

# Trilateral Commission (North America) records

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English

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

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## **Table of Contents**

Summary Information	. 3
Biographical/Historical note	. 3
Scope and Contents note	6
Administrative Information	. 7
Related Materials	. 8
Controlled Access Headings	. 9
Collection Inventory	. 9
Meetings	. 9
Preliminary and Early Meetings	10
Principal International Meetings	12
Other Meetings	65
Task Force Reports/Projects	90
Publications	157
Membership	187
Officer's Files	188
Zbigniew Brzezinski	190
George S. Franklin	193
Charles B. Heck	211
Assistants to Charles B. Heck	226
Christopher Makins	227
David Rockefeller	229
Gerard C. Smith	232
Paul Volcker	238
Office Files	239
Correspondence Files	239
	242
Early Office Files	243
Press Clippings	256
Financial records	259

## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Trilateral Commission.

**Title:** The Trilateral Commission (North America) records

**ID:** FA420

**Date [inclusive]:** 1972-2001

**Physical Description:** 217 Cubic Feet

**Physical Description:** Total volume is an approximation.

Language of the

**Material:** 

English

### **Preferred Citation note**

When citing Trilateral Commission records for publication, the following format should be used:

Repository Name, Collection Name, Folder Number, specific item description.

Example: RAC, The Trilateral Commission (North America) records, Folder 2673, Franklin to Heck, March 1, 1979.

## Biographical/Historical note

The Trilateral Commission is a discussion group focused mainly on policy studies which was founded in 1973 by David Rockefeller and several other prominent private sector leaders of North America, Europe and Japan to broaden the understanding of international issues and their transnational impact.

In many ways the origins of the Trilateral Commission stem from the reorganization and reconstruction of the political and economic order following the resolution of World War II. The United Nations Monetary and Financial Conference held July 1-22, 1944 at the Washington Hotel in Bretton Woods, New Hampshire, commonly known as the Bretton Woods Conference, brought together delegates from all the allied nations to stabilize and regulate the international monetary and financial order. The Bretton Woods accords established the International Bank for Reconstruction and Development, the General Agreement on Tariffs and Trade (GATT) and the International Monetary Fund (IMF). A period of

<sup>^</sup> Return to Table of Contents

significant economic growth followed particularly in the regions of Western Europe and Japan where the redevelopment of infrastructure and the expansion of trade exports increased their relative economic power.

The exchange rate management system established at Bretton Woods, with the U.S. dollar as its benchmark, remained in place until 1971 when U.S. President Richard M. Nixon abolished the direct convertibility of the U.S. dollar to gold and in effect abandoned U.S. participation in the Bretton Woods system. In this period of rapid change, economic and financial instability and growing nationalist tendencies discouraging the open market system established at Bretton Woods, the Trilateral Commission was conceptualized and formulated.

In March 1972, speaking before Chase Bank investment forums in Montreal, London, Brussels and Paris, David Rockefeller called for "an international commission for peace and prosperity composed of private citizens drawn from the NATO countries and Japan to examine such vital fields as international trade and investment; environmental problems; control of crime and drugs; population control; and assistance to developing nations." Rockefeller considered Japan as an essential member of the international community and viewed a commission as a mechanism for including the Japanese in the international dialogue.

While on an airplane headed to the Bilderberg group meeting in Belgium in April 1972, David Rockefeller spoke with a like-minded colleague Zbigniew Brzezinski, Director of the Research Institute on Communist Affairs, Columbia University. Two years earlier Brzezinski had published Between Two Ages: America's Role in the Technotronic Era in which he advocated that "a community of developed nations must eventually be formed if the world is to respond effectively to the increasingly serious crisis that in different ways now threatens both the advanced world and the Third World."2 To address transnational issues and problems "an effort must be made to forge a community of the developed nations that would embrace the Atlantic States, the more advanced European communist states and Japan. These nations need not – and for a very long time could not – form a homogenous community resembling EEC."3 Brzezinski's thesis called for reshaping the framework of international affairs. "Movement toward such a community will in all probability require two broad and overlapping phases. The first of these would involve the forging of community links among the United States, Western Europe and Japan, as well as other more advanced countries...the second phase would include the extension of these links to more advanced communist countries." 4 Brzezinski envisioned forming a trilateral body, "a highlevel consultative council for global cooperation, regularly bringing together the heads of governments of the developed world to discuss their common political security, educational-scientific and economictechnological problems, as well as to deal with their moral obligations toward the developing nations."5 Finally Brzezinski argued that a trilateral body intent on enabling international discourse and the sharing of information regarding issues of commonality is lacking within the existing structure of international organizations, stating that "a council of this sort, perhaps initially linking only the United States, Japan and Western Europe, and thus bringing together the political leaders of states sharing certain common aspirations and problems of modernity, would be more effective in developing common programs then is the United Nations, whose efficiency is unavoidably limited by the Cold War and northsouth divisions"6

The Bilderberg group promotes understanding and discourse between North American and Western European countries. At the April 1972 meeting David Rockefeller, as he had done previously, urged the Bilderberg Executive Committee to take a trilateral approach and invite the participation of Japan. When his recommendation for trilateralism was again rejected by Bilderberg, Rockefeller continued to pursue the idea, investigating its application through further consultations with Brzezinski, George S. Franklin,

a college roommate of Rockefeller's at Harvard who served as Executive Director of the Council on Foreign Relations from 1953-1971, and interested colleagues in Europe and Japan. David Rockefeller's consultations culminated with a July 23-24, 1972 meeting at Pocantico Hills, NY attended by C. Fred Bersten, Robert Bowie, Zbigniew Brzezinski, McGeorge Bundy, Karl Carstens, Guido Colonna di Paliano, Francois Duchene, Rene Folk, George S. Franklin, Max Kohnstamm, Bayless Manning, Kiichi Miyazawa, Kinhide Mushakoji, Saburo Okita, Henry Owen, David Rockefeller and Tadashi Yamamoto; in which the participants enthusiastically agreed to take steps to establish the Trilateral Commission.7

Shortly thereafter in the Fall of 1972 and early 1973, the respective areas designated regional chairman, Zbignew Brzezinski was selected as the Commission's Director, and financial support was obtained from several sources including but not limited to the Kettering Foundation and Ford Foundation, to supplement the initial seed monies provided by David Rockefeller.

The Commission was originally established for a 3 year period. It has since been renewed for successive triennia, most recently for a 13th triennium to be completed in 2012.

1 Rockefeller, David. Memoirs. New York: Random House, 2002, p.416. 2 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.293. 3 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.295. 4 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.296. 5 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.297. 6 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.297. 7 The Trilateral Commission: A Proposal, March 15, 1973, folder 6062, box 997, RG 3. Rockefeller Brothers Fund Records, RAC.

^ Return to Table of Contents

## Biographical/Historical note

Administrative Structure of the Trilateral Commission

Organizing Chairman (Founder) – David Rockefeller

Regional Chairmen – Three (One from each trilateral region)

Director – In the first triennia, the Commission had a central Director, Zbigniew Brzezinski, responsible for overseeing day to day operations, focusing particularly on policy studies.

Coordinator – In 1977, the Commission chose to decentralize by creating the position of Coordinator rather than continuing with a Director. The Coordinator, George Franklin, was chosen by the Executive Committee. The Coordinator continued to oversee Commission operations, but the European and Japanese offices were considerably strengthened.

Executive Committee – comprised of Regional Chairmen, Deputy Chairmen and other members from all three regions. The Executive Committee is responsible for the policy recommendations of the Commission.

In 2000, the Commission accomplished one of the goals Brzezinski had envisioned by expanding its membership to include representatives from other advanced democratic nations – restructuring the Japanese membership to encompass that of the Pacific Asian region including but not limited to: Australia, Malaysia, New Zealand, Philippines, Singapore and Thailand. Commission leaders have also actively sought to include individuals from communist and other non-trilateral countries in the discourse, through the planning for, and/or holding of meetings in non-trilateral areas such as Moscow (1980), Beijing (1981) and Mexico City (1984, 1990). Such meetings were not always successfully held as initially proposed, but the Commission continues to engage opportunities to enhance the discussion through expanded participation and the inclusion of differing perspectives.

^ Return to Table of Contents

## **Scope and Contents note**

The objective of the Trilateral Commission is to foster discussion and cooperation among the core democratic industrialized areas of the world. David Rockefeller defined the Commission's primary focus as bringing "the best brains in the world to bear on the problems of the future."8

In the 1970's the dominance of the United States in the world community and economy was diminishing and there was a sense that a new more equitable paradigm of international affairs would be needed to address global challenges. The Commission acts as a platform for greater cooperation between the member regions as well as an opportunity to enhance discussion and understanding of the problems, concerns and interests common to all three areas.

Upon its founding in 1973, the Commission's immediate goals were to introduce Japan into the international community; welcome Japanese participation in trilateral discourse; and bring together prominent non-governmental leaders, representing all three geographical regions and a variety of professional fields to address the key common problems facing the three regions.

Specific aims of the Commission include:

- 1. To facilitate better communication. Communication in turn helps to alleviate potential misunderstandings as well as to develop greater understanding of the complex issues confronting the three regions and the world.
- 2. To propose policies. Policy recommendations are mainly in the area of foreign policy including economic relations, political and security concerns, and the relationship of trilateral countries to the developing world and/or to communist nations.

3. To foster understanding and support of the Commission's recommendations among governmental and private sector non-member leaders in all three trilateral regions.

Files for the regional commissions in Europe and Japan are not represented in the collection.

8 Sklar, Holly ed., Trilateralism. South End Press, Boston, MA., 1980. p.83.

^ Return to Table of Contents

### **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

## **Processing Information note**

Minimal archival processing of the Trilateral Commission (North America) records was conducted by Robert Battaly, Assistant Director, Head of Processing, Rockefeller Archive Center in March-April 2011 to arrange and describe the material and enable scholarly access. Further archival processing, primarily to address the preservation and conservation needs of the records, will be conducted at a later date, as necessary.

Finding Aid Preparation The finding aid was prepared by Robert Battaly, Assistant Director, Head of Processing, Rockefeller Archive Center, April 2011. Many of the contextual notes originated as annotations by Charles B. Heck, Trilateral Commission Secretary, upon shipment of the material to the Rockefeller Archive Center.

## **Existence and Location of Copies note**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

### **Immediate Source of Acquisition note**

The Trilateral Commission (North America) donated these records to the Rockefeller Archive Center in March 2003. The Archive Center received the collection in four accessions in 1985 (Accession 1985:153, 1985:171, 1985:201) and 2002 (2002:045).

### **Conditions Governing Use note**

To be granted scholarly access to the records of the Trilateral Commission (North America), all users must complete an RAC use agreement. Please see the RAC Head of Reference for details.

The Trilateral Commission retains copyright to published project reports and to the issues of Trialogue. The Rockefeller Archive Center has authority to grant permission to cite and publish material from these publications. Requests to publish long excerpts from a copyrighted publication, or the publication in its entirety will be referred to the officers of the Trilateral Commission.

### **Conditions Governing Access note**

Records more than 15 years old are open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

^ Return to Table of Contents

### **Related Materials**

#### **Related Archival Materials note**

1. Rockefeller Brothers Fund records, Grants (See Archivist for details). 2. Rockefeller Family & Associates, General Files (See Archivist for details, special permissions may be required). 3. John Stremlau Papers, Box 26, Folders 301-303. 4. Office of the Messrs. Rockefeller records, World Affairs Series Files document Rockefeller family contributions to international relations including the Institute of Pacific Relations and the Council on Foreign Relations.

^ Return to Table of Contents

## **Controlled Access Headings**

- Nuclear disarmament
- Nuclear arms control
- International relations
- International economic relations
- Energy policy
- Environmental policy
- Asia -- Foreign relations
- East-West trade
- Industrial relations
- International cooperation
- Fiscal policy
- Foreign relations
- Nuclear energy
- Asia -- Foreign economic relations -- United States
- Population policy

## **Collection Inventory**

## Meetings, 1972-2001

Physical Description: 53.5 Cubic Feet Boxes 1-94.

#### **Scope and Contents**

The collection does not contain documentation of the European or Japanese/Pacific Asian Executive Committee meetings.

### **Scope and Contents**

The Commission serves as a forum for discussion of issues common to all three trilateral regions, primarily by organizing and holding meetings among and between its members.

#### Arrangement

Series 1 is arranged into the following subseries: 1. Preliminary and Early Meetings; 2. Principal International Meetings; 3. Other Meetings. Each subseries is loosely arranged chronologically. Subseries 3 is primarily arranged by meeting type, and subsequently loosely arranged chronologically.

### **Other Finding Aids**

For an overview of meeting records contained in the collection, please refer to "Major Meetings" (available as a PDF)

#### **Related Materials:**

#### **Related Materials**

Documentation of various Commission meetings is also available in the Francois Sauzey files in Series 3, the Officers Files (Series 5), and the Early Office Files in Series 6.

#### **Scope and Contents**

- 1. Preliminary and Early Meetings, 1972-1975 The preliminary and early meeting records document several preparatory meetings in the Commission's formation. Files are also included from North American regional meetings which preceded the international Executive Committee meetings in 1973 and 1974. The pattern of meetings in the early years was for the international Executive Committee meeting to be preceded by regional meetings of the entire membership in that given region.
- 2. Principal International Meetings The principal international meeting records provide documentation of the Executive Committee meetings, Plenary meetings, and the preparation for several meetings planned to be held outside the Trilateral area including Moscow early 1980 (a planned meeting with members from all three regions cancelled after the Soviet invasion of Afghanistan); Beijing 1981 (a meeting held in 1981 with members from all three areas, followed by travel in China); and Mexico City 1984 (cancelled due to scheduling when it became clear that President de la Madrid would be out of the country at the time). A conference was later held in Mexico City prior to the 1990 Plenary meeting in Washington, D.C.

Since the inception of the Commission, the location of the annual meetings has rotated among the three regions.

The first three international meetings of the Commission --- 1. Tokyo October 1973; 2. Brussels June 1974; and 3. Washington, D.C. December 1974 --- were all executive committee meetings. The first international plenary meeting was held in Tokyo/Kyoto in May 1975. The next major meeting was an executive committee meeting held in Paris in December 1975. Then the May 1976 meeting in Ottawa was a plenary meeting. All subsequent principal international meetings have been plenary meetings.

From 1976-1979 the plenary meetings took place approximately every 9 months. Since 1979, the plenary meetings have been conducted on an annual basis. The substance of the principal international meetings is collected in issues of Trialogue, (which draws together presentations from each meeting) and through the project reports (which are discussed in draft form at the meetings). Meeting participation and programs can be tracked in the program/bio books.

3. Other Meetings The records of other meetings include that of: Chairmen's Meetings, 1974-1998 (typically held just prior to the annual plenary meeting, although in some years they were held directly after the plenary meeting); Three Region Executive Committee (typically met over breakfast on one day of the plenary meeting.); North American Executive Committee and Trustees (typically met each summer and have held some special meetings); Meetings with David Rockefeller as Chairman; North American Events; North American Regional Dinners, 1986-1991 and European Regional Meetings. Documentation of various Commission meetings is also available in the Francois Sauzey files in Series 3, the Officers Files (Series 5), and the Early Office Files in Series 6.

## **Preliminary and Early Meetings**

Title/Description	Instances	
International Commission on Peace and Prosperity - George S. Franklin, Pocantico, 1972 July 23-24	box 1	folder 1
Meeting - Minutes, 1972 May 9	box 1	folder 2
Visit to Europe Re: Proposed International Commission, (Max Kohnstam), 1972 May 23-June 1	box 1	folder 3
Comments on Proposed Commission, 1972 May 23-June 1	box 1	folder 4

Meeting - Agenda, 1972 May 9	box 1	folder 5
Meeting - Master Copy of Proposed Agenda, 1972 May 9	box 1	folder 6
Persons Interviewed In Europe, 1972	box 1	folder 7
Visit to Japan (with David Rockefeller and Joseph V. Reed, Jr.), 1972 June	box 1	folder 8
Expenses in Connection with Project, 1972	box 1	folder 9
Meeting - Agenda (New), Pocantico, 1972 July 24	box 1	folder 10
Meeting - Agenda (Old), Pocantico, 1972 July 24	box 1	folder 11
Meeting - Minutes, Pocantico, 1972 July 23-24	box 1	folder 12
Meeting - Participants, Pocantico, 1972 July 24	box 1	folder 13
North American Commissioners Meeting, (Includes Report), 1973 October	box 1	folder 14
Papers from Messrs. Bowie, Brzezinski, Colonna, Franklin, Kohnstamm, Owen (with Originals)	box 1	folder 15
Meeting - Joseph Veneer Reed, Jr., Pocantico, 1972 July 24	box 2	folder 16
Meeting - George Franklin, Pocantico, 1972 July 24	box 2	folder 17
Luncheon Conversation About the Trilateral Commission, 1972 September 5	box 2	folder 18
Planning Committee Meeting, 1972 October 11	box 2	folder 19
Meeting, Minutes, Paris, 1972 October 25	box 2	folder 20
Japan Trip, 1973 January 8	box 2	folder 21
Meeting - Minutes, Geneva, 1972 November 25	box 2	folder 22
Meeting, Washington, D.C., 1972 December 23	box 2	folder 23
Planning Committee Meeting, Washington, D.C Henry Owen's Place, 1972 December 8	box 2	folder 24
Meeting, Brussels, 1973 March	box 2	folder 25
Meeting, Atlanta, 1973 April 13	box 2	folder 26
Meeting, Washington, D.C, 1973 April 14	box 2	folder 27
Meeting, 1973 September 16	box 2	folder 28
Meetings, 1973-1974	box 2	folder 28A
U.S. Commission, 1973 October 15-16	box 3	folder 29
Meetings, Tokyo, 1973 October	box 3	folder 30
Carnegie Endowment, 1973 December 13	box 3	folder 31
Meetings, Washington, D.C., 1973 December	box 3	folder 32

Chairmen's Meetings, London, 1974 May 17-18	box 3	folder 33
Commissioners Meetings - Master Attendance List, 1974 May 29-30	box 3	folder 34
North American Commission Meetings, New York, 1974 May 29-30	box 3	folder 35
North American Commission Meetings, New York, 1974 May 29-30	box 3	folder 36
North American Commission Meetings - Notebook Contents, New York, 1974 May 29-30	box 3	folder 37
North American Commission Meetings, 1975 October	box 3	folder 37A
Principal International Meetings		
tle/Description	Instances	
Principal Trilateral Commission Meetings, 1973-1975	box 4	folder 38
Executive Committee Meeting, Tokyo, 1973 October 22-23	box 4	folder 39
Executive Committee Meeting - Report [written in English and Japanese], Tokyo, 1973 October 22	box 4	folder 40
Declaration for Executive Committee, Tokyo, 1973 October	box 4	folder 41
Executive Committee Meeting - Program, Tokyo, 1973 October 22-23	box 4	folder 42
Executive Committee Meeting, Brussels, 1974 June	box 4	folder 43
Executive Committee Meeting, Brussels, 1974 June 23-25	box 4	folder 44
Executive Committee Meeting - Joint Statement, Brussels, 1974 June 23-25	box 4	folder 45
Executive Committee Meeting - Master Attendance Sheet, Brussels, 1974 June 23-25	box 4	folder 46
Executive Committee Meeting - Notebook, Washington, D.C., 1974 December 8-10	box 5	folder 47
Executive Committee Meeting - Participants, Washington, D.C., 1974 December 8-10	box 5	folder 48
Executive Committee Meeting - Miscellaneous, Washington, D.C., 1974 December 8-10	box 5	folder 49
Kissinger Dinner, 1974 December 9	box 5	folder 50
Executive Committee Meeting - Speeches, Washington, D.C., 1974 December 8	box 5	folder 51
Hara, Shonfield, Roosa - Inflation	box 5	folder 52
Executive Committee Meeting - Summaries, Washington, D.C., 1974 December	box 5	folder 53

Executive Committee Meeting - Executive Row Hotels, Washington, D.C., 1974 December	box 5	folder 54
International Club Meeting, 1974 December	box 5	folder 55
Executive Committee Resolution - Draft and Final, 1974 December	box 5	folder 56
Executive Committee Welcome Letter, 1974 December	box 5	folder 57
Executive Committee Meeting - Program Schedule, Washington, D.C., 1974 December	box 5	folder 58
Executive Committee Meeting - Embassy Row Hotel, Washington, D.C., 1974 December	box 5	folder 59
Responses, 1974 December 8-10	box 5	folder 60
Executive Committee, Dinner Invitations, Press, 1974	box 5	folder 61
Kissinger Dinner, 1974 December	box 5	folder 62
Joint Statement, 1974 December	box 5	folder 63
Executive Committee - Expenses, 1974 December	box 6	folder 64
President Ford Meeting, 1975	box 6	folder 65
Executive Committee Meeting - Papers, 1974 December	box 6	folder 66
Executive Committee Meeting - Participants, 1974 December	box 6	folder 67
Remarks by George W. Ball, 1974 December 8	box 6	folder 68
Executive Committee, Fall 1974, 1974 December 8-10	box 6	folder 69
Executive Committee, 1975 Fall	box 6	folder 70
Meetings, Program Options, etc., Japan, 1975 May	box 6	folder 71
Meetings - Responses, Japan, 1975 May	box 6	folder 72
Meetings - Non-Commissioner, Company Representatives, Japan, 1975 May	box 6	folder 73
Joint Statement - Kyoto, 1975	box 6	folder 74
Euro-Japanese Meeting, 1975 May	box 6	folder 75
Japan - Foundation Invitations, 1975	box 6	folder 76
Japan Plenary Meeting - Industrial Practices in Japan, 1975 May	box 7	folder 77
Haggerty Remarks, Kyoto, 1975 May	box 7	folder 78
Japan Plenary Meeting - Bills, 1975	box 7	folder 79
Japan Plenary Meeting - Speeches - Schroeder, Kashiwagi & Watanabe, Kyoto, 1975 May	box 7	folder 80
Plenary Meeting - Program [written in English and Japanese], Kyoto, 1975 May	box 7	folder 81

Plenary Meeting - Distribution of Papers (Impact), 1975	box 7	folder 82
Japan Seminar and Impact Program Expenses	box 7	folder 83
Japan Meetings - Questionnaires, Responses, 1975 May	box 7	folder 84
Japan Press Invitations, 1975 May	box 7	folder 85
Japan Meetings - Rapporteurs and Speakers, 1975	box 7	folder 86
Japan Meetings - Schnittker Paper, Kyoto, 1975 May	box 7	folder 87
Japan Meetings - Sample Notebook, Kyoto, 1975 May	box 7	folder 88
Japan Meetings - Program, Kyoto, 1975 May	box 7	folder 89
Japan Meetings - Profile of Participants, Kyoto, 1975 May	box 7	folder 89A
Japan Meetings - Tokyo Seminars, 1975 May 27-29	box 7	folder 90
Euro-Japanese Meetings, 1975 May-June	box 7	folder 91
Executive Committee Meeting, Washington, D.C., 1974 December	box 8	folder 92
Japan Meetings - Chairman's Meeting, Hotel Okura (Room M530, Ms.Gertrude Werner), 1975 May 26	box 8	folder 93
Information File	box 8	folder 94
Japan Speeches	box 8	folder 95
Post Kyoto Meetings, 1975 June	box 8	folder 96
Plenary Meeting - Haggerty Comments, Kyoto, 1975 May 31	box 8	folder 97
Japan Meetings - Miscellaneous, 1975	box 8	folder 98
Japan Meetings - Programs and Reports, 1975	box 8	folder 99
Japan Events - Press Coverage, 1975 May	box 8	folder 100
Claude Cheysson, Paris Speech, 1975 November	box 8	folder 101
Guido Carli, Paris Speech, 1975 November 30	box 8	folder 102
Jacques Cherrac, Paris Speech, 1975 November	box 8	folder 103
Kinhide Mushakoji, Paris Speech, 1975 December 1	box 8	folder 104
Patrick Haggerty Paris Speech	box 9	folder 105
Budgets for Paris, 1975	box 9	folder 106
Paris Meeting - Joint Statement, 1975	box 9	folder 107
Paris Meetings - North Americans Meeting and Chairman?s Meeting, 1975 November/December	box 9	folder 108
Invited Guests, 1975	box 9	folder 109
Executive Committee Meeting - Rapporteurs Invitations, 1975 Fall	box 9	folder 110

Paris Meetings - Press/Media Invitations, 1975 November- December	box 9	folder 111
Paris, 1975	box 9	folder 112
Paris Speeches - Otto Lamsdorf, 1975	box 9	folder 113
Paris Meetings - Mailing to Journalists, 1975	box 9	folder 114
Paris Meetings - Program and Briefing Paper, 1975 November- December	box 9	folder 115
Paris Meetings - Assorted Paris Related Memos, 1975 November-December	box 9	folder 116
Paris Meetings - Mailings, 1975 November	box 9	folder 117
Paris Meetings, 1975	box 9	folder 118
Paris Meetings - Materials, 1975	box 9	folder 119
Paris Meetings - Joint Statement, 1975 December	box 9	folder 120
Ottawa Meetings - Joint Statement, 1976	box 9	folder 121
Ottawa Meetings - Cutler, Littman, Ariga, Kaiser, 1976	box 9	folder 122
Ottawa Meetings - Summary, 1976	box 9	folder 123
Ottawa Meetings - Press Coverage, 1976	box 9	folder 124
Ottawa/Washington - Ford and Carter Statements, 1976	box 9	folder 125
Ottawa/Washington Meetings - Programs, Lists of Participants, Agendas,	box 9	folder 126
Ottawa Remarks - Brzezinski, Trudeau, MacDonald	box 9	folder 127
Ottawa/Washington Meetings - Program, 1976 May 9-12	box 9	folder 128
Washington, D.C. Meeting, 1976 May 12	box 9	folder 129
Ottawa Meetings - Invitations to Speakers and Guests, 1976	box 10	folder 130
Commission Meeting, 1976 May	box 10	folder 131
Ottawa to Washington, 1976 May 11	box 10	folder 132
Lunch in San Francisco, 1976	box 10	folder 133
Ottawa, 1976 May	box 10	folder 134
Ottawa - Joint Statement, 1976 May	box 10	folder 135
Ottawa Meetings (Portfolio), 1976 May 9-11	box 10	folder 136
Plenary Meeting, Tokyo, 1977 January 9-11	box 10	folder 137
Plenary Meeting - Commissioner's Responses, Tokyo, 1977 January 9-11	box 10	folder 138
Plenary Meeting, Tokyo, 1977 January 9-11	box 10	folder 139

Plenary Meeting, Tokyo, 1977 January 9-11	box 10	folder 140
Plenary Meeting - Program, Tokyo, 1977 January 9-11	box 11	folder 141
Plenary Meeting - Speakers, Tokyo, 1977 January 9-11	box 11	folder 142
Plenary Meeting - N/A Committee Non-Participants, 1977 January	box 11	folder 143
Task Force Meeting, Tokyo, 1977 January	box 11	folder 144
Schmidt, Shultz, Healy Invitation Letters, 1977	box 11	folder 145
Interviews, Tokyo, 1977 January	box 11	folder 146
Plenary Meeting - Press Section, Tokyo, 1977 January 9-11	box 11	folder 147
Japanese-European Meeting, Tokyo, 1977 January 12-13	box 11	folder 148
Plenary Meeting - Heck, Bonn, 1977 October 22-25	box 11	folder 149
Plenary Meeting - Guests, Tokyo, 1977 January 9-11	box 11	folder 150
Plenary Meeting - Macroeconomic Session, Tokyo, 1977 January 9-11	box 11	folder 151
Plenary Meeting - Hotel Accommodations, Bonn, 1977 October 22-25	box 11	folder 152
Plenary Meeting, Bonn, 1977 October 22-25	box 12	folder 153
Plenary Meeting - Question and Answer/Brzezinski, Bonn, 1977 October 22-25	box 12	folder 154
Plenary Meeting - Declined, Bonn, 1977 October 22-25	box 12	folder 155
Plenary Meeting - Security, Bonn, 1977 October 22-25  Conditions Governing Access note:	box 12	folder 156
<b>Conditions Governing Access note</b>		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting - Rapporteurs and Guests, Invitees, 1977 October 22-25	box 12	folder 157
Plenary Meeting - Speeches, Bonn, 1977 October 22-25	box 12	folder 158
Summary of Executive Committee and Chairmen?s Meetings, Bonn, 1977 October	box 12	folder 159
Energy and Nuclear Proliferation, 1977	box 12	folder 160
Plenary Meeting - Agenda (Master Copy), Bonn, 1977 October 22-25	box 12	folder 161
Plenary Meeting - Form Letters of Invitations and Lists of Commissioners, Bonn, 1977 October	box 12	folder 162
Plenary Meeting - Speakers, Bonn, 1977 October	box 12	folder 163

Plenary Meeting - Press Relations and Press Conference, 1977 October 25	box 12	folder 164	
Budget, 1972 May 1-1975 November 1	box 13	folder 165	
Plenary Meeting - Agenda, Bonn, 1977 October 22-25	box 13	folder 166	
Plenary Meeting - Acceptances, Bonn, 1977 October 22-25	box 13	folder 167	
Plenary Meeting, Bonn, 1977 October	box 13	folder 168	
Plenary Meeting - Expenses, Bonn, 1977 October	box 13	folder 169	
Plenary Meeting - Incoming Questionnaires, Bonn, 1977 October	box 13	folder 170	
Plenary Meeting - Passport Numbers - White House Reception, Washington, D.C., 1978 June 12	box 13	folder 171	
Conditions Governing Access note: Conditions Governing Access note			
Permanently Restricted - Confidential Material - Personnel			
Plenary Meeting - White House Reception, Washington, D.C., 1978 June 12	box 14	folder 172	
Conditions Governing Access note:  Conditions Governing Access note  Permanently Restricted - Confidential Material - Personnel			
Plenary Meeting - Questionnaires, Washington, D.C., 1978 June 12	box 14	folder 173	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Permanently Restricted - Confidential Material - Personnel			
Plenary Meeting - Program, Washington, D.C., 1978 June 12	box 14	folder 174	
Plenary Meeting - Final Program, Washington, D.C., 1978 June 12	box 14	folder 175	
Plenary Meeting, Washington, D.C., 1978 June 12	box 14	folder 176	
Plenary Meeting - Washington, D.C., 1978 June 12	box 14	folder 177	
Plenary Meeting - Potomac Barge (Dinner Cruise for Spouses), Washington, D.C., 1978 June 11	box 14	folder 178	
Plenary Meeting - Hotel, Washington, D.C., 1978 June	box 14	folder 179	
Plenary Meeting - Hotel Count, Washington, D.C., 1978 June	box 14	folder 180	
Plenary Meeting - Guests, Washington, D.C., 1978 June 11-13	box 14	folder 181	

Plenary Meeting - Hotel Bills, Loews Lenfant Plaza, Washington, D.C., 1981	box 14	folder 182
Plenary Meeting - Arrangements, Washington, D.C., 1978 June	box 14	folder 183
Plenary Meeting, Washington, D.C., 1978 June 11-13	box 15	folder 184
Plenary Meeting - Requests for Reimbursement 1978 June 16 and later, Washington, D.C., 1978 June	box 15	folder 185
Plenary Meeting - Original Copies of Speeches by Anderson, Ushiba, Miyazawa, Washington, D.C., 1978 June	box 15	folder 186
Plenary Meeting - Master Charts, Washington, D.C., 1978 June 10-13	box 15	folder 187
Plenary Meeting - Attendance, Washington, D.C., 1978 June	box 15	folder 188
Plenary Meeting - Attendance - Thank You Notes, Washington, D.C., 1978 June	box 15	folder 189
Plenary Meeting, Washington, D.C., 1978 June	box 15	folder 190
Plenary Meeting - Attendance, Washington, D.C., 1978 June	box 15	folder 191
Plenary Meeting - Sources for Subjects and Acceptances - Speakers, Washington, D.C., 1978 June	box 15	folder 192
Plenary Meeting - Japanese Participants, Washington, D.C., 1978 June	box 15	folder 192A
Plenary Meeting - List of Participants (and Air Flight Info), Bonn, 1977	box 15	folder 193
LNC - Japan - Commissioners and Spouses, 1978	box 15	folder 194
Plenary Meeting - Agenda/Special Arrangements/General Info, Washington, D.C., 1978 June	box 15	folder 195
Plenary Meeting - American Participants, Washington, D.C., 1978 June 11-13	box 16	folder 196
Plenary Meeting - American Non-Participants, Washington, D.C., 1978 June 11-13	box 16	folder 197
Plenary Meeting - Press Conference (George S. Franklin Folder), 1978 June 14	box 16	folder 198
Plenary Meeting - Security, Washington, D.C., 1978 June 10-13	box 16	folder 199
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting - European Participants, Washington, D.C., 1978 June 11-13	box 16	folder 200
Plenary Meeting - Requests To be Met at Airport, Washington, D.C., 1978 June	box 16	folder 201

Plenary Meeting - Rapporteurs, Washington, D.C., 1978 June Plenary Meeting - Canadian Participants, Washington, D.C., Plenary Meeting - Canadian Participants, Washington, D.C., Prilateral Commission (North America) - Financial Statements, 1978-1979  LNC - Canadians - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Buropean - Commissioners and Spouses, 1978 June LNC - Lucheon, 1977 June 15 LNC - Lucheon, 1978 June 15 LNC - Lucheon, 1978 June 10 LNC - Spoakers, Washington, D.C., 1978 June 11-13 LNC - Lucheon, 1978 June 10 LNC - 1978 June Lucheon, 1978 June 10 Lucheon, 1978 June Lucheon, 1978 J			
Trilateral Commission (North America) - Financial Statements, box 16 folder 204 1978-1979  LNC - Canadians - Commissioners and Spouses, 1978 June box 16 folder 205   LNC - European - Commissioners and Spouses, 1978 June box 16 folder 206   Forcign Policy Association - TC Lunchcon, 1977 June 15 box 16 folder 207   LNC - U.S Commissioners and Spouses, 1978 June box 16 folder 207   LNC - U.S Commissioners and Spouses, 1978 June box 16 folder 208   Plenary Meeting - Spoakers, Washington, D.C., 1978 June 11-13 box 16 folder 209   Plenary Meeting - Spoakers, Washington, D.C., 1978 June 11-13 box 16 folder 210   received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June 10   Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June 10   Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June 12   Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978   box 16 folder 213   Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978   box 16 folder 215   Folder 215   Plenary Meeting, Washington, D.C., June 10-13, 1978 - box 16 folder 215   Plenary Meeting - Bernice Smith Dinner, Washington, D.C., box 17 folder 217   Washington, D.C., 1978 June 11-13   Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13   Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 219   Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 12   Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 12   Plenary Meeting - Stafe Department Dinner (Cyrus Vance Speakers, Tokyo, 1979 April 22-24   box 17 folder 220   Folder 220   Plenary Meeting - Stafe Department Dinner (Cyrus Vance Speakers, Tokyo, 1979 April 22-24   box 17 folder 220   Folder		box 16	folder 202
LNC - Canadians - Commissioners and Spouses, 1978 June box 16 folder 205  LNC - European - Commissioners and Spouses, 1978 June box 16 folder 206  Foreign Policy Association - TC Luncheon, 1977 June 15 box 16 folder 207  LNC - U.S Commissioners and Spouses, 1978 June box 16 folder 208  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Non-Participating N.A. Members who received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211 June 10  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 212  President's Remark, 1978 June 12 box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978  Plenary Meeting, Washington, D.C., June 10-13, 1978 - box 16 folder 215  Sicousion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 217  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13.  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 13  Plenary Meeting - Staff Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24		box 16	folder 203
LNC - European - Commissioners and Spouses, 1978 June box 16 folder 207  LNC - U.S Commissioners and Spouses, 1978 June box 16 folder 208  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Non-Participating N.A. Members who received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 212  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 213  Plenary Meeting, Washington, D.C., June 10-13, 1978 - box 16 folder 215  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., box 17 folder 216  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 217  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24		box 16	folder 204
Foreign Policy Association - TC Luncheon, 1977 June 15 box 16 folder 208  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 210  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 210  Plenary Meeting - Non-Participating N.A. Members who received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June 10  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 212  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978  box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978  box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - box 16 folder 215  Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., box 17 folder 216  Plenary Meeting - Extra Copies of the Participants List, box 17 folder 217  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, box 17 folder 219  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24	LNC - Canadians - Commissioners and Spouses, 1978 June	box 16	folder 205
Plenary Meeting - Speakers, Washington, D.C., 1978 June box 16 folder 208  Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Non-Participating N.A. Members who D.C., 1978 June box 16 folder 210  Plenary Meeting - Speakers, Washington, D.C., 1978 box 16 folder 211  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12 box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978  box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, box 17 folder 217  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Staff Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 221	LNC - European - Commissioners and Spouses, 1978 June	box 16	folder 206
Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13 box 16 folder 209  Plenary Meeting - Non-Participating N.A. Members who received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12 box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - box 16 folder 215  Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  June 10-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 17 folder 219  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Foreign Policy Association - TC Luncheon, 1977 June 15	box 16	folder 207
Plenary Meeting - Non-Participating N.A. Members who received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi box 16 folder 212  Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12 box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	LNC - U.S Commissioners and Spouses, 1978 June	box 16	folder 208
received copies of Chairmen?s Recommendations, Washington, D.C., 1978 June  North American Regional Meeting, Washington, D.C., 1978 box 16 folder 211  Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12 box 16 folder 213  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., box 17 folder 216  1978 June 12  Plenary Meeting - Extra Copies of the Participants List, washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Plenary Meeting - Speakers, Washington, D.C., 1978 June 11-13	box 16	folder 209
Plenary Meeting - Ambassadors Invited to von Dohnanyi Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12  Scope and Contents note Letter to President Carter written by David Rockefeller  Financials, 1978  box 16  folder 213  Financials, 1978  box 16  folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  box 17  folder 220  Plenary Meeting - Tokyo, 1979 April 22-24  box 17  folder 222	received copies of Chairmen?s Recommendations, Washington,	box 16	folder 210
Dinner, Washington, D.C., 1978 June  President's Remark, 1978 June 12  Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978  box 16  folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - Stafe Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  box 17  folder 221  Plenary Meeting - Tokyo, 1979 April 22-24  box 17  folder 222	· · · · · · · · · · · · · · · · · · ·	box 16	folder 211
Scope and Contents note  Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 217  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222		box 16	folder 212
Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	President's Remark, 1978 June 12	box 16	folder 213
Letter to President Carter written by David Rockefeller  Financials, 1978 box 16 folder 214  Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Scope and Contents note		
Plenary Meeting, Washington, D.C., June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978  Dox 17  Folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24  Box 17  Folder 221  Plenary Meeting - Tokyo, 1979 April 22-24  Box 17  Folder 222	•		
Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24  Box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24	Letter to President Carter written by David Rockefeller		
Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222		box 16	folder 214
Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 box 17 folder 218  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Financials, 1978 Plenary Meeting, Washington, D.C, June 10-13, 1978 -		
June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24  Plenary Meeting - Tokyo, 1979 April 22-24  box 17  folder 221  Plenary Meeting - Tokyo, 1979 April 22-24  box 17  folder 222	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C.,	box 16	folder 215
Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List,	box 16 box 17	folder 215 folder 216
Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24 box 17 folder 221  Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978	box 16 box 17 box 17	folder 215  folder 216  folder 217
Plenary Meeting - Tokyo, 1979 April 22-24 box 17 folder 222	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon,	box 16  box 17  box 17  box 17	folder 215  folder 216  folder 217  folder 218
	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance	box 16  box 17  box 17  box 17  box 17	folder 215  folder 216  folder 217  folder 218  folder 219
Plenary Meeting - First Questionnaire, Tokyo, 1979 April box 17 folder 223	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12	box 16  box 17  box 17  box 17  box 17  box 17	folder 215  folder 216  folder 217  folder 218  folder 219  folder 220
	Financials, 1978  Plenary Meeting, Washington, D.C, June 10-13, 1978 - Discussion Drafts, May 1978, 1978 May  Plenary Meeting - Bernice Smith Dinner, Washington, D.C., 1978 June 12  Plenary Meeting - Extra Copies of the Participants List, Washington, D.C., 1978 June 11-13  Plenary Meeting - Staff Arrangements, Washington, D.C., 1978 June 10-13  Plenary Meeting - Nancy Kissinger - F.ST. Club Luncheon, Washington, D.C., 1978 June 13  Plenary Meeting - State Department Dinner (Cyrus Vance Speaker), Washington, D.C., 1978 June 12  Plenary Meeting - Speakers, Tokyo, 1979 April 22-24	box 16  box 17  box 17  box 17  box 17  box 17	folder 215  folder 216  folder 217  folder 218  folder 219  folder 220  folder 221

Plenary Meeting - Distribution of Documents, Tokyo, 1979 April	box 17	folder 224	
Plenary Meeting - Originals, 1979 April 22-24	box 17	folder 225	
Plenary Meeting - General, Tokyo, 1979 April	box 17	folder 226	
Plenary Meeting - Questionnaire Responses and Special Requests, 1979 April	box 17	folder 227	
Plenary Meeting - Communique, 1979 April	box 17	folder 228	
Plenary Meeting - Speakers, 1979 April 22-24	box 17	folder 229	
Plenary Meeting - Various Talks and Materials, Tokyo, 1979 April 22-24	box 17	folder 230	
Plenary Meeting, Tokyo, 1979 April 22-24	box 18	folder 231	
Plenary Meeting - Regrets, Tokyo, 1979 April 22-24	box 18	folder 232	
Plenary Meeting - Trilateral Memoranda, Tokyo, 1979 April 22-24	box 18	folder 233	
Plenary Meeting - Travel Plans Sent To Tokyo, 1979 April 22-24	box 18	folder 234	
Plenary Meeting - Tentative Agenda and Questionnaire, Tokyo, 1979	box 18	folder 235	
Plenary Meeting - Acceptances, Tokyo, 1979 April 22-24	box 18	folder 236	
Plenary Meeting - Thank You Letters from DR and GSF, 1979	box 18	folder 237	
Plenary Meeting - Speeches, Tokyo, 1979 April	box 18	folder 238	
Plenary Meeting, Tokyo, 1979	box 18	folder 239	
Tokyo Press Conference - Chairman and Deputy Chairman, 1979 April 24	box 18	folder 240	
Plenary Meeting - Invitees (Foundations, Press, etc.), Tokyo, 1979 April 22-24	box 18	folder 241	
Plenary Speeches	box 18	folder 242	
Hotel Expenses, 1980	box 18	folder 243	
Plenary Meeting - George S. Franklin, London, 1980 March	box 18	folder 244	
Plenary Meeting, London, 1980 March 23-25	box 19	folder 245	
Plenary Meeting - Responses To Paris RE: London, London, 1980 March 23-25	box 19	folder 246	
Q's London	box 19	folder 247	
DR Plane to London (Arrangements and Correspondence), 1980 March 22	box 19	folder 248	
Plenary Meeting - Spouses Program, London, 1980 March	box 19	folder 249	

Plenary Meeting, London, 1980 March 23-25	box 19	folder 250
Plenary Meeting - General Attendance and Memos (2 Portfolios), London, 1980 March 23-25	box 19	folder 251
Plenary and Special Events Check List and Supporting Data, Washington, D.C., 1981 March	box 19	folder 252
Follow Up Letters CBH and EPA, 1981	box 20	folder 253
Plenary Meeting, Washington, D.C., 1981	box 20	folder 253A
Plenary Meeting - N.A. Rooming Questionnaires Returned, Washington, D.C., 1981 March	box 20	folder 254
Plenary Meeting - Master List, Washington, D.C., 1981 March	box 20	folder 255
Spouses: Luncheon at Phillips Gallery, Owen Dinner, 1981 March 30	box 20	folder 256
Plenary Meeting - General, Washington, D.C., 1981 March	box 20	folder 257
Plenary Meeting - Participants List and Revisions, Washington, D.C., 1981 March	box 20	folder 258
Plenary Meeting - Security, Washington, D.C., 1981 March	box 20	folder 259
Conditions Governing Access note  Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C., 1981 March	box 20	folder 260
Spouses: Luncheon at Smith Residence, Air and Space Museum Four, 1981 March 31	box 20	folder 261
Plenary Meeting - Regrets, Washington, D.C., 1981 March	box 20	folder 262
Spouses: East Wing National Gallery Tour, Dinner at E Street Club, 1981 March 31	box 20	folder 263
Plenary Meeting - Agenda, Washington, D.C., 1981 March	box 20	folder 264
Plenary Meeting - Washington, D.C Thank You Letters - George S. Franklin	box 20	folder 265
Plenary Meeting - Washington, D.C - Thank You Letters - David Rockefeller	box 20	folder 265A
Plenary Meeting - Non-Commission Member Invitees, Washington, D.C., 1981 March	box 21	folder 266
Plenary Meeting - Questionnaires, Washington, D.C., 1981 March	box 21	folder 267
Plenary Meeting - Foundation Supporters, Special Guests, New Members	box 21	folder 268
Plenary Meeting - Acceptances, Washington, D.C., 1981 March	box 21	folder 269

Proposed Extra Meetings Schedule, 1980 December 2	box 21	folder 270	
Plenary Meeting - North American Regional Meeting, Washington, D.C., 1981 March	box 21	folder 271	
Plenary Meeting - North Americans Attending, Washington, D.C., 1981 March	box 21	folder 272	
Plenary Meeting - Speakers, Washington, D.C., 1981 March	box 21	folder 273	
Plenary Meeting - Master Lists (Outdated), Washington, D.C., 1981 March	box 21	folder 274	
Plenary Meeting - Agenda (Obsolete), Washington, D.C., 1981 March	box 21	folder 275	
Plenary Meeting - Participants and Bio Notes, Washington, D.C., 1981 March	box 22	folder 276	
Plenary Meeting - Memos to EPA, Attendance, etc Washington, D.C., 1981 March	box 22	folder 277	
Plenary Meeting - Japanese Attending, Washington, D.C., 1981 March	box 22	folder 278	
Plenary Meeting - European Attending, Washington, D.C., 1981 March	box 22	folder 279	
Plenary Meeting - Speakers, Invited, Acceptances, Washington, D.C., 1981 March	box 22	folder 280	
Plenary Meeting - Interpretation and Equipment, Washington, D.C., 1981 March	box 22	folder 281	
Plenary Meeting - Program, Washington, D.C., 1981 March	box 22	folder 282	
Plenary Meeting - Special Meetings, Washington, D.C., 1981 March	box 22	folder 283	
Plenary Meeting - Background Paper - Bialer, Washington, D.C., 1981 March	box 22	folder 284	
Plenary Meeting - Background Papers - Hanson, Cisco, de Carmoy, Washington, D.C., 1981 March	box 22	folder 285	
Plenary Meeting - Background Paper - Nishihara, Washington, D.C., 1981 March	box 22	folder 286	
Plenary Meeting - Spouses Questionnaire, Washington, D.C., 1981 March	box 22	folder 287	
Plenary Meeting - Miscellaneous, Washington, D.C., 1981 March	box 23	folder 288	
	box 23	folder 289	
Plenary Meeting - Head Table Original, Washington, D.C., 1981 March	00.11 20		
• •	box 23	folder 290	

Trilateral Commission (North America) records				
Plenary Meeting - Participants List, Washington, D.C., 1981	box 23	folder 292		
North American Regional Meeting, 1981 March 28	box 23	folder 293		
North American Regional Meeting - Non-Attendees Comments, 1981 March	box 23	folder 294		
Plenary Meeting - GSF File, Washington, D.C., 1981 March	box 23	folder 295		
Annual Meeting Audio Tapes, 19911985-1988	box 24	folder 296		
Conditions Governing Access note: Conditions Governing Access note				
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Audio Tapes - Executive Committee Meeting, Washington, D.C., 1974 December	box 25	folder 297		
Conditions Governing Access note: Conditions Governing Access note				
RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.				
Audio Tapes - Plenary Meeting, Ottawa, 1976 May	box 25	folder 298		
Conditions Governing Access note: Conditions Governing Access note				
RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for				

Audio Tapes - Plenary Meeting, San Francisco, 1987 March

box 25 folder 299

**Conditions Governing Access note:** 

details.

### **Conditions Governing Access note**

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order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.

Audio Tapes - Plenary Meeting, Washington, D.C., 1990 March

box 25

folder 300

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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box 25

folder 301

Audio Tapes - Plenary Meeting, Lisbon, 1992 April

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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box 25

folder 302

Audio Tapes - Plenary Meeting, Washington, D.C., 1993 March

Conditions Governing Access note:

### **Conditions Governing Access note**

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box 25

folder 303

Audio Tapes - Plenary Meeting, Copenhagen, 1995 March

Conditions Governing Access note:

#### **Conditions Governing Access note**

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box 26

folder 304

#### Conditions Governing Access note:

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Tokyo, 1997 March

box 26

folder 305

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Berlin, 1998 March

box 26

folder 306

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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box 26

folder 307

Audio Tapes - Project Meetings

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Audio Tapes - North American Events

box 26

folder 308

Conditions Governing Access note:

details.

