
pyUSPTO

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INSTALLATION

```
pip install pyUSPTO
```

For development installation:

```
git clone https://github.com/DunlapCoddingtonPC/pyUSPTO.git
cd pyUSPTO
pip install -e .
```


QUICK START

This guide will help you get started with the pyUSPTO library.

2.1 Configuration

```
from pyUSPTO import BulkDataClient, PatentDataClient
from pyUSPTO.config import USPTOConfig
import os

# Method 1: Direct API key initialization
client1 = BulkDataClient(api_key="your_api_key_here")

# Method 2: Using USPTOConfig
config = USPTOConfig(api_key="your_api_key_here")
client2 = BulkDataClient(config=config)

# Method 3: Using environment variables
os.environ["USPTO_API_KEY"] = "your_api_key_here"
config_from_env = USPTOConfig.from_env()
client3 = BulkDataClient(config=config_from_env)
```

2.2 Examples

Searching for patents:

```
from pyUSPTO import PatentDataClient

client = PatentDataClient(api_key="your_api_key_here")

# Search for patents by inventor name
inventor_search = client.search_patents(inventor_name="Smith")
print(f"Found {inventor_search.count} patents with 'Smith' as inventor")
```


API REFERENCE

3.1 Clients

clients.bulk_data - Client for USPTO bulk data API.

This module provides a client for interacting with the USPTO Open Data Portal (ODP) Bulk Data API. It allows you to search for and download bulk data products.

class pyUSPTO.clients.bulk_data.**BulkDataClient**(*api_key=None, base_url=None, config=None*)

Bases: BaseUSPTOClient[[BulkDataResponse](#)]

Client for interacting with the USPTO bulk data API.

```
ENDPOINTS = {'download_file': 'api/v1/datasets/products/files/{file_download_uri}',
             'product_by_id': 'api/v1/datasets/products/{product_id}', 'products_search':
             'api/v1/datasets/products/search'}
```

__init__(*api_key=None, base_url=None, config=None*)

Initialize the BulkDataClient.

Parameters

- **api_key** ([Optional\[str\]](#)) – Optional API key for authentication
- **base_url** ([Optional\[str\]](#)) – The base URL of the API, defaults to config.bulk_data_base_url or “https://api.uspto.gov/api/v1/datasets”
- **config** ([Optional\[USPTOConfig\]](#)) – Optional USPTOConfig instance

download_file(*file_data, destination*)

Download a file from the API.

Parameters

- **file_data** ([FileData](#)) – FileData object containing file information
- **destination** ([str](#)) – Directory where the file should be saved

Return type

[str](#)

Returns

Path to the downloaded file

get_product_by_id(*product_id, file_data_from_date=None, file_data_to_date=None, offset=None, limit=None, include_files=None, latest=None*)

Get a specific bulk data product by ID.

Parameters

- **product_id** (`str`) – The product identifier
- **file_data_from_date** (`Optional[str]`) – Filter files by data from date (YYYY-MM-DD)
- **file_data_to_date** (`Optional[str]`) – Filter files by data to date (YYYY-MM-DD)
- **offset** (`Optional[int]`) – Number of product file records to skip
- **limit** (`Optional[int]`) – Number of product file records to collect
- **include_files** (`Optional[bool]`) – Whether to include product files in the response
- **latest** (`Optional[bool]`) – Whether to return only the latest product file

Return type`BulkDataProduct`**Returns**

BulkDataProduct object containing the product data

get_products(*params=None*)

Get a list of bulk data products.

This method is deprecated. Use `search_products` instead.

Parameters

params (`Optional[dict[str, Any]]`) – Optional query parameters

Return type`BulkDataResponse`**Returns**

BulkDataResponse object containing the API response

paginate_products(*post_body=None, **kwargs*)

Paginate through all products matching the search criteria.

Supports both GET and POST requests.

Parameters

- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex search queries
- ****kwargs** (`Any`) – Keyword arguments for GET-based pagination

Yields

BulkDataProduct objects

Return type`Iterator[BulkDataProduct]`**search_products**(*query=None, product_title=None, product_description=None, product_short_name=None, from_date=None, to_date=None, categories=None, labels=None, datasets=None, file_types=None, offset=None, limit=None, include_files=None, latest=None, facets=None*)

Search for products with various filters.

Parameters

- **query** (`Optional[str]`) – Search text
- **product_title** (`Optional[str]`) – Filter by product title
- **product_description** (`Optional[str]`) – Filter by product description

- **product_short_name** (*Optional[str]*) – Filter by product identifier (short name)
- **from_date** (*Optional[str]*) – Filter products with data from this date (YYYY-MM-DD)
- **to_date** (*Optional[str]*) – Filter products with data until this date (YYYY-MM-DD)
- **categories** (*Optional[list[str]]*) – Filter by dataset categories
- **labels** (*Optional[list[str]]*) – Filter by product labels
- **datasets** (*Optional[list[str]]*) – Filter by datasets
- **file_types** (*Optional[list[str]]*) – Filter by file types
- **offset** (*Optional[int]*) – Number of product records to skip
- **limit** (*Optional[int]*) – Number of product records to collect
- **include_files** (*Optional[bool]*) – Whether to include product files in the response
- **latest** (*Optional[bool]*) – Whether to return only the latest product file for each product
- **facets** (*Optional[bool]*) – Whether to enable facets in the response

Return type*BulkDataResponse***Returns**

BulkDataResponse object containing matching products

`clients.patent_data` - Client for USPTO patent data API.

This module provides a client for interacting with the USPTO Patent Data API. It allows you to search for and retrieve patent application data.

class `pyUSPTO.clients.patent_data.PatentDataClient`(*api_key=None, base_url=None, config=None*)Bases: `BaseUSPTOClient`[*PatentDataResponse*]

Client for interacting with the USPTO Patent Data API.

```

ENDPOINTS = {'download_application_document':
'api/v1/download/applications/{application_number}/{document_id}',
'get_application_adjustment':
'api/v1/patent/applications/{application_number}/adjustment',
'get_application_assignment':
'api/v1/patent/applications/{application_number}/assignment',
'get_application_associated_documents':
'api/v1/patent/applications/{application_number}/associated-documents',
'get_application_attorney':
'api/v1/patent/applications/{application_number}/attorney',
'get_application_by_number': 'api/v1/patent/applications/{application_number}',
'get_application_continuity':
'api/v1/patent/applications/{application_number}/continuity',
'get_application_documents':
'api/v1/patent/applications/{application_number}/documents',
'get_application_foreign_priority':
'api/v1/patent/applications/{application_number}/foreign-priority',
'get_application_metadata':
'api/v1/patent/applications/{application_number}/meta-data',
'get_application_transactions':
'api/v1/patent/applications/{application_number}/transactions',
'get_search_results': 'api/v1/patent/applications/search/download',
'search_applications': 'api/v1/patent/applications/search', 'status_codes':
'api/v1/patent/status-codes'}

```

`__init__(api_key=None, base_url=None, config=None)`

Initialize the PatentDataClient.

Parameters

- **api_key** (Optional[str]) – USPTO API key. If not provided, uses key from config or environment.
- **base_url** (Optional[str]) – Base URL for the USPTO Patent Data API. Defaults to <https://api.uspto.gov>.
- **config** (Optional[USPTOConfig]) – USPTOConfig instance. If not provided, creates one with the given api_key.

`download_archive(printed_metadata, destination=None, file_name=None, overwrite=False)`

Download Printed Metadata (XML data).

These are XML files of the patent as printed. Auto-extracts if the server sends a TAR/ZIP archive.

Note

See also `download_publication()` for a clearer method name with identical functionality.

Parameters

- **printed_metadata** (*PrintedMetaData*) – ArchiveMetaData object containing download URL and metadata
- **destination** (Optional[str]) – Optional directory path to save the file
- **file_name** (Optional[str]) – Optional filename. If not provided, uses Content-Disposition header

- **overwrite** (*bool*) – Whether to overwrite existing files. Default False

Returns

Path to the downloaded file (extracted if was in archive)

Return type

str

Raises

- **ValueError** – If `printed_metadata` has no download URL
- **FileExistsError** – If file exists and `overwrite=False`

download_document(*document*, *format=DocumentMimeType.PDF*, *destination=None*, *file_name=None*, *overwrite=False*)

Download document in specified format.

Automatically extracts if USPTO sends TAR/ZIP.

Parameters

- **document** (*Document*) – Document with `document_formats` list
- **format** (*str* | *DocumentMimeType*) – Which format (PDF, XML, MS_WORD). Can be string or `DocumentMimeType` enum. Defaults to PDF.
- **destination** (*Optional[str]*) – Directory to save to (default: current directory)
- **file_name** (*Optional[str]*) – Override filename (default: from Content-Disposition)
- **overwrite** (*bool*) – Overwrite existing file

Return type

str

Returns

Path to downloaded file (extracted if was in archive)

Raises

FormatNotAvailableError – If format not available for this document. The exception includes `requested_format`, `available_formats`, and `document` attributes for programmatic error handling.

Example

```
>>> docs = client.get_application_documents("19312841", document_codes=["CTNF
↳"])
>>> path = client.download_document(docs[0], format="XML")
>>> # Or using enum:
>>> path = client.download_document(docs[0], format=DocumentMimeType.XML)
```

download_publication(*printed_metadata*, *destination=None*, *file_name=None*, *overwrite=False*)

Download a publication XML file (grant or pre-grant publication).

This method downloads publication XML files from `PrintedMetaData` objects, such as grant documents or pre-grant publications (`pgpub`). Auto-extracts if the server sends a TAR/ZIP archive.

Parameters

- **printed_metadata** (*PrintedMetaData*) – PrintedMetaData object containing the publication download URL and filename information. Typically obtained from *get_application_associated_documents()* or from PatentFileWrapper’s *grant_document_meta_data* or *pg_publication_document_meta_data*.
- **destination** (*Optional[str]*) – Optional directory path where the file should be saved. If not provided, saves to the current directory. The directory will be created if it doesn’t exist.
- **file_name** (*Optional[str]*) – Optional custom filename. If not provided, uses the *xml_file_name* from the metadata (e.g., “18915708_12307527.xml”).
- **overwrite** (*bool*) – Whether to overwrite an existing file at the destination. Default is False, which raises *FileExistsError* if file exists.

Returns

Absolute path to the downloaded publication file (extracted if was in archive).

Return type

str

Raises

- **ValueError** – If printed_metadata has no file_location_uri (download URL).
- **FileExistsError** – If the file already exists and overwrite=False.

Examples

Download grant XML to a specific directory (auto-filename):

```
>>> response = client.get_application_by_number("18/915,708")
>>> ifw = response
>>> grant_metadata = ifw.grant_document_meta_data
>>> path = client.download_publication(grant_metadata, destination="./
↳downloads")
>>> print(path)
'./downloads/18915708_12307527.xml'
```

Download pgpub XML with custom filename:

```
>>> pgpub_metadata = ifw.pg_publication_document_meta_data
>>> path = client.download_publication(
...     pgpub_metadata,
...     file_name="my_publication.xml",
...     destination="./downloads"
... )
>>> print(path)
'./downloads/my_publication.xml'
```

Download to current directory:

```
>>> path = client.download_publication(grant_metadata)
>>> print(path)
'./18915708_12307527.xml'
```

get_IFW_metadata(*application_number=None, publication_number=None, patent_number=None, PCT_app_number=None, PCT_pub_number=None*)

Retrieve complete patent file wrapper data using common identifiers.

This utility fetches the *PatentFileWrapper*, which contains comprehensive IFW metadata, application details, and more. Provide only one identifier if possible. If multiple are given, they are processed in the order listed in the arguments, and the first successful match is returned.

Parameters

- **application_number** (Optional[str], optional) – USPTO application number (e.g., “16123456”). Checked first (direct lookup).
- **patent_number** (Optional[str], optional) – USPTO patent number (e.g., “11000000”). Checked second (uses search).
- **publication_number** (Optional[str], optional) – USPTO pre-grant publication number (e.g., “20230123456”). Checked third (uses search).
- **PCT_app_number** (Optional[str], optional) – PCT application number. Checked fourth (direct lookup, treated as USPTO app#).
- **PCT_pub_number** (Optional[str], optional) – PCT publication number (e.g., “2023012345”). Checked fifth (uses search).

Returns

A *PatentFileWrapper* object with

comprehensive data if found using one of the identifiers, otherwise None.

Return type

Optional[*PatentFileWrapper*]

get_application_adjustment(*application_number*)

Retrieve patent term adjustment (PTA) data for a specific application.

This method fetches the *PatentTermAdjustmentData* component from the full patent file wrapper. This data includes details on various delay quantities (e.g., A, B, C delays, applicant delays), the total calculated adjustment, and a history of PTA events that influenced the term.

Parameters

application_number (str) – The USPTO application number for which PTA data is being requested (e.g., “16123456”).

Returns

A *PatentTermAdjustmentData*

object containing the PTA details if the application is found and has such data. Returns None if the application cannot be found or if PTA data is not available in the response.

Return type

Optional[*PatentTermAdjustmentData*]

get_application_assignment(*application_number*)

Retrieve a list of patent assignments for a specific application.

This method fetches the *assignment_bag* from the patent file wrapper, which contains a list of *Assignment* objects. Each *Assignment* object details an assignment including information such as reel and frame numbers, recording dates, conveyance text, and details about the assignors and assignees.

Parameters

application_number (str) – The USPTO application number for which assignment data is being requested (e.g., “16123456”).

Returns**A list of *Assignment* objects, each**

representing a recorded assignment for the application. Returns None if the application cannot be found, or if no assignment data is available in the response. An empty list may be returned if the application is found but has no recorded assignments.

Return type

Optional[List[*Assignment*]]

get_application_associated_documents(application_number)

Retrieve metadata for Pre-Grant Publication and Grant documents.

This method fetches metadata specifically for published documents associated with the patent application, such as Pre-Grant Publications (PGPUBs) and granted patent documents. It does not retrieve the prosecution history documents (see *get_application_documents* for that). The result is a *PrintedPublication* object, which holds *PrintedMetaData* including file URIs and names. Download with *download_archive*.

Parameters

application_number (*str*) – The USPTO application number for which associated PG-PUB/Grant document metadata is being requested (e.g., “16123456”).

Returns**A *PrintedPublication* object**

containing *PrintedMetaData* for the Pre-Grant Publication and/or the Grant document, if available. Returns None if the application cannot be found or if no such associated document metadata is available. The fields within the returned object (*pg-pub_document_meta_data*, *grant_document_meta_data*) may themselves be None if a particular type of document (e.g., PGPUB) does not exist for the application.

Return type

Optional[*PrintedPublication*]

get_application_attorney(application_number)

Retrieve data for the attorney(s) of record for a specific application.

This method fetches the *RecordAttorney* object associated with the patent application. This object contains details about the attorney(s) of record, including customer number correspondence data, power of attorney information, and a list of listed attorneys.

Parameters

application_number (*str*) – The USPTO application number for which attorney data is being requested (e.g., “16123456”).

Returns**A *RecordAttorney* object with details**

about the attorney(s) of record if the application is found and such data exists. Returns None if the application cannot be found or if no attorney data is available in the response.

Return type

Optional[*RecordAttorney*]

get_application_by_number(application_number)

Retrieve the full details for a specific patent application by its number.

This method fetches comprehensive information for a single patent application identified by its unique application number.

Parameters

application_number (*str*) – The USPTO application number for the patent application

(e.g., “16123456” or “18/915,708”). The application number will be automatically sanitized to remove commas and spaces.

Returns

A *PatentFileWrapper* object representing

the complete file wrapper for the application if found. This object contains all data sections related to the application, such as metadata, addresses, assignments, attorney/agent data, continuity data, PTA/PTE data, transactions, and associated documents. Returns None if the application cannot be found or if the response does not contain the expected data.

Return type

Optional[*PatentFileWrapper*]

get_application_continuity(*application_number*)

Retrieve continuity data (parent/child applications) for a specific application.

This method fetches the lineage of the specified application, returning an *ApplicationContinuityData* object. This object consolidates lists of *ParentContinuity* (applications to which the current one claims priority) and *ChildContinuity* (applications claiming priority to the current one) objects, each detailing the related application’s key identifiers and status.

Parameters

application_number (*str*) – The USPTO application number for which continuity data is being requested (e.g., “16123456”).

Returns

An *ApplicationContinuityData*

object containing lists of parent and child continuity relationships. Returns None if the application cannot be found or if the underlying data to construct continuity is not available. The lists within the returned object may be empty if no parent or child continuity links exist.

Return type

Optional[*ApplicationContinuityData*]

get_application_documents(*application_number*, *document_codes*=None, *official_date_from*=None, *official_date_to*=None)

Retrieve metadata for documents associated with a specific application.

This method fetches a collection of document metadata related to the given patent application. The result is a *DocumentBag* object, which is an iterable collection of *Document* instances. Each *Document* object contains metadata such as its identifier, official date, document code and description, direction (incoming/outgoing), and available download formats.

Parameters

- **application_number** (*str*) – The USPTO application number for which document metadata is being requested (e.g., “16123456”).
- **document_codes** (Optional[List[*str*]]) – Filter by specific document type codes. If provided, only documents with these codes will be returned. Examples: [‘ABST’, ‘CLM’, ‘SPEC’, ‘DRWD’].
- **official_date_from** (Optional[*str*]) – Filter documents from this date (inclusive). Date format: YYYY-MM-DD (e.g., “2020-01-15”).
- **official_date_to** (Optional[*str*]) – Filter documents to this date (inclusive). Date format: YYYY-MM-DD (e.g., “2023-12-31”).

Returns

A *DocumentBag* object containing metadata for all

publicly available documents associated with the application that match the provided filters. The bag will be empty if no documents are found or if the API response indicates no documents. It does not return None for “not found” cases; an empty collection is returned instead.

Return type

DocumentBag

get_application_foreign_priority(application_number)

Retrieve a list of foreign priority claims for a specific application.

This method fetches the *foreign_priority_bag* from the patent file wrapper. This bag contains a list of *ForeignPriority* objects, each representing a claim to a foreign patent application’s priority date. Details include the IP office name, filing date, and application number of the foreign priority application.

Parameters

application_number (str) – The USPTO application number for which foreign priority data is being requested (e.g., “16123456”).

Returns**A list of *ForeignPriority* objects,**

each detailing a claimed foreign priority. Returns None if the application cannot be found or if no foreign priority data is available. An empty list may be returned if the application is found but has no foreign priority claims.

Return type

Optional[List[*ForeignPriority*]]

get_application_metadata(application_number)

Retrieve key metadata for a specific patent application.

This method fetches the *ApplicationMeta*Data component from the full patent file wrapper. The metadata includes a wide range of information such as application status, important dates (filing, grant, publication), applicant and inventor details, classification data, and other core identifying information for the application.

Parameters

application_number (str) – The USPTO application number for which metadata is being requested (e.g., “16123456” or “18/915,708”). The application number will be automatically sanitized.

Returns**An *ApplicationMeta*Data object**

containing the core details of the patent application if found. Returns None if the application cannot be found or if metadata is not available in the response.

Return type

Optional[*ApplicationMeta*Data]

get_application_transactions(application_number)

Retrieve the transaction history (events) for a specific application.

This method fetches the *event_data_bag* from the patent file wrapper. This bag contains a list of *EventData* objects, each representing a single recorded event in the prosecution history of the patent application. Events include details like an event code, a textual description, and the date the event was recorded.

Parameters

application_number (str) – The USPTO application number for which transaction history is being requested (e.g., “16123456”).

Returns**A list of *EventData* objects, each**

detailing a transaction or event in the application's history. Returns None if the application cannot be found or if no transaction data is available. An empty list may be returned if the application is found but has no recorded transaction events.

Return type

Optional[List[*EventData*]]

get_search_results(*query=None, sort=None, offset=0, limit=25, fields_param=None, filters_param=None, range_filters_param=None, post_body=None, application_number_q=None, patent_number_q=None, inventor_name_q=None, applicant_name_q=None, assignee_name_q=None, filing_date_from_q=None, filing_date_to_q=None, grant_date_from_q=None, grant_date_to_q=None, classification_q=None, additional_query_params=None*)

Fetch a dataset of patent applications based on search criteria, always requesting JSON format.

For GET, parameters align with OpenAPI for `/api/v1/patent/applications/search/download`. For POST, `post_body` should conform to `PatentDownloadRequest` schema.

Return type

list[*ApplicationMetaData*]

get_status_codes(*params=None*)

Retrieve USPTO patent application status codes and their descriptions.

This method fetches a list of defined USPTO patent application status codes (e.g., codes for “Pending,” “Abandoned,” “Issued”) using a GET request. The request can be customized with query parameters to filter or paginate the results if supported by the API endpoint.

Parameters

params (Optional[Dict[str, Any]], optional) – A dictionary of query parameters to be sent with the GET request. These parameters can be used to filter or control the output of the status codes list. Defaults to None, which typically retrieves all available status codes or the API's default set.

Returns**An object containing a count of matching**

status codes, a *StatusCollection* of the *StatusCode* objects (code and description), and a request identifier.

Return type

StatusCodeSearchResponse

paginate_applications(*post_body=None, **kwargs*)

Provide an iterator to easily paginate through patent application search results.

This method simplifies the process of fetching all patent applications that match a given search query by automatically handling pagination. Supports both GET and POST requests.

For GET requests, provide search parameters as keyword arguments. For POST requests, provide the search criteria in `post_body`.

The `offset` and `limit` parameters are managed by the pagination logic; setting them directly in `kwargs` or `post_body` might lead to unexpected behavior.

Parameters

- **post_body** (Optional[dict[str, Any]]) – Optional POST body for complex search queries. If provided, performs POST-based pagination.

- ****kwargs** (*Any*) – Keyword arguments for GET-based pagination or additional query parameters for POST requests.

Returns

An iterator that yields *PatentFileWrapper*

objects, allowing iteration over all matching patent applications across multiple pages of results.

Return type

Iterator[*PatentFileWrapper*]

Examples

```
# GET-based pagination for wrapper in client.paginate_applications(
    query="applicationNumberText:16*", limit=50
):
    print(wrapper.application_number_text)

# POST-based pagination for wrapper in client.paginate_applications(
    post_body={
        "q": "applicationNumberText:16*", "facets": "true", "fields": "applicationNumber-
        Text,applicationMetaData"
    }
):
    print(wrapper.application_number_text)
```

sanitize_application_number(*input_number*)

Sanitize and validate a USPTO application number.

Application numbers are either: - 8 digits (e.g., "16123456") - Series code format: 2 digits + "/" + 6 digits (e.g., "08/123456") - PCT format: "PCT/US2024/012345" → "PCTUS2412345"

This method removes common separators (commas, spaces) while preserving the "/" in series code format.

Parameters

input_number (*str*) – Raw application number input. May include commas, spaces, or other formatting.

Returns

Sanitized application number (either "NNNNNNNN" or "NN/NNNNNN").

Return type

str

Raises

ValueError – If the format is invalid.

Examples

```
>>> client.sanitize_application_number("16123456")
"16123456"
>>> client.sanitize_application_number("16,123,456")
```

```
"16123456"
>>> client.sanitize_application_number("08/123456")
"08/123456"
>>> client.sanitize_application_number("08/123,456")
"08/123456"
```

search_applications(*query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None, range_filters=None, post_body=None, application_number_q=None, patent_number_q=None, inventor_name_q=None, applicant_name_q=None, assignee_name_q=None, filing_date_from_q=None, filing_date_to_q=None, grant_date_from_q=None, grant_date_to_q=None, classification_q=None, earliestPublicationNumber_q=None, pctPublicationNumber_q=None, additional_query_params=None*)

Search for patent applications.

Can perform a GET request based on OpenAPI query parameters or a POST request if *post_body* is specified.

Return type

PatentDataResponse

search_status_codes(*search_request*)

Search USPTO patent application status codes using POST criteria.

Performs targeted searches for USPTO patent application status codes (e.g., for “Pending,” “Abandoned,” “Issued”) by sending a POST request with a JSON body containing the *search_request* criteria. This method is suited for more complex queries than the GET-based *get_status_codes*.

Parameters

search_request (Dict[str, Any]) – A dictionary with search criteria, sent as the JSON POST body. The structure must conform to USPTO API requirements for this endpoint (e.g., for searching by code or description keywords).

Returns

An object containing a count of matching

status codes, a *StatusCodeCollection* of the *StatusCode* objects (code and description), and a request identifier.

Return type

StatusCodeSearchResponse

`clients.petition_decisions` - Client for USPTO Final Petition Decisions API.

This module provides a client for interacting with the USPTO Final Petition Decisions API. It allows you to search for and retrieve final agency petition decisions in publicly available patent applications and patents filed in 2001 or later.

```
class pyUSPTO.clients.petition_decisions.FinalPetitionDecisionsClient(api_key=None,  
                                                                    base_url=None,  
                                                                    config=None)
```

Bases: `BaseUSPTOClient[PetitionDecisionResponse]`

Client for interacting with the USPTO Final Petition Decisions API.

This client provides methods to search for petition decisions, retrieve specific decisions by ID, download decision data, and download associated documents.

Final petition decisions data are incrementally added to the USPTO Open Data Portal on a monthly basis starting with data from 2022 and later.

```
ENDPOINTS = {'download_decisions': 'api/v1/petition/decisions/search/download',
'get_decision_by_id':
'api/v1/petition/decisions/{petitionDecisionRecordIdentifier}', 'search_decisions':
'api/v1/petition/decisions/search'}
```

```
__init__(api_key=None, base_url=None, config=None)
```

Initialize the FinalPetitionDecisionsClient.

Parameters

- **api_key** (Optional[str]) – Optional API key for authentication.
- **base_url** (Optional[str]) – Optional base URL override for the API.
- **config** (Optional[USPTOConfig]) – Optional USPTOConfig instance for configuration.

```
download_decisions(format='json', query=None, sort=None, offset=None, limit=None, fields=None,
filters=None, range_filters=None, application_number_q=None,
patent_number_q=None, inventor_name_q=None, applicant_name_q=None,
decision_date_from_q=None, decision_date_to_q=None,
additional_query_params=None, file_name=None, destination=None,
overwrite=False)
```

Download petition decisions data in the specified format.

