# SKILL SUMMARY

* B.com and M.com-1 Graduate from Gujarat University.
* Skilled graduate with strong interpersonal skills and effective liaising with co-workers, management demonstrated through work done at Care ratings.
* CFA level 6 completed with solid understanding of investment management, financial analysis and valuation skills.
* Excellent financial analysis as well as financial modelling skills demonstrated through work done at Finception.
* Excellent investigative ability combined with solid time management skills to meet deadlines and prioritize projects.
* Diligent and enthusiastic individual determined to work in the area of Investment banking, credit and research at its best.
* Tactful communicator able to exchange ideas and customer information in a concise and logical way.
* Versatile team member with a willingness to learn and cooperate on various levels to meet common goals and a zealous leader who is always ready to embrace challenges.

# PAST EXPERIENCE

**Financial Analyst Ahmedabad, India**

* Analysis of financial statement and in-depth analysis of firm bottom up analysis of companies in different sectors and preparing report based on the analysis.
* Basic financial modeling for valuation purpose and calculate suitable share price of a company.
* Maintaining up-to-date knowledge of financial services industry happenings and current events
* Conducting primary research from industry sources
* Discussing about a target company, find relevant data and submit it to the founder for further analysis.
* Making projections about company and find out where it stands in market.

**Junior Consultant Care ratings,**

* Analyzed the financial statement of various companies by calculating various ratios.
* Added companies’ financial statements in companies’ software
* Responsible for preparing necessary documents regarding rating

**Marketing Researcher**

* Responsible for identifying leads, prospects and converting the leads into the sales.
* Prepared briefs and commissioned research
* Advised clients or senior management on how to best use research findings
* Responsible for meeting and liaising with clients to negotiate and agree research projects
* Managed Customer handling and relationship making tasks.

**Management**

* Studied and analyzed the various procedures of Banking.
* Handled different tasks in Banking such as account opening, customer handling and other financial procedures.
* Played a significant role in Customer relationship management.

# EDUCATION

**Gujarat University, Ahmedabad,The Institute of chartered Financial Analysts of India** **University,Tripura.December 2012**

**Gujarat University,**  **ICFAI-Tripura**

**CFA Institute Level 6 Completed**

# Projects in CFA

* **BUSINESS ECONOMICS,ACCOUNTING FOR DECISION MAKING,FINANCIAL ACCOUNTING,MANAGEMENT ACCOUNTING,FINANCIAL MANAGEMENT,FINANCIAL STATEMENT ANALYSIS,BUSINESS LAW, QUANTITATIVE METHODS,ECONOMIC LEGISLATION,FUNCTIONS OF MANAGEMET, MONEY AND BANKING, QUANTITATIVE TECHNIQUES, TAXATION**

# Additional Skills

* Proficient in Financial Analysis
* Proficient in Financial Modelling
* Proficient in Valuation
* Proficient in Advance Excel, Microsoft Word
* Familiarity with the use of Bloomberg Terminal