### **Conditions Governing Access note**

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Program Booklet - Plenary Meeting, Washington, D.C, 1984 April	box 27	folder 309
Program Booklet - Plenary Meeting, Tokyo, 1985 April	box 27	folder 309A
Program Booklet - Plenary Meeting, San Francisco, 1987 March	box 27	folder 309B
Program Booklet - Plenary Meeting, Tokyo [2 English, 1 Japanese], 1988 April	box 27	folder 310
Program Booklet - Plenary Meeting, Paris, 1989 April	box 27	folder 311
Program Booklet - Plenary Meeting, Washington, D.C., 1990 April	box 27	folder 312
Program Booklet - Plenary Meeting, Washington, D.C., 1990 April	box 27	folder 313
Program Booklet - Plenary Meeting, Tokyo, 1991 April	box 27	folder 314
Program Booklet - Plenary Meeting, Lisbon, 1992 April	box 27	folder 315
Program Booklet - Plenary Meeting, Washington, D.C., 1993 March	box 27	folder 316
Program Booklet - Plenary Meeting, Copenhagen, 1995 April	box 27	folder 317
Program Booklet - Plenary Meeting, Vancouver, 1996 April	box 27	folder 318
Program Booklet - Plenary Meeting, Tokyo, 1997 March	box 27	folder 319
Program Booklet - Plenary Meeting, Berlin, 1998 March	box 27	folder 320
Program Booklet - Plenary Meeting, Washington, D.C., 1999 March	box 27	folder 321
Program Booklet - Plenary Meeting, London, 2001 March	box 27	folder 322
Program Booklet - North American Executive Committee/ Trustees Meeting, Washington, D.C., 1990 July	box 27	folder 323
Program Booklet - North American Executive Committee/ Trustees Meeting, New York City, 1998 July	box 27	folder 324
Conditions Governing Access note:		

## **Conditions Governing Access note**

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Program Booklet - North American Executive Committee/ Trustees Meeting, New York City, 2000 July	box 27	folder 325	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Closed to scholarly research (Contains Time Sensitive material - Open in 2016.)			
Program Booklet - North American Executive Committee/ Trustees Meeting, New York City, 2000 July	box 27	folder 326	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Closed to scholarly research (Contains Time Sensitive material - Open in 2016.)			
Working Group Paper - Regionalism in a Converging World, 1992	box 28	folder 327	
Press - IHT Special Section, 1983	box 28	folder 328	
Press - Lexis Nexis, 1990	box 28	folder 329	
Press - Larouche Network	box 28	folder 330	
Various Press, etc., 1973-1987	box 28	folder 331	
Various Press, etc., 1988-2000	box 28	folder 332	
Conditions Governing Access note: Conditions Governing Access note			
Closed to scholarly research (Contains Time Sensitive material - Open in 2016.)			
Press - Exhibit D	box 28	folder 333	
Atlantic Council Paper - Draft II	box 28	folder 334	
Consultants Meeting, Washington, D.C Summary, 1976 May 12	box 29	folder 335	
Plenary Meeting, Washington, D.C., 1978 June			
Plenary Meeting, Washington, D.C Joint Statements by Chairmen, 1978 June	box 29	folder 336	
Plenary Meeting, London, 1980 March			
Conference, London - General Impact, 1980 March 23-25	box 29	folder 337	
Plenary Meeting, London - Guests, 1980	box 29	folder 338	

x 29	folder 339 folder 340
	folder 340
x 29	IOIGCI JTO
	folder 341
x 29	folder 341A
x 29	folder 342
x 29	folder 343
x 29	folder 344
x 29	folder 345
x 30	folder 346
x 30	folder 347
30	folder 348
x 30	folder 349
x 30	folder 350
x 31	folder 351
x 31	folder 352
x 31	folder 353
x 31	folder 354
x 31	folder 355
31	folder 356
x 31	folder 357
x 31	folder 358
	x 29 x 29 x 30 x 30 x 30 x 30 x 31 x 31 x 31 x 31 x 31

Plenary Meeting, Rome - Program, Discussion Draft, 1983	box 32	folder 360
Plenary Meeting, Rome - Participants, 1983	box 32	folder 360A
Plenary Meeting, Rome - Press, 1983	box 32	folder 360B
Plenary Meeting, Rome - Summary	box 32	folder 361
Plenary Meeting, Rome - Program	box 32	folder 362
Plenary Meeting, Rome - Attendance	box 32	folder 363
Plenary Meeting, Rome - Flight Lists	box 32	folder 364
Plenary Meeting, Washington, D.C., 1984 April		
Plenary Meeting, Washington, D.C., 1984	box 33	folder 365
Plenary Meeting, Washington, D.C Preparation for Meeting	box 33	folder 366
Plenary Meeting, Washington, D.C Sound System	box 33	folder 367
Plenary Meeting, Washington, D.C Security Info - White House Reception, 1984 April 1	box 33	folder 368
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C White House List, 1984	box 33	folder 369
Conditions Governing Access note  Conditions Governing Access note		
<b>G</b>		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C Hotel Rooms, 1984	box 33	folder 370
Plenary Meeting, Washington, D.C Program and Participants, 1984	box 33	folder 371
Plenary Meeting, Washington, D.C Outside Functions	box 33	folder 371A
Plenary Meeting, Washington, D.C Ballroom Diagram, 1984	box 33	folder 372
Plenary Meeting, Washington, D.C., 1984	box 33	folder 373
Plenary Meeting, Washington, D.C Dan Newman, 1984	box 33	folder 374
Plenary Meeting, Washington, D.C Hosted Dinners, Correspondence with Hostess, 1984	box 33	folder 375
Plenary Meeting, Washington, D.C - Membership, 1984	box 33	folder 376
Plenary Meeting, Washington, D.C Meals, 1984	box 34	folder 377
Plenary Meeting, Washington, D.C Security, 1984	box 34	folder 378

## Conditions Governing Access note:

Conditions Governing Access note:

## **Conditions Governing Access note**

Permanently Restricted - Confidential Material - Personnel

Plenary Meeting, Washington, D.C Program, 1984	box 34	folder 379
Plenary Meeting, Washington, D.C Program, 1984	box 34	folder 380
Plenary Meeting, Washington, D.C, 1984	box 34	folder 381
Plenary Meeting, Washington, D.C - Audio Visual, 1984	box 34	folder 382
Plenary Meeting, Washington, D.C - Hanophy, 1984	box 34	folder 383
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C - News Release	box 35	folder 383A
Plenary Meeting, Washington, D.C, 1984	box 35	folder 383B
Plenary Meeting, Washington, D.C Spouses Program, 1984	box 35	folder 384
Plenary Meeting, Washington, D.C Equipment, 1984	box 35	folder 385
Plenary Meeting, Washington, D.C Phone Numbers, 1984	box 35	folder 386
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C Staff, 1984	box 35	folder 387
Plenary Meeting, Washington, D.C Staff Program, 1984	box 35	folder 388
Plenary Meeting, Washington, D.C Details for Set Up, 1984	box 35	folder 389
Plenary Meeting, Washington, D.C Dan Newman Washington, Planning, 1984	box 35	folder 390
Plenary Meeting, Washington, D.C Trilateral Memorandum	box 35	folder 391
Plenary Meeting, Washington, D.C List of Participants	box 35	folder 391A
Plenary Meeting, Washington, D.C Hanophy - White House	box 35	folder 391B

## **Conditions Governing Access note**

Permanently Restricted - Confidential Material - Personnel

Plenary Meeting, Washington, D.C Hosted Dinners, 1984 April 1	box 35	folder 392	
Plenary Meeting, Washington, D.C Speakers - Panel Participants, 1984	box 36	folder 393	
Plenary Meeting, Washington, D.C Executive Committee Meeting, 1984	box 36	folder 394	
Plenary Meeting, Washington, D.C Spouses Program (Original), 1984	box 36	folder 395	
Plenary Meeting, Washington, D.C Short Reports, 1984	box 36	folder 396	
Plenary Meeting, Washington, D.C Bios, 1984	box 36	folder 397	
Plenary Meeting, Washington, D.C David Rockefeller Correspondence	box 36	folder 398	
Plenary Meeting, Washington, D.C Pre Plenary Chairmen's Meeting, 1984 March 31	box 36	folder 399	
Plenary Meeting, Washington, D.C Dinner - Ambassadors & Congress, 1984 April 2	box 36	folder 400	
Plenary Meeting, Washington, D.C - Trilateral Memorandum, 1984	box 36	folder 401	
Plenary Meeting, Washington, D.C de Larosiere Speech, 1984 April 2	box 36	folder 402	
Plenary Meeting, Washington, D.C - Thank You Letters	box 36	folder 403	
Plenary Meeting, Washington, D.C East-Wing Dinner, 1984 April 2	box 36	folder 404	
Plenary Meeting, Washington, D.C Special Functions - White House/State Department, 1984	box 36	folder 405	
Plenary Meeting, Washington, D.C., 1984	box 36	folder 406	
Plenary Meeting, Washington, D.C Letters from David Rockefeller, 1984	box 36	folder 407	
Plenary Meeting, Washington, D.C Reports, 1984	box 36	folder 408	
Plenary Meeting, Washington, D.C Willamsburg Reimbursements, 1984	box 36	folder 409	
Plenary Meeting, Washington, D.C., 1984	box 36	folder 409A	
Plenary Meeting, Washington, D.C Agenda, 1984 April	box 36	folder 410	
Charles B. Heck Files, 1985-1986	box 37	folder 411	
Charles B. Heck Files, 1985-1986	box 37	folder 412	

Charles B. Heck Files, 1984	box 37	folder 413
Charles B. Heck Files, 1977-1985	box 37	folder 414
Charles B. Heck Files, 1985	box 37	folder 415
Plenary Meeting, Madrid, 1986 May		
Plenary Meeting, Madrid, 1986 May	box 38	folder 416
Plenary Meeting, Madrid - Regional Press	box 38	folder 417
Plenary Meeting, Madrid - International Press	box 38	folder 417A
Plenary Meeting, Madrid - Madrid Press	box 38	folder 417B
Plenary Meeting, Madrid, 1986 May	box 39	folder 418
Scope and Contents note		
Includes Japanese Program		
Plenary Meeting, Madrid - Speeches	box 39	folder 419
Plenary Meeting, Madrid, 1986	box 39	folder 419A
Plenary Meeting, Madrid - Packet, 1986	box 39	folder 419B
Plenary Meeting, Madrid - Peter Witte Packet	box 39	folder 419C
Plenary Meeting, Madrid - Drafts and Reports, 1986 May	box 40	folder 420
Plenary Meeting, Madrid - Correspondence, 1985-1986	box 40	folder 420A
Plenary Meeting, Madrid - Correspondence, 1985-1986	box 40	folder 420B
Plenary Meeting, Madrid - Correspondence, 1985-1986	box 40	folder 420C
Plenary Meeting, Madrid - Audio Tapes, 1986 May	box 41	folder 421
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
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Plenary Meeting, Madrid - Reservations, 1986 May	box 42	folder 422
Plenary Meeting, Madrid - Speeches - Linz, 1986	box 42	folder 423
Plenary Meeting, Madrid - Opening Remarks, 1986	box 42	folder 424
Plenary Meeting, Madrid - Publication Memos, etc.	box 42	folder 425
Plenary Meeting, Madrid - Speeches - Gonzales, 1986	box 42	folder 426

Plenary Meeting, Madrid - Speeches - Fraga, 1986	box 42	folder 427
Plenary Meeting, Madrid - Speeches - Areilza, 1986	box 42	folder 428
Plenary Meeting, Madrid - Speeches - Perez Diaz, 1986	box 42	folder 429
Plenary Meeting, Madrid - Speeches - Marta, 1986	box 42	folder 430
Plenary Meeting, Madrid - Speeches - Toribio, 1986	box 42	folder 431
Plenary Meeting, Madrid - Speeches - Cooper, 1986	box 42	folder 432
Plenary Meeting, Madrid - Speeches - Tozaki, 1986	box 42	folder 433
Plenary Meeting, Madrid - Speeches - de Clercq, 1986	box 42	folder 434
Plenary Meeting, Madrid - Speeches - Dunkel, 1986	box 42	folder 435
Plenary Meeting, Madrid - Speeches - Bergsten, et al., 1986	box 42	folder 436
Plenary Meeting, Madrid - Speeches - Hyland, Kaiser, 1986	box 43	folder 437
Plenary Meeting, Madrid - Speeches - Kimura, 1986	box 43	folder 438
Plenary Meeting, Madrid - Speeches - Brzezinski, 1986	box 43	folder 439
Plenary Meeting, Madrid - Speeches - Yamashita, 1986	box 43	folder 440
Plenary Meeting, Madrid - Press Clippings	box 43	folder 441
Plenary Meeting, Madrid - Hanophy	box 43	folder 442
Plenary Meeting, Madrid - Enclosures Originals	box 43	folder 443
Plenary Meeting, San Francisco, 1987 March		
Plenary Meeting, San Francisco - Dinner, 1987 March 21	box 44	folder 444
Plenary Meeting, San Francisco - Fairmont Hotel Menu Selection, 1987	box 44	folder 445
Plenary Meeting, San Francisco - Meeting Program, 1987	box 44	folder 446
Plenary Meeting, San Francisco - Fairmont Hotel Catering	box 44	folder 447
Plenary Meeting, San Francisco - Dinner, 1987 March 21	box 44	folder 448
Plenary Meeting, San Francisco - Dossier	box 44	folder 449
Plenary Meeting, San Francisco - Fairmont Hotel	box 44	folder 450
Plenary Meeting, San Francisco - Hearst Court Caterers	box 44	folder 451
Plenary Meeting, San Francisco - Cable Car Seminars and Tours	box 44	folder 452
Plenary Meeting, San Francisco - Spouses Program, 1987 March 22	box 44	folder 453
Plenary Meeting, San Francisco - Small Dinners, 1987	box 44	folder 454
Plenary Meeting, San Francisco - Rosters, 1987	box 44	folder 455

Plenary Meeting, San Francisco - Helicopter Service (Helicopters Unlimited), 1987	box 44	folder 456
Plenary Meeting, San Francisco - Tel Plus Northern Cal Inc., 1987	box 44	folder 457
Plenary Meeting, San Francisco - Trip Packet, 1986 September 8-15	box 44	folder 458
Plenary Meeting, San Francisco - Office Equipment, 1987	box 44	folder 459
Plenary Meeting, San Francisco - Typewriter Rentals, 1987	box 44	folder 460
Plenary Meeting, San Francisco - Trip, 1986 January 15	box 44	folder 461
Plenary Meeting, San Francisco - Miscellaneous, 1987	box 44	folder 462
Plenary Meeting, San Francisco - Meeting Expenses, 1986-1987	box 44	folder 463
Plenary Meeting, San Francisco - Originals - Program, Questionnaire, Expenses, 1987	box 44	folder 464
Plenary Meeting, San Francisco - Complimentary Gift Project, 1987	box 44	folder 465
Plenary Meeting, San Francisco - Regrets, 1987	box 44	folder 466
Plenary Meeting, San Francisco - Spouses Program, 1987	box 45	folder 467
Plenary Meeting, San Francisco - Security, 1987	box 45	folder 468
Conditions Governing Access note: Conditions Governing Access note  Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, San Francisco - Planning	box 45	folder 469
Plenary Meeting, San Francisco - Planning	box 45	folder 470
Plenary Meeting, San Francisco - Spouses Program, 1987 March 21-23	box 45	folder 471
Plenary Meeting, San Francisco - Kanner Language Systems	box 45	folder 472
Plenary Meeting, San Francisco - Kanner Language Systems	box 45	folder 473
Plenary Meeting, San Francisco - Spouses Program, 1987	box 45	folder 474
Plenary Meeting, San Francisco - Planning, 1987	box 45	folder 475
Plenary Meeting, San Francisco - Latin American Panel, 1987	box 45	folder 476
Plenary Meeting, San Francisco - Fairmont Hotel (Barry Christian), 1987	box 45	folder 477
Plenary Meeting, San Francisco - Fairmont Hotel, 1987	box 45	folder 478
Plenary Meeting, San Francisco - Staff Program, 1987	box 45	folder 479

Plenary Meeting, San Francisco - San Francisco Visitors Bureau, 1987	box 45	folder 480
Plenary Meeting, San Francisco - Optional Program (High Tech), 1987	box 45	folder 481
Plenary Meeting, San Francisco - Planning	box 45	folder 481A
Plenary Meeting, San Francisco - Correspondence, 1986-1987	box 45	folder 482
Plenary Meeting, San Francisco - Mayor Feinstein	box 45	folder 483
Plenary Meeting, San Francisco - Hewitt Packard Spouses Program Portfolio, 1987	box 46	folder 484
Plenary Meeting, San Francisco - General	box 46	folder 484A
Plenary Meeting, San Francisco - Thank You Letters	box 46	folder 485
Plenary Meeting, San Francisco - Response to Attend	box 46	folder 486
Plenary Meeting, San Francisco - Cancellations, Participants	box 46	folder 487
Plenary Meeting, San Francisco - Xerox Rental, 1987	box 46	folder 488
Plenary Meeting, San Francisco - Hotel Layout, 1987	box 46	folder 489
Plenary Meeting, San Francisco - Discussion Memos	box 46	folder 490
Plenary Meeting, San Francisco - McCune A/V (Fairmont Hotel)	box 46	folder 491
Plenary Meeting, San Francisco - Nelson Personnel	box 46	folder 492
Plenary Meeting, San Francisco - Knob Hill Travel Service	box 46	folder 493
Plenary Meeting, San Francisco - Originals for Spouses Mailing	box 46	folder 494
Plenary Meeting, San Francisco - Hanophy - Arrrangements, 1987	box 46	folder 495
Plenary Meeting, San Francisco - Meal Counts	box 46	folder 496
Plenary Meeting, San Francisco - Japanese Translations and Draft Report	box 47	folder 497
Plenary Meeting, San Francisco - Press Releases, Bio Book, Brochure, Q&A, etc.	box 47	folder 498
Plenary Meeting, San Francisco - Speeches, Background Pieces, NYT article	box 47	folder 499
Plenary Meeting, San Francisco - Speeches, Background Material, Trilateral Memoranda	box 47	folder 500
Plenary Meeting, Tokyo, 1988 April		
Plenary Meeting, Tokyo - Andrew Frankel Files - News Clippings [Japanese]	box 48	folder 501

Plenary Meeting, Tokyo - Andrew Frankel Files - News Clippings, 1988	box 48	folder 502
Plenary Meeting, Tokyo - Andrew Frankel Files - Yoshitomi, Masaru	box 48	folder 503
Plenary Meeting, Tokyo - Andrew Frankel Files - Brzezinski, Z.	box 48	folder 504
Plenary Meeting, Tokyo - Andrew Frankel Files - Tatu, Michel	box 48	folder 505
Plenary Meeting, Tokyo - Andrew Frankel Files	box 48	folder 506
Plenary Meeting, Tokyo - Andrew Frankel Files - Pu, Shan	box 48	folder 507
Plenary Meeting, Tokyo - Andrew Frankel Files	box 48	folder 508
Plenary Meeting, Tokyo - Andrew Frankel Files - Lambsdorff, G.	box 48	folder 509
Plenary Meeting, Tokyo - Andrew Frankel Files - International Economic Management	box 48	folder 510
Plenary Meeting, Tokyo - Andrew Frankel Files - Rockefeller, John D. IV	box 49	folder 511
Plenary Meeting, Tokyo - Andrew Frankel Files - Asia Pacific	box 49	folder 512
Plenary Meeting, Tokyo - Andrew Frankel Files - Basetti, Piero	box 49	folder 513
Plenary Meeting, Tokyo - Andrew Frankel Files - Chairmen's Statement	box 49	folder 514
Plenary Meeting, Tokyo - Andrew Frankel Files - Takeshita	box 49	folder 515
Plenary Meeting, Tokyo - Andrew Frankel Files - Talbott, Strobe	box 49	folder 516
Plenary Meeting, Tokyo - Andrew Frankel Files - Park, Yung-Chul	box 49	folder 517
Plenary Meeting, Tokyo - Andrew Frankel Files - Sato, S.	box 49	folder 518
Plenary Meeting, Tokyo - Andrew Frankel Files - Nakasone	box 49	folder 519
Plenary Meeting, Tokyo - Andrew Frankel Files - Nishihara, Masashi	box 49	folder 520
Plenary Meeting, Tokyo - Andrew Frankel Files - Mayazawa, K.	box 49	folder 521
Plenary Meeting, Tokyo - Andrew Frankel Files - Bjerregaard	box 49	folder 522
Plenary Meeting, Tokyo - Andrew Frankel Files - Kato, K.	box 49	folder 523
Plenary Meeting, Tokyo - Andrew Frankel Files - Sumiko Iwao	box 49	folder 524
Plenary Meeting, Tokyo - Andrew Frankel Files - Volcker, Paul	box 49	folder 525

Plenary Meeting, San Francisco - Andrew Frankel Files - Kissinger	box 49	folder 526
Plenary Meeting, San Francisco - Andrew Frankel - Profile of Participants	box 49	folder 526A
Plenary Meeting, San Francisco - Andrew Frankel Files - Clark	box 49	folder 527
Plenary Meeting, San Francisco - Andrew Frankel Files - Kluncker	box 49	folder 528
Plenary Meeting, San Francisco - Andrew Frankel Files - Warren	box 49	folder 529
Plenary Meeting, San Francisco - Andrew Frankel Files - Camdessus	box 49	folder 530
Plenary Meeting, San Francisco - Andrew Frankel Files - Iglesias	box 49	folder 531
Plenary Meeting, San Francisco - Andrew Frankel Files - Roth	box 50	folder 532
Plenary Meeting, San Francisco - Andrew Frankel Files - Reykjavik Discussion	box 50	folder 533
Plenary Meeting, San Francisco - Andrew Frankel Files - Chairmen's Statement	box 50	folder 534
Plenary Meeting, San Francisco - Andrew Frankel Files - Amnuay	box 50	folder 535
Plenary Meeting, San Francisco - Andrew Frankel Files - Sato	box 50	folder 536
Plenary Meeting, San Francisco - Andrew Frankel Files - Moreira	box 50	folder 537
Plenary Meeting, San Francisco - Andrew Frankel Files - Thurow	box 50	folder 538
Plenary Meeting, San Francisco - Andrew Frankel Files - Foley	box 50	folder 539
Plenary Meeting, San Francisco - Andrew Frankel Files - Vargas Llosa	box 50	folder 540
Plenary Meeting, San Francisco - Andrew Frankel Files - Carlucci	box 50	folder 541
Plenary Meeting, San Francisco - Andrew Frankel Files - Biography	box 50	folder 542
Plenary Meeting, San Francisco - Andrew Frankel Files - Debt-Laden Third World	box 50	folder 543
Plenary Meeting, San Francisco - Andrew Frankel Files - MVM Security	box 50	folder 544

Permanently Restricted - Confidential Material - Personnel

Plenary Meeting, San Francisco - Andrew Frankel Files - Staff Meetings	box 50	folder 544A
Plenary Meeting, San Francisco - Andrew Frankel Files - Stanford Park Hotel - Program, 1987 March 24	box 50	folder 545
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Hotel (Jane Roennfeld)	box 50	folder 546
Plenary Meeting, San Francisco - Andrew Frankel Files - "Tent Cards"	box 50	folder 547
Plenary Meeting, San Francisco - Andrew Frankel Files - Wine Selection	box 50	folder 548
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Room Bills	box 50	folder 549
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Room Bills	box 50	folder 550
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Bill - Office Memos	box 50	folder 551
Plenary Meeting, San Francisco - Andrew Frankel Files, 1987	box 50	folder 552
Plenary Meeting, San Francisco - Charles B. Heck, 1987	box 50	folder 553
Plenary Meeting, San Francisco - Andrew Frankel Files - United Airways	box 51	folder 554
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Bill - Correspondence with Hotel	box 51	folder 555
Plenary Meeting, San Francisco - Andrew Frankel Files - Science and Technology	box 51	folder 556
Plenary Meeting, San Francisco - Andrew Frankel Files - Vano Photography	box 51	folder 557
Plenary Meeting, San Francisco - Andrew Frankel Files - Fairmont Bookings and Room Assignments	box 51	folder 558
Plenary Meeting, San Francisco - Andrew Frankel Files - Speeches and Reports	box 51	folder 559
Plenary Meeting, Tokyo, 1988 April		
Plenary Meeting, Tokyo - Andrew Frankel Files - Clippings	box 51A	folder 3760
Conditions Governing Access note:		

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files

box 51A

folder 3761

Conditions Governing Access note:

## **Conditions Governing Access note**

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box 51A

folder 3762

Plenary Meeting, Tokyo - Andrew Frankel Files - Correspondence In

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Miscellaneous

box 51A

folder 3763

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Attendance

box 51A

folder 3764

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Program

box 51A

folder 3765

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Bills/

box 51A

folder 3766

Conditions Governing Access note:

Correspondence

#### **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Bios

box 51A

folder 3767

## **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Air Travel

box 51A

folder 3768

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files

box 51A

folder 3769

Conditions Governing Access note:

## **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Portfolio

box 51A

folder 3770

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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Plenary Meeting, Paris, 1989 April

Plenary Meeting, Paris - Andrew Frankel Files - European

box 51A

folder 3771

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Canadian

box 51A

folder 3772

Conditions Governing Access note:

## **Conditions Governing Access note**

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Plenary Meeting, Paris - Andrew Frankel Files - Note D Information

box 51A

folder 3773

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Japanese Bios box 51A folder 3774

Conditions Governing Access note:

Conditions Governing Access note

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Plenary Meeting, Paris - Andrew Frankel Files - Bio BK box 51A folder 3775

Conditions Governing Access note:

concerns.

**Conditions Governing Access note** 

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Plenary Meeting, Paris - Andrew Frankel Files - Lion box 51A folder 3776

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Worner box 51A folder 3777

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Chirac box 51A folder 3778

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Eurien box 51A folder 3779

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Brzezinski box 51A folder 3780

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Delorg

box 51A

folder 3781

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Yamashita

box 51A

folder 3782

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

box 51A

folder 3783

Plenary Meeting, Paris - Andrew Frankel Files - Foley

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Buchner

folder 3784

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Nakasome

box 51A

box 51A

folder 3785

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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Plenary Meeting, Paris - Andrew Frankel Files - Soubie

box 51A

box 51A

folder 3786

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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folder 3787

Plenary Meeting, Paris - Andrew Frankel Files - Chairmen's

Statement

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Plenary Meeting, Paris - Andrew Frankel Files - Dumas

**Conditions Governing Access note:** 

box 51A folder 3788 Plenary Meeting, Paris - Andrew Frankel Files - Sato Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3789 box 51A Plenary Meeting, Paris - Andrew Frankel Files - Kobayashi **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. Plenary Meeting, Paris - Andrew Frankel Files - Poher box 51A folder 3790 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3791 Plenary Meeting, Paris - Andrew Frankel Files - Burke box 51A **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 51A folder 3792 Plenary Meeting, Paris - Andrew Frankel Files - Angelli Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 51A folder 3793 Plenary Meeting, Paris - Andrew Frankel Files - Cota **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns.

- Page 43-

box 51A

folder 3794

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - de Montbrial box 51A

folder 3795

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Barne

box 51A folder 3796

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Imbert

box 51A folder 3797

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Corrigan

box 51A folder 3798

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Rigaurd

box 51A folder 3799

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Loose Files

box 51A folder 3800

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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Plenary Meeting, Paris - Andrew Frankel Files - Yamamoto

box 51A

folder 3801

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Telexes to Paris Office, 1989 April 8-10	box 51	folder 560	
Plenary Meeting, Paris - Christina Hanophy Files, 1989 April	box 51	folder 561	
Plenary Meeting, Paris - Attendees, 1989 April	box 51	folder 562	
Plenary Meeting, Paris - Attendees, 1989 April	box 51	folder 563	
Plenary Meeting, Paris - Hotel Reservations, 1989	box 51	folder 564	
Plenary Meeting, Washington, D.C., 1990 April			
Plenary Meeting, Washington, D.C MVM Security, 1990 April 21-23	box 52	folder 565	
Conditions Governing Access note: Conditions Governing Access note			
Permanently Restricted - Confidential Material - Personnel			
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Originals	box 52	folder 566	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Japan	box 52	folder 567	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Bios	box 52	folder 568	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Cheney	box 52	folder 569	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Israeli-Palestinian	box 52	folder 570	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Latin America at a Crossroads	box 52	folder 571	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Table of Contents	box 52	folder 572	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Change in Europe Discussions	box 52	folder 573	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Bouchard	box 52	folder 574	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Delours	box 52	folder 575	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Motono	box 53	folder 576	

Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Geremck	box 53	folder 577	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Lambsdorff	box 53	folder 578	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Thygesen	box 53	folder 579	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Watanabe	box 53	folder 580	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Howell	box 53	folder 581	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Gotlieb	box 53	folder 582	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Nye	box 53	folder 583	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Ogata	box 53	folder 584	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Brzezinski	box 53	folder 585	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Beyond Interdependence	box 53	folder 586	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Boskin	box 53	folder 587	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Bouchard	box 53	folder 588	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Thygesen	box 53	folder 589	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Feldstein	box 53	folder 590	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Watanabe	box 53	folder 591	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Morita	box 53	folder 592	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Bios	box 54	folder 593	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - NHK	box 54	folder 594	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Miscellaneous	box 54	folder 595	
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Staff Program	box 54	folder 596	

Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Program	box 54	folder 597
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Diagrams	box 54	folder 598
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Press	box 54	folder 599
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Place Cards	box 54	folder 600
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Photographer	box 54	folder 601
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Interpreters	box 54	folder 602
Plenary Meeting, Washington, D.C., - Andrew Frankel Files - Audio/Visual	box 54	folder 603
Plenary Meeting, Washington, D.C Christina Hanophy Files	box 54	folder 604
Plenary Meeting, Washington, D.C Christina Hanophy Files - General	box 54	folder 604A
Plenary Meeting, Washington, D.C Christina Hanophy Files - Passports and Security	box 55	folder 605
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Permanently Restricted - Confidential Material - Personnel		
Plenary Meeting, Washington, D.C Christina Hanophy Files - Spouses Program	box 55	folder 606
Plenary Meeting, Washington, D.C Christina Hanophy Files - Possible Dinner Sites	box 55	folder 607
Plenary Meeting, Washington, D.C Christina Hanophy Files - Meeting and Trip/Future Trips	box 55	folder 608
Plenary Meeting, Washington, D.C Christina Hanophy Files - Planning Meeting, 1990 January19	box 55	folder 609
•		
Plenary Meeting, Washington, D.C Christina Hanophy Files - Hotel	box 55	folder 610
	box 55	folder 610 folder 611
- Hotel  Plenary Meeting, Washington, D.C Christina Hanophy Files		
<ul> <li>- Hotel</li> <li>Plenary Meeting, Washington, D.C Christina Hanophy Files</li> <li>- DC Trip - Scoweroff Dinner, 1990 April 27</li> <li>Plenary Meeting, Washington, D.C Christina Hanophy Files</li> </ul>	box 55	folder 611

Plenary Meeting, Washington, D.C Christina Hanophy Files - Originals	box 55	folder 614
Plenary Meeting, Washington, D.C Christina Hanophy Files - Press	box 55	folder 615
Plenary Meeting, Washington, D.C Christina Hanophy Files - Pre Plenary, Mexico City, 1990 April 18-20	box 55	folder 616
Plenary Meeting, Washington, D.C Christina Hanophy Files - Park Hyatt, 1990 April 21-23	box 55	folder 617
Plenary Meeting, Washington, D.C Christina Hanophy Files - Washington, 1989 August 24	box 55	folder 618
Plenary Meeting, Lisbon, 1992 April		
Plenary Meeting, Lisbon - Christina Hanophy Files	box 55	folder 619
Plenary Meeting, Lisbon - Christina Hanophy Files - Hotel and Travel Arrangements	box 56	folder 620
Plenary Meeting, Lisbon - Christina Hanophy Files - Meeting Materials	box 56	folder 620A
Plenary Meeting, Washington, D.C., 1993 March		
Plenary Meeting, Washington, D.C Christina Hanophy Files - Meeting, Hotel and Travel Arrangements	box 56	folder 621
Plenary Meeting, Washington, D.C Christina Hanophy Files - General	box 56	folder 622
Plenary Meeting, Washington, D.C Christina Hanophy Files - Melrose Catering	box 56	folder 623
Plenary Meeting, Washington, D.C Rohesia Hamilton Metcalfe Files - Spouses Program, 1993	box 57	folder 624
Plenary Meeting, Tokyo, 1994 April		
Plenary Meeting, Tokyo - Christina Hanophy Files	box 57	folder 625
Plenary Meeting, Tokyo - Christina Hanophy Files - Bills/ Reimbursements	box 57	folder 626
Plenary Meeting, Tokyo - Christina Hanophy Files - Memoranda	box 57	folder 627
Plenary Meeting, Tokyo - Christina Hanophy Files - Regrets	box 57	folder 628
Plenary Meeting, Tokyo - Christina Hanophy Files - Hotel Expenses and Arrangements	box 57	folder 629
Plenary Meeting, Tokyo - Christina Hanophy Files - Acceptances	box 57	folder 630
Plenary Meeting, Tokyo - Christina Hanophy Files - Spouses Program	box 57	folder 631
A 1 M D. 11'		

Annual Meeting Publication (Tokyo), 1994

Annual Meeting, Tokyo - Yaun Ming, 1994	box 57	folder 632
Annual Meeting, Tokyo - Zhou Xiaochuan, 1994	box 57	folder 633
Annual Meeting, Tokyo - Chen Qimao, 1994	box 57	folder 634
Annual Meeting, Tokyo - Corrigan, 1994	box 57	folder 635
Annual Meeting, Tokyo - Lelloouche, 1994	box 57	folder 636
Annual Meeting, Tokyo - Shigeki Hakamada, 1994	box 57	folder 637
Annual Meeting, Tokyo - Narongchai Akrasanee, 1994	box 57	folder 638
Annual Meeting, Tokyo - Karaganov, 1994	box 57	folder 639
Annual Meeting, Tokyo - Lee Hongkoo, 1994	box 57	folder 640
Annual Meeting, Tokyo - Miyazaki, 1994	box 57	folder 641
Annual Meeting, Tokyo - Motoo Shina, 1994	box 57	folder 642
Annual Meeting, Tokyo - Hata, 1994	box 57	folder 643
Annual Meeting, Tokyo - Kobayashi, 1994	box 58	folder 644
Annual Meeting, Tokyo - Einhorn, 1994	box 58	folder 645
Annual Meeting, Tokyo - Ogata, 1994	box 58	folder 646
Annual Meeting, Tokyo - Ruggiero, 1994	box 58	folder 647
Annual Meeting, Tokyo - Bergsten, 1994	box 58	folder 648
Annual Meeting, Tokyo - Ferrer, 1994	box 58	folder 649
Annual Meeting, Tokyo - Nukazawa, 1994	box 58	folder 650
Annual Meeting, Tokyo - Chan Heng Chee, 1994	box 58	folder 651
Annual Meeting, Tokyo - Graham, 1994	box 58	folder 652
Annual Meeting, Tokyo - Owada, 1994	box 58	folder 653
Annual Meeting, Tokyo - Martin Bangemann, 1994	box 58	folder 654
Plenary Meeting, Copenhagen, 1995 April		
Plenary Meeting, Copenhagen - Christina Hanophy Files - Hotel Expenses	box 58	folder 655
Plenary Meeting, Copenhagen - Christina Hanophy Files - Spouses Program	box 58	folder 656
Plenary Meeting, Copenhagen - Christina Hanophy Files - No Copenhagen Acceptance	box 58	folder 657
Plenary Meeting, Copenhagen - Christina Hanophy Files - Telefaxes Sent	box 58	folder 658
Plenary Meeting, Copenhagen - Christina Hanophy Files - General	box 58	folder 658A

Annual Meeting Publication (Copenhagen), 1995			
Annual Meeting, Copenhagen - E, Gerald Corrigan	box 58	folder 659	
Annual Meeting, Copenhagen - Bodil Nyboe Andersen	box 58	folder 660	
Annual Meeting, Copenhagen - Davignon	box 58	folder 661	
Annual Meeting, Copenhagen - Feldstein	box 58	folder 662	
Annual Meeting, Copenhagen - Kjell-Olok Feldt	box 58	folder 663	
Annual Meeting, Copenhagen - Gustav Hagglund	box 58	folder 664	
Annual Meeting, Copenhagen - Foley	box 58	folder 665	
Annual Meeting, Copenhagen - Josef Joffe	box 58	folder 666	
Annual Meeting, Copenhagen - Kozyrev	box 59	folder 667	
Annual Meeting, Copenhagen - Willoch	box 59	folder 668	
Annual Meeting, Copenhagen - Seidenfaden	box 59	folder 669	
Annual Meeting, Copenhagen - Sutherland	box 59	folder 670	
Annual Meeting, Copenhagen - Svanholm	box 59	folder 671	
Annual Meeting, Copenhagen - Tarasyuk	box 59	folder 672	
Annual Meeting, Copenhagen - Onyszkiewicz	box 59	folder 673	
Annual Meeting, Copenhagen - Rasmussen	box 59	folder 674	
Annual Meeting, Copenhagen - Roth	box 59	folder 675	
Annual Meeting, Copenhagen - Jorg Schonbohm	box 59	folder 676	
Annual Meeting, Copenhagen - James Steinberg	box 59	folder 677	
Annual Meeting, Copenhagen - Lambsdorff	box 59	folder 678	
Annual Meeting, Copenhagen - Lennart Meri	box 59	folder 679	
Annual Meeting, Copenhagen - Murofushi	box 59	folder 680	
Annual Meeting, Copenhagen - Koji Watanabe	box 59	folder 681	

Plenary Meeting, Vancouver, 1996 April

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - No Acceptance

box 59

folder 682

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Vancouver Trip

box 59

folder 683

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Rohesia Hamilton Metcalfe Files

box 59

folder 684

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Waterfront Hotel

box 60

folder 685

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Maureen Chant

box 60

folder 686

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files

box 60

folder 687

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files

box 60

folder 688

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Yuan Ming

box 61

folder 689

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 690

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 691

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 692

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 693

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 694

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Anand Panyarachun

box 61

folder 695

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Wanandi

box 61

folder 696

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ikeda

box 61

folder 697

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Winston Lord

box 61

folder 698

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ronnie Chan

box 61

folder 699

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Estanisklao

box 61

folder 700

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ross Garaut

box 61

folder 701

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Zhu

box 61

folder 702

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Bios

box 61

folder 703

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

box 61

folder 704

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - New Info (Badges, Name)

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - European Badge Spares

box 61

folder 705

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - North American Badge Spares

box 61

folder 706

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - Japanese Badge Spares

box 61

folder 707

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ruggiero

box 62

folder 708

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Kato

box 62	folder 710	
box 62	folder 710	
box 62	folder 710	
box 62	folder 711	
box 62	folder 712	
box 62	folder 713	
box 62	folder 714	
box 62	folder 715	
box 62	folder 716	
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## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - House

box 62

folder 717

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Foley

box 62

folder 718

Conditions Governing Access note:

#### **Conditions Governing Access note**

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Plenary Meeting, Berlin, 1998 March

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Other Berlin Correspondence

box 62

folder 719

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Program

box 62

folder 720

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Other Berlin Background Papers

box 62

folder 721

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 1

box 62

folder 722

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 2

box 62

folder 723

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 3

box 62

folder 724

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 4

box 62

folder 725

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 5

box 62

folder 726

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Section 6

box 62

folder 727

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Miyazawa

box 62

folder 728

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Wolf

box 62

folder 729

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Fisher

box 62

folder 730

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Fung

box 62

folder 731

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Wanandi

box 62

folder 732

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rohesia Hamilton Metcalfe Files

box 63

folder 733

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rohesia Hamilton Metcalfe Files - Berlin Texts

box 63

folder 734

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rohesia Hamilton Metcalfe Files - North American Bios

box 63

folder 735

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rohesia Hamilton Metcalfe Files - European Bios

box 63

folder 736

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rohesia Hamilton Metcalfe Files - Japanese Bios

box 63

folder 737

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Narongchai Akrasanee

box 64

folder 738

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Middle East Excerpts

box 64

folder 738A

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Holbrooke

box 64

folder 738B

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Ellemann-Jensen

box 64

folder 738C

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Rockefeller, David

box 64

folder 739

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Dini

box 64

folder 739A

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Solana

box 64

folder 739B

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Han Sung-Joo

box 64

folder 739C

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Kissinger

box 64

folder 740

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Kusukawa

box 64

folder 740A

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Kwasniewski

box 64

folder 740B

Conditions Governing Access note:

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Yavlinsky

box 64

folder 740C

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Karaganov

box 64

folder 741

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Herzog

box 64

folder 741A

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Baring

box 64

folder 741B

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Verheugen

box 64

folder 741C

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Schauble

box 64

folder 742

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Kohl

box 64

folder 743

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - von Prierer

box 64

folder 744

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Program

box 64

folder 745

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Charles B. Heck, 1998

box 65

folder 746

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Charles B. Heck, 1998

box 65

folder 747

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Charles B. Heck, 1998

box 65

folder 748

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Christina Hanophy, 1998

box 65

box 65

folder 749

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

folder 750

Correspondence
Conditions Governing Access note:

## **Conditions Governing Access note**

Plenary Meeting, Berlin - Christina Hanophy -

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Christina Hanophy - Arrangements

box 65

folder 751

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Christina Hanophy - Hotel & Travel Arrangements

box 65

folder 752

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Charles B. Heck, 1998

box 65

folder 753

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Hanophy - Preliminary Questionaires box 66

folder 754

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Washington, D.C., 1999 March

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Plenary Meeting, Washington, D.C. - Spouses Program

box 66

folder 755

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Plenary Meeting, Washington, D.C. - Rohesia Hamilton Metcalfe Files, 1999 March 13-15

box 66

folder 756

Conditions Governing Access note:

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Plenary Meeting, Washington, D.C. - Rohesia Hamilton Metcalfe Files, 1999 March box 66

folder 757

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Plenary Meeting, Washington, D.C. - Rohesia Hamilton

box 66

folder 758

# **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

box 66	folder 759	
box 66	folder 760	
box 66	folder 761	
box 67	folder 762	
box 67	folder 763	
box 67	folder 764	
box 67	folder 764A	
box 67	folder 765	
box 67	folder 765 folder 766	
box 67	folder 766	
box 67	folder 766 folder 767	
	box 66  box 67  box 67  box 67	box 66 folder 760  box 66 folder 761  box 67 folder 762  box 67 folder 763  box 67 folder 764

Meeting, China, 1981	box 68	folder 771
Washington Visits - Re: China Meeting, 1981 May 11	box 68	folder 772
Washington Visits - Re: China Meeting, 1981 May 11	box 68	folder 772A
Meeting, China - Translations	box 68	folder 773
Meeting, China - Post Meeting File	box 68	folder 774
Meeting, China, 1981 May 20-23	box 68	folder 775
Meeting, China, 1981	box 69	folder 776
Meeting, China, 1981	box 69	folder 777
Meeting, China - Peking's Interpretation	box 69	folder 778
Meeting, China - Peking: Delegations, Questionnaire, etc.	box 69	folder 779
Meeting, China - Peking: General Correspondence, Japanese Preliminary Trip, 1980 May	box 69	folder 780
Meeting, China	box 69	folder 781
Meeting, China	box 69	folder 782
Meeting, Mexico City (Aborted), 1984		
Meeting, Mexico	box 69	folder 783
Meeting, Mexico City, 1983-1984	box 69	folder 784
Pre-Plenary Meeting, Mexico City, 1990		
Meeting, Mexico, 1990	box 69	folder 785

# **Other Meetings**

# **Scope and Contents**

Includes: Chairmen's Meetings, Three-Region Executive Committee Meetings, North American Executive Committee/Trustees Meetings, North American Events, European Group Meetings.