This endpoint is designed for bulk downloads of petition decisions data. It supports JSON and CSV formats.

Parameters

- **format** (str) – Download format, either “json” or “csv”. Defaults to “json”.
- **query** (Optional[str]) – Direct query string in USPTO search syntax.
- **sort** (Optional[str]) – Sort order for results.
- **offset** (Optional[int]) – Number of records to skip (pagination).
- **limit** (Optional[int]) – Maximum number of records to return.
- **fields** (Optional[str]) – Specific fields to return.
- **filters** (Optional[str]) – Filter configuration string.
- **range_filters** (Optional[str]) – Range filter configuration string.
- **application_number_q** (Optional[str]) – Filter by application number.
- **patent_number_q** (Optional[str]) – Filter by patent number.
- **inventor_name_q** (Optional[str]) – Filter by inventor name.
- **applicant_name_q** (Optional[str]) – Filter by applicant name.
- **decision_date_from_q** (Optional[str]) – Filter decisions from this date (YYYY-MM-DD).
- **decision_date_to_q** (Optional[str]) – Filter decisions to this date (YYYY-MM-DD).
- **additional_query_params** (Optional[dict[str, Any]]) – Additional custom query parameters.
- **file_name** (Optional[str]) – Optional filename for CSV downloads. Defaults to “petition_decisions.csv”.
- **destination** (Optional[str]) – Optional directory path to save CSV file. If None, returns Response.

- **overwrite** (`bool`) – Whether to overwrite existing files. Default `False`.

Returns

- If `format="json"`: Returns `PetitionDecisionDownloadResponse`
- If `format="csv"` and `destination` is `None`: Returns streaming `Response`
- If `format="csv"` and `destination` is set: Returns `str` path to saved file

Return type

`Union[PetitionDecisionDownloadResponse, requests.Response, str]`

Raises

FileExistsError – If CSV file exists and `overwrite=False`

Examples

```
# Download as JSON >>> download = client.download_decisions( ... format="json", ... technology_center_q="1700", ... limit=1000 ... ) >>> for decision in download.petition_decision_data: ... print(decision.application_number_text)

# Download CSV and save to file >>> file_path = client.download_decisions( ... format="csv", ... decision_date_from_q="2023-01-01", ... destination="/downloads" ... ) >>> print(f'Saved to: {file_path}')

# Download CSV as streaming response (advanced usage) >>> response = client.download_decisions(format="csv") >>> with open("decisions.csv", "wb") as f: ... for chunk in response.iter_content(chunk_size=8192): ... f.write(chunk)
```

download_petition_document (*download_option*, *destination=None*, *file_name=None*, *overwrite=False*)

Download petition document (auto-extracts if in archive).

Parameters

- **download_option** (`DocumentDownloadOption`) – `DocumentDownloadOption` object containing the download URL and metadata.
- **destination** (`Optional[str]`) – Optional directory path where the file should be saved. If not provided, saves to the current directory.
- **file_name** (`Optional[str]`) – Optional filename for the downloaded file. If not provided, it will be extracted from Content-Disposition header or URL.
- **overwrite** (`bool`) – Whether to overwrite an existing file. Defaults to `False`.

Returns

The absolute path to the downloaded file (extracted if was in archive).

Return type

`str`

Raises

- **ValueError** – If `download_option` has no download URL.
- **FileExistsError** – If the file exists and `overwrite=False`.

Examples

```
# Download first document from a decision >>> decision = client.get_decision_by_id( ... "34044333-4b40-515f-a684-2515325c57c5", ... include_documents=True ... ) >>> if decision.document_bag:
... doc = decision.document_bag[0] ... if doc.download_option_bag: ... # Download PDF version
... pdf_option = next( ... opt for opt in doc.download_option_bag ... if opt.mime_type_identifier
== "PDF" ... ) ... path = client.download_petition_document( ... pdf_option, ... destina-
tion="/downloads" ... ) ... print(f'Downloaded to: {path}')
```

get_decision_by_id(*petition_decision_record_identifier*, *include_documents=None*)

Retrieve a specific petition decision by its record identifier.

Parameters

- **petition_decision_record_identifier** (*str*) – The unique identifier for the petition decision record (UUID format).
- **include_documents** (*Optional[bool]*) – Whether to include associated documents in the response. If True, adds includeDocuments=true query parameter.

Returns

The petition decision if found, None otherwise.

Return type

Optional[PetitionDecision]

Examples

```
# Get decision without documents >>> decision = client.get_decision_by_id( ... "9f1a4a2b-eee1-58ec-a3aa-167c4075aed4" ... )

# Get decision with documents >>> decision = client.get_decision_by_id( ... "34044333-4b40-515f-a684-2515325c57c5", ... include_documents=True ... )
```

paginate_decisions(*post_body=None*, ***kwargs*)

Provide an iterator to paginate through petition decision search results.

This method simplifies fetching all petition decisions matching a search query by automatically handling pagination. Supports both GET and POST requests.

The offset and limit parameters are managed by the pagination logic; setting them directly in kwargs or post_body might lead to unexpected behavior.

Parameters

- **post_body** (*Optional[dict[str, Any]]*) – Optional POST body for complex search queries
- ****kwargs** (*Any*) – Keyword arguments for GET-based pagination

Returns

An iterator yielding *PetitionDecision* objects,
allowing iteration over all matching petition decisions across multiple pages of results.

Return type

Iterator[PetitionDecision]

Examples

```
# GET pagination through all decisions for a technology center >>>
for decision in client.paginate_decisions(technology_center_q="1700"): ...
    print(f'{decision.application_number_text}: {decision.decision_type_code}')

# POST pagination with date range >>> for decision in client.paginate_decisions( ... post_body={
... "decision_date_from_q": "2023-01-01", ... "decision_date_to_q": "2023-12-31" ... } ... ): ...
    process_decision(decision)
```

search_decisions(*query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None, range_filters=None, post_body=None, application_number_q=None, patent_number_q=None, inventor_name_q=None, applicant_name_q=None, invention_title_q=None, decision_type_code_q=None, decision_date_from_q=None, decision_date_to_q=None, petition_mail_date_from_q=None, petition_mail_date_to_q=None, technology_center_q=None, final_deciding_office_name_q=None, additional_query_params=None*)

Return final petition decisions matching the given criteria.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (Optional[str]) – Direct query string in USPTO search syntax.
- **sort** (Optional[str]) – Sort order for results.
- **offset** (int | None) – Number of records to skip (pagination).
- **limit** (int | None) – Maximum number of records to return.
- **facets** (Optional[str]) – Facet configuration string.
- **fields** (Optional[str]) – Specific fields to return.
- **filters** (Optional[str]) – Filter configuration string.
- **range_filters** (Optional[str]) – Range filter configuration string.
- **post_body** (Optional[dict[str, Any]]) – Optional POST body for complex queries.
- **application_number_q** (Optional[str]) – Filter by application number.
- **patent_number_q** (Optional[str]) – Filter by patent number.
- **inventor_name_q** (Optional[str]) – Filter by inventor name.
- **applicant_name_q** (Optional[str]) – Filter by applicant name.
- **invention_title_q** (Optional[str]) – Filter by invention title.
- **decision_type_code_q** (Optional[str]) – Filter by decision type code.
- **decision_date_from_q** (Optional[str]) – Filter decisions from this date (YYYY-MM-DD).
- **decision_date_to_q** (Optional[str]) – Filter decisions to this date (YYYY-MM-DD).
- **petition_mail_date_from_q** (Optional[str]) – Filter petition mail dates from (YYYY-MM-DD).

- **petition_mail_date_to_q** (*Optional[str]*) – Filter petition mail dates to (YYYY-MM-DD).
- **technology_center_q** (*Optional[str]*) – Filter by technology center.
- **final_deciding_office_name_q** (*Optional[str]*) – Filter by deciding office name.
- **additional_query_params** (*Optional[dict[str, Any]]*) – Additional custom query parameters.

Returns

Response containing matching petition decisions.

Return type

PetitionDecisionResponse

Examples

```
# Search with direct query >>> response = client.search_decisions(query="applicationNumberText:17765301")
# Search with convenience parameters >>> response = client.search_decisions( ... appli-
cant_name_q="ACME Corp", ... decision_date_from_q="2022-01-01", ... limit=50 ... )
# Search with POST body >>> response = client.search_decisions( ... post_body={"q": "technology-
Center:1700", "limit": 100} ... )
```

clients.ptab_appeals - Client for USPTO PTAB Appeals API.

This module provides a client for interacting with the USPTO PTAB (Patent Trial and Appeal Board) Appeals API. It allows you to search for ex parte appeal decisions.

class pyUSPTO.clients.ptab_appeals.**PTABAppealsClient**(*api_key=None, base_url=None, config=None*)

Bases: BaseUSPTOClient[*PTABAppealResponse*]

Client for interacting with the USPTO PTAB Appeals API.

This client provides methods to search for ex parte appeal decisions from the Patent Trial and Appeal Board.

Appeals data includes decisions on patent application appeals from the examiner to the PTAB.

ENDPOINTS = {'search_decisions': 'api/v1/patent/appeals/decisions/search'}

__init__(*api_key=None, base_url=None, config=None*)

Initialize the PTABAppealsClient.

Parameters

- **api_key** (*Optional[str]*) – Optional API key for authentication.
- **base_url** (*Optional[str]*) – Optional base URL override for the API.
- **config** (*Optional[USPTOConfig]*) – Optional USPTOConfig instance for configuration.

download_appeal_archive(*appeal_meta_data, destination=None, file_name=None, overwrite=False*)

Download appeal archive (ZIP/TAR) without extraction.

Parameters

- **appeal_meta_data** (*AppealMetaData*) – AppealMetaData with file_download_uri
- **destination** (*Optional[str]*) – Directory to save to
- **file_name** (*Optional[str]*) – Override filename

- **overwrite** (*bool*) – Overwrite existing file

Return type*str***Returns**

Path to downloaded archive file

Raises**ValueError** – If *appeal_meta_data* has no *file_download_uri***download_appeal_document**(*document_data*, *destination=None*, *file_name=None*, *overwrite=False*)

Download individual appeal document (auto-extracts if needed).

Parameters

- **document_data** (*AppealDocumentData*) – *AppealDocumentData* with *file_download_uri*
- **destination** (*Optional[str]*) – Directory to save to
- **file_name** (*Optional[str]*) – Override filename
- **overwrite** (*bool*) – Overwrite existing file

Return type*str***Returns**

Path to downloaded file

Raises**ValueError** – If *document_data* has no *file_download_uri***download_appeal_documents**(*appeal_meta_data*, *destination=None*, *overwrite=False*)

Download and extract all appeal documents.

Parameters

- **appeal_meta_data** (*AppealMetaData*) – *AppealMetaData* with *file_download_uri*
- **destination** (*Optional[str]*) – Directory to save/extract to
- **overwrite** (*bool*) – Overwrite existing files

Return type*str***Returns**

Path to extraction directory

Raises**ValueError** – If *appeal_meta_data* has no *file_download_uri***paginate_decisions**(*post_body=None*, ***kwargs*)

Provide an iterator to paginate through appeal decision search results.

This method simplifies fetching all appeal decisions matching a search query by automatically handling pagination. It internally calls the *search_decisions* method, batching results and yielding them one by one.

Supports both GET and POST requests. For POST requests, provide the search criteria in *post_body*. For GET requests, use keyword arguments.

The offset parameter is managed by the pagination logic and should not be provided by the user. The limit parameter can be customized.

Parameters

- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex search queries.
- ****kwargs** (`Any`) – Keyword arguments passed to `search_decisions` for constructing the search query (for GET-based pagination).

Returns

An iterator yielding PTABAppealDecision objects,
allowing iteration over all matching decisions across multiple pages of results.

Return type

`Iterator[PTABAppealDecision]`

Examples

```
# GET-based pagination with convenience parameters >>> for de-
cision in client.paginate_decisions(technology_center_number_q="3600"):
...     print(f'{decision.appeal_meta_data.appeal_number}:
f'{decision.decision_data.decision_type_category}')

# GET-based pagination with date range and custom limit >>> for decision in client.paginate_decisions(
... decision_date_from_q="2023-01-01", ... decision_date_to_q="2023-12-31", ... limit=50 ... ):
...     process_decision(decision)

# POST-based pagination >>> for decision in client.paginate_decisions( ... post_body={"q": "dec-
sionTypeCategory:Affirmed", "limit": 100} ... ): ... process_decision(decision)
```

search_decisions(*query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None, range_filters=None, post_body=None, appeal_number_q=None, application_number_text_q=None, appellant_name_q=None, requestor_name_q=None, decision_type_category_q=None, decision_date_from_q=None, decision_date_to_q=None, technology_center_number_q=None, additional_query_params=None*)

Search for PTAB appeal decisions.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (`Optional[str]`) – Direct query string in USPTO search syntax.
- **sort** (`Optional[str]`) – Sort order for results.
- **offset** (`int | None`) – Number of records to skip (pagination).
- **limit** (`int | None`) – Maximum number of records to return.
- **facets** (`Optional[str]`) – Facet configuration string.
- **fields** (`Optional[str]`) – Specific fields to return.
- **filters** (`Optional[str]`) – Filter configuration string.
- **range_filters** (`Optional[str]`) – Range filter configuration string.
- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex queries.

- **appeal_number_q** (*Optional[str]*) – Filter by appeal number.
- **application_number_text_q** (*Optional[str]*) – Filter by application number.
- **appellant_name_q** (*Optional[str]*) – Filter by appellant name.
- **requestor_name_q** (*Optional[str]*) – Filter by requestor name.
- **decision_type_category_q** (*Optional[str]*) – Filter by decision type category.
- **decision_date_from_q** (*Optional[str]*) – Filter decisions from this date (YYYY-MM-DD).
- **decision_date_to_q** (*Optional[str]*) – Filter decisions to this date (YYYY-MM-DD).
- **technology_center_number_q** (*Optional[str]*) – Filter by technology center number.
- **additional_query_params** (*Optional[dict[str, Any]]*) – Additional custom query parameters.

Returns

Response containing matching appeal decisions.

Return type

PTABAppealResponse

Examples

```
# Search with direct query >>> response = client.search_decisions(query="appealNumber:2023-001234")

# Search with convenience parameters >>> response = client.search_decisions( ... technology_center_number_q="3600", ... decision_date_from_q="2023-01-01", ... limit=50 ... )

# Search with POST body >>> response = client.search_decisions( ... post_body={"q": "decision-TypeCategory:Affirmed", "limit": 100} ... )
```

`clients.ptab_interferences` - Client for USPTO PTAB Interferences API.

This module provides a client for interacting with the USPTO PTAB (Patent Trial and Appeal Board) Interferences API. It allows you to search for patent interference decisions.

class `pyUSPTO.clients.ptab_interferences.PTABInterferencesClient`(*api_key=None, base_url=None, config=None*)

Bases: `BaseUSPTOClient[PTABInterferenceResponse]`

Client for interacting with the USPTO PTAB Interferences API.

This client provides methods to search for patent interference decisions from the Patent Trial and Appeal Board. Interference proceedings are used to determine priority of invention when two or more parties claim the same patentable invention.

ENDPOINTS = {'search_decisions': 'api/v1/patent/interferences/decisions/search'}

__init__(*api_key=None, base_url=None, config=None*)

Initialize the PTABInterferencesClient.

Parameters

- **api_key** (*Optional[str]*) – Optional API key for authentication.
- **base_url** (*Optional[str]*) – Optional base URL override for the API.

- **config** (`Optional[USPTOConfig]`) – Optional USPTOConfig instance for configuration.

download_interference_archive(*interference_meta_data*, *destination=None*, *file_name=None*, *overwrite=False*)

Download interference archive (ZIP/TAR) without extraction.

Parameters

- **interference_meta_data** (`InterferenceMetaData`) – InterferenceMetaData with `file_download_uri`
- **destination** (`Optional[str]`) – Directory to save to
- **file_name** (`Optional[str]`) – Override filename
- **overwrite** (`bool`) – Overwrite existing file

Return type

`str`

Returns

Path to downloaded archive file

Raises

ValueError – If `interference_meta_data` has no `file_download_uri`

download_interference_document(*document_data*, *destination=None*, *file_name=None*, *overwrite=False*)

Download individual interference document (auto-extracts if needed).

Parameters

- **document_data** (`InterferenceDocumentData`) – InterferenceDocumentData with `file_download_uri`
- **destination** (`Optional[str]`) – Directory to save to
- **file_name** (`Optional[str]`) – Override filename
- **overwrite** (`bool`) – Overwrite existing file

Return type

`str`

Returns

Path to downloaded file

Raises

ValueError – If `document_data` has no `file_download_uri`

download_interference_documents(*interference_meta_data*, *destination=None*, *overwrite=False*)

Download and extract all interference documents.

Parameters

- **interference_meta_data** (`InterferenceMetaData`) – InterferenceMetaData with `file_download_uri`
- **destination** (`Optional[str]`) – Directory to save/extract to
- **overwrite** (`bool`) – Overwrite existing files

Return type

`str`

Returns

Path to extraction directory

Raises

ValueError – If `interference_meta_data` has no `file_download_uri`

paginate_decisions(*post_body=None, **kwargs*)

Provide an iterator to paginate through interference decision search results.

This method simplifies fetching all interference decisions matching a search query by automatically handling pagination. It internally calls the `search_decisions` method, batching results and yielding them one by one.

Supports both GET and POST requests. For POST requests, provide the search criteria in *post_body*. For GET requests, use keyword arguments.

The offset parameter is managed by the pagination logic and should not be provided by the user. The limit parameter can be customized.

Parameters

- **post_body** (*Optional[dict[str, Any]]*) – Optional POST body for complex search queries.
- ****kwargs** (*Any*) – Keyword arguments passed to `search_decisions` for constructing the search query (for GET-based pagination).

Returns

An iterator yielding PTABInterferenceDecision

objects, allowing iteration over all matching decisions across multiple pages of results.

Return type

Iterator[*PTABInterferenceDecision*]

Examples

```
# GET-based pagination through all decisions >>> for decision in client.paginate_decisions():
...     print(f'{decision.interference_meta_data.interference_number}:      ' ...
...     f'{decision.document_data.interference_outcome_category}')

# GET-based pagination with date range and custom limit >>> for decision in client.paginate_decisions(
...     decision_date_from_q="2020-01-01", ... decision_date_to_q="2023-12-31", ... limit=50 ... ):
...     process_decision(decision)

# POST-based pagination >>> for decision in client.paginate_decisions( ... post_body={"q": "inter-
...     ferenceOutcomeCategory:Priority to Senior Party"} ... ): ... process_decision(decision)
```

search_decisions(*query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None, range_filters=None, post_body=None, interference_number_q=None, senior_party_application_number_q=None, junior_party_application_number_q=None, senior_party_name_q=None, junior_party_name_q=None, real_party_in_interest_q=None, interference_outcome_category_q=None, decision_type_category_q=None, decision_date_from_q=None, decision_date_to_q=None, additional_query_params=None*)

Search for PTAB interference decisions.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (`Optional[str]`) – Direct query string in USPTO search syntax.
- **sort** (`Optional[str]`) – Sort order for results.
- **offset** (`int | None`) – Number of records to skip (pagination).
- **limit** (`int | None`) – Maximum number of records to return.
- **facets** (`Optional[str]`) – Facet configuration string.
- **fields** (`Optional[str]`) – Specific fields to return.
- **filters** (`Optional[str]`) – Filter configuration string.
- **range_filters** (`Optional[str]`) – Range filter configuration string.
- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex queries.
- **interference_number_q** (`Optional[str]`) – Filter by interference number.
- **senior_party_application_number_q** (`Optional[str]`) – Filter by senior party application number.
- **junior_party_application_number_q** (`Optional[str]`) – Filter by junior party application number.
- **senior_party_name_q** (`Optional[str]`) – Filter by senior party name.
- **junior_party_name_q** (`Optional[str]`) – Filter by junior party name.
- **real_party_in_interest_q** (`Optional[str]`) – Filter by Real Party in Interest.
- **interference_outcome_category_q** (`Optional[str]`) – Filter by interference outcome category.
- **decision_type_category_q** (`Optional[str]`) – Filter by decision type category.
- **decision_date_from_q** (`Optional[str]`) – Filter decisions from this date (YYYY-MM-DD).
- **decision_date_to_q** (`Optional[str]`) – Filter decisions to this date (YYYY-MM-DD).
- **additional_query_params** (`Optional[dict[str, Any]]`) – Additional custom query parameters.

Returns

Response containing matching interference decisions.

Return type

PTABInterferenceResponse

Examples

```
# Search with direct query >>> response = client.search_decisions(query="interferenceNumber:106123")
# Search with convenience parameters >>> response = client.search_decisions( ... interference_outcome_category_q="Priority to Senior Party", ... decision_date_from_q="2020-01-01", ... limit=50 ... )
```



```
# Search with POST body >>> response = client.search_decisions( ... post_body={"q": "decision-
TypeCategory:Final Decision", "limit": 100} ... )
```

clients.ptab_trials - Client for USPTO PTAB Trials API.

This module provides a client for interacting with the USPTO PTAB (Patent Trial and Appeal Board) Trials API. It allows you to search for trial proceedings, documents, and decisions.

class pyUSPTO.clients.ptab_trials.**PTABTrialsClient**(*api_key=None, base_url=None, config=None*)

Bases: BaseUSPTOClient[PTABTrialProceedingResponse | PTABTrialDocumentResponse]

Client for interacting with the USPTO PTAB Trials API.

This client provides methods to search for trial proceedings, trial documents, and trial decisions from the Patent Trial and Appeal Board.

Trial proceedings data includes IPR (Inter Partes Review), PGR (Post-Grant Review), CBM (Covered Business Method), and DER (Derivation) proceedings.

```
ENDPOINTS = {'search_decisions': 'api/v1/patent/trials/decisions/search',
'search_documents': 'api/v1/patent/trials/documents/search', 'search_proceedings':
'api/v1/patent/trials/proceedings/search'}
```

__init__(*api_key=None, base_url=None, config=None*)

Initialize the PTABTrialsClient.

Parameters

- **api_key** (Optional[str]) – Optional API key for authentication.
- **base_url** (Optional[str]) – Optional base URL override for the API.
- **config** (Optional[USPTOConfig]) – Optional USPTOConfig instance for configuration.

download_trial_archive(*trial_meta_data, destination=None, file_name=None, overwrite=False*)

Download trial archive (ZIP/TAR) without extraction.

Parameters

- **trial_meta_data** (TrialMetaData) – TrialMetaData with file_download_uri
- **destination** (Optional[str]) – Directory to save to
- **file_name** (Optional[str]) – Override filename
- **overwrite** (bool) – Overwrite existing file

Return type

str

Returns

Path to downloaded archive file

Raises

ValueError – If trial_meta_data has no file_download_uri

download_trial_document(*document_data, destination=None, file_name=None, overwrite=False*)

Download individual trial document (auto-extracts if needed).

Parameters

- **document_data** (TrialDocumentData) – TrialDocumentData with file_download_uri

- **destination** (`Optional[str]`) – Directory to save to
- **file_name** (`Optional[str]`) – Override filename
- **overwrite** (`bool`) – Overwrite existing file

Return type`str`**Returns**

Path to downloaded file

Raises**ValueError** – If document_data has no file_download_uri**download_trial_documents**(*trial_meta_data*, *destination=None*, *overwrite=False*)

Download and extract all trial documents.

Parameters

- **trial_meta_data** (`TrialMetaData`) – TrialMetaData with file_download_uri
- **destination** (`Optional[str]`) – Directory to save/extract to
- **overwrite** (`bool`) – Overwrite existing files

Return type`str`**Returns**

Path to extraction directory

Raises**ValueError** – If trial_meta_data has no file_download_uri**paginate_proceedings**(*post_body=None*, ***kwargs*)

Provide an iterator to paginate through trial proceeding search results.

Supports both GET and POST requests.

Parameters

- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex search queries
- ****kwargs** (`Any`) – Keyword arguments for GET-based pagination

Yields

PTABTrialProceeding objects

Return type`Iterator[PTABTrialProceeding]`**search_decisions**(*query=None*, *sort=None*, *offset=0*, *limit=25*, *facets=None*, *fields=None*, *filters=None*, *range_filters=None*, *post_body=None*, *trial_number_q=None*, *decision_type_category_q=None*, *document_type_description_q=None*, *decision_date_from_q=None*, *decision_date_to_q=None*, *trial_type_code_q=None*, *patent_number_q=None*, *application_number_q=None*, *patent_owner_name_q=None*, *trial_status_category_q=None*, *real_party_in_interest_name_q=None*, *document_category_q=None*, *additional_query_params=None*)

Search for PTAB trial decisions.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (`Optional[str]`) – Direct query string in USPTO search syntax.
- **sort** (`Optional[str]`) – Sort order for results.
- **offset** (`int | None`) – Number of records to skip (pagination).
- **limit** (`int | None`) – Maximum number of records to return.
- **facets** (`Optional[str]`) – Facet configuration string.
- **fields** (`Optional[str]`) – Specific fields to return.
- **filters** (`Optional[str]`) – Filter configuration string.
- **range_filters** (`Optional[str]`) – Range filter configuration string.
- **post_body** (`Optional[dict[str, Any]]`) – Optional POST body for complex queries.
- **trial_number_q** (`Optional[str]`) – Filter by trial number.
- **decision_type_category_q** (`Optional[str]`) – Filter by decision type category.
- **document_type_description_q** (`Optional[str]`) – Filter by “[description]”.
- **decision_date_from_q** (`Optional[str]`) – Filter decisions from this date (YYYY-MM-DD).
- **decision_date_to_q** (`Optional[str]`) – Filter decisions to this date (YYYY-MM-DD).
- **trial_type_code_q** (`Optional[str]`) – Filter by trial type code (e.g., “IPR”, “PGR”, “CBM”, “DER”).
- **patent_number_q** (`Optional[str]`) – Filter by patent number.
- **application_number_q** (`Optional[str]`) – Filter by application number.
- **patent_owner_name_q** (`Optional[str]`) – Filter by patent owner name.
- **trial_status_category_q** (`Optional[str]`) – Filter by trial status category.
- **real_party_in_interest_name_q** (`Optional[str]`) – Filter by real party in interest name.
- **document_category_q** (`Optional[str]`) – Filter by document category.
- **additional_query_params** (`Optional[dict[str, Any]]`) – Additional custom query parameters.

