

# SALESFORCE CRUD OPERATIONS

## CREATE

The screenshot shows the Workato interface with a recipe named 'CREATE' in the 'TEST JOBS' tab. The job status is 'Successful' and it was started at 11:26:42 PM on Jun 3, 2024. The job log shows the following steps:

- 1. TRIGGER: Trigger every 5 minutes
- 2. ACTIONS: Download file contents from FTP/FTPS server (File)
- 3. ACTIONS: Parse JSON document
- 4. ACTIONS: Create Account in Salesforce
- 5. STOP: job

The interface also includes a 'Repeat job' button and an 'AssistIQ' chatbot icon.

The screenshot shows the Salesforce interface with the 'Accounts' list filtered by 'Recently Viewed'. The list contains one item, 'PRIYA', with the account owner 'VALLA'. The interface includes a search bar, a 'New' button, and an 'Import' button.

Account Name	Account Site	Phone	Account Owner Alias
PRIYA			VALLA

# GET

GET | Workato

app.workato.com/recipes/48041403-get/test?job\_id=j-AMfH3wFJ-Ygk6Nb

11:30:13 PM

Started at Jun 3, 2024 11:30:13 PM (PDT) using recipe [version 4](#)

Successful

Repeat Job

TRIGGER

- 1 Trigger every 5 minutes

ACTIONS

- 2 Search for Accounts in Salesforce Batch
- 3 Parse JSON document
- 4 Upload a file to FTP/FTPS server File
- 5 STOP job

AssistIQ

Type here to search

12:00 PM 6/4/2024

CREATE | Workato

eaiesb-ab-dev-ed.develop.lightning.force.com/lightning/o/Account/list?filterName=Recent

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups More

Accounts

Recently Viewed

1 item • Updated a few seconds ago

Search this list...

<input type="checkbox"/>	Account Name	Account Site	Phone	Account Owner Alias
1	<input type="checkbox"/> PRIYA			Valla

To Do List

Type here to search

11:59 AM 6/4/2024

# UPDATE

UPDATE | Workato

app.workato.com/recipes/48046326-update/test?job\_id=j-AMFH84Dp-FGKFmG

UPDATE

RECIPE TEST JOBS

Save Test recipe Exit

11:33:12 PM

Started at Jun 3, 2024 11:33:12 PM (PDT) using recipe version 5

Successful

Repeat job

TRIGGER

1 Trigger every 5 minutes

ACTIONS

2 Download file contents from FTP/FTPS server File

3 Parse JSON document

4 Update Account in Salesforce

5 STOP job

AssistIQ

Type here to search

12:03 PM 6/4/2024

UPDATE | Workato

eaiesb-ab-dev-ed.develop.lightning.force.com/lightning/r/Account/001dM000008181KQAS/view

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups More

Account priya

+ Follow New Contact New Case New Note

Refresh Expand All View All

Upcoming & Overdue

No activities to show.  
Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

Account Name priya Phone

Parent Account Fax

Account Number Website

Account Site Ticker Symbol

Type Ownership

Industry Employees

Annual Revenue SIC Code

Billing Address Shipping Address

pune INDIA

Type here to search

12:04 PM 6/4/2024

# DELETE

DELETED | Workato

app.workato.com/recipes/48046755-delete/test?job\_id=j-AMfHAKGw-eBNnJB

DELETED

RECIPE TEST JOBS

Save Test recipe Exit

11:36:27 PM

Started at Jun 3, 2024 11:36:27 PM (PDT) using recipe [version 4](#)

Successful

Repeat Job

TRIGGER

1 Trigger every 5 minutes

ACTIONS

2 Delete Account in Salesforce

3 STOP job

End

AssistIQ

Type here to search

12:06 PM 6/4/2024

DELETED | Workato

eaiesb-ab-dev-ed.develop.lightning.force.com/lightning/o/Account/list?filterName=Recent

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups More

Accounts

Recently Viewed

0 items • Updated a few seconds ago

Search this list...

Account Name Account Site Phone Account Owner Alias

You haven't viewed any Accounts recently.  
Try switching list views.

To Do List

Type here to search

12:07 PM 6/4/2024