Title/Description	Instances		
Chairmen's Meetings, 1974 October	box 70	folder 786	
Chairmen's Meetings, 1974 October 6-7	box 70	folder 787	
Chairmen's Meetings, 1974 December	box 70	folder 788	
Chairmen's Meetings, 1974 December 8-11	box 70	folder 789	
Chairmen's Meetings, Copenhagen, 1975 March 7-9	box 70	folder 790	
Chairmen's Meetings, Tokyo, 1975 May 25	box 70	folder 791	
Chairmen's Meetings, 1976 March	box 70	folder 792	
Chairmen's Meetings, Ottawa, 1976 May	box 70	folder 793	

Chairmen's Meetings, Washington, D.C., 1976 May 13	box 70	folder 794
Chairmen's Meetings, Ottawa, 1976 May	box 70	folder 795
Chairmen's Meetings, Rome, 1976 September	box 70	folder 796
Chairmen's Meetings, Rome - Program Advisory Board, 1976 September 23	box 70	folder 797
Chairmen's Meetings, Rome, 1976 September	box 70	folder 798
Chairmen's Meetings, Rome, 1976 September 24-25	box 70	folder 799
Chairmen's Meetings, Rome - Letter to N.A.	box 70	folder 800
Chairmen's Meetings, Tokyo, 1977 January	box 71	folder 801
Chairmen's Meetings, 1977 June 17-18	box 71	folder 802
Chairmen's Meetings, 1977 June 16-18	box 71	folder 803
Chairmen's Meetings, Washington, D.C., 1977 June	box 71	folder 804
Chairmen's Meetings, Japan, 1978 January 29-30	box 71	folder 805
Chairmen's Meetings, 1978 June 10 and 14	box 71	folder 806
Chairmen's Recommendations on the Future of the Commission, 1978 June 14	box 71	folder 807
Chairmen's Meetings, Tokyo, 1979 April 24	box 71	folder 808
Chairmen's Meetings, 1979 April	box 71	folder 809
Chairmen's Meetings, Canada, 1979 October 10	box 71	folder 810
Chairmen's Meetings, 1979 October	box 71	folder 811
Chairmen's Meetings - Breakfast (7:30AM), 1980 March 23	box 71	folder 812
Chairmen's Meeting - Possible, 1980 September	box 71	folder 813
Chairmen's Meetings, Tokyo, 1980 September	box 71	folder 814
Chairmen's Meetings, Tokyo, 1980 September	box 71	folder 815
Chairmen's Meeting, Tokyo, September 14-15, 1980 and Discussions in China, September 17-20, 1980, 1980 September 14-15, 17-20	box 71	folder 816
Chairmen's Meetings, Washington, March 30 and April 1, 1981 and Sharp's Meeting Notes, 1981 March 30 and April 1	box 71	folder 817
Chairmen's Meetings, Washington, 1981 April	box 72	folder 818
Chairmen's Meetings, 1981 March-April	box 72	folder 819
Chairmen's Meetings, Paris, 1981 November 13-14	box 72	folder 820
Chairmen's Meetings, Paris, 1981 November 13-14	box 72	folder 821
Chairmen's Meetings, 1981 November 8-14	box 72	folder 822

Chairmen's Meeting, Paris, 1981 November	box 72	folder 823	
Chairmen's Meeting, New York, 1982 November	box 72	folder 824	
Chairmen's Meeting, New York, 1982 November	box 72	folder 825	
Chairmen's Meeting, New York, 1982 November	box 72	folder 826	
Chairmen's Meetings, 1982	box 72	folder 827	
Chairmen's Meeting, Tokyo, 1983 November	box 72	folder 828	
Chairmen's Meetings, 1983 November	box 72	folder 829	
Chairmen's Meetings, 1984	box 72	folder 830	
Chairmen's Meetings, Paris, 1984 November 15	box 72	folder 831	
Chairmen's Meeting, Washington, D.C., 1985 November	box 73	folder 832	
Chairmen's Meeting, Washington, D.C., 1985 November	box 73	folder 833	
Chairmen's Meeting, Washington, D.C., 1985 November	box 73	folder 834	
Chairmen's Meeting, November 1985 and Chairmen's and TC Executive Committee Meetings, April 1985, 1985 April, November	box 73	folder 835	
Chairmen's Meeting, Tokyo, 1986 November	box 73	folder 836	
Chairmen's Meeting, Munich, 1987 October	box 73	folder 837	
Chairmen's Meetings, 1988 October 27-29	box 73	folder 838	
Chairmen's Meeting - Notebook, 1988 Fall	box 74	folder 839	
Chairmen's Meeting - Notebook, 1989 Fall	box 74	folder 840	
Mexico City, Discussions - Notebook, 1990	box 74	folder 841	
Chairmen's Meeting - Notebook, 1990 Fall	box 74	folder 842	
Chairmen's Meeting - Notebook, 1991 Fall	box 75	folder 843	
Chairmen's Meeting - Notebook, 1992 Fall	box 75	folder 844	
Chairmen's Meeting - Notebook, 1993 Fall	box 75	folder 845	
Chairmen's Meeting - Notebook, 1994 Fall	box 75	folder 846	
Chairmen's Meeting - Notebook, 1995 Fall	box 76	folder 847	
Chairmen's Meeting - Notebook, 1996 Fall	box 76	folder 848	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2012)			
Chairmen's Meeting - Notebook, 1997 Fall	box 76	folder 849	
Conditions Governing Access note:			

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Chairmen's Meeting - Notebook, 1998 Fall	box 76	folder 850
Conditions Governing Access note:		
Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Chairmen's Meetings, Pocantico, 1991 November 9	box 77	folder 851
Chairmen's Meetings, 1994 November 13-14	box 77	folder 852
Chairmen's Meetings, 1995 December	box 77	folder 853
Chairmen's Meetings, Frankfurt, 1996 November	box 77	folder 854
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Chairmen's Meetings, 1997 November	box 77	folder 855
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Chairmen's Meetings - Correspondence, 1998	box 77	folder 856
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Chairmen's Meetings, - Notebook Contents, 1998	box 77	folder 857
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Chairmen's Meetings, Pocantico, 2000	box 77	folder 858

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Executive Committee Meeting, Tokyo, 1973	box 77	folder 859	
Plenary Meeting, Kyoto, 1975 May	box 77	folder 860	
Plenary Meeting, Paris, 1975 November-December	box 77	folder 861	
Plenary Meeting, Washington/Ottawa, 1976	box 77	folder 862	
Plenary Meeting, Tokyo, 1977 January	box 77	folder 863	
Plenary Meeting, Bonn October 1977 and Brussels (European Regional), 1977 May	box 77	folder 864	
Plenary Meeting, Washington, D.C., 1978	box 77	folder 865	
Plenary Meeting, London, 1980	box 77	folder 866	
Plenary Meeting, Washington, D.C., 1981	box 77	folder 867	
Plenary Meeting, Rome, 1983	box 77	folder 868	
Plenary Meeting, Madrid, 1986	box 78	folder 869	
Plenary Meeting, San Francisco, 1987	box 78	folder 870	
Plenary Meeting, Tokyo - Expenses, 1988	box 78	folder 871	
Plenary Meeting, Lisbon, 1992	box 78	folder 872	
Plenary Meeting, Washington, D.C., 1993	box 78	folder 873	
Plenary Meeting, Copenhagen, 1995	box 78	folder 874	
Plenary Meeting, Vancouver, 1996	box 78	folder 875	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2012)			
Plenary Meeting, Tokyo, 1997	box 78	folder 876	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Plenary Meeting, Tokyo, 1997	box 78	folder 877	
Conditions Governing Access note:			

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo, 1997	box 78	folder 878
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material -		
Opened in 2013)		
Plenary Meeting, Tokyo, 1997	box 78	folder 879
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Plenary Meeting, Tokyo, 1994	box 78	folder 880
Plenary Meeting, Copenhagen - Packet, 1995 April	box 79	folder 881
Plenary Meeting, Copenhagen - Chairmen?s Note, 1995 April	box 79	folder 882
Plenary Meeting, Copenhagen - Memos, 1995 April	box 79	folder 883
Plenary Meeting, Copenhagen - Press, Chairmen?s Note, 1995	box 79	folder 884
Plenary Meeting, Vancouver, 1996	box 79	folder 885
Conditions Governing Access note  Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Plenary Meeting, Tokyo, 1997	box 79	folder 886
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
25th Anniversary Publication - Correspondence	box 79	folder 886A
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Regional Dinners, 1974	box 80	folder 887
North American Commissioners Meeting, 1974 May	box 80	folder 888

North American Commissioners Meetings, 1975 October 16-17	box 80	folder 889
Correspondence - Franklin to David Rockefeller, 1978-1979	box 80	folder 890
David Rockefeller Meeting, 1979 December 6	box 80	folder 891
David Rockefeller Meeting, 1980 February 7	box 80	folder 892
David Rockefeller Meeting, 1980 March 11	box 80	folder 893
David Rockefeller Meeting, 1980 December 8	box 80	folder 894
David Rockefeller Meetings, 1980-1981	box 80	folder 895
David Rockefeller Meetings, 1981 February-March	box 80	folder 896
David Rockefeller Meeting, 1981 September 24	box 80	folder 897
David Rockefeller Meeting, 1981 December 7	box 80	folder 898
Meetings with David Rockefeller as Chairmen, 1982	box 80	folder 899
Meetings with David Rockefeller as Chairmen, 1982	box 80	folder 900
Meetings with David Rockefeller as Chairmen, 1982	box 80	folder 901
Meetings with David Rockefeller as Chairmen, 1984-1985	box 80	folder 902
Meetings with David Rockefeller as Chairmen, 1986 April 21	box 80	folder 903
Meetings with David Rockefeller as Chairmen, 1986-1987	box 80	folder 904
Executive Committee/Trustees Meeting, 1981 January 13	box 81	folder 905
Executive Committee/Trustees Meeting, 1981 July 22	box 81	folder 906
Executive Committee/Trustees Meeting, 1982 July 16	box 81	folder 907
Executive Committee/Trustees Meeting, 1983 July 11	box 81	folder 908
Executive Committee/Trustees Meeting, 1984 January 25	box 81	folder 909
Executive Committee/Trustees Meeting, 1984 January 25	box 81	folder 910
Executive Committee/Trustees Meeting, 1984 January	box 81	folder 911
Executive Committee/Trustees Meeting - Financial, 1984 July	box 81	folder 912
Executive Committee/Trustees Meeting, 1984 July 27	box 81	folder 913
Executive Committee/Trustees Meeting, Washington, D.C., 1984 July 27	box 81	folder 914
Executive Committee Meeting, Paris, 1989	box 81	folder 915
Trustees and Executive Committee Members, 1973-1998  Conditions Governing Access note:	box 81	folder 916

Open for scholarly research. (Time Sensitive material - Opened in 2014)

North American Planning Committee Meeting, 1974 February 14	box 81	folder 917	
North American Board of Directors Meeting, 1974 May 30	box 81	folder 918	
North American Planning Committee Meeting, 1974 June 10	box 81	folder 919	
North American Management Committee Meeting, 1974 October	box 82	folder 920	
North American Planning Committee/Management Committee Meeting, 1974 October 21	box 82	folder 921	
North American Commissioners/Executive Committee Meeting, 1974 December	box 82	folder 922	
North American Commissioners/Executive Committee Meeting, 1974 December	box 82	folder 923	
North American Management Committee Meeting, 1975 February 8	box 82	folder 924	
North American Trustees Meeting, 1975 February 8	box 82	folder 925	
North American Trustees Meeting, 1975 February 8	box 82	folder 926	
North American Trustees Meeting, 1975 April	box 82	folder 927	
North American Trustees and Planning Committee Meeting, 1975 April 5	box 82	folder 928	
North American Trustees Meeting, 1975 June	box 82	folder 929	
North American Planning Committee Meeting, 1975 June 20	box 82	folder 930	
North American Trustees Meeting, 1975 June 20	box 82	folder 931	
North American Trustees Meeting, 1975 October 17	box 82	folder 932	
North American Management Committee Meeting, 1975 October 17	box 82	folder 933	
North American Management Committee Meeting, Washington, D.C., 1976 January 7	box 83	folder 934	
North American Management Committee Meeting, 1976	box 83	folder 935	
North American Trustees Meeting, 1976 June 22	box 83	folder 936	
North American Board of Trustees Meeting, 1976 June	box 83	folder 937	
North American Trustees Meeting, Tokyo, 1977 January	box 83	folder 938	
North American Executive Committee/Trustees Meeting, Tokyo, 1977 January	box 83	folder 939	

North American Executive Committee Meeting, 1977 February 15	box 83	folder 940
Research Advisory Committee Meeting, 1977 September 23-24	box 83	folder 941
North American Trustees Meeting, 1977 June 9	box 83	folder 942
North American Trustees Meeting, 1977 June 9	box 83	folder 943
North American Executive Committee/Trustees Meeting, 1977 October 24	box 83	folder 944
Trustees Meeting, Washington, D.C., 1978 January 22	box 84	folder 945
North American Executive Committee/Trustees Meeting, Washington, D.C., 1978 January 22	box 84	folder 946
North American Executive Committee/Trustees Meeting, 1978 June 13	box 84	folder 947
Trustees Meeting, 1979 January 19	box 84	folder 948
North American Executive Committee/Trustees Meeting, 1979 April 24	box 84	folder 949
North American Executive Committee/Trustees Meeting, 1979 June 27	box 84	folder 950
North American Executive Committee/Trustees Meeting (GSF), 1980 June 9	box 84	folder 951
North American Executive Committee Meeting, London - Breakfast, 1980 March 24	box 84	folder 952
North American Executive Committee/Trustees Meeting, 1980	box 84	folder 953
North American Executive Committee/Trustees Meeting, 1981 January 13	box 84	folder 954
North American Executive Committee/Trustees Meeting, 1981 January 13	box 84	folder 955
North American Executive Committee/Trustees Meeting, 1981 January 1 and 1982 July 22	box 85	folder 956
North American Executive Committee/Trustees Meeting - Fundraising, 1982 July 16	box 85	folder 957
North American Executive Committee/Trustees Meeting, 1982 July 16	box 85	folder 958
North American Executive Committee/Trustees Meeting - Notebook, 1985 Summer	box 85	folder 959
	1 07	foldon 060
North American Executive Committee/Trustees Meeting - Notebook, 1986 Summer	box 85	folder 960

North American Executive Committee/Trustees Meeting - Notebook, 1988 Summer	box 85	folder 962
North American Executive Committee/Trustees, 1974-1987	box 86	folder 963
Management Committee and Trustees Meetings, 1979 January 19	box 86	folder 964
North American Trustees Meeting, 1980	box 86	folder 965
North American Executive Committee/Trustees Meeting, 1981 January 13	box 86	folder 966
Trustees Meeting, 1981 July 22	box 86	folder 967
European Regional Meeting	box 86	folder 967A
Trustees Meeting, 1982 July	box 86	folder 968
North American Executive Committee/Trustees Meeting, 1984 July 27	box 86	folder 969
North American Executive Committee/Trustees Meeting, 1987 July 13	box 86	folder 970
North American Executive Committee/Trustees Meeting, 1988	box 86	folder 971
North American Executive Committee/Trustees Meeting, 1989 July 11	box 86	folder 972
North American Executive Committee/Trustees Meeting, 1991 July 15	box 86	folder 973
Executive Committee/Trustees Meeting (Rohesia Hamilton Files), 1995	box 86	folder 974
European Regional Meeting, Dublin, 1992 October	box 86	folder 975
European Regional Meeting, Barcelona, 1993 October	box 86	folder 976
European Regional Meeting, Vienna, 1994	box 86	folder 977
European Regional Meeting, Paris, 1995	box 86	folder 978
European Regional Meeting, Helsinki, 1996	box 87	folder 979
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
European Regional Meeting, Netherlands, 1997	box 87	folder 980
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		

Franklin/Hanophy Files	box 87A	folder 3802
Conditions Governing Access note  Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - Phillips Gallery	box 87A	folder 3803
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - Dinner - Responses, 1986 April 10	box 87A	folder 3804
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - Dinner - Invite, November 13-14	box 87A	folder 3805
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - President Giscard Remarks, 1985 June 17	box 87A	folder 3806
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - Giscard Dinner - Invitation, 1985	box 87A	folder 3807
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Franklin/Hanophy Files - Kashiwagi Dinner, 1985 February 14	box 87A	folder 3808
Conditions Governing Access note:		

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

box 87A

folder 3809

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

box 87A

folder 3810

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

box 87A

folder 3811

Franklin/Hanophy Files - Plenary Meeting, Tokyo - Thank You Letters, 1985

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Kashiwagi Dinner - Responses

box 87A

folder 3812

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

box 87A

folder 3813

Franklin/Hanophy Files - Corporate Dinner, 1984

# **Conditions Governing Access note: Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Corporate Dinner, March 25-30

box 87A

folder 3814

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Responses from Participants, 1984 May 29-30 box 87A

folder 3815

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Phillip Habib Dinner, 1983 February

box 87A

folder 3816

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

box 87A

folder 3817

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

box 87A

folder 3818

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Corporate Meeting - Agenda, 1983 May 16-17 box 87A

folder 3819

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Lunch Hosted by Ford's Phillip Caldwell, 1984 May 29

box 87A

folder 3820

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Habib Dinner - List of Participants, February 3

box 87A

folder 3821

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

Conditions Governing Access note: Conditions Governing Access note	box 87A	folder 3822	
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files	box 87A	folder 3823	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files	box 87A	folder 3824	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files	box 87A	folder 3825	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files - Speeches - "Europe's Future" Seminar, 1984 May 29-30	box 87A	folder 3826	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files	box 87A	folder 3827	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Franklin/Hanophy Files - Plenary Meeting, London - Non Attendees	box 87A	folder 3828	
Conditions Governing Access note:			

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Plenary Meeting, Washington, D.C. - George Franklin, Portfolio, 1981 March

box 87A

folder 3829

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Plenary Meeting, London - Thank You Letters from GSF and DR, 1980

box 87A

folder 3830

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller

box 87A

folder 3831

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, January 4

box 87A

folder 3832

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1977

box 87A

folder 3833

Conditions Governing Access note:

December 2

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller,  $1982\,$ 

box 87A

folder 3834

October 1

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files

box 87A

folder 3835

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1983 January 27 box 87A

folder 3836

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1982 July 1 box 87A

folder 3837

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1982

box 87A

folder 3838

Conditions Governing Access note:

June 9

January 4

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1982

box 87A

folder 3839

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Meeting with David Rockefeller, 1982 April 30 box 87A

folder 3840

CLOSED to scholarly research due to preservation concerns.

Christina Hanophy Files - North American Regional Dinners - Carla Hill Dinner, 1991 January 29	box 87	folder 981
Christina Hanophy Files - North American Regional Dinners - Regional Corporate Dinner, 1990 Fall	box 87	folder 982
Christina Hanophy Files - North American Regional Dinners - Scowcroft, 1990 February 27	box 87	folder 983
Christina Hanophy Files - North American Regional Dinners - Scowcroft, 1989 October 5	box 87	folder 984
Christina Hanophy Files - North American Regional Dinners - Benedetti Dinner	box 87	folder 985
Christina Hanophy Files - North American Regional Dinners - Alan Greenspan Dinner, 1988 June	box 87	folder 986
Christina Hanophy Files - North American Regional Dinners - Alan Greenspan Dinner - Site Selection, 1988 February 9	box 87	folder 987
Christina Hanophy Files - North American Regional Dinners - Alan Greenspan Dinner, 1988 June 23	box 87	folder 988
Christina Hanophy Files - North American Regional Dinners - Alan Greenspan Dinner, 1988 June 23	box 87	folder 988A
Christina Hanophy Files - North American Regional Dinners - Kato Dinner, 1988	box 88	folder 989
Christina Hanophy Files - North American Regional Dinners - Conable Dinner, 1987 June 29	box 88	folder 990
Christina Hanophy Files - North American Regional Dinners - Various Dinner Estimates	box 88	folder 991
Christina Hanophy Files - North American Regional Dinners - Yeutter Dinner, 1986 December	box 88	folder 992
Hanophy Files - North American Events - Pocantico Dinner, 2000 October	box 88	folder 993
Conditions Governing Access note: Conditions Governing Access note		
Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)		
Hanophy Files - North American Events - Stephen Bosworth	box 88	folder 994
Event, 1999 February 10		

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Hanophy Files - North American Events - Trustees/Executive Committee (and possible dinner/lunch), 1993 October 7	box 88	folder 995
Hanophy Files - North American Events - Peter Sutherland (GATT) Luncheon, 1993 September 22	box 88	folder 996
Hanophy Files - North American Events - Fall Dinner, 1991 November 7	box 88	folder 997
Hanophy Files - North American Events, 1991 November 7-9	box 88	folder 998
Hanophy Files - North American Events - Corporate Event, 1992-1993 Fall/Winter	box 89	folder 999
Hanophy Files - North American Events - Salinas Seating Arrangements	box 89	folder 1000
Hanophy Files - North American Events - Lambsdorf Dinner, 1992 Winter	box 89	folder 1001
Hanophy Files - North American Events - Hosokawa Dinner (Cancelled), 1994 December 5	box 89	folder 1002
Hanophy Files - North American Events - Hosokawa Dinner (Revived), 1995 March 1	box 89	folder 1003
Hanophy Files - North American Events - Event: Speaker: Jose Aznar, 1995 June 1	box 89	folder 1004
Hanophy Files - North American Events - Possible Rubin Dinner, 1994 March	box 89	folder 1005
Hanophy Files - North American Events, 1994-1995	box 89	folder 1006
Hanophy Files - North American Events - Romano Prodi Event, 1996 Fall/Winter	box 89	folder 1007
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Hanophy Files - North American Events - Secretary William Perry Event, 1996	box 89	folder 1008
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Hanophy Files - Interoffice Memos and Correspondence, 1987-1989	box 89	folder 1009

North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1010	
Conditions Governing Access note:			
Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1011	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1012	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1013	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1014	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1015	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
North American Events - 25th Anniversary Evening and	box 90	folder 1016	
Publication, 1998			

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Opened in 2014)		
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1017
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1018
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1019
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
North American Events - 25th Anniversary Evening and Publication, 1998	box 90	folder 1019A
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Rohesia Hamilton Metcalfe Files - North American Events - Salinas Lunch, 1992	box 91	folder 1020
Rohesia Hamilton Metcalfe Files - North American Events - Otto Dinner, 1992	box 91	folder 1021
Rohesia Hamilton Metcalfe Files - North American Events - David Rockefeller - Volcker Dinner, 1991 November 7	box 91	folder 1022
Rohesia Hamilton Metcalfe Files - North American Events - Owada Dinner, 1990	box 91	folder 1023
Rohesia Hamilton Metcalfe Files - North American Events - Yeutter Dinner, 1986 December 3	box 91	folder 1024
Rohesia Hamilton Metcalfe Files - North American Events - C. Hills, Dinner, 1991	box 91	folder 1025

Rohesia Hamilton Metcalfe Files - North American Events - Perry, 1996	box 91	folder 1026	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2012)			
Rohesia Hamilton Metcalfe Files - North American Events - Aznar Dinner, 1995	box 91	folder 1027	
Rohesia Hamilton Metcalfe Files - North American Events - Hosokawa, 1995 March 15	box 92	folder 1028	
Rohesia Hamilton Metcalfe Files - North American Events - Dinner, 1995	box 92	folder 1029	
Rohesia Hamilton Metcalfe Files - North American Events - Sutherland Event, 1993 September 22	box 92	folder 1030	
Rohesia Hamilton Metcalfe Files - North American Events, 1993 October 7	box 92	folder 1031	
Rohesia Hamilton Metcalfe Files - North American Events - Federov, 1994 Spring	box 92	folder 1032	
Rohesia Hamilton Metcalfe Files - North American Events, 1997	box 92	folder 1033	
Conditions Governing Access note: Conditions Governing Access note			
Conditions Governing Access note  Open for scholarly research. (Time Sensitive material -	box 92	folder 1034	
Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events -	box 92	folder 1034	
Conditions Governing Access note  Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events - Bosworth, 1998  Conditions Governing Access note:	box 92	folder 1034	
Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events - Bosworth, 1998  Conditions Governing Access note:  Conditions Governing Access note  Open for scholarly research. (Time Sensitive material -	box 92 box 92	folder 1034 folder 1035	
Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events - Bosworth, 1998  Conditions Governing Access note:  Conditions Governing Access note  Open for scholarly research. (Time Sensitive material - Opened in 2014)  Rohesia Hamilton Metcalfe Files - North American Events -			
Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events - Bosworth, 1998  Conditions Governing Access note:  Conditions Governing Access note  Open for scholarly research. (Time Sensitive material - Opened in 2014)  Rohesia Hamilton Metcalfe Files - North American Events - John Hair 25th Anniversary Design, 1998  Conditions Governing Access note:			
Open for scholarly research. (Time Sensitive material - Opened in 2012)  Rohesia Hamilton Metcalfe Files - North American Events - Bosworth, 1998  Conditions Governing Access note:  Conditions Governing Access note  Open for scholarly research. (Time Sensitive material - Opened in 2014)  Rohesia Hamilton Metcalfe Files - North American Events - John Hair 25th Anniversary Design, 1998  Conditions Governing Access note:  Conditions Governing Access note  Open for scholarly research. (Time Sensitive material -			

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Flowers, 1998

box 92

folder 1037

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Miscellaneous Other Contracts, 1998

box 92

folder 1038

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary Events

box 92

folder 1039

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Thanks

box 92

folder 1040

Conditions Governing Access note:

# **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - RSVP

box 92

folder 1041

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - David Rockefeller, 1998

box 92

folder 1042

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary Accommodations/Travel, 1998

box 93

folder 1043

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Projects, 1998

box 93

folder 1044

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Seating, 1998

box 93

folder 1045

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Souvenir Program, 1998

box 93

folder 1046

Conditions Governing Access note:

# **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events -25th Anniverary - Calligraphy, 1998

box 93

folder 1047

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary Ken Levinson - Photograph Order, 1999

box 93

folder 1047A

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Rohesia Hamilton Metcalfe Files - European Regional Meeting, The Hague, 1997 box 93

folder 1048

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Rohesia Hamilton Metcalfe Files - Athens, 1999 October 22-24

box 93

folder 1049

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Rohesia Hamilton Metcalfe Files - North American Events - Karine Excel Chart. 1997

box 93

folder 1050

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Rohesia Hamilton Metcalfe Files - North American Events - Guest Speaker Bios, 1996

box 93

folder 1051

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Rohesia Hamilton Metcalfe Files - North American Events - Guest Speaker Bios, 1996

box 93

folder 1051A

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

#### **Scope and Contents note**

Including Henry Kissinger

Rohesia Hamilton Metcalfe Files - North American Events - Memos, 1989-1998

box 93

folder 1052

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Rohesia Hamilton Metcalfe Files - North American Events - Speeches/Statements, 1989-1995	box 93	folder 1053	
Stephen Bosworth North American Event - Final, 1998	box 93	folder 1054	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Stephen Bosworth North American Event - Substantive Papers, 1998	box 94	folder 1055	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Stephen Bosworth North American Event - Responses, 1998	box 94	folder 1056	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Stephen Bosworth North American Event - Invitation Lists, 1998	box 94	folder 1057	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Stephen Bosworth North American Event - Invitations, 1998	box 94	folder 1058	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
25th Anniversary Evening and Publications - General, 1998	box 94	folder 1059	

Open for scholarly research. (Time Sensitive material - Opened in 2014)

^ Return to Table of Contents

# Task Force Reports/Projects, 1973-2001

Physical Description: 60.6 Cubic Feet Boxes 95=209.

#### **Scope and Contents**

Apart from the gathering of the membership at meetings, the other major activity of the Trilateral Commission involves writing and distributing policy studies which are undertaken primarily through the creation, development and distribution of Task Force or Project reports, also known as the Triangle Papers.

Task Force or Project Reports typically involved a team of authors from the three regions working together for a year or more to create a report. The report was often discussed, usually in draft form, at an annual meeting. Reports have usually been published and circulated widely once they are completed.

There are several exceptions to this general rule: 1. Three reports had single authors: the 1985 Nishihara Report; the 1990 Israel-Pakistan FitzGerald paper; and the 1992 Gyohten paper. 2. Seven are signed individual essays, sometimes with a joint conclusion. 3. Several reports were completed with the help of outside/unaffiliated institutes such as the Atlantic Institute.

In 1991-1992 three working groups were created – 1. Common Security Issues – which led to Report 43: Keeping the Peace in the Post-Cold War Era: Strengthening Multilateral Peacekeeping (1993). 2. Global Issues (Migration and Refugees) – which led to Report 44: International Migration Challenges in a New Era (1993). 3. Economic Interdependence – which served as the framework for Gyohten's Report 42: Regionalism in a Converging World (1992)

Individual papers prepared in the context of these working groups were published in the 1992 Working Group Papers.

The task force reports/projects permit intensive consideration of an issue, or a set of issues, and allow the participation of experts, including non-members, possibly from nontrilateral countries as authors, consultants or contributors. The reports often serve to provide context and perspective rather than recommending a set of specific policy directives.

The topics are chosen by the Commission leadership (chairmen, deputy chairmen, and directors) with the advice of the Executive Committee and others.

Topics include: 1. Economic Relations (monetary, fiscal, trade and investment policy); 2. Security (arms control, nuclear proliferation); 3. Energy issues (and the political implications of energy policies); 4. Relations among trilateral countries; 5. Relations with developing countries; 6. Relations with communist countries; 7. International institutions and political consultations.

The task force reports/projects are reported to the Trilateral Commission, not of the Trilateral Commission. This distinction is an important one because attempting to reach a consensus among trilateral countries is often extremely difficult or impossible to achieve. The Commission in effect is not coming to a consensus on the issues being discussed; instead several appropriate individuals are chosen to investigate a topic and their findings are then reported to the Commission.

A unique characteristic of the trilateral reporting process involves giving experts a forum within which to discuss issues, and to potentially seek multilateral long term solutions and common ground, without the pressures of national interests, which so often dominate bilateral negotiations between countries.

# Arrangement

This series is arranged numerically by Report Number (Task Force Reports 1-55). Accompanying files extend through Report 52 (1998).

#### **Scope and Contents**

The Task Force files contained in the collection have accompanying "front matter" which chronicles the process by which each report was developed, often including various draft chapters and reports, correspondence between authors and/or authors meeting records and meetings with other consultants or experts. Accompanying files may also include publication arrangements, and documentation of press conferences and/or publicity.

Box 209 contains two copies of most published reports. One copy is available of Report #37, #38, #39, #42 and #53. A final published version of Report #52 is not available in the archival collection. There is no individual copy of Report #9, but #9 is available in the combined volumes published by the NYU Press.

Four draft reports were not completed for publication – Report #20: Major Payment Imbalances and International Financial Stability (1979); Labor Market Problems and Policies in Modern Trilateral Societies (no assigned #, 1980); Report #34: Science and Technology in Trilateral Relations: Competition and Cooperation (1987); and Report #47: Revitalizing Trilateral Democracies.

Most reports were translated into Japanese. Many were translated into German. Some were translated into Spanish, French, Russian, and/or Italian. Translations are sporadically available within the body of the collection.

# **Scope and Contents**

Trilateral Commission - Task Force Reports (Triangle Papers)

- 1. Towards a Renovated World Monetary System The Trilateral Commission (© 1973); Motoo Kaji, Richard N. Cooper and Claudio Segré. ISBN: 0-930503-61-9. Related Archival Material: Monetary Task Force (Box 95, 209, 308E). RAC Library: 339.5 KAJ.
- 2. The Crisis of International Cooperation The Trilateral Commission (© 1974). François Duchêne, Kinhide Mushakoji and Henry Owen. ISBN: 0-930503-60-0. Related Archival Material: Political Task Force (Box 95, 209, 308E, 345).
- 3. A Turning Point in North-South Economic Relations The Trilateral Commission (© 1974). Richard N. Gardner, Saburo Okita and B.J. Udink. ISBN: 0-930503-56-2. Related Archival Material: LDC Task Force (Box 96, 97, 209, 308E).
- 4. Directions for World Trade in the Nineteen-Seventies The Trilateral Commission (© 1974). Guido Colonna Di Paliano, Philip H. Trezise and Nobuhiko Ushiba. ISBN: 0-930503-59-7. 36 pp. Related Archival Material: Trade Task Force (Box 97, 98, 209, 308E).
- 5. Energy: The Imperative for a Trilateral Approach The Trilateral Commission (© 1974). John C. Campbell, Guy de Carmoy and Shinichi Kondo. ISBN: 0-930503-58-9. 36 pp. Related Archival Material: Energy Task Force (Box 98, 99, 209, 308F, 343).
- 6. Energy: A Strategy for International Action The Trilateral Commission (© 1974). John C. Campbell, Guy de Carmoy and Shinichi Kondo. ISBN: 0-930503-57-0. 48 pp. Related Archival Material: Energy Task Force (Box 98, 99, 209, 308F, 343). RAC Library: 333.8 CAM.

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Monetary Task Force - Correspondence, 1973-1974	box 95	folder 1062
Monetary Task Force - Substantive, 1973	box 95	folder 1063
Monetary Task Force - Alaska Meeting, 1973 August 11-12	box 95	folder 1064
Monetary Task Force - Washington, D.C. Meeting, 1973 June 23-24	box 95	folder 1065
Monetary Task Force, 1973-1974	box 95	folder 1066
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Commissioners Comments on Cooper's Update, 1974	box 95	folder 1070
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Political Task Force, 1973-1974	box 95	folder 1071
Report #3: A Turning Point in North-South Economic Relations (1974). Report #7: OPEC, the Trilateral World, and the Developing Countries: New Arrangements for Cooperation, 1976-1980 (1975), 1974, 1975		
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LDC Task Force, 1973-1974	box 96	folder 1073
LDC Task Force - Correspondence, Memos, 1974-1975	box 96	folder 1074

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LDC Task Force - Meetings, 1973 December 17-18	box 96	folder 1077
LDC Task Force - Meetings, Washington, DC, March 18-19, 1974 and New York, March 22, 1974, 1974 March 18,19, 22	box 96	folder 1078
LDC Task Force - Meetings, New York, 1974 April 26-27	box 96	folder 1079
LDC Task Force - LDC I - Meetings, New York, 1974 April 27	box 96	folder 1080
LDC Task Force - Meetings, Washington, DC, 1974 September 29	box 96	folder 1081
LDC Task Force - Meetings, Washington, DC, September 29, 1974 - Participants, Invitations, Replies to Invitations, 1974	box 96	folder 1082
LDC Task Force - First Report - Meeting, 1974 September 29	box 96	folder 1083
LDC Task Force - Research, 1974	box 96	folder 1084
LDC Task Force - Responses to Mailing to UN of LDC I, 1974	box 96	folder 1085
LDC Task Force - Press Release for LDC I, 1974	box 96	folder 1086
LDC Task Force - LDC II - Thank You Notes to Consultants, 1975	box 96	folder 1087
LDC Task Force - LDC II - Mailing, 1975	box 96	folder 1088
LDC Task Force - LDC II - Draft and Draft-related matters, 1974-1975	box 96	folder 1089
LDC Task Force - LDC II - Mailing to Washington Ambassadors, 1975	box 96	folder 1090
LDC Task Force - Second Report - Meeting, Europe, 1974 November	box 97	folder 1091
LDC Task Force - Phase II, 1974-1975	box 97	folder 1092
LDC Task Force - LDC II - Distribution, 1974-1975	box 97	folder 1093
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Comments from Commissioners - Trade, LDC, Energy, 1974	box 97	folder 1096
Commissioners Comments on LDC Draft, 1974	box 97	folder 1097
Report #4: Directions for World Trade in the Nineteen-Seventies 1974), 1974		
Trade Task Force, 1973-1975	box 97	folder 1098
Trade Task Force - Press Release, 1974	box 97	folder 1099

Trade Task Force, 1973-1974	box 97	folder 1100
Commissioners Comments on Trade Draft, 1974	box 97	folder 1101
Impact Mailing - Trade and Energy (#4, 5, 6), 1974	box 97	folder 1102
Responses to Impact Mailing - New York Times Editorial, 1974	box 98	folder 1103
Report #5: Energy: The Imperative for a Trilateral Approach (1974). Report #6: Energy: A Strategy for International Action (1974), 1974		
Energy Task Force - Phase I, 1973-1974	box 98	folder 1104
Energy Task Force - Research, 1974	box 98	folder 1105
Energy Task Force - Correspondence, Memos, 1974	box 98	folder 1106
Energy Task Force - Phase II, 1974	box 98	folder 1107
Energy Task Force - Meetings, 1974 March 15 and May 10	box 98	folder 1108
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Energy Task Force - Second Report - First Draft, 1974	box 98	folder 1110
Energy Task Force - Second Report - Second and Third Drafts, 1974	box 98	folder 1111
Energy Task Force - Papers of Tokyo Energy Conference, 1973 October 29-31	box 98	folder 1112
Energy Task Force - Meetings, Paris, 1974 October 1-2	box 98	folder 1113
Energy Task Force - Phase II, 1974-1975	box 98	folder 1114
Task Forces - General [Japanese], 1974-1975	box 98	folder 1115
Energy Task Force - Phase II - Impact Mailing, 1975	box 99	folder 1116
Energy Task Force - Phase I - Requests for Report (Filled), 1974-1975	box 99	folder 1117
Energy Task Force - Phase II - Copies Sent, 1974-1975	box 99	folder 1118
Outside Mailing List, 1973-1975	box 99	folder 1119
Report #8: The Crisis of Democracy, 1975		
Democracies Task Force - Memos, etc., 1975	box 99	folder 1120
Values Task Force/Democracies - Articles, Papers, Polls, etc., 1973-1974	box 99	folder 1121
Values Task Force/Democracies - Meetings, Palo Alto, 1974 April 20-21	box 99	folder 1122
Values Task Force/Democracies - Meetings, Palo Alto, 1974 April 20-21	box 99	folder 1123
Democracies Task Force - Meetings, London, 1974 November 11-12	box 99	folder 1124

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Democracies Task Force - Colloquium, Montreal, 1975 May 15-16	box 99	folder 1126
Democracies Task Force - Publication - General, 1975	box 99	folder 1127
Democracies Task Force - NYU Press - Democracies Book, 1975	box 99	folder 1128
Democracies Task Force - Democracies Book - Cover, 1975	box 99	folder 1129
Democracies Task Force - Democracies Book - Appendix, 1975	box 99	folder 1130
Democracies Task Force - Report - Summaries, 1975	box 99	folder 1131
Democracies Task Force - Democracies Book - Articles, 1976	box 99	folder 1132
Democracies Task Force - Democracies Book - Articles - The Nation, 1975 November 29	box 99	folder 1133
Democracies Task Force - Democracies Book - Publication in Other Languages, 1975	box 99	folder 1134
Democracies Task Force - Democracies Book - Review Copies, 1975	box 99	folder 1135
Democracies Conference, Washington, DC, - Participants and Program, 1976 April 10	box 99	folder 1136
Democracies Conference, Washington, DC - Peter Jenkins, 1976 April 10	box 99	folder 1137
Democracies Conference, Washington, DC - Yankelovich, Will, McPherson, etc., 1976 April 10	box 100	folder 1138
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Conference on the Relevance of Liberalism, Columbia University, NYC, 1976 January 21	box 100	folder 1140
Democracies Conference, Washington, DC - General Invitations - YES, 1976 April 10	box 100	folder 1141
Democracies Conference, Washington, DC, 1976 - General Memos April 10	box 100	folder 1142
Democracies Conference, Washington, DC, 1976 - Expenses and Hotel Matters April 10	box 100	folder 1143
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Democracies Task Force - Drafts, 1975 May	box 100	folder 1145
Democracies Task Force - Combined Task Force Meeting (Democracies, Oceans, Institutions), New York, 1975 February 22-23	box 100	folder 1146
Democracies Task Force - Correspondence, 1975-1977	box 100	folder 1147

Democracies Task Force - Report - Follow Up, 1975-1976 box 100 folder 1148  Democracies Task Force - The Crisis of Democracy - NYU box 100 folder 1149  Press, 1975-1978  Democracies Task Force - The Crisis of Democracy - box 100 folder 1150  Distribution, 1975-1976  Democracies Task Force - Meeting, New York, 1975 February 22-23  Democracies Task Force - Combined Task Force Meeting (Democracies, Oceans, Institutions), New York, 1975 February 21-23  Report #9: A New Regime for the Oceans, 1976  Oceans Task Force - Hollick Feasibility Study, 1974 box 101 folder 1153  Oceans Task Force - Hollick Feasibility Study - Drafts, Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1157  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975  Oceans Task Force - Rearrangement of First Chapter, 1975  Oceans Task Force - Meeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - Paper For NYC October 17, 1975 Not 101 folder 1160  Oceans Task Force - Paper Supersondence of First Chapter, 1975  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1161  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper Supersondence I box 101 folder 1164  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 Oc			
Democracies Task Force - The Crisis of Democracy - box 100 folder 1150 Democracies Task Force - Meeting, New York, 1975 February 22-23  Democracies Task Force - Meeting, New York, 1975 February 21-23  Democracies Task Force - Combined Task Force Meeting (Democracies, Oceans, Institutions), New York, 1975 February 21-23  Report #9: A New Regime for the Oceans, 1976  Oceans Task Force - Hollick Feasibility Study, 1974 box 101 folder 1153  Oceans Task Force - Hollick Feasibility Study - Drafts, Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975  Oceans Task Force - Reeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1160  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1161  Oceans Task Force - Paper For NYC October 17 Discussion box 101 folder 1164  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1164  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Map  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft	Democracies Task Force - Report - Follow Up, 1975-1976	box 100	folder 1148
Distribution, 1975-1976  Democracies Task Force - Meeting, New York, 1975 February 22-23  Democracies Task Force - Combined Task Force Meeting (Democracies, Oceans, Institutions), New York, 1975 February 21-23  Report #9: A New Regime for the Oceans, 1976  Oceans Task Force - Hollick Feasibility Study, 1974  Deans Task Force - Hollick Feasibility Study - Drafts, box 101  Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29  Oceans Task Force - Papers Submitted by Rapps, 1974-1975  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976  Oceans Task Force - Rearrangement of First Chapter, 1975  Oceans Task Force - Reeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - Paper for NYC October 17 Discussion  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paper for NYC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1  Oceans Task Force - Paris Map  Oceans Task Force - Paris Discussions Oceans Task Force - Paris Map  Oceans Task Force - Hearty Original of Paris Draft  Oceans Task Force - Hearty Original of Paris Draft  Oceans Task Force - Hearty Original of Paris Draft  Oceans Task Force - Hearty Original of Paris Draft  Oceans Task Force - Hearty Original of Paris Draft  Oc	•	box 100	folder 1149
Democracies Task Force - Combined Task Force Meeting (Democracies, Oceans, Institutions), New York, 1975 February 21-23  Report #9: A New Regime for the Oceans, 1976  Oceans Task Force - Hollick Feasibility Study, 1974 box 101 folder 1153  Oceans Task Force - Hollick Feasibility Study - Drafts, box 101 folder 1154  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February box 101 folder 1157  21-23  Oceans Task Force - Paper - Prepared for the Trilateral box 101 folder 1158  Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1160  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 Oceans Task Force - Paris Discussions, December 1 folder 1165  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Perfatory Paper, 1975 box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1168  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Tables box 101 folder 1169	•	box 100	folder 1150
(Democracies, Oceans, Institutions), New York, 1975 February 21-23  Report #9: A New Regime for the Oceans, 1976  Oceans Task Force - Hollick Feasibility Study, 1974 box 101 folder 1153  Oceans Task Force - Hollick Feasibility Study - Drafts, Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1156  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1157  Oceans Task Force - Meeting, New York City, 1975 February box 101 folder 1157  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1164  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1166  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1166  Oceans Task Force - Paris Map box 101 folder 1167  Oceans Task Force - Paris Map box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169		box 100	folder 1151
Oceans Task Force - Hollick Feasibility Study, 1974 box 101 folder 1153  Oceans Task Force - Hollick Feasibility Study - Drafts, Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1160  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Paper for NYC October 17 Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1168	(Democracies, Oceans, Institutions), New York, 1975 February	box 100	folder 1152
Oceans Task Force - Hollick Feasibility Study - Drafts, Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Paper for NYC October 17 Discussion  Oceans Task Force - Paper for NyC October 17 Discussion  Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  Oceans Task Force - Paris Map  Oceans Task Force - Paris Map  Oceans Task Force - Paris Map  Oceans Task Force - Prefatory Paper, 1975  Oceans Task Force - Prefatory Paper, 1975  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft	Report #9: A New Regime for the Oceans, 1976		
Correspondence, etc., 1974  Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29 box 101 folder 1155  Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral box 101 folder 1158  Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American box 101 folder 1164  Commissioners, NYC, October 17, 1975 - Oceans Discussion  Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Peristory Paper, 1975 box 101 folder 1167  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	Oceans Task Force - Hollick Feasibility Study, 1974	box 101	folder 1153
Oceans Task Force - Papers Submitted by Rapps, 1974-1975 box 101 folder 1156  Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1168	· · · · · · · · · · · · · · · · · · ·	box 101	folder 1154
Oceans Task Force - Meeting, New York City, 1975 February 21-23  Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976  Oceans Task Force - Rearrangement of First Chapter, 1975  August  Oceans Task Force - Meeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December  Oceans Task Force - Paper for NYC October 17 Discussion  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion  Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map  Oceans Task Force - Prefatory Paper, 1975  Doceans Task Force - Tables  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft  Oceans Task Force - Hardy Original of Paris Draft	Oceans Task Force - Meetings, Tokyo, 1974 November 3, 4, 29	box 101	folder 1155
Oceans Task Force - Paper - Prepared for the Trilateral Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17, 1975 - Oceans Discussion Summary, 1975 October 17, 1975  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	Oceans Task Force - Papers Submitted by Rapps, 1974-1975	box 101	folder 1156
Commission Meeting, Kyoto, Japan, 1975 May 29  Oceans Task Force - Correspondence, Memos, etc., 1974-1976 box 101 folder 1159  Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1168	· · · · · · · · · · · · · · · · · · ·	box 101	folder 1157
Oceans Task Force - Rearrangement of First Chapter, 1975 box 101 folder 1160  August  Oceans Task Force - Meeting - August 22-25, 1975 - box 101 folder 1161  Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	* · ·	box 101	folder 1158
August  Oceans Task Force - Meeting - August 22-25, 1975 - Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map  box 101 folder 1165  Oceans Task Force - Prefatory Paper, 1975  box 101 folder 1167  Oceans Task Force - Tables  Oceans Task Force - Hardy Original of Paris Draft  box 101 folder 1168	Oceans Task Force - Correspondence, Memos, etc., 1974-1976	box 101	folder 1159
Correspondence, Memos, Drafts, etc., 1975 August 22-25  Oceans Task Force - General, 1975 September-December box 101 folder 1162  Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American box 101 folder 1164  Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 box 101 folder 1165  (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	· · · · · · · · · · · · · · · · · · ·	box 101	folder 1160
Oceans Task Force - Paper for NYC October 17 Discussion box 101 folder 1163  Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map box 101 folder 1166  Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169		box 101	folder 1161
Oceans Task Force - Meeting of North American Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map  box 101  folder 1166  Oceans Task Force - Prefatory Paper, 1975  box 101  folder 1167  Oceans Task Force - Tables  box 101  folder 1168  Oceans Task Force - Hardy Original of Paris Draft  box 101  folder 1169	Oceans Task Force - General, 1975 September-December	box 101	folder 1162
Commissioners, NYC, October 17, 1975 - Oceans Discussion Summary, 1975 October 17  Oceans Task Force - Paris Discussions, December 1 (Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map  box 101  folder 1166  Oceans Task Force - Prefatory Paper, 1975  box 101  folder 1167  Oceans Task Force - Tables  box 101  folder 1168  Oceans Task Force - Hardy Original of Paris Draft  box 101  folder 1169	Oceans Task Force - Paper for NYC October 17 Discussion	box 101	folder 1163
(Commission), December 2 (OTF), 1975  Oceans Task Force - Paris Map  box 101  folder 1166  Oceans Task Force - Prefatory Paper, 1975  box 101  folder 1167  Oceans Task Force - Tables  box 101  folder 1168  Oceans Task Force - Hardy Original of Paris Draft  box 101  folder 1169	Commissioners, NYC, October 17, 1975 - Oceans Discussion	box 101	folder 1164
Oceans Task Force - Prefatory Paper, 1975 box 101 folder 1167  Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169		box 101	folder 1165
Oceans Task Force - Tables box 101 folder 1168  Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	Oceans Task Force - Paris Map	box 101	folder 1166
Oceans Task Force - Hardy Original of Paris Draft box 101 folder 1169	Oceans Task Force - Prefatory Paper, 1975	box 101	folder 1167
, c	Oceans Task Force - Tables	box 101	folder 1168
Oceans Task Force - Press Release, 1975 December 1 box 102 folder 1170	Oceans Task Force - Hardy Original of Paris Draft	box 101	folder 1169
	Oceans Task Force - Press Release, 1975 December 1	box 102	folder 1170

Oceans Task Force - Mailing of Report to World Affairs Council, 1976 April 21	box 102	folder 1171
Oceans Task Force - Mailing of Report to U.N. Correspondents, 1976 March	box 102	folder 1172
Oceans Task Force - Mailing of Report to Congressional Staff, 1976 March	box 102	folder 1173
Oceans Task Force, 1975-1976	box 102	folder 1174
Oceans Task Force - Colloquium, Halifax, 1976 January 21-23	box 102	folder 1175
Oceans Task Force, 1974-1976	box 102	folder 1176
Report #10: Seeking a New Accommodation in World Commodity Markets, 1976		
Access to Supplies Task Force - Mailing	box 102	folder 1177
Access to Supplies Task Force - Drafts - Kyoto, 1975	box 102	folder 1178
Access to Supplies Task Force - Documents	box 102	folder 1179
Access to Supplies Task Force - Meeting, Japan, 1975 September 4-6	box 102	folder 1180
Access to Supplies Task Force - Meeting, New York, 1975 May 2-3	box 102	folder 1181
Access to Supplies Task Force - Draft Original Reproduced for N.A. Meeting, 1975 October 16-17	box 102	folder 1182
Access to Supplies Task Force - Codes of Conduct	box 102	folder 1183
Access to Supplies Task Force - Drafts - Paris, 1975	box 103	folder 1184
Access to Supplies Task Force - Drafts - Paris (and Preliminary), 1975	box 103	folder 1185
Access to Supplies Task Force - Drafts - Paris (Original), 1975	box 103	folder 1186
Access to Supplies Task Force - Summary	box 103	folder 1187
Access to Supplies Task Force - UNCTAD Documents, 1975	box 103	folder 1188
Access to Supplies Task Force - Draft - New York, 1975	box 103	folder 1189
Access to Supplies Task Force, 1975	box 103	folder 1190
Access to Supplies Task Force - General Meetings, Correspondence, Papers	box 103	folder 1191
Access to Supplies Task Force - Meeting, New York, 1975 October 16-17	box 103	folder 1192
Access to Supplies Task Force - Canadian Perspectives on Commodities Conference, Winnipeg, 1977 November 26-28	box 103	folder 1193
Access to Supplies Task Force, 1975-1976	box 103	folder 1194

Access to Supplies Task Force - N.A. Meeting, New York, 1975 May 2-3	box 103	folder 1195
Report #11: The Reform of International Institutions, 1976		
Institutions Task Force, 1976	box 104	folder 1196
Institutions Task Force - North American Commissioners Meeting, October 17, 1975 - Institutions Discussion, 1975 October 17	box 104	folder 1197
Institutions Task Force - Bergsten Draft before Comments	box 104	folder 1198
Institutions Task Force - Changes to Publication, 1976	box 104	folder 1199
Institutions Task Force - Bergsten-Schaetzel Press Lunch, 1976 August 16	box 104	folder 1200
Young Practitioners, June 1976 (Reports #11 and #12), 1976 June	box 104	folder 1201
Young Practitioners, June 1976 (Report #12), 1976 June	box 104	folder 1202
Institutions Task Force - Meeting, Milwaukee, WI, 1976 April 24-25	box 104	folder 1203
Institutions Task Force - General, 1975-1976	box 104	folder 1204
Bergsten Correspondence, 1976	box 104	folder 1205
Institutions Task Force - Drafts	box 104	folder 1206
Institutions Task Force - Drafts	box 104	folder 1207
Institutions Task Force - Drafts	box 104	folder 1208
Institutions Task Force - Report, Consultants, 1976	box 104	folder 1209
Report #12: The Problem of International Consultations, 1976		
Consultative Procedures Task Force, 1974-1976	box 104	folder 1210
Consultations Task Force - Drafts - Schaetzel Draft, 1976 March	box 104	folder 1211
Scope and Contents note		
prior to editing		
Consultations Task Force - Drafts - Editing of Schaetzel Draft, Late 1976	box 104	folder 1212
Consultations Task Force - Report - Original for Reproduction, 1976 April 15	box 104	folder 1213
Consultations Task Force - Follow Up (Schaetzel, Ushiba, Ortona Paper)	box 105	folder 1214
Consultations Task Force - Follow Up	box 105	folder 1215
Consultations Task Force - Follow Up	box 105	folder 1216
Consultations Task Force - Follow Up		

	box 105	folder 1217	
Consultative Procedures Task Force - Various Drafts, 1975 August and November	box 105	folder 1218	
Consultative Procedures Task Force - N.A. Meeting, Washington, D.C., February 28	box 105	folder 1219	
Consultative Procedures Task Force - Meetings, 1975-1976	box 105	folder 1220	
Consultative Procedures Task Force - Meeting, Seattle, WA, 1976 September	box 105	folder 1221	
Consultative Procedures Task Force, 1974-1976	box 105	folder 1222	
Consultative Procedures Task Force - European Consultants, 1975	box 105	folder 1223	
Report #13: Collaboration with Communist Countries in Managing Global Problems: An Examination of the Options, 1977			
Communist Involvement Task Force - General Correspondence and Memos, 1973 October-1976 December	box 105	folder 1224	
Communist Involvement Task Force - Regional Meetings (July 23, 1975 - Brookings Meeting - Papers and Summary; Japanese Regional Meetings, October 1975 and July 1976), 1975 July-1976 July	box 105	folder 1225	
Communist Involvement Task Force - Progress on Substance of Report, (up to Tokyo January 1977 draft), 1975 February-1977 January	box 105	folder 1226	
Communist Involvement Task Force - Tokyo Meeting of Commission, January 1977 - Discussion of Draft Report, 1977 January	box 106	folder 1227	
Communist Involvement Task Force - Tokyo Draft, 1977 January	box 106	folder 1228	
Communist Collaboration (Involvement) Task Force - Draft and Revisions, 1977 June	box 106	folder 1229	
Communist Collaboration Task Force - Post Tokyo Meeting Revision of Report, 1976-1977	box 106	folder 1230	
Communist Collaboration Task Force - Final Draft, 1977 August	box 106	folder 1231	
Communist Involvement Task Force - First Post Tokyo Revised Draft, 1977 April 1	box 106	folder 1232	
Scope and Contents note			
(1. Clean Copy; 2. Including Heck editing; 3. Maull-Schonfield rewrite of Nuclear Chapter; 4. Hosoya revisions;)			
Communist Collaboration Task Force - Information and Correspondence re: Honoraria and Expenses, 1977	box 106	folder 1233	