Returns

Response containing matching trial decisions.

Return type

PTABTrialDocumentResponse

Examples

```
# Search with direct query >>> response = client.search_decisions(query="trialNumber:IPR2023-00001")
```

```
# Search with convenience parameters >>> response = client.search_decisions( ... deci-
sion_type_category_q="Final Written Decision", ... decision_date_from_q="2023-01-01", ...
limit=50 ... )
```

```
search_documents(query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None,
range_filters=None, post_body=None, trial_number_q=None,
document_category_q=None, document_type_name_q=None,
filing_date_from_q=None, filing_date_to_q=None,
petitioner_real_party_in_interest_name_q=None, inventor_name_q=None,
real_party_in_interest_name_q=None, patent_number_q=None,
patent_owner_name_q=None, additional_query_params=None)
```

Search for PTAB trial documents.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (Optional[str]) – Direct query string in USPTO search syntax.
- **sort** (Optional[str]) – Sort order for results.
- **offset** (int | None) – Number of records to skip (pagination).
- **limit** (int | None) – Maximum number of records to return.
- **facets** (Optional[str]) – Facet configuration string.
- **fields** (Optional[str]) – Specific fields to return.
- **filters** (Optional[str]) – Filter configuration string.
- **range_filters** (Optional[str]) – Range filter configuration string.
- **post_body** (Optional[dict[str, Any]]) – Optional POST body for complex queries.
- **trial_number_q** (Optional[str]) – Filter by trial number.
- **document_category_q** (Optional[str]) – Filter by document category (e.g., “Petition”) DOCUMENTED BUT NOT IN API.
- **document_type_name_q** (Optional[str]) – Filter by document type name (description).
- **filing_date_from_q** (Optional[str]) – Filter documents from this date (YYYY-MM-DD).
- **filing_date_to_q** (Optional[str]) – Filter documents to this date (YYYY-MM-DD).
- **petitioner_real_party_in_interest_name_q** (Optional[str]) – Filter by petitioner real party in interest.
- **inventor_name_q** (Optional[str]) – Filter by inventor name.
- **real_party_in_interest_name_q** (Optional[str]) – Filter by real party in interest (generic).
- **patent_number_q** (Optional[str]) – Filter by patent number.
- **patent_owner_name_q** (Optional[str]) – Filter by patent owner name.
- **additional_query_params** (Optional[dict[str, Any]]) – Additional custom query parameters.

Returns

Response containing matching trial documents.

Return type

PTABTrialDocumentResponse

Examples

```
# Search with direct query >>> response = client.search_documents(query="trialNumber:IPR2023-00001")

# Search with convenience parameters >>> response = client.search_documents( ... document_category_q="Paper", ... filing_date_from_q="2023-01-01", ... limit=50 ... )
```

search_proceedings(*query=None, sort=None, offset=0, limit=25, facets=None, fields=None, filters=None, range_filters=None, post_body=None, trial_number_q=None, patent_owner_name_q=None, petitioner_real_party_in_interest_name_q=None, respondent_name_q=None, trial_type_code_q=None, trial_status_category_q=None, petition_filing_date_from_q=None, petition_filing_date_to_q=None, additional_query_params=None*)

Search for PTAB trial proceedings.

This method can perform either a GET request using query parameters or a POST request if `post_body` is specified. When using GET, you can provide either a direct query string or use convenience parameters that will be automatically combined into a query.

Parameters

- **query** (Optional[str]) – Direct query string in USPTO search syntax.
- **sort** (Optional[str]) – Sort order for results.
- **offset** (int | None) – Number of records to skip (pagination).
- **limit** (int | None) – Maximum number of records to return.
- **facets** (Optional[str]) – Facet configuration string.
- **fields** (Optional[str]) – Specific fields to return.
- **filters** (Optional[str]) – Filter configuration string.
- **range_filters** (Optional[str]) – Range filter configuration string.
- **post_body** (Optional[dict[str, Any]]) – Optional POST body for complex queries.
- **trial_number_q** (Optional[str]) – Filter by trial number (e.g., “IPR2023-00001”).
- **patent_owner_name_q** (Optional[str]) – Filter by patent owner name.
- **petitioner_real_party_in_interest_name_q** (Optional[str]) – Filter by petitioner real party in interest.
- **respondent_name_q** (Optional[str]) – Filter by respondent name.
- **trial_type_code_q** (Optional[str]) – Filter by trial type code (e.g., “IPR”, “PGR”, “CBM”, “DER”).
- **trial_status_category_q** (Optional[str]) – Filter by trial status category.
- **petition_filing_date_from_q** (Optional[str]) – Filter proceedings from this date (YYYY-MM-DD).

- **petition_filing_date_to_q** (`Optional[str]`) – Filter proceedings to this date (YYYY-MM-DD).
- **additional_query_params** (`Optional[dict[str, Any]]`) – Additional custom query parameters.

Returns

Response containing matching trial proceedings.

Return type

PTABTrialProceedingResponse

Examples

```
# Search with direct query >>> response = client.search_proceedings(query="trialNumber:IPR2023-00001")

# Search with convenience parameters >>> response = client.search_proceedings( ...
trial_type_code_q="IPR", ... petition_filing_date_from_q="2023-01-01", ... limit=50 ... )
```

3.2 Models

models.bulk_data - Data models for USPTO bulk data API.

This module provides data models for the USPTO Open Data Portal (ODP) Bulk Data API.

```
class pyUSPTO.models.bulk_data.BulkDataProduct(product_identifier, product_description_text,
                                                product_title_text, product_frequency_text,
                                                product_label_array_text, product_dataset_array_text,
                                                product_dataset_category_array_text,
                                                product_from_date, product_to_date,
                                                product_total_file_size, product_file_total_quantity,
                                                last_modified_date_time,
                                                mime_type_identifier_array_text,
                                                product_file_bag=None, days_of_week_text=None)
```

Bases: `object`

Represent a product in the bulk data API.

days_of_week_text: `str | None = None`

classmethod from_dict(data)

Create a BulkDataProduct object from a dictionary.

Return type

BulkDataProduct

last_modified_date_time: `str`

mime_type_identifier_array_text: `list[str]`

product_dataset_array_text: `list[str]`

product_dataset_category_array_text: `list[str]`

product_description_text: `str`

```

product_file_bag: ProductFileBag | None = None
product_file_total_quantity: int
product_frequency_text: str
product_from_date: str
product_identifier: str
product_label_array_text: list[str]
product_title_text: str
product_to_date: str
product_total_file_size: int

```

class pyUSPTO.models.bulk_data.BulkDataResponse(count, bulk_data_product_bag, raw_data=None)

Bases: *object*

Top-level response from the bulk data API.

count

The number of bulk data products in the response.

bulk_data_product_bag

List of bulk data products.

raw_data

Optional raw JSON data from the API response (for debugging).

bulk_data_product_bag: list[BulkDataProduct]

count: int

classmethod from_dict(data, include_raw_data=False)

Create a BulkDataResponse object from a dictionary.

Parameters

- **data** (*dict[str, Any]*) – Dictionary containing API response data.
- **include_raw_data** (*bool*) – If True, store the raw JSON for debugging.

Returns

An instance of BulkDataResponse.

Return type

BulkDataResponse

raw_data: str | None = None

to_dict()

Convert the BulkDataResponse object to a dictionary.

Return type

dict[str, Any]

```
class pyUSPTO.models.bulk_data.FileData(file_name, file_size, file_data_from_date, file_data_to_date,
                                         file_type_text, file_release_date, file_download_uri=None,
                                         file_date=None, file_last_modified_date_time=None)
```

Bases: `object`

Represent a file in the bulk data API.

file_data_from_date: `str`

file_data_to_date: `str`

file_date: `str` | `None` = `None`

file_download_uri: `str` | `None` = `None`

file_last_modified_date_time: `str` | `None` = `None`

file_name: `str`

file_release_date: `str`

file_size: `int`

file_type_text: `str`

classmethod from_dict(data)

Create a FileData object from a dictionary.

Return type

`FileData`

```
class pyUSPTO.models.bulk_data.ProductFileBag(count, file_data_bag)
```

Bases: `object`

Container for file data elements.

count: `int`

file_data_bag: `list[FileData]`

classmethod from_dict(data)

Create a ProductFileBag object from a dictionary.

Return type

`ProductFileBag`

models.patent_data - Data models for USPTO patent data API.

This module provides Pydantic-style data models, primarily using frozen dataclasses, for representing responses from the USPTO Patent Data API. It aims to offer more Pythonic representations (e.g., Enums, native date/datetime objects) of the API's JSON data. Models cover aspects like application metadata, party information (applicants, inventors, attorneys), document details, continuity, assignments, and more.

```
class pyUSPTO.models.patent_data.ActiveIndicator(value)
```

Bases: `Enum`

Represent an active or inactive status, often used for practitioners or entities.

This Enum is designed to flexibly parse common string representations of active/inactive or true/false states (e.g., "Y", "N", "true", "false", "Active") into standardized Enum members.

ACTIVE = 'Active'

FALSE = 'false'

NO = 'N'

TRUE = 'true'

YES = 'Y'

```
class pyUSPTO.models.patent_data.Address(name_line_one_text=None, name_line_two_text=None,
                                         address_line_one_text=None, address_line_two_text=None,
                                         address_line_three_text=None, address_line_four_text=None,
                                         geographic_region_name=None,
                                         geographic_region_code=None, postal_code=None,
                                         city_name=None, country_code=None, country_name=None,
                                         postal_address_category=None,
                                         correspondent_name_text=None,
                                         country_or_state_code=None, ict_state_code=None,
                                         ict_country_code=None)
```

Bases: `object`

Represent a postal address with fields for street, city, region, country, and postal code.

It can be used for various entities like applicants, inventors, or correspondence.

name_line_one_text

First line of the name (e.g., company name).

name_line_two_text

Second line of the name.

address_line_one_text

First line of the street address.

address_line_two_text

Second line of the street address.

address_line_three_text

Third line of the street address.

address_line_four_text

Fourth line of the street address.

geographic_region_name

Name of the geographic region (e.g., state, province).

geographic_region_code

Code for the geographic region.

postal_code

Postal or ZIP code.

city_name

Name of the city.

country_code

Two-letter country code (e.g., "US").

country_name

Full name of the country (e.g., “United States”).

postal_address_category

Category of the address (e.g., “MAILING_ADDRESS”).

correspondent_name_text

Name of the correspondent at this address.

country_or_state_code

Country or state code.

ict_state_code

International code for the state/region (USPTO format).

ict_country_code

International code for the country (USPTO format).

address_line_four_text: `str` | `None` = `None`

address_line_one_text: `str` | `None` = `None`

address_line_three_text: `str` | `None` = `None`

address_line_two_text: `str` | `None` = `None`

city_name: `str` | `None` = `None`

correspondent_name_text: `str` | `None` = `None`

country_code: `str` | `None` = `None`

country_name: `str` | `None` = `None`

country_or_state_code: `str` | `None` = `None`

classmethod from_dict(data)

Create an *Address* instance from a dictionary representation.

Maps camelCase keys from API data to class attributes.

Parameters

data (`Dict[str, Any]`) – Dictionary containing address data.

Returns

An instance of *Address*.

Return type

Address

geographic_region_code: `str` | `None` = `None`

geographic_region_name: `str` | `None` = `None`

ict_country_code: `str` | `None` = `None`

ict_state_code: `str` | `None` = `None`

name_line_one_text: `str` | `None` = `None`

name_line_two_text: `str` | `None` = `None`

postal_address_category: `str` | `None` = `None`

postal_code: `str` | `None` = `None`

to_dict()

Convert the *Address* instance to a dictionary with camelCase keys.

Returns

A dictionary representation of the address.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.Applicant(first_name=None, middle_name=None, last_name=None,
                                           name_prefix=None, name_suffix=None,
                                           preferred_name=None, country_code=None,
                                           applicant_name_text=None,
                                           correspondence_address_bag=<factory>)
```

Bases: *Person*

Represent an applicant for a patent, inheriting from Person.

Includes applicant-specific name text and a list of correspondence addresses.

applicant_name_text

The full name of the applicant as a single string.

correspondence_address_bag

A list of *Address* objects for the applicant.

applicant_name_text: `str` | `None` = `None`

correspondence_address_bag: `list[Address]`

classmethod from_dict(data)

Create an *Applicant* instance from a dictionary.

Inherits person fields and adds applicant-specific fields.

Parameters

data (`Dict[str, Any]`) – Dictionary with applicant data.

Returns

An instance of *Applicant*.

Return type

Applicant

to_dict()

Convert the *Applicant* instance to a dictionary.

Includes inherited person fields and applicant-specific fields, using camelCase keys and omitting None values or empty lists.

Returns

Dictionary representation of the applicant.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.ApplicationContinuityData(parent_continuity_bag=<factory>,
                                                           child_continuity_bag=<factory>)
```

Bases: `object`

Holds parent and child continuity application data for a specific patent application.

This class consolidates lists of `ParentContinuity` and `ChildContinuity` objects, representing the lineage of an application.

parent_continuity_bag

List of *ParentContinuity* objects.

child_continuity_bag

List of *ChildContinuity* objects.

child_continuity_bag: `list[ChildContinuity]`

classmethod from_wrapper(wrapper)

Create an *ApplicationContinuityData* instance from a *PatentFileWrapper*.

Extracts parent and child continuity bags from the wrapper.

Parameters

wrapper (*PatentFileWrapper*) – The patent file wrapper containing continuity data.

Returns

An instance of *ApplicationContinuityData*.

Return type

ApplicationContinuityData

parent_continuity_bag: `list[ParentContinuity]`

to_dict()

Convert the *ApplicationContinuityData* instance to a dictionary.

Returns

**Dictionary representation with “parentContinuityBag”
and “childContinuityBag” keys.**

Return type

`Dict[str, Any]`

```

class pyUSPTO.models.patent_data.ApplicationMetaData(national_stage_indicator=None,
                                                    entity_status_data=None,
                                                    publication_date_bag=<factory>, publica-
                                                    tion_sequence_number_bag=<factory>,
                                                    publication_category_bag=<factory>,
                                                    docket_number=None,
                                                    first_inventor_to_file_indicator=None,
                                                    first_applicant_name=None,
                                                    first_inventor_name=None,
                                                    application_confirmation_number=None,
                                                    application_status_date=None,
                                                    application_status_description_text=None,
                                                    filing_date=None, effective_filing_date=None,
                                                    grant_date=None,
                                                    group_art_unit_number=None,
                                                    application_type_code=None,
                                                    application_type_label_name=None,
                                                    application_type_category=None,
                                                    invention_title=None, patent_number=None,
                                                    application_status_code=None,
                                                    earliest_publication_number=None,
                                                    earliest_publication_date=None,
                                                    pct_publication_number=None,
                                                    pct_publication_date=None, interna-
                                                    tional_registration_publication_date=None,
                                                    international_registration_number=None,
                                                    examiner_name_text=None, class_field=None,
                                                    subclass=None, uspc_symbol_text=None,
                                                    customer_number=None,
                                                    cpc_classification_bag=<factory>,
                                                    applicant_bag=<factory>,
                                                    inventor_bag=<factory>, raw_data=None)

```

Bases: `object`

Represents the metadata associated with a patent application.

This class holds a wide range of information including application status, dates (filing, grant, publication), applicant and inventor details, classification data, and other identifying information.

national_stage_indicator

Indicates if the application is a national stage entry.

entity_status_data

EntityStatus object detailing applicant's entity status.

publication_date_bag

List of publication dates.

publication_sequence_number_bag

List of publication sequence numbers.

publication_category_bag

List of publication categories.

docket_number

Applicant's or attorney's docket number.

first_inventor_to_file_indicator

Boolean indicating if under First-Inventor-to-File.

first_applicant_name

Name of the first listed applicant.

first_inventor_name

Name of the first listed inventor.

application_confirmation_number

USPTO confirmation number for the application.

application_status_date

Date the current application status was set.

application_status_description_text

Textual description of the current application status.

filing_date

Official filing date of the application.

effective_filing_date

Effective filing date, considering priority claims.

grant_date

Date the patent was granted, if applicable.

group_art_unit_number

USPTO Group Art Unit number.

application_type_code

Code for the application type.

application_type_label_name

Label for the application type (e.g., "Utility").

application_type_category

Category of the application type.

invention_title

Title of the invention.

patent_number

USPTO patent number, if granted.

application_status_code

Numeric code for the application status.

earliest_publication_number

Number of the earliest pre-grant publication.

earliest_publication_date

Date of the earliest pre-grant publication.

pct_publication_number

PCT publication number, if applicable.

pct_publication_date
PCT publication date, if applicable.

international_registration_publication_date
Date of international registration publication.

international_registration_number
International registration number.

examiner_name_text
Name of the patent examiner.

class_field
USPC main classification. (Named *class_field* to avoid keyword clash).

subclass
USPC subclass.

uspc_symbol_text
Full USPC classification symbol.

customer_number
USPTO customer number associated with the application.

cpc_classification_bag
List of CPC classification symbols.

applicant_bag
List of *Applicant* objects.

inventor_bag
List of *Inventor* objects.

raw_data
Raw JSON string of the data used to create this instance (for debugging).

applicant_bag: `list[Applicant]`

application_confirmation_number: `int | None = None`

application_status_code: `int | None = None`

application_status_date: `date | None = None`

application_status_description_text: `str | None = None`

application_type_category: `str | None = None`

application_type_code: `str | None = None`

application_type_label_name: `str | None = None`

class_field: `str | None = None`

cpc_classification_bag: `list[str]`

customer_number: `int | None = None`

docket_number: `str | None = None`

```
earliest_publication_date: date | None = None
earliest_publication_number: str | None = None
effective_filing_date: date | None = None
entity_status_data: EntityState | None = None
examiner_name_text: str | None = None
filing_date: date | None = None
first_applicant_name: str | None = None
first_inventor_name: str | None = None
first_inventor_to_file_indicator: bool | None = None
```

```
classmethod from_dict(data, include_raw_data=False)
```

Create an *ApplicationMetaData* instance from a dictionary.

Parameters

- **data** (Dict[str, Any]) – Dictionary with application metadata.
- **include_raw_data** (bool) – If True, store the raw JSON for debugging.

Returns

An instance of *ApplicationMetaData*.

Return type

ApplicationMetaData

```
grant_date: date | None = None
group_art_unit_number: str | None = None
international_registration_number: str | None = None
international_registration_publication_date: date | None = None
invention_title: str | None = None
inventor_bag: list[Inventor]
property_is_aia: bool | None
    Returns True if the application is AIA, False if pre-AIA, None if unknown.
property_is_pre_aia: bool | None
    Returns True if the application is pre-AIA, False if AIA, None if unknown.
national_stage_indicator: bool | None = None
patent_number: str | None = None
pct_publication_date: date | None = None
pct_publication_number: str | None = None
publication_category_bag: list[str]
publication_date_bag: list[date]
```


publication_sequence_number_bag: `list[str]`

raw_data: `str | None = None`

subclass: `str | None = None`

to_dict()

Convert the *ApplicationMetaData* instance to a dictionary.

Serializes attributes to camelCase keys suitable for API interaction or storage. Omits keys with None values or empty lists. Handles date and boolean serialization.

Returns

Dictionary representation of the application metadata.

Return type

`Dict[str, Any]`

uspc_symbol_text: `str | None = None`

class `pyUSPTO.models.patent_data.Assignee(assignee_name_text=None, assignee_address=None)`

Bases: `object`

Represent an assignee in a patent assignment.

assignee_name_text

The name of the party receiving the assignment.

assignee_address

The *Address* of the assignee.

assignee_address: `Address | None = None`

assignee_name_text: `str | None = None`

classmethod `from_dict(data)`

Create an *Assignee* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with assignee data.

Returns

An instance of *Assignee*.

Return type

Assignee

to_dict()

Convert the *Assignee* instance to a dictionary.

Omits keys with None values.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.Assignment(reel_number=None, frame_number=None,
                                             reel_and_frame_number=None,
                                             page_total_quantity=None,
                                             assignment_document_location_uri=None,
                                             assignment_received_date=None,
                                             assignment_recorded_date=None,
                                             assignment_mailed_date=None, conveyance_text=None,
                                             image_available_status_code=None,
                                             attorney_docket_number=None, assignor_bag=<factory>,
                                             assignee_bag=<factory>, correspondence_address=None,
                                             domestic_representative=None)
```

Bases: `object`

Represent a patent assignment, detailing the transfer of rights.

Includes information about the reel and frame, document location, dates, conveyance text, and bags of assignors, assignees, correspondence address, and domestic representative.

reel_number

Reel number for the assignment record.

frame_number

Frame number for the assignment record.

reel_and_frame_number

Combined reel and frame number.

page_total_quantity

Total number of pages in the assignment document.

assignment_document_location_uri

URI for the assignment document.

assignment_received_date

Date the assignment was received by USPTO.

assignment_recorded_date

Date the assignment was recorded by USPTO.

assignment_mailed_date

Date the assignment notification was mailed.

conveyance_text

Text describing the nature of the conveyance.

image_available_status_code

Code to indicate the availability of the image.

attorney_docket_number

Attorney docket number for the assignment.

assignor_bag

List of *Assignor* objects.

assignee_bag

List of *Assignee* objects.

correspondence_address

Address object for correspondence (single object).

domestic_representative

Address object for the domestic representative.

assignee_bag: `list[Assignee]`

assignment_document_location_uri: `str | None = None`

assignment_mailed_date: `date | None = None`

assignment_received_date: `date | None = None`

assignment_recorded_date: `date | None = None`

assignor_bag: `list[Assignor]`

attorney_docket_number: `str | None = None`

conveyance_text: `str | None = None`

correspondence_address: `Address | None = None`

domestic_representative: `Address | None = None`

frame_number: `int | None = None`

classmethod `from_dict(data)`

Create an *Assignment* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with assignment data.

Returns

An instance of *Assignment*.

Return type

Assignment

image_available_status_code: `bool | None = None`

page_total_quantity: `int | None = None`

reel_and_frame_number: `str | None = None`

reel_number: `int | None = None`

to_dict()

Convert the *Assignment* instance to a dictionary.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.patent_data.Assignor(assignor_name=None, execution_date=None)`

Bases: `object`

Represent an assignor in a patent assignment.

assignor_name

The name of the assigning party.

execution_date

The date the assignment was executed.

assignor_name: `str` | `None` = `None`

execution_date: `date` | `None` = `None`

classmethod from_dict(data)

Create an *Assignor* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with assignor data.

Returns

An instance of *Assignor*.

Return type

Assignor

to_dict()

Convert the *Assignor* instance to a dictionary.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.Attorney(first_name=None, middle_name=None, last_name=None,
                                           name_prefix=None, name_suffix=None,
                                           preferred_name=None, country_code=None,
                                           registration_number=None, active_indicator=None,
                                           registered_practitioner_category=None,
                                           attorney_address_bag=<factory>,
                                           telecommunication_address_bag=<factory>)
```

Bases: *Person*

Represent an attorney or agent associated with a patent application, inheriting from *Person*.

Includes registration number, active status, practitioner category, addresses, and telecommunication details.

registration_number

The attorney's USPTO registration number.

active_indicator

Indicates if the attorney is currently active (e.g., "Y", "N").

registered_practitioner_category

Category of the practitioner (e.g., "ATTORNEY", "AGENT").

attorney_address_bag

List of *Address* objects for the attorney.

telecommunication_address_bag

List of *Telecommunication* objects for the attorney.

active_indicator: `str` | `None` = `None`

attorney_address_bag: `list[Address]`

classmethod `from_dict(data)`

Create an *Attorney* instance from a dictionary.

Inherits person fields and adds attorney-specific details.

Parameters

data (`Dict[str, Any]`) – Dictionary with attorney data.

Returns

An instance of *Attorney*.

Return type

Attorney

registered_practitioner_category: `str | None = None`

registration_number: `str | None = None`

telecommunication_address_bag: `list[Telecommunication]`

to_dict()

Convert the *Attorney* instance to a dictionary.

Includes inherited person fields and attorney-specific fields, using camelCase keys and omitting None values or empty lists.

Returns

Dictionary representation of the attorney.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.ChildContinuity(first_inventor_to_file_indicator=None,
                                                  application_number_text=None, filing_date=None,
                                                  status_code=None, status_description_text=None,
                                                  patent_number=None,
                                                  claim_parentage_type_code=None,
                                                  claim_parentage_type_code_description_text=None,
                                                  child_application_status_code=None,
                                                  parent_application_number_text=None,
                                                  child_application_number_text=None,
                                                  child_application_status_description_text=None,
                                                  child_application_filing_date=None,
                                                  child_patent_number=None)
```

Bases: *Continuity*

Represent a child application in a patent application's continuity chain.

Inherits from *Continuity* and adds specific fields for child application details.

child_application_status_code

Status code of the child application.

parent_application_number_text

Application number of the parent (current) application.

child_application_number_text

Application number of the child application.

child_application_status_description_text

Status description of the child application.

child_application_filing_date

Filing date of the child application.

child_patent_number

Patent number of the child application, if granted.

child_application_filing_date: `date` | `None` = `None`

child_application_number_text: `str` | `None` = `None`

child_application_status_code: `int` | `None` = `None`

child_application_status_description_text: `str` | `None` = `None`

child_patent_number: `str` | `None` = `None`

classmethod `from_dict(data)`

Create a *ChildContinuity* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with child continuity data.

Returns

An instance of *ChildContinuity*.

Return type

ChildContinuity

parent_application_number_text: `str` | `None` = `None`

to_dict()

Convert the *ChildContinuity* instance to a dictionary.

Maps attributes to specific camelCase keys expected by the API for child continuity. Filters out None values to match the API response structure.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.Continuity(first_inventor_to_file_indicator=None,  
                                             application_number_text=None, filing_date=None,  
                                             status_code=None, status_description_text=None,  
                                             patent_number=None, claim_parentage_type_code=None,  
                                             claim_parentage_type_code_description_text=None)
```

Bases: `object`

Base class representing continuity data for a patent application.

