



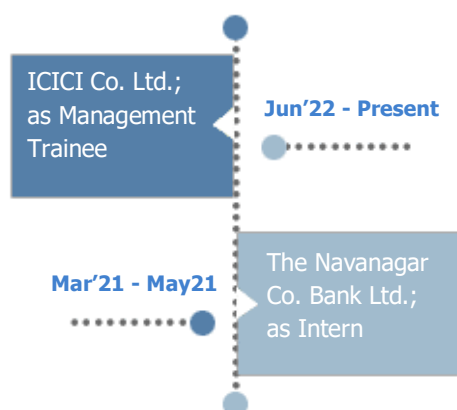
Labdhi Parekh

Results-driven professional, targeting assignments as **Financial Analyst** to utilize knowledge in **Finance & Accounts** with an organization of repute

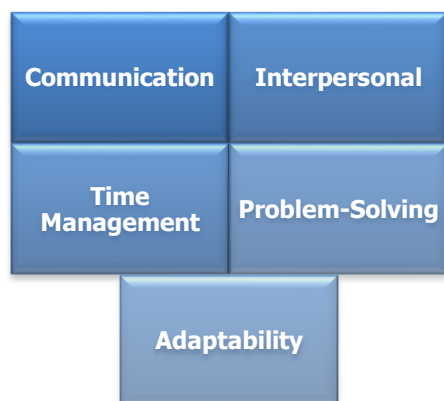
Location Preference: Mumbai/ Ahmedabad/ Pune

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Career Timeline



Soft Skills



Profile Summary

- **PGPM (Finance)**; versatile professional with **over 1 year** of experience; primary exposure in **banking operations, insurance process, customer relationship management, training**
- Comprehensive knowledge of **basic accounting principles and processes** (accounts payable, accounts receivables, journal entries, reconciliation & others)
- **Financial Analysis**; possess **strong analytical skills** to analyze complex financial data and share reports/insights for data-driven decision-making
- **Detail-oriented professional** with an eye for accuracy and efficiency, thereby supporting organizational goals
- Possess previous experience and knowledge in **Banking and Insurance domains**; familiar with RBI guidelines and other statutory regulations
- **Continuous learner** with keen interest in learning new concepts and tools & technologies to enhance industry knowledge and professional competency
- Excellent communicator with strong **analytical, problem-solving and interpersonal skills**; innate flair for accepting challenges and delivering quality outcome

Certifications

- Certified in Financial Accounting from Coursera
- Certified in Event Management (KONFLUX 2021- UJWAL)
- JP Morgan Chase & Co. Excel skills virtual experience program

Academic Details

- PGPM (Finance) from ICAI Business School, Mumbai in 2022
- BBA from Ahmedabad University, Ahmedabad in 2020

Technical Skills

- MS Office Suite (Word, Excel & PowerPoint)

Core Competencies

Finance & Accounting

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Client Relationship Management

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Bank Reconciliation

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Business Development

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Budgeting & Forecasting

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Liaison & Coordination

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Financial Analysis

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Reporting

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Team Management

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Organizational Experience

ICICI Prudential Life Insurance Co. Ltd., Ahmedabad
as Management Trainee
Key Result Areas:

Jun'22 – Present

- Maintaining long-term relationships by understanding requirements and channeling customized solutions, to ensure regular and repeated business from existing clientele
- Assisting B2B channels by pitching products and convincing equity partners in order to achieve monthly sales target
- Implementing promotional activities and events with equity partners, leveraging combined resources to amplify product visibility and reach a wider audience



Internship

The Nawanagar Cooperative Bank Ltd., Jamnagar
as Intern
Exposure:

Mar'21 – May'21

- Executed various tasks related to loan processing, account opening, and deposit management for customers
- Performed successfully in initiating fixed deposits and term deposits on behalf of clients, ensured accurate documentation
- Examined paperwork, ensuring all necessary documents were filed and organized effectively
- Maintained strong attention to detail and adhered to professional standards in all tasks performed
- Generated financial forecasts, mid-quarter estimates and business plans based on analysis of industry trends; prepared analytical interpretations as requested



Personal Details

Date of Birth: 3rd May 2000

Languages Known: English, Hindi & Gujarati

Address: Ambli Fali, Chandi Bazaar, Jamnagar-361001, Gujarat