Communist Involvement Task Force - Miscellaneous Collaboration Papers and Correspondence, 1975-1977	box 106	folder 1234
Communist Involvement Task Force	box 106	folder 1235
Communist Involvement Task Force - Roth-Faser Dinner, 1977 June 21	box 106	folder 1236
Communist Involvement Task Force - Report, 1977	box 106	folder 1237
Communist Involvement Task Force - George Franklin	box 106	folder 1238
Report #14: Towards A Renovated International System, 1977		
Renovated International System Task Force - Substance of Report, 1974-1975	box 107	folder 1239
Renovated International System Task Force - Substance of Report, 1976 January-November	box 107	folder 1240
Renovated International System Task Force - Draft, 1976 November	box 107	folder 1241
Renovated International System Task Force - Revision of Draft (November 1976) for Tokyo Meeting (January 1977), 1976 November-December	box 107	folder 1242
Renovated International System Task Force - Tokyo Draft, 1977 January	box 107	folder 1243
Renovated International System Task Force - Integrators - Final Draft	box 107	folder 1244
Renovated International System Task Force - Meetings, Washington, D.C., 1974 December 7	box 107	folder 1245
Renovated International System Task Force - Dahrendorf, Miyazawa, Richardson Involvement, 1974	box 107	folder 1246
Renovated International System Task Force - General Memos and Correspondence, 1974-1977	box 108	folder 1247
Renovated International System Task Force - Meetings, New York City, 1977 January 3	box 108	folder 1248
Renovated International System Task Force - Miscellaneous, 1977	box 108	folder 1249
Renovated International System Task Force - Information and Correspondence Re: Honoraria, 1977	box 108	folder 1250
Renovated International System Task Force - General Memos, Correspondence, 1977	box 108	folder 1251
Renovated International System - Revision of Report, 1977	box 108	folder 1252
Renovated International System Task Force - Report	box 108	folder 1253

Report #15: An Overview of East-West Relations, 1978

East-West Task Force - Congressional Meeting, Cransten- Anderson Dinner, 1978 March 8	box 108	folder 1255
East-West Task Force - First Draft, 1977 April	box 108	folder 1256
East-West Task Force - Second Draft (Lowenthal), 1977 July 19	box 108	folder 1257
East-West Task Force - Third Draft (w/Lowenthal?s Corrections), 1977	box 109	folder 1258
East-West Task Force - Bonn Meeting Draft (Fourth)	box 109	folder 1259
East-West Task Force - Bonn Draft (Original and including Lowenthal?s Post-Bonn Corrections on Eurocommunism)	box 109	folder 1260
East-West Task Force - Report - Summary, 1978	box 109	folder 1261
East-West Task Force - Corrections, Discussion, Draft (Lowenthal), 1977 November 8	box 109	folder 1262
East-West Task Force - Press Luncheon, Washington, D.C., 1978 March 6	box 109	folder 1263
East-West Task Force - Experts Meeting, Washington, D.C., 1978 March 6	box 109	folder 1264
East-West Task Force - Experts Meetings, Washington, D.C., 1977 July 28-29	box 109	folder 1265
East-West Task Force - Experts Meetings, Washington, D.C - Invitations and Responses, 1977 July 28-29	box 109	folder 1266
East-West Task Force - Memos, Correspondence, 1975-19761973	box 109	folder 1267
East-West Task Force - Memos, Correspondence, Regional Task Force Meetings, 1977-1978	box 110	folder 1268
East-West Task Force - Meetings, Paris, 1977 August 8-9	box 110	folder 1269
East-West Task Force - Meetings (Ingersoll Luncheon), Chicago, 1977 September 14	box 110	folder 1270
Disarmament and Security Conference, Institute for World Order, 1978 August 13-17	box 110	folder 1271
East-West Task Force - Miscellaneous Correspondence and Papers, 1977-1978	box 110	folder 1272
East-West Task Force, 1977-1978	box 110	folder 1273
East-West Task Force - Meetings, Bonn, 1977 May 14	box 110	folder 1274
East-West Task Force - George S. Franklin, 1977	box 110	folder 1275
East-West Task Force, 1977	box 110	folder 1276
East-West Task Force, 1977	box 110	folder 1277

Report #16: Reducing Malnutrition in Developing Countries: Increasing Rice Production in South and Southeast Asia, 1978

Food Task Force - Energy Response to Impact Letter December 11, 1978 December 11	box 110	folder 1278
Food Task Force - Preparation of Bonn Draft	box 111	folder 1279
Food Task Force - Possible Press Conference, Chicago, 1978 December 6	box 111	folder 1280
Food Task Force - Practitioners Meeting, 1978 March 3	box 111	folder 1281
Food Task Force - Food and Energy Impact Mailing, 1978 December 11-12	box 111	folder 1282
Food Task Force - Drafts	box 111	folder 1283
Food Task Force - Report - Front Matter	box 111	folder 1284
Food Task Force - Report - Tables and Charts	box 111	folder 1285
Food Task Force - Draft IV (Marked Up III), 1978 June	box 111	folder 1286
Food Task Force - Draft III (New York Edited Version), 1978 April	box 111	folder 1287
Food Task Force - Draft III (Marked Up Version of II), 1978 April	box 112	folder 1288
Food Task Force - Draft II (Version Carried to Paris and Washington Meetings by Okita), 1978 February	box 112	folder 1289
Food Task Force - Bonn Draft (GSF Copy)	box 112	folder 1290
Food Task Force - Draft I (Bonn Meeting), 1977 October	box 112	folder 1291
Food Task Force - Manila Draft (except Chapter 5), 1977 June	box 112	folder 1292
Food Task Force - Second Full Draft (except Chapter 5), 1977 Late May	box 112	folder 1293
Food Task Force - Preparation of Bonn Draft (Chapters 3, 4, 5)	box 112	folder 1294
Food Task Force - Food Report - Letter to Various Organizations and Responses, 1978	box 112	folder 1295
Food Task Force - Food Implementation Memo and Responses, 1978-1979	box 112	folder 1296
Food Task Force - Food Report Follow-Up - Bourne	box 112	folder 1297
Food Task Force - Food Report Follow-Up - Yamamoto and Columbo, 1977-1978	box 113	folder 1298
Food Task Force - Report - Responses, Comments, 1978	box 113	folder 1299
Food Task Force - First Full Draft (except Chapter 5), Late March 1977	box 113	folder 1300
Food Task Force - First Draft (Chapters 1, 2, 3 and 4), 1977 February-March	box 113	folder 1301
Food Task Force - Substance of Report, 1976-1977	box 113	folder 1302

Food Task Force - Meeting with Congressmen, Washington, D.C., 1978 June 20	box 113	folder 1303
Food Task Force - Responses to Bonn Discussion, 1977 October	box 113	folder 1304
Food Task Force - Rapporteurs Meeting, Paris, 1976 October 31	box 113	folder 1305
Food Task Force - Meetings, Manila, 1977 July	box 113	folder 1306
Food Task Force - North-South (Food) Rapporteurs and Consultants, 1977-1978	box 113	folder 1307
Food Task Force - Schedules, 1977-1978	box 113	folder 1308
Food Task Force - General Memos, Correspondence, Miscellaneous Background Materials, 1974-1978	box 113	folder 1309
Implementation Symposium (Doubling Rice Production), Tokyo, 1978 November 27-28	box 114	folder 1310
Implementation Symposium (Doubling Rice Production), Tokyo - Speeches and Documents, 1978 November 27-28	box 114	folder 1311
Food Task Force - Correspondence and Papers	box 114	folder 1312
Food Task Force - Footnotes, Charts, Tables	box 114	folder 1313
Food Task Force - Ford Foundation Grant	box 114	folder 1314
Food Task Force - Documents and Drafts	box 114	folder 1315
Food Task Force - General	box 114	folder 1316
Food Task Force - Draft IV, New York, Edited Version (Original), 1978 June	box 114	folder 1317
Food Task Force - Report - Correspondence, Re: Final Revision for Publication	box 114	folder 1318
Multidisciplinary Working Group on Food, New York Chapter, 1979	box 115	folder 1319
Food Task Force - Other Studies	box 115	folder 1320
Food Task Force	box 115	folder 1321
Food Task Force - Donner Foundation	box 115	folder 1322
Food Task Force - Budget	box 115	folder 1323
Food Task Force - Rapporteurs - Information and Correspondence Re: Honoraria	box 115	folder 1324
Food Task Force - Ford Foundation Grant #785-0873, Food Task Force Meetings, 1978 November	box 115	folder 1325
George Franklin - Food	box 115	folder 1326

Report #17: Energy: Managing the Transition, 1978

Energy Task Force - New Developments in the Field (studies, articles, etc.), 1976-1979	box 115	folder 1328
Energy Task Force - Energy Suggestions in Recent Revisions	box 116	folder 1329
Energy Task Force - Meeting, Sawhill-Oshima, 1977 September	box 116	folder 1330
Energy Task Force - Drafts, 1977 June	box 116	folder 1331
Energy Task Force - Drafts, 1977 August	box 116	folder 1332
Energy Task Force - Drafts, 1977 September	box 116	folder 1333
Energy Task Force - Drafts, 1977 November	box 116	folder 1334
Energy Task Force - Drafts, 1977 December	box 116	folder 1335
Energy Task Force - Drafts, 1978 January	box 116	folder 1336
Energy Task Force - Drafts, 1978 February	box 117	folder 1337
Energy Task Force - Drafts, 1978 March	box 117	folder 1338
Energy Task Force - Drafts, 1978 April	box 117	folder 1339
Energy Task Force - Drafts, 1978 May	box 117	folder 1340
Energy Task Force - Drafts, 1978 June	box 117	folder 1341
Energy Task Force - Meetings, Authors and Consultants, Tokyo, 1978 January	box 118	folder 1342
Energy Task Force - Meetings, Consultants, Paris, 1978 January	box 118	folder 1343
Energy Task Force - Meetings, North American Consultation, Washington, D.C., 1978 March 3	box 118	folder 1344
Energy Task Force - Meetings, Global Consultation, IISS, 1978 March	box 118	folder 1345
Energy Task Force - Meetings, North American Consultation, New York, 1978 March 2	box 118	folder 1346
Energy Task Force - K. Oshima Comments on Energy Draft, 1977 October 5	box 118	folder 1347
Energy Task Force - Meetings, Sawhill, Maull and Yamamoto, New York, 1977 June 18-19	box 118	folder 1348
Energy Task Force - Sawhill - Correspondence, 1977-1978	box 118	folder 1349
Energy Task Force - Rapporteurs and Consultants - General Correspondence and Memos, 1977-1978	box 118	folder 1350
Energy Task Force - Miscellaneous Energy Correspondence and Papers	box 118	folder 1351
Energy Task Force, 1977-1978	box 118	folder 1352
Energy Task Force - Press Conference, Houston, 1978 December 12	box 118	folder 1353
Energy Task Force Proposed Fnergy "Tee" 1070 January 8		

Energy Task Force - Proposed Energy "Tea", 1979 January  $8\,$ 

	box 119	folder 1354
Energy Task Force - First Round of Galley Changes	box 119	folder 1355
Energy Task Force - Second Round of Galley Changes	box 119	folder 1356
Energy Task Force - Sawhill - Europe Energy Impact, 1979	box 119	folder 1357
Energy Task Force - Follow Up Activities, 1979	box 119	folder 1358
Energy Task Force - Possible Press Luncheon with John Sawhill, New York, 1979 January 4	box 119	folder 1359
Energy Task Force - Manuscript to Printers	box 119	folder 1360
Energy Task Force - Maull Changes	box 119	folder 1361
Energy Task Force - Maull Final Revisions (as sent to Sawhill)	box 119	folder 1362
Energy Task Force - Citibank (John Mugano) Suggestions	box 119	folder 1363
Energy Task Force - Meetings, Global Consulation, IISS, London, 1978 March 30-April 1	box 119	folder 1364
Energy Task Force - Rapporteurs - Information and Correspondence (re: Information and Expenses), 1977-1978	box 119	folder 1365
Energy Task Force - Meetings, London, 1978 March 30-April 1	box 119	folder 1366
Energy Task Force - Meetings, North American Consultations, 1977 December 9,1978 March 2-3	box 119	folder 1367
Energy Task Force - Sumitomo Fund for Policy Research Studies - Grant for Energy Task Force, 1978	box 119	folder 1368
Energy Task Force - Meetings, London, 1978	box 119	folder 1369
George S. Franklin - Energy, 1977	box 119	folder 1370
Report #18: Collective Bargaining and Employee Participation in Western Europe, North America, and Japan, 1979		
Labor-Management Task Force - Drafts - Edited Chapter I: Introduction	box 120	folder 1371
Scope and Contents note		
with Title Page and Table of Contents		
Labor-Management Task Force - Drafts - Edited Chapter II: Western Europe	box 120	folder 1372
Labor-Management Task Force - Drafts - Edited Chapter III: North America	box 120	folder 1373
Labor-Management Task Force - Drafts - Edited Chapter IV: Japan	box 120	folder 1374
Labor-Management Task Force - Drafts - Edited Chapter V: Conclusions	box 120	folder 1375

Labor-Management Task Force - Drafts - Roberts Second Draft (Washington Draft), received April 29, 1978	box 120	folder 1376
Labor-Management Task Force - General Memos and Correspondence, 1976-1979	box 120	folder 1377
Labor-Management Task Force - Working Paper (Lodge and Henderson), 1977 October 1	box 120	folder 1378
Labor-Management Task Force - Drafts	box 120	folder 1379
Labor-Management Task Force - Drafts	box 121	folder 1380
Labor-Management Task Force, 1977-1979	box 121	folder 1381
Labor-Management Task Force - Rapporteurs and Consultants, 1975-1979	box 121	folder 1382
Labor-Management Task Force - Study (Industrial Democracy), 1976-1979	box 121	folder 1383
Labor-Management Task Force, 1977	box 121	folder 1384
Labor-Management Task Force - Report - Front Matter, 1977-1978	box 121	folder 1385
Labor-Management Task Force - Summaries of Project, 1977	box 121	folder 1386
Labor-Management Task Force - Industrial Democracy - Miscellaneous (GF's own file)	box 121	folder 1387
Labor-Management Task Force - Schedules, 1976-1977	box 121	folder 1388
Labor-Management Task Force - Meeting, European Study Group, Paris, 1977 March	box 121	folder 1389
Labor-Management Task Force - Meeting, Tokyo, 1977 July 27	box 121	folder 1390
Labor-Management Task Force - Meeting, Rapporteurs (George Lodge), Paris, 1978 January 12	box 121	folder 1391
Labor-Management Task Force - Meetings, Toronto, 1978 April 20-21	box 121	folder 1392
Labor-Management Task Force - Colloquium, Toronto, 1978 April 23-24	box 121	folder 1393
Labor-Management Task Force - Meeting, Consultants, Washington, D.C., 1978 April 26	box 121	folder 1394
Labor-Management Task Force - Meeting, Washington, D.C., 1978 April 26	box 121	folder 1395
Labor-Management Task Force - Meeting, Washington, D.C., 1978 April 26	box 121	folder 1396
Labor-Management Task Force - Meeting, Washington, D.C., 1978 April 26	box 121	folder 1397
Labor-Management Task Force - Drafts, 1977 December 14	box 122	folder 1398

Labor-Management Task Force - Rapporteurs Information and Correspondence (re: Honoraria and Expenses), 1976-1980	box 122	folder 1399
Labor-Management Task Force - Impact, Roberts Luncheon, New York, 1979 August 17	box 122	folder 1400
Industrial Democracy Task Force - Articles, 1975-1976	box 122	folder 1401
Labor Management Task Force - Atlantic Institute/Trilateral Commission - Finances, 1979-1980	box 122	folder 1402
Japan Labor Bulletin, 1979	box 122	folder 1403
German Marshall Fund - Labor Management - Industrial Democracy, 1976-1979	box 122	folder 1404
Labor Management Task Force - Drafts - Ben Roberts Revisions in Washington, D.C. Draft, 1978 June	box 122	folder 1405
Labor-Management Task Force - Meeting, Consultants, Washington, D.C., 1978 April 26	box 122	folder 1406
Labor Management Task Force - Consultants, 1978 April 26	box 122	folder 1407
Labor Management Task Force - Joint Atlantic Institute/TC Labor Management Project, 1976-1977	box 122	folder 1408
Labor Management Task Force - First Draft of Report, 1977 December	box 123	folder 1409
Plenary Meeting, London, 1980 March	box 123	folder 1410
Labor Management Task Force - Meeting, 1977 July 11	box 123	folder 1411
Labor Management Task Force, 1977-1978	box 123	folder 1412
Labor Management Task Force - Background Material	box 123	folder 1413
Labor Management Task Force - Meeting, 1978 July 11	box 124	folder 1414
Labor Management Task Force - Accounting Matters, 1973-1978	box 124	folder 1415
Labor Management Task Force - Draft - Lodge/Henderson Draft, 1977	box 124	folder 1416
Scope and Contents note		
labeled as 1977 October 1 but appears to be 1977 July 1		
Labor Management Task Force - Aspen Industrial Democracy Sessions, 1976 August 1-7	box 124	folder 1417
George Franklin - Labor Management	box 124	folder 1418
Labor Management Task Force	box 124	folder 1419
Report #19: Industrial Policy and the International Economy, 1979		
Industrial Policy Task Force - First Draft of Report, 1978	box 124	folder 1420

Industrial Policy Task Force - First Draft of Report, 1978	box 124	folder 1421
Industrial Policy Task Force - Second Draft of Report, 1978 October	box 124	folder 1422
Industrial Policy Task Force - Third Draft of Report, 1978 December	box 124	folder 1423
Industrial Policy Task Force - John Pinder Paper (Industrial Policy and the International Economy)	box 124	folder 1424
Industrial Policy Task Force - Draft, 1979 January	box 124	folder 1425
Industrial Policy Task Force - Draft, 1979 March	box 124	folder 1426
Industrial Policy Task Force - Tokyo Plenary Draft, 1979 April	box 125	folder 1427
Industrial Policy Task Force - Diebold Submissions, 1978-1979	box 125	folder 1428
Industrial Policy Task Force - Diebold Council on Foreign Relations Papers (The 1980's Project), 1978	box 125	folder 1429
Industrial Policy Task Force - Authors Meeting, Bonn, 1977 October 28	box 125	folder 1430
Industrial Policy Task Force - Meeting, Bellagio, 1978 March	box 125	folder 1431
Industrial Policy Task Force - Authors Meeting and Consultants, Washington, D.C., 1978 June 14	box 125	folder 1432
Industrial Policy Task Force - Authors Meetings, London, 1978 December 5-6	box 125	folder 1433
Industrial Policy Task Force - Consultants Meeting, Washington, D.C., 1979 January 20	box 125	folder 1434
Industrial Policy Task Force - Consultants Meeting, New York City, 1979 January 30	box 125	folder 1435
Industrial Policy Task Force - Authors and Consultants, 1977-1979	box 125	folder 1436
Industrial Policy Task Force - General, 1978-1979	box 126	folder 1437
Atlantic Institute/T.C. Project - National Industrial Strategies Description, 1977	box 126	folder 1438
Industrial Policy Task Force - Meeting, Tokyo - Arrangements, 1979	box 126	folder 1439
Industrial Policy Task Force - Financial Matters, 1977-1980	box 126	folder 1440
Industrial Policy Task Force - Preparation for Publication, 1979	box 126	folder 1441
Industrial Policy Task Force - Follow Up Events, 1978-1980	box 126	folder 1442
Industrial Policy Task Force - Brainstorming Session, 1976 February 9	box 126	folder 1443
Industrial Policy Task Force - Impact Mailings, 1979	box 126	folder 1444

box 127	folder 1445
box 127	folder 1446
box 127	folder 1447
box 127	folder 1448
box 127	folder 1449
box 127	folder 1450
box 127	folder 1451
box 127	folder 1452
box 127	folder 1453
box 127	folder 1454
box 127	folder 1455
box 127	folder 1456
box 128	folder 1457
box 128	folder 1458
box 128	folder 1459
box 128	folder 1460
box 128	folder 1461
box 128	folder 1462
box 129	folder 1463
box 129	folder 1464
box 129	folder 1465
	box 127 box 128 box 128 box 128 box 128 box 128 box 128 box 129 box 129

Payments Imbalances Task Force - First Unified Draft, 1979 February	box 129	folder 1466
Payments Imbalances Task Force - Various Submissions, 1978-1979	box 129	folder 1467
Payments Imbalances Task Force - Tokyo Plenary Meeting Draft, 1979 April	box 129	folder 1468
Payments Imbalances Task Force - Draft, 1979 March	box 129	folder 1469
Payments Imbalances Task Force - Revision Efforts, 1978-1979	box 129	folder 1470
Payments Imbalances Task Force - Publication, 1979	box 129	folder 1471
Payments Imbalances Task Force - North American Consultation Meeting, Washington, D.C., 1979 February 27	box 129	folder 1472
Payments Imbalances Task Force - Discussion Draft, 1979 March	box 129	folder 1473
Labor Market Problems and Policies in Modern Trilateral Societies: Reducing Unemployment and Smoothing Adaptation (Draft), 1980		
Employment Task Force - Notes and Papers	box 130	folder 1474
Employment Task Force - Meeting Summaries and Correspondence, 1979-1980	box 130	folder 1475
Employment Task Force - Outlines, Author Drafts, 1978-1980	box 130	folder 1476
Employment Task Force - Manpower Policy in the U.S. by Richard Nelson	box 130	folder 1477
Employment Task Force - Draft Materials, 1979-1980	box 130	folder 1478
Employment Task Force, 1979-1981	box 130	folder 1479
Employment Task Force - Regrouping Correspondence, 1981-1982	box 130	folder 1480
Employment Task Force - Draft Report, 1980	box 130	folder 1481
Employment Task Force - Front Matter, 1979-1980	box 130	folder 1482
Employment Task Force - U.S. Section for Revised Report (Nelson), 1980 Fall	box 130	folder 1483
Employment Task Force, 1979-1980	box 130	folder 1484
Employment Task Force - Meeting, Ottawa, 1980 January	box 130	folder 1485
Employment Task Force - Markmann Austria Piece (Translation), 1982 April	box 130	folder 1486
Employment Task Force - Drafts	box 131	folder 1487
Employment Task Force - General	box 131	folder 1488
Employment Task Force - General	box 131	folder 1488A

Employment Task Force - Various Early Drafts	box 131	folder 1489
Employment Task Force - Various Early Drafts	box 131	folder 1490
Employment Task Force - London Meeting Draft (Original), 1980 February	box 132	folder 1491
Provisional Agenda - London Meeting, 1980 March 23-25	box 132	folder 1492
Employment Task Force - Finances, 1979	box 132	folder 1493
Proposed Employment and Technological Change Task Force, 1979	box 132	folder 1494
Employment Task Force - Meeting Schedule, 1979	box 132	folder 1495
Employment Task Force - Authors, 1979-1980	box 132	folder 1496
Employment Task Force - Draft Submissions, 1979-1982	box 132	folder 1497
Employment Task Force - Drafts	box 132	folder 1497A
Employment Task Force - Outline and Recommendations, 1979 September 13	box 132	folder 1498
Report #21: Trade in Manufactured Products with Developing Countries: Reinforcing North-South Partnership, 1981		
North South Trade Task Force - Proof Changes, 1981	box 132	folder 1499
North South Trade Task Force, 1981	box 132	folder 1500
North South Trade Task Force - Fishlow Rough Final Draft	box 133	folder 1501
North South Trade Task Force - Front Matter	box 133	folder 1502
North South Trade Task Force - Consultants Meeting, Washington, D.C., 1980 October 1	box 133	folder 1503
North South Trade Task Force - Drafts, 1980	box 133	folder 1504
North South Trade Task Force - Drafts	box 134	folder 1504A
North South Trade Task Force - Drafts - Revised Second Draft, 1980 February	box 134	folder 1505
<b>Scope and Contents note</b>		
Rough copy from which London Draft was typed.		
North South Trade Task Force - Drafts - London Plenary, Original, 1980 September	box 134	folder 1506
North South Trade Task Force - Drafts, 1980-1981	box 135	folder 1507
North South Trade Task Force - Drafts, 1981	box 135	folder 1507A
North South Trade Task Force - Various Drafts (including February 1980)	box 135	folder 1508
North South Trade Task Force, 1979-1980	box 135	folder 1509

North South Trade Task Force - Drafts and Correspondence, 1979-1980	box 136	folder 1510
North South Trade Task Force - Drafts and Correspondence, 1979-1980	box 136	folder 1510A
North South Trade Task Force - Fishlow Submissions, 1981	box 136	folder 1511
North South Trade Task Force - Atlantic Institute Collaboration, 1978-1979	box 136	folder 1512
North South Trade Task Force - Authors, 1979-1981	box 137	folder 1513
North South Trade Task Force - General Correspondence, 1979-1980	box 137	folder 1514
North South Trade Task Force - Memos, 1978-1981	box 137	folder 1515
North South Trade Task Force - Consultants, 1979-1980	box 137	folder 1516
North South Trade Task Force - Meeting Schedules, 1979-1980	box 137	folder 1517
North South Trade Task Force - Draft, 1981 May-June	box 137	folder 1518
North South Trade Task Force - George Franklin, Draft	box 137	folder 1519
North South Trade Task Force - Post Publication Correspondence, 1981-1982	box 137	folder 1520
Report #22: The Middle East and the Trilateral Commission, 1981		
Middle East Task Force - Galley Proofs	box 138	folder 1521
Middle East Task Force - Publication Distribution, 1981	box 138	folder 1522
Middle East Task Force - Post Publication Correspondence, 1981	box 138	folder 1523
Middle East Task Force - Draft Sent to Spett, 1981	box 138	folder 1524
Middle East Task Force - Authors Meeting, Final Draft, 1981 April 1	box 138	folder 1525
Middle East Task Force - Front Matter, 1981	box 138	folder 1526
Middle East Task Force - Authors Meeting, 1981 April 1	box 138	folder 1527
Middle East Task Force - Discussion Drafts, 1981 February	box 139	folder 1528
Middle East Task Force - Plenary Notebook Draft	box 139	folder 1529
Middle East Task Force - Telexes (Re: Plenary Draft), 1981	box 139	folder 1530
Middle East Task Force - Notes	box 139	folder 1531
Middle East Task Force - Expenses	box 139	folder 1532
Middle East Task Force - Clean Typed Revised Washington, D.C. Draft (Original), 1981 February 4	box 139	folder 1533
Middle East Task Force - Authors Meetings, Washington, D.C., 1981 January 14-18	box 139	folder 1534

Middle East Task Force - Various Drafts	box 139	folder 1535
Middle East Task Force - Washington D.C. Draft (with Revisions), 1981 January	box 140	folder 1536
Middle East Task Force - Washington, D.C. Draft (with CBH Revisions)	box 140	folder 1537
Middle East Task Force - Authors Trips to Middle East, Fall 1980	box 140	folder 1538
Middle East Task Force - Dublin Draft	box 140	folder 1539
Middle East Task Force - Dublin Draft Sisco Revision ? Christmas Draft", 1980 December	box 140	folder 1540
Middle East Task Force - Sisco Correspondence and Draft for Dublin Meeting, 1980	box 140	folder 1541
Middle East Task Force - Various Drafts Chapter 3	box 140	folder 1542
Middle East Task Force - Various Drafts Chapters 4, 5 and 6	box 140	folder 1543
Middle East Task Force, 1979-1981	box 141	folder 1544
Middle East Task Force - Front Matter, 1979-1981	box 141	folder 1545
Middle East Task Force - Description, 1980 November	box 141	folder 1546
Middle East Task Force - Joseph Sisco, 1980-1981	box 141	folder 1547
Middle East Task Force - Background Materials, 1980	box 141	folder 1548
Middle East Task Force - Plenary Draft (Original typed up from this marked up earlier version)	box 141	folder 1549
Middle East Task Force - Discussion Drafts and Original, 1981	box 142	folder 1550
Miscellaneous Administrative Correspondence, 1978-1981	box 142	folder 1551
Middle East Task Force - Sisco Dinner, 1981 July 1	box 142	folder 1552
Middle East Task Force - DR Letter to Senators and Congressmen, 1981 July 10	box 142	folder 1553
Middle East Task Force - Sisco Meetings, Middle East Task Force and Glenn Dinner, 1981	box 142	folder 1554
Middle East Task Force - Responses from Embassies, 1981	box 142	folder 1555
Middle East Task Force - Impact and Publicity, 1981	box 142	folder 1556
Middle East Task Force - Mailing - Responses from Senators and Congressmen, 1981	box 142	folder 1557
Middle East Task Force - George S. Franklin Desk File	box 142	folder 1558
Report #23: The Trilateral Countries in the International Economy of the 1980s, 1982		

New Vistas Task Force - Hirono Drafts	box 142	folder 1560
New Vistas Task Force - Drafts for Plenary and Correspondence, 19801981	box 143	folder 1561
New Vistas Task Force - Laursen Draft, 1981 October	box 143	folder 1562
New Vistas Task Force - Authors Meeting, Tokyo, 1981 June	box 143	folder 1563
New Vistas Task Force - Camps Draft, 1981 May	box 143	folder 1564
New Vistas Task Force - Front Matter for Plenary Draft, 1981	box 143	folder 1565
New Vistas Task Force, 1980-1982	box 143	folder 1566
New Vistas Task Force - Plenary Draft (Retyped for Notebooks), 1981 February	box 143	folder 1567
New Vistas Task Force - Correspondence and Notes, 1980-1981	box 143	folder 1568
New Vistas Task Force - Camps Drafts, 1981	box 143	folder 1569
New Vistas Task Force - Hirono Drafts, 1980-1981	box 144	folder 1570
New Vistas Task Force - Laursen Drafts, 1980-1981	box 144	folder 1571
New Vistas Task Force - First Draft and Cover Material for Consultants Meetings, 1980 November	box 144	folder 1572
New Vistas Task Force - Drafts	box 144	folder 1573
New Vistas Task Force, 1979-1981	box 144	folder 1574
New Vistas Task Force - North American Consultants Meetings, New York, 1990 November 18	box 144	folder 1575
New Vistas Task Force - Authors - Background Material, 1979-1980	box 144	folder 1576
New Vistas Task Force - Galleys	box 145	folder 1577
New Vistas Task Force - Hirono Last Draft, 1982	box 145	folder 1578
New Vistas Task Force - Final Camps Draft, 1982	box 145	folder 1579
New Vistas Task Force - Authors Meeting, New York, 1981 October 5	box 145	folder 1580
New Vistas Task Force - Final Laursen Draft, 1982	box 145	folder 1581
New Vistas Task Force - Front Matter	box 145	folder 1582
New Vistas Task Force - Galley Proofs - Hirono Article	box 145	folder 1583
Johns Hopkins University Press, 1979	box 145	folder 1584
New Vistas Task Force - Meeting, Discussion Draft, 1981 October 5	box 146	folder 1585
New Vistas Task Force - N.A. Consultants Meeting, Washington, D.C., 1980 November 13	box 146	folder 1586
New Vietes Teels Ferre Course C Franklin Deels File 1000		

	box 146	folder 1587
New Vistas Task Force - Draft, 1981 October 22	box 146	folder 1588
New Vistas Task Force - George S. Franklin Desk File	box 146	folder 1589
New Vistas Task Force - Post Publication Correspondence, 1982	box 146	folder 1590
New Vistas Task Force - Camps, Hirono, Laursen Correspondence, 1980	box 146	folder 1591
Second Combined Volume - Correspondence, 1977-1981	box 146	folder 1592
Second Combined Volume - Triangle Papers 9-14	box 146	folder 1593
Second Combined Volume - Dummy	box 146	folder 1594
Third Combined Volume - Correspondence, 1979-1981	box 146	folder 1595
Third Combined Volume - Foreword, Authors and Jacket Cover, 1981	box 146	folder 1596
Third Combined Volume - First Dummy, 1980	box 146	folder 1597
Report #24: East-West Trade at a Crossroads: Economic Relations with the Soviet Union and Eastern Europe, 1982		
East West Trade Task Force - Roosa's Possible Meeting with Senators and Congressmen - Hosted by Foley	box 147	folder 1598
East West Trade Task Force - U.SSoviet Relations	box 147	folder 1599
East West Trade Task Force - Meeting, Cosmos Club, 1981 September 26-27	box 147	folder 1599A
East West Trade Task Force - East West Trade at the Crossroads	box 147	folder 1600
East West Trade Task Force - Hard Copies of Report Sent To, 1982	box 147	folder 1601
East West Trade Task Force - Responses to East-West Mailing, 1982 October	box 147	folder 1602
East West Trade Task Force - East West Trade Press Conference, Toronto, 1982 September 8	box 147	folder 1603
East West Trade Task Force - Mailing of Draft To Press, 1982 June	box 147	folder 1604
East West Trade Task Force, 1982	box 147	folder 1604A
East West Trade Task Force - First Authors Meeting, Washington, D.C., 1981 September 26-27	box 147	folder 1605
East West Trade Task Force - General	box 148	folder 1606
East West Trade Task Force - General	box 148	folder 1606A
East West Trade Task Force - General	box 148	folder 1606B
East West Trade Task Force - Drafts	box 148	folder 1606C
East West Trade Task Force - Drafts		

	box 148	folder 1606
East West Trade Task Force - Drafts - Matsukawa First Draft, 1982 January	box 149	folder 1607
East West Trade Task Force - Post Publication Correspondence	box 149	folder 1608
East West Trade Task Force - Publication Info and Correspondence	box 149	folder 1609
East West Trade Task Force - Draft Prep and Pre-Plenary Correspondence	box 149	folder 1610
East West Trade Task Force - Post Tokyo Correspondence	box 149	folder 1611
East West Trade Task Force - Drafts - Roosa Reichart Draft, 1982 January	box 149	folder 1612
East West Trade Task Force - Drafts - Roosa Draft of Chapter 3, 1982 January	box 149	folder 1613
East West Trade Task Force - Authors Meeting, New York, 1981 February 5-7	box 149	folder 1614
East West Trade Task Force - Drafts - Gutowski Draft, 1981 October,1982 February	box 149	folder 1615
East West Trade Task Force - Drafts, 1982 January 28	box 149	folder 1616
East West Trade Task Force - Drafts - First Roosa Draft (December 1981) with Papers of John Hardt, 1981 December	box 149	folder 1617
East West Trade Task Force - Preliminary Correspondence	box 150	folder 1618
East West Trade Task Force - Clippings	box 150	folder 1619
East West Trade Task Force - Discussion and Articles from the Berlin Meeting, 1981 October	box 150	folder 1620
East West Trade Task Force - Drafts - Tokyo Draft, 1982 April	box 150	folder 1621
Report #25: Sharing International Responsibilities Among the Trilateral Countries, 1982		
Sharing Responsibilities Task Force, 1981-1982	box 150	folder 1622
Sharing Responsibilities Task Force - Preliminary Correspondence, 1980-1981	box 150	folder 1623
Sharing Responsibilities Task Force - Drafts - Revised Drafts, after January and before February 22, 1982	box 150	folder 1624
Sharing Responsibilities Task Force - Meeting, 1982 February 22-23	box 150	folder 1625
Sharing Responsibilities Task Force - First Authors Meeting, Washington, D.C., 1981 March 28	box 150	folder 1626
Sharing Responsibilities Task Force - Authors Meeting, 1981 January 25-26	box 150	folder 1627

Sharing Responsibilities Task Force - Second Authors Meeting, New York, 1981 June 21-23	box 150	folder 1628
Sharing Responsibilities Task Force - Drafts - Tokyo, 1982 March	box 150	folder 1629
Sharing Responsibilities Task Force - CBH Chapter II	box 150	folder 1630
Sharing Responsibilities Task Force - Drafts - Ushiba	box 151	folder 1631
Sharing Responsibilities Task Force - Drafts - Allison	box 151	folder 1632
Sharing Responsibilities Task Force - General	box 151	folder 1633
Sharing Responsibilities Task Force - General	box 151	folder 1633A
Sharing Responsibilities Task Force - General	box 151	folder 1633B
Sharing Responsibilities Task Force - General	box 151	folder 1633C
Sharing Responsibilities Task Force - Regional Chapter	box 151	folder 1634
Sharing Responsibilities Task Force - Concluding Chapter	box 151	folder 1635
Sharing Responsibilities Task Force - Intro and Conceptual Chapter	box 152	folder 1636
Sharing Responsibilities Task Force - Post Publication Correspondence, 1983	box 152	folder 1637
Sharing Responsibilities Task Force - Publication Info, 1982	box 152	folder 1638
Sharing Responsibilities Task Force - Post Tokyo Correspondence, 1982	box 152	folder 1639
Sharing Responsibilities Task Force - Draft Preparation and Pre- Plenary Correspondence, 1982	box 152	folder 1640
Sharing Responsibilities Task Force, 1982	box 152	folder 1641
Sharing Responsibilities Task Force, 1982	box 152	folder 1641A
Sharing Responsibilities Task Force, 1982	box 152	folder 1641B
Sharing Responsibilities Task Force - Conclusion	box 152	folder 1642
Sharing Responsibilities Task Force - Canada Section, 1982 October 7	box 152	folder 1643
Sharing Responsibilities Task Force - Meetings, 1982	box 152	folder 1644
Sharing Responsibilities Task Force - Drafts - Allison	box 153	folder 1645
Sharing Responsibilities Task Force - Drafts - de Montbrial	1 152	folder 1646
	box 153	101001 10.0
Sharing Responsibilities Task Force - Canada Section, 1982	box 153	folder 1647
Sharing Responsibilities Task Force - Canada Section, 1982  Sharing Responsibilities Task Force - General Correspondence, 1981-1982		
Sharing Responsibilities Task Force - General Correspondence,	box 153	folder 1647

	box 153	folder 1650
Sharing Responsibilities Task Force - Drafts - Ushiba	box 153	folder 1651
Sharing Responsibilities Task Force - Allison's Possible Meeting with Congressmen and Senators - Hosted by Roth, 1982	box 153	folder 1652
Report #26: Trilateral Security: Defense and Arms Control Policies in the 1980s, 1983		
Trilateral Security Task Force - Discussion Drafts, 1983 March	box 153	folder 1653
Trilateral Security Task Force - Gerard Smith - Press Event, 1983 September	box 153	folder 1654
Trilateral Security Task Force - Budget, 1983	box 153	folder 1655
Trilateral Security Task Force, 1982	box 153	folder 1656
Trilateral Security Task Force - Drafts - Europe, 1982-1983	box 153	folder 1657
Trilateral Security Task Force - Drafts - Japan, 1982-1983	box 153	folder 1658
Trilateral Security Task Force - Correspondence, 1982-1983	box 153	folder 1659
Trilateral Security Task Force - Correspondence, 1982-1983	box 154	folder 1660
Trilateral Security Task Force - Discussion of Report, Rome, 1983	box 154	folder 1661
Trilateral Security Task Force - Drafts	box 154	folder 1662
Trilateral Security Task Force - Drafts	box 154	folder 1663
Trilateral Security Task Force - Drafts	box 154	folder 1664
Trilateral Security Task Force - Distribution of Report, 1983	box 154	folder 1665
Trilateral Security Task Force - Distribution of Report, 1983 October 11	box 154	folder 1666
Trilateral Security Task Force - N.A. Consultants Meeting, 1982 June 23	box 155	folder 1667
Trilateral Security Task Force - Preliminary Correspondence, 1981-1982	box 155	folder 1668
Trilateral Security Task Force - Press Meeting, Washington, D.C., 1983 October 7	box 155	folder 1669
Trilateral Security Task Force - Front Matter	box 155	folder 1670
Trilateral Security Task Force - N.A. Consultation Meeting, Washington, D.C., 1983 February 1	box 155	folder 1671
Trilateral Security Task Force - Authors Meeting, Washington, D.C., 1982 November 18	box 155	folder 1672
Trilateral Security Task Force - Drafts - Smith-Makins First Draft, 1982 September 1	box 155	folder 1673

Trilateral Security Task Force - Drafts - Smith-Makins Draft Outline, 1981 January 28	box 155	folder 1674
Trilateral Security Task Force - Clippings, 1981	box 155	folder 1675
Trilateral Security Task Force - Drafts - Final, 1983 April	box 155	folder 1676
Trilateral Security Task Force - Drafts - Final, 1983 April	box 155	folder 1676A
Report #27: Facilitating Development in a Changing Third World: Trade, Finance, Aid, 1983		
Strategies for Assistance to Developing Countries Task Force - Publication, 1983	box 155	folder 1677
Strategies for Assistance to Developing Countries Task Force - Preliminary Correspondence, 1982	box 155	folder 1678
Strategies for Assistance to Developing Countries Task Force - Isaiah Frank Paper, 1982 December	box 156	folder 1679
Strategies for Assistance to Developing Countries Task Force - Authors Meeting, Washington, D.C., 1982 November19	box 156	folder 1680
Strategies for Assistance to Developing Countries Task Force - Authors Meeting, New York, 1982 September 11	box 156	folder 1681
Strategies for Assistance to Developing Countries Task Force - Front Matter	box 156	folder 1682
Strategies for Assistance to Developing Countries Task Force, 1983	box 156	folder 1683
Strategies for Assistance to Developing Countries Task Force - GSF Desk File	box 156	folder 1684
Strategies for Assistance to Developing Countries Task Force - Distribution of Report, 1983	box 156	folder 1685
Strategies for Assistance to Developing Countries Task Force - General	box 157	folder 1685A
Strategies for Assistance to Developing Countries Task Force - General	box 157	folder 1685B
Strategies for Assistance to Developing Countries Task Force - General	box 157	folder 1685C
Report #28: Democracy Must Work: A Trilateral Agenda for the Decade, 1984		
Democracy Must Work Task Force - Authors Meeting, Washington, D.C., 1983 December 1-2	box 158	folder 1686
Democracy Must Work Task Force - Authors Meeting, Washington, D.C., 1983 December 1-2	box 158	folder 1687
Democracy Must Work Task Force - Preliminary Correspondence - Owen, Brzezinski, Okita	box 158	folder 1688
Democracy Must Work Task Force - Publication, 1984	box 158	folder 1689

Democracy Must Work Task Force - Discussion Draft, 1984 February	box 158	folder 1690
Democracy Must Work Task Force - Okita - "Economic Response"	box 158	folder 1691
Democracy Must Work Task Force - Stewart - Background Paper, 1983	box 158	folder 1692
Democracy Must Work Task Force, 1983	box 159	folder 1693
Democracy Must Work Task Force, 1984	box 159	folder 1693A
Democracy Must Work Task Force - Owen/Stewart - "Social Response"	box 159	folder 1694
Democracy Must Work Task Force - Brzezinski - "Political Responses"	box 159	folder 1695
Democracy Must Work Task Force - Schedule	box 159	folder 1696
Report #29: Agricultural Policy and Trade: Adjusting Domestic Programs in an International Framework, 1985		
Agricultural Policy and Trade Task Force - Preliminary Correspondence, 1983	box 160	folder 1697
Agricultural Policy and Trade Task Force - Front Matter	box 160	folder 1698
Agricultural Policy and Trade Task Force - Front Matter	box 160	folder 1699
Agricultural Policy and Trade Task Force - Post Plenary Changes and Preparation of Final Draft	box 160	folder 1700
Agricultural Policy and Trade Task Force - U.S. Appendix for Publication	box 160	folder 1701
Agricultural Policy and Trade Task Force, 1986	box 160	folder 1702
Agricultural Policy and Trade Task Force - Correspondence, etc., 1984-1986	box 160	folder 1703
Agricultural Policy and Trade Task Force - Authors Meeting, Washington, D.C., 1985 February 4-5	box 160	folder 1704
Agricultural Policy and Trade Task Force - First Authors Meeting, 1984 September 9-10	box 160	folder 1705
Agricultural Policy and Trade Task Force - Discussion of First Draft, Washington, D.C., 1984 December 4	box 161	folder 1706
Agricultural Policy and Trade Task Force - Initial Writings, 1984 January	box 161	folder 1707
Agricultural Policy and Trade Task Force - Johnson - Initial Paper on U.S., 1984 August 1	box 161	folder 1708
Agricultural Policy and Trade Task Force - Johnson - First Draft, 1984 November	box 161	folder 1709

Agricultural Policy and Trade Task Force - Johnson - Second Draft, 1985 January	box 161	folder 1710	
Agricultural Policy and Trade Task Force - Johnson - Third Draft, 1985 March	box 161	folder 1711	
Agricultural Policy and Trade Task Force - Introduction, 1985 January	box 161	folder 1712	
Agricultural Policy and Trade Task Force - Chapter 9	box 161	folder 1713	
Agricultural Policy and Trade Task Force - Heck Editing of Johnson Third Draft	box 161	folder 1714	
Agricultural Policy and Trade Task Force - Hemmi, Europe and Warley Changes in Draft for Tokyo Plenary (and Johnson reaction)	box 161	folder 1715	
Agricultural Policy and Trade Task Force - Draft - Tokyo Plenary	box 162	folder 1716	
Agricultural Policy and Trade Task Force - Johnson - Post Plenary Changes	box 162	folder 1717	
Agricultural Policy and Trade Task Force - Heck Editing of Main Text After Plenary	box 162	folder 1718	
Agricultural Policy and Trade Task Force, 1983-1984	box 162	folder 1719	
Agricultural Policy and Trade Task Force - Submissions from Europe	box 162	folder 1720	
Agricultural Policy and Trade Task Force - Europe Appendix for Publication	box 162	folder 1721	
Agricultural Policy and Trade Task Force - Submissions from Japan	box 162	folder 1722	
Agricultural Policy and Trade Task Force - Japan Appendix for Publication	box 162	folder 1723	
Agricultural Policy and Trade Task Force - Warley Paper on Canada (first and final version)	box 162	folder 1724	
Agricultural Policy and Trade Task Force - Other Appendix Material	box 162	folder 1725	
Agricultural Policy and Trade Task Force - Background Papers	box 162	folder 1726	
Agricultural Policy and Trade Task Force - Background Papers - Warley, Pearce, Tangermann	box 163	folder 1727	
Agricultural Policy and Trade Task Force - Tables	box 163	folder 1728	
Agricultural Policy and Trade Task Force - Tables	box 163	folder 1729	
Agricultural Policy and Trade Task Force - Other Appendix Tables	box 163	folder 1730	
Agricultural Policy and Trade Task Force - Tables in Main Text	box 163	folder 1731	

Report #30: East Asian Security and the Trilateral Countries, 1985		
East Asian Security Task Force - Correspondence, etc., 1985	box 163	folder 1732
East Asian Security Task Force - Draft Report, 1985	box 163	folder 1733
Report #31: Prospects for East-West Relations, 1986		
East-West Relations Task Force, 1985-1986	box 163	folder 1734
East-West Relations Task Force - Drafts - Editing of Hyland Third Draft	box 163	folder 1735
East-West Relations Task Force - Drafts - Madrid	box 164	folder 1736
East-West Relations Task Force - Drafts - Editing of Third Draft	box 164	folder 1737
East-West Relations Task Force - Background Material	box 164	folder 1738
East-West Relations Task Force - Front Matter	box 164	folder 1739
East-West Relations Task Force - Drafts - Hyland First Draft, 1985 November 1	box 164	folder 1740
East-West Relations Task Force - Drafts - Hyland Second Draft, 1986 January	box 164	folder 1741
East-West Relations Task Force - Drafts - Hyland Third Draft	box 164	folder 1742
East-West Relations Task Force - Drafts - Initial Draft Writings	box 164	folder 1743
East-West Relations Task Force - Authors Meetings, Summaries, New York, 1985 August, November, December	box 164	folder 1744
Report #32: Conditions for Partnership in International Economic Management, 1986		
Partnership Task Force - Main Files, Drafts	box 165	folder 1745
Partnership Task Force - Excerpts of Published Reports Prepared in July Press Event, 1986	box 165	folder 1746
Partnership Task Force - Drafts - Madrid Plenary	box 165	folder 1747
Partnership Task Force - Front Matter	box 165	folder 1748
Partnership Task Force - Bergsten - U.S. Essay	box 165	folder 1749
Partnership Task Force - Miyazaki - Japan Essay	box 165	folder 1750
Partnership Task Force - Davignon - Europe Essay	box 165	folder 1751
Partnership Task Force - Lawson - Canada Essay	box 165	folder 1752
Partnership Task Force - Intro and Conclusion Drafts I	box 165	folder 1753
Partnership Task Force - Intro and Conclusion Drafts II	box 166	folder 1754
Partnership Task Force - Meetings, Pre-Draft Document	box 166	folder 1755
Partnership Task Force - Cover and General Printing	box 166	folder 1756
Partnership Task Force Rackground		

	box 166	folder 1757
Partnership Task Force, 1984-1986	box 166	folder 1758
Partnership Task Force - Correspondence, Telexes, etc.	box 166	folder 1759
Report #33: Restoring Growth in the Debt-Laden Third World, 987		
Third World Task Force - U.S. Treasury File - Background Materials, 1985	box 166	folder 1760
Third World Debt Task Force - Congressional Summit Material, 1986 December	box 166	folder 1761
Third World Debt Task Force - Narusawa Pieces	box 166	folder 1762
Third World Debt Task Force - Drafts - de Carmoy First and Second Draft, 1986	box 167	folder 1763
Third World Debt Task Force - Drafts - de Carmoy Draft, 1986 December	box 167	folder 1764
Third World Debt Task Force - Drafts - de Carmoy Draft, 1987 January	box 167	folder 1765
Third World Debt Task Force - Drafts - Krugman Draft, 1987 January	box 167	folder 1766
Third World Debt Task Force - Drafts - Krugman Draft, 1987 February	box 167	folder 1767
Third World Debt Task Force - Discussion Draft, 1987 February	box 168	folder 1767A
Third World Debt Task Force - Drafts - Revised Draft (Post San Francisco Draft from Cambridge), 1987 April	box 168	folder 1768
Third World Debt Task Force - Drafts - Narusawa Revised Draft, 1987 April	box 168	folder 1769
Third World Debt Task Force - Broad Chapter IV - Aborted	box 168	folder 1770
Third World Debt Task Force - Overall Version Sent to Cambridge, 1987 August 19	box 168	folder 1771
Third World Debt Task Force - Overall Version Sent to Cambridge, 1987 August 20	box 168	folder 1772
Third World Debt Task Force - Intro	box 169	folder 1773
Third World Debt Task Force - Chapter I	box 169	folder 1774
Third World Debt Task Force - Chapter II	box 169	folder 1775
Third World Debt Task Force - Chapter III	box 169	folder 1776
Third World Debt Task Force - Chapter IV	box 169	folder 1777
Third World Debt Task Force - Chapter V	box 169	folder 1778
Third World Debt Task Force - Chapter VI	box 169	folder 1779