This includes details about the application's relationship to other applications (parent/child), its filing status under AIA (America Invents Act), and key identifiers.

first_inventor_to_file_indicator

Boolean indicating if the application is under First-Inventor-to-File provisions.

application_number_text

The application number of the related (parent or child) application.

filing_date

The filing date of the related application.

status_code

The status code of the related application.

status_description_text

The status description of the related application.

patent_number

The patent number if the related application is granted.

claim_parentage_type_code

Code indicating the type of continuity claim (e.g., “CON”, “DIV”).

claim_parentage_type_code_description_text

Description of the continuity claim type.

application_number_text: `str` | `None` = `None`

claim_parentage_type_code: `str` | `None` = `None`

claim_parentage_type_code_description_text: `str` | `None` = `None`

filing_date: `date` | `None` = `None`

first_inventor_to_file_indicator: `bool` | `None` = `None`

property is_aia: `bool` | `None`

Returns True if the application is AIA, False if pre-AIA, None if unknown.

property is_pre_aia: `bool` | `None`

Returns True if the application is pre-AIA, False if AIA, None if unknown.

patent_number: `str` | `None` = `None`

status_code: `int` | `None` = `None`

status_description_text: `str` | `None` = `None`

to_dict()

Convert the *Continuity* instance to a dictionary.

Omits attributes that are None and property-derived fields. Keys are converted to camelCase.

Returns

A dictionary representation of the continuity data.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.CustomerNumberCorrespondence(patron_identifier=None, organiza-
tion_standard_name=None,
power_of_attorney_address_bag=<factory>,
telecommunica-
tion_address_bag=<factory>)
```

Bases: `object`

Represents correspondence data associated with a USPTO customer number.

Includes patron identifier, organization name, power of attorney addresses, and telecommunication details.

patron_identifier

The USPTO customer number.

organization_standard_name

The name of the organization associated with the customer number.

power_of_attorney_address_bag

List of *Address* objects for power of attorney.

telecommunication_address_bag

List of *Telecommunication* objects.

classmethod from_dict(data)

Create a *CustomerNumberCorrespondence* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with customer number correspondence data.

Returns

An instance of *CustomerNumberCorrespondence*.

Return type

CustomerNumberCorrespondence

organization_standard_name: `str | None = None`

patron_identifier: `int | None = None`

power_of_attorney_address_bag: `list[Address]`

telecommunication_address_bag: `list[Telecommunication]`

to_dict()

Convert the *CustomerNumberCorrespondence* instance to a dictionary.

Omits keys with None values or empty lists.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

class pyUSPTO.models.patent_data.**DirectionCategory**(value)

Bases: `Enum`

Represents the direction of a document relative to the USPTO (e.g., INCOMING, OUTGOING).

INCOMING = 'INCOMING'

OUTGOING = 'OUTGOING'


```
class pyUSPTO.models.patent_data.Document(application_number_text=None, official_date=None,
                                          document_identifier=None, document_code=None,
                                          document_code_description_text=None,
                                          direction_category=None, document_formats=<factory>)
```

Bases: `object`

Represent a single document associated with a patent application.

This includes metadata such as its identifier, official date, code, description, direction (incoming/outgoing), and available download formats.

application_number_text

The application number this document belongs to.

official_date

The official date of the document.

document_identifier

A unique identifier for this document.

document_code

A code representing the type of document.

document_code_description_text

A textual description of the document code.

direction_category

The direction of the document (e.g., INCOMING, OUTGOING).

document_formats

A list of available download formats for this document.

__repr__()

Return a developer-friendly string representation of the Document.

Returns

A string showing the document ID, code, and date.

Return type

`str`

__str__()

Return a human-readable string representation of the Document.

Returns

A description including document ID, code, description, and date.

Return type

`str`

application_number_text: `str` | `None` = `None`

direction_category: `DirectionCategory` | `None` = `None`

document_code: `str` | `None` = `None`

document_code_description_text: `str` | `None` = `None`

document_formats: `list[DocumentFormat]`

document_identifier: `str | None = None`

classmethod `from_dict(data)`

Create a *Document* instance from a dictionary representation.

Maps API JSON keys (camelCase) to class attributes, parsing nested objects like *DocumentFormat* and *DirectionCategory*.

Parameters

data (`Dict[str, Any]`) – A dictionary containing document data, typically from an API response.

Returns

An instance of *Document*.

Return type

Document

get_format(format)

Get the *DocumentFormat* object for a specific format.

Parameters

format (`str | DocumentMimeType`) – The format to retrieve. Can be a string (e.g., “XML”, “PDF”) or a *DocumentMimeType* enum value.

Return type

DocumentFormat | `None`

Returns

The *DocumentFormat* object if found, `None` otherwise.

Example

```
>>> xml_format = doc.get_format("XML")
>>> if xml_format:
>>>     print(f"XML has {xml_format.page_total_quantity} pages")
```

has_format(format)

Check if this document has a specific format available.

Parameters

format (`str | DocumentMimeType`) – The format to check for. Can be a string (e.g., “XML”, “PDF”) or a *DocumentMimeType* enum value.

Return type

`bool`

Returns

True if the document has the specified format, False otherwise.

Example

```
>>> if doc.has_format("XML"):
>>>     client.download_document(doc, format="XML")
```

official_date: `datetime` | `None` = `None`

to_dict()

Convert the *Document* instance to a dictionary for API compatibility.

Serializes attributes to camelCase keys and handles nested objects. Omits keys with None values or empty lists.

Returns

A dictionary representation of the *Document*.

Return type

Dict[str, Any]

class pyUSPTO.models.patent_data.**DocumentBag**(*documents*)

Bases: `object`

A collection of Document objects associated with a patent application.

Provides iterable access and standard collection methods like *len* and *getitem*. This class is immutable by convention after initialization.

documents

An immutable tuple of *Document* objects.

Type

tuple[Document, ...]

__getitem__(*index*)

Return the document at the specified index.

Parameters

index (`int`) – The index of the document to retrieve.

Returns

The document at the specified index.

Return type

Document

__init__(*documents*)

Initialize a DocumentBag with a list of documents.

Parameters

documents (List[Document]) – A list of *Document* instances.

__iter__()

Return an iterator over the documents in the collection.

Returns

An iterator of Document instances.

Return type

Iterator[*Document*]

__len__()

Return the number of documents in the collection.

Returns

The count of documents.

Return type

`int`

__repr__()

Return a detailed string representation for debugging.

Returns

Detailed representation of the DocumentBag.

Return type

`str`

__str__()

Return a string representation showing document count and summary.

Returns

Human-readable summary of the DocumentBag.

Return type

`str`

property documents: `tuple[Document, ...]`

Provide access to the tuple of documents.

filter_by_format(format)

Filter documents to only include those with a specific format.

Parameters

format (`str` | `DocumentMimeType`) – The format to filter by. Can be a string (e.g., “XML”, “PDF”) or a DocumentMimeType enum value.

Return type

`DocumentBag`

Returns

A new DocumentBag containing only documents that have the specified format.

Example

```
>>> all_docs = client.get_application_documents(app_no)
>>> xml_docs = all_docs.filter_by_format("XML")
>>> for doc in xml_docs:
>>>     client.download_document(doc, format="XML")
```

classmethod from_dict(data)

Create a `DocumentBag` instance from a dictionary representation.

Expects a dictionary with a “documentBag” key containing a list of document data dictionaries.

Parameters

data (`Dict[str, Any]`) – A dictionary, typically from an API response, containing the document bag.

Returns

An instance of `DocumentBag`.

Return type

`DocumentBag`

to_dict()

Convert the *DocumentBag* instance to a dictionary.

Serializes the collection into a dictionary with a “documentBag” key, containing a list of *Document* dictionaries.

Returns

A dictionary representation of the *DocumentBag*.

Return type

Dict[str, Any]

```
class pyUSPTO.models.patent_data.DocumentFormat(mime_type_identifier=None, download_url=None,
                                                page_total_quantity=None)
```

Bases: `object`

Represent an available download format for a specific document.

mime_type_identifier

The MIME type of the downloadable file (e.g., “PDF”).

download_url

The URL from which the document format can be downloaded.

page_total_quantity

The total number of pages in this document format.

__repr__()

Return a developer-friendly string representation of the DocumentFormat.

Returns

A string showing the mime type and page count.

Return type

str

__str__()

Return a human-readable string representation of the DocumentFormat.

Returns

A description of the format type and page count.

Return type

str

download_url: str | None = None

classmethod from_dict(data)

Create a *DocumentFormat* instance from a dictionary representation.

This factory method is typically used to construct *DocumentFormat* objects from data parsed from an API JSON response. It maps dictionary keys (expected in camelCase) to the class attributes.

Parameters

data (Dict[str, Any]) – A dictionary containing the data for a *DocumentFormat*. Expected keys from the API are “mimeTypeIdentifier”, “downloadUrl”, and “pageTotalQuantity”.

Returns

An instance of *DocumentFormat* initialized with data from the input dictionary.

Return type*DocumentFormat***mime_type_identifier:** `str` | `None` = `None`**page_total_quantity:** `int` | `None` = `None`**to_dict()**Convert the *DocumentFormat* instance to a dictionary.

This method serializes the *DocumentFormat* object into a dictionary, mapping the instance's attributes to camelCase keys. This is typically useful for generating JSON representations compatible with API expectations.

Returns**A dictionary representation of the *DocumentFormat***

instance with keys "mimeTypeIdentifier", "downloadUrl", and "pageTotalQuantity".

Return type`Dict[str, Any]`**class** pyUSPTO.models.patent_data.**DocumentMimeType**(*value*)Bases: `str`, `Enum`

MIME types for document downloads from USPTO.

MS_WORD = 'MS_WORD'**PDF** = 'PDF'**XML** = 'XML'**__format__**(*format_spec*)Returns format using actual value type unless `__str__` has been overridden.**class** pyUSPTO.models.patent_data.**EntityStatus**(*small_entity_status_indicator=None*,
business_entity_status_category=None)Bases: `object`

Represents the entity status of an applicant (e.g., small entity status).

small_entity_status_indicator

Boolean indicating if the applicant qualifies for small entity status.

business_entity_status_category

String category of the business entity status (e.g., "Undiscounted").

business_entity_status_category: `str` | `None` = `None`**classmethod** **from_dict**(*data*)Create an *EntityStatus* instance from a dictionary.**Parameters****data** (`Dict[str, Any]`) – Dictionary with entity status data.**Returns**An instance of *EntityStatus*.**Return type***EntityStatus*

small_entity_status_indicator: `bool` | `None` = `None`

to_dict()

Convert the *EntityStatus* instance to a dictionary.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

class pyUSPTO.models.patent_data.**EventData**(*event_code=None, event_description_text=None, event_date=None*)

Bases: `object`

Represent a single event in the transaction history of a patent application.

event_code

A code identifying the type of event.

event_description_text

A textual description of the event.

event_date

The date the event was recorded.

event_code: `str` | `None` = `None`

event_date: `date` | `None` = `None`

event_description_text: `str` | `None` = `None`

classmethod **from_dict**(*data*)

Create an *EventData* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with event data.

Returns

An instance of *EventData*.

Return type

EventData

to_dict()

Convert the *EventData* instance to a dictionary.

Omits keys with None values and converts field names to camelCase.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

class pyUSPTO.models.patent_data.**ForeignPriority**(*ip_office_name=None, filing_date=None, application_number_text=None*)

Bases: `object`

Represent a foreign priority claim for a patent application.

ip_office_name

The name of the intellectual property office of the priority application.

filing_date

The filing date of the priority application.

application_number_text

The application number of the priority application.

application_number_text: `str` | `None` = `None`

filing_date: `date` | `None` = `None`

classmethod **from_dict**(*data*)

Create a *ForeignPriority* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with foreign priority data.

Returns

An instance of *ForeignPriority*.

Return type

ForeignPriority

ip_office_name: `str` | `None` = `None`

to_dict()

Convert the *ForeignPriority* instance to a dictionary.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.Inventor(first_name=None, middle_name=None, last_name=None,  
                                           name_prefix=None, name_suffix=None,  
                                           preferred_name=None, country_code=None,  
                                           inventor_name_text=None,  
                                           correspondence_address_bag=<factory>)
```

Bases: *Person*

Represent an inventor for a patent application, inheriting from *Person*.

Includes inventor-specific name text and a list of correspondence addresses.

inventor_name_text

The full name of the inventor as a single string.

correspondence_address_bag

A list of *Address* objects for the inventor.

correspondence_address_bag: `list[Address]`

classmethod **from_dict**(*data*)

Create an *Inventor* instance from a dictionary.

Inherits person fields and adds inventor-specific fields.

Parameters

data (`Dict[str, Any]`) – Dictionary with inventor data.

Returns

An instance of *Inventor*.

Return type

Inventor

inventor_name_text: `str | None = None`

to_dict()

Convert the *Inventor* instance to a dictionary.

Includes inherited person fields and inventor-specific fields, using camelCase keys and omitting None values or empty lists.

Returns

Dictionary representation of the inventor.

Return type

Dict[`str`, Any]

```
class pyUSPTO.models.patent_data.ParentContinuity(first_inventor_to_file_indicator=None,
                                                    application_number_text=None, filing_date=None,
                                                    status_code=None, status_description_text=None,
                                                    patent_number=None,
                                                    claim_parentage_type_code=None,
                                                    claim_parentage_type_code_description_text=None,
                                                    parent_application_status_code=None,
                                                    parent_patent_number=None,
                                                    parent_application_status_description_text=None,
                                                    parent_application_filing_date=None,
                                                    parent_application_number_text=None,
                                                    child_application_number_text=None)
```

Bases: *Continuity*

Represent a parent application in a patent application's continuity chain.

Inherits from *Continuity* and adds specific fields for parent application details.

parent_application_status_code

Status code of the parent application.

parent_patent_number

Patent number of the parent application, if granted.

parent_application_status_description_text

Status description of the parent application.

parent_application_filing_date

Filing date of the parent application.

parent_application_number_text

Application number of the parent application.

child_application_number_text

Application number of the child (current) application.

child_application_number_text: `str | None = None`

classmethod `from_dict(data)`

Create a *ParentContinuity* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with parent continuity data.

Returns

An instance of *ParentContinuity*.

Return type

ParentContinuity

parent_application_filing_date: `date | None = None`

parent_application_number_text: `str | None = None`

parent_application_status_code: `int | None = None`

parent_application_status_description_text: `str | None = None`

parent_patent_number: `str | None = None`

to_dict()

Convert the *ParentContinuity* instance to a dictionary.

Maps attributes to specific camelCase keys expected by the API for parent continuity. Filters out None values to match the API response structure.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.PatentDataResponse(count,  
                                                    patent_file_wrapper_data_bag=<factory>,  
                                                    request_identifier=None, raw_data=None)
```

Bases: `object`

Represents the overall response from a patent data API request.

It typically includes a count of the results and a list of *PatentFileWrapper* objects, each containing detailed data for a patent application.

count

The total number of patent applications found matching the query.

patent_file_wrapper_data_bag

A list of *PatentFileWrapper* objects.

request_identifier

An identifier for the API request, if provided.

raw_data

Optional raw JSON data from the API response (for debugging).

count: `int`

classmethod `from_dict(data, include_raw_data=False)`

Create a *PatentDataResponse* instance from a dictionary.

Parameters

- **data** (`Dict[str, Any]`) – Dictionary with API response data.
- **include_raw_data** (`bool`) – If True, store the raw JSON for debugging.

Returns

An instance of *PatentDataResponse*.

Return type

PatentDataResponse

patent_file_wrapper_data_bag: `list[PatentFileWrapper]`

raw_data: `str | None = None`

request_identifier: `str | None = None`

to_csv()

Convert the patent data in this response to a CSV formatted string.

The CSV will contain key metadata fields for each application, such as invention title, application number, filing date, status, etc.

Returns

A string containing the data in CSV format.

Return type

`str`

to_dict()

Convert the *PatentDataResponse* instance to a dictionary.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.PatentFileWrapper(application_number_text,
                                                    application_meta_data=None,
                                                    correspondence_address_bag=<factory>,
                                                    assignment_bag=<factory>,
                                                    record_attorney=None,
                                                    foreign_priority_bag=<factory>,
                                                    parent_continuity_bag=<factory>,
                                                    child_continuity_bag=<factory>,
                                                    patent_term_adjustment_data=None,
                                                    event_data_bag=<factory>,
                                                    pgpub_document_meta_data=None,
                                                    grant_document_meta_data=None,
                                                    last_ingestion_date_time=None)
```

Bases: `object`

Represents the complete file wrapper for a single patent application.

This is a top-level object containing all data sections related to an application, such as metadata, addresses, assignments, attorney information, continuity data, PTA data, transaction events, and associated document metadata.

application_number_text

The primary application number.

application_meta_data

Comprehensive *ApplicationMetaData*.

correspondence_address_bag

List of *Address* objects for correspondence.

assignment_bag

List of *Assignment* records.

record_attorney

Information about the *RecordAttorney*.

foreign_priority_bag

List of *ForeignPriority* claims.

parent_continuity_bag

List of *ParentContinuity* records.

child_continuity_bag

List of *ChildContinuity* records.

patent_term_adjustment_data

PatentTermAdjustmentData details.

event_data_bag

List of *EventData* (transaction history).

pgrpc_document_meta_data

PrintedMetaData for Pre-Grant Publication.

grant_document_meta_data

PrintedMetaData for the granted patent.

last_ingestion_date_time

Timestamp of when this data was last ingested by the API (UTC).

application_meta_data: *ApplicationMetaData* | *None* = *None*

application_number_text: *str*

assignment_bag: *list[Assignment]*

child_continuity_bag: *list[ChildContinuity]*

correspondence_address_bag: *list[Address]*

event_data_bag: *list[EventData]*

foreign_priority_bag: *list[ForeignPriority]*

classmethod from_dict(*data*, *include_raw_data=False*)

Create a *PatentFileWrapper* instance from a dictionary.

Parameters

- **data** (*Dict[str, Any]*) – Dictionary with patent file wrapper data.
- **include_raw_data** (*bool*) – If True, store the raw JSON for debugging.

Returns

An instance of *PatentFileWrapper*.

Return type

PatentFileWrapper

grant_document_meta_data: *PrintedMetaData* | **None** = **None**

last_ingestion_date_time: *datetime* | **None** = **None**

parent_continuity_bag: *list[ParentContinuity]*

patent_term_adjustment_data: *PatentTermAdjustmentData* | **None** = **None**

pgpub_document_meta_data: *PrintedMetaData* | **None** = **None**

record_attorney: *RecordAttorney* | **None** = **None**

to_dict()

Convert the *PatentFileWrapper* instance to a dictionary.

Omits keys with None values or empty lists. Serializes nested objects.

Returns

Dictionary representation.

Return type

Dict[str, Any]

```
class pyUSPTO.models.patent_data.PatentTermAdjustmentData(a_delay_quantity=None,
                                                           adjustment_total_quantity=None,
                                                           applicant_day_delay_quantity=None,
                                                           b_delay_quantity=None,
                                                           c_delay_quantity=None,
                                                           non_overlapping_day_quantity=None,
                                                           overlapping_day_quantity=None,
                                                           non_overlapping_day_delay_quantity=None,
                                                           ip_office_adjustment_delay_quantity=None,
                                                           patent_term_adjustment_history_data_bag=<factory>)
```

Bases: *object*

Represents the overall patent term adjustment (PTA) data for an application.

Includes various delay quantities (A, B, C, applicant, IP office), total adjustment, and a history of PTA events.

a_delay_quantity

Number of days of 'A' delay.

adjustment_total_quantity

Total calculated PTA in days.

applicant_day_delay_quantity

Total days of delay attributable to the applicant.

b_delay_quantity

Number of days of 'B' delay.

c_delay_quantity

Number of days of 'C' delay.

non_overlapping_day_quantity

Number of non-overlapping delay days.

overlapping_day_quantity

Number of overlapping delay days.

non_overlapping_day_delay_quantity

Number of non-overlapping delay days specifically for delay calculation.

ip_office_adjustment_delay_quantity

Days of IP office delay used in adjustment calculation.

patent_term_adjustment_history_data_bag

List of *PatentTermAdjustmentHistoryData* events.

a_delay_quantity: `float` | `None` = `None`

adjustment_total_quantity: `float` | `None` = `None`

applicant_day_delay_quantity: `float` | `None` = `None`

b_delay_quantity: `float` | `None` = `None`

c_delay_quantity: `float` | `None` = `None`

classmethod from_dict(*data*)

Create a *PatentTermAdjustmentData* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with PTA data.

Returns

An instance of *PatentTermAdjustmentData*.

Return type

PatentTermAdjustmentData

ip_office_adjustment_delay_quantity: `float` | `None` = `None`

non_overlapping_day_delay_quantity: `float` | `None` = `None`

non_overlapping_day_quantity: `float` | `None` = `None`

overlapping_day_quantity: `float` | `None` = `None`

patent_term_adjustment_history_data_bag: `list[PatentTermAdjustmentHistoryData]`

to_dict()

Convert the *PatentTermAdjustmentData* instance to a dictionary.

Omits keys with None values or empty lists, and converts field names to camelCase.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.patent_data.PatentTermAdjustmentHistoryData(event_date=None, appli-
                                                                    cant_day_delay_quantity=None,
                                                                    event_description_text=None,
                                                                    event_sequence_number=None,
                                                                    originat-
                                                                    ing_event_sequence_number=None,
                                                                    pta_pte_code=None,
                                                                    ip_office_day_delay_quantity=None)
```

Bases: `object`

Represent a single entry in the patent term adjustment (PTA) history for an application.

Details specific events, dates, and day quantities affecting the patent term.

event_date

Date of the PTA event.

applicant_day_delay_quantity

Number of days of delay attributable to the applicant for this event.

event_description_text

Textual description of the PTA event.

event_sequence_number

Sequence number of this event in the PTA history.

originating_event_sequence_number

Sequence number of an event that originated this event.

pta_pte_code

Code indicating if the event relates to PTA or Patent Term Extension (PTE).

ip_office_day_delay_quantity

Number of days of IP office delay used in adjustment calculation for this event.

applicant_day_delay_quantity: `float` | `None` = `None`

event_date: `date` | `None` = `None`

event_description_text: `str` | `None` = `None`

event_sequence_number: `float` | `None` = `None`

classmethod from_dict(data)

Create a *PatentTermAdjustmentHistoryData* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with PTA history event data.

Returns

An instance of *PatentTermAdjustmentHistoryData*.

Return type

PatentTermAdjustmentHistoryData

ip_office_day_delay_quantity: `float` | `None` = `None`

originating_event_sequence_number: `float` | `None` = `None`

pta_pte_code: `str` | `None` = `None`

to_dict()

Convert the *PatentTermAdjustmentHistoryData* instance to a dictionary.

Omits keys with `None` values.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.patent_data.Person`(*first_name=None, middle_name=None, last_name=None, name_prefix=None, name_suffix=None, preferred_name=None, country_code=None*)

Bases: `object`

A base data class representing a person with common name and country attributes.

This class is typically inherited by more specific types like *Applicant*, *Inventor*, or *Attorney*.

first_name

The first name of the person.

middle_name

The middle name or initial of the person.

last_name

The last name or surname of the person.

name_prefix

A prefix for the name (e.g., “Dr.”, “Mr.”).

name_suffix

A suffix for the name (e.g., “Jr.”, “PhD”).

preferred_name

The person’s preferred name, if different.

country_code

The country code associated with the person (e.g., citizenship).

country_code: `str` | `None` = `None`

first_name: `str` | `None` = `None`

last_name: `str` | `None` = `None`

middle_name: `str` | `None` = `None`

name_prefix: `str` | `None` = `None`

name_suffix: `str` | `None` = `None`

preferred_name: `str` | `None` = `None`

to_dict()

Convert the *Person* instance to a dictionary with camelCase keys.

Omits attributes that are None.

Returns

A dictionary representation of the person.

Return type

Dict[str, Any]

