



Commonwealth Fund records, Finance Committee, SG 1, Series 17

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Rockefeller Archive Center

15 Dayton Avenue
Sleepy Hollow 10591

archive@rockarch.org

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Summary Information

| | |
|----------------------------------|---|
| Repository: | Rockefeller Archive Center |
| Creator: | Commonwealth Fund |
| Title: | Commonwealth Fund records, Finance Committee, SG 1, Series 17 |
| ID: | FA289 |
| Date [inclusive]: | 1960-1982 |
| Physical Description: | 2.47 Cubic Feet 7 boxes |
| Language of the Material: | English |

Preferred Citation note

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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Scope and Contents

Types of records include: budgets, correspondence, and meeting minutes.

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Arrangement note

The Finance Committee Series contains four subseries.

Subseries 1 Budget Statements for Board of Directors Meetings

Subseries 2 Carleton B. Chapman Files

Subseries 3 Chemical Bank Monthly Statements of Investments

Subseries 4 Finance Committee Meetings

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File Plan note

Former Classification: IX; IV 4B 4;

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Administrative Information

Publication Statement

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archive@rockarch.org

URL: <http://www.rockarch.org>

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Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC.

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Controlled Access Headings

- Child welfare
- Education, Rural
- Child mental health
- Child psychology
- Legal issues
- Legal research
- Hygiene
- Law
- War relief
- United States
- New York (State)
- New York (N.Y.)
- Public welfare
- Public health
- Medicine -- Scholarships, fellowships, etc.
- Medicine, Rural
- Medical research
- Medical education
- Mental health

Other Finding Aids

Other available finding aids describing the Commonwealth Fund records include:

[FA247 Commonwealth Fund Harkness House drawings](#)

[FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4](#)

[FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5](#)

[FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6](#)

[FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7](#)

[FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8](#)

[FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9](#)

[FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10](#)

[FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11](#)

[FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12](#)

[FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13](#)

[FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14](#)

[FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15](#)

[FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16](#)

[FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17](#)

[FA290 Commonwealth Fund records, Grants, SG 1, Series 18](#)

[FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19](#)

[FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20](#)

[FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A](#)

[FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21](#)

[FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22](#)

[FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23](#)

[FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24](#)

[FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25](#)

[FA298 Commonwealth Fund records, Miscellaneous - unprocessed](#)

[FA299 Commonwealth Fund records, Personnel - unprocessed](#)

[FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28](#)

[FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29](#)

[FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30](#)

[FA303 Commonwealth Fund records, Reports of the General Director, SG 1, Series 31](#)

[FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32](#)

[FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 - unprocessed](#)

[FA306 Commonwealth Fund records, Vertical File \(R. Fitz\), SG 1, Series 34 - unprocessed](#)

[FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35](#)

[FA389 Commonwealth Fund records, Administration - Historical Files, SG 1, Series 1](#)

[FA390 Commonwealth Fund records, Administration - Officers Files, SG 1, Series 2](#)

[FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1](#)

[FA430 Commonwealth Fund records, Book Program, SG 2, Series 2](#)

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Collection Inventory

Budget Statements for Board of Directors Meetings, 1960-1980

Scope and Contents note

The Commonwealth Fund Board of Directors meetings are held in February, May and November of each year. For the meetings of 1978 and 1979, the minutes and dockets of the Board of Directors meetings themselves are included with the budget statements. This subseries spans February 1960 through February 1980.

| Title/Description | Instances |
|------------------------------|---------------------|
| Budget Statements, 1960-1971 | box 1 folder 1 |

