Raj Garg

No. 238 Saijpur- Gopalpur Road. Shahwadi, Gujarat

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**Objective :-**

Valued professional, offering vast experience in diverse financial fields with which to advise clients. Makes sound financial decisions suited to their objective, based on assets evaluation, financial status analysis, assessment of risks tolerance, reliability of financial investments and financial plans.

***SKill:***

* Accounting theories and Book-Keeping.
* Ability to integrate with financial institutions and bank artners.
* Analytical and research skills.

**Professional Background**

***Key Consulting Contribution:***

* Helped clients in selecting important investment opportunities by assessing the short term and long term goals, maintaining a balance between assets and liabilities.
* Discussed with clients to assess the investment needs and advised on the available investment opportunities including the risks involved.
* Advised clients on managing the projects and funding them financially.
* Annually prepared and documented financial reports and recorded transactions of investment.

***Other Selected Performance:***

* Educated clients on latest products and investment opportunities from time to time.
* Conducted financial analysis and researches to recommend different products that can be profitable for the clients in terms of investments.
* Delivered presentations and reports at the board meetings, related to the firm’s overall performances.

**Education & Qualifications**

MBA, Finance

Bachelor’s Degree in Finance