```
class pyUSPTO.models.patent_data.PrintedMetaData(zip_file_name=None, product_identifier=None,
                                                  file_location_uri=None,
                                                  file_create_date_time=None, xml_file_name=None)
```

Bases: `object`

Represents metadata for a specific archive file, such as a PGPUB or Grant XML file.

zip_file_name

The name of the ZIP archive.

product_identifier

An identifier for the data product (e.g., “APPXML”, “PTGRXML”).

file_location_uri

The URI where the document file can be accessed.

file_create_date_time

The creation timestamp of the document file (UTC).

xml_file_name

The name of the XML file within the ZIP archive.

file_create_date_time: `datetime` | `None` = `None`

file_location_uri: `str` | `None` = `None`

classmethod from_dict(data)

Create a *PrintedMetaData* instance from a dictionary.

Parameters

data (Dict[str, Any]) – Dictionary with printed metadata.

Returns

An instance of *PrintedMetaData*.

Return type

PrintedMetaData

product_identifier: `str` | `None` = `None`

to_dict()

Convert the *PrintedMetaData* instance to a dictionary.

Omits keys with None values. Serializes datetime to ISO format with ‘Z’.

Returns

Dictionary representation with camelCase keys.

Return type

Dict[str, Any]

xml_file_name: `str` | `None` = `None`

zip_file_name: `str` | `None` = `None`

class pyUSPTO.models.patent_data.**PrintedPublication**(pgpub_document_meta_data=None,
grant_document_meta_data=None)

Bases: `object`

Represent metadata for associated documents such as PGPUB and Grant publications.

Note

PGPUB refers to a Pre-Grant Publication.

pgpub_document_meta_data

PrintedMetaData for the Pre-Grant Publication, if any.

grant_document_meta_data

PrintedMetaData for the Grant document, if any.

classmethod **from_wrapper**(wrapper)

Create a *PrintedPublication* instance from a *PatentFileWrapper*.

Extracts PGPUB and Grant document metadata from the wrapper.

Parameters

wrapper (*PatentFileWrapper*) – The patent file wrapper.

Returns

An instance of *PrintedPublication*.

Return type

PrintedPublication

grant_document_meta_data: *PrintedMetaData* | `None` = `None`

pgpub_document_meta_data: *PrintedMetaData* | `None` = `None`

to_dict()

Convert the *PrintedPublication* instance to a dictionary.

Omits keys if their corresponding metadata is `None`.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

class pyUSPTO.models.patent_data.**RecordAttorney**(customer_number_correspondence_data=None,
power_of_attorney_bag=<factory>,
attorney_bag=<factory>)

Bases: `object`

Represents information about the attorney(s) of record for a patent application.

Contains customer number correspondence data, power of attorney information, and listed attorneys.

customer_number_correspondence_data

CustomerNumberCorrespondence object with customer number details.

power_of_attorney_bag

List of *Attorney* objects named in a power of attorney.

attorney_bag

List of *Attorney* objects listed as attorneys of record.

attorney_bag: `list[Attorney]`

customer_number_correspondence_data: `CustomerNumberCorrespondence | None = None`

classmethod from_dict(data)

Create a *RecordAttorney* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with record attorney data.

Returns

An instance of *RecordAttorney*.

Return type

RecordAttorney

power_of_attorney_bag: `list[Attorney]`

to_dict()

Convert the *RecordAttorney* instance to a dictionary.

Omits keys with None values. Includes empty lists to match API behavior.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.patent_data.StatusCode`(*code=None, description=None*)

Bases: `object`

Represent a USPTO application status code and its textual description.

code

The numeric status code.

description

The textual description of the status code.

__str__()

Return a user-friendly string representation of the status code.

Return type

`str`

code: `int | None = None`

description: `str | None = None`

classmethod `from_dict(data)`

Create a *StatusCode* instance from a dictionary.

Handles two possible key sets from the API for status information.

Parameters

data (`Dict[str, Any]`) – Dictionary with status code data.

Returns

An instance of *StatusCode*.

Return type

StatusCode

to_dict()

Convert the *StatusCode* instance to a dictionary.

Uses keys “applicationStatusCode” and “applicationStatusDescriptionText” for consistency with some API response parts.

Returns

Dictionary representation.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.patent_data.StatusCodeCollection(status_codes)`

Bases: `object`

A collection of *StatusCode* objects.

Provides iterable access and helper methods to find or filter status codes. This class is immutable by convention after initialization.

status_codes

An immutable tuple of *StatusCode* objects.

Type

`tuple[StatusCode, ...]`

`__getitem__`(*index*)

Return the status code at the specified index.

Parameters

index (`int`) – The index of the status code to retrieve.

Returns

The status code at the specified index.

Return type

StatusCode

`__init__`(*status_codes*)

Initialize a *StatusCodeCollection* with a list of status codes.

Parameters

status_codes (`List[StatusCode]`) – A list of *StatusCode* instances.

`__iter__`()

Return an iterator over the status codes in the collection.

Returns

An iterator of *StatusCode* instances.

Return typeIterator[*StatusCode*]**__len__()**

Return the number of status codes in the collection.

Returns

The count of status codes.

Return type

int

__repr__()

Return a developer-friendly string representation of the StatusCodeCollection.

Returns

A string showing the collection size and sample status codes.

Return type

str

__str__()

Return a human-readable string representation of the StatusCodeCollection.

Returns

A description of the collection size.

Return type

str

find_by_code(*code_to_find*)

Find a status code by its numeric code.

Parameters**code_to_find** (int) – The numeric status code to search for.**Returns**The *StatusCode* object if found, otherwise None.**Return type**Optional[*StatusCode*]**search_by_description(*text*)**

Search for status codes by a case-insensitive text match in their description.

Parameters**text** (str) – The text to search for within status code descriptions.**Returns**

A new collection containing matching status codes.

Return type*StatusCodeCollection***to_dict()**

Convert the collection of status codes to a list of dictionaries.

Returns**A list where each item is the dictionary representation of a *StatusCode*.**

Return type

List[Dict[str, Any]]

```
class pyUSPTO.models.patent_data.StatusCodeSearchResponse(count, status_code_bag,  
                                                         request_identifier=None)
```

Bases: `object`

Represents the response from a search query for patent application status codes.

count

The total number of status codes found matching the query.

status_code_bagA *StatusCodeCollection* of the *StatusCode* objects returned.**request_identifier**

An identifier for the API request, if provided.

count: `int`**classmethod from_dict(data)**Create a *StatusCodeSearchResponse* instance from a dictionary.**Parameters****data** (Dict[str, Any]) – Dictionary with API response data for status codes.**Returns**An instance of *StatusCodeSearchResponse*.**Return type***StatusCodeSearchResponse***request_identifier:** `str | None = None`**status_code_bag:** *StatusCodeCollection***to_dict()**Convert the *StatusCodeSearchResponse* instance to a dictionary.

Omits keys with None values or empty lists.

Returns

Dictionary representation.

Return type

Dict[str, Any]

```
class pyUSPTO.models.patent_data.Telecommunication(telecommunication_number=None,  
                                                    extension_number=None,  
                                                    telecom_type_code=None)
```

Bases: `object`

Represent telecommunication details, such as phone or fax numbers.

telecommunication_number

The main number (e.g., phone number).

extension_number

Any extension associated with the number.

telecom_type_code

A code indicating the type of telecommunication (e.g., “TEL”, “FAX”).

extension_number: `str | None = None`

classmethod from_dict(data)

Create a *Telecommunication* instance from a dictionary.

Parameters

data (`Dict[str, Any]`) – Dictionary with telecommunication data.

Returns

An instance of *Telecommunication*.

Return type

Telecommunication

telecom_type_code: `str | None = None`

telecommunication_number: `str | None = None`

to_dict()

Convert the *Telecommunication* instance to a dictionary.

Returns

Dictionary representation with camelCase keys.

Return type

`Dict[str, Any]`

models.ptab - Data models for USPTO PTAB (Patent Trial and Appeal Board) APIs.

This module provides data models, primarily using frozen dataclasses, for representing responses from the USPTO PTAB APIs. These models cover: - Patent trial proceedings (IPR, PGR, CBM, DER) - Trial documents and decisions - Appeal decisions - Interference decisions

class pyUSPTO.models.ptab.**AdditionalPartyData**(*application_number_text=None, inventor_name=None, patent_number=None, additional_party_name=None*)

Bases: `object`

Additional party information in an interference.

application_number_text

Application number.

inventor_name

Name of inventor.

patent_number

Patent number.

additional_party_name

Name of additional party.

additional_party_name: `str | None = None`

application_number_text: `str | None = None`

classmethod `from_dict(data, include_raw_data=False)`

Create an AdditionalPartyData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing additional party data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of AdditionalPartyData.

Return type

AdditionalPartyData

inventor_name: `str` | `None` = `None`

patent_number: `str` | `None` = `None`

to_dict()

Convert the AdditionalPartyData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.AppealDocumentData(document_filing_date=None, document_identifier=None,
                                              document_name=None, document_size_quantity=None,
                                              document_ocr_text=None,
                                              document_type_description_text=None,
                                              file_download_uri=None)
```

Bases: `object`

Appeal document metadata.

document_filing_date

Date the document was filed.

document_identifier

Unique identifier for the document.

document_name

Name of the document.

document_size_quantity

Size of the document in bytes.

document_ocr_text

Full OCR text of the document.

document_type_description_text

Description of the document type.

file_download_uri

URI to download the document.

document_filing_date: `date` | `None` = `None`


```

document_identifier: str | None = None
document_name: str | None = None
document_ocr_text: str | None = None
document_size_quantity: int | None = None
document_type_description_text: str | None = None
file_download_uri: str | None = None

```

```

classmethod from_dict(data, include_raw_data=False)

```

Create an AppealDocumentData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing document data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of AppealDocumentData.

Return type

AppealDocumentData

```

to_dict()

```

Convert the AppealDocumentData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```

class pyUSPTO.models.ptab.AppealMetaData(appeal_filing_date=None, appeal_last_modified_date=None,
                                           appeal_last_modified_date_time=None,
                                           application_type_category=None,
                                           docket_notice_mailed_date=None, file_download_uri=None)

```

Bases: `object`

Appeal metadata.

appeal_filing_date

Date the appeal was filed.

appeal_last_modified_date

Last modification date.

appeal_last_modified_date_time

Last modification timestamp.

application_type_category

Type of application.

docket_notice_mailed_date

Date the docket notice was mailed.

file_download_uri

URI to download ZIP of appeal documents.

```
appeal_filing_date: date | None = None
appeal_last_modified_date: date | None = None
appeal_last_modified_date_time: datetime | None = None
application_type_category: str | None = None
docket_notice_mailed_date: date | None = None
file_download_uri: str | None = None
```

```
classmethod from_dict(data, include_raw_data=False)
```

Create an AppealMetaData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing appeal metadata from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of AppealMetaData.

Return type

AppealMetaData

```
to_dict()
```

Convert the AppealMetaData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.AppellantData(application_number_text=None, counsel_name=None,
                                         grant_date=None, group_art_unit_number=None,
                                         inventor_name=None, real_party_in_interest_name=None,
                                         patent_number=None, patent_owner_name=None,
                                         technology_center_number=None, publication_date=None,
                                         publication_number=None)
```

Bases: `PartyData`

Appellant party data in PTAB appeals.

Inherits all attributes from PartyData. Used in appeal proceedings to represent the party appealing an examiner decision.

```
class pyUSPTO.models.ptab.DecisionData(appeal_outcome_category=None,
                                         statute_and_rule_bag=<factory>, decision_issue_date=None,
                                         decision_type_category=None, issue_type_bag=<factory>)
```

Bases: `object`

Appeal decision information.

appeal_outcome_category

Outcome of the appeal.

statute_and_rule_bag

List of applicable statutes and rules.

decision_issue_date

Date the decision was issued.

decision_type_category

Type of decision.

issue_type_bag

List of issue types.

appeal_outcome_category: `str | None = None`

decision_issue_date: `date | None = None`

decision_type_category: `str | None = None`

classmethod from_dict(*data*, *include_raw_data=False*)

Create a DecisionData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing decision data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of DecisionData.

Return type

DecisionData

issue_type_bag: `list[str]`

statute_and_rule_bag: `list[str]`

to_dict()

Convert the DecisionData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.DerivationPetitionerData(application_number_text=None,
                                                    counsel_name=None, grant_date=None,
                                                    group_art_unit_number=None,
                                                    inventor_name=None,
                                                    real_party_in_interest_name=None,
                                                    patent_number=None,
                                                    patent_owner_name=None,
                                                    technology_center_number=None,
                                                    publication_date=None,
                                                    publication_number=None)
```

Bases: `PartyData`

Derivation petitioner data in derivation proceedings.

Inherits all attributes from `PartyData`. Used in DER proceedings to represent the petitioning party claiming derivation.

```
class pyUSPTO.models.ptab.InterferenceDocumentData(document_identifier=None,  
                                                    document_name=None,  
                                                    document_size_quantity=None,  
                                                    document_ocr_text=None,  
                                                    document_title_text=None,  
                                                    interference_outcome_category=None,  
                                                    document_filing_date=None,  
                                                    decision_issue_date=None,  
                                                    decision_type_category=None,  
                                                    file_download_uri=None,  
                                                    statute_and_rule_bag=<factory>,  
                                                    issue_type_bag=<factory>)
```

Bases: `object`

Interference document metadata.

document_identifier

Unique identifier for the document.

document_name

Name of the document.

document_size_quantity

Size of the document in bytes.

document_ocr_text

Full OCR text of the document.

document_title_text

Title of the document.

interference_outcome_category

Outcome of the interference.

document_filing_date

Date the document was filed.

decision_issue_date

Date the decision was issued.

decision_type_category

Type of decision.

file_download_uri

URI to download the document.

statute_and_rule_bag

List of applicable statutes and rules.

issue_type_bag

List of issues addressed.

decision_issue_date: `date` | `None` = `None`

decision_type_category: `str` | `None` = `None`

document_filing_date: `date` | `None` = `None`

document_identifier: `str | None = None`

document_name: `str | None = None`

document_ocr_text: `str | None = None`

document_size_quantity: `int | None = None`

document_title_text: `str | None = None`

file_download_uri: `str | None = None`

classmethod `from_dict(data, include_raw_data=False)`

Create an InterferenceDocumentData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing document data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of InterferenceDocumentData.

Return type

InterferenceDocumentData

interference_outcome_category: `str | None = None`

issue_type_bag: `list[str]`

statute_and_rule_bag: `list[str]`

to_dict()

Convert the InterferenceDocumentData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.InterferenceMetadata(interference_style_name=None,
                                              interference_last_modified_date=None,
                                              interference_last_modified_date_time=None,
                                              declaration_date=None, file_download_uri=None)
```

Bases: `object`

Interference metadata.

interference_style_name

Style name of the interference.

interference_last_modified_date

Last modification date.

interference_last_modified_date_time

Last modification datetime.

declaration_date

Declaration date.

file_download_uri

URI to download ZIP of interference documents.

declaration_date: `date` | `None` = `None`

file_download_uri: `str` | `None` = `None`

classmethod `from_dict(data, include_raw_data=False)`

Create an `InterferenceMetaData` instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing interference metadata from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of `InterferenceMetaData`.

Return type

`InterferenceMetaData`

interference_last_modified_date: `date` | `None` = `None`

interference_last_modified_date_time: `datetime` | `None` = `None`

interference_style_name: `str` | `None` = `None`

to_dict()

Convert the `InterferenceMetaData` instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.JuniorPartyData(application_number_text=None, counsel_name=None,
                                           grant_date=None, group_art_unit_number=None,
                                           inventor_name=None, real_party_in_interest_name=None,
                                           patent_number=None, patent_owner_name=None,
                                           technology_center_number=None, publication_date=None,
                                           publication_number=None)
```

Bases: `PartyData`

Junior party information in PTAB interference proceedings.

Inherits all attributes from `PartyData`. Represents the party with the later effective filing date in an interference.

```
class pyUSPTO.models.ptab.PTABAppealDecision(appeal_number=None, last_modified_date_time=None,
                                              appeal_document_category=None,
                                              appeal_meta_data=None, appellant_data=None,
                                              requestor_data=None, document_data=None,
                                              decision_data=None, raw_data=None)
```

Bases: `object`

Individual PTAB appeal decision record.

appeal_number

Appeal number.

last_modified_date_time

Last modification timestamp.

appeal_document_category

Document category.

appeal_meta_data

Appeal metadata.

appellant_data

Appellant information.

requestor_data

Third party requestor information.

document_data

Document metadata.

decision_data

Decision information.

raw_data

Raw JSON response data (if include_raw_data=True).

appeal_document_category: `str` | `None` = `None`

appeal_meta_data: `AppealMetaData` | `None` = `None`

appeal_number: `str` | `None` = `None`

appellant_data: `AppellantData` | `None` = `None`

decision_data: `DecisionData` | `None` = `None`

document_data: `AppealDocumentData` | `None` = `None`

classmethod from_dict(*data*, *include_raw_data=False*)

Create a PTABAppealDecision instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing appeal decision data from API response.
- **include_raw_data** (`bool`) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABAppealDecision.

Return type

PTABAppealDecision

last_modified_date_time: `datetime` | `None` = `None`

raw_data: `dict[str, Any]` | `None` = `None`

requestor_data: `RequestorData` | `None` = `None`

to_dict()

Convert the PTABAppealDecision instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

Dict[str, Any]

```
class pyUSPTO.models.ptab.PTABAppealResponse(count=0, request_identifier=None,  
                                              patent_appeal_data_bag=<factory>, raw_data=None)
```

Bases: `object`

Response container for PTAB appeals search.

count

Total number of matching results.

request_identifier

UUID for the API request.

patent_appeal_data_bag

List of appeal decisions.

raw_data

Raw JSON response data (if include_raw_data=True).

count: `int` = 0

classmethod from_dict(data, include_raw_data=False)

Create a PTABAppealResponse instance from a dictionary.

Parameters

- **data** (Dict[str, Any]) – Dictionary containing response data from API.
- **include_raw_data** (bool) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABAppealResponse.

Return type

PTABAppealResponse

patent_appeal_data_bag: `list[PTABAppealDecision]`

raw_data: `dict[str, Any] | None` = None

request_identifier: `str | None` = None

to_dict()

Convert the PTABAppealResponse instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

Dict[str, Any]


```
class pyUSPTO.models.ptab.PTABInterferenceDecision(interference_number=None,
                                                    last_modified_date_time=None,
                                                    interference_meta_data=None,
                                                    senior_party_data=None,
                                                    junior_party_data=None,
                                                    additional_party_data_bag=<factory>,
                                                    document_data=None, raw_data=None)
```

Bases: `object`

Individual PTAB interference decision record.

interference_number

Interference number.

last_modified_date_time

Last modification timestamp.

interference_meta_data

Interference metadata.

senior_party_data

Senior party information.

junior_party_data

Junior party information.

additional_party_data_bag

List of additional parties.

document_data

Document metadata.

raw_data

Raw JSON response data (if include_raw_data=True).

additional_party_data_bag: `list[AdditionalPartyData]`

document_data: `InterferenceDocumentData | None = None`

classmethod from_dict(data, include_raw_data=False)

Create a PTABInterferenceDecision instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing interference decision data from API response.
- **include_raw_data** (`bool`) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABInterferenceDecision.

Return type

`PTABInterferenceDecision`

interference_meta_data: `InterferenceMetaData | None = None`

interference_number: `str | None = None`

junior_party_data: `JuniorPartyData | None = None`

last_modified_date_time: `datetime` | `None` = `None`

raw_data: `dict[str, Any]` | `None` = `None`

senior_party_data: `SeniorPartyData` | `None` = `None`

to_dict()

Convert the PTABInterferenceDecision instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.PTABInterferenceResponse(count=0, request_identifier=None,
                                                    patent_interference_data_bag=<factory>,
                                                    raw_data=None)
```

Bases: `object`

Response container for PTAB interferences search.

count

Total number of matching results.

request_identifier

UUID for the API request.

patent_interference_data_bag

List of interference decisions.

raw_data

Raw JSON response data (if `include_raw_data=True`).

count: `int` = `0`

classmethod from_dict(*data*, *include_raw_data=False*)

Create a PTABInterferenceResponse instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing response data from API.
- **include_raw_data** (`bool`) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABInterferenceResponse.

Return type

`PTABInterferenceResponse`

patent_interference_data_bag: `list[PTABInterferenceDecision]`

raw_data: `dict[str, Any]` | `None` = `None`

request_identifier: `str` | `None` = `None`

to_dict()

Convert the PTABInterferenceResponse instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

Dict[str, Any]

```
class pyUSPTO.models.ptab.PTABTrialDocument(trial_document_category=None,
                                             last_modified_date_time=None, trial_number=None,
                                             trial_type_code=None, trial_meta_data=None,
                                             patent_owner_data=None, regular_petitioner_data=None,
                                             respondent_data=None, derivation_petitioner_data=None,
                                             document_data=None, decision_data=None,
                                             raw_data=None)
```

Bases: `object`

Individual trial document or decision record from PTAB document/decision search APIs.

Used by `search_documents()` and `search_decisions()` endpoints. Contains document-specific metadata (`documentData`) or decision information (`decisionData`), plus trial context. Differs from `PTABTrialProceeding` which represents the entire proceeding rather than individual documents within it.

trial_document_category

Category (Document or Decision).

last_modified_date_time

Last modification timestamp.

trial_number

Trial number (e.g., "IPR2023-00123").

trial_type_code

Type of trial (IPR, PGR, CBM, DER).

trial_meta_data

Trial metadata.

patent_owner_data

Patent owner information.

regular_petitioner_data

Regular petitioner information.

respondent_data

Respondent information.

derivation_petitioner_data

Derivation petitioner information.

document_data

Document metadata (if document).

decision_data

Decision information (if decision).

raw_data

Raw JSON response data (if `include_raw_data=True`).

decision_data: `TrialDecisionData` | `None` = `None`

derivation_petitioner_data: `DerivationPetitionerData` | `None` = `None`

document_data: *TrialDocumentData* | **None** = **None**

classmethod **from_dict**(data, include_raw_data=False)

Create a PTABTrialDocument instance from a dictionary.

Parameters

- **data** (**dict**[**str**, **Any**]) – Dictionary with API response data containing PTAB trial document information.
- **include_raw_data** (**bool**) – If True, includes the raw API response data in the instance.

Returns

A new instance populated with data from the dictionary.

Return type

PTABTrialDocument

last_modified_date_time: **datetime** | **None** = **None**

patent_owner_data: *PatentOwnerData* | **None** = **None**

raw_data: **dict**[**str**, **Any**] | **None** = **None**

regular_petitioner_data: *RegularPetitionerData* | **None** = **None**

respondent_data: *RespondentData* | **None** = **None**

to_dict()

Convert the PTABTrialDocument instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

Dict[**str**, **Any**]

trial_document_category: **str** | **None** = **None**

trial_meta_data: *TrialMetaData* | **None** = **None**

trial_number: **str** | **None** = **None**

trial_type_code: **str** | **None** = **None**

```
class pyUSPTO.models.ptab.PTABTrialDocumentResponse(count=0, request_identifier=None,  
                                                    patent_trial_document_data_bag=<factory>,  
                                                    raw_data=None)
```

Bases: **object**

Response container for PTAB trial documents/decisions search.

count: **int** = 0

classmethod **from_dict**(data, include_raw_data=False)

Create a PTABTrialDocumentResponse instance from a dictionary.

Parameters

- **data** (**dict**[**str**, **Any**]) – Dictionary with API response data containing PTAB trial document response information.
- **include_raw_data** (**bool**) – If True, includes the raw API response data in the instance.

Returns

A new instance populated with data from the dictionary.

Return type

PTABTrialDocumentResponse

patent_trial_document_data_bag: `list[PTABTrialDocument]`

raw_data: `dict[str, Any] | None = None`

request_identifier: `str | None = None`

to_dict()

Convert the PTABTrialDocumentResponse instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.PTABTrialProceeding(trial_number=None, last_modified_date_time=None,
                                              trial_meta_data=None, patent_owner_data=None,
                                              regular_petitioner_data=None, respondent_data=None,
                                              derivation_petitioner_data=None, raw_data=None)
```

Bases: `object`

Individual PTAB trial proceeding record.

trial_number

Trial number (e.g., “IPR2023-00123”).

trial_record_identifier

UUID identifier for the trial record.

last_modified_date_time

Last modification timestamp.

trial_meta_data

Trial metadata.

patent_owner_data

Patent owner information.

regular_petitioner_data

Regular petitioner information.

respondent_data

Respondent information.

derivation_petitioner_data

Derivation petitioner information.

raw_data

Raw JSON response data (if `include_raw_data=True`).

derivation_petitioner_data: `DerivationPetitionerData | None = None`

classmethod `from_dict(data, include_raw_data=False)`

Create a PTABTrialProceeding instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing trial proceeding data from API response.
- **include_raw_data** (`bool`) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABTrialProceeding.

Return type

PTABTrialProceeding

last_modified_date_time: `datetime` | `None` = `None`

patent_owner_data: *PatentOwnerData* | `None` = `None`

raw_data: `dict[str, Any]` | `None` = `None`

regular_petitioner_data: *RegularPetitionerData* | `None` = `None`

respondent_data: *RespondentData* | `None` = `None`

to_dict()

Convert the PTABTrialProceeding instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

trial_meta_data: *TrialMetadata* | `None` = `None`

trial_number: `str` | `None` = `None`

class `pyUSPTO.models.ptab.PTABTrialProceedingResponse(count=0, request_identifier=None, patent_trial_proceeding_data_bag=<factory>, raw_data=None)`

Bases: `object`

Response container for PTAB trial proceedings search.

count

Total number of matching results.

request_identifier

UUID for the API request.

patent_trial_proceeding_data_bag

List of trial proceedings.

raw_data

Raw JSON response data (if `include_raw_data=True`).

count: `int` = `0`

classmethod `from_dict(data, include_raw_data=False)`

Create a PTABTrialProceedingResponse instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing response data from API.
- **include_raw_data** (`bool`) – Whether to include raw JSON data in the instance.

Returns

An instance of PTABTrialProceedingResponse.

Return type

PTABTrialProceedingResponse

patent_trial_proceeding_data_bag: `list[PTABTrialProceeding]`

raw_data: `dict[str, Any] | None = None`

request_identifier: `str | None = None`

to_dict()

Convert the PTABTrialProceedingResponse instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.PatentOwnerData(application_number_text=None, counsel_name=None,
                                           grant_date=None, group_art_unit_number=None,
                                           inventor_name=None, real_party_in_interest_name=None,
                                           patent_number=None, patent_owner_name=None,
                                           technology_center_number=None, publication_date=None,
                                           publication_number=None)
```

Bases: `PartyData`

Party data for a patent owner in PTAB trial proceedings.

Inherits all attributes from `PartyData`. Used in IPR, PGR, CBM, and DER proceedings to represent the patent holder.

```
class pyUSPTO.models.ptab.RegularPetitionerData(counsel_name=None,
                                                  real_party_in_interest_name=None)
```

Bases: `object`

Regular petitioner information.

counsel_name

Name of counsel.

real_party_in_interest_name

Real party in interest name.

counsel_name: `str | None = None`

classmethod `from_dict(data, include_raw_data=False)`

Create a RegularPetitionerData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing petitioner data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of `RegularPetitionerData`.

Return type

RegularPetitionerData

real_party_in_interest_name: `str | None = None`

to_dict()

Convert the `RegularPetitionerData` instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.ptab.RequestorData(third_party_name=None)`

Bases: `object`

Third party requestor information.

third_party_name

Name of the third party.

classmethod `from_dict(data, include_raw_data=False)`

Create a `RequestorData` instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing requestor data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of `RequestorData`.