| | | |
|------------------------------|-------|-----------|
| Budget Statements, 1960-1971 | box 1 | folder 2 |
| Budget Statements, 1960-1971 | box 1 | folder 3 |
| Budget Statements, 1960-1971 | box 1 | folder 4 |
| Budget Statements, 1960-1971 | box 1 | folder 5 |
| Budget Statements, 1960-1971 | box 1 | folder 6 |
| Budget Statements, 1960-1971 | box 1 | folder 7 |
| Budget Statements, 1960-1971 | box 1 | folder 8 |
| Budget Statements, 1960-1971 | box 1 | folder 9 |
| Budget Statements, 1960-1971 | box 1 | folder 10 |
| Budget Statements, 1960-1971 | box 1 | folder 11 |
| Budget Statements, 1960-1971 | box 1 | folder 12 |
| Budget Statements, 1972-1978 | box 2 | folder 13 |
| Budget Statements, 1972-1978 | box 2 | folder 14 |
| Budget Statements, 1972-1978 | box 2 | folder 15 |
| Budget Statements, 1972-1978 | box 2 | folder 16 |
| Budget Statements, 1972-1978 | box 2 | folder 17 |
| Budget Statements, 1972-1978 | box 2 | folder 18 |
| Budget Statements, 1972-1978 | box 2 | folder 19 |
| Budget Statements, 1978-1980 | box 3 | folder 20 |
| Budget Statements, 1978-1980 | box 3 | folder 21 |
| Budget Statements, 1978-1980 | box 3 | folder 22 |
| Budget Statements, 1978-1980 | box 3 | folder 23 |
| Budget Statements, 1978-1980 | box 3 | folder 24 |

Carleton B. Chapman Files, 1964-1980

Scope and Contents note

This subseries includes financial material from Commonwealth Fund President Carleton B. Chapman's files that was kept distinct from his records in Series 2: Administration - Officers.

| Title/Description | Instances | |
|---|-----------|-----------|
| Budgets, Cash Flow Charts, 1973-1977 | box 3 | folder 25 |
| CF Funding for Experiments in Health Care Delivery, 1964-1973 | box 3 | folder 26 |
| Financial Statements, 1977-1978 | box 3 | folder 27 |
| Memoranda, 1974-1976; September-October, 1979 | box 3 | folder 28 |

| | | |
|---|-------|-----------|
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 29 |
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 30 |
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 31 |
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 32 |
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 33 |
| President's Statement for CF Annual Report, 1974-1980 | box 3 | folder 34 |
| State of the Fund (Carleton B. Chapman Report), November 1978 | box 3 | folder 35 |

Chemical Bank Monthly Statements of Investments, 1974-1980

Scope and Contents note

This subseries contains monthly reports issued by Chemical Bank regarding the Commonwealth Fund's endowment and investments.

| Title/Description | Instances | |
|-------------------------------|-----------|-----------|
| Monthly Statements, 1974-1977 | box 4 | folder 36 |
| Monthly Statements, 1974-1977 | box 4 | folder 37 |
| Monthly Statements, 1974-1977 | box 4 | folder 38 |
| Monthly Statements, 1974-1977 | box 4 | folder 39 |
| Monthly Statements, 1974-1977 | box 4 | folder 40 |
| Monthly Statements, 1974-1977 | box 4 | folder 41 |
| Monthly Statements, 1974-1977 | box 4 | folder 42 |
| Monthly Statements, 1978-1980 | box 5 | folder 43 |
| Monthly Statements, 1978-1980 | box 5 | folder 44 |
| Monthly Statements, 1978-1980 | box 5 | folder 45 |
| Monthly Statements, 1978-1980 | box 5 | folder 46 |
| Monthly Statements, 1978-1980 | box 5 | folder 47 |

Finance Committee Meetings, 1974-1982

Scope and Contents note

This subseries includes the minutes of the Finance Committee meetings.

| Title/Description | Instances | |
|--------------------|-----------|-----------|
| Minutes, 1974-1976 | box 5 | folder 48 |
| Minutes, 1974-1976 | box 5 | folder 49 |
| Minutes, 1974-1976 | box 5 | folder 50 |

| | | |
|---|-------|-----------|
| Minutes, 1977-1980 | box 6 | folder 51 |
| Minutes, 1977-1980 | box 6 | folder 52 |
| Minutes, 1977-1980 | box 6 | folder 53 |
| Minutes, 1977-1980 | box 6 | folder 54 |
| Minutes, 1977-1980 | box 6 | folder 55 |
| Minutes, 1977-1980 | box 6 | folder 56 |
| Minutes, 1977-1980 | box 6 | folder 57 |
| Minutes, 1977-1980 | box 6 | folder 58 |
| Minutes (and Reports to the Directors), 1981-1982 | box 7 | folder 59 |
| Minutes (and Reports to the Directors), 1981-1982 | box 7 | folder 60 |
| Minutes (and Reports to the Directors), 1981-1982 | box 7 | folder 61 |
| Minutes (and Reports to the Directors), 1981-1982 | box 7 | folder 62 |