain analysis of index			
Personal Banker	HDFC Bank Ltd.	September’21- December’21	
<ul style="list-style-type: none">Worked in service to sales role in branch banking segment of organizationProvided operational services to account holders from account opening to any changes in accountsMaintaining healthy relation with customers along with cross selling of banking productsCollecting Data of customer and cold calling according to their requirements			
INTERNSHIP		2 Months	
Financial Analyst Intern	Opulence Business Solution Pvt. Ltd.	May’20- June’20	
<ul style="list-style-type: none">Exploring firm looking for raising funds and merger & acquisitions and collect dataInitiate channel of communication with prospects and generate leadsEquity research report on Federal Bank			
Data Analyst	S&P Global Market Intelligence	May’19-July’19	
<ul style="list-style-type: none">Analysis of documents provided by USA based insurance companies for credit rating purposeFinding out necessary information and filling it into prescribed format			
ACADEMIC QUALIFICATIONS			
Year	Degree	Institute	%/CGPA
2021	MBA (Finance, Marketing)	B. K. School of Professional and Management Studies, Ahmedabad	3.76/4.33
2019	B.B.A.	Smt. V.B. Nandola Comp. Science College, Bhacha	78.98%
2016	12 th (GSEB)	Smt. L.M. Nandola Uchhatar Madhyamik Shala, Bhacha	78.29%
2014	10 th (GSEB)	Smt. L.M. Nandola High School, Bhacha	67.67%
ACADEMIC PROJECTS			
<ul style="list-style-type: none">Financial Market Experience Program(FMEP): Live project on Portfolio Management and Equity Research Report‘COVID 19 POST LOCKDOWN’ : Impact of Online Education on Post Graduate Students of Gujarat			
COURSES AND CERTIFICATION			
<ul style="list-style-type: none">NISM-Series-VIII: Equity Derivatives Certification ExaminationFinancial Planning by ElearnmarketsTechnical Analysis by Zerodha VarsityReading Financial Statements by Corporate Finance Institute(CFI)			
EXTRA CURRICULAR ACTIVITIES			
<ul style="list-style-type: none">Winner of an inter college mime competitionSecured first rank in Inter college Business Quiz CompetitionAwarded as ‘Student of The Batch 2016-19’ in graduationParticipated in Drama competition and Poster presentation in group			
MANAGEMENT AND TECHNICAL SKILLS			
Management Skills	Communication Team work Adaptability Decision Making Prioritization Time Management Analytical Thinking Networking		
Technical skills	MS Excel MS Word MS Power Point		
OTHER INTERESTS			
<ul style="list-style-type: none">Playing Cricket, Reading Books and Newspapers			