Return type

RequestorData

third_party_name: `str | None = None`

to_dict()

Convert the `RequestorData` instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

class `pyUSPTO.models.ptab.RespondentData(application_number_text=None, counsel_name=None, grant_date=None, group_art_unit_number=None, inventor_name=None, real_party_in_interest_name=None, patent_number=None, patent_owner_name=None, technology_center_number=None, publication_date=None, publication_number=None)`

Bases: `PartyData`

Respondent party data in derivation proceedings.

Inherits all attributes from `PartyData`. Used in DER proceedings to represent the responding party.

```
class pyUSPTO.models.ptab.SeniorPartyData(application_number_text=None, counsel_name=None,
                                           grant_date=None, group_art_unit_number=None,
                                           inventor_name=None, real_party_in_interest_name=None,
                                           patent_number=None, patent_owner_name=None,
                                           technology_center_number=None, publication_date=None,
                                           publication_number=None)
```

Bases: `PartyData`

Senior party information in PTAB interference proceedings.

Inherits all attributes from `PartyData`. Represents the party with the earlier effective filing date in an interference.

```
class pyUSPTO.models.ptab.TrialDecisionData(statute_and_rule_bag=<factory>,
                                              decision_issue_date=None, decision_type_category=None,
                                              issue_type_bag=<factory>,
                                              trial_outcome_category=None)
```

Bases: `object`

Metadata for a decision in a PTAB trial.

statute_and_rule_bag

List of applicable statutes and rules.

decision_issue_date

Date issued.

decision_type_category

Type of decision (e.g. "Final Written Decision").

issue_type_bag

List of issues addressed.

trial_outcome_category

Outcome (e.g., "Denied").

decision_issue_date: `date` | `None` = `None`

decision_type_category: `str` | `None` = `None`

classmethod `from_dict(data)`

Create a `TrialDecisionData` instance from a dictionary.

Parameters

data (`dict[str, Any]`) – Dictionary with API response data containing trial decision information.

Returns

A new instance populated with data from the dictionary.

Return type

`TrialDecisionData`

issue_type_bag: `list[str]`

statute_and_rule_bag: `list[str]`

to_dict()

Convert the TrialDecisionData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

trial_outcome_category: `str | None = None`

```
class pyUSPTO.models.ptab.TrialDocumentData(document_category=None, document_filing_date=None,
                                              document_identifier=None, document_name=None,
                                              document_number=None, document_size_quantity=None,
                                              document_ocr_text=None, document_title_text=None,
                                              document_type_description_text=None,
                                              file_download_uri=None, filing_party_category=None)
```

Bases: `object`

Metadata for a document in a PTAB trial.

document_category

Category of the document.

document_filing_date

Filing date.

document_identifier

Unique ID.

document_name

Filename.

document_number

Document number in the proceeding.

document_size_quantity

Size in bytes.

document_ocr_text

OCR text content.

document_title_text

Title of the document.

document_type_description_text

Description of document type.

file_download_uri

URL to download the file.

filing_party_category

Who filed (e.g., “Petitioner”).

mime_type_identifier

MIME type (e.g., “application/pdf”).

document_status

Public status.

document_category: `str | None = None`

document_filing_date: `date | None = None`

document_identifier: `str | None = None`

document_name: `str | None = None`

document_number: `str | None = None`

document_ocr_text: `str | None = None`

document_size_quantity: `int | None = None`

document_title_text: `str | None = None`

document_type_description_text: `str | None = None`

file_download_uri: `str | None = None`

filing_party_category: `str | None = None`

classmethod from_dict(*data*, *include_raw_data=False*)

Create a TrialDocumentData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing document data from API response.
- **include_raw_data** (`bool`) – Ignored for this model.

Returns

An instance of TrialDocumentData.

Return type

TrialDocumentData

to_dict()

Convert the TrialDocumentData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```
class pyUSPTO.models.ptab.TrialMetadata(petition_filing_date=None, accorded_filing_date=None,
                                         trial_last_modified_date_time=None,
                                         trial_last_modified_date=None, trial_status_category=None,
                                         trial_type_code=None, file_download_uri=None,
                                         termination_date=None, latest_decision_date=None,
                                         institution_decision_date=None)
```

Bases: `object`

Trial metadata including status, dates, and download URI.

petition_filing_date

Date the petition was filed.

accorded_filing_date

The filing date accorded to the petition.

trial_last_modified_date_time

Last modification timestamp.

trial_last_modified_date

Last modification date.

trial_status_category

Status of the trial (e.g., “Institution Denied”, “Instituted”).

trial_type_code

Type of trial (IPR, PGR, CBM, DER).

file_download_uri

URI to download ZIP of all trial documents.

termination_date

Date the trial was terminated.

latest_decision_date

Date of the most recent decision.

institution_decision_date

Date of the institution decision.

accorded_filing_date: `date` | `None` = `None`

file_download_uri: `str` | `None` = `None`

classmethod from_dict(*data*, *include_raw_data=False*)

Create a TrialMetaData instance from a dictionary.

Parameters

- **data** (`dict[str, Any]`) – Dictionary containing trial metadata from API response.
- **include_raw_data** (`bool`) – Ignored for this model (no `raw_data` field).

Returns

An instance of TrialMetaData.

Return type

TrialMetaData

institution_decision_date: `date` | `None` = `None`

latest_decision_date: `date` | `None` = `None`

petition_filing_date: `date` | `None` = `None`

termination_date: `date` | `None` = `None`

to_dict()

Convert the TrialMetaData instance to a dictionary.

Returns

Dictionary with camelCase keys and None values filtered.

Return type

`Dict[str, Any]`

```

trial_last_modified_date: date | None = None

trial_last_modified_date_time: datetime | None = None

trial_status_category: str | None = None

trial_type_code: str | None = None

```

models.utils - Utility functions for USPTO data models.

This module provides utility functions for parsing, serializing, and converting data used across USPTO API data models. These utilities handle date/datetime conversions, boolean string representations, and string transformations.

`pyUSPTO.models.utils.parse_to_date(date_str, fmt='%Y-%m-%d')`

Parse a string representation of a date into a date object.

Parameters

- **date_str** (Optional[str]) – The string to parse as a date.
- **fmt** (str, optional) – The expected strptime format string for parsing the date. Defaults to “%Y-%m-%d”.

Returns

A date object if parsing is successful and *date_str* is not None. Returns None if *date_str* is None or if parsing fails.

Return type

Optional[date]

Warns

USPTODateParseWarning – If the date string cannot be parsed.

`pyUSPTO.models.utils.parse_to_datetime_utc(datetime_str)`

Parse a string representation of a datetime into a UTC datetime object.

Attempts to parse ISO format strings. If the input string contains timezone information, it’s used. If the string is a naive datetime (no timezone), it’s assumed to be in the *ASSUMED_NAIVE_TIMEZONE_STR* (e.g., “America/New_York”) and then converted to UTC.

Parameters

datetime_str (Optional[str]) – The string to parse as a datetime. Supports ISO 8601 format, including those ending with “Z”.

Returns

A timezone-aware datetime object in UTC if parsing is successful and *datetime_str* is not None. Returns None if *datetime_str* is None or if parsing/conversion fails.

Return type

Optional[datetime]

Warns

- **USPTODateParseWarning** – If the datetime string cannot be parsed.
- **USPTOTimezoneWarning** – If timezone localization fails.

`pyUSPTO.models.utils.parse_yn_to_bool(value)`

Convert a ‘Y’/‘N’ (case-insensitive) string to a boolean.

Parameters

value (Optional[str]) – The string value to convert. Expected to be ‘Y’, ‘y’, ‘N’, or ‘n’.

Returns

True if *value* is ‘Y’ or ‘y’, False if *value* is ‘N’ or ‘n’. Returns None if *value* is None or any other string.

Return type

Optional[bool]

Warns

USPTOBooleanParseWarning – If the value is not ‘Y’ or ‘N’.

pyUSPTO.models.utils.serialize_bool_to_yn(*value*)

Convert a boolean value to its ‘Y’/‘N’ string representation.

Parameters

value (Optional[bool]) – The boolean value to convert.

Returns

“Y” if *value* is True, “N” if *value* is False.
Returns None if *value* is None.

Return type

Optional[str]

pyUSPTO.models.utils.serialize_date(*d*)

Serialize a date object into an ISO 8601 string (YYYY-MM-DD).

Parameters

d (Optional[date]) – The date object to serialize.

Returns

The date as an ISO 8601 formatted string, or None
if the input is None.

Return type

Optional[str]

pyUSPTO.models.utils.serialize_datetime_as_iso(*dt*)

Serialize a datetime object to a local-timezone ISO 8601 string.

If the input datetime object is timezone-aware, it is converted to the assumed local timezone defined by *AS-SUMED_NAIVE_TIMEZONE*. If it is naive (lacks timezone information), it is first assigned that assumed local timezone.

The resulting datetime is formatted as:

YYYY-MM-DDTHH:MM:SS.000±HHMM

(e.g., “2024-12-10T00:00:00.000-0500”)

Parameters

dt (Optional[datetime]) – The datetime object to serialize. Can be naive or timezone-aware.

Returns

The datetime formatted in the assumed local timezone,
or None if the input *dt* is None.

Return type

Optional[str]

`pyUSPTO.models.utils.serialize_datetime_as_naive(dt)`

Serialize a datetime object to ISO format as a naive datetime.

Converts aware datetimes to the assumed timezone and strips timezone information before serializing to ISO format.

Parameters

dt (`datetime`) – The datetime object to serialize.

Returns

ISO formatted datetime string without timezone information.

Return type

`str`

`pyUSPTO.models.utils.to_camel_case(snake_str)`

Convert a snake_case string to lowerCamelCase.

For example, “example_snake_string” becomes “exampleSnakeString”.

Parameters

snake_str (`str`) – The input string in snake_case.

Returns

The converted string in lowerCamelCase.

Return type

`str`

3.3 Configuration

config - Configuration management for USPTO API clients.

This module provides configuration management for USPTO API clients, including API keys, base URLs, and HTTP transport settings.

```
class pyUSPTO.config.USPTOConfig(api_key=None, bulk_data_base_url='https://api.uspto.gov',
                                patent_data_base_url='https://api.uspto.gov',
                                petition_decisions_base_url='https://api.uspto.gov',
                                ptab_base_url='https://api.uspto.gov', http_config=None,
                                include_raw_data=False)
```

Bases: `object`

Configuration for USPTO API clients.

Manages API-level configuration (keys, URLs) and optionally accepts HTTP transport configuration via HTTP-Config.

```
__init__(api_key=None, bulk_data_base_url='https://api.uspto.gov',
          patent_data_base_url='https://api.uspto.gov', petition_decisions_base_url='https://api.uspto.gov',
          ptab_base_url='https://api.uspto.gov', http_config=None, include_raw_data=False)
```

Initialize the USPTOConfig.

Parameters

- **api_key** (`Optional[str]`) – API key for authentication, defaults to USPTO_API_KEY environment variable
- **bulk_data_base_url** (`str`) – Base URL for the Bulk Data API
- **patent_data_base_url** (`str`) – Base URL for the Patent Data API

- **petition_decisions_base_url** (*str*) – Base URL for the Final Petition Decisions API
- **ptab_base_url** (*str*) – Base URL for the PTAB (Patent Trial and Appeal Board) API
- **http_config** (*Optional[HTTPConfig]*) – Optional HTTPConfig for request handling (uses defaults if None)
- **include_raw_data** (*bool*) – If True, store raw JSON in response objects for debugging (default: False)

classmethod from_env()

Create a USPTOConfig from environment variables.

Return type

USPTOConfig

Returns

USPTOConfig instance with values from environment

http_config - HTTP client configuration for USPTO API requests.

This module provides configuration for HTTP transport-level settings including timeouts, retries, connection pooling, and custom headers.

```
class pyUSPTO.http_config.HTTPConfig(timeout=30.0, connect_timeout=10.0, max_retries=3,  
                                     backoff_factor=2.0, retry_status_codes=<factory>,  
                                     pool_connections=10, pool_maxsize=10,  
                                     download_chunk_size=8192, custom_headers=None)
```

Bases: *object*

HTTP client configuration for request handling.

This class separates transport-level HTTP concerns from API-level configuration, allowing fine-grained control over request behavior.

timeout

Read timeout in seconds for requests (default: 30.0)

connect_timeout

Connection establishment timeout in seconds (default: 10.0)

max_retries

Maximum number of retry attempts (default: 3)

backoff_factor

Exponential backoff multiplier for retries (default: 1.0)

retry_status_codes

HTTP status codes that trigger retries

pool_connections

Number of connection pools to cache (default: 10)

pool_maxsize

Maximum number of connections per pool (default: 10)

download_chunk_size

Chunk size in bytes for streaming file downloads (default: 8192)

custom_headers

Additional headers to include in all requests

`__post_init__()`

Validate configuration after initialization.

Return type

`None`

`backoff_factor: float = 2.0`

`connect_timeout: float | None = 10.0`

`custom_headers: dict[str, str] | None = None`

`download_chunk_size: int = 8192`

`classmethod from_env()`

Create HTTPConfig from environment variables.

Environment variables:

USPTO_REQUEST_TIMEOUT: Request timeout in seconds
 USPTO_CONNECT_TIMEOUT: Connection timeout in seconds
 USPTO_MAX_RETRIES: Maximum retry attempts
 USPTO_BACKOFF_FACTOR: Retry backoff factor
 USPTO_POOL_CONNECTIONS: Connection pool size
 USPTO_POOL_MAXSIZE: Max connections per pool
 USPTO_DOWNLOAD_CHUNK_SIZE: Chunk size for streaming downloads (bytes)

Return type

`HTTPConfig`

Returns

HTTPConfig instance with values from environment or defaults

`get_timeout_tuple()`

Get timeout as tuple for requests library.

Return type

`tuple[float | None, float | None]`

Returns

Tuple of (connect_timeout, read_timeout) for requests

`max_retries: int = 3`

`pool_connections: int = 10`

`pool_maxsize: int = 10`

`retry_status_codes: list[int]`

`timeout: float | None = 30.0`

3.4 Exceptions

exceptions - Exception classes for USPTO API clients.

This module provides exception classes for USPTO API errors that correspond to the various response types from the USPTO API. It also includes helper structures and functions for creating these exceptions.

```
class pyUSPTO.exceptions.APIErrorArgs(message, status_code=None, api_short_error=None,
                                       error_details=None, request_identifier=None)
```

Bases: `object`

Data structure to hold arguments for API exception constructors.

api_short_error: `str` | `None` = `None`

error_details: `str` | `dict` | `None` = `None`

classmethod `from_http_error`(*http_error*, *client_operation_message*)

Create an APIErrorArgs instance by parsing a requests.exceptions.HTTPError.

Parameters

- **http_error** (`HTTPError`) – The HTTPError object from the requests library.
- **client_operation_message** (`str`) – A message describing the client operation that failed.

Return type

`APIErrorArgs`

Returns

An instance of APIErrorArgs populated with details from the HTTPError.

classmethod `from_request_exception`(*request_exception*, *client_operation_message*=`None`)

Create an APIErrorArgs instance.

Create an APIErrorArgs instance from a generic requests.exceptions.RequestException. (e.g., ConnectionError, Timeout) that is not an HTTPError.

Return type

`APIErrorArgs`

message: `str`

request_identifier: `str` | `None` = `None`

status_code: `int` | `None` = `None`

```
exception pyUSPTO.exceptions.FormatNotAvailableError(requested_format, available_formats,
                                                       document=None)
```

Bases: `ValueError`

Raised when a requested document format is not available.

This exception is raised when attempting to download a document in a format that is not available for that specific document. It provides programmatic access to the requested format and available alternatives.

requested_format

The format that was requested (e.g., “XML”, “PDF”)

available_formats

List of available format identifiers

document

Optional Document object for additional context

__init__(*requested_format, available_formats, document=None*)

Initialize FormatNotAvailableError.

Parameters

- **requested_format** (*str*) – The format that was requested
- **available_formats** (*list[str]*) – List of available format identifiers
- **document** (*Optional[Document]*) – Optional Document object for additional context

exception pyUSPTO.exceptions.USPTOApiAuthError(*message, status_code=None, api_short_error=None, error_details=None, request_identifier=None*)

Bases: *USPTOApiError*

Authentication/Authorization error (HTTP 401/403).

exception pyUSPTO.exceptions.USPTOApiBadRequestError(*message, status_code=None, api_short_error=None, error_details=None, request_identifier=None*)

Bases: *USPTOApiError*

Bad Request error (HTTP 400).

exception pyUSPTO.exceptions.USPTOApiError(*message, status_code=None, api_short_error=None, error_details=None, request_identifier=None*)

Bases: *Exception*

Base exception for USPTO API errors.

This is the parent class for all USPTO API-specific exceptions. It includes information about the status code, API's short error message, detailed error information, and request identifier from the API response.

DEFAULT_UNKNOWN_MESSAGE = 'UNK USPTO API ERROR'

__init__(*message, status_code=None, api_short_error=None, error_details=None, request_identifier=None*)

Initialize a USPTOApiError.

Parameters

- **message** (*str*) – The primary message for the exception (often client-generated context).
- **status_code** (*Optional[int]*) – The HTTP status code from the API response (e.g., 400, 403).
- **api_short_error** (*Optional[str]*) – The short error description from the API (e.g., “Bad Request”, “Forbidden”).
- **error_details** (*Union[str, dict, None]*) – The detailed error message or structure from the API.
- **request_identifier** (*Optional[str]*) – The request identifier from the API response, if available.

__str__()

Provide a more informative string representation of the error.

Return type

str

property message: `str`

Provides direct access to the primary exception message.

This refers to the first argument passed to the exception, which is conventionally the main human-readable message.

exception `pyUSPTO.exceptions.USPTOApiNotFoundError`(*message*, *status_code=None*,
api_short_error=None, *error_details=None*,
request_identifier=None)

Bases: `USPTOApiError`

Resource not found error (HTTP 404).

exception `pyUSPTO.exceptions.USPTOApiPayloadTooLargeError`(*message*, *status_code=None*,
api_short_error=None,
error_details=None,
request_identifier=None)

Bases: `USPTOApiError`

Payload Too Large error (HTTP 413).

exception `pyUSPTO.exceptions.USPTOApiRateLimitError`(*message*, *status_code=None*,
api_short_error=None, *error_details=None*,
request_identifier=None)

Bases: `USPTOApiError`

Rate limit exceeded error (HTTP 429).

exception `pyUSPTO.exceptions.USPTOApiServerError`(*message*, *status_code=None*, *api_short_error=None*,
error_details=None, *request_identifier=None*)

Bases: `USPTOApiError`

Internal Server Error (HTTP 500 series).

exception `pyUSPTO.exceptions.USPTOConnectionError`(*message*, *status_code=None*,
api_short_error=None, *error_details=None*,
request_identifier=None)

Bases: `USPTOApiError`

Network-level connection error (DNS failure, refused connection, etc.).

exception `pyUSPTO.exceptions.USPTOTimeout`(*message*, *status_code=None*, *api_short_error=None*,
error_details=None, *request_identifier=None*)

Bases: `USPTOApiError`

Request to USPTO API timed out.

`pyUSPTO.exceptions.get_api_exception`(*error_args*)

Determine and instantiate the appropriate `USPTOApiError` subclass.

Based on the status code in *error_args*.

Parameters

error_args (`APIErrorArgs`) – An instance of `APIErrorArgs` containing all necessary information to construct the exception.

Return type

`USPTOApiError`

Returns

An instance of a `USPTOApiError` subclass.

3.5 Warnings

warnings - Warning classes for pyUSPTO data parsing issues.

This module defines custom warning categories for different types of data parsing issues encountered when working with USPTO API responses. These warnings follow Python's standard warning framework and can be controlled using `warnings.filterwarnings()`.

Example

```
# Suppress all pyUSPTO data warnings
import warnings from pyUSPTO.warnings import USPTODataWarning
warnings.filterwarnings('ignore', category=USPTODataWarning)

# Turn specific warnings into errors (strict mode)
warnings.filterwarnings('error', category=USPTODateParseWarning)
```

exception `pyUSPTO.warnings.USPTOBooleanParseWarning`

Bases: `USPTODataWarning`

Warning for Y/N boolean string parsing failures.

Raised when a string that should be 'Y' or 'N' has an unexpected value. The field will be set to None.

exception `pyUSPTO.warnings.USPTODataMismatchWarning`

Bases: `USPTODataWarning`

Warning for data validation mismatches.

Raised when the API returns data that doesn't match the requested identifier (e.g., requesting application 12345678 but receiving 87654321). This indicates a potential API inconsistency or data integrity issue.

exception `pyUSPTO.warnings.USPTODataWarning`

Bases: `UserWarning`

Base warning class for USPTO data parsing issues.

All pyUSPTO data-related warnings inherit from this class, allowing users to filter all data warnings at once.

exception `pyUSPTO.warnings.USPTODateParseWarning`

Bases: `USPTODataWarning`

Warning for date/datetime string parsing failures.

Raised when a date or datetime string from the API cannot be parsed into a Python date/datetime object. The field will be set to None.

exception `pyUSPTO.warnings.USPTOEnumParseWarning`

Bases: `USPTODataWarning`

Warning for enum value parsing failures.

Raised when an API response contains a value that doesn't match any defined enum member. The field will be set to None.

exception `pyUSPTO.warnings.USPTOTimezoneWarning`

Bases: `USPTODataWarning`

Warning for timezone-related issues.

Raised when timezone data is not available or timezone conversion fails. Falls back to UTC timezone.

EXAMPLES

4.1 Bulk Data Examples

```
1  """Example usage of the uspto_api module for bulk data.
2
3  This example demonstrates how to use the BulkDataClient to interact with the USPTO Bulk_
4  ↪Data API.
5  It shows how to retrieve product information, search for products, and download files.
6  """
7
8  import os
9
10 import requests
11
12 from pyUSPTO.clients import BulkDataClient # Import from top-level package
13 from pyUSPTO.config import USPTOConfig
14
15 def format_size(size_bytes: int | float) -> str:
16     """Format a size in bytes to a human-readable string (KB, MB, GB, etc.).
17
18     Args:
19         size_bytes: The size in bytes to format
20
21     Returns:
22         A human-readable string representation of the size
23     """
24     if size_bytes == 0:
25         return "0 B"
26
27     size_names = ["B", "KB", "MB", "GB", "TB", "PB"]
28     i = 0
29     while size_bytes >= 1024 and i < len(size_names) - 1:
30         size_bytes /= 1024
31         i += 1
32
33     # Round to 2 decimal places
34     return f"{size_bytes:.2f} {size_names[i]}"
35
36
37 # Method 1: Initialize the client with direct API key
```

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```

38 # This approach is simple but less flexible
39 print("Method 1: Initialize with direct API key")
40 api_key = "YOUR_API_KEY_HERE" # Replace with your actual API key
41 client = BulkDataClient(api_key=api_key)
42
43 # Method 2: Initialize the client with USPTOConfig
44 # This approach provides more configuration options
45 print("\nMethod 2: Initialize with USPTOConfig")
46 config = USPTOConfig(
47     api_key="YOUR_API_KEY_HERE", # Replace with your actual API key
48     bulk_data_base_url="https://api.uspto.gov/api/v1/datasets",
49     patent_data_base_url="https://api.uspto.gov/api/v1/patent",
50 )
51 client = BulkDataClient(config=config)
52
53 # Method 3: Initialize the client with environment variables
54 # This is the most secure approach for production use
55 print("\nMethod 3: Initialize with environment variables")
56 # Set environment variable (in a real scenario, this would be set outside the script)
57 os.environ["USPTO_API_KEY"] = "YOUR_API_KEY_HERE" # Replace with your actual API key
58 config_from_env = USPTOConfig.from_env()
59 client = BulkDataClient(config=config_from_env)
60
61 print("\nBeginning API requests with configured client:")
62
63 # Get all available products
64 response = client.get_products()
65 print(f"Found {response.count} products")
66
67 # Display information about each product
68 for product in response.bulk_data_product_bag:
69     print(f"\nProduct: {product.product_title_text}")
70     print(f"ID: {product.product_identifier}")
71     print(f>Description: {product.product_description_text}")
72     print(f>Date range: {product.product_from_date} to {product.product_to_date}")
73     print(f>Total files: {product.product_file_total_quantity}")
74     print(f>Total size: {format_size(size_bytes=product.product_total_file_size)}")
75
76 # Get detailed product info with files included
77 try:
78     detailed_product = client.get_product_by_id(
79         product.product_identifier, include_files=True
80     )
81     if (
82         detailed_product.product_file_bag
83         and detailed_product.product_file_bag.file_data_bag
84     ):
85         print(f"\nFiles ({detailed_product.product_file_bag.count}):")
86         for file_data in detailed_product.product_file_bag.file_data_bag:
87             print(f" - {file_data.file_name} ({format_size(file_data.file_size)})")
88             print(f"   Type: {file_data.file_type_text}")
89             print(f"   Released: {file_data.file_release_date}")

```

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```

90         if file_data.file_download_uri:
91             print(f"    Download URI: {file_data.file_download_uri}")
92         else:
93             print("\nNo files available for this product")
94     except Exception as e:
95         print(f"\nError retrieving detailed product info: {e}")
96
97     # Search for products by date range
98     date_filtered = client.search_products(from_date="2025-01-01", to_date="2025-03-31")
99     print(f"\nFound {date_filtered.count} products in date range")
100
101     # Search for products by label
102     try:
103         # Using labels we saw in the API response
104         label_filtered = client.search_products(labels=["Patent"])
105         print(f"\nFound {label_filtered.count} products with label 'Patent'")
106     except requests.exceptions.HTTPError as e:
107         print(f"Error searching by labels: {e}")
108
109     # Get a specific product by ID
110     product_id = "PEDSJSON" # Using a real product ID from the output
111     try:
112         product = client.get_product_by_id(product_id, include_files=True)
113         print(f"\nRetrieved product: {product.product_title_text}")
114
115         # Download a file from this product
116         if product.product_file_bag and product.product_file_bag.file_data_bag:
117             file_to_download = product.product_file_bag.file_data_bag[0]
118             print(f"File download URI: {file_to_download.file_download_uri}")
119             downloaded_path = client.download_file(
120                 file_data=file_to_download, destination="./downloads"
121             )
122             print(f"Downloaded file to: {downloaded_path}")
123             print(f"File size: {format_size(size_bytes=file_to_download.file_size)}")
124
125     except Exception as e:
126         print(f"Error retrieving product {product_id}: {e}")

```

4.2 Patent Data Examples