Third World Debt Task Force - Chapter VII	box 169	folder 1780
Third World Debt Task Force - Appendix	box 169	folder 1781
Third World Debt Task Force - Front Matter	box 169	folder 1782
Third World Debt Task Force - Tables and Figures	box 169	folder 1783
Third World Debt Task Force - de Carmoy Separate Essay	box 169	folder 1784
Third World Debt Task Force - Biographies	box 169	folder 1785
Third World Debt Task Force - Drafts	box 170	folder 1786
Third World Debt Task Force - General, 1987	box 170	folder 1787
Third World Debt Task Force - References	box 170	folder 1788
Third World Debt Task Force - Chronology Debt Crisis	box 170	folder 1789
Third World Debt Task Force - Drafts - Narusawa Draft, 1987 January-April	box 170	folder 1790
Third World Debt Task Force - Drafts - Discussion Draft, 1987 February	box 170	folder 1791
Report #34: Science and Technology in Trilateral Relations: Competition and Cooperation (Draft), 1988		
Technology Project - Drafts - Discussion Drafts, San Francisco., 1987 March	box 170	folder 1792
Technology Project - Drafts - Brown and Branscomb Changes in San Francisco Draft	box 170	folder 1793
Technology Project - Drafts - Brown and Branscomb Changes in San Francisco Draft - Heck Adjustments, 1989 September	box 170	folder 1794
Technology Project - Initial Writings and Outlines	box 170	folder 1795
Technology Project - Drafts - San Francisco Draft, 1987 March	box 171	folder 1796
Technology Project - European Submission, 1988 February	box 171	folder 1797
Technology Project - Correspondence, Telexes, Notes, etc., 1986-1987	box 171	folder 1798
Technology Project - Biographies	box 171	folder 1799
Technology Project - Introduction, Table of Contents, Chapter I	box 171	folder 1800
Technology Project - Chapter II - Japanese Portion	box 171	folder 1801
Technology Project - Chapter II - North American Portion	box 171	folder 1802
Technology Project - Chapter II - European Portion	box 171	folder 1803
Technology Project - Chapter II - Economic Competition	box 171	folder 1804
Technology Project - Chapter II.D - Organization of Science Across Borders	box 171	folder 1805

	box 171	folder 1806
Technology Project - Chapter III - LDC	box 171	folder 1807
Technology Project - Chapter III - Ecology	box 171	folder 1808
Technology Project - Chapter IV	box 171	folder 1809
Technology Project - Brown Background Pieces	box 171	folder 1810
Technology Project - Nichols Material	box 172	folder 1811
Technology Project - Background - Press, Oshima, CFR Papers, etc.	box 172	folder 1812
Technology Project - Background Papers - Vernon and Ergas	box 172	folder 1813
Technology Project - Chapter II.D Branscomb	box 172	folder 1814
Technology Project - Meeting, Tokyo - Chapter III Outline, 1986 November	box 172	folder 1815
Technology Project - Memos, Notes, etc.	box 172	folder 1816
Technology Project - Drafts - Brown Drafts	box 172	folder 1817
Technology Project - Branscomb Pieces	box 172	folder 1818
Technology Project - Canadian Materials	box 172	folder 1819
Technology Project - Drafts - San Francisco Discussion Draft, March	box 172	folder 1820
Technology Project - Drafts - Revised Master, 1989 September	box 173	folder 1821
Report #35: East Asia in Transition: Challenges for the Trilateral Countries, 1988		
Asia Pacific Task Force - Meeting, Munich	box 173	folder 1822
Asia Pacific Task Force - Pre-Munich	box 173	folder 1823
Asia Pacific Task Force - Correspondence, 1987	box 173	folder 1824
Asia Pacific Task Force - North American Consultants, 1988 February 11	box 173	folder 1825
Asia Pacific Task Force - Tokyo Consultations	box 173	folder 1826
Asia Pacific Task Force - Intro, Political and International Chapters	box 173	folder 1827
Asia Pacific Task Force - Economic Chapter	box 173	folder 1828
Asia Pacific Task Force - February 11	box 173	folder 1829
Asia Pacific Task Force - Tokyo Flight Info	box 173	folder 1830
Asia Pacific Task Force - Authors Meeting, Tokyo, 1988 January	box 173	folder 1831
Asia Pacific Task Force - Miscellaneous	box 173	folder 1832

Asia Pacific Task Force - Tables	box 173	folder 1833	
Asia Pacific Task Force - Front Matter	box 173	folder 1834	
Asia Pacific Task Force, 1988	box 173	folder 1835	
Asia Pacific Task Force	box 173A		

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

East-West Relations Task Force - Background Articles	box 174	folder 1836
East-West Relations Task Force - Hyland Draft	box 174	folder 1837
East-West Relations Task Force - Hyland Draft, 1989 January	box 174	folder 1838
East-West Relations Task Force - Nakasone Draft (plus subsequent revisions), 1989 February	box 174	folder 1839
East-West Relations Task Force - Authors Changes in Paris and Paris Draft	box 174	folder 1840
East-West Relations Task Force - Post Paris Plenary Changes	box 174	folder 1841
East-West Relations Task Force - Bullard Pieces	box 174	folder 1842
East-West Relations Task Force - Initial Write Up	box 174	folder 1843
East-West Relations Task Force - Finances	box 174	folder 1844
East-West Relations Task Force - AA 238, etc.	box 174	folder 1845
East-West Relations Task Force - Kissinger Articles	box 175	folder 1846
East-West Relations Task Force - Gorbachev U.N. Speech, 1988 December	box 175	folder 1847
East-West Relations Task Force - Other Gorbachev Speeches	box 175	folder 1848
East-West Relations Task Force - Nakasone Docs, Summer 1988	box 175	folder 1849
East-West Relations Task Force - Press Clippings	box 175	folder 1850
East-West Relations Task Force - Moscow Visit, 1989 January	box 175	folder 1851
East-West Relations Task Force - Correspondence, 1989 January	box 175	folder 1852
East-West Relations Task Force - Correspondence, 1989 February	box 175	folder 1853
East-West Relations Task Force - Correspondence, 1989 March-June	box 176	folder 1854

East-West Relations Task Force - Moscow

	box 176	folder 1855
East-West Relations Task Force - Distribution of Draft and Published Paper	box 176	folder 1856
East-West Relations Task Force - Meeting, London, 1988 September 20-21	box 176	folder 1857
East-West Relations Task Force - New Developments Offered in USSR	box 176	folder 1858
East-West Relations Task Force - Correspondence, 1987	box 176	folder 1859
East-West Relations Task Force - Correspondence, 1988 July- December	box 176	folder 1860
East-West Relations Task Force - Correspondence, 1988 January-June	box 176	folder 1861
East-West Relations Task Force - Post Paris	box 177	folder 1862
East-West Relations Task Force - Drafts - Fourth Draft, Kissinger, 1989	box 177	folder 1863
East-West Relations Task Force - Drafts - First Draft, 1989	box 177	folder 1864
East-West Relations Task Force - Drafts - Second Draft, Correction to First	box 177	folder 1865
East-West Relations Task Force - Drafts - Nakasone Draft	box 177	folder 1866
East-West Relations Task Force - Odds and Ends	box 177	folder 1867
East-West Relations Task Force - Bilaterals, 1988	box 177	folder 1868
East-West Relations Task Force - Authors Meeting, London, 1988 September 20	box 177	folder 1869
East-West Relations Task Force - Authors Meeting, March 5	box 177	folder 1870
East-West Relations Task Force - Memoranda, 1989	box 177	folder 1871
East-West Relations Task Force - Background Info	box 177	folder 1872
Report 37: International Financial Integration: The Policy Challenges, 1989		
IFI Task Force	box 177A	
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
IFI Task Force - Memos	box 178	folder 1873
IFI Task Force - Meetings	box 178	folder 1874
IFI Task Force - Miscellaneous	box 178	folder 1875
IFI Task Force - Drafts - Ogata Draft, 1988 December 16	box 178	folder 1876

IFI Task Force - Draft, 1989 February 15	box 178	folder 1877
IFI Task Force - Draft, 1989 March 7	box 178	folder 1878
IFI Task Force - Plenary and Post Plenary, 1989	box 178	folder 1879
Report #38: The Israeli-Palestinian Issue, 1990		
Middle East Task Force - Final Edits	box 179	folder 1880
Middle East Task Force - Galleys	box 179	folder 1881
Middle East Task Force - Fitzgerald Contributions	box 179	folder 1882
Middle East Task Force - Op Ed	box 179	folder 1883
Middle East Task Force - Miscellaneous	box 179	folder 1884
Middle East Task Force - Visit	box 179	folder 1885
Middle East Task Force - Consultations, New York City and Washington, D.C.	box 179	folder 1886
Middle East Task Force - Preparation of Plenary Draft	box 179	folder 1887
Middle East Task Force - Plenary Draft	box 179	folder 1888
Report #39: Latin America at a Crossroads: The Challenge to the Trilateral Countries, 1990		
Latin America Task Force - Correspondence, 1989	box 180	folder 1889
Latin America Task Force - Correspondence, Memos, etc., 1990	box 180	folder 1890
Latin America Task Force - Initial Outlines	box 180	folder 1891
Latin America Task Force - Submissions from Hosono and Japan	box 180	folder 1892
Latin America Task Force - Submissions from Feo and Europe	box 180	folder 1893
Latin America Task Force - Drafts - First Draft (Original), 1989 December	box 180	folder 1894
Latin America Task Force - Drafts - First Draft - Comments, Editing, Suggestions, 1989	box 180	folder 1895
Latin America Task Force - Drafts - Second Draft and London Plenary Memo, 1990 mid-March	box 180	folder 1896
Latin America Task Force - Drafts - Second Draft - Feo and Hosono Comments	box 181	folder 1897
Latin America Task Force - Drafts - Heck/Petty Editing to Mid- March Draft, Perry Additions, 1990	box 181	folder 1898
Latin America Task Force - Recommendations Outline	box 181	folder 1899
Latin America Task Force - Tables	box 181	folder 1900
Latin America Task Force - Front Matter	box 181	folder 1901
Letin America Teels Ferres Duefts Diegem Dueft		

Latin America Task Force - Drafts - Plenary Draft

	box 181	folder 1902
Latin America Task Force - Plenary Revisions	box 181	folder 1903
Latin America Task Force - Post-Plenary Revisions	box 181	folder 1904
Latin America Task Force - Post Plenary and Miscellaneous	box 181	folder 1905
Latin America Task Force - Draft	box 181	folder 1906
Latin America Task Force, 1990	box 181	folder 1907
Latin America Task Force - Appendix	box 181	folder 1908
Latin America Task Force - Post Washington, D.C.	box 181	folder 1909
Latin America Task Force - Investment Data	box 181	folder 1910
Latin America Task Force - Background Info	box 181	folder 1911
Latin America Task Force - 5 Basic Questions	box 181	folder 1912
Latin America Task Force - Ottawa Consultations	box 181	folder 1913
Latin America Task Force - Outline	box 182	folder 1914
Latin America Task Force - Authors Meeting, 1989 September 15-16	box 182	folder 1915
Latin America Task Force - Euro Consultations	box 182	folder 1916
Latin America Task Force - Meeting, Madrid	box 182	folder 1917
Latin America Task Force - Memos, etc.	box 182	folder 1918
Latin America Task Force - Drafts - First Draft	box 182	folder 1919
Latin America Task Force - Drafts - Second Draft	box 182	folder 1920
Latin America Task Force - Policy Recommendations	box 182	folder 1921
Latin America Task Force - Tables	box 182	folder 1922
Latin America Task Force - Front Matter	box 182	folder 1923
Latin America Task Force - Drafts - Final Draft	box 182	folder 1924
Latin America Task Force - Spanish Language Edition (Correspondence)	box 182	folder 1925
Working Group Papers, 1991-1992		
Working Group Papers - Warren Paper	box 182	folder 1926
Working Group Papers - Thurow Paper	box 182	folder 1927
Working Group Papers - Kobayashi Paper	box 182	folder 1928
Working Group Papers - Bassetti Paper	box 182	folder 1929
Working Group Papers - Smyser Paper	box 182	folder 1930
Working Group Papers - Fairweather Paper	box 182	folder 1931

Working Group Papers - Ogata Paper	box 182	folder 1932
Working Group Papers - Hormats Paper	box 182	folder 1933
Working Group Papers - De Rosa Paper	box 183	folder 1934
Working Group Papers - Nishihara Paper	box 183	folder 1935
Working Group Papers - Kakizawa Paper	box 183	folder 1936
Working Group Papers - Herreroda Minon	box 183	folder 1937
Working Group Papers - Davis Note	box 183	folder 1938
Working Group Papers - Gardner Paper	box 183	folder 1939
Working Group Papers - Roper Paper	box 183	folder 1940
Working Group Papers - Maull Paper	box 183	folder 1941
Working Group Papers - McNamera Paper, 1991	box 183	folder 1941A
Report #40: Beyond Interdependence: The Meshing of the World's Economy and the Earth's Ecology, 1991		
Environment Task Force - Submissions from Ottawa, 1989 June	box 184	folder 1942
Environment Task Force - Meeting, Ottawa, 1989 July 27-28	box 184	folder 1943
Environment Task Force - Submissions - Parson, 1989 August 1	box 184	folder 1944
Environment Task Force - Submission - Rockefeller Foundation, 1989	box 184	folder 1945
Environment Task Force - Memos, Letters, 1989 July-December	box 184	folder 1946
Environment Task Force - Correspondence, 1989 January-June	box 184	folder 1947
Environment Task Force - Memos, 1990 January-June	box 184	folder 1948
Environment Task Force - Drafts - First Draft, Tokyo Draft	box 184	folder 1949
Environment Task Force - Drafts - Winsemius Draft	box 184	folder 1950
Environment Task Force - Drafts - Yakushiji Draft	box 184	folder 1951
Environment Task Force - Drafts - Second Draft, New York City Draft	box 185	folder 1952
Environment Task Force - Drafts - Winsemius Redraft of Chapter 4, 1990 March	box 185	folder 1953
Environment Task Force - Authors, Front Matter	box 185	folder 1954
Environment Task Force - Winsemius and Grubb Background Papers	box 185	folder 1955
Environment Task Force - Miscellaneous	box 185	folder 1956
Environment Task Force - Outside Publisher	box 185	folder 1957
Environment Task Force - Meeting, New York City, 1990 February 25-27	box 185	folder 1958

Middle East Consultations, New York City and Washington, D.C., 1990 March	box 185	folder 1958A
Environment Task Force - Drafts - Washington D.C. Plenary Draft	box 185	folder 1959
Environment Task Force - Drafts - Final Draft - Post Washington, D.C.	box 185	folder 1960
Environment Task Force - Drafts - Chapter 5, Post Plenary	box 185	folder 1961
Environment Task Force - David Rockefeller Forward	box 185	folder 1962
Report #41: Global Cooperation After the Cold War: A Reassessment of Trilateralism, 1991		
Global Cooperation Task Force - Front Matter	box 186	folder 1963
Global Cooperation Task Force - Intro/U.S. Section	box 186	folder 1964
Global Cooperation Task Force - Canadian Section	box 186	folder 1965
Global Cooperation Task Force - Europe	box 186	folder 1966
Global Cooperation Task Force - Japan	box 186	folder 1967
Global Cooperation Task Force - Conclusions	box 186	folder 1968
Global Cooperation Task Force - Background	box 186	folder 1969
Global Cooperation Task Force - Memos, etc.	box 186	folder 1970
Global Cooperation Task Force - Authors Meeting, Cambridge, 1990 September	box 186	folder 1971
Global Cooperation Task Force - European Meeting, Venice, 1990 October 20	box 186	folder 1972
Global Cooperation Task Force - Consultations, New York City, 1990 October 30	box 186	folder 1973
Global Cooperation Task Force - Authors Meeting, Munich, 1991 February 3	box 186	folder 1974
Global Cooperation Task Force - Consultations, Washington, D.C., 1991 January 29	box 186	folder 1975
Global Cooperation Task Force - New York City - Shiina	box 186	folder 1976
Global Cooperation Task Force - Tables, Appendix	box 186	folder 1977
Report #43: Keeping the Peace in the Post-Cold War Era: Strengthening Multilateral Peacekeeping, 1993		
Security Working Group - Letters, Memos, etc., 1991	box 186	folder 1978
Security Working Group - Letters, Memos, etc., 1992 January-June	box 186	folder 1979
Security Working Group - Shared Security Responsibilities Workshop - Papers, Brussels, 1991 October 22	box 187	folder 1980

Security Working Group - Shared Security Responsibilities Workshop, Brussels, 1991 October 20-21	box 187	folder 1981
Security Working Group - Herrero de Minon Papers	box 187	folder 1982
Security Working Group - Front Matter	box 187	folder 1983
Security Working Group - Intro	box 187	folder 1984
Security Working Group - Roper Chapter	box 187	folder 1985
Security Working Group - Roper Chapter	box 187	folder 1986
Security Working Group - Roper Chapter	box 187	folder 1987
Security Working Group - Roper Chapter	box 187	folder 1988
Security Working Group - Nishihara Chapter	box 187	folder 1989
Security Working Group - Nishihara Chapter	box 188	folder 1990
Security Working Group - Otunnu Chapter	box 188	folder 1991
Security Working Group - Concluding Chapter	box 188	folder 1992
Security Working Group - Appendix	box 188	folder 1993
Security Working Group - Workshop, New York - Programs, Participants, Outlines, 1992 December	box 188	folder 1994
Security Working Group - Workshop, New York - Summaries of Discussion, 1992 December	box 188	folder 1995
Security Working Group - Europe and Japan materials	box 188	folder 1996
Security Working Group - Canada Materials	box 188	folder 1997
Security Working Group - News Clippings	box 188	folder 1998
Security Working Group - Gardner, MacKinlay	box 188	folder 1999
Security Working Group	box 188	folder 2000
Security Working Group - United Nations Materials	box 188	folder 2001
Report #44: International Migration Challenges in a New Era, 1993		
Migration and Refugees Working Group - Meissner Canada Chapter	box 189	folder 2002
Migration and Refugees Working Group - Meissner Europe Chapter	box 189	folder 2003
Migration and Refugees Working Group - Meissner Refugees Chapter	box 189	folder 2004
Migration and Refugees Working Group - Meissner Refugees Chapter Final Stages	box 189	folder 2004A
Migration and Refugees Working Group - Hormats Changes in Meissner Final Draft, 1993 July	box 189	folder 2005

Migration and Refugees Working Group - Meissner Final Draft, 1993 June 21	box 189	folder 2006
Migration and Refugees Working Group - Heck Editing Suggestions in Washington, D.C. Meeting Draft, transmitted to Meissner, 1993 May	box 189	folder 2007
Migration and Refugees Working Group - Meissner First Draft (Original), 1993 February	box 189	folder 2008
Migration and Refugees Working Group - Summary Highlights	box 189	folder 2008A
Migration and Refugees Working Group - Front Matter	box 189	folder 2009
Migration and Refugees Working Group - Correspondence and Memos, 1991 January-July	box 190	folder 2010
Migration and Refugees Working Group - Correspondence and Memos, 1991 August-December	box 190	folder 2011
Migration and Refugees Working Group - Correspondence and Memos, 1992 January-April	box 190	folder 2012
Migration and Refugees Working Group - Correspondence and Memos, 1992 May-December	box 190	folder 2013
Migration and Refugees Working Group - Correspondence and Memos, 1993-1994	box 190	folder 2014
Migration and Refugees Working Group - Workshop, New York - Program, List of Participants, early 1992	box 190	folder 2015
Migration and Refugees Working Group - Workshop, New York - Notes on Discussion, early 1992	box 190	folder 2016
Migration and Refugees Working Group - Dublin Workshop and Meissner First Outline, 1992 October	box 190	folder 2017
Migration and Refugees Working Group - Write Ups of Project	box 190	folder 2018
Migration and Refugees Working Group - Ogata Speeches	box 190	folder 2019
Migration and Refugees Working Group - Meissner Papers	box 190	folder 2020
Migration and Refugees Working Group - Bjerregaard Paper	box 191	folder 2021
Migration and Refugees Working Group - Breakfast Meeting with European Members, Brussels, 1991 October 20	box 191	folder 2022
Migration and Refugees Working Group - Smyser Book	box 191	folder 2023
Migration and Refugees Working Group - Smyser Paper, Fall 1991	box 191	folder 2024
Migration and Refugees Working Group - Japan Materials	box 191	folder 2025
Migration and Refugees Working Group - Refugee Policy Groups and Dennis Gallagher	box 191	folder 2026
Migration and Refugees Working Group - Teitelbaum Paper	box 191	folder 2027

Migration and Refugees Working Group - Goodwin-Gill, Loescher	box 191	folder 2028	
Migration and Refugees Working Group - Aristide R. Zolberg	box 191	folder 2029	
Migration and Refugees Working Group - Other Smyser Papers	box 191	folder 2030	
Migration and Refugees Working Group - Trilateral Europe Pieces	box 191	folder 2031	
Migration and Refugees Working Group - Europe Materials	box 191	folder 2032	
Migration and Refugees Working Group - Europe Materials	box 191	folder 2033	
Migration and Refugees Working Group - Canada Materials	box 191	folder 2034	
Migration and Refugees Working Group - Press Clippings and Related	box 192	folder 2035	
Migration and Refugees Working Group - IDM and Other Background Materials	box 192	folder 2036	
Migration and Refugees Working Group - OECD Materials	box 192	folder 2037	
Migration and Refugees Working Group - Conference, Geneva, 1991 December	box 192	folder 2038	
Structural Convergence Project (Aborted), 1993-1994			
Structural Convergence Project - Background Pieces	box 192	folder 2039	
Structural Convergence Project - Correspondence, Summaries, etc.	box 192	folder 2040	
Report #45: An Emerging China in a World of Interdependence, 1994			
China Project - Correspondence	box 193	folder 2041	
China Project - Discussions, Summaries, Outlines, etc.	box 193	folder 2042	
China Project - Background	box 193	folder 2043	
China Project - Op-Ed	box 193	folder 2044	
China Project - Front Matter and Notes	box 193	folder 2045	
China Project - Chapter 1	box 193	folder 2046	
China Project - Chapter 2	box 193	folder 2047	
China Project - Chapter 3	box 193	folder 2048	
China Project - Chapter 4	box 194	folder 2049	
China Project - Chapter 5	box 194	folder 2050	
China Project - Chapter 6	box 194	folder 2051	
China Project - Chapter 7	box 194	folder 2052	
China Project - Chapter 8	box 194	folder 2053	

China Project - Chapter 9	box 195	folder 2054
China Project - Meeting - Summary, 1992 November 10	box 195	folder 2055
China Project - 4 Transmissions to Maki on April 27 (Live Translator)	box 195	folder 2056
China Project - Maki Paper Comments	box 195	folder 2057
Report #46: Engaging Russia, 1995		
Russia Project - Background Materials	box 195	folder 2058
Russia Project - Consultations, Moscow, 1994 October 7-10	box 195	folder 2059
Russia Project - Meeting Summaries, etc.	box 195	folder 2060
Russia Project - Correspondence, 1995 April-June	box 195	folder 2061
Russia Project - Correspondence, 1995 March	box 196	folder 2062
Russia Project - Correspondence, 1995 February	box 196	folder 2063
Russia Project - Correspondence, 1995 January	box 196	folder 2064
Russia Project - Correspondence, 1994 November-December	box 196	folder 2065
Russia Project - Correspondence, 1994 September-October	box 196	folder 2066
Russia Project - Correspondence, 1994 June-August	box 196	folder 2067
Russia Project - Drafts	box 196	folder 2068
Russia Project - Introduction and Front Matter	box 197	folder 2069
Russia Project - Blackwill	box 197	folder 2069A
Russia Project - Tanaka	box 197	folder 2070
Russia Project - Braithwaite	box 197	folder 2071
Russia Project - Braithwaite - First Draft (with comments)	box 197	folder 2072
Russia Project - Braithwaite - Second Draft	box 197	folder 2073
Russia Project - Braithwaite - Third Draft, 1995 February 20	box 197	folder 2074
Russia Project - Blackwill - First Draft	box 197	folder 2075
Russia Project - Blackwill - Second Draft	box 197	folder 2076
Russia Project - Tanaka - First and Second Drafts	box 197	folder 2077
Russia Project - Introductory Note	box 197	folder 2078
Russia Project - Front Matter	box 197	folder 2079
Russia Project - Braithwaite Pieces	box 197	folder 2080
Russia Project - Blackwill Pieces	box 197	folder 2081
Russia Project - Japan Pieces	box 197	folder 2082
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Report #47: Revitalizing Trilateral Democracies (Draft), 1995

Democracies Project - Report	box 198	folder 2083	
Democracies Project - Correspondence, 1995 January-June	box 198	folder 2084	
Democracies Project - Correspondence, 1995 July-December	box 198	folder 2085	
Democracies Project - Translation - French and German	box 198	folder 2086	
Democracies Project - Outlines, Drafts	box 198	folder 2087	
Democracies Project - Putnam Chapters	box 198	folder 2088	
Democracies Project - Casanova Chapter	box 198	folder 2089	
Democracies Project - Sato Chapter	box 198	folder 2090	
Democracies Project - Putnam Papers	box 198	folder 2091	
Democracies Project - Casanova Papers and European Background Pieces	box 198	folder 2092	
Democracies Project - Sato Papers and Japanese Background Pieces	box 199	folder 2093	
Democracies Project - Consultation Summaries, Notes, etc.	box 199	folder 2094	
Democracies Project - Copenhagen Draft	box 199	folder 2095	
Democracies Project - Copenhagen Discussion	box 199	folder 2096	
Democracies Project - Harvard Workshop Papers	box 199	folder 2097	
Democracies Project - Background Pieces	box 199	folder 2098	
Democracies Project - European Background Pieces	box 199	folder 2099	

Report #48: Maintaining Energy Security in a Global Context, 1996

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Energy Project - Exxon Materials

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Energy Project - Steeg and Imari

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Energy Project - Correspondence, 1996 July-September

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Energy Project - Correspondence, 1996 April-June

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Energy Project - Correspondence, 1996 January-March

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Energy Project - Correspondence, 1995 October-December

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Energy Project - Correspondence, 1995 July-September

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Energy Project - Correspondence, 1995 April-June

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Energy Project - Pre Vancouver Editing

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Energy Project - Background

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Energy Project - Draft (for German Meeting), 1996 January

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Energy Project - Draft (before Plenary), 1995 September

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**Energy Project - Martin Entries** 

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**Energy Project - Consultations** 

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Energy Project - Correspondence and Memos (Bill Martin Office?)

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Enery Project - Memos (from Paris and Tokyo TC Offices)

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Energy Project - Imari Papers

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Energy Project - Martin Background Papers

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Energy Project - Steeg Papers

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Energy Project - Draft, 1996 April

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Report #49: Globalization and Trilateral Labor Markets: Evidence and Implications, 1996

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Globalization and Labor Project - Thygesen, etc.

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Globalization and Labor Project - Correspondence, Memos, 1995

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Globalization and Labor Project - Correspondence, Memos, 1996 January-April

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Globalization and Labor Project - Post Vancouver - Correspondence

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Globalization and Labor Project - Post Vancouver - Intro Chapter

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Globalization and Labor Project - Post Vancouver - N.A.

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Chapter

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Globalization and Labor Project - Post Vancouver - Japan Chapter

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Globalization and Labor Project - Post Vancouver - Front and Back Matter

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Globalization and Labor Project - Draft (April 1996) - Heck Editing, 1996 April

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Globalization and Labor Project - Vancouver Draft - Front Matter

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Globalization and Labor Project - Vancouver Draft - Chapter I and Intro

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Globalization and Labor Project - Vancouver Draft - Chapter II

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Globalization and Labor Project - Vancouver Draft - Chapter III

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Globalization and Labor Project - Vancouver Draft - Chapter IV

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Globalization and Labor Project - Vancouver Draft - Chapter V

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Globalization and Labor Project - Vancouver Draft - Back Matter

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Globalization and Labor Project - Background Materials

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Report #50: Managing the International System Over the Next

Ten Years: Three Essays, 1997

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Managing the International System Project - Emmott Essay

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Managing the International System Project - Correspondence

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Managing the International System Project - Preliminary Background

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Managing the International System Project - Draft - Tokyo Meeting

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Managing the International System Project - Front Matter

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Report #51: Community-Building With Pacific Asia, 1997

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Pacific Asia Project - Post Tokyo - Chapter 11

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Pacific Asia Project - Post Tokyo - Appendix (Original), 1997 September 22 box 206

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Pacific Asia Project - Post Tokyo - Appendix (Original), 1997

October 12

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Pacific Asia Project - Post Tokyo - List of Readings

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Pacific Asia Project - Pre Tokyo - Chapter 1

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Pacific Asia Project - Pre Tokyo - Chapter 2

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Pacific Asia Project - Pre Tokyo - Chapter 3

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Pacific Asia Project - Pre Tokyo - Chapter 4

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Pacific Asia Project - Pre Tokyo - Chapter 6

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Pacific Asia Project - Pre Tokyo - Chapter 7

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Pacific Asia Project - Pre Tokyo - Chapter 8

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Pacific Asia Project - Pre Tokyo - Chapter 9

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Pacific Asia Project - Pre Tokyo - Chapter 10

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Pacific Asia Project - Pre Tokyo - Chapter 11

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Pacific Asia Project - Pre Tokyo - Front Matter

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Pacific Asia Project - Consultations, Ottawa, 1997 February

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Pacific Asia Project - Consultations, Washington/New York, 1997 January-February

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Pacific Asia Project - Draft, 1997 March

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Pacific Asia Project - Early Outlines, Draft Elements

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Pacific Asia Project - Background Materials

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Pacific Asia Project - Correspondence with Charles Morrison

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Pacific Asia Project - Other Correspondence

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Report #52: Advancing Common Purposes in the Broad Middle East, 1998

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Plenary Meeting, Berlin - Nogami

box 208

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Plenary Meeting, Berlin - Moisi	box 208	folder 2189
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Plenary Meeting, Berlin - Berlin Draft	box 208	folder 2190
Conditions Governing Access note: Conditions Governing Access note		
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Task Force Reports - Published, 1973-2001		
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3: A Turning Point in North-South Economic Relations, 1974	box 209	folder 2193
4: Directions for World Trade in the Nineteen-Seventies, 1974	box 209	folder 2194
5: Energy: The Imperative for a Trilateral Approach, 1974	box 209	folder 2195
6: Energy: A Strategy for International Action, 1974	box 209	folder 2196
7: OPEC, the Trilateral World, and the Developing Countries: New Arrangements for Cooperation, 1976-1980, 1975	box 209	folder 2197
1-7 Combined Volume	box 209	folder 2198
8: The Crisis of Democracy, 1975	box 209	folder 2199
9-14 Combined Volume	box 209	folder 2200
10: Seeking a New Accommodation in World Commodity Markets, 1976	box 209	folder 2201
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12: The Problem of International Consultations, 1976	box 209	folder 2203
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14: Towards a Renovated International System, 1977	box 209	folder 2205
15-19 Combined Volume	box 209	folder 2206
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23: The Trilateral Countries in the International Economy of the 1980s, 1982	box 209	folder 2214
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25: Sharing International Responsibilities Among the Trilateral Countries, 1982	box 209	folder 2216
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31: Prospects for East-West Relations, 1986	box 209	folder 2220
32: Conditions for Partnership in International Economic Management, 1986	box 209	folder 2221
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35: East Asia in Transition: Challenges for the Trilateral Countries, 1988	box 209	folder 2224
36: East-West Relations, 1989	box 209	folder 2225
37: International Financial Integration: The Policy Challenges, 1989	box 209	folder 2226
38: The Israeli-Palestinian Issue, 1990	box 209	folder 2227
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41: Global Cooperation After the Cold War: A Reassessment of Trilateralism, 1991	box 209	folder 2230
12: Pagionalism in a Converging World 1992		

<sup>42:</sup> Regionalism in a Converging World, 1992

	box 209	folder 2231
43: Keeping the Peace in the Post-Cold War Era: Strengthening Multilateral Peacekeeping, 1993	box 209	folder 2232
44: International Migration Challenges in a New Era, 1993	box 209	folder 2233
45: An Emerging China in a World of Interdependence, 1994	box 209	folder 2234
46: Engaging Russia, 1995	box 209	folder 2235
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48: Maintaining Energy Security in a Global Context, 1996	box 209	folder 2237
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51: Community-Building With Pacific Asia (2 copies), 1997	box 209	folder 2240
53: 21st Century Strategies of the Trilateral Countries: In Concert or Conflict?, 1999	box 209	folder 2241
54: The New Central Asia: In Search of Stability, 2000	box 209	folder 2242
55: East Asia and The International System, 2001	box 209	folder 2243
Task Force Reports Brochure Insert (Reports 1-30)	box 209	folder 2244
Working Group Papers, 1991-1992	box 209	folder 2245

<sup>^</sup> Return to Table of Contents

# **Publications**, 1973-2000

Physical Description: 17.4 Cubic Feet Boxes 210-239.

#### **Scope and Contents**

The Publications series contains documentation of the Commission's principal publication Trialogue, as well as the Commission's Annual Reports, 1974-1991, and a limited selection of publication distribution files.

Trialogue serves as the Commission's bulletin or newsletter including documentation of the Annual Meeting, other reports, speeches, and relevant policy discussions. Trialogue began as a mimeographed bulletin circulated to members and friends. It became a printed affair in 1975. With Francois Sauzey as its editor it grew to a substantial magazine with one issue each year covering the annual meeting of the Commission and other issues each covering specific topics. But its subscriber base was not large enough to sustain an expanded publication schedule. In mid-1984, after Sauzey left the staff, Trialogue shifted to producing only one issue each year covering the annual plenary meeting. There were two special issues in the 1990s – a compilation of the Working Group papers in 1992, and the Commission's 25th Anniversary in 1998 (with Sauzey returning as its editor).

### Arrangement

The Trialogue records are loosely arranged by Issue Number, 1-54 (1973-2000).

### **Scope and Contents**

Some issues of Trialogue have related files, correspondence and work product within the collection. Many issues are represented only by a copy of the final publication. Final publications are available in Boxes 220-223.

Archival material related to Issue 4 is in Box 340 only. No final publication copy of Issue 4 is available.

# **Scope and Contents**

Francois Sauzey Files – Sauzey was a member of the Commission's New York staff from mid-1976 through mid-1984. His primary responsibility was to act as editor of Trialogue. Sauzey also handled much of the Commission's public relations. In addition to Sauzey's Trialogue and public relations records, his files also contain meeting records and correspondence from his time with the Commission.

### **Scope and Contents**

Trilateral Commission - Trialogue Issues

- T1. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Oct. 1973. The Trilateral Commission (© 1973). Ed: Michael J. Sodaro. 6pp. Related Archival Material: Box 210, 336.
- T2. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Nov 1973. (Includes "Statement Of Purposes" Of The Trilateral Commission). The Trilateral Commission (© 1973). Ed: Michael J. Sodaro. Related Archival Material: Box 210, 220.
- T3. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Dec. 1973 Jan. 1974. The Trilateral Commission (© 1974). Ed: Michael J. Sodaro. Includes contribution by: Robert R. Bowie. 6pp. Related Archival Material: Box 210, 220.
- T4. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Feb-Mar. 1974. The Trilateral Commission (© 1974). Ed: Michael J. Sodaro. 6pp. Related Archival Material: Box 340.
- T5. Trialogue: A Bulletin Of North American-European-Japanese Affairs: May-July 1974. The Trilateral Commission (© 1974). Ed: Charles B. Heck. Contributions by: Kazushige Hirasawa and Harold Brown. 18pp. Related Archival Material: Box 210, 220.
- T6. Commission Recommends Cooperation With Oil-Exporters, Proposes New Aid Agency, Consults With Ford And Kissinger. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Nobuhiko Ushiba, Paul Delouvrier, George W. Ball and Andrew Shonfield. 16pp. Related Archival Material: Box 210, 220.
- T7. Trilateral Leaders Discuss Global Redistribution Of Power And Problems Of Trilateral Community, Japan, May 1975. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Takeshi Watanabe, Saburo Okita, Ralf Dahrendorf and Zbigniew Brzezinski. 16pp. Related Archival Material: Box 210, 220.
- T8. Is Reform An Illusion? A Trilateral Perspective On International Relations. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Christopher J. Makins and Charles B. Heck. 8pp. Related Archival Material: Box 210, 220.
- T9. Economic Cooperation And Resource Management. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Guido Carli, Claude Cheysson and Kinhide Mushakoji. 15pp. Related Archival Material: Box 210, 220.
- T10. Looking Back.....And Forward. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Richard N. Cooper, Richard N. Gardner, Philip H. Tresize, John C. Campbell, Samuel P. Huntington, John H. Perkins, P. Nyboe Andersen, Marina v.N. Whitman, Peter Dobell and Takeshi Watanabe. 12pp. Related Archival Material: Box 210, 220.

- T11. Improper Corporate Payoffs Termed A "Cancer" Which Weakens Firms, Subverts Markets And Threatens Democratic Values, May 1976 Ottawa Meeting. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Pierre Trudeau, Lloyd N. Cutler and Zbigniew Brzezinski. 16pp. Related Archival Material: Box 210, 220.
- T12. The Governability Debate Continued. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Peter Jenkins, Walter Dean Burnham, Yonosuke Nagai, and Umberto Colombo. 11pp. Related Archival Material: Box 220.
- T13. Trade Issues And Macroeconomic Coordination Highlight Trilateral Tokyo Meeting, January 1977. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Marina v.N. Whitman, Thierry de Montbrial, Saburo Okita, Iichiro Hatoyama and Kiichi Miyazawa. 19pp. Related Archival Material: Box 210, 220, 343.
- T14. Managing Global Relations: Avenues For Trilateral-Communist Collaboration. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Fred Sanderson, Fuji Kamiya, Yevgeniy Rusakov, John Pinder and Gerald Parsky. 20pp. Related Archival Material: Box 210, 220, 356.
- T15. Trilateral Meeting In Bonn Discusses East-West Relations And Strategies To Increase Food Production In LDCs And Non-Proliferation Policies. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Gerard C. Smith, Kinya Niizeki, André Giraud, Zbigniew Brzezinski and Bunroku Yoshino. Related Archival Material: Box 210, 220, 223, 356.
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- T18. Energy, Industrial Relations and Trilateral Economic problems: Major Issues At Trilateral Meeting in Washington, D.C., June 1978. The Trilateral Commission (© 1978). Ed: François Sauzey. Contributions by: Harold Brown, Klaus von Dohnanyi, W. Michael Blumenthal, Nobuhiko Ushiba, Etienne Davignon and Kiichi Miyazawa. 19pp. Related Archival Material: Box 220.
- T19. The Politics Of Human Rights. The Trilateral Commission (© 1978). Ed: François Sauzey. Contributions by: Claude Cheysson, Henry A. Kissinger, Andrei Sakharov, Ali A. Mazrui, Ribot Hatano, Horst Ehmke, Tom Farer, Romesh Thapar, Mihajlo Mihajlov, Jean-Marie Benoist and Gordon Fairweather. 36pp. Related Archival Material: Box 210, 211, 212, 220.
- T20. 10th Trilateral Meeting In Tokyo, April 1979. The Trilateral Commission (© 1979). Ed: François Sauzey. Contributions by: Masayoshi Ohira, Otto Graf Lambsdorff, Kiichi Miyazawa, Yasuo Takeyama, Walter M. Heller, Endymion Wilkinson, Yusuke Kashiwagi, Michel Oksenberg and Kiichi Saeki. 24pp. Related Archival Material: Box 212, 220.
- T21. Security In The 1980s. The Trilateral Commission (© 1979). Ed: François Sauzey. Contributions by: Harold Brown, Alexander Haig, François de Rose, Karl Kaiser, Takuya Kubo and Toru Yano. 28pp. Related Archival Material: Box 210, 213, 220, 234.
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- T23. 1980 Trilateral Commission Plenary In London. The Trilateral Commission (© 1980). Ed: François Sauzey. Contributions by: Kiichi Miyazawa, Lord Carrington, Christoph Bertram and Sir Shridath S. Ramphal. 24pp. Related Archival Material: Box 213, 221.
- T24. The Middle East: What Chances For Peace? The Trilateral Commission (© 1980). Ed: François Sauzey. Contributions by: Joseph J. Sisco, Shlomo Avineri, Edward Said, Saburo Okita, Udo Steinbach, William Scranton, Abdel Hamid Abdel-Ghani and H.R.H. Prince Saud. 32pp. Related Archival Material: Box 210, 214, 221, 357.
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- T32. Middle East Opportunities. The Trilateral Commission (© 1983). Ed: François Sauzey. Contributions by: Arrigo Levi, Joseph J. Sisco, Hideo Kitahara, Yitzhak Rabin, Crown Prince Hassan, Ghassan Tuéni, Bassam Shaka, Aziz Sidki, Ahmed Sidki Dajani and Moshe Arens. 48pp. Related Archival Material: Box 218, 221.
- T33. The Trilateral Commission's 10th Anniversary Plenary Meeting In Rome, April, 1983. The Trilateral Commission (© 1983). Ed: François Sauzey. Contributions by: John Paul II, Georges Berthoin, Raymond Barre, Nobuhiko Ushiba, Henry A. Kissinger, Paul A. Volcker, Harold Lever, Toshio Nakamura, Chedli Klibi, Mario Monti, Guglielmo Negri and Romano Prodi. 52pp. Related Archival Material: Box 221, 233. RAC Library: 327.1 BAR.
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- T36. The Washington, D.C. Plenary Meeting, April 1984. The Trilateral Commission (© 1984). Ed: François Sauzey. Contributions by: Daniel Yankelovich, Henri Simonet, Mitchell Sharp, Naohiro Amaya, George P. Schultz, Jacques de Larosière, and Jesus Silvà-Herzog. 44pp. Related Archival Material: Box 221.

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T38. The Madrid Plenary Meeting Of The Trilateral Commission, May 1986. The Trilateral Commission (© 1986). Ed: Charles B. Heck, Michael M. Yoshitsu. Contributions by Felipe González, Manuel Fraga, José Maria de Areilza, Juan Linz, Victor Pérez Diaz, Juan José Toribio, António Marta, Arthur Dunkel, Richard N. Cooper, Seiki Tozaki, Willy de Clercq, Babacar N'Diaye, C. Fred Bergsten, Etienne Davignon, Isamu Miyazaki, David Stockman, Zbigniew Brzezinski, William G. Hyland, Karl Kaiser, Hiroshi Kimura, and Isamu Yamashita. 52pp. Related Archival Material: Box 222.

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T40. The Tokyo Meeting Of The Trilateral Commission, April 1988. The Trilateral Commission (© 1988). Ed: Andrew V. Frankel, Charles B. Heck. Contributions by Masaru Yoshitomi, Sumiko Iwao, Seizaburo Sato, Noboru Takeshita, Yasuhiro Nakasone, Sosuke Uno, Richard Holbrooke, Roderick MacFarquhar, Kazuo Nukazawa, Pu Shan, Park Yung-Chul, Koichi Kato, John D. Rockefeller IV, Piero Bassetti, Ritt Bjerregaard, Isamu Miyazaki, C. Fred Bergsten, Niels Thygesen, Pedro Schwartz, Kiichi Miyazawa, Otto Graf Lambsdorff, Paul A. Volcker, Ivan Head, Edmund Wellenstein, Saburo Okita, Sadako Ogata, Michel Tatu, Strobe Talbott, Masashi Nishihara, and Zbigniew Brzezinski. 72pp. Related Archival Material: Box 222.

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T43. Tokyo 1991: The Annual Meeting Of The Trilateral Commission. The Trilateral Commission (© 1991). Ed: Andrew V. Frankel, Charles B. Heck. Contributions by Yoichi Funabashi, Takatoshi Ito, Akihiko Tanaka, Han Sung-Joo, Sukhumbhand Paribatra, Hadi Soesastro, Gareth Evans, C. Fred Bergsten, Kazuo Chiba, Mario Monti, Joseph J. Sisco, Yukio Satoh, Garret FitzGerald, Sadako Ogata, David Gergen, Simone Veil. 48pp. Related Archival Material: Box 222.

T44. Lisbon 1992: The Annual Meeting Of The Trilateral Commission. The Trilateral Commission (© 1992). Ed: Charles B. Heck. Contributions by Henry Kissinger, Akio Morita, Yasushi Akashi, Sadako Ogata, Robert Strauss, Georges Berthoin, Zbigniew Brzezinski, Isamu Yamashita, Béla Kàdàr, Jorge Braga Macedo, João Menezes Ferreira, Eduardo Costa, José Manuel Durão Barroso, Strobe Talbott, David Gergen, L. Yves Fortier, John Roper, Toyoo Gyohten, Robert Hormats. 56pp. Related Archival Material: Box 222.

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- T48. Copenhagen 1995: The Annual Meeting Of The Trilateral Commission. The Trilateral Commission (©1995). Ed: Charles B. Heck. Contributions by Andrei Kozyrev, James B. Steinberg, Koji Watanabe, Josef Joffe, Peter Sutherland, E. Gerald Corrigan, Minoru Murofushi, William V. Roth, Tom Foley, Martin Feldstein, Lennart Meri, Borys Tarasyuk, Bodil Nyboe Andersen, Poul J. Svanholm, Poul Nyrup Rasmussen, Tøger Seidenfaden, Kåre Willoch, Kjell-Olof Feldt, Gustav Hägglund, Etienne Davignon, Janusz Onyszkiewicz, Jörg Schönbohm. 88pp. Related Archival Material: Box 222.
- T49. Vancouver 1996: The Annual Meeting Of The Trilateral Commission. The Trilateral Commission (© 1996). Ed: Charles B. Heck. Contributions by Joseph S. Nye, Hisashi Owada, Han Sung-Joo, Jusuf Wanandi, C. Fred Bergsten, Yotaro Kobayashi, Daniel Janssen, Kiichi Miyazawa, Otto Graf Lambsdorff, William F. Martin, Ryukichi Imai, Helga Steeg, Niels Thygesen, Yutaka Kosai, Robert Z. Lawrence, L.R. Wilson, Conrad M. Black, Michael E.J. Phelps, Allan E. Gotlieb, Allan M. Rock, John McCain, Charles S. Robb, Roy MacLaren, Carla A. Hills, Claudio X. Gonzales, Hervé de Carmoy, Karsten Voigt, Yoichi Funabashi, Toyoo Gyohten. 72 pp. Related Archival Material: Box 222.
- T50. Tokyo 1997: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (© 1997). Ed: Charles B. Heck. Contributions by Anand Panyarachun, Yukihiko Ikeda, Winston Lord, Michael Armacost, Jusuf Wanandi, Yuan Ming, Ronnie Chan, Jesus Estanislao, Ross Garnaut, Zhu Xiao Hua, Ryutaro Hashimoto, Koichi Kato, Toyoo Gyohten, Yoshiko Sakurai, Kurt Biedenkopf, Sirkka Hämäläinen, H. Onno Ruding, Joseph S. Nye, Jr., Karen House, Tom Foley. 84pp. Related Archival Material: Box 222.
- T51. The Trilateral Commission at 25. The Trilateral Commission (1998). Ed: François Sauzey. Contributions by Raymond Barre, C. Fred Bergsten, Georges Berthoin, Zbigniew Brzezinski, Allan E. Gotlieb, Miguel Herrero de Minon, Max Jakobson, Yotaro Kobayashi, Otto Graf Lambsdorff, Flora Lewis, Kiichi Miyazawa, Sadako Ogata, David Rockefeller, Paul A. Volcker, Tadashi Yamamoto et. al. 72pp. Related Archival Material: Box 222.
- T52. Berlin 1998: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (1998). Ed: Charles B. Heck. Contributions by Wolfgang Schäuble, Günter Verheugen, Heinrich von Pierer, Arnulf Baring, Lamberto Dini, Javier Solana, Henry Kissinger, Toru Kusukawa, Han Sung-Joo, Grigory A. Yavlinsky, Sergei Karaganov, Stanley Fischer, Kiichi Miyazawa, Martin Wolf, Victor Fung, Robert H. Pelletreau, Reinhard Schlagintweit, Yoshiji Nogami, Dominique Moïsi, David Rockefeller, Yoichi Funabashi, Richard Holbrooke, Uffe Ellemann-Jensen. 76pp. Related Archival Material: Box 222.
- T53. Washington 1999: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (1999). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Robert B. Zoellick, Hisashi Owada, Peter Sutherland, Lee H. Hamilton, Chuck Hagel, John Sweeney, Yotaro Kobayashi, Edmond Alphandéry, John Manley, Tommy Koh, Jusuf Wanandi, Yuan Ming, André Lara Resende, Domingo Cavallo, Andrei Kokoshin, Serhiy Holovaty, Rudolf

Scharping, John M. Deutch, Sadako Ogata, Thomas R. Pickering, James Wolfensohn, Stanley Fischer, Toyoo Gyohten, Niels Thygesen, Jim Leach. 80pp. Related Archival Material: Box 223.

