

Important Notes

Video was done 8 months ago

Mariusz was hired by the company to promote STOCK

1 ADURO

- Ofer Vicus (CEO)
- Public since 2021
- They have been doing R&D for 10 years until they recently went public
- ADURO not making revenue (at first Mariusz as not interested because of it)
- ADURO claims to solve a problem that is says to have a 2025 deadline, even though there are no revenues, the idea to solve this problem transforms this to a more attractive investment
- What is the problem? Plastic
 1. Plastic is becoming one of the most problematic component for the environment
 2. By 2025, there is a deadline for the big plastic producers to reduce the plastic consumption and recycling
- ADURO, has created a new approach to manage plastic consumption. uses the 80% that nobody else can process in order to recycle it, around 20% of the plastic is easy to manage and recycle, but there are no other competitors that can manage that 80% of plastic. Is a technology based on water.
- Many big players (as he called them) are already interested in ADURO, and each of the interested parties can return millions of dollars each

1.1 Proposed Business Model

- Licensing model Customer puts out their own factory or recycling facility and ADURO charges a licensing fee, (highest in returns)
- Own Producing Model ADURO setup their own recycling facility

1.2 Margin of Safety (How much money can I loose?)

Things that provides Mariusz margin of safety

- Insiders (of the company) own 48% of the company, so there is a pressure to succeed

- The patents are owned by them
- Cost of patents
- Scientists backup the technology used by ADURO

1.3 Market Today and Forecast

April 05th 0.95 CAD

He states that in around 5 years the return could be exponential

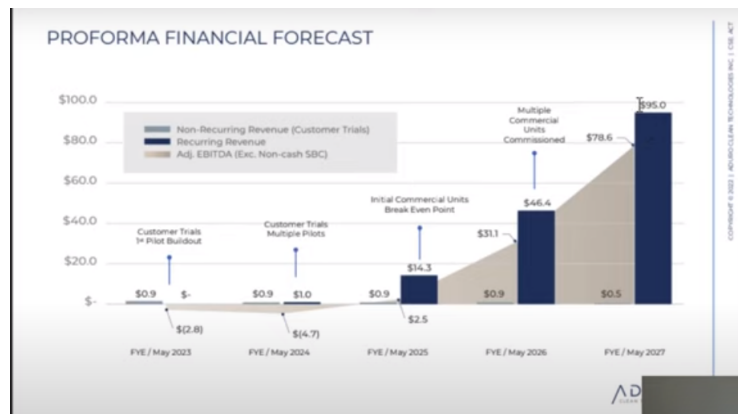


Figure 1: Forecast presented by ADURO

1.4 Scientific Ideas behind the Company

Next Generation Chemical Decostruction Technology

1. Converting waste plastics to the manufacturing of new plastics (recycling)

1.5 Patents

The CEO of the company when asked by Mariusz how much money does the company (saying company as their procedures and patents) cost right now. He answered that around 20 to 50 million dollars. Later he mentions that he would sell it by no less than 200 million.