



Shreya Jani

Financial Analyst

To pursue a highly rewarding career, seeking for a job in challenging and healthy work environment where i can utilize my skills and knowledge efficiently for organizational growth and empowering my management skills.

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📍 C-3 Swetal Park So. Near Balgaytri So., Satellite,
Ahmedabad-380015, Ahmedabad, India

WORK EXPERIENCE

Finance Executive G K Globas LLP

08/2021 - Present

EDUCATION

MBA(Finance) Gujarat Technical University

06/2019 - 05/2021

Ahmedabad, India

Courses

- Research in Automobile Industry

SKILLS

Ratio Analysis for Scripts

Google Workspace

Analytical

Team Work

Dedicated

Microsoft Office

Financial Planning

Finance

Multitasking

PERSONAL PROJECTS

Research on Consumers behaviour in Automobile Industry. (05/2021 - 05/2021)

ACHIEVEMENTS

Insurance Management

End to end communication with Broker and Client for availing insurance and Record keeping of the same.

Peer to Peer Lending

Review of the Interest to be paid to the Lender in case of Default from the end Borrower as per the contractual terms.

Mutual Funds

Review of returns generated by the Mutual funds in a clients Portfolio. Calculation of Capital Gains in Mutual funds. Quarterly Analysis of Mutual funds from Value research. have ability to learn new applications and tools offered on the internet, and apply them for finding data.

Event Management

Have participated in the Event management and Organization of the same.

Awarded for CRGP by American academy of Financial Management of India

Accounting in the iRecord

LANGUAGES

English

Full Professional Proficiency

Hindi

Full Professional Proficiency

Gujarati

Full Professional Proficiency

INTERESTS

Sketching

Travelling

Cooking

Watching Cricket