T54. Tokyo 2000: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (2000). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Michel Oksenberg, Charles E. Morrison, Han Sung-Joo, Zhang Yunling, Wendy K. Dobson, Jusuf Wanandi, William J. Perry, Kiichi Miyazawa, Thierry de Montbrial, Sergio Vieira de Mello, Mario Vargas Llosa, Keizo Takemi, C. Fred Bergsten, Cees van Lede, Takenori Inoki, Timothy C. Collins, Yoriko Kawaguchi, Masayoshi Son, Eisuke Sakakibara, Yasuhisa Shiozaki, Robert Cooper, Daniel Janssen, Henry A. Kissinger, Martin Feldstein, Sherman W. Garnett, Alexander Rahr, Koji Watanabe. 96 pp. Related Archival Material: Box 223.

T55. London 2001: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (2001). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Robin Cook, Gordon S. Smith, Ernesto Zedillo, Jusuf Wanandi, Nora Lustig, Jay Mazur, Otto Graf Lambsdorff, Mike Moore, Frits Bolkestein, Toru Kusukawa, C. Fred Bergsten, Joseph S. Nye, Jr., Jessica P. Einhorn, Béla Kádár, Hisashi Owada, Luis Rubio, Young Soogil, Robert Worcester, Bill Emmott, Martin Sorrell, Robert May, David Howard, Chris Patten, Frene Ginwala, Brent Scowcroft, Carla A. Hills, Yoichi Funabashi, George Berthoin, Charles Guthrie, Sergei Yastrzhembsky, Lee Hong-Koo, Richard C. Holbrooke. Related Archival Material: Not in collection.

T56. Global Governance: Enhancing Trilateral Cooperation, The Trilateral Commission Seoul Plenary Meeting 2003. The Trilateral Commission (2003). Contributions by: Roh Moo-Hyun, Hong Seok Hyun, SaKong Il, Wang Jisi, Heinrich Weiss, Wendy K. Dobson, Keizo Takemi, Yasuhisa Shiozaki, Jesus P. Estanislao, Wang Gungwu, Carla A. Hills, Peter Sutherland, Han Sung-Joo, Stephen W. Bosworth, Jacques Andréani, Thomas S. Foley, and Akihiko Tanaka. ISBN: 0-930503-83-x. 115pp. Related Archival Material: Not in collection.

T57. Challenges to Trilateral Cooperation, The Trilateral Commission Tokyo Plenary Meeting 2006. The Trilateral Commission (2006). Contributions by: Junichiro Koizumi, Steven E. Koonin, Naoki Tanaka, Stefano Silvestri, Paul A. Volcker, Peter D. Sutherland, Naronchai Akrasanee, Kakutaro Kitashiro, Yoichi Nishimura, Yasuhisa Shiozaki, Bill Emmott, Gerald Curtis, Akihiko Tanaka, Qin Yaqing, Soogil Young, Barry Desker, Otto Graf Lambsdorff, and Thomas S. Foley. Also included: foreword by Henry A. Kissinger from Trilateral Task Force Report #60, Nuclear Proliferation: Risk and Responsibility; and concluding chapter from Trilateral Task Force Report #59, Engaging with Russia: The Next Phase by Roderic Lyne, Strobe Talbott, and Koji Watanabe ISBN-13: 978-0-930503-89-5. 115pp. Related Archival Material: Not in collection.

T58. Seeking Opportunities in Crisis: Trilateral Cooperation in Meeting Global Challenges. The Trilateral Commission (2009). Remarks by Prime Minister Taro Aso, Toyoo Gyohten, E. Gerald Corrigan, Rudi Bogni, Edmund Alphandéry, Zhang Yunling, Luis Téllez, Peter Sutherland, Narongchai Akrasanee, Susan Schwab, Jusuf Wanandi, John Hewson, Yang Jiemian, Rajiv Sikri, Hitoshi Tanaka, Kim Sung-Han, Yoshimasa Hayashi, Naoki Tanaka, Sachio Semmoto, Gordon Smith, Masashi Nishihara, Stefano Silvestri, R. Nicholas Burns, Yoichi Funabashi, Wolfgang Ischinger, and Henry Kissinger. ISBN: 978-0-930503-92-5. 110 pp. Related Archival Material: Not in collection.

T59. Commemorating 1989, the Year That Changed the Map of Europe (and Thereby the World). Trilateral Commission (November 2009). Presented at the European Regional Meeting, Oslo, Norway, October 16-18, 2009. Related Archival Material: Not in collection.

Title/Description	Instances	
Trialogue, 1973-2000		
Trialogue - Initial Memos and Ideas, 1973	box 210	folder 2246
Trialogue - Format	box 210	folder 2247
T1, T2, T3 (Originals)	box 210	folder 2248
Future Trialogues, 1974-1975	box 210	folder 2249

Trialogue - Annual Report Material, 1974-1975	box 210	folder 2250
T5 - Interior	box 210	folder 2251
T6 - Interior (Killed)	box 210	folder 2252
T6, 1975	box 210	folder 2253
Tricom News, 1975	box 210	folder 2254
T7, 1975	box 210	folder 2255
Trialogue - "Third Window" Article, 1975-1976	box 210	folder 2256
T8, 1975	box 210	folder 2257
Trialogue - Gold Sales, 1976	box 210	folder 2258
Trialogue - Energy, 1976	box 210	folder 2259
T9, 1976	box 210	folder 2260
T10 - Looking Forward, 1976	box 210	folder 2261
T10 - Looking Backward, 1976	box 210	folder 2262
T10 - Looking BackAnd Forward, 1976	box 210	folder 2263
T11 - Ottawa, 1976	box 210	folder 2264
Trialogue 77, 1976-1977	box 210	folder 2265
T14, 1977 Spring	box 210	folder 2266
T15, 1977	box 210	folder 2267
T17 - Food, 1978 April	box 210	folder 2268
T19 - Human Rights Issue, 1978-1979	box 210	folder 2269
T21 - Security Issue, 1979-1980	box 210	folder 2270
T21 - SALT (Security Issue), 1979	box 210	folder 2271
Trialogue - Middle East, 1980	box 210	folder 2272
T19 - Human Rights - Wecksler, 1978-1979	box 211	folder 2273
T19 - Human Rights - Sakharov, 1978-1979	box 211	folder 2274
T19 - Human Rights - Jean Marie Benoist, 1978-1979	box 211	folder 2275
T19 - Human Rights - Kissinger, 1978	box 211	folder 2276
T19 - Human Rights - Cheysson, 1978	box 211	folder 2277
T19 - Human Rights - Farar, 1978	box 211	folder 2278
T19 - Human Rights, 1978	box 211	folder 2279
T19 - Human Rights - Press Coverage, 1979	box 211	folder 2280
T19 - Human Rights - Tokes, 1978	box 211	folder 2281

T19 - Human Rights - Cassese, 1978	box 212	folder 2282
T19 - Human Rights - Horst Ehmke, 1978	box 212	folder 2283
T19 - Human Rights - Gordon Fairweather, 1978-1979	box 212	folder 2284
T19 - Human Rights - Hosoya and Hatano, 1978-1979	box 212	folder 2285
T19 - Human Rights - Medveded, 1978	box 212	folder 2286
T19 - Human Rights - Thapar, 1978	box 212	folder 2287
T19 - Human Rights - Page One, 1978	box 212	folder 2288
T19 - Human Rights - Mazrui, 1978-1979	box 212	folder 2289
T20 - Tokyo Meeting - Heller Speech, 1979 April	box 212	folder 2290
T20 - Tokyo Meeting - Energy Summary, 1979 April	box 212	folder 2291
T20 - Tokyo Meeting - Industrial Policy Summary, 1979 April	box 212	folder 2292
T20 - Tokyo Meeting - Kissinger, 1979 April	box 212	folder 2293
T20 - Tokyo Meeting - Lambsdorff Speech, 1979 April	box 212	folder 2294
T20 - Tokyo Meeting - Miyazawa Interview, 1979 April	box 212	folder 2295
T20 - Tokyo Meeting - Ohira Speech, 1979 April	box 212	folder 2296
T20 - Tokyo Meeting - China Session, 1979 April	box 212	folder 2297
T20 - Tokyo Meeting - Takeyama Speech, 1979 April	box 212	folder 2298
T20 - Tokyo Meeting - Seminars, 1979 April	box 212	folder 2299
T20 - Tokyo Meeting, 1979 April	box 212	folder 2300
T21 - Security - Aron, 1979	box 213	folder 2301
T21 - Security - Clippings, 1979	box 213	folder 2302
T21 - Security - Articles, 1979	box 213	folder 2303
T21 - Security - Harold Brown, 1979	box 213	folder 2304
T21 - Security, 1979	box 213	folder 2305
T21 - Security - de Rose, 1979	box 213	folder 2306
T21 - Security - Kubo and Yano, 1979	box 213	folder 2307
T21 - Security - Haig Interview, 1979	box 213	folder 2308
T21 - Security - Karl Kaiser, 1979	box 213	folder 2309
T23 - London Plenary Meeting, 1980	box 213	folder 2310
T24 - Middle East, 1980	box 214	folder 2311
T25 - Detente - François de Rose, 1981	box 214	folder 2312
T25 - Detente - Bialer, 1981	box 214	folder 2313

T25 - Detente - Brzezinski, 1981	box 214	folder 2314
T25 - Detente - Hyodo, 1981	box 214	folder 2315
T25 - Detente - East-West Relations, 1981	box 214	folder 2316
T25 - Detente - Brandt, 1981	box 214	folder 2317
T25 - Detente - Kimura, 1981	box 214	folder 2318
T26 - Washington, D.C. Plenary Meeting - Herv? de Carmoy, 1981 March	box 215	folder 2319
T26 - Washington, D.C. Plenary Meeting - Kamiya, 1981 March	box 215	folder 2320
T26 - Washington, D.C. Plenary Meeting - Task Force Summaries, 1981 March	box 215	folder 2321
T26 - Washington, D.C. Plenary Meeting - Introduction, 1981 March	box 215	folder 2322
T26 - Washington, D.C. Plenary Meeting - Cohen, 1981 March	box 215	folder 2323
T26 - Washington, D.C. Plenary Meeting - Hoge, 1981 March	box 215	folder 2324
T26 - Washington, D.C. Plenary Meeting - Greenspan, 1981 March	box 215	folder 2325
T26 - Washington, D.C. Plenary Meeting - Kaser, 1981 March	box 215	folder 2326
T26 - Washington, D.C. Plenary Meeting - Nishihara, 1981 March	box 215	folder 2327
T26 - Washington, D.C. Plenary Meeting - Sommer, 1981 March	box 215	folder 2328
T26 - Washington, D.C. Plenary Meeting - Okumura, 1981 March	box 215	folder 2329
T26 - Washington, D.C. Plenary Meeting - Haig, 1981 March	box 215	folder 2330
T26 - Washington, D.C. Plenary Meeting - Reactions - Letters from Commissioners, etc., 1981	box 215	folder 2331
Trialogue #27 - Japan, 1981	box 215	folder 2332
Trialogue #27 - Japan - Lambsdorff, 1981	box 215	folder 2333
Trialogue #27 - Japan - Curtis, 1981	box 215	folder 2334
Trialogue #27 - Japan - Gilman, 1981	box 215	folder 2335
Trialogue #27 - Japan - Haferkamp, 1981	box 215	folder 2336
Trialogue #27 - Japan - Ingersoll, 1981	box 216	folder 2337
Trialogue #27 - Japan - Kuriyama, 1981	box 216	folder 2338
Trialogue #27 - Japan - Ushiba, 1981	box 216	folder 2339
Trialogue #27 - Japan - Pham Letter, 1981	box 216	folder 2340
Trialogue #27 - Japan - Photographs, 1981		

	box 216	folder 2341
Trialogue #27 - Japan - Japan Society Mailing, 1981	box 216	folder 2342
Trialogue #27 - Japan - Curtis Meeting, 1981 October 7	box 216	folder 2343
Trialogue #28 - North-South Relations - Ward Lunch, 1982 March 16	box 216	folder 2344
Trialogue #28 - North-South Relations - U.N. Secretary General, 1982	box 216	folder 2345
Trialogue #28 - North-South Relations (LDC), 1981-1982	box 216	folder 2346
Trialogue #28 - North-South Relations - Ward, 1982	box 216	folder 2347
Trialogue #28 - North-South Relations - Watanabe, 1982	box 216	folder 2348
Trialogue #28 - North-South Relations - Bedie, 1982	box 216	folder 2349
Trialogue #28 - North-South Relations - Canada Press, 1982	box 216	folder 2350
Trialogue #29 - J.J. Servan Schreiber, 1982	box 216	folder 2351
T29 - Tokyo Plenary Meeting - GATT, 1982	box 217	folder 2352
T29 - Tokyo Plenary Meeting - Chairmen?s Editorial, 1982	box 217	folder 2353
T29 - Tokyo Plenary Meeting - Brzezinski, 1982	box 217	folder 2354
T29 - Tokyo Plenary Meeting - Malik, 1982	box 217	folder 2355
T29 - Tokyo Plenary Meeting - Introduction, 1982	box 217	folder 2356
T29 - Tokyo Plenary Meeting - Program, 1982	box 217	folder 2357
Trialogue #30/31 - Security and Disarmament Reactions, 1982	box 217	folder 2358
Trialogue #30 - Security and Disarmament - Raymond Aron, 1982	box 217	folder 2359
Trialogue #30 - Security and Disarmament - Brzezinski, 1982	box 217	folder 2360
Trialogue #30 - Security and Disarmament - Momoi and Yokomichi, 1982	box 217	folder 2361
Trialogue #30 - Security and Disarmament - Mertes, 1982	box 217	folder 2362
Trialogue #30 - Security and Disarmament - Owen, 1982	box 218	folder 2363
Trialogue #30 - Security and Disarmament - Arms Control and Disarmament, 1982	box 218	folder 2364
Trialogue #30 - Security and Disarmament - Joseph Nye, 1982	box 218	folder 2365
Trialogue #30 - Security and Disarmament -Indira Ghandi, 1982	box 218	folder 2366
Trialogue #30 - Security and Disarmament - Trezza, 1982	box 218	folder 2367
Trialogue #30 - Security and Disarmament -Gerard Smith, 1982	box 218	folder 2368
T32 - Middle East Opportunities - Sidki	box 218	folder 2368A

T32 - Middle East Opportunities - Dajani	box 218	folder 2369
T32 - Middle East Opportunities - Tueni	box 218	folder 2370
T32 - Middle East Opportunities - Kitahara	box 218	folder 2371
T32 - Middle East Opportunities - Shaqa	box 218	folder 2372
T32 - Middle East Opportunities - Sisco	box 218	folder 2373
T32 - Middle East Opportunities - Rabin	box 218	folder 2374
T32 - Middle East Opportunities - Hassan	box 218	folder 2375
T32 - Middle East Opportunities - Levi	box 218	folder 2376
T32 - Middle East Opportunities - Arens	box 218	folder 2377
T32 - Middle East Opportunities - Mroz Team	box 218	folder 2378
T32 - Middle East Opportunities - Kreisky	box 218	folder 2379
T34 - Europe - Kux	box 218	folder 2380
T34 - Europe, 1983	box 219	folder 2381
T34 - Europe - Richard von Weizsacker (Berlin)	box 219	folder 2382
T34 - Europe - Milosz	box 219	folder 2383
T34 - Europe - Brezinski (Yalta)	box 219	folder 2384
T34 - Europe - Kolakowski	box 219	folder 2385
T34 - Europe - Kato	box 219	folder 2386
T34 - Europe - Djilas	box 219	folder 2387
T34 - Europe - Berthoin	box 219	folder 2388
T34 - Notes of Conversations	box 219	folder 2389
Tricleans Diklished 1072 2000		

Trialogue - Published, 1973-2000

# **Scope and Contents note**

T2, 3, 5-54. T1 is available in Box 210. No individual copy of T4.

T2. Trialogue: A Bulletin Of North American-European- Japanese Affairs, 1973 November	box 220	folder 2390
T3. Trialogue: A Bulletin Of North American-European- Japanese Affairs, 1973 December-1974 January	box 220	folder 2391
T5. Trialogue: A Bulletin Of North American-European- Japanese Affairs, 1974 May-July	box 220	folder 2392
T6. Commission Recommends Cooperation With Oil-Exporters, Proposes New Aid Agency, Consults With Ford And Kissinger, 1975	box 220	folder 2393

T7. Trilateral Leaders Discuss Global Redistribution Of Power And Problems Of Trilateral Community, Japan	box 220	folder 2394
T8. Is Reform An Illusion? A Trilateral Perspective On International Relations, 1975	box 220	folder 2395
T9. Economic Cooperation And Resource Management, 1976	box 220	folder 2396
T10. Looking Back And Forward, 1976	box 220	folder 2397
T11. Improper Corporate Payoffs Termed A "Cancer" Which Weakens Firms, Subverts Markets And Threatens Democratic Values, Ottawa Meeting	box 220	folder 2398
T12. The Governability Debate Continued, 1976	box 220	folder 2399
T13. Trade Issues And Macroeconomic Coordination Highlight Trilateral Tokyo Meeting	box 220	folder 2400
T14. Managing Global Relations: Avenues For Trilateral- Communist Collaborations, 1977	box 220	folder 2401
T15. Trilateral Meeting In Bonn Discusses East-West Relations And Strategies To Increase Food Production In LDCs And Non- Proliferation Policies, 1977	box 220	folder 2402
T16. The London Summit Revisited, 1978	box 220	folder 2403
T17. Doubling Rice Production In Asia, 1978	box 220	folder 2404
Γ18. Energy, Industrial Relations and Trilateral Economic problems: Major Issues At Trilateral Meeting in Washington, D.C.	box 220	folder 2405
T19. The Politics Of Human Rights, 1978	box 220	folder 2406
T20. 10th Trilateral Meeting In Tokyo	box 220	folder 2407
T21. Security In The 1980s (1979); T22: Trilateral Relations At The Threshold Of The New Decade (1980); T25. Trilateral-Soviet Relations In Transition: D?tente - Whither? (1981); T26. The Washington, D.C. Plenary Meeting, March 1981., 1979-1981	box 220	folder 2408
T23. 1980 Trilateral Commission Plenary In London	box 221	folder 2409
T24. The Middle East: What Chances For Peace?, 1980	box 221	folder 2410
T24. The Middle East: What Chances For Peace?, 1980	box 221	folder 2411
T27. Japan: A Partnership In Progress, 1981	box 221	folder 2412
T27. Japan: A Partnership In Progress, 1981	box 221	folder 2413
T28. North And South: After Cancun, Where To?, 1982	box 221	folder 2414
		6.11. 0.41.7
T28. North And South: After Cancun, Where To?, 1982	box 221	folder 2415
T28. North And South: After Cancun, Where To?, 1982 T29. The Trilateral Commission's 1982 Tokyo Plenary Meeting	box 221	folder 2415 folder 2416

T32.Middle East Opportunities, 1983	box 221	folder 2418
T33. The Trilateral Commission's 10th Anniversary Plenary Meeting In Rome	box 221	folder 2419
T34. Heart of Europe, 1983	box 221	folder 2420
T35. Sovereignty And Intervention, 1984	box 221	folder 2421
T36. The Washington, D.C. Plenary Meeting	box 221	folder 2422
T37. The Plenary Conference Of The Trilateral Commission, Tokyo, 1985	box 221	folder 2423
T38. The Madrid Plenary Meeting Of The Trilateral Commission	box 222	folder 2424
T39. The San Francisco Meeting Of The Trilateral Commission	box 222	folder 2425
T40. The Tokyo Meeting Of The Trilateral Commission	box 222	folder 2426
T41. The Paris Plenary	box 222	folder 2427
T42. The Washington, D.C. Plenary Meeting Of The Trilateral Commission	box 222	folder 2428
T43. Tokyo 1991: The Annual Meeting Of The Trilateral Commission, 1991	box 222	folder 2429
T44. Lisbon 1992: The Annual Meeting Of The Trilateral Commission, 1992	box 222	folder 2430
T45. Working Group Papers 1991-1992, 1991-1992	box 222	folder 2431
T46. Washington 1993: The Annual Meeting Of The Trilateral Commission, 1993	box 222	folder 2432
T47. Tokyo 1994: The Annual Meeting Of The Trilateral Commission, 1994	box 222	folder 2433
T48. Copenhagen 1995: The Annual Meeting Of The Trilateral Commission, 1995	box 222	folder 2434
T49. Vancouver 1996: The Annual Meeting Of The Trilateral Commission, 1996	box 222	folder 2435
T50. Tokyo 1997: The Annual Meeting of the Trilateral Commission, 1997	box 222	folder 2436
T51. The Trilateral Commission at 25, 1998	box 222	folder 2437
T52. Berlin 1998: The Annual Meeting of the Trilateral Commission, 1998	box 223	folder 2438
T53. Washington 1999: The Annual Meeting of the Trilateral Commission, 1999	box 223	folder 2439

Francois Sauzey Files - Old Trialogue, 1978	box 223	folder 2441
Francois Sauzey Files - T15 - Bonn Meeting, 1977	box 223	folder 2442
Francois Sauzey Files - Subscription and Finances, 1980-1982	box 223	folder 2443
Francois Sauzey Files - Advertising, 1982	box 223	folder 2444
François Sauzey Files - Permissions, 1981	box 223	folder 2445
Francois Sauzey Files - Latin America Trialogue, 1982	box 223	folder 2446
Francois Sauzey Files - Combined Volume Trialogue	box 223	folder 2447
Francois Sauzey Files - Meetings, 1977	box 223	folder 2448
François Sauzey Files - Press, 1978	box 223	folder 2449
Francois Sauzey Files - Miscellaneous Letters and Memos, 1976-1977	box 223	folder 2450
Francois Sauzey Files - Clippings and Reports	box 224	folder 2451
Francois Sauzey Files - Makins Memos on Europe, 1976	box 224	folder 2452
Francois Sauzey Files - Memorandums, 1977	box 224	folder 2453
Francois Sauzey Files - Aspen, 1975 July-August	box 224	folder 2454
Francois Sauzey Files - Trilateral Commission Staff Meetings, 1976	box 224	folder 2455
Francois Sauzey Files, 1976-1977	box 224	folder 2456
Francois Sauzey Files - National Industrial Strategies, 1978	box 224	folder 2457
Francois Sauzey Files, 1975-1977	box 224	folder 2458
Francois Sauzey Files - New York Meeting Program, Commodities Report (Labor Management Relations Project), 1976	box 224	folder 2459
Francois Sauzey Files - Communist Involvement Task Force - Owen, 1976	box 225	folder 2460
Francois Sauzey Files - Small Meetings; Study Group	box 225	folder 2461
Francois Sauzey Files - Meetings, Clippings, 1978	box 225	folder 2461A
Francois Sauzey Files - Announcements re: TC (NA), 1977	box 225	folder 2462
Francois Sauzey Files - Renovated International System Task Force - Integrators Meeting, 1976	box 225	folder 2463
Francois Sauzey Files - Corporate and Foundations Mailing, 1982	box 225	folder 2464
Francois Sauzey Files - Trialogue Printers, 1978-1979	box 225	folder 2465
Francois Sauzey Files - Trilateral Bulletin, 1981	box 225	folder 2466
Francois Sauzey Files - Editorial Advisory Board, 1981	box 225	folder 2467

Francois Sauzey Files - Trialogue Press, 1981	box 225	folder 2468
Francois Sauzey Files - Roper, 1979	box 225	folder 2469
Francois Sauzey Files - General Trialogue Materials, 1980-1982	box 225	folder 2470
Francois Sauzey Files - Advertising, 1979-1982	box 225	folder 2471
Francois Sauzey Files - Task Forces - Post Summer 1979, 1979-1981	box 226	folder 2472
Francois Sauzey Files - Task Forces - Payments Imbalances Task Force (Report #20), 1979	box 226	folder 2473
Francois Sauzey Files - Annual Report (Sixth), 1979	box 226	folder 2474
Francois Sauzey Files - Task Forces - Strategies for Assistance Task Force, 1982	box 226	folder 2475
Francois Sauzey Files - Task Forces - East-West Economic Relations Task Force, 1981	box 226	folder 2476
Francois Sauzey Files - Task Forces - Global Interdependence, 1981	box 226	folder 2477
Francois Sauzey Files - Publications - Orders from University Press, 1980	box 226	folder 2478
Francois Sauzey Files - Brochure	box 226	folder 2479
Francois Sauzey Files - Special Requests, 1978 Fall-1979	box 226	folder 2480
Francois Sauzey Files - Meetings - Tokyo Plenary Meeting, 1982	box 226	folder 2481
Francois Sauzey Files - Meetings - Tokyo Plenary Meeting - Japanese Press Clippings, 1979 April	box 226	folder 2482
Francois Sauzey Files - Meetings - Washington, D.C. Plenary Meeting, 1981 March	box 226	folder 2483
Francois Sauzey Files - Meetings - Washington, D.C. Plenary Meeting, 1981 March	box 226	folder 2483A
Francois Sauzey Files - Meetings - Washington, D.C. Plenary Meeting, 1981 March	box 226	folder 2483B
Francois Sauzey Files - Meetings - Tokyo Plenary Meeting - Press, 1979	box 227	folder 2484
Francois Sauzey Files - Meetings - London Plenary Meeting, 1980 March	box 227	folder 2485
Francois Sauzey Files - Meetings - Washington, D.C. Plenary Meeting, 1981 March	box 228	folder 2486
Francois Sauzey Files - Meetings - Tokyo Plenary Meeting, 1979	box 228	folder 2487
Francois Sauzey Files - Anti-Defamation League, 1980-1981	box 228	folder 2488

	box 229	folder 2489
Francois Sauzey Files - Mihajlov, 1978-1981	box 229	folder 2490
Francois Sauzey Files - Visitors and Special Requests, 1980	box 230	folder 2491
Francois Sauzey Files - Visitors and Special Requests, 1981	box 230	folder 2492
Francois Sauzey Files - Memoranda from GF, Fall 1978	box 230	folder 2493
Francois Sauzey Files - Memos, 1979	box 230	folder 2494
Francois Sauzey Files - Corporate Fundraising, 1976-1979	box 230	folder 2495
François Sauzey Files - Foundations - Grants, 1978-1979	box 230	folder 2496
Francois Sauzey Files - Financial Info (including Fundraising), 1978-1980	box 230	folder 2497
Francois Sauzey Files - Human Rights Related, 1980	box 230	folder 2498
François Sauzey Files - Funding - Reminders, 1978	box 230	folder 2499
Francois Sauzey Files - Refugees, 1979	box 230	folder 2500
Francois Sauzey Files - Schacht Letter, 1979	box 230	folder 2501
François Sauzey Files - German Marshall Fund Submission, 1979	box 230	folder 2502
François Sauzey Files - Robert Erringer, 1981	box 230	folder 2503
François Sauzey Files - Gallimard, 1980	box 230	folder 2504
François Sauzey Files - Lilienthal, 1979	box 230	folder 2505
Francois Sauzey Files - Miscellaneous, 1980-1981	box 230	folder 2506
Francois Sauzey Files - Visitors, 1978-1981	box 230	folder 2507
François Sauzey Files - Memos, 1981	box 231	folder 2508
Francois Sauzey Files - "Semi-Personal" (Christmas Cards, etc.)	box 231	folder 2509
François Sauzey Files - Letters from Public, 1980-1981	box 231	folder 2510
François Sauzey Files - Assorted Notes, 1980-1981	box 231	folder 2511
Francois Sauzey Files - Canadian Broadcasting System, 1978-1980	box 231	folder 2512
Francois Sauzey Files - Memos, 1980	box 231	folder 2513
Francois Sauzey Files - Minutes, Memos, Meetings, 1980	box 231	folder 2514
Francois Sauzey Files - Papers etc. with TC Contributions, 1979-1981	box 231	folder 2515
Francois Sauzey Files - Membership, 1979-1981	box 231	folder 2516
Francois Sauzey Files - Proposed Membership, 1979-1980	box 231	folder 2517
Francois Sauzey Files - Membership, 1981	box 231	folder 2518

Francois Sauzey Files - Soviet-U.S. Meeting, 1982 May	box 232	folder 2519
Francois Sauzey Files - DR Meeting Minutes, 1982	box 232	folder 2520
Francois Sauzey Files - Trialogue Proposals, 1982	box 232	folder 2521
Francois Sauzey Files - Report on Trialogue to Chairmen, 1981 November	box 232	folder 2522
Francois Sauzey Files - Chairmen's Meeting, 1981 November 13-14	box 232	folder 2523
Francois Sauzey Files - DR Meeting, 1981 December 7	box 232	folder 2524
Francois Sauzey Files - DR Meeting, Membership, 1982 June 9	box 232	folder 2525
Francois Sauzey Files - Membership, 1982	box 232	folder 2526
Francois Sauzey Files - Membership, 1980-1981	box 232	folder 2527
Francois Sauzey Files - Minutes (Staff), 1982	box 232	folder 2528
Francois Sauzey Files - Minutes - Staff, Trustees, etc., 1981	box 232	folder 2529
Francois Sauzey Files - Trustees Meeting, 1981 January	box 232	folder 2530
Francois Sauzey Files - Trustees Meeting (with FS Handwritten Notes), 1981	box 232	folder 2531
Francois Sauzey Files - DR and Chairmen's Meetings Minutes, 1980	box 232	folder 2532
Francois Sauzey Files - Staff Meetings, 1980	box 232	folder 2533
Francois Sauzey Files - Staff Meetings, 1978-1979	box 232	folder 2534
Francois Sauzey Files - DR Drafts, etc., 1979 October	box 232	folder 2535
Francois Sauzey Files - Work in Absence of GSF (FS for DR 1980), 1979-1980	box 232	folder 2536
Francois Sauzey Files - Trustees Meeting - Summary, 1979 June 27	box 232	folder 2537
Francois Sauzey Files - Chairmen's Meeting, Tokyo, 1978 January 29-31	box 232	folder 2538
Francois Sauzey Files - Chairmen's Meeting, Toronto, 1979 October 10	box 233	folder 2539
Francois Sauzey Files - Chairmen's Meeting. Toronto, 1979 October 10	box 233	folder 2540
Francois Sauzey Files - FS Correspondence in the Absence of GSF and DR, 1978-1979	box 233	folder 2541
	box 233	folder 2542
Francois Sauzey Files - Chairmen's Meeting, London, 1978 December 4-5	00X 233	

Francois Sauzey Files - Gardner/Buckley Interview, 1982	box 233	folder 2544
François Sauzey Files - Trilateral Bulletin Proposals	box 233	folder 2545
Francois Sauzey Files - Mailing House, 1979-1981	box 233	folder 2546
Francois Sauzey Files - Berthoin Meeting, New York, 1981 July 27	box 233	folder 2547
Francois Sauzey Files - Berthoin Meeting, Paris, 1982 February	box 233	folder 2548
Francois Sauzey Files - Chairmen's Meeting, 1979 April 24	box 233	folder 2549
Francois Sauzey Files - DR Meeting, 1980 February 7	box 233	folder 2550
Francois Sauzey Files - Meetings, 1982	box 233	folder 2551
Francois Sauzey Files - International Herald Tribune, 1983	box 233	folder 2552
Francois Sauzey Files - Executive Committee and Trustees Meeting, Washington, D.C., 1982 July 16	box 233	folder 2553
Francois Sauzey Files - T33 - Commissioner Questionnaire	box 233	folder 2554
Francois Sauzey Files - T30/31 - Press and Mailings	box 233	folder 2555
Francois Sauzey Files - CJM Trip to Europe, 1976 June	box 233	folder 2556
Francois Sauzey Files - Food (Rice Production in Asia) - Invitations, 1978	box 233	folder 2557
Francois Sauzey Files - Press Names and other invitation material	box 233	folder 2558
Francois Sauzey Files - Program Officer, 1978	box 233	folder 2559
Francois Sauzey Files - East-West Meeting - Invitations, 1978	box 234	folder 2560
Francois Sauzey Files - Corporations - Membership, 1976-1977	box 234	folder 2561
Francois Sauzey Files - T21 - Security - Special Mailings, 1979	box 234	folder 2562
Francois Sauzey Files - Corporate and Foundations Mailing, 1979	box 234	folder 2563
Francois Sauzey Files - Press Letters, 1979	box 234	folder 2564
Francois Sauzey Files - T21 - Security - Letters, 1979	box 234	folder 2565
Francois Sauzey Files - Canadian and other Commissioner Advised Subscription Mailings, 1979	box 234	folder 2566
Francois Sauzey Files - Copies of "sample" info letters, 1979	box 234	folder 2567
Francois Sauzey Files, 1981-1982	box 234	folder 2568
Francois Sauzey Files - Drafts, Papers, Various Background Materials, 1981	box 234	folder 2569
Francois Sauzey Files - Press Coordination, 1979-1980	box 234	folder 2570
Francois Sauzey Files - Labor-Management Lunch, 1979 August 17	box 235	folder 2571

Francois Sauzey Files - Meeting, Washington, D.C Press, 1981 March	box 235	folder 2572
Francois Sauzey Files - Press, 1979-1981	box 235	folder 2573
Francois Sauzey Files - Press Lunches, 1981	box 235	folder 2574
Francois Sauzey Files - FS Notes, Clippings, etc., 1981	box 235	folder 2575
Francois Sauzey Files - Press Lunch, International Club, Washington, D.C., 1977 November 4	box 235	folder 2576
Francois Sauzey Files - "Conversations" with Harold Hudson Channer, 1978	box 235	folder 2577
François Sauzey Files - Information Reponses, 1980	box 235	folder 2578
Francois Sauzey Files - Clippings	box 235	folder 2579
Francois Sauzey Files - Assorted Old Press, 1976-1980	box 235	folder 2580
François Sauzey Files - Articles, 1980	box 235	folder 2580A
Francois Sauzey Files - Energy Daily, 1979	box 235	folder 2581
Francois Sauzey Files - Washington, D.C. Meeting - Press Invitees, 1978-1980	box 235	folder 2582
Francois Sauzey Files - Sisco Meeting, 1981 July 1	box 235	folder 2583
Francois Sauzey Files - Sisco Meeting - John Campbell Invitees, 1981 July 1	box 236	folder 2584
Francois Sauzey Files - Hobart Rowen - Washington Post, 1976 May 20	box 236	folder 2585
Francois Sauzey Files, 1978-1981	box 236	folder 2586
Francois Sauzey Files, 1981-1982	box 236	folder 2587
Francois Sauzey Files - Recent Clippings, 1980	box 236	folder 2588
Task Force Brochures		
Task Force Brochure (through #19)	box 237	folder 2589
Task Force Brochure (through #20)	box 237	folder 2590
Task Force Brochure (through #22)	box 237	folder 2591
Task Force Brochure (through #36) (several editions)	box 237	folder 2591A
Task Force Brochure [Japanese] (several editions)	box 237	folder 2591B
Annual Reports		
First Annual Report, 1974	box 238	folder 2592
Second Annual Report, 1975	box 238	folder 2593
Third Annual Report, 1975-1976	box 238	folder 2594
Fourth Annual Report, 1976-1977		

	box 238	folder 2595
Memo to U.S. Members with Annual Report, 1978	box 238	folder 2596
Annual Report, 1977-1978	box 238	folder 2597
Annual Report, 1979-1980	box 238	folder 2598
Annual Reports, 1979-1981	box 238	folder 2599
Annual Report, 1982-1983	box 238	folder 2600
Annual Report, 1984	box 239	folder 2601
Annual Report, 1985-1986	box 239	folder 2602
Annual Reports, 1975 through 1985-1986	box 239	folder 2603
Annual Reports, 1983-1984, 1984-1985	box 239	folder 2604
Annual Report, 1986-1987	box 239	folder 2605
Annual Report, 1987-1988, 1988-1989	box 239	folder 2606
Annual Report, 1990	box 239	folder 2607
Annual Report - Notes, 1990-1991	box 239	folder 2608

Rohesia Hamilton Metcalfe Publication Distribution Files

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Micropage/Capital City

box 239A

folder 3841

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Brookings, 1993-1994

box 239A

folder 3842

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T47

box 239A

folder 3843

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - China Report, 1994

box 239A

folder 3844

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 October-December

box 239A

folder 3845

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 April-June

box 239A

folder 3846

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 January-March

box 239A

folder 3847

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub-Dead Invoices

box 239A

folder 3848

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Versions of Forms

box 239A

folder 3849

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers Prior to Reconstruction

box 239A

folder 3850

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Subsriber Lists

box 239A

folder 3851

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber List, 19941993-March November

box 239A

folder 3852

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber List, 1994 April-May

box 239A

folder 3853

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Subscriber List, Pre-April 30, 1995

box 239A

folder 3854

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers as of February 1, 1993

box 239A

folder 3855

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Book Orders Shipped, 1993

box 239A

folder 3856

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Brookings Flier Mailing, 1993 December 3

box 239A

folder 3857

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution

box 239A

folder 3858

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - In House Mailing Lists, 1993

box 239A

folder 3859

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Capital City Mailing, 1993 August

box 239A

folder 3860

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Migration/Peacekeeping/Regionalism Subscriber Mailings, 1993

box 239A

folder 3861

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Mailing, 1993 February

box 239A

folder 3862

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Working Group Papers and Complimentary Respondents and Target Mailing

box 239A

folder 3863

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers, 1994

box 239A

folder 3864

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Book Orders Shipped, 1992

box 239A

folder 3865

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Target Mailing, 1992

box 239A

folder 3866

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Complimentary Query, 1992

box 239A

folder 3867

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber Mailing, 1992 October 23

box 239A

folder 3868

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Environment, 1991 box 239A

folder 3869

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber and PS Lists, 1995 November 29

box 239B

folder 3870

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48, 1995 October

box 239B

folder 3871

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48 - Comp and Target, 1995

box 239B

folder 3872

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -

box 239B

folder 3873

Target - Russia Flier, 1995 August 16

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up Mailed, 1995 October

box 239B

folder 3874

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up Mailed, 1995 July-September

box 239B

folder 3875

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48 Mailings, 1995 August

box 239B

folder 3876

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Russia Report

box 239B

folder 3877

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T49

box 239B

folder 3878

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Democracy Reports - Mailings to Subscribers

box 239B

folder 3879

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Mailings, 1995

box 239B

folder 3880

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Energy Report, 1996 September

box 239B

folder 3881

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Energy Report box 239B

folder 3882

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Globalization Report - Mailings, 1996 December

box 239B

folder 3883

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Globalization Report

box 239B

folder 3884

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 January-March

box 239B

folder 3885

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 April-June

box 239B

folder 3886

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 July-September

box 239B

folder 3887

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 October-December

box 239B

folder 3888

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers, 1995

box 239B

folder 3889

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1995 April-June

box 239B

folder 3890

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1995 February

box 239B

folder 3891

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Sub/SO Paid Up and Mailed, 1995 January

box 239B

folder 3892

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Renewal Notices Sent. 1995

box 239B

folder 3893

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Mailing Memos, 1992-1997

box 239B

folder 3894

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Miscellaneous Correspondence, 1996

folder 3895

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Miscellaneous

Correspondence, 1995

box 239B

box 239B

folder 3896

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Perry Financials

box 239B

folder 3897

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Perry Fundraising

box 239B

folder 3898

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

### ^ Return to Table of Contents

## **Membership**, 1978-1980s

Physical Description: 1 Cubic Feet Boxes 240-241.

### **Scope and Contents**

When the Trilateral Commission was initially established, the intention had been to have an equal number of members from each of the three regions. Initial membership consisted of approximately 190 members. 1. North America (United States and Canada); 2. Europe (Belgium, Denmark, France, Ireland, Italy, Luxembourg, Netherlands, Norway, U.K., West Germany); 3. Japan.

Around 1980, membership ceilings were imposed for the three regions. These ceilings have been periodically raised as new countries are added.

Membership ceilings as of 2011 are: North America – 120 (87 US, 20 Canada, 13 Mexico). Europe – 160 (20 members each for Germany, France, Italy, U.K.)(14 Spain), (The remaining national quotas range from 4 to 9). Pacific Asian – 100+ In 2000, the Japanese group of 85 members was expanded and restructured. The new configuration is 57 Japan, 15 Korea, 8 Australia & New Zealand, 16 from 5 ASEAN Countries (Indonesia, Malaysia, Philippines, Singapore and Thailand). By 2008, the Pacific Asian group was comprised of more than 100 members. Individuals from Taiwan, Hong Kong and the People's Republic of China have also participated.

Membership is by invitation. For the North American group, invitations are decided upon by the Executive Committee, on the basis of recommendations by members and staff. Members are generally corporate, political, educational and non-profit leaders including prominent businessmen, journalists, academicians, non-profit executives, union and labor leaders and politicians. New members are chosen on a national basis. Membership procedures differ slightly depending on the national region. Members who accept positions in the executive branch of their government must forfeit their Commission membership.

The Trilateral Commission archives does not contain much documentation of the Commission's membership. Most North American membership files remain at the North American Office in Washington, D.C. Membership files for other regions are at their respective offices.

Title/Description	Instances	
Membership - Japanese, 1975-1986	box 240 f	older 2609
Membership - European, 1977-1986	box 240 f	older 2610
Member Participation, 1975-1986	box 240 f	older 2611
U.S. Membership Matters, 1975-1986	box 240 f	folder 2612

Membership, 1973-1995	box 240	folder 2613
Membership, 1996-2000	box 240	folder 2613A
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)		
Japanese Commissioners, 1973-1990	box 240	folder 2614
Early European Membership, 1972-1979	box 240	folder 2615
European Membership Matters, 1979-1991	box 241	folder 2616
European Membership Matters, 1996-1998	box 241	folder 2616A
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
European Membership Matters, 1973-1981	box 241	folder 2617
Membership, 1984	box 241	folder 2618
Printed Membership Lists, Corporate Sponsors (and Task Force Brochure), 19851978-1981	box 241	folder 2619
TC Membership Breakdown by Location and Occupation, 1981-1984	box 241	folder 2620
Membership, 1979-1980	box 241	folder 2621

<sup>^</sup> Return to Table of Contents

Membership, Post-March 1985, 1985-1986

## **Officer's Files, 1974-1998**

Physical Description: 50 Cubic Feet Boxes 241-310.

#### **Scope and Contents**

Leadership of the Trilateral Commission is composed of: 1. Regional Chairman (one from each of the three regions); 2. Deputy Chairman; 3. Directors; 4. Executive Committee (36 other members, exact total of membership fluctuates).

box 241

folder 2622

North American Chairmen: Gerard C. Smith, 1973-1977 (from establishment in 1973-mid 1977); David Rockefeller, 1977-1991 (also Founder and Honorary North American chairman); Paul A. Volcker, 1991-2001 (also Honorary North American Chairman); Thomas S. Foley, 2001-2008; Joseph S. Nye, Jr., 2009-.

European Chairmen: Max Kohnstamm, 1973-1976; Georges Berthoin, 1976-1992 (also Honorary European Chairman); Otto Graf Lambsdorff, 1992-2001 (also Honorary European Chairman); Peter Sutherland, 2001-2010 (also Honary European Chairman); Mario Monti, 2010-.

Japanese Chairmen: Takeshi Watanabe, 1973-1985; Isamu Yamashita, 1985-1992; Akio Morita, 1992-1993; Kiichi Miyazawa, Acting Chairmen, 1993-1997; Yotaro Kobayashi, Current (Pacific Asian Chairman).

#### Arrangement

Records are primarily arranged alphabetically, by the last name of the officer. 1. Zbigniew Brzezinski - Director of the Trilateral Commission from its inception in 1973 through mid-1976. In 1975-1976 Brzezinski served part-time and Christopher Makins was Deputy Director. Archival holdings include chronological files, January 1975-June 1976.

- 2. George S. Franklin North American Secretary from mid 1973 through 1976. Franklin served as the Commission's Coordinator from early 1977 through mid- 1982. Archival holdings are primarily chronological files, August 1974-1994 and a selection of alphabetical files.
- 3. Charles B. Heck Joined the Commission staff in 1974 as assistant to the Director (Zbigniew Brzezinski). In 1976 Heck became Deputy North American Secretary, then North American Secretary (1977-1981) and North American Director (1982-2001). Charles Heck was also editor of the Task Force reports from 1974-1991. Archival holdings are primarily meeting records and chronological files 1974-1998. The collection also holds a limited selection of office records created by assistants to Charles Heck including: Catherine Katin (Assistant to Charles Heck, 1977-1979); Daniel Newman (Assistant to Charles Heck, 1981-1984); and Erna Prickett Adelson (Assistant to Charles Heck, 1979-1981).
- 4. Christopher Makins Trilateral Commission Deputy Director, August 1975-June 1976. Makins began his career in the British diplomatic service with posts in London, Paris, Washington, D.C. and others. He then shifted his focus to U.S/European relations with appointments in organizations including, but not limited to: the Atlantic Council of the United States, the Aspen Institute, the German Marshall Fund and the Carnegie Endowment for International Peace. Makins served the Trilateral Commission in a variety of capacities, most notably as Deputy Director. Archival holdings include chronological files from August 1975-June 1976.
- 5. David Rockefeller Founder and North American Chairman, 1977-1991. David Rockefeller served as Chairman and Chief Executive Officer of Chase Manhattan Bank (now J.P. Morgan Chase Bank), from 1969-1980. Rockefeller relinquished his chairmanship of Chase Manhattan Bank in 1981. Archival holdings include chronological files, 1985-1998, and a selection of speeches, 1977-1980.
- 6. Gerard C. Smith Before becoming Trilateral Commission North American Chairman in 1973, Smith served as Director of the Arms Control and Disarmament Agency, and Chief United States negotiator of the Strategic Arms Limitation (SALT I) talks, which led to the Antiballistic Missile (ABM) Treaty of 1972. In mid-1977, he relinquished his Commission chairmanship to become Ambassador for Non-Proliferation Issues in the Carter administration. Smith had his office in Washington D.C. while the Trilateral Commission Director and North American staff were in New York. The Smith files represented in the collection were shipped to New York after Smith's chairmanship had concluded.
- 7. Paul A.Volcker North American Chairman, 1991-2001. Paul Volcker served as Chairman of the Board of Governors of the Federal Reserve System from August 1979-August 1987. Archival holdings are chronological files, 1991-1998.

#### Related Materials:

#### **Related Materials**

Documentation of the correspondence and activities of the Commission's officers is prevalent throughout the Trilateral Commission archives. Users of Series 5 are advised to also consider Series 6 Office Files, particularly the Early Office files.

#### Existence and Location of Copies:

## **Existence and Location of Copies**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

Zbigniew Brzezinski			
Citle/Description	Instances		
Zbigniew Brzezinski Chronological Files, 1975 January	box 241A	folder 4117	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 February	box 241A	folder 4118	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 March	box 241A	folder 4119	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 April	box 241A	folder 4120	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 May	box 241A	folder 4121	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 June	box 241A	folder 4122	
Conditions Governing Access note:			

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 July

box 241A

folder 4123

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 241A

folder 4124

Zbigniew Brzezinski Chronological Files, 1975 August

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 241A

folder 4125

Zbigniew Brzezinski Chronological Files, 1975 September

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 October

box 241A

folder 4126

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 November

box 241A

folder 4127

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 December

box 241A

folder 4128

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1976 January

box 241A

folder 4129

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1976 February	box 241A	folder 4130	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 March	box 241A	folder 4131	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 April	box 241A	folder 4132	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 May	box 241A	folder 4133	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 June	box 241A	folder 4134	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Correspondence, 1976	box 241A	folder 4135	
Conditions Governing Access note: Conditions Governing Access note			

Zbigniew Brzezinski - Travel

<u>Conditions Governing Access note:</u>

concerns.