```

1  """Example usage of the uspto_api module for patent data.
2
3  This example demonstrates how to use the PatentDataClient to interact with the USPTO_
4  ↳ Patent Data API.
5  It shows how to retrieve patent applications, search for patents by various criteria,_
6  ↳ and access
7  detailed patent information including inventors, applicants, assignments, and more.
8  """
9
10 import json
11 import os

```

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```

10
11 from pyUSPTO.clients.patent_data import PatentDataClient
12 from pyUSPTO.models.patent_data import ApplicationContinuityData
13
14 # --- Initialization ---
15 # Initialize the client with API key from ENV Var.
16 print("Initialize with direct API key")
17 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
18 if api_key == "YOUR_API_KEY_HERE":
19     raise ValueError(
20         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
21         ↳API_KEY environment variable."
22     )
23 client = PatentDataClient(api_key=api_key)
24
25 DEST_PATH = "./download-example"
26
27 print("\nBeginning API requests with configured client:")
28
29 # Get some patent applications (default is 25)
30 try:
31     print("\nAttempting to get some patent applications (default search)...")
32     # Calling with no specific query, relying on API defaults or client defaults (e.g.,
33     ↳limit)
34     response = client.search_applications(limit=5) # Example: get 5 results
35     print(
36         f"Found {response.count} total patent applications matching default/broad
37         ↳criteria."
38     )
39     print(
40         f"Displaying first {len(response.patent_file_wrapper_data_bag)} applications
41         ↳from response:"
42     )
43
44     for patent_wrapper in response.patent_file_wrapper_data_bag:
45         app_meta = patent_wrapper.application_meta_data
46         if app_meta:
47             print(f"\n Application: {patent_wrapper.application_number_text}")
48             print(f" Title: {app_meta.invention_title}")
49             print(f" Status: {app_meta.application_status_description_text}")
50             print(f" Filing Date: {app_meta.filing_date}")
51
52             if app_meta.patent_number:
53                 print(f" Patent Number: {app_meta.patent_number}")
54                 print(f" Grant Date: {app_meta.grant_date}")
55
56             if app_meta.inventor_bag:
57                 print(" Inventors:")
58                 for inventor in app_meta.inventor_bag:
59                     name_parts = [
60                         part
61                         for part in [inventor.first_name, inventor.last_name]

```

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```

58         if part
59     ]
60     print(f"    - {' '.join(name_parts).strip()}")
61     if inventor.correspondence_address_bag:
62         address = inventor.correspondence_address_bag[0]
63         if address.city_name and address.geographic_region_code:
64             print(
65                 f"        ({address.city_name}, {address.geographic_region_
↪code})"
66             )
67
68     if app_meta.applicant_bag:
69         print("  Applicants:")
70         for applicant in app_meta.applicant_bag:
71             print(f"    - {applicant.applicant_name_text}")
72     print("-" * 20)
73
74     # Example of using the to_csv method from PatentDataResponse
75     if response.count > 0:
76         print("\nGenerating CSV for the current response (first few rows shown):")
77         csv_data = response.to_csv()
78         # You could save this csv_data to a file:
79         # with open("patent_search_results.csv", "w", newline="", encoding="utf-8") as f:
80         #     f.write(csv_data)
81         # print("\nFull CSV data saved to patent_search_results.csv (example).")
82
83
84     except Exception as e:
85         print(f"Error getting patent applications: {e}")
86
87     # Search for patents by inventor name using convenience _q parameter
88     try:
89         print("\nSearching for patents with 'Smith' as inventor...")
90         # Changed from search_patents to search_applications with inventor_name_q
91         inventor_search_response = client.search_applications(
92             inventor_name_q="Smith", limit=2
93         )
94         print(
95             f"Found {inventor_search_response.count} patents with 'Smith' as inventor_
↪(showing up to 2).")
96         )
97         for patent_wrapper in inventor_search_response.patent_file_wrapper_data_bag:
98             if patent_wrapper.application_meta_data:
99                 print(
100                     f"    - App No: {patent_wrapper.application_number_text}, Title: {patent_
↪wrapper.application_meta_data.invention_title}"
101                 )
102     except Exception as e:
103         print(f"Error searching by inventor: {e}")
104
105     # Search for patents filed in a date range using convenience _q parameters
106

```

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```

107 try:
108     print("\nSearching for patents filed in 2020...")
109     date_search_response = client.search_applications(
110         filing_date_from_q="2020-01-01", filing_date_to_q="2020-12-31", limit=2
111     )
112     print(
113         f"Found {date_search_response.count} patents filed in 2020 (showing up to 2)."
114     )
115     for patent_wrapper in date_search_response.patent_file_wrapper_data_bag:
116         if patent_wrapper.application_meta_data:
117             print(
118                 f" - App No: {patent_wrapper.application_number_text}, Filing Date:
119                 ↪ {patent_wrapper.application_meta_data.filing_date}"
120             )
121 except Exception as e:
122     print(f"Error searching by date range: {e}")
123
124 # Get a specific patent by application number
125 app_no_to_fetch = "18045436" # Known application number, ensure it's valid
126 try:
127     print(f"\nAttempting to retrieve patent application: {app_no_to_fetch}")
128     patent_wrapper_detail = client.get_application_by_number(
129         application_number=app_no_to_fetch
130     )
131     if patent_wrapper_detail:
132         print(
133             f"Successfully retrieved: {patent_wrapper_detail.application_number_text}"
134         )
135         if patent_wrapper_detail.application_meta_data:
136             print(
137                 f"Title: {patent_wrapper_detail.application_meta_data.invention_title}"
138             )
139
140     print("\nRetrieving document information...")
141     documents_bag = client.get_application_documents(
142         application_number=app_no_to_fetch
143     )
144     print(f"Found {len(documents_bag)} documents for application {app_no_to_fetch}")
145
146     if documents_bag.documents:
147         document_to_download = documents_bag.documents[0] # Example: first document
148         print("\nFirst document details:")
149         print(f" Document ID: {document_to_download.document_identifier}")
150         print(
151             f" Document Type: {document_to_download.document_code} - {document_to_
152             ↪ download.document_code_description_text}"
153         )
154         print(f" Date: {document_to_download.official_date}")
155         print(f" Direction: {document_to_download.direction_category}")
156
157         if (
158             document_to_download.document_formats

```

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```

157         and document_to_download.document_identifier
158     ):
159         print("\nAttempting to download first PDF document...")
160         print(json.dumps(document_to_download.to_dict(), indent=2))
161         downloaded_path = client.download_document(
162             document=document_to_download,
163             format="PDF",
164             destination=DEST_PATH,
165             overwrite=True,
166         )
167         print(f"Downloaded document to: {downloaded_path}")
168     else:
169         print(
170             "No downloadable formats available for the first document or ↪
document identifier missing."
171         )
172     else:
173         print("No documents listed for this application.")
174
175     # Example: Download publication XML (grant or pgpub)
176     print("\nChecking for publication files (grant/pgpub XML)...")
177     if patent_wrapper_detail.grant_document_meta_data:
178         grant_metadata = patent_wrapper_detail.grant_document_meta_data
179         print(f"Grant document available: {grant_metadata.xml_file_name}")
180         print(f"  Product: {grant_metadata.product_identifier}")
181         print(f"  Created: {grant_metadata.file_create_date_time}")
182
183         # Download grant XML to downloads folder with auto-generated filename
184         print("\nDownloading grant XML...")
185         grant_path = client.download_publication(
186             printed_metadata=grant_metadata,
187             destination=DEST_PATH,
188             overwrite=True,
189         )
190         print(f"Downloaded grant XML to: {grant_path}")
191
192     if patent_wrapper_detail.pgpub_document_meta_data:
193         pgpub_metadata = patent_wrapper_detail.pgpub_document_meta_data
194         print(f"\nPre-grant publication available: {pgpub_metadata.xml_file_name}")
195
196         # Download with custom filename
197         pgpub_path = client.download_publication(
198             printed_metadata=pgpub_metadata,
199             file_name="my_pgpub.xml",
200             destination=DEST_PATH,
201             overwrite=True,
202         )
203         print(f"Downloaded pgpub XML to: {pgpub_path}")
204
205     if patent_wrapper_detail.assignment_bag:
206         print("\nAssignments:")
207         for assignment in patent_wrapper_detail.assignment_bag:

```

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```

208         for assignee in assignment.assignee_bag:
209             print(
210                 f" - {assignee.assignee_name_text} (Recorded: {assignment.
↪assignment_recorded_date})"
211             )
212             print(f"    Conveyance: {assignment.conveyance_text}")
213         else:
214             print(f"Could not retrieve details for application {app_no_to_fetch}")
215
216     except Exception as e:
217         print(f"Error retrieving or processing patent application {app_no_to_fetch}: {e}")
218
219     # Search for a specific patent by patent number (using search_applications)
220     target_patent_number = "100000000"
221     try:
222         print(f"\nSearching for patent US {target_patent_number} B2...")
223         patent_search_response = client.search_applications(
224             patent_number_q=target_patent_number, limit=1
225         )
226
227         if (
228             patent_search_response.count > 0
229             and patent_search_response.patent_file_wrapper_data_bag
230         ):
231             found_patent_wrapper = patent_search_response.patent_file_wrapper_data_bag[0]
232             if (
233                 found_patent_wrapper.application_meta_data
234                 and found_patent_wrapper.application_meta_data.patent_number
235             ):
236                 print(
237                     f"Retrieved patent: US {found_patent_wrapper.application_meta_data.
↪patent_number}"
238                 )
239             else:
240                 print(
241                     f"Retrieved patent application: {found_patent_wrapper.application_number_
↪text}"
242                 )
243
244             if found_patent_wrapper.patent_term_adjustment_data:
245                 pta = found_patent_wrapper.patent_term_adjustment_data
246                 print(f"Patent Term Adjustment: {pta.adjustment_total_quantity} days")
247                 if pta.a_delay_quantity is not None:
248                     print(f"    A Delay: {pta.a_delay_quantity} days")
249                 if pta.b_delay_quantity is not None:
250                     print(f"    B Delay: {pta.b_delay_quantity} days")
251                 if pta.c_delay_quantity is not None:
252                     print(f"    C Delay: {pta.c_delay_quantity} days")
253                 if pta.applicant_day_delay_quantity is not None:
254                     print(f"    Applicant Delay: {pta.applicant_day_delay_quantity} days")
255
256             # Example of getting continuity data (assuming it's part of the wrapper)

```

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```

257     continuity_data = ApplicationContinuityData.from_wrapper(
258         wrapper=found_patent_wrapper
259     )
260     if continuity_data.parent_continuity_bag:
261         print("\nParent Applications:")
262         for p_continuity in continuity_data.parent_continuity_bag:
263             print(f" - App No: {p_continuity.parent_application_number_text}")
264             print(
265                 f"      Type: {p_continuity.claim_parentage_type_code_description_text}
↪"
266             )
267             print(f"      Filing Date: {p_continuity.parent_application_filing_date}")
268
269     if continuity_data.child_continuity_bag:
270         print("\nChild Applications:")
271         for c_continuity in continuity_data.child_continuity_bag:
272             print(f" - App No: {c_continuity.child_application_number_text}")
273             print(
274                 f"      Type: {c_continuity.claim_parentage_type_code_description_text}
↪"
275             )
276             print(f"      Filing Date: {c_continuity.child_application_filing_date}")
277     else:
278         print(f"No patents found with patent number: {target_patent_number}")
279
280 except Exception as e:
281     print(f"Error retrieving patent by number {target_patent_number}: {e}")
282
283 # Example of POST search for applications
284 try:
285     print("\nAttempting POST search for applications with 'AI' in title...")
286     post_search_body = {
287         "q": "applicationMetaData.inventionTitle:AI",
288         "pagination": {"offset": 0, "limit": 2},
289     }
290     post_response = client.search_applications(post_body=post_search_body)
291     print(
292         f"Found {post_response.count} applications via POST search (showing up to 2)."
293     )
294     for patent_wrapper in post_response.patent_file_wrapper_data_bag:
295         if patent_wrapper.application_meta_data:
296             print(
297                 f" - App No: {patent_wrapper.application_number_text}, Title: {patent_
↪wrapper.application_meta_data.invention_title}"
298             )
299 except Exception as e:
300     print(f"Error with POST search: {e}")
301
302
303 # Example of getting status codes
304 try:
305     print("\nGetting first 5 status codes...")

```

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```

306     status_code_response = client.get_status_codes(params={"limit": 5})
307     print(
308         f"Retrieved {len(status_code_response.status_code_bag)} status codes (out of
↪ {status_code_response.count} total)."
309     )
310     for code_obj in status_code_response.status_code_bag:
311         print(f" - Code: {code_obj.code}, Description: {code_obj.description}")
312 except Exception as e:
313     print(f"Error getting status codes: {e}")

```

4.3 Image File Wrapper Example

```

1  """Example usage of pyUSPTO for IFW data.
2
3  This example demonstrates how to use the PatentDataClient to interact with the USPTO_
↪ Patent Data API.
4  It shows how to retrieve IFW based on various identifying values.
5  """
6
7  import json
8  import os
9
10 from pyUSPTO.clients.patent_data import PatentDataClient
11
12 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
13 if api_key == "YOUR_API_KEY_HERE":
14     raise ValueError(
15         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
↪ API_KEY environment variable."
16     )
17
18 client = PatentDataClient(api_key=api_key)
19
20
21 print("\nBeginning API requests with configured client:")
22
23 print("\nGet IFW Based on Application Number ->")
24 application_number = "14412875"
25 app_no_ifw = client.get_IFW_metadata(application_number=application_number)
26 if app_no_ifw and app_no_ifw.application_meta_data:
27     print(f"Title: {app_no_ifw.application_meta_data.invention_title}")
28     print(f" - IFW Found based on App No: {application_number}")
29
30
31 print("\nGet IFW Based on Patent Number ->")
32 patent_number = "10765880"
33 pat_no_ifw = client.get_IFW_metadata(patent_number=patent_number)
34 if pat_no_ifw and pat_no_ifw.application_meta_data:
35     print(f"Title: {pat_no_ifw.application_meta_data.invention_title}")
36     print(f" - IFW Found based on Pat No: {patent_number}")
37

```

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```

38
39 print("\nGet IFW Based on Publication Number ->")
40 publication_number = "*20150157873*"
41 pub_no_ifw = client.get_IFW_metadata(publication_number=publication_number)
42 if pub_no_ifw and pub_no_ifw.application_meta_data:
43     print(f"Title: {pub_no_ifw.application_meta_data.invention_title}")
44     print(f" - IFW Found based on Pub No: {publication_number}")
45
46
47 print("\nGet IFW Based on PCT App Number ->")
48 PCT_app_number = "PCT/US2008/12705"
49 pct_app_no_ifw = client.get_IFW_metadata(PCT_app_number=PCT_app_number)
50 if pct_app_no_ifw and pct_app_no_ifw.application_meta_data:
51     print(f"Title: {pct_app_no_ifw.application_meta_data.invention_title}")
52     print(f" - IFW Found based on PCT App No: {PCT_app_number}")
53
54
55 print("\nGet IFW Based on PCT Pub Number ->")
56 PCT_pub_number = "*2009064413*"
57 pct_pub_no_ifw = client.get_IFW_metadata(PCT_pub_number=PCT_pub_number)
58 if pct_pub_no_ifw and pct_pub_no_ifw.application_meta_data:
59     print(f"Title: {pct_pub_no_ifw.application_meta_data.invention_title}")
60     print(f" - IFW Found based on PCT Pub No: {PCT_pub_number}")
61
62
63 print("\nNow let's download the Patent Publication Text -->")
64 if app_no_ifw and app_no_ifw.pgpub_document_meta_data:
65     pgpub_archive = app_no_ifw.pgpub_document_meta_data
66     print(json.dumps(pgpub_archive.to_dict(), indent=2))
67     download_path = "./download-example"
68     file_path = client.download_archive(
69         printed_metadata=pgpub_archive, destination=download_path, overwrite=True
70     )
71     print(f"-Downloaded document to: {file_path}")
72
73 print("\nNow let's download the Patent Grant Text -->")
74 if app_no_ifw and app_no_ifw.grant_document_meta_data:
75     grant_archive = app_no_ifw.grant_document_meta_data
76     print(json.dumps(grant_archive.to_dict(), indent=2))
77     download_path = "./download-example"
78     file_path = client.download_archive(
79         printed_metadata=grant_archive, destination=download_path, overwrite=True
80     )
81     print(f"-Downloaded document to: {file_path}")

```

4.4 Petition Decisions Example

```

1 """Example usage of the pyUSPTO module for Final Petition Decisions.
2
3 This example demonstrates how to use the FinalPetitionDecisionsClient to interact with
  ↳ the

```

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```

4  USPTO Final Petition Decisions API. It shows how to search for petition decisions,
   ↪ retrieve
5  specific decisions by ID, download decision data, and access detailed information about
6  petitions and their associated documents.
7  """
8
9  import json
10 import os
11
12 from pyUSPTO.clients import FinalPetitionDecisionsClient
13 from pyUSPTO.models.petition_decisions import PetitionDecisionDownloadResponse
14
15 # --- Initialization ---
16 # Initialize the client with direct API key
17 print("Initialize with direct API key")
18 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
19 if api_key == "YOUR_API_KEY_HERE":
20     raise ValueError(
21         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
   ↪ API_KEY environment variable."
22     )
23 client = FinalPetitionDecisionsClient(api_key=api_key)
24
25 DEST_PATH = "./download-example"
26
27 print("\nBeginning API requests with configured client:")
28
29 # Basic search for petition decisions
30 try:
31     print("\n" + "=" * 60)
32     print("Example 1: Basic Search for Petition Decisions")
33     print("=" * 60)
34
35     response = client.search_decisions(limit=5)
36     print(f"Found {response.count} total petition decisions.")
37     print(f"Displaying first {len(response.petition_decision_data_bag)} decisions:")
38
39     for decision in response.petition_decision_data_bag:
40         print(f"\n  Decision ID: {decision.petition_decision_record_identifier}")
41         print(f"  Application Number: {decision.application_number_text}")
42         print(f"  Decision Type: {decision.decision_type_code}")
43         print(f"  Decision Date: {decision.decision_date}")
44         print(f"  Technology Center: {decision.technology_center}")
45
46         if decision.first_applicant_name:
47             print(f"  Applicant: {decision.first_applicant_name}")
48
49         if decision.patent_number:
50             print(f"  Patent Number: {decision.patent_number}")
51
52         if decision.inventor_bag:
53             print(f"  Inventors ({len(decision.inventor_bag)}):")

```

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```

54         for inventor in decision.inventor_bag[:3]: # Show first 3
55             print(f"    - {inventor}")
56
57         if decision.document_bag:
58             print(f"    Documents: {len(decision.document_bag)}")
59
60         print("-" * 40)
61
62     except Exception as e:
63         print(f"Error in basic search: {e}")
64
65     # Search with query parameter
66     try:
67         print("\n" + "=" * 60)
68         print("Example 2: Search with Custom Query")
69         print("=" * 60)
70
71         # Search for decisions mentioning specific terms
72         response = client.search_decisions(query="decisionTypeCode:C", limit=3)
73         print(f"Found {response.count} decisions with C type.")
74         print(f"Showing {len(response.petition_decision_data_bag)} results:")
75
76         for decision in response.petition_decision_data_bag:
77             print(
78                 f"    - {decision.petition_decision_record_identifier}: {decision.decision_
79                 ↪type_code}"
80             )
81
82     except Exception as e:
83         print(f"Error searching with query: {e}")
84
85     # Search using convenience parameters
86     try:
87         print("\n" + "=" * 60)
88         print("Example 3: Search Using Convenience Parameters")
89         print("=" * 60)
90
91         # Search by application number (if you have a specific one)
92         print("\nSearching by date range...")
93         response = client.search_decisions(
94             decision_date_from_q="2023-01-01", decision_date_to_q="2023-12-31", limit=5
95         )
96         print(f"Found {response.count} decisions from 2023.")
97
98         # Search by technology center
99         print("\nSearching by technology center...")
100        response = client.search_decisions(technology_center_q="2600", limit=3)
101        print(f"Found {response.count} decisions from Technology Center 2600.")
102
103    except Exception as e:
104        print(f"Error with convenience parameters: {e}")

```

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```

105 # Get a specific decision by ID
106 try:
107     print("\n" + "=" * 60)
108     print("Example 4: Get Specific Decision by ID")
109     print("=" * 60)
110
111     # First, get a decision ID from search results
112     response = client.search_decisions(limit=1)
113     if response.count > 0:
114         decision_id = response.petition_decision_data_bag[
115             0
116         ].petition_decision_record_identifier
117         if decision_id:
118             print(f"Retrieving decision: {decision_id}")
119             decision = client.get_decision_by_id(decision_id)
120             if decision:
121                 print("\nDecision Details:")
122                 print(f"  ID: {decision.petition_decision_record_identifier}")
123                 print(f"  Application: {decision.application_number_text}")
124                 print(f"  Patent: {decision.patent_number}")
125                 print(f"  Decision Type: {decision.decision_type_code}")
126                 print(f"  Decision Date: {decision.decision_date}")
127                 print(f"  Technology Center: {decision.technology_center}")
128                 print(f"  Group Art Unit: {decision.group_art_unit_number}")
129
130                 if decision.rule_bag:
131                     print(f"\n  Rules Cited ({len(decision.rule_bag)}):")
132                     for rule in decision.rule_bag[:5]: # Show first 5
133                         print(f"    - {rule}")
134
135                 if decision.statute_bag:
136                     print(f"\n  Statutes Cited ({len(decision.statute_bag)}):")
137                     for statute in decision.statute_bag[:5]: # Show first 5
138                         print(f"    - {statute}")
139
140                 if decision.document_bag:
141                     print(f"\n  Associated Documents ({len(decision.document_bag)}):")
142                     for doc in decision.document_bag[:3]: # Show first 3
143                         print(f"    - Doc ID: {doc.document_identifier}")
144                         print(f"      Date: {doc.official_date}")
145                         print(f"      Doc. Code: {doc.document_code_description_text}")
146                         print(f"      Direction: {doc.direction_category}")
147                         if doc.download_option_bag:
148                             print(
149                                 f"        Download Options: {len(doc.download_option_bag)}"
150                             )
151                         for mime in doc.download_option_bag:
152                             print(f"          >Mime Type: {mime.mime_type_identifier}")
153                             print(f"          >>Pages: {mime.page_total_quantity}")
154
155 except Exception as e:
156     print(f"Error retrieving decision by ID: {e}")

```

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```

157
158 # Download petition decisions data
159 try:
160     print("\n" + "=" * 60)
161     print("Example 5: Download Petition Decisions Data")
162     print("=" * 60)
163
164     # Download as JSON (returns response object)
165     print("\nDownloading decisions as JSON...")
166     response = client.download_decisions(
167         format="json", decision_date_from_q="2023-01-01", limit=5, overwrite=True
168     )
169     if isinstance(response, PetitionDecisionDownloadResponse):
170         print(
171             f"Downloaded JSON with {len(response.petition_decision_data)} decision_
↪records"
172         )
173         print(json.dumps(response.to_dict(), indent=2))
174
175     # Download as CSV (automatically saves to file)
176     print("\nDownloading decisions as CSV...")
177     csv_path = client.download_decisions(
178         format="csv",
179         decision_date_from_q="2023-01-01",
180         limit=10,
181         destination=DEST_PATH,
182         overwrite=True,
183     )
184     print(f"Downloaded CSV to: {csv_path}")
185
186 except Exception as e:
187     print(f"Error downloading decisions: {e}")
188
189 # Pagination example
190 try:
191     print("\n" + "=" * 60)
192     print("Example 6: Paginating Through Results")
193     print("=" * 60)
194
195     page_size = 10
196     max_pages = 3 # Limit to 3 pages for example
197
198     print(
199         f"Paginating through results ({page_size} per page, max {max_pages} pages)..."
200     )
201
202     total_decisions = 0
203
204     for decision in client.paginate_decisions(
205         limit=page_size, query="decisionDate:[2023-01-01 TO 2023-12-31]"
206     ):
207         total_decisions += 1

```

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```

208
209     if total_decisions % page_size == 0:
210         print(f" Retrieved {total_decisions} decisions so far...")
211
212     if total_decisions >= (page_size * max_pages):
213         print(f" (Stopping after {max_pages} pages for example)")
214         break
215
216     print(f"\nTotal decisions retrieved: {total_decisions}")
217
218 except Exception as e:
219     print(f"Error during pagination: {e}")
220
221 # Download a petition document
222 try:
223     print("\n" + "=" * 60)
224     print("Example 7: Download Petition Decision Document")
225     print("=" * 60)
226
227     # Find a decision with downloadable documents
228     response = client.search_decisions(limit=20)
229
230     document_found = False
231     for decision in response.petition_decision_data_bag:
232         d = client.get_decision_by_id(
233             decision.petition_decision_record_identifier, include_documents=True
234         )
235         print(f"Getting docs for patent: {d.invention_title} with id: {d.petition_
236 ↪ decision_record_identifier}") # type: ignore
237         if d and d.document_bag:
238             for doc in d.document_bag:
239                 if doc.download_option_bag and len(doc.download_option_bag) > 0:
240                     download_option = doc.download_option_bag[0]
241
242                     print("Found downloadable document:")
243                     print(f" Document ID: {doc.document_identifier}")
244                     print(f" MIME Type: {download_option.mime_type_identifier}")
245                     print(f" Pages: {download_option.page_total_quantity}")
246                     print(f" URL: {download_option.download_url}")
247
248                     print("\nDownloading document...")
249                     file_path = client.download_petition_document(
250                         download_option=download_option,
251                         destination=DEST_PATH,
252                     )
253                     print(f"Downloaded to: {file_path}")
254
255                     document_found = True
256                     break
257
258 if document_found:
259     break

```

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```

259
260     if not document_found:
261         print("No downloadable documents found in the first 20 results")
262
263 except Exception as e:
264     print(f"Error downloading document: {e}")
265
266 # Advanced search example
267 try:
268     print("\n" + "=" * 60)
269     print("Example 8: Advanced Search with Multiple Criteria")
270     print("=" * 60)
271
272     # Search with multiple parameters
273     response = client.search_decisions(
274         application_number_q="16*", # Applications starting with 16
275         decision_date_from_q="2020-01-01",
276         technology_center_q="2600",
277         limit=10,
278     )
279
280     print("Search criteria:")
281     print(" - Application numbers starting with '16'")
282     print(" - Decision date from 2020-01-01")
283     print(" - Technology Center 2600")
284     print(f"\nFound {response.count} matching decisions")
285
286     if response.count > 0:
287         print(f"Showing first {len(response.petition_decision_data_bag)} results:")
288         for decision in response.petition_decision_data_bag:
289             print(
290                 f" - App: {decision.application_number_text}, "
291                 f"TC: {decision.technology_center}, "
292                 f"Date: {decision.decision_date}"
293             )
294
295 except Exception as e:
296     print(f"Error in advanced search: {e}")
297
298 print("\n" + "=" * 60)
299 print("Examples completed!")
300 print("=" * 60)

```

4.5 PTAB Appeals Example

```

1  """Example usage of the pyUSPTO module for PTAB Appeals API.
2
3  This example demonstrates how to use the PTABAppealsClient to interact with the USPTO_
4  ↪PTAB
5  (Patent Trial and Appeal Board) Appeals API. It shows how to search for ex parte appeal
6  decisions using various search criteria.

```

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```

6  PTAB Appeals include ex parte appeals from patent application examinations to the Board.
7  """
8
9
10 import os
11
12 from pyUSPTO import PTABAppealsClient
13
14 # --- Initialization ---
15 # Initialize the client with direct API key
16 print("Initialize with direct API key")
17 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
18 if api_key == "YOUR_API_KEY_HERE":
19     raise ValueError(
20         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
21         ↪API_KEY environment variable."
22     )
23 client = PTABAppealsClient(api_key=api_key)
24
25 print("\nBeginning PTAB Appeals API requests with configured client:")
26 # =====
27 # 1. Search Appeal Decisions by Technology Center
28 # =====
29
30 print("\n" + "=" * 80)
31 print("1. Searching for appeal decisions by technology center")
32 print("=" * 80)
33
34 try:
35     # Search for decisions from Technology Center 3600 (Business Methods/Software)
36     response = client.search_decisions(
37         technology_center_number_q="3600",
38         decision_date_from_q="2023-01-01",
39         decision_date_to_q="2023-12-31",
40         limit=5,
41     )
42
43     print(f"\nFound {response.count} appeal decisions from TC 3600 in 2023")
44     print(f"Displaying first {len(response.patent_appeal_data_bag)} results:")
45
46     for decision in response.patent_appeal_data_bag:
47         print(f"\n Appeal Number: {decision.appeal_number}")
48
49         if decision.appeal_meta_data:
50             meta = decision.appeal_meta_data
51             print(f" Application Type: {meta.application_type_category}")
52             print(f" Filing Date: {meta.appeal_filing_date}")
53
54         if decision.appellant_data:
55             appellant = decision.appellant_data
56             print(f" Application Number: {appellant.application_number_text}")

```

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```

57     print(f" Technology Center: {appellant.technology_center_number}")
58
59     if appellant.inventor_name:
60         print(f" Inventor: {appellant.inventor_name}")
61
62     if decision.decision_data:
63         dec = decision.decision_data
64         print(f" Decision Type: {dec.decision_type_category}")
65         print(f" Decision Date: {dec.decision_issue_date}")
66
67 except Exception as e:
68     print(f"Error searching appeal decisions: {e}")
69
70 # =====
71 # 2. Search by Decision Type
72 # =====
73
74 print("\n" + "=" * 80)
75 print("2. Searching for 'Affirmed' decisions")
76 print("=" * 80)
77
78 try:
79     # Search for decisions where the examiner was affirmed
80     response = client.search_decisions(
81         decision_type_category_q="Decision",
82         decision_date_from_q="2024-01-01",
83         limit=5,
84     )
85
86     print(f"\nFound {response.count} 'Decision's since 2024")
87     print(f"Displaying first {len(response.patent_appeal_data_bag)} results:")
88
89     for decision in response.patent_appeal_data_bag:
90         print(f"\n Appeal Number: {decision.appeal_number}")
91
92         if decision.appellant_data:
93             print(f" Application: {decision.appellant_data.application_number_text}")
94             print(f" Inventor: {decision.appellant_data.inventor_name or 'N/A'}")
95
96         if decision.decision_data:
97             print(f" Decision: {decision.decision_data.decision_type_category}")
98             print(f" Outcome: {decision.decision_data.appeal_outcome_category}")
99             print(f" Date: {decision.decision_data.decision_issue_date}")
100
101 except Exception as e:
102     print(f"Error searching by decision type: {e}")
103
104 # =====
105 # 3. Search by Application Number
106 # =====
107
108 print("\n" + "=" * 80)

```

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```

109 print("3. Searching for decisions by application number pattern")
110 print("=" * 80)
111
112 try:
113     # Search for decisions related to applications starting with "15"
114     response = client.search_decisions(
115         application_number_text_q="15*",
116         decision_date_from_q="2023-01-01",
117         limit=3,
118     )
119
120     print(f"\nFound {response.count} decisions for applications starting with '15/'")
121     print(f"Displaying first {len(response.patent_appeal_data_bag)} results:")
122
123     for decision in response.patent_appeal_data_bag:
124         print(f"\n Appeal Number: {decision.appeal_number}")
125
126         if decision.appellant_data:
127             print(f" Application: {decision.appellant_data.application_number_text}")
128             print(f" TC Number: {decision.appellant_data.technology_center_number}")
129
130         if decision.document_data:
131             doc = decision.document_data
132             print(f" Document Name: {doc.document_name}")
133             if doc.file_download_uri:
134                 print(f" Download URL: {doc.file_download_uri}")
135
136 except Exception as e:
137     print(f"Error searching by application number: {e}")
138
139 # =====
140 # 4. Pagination Example
141 # =====
142
143 print("\n" + "=" * 80)
144 print("4. Paginating through appeal decisions")
145 print("=" * 80)
146
147 try:
148     print("\nIterating through first 10 appeal decisions from 2024...")
149     count = 0
150     for decision in client.paginate_decisions(
151         decision_date_from_q="2024-01-01",
152         limit=5, # Fetch 5 per page
153     ):
154         count += 1
155         decision_type = (
156             decision.decision_data.decision_type_category
157             if decision.decision_data
158             else "N/A"
159         )
160         print(f"{count}. {decision.appeal_number} - {decision_type}")

```

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```

161         if count >= 10: # Stop after 10 results for this example
162             break
163
164     print(f"\nDisplayed {count} decisions using pagination")
165
166 except Exception as e:
167     print(f"Error paginating decisions: {e}")
168
169 # =====
170 # 5. Advanced Search with Multiple Criteria
171 # =====
172
173 print("\n" + "=" * 80)
174 print("5. Advanced search with multiple criteria")
175 print("=" * 80)
176
177 try:
178     # Search with multiple convenience parameters
179     response = client.search_decisions(
180         technology_center_number_q="2100", # Electronics
181         decision_type_category_q="Decision",
182         decision_date_from_q="2023-01-01",
183         decision_date_to_q="2023-12-31",
184         sort="decisionData.decisionIssueDate desc",
185         limit=3,
186     )
187
188     print(f"\nFound {response.count} Decisions from TC 2100 (Electronics) in 2023")
189     print(f"Displaying first {len(response.patent_appeal_data_bag)} results:")
190
191     for decision in response.patent_appeal_data_bag:
192         print(f"\n Appeal Number: {decision.appeal_number}")
193
194         if decision.appellant_data:
195             print(f" Application: {decision.appellant_data.application_number_text}")
196
197         if decision.decision_data:
198             print(f" Decision: {decision.decision_data.decision_type_category}")
199             print(f" Date: {decision.decision_data.decision_issue_date}")
200
201 except Exception as e:
202     print(f"Error with advanced search: {e}")
203
204 # =====
205 # 6. Direct Query String Example
206 # =====
207
208 print("\n" + "=" * 80)
209 print("6. Using direct query string for complex searches")
210 print("=" * 80)
211
212

```

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```

213 try:
214     # Use a direct query string for more complex searches
215     response = client.search_decisions(
216         query="appellantData.technologyCenterNumber:3600 AND decisionData.
↪ appealOutcomeCategory:(Affirmed OR Reversed)",
217         limit=10,
218     )
219
220     print(f"\nFound {response.count} Affirmed/Reversed decisions from TC 3600")
221     print(f"Displaying first {len(response.patent_appeal_data_bag)} results:")
222
223     for decision in response.patent_appeal_data_bag:
224         print(f"\n Appeal Number: {decision.appeal_number}")
225         print(f" >App. Number: {decision.appellant_data.application_number_text}") #_
↪ type: ignore
226         if decision.decision_data:
227             print(f" >Decision: {decision.decision_data.decision_type_category}")
228             print(f" >Outcome: {decision.decision_data.appeal_outcome_category}")
229
230 except Exception as e:
231     print(f"Error with direct query: {e}")
232
233 # =====
234 # 7. Error Handling Example
235 # =====
236
237 print("\n" + "=" * 80)
238 print("7. Error handling demonstration")
239 print("=" * 80)
240
241 try:
242     # Attempt a search that might return no results
243     print("\nAttempting search with unlikely parameters...")
244     response = client.search_decisions(
245         appeal_number_q="INVALID-APPEAL-NUMBER",
246         limit=1,
247     )
248
249     if response.count == 0:
250         print("No results found for the given search criteria")
251     else:
252         print(f"Found {response.count} results")
253
254 except Exception as e:
255     print(f"Expected error occurred: {type(e).__name__}: {e}")
256
257 print("\n" + "=" * 80)
258 print("PTAB Appeals API example completed successfully!")
259 print("=" * 80)

```

4.6 PTAB Interferences Example

```

1  """Example usage of the pyUSPTO module for PTAB Interferences API.
2
3  This example demonstrates how to use the PTABInterferencesClient to interact with the
4  ↳USPTO PTAB
5  (Patent Trial and Appeal Board) Interferences API. It shows how to search for
6  ↳interference
7  decisions using various search criteria.
8
9  PTAB Interferences are proceedings to determine priority of invention when two or more
10 ↳parties
11 claim the same patentable invention.
12 """
13
14 import os
15
16 from pyUSPTO import PTABInterferencesClient
17
18 # --- Initialization ---
19 # Initialize the client with direct API key
20 print("Initialize with direct API key")
21 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
22 if api_key == "YOUR_API_KEY_HERE":
23     raise ValueError(
24         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
25 ↳API_KEY environment variable."
26     )
27 client = PTABInterferencesClient(api_key=api_key)
28
29 print("\nBeginning PTAB Interferences API requests with configured client:")
30
31 # =====
32 # 1. Search Interference Decisions
33 # =====
34
35 print("\n" + "=" * 80)
36 print("1. Searching for interference decisions")
37 print("=" * 80)
38
39 try:
40     # Search for recent interference decisions
41     response = client.search_decisions(
42         decision_date_from_q="2023-01-01",
43         limit=5,
44     )
45
46     print(f"\nFound {response.count} interference decisions since 2023")
47     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
48
49     for decision in response.patent_interference_data_bag:
50         print(f"\n  Interference Number: {decision.interference_number}")

```

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```

48     if decision.interference_meta_data:
49         meta = decision.interference_meta_data
50         print(f"  Style Name: {meta.interference_style_name}")
51         print(f"  Last Modified: {meta.interference_last_modified_date}")
52
53     if decision.senior_party_data:
54         senior = decision.senior_party_data
55         print(f"  Senior Party: {senior.patent_owner_name}")
56         if senior.patent_number:
57             print(f"  Senior Patent: {senior.patent_number}")
58
59     if decision.junior_party_data:
60         junior = decision.junior_party_data
61         print(f"  Junior Party: {junior.patent_owner_name}")
62         if junior.publication_number:
63             print(f"  Junior Publication: {junior.publication_number}")
64
65     if decision.document_data:
66         doc = decision.document_data
67         print(f"  Outcome: {doc.interference_outcome_category}")
68         print(f"  Decision Type: {doc.decision_type_category}")
69
70 except Exception as e:
71     print(f"Error searching interference decisions: {e}")
72
73 # =====
74 # 2. Search by Interference Outcome
75 # =====
76
77 print("\n" + "=" * 80)
78 print("2. Searching for decisions by outcome")
79 print("=" * 80)
80
81 try:
82     # Search for decisions with specific outcomes
83     response = client.search_decisions(
84         interference_outcome_category_q="Final Decision",
85         decision_date_from_q="2012-01-01",
86         limit=3,
87     )
88
89     print(f"\nFound {response.count} final decisions since 2012")
90     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
91
92     for decision in response.patent_interference_data_bag:
93         print(f"\n  Interference Number: {decision.interference_number}")
94
95         if decision.senior_party_data:
96             print(f"  Senior Party: {decision.senior_party_data.patent_owner_name}")
97             print(
98                 f"  Senior Application: {decision.senior_party_data.application_number_
99 ↪ text}"

```

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```

99         )
100
101     if decision.junior_party_data:
102         print(f"    Junior Party: {decision.junior_party_data.patent_owner_name}")
103
104     if decision.document_data:
105         print(f"    Outcome: {decision.document_data.interference_outcome_category}")
106         print(f"    Decision Date: {decision.document_data.decision_issue_date}")
107
108 except Exception as e:
109     print(f"Error searching by outcome: {e}")
110
111 # =====
112 # 3. Search by Party Name
113 # =====
114
115 print("\n" + "=" * 80)
116 print("3. Searching for decisions by party name")
117 print("=" * 80)
118
119 try:
120     # Search for decisions involving a specific senior party
121     response = client.search_decisions(
122         senior_party_name_q="*Corp*", # Any company with "Corp" in the name
123         limit=3,
124     )
125
126     print(f"\nFound {response.count} decisions with 'Corp' in senior party name")
127     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
128
129     for decision in response.patent_interference_data_bag:
130         print(f"\n    Interference Number: {decision.interference_number}")
131
132         if decision.senior_party_data:
133             senior = decision.senior_party_data
134             print(f"    Senior Party: {senior.patent_owner_name}")
135             if senior.counsel_name:
136                 print(f"    Senior Counsel: {senior.counsel_name}")
137
138         if decision.junior_party_data:
139             junior = decision.junior_party_data
140             print(f"    Junior Party: {junior.patent_owner_name}")
141             if junior.counsel_name:
142                 print(f"    Junior Counsel: {junior.counsel_name}")
143
144 except Exception as e:
145     print(f"Error searching by party name: {e}")
146
147 # =====
148 # 4. Search by Application Numbers
149 # =====

```

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```

151 print("\n" + "=" * 80)
152 print("4. Searching for decisions by application numbers")
153 print("=" * 80)
154
155 try:
156     # Search for decisions involving specific application numbers
157     response = client.search_decisions(
158         senior_party_application_number_q="12*", # Applications starting with 12/
159         limit=3,
160     )
161
162     print(
163         f"\nFound {response.count} decisions with senior applications starting with '12'"
164     )
165     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
166
167     for decision in response.patent_interference_data_bag:
168         print(f"\n Interference Number: {decision.interference_number}")
169
170         if decision.senior_party_data:
171             print(
172                 f" Senior Application: {decision.senior_party_data.application_number_
173 ↪text}"
174             )
175
176         if decision.junior_party_data:
177             print(
178                 f" Junior Publication: {decision.junior_party_data.publication_number}"
179             )
180
181         if decision.document_data:
182             print(f" Decision Type: {decision.document_data.decision_type_category}")
183
184 except Exception as e:
185     print(f"Error searching by application numbers: {e}")
186
187 # =====
188 # 5. Pagination Example
189 # =====
190
191 print("\n" + "=" * 80)
192 print("5. Paginating through interference decisions")
193 print("=" * 80)
194
195 try:
196     print("\nIterating through first 5 interference decisions from 2023...")
197     count = 0
198     for decision in client.paginate_decisions(
199         decision_date_from_q="2023-01-01",
200         limit=3, # Fetch 3 per page
201     ):
202         count += 1

```

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```

202     outcome = (
203         decision.document_data.interference_outcome_category
204         if decision.document_data
205         else "N/A"
206     )
207     print(f"{count}. {decision.interference_number} - {outcome}")
208
209     if count >= 5: # Stop after 5 results for this example
210         break
211
212     print(f"\nDisplayed {count} decisions using pagination")
213
214 except Exception as e:
215     print(f"Error paginating decisions: {e}")
216
217 # =====
218 # 6. Advanced Search with Multiple Criteria
219 # =====
220
221 print("\n" + "=" * 80)
222 print("6. Advanced search with multiple criteria")
223 print("=" * 80)
224
225 try:
226     # Search with multiple convenience parameters
227     response = client.search_decisions(
228         decision_type_category_q="Decision",
229         decision_date_from_q="2020-01-01",
230         decision_date_to_q="2023-12-31",
231         sort="documentData.decisionIssueDate desc",
232         limit=3,
233     )
234
235     print(f"\nFound {response.count} Decisions between 2020-2023")
236     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
237
238     for decision in response.patent_interference_data_bag:
239         print(f"\n  Interference Number: {decision.interference_number}")
240
241         if decision.interference_meta_data:
242             print(f"    Style: {decision.interference_meta_data.interference_style_name}")
243
244         if decision.document_data:
245             print(f"    Decision Type: {decision.document_data.decision_type_category}")
246             print(f"    Decision Date: {decision.document_data.decision_issue_date}")
247             print(f"    Outcome: {decision.document_data.interference_outcome_category}")
248
249         # Show additional parties if present
250         if decision.additional_party_data_bag:
251             print(f"    Additional Parties: {len(decision.additional_party_data_bag)}")
252             for party in decision.additional_party_data_bag:
253                 print(f"        - {party.additional_party_name}")

```

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```

254
255 except Exception as e:
256     print(f"Error with advanced search: {e}")
257
258 # =====
259 # 7. Direct Query String Example
260 # =====
261
262 print("\n" + "=" * 80)
263 print("7. Using direct query string for complex searches")
264 print("=" * 80)
265
266 try:
267     # Use a direct query string for more complex searches
268     response = client.search_decisions(
269         query='documentData.interferenceOutcomeCategory:"Final Decision"',
270         limit=3,
271     )
272
273     print(f"\nFound {response.count} final decisions.")
274     print(f"Displaying first {len(response.patent_interference_data_bag)} results:")
275
276     for decision in response.patent_interference_data_bag:
277         print(f"\n Interference Number: {decision.interference_number}")
278
279         if decision.document_data:
280             print(f" Outcome: {decision.document_data.interference_outcome_category}")
281
282 except Exception as e:
283     print(f"Error with direct query: {e}")
284
285 print("\n" + "=" * 80)
286 print("PTAB Interferences API example completed successfully!")
287 print("=" * 80)

```

4.7 PTAB Trials Example

```

1  """Example usage of the pyUSPTO module for PTAB Trials API.
2
3  This example demonstrates how to use the PTABTrialsClient to interact with the USPTO PTAB
4  (Patent Trial and Appeal Board) Trials API. It shows how to search for trial proceedings,
5  documents, and decisions using various search criteria.
6
7  PTAB Trials include:
8  - IPR (Inter Partes Review)
9  - PGR (Post-Grant Review)
10 - CBM (Covered Business Method)
11 - DER (Derivation) proceedings
12 """
13
14 import os

```

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```

15
16 from pyUSPTO import PTABTrialsClient
17
18 # --- Initialization ---
19 # Initialize the client with direct API key
20 print("Initialize with direct API key")
21 api_key = os.environ.get("USPTO_API_KEY", "YOUR_API_KEY_HERE")
22 if api_key == "YOUR_API_KEY_HERE":
23     raise ValueError(
24         "WARNING: API key is not set. Please replace 'YOUR_API_KEY_HERE' or set USPTO_
25         ↪API_KEY environment variable."
26     )
27 client = PTABTrialsClient(api_key=api_key)
28
29 print("\nBeginning PTAB Trials API requests with configured client:")
30
31 # =====
32 # 1. Search Trial Proceedings
33 # =====
34
35 print("\n" + "=" * 80)
36 print("1. Searching for IPR trial proceedings")
37 print("=" * 80)
38
39 try:
40     # Search for IPR proceedings filed in 2023
41     response = client.search_proceedings(
42         trial_type_code_q="IPR",
43         petition_filing_date_from_q="2023-01-01",
44         petition_filing_date_to_q="2023-12-31",
45         limit=5,
46     )
47
48     print(f"\nFound {response.count} IPR proceedings filed in 2023")
49     print(f"Displaying first {len(response.patent_trial_proceeding_data_bag)} results:")
50
51     for proceeding in response.patent_trial_proceeding_data_bag:
52         print(f"\n Trial Number: {proceeding.trial_number}")
53
54         if proceeding.trial_meta_data:
55             meta = proceeding.trial_meta_data
56             print(f" Trial Type: {meta.trial_type_code}")
57             print(f" Status: {meta.trial_status_category}")
58             print(f" Filing Date: {meta.petition_filing_date}")
59
60         if proceeding.patent_owner_data:
61             print(f" Patent Owner: {proceeding.patent_owner_data.patent_owner_name}")
62             print(f" Patent Number: {proceeding.patent_owner_data.patent_number}")
63
64         if proceeding.regular_petitioner_data:
65             print(
66                 f" Petitioner: {proceeding.regular_petitioner_data.real_party_in_

```

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```

66     interest_name}"
67     )
68 except Exception as e:
69     print(f"Error searching proceedings: {e}")
70
71 # =====
72 # 2. Search Trial Documents
73 # =====
74
75 print("\n" + "=" * 80)
76 print("2. Searching for trial documents")
77 print("=" * 80)
78
79 try:
80     # Search for documents in a specific trial
81     # Using the new convenience parameters for petitioner and patent owner
82     response = client.search_documents(
83         trial_number_q="IPR2025-01319",
84         limit=10,
85     )
86
87     print(f"\nFound {response.count} documents")
88     print(f"Displaying first {len(response.patent_trial_document_data_bag)} results:")
89
90     for item in response.patent_trial_document_data_bag:
91         print(f"\n Trial Number: {item.trial_number}")
92
93         if item.document_data:
94             doc = item.document_data
95             print(f" Document Type: {doc.document_type_description_text}")
96             print(f" Filing Date: {doc.document_filing_date}")
97
98             if doc.file_download_uri:
99                 print(f" Download URL: {doc.file_download_uri}")
100
101 except Exception as e:
102     print(f"Error searching documents: {e}")
103
104 # =====
105 # 3. Search Trial Decisions with New Convenience Parameters
106 # =====
107
108 print("\n" + "=" * 80)
109 print("3. Searching for trial decisions with new parameters")
110 print("=" * 80)
111
112 try:
113     # Using all the new convenience parameters
114     response = client.search_decisions(
115         trial_type_code_q="IPR",
116         decision_type_category_q="Decision",

```

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```

117     patent_owner_name_q="",
118     trial_status_category_q="Terminated",
119     decision_date_from_q="2023-01-01",
120     limit=5,
121 )
122
123 print(f"\nFound {response.count} Decisions in IPR proceedings")
124 print(f"Displaying first {len(response.patent_trial_document_data_bag)} results:")
125
126 for item in response.patent_trial_document_data_bag:
127     print(f"\n Trial Number: {item.trial_number}")
128
129     if item.trial_meta_data:
130         print(f" Trial Type: {item.trial_meta_data.trial_type_code}")
131         print(f" Status: {item.trial_meta_data.trial_status_category}")
132
133     if item.decision_data:
134         decision = item.decision_data
135         print(f" Decision Type: {decision.decision_type_category}")
136         print(f" Decision Date: {decision.decision_issue_date}")
137
138 except Exception as e:
139     print(f"Error searching decisions: {e}")
140
141 # =====
142 # 4. Pagination Example
143 # =====
144
145 print("\n" + "=" * 80)
146 print("4. Paginating through proceedings")
147 print("=" * 80)
148
149 try:
150     print("\nIterating through first 10 IPR proceedings from 2024...")
151     count = 0
152     for proceeding in client.paginate_proceedings(
153         trial_type_code_q="IPR",
154         petition_filing_date_from_q="2024-01-01",
155         limit=5, # Fetch 5 per page
156     ):
157         count += 1
158         print(f"{count}. {proceeding.trial_number}")
159
160         if count >= 10: # Stop after 10 results for this example
161             break
162
163     print(f"\nDisplayed {count} proceedings using pagination")
164
165 except Exception as e:
166     print(f"Error paginating proceedings: {e}")
167
168 # =====

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```
169 # 5. Advanced Query with Additional Parameters
170 # =====
171
172 print("\n" + "=" * 80)
173 print("5. Advanced search with additional query parameters")
174 print("=" * 80)
175
176 try:
177     # Search using additional_query_params for custom filters
178     response = client.search_proceedings(
179         trial_type_code_q="PGR",
180         trial_status_category_q="Terminated",
181         sort="trialMetaData.petitionFilingDate desc",
182         fields="trialNumber,lastModifiedDateTime",
183         limit=3,
184     )
185
186     print(f"\nFound {response.count} Instituted PGR proceedings")
187     print(f"Displaying first {len(response.patent_trial_proceeding_data_bag)} results:")
188
189     for proceeding in response.patent_trial_proceeding_data_bag:
190         print(f"\n Trial Number: {proceeding.trial_number}")
191         print(f" Last Modified: {proceeding.last_modified_date_time}")
192
193 except Exception as e:
194     print(f"Error with advanced search: {e}")
```

DEVELOPMENT

5.1 Contributing

See the [CONTRIBUTING.md](#) file for details on how to contribute to the project.

5.2 Testing

The library includes a comprehensive test suite:

```
# Run all tests
python -m pytest

# Run with coverage report
python -m pytest --cov=pyUSPTO
```


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