

Qualifications

2020	Zero to Mastery Proficiency in Python
2019	Institute of Chartered Accountants of England and Wales (ICAEW) Association of Chartered Accountants (ACA)
2014	University of Exeter First Class Honours Degree in Economics (BA)
2011	Hampton School, Middlesex A Levels: Mathematics A*, Further Mathematics A, Economics A, Physics A, General Studies A
2009	Hampton School, Middlesex GCSEs (6xA*, 3xA, 1xB) including Mathematics a year early

Work Experience

PwC LLP, London

Senior Associate, London Audit (September 2016 - October 2019)

Key clients - all points from written feedback:

TK Maxx (TJX Companies Inc.)

Global fashion retailer - parent listed on the New York Stock Exchange

- Owned both the significant risk areas (revenue and journals) for a SOX client which were subject to an additional Quality Review by a second Partner
- Led meetings with the US PwC group team and set our journals approach for testing
- Demonstrated professionalism above what would be expected and had challenging conversations about accounting treatment
- Reviewed the Austrian PwC team's instructions and led meetings to keep them up to date with work
- Coached a remote worker through various tasks
- Took over liaising with the US and UK data and Risk Assurance teams to set up our journals instances
- Made excellent relationships with the client, in particular the head of Sales finance team which led to the client being more receptive to deliverables requests and queries

EndemolShine Group

Television production and distribution - limited company

- Became main point of contact with primary client contact, and led the legal meeting with the client
- Became main point of contact for the Senior Manager as they trusted me to manage progress because had shown to be pro-active in taking charge of tasks and finishing them
- Tested complex areas such as deferred and accrued revenue, revenue using Computer Assisted Audit Techniques, and the implementation of IFRS 15
- Identified tasks which could be done by associates and coached them through it to free up time for more complex areas
- Gave exceptional coaching and explained the reasons behind testing approaches which showed strong interest in the development of junior team members
- Kept spirits up during intense work conditions
- Had good knowledge of the client and industry, and shared this well with newcomers to the team

Account Technologies

Technology company using data modelling to lend finance - limited company

- Received a recognition award for showing commitment to the job far beyond booking to get it finished
- Helped financially manage the job, setting the budget for staff and timeline, and then costing a new price based on the growth of the company and one-offs for IFRS 9 and 15 implementations and new entities
- Tested the complex areas of accounting, including the significant risk for bad debt which required testing the data driven model and the assumptions it was based on. Additionally developing a strategy to test the impact of IFRS 9
- Showed good downwards management to the rest of the team (which was 3 business placement students on their first major engagement). Intervened to make sure no other team members had to deal with the client when they were intimidated.

- On first time as in-charge was one of the best an individual has had. They believed that few other Senior Associates could have dealt with the client's hostile attitude so well.
- Remained professionally sceptical, and at the end of the engagement the client invited me to networking events showing a good relationship had been built
- Led daily meetings with the client and was across every team members' area to give support when needed

Telehouse (KDDI Corporation)

Technology company providing data centres and ICT solutions - parent listed on the Tokyo Stock Exchange

- Received a recognition award on this engagement for requesting to take on more challenging areas, and commitment to getting it completed before the reporting deadline
- Liaised with the group team in Japan to ensure reporting met their requirements. Planned the journals strategy for the French team
- Tested the complex audit areas of revenue (again using CAATs), IFRS 15 implementation, journals, and physically inspect PPE
- Managed a remote team who performed work on more straightforward areas, from planning meetings, solving issues as they arose, to reviewing their work

Internal

- An engagement leader requested I join them and a Senior Manager in Capital Markets scope the potential audit of a cryptocurrency exchange. This meant holding meetings with the PwC global lead for cryptocurrencies and the prospective client. I then took working global guidelines on specific audit risks for cryptocurrencies and prepared a paper on how we could get comfort over each risk through a combination of specified procedures and testing controls identified in their controls matrix
- Ran an excel proficiency newsletter for my industry group that was well received by the group leader, partners, associates and my peers
- Consistently ranked as High Performing for my grade at year-end moderations

Whistler Blackcomb, Canada

Ski Coach (December 2019 - March 2020) ?&December 2014 - April 2015)?

Coached young athletes to prepare them technically and mentally to achieve their high-performance goals in a potentially dangerous environment.

Skills demonstrated via written feedback:

- Worked with fellow ski instructors to solve daily challenges on the mountain
- Formed good relationships with skiers and parents resulting in being requested for many lessons, and many comments of "best coach I've ever had"
- Self-motivated to develop myself by attending weekly training sessions and obtain my Snow Park certification alongside working
- Willingly accepted new challenges and changes to my schedule to show flexibility

Won the 'Barts Heart' Award (effectively employee of the month).

Gore Browne Investment Management, Salisbury

Intern (September 2015 - November 2015)

Was exposed to all aspects of successfully managing investments. Participating in meetings on market expectations, promising assets and fund presentations, and spent time at a brokers. I was responsible for producing performance reports, liquidity reports, updating asset allocations, researching stocks to invest in, researching and recommending funds and writing research papers on macro issues.

Other interests and skills

- Completed a 30+ hour python programming course and completed several python projects.
- Made the following website: [.....](#)
- **President of Snowsports Club** (largest club in University Athletic Union, 500+ members)
 - Showed a range of leadership, analytical, time management and relationship skills needed to lead the club to its most successful year in terms of membership, participation and financials
 - Responsible for organising trips to the Alps for hundreds of people
 - Received the Club Award from the Athletic Union for outstanding contribution towards sport and the club won AU Non-BUCS club of the Year as well as the Media Award
 - Balanced this alongside achieving a First in my degree
- Part of a BeyondMe team that provided pro-bono social media marketing strategy advice to World Child Cancer charity, after conducting research
- Trained as a ski racer from the age of 12 and participated in International Ski Federation races in

Europe until 17 years old

- Represented England at the International School Sport Federation World Championships