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box 241A

folder 4136

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski - Expense Reports	box 241A	folder 4137	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Invitations	box 241A	folder 4138	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Mailing Lists and Salutations	box 241A	folder 4139	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Mid Atlantic Clubs	box 241A	folder 4140	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Correspondence with Commissioners	box 241A	folder 4141	

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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George S. Franklin		
Title/Description	Instances	
George Franklin Chronological Files		
George Franklin Chronological Files, 1974 July	box 242	folder 2623
George Franklin Chronological Files, 1974 August	box 242	folder 2623A
George Franklin Chronological Files, 1974 September	box 242	folder 2624
George Franklin Chronological Files, 1974 October	box 242	folder 2625

George Franklin Chronological Files, 1974 November	box 242	folder 2626
George Franklin Chronological Files, 1974 December	box 242	folder 2627
George Franklin Chronological Files, 1975 January-March	box 243	folder 2628
George Franklin Chronological Files, 1975 April-June	box 243	folder 2629
George Franklin Chronological Files, 1975 July	box 244	folder 2630
George Franklin Chronological Files, 1975 August	box 244	folder 2631
George Franklin Chronological Files, 1975 September	box 244	folder 2632
George Franklin Chronological Files, 1975 October	box 244	folder 2633
George Franklin Chronological Files, 1975 November	box 244	folder 2634
George Franklin Chronological Files, 1975 December	box 244	folder 2635
George Franklin Chronological Files, 1976 January	box 244	folder 2636
George Franklin Chronological Files, 1976 February	box 245	folder 2637
George Franklin Chronological Files, 1976 March	box 245	folder 2638
George Franklin Chronological Files, 1976 April	box 245	folder 2639
George Franklin Chronological Files, 1976 May-July	box 245	folder 2640
George Franklin Chronological Files, 1976 August-September	box 246	folder 2641
George Franklin Chronological Files, 1976 October	box 246	folder 2641A
George Franklin Chronological Files, 1976 November	box 246	folder 2642
George Franklin Chronological Files, 1976 December	box 247	folder 2643
George Franklin Correspondence with Commissioner and Staff, 1976	box 247	folder 2644
George Franklin Correspondence - Impact, 1976	box 247	folder 2645
George Franklin Italian Trip Bills, 1976	box 247	folder 2646
George Franklin Chronological Files, 1977 January	box 248	folder 2647
George Franklin Chronological Files, 1977 February	box 248	folder 2648
George Franklin Chronological Files, 1977 March	box 248	folder 2649
George Franklin Chronological Files, 1977 April	box 248	folder 2650
George Franklin Chronological Files, 1977 May	box 249	folder 2651
George Franklin Chronological Files, 1977 June	box 249	folder 2652
George Franklin Chronological Files, 1977 July	box 249	folder 2653
George Franklin Chronological Files, 1977 August	box 249	folder 2654
George Franklin Chronological Files, 1977 September	box 249	folder 2655
George Franklin Chronological Files, 1977 October		

	box 250	folder 2656
George Franklin Chronological Files, 1977 November	box 250	folder 2657
George Franklin Chronological Files, 1977 December	box 250	folder 2658
George Franklin Chronological Files, 1978 January	box 251	folder 2659
George Franklin Chronological Files, 1978 February	box 251	folder 2660
George Franklin Chronological Files, 1978 March	box 251	folder 2661
George Franklin Chronological Files, 1978 April	box 251	folder 2662
George Franklin Chronological Files, 1978 May	box 252	folder 2663
George Franklin Chronological Files, 1978 June	box 252	folder 2664
George Franklin Chronological Files, 1978 July	box 252	folder 2665
George Franklin Chronological Files, 1978 August	box 252	folder 2666
George Franklin Chronological Files, 1978 September	box 252	folder 2667
George Franklin Chronological Files, 1978 October	box 253	folder 2668
George Franklin Chronological Files, 1978 November	box 253	folder 2669
George Franklin Chronological Files, 1978 December	box 253	folder 2670
George Franklin Chronological Files, 1979 January	box 254	folder 2671
George Franklin Chronological Files, 1979-1981	box 254	folder 2671A
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
George Franklin Chronological Files, 1979 February	box 254	folder 2672
George Franklin Chronological Files, 1979 March	box 254	folder 2673
George Franklin Chronological Files, 1979 April	box 255	folder 2674
George Franklin Chronological Files, 1979 May	box 255	folder 2675
George Franklin Chronological Files, 1979 June	box 255	folder 2676
George Franklin Chronological Files, 1979 July	box 255	folder 2677
George Franklin Chronological Files, 1979 August	box 256	folder 2678
George Franklin Chronological Files, 1979 September	box 256	folder 2679
George Franklin Chronological Files, 1979 October	box 256	folder 2680
George Franklin Chronological Files, 1979 November	box 256	folder 2681
George Franklin Chronological Files, 1979 December	box 256	folder 2682

George Franklin Chronological Files, 1980 February	box 257	folder 2684
George Franklin Chronological Files, 1980 March	box 257	folder 2685
George Franklin Chronological Files, 1980 April	box 257	folder 2686
George Franklin Chronological Files, 1980 May	box 257	folder 2687
George Franklin Chronological Files, 1980 June	box 257	folder 2688
George Franklin Chronological Files, 1980 July	box 257	folder 2689
George Franklin Chronological Files, 1980 August	box 257	folder 2690
George Franklin Chronological Files, 1980 September	box 258	folder 2691
George Franklin Chronological Files, 1980 October	box 258	folder 2692
George Franklin Chronological Files, 1980 November	box 258	folder 2693
George Franklin Chronological Files, 1980 December	box 258	folder 2694
George Franklin Chronological Files, 1981 January	box 258	folder 2695
George Franklin Chronological Files, 1981 February	box 258	folder 2696
George Franklin Chronological Files, 1981 March	box 258	folder 2697
George Franklin Chronological Files, 1981 April	box 258	folder 2698
George Franklin Chronological Files, 1981 May	box 259	folder 2699
George Franklin Chronological Files, 1981 June	box 259	folder 2700
George Franklin Chronological Files, 1981 July	box 259	folder 2701
George Franklin Chronological Files, 1981 August	box 259	folder 2702
George Franklin Chronological Files, 1979-1981	box 259	folder 2702A
Conditions Governing Access note: Conditions Governing Access note		
o .		
Permanently Restricted - Confidential Material - Personnel		
George Franklin Chronological Files, 1981 September	box 259	folder 2703
George Franklin Chronological Files, 1981 October	box 259	folder 2704
George Franklin Chronological Files, 1981 November	box 259	folder 2705
George Franklin Chronological Files, 1981 December	box 259	folder 2706
George Franklin Chronological Files, 1982 January	box 260	folder 2707
George Franklin Chronological Files, 1982 February	box 260	folder 2708
George Franklin Chronological Files, 1982 March	box 260	folder 2709
George Franklin Chronological Files, 1982 April	box 260	folder 2710
George Franklin Chronological Files, 1982 May		

	box 260	folder 2711
George Franklin Chronological Files, 1982 June	box 260	folder 2712
George Franklin Chronological Files, 1982 July	box 260	folder 2713
George Franklin Chronological Files, 1982 August	box 261	folder 2714
George Franklin Chronological Files, 1982 September	box 261	folder 2715
George Franklin Chronological Files, 1982 October	box 261	folder 2716
George Franklin Chronological Files, 1982 November	box 261	folder 2717
George Franklin Chronological Files, 1982 December	box 261	folder 2718
George Franklin Chronological Files, 1983 January	box 261	folder 2719
George Franklin Chronological Files, 1983 February	box 262	folder 2720
George Franklin Chronological Files, 1983 March	box 262	folder 2721
George Franklin Chronological Files, 1983 April	box 262	folder 2722
George Franklin Chronological Files, 1983 May	box 262	folder 2723
George Franklin Chronological Files, 1983 June	box 262	folder 2724
George Franklin Chronological Files, 1983 July	box 262	folder 2725
George Franklin Chronological Files, 1983 August	box 262	folder 2726
George Franklin Chronological Files, 1983 September	box 262	folder 2727
George Franklin Chronological Files, 1983 October	box 263	folder 2728
George Franklin Chronological Files, 1983 November	box 263	folder 2729
George Franklin Chronological Files, 1983 December	box 263	folder 2730
George Franklin - Georges Berthoin/George S. Franklin Meeting, 1981 July 10	box 263	folder 2731
George Franklin - Trip, Los Angeles, 1981 April	box 263	folder 2732
George Franklin - Franklin New York Times Article, 1958	box 263	folder 2732A
George Franklin - Trip - December 9, 1980 - Congressional Committees, 1980 December 9	box 263	folder 2733
George Franklin Chronological Files, 1984 January	box 263A	folder 3899
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
George Franklin Chronological Files, 1984 February	box 263A	folder 3900
Conditions Governing Access note:		

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George Franklin Chronological Files, 1984 March

box 263A

folder 3901

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**Conditions Governing Access note** 

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box 263A

folder 3902

George Franklin Chronological Files, 1984 April

**Conditions Governing Access note: Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 May

box 263A

folder 3903

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 June

box 263A

folder 3904

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 July

box 263A

folder 3905

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263A

folder 3906

George Franklin Chronological Files, 1984 August

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263A

folder 3907

George Franklin Chronological Files, 1984 September

**Conditions Governing Access note:** 

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concerns.			
George Franklin Chronological Files, 1984 October	box 263A	folder 3908	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1984 November	box 263A	folder 3909	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1984 December	box 263A	folder 3910	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 January	box 263A	folder 3911	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 February	box 263A	folder 3912	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 March	box 263A	folder 3913	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 April	box 263A	folder 3914	

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George Franklin Chronological Files, 1985 November

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concerns.			
George Franklin Chronological Files, 1985 May	box 263A	folder 3915	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 June	box 263A	folder 3916	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 July	box 263A	folder 3917	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 August	box 263A	folder 3918	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 September	box 263A	folder 3919	
Conditions Governing Access note:			
Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 October	box 263A	folder 3920	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			

box 263A

folder 3921

CLOSED to scholarly research due to preservation concerns.

box 263A folder 3922 George Franklin Chronological Files, 1985 December Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3923 box 263A George Franklin Chronological Files, 1986 January **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1986 February box 263A folder 3924 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1986 March box 263A folder 3925 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3926 box 263A George Franklin Chronological Files, 1986 April Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263A folder 3927 George Franklin Chronological Files, 1986 May **Conditions Governing Access note:** 

George Franklin Chronological Files, 1986 June

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**Conditions Governing Access note** 

box 263A

folder 3928

**Conditions Governing Access note:** 

concerns.

**Conditions Governing Access note:** 

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concerns.			
George Franklin Chronological Files, 1986 July	box 263A	folder 3929	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 August	box 263A	folder 3930	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 September	box 263A	folder 3931	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 October	box 263B	folder 3932	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 November	box 263B	folder 3933	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 December	box 263B	folder 3934	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1987 January	box 263B	folder 3935	

CLOSED to scholarly research due to preservation concerns.

box 263B folder 3936 George Franklin Chronological Files, 1987 February Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3937 box 263B George Franklin Chronological Files, 1987 March **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 April box 263B folder 3938 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 May box 263B folder 3939 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3940 box 263B George Franklin Chronological Files, 1987 June Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3941 George Franklin Chronological Files, 1987 July **Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1987 August

**Conditions Governing Access note:** 

box 263B

folder 3942

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box 263B folder 3943 George Franklin Chronological Files, 1987 September Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3944 box 263B George Franklin Chronological Files, 1987 October **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 November box 263B folder 3945 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 December box 263B folder 3946 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3947 George Franklin Chronological Files, 1988 January Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3948 George Franklin Chronological Files, 1988 February **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation

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George Franklin Chronological Files, 1988 March

concerns.

box 263B

folder 3949

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George Franklin Chronological Files, 1988 April

box 263B

folder 3950

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263B

folder 3951

George Franklin Chronological Files, 1988 May

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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box 263B

folder 3952

George Franklin Chronological Files, 1988 June-December Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1989 January-April

box 263B

folder 3953

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1989 May-August

box 263B

folder 3954

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

George Franklin Chronological Files, 1989 September-

box 263B

folder 3955

Conditions Governing Access note:

December

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 January-March

box 263B

folder 3956

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George Franklin Chronological Files, 1990 April-June

box 263B

folder 3957

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 July-September

box 263B

folder 3958

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 October-December

box 263B

folder 3959

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1991 January-March

box 263B

folder 3960

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1992

box 263B

folder 3961

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1993

box 263B

folder 3962

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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box 263B

folder 3963

George Franklin Chronological Files, 1994

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George Franklin - Trilateral Related Correspondence, 1986	box 263C	folder 3964
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin, 1986	box 263C	folder 3965
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin, 1988	box 263C	folder 3966
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
George Franklin - Plenary Meeting, San Francisco, 1987	box 263C	folder 3967
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin/Charles Heck Alphabetical Files		
Franklin/Heck Alphabetical Files - A, 1987-1990	box 264	folder 2734
Franklin/Heck Alphabetical Files - Atlantic Institute, 1987-1988	box 264	folder 2735
Franklin/Heck Alphabetical Files - B, 1985-1993	box 264	folder 2736
Franklin/Heck Alphabetical Files - Berthoin, 1978-1993	box 264	folder 2737
Franklin/Heck Alphabetical Files - Blumenthal, W. Michael, 1979	box 264	folder 2738
Frankin/Heck Alphabetical Files - Brezinski, Zbignew, 1978-1985	box 264	folder 2739
Franklin/Heck Alphabetical Files - C, 1984-1992	box 264	folder 2740
Franklin/Heck Alphabetical Files - Council on Foreign Relations-Trilateral Meeting, 1988 February 22	box 265	folder 2741

Franklin/Heck Alphabetical Files - Chairmen Op-Eds	box 265	folder 2742
Franklin/Heck Alphabetical Files - Colombo, Umberto, 1978-1985	box 265	folder 2743
Franklin/Heck Alphabetical Files - Columbia, 1977-1985	box 265	folder 2744
Franklin/Heck Alphabetical Files - Conant, Melvin, 1978-1982	box 265	folder 2745
Franklin/Heck Alphabetical Files - Commissioners, 1984	box 265	folder 2746
Franklin/Heck Alphabetical Files - D, 1984-1994	box 265	folder 2747
Franklin/Heck Alphabetical Files - E, 1984-1995	box 265	folder 2748
Franklin/Heck Alphabetical Files - F, 1984-1994	box 265	folder 2749
Franklin/Heck Alphabetical Files - Frankel, Andrew - Trip, 1987	box 265	folder 2750
Franklin/Heck Alphabetical Files - Franklin, George, 1981-1982	box 265	folder 2751
Franklin/Heck Alphabetical Files - G, 1984-1994	box 265	folder 2752
Franklin/Heck Alphabetical Files - H, 1985-1995	box 265	folder 2753
Franklin/Heck Alphabetical Files - Heck, Charles, 1982-1984	box 266	folder 2754
Franklin/Heck Alphabetical Files - Hill, Roger, 1978-1985	box 266	folder 2755
Franklin/Heck Alphabetical Files - Hillenbrand, 1978-1979 Martin	box 266	folder 2756
Franklin/Heck Alphabetical Files - I, 1984-1995	box 266	folder 2757
Franklin/Heck Alphabetical Files - Independent Sector, 1980-1986	box 266	folder 2758
Franklin/Heck Alphabetical Files - Ikenberry, John, 1995-1996	box 266	folder 2759
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Franklin/Heck Alphabetical Files - International Affairs Council, 1984	box 266	folder 2760
Franklin/Heck Alphabetical Files - International Triangle, 1982	box 266	folder 2761
Franklin/Heck Alphabetical Files - J, 1984-1987	box 266	folder 2762
Franklin/Heck Alphabetical Files - J, 1996	box 266	folder 2762A
Conditions Governing Access note:		

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Franklin/Heck Alphabetical Files - K, 1984-1995	box 266	folder 2763
Franklin/Heck Alphabetical Files, Kissinger, Henry, 1979-1985	box 266	folder 2763A
Franklin/Heck Alphabetical Files - K, 1996-1998	box 266	folder 2763B
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Franklin/Heck Alphabetical Files - L, 1984-1995	box 266	folder 2764
Franklin/Heck Alphabetical Files - L, 1996-1997	box 266	folder 2764A
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Franklin/Heck Alphabetical Files - M, 1984-1995	box 266	folder 2765
Franklin/Heck Alphabetical Files - M, 1997	box 266	folder 2765A
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Franklin/Heck Alphabetical Files - Mc, 1984-1993	box 266	folder 2766
Franklin/Heck Alphabetical Files - MacLaury, 1978-1983	box 267	folder 2767
Franklin/Heck Alphabetical Files - N, 1984-1993	box 267	folder 2768
Franklin/Heck Alphabetical Files - Newman, Dan, 1987-1989	box 267	folder 2769
Franklin/Heck Alphabetical Files - O, 1984-1996	box 267	folder 2770
Franklin/Heck Alphabetical Files - Owen, Henry, 1978-1991	box 267	folder 2771
Franklin/Heck Alphabetical Files - Henry Owen and River Club, 1981-1982	box 267	folder 2772
Franklin/Heck Alphabetical Files - P, 1982-1997	box 267	folder 2773
Franklin/Heck Alphabetical Files - Q, 1987	box 267	folder 2774
Franklin/Heck Alphabetical Files - R, 1984-1995	box 267	folder 2775
Franklin/Heck Alphabetical Files - R, 1997	box 267	folder 2775A

## **Conditions Governing Access note**

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Franklin/Heck Alphabetical Files - Reed, J.V., Jr., 1978-1991	box 267	folder 2776
Franklin/Heck Alphabetical Files - Rockefeller, David, 1988-1994	box 267	folder 2777
Franklin/Heck Alphabetical Files - Rockefeller, David, 1984-1991	box 268	folder 2778
Franklin/Heck Alphabetical Files - Rockefeller, David, 1985-1994	box 268	folder 2779
Franklin/Heck Alphabetical Files - Rockefeller, David - Salutations, 1979-1981	box 268	folder 2780
Franklin/Heck Alphabetical Files - Revay, Paul, 1981-1992	box 268	folder 2781
Franklin/Heck Alphabetical Files - S, 1982-1995	box 268	folder 2782
Franklin/Heck Alphabetical Files - Sauzey, Francois, 1976-1995	box 268	folder 2783
Franklin/Heck Alphabetical Files - Sauzey, Francois, 1997	box 268	folder 2783A
Conditions Governing Access note:		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W.,	box 268	folder 2784
•	box 268	folder 2784 folder 2785
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987		
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C.,	box 268	folder 2785
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C., 1977-1985	box 268 box 268	folder 2785 folder 2786
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C., 1977-1985  Frankin/Heck Alphabetical Files - Spotlight Negative TC	box 268 box 268 box 268	folder 2785 folder 2786 folder 2787
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C., 1977-1985  Frankin/Heck Alphabetical Files - Spotlight Negative TC  Franklin/Heck Alphabetical Files - T, 1986-1988	box 268 box 268 box 268	folder 2785 folder 2786 folder 2787 folder 2788
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell,	box 268 box 268 box 268 box 268 box 269	folder 2785 folder 2786  folder 2787  folder 2788 folder 2789
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C., 1977-1985  Franklin/Heck Alphabetical Files - Spotlight Negative TC  Franklin/Heck Alphabetical Files - T, 1986-1988  Franklin/Heck Alphabetical Files - Tadashi, 1984-1992  Franklin/Heck Alphabetical Files - Taft, Robert, Jr.,	box 268 box 268 box 268 box 268 box 269 box 269	folder 2785 folder 2786  folder 2787  folder 2788 folder 2789 folder 2790
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C., 1977-1985  Franklin/Heck Alphabetical Files - Spotlight Negative TC  Franklin/Heck Alphabetical Files - T, 1986-1988  Franklin/Heck Alphabetical Files - Tadashi, 1984-1992  Franklin/Heck Alphabetical Files - Taft, Robert, Jr., 1978-1980	box 268 box 268 box 268 box 268 box 269 box 269 box 269	folder 2785 folder 2786  folder 2787  folder 2788 folder 2789 folder 2790 folder 2791

Franklin/Heck Alphabetical Files - Volcker, Paul, 1996-1997	box 269	folder 2794A
Conditions Governing Access note:		
Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Franklin/Heck Alphabetical Files - W, 1987-1994	box 269	folder 2795
Franklin/Heck Alphabetical Files - Warren, Jake, 1987-1991	box 269	folder 2796
Franklin/Heck Alphabetical Files - Watanabe, Takeshi, 1978-1989	box 270	folder 2797
Franklin/Heck Alphabetical Files - Who's Who in America, 1984	box 270	folder 2798
Franklin/Heck Alphabetical Files - X-Y-Z, 1984-1995	box 270	folder 2799
Franklin/Heck Alphabetical Files - Yamashita, Isamu, 1985-1986	box 270	folder 2800
Charles B. Heck		
Title/Description	Instances	
Charles B. Heck Files - Chronological Calendars of Events, 1974	box 271	folder 2801
Charles B. Heck Files - Chronological Correspondence, 1974 September-1976 July	box 271	folder 2802
Charles B. Heck Files - Chronological Memos, 1975 August-1976 June	box 271	folder 2803
Charles B. Heck Files - Chronological Correspondence, 1975 February-1976 June	box 271	folder 2804
Charles B. Heck Files - Chronological Correspondence and Memos, 1976 October-1977 January	box 271	folder 2805
Charles B. Heck Files - Chronological, 1977 February-March	box 271	folder 2806
Charles B. Heck Files - Chronological, 1977 April	box 271	folder 2807
Charles B. Heck Files - Chronological, 1977 May	box 272	folder 2808
Charles B. Heck Files - Outside Correspondence, 1977 January-June	box 272	folder 2809
Charles B. Heck Files - Outside Correspondence, 1977 July- December	box 272	folder 2810
Charles B. Heck Files - Response to Inquiries, 1977 January-June	box 272	folder 2811
Charles B. Heck Files - Memos to CBH, 1974-1979	box 272	folder 2812
Charles B. Heck Files - Outside Correspondence, 1979	box 272	folder 2813

Charles B. Heck Files - Chronological, 1979 November- December	box 273	folder 2814
Charles B. Heck Files - Chronological, 1979 August-October	box 273	folder 2815
Charles B. Heck Files - Chronological, 1979 May-July	box 273	folder 2816
Charles B. Heck Files - Chronological, 1979 March-April	box 273	folder 2817
Charles B. Heck Files - Chronological, 1979 January-February	box 273	folder 2818
Charles B. Heck Files - Memos to CBH, 1979 June-December	box 273	folder 2819
Charles B. Heck Files - General Correspondence, 1981-1982	box 274	folder 2820
Charles B. Heck Files - Memos to CBH, 1981-1982	box 274	folder 2821
Charles B. Heck Files - Incoming Miscellany, 1981-1982	box 274	folder 2822
Charles B. Heck Files - Interoffice Memoranda, 1976-1982	box 274	folder 2822A
Charles B. Heck Files - Outside Correspondence, Inquiries, etc., 1981	box 274	folder 2823
Charles B. Heck Files - Outside Correspondence, Answer to Inquires, 1979 December-1980 May	box 274	folder 2823A
Charles B. Heck Files - Outside Correspondence, 1980 May- October	box 274	folder 2823B
Charles B. Heck Files - Response to Inquiries, 1977 July- December	box 275	folder 2824
Charles B. Heck Files - Trilateral Commission Brochure, 1977-1978	box 275	folder 2824A
Charles B. Heck Files - Response to Inquiries, 1978 January-1979 January	box 275	folder 2825
Charles B. Heck Files - Outside Correspondence, 1978	box 275	folder 2826
Charles B. Heck Files - Outside Correspondence, Response to Inquiries, 1979	box 275	folder 2827
Charles B. Heck Files - Chronological, 1977 October	box 276	folder 2828
Charles B. Heck Files - Chronological, 1977 November	box 276	folder 2829
Charles B. Heck Files - Chronological, 1977 December	box 276	folder 2830
Charles B. Heck Files - Chronological, 1978 January	box 276	folder 2831
Charles B. Heck Files - Chronological, 1978 February-May	box 276	folder 2832
Charles B. Heck Files - Chronological, 1978 June-August	box 276	folder 2833
Charles B. Heck Files - Chronological, 1978 September-October	box 276	folder 2834
Charles B. Heck Files - Chronological, 1978 November- December	box 276	folder 2835
Charles B. Heck Files - Chronological, 1980 January-April	box 277	folder 2836

Charles B. Heck Files - Chronological, 1980 May-June	box 277	folder 2837
Charles B. Heck Files - Chronological, 1980 July-October	box 277	folder 2838
Charles B. Heck Files - Chronological, 1980 November- December	box 277	folder 2839
Charles B. Heck Files - Chronological, 1981 January-May	box 277	folder 2840
Charles B. Heck Files - Chronological, 1981 June-July	box 277	folder 2841
Charles B. Heck Files - Chronological, 1981 August-December	box 277	folder 2842
Charles B. Heck Files - Chronological, 1981 October-November	box 278	folder 2843
Charles B. Heck Files - Chronological, 1981 December	box 278	folder 2844
Charles B. Heck Files - Chronological, 1982 January-March	box 278	folder 2845
Charles B. Heck Files - Chronological, 1982 April-May	box 278	folder 2846
Charles B. Heck Files - Chronological, 1982 June	box 278	folder 2847
Charles B. Heck Files - Chronological, 1982 July	box 278	folder 2848
Charles B. Heck Files - Chronological, 1982 August	box 278	folder 2849
Charles B. Heck Files - Chronological, 1982 September	box 278	folder 2850
Charles B. Heck Files - Chronological, 1982 October	box 278	folder 2851
Charles B. Heck Files - Chronological, 1982 November	box 278	folder 2852
Charles B. Heck Files - Chronological, 1982 December	box 278	folder 2853
Charles B. Heck Files - Chronological, 1983 January	box 278	folder 2854
Charles B. Heck Files - Chronological, 1983 February	box 278	folder 2854A
Charles B. Heck Files - Chronological, 1983 March	box 278	folder 2855
Charles B. Heck Files - Chronological, 1983 April	box 278	folder 2856
Charles B. Heck Files - Chronological, 1983 May	box 278	folder 2857
Charles B. Heck Files - Chronological, 1983 June	box 278	folder 2858
Charles B. Heck Files - Chronological, 1983 July	box 279	folder 2859
Charles B. Heck Files - Chronological, 1983 August	box 279	folder 2869
Charles B. Heck Files - Chronological, 1983 September	box 279	folder 2861
Charles B. Heck Files - Chronological, 1983 October	box 279	folder 2862
Charles B. Heck Files - Chronological, 1983 November	box 279	folder 2863
Charles B. Heck Files - Chronological, 1983 December	box 279	folder 2864
Charles B. Heck Files - Chronological, 1984 January	box 279	folder 2865
Charles B. Heck Files - Chronological, 1984 February	box 279	folder 2866
Charles R. Heck Files - Chronological 1984 March		

	box 279	folder 2867
Charles B. Heck Files - Chronological, 1984 April	box 279	folder 2868
Charles B. Heck Files - Chronological, 1984 May	box 279	folder 2869
Charles B. Heck Files - Chronological, 1984 June	box 279	folder 2870
Charles B. Heck Files - Chronological, 1984 July	box 280	folder 2871
Charles B. Heck Files - Chronological, 1984 August	box 280	folder 2872
Charles B. Heck Files - Chronological, 1984 September	box 280	folder 2873
Charles B. Heck Files - Chronological, 1984 October	box 280	folder 2874
Charles B. Heck Files - Chronological, 1984 November	box 280	folder 2875
Charles B. Heck Files - Chronological, 1984 December	box 280	folder 2876
Charles B. Heck Files - Chronological, 1985 January	box 280	folder 2877
Charles B. Heck Files - Chronological, 1985 February	box 280	folder 2878
Charles B. Heck Files - Chronological, 1985 March	box 280	folder 2879
Charles B. Heck Files - Chronological, 1985 April	box 280	folder 2880
Charles B. Heck Files - Chronological, 1985 May	box 281	folder 2881
Charles B. Heck Files - Chronological Files, 1985 May	box 281	folder 2882
Charles B. Heck Files - Chronological Files, 1985 June	box 281	folder 2883
Charles B. Heck Files - Chronological Files, 1985 July	box 281	folder 2884
Charles B. Heck Files - Chronological Files, 1985 August	box 281	folder 2885
Charles B. Heck Files - Chronological Files, 1985 September	box 281	folder 2886
Charles B. Heck Files - Chronological Files, 1985 October	box 281	folder 2887
Charles B. Heck Files - Chronological Files, 1985 November	box 281	folder 2888
Charles B. Heck Files - Chronological, 1985 December	box 282	folder 2889
Charles B. Heck Files - Chronological, 1986 January	box 282	folder 2890
Charles B. Heck Files - Chronological, 1986 February	box 282	folder 2891
Charles B. Heck Files - Chronological, 1986 March	box 282	folder 2892
Charles B. Heck Files - Chronological, 1986 April	box 282	folder 2893
Charles B. Heck Files - Chronological, 1986 May	box 282	folder 2894
Charles B. Heck Files - Chronological, 1986 May	box 282	folder 2895
Charles B. Heck Files - Chronological, 1986 June	box 282	folder 2896
Charles B. Heck Files - Chronological, 1986 July	box 283	folder 2897
Charles B. Heck Files - Chronological, 1986 August	box 283	folder 2898

Charles B. Heck Files - Chronological, 1986 September	box 283	folder 2899
Charles B. Heck Files - Chronological, 1986 October	box 284	folder 2900
Charles B. Heck Files - Chronological, 1986 November	box 284	folder 2901
Charles B. Heck Files - Chronological, 1986 December	box 284	folder 2902
Charles B. Heck Files - Chronological, 1987 January	box 285	folder 2903
Charles B. Heck Files - Chronological, 1987 March	box 285	folder 2904
Charles B. Heck Files - Chronological, 1987 April	box 285	folder 2905
Charles B. Heck Files - Chronological, 1987 May	box 286	folder 2906
Charles B. Heck Files - Chronological, 1987 June	box 286	folder 2907
Charles B. Heck Files - Chronological, 1987 July	box 286	folder 2908
Charles B. Heck Files - Chronological, 1987 August	box 286	folder 2909
Charles B. Heck Files - Chronological, 1987 September	box 286	folder 2910
Charles B. Heck Files - Chronological, 1987 October	box 286	folder 2911
Charles B. Heck Files - Chronological, 1987 November	box 286A	folder 3968
Conditions Governing Access note  CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1987 December	box 286A	folder 3969
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1991 January	box 286A	folder 3970
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1991 February	box 286A	folder 3971
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1991 March	box 286A	folder 3972

## **Conditions Governing Access note**

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Charles B. Heck Files - Chronological, 1991 April	box 286A	folder 3973
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1991 May	box 286A	folder 3974
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1991 June	box 286A	folder 3975
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Projects - Environmental Project, 1990	box 286A	folder 3976
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Projects	box 286A	folder 3977
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Charles B. Heck Files - Chronological, 1988 January	box 287	folder 2912
Charles B. Heck Files - Chronological, 1988 February	box 287	folder 2913
Charles B. Heck Files - Chronological, 1988 March	box 287	folder 2914
Charles B. Heck Files - Chronological, 1988 April	box 287	folder 2915
Charles B. Heck Files - Chronological, 1988 May	box 287	folder 2916
Charles B. Heck Files - Chronological, 1988 June	box 288	folder 2917

Charles B. Heck Files - Chronological, 1988 July	box 288	folder 2918
Charles B. Heck Files - Chronological, 1988 August	box 288	folder 2919
Charles B. Heck Files - Chronological, 1988 September	box 288	folder 2920
Charles B. Heck Files - Chronological, 1988 September	box 288	folder 2921
Charles B. Heck Files - Chronological, 1988 September	box 288	folder 2922
Charles B. Heck Files - Chronological, 1988 October	box 288	folder 2923
Charles B. Heck Files - Chronological, 1988 November	box 288	folder 2924
Charles B. Heck Files - Chronological, 1988 November	box 288	folder 2925
Charles B. Heck Files - Chronological, 1988 December	box 289	folder 2926
Charles B. Heck Files - Chronological, 1989 January	box 289	folder 2927
Charles B. Heck Files - Chronological, 1989 February	box 289	folder 2928
Charles B. Heck Files - Chronological, 1989 March	box 289	folder 2929
Charles B. Heck Files - Chronological, 1989 April	box 289	folder 2930
Charles B. Heck Files - Chronological, 1989 May	box 290	folder 2931
Charles B. Heck Files - Chronological, 1989 June	box 290	folder 2932
Charles B. Heck Files - Chronological, 1989 July-August	box 290	folder 2933
Charles B. Heck Files - Chronological, 1989 September	box 290	folder 2934
Charles B. Heck Files - Chronological, 1989 October	box 291	folder 2935
Charles B. Heck Files - Chronological, 1989 November	box 291	folder 2936
Charles B. Heck Files - Chronological, 1989 December	box 291	folder 2937
Charles B. Heck Files - Chronological, 1990 January	box 291	folder 2938
Charles B. Heck Files - Chronological, 1990 February	box 291	folder 2939
Charles B. Heck Files - Chronological, 1990 March	box 291	folder 2940
Charles B. Heck Files - Chronological, 1990 April	box 292	folder 2941
Charles B. Heck Files - Chronological, 1990 May	box 292	folder 2942
Charles B. Heck Files - Chronological, 1990 June	box 292	folder 2943
Charles B. Heck Files - Chronological, 1990 July	box 292	folder 2944
Charles B. Heck Files - Chronological, 1990 August	box 292	folder 2945
Charles B. Heck Files - Chronological, 1990 September	box 292	folder 2946
Charles B. Heck Files - Chronological, 1990 October	box 293	folder 2947
Charles B. Heck Files - Chronological, 1990 November	box 293	folder 2948
Charles B. Heck Files - Chronological, 1990 December	box 293	folder 2949

Charles B. Heck Files - Chronological, 1997 May	box 293	folder 2950	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Charles B. Heck Files - Chronological, 1997 June-August	box 293	folder 2951	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Charles B. Heck Files - Chronological, 1997 September	box 293	folder 2952	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Charles B. Heck Files - Chronological, 1997 October	box 293	folder 2953	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Charles B. Heck Files - Chronological, 1997 December	box 294	folder 2954	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2013)			
Charles B. Heck Files - Chronological, 1998 January	box 294	folder 2955	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Charles B. Heck Files - Chronological, 1998 February	box 294	folder 2956	
Conditions Governing Access note: Conditions Governing Access note			
Open for scholarly research. (Time Sensitive material - Opened in 2014)			
Charles B. Heck Files - Chronological, 1998 February	box 294	folder 2957	

## **Conditions Governing Access note**

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Charles B. Heck Files - Chronological, 1998 March

box 294

folder 2958

Conditions Governing Access note:

## **Conditions Governing Access note**

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Charles B. Heck Files - Chronological, 1998 May

box 294

folder 2959

Conditions Governing Access note:

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Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 March-June

box 294

folder 2960

**Conditions Governing Access note:** 

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Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 July-September

box 294

folder 2961

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 July

box 295

folder 2962

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 August

box 295

folder 2963

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 September-October

box 295

folder 2964

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CL L D W LET CL L L L L L L L L L L L L L L L L L L	1 205	£ 11 2065
Charles B. Heck Files - Chronological, 1998 November- December	box 295	folder 2965
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Charles B. Heck Files - Meeting, Pocantico - Summary, 1972 July	box 296	folder 2966
Charles B. Heck Files - Executive Committee, First Meeting, Tokyo, 1973	box 296	folder 2967
Charles B. Heck Files - Trustees Minutes, 1973-1977	box 296	folder 2968
Charles B. Heck Files - Annual Reports, 1973-1977	box 296	folder 2969
Charles B. Heck Files - Principal Meetings List, 1973-1981	box 296	folder 2970
Charles B. Heck Files - North American Meeting, 1973 October 15-16	box 296	folder 2971
Charles B. Heck Files, 1974	box 296	folder 2972
Charles B. Heck Files, 1975	box 296	folder 2973
Charles B. Heck Files, 1976	box 296	folder 2974
Charles B. Heck Files, 1977	box 296	folder 2975
Charles B. Heck Files, 1978	box 296	folder 2976
Charles B. Heck Files - Possible Meeting in Developing Country, 1979	box 296	folder 2977
Charles B. Heck Files - Atlantic Institute - ?Fair Share?, 1979	box 296	folder 2978
Charles B. Heck Files, 1980	box 296	folder 2979
Charles B. Heck Files, 1981-1982	box 296	folder 2980
Scope and Contents note		
Includes: European Regional Meeting, Berlin		
Charles B. Heck Files - Chairman, ExComm, Annual Meeting, 1982	box 297	folder 2981
Charles B. Heck Files - Possible New Task Force Topics	box 297	folder 2982
Charles B. Heck Files - Future of the Commission, 1983	box 297	folder 2983
Charles B. Heck Files - Future of the Commission, 1983	box 297	folder 2983A

Charles B. Heck Files - Finance Letters, Contributions, 1984	box 297	folder 2984
Charles B. Heck Files - Member Responses on Future, 1984	box 297	folder 2985
Charles B. Heck Files - Plenary Meeting, Tokyo - Chairmen?s Statements, 1985	box 297	folder 2986
Charles B. Heck Files - Plenary Meeting, Tokyo - Speeches, 1985	box 297	folder 2987
Charles B. Heck Files - Plenary Meeting, Tokyo - Afternoon Discussions on Second Day, 1985	box 297	folder 2988
Charles B. Heck Files - Plenary Meeting, Tokyo - Miscellaneous, 1985	box 297	folder 2989
Charles B. Heck Files - Plenary Meeting, Rome, 1983 April	box 298	folder 2990
Charles B. Heck Files - Plenary Meeting, Washington, D.C., 1984	box 298	folder 2991
Charles B. Heck Files - Plenary Meeting, Washington, D.C White House, 1984	box 298	folder 2991A
Charles B. Heck Files - Plenary Meeting, Washington, D.C Drivers, 1984	box 298	folder 2992
Charles B. Heck Files - Plenary Meeting, Washington, D.C Speech, Program and List of Participants, 1984	box 298	folder 2993
Charles B. Heck Files - Proposed Membership to Council on Foreign Relations	box 298	folder 2994
Charles B. Heck Files - European Trip, 1981 Fall	box 298	folder 2995
Charles B. Heck Files - Meetings, 1974-1981	box 299	folder 2996
Charles B. Heck Files - Phone Conversations, Memos, 1975-1976	box 299	folder 2996A
Charles B. Heck Files - Correspondence, 1974-1975	box 299	folder 2996B
Charles B. Heck Files - Washington, D.C Interpreters, 1974	box 299	folder 2997
Charles B. Heck Files - Joseph Reed	box 299	folder 2998
Charles B. Heck Files - Bill Martin	box 299	folder 2999
Charles B. Heck Files - Strategic Air Command Headquarters Trip, 1976 February	box 299	folder 3000
Charles B. Heck Files - Structural Reform of Commission, 1976	box 299	folder 3001
Charles B. Heck Files - Alternatives for Future of TC, 1975	box 299	folder 3002
Charles B. Heck Files - Possible TC Merger, 1977	box 299	folder 3003
Charles B. Heck Files - Future of CFR as stated by Win Lord, 1977	box 299	folder 3004
Charles B. Heck Files - David Rockefeller Itinerary, 1983 November 11-16	box 299	folder 3005

Charles B. Heck Files - David Rockefeller - Meeting, Washington D.C., 1984	box 299	folder 3005A
Charles B. Heck Files - Task Forces, 1986	box 299	folder 3006
Charles B. Heck Files - Plenary Meeting, 1984	box 300	folder 3007
Charles B. Heck Files - Future of the Commission, 1984	box 300	folder 3008
Charles B. Heck Files - Employment Requests, Resumes	box 300	folder 3009
Charles B. Heck Files - Tadashi Hanami Papers	box 300	folder 3010
Charles B. Heck Files - Seuo Sekiguchi Papers	box 300	folder 3011
Charles B. Heck Files - Elke Thiel Papers	box 300	folder 3012
Charles B. Heck Files - Peter Jenkins April 10 Presentation	box 300	folder 3013
Charles B. Heck Files - Misc. Papers and Reports, 1978-1982	box 300	folder 3013A
Charles B. Heck Files - Masashi Nishihara - Japanese Defense Report, 1980	box 300	folder 3014
Charles B. Heck Files - Germany, 1982	box 301	folder 3015
Charles B. Heck Files - Hungary, 1982	box 301	folder 3016
Charles B. Heck Files - Frank Tugwell, 1980	box 301	folder 3017
Charles B. Heck Files - John Mugno, 1981	box 301	folder 3018
Charles B. Heck Files - Japan Clippings, 1978-1979	box 301	folder 3019
Charles B. Heck Files - Euro-Communism Embassy Paper	box 301	folder 3020
Charles B. Heck Files - Hanns Maull, 1975-1981	box 301	folder 3021
Charles B. Heck Files - Council on Foreign Relations, 1980-1981	box 301	folder 3022
Charles B. Heck Files - Possible Trilateral Research Institute on Foreign Affairs, 1982	box 301	folder 3023
Charles B. Heck Files - Olson and Immerman Papers, 1978-1980	box 301	folder 3024
Charles B. Heck Files - Henry Owen, 1982	box 301	folder 3025
Charles B. Heck Files - Ernesto Vellano, 1981-1982	box 301	folder 3026
Charles B. Heck Files - Trilateral Commission - Paris, 1981-1982	box 301	folder 3027
Charles B. Heck Files - Trilateral Commission - Tokyo, 1981	box 301	folder 3028
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1984	box 301	folder 3029
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1985	box 301	folder 3030
Charles R. Hack Files Annual Reports 1085 1000		

Charles B. Heck Files - Annual Reports, 1985-1990

	box 301	folder 3031
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1987	box 301	folder 3032
Charles B. Heck Files - Atlantic Institute, 1987-1988	box 302	folder 3033
Charles B. Heck Files - Trip to the Soviet Union, 1988	box 302	folder 3034
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1988	box 302	folder 3035
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1989	box 302	folder 3036
Charles B. Heck Files - Memo - Pub-Distribution, 1989 April 5	box 302	folder 3037
Charles B. Heck Files - Plenary Meeting, Mexico City - Discussions, 1990	box 302	folder 3038
Charles B. Heck Files - Plenary Meeting, Mexico City - Discussions, 1990	box 302	folder 3039
Charles B. Heck Files - Plenary Meeting, Mexico City - Summary, 1990	box 302	folder 3040
Charles B. Heck Files - Plenary Meeting, Washington, D.C., - Press, 1990	box 303	folder 3041
Charles B. Heck Files - Plenary Meeting, Washington, D.C Chairmen, Executive Committee, etc., 1990	box 303	folder 3042
Charles B. Heck Files - Plenary Meeting, Washington, D.C Questionnaire Responses (Future of TC), 1990	box 303	folder 3043
Charles B. Heck Files - Committee on Future, 1990	box 303	folder 3044
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1991	box 303	folder 3045
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1992	box 303	folder 3046
Charles B. Heck Files - Miscellaneous, 1992	box 303	folder 3047
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1993	box 304	folder 3048
Charles B. Heck Files - Special N.A. Ex Comm/Trustees Meeting, 1993 October	box 304	folder 3048A
Charles B. Heck Files - Miscellaneous, 1993	box 304	folder 3049
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1994	box 304	folder 3050
Charles B. Heck Files - Miscellaneous, 1994	box 304	folder 3051
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1995	box 304	folder 3052
Charles B. Heck Files - Miscellaneous, 1995	box 304	folder 3053

box 304 folder 3054 Charles B. Heck Files - Chairmen, Executive Committee, etc., 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) box 304 folder 3055 Charles B. Heck Files - Future of Trilateral, 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) box 304 folder 3056 Charles B. Heck Files - Miscellaneous, 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) Charles B. Heck Files - Chairmen, Executive Committee, etc., box 305 folder 3057 1997 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2013) Charles B. Heck Files - Miscellaneous, 1997 box 305 folder 3058 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2013) box 305 folder 3059 Charles B. Heck Files - Chairmen, Executive Committee, etc., 1998 **Conditions Governing Access note: Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2014) box 305 folder 3060 Charles B. Heck Files - 25th Anniversary Evening, 1998 **Conditions Governing Access note:** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Canadian 25th Anniversary Evening, 1998

box 305

folder 3061

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Miscellaneous, 1998

box 305

folder 3062

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chairmen, Executive Committee, etc., 1999

box 305

folder 3063

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Charles B. Heck Files - Other, 1999

box 305

folder 3064

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Charles B. Heck Files - Chairmen, Executive Committee, etc.,

2000

box 305

folder 3065

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Tokyo Annual Meeting, 2000

box 305

folder 3066

Conditions Governing Access note:

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Brainstorming Dinner, Tokyo, 2000

box 305

folder 3067

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Other, 2000

box 306

folder 3068

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Website, Shared Databases, 1995-2000

box 306

folder 3069

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Central Asia, 2000

box 306

folder 3070

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Chairmen, Executive Committee, etc., 2001

box 306

folder 3071

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

Charles B. Heck Files - London Annual Meeting, 2001

box 306

folder 3072

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

Charles B. Heck Files - Other, 2001

box 306

folder 3073

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

## Assistants to Charles B. Heck

Title/Description	Instances	
Catherine Katin		
Scope and Contents note		
Assistant to Heck,1977-		
CK Reports, Minutes, 1977-1979	box 306	folder 3074
Erna Prickett Adelson		
Scope and Contents note		
Assistant to Heck, 1979-1981.		
EPA Chronological, 1979 August-December	box 306	folder 3075
EPA Chronological, 1979 August-December	box 306	folder 3076
EPA Chronological, 1980 January-April	box 306	folder 3077
EPA Chronological, 1980	box 306	folder 3078
EPA Chronological, 1980 May-August	box 307	folder 3079
EPA Chronological, 1980 September-December	box 307	folder 3080
EHP Chronological, 1981	box 307	folder 3081
EHP Staff Meeting Minutes, 1980-1981	box 307	folder 3082
Memos to EHP, 1981	box 307	folder 3083
EPA Chronological, 1981 January-April	box 307	folder 3084
Daniel J. Newman		
Scope and Contents note		
Assistant to Heck, 1981-1984.		
DJN Chronological, 1981 August-December	box 307	folder 3085
DJN Chronological, 1982 January-June	box 307	folder 3086
DJN Chronological, 1982 July-December	box 307	folder 3087
DJN Chronological, 1983 January-June	box 307	folder 3088
DJN Chronological, 1983 July-December	box 307	folder 3089
Memos to DJN, 1981-1983	box 307	folder 3090
DJN Chronological, 1984 January-June	box 307	folder 3091
Christopher Makins		
Title/Description	Instances	
Christopher J. Makins Chronological Files, 1975 August	box 307A	folder 4142

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

concerns.			
Christopher J. Makins Chronological Files, 1975 September	box 307A	folder 4143	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 October	box 307A	folder 4144	
Conditions Governing Access note:			
Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 November	box 307A	folder 4145	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 December	box 307A	folder 4146	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 January	box 307A	folder 4147	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 February	box 307A	folder 4148	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 March	box 307A	folder 4149	

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 April

box 307A

folder 4150

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 May

box 307A

folder 4151

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 June

box 307A

folder 4152

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins - Correspondence, 1976

box 307A

folder 4153

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

## **David Rockefeller**

Title/Description	Instances	
David Rockefeller - Speeches, 1977-1980	box 308	folder 3092

David Rockefeller Chronological Files

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 April-May

box 308A

folder 3978

**Conditions Governing Access note:** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 June

box 308A

folder 3979

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 308A

folder 3980

David Rockefeller Chronological Files, 1985 July-September

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 308A

folder 3981

David Rockefeller Chronological Files, 1985 October-November

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 December

box 308A

folder 3982

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 January-March

box 308A

folder 3983

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 April-June

box 308A

folder 3984

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 July-November

box 308A

folder 3985

**Conditions Governing Access note:** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 November-December box 308A

folder 3986

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1987 January-September

box 308A

folder 3987

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1987 November-1988 May box 308A

folder 3988

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1988 July-1989

February

box 308A

folder 3989

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1989 April-October

box 308A

folder 3990

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1989 November-1990 March box 308A

folder 3991

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1990-1991

box 308A

folder 3992

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1993-1998

box 308A

folder 3993

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

tle/Description	Instances	
Gerard C. Smith Files - Executive Committee Meeting, Tokyo, 1973 October 20-22	box 308B	folder 3994
Gerard C. Smith Files - Executive Committee Meeting - Press Coverage, Tokyo, 1973 October 20-22	box 308B	folder 3994A
Gerard C. Smith Files - Executive Committee Meeting - Communique and Statement of Purpose, Tokyo, 1973 October 20-22	box 308B	folder 3994B
Gerard C. Smith Files - Executive Committee Meeting, Brussels, 1974 April 4-5	box 308B	folder 3995
Gerard C. Smith Files - Executive Committee Meeting, Brussels, 1974 June 23-25	box 308B	folder 3996
Gerard C. Smith Files - Brussels - Joint Communique	box 308B	folder 3997
Gerard C. Smith Files - N.A. Commissioners, 1974	box 308B	folder 3997A
Gerard C. Smith Files - Executive Committee Meeting, Washington, D.C., 1974 December	box 308B	folder 3998
Gerard C. Smith Files - Executive Committee Meeting, Vashington, D.C., 1974 December	box 308B	folder 3998A
Gerard C. Smith Files - Executive Committee - Resolution, Washington, D.C., 1974 December	box 308B	folder 3998B
Gerard C. Smith Files - T.C. Meeting, Ottawa/Washington, D.C., 1976 May 9-13	box 308C	folder 3999
Gerard C. Smith Files - Advisory Council On Japan-U.S. Economic Relations, 1973-1974	box 308C	folder 4000
Gerard C. Smith Files - (Proposed) Foreign Policy Article	box 308C	folder 4001
erard C. Smith Files - Tripartite Conference, Monte Carlo, 973 May 21-24	box 308C	folder 4002

Gerard C. Smith Files - Trilateral Book - Trade Post World War I History	box 308C	folder 4003
Gerard C. Smith Files - Impact Mailings - Newsmen, 1974	box 308C	folder 4004
Gerard C. Smith Files - Commissioners - Distribution to Commissioners, 1973	box 308C	folder 4005
Gerard C. Smith Files - Correspondence - General Preliminary, 1972	box 308C	folder 4006
Gerard C. Smith Files - Progress Report, Program Activity, 1973	box 308C	folder 4007
Gerard C. Smith Files - Trilateral Tribune, 1974	box 308C	folder 4008
Gerard C. Smith Files - General, 1973	box 308C	folder 4009
Gerard C. Smith Files - Joint Project - Atlantic Council/Atlantic Institute/Japan Society, 1973	box 308	folder 4010
Gerard C. Smith Files - Battelle, 1976-1977	box 308	folder 4011
Gerard C. Smith Files - Diebold Article, 1973	box 308	folder 4012
Gerard C. Smith Files - Paris/London, 1977 March	box 308	folder 4013
Gerard C. Smith Files - Atlantic Institute for International Affairs, 1974-1976	box 308	folder 4014
Gerard C. Smith Files - Memorandum of Conversations, 1972-1973	box 308	folder 4015
Gerard C. Smith Files - Staff - Possibilities	box 308	folder 4016
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Gerard C. Smith Files - Task Force, 1975-1976	box 308	folder 4017
Gerard C. Smith Files - Proposal w/o Financials, 1973-1974	box 308	folder 4018
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - TC Proposal	box 308	folder 4018A
Gerard C. Smith Files - Television Project, 1974	box 308	folder 4019
Gerard C. Smith Files - Middle East, 1974-1976	box 308E	folder 4020
Gerard C. Smith Files - Plenary Meeting, Tokyo, 1977 January 9-11	box 308E	folder 4021

Gerard C. Smith Files - Task Force - Trade, 1974-1975	box 308E	folder 4023
Gerard C. Smith Files - Task Force - Values, 1974	box 308E	folder 4024
Gerard C. Smith Files - Overview (Future Planning), 1974	box 308E	folder 4025
Gerard C. Smith Files - Task Force - Monetary, 1973-1974	box 308E	folder 4026
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Task Force - Political, 1973-1974	box 308E	folder 4027
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Gerard C. Smith Files - Task Force - The Oceans, 1973-1974	box 308E	folder 4028
Gerard C. Smith Files - Task Force - LDC, 1973-1975	box 308E	folder 4029
Gerard C. Smith Files - Task Force - Food, 1973-1974	box 308E	folder 4030
Gerard C. Smith Files - Task Force - East-West (Security), 1973-1976	box 308	folder 4031
Gerard C. Smith Files - Professor Brzezinski's Article on Japan, 1974	box 308	folder 4032
Gerard C. Smith Files - Task Force - Energy, 1973-1974	box 308	folder 4033
Gerard C. Smith Files - Program, 1973-1975	box 308	folder 4034
Gerard C. Smith Files - Speeches by Others, 1974	box 308	folder 4035
Gerard C. Smith Files - Public Affairs Committee, 1973-1974	box 308	folder 4036
Gerard C. Smith Files - Task Forces - General, 1974	box 308	folder 4037
Gerard C. Smith Files - Plenary Meeting, Japan, 1975 May	box 308	folder 4038
Gerard C. Smith Files - Seattle - Battelle, 1975 May	box 308	folder 4039
Gerard C. Smith Files - Vancouver Speech, 1975 May	box 308	folder 4040
Gerard C. Smith Files - Korea, 1975 June	box 308	folder 4041
Gerard C. Smith Files - American Commissioner's Correspondence, 1974-1975	box 308G	folder 4042
Gerard C. Smith Files - Amsterdam Conference, 1973 March 25-28	box 308G	folder 4043
Gerard C. Smith Files - Meetings - Brussels, 1973 March	box 308G	folder 4044

Gerard C. Smith Files - Meetings - Chairmen, 1973 September 16	box 308G	folder 4045
Gerard C. Smith Files - Meetings - Switzerland, 1972 November 25	box 308G	folder 4046
Gerard C. Smith Files - Chairmen's Meetings, 1973 December	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting - London, 1974 May	box 308G	folder 4047A
Gerard C. Smith Files - Chairmen's Meeting - Easton, MD, 1974 October	box 308G	folder 4047B
Gerard C. Smith Files - Chairmen's Meeting - Washington, D.C., 1974 December	box 308G	folder 4047C
Gerard C. Smith Files - Chairmen's Meeting - Copenhagen, 1975 March	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting, 1975 May	box 308G	folder 4047E
Gerard C. Smith Files - Chairmen's Meeting - Washington, D.C., 1975 September	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting - Tokyo, 1976 March	box 308H	folder 4047G
Gerard C. Smith Files - Chairmen's Meeting - Rome, 1976 September	box 308H	folder 4047H
Gerard C. Smith Files - Planning Committee/Planning Group Meetings, 1973-1976	box 308H	folder 4048
Gerard C. Smith Files - Commissioner's Meetings - Acceptances and Regrets, 1973 October 15-16	box 308H	folder 4049
Gerard C. Smith Files - Bilderberg, 1973 May	box 308H	folder 4050
Gerard C. Smith Files - Commissioner's Meetings - October 15-16, 1973	box 308H	folder 4051
Gerard C. Smith Files - Atlantic Institute	box 308I	folder 4052
Gerard C. Smith Files - London, 1973 April 1-5	box 308I	folder 4053
Gerard C. Smith Files - Meeting Reports - General, 1973	box 308I	folder 4054
Gerard C. Smith Files - Meetings - Prof. Brzezinski, Tokyo, 1974 March	box 308I	folder 4055
Gerard C. Smith Files - Meetings - Japan, 1973 January 8-11	box 308I	folder 4056
Gerard C. Smith Files - Meetings - General, 1973-1975	box 308I	folder 4057
Gerard C. Smith Files - Regional (N.A.) Dinner - New York, 1975 October 16-17	box 308I	folder 3058
Gerard C. Smith Files - American Candidates - Congressional,	box 308I	folder 4059

Gerard C. Smith Files - American Candidates - General Correspondence, 1973-1974	box 308I	folder 4060
Gerard C. Smith Files - American Candidates and Suggestions	box 308I	folder 4061
Gerard C. Smith Files - Japan - General, 1973	box 308J	folder 4062
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Organization Papers	box 308J	folder 4063
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing #1 Brochure Trialogue, 2-Monetary	box 308J	folder 4064
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing #2 Political Report and Trialogue #3	box 308J	folder 4065
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing, 1974 Summer	box 308J	folder 4066
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Meetings, 1973-1974	box 308J	folder 4067
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - U.SJapan Business Conference, June 1977 - GS Talk at U.S. Chamber of Commerce in Washington,	box 308K	folder 4068

Gerard C. Smith Files - Fundraising - Corporate	box 308K	folder 4069
Gerard C. Smith Files - Fundraising - General Motors	box 308K	folder 4070
Gerard C. Smith Files - Possible D.C. Office - TC General, 1976	box 308K	folder 4071
Gerard C. Smith Files - T.C. History, 1972-1977	box 308K	folder 4072
Gerard C. Smith Files - General, 1975-1977	box 308K	folder 4073
Gerard C. Smith Files - General, 1974	box 308K	folder 4074
Gerard C. Smith Files - Impact, 1973-1975	box 308K	folder 4075
Gerard C. Smith Files - Japan - Correspondence, 1974	box 308K	folder 4076
Gerard C. Smith Files - Japan - "US-Japan Communication" (Article) by Masao Kunihiro	box 308K	folder 4077
Gerard C. Smith Files - Foundations - Rockefeller Foundation, 1973-1976	box 308L	folder 4078
Gerard C. Smith Files - News Clippings - Japan, 1973-1974	box 308L	folder 4079
Gerard C. Smith Files - Japan - Candidates, 1973-1974	box 308L	folder 4080
Gerard C. Smith Files - The Asia Foundation, 1973	box 308L	folder 4081
Gerard C. Smith Files - Hazen Foundation, 1973	box 308L	folder 4082
Gerard C. Smith Files - Foundations - Land (Edwin H. Land, Helen M. Land), 1973	box 308L	folder 4083
Gerard C. Smith Files - Foundations - Lilly (The Lilly Endowment, Inc.), 1973-1976	box 308L	folder 4084
Gerard C. Smith Files - Foundations - Luce, 1973	box 308L	folder 4085
Gerard C. Smith Files - Foundations - Rockefeller Brothers Fund, 1973-1976	box 308L	folder 4086
Gerard C. Smith Files - Foundations - Sloan, 1973-1974	box 308L	folder 4087
Gerard C. Smith Files - Fundraising - General, 1973-1977	box 308L	folder 4088
Gerard C. Smith Files - Foundations - German Marshall Plan Fund, 1973-1976	box 308L	folder 4089
Gerard C. Smith Files - Europe - News Clippings, 1973	box 308L	folder 4090
Gerard C. Smith Files - Executive Committee, 1973-1976	box 308L	folder 4091
Gerard C. Smith Files - Foundations - General	box 308L	folder 4092
Gerard C. Smith Files - Foreign Corporations - Grants, 1973-1975	box 308L	folder 4093
Gerard C. Smith Files - Foundations - Ford, 1973-1976	box 308M	folder 4094
Gerard C. Smith Files - Ford Foundation Meeting, 1976 February 4	box 308M	folder 4095
Garard C Smith Files Foundations Kattaring 1073 1074		

Gerard C. Smith Files - Foundations - Kettering, 1973-1974

	box 308M	folder 4096
Gerard C. Smith Files - Foundations - Kettering (Formal Papers), 1974	box 308M	folder 4097
Gerard C. Smith Files - Annual Report, 1973-1976	box 308M	folder 4098
Gerard C. Smith Files - Articles, 1973-1977	box 308M	folder 4099
Gerard C. Smith Files - News Clippings - General, 1972-1975	box 308M	folder 4100
Gerard C. Smith Files - Background Memoranda, 1973	box 308M	folder 4101
Gerard C. Smith Files - Board of Trustees, 1974-1976	box 308N	folder 4102
Gerard C. Smith Files - Board of Trustees - Meeting, 1975 February 8	box 308N	folder 4103
Scope and Contents note		
Also Planner's Meeting		
Gerard C. Smith Files - Board of Trustees - Meeting, 1976 June 22	box 308N	folder 4104
Gerard C. Smith Files - Europe - Correspondence, 1974-1977	box 308N	folder 4105
Gerard C. Smith Files - Europe - Correspondence, 1973	box 308N	folder 4106
Gerard C. Smith Files - Europe - The Europe Plus Thirty Report, 1975	box 308O	folder 4107
Gerard C. Smith Files - Europe - European Commissioners, 1973-1976	box 308O	folder 4108
Gerard C. Smith Files - Trustees Meeting, 1977 June 9	box 308O	folder 4109
Gerard C. Smith Files - Trilateral - Brochure, 1973-1974	box 308O	folder 4110
Gerard C. Smith Files - Zbigniew Brzezinski, 1973-1976	box 308O	folder 4111
Gerard C. Smith Files - Canada - Pepin Speeches, 1970-1973	box 308O	folder 4112
Gerard C. Smith Files - Canada - General, 1973-1977	box 308P	folder 4113
Gerard C. Smith Files - Committee of Nine (Report of)	box 308P	folder 4113A
Gerard C. Smith Files - Constitution (of the Trilateral Commission), 1973	box 308P	folder 4114
Gerard C. Smith Files - Contacts re: trilateralism, 1974-1976	box 308P	folder 4115
Gerard C. Smith Files - Energy Crisis - Joint Statement, 1973	box 308P	folder 4116
Paul Volcker, 1991-1998		
Title/Description	Instances	
Paul Volcker Chronological Files		
Paul Volcker Chronological Files, 1991	box 309	folder 3093

Paul Volcker Chronological Files, 1992	box 309	folder 3094
Paul Volcker Chronological Files, 1993	box 309	folder 3095
Paul Volcker Chronological Files, 1994	box 309	folder 3096
Paul Volcker Chronological Files, 1995	box 310	folder 3097
Paul Volcker Chronological Files, 1996	box 310	folder 3098
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Paul Volcker Chronological Files, 1997	box 310	folder 3099
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
opened in 2013)		

### **Conditions Governing Access note**

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### ^ Return to Table of Contents

## **Office Files, 1972-1996 (bulk)**

Physical Description: 25.4 Cubic Feet Boxes 311-357.

### **Scope and Contents**

This series contains a variety of office files created by the Trilateral Commission (North America) including early correspondence of the Commission's officers, general correspondence, and telexes. Of particular note are the Early Office Files including early organizational records and documentation of periodic reviews of the future of the Commission; relations and a possible merger with the Atlantic Institute; as well as other collaborative efforts. This series also contains a variety of press clippings, publicity and press coverage and publication files.

#### Existence and Location of Copies:

## **Existence and Location of Copies**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

## **Correspondence Files**

Title/Description	Instances	
Early Correspondence		
Early Correspondence, 1972-1975	box 310A	
General Physical Description note: General Physical Description note		
Microfilm copies of portions of the Trilateral Commission Early Correspondence (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.		
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Early Correspondence, 1972-1975	box 310B	
General Physical Description note: General Physical Description note		
Microfilm copies of portions of the Trilateral Commission Early Correspondence (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.		
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
U.S. Commission Correspondence with Franklin, 1973	box 311	folder 3101
Schedule of Events, 1972-1976	box 311	folder 3102
Trilateral Commission General Correspondence		
Trilateral Commission General Correspondence - A-B, 1978-1979	box 311	folder 3103
Trilateral Commission General Correspondence - C-E, 1978-1979	box 311	folder 3104
Trilateral Commission General Correspondence - F-G, 1978-1979	box 311	folder 3105
Trilateral Commission General Correspondence - H-I, 1978-1979	box 311	folder 3106
Trilateral Commission General Correspondence - J-K, 1978-1979	box 312	folder 3107
Trilateral Commission General Correspondence - L-M, 1978-1979	box 312	folder 3108

Trilateral Commission General Correspondence - N-O, 1978-1979	box 312	folder 3109
Trilateral Commission General Correspondence - P-Q, 1978-1979	box 312	folder 3110
Trilateral Commission General Correspondence - R-S, 1978-1979	box 312	folder 3111
Trilateral Commission General Correspondence - T-V, 1978-1979	box 312	folder 3112
Trilateral Commission General Correspondence - W-Z, 1978-1979	box 312	folder 3113
Trilateral Commission General Correspondence - A, 1980-1983	box 313	folder 3114
Trilateral Commission General Correspondence - B, 1980-1983	box 313	folder 3115
Trilateral Commission General Correspondence - B, 1980-1983	box 313	folder 3116
Trilateral Commission General Correspondence - C	box 313	folder 3117
Trilateral Commission General Correspondence - Carter Administration	box 313	folder 3117A
Trilateral Commission General Correspondence - Commissioner's Memos	box 313	folder 3118
Trilateral Commission General Correspondence - D, 1980-1983	box 313	folder 3119
Trilateral Commission General Correspondence - E, 1980-1983	box 313	folder 3120
Trilateral Commission General Correspondence - F, 1980-1983	box 314	folder 3121
Trilateral Commission General Correspondence - G, 1980-1983	box 314	folder 3122
Trilateral Commission General Correspondence - H, 1980-1983	box 314	folder 3123
Trilateral Commission General Correspondence - Proposed Herald Tribune Supplement	box 314	folder 3124
Trilateral Commission General Correspondence - I, 1980-1983	box 314	folder 3125
Trilateral Commission General Correspondence - J, 1980-1983	box 314	folder 3126
Trilateral Commission General Correspondence - K, 1980-1983	box 314	folder 3127
Trilateral Commission General Correspondence - L, 1980-1983	box 314	folder 3128

Trilateral Commission General Correspondence - M, 1980-1983	box 314	folder 3129
Trilateral Commission General Correspondence - Christopher Makins	box 315	folder 3130
Trilateral Commission General Correspondence - Mc, 1980-1983	box 315	folder 3131
Trilateral Commission General Correspondence - N, 1980-1983	box 315	folder 3132
Trilateral Commission General Correspondence - O, 1980-1983	box 315	folder 3133
Trilateral Commission General Correspondence - P, 1980-1983	box 315	folder 3134
Trilateral Commission General Correspondence - R	box 315	folder 3135
Trilateral Commission General Correspondence - Radio Impact	box 315	folder 3135A
Trilateral Commission General Correspondence - Senator Roth's Letter: re: Trilateral Commission, 1982	box 315	folder 3136
Trilateral Commission General Correspondence - S, 1980-1983	box 315	folder 3137
Trilateral Commission General Correspondence - S, 1980-1983	box 315	folder 3138
Trilateral Commission General Correspondence - Staff Minutes	box 315	folder 3139
Trilateral Commission General Correspondence - T, 1980-1983	box 315	folder 3140
Trilateral Commission General Correspondence - U, 1980-1983	box 315	folder 3141
Trilateral Commission General Correspondence - V, 1980-1983	box 316	folder 3142
Trilateral Commission General Correspondence - W, 1980-1982	box 316	folder 3143
Trilateral Commission General Correspondence - Professor Carroll Wilson	box 316	folder 3143A
Trilateral Commission General Correspondence - X-Z, 1980-1983	box 316	folder 3144
Trilateral Commission General Correspondence - Yamamoto, 1978-1983	box 316	folder 3145
Γelexes		

Telexes, 1974-1976	box 316	folder 3146
Outgoing Telexes, 1974-1976	box 316	folder 3147
Outgoing Telexes, 1977 July-November	box 317	folder 3148
Outgoing Telexes, 1977 December-1978 July	box 317	folder 3149
Telexes Sent, 1978 August-1979 February	box 317	folder 3149A
Cablegrams and Telexes, 1978-1979	box 317	folder 3149B
Telexes, 1979 January-December	box 317	folder 3150
Telexes Sent, 1979 May-October	box 317	folder 3150A
Telexes Sent, 1979 November-December	box 317	folder 3150B
Incoming Telexes, 1975-1979	box 318	folder 3151
Outgoing Telexes, 1980 March-April	box 318	folder 3151A
Incoming Telexes, 1980	box 318	folder 3151B
Outgoing Telexes, 1980 May-September	box 318	folder 3151C
Incoming Telexes, 1980 May-1981 January	box 318	folder 3151
Outgoing Telexes, 1980 October-December	box 318	folder 3151E
Incoming Telexes, 1981 January-May	box 319	folder 3152
Outgoing Telexes, 1981 February-May	box 319	folder 3152A
Outgoing Telexes, 1981 June-December	box 319	folder 3152B
Incoming Telexes, 1982 August-1983 May	box 319	folder 3152C
Telexes, 1983-1984	box 319	folder 3152

# **Early Office Files**

## **Scope and Contents**

Including: Early Organizational Files; Future of Trilateral Commission; Atlantic Institute - Relations/Merger; Other Organizations and Collaborations; Early Task Force, Meeting, and Publication Files.

e/Description	Instances	
Plenary Meeting, Madrid, 1986	box 320	folder 3153
oviet-Trilateral Meeting - Fundraising, Worklists, 1982 May -6	box 320	folder 3154
hristina Hanophy, 1986	box 320	folder 3155
hristina Hanophy - Projected Triennium Receipts, 1986	box 320	folder 3156
Christina Hanophy, 1986	box 320	folder 3157
Christina Hanophy, 1986	box 320	folder 3158

Christina Hanophy, 1986

	box 320	folder 3159
Corporate Supporters	box 320	folder 3160
List of Dinners and Seminars, 1984-1987	box 320	folder 3161
Task Force, 1987	box 320	folder 3162
Plenary Session Schedules, 1978-1979	box 320	folder 3163
Rohesia Hamilton Metcalfe and Terry Sommer - Funny Letter Files	box 321	folder 3164
Rohesia Hamilton Metcalfe and Terry Sommer - Funny Letter Files	box 321	folder 3164A
Rohesia Hamilton Metcalfe and Terry Sommer - U.S. Court of Appeals, 1994	box 321	folder 3164B
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Rohesia Hamilton Metcalfe and Terry Sommer - Kooks	box 322	folder 3164C
Rohesia Hamilton Metcalfe and Terry Sommer - Chase Manhattan Security, 1977-1994	box 323	folder 3165
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Rohesia Hamilton Metcalfe and Terry Sommer - Federal Government (Clinton) - Target Mailing, 1993	box 323	folder 3166
Rohesia Hamilton Metcalfe and Terry Sommer - Federal Government - Clinton Complimentary, 1993	box 323	folder 3167
Rohesia Hamilton Metcalfe and Terry Sommer - Federal Government (Bush) - Mailings, etc., 1993	box 323	folder 3168
Rohesia Hamilton Metcalfe and Terry Sommer - Mailings, 1993	box 323	folder 3169
Rohesia Hamilton Metcalfe and Terry Sommer - Brookings Mailing, 1993	box 323	folder 3169A
Rohesia Hamilton Metcalfe and Terry Sommer - Mailing, 1996	box 323	folder 3169B
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Hoover Institution, 1979	box 324	folder 3170

Marga Institute	box 324	folder 3171
Trilateral Research Center, 1980	box 324	folder 3172
Japan-Pacific Fund (proposed 1979)	box 324	folder 3173
Periodic Reviews of the Future of TC		
Future of the Commission	box 324	folder 3174
Trilateral Review, 1976	box 324	folder 3175
Future of the Commission - Correspondence and Memos, 1977	box 324	folder 3176
Comments on Future Memo, 1977 December 15	box 324	folder 3177
Comments on Commission, Abshire, Conable, etc.	box 324	folder 3178
Continuation of the Commission, 1980	box 324	folder 3179
Discussion of the Future of the Commission, 1983-1984	box 324	folder 3180
Trilateral Review, 1984	box 324	folder 3181
Trilateral Review, 1984	box 325	folder 3182
Plenary Meeting, Washington, D.C., 1990 April	box 325	folder 3183
Future of Trilateral Commission, 1990-1991	box 325	folder 3184
Trilateral Review, 1996	box 325	folder 3185
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Membership Comments - Evaluation, Impact, Task Forces, 1979 September	box 325	folder 3186
Memorandum, 1973	box 325	folder 3186A
Scope and Contents note		
Objectives, Rationale, Goals		
Organization of the Commission, 1973-1976	box 325	folder 3187
Atlantic Institute - Merger - Letters on the Merger	box 325	folder 3188
Atlantic Institute for International Affairs, 1977-1978	box 325	folder 3189
Foundation for Cohesion of the West	box 325	folder 3190
Private Sector in International Relations, 1982	box 325	folder 3191
Suggested Structural Reform of the Trilateral Commission, 1976-1977	box 325	folder 3192

Atlantic Institute Collaboration (Merger) - Responses, 1975-1979	box 325	folder 3193
Atlantic Institute - Relations	box 326	folder 3194
Atlantic Institute - Possible Merger, 19881978	box 326	folder 3195
Joint Committee Future Meeting, Paris, 1978 February 26-27	box 326	folder 3196
Atlantic Institute - Finances	box 326	folder 3197
Deputy Director	box 326	folder 3198
Public Affairs Committee	box 326	folder 3199
Government Requests - Impact	box 326	folder 3200
History of Commission	box 326	folder 3201
Updated Trilateral Commission General Description, 1980 January	box 326	folder 3202
Q & A About the TC (CBH), 1980 March 20	box 326	folder 3203
Executive Committee - Kissinger	box 326	folder 3204
North American, 1982-1987	box 326	folder 3205
Executive Committee, 1973-1981	box 326	folder 3206
Executive Committee, 1973-1981	box 326	folder 3207
North-South Roundtable, 1978-1979	box 327	folder 3208
North-South Roundtable, 1979 August 9-11	box 327	folder 3209
Brandt Commission, 1978-1980	box 327	folder 3210
Brookings Collaboration, 1973-1978	box 327	folder 3211
Trilateral Commission Possible Merger with Other Organizations, 1977	box 327	folder 3212
Economic and Social Council of United Nations, 1980	box 327	folder 3213
Contac, 1977	box 327	folder 3214
Bilderberg Group, 1978-1980	box 327	folder 3215
Japan Mailing List, 1975	box 327	folder 3216
Umberto Colombo - Trialogue, 1976	box 327	folder 3217
Pacem in Terris IV, 1975	box 327	folder 3218
History of Trilateral Commission	box 327	folder 3218A
Response to Inquires - Francois Sauzey, 1977	box 327	folder 3218B
Public Information Program II, 1974	box 328	folder 3219

Aspen Institute - Collaboration, 1975-1976	box 328	folder 3221
Committee for a Community of Democracies, 1981-1982	box 328	folder 3222
Work of Other Organizations - OISCA, 1975-1977	box 329	folder 3223
North-South Roundtable, 1979	box 329	folder 3224
George S. Franklin - Amsterdam Conference (Eugene Rostow), 1974 June 27-29	box 329	folder 3225
George S. Franklin - Quadrilateral Businessman?s Conference on Interdependence, 1975 November 12-13	box 329	folder 3226
Project Global Integration, 1975-1977	box 329	folder 3227
Potomac Associates, 1975-1976	box 329	folder 3228
The Stanley Foundation, 1975	box 329	folder 3229
Advisory Council on Japan-U.S. Economic Relations, 1973-1974	box 329	folder 3230
Governor Rockefeller?s Commission, 1974	box 329	folder 3231
Seven Springs Center - Annual Report, 1975-1976	box 329	folder 3232
Oversees Development Council, 1972-1973	box 330	folder 3233
European Community, 1977	box 330	folder 3234
Club of Rome, 1972-1974	box 330	folder 3235
Japanese Pacific Fund, 1979	box 330	folder 3235A
Foreign Organizations, 1972-1975	box 330	folder 3236
George S. Franklin - Correspondence, 1972-1973	box 330	folder 3237
United Nations - TC NGO Status, 1974-1977	box 330	folder 3238
Research Institutions in Japan	box 331	folder 3239
MNC Corporation, 1975	box 331	folder 3240
TC Project on Value Changes, 1974	box 331	folder 3241
Political Task Force - Correspondence, 1973	box 331	folder 3242
Meeting, Montreal, 1974 February 21	box 331	folder 3243
National and Industrial Strategies Task Force, 1978-1979	box 331	folder 3244
Correspondence, 1984-1986	box 331	folder 3244A
Memo and Rotation, 1983	box 331	folder 3245
Task Force Ideas, 1983	box 332	folder 3246
Charles B. Heck, 1984	box 332	folder 3247
Senator Javits, 1974	box 332	folder 3248

George S. Franklin Conversations with Gerard C. Smith, 1977	box 332	folder 3249
Gerard C. Smith - Forms of Address to Commissioners, 1978	box 332	folder 3250
Robert Schaetzel, 1977	box 332	folder 3251
Correspondence with Nelson A. Rockefeller, 1974-1976	box 332	folder 3252
Gordon Novell, 1977	box 332	folder 3253
Wolfgang Hager, 1973-1975	box 332	folder 3254
FBI and Department of State, 1977	box 332	folder 3255
George S. Franklin - Correspondence - Press, 1975-1977	box 332	folder 3256
George S. Franklin - Correspondence - OPEC Proposal, 1974-1975	box 332	folder 3257
George S. Franklin - Correspondence with Congressmen, 1976	box 332	folder 3258
George S. Franklin - Bell Laboratories - Speaking Date, 1978 October 10	box 332	folder 3259
George S. Franklin - Telephone - Toll Calls - Blanks, 1976-1977	box 332	folder 3260
George S. Franklin - Correspondence with Gerard C. Smith, 1973-1976	box 332	folder 3261
George S. Franklin - Correspondence with Jean-Luc Pepin, 1973-1975	box 332	folder 3262
George S. Franklin - Correspondence, 1972	box 333	folder 3263
George S. Franklin - Correspondence, 1973	box 333	folder 3264
George S. Franklin - Correspondence, 1974	box 333	folder 3265
George S. Franklin - Correspondence, 1975	box 333	folder 3266
George S. Franklin - Correspondence, 1976	box 333	folder 3267
Henry Kissinger - TC Correspondence, 1976	box 333	folder 3268
George S. Franklin - Staff Meeting Minutes, 1977	box 333	folder 3269
George S. Franklin - Staff Meeting Minutes, 1976	box 333	folder 3270
Amsterdam Conference (Rostow), 1973-1974	box 333	folder 3271
Yamamoto Correspondence, 1975-1976	box 333	folder 3272
Center for Strategic and International Studies, 1976	box 333	folder 3273
George S. Franklin - Peter G. Bourne, M.D. (Special Assistant to the President), 1977-1978	box 334	folder 3274
George S. Franklin - Trilateral Commission - Latin America, 1976	box 334	folder 3275

George S. Franklin, 1976-1977	box 334	folder 3277
George S. Franklin - Frankfurt Meeting (with Gvishiani and Berthoin), 1980	box 334	folder 3278
George S. Franklin - David Rockefeller Meetings - Agendas, 1977 September 22, October 12, October 22	box 334	folder 3279
Charles B. Heck - Trilateral Trade Booklet Mailing, 1983	box 334	folder 3280
Charles B. Heck - Tokyo GATT Session Booklet, 1982	box 334	folder 3281
Charles B. Heck - Donner Foundation, 1982	box 334	folder 3282
Charles B. Heck - Japan Society, 1981	box 334	folder 3283
Oil Exporters Task Force, 1978	box 334	folder 3284
George S. Franklin - Item 4 on Chairmen?s Agenda, October 23 Memo and Responses, 1978 October 23	box 334	folder 3285
Task Force "Europe", 1977	box 334	folder 3285A
Memorandum for Rapporteurs, Memo for Proposal, 1974	box 334	folder 3286
International Security, Arms Control, 1974	box 334	folder 3287
Global Calamity, 1974	box 334	folder 3288
Task Force Fact Sheets, 1974	box 334	folder 3289
Program Phase II	box 335	folder 3290
Nuclear Non Proliferation, 1976	box 335	folder 3291
Mass Media Task Force, 1975	box 335	folder 3292
Brochure, 1973	box 335	folder 3293
Sodaro - Memos and Responses, 1972-1973	box 335	folder 3294
Clippings about Trilateral Commission, 1972-1973	box 335	folder 3295
Calendar, 1973-1974	box 335	folder 3296
Trilateral Commission General, Initial Decisions, 1973	box 335	folder 3297
Trilateral Commission General, Memos and Progress Reports, 1973-1974	box 335	folder 3298
Sodaro - Bulletin and Annual Reports, 1973-1974	box 335	folder 3299
Japan and Europe Data	box 335	folder 3300
Annual Report Format, 1973	box 335	folder 3301
Relations with Outside World	box 335	folder 3302
Inter-Trilateral Materials, 1973	box 335	folder 3033
	1 225	C-11 2024
Databank on Trilateral Proposals, 1973	box 335	folder 3034

Task Forces, 1979	box 336	folder 3306
Past Program Charts	box 336	folder 3307
Task Force Possibilities, 1978-1979	box 336	folder 3308
Future Program (after 1976), 1975-1978	box 336	folder 3309
Task Forces - Personnel, 1973-1976	box 336	folder 3310
Task Forces - Organization, 1972-1976	box 336	folder 3311
Task Forces - Topics Survey, 1979	box 336	folder 3312
Possible Task Force Topics, 3rd Triennium, 1979	box 336	folder 3313
Program Memo and Comments, 1979 Spring	box 336	folder 3314
New Task Force Topic Memos, 1979	box 336	folder 3315
Task Force Topic Memo, 1978 October 23	box 336	folder 3316
Task Force Program Charts, 1976-1978	box 336	folder 3317
Task Force - New Topics, Procedures, 1980	box 336	folder 3318
Task Force Memos, 1975	box 336	folder 3319
Publications Questionnaire, 1976	box 336	folder 3320
Trilateral Bulletin #1 (Trialogue #1)	box 336	folder 3321
Future Program, 1975	box 336	folder 3322
Current Impact Memos, 1975	box 336	folder 3323
Media Task Force, 1975	box 336	folder 3324
Task Force Fact Sheets, 1974-1975	box 336	folder 3325
Carter - General Correspondence, 1979	box 337	folder 3326
Memoranda to Commissioners, 1978-1980	box 337	folder 3327
George S. Franklin - Various Handwritten Notes	box 337	folder 3328
Hans Maull, 1978-1980	box 337	folder 3329
July 23-24, 1972 Meeting - Participants, 1972 July 23-24	box 337	folder 3330
SALT, 1979	box 337	folder 3331
TC Newspaper Article, 1978-1979	box 337	folder 3331A
Trade, 1977	box 337	folder 3332
Trilateral Commission Public Relations, 1979-1980	box 337	folder 3333
United Nations Association	box 337	folder 3334
World Coal Study, 1979-1980	box 337	folder 3335
Drafts, 1980-1981	box 337	folder 3336

Institute for World Order, 1974-1978	box 337	folder 3337
International Council for Educational Development, 1977-1979	box 337	folder 3338
Youth for Federal Union, 1975	box 337	folder 3339
International Communications Agency (Charles Bray), 1978	box 337	folder 3340
Cincinnati Council on World Affairs (GSF Leading 21st Annual Conference) (Bill Messner), 1975 March 13-14	box 337	folder 3341
Harold C. Channer - "Conversations" (Interview with George S. Franklin), 1979	box 337	folder 3342
Proposed Interview with Three Regional Chairmen (GSF Correspondence with FS), 1978-1979	box 337	folder 3343
Meeting with David Rockefeller, 1978 June 29	box 338	folder 3344
Meeting with David Rockefeller, 1978 August 4	box 338	folder 3345
Meeting with David Rockefeller, 1978 September 19	box 338	folder 3346
Meeting with David Rockefeller, 1978 December 28	box 338	folder 3347
Meeting with David Rockefeller, 1979 January 17 and 19	box 338	folder 3348
Meeting with David Rockefeller, 1979 February 26	box 338	folder 3349
Meeting with David Rockefeller, 1979 April 3	box 338	folder 3350
Meeting with David Rockefeller, 1979 May 16	box 338	folder 3351
Meeting with David Rockefeller, 1979 June 19	box 338	folder 3352
Meeting with David Rockefeller, 1979 June 28	box 338	folder 3353
Fabio Basagni, 1979	box 338	folder 3354
Trilateral Junior Commission, 1978	box 338	folder 3355
Refugee Question, 1979	box 338	folder 3356
Presidential Commission on World Hunger, 1978-1979	box 338	folder 3357
Mini Summit, 1978	box 338	folder 3358
Ambassador David Mark, 1979	box 338	folder 3359
Canadian Broadcasting Company, 1978	box 338	folder 3360
Christopher Makins - European Trip, 1976 June	box 338	folder 3361
United Nations Association of the United States	box 338	folder 3362
OISCA, 1979	box 338	folder 3363
Sierra Club, 1979-1980	box 338	folder 3364
Society for International Development, 1978	box 338	folder 3365
Mid Atlantic Club, 1978-1981	box 338	folder 3366

Center for Strategic and International Studies, 1981	box 338	folder 3367
Ralph Bunche Institute, 1981-1982	box 338	folder 3368
North-South Roundtable, 1979	box 338	folder 3369
Atlantic Institute, 1980-1981	box 338	folder 3370
Group of 30, 1981	box 338	folder 3371
Collaboration - Batelle Program, 1975-1977	box 339	folder 3372
The Serbelloni Group, 1973	box 339	folder 3373
Infamous Post Card and Related Correspondence, 1980	box 339	folder 3373A
George Vicas, 1979	box 339	folder 3374
J. Robert Schaetzel - "United States and the Emerging European Community", 1972 May 9	box 339	folder 3375
Immerman Report on Trilateralism, 1979-1980	box 339	folder 3376
Miscellaneous Articles, 1980	box 339	folder 3377
Subscriptions, 1973	box 339	folder 3377A
Press Lists for Press Release, 1978	box 339	folder 3378
Sodaro - Trialogue 4, 1974	box 340	folder 3379
Sodaro - Task Forces, General, 1974	box 340	folder 3380
Trilateral News 4, [Japanese], 1974	box 340	folder 3381
Impact, 1974-1975	box 340	folder 3382
Work of Other Institutions	box 340	folder 3383
Work of Other Institutions	box 340	folder 3384
Work of Other Institutions	box 341	folder 3385
Work of Other Institutions	box 341	folder 3386
Work of Other Institutions	box 341	folder 3387
Committee of Nine	box 341	folder 3388
The Lehrman Institute	box 341	folder 3389
Japan Society, 1971-1972	box 341	folder 3390
Carnegie Endowment for International Peace, 1973	box 341	folder 3391
International Study for Research Institute, 1973-1974	box 341	folder 3392
National Strategy Information Center, Inc., 1975	box 341	folder 3393
Atlantic Council - Intergovernmental Group, 1985	box 341	folder 3394
Battelle, 1975	box 341	folder 3395
Rattalla 1075		

	box 341	folder 3396
George S. Franklin - Staff Meeting Minutes, 1982	box 342	folder 3397
George S. Franklin - Staff Meeting Minutes, 1982	box 342	folder 3398
George S. Franklin - Lunch at F Street Club, 1977 June 17	box 342	folder 3399
Requests for Publications - Responses	box 342	folder 3400
Requests for Publications - Responses	box 342	folder 3401
Requests for Publications - Responses	box 342	folder 3402
Task Force - Proof Sheets	box 342	folder 3403
U.SJapan Economic Relations Meeting, Washington, D.C., 1977 June 14	box 342	folder 3404
Gerard Smith Dinner, 1977 June 16	box 342	folder 3405
Correspondence - Commissioners, 1977	box 342	folder 3406
Correspondence - Commissioners, 1977	box 342	folder 3407
Burnham, 1976	box 342	folder 3408
TC Conception, 1976	box 342	folder 3409
Trialogue, Tokyo, 1977 January	box 343	folder 3410
Miscellaneous, 1977	box 343	folder 3411
Human Rights Book, 1979	box 343	folder 3412
Brochure	box 343	folder 3413
North American Commissioner's Meeting - Media, 1975 October	box 343	folder 3414
Duke University, 1976	box 343	folder 3415
Publications - Annual Report #1, 1974	box 343	folder 3416
Setsuko Ono, 1975	box 343	folder 3417
Arthur Taylor - Impact Lunch, with Media, New York City, 1975 May 8	box 343	folder 3418
Brademas Congressional Dinner, 1976 June 17	box 343	folder 3419
Proposed San Francisco Meeting, 1977	box 343	folder 3420
Dinner, 1977 July 21	box 343	folder 3421
Shimoda Conference, 1977 September 1-4	box 343	folder 3422
George S. Franklin - Meeting, Washington, D.C Notes, 1978 June 11-13	box 343	folder 3423
George S. Franklin - Washington, D.C. Trip, 1979	box 343	folder 3424
Energy Tea, 1974 January 8	box 343	folder 3425

Regional Dinners - Lunches, 1977  UNCTAD  International Business Outlook Conference, 1978 October 5  Press Lunch/International Club, 1977 October 17  Proposed Roth-Fraser Dinner, 1977 June  Trilateral Soviet Conference, 1982 May 5-6  Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976  Budgets, 1976	box 343 box 343 box 344 box 344 box 344 box 344 box 344	folder 3426 folder 3427 folder 3428 folder 3429 folder 3430 folder 3431 folder 3432
International Business Outlook Conference, 1978 October 5  Press Lunch/International Club, 1977 October 17  Proposed Roth-Fraser Dinner, 1977 June  Trilateral Soviet Conference, 1982 May 5-6  Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 343 box 344 box 344 box 344	folder 3428 folder 3429 folder 3430 folder 3431
Press Lunch/International Club, 1977 October 17  Proposed Roth-Fraser Dinner, 1977 June  Trilateral Soviet Conference, 1982 May 5-6  Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344 box 344 box 344	folder 3429 folder 3430 folder 3431
Proposed Roth-Fraser Dinner, 1977 June  Trilateral Soviet Conference, 1982 May 5-6  Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344 box 344	folder 3430 folder 3431
Trilateral Soviet Conference, 1982 May 5-6  Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344	folder 3431
Mailing to Expand Impact List  Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344	
Berlin [German], 1981  Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976		folder 3432
Tindeman?s Report, 1975  Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344	
Reports, 1974-1975  First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976		folder 3432A
First Annual Progress Report  Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344	folder 3433
Second Annual Progress Report  Annual Report, 1974  List of Commissioners, 1976	box 344	folder 3433A
Annual Report, 1974 List of Commissioners, 1976	box 344	folder 3434
List of Commissioners, 1976	box 344	folder 3435
<u>,                                      </u>	box 344	folder 3436
Budgets, 1976	box 344	folder 3437
	box 344	folder 3438
Clippings	box 344	folder 3439
Vision	box 344	folder 3440
Inquiries, 1974-1975	box 344	folder 3441
Brazil, 1974	box 344	folder 3442
Edited Transcript	box 344	folder 3443
Letters to Foundations	box 344	folder 3444
North American Committee Meeting, 1974 May	box 344	folder 3445
Miscellaneous	box 344	folder 3446
Introductory Memos to Sodaro	box 344	folder 3447
Energy - Trade Report Mailing	box 344	folder 3448
Mailings, 1974-1975	box 344	folder 3449
Future and Atlantic Institute	box 344	folder 3450
Future, 1975	box 344	folder 3451
Future Discussion, New York City, 1975 October 16-17	box 344	folder 3452
Atlantic Institute, 1975	box 344	folder 3453
Task Force on International Calamity or Collapse, 1974		
Middle East, 1975 January 12-19	box 345	folder 3454

Seattle, 1975 May	box 345	folder 3456
Labor Committee, 1975	box 345	folder 3456A
Calendar, 1973-1975	box 345	folder 3457
Press Release on Makins Appointment, 1975	box 345	folder 3458
Inquiries, 1975	box 345	folder 3459
Dinners, 1975	box 345	folder 3459A
Foreign Press Briefing, 1975 November 4	box 345	folder 3460
Task Force Meetings in Japan, 1975	box 345	folder 3461
Caterers, River Club, 1975	box 345	folder 3462
Standing Conference of Atlantic Organizations, 1974	box 345	folder 3463
Impact List, 1974	box 345	folder 3464
TC Background, 1974	box 345	folder 3465
Clippings - Executive Committee Meeting, 1974 December	box 345	folder 3466
Clippings, 1974	box 345	folder 3467
Impact Meetings and Material, 1974	box 345	folder 3468
Press Release Mailing	box 345	folder 3469
Executive Committee Meeting, Brussels - Report, 1974 June	box 345	folder 3470
Foreign Press Center, 1975 November 4	box 345	folder 3471
Pending Material, 1973	box 345	folder 3472
Minutes of Various Meetings, 1973-1974	box 345	folder 3473
George S. Franklin - Chairmen's Meeting, 1975 September	box 345	folder 3474
Tricom Lunch at Chase Manhattan Bank, 1975 October 20	box 346	folder 3475
Senator Culver Dinner, 1975 December 16	box 346	folder 3476
David Rockefeller Dinner, 1974 December 10	box 346	folder 3477
George S. Franklin - Impact, 1976 September-1977 November 30	box 346	folder 3478
George S. Franklin - Anderson Dinner, 1975 June19	box 346	folder 3479
Minutes of Staff Meetings, 1976-1977	box 346	folder 3480
Aspen Conference, 1975 July-August	box 346	folder 3481
Communications and Information Trade among Trilateral Countries - Correspondence	box 346	folder 3482
Possible India Meeting	box 346	folder 3483
Washington, January 7	box 347	folder 3484

Tituteral Commission (190	rtii / tiiiciica/ iccords	
Future of the Trilateral Commission - George S. Franklin Variants	box 347	folder 3485
Possible Surplus Funds	box 347	folder 3486
TC Leadership Notes	box 347	folder 3487
Budget	box 347	folder 3487A
Schedules, Dinners	box 347	folder 3487B
Conference Board Speech	box 347	folder 3488
Presentation, 1978 March 9	box 347	folder 3489
Industrial Relations Task Force	box 347	folder 3490
National War College	box 347	folder 3491
Press Clippings		
Citle/Description	Instances	
Trilaterals Over Washington, Patrick Wood Material	box 348	folder 3492
Penthouse - Readers Responses	box 348	folder 3493
Penthouse Articles, 1977-1978	box 348	folder 3494
Clippings - General Interest	box 348	folder 3495
Press Clippings	box 348	folder 3496
TC Bad Publicity	box 348	folder 3497
Newspaper, Magazine Clips, 1979	box 348	folder 3498
Michael Sulan "The Trilateral Commission"	box 348	folder 3498A
Publicity - Mailings, Radio, Responses	box 348	folder 3499
Favorable Clippings	box 348	folder 3500
Hate Mail	box 348	folder 3501
Clippings, 1972	box 348	folder 3502
Clippings, 1973	box 348	folder 3503
Clippings, 1974 January-June	box 348	folder 3504
Clippings, 1974 July-December	box 348	folder 3505
Newsweek, 1975 June	box 349	folder 3506
Democracies Task Force - Boston Globe, etc.	box 349	folder 3507
Kyoto Press Coverage, 1975	box 349	folder 3508
Japanese Press Coverage of Kyoto Meetings, 1975	box 349	folder 3509

box 349

folder 3510

Kyoto Meeting - Press Clippings, 1975

Kyoto Meeting - Press Clippings, 1975	box 349	folder 3511
Paris Meeting, 1975 December	box 349	folder 3512
Miscellaneous Non-TC Clippings, 1974-1975	box 349	folder 3513
Public Relations Consultants - Forrest Murden	box 349	folder 3514
Public Relations Consultants - Ernest Wittenberg	box 349	folder 3515
International Press Service	box 349	folder 3516
Press Clippings, 1975	box 350	folder 3517
Press Clippings, 1976	box 350	folder 3518
Press Clippings, 1977	box 350	folder 3519
Press Clippings, 1977	box 350	folder 3520
Penthouse Articles	box 350	folder 3521
Press Clippings, 1978	box 351	folder 3522
Press Clippings, 1979	box 351	folder 3523
Press Clippings, Foreign, 1977-1978	box 352	folder 3524
Press Clippings, 1979-1980	box 352	folder 3525
Press Clippings, 1980	box 352	folder 3526
Press Clippings, 1981	box 352	folder 3527
Rome Press, 1983	box 353	folder 3528
French Press	box 353	folder 3528A
American Press, 1983-1984	box 353	folder 3528B
American Press, 1986	box 353	folder 3528C
Japanese Clippings	box 353	folder 3528
Clippings, Notes, 19,801,983.20	box 353	folder 3528E
Publicity/Impact and Press Coverage		
Organization of Press Coverage	box 354	folder 3529
International Press Clippings	box 354	folder 3530
Radio Coverage, 1975-1977	box 354	folder 3530A
Impact of C's Articles	box 354	folder 3531
George S. Franklin - Impact, 1977-1978	box 354	folder 3531A
U.S. Labor Party	box 354	folder 3532
Jeremiah Novak	box 354	folder 3533
Jeremiah Novak	box 354	folder 3534

Michael Chadwick	box 354	folder 3535
Stephen Gill	box 354	folder 3536
Hisashi Owada	box 354	folder 3537
American Legion	box 354	folder 3538
James Patrick Sewell	box 354	folder 3539
Publicity - Question and Answer Packet	box 354	folder 3540
Special Mailing - Republicans and Democrats	box 354	folder 3541
Inquiry from U.S. Citizens, 1980	box 354	folder 3541A
Miscellaneous Speeches and Papers	box 355	folder 3542
Papers on the Commission	box 355	folder 3543
DJN Literature	box 355	folder 3543A
Review Articles, 1973-1978	box 355	folder 3543B
Publicity - Mailings, Radio, Responses, 1980 March-June	box 355	folder 3544
Coverage of Tokyo Meeting - Japanese English Language Newspapers, 1977 January	box 355	folder 3545
Impact - Media, 1975-1977	box 355	folder 3546
Francois Sauzey - Impact, 1977	box 355	folder 3547
Impact - Press, 1978	box 355	folder 3548
Papers on International Policy	box 355	folder 3549
Impact - Washington, D.C. (Vondracek), 1975-1976	box 355	folder 3550
Triangle Papers 11 and 12 (and Cutler Paper) [Japanese]	box 356	folder 3551
Journal Subscriptions	box 356	folder 3552
Soviet Union Personnel	box 356	folder 3553
Agence Europe - Responses to October 6 Letter, 1977	box 356	folder 3554
Agence Europe	box 356	folder 3555
Copyright Information	box 356	folder 3556
Untitled	box 356	folder 3557
Library of Congress	box 356	folder 3558
International Communication Agency	box 356	folder 3559
Trialogue - Soviet Relations	box 356	folder 3560
Trialogue - Non-Proliferation	box 356	folder 3561
Trialogue Future, 1984	box 356	folder 3562
NIVII Dance TC TD Decree Vol 1 7		

	box 356	folder 3563	
Brochure	box 356	folder 3564	
Second Combined Volume - Triangle Papers 9-14	box 356	folder 3565	
Third Combined Volume - Triangle Papers 15-19	box 356	folder 3566	
The Crisis of Democracy - Foreign Translation Rights	box 356	folder 3567	
Miscellaneous Foreign Translation Requests, 1979-1980	box 357	folder 3568	
Tricom Reports - German, 1974-1979	box 357	folder 3569	
Translation of Triangle Papers in Spanish, 1978-1980	box 357	folder 3570	
French Translations, 1975	box 357	folder 3571	
Translation Services, 1972-1980	box 357	folder 3572	
GSF Responses to Trialogue Letter About Subscriptions: Senators, 1979-1983	box 357	folder 3573	
Subscription Information, 1978-1979	box 357	folder 3574	
Mailing List, 1975-1978	box 357	folder 3575	
Publications - Italian, 1974-1984	box 357	folder 3576	
Publications - Japanese, 1974-1977	box 357	folder 3577	
Printers	box 357	folder 3578	
Spett Printing, 1976-1977	box 357	folder 3579	
Integraphic Technology (IT) (Chet Humbert)	box 357	folder 3580	
Middle East Trialogue Correspondence, 1980-1981	box 357	folder 3581	
Trialogue 22, 1980	box 357	folder 3582	
Trialogue Advisory Board, 1981-1984	box 357	folder 3583	
Trialogue, 1981 September	box 357	folder 3584	

<sup>^</sup> Return to Table of Contents

# Financial records, 1972-1997

Physical Description: 9.5 Cubic Feet Boxes 358-377.

### **Scope and Contents**

Much of the Commission's day-to-day financial material was discarded prior to shipment of the archival records to the Rockefeller Archive Center, and is therefore not contained in the archives of the Trilateral Commission (North America). Financial records documenting activities of the past five years are maintained in the Washington D.C. office.

In the Commission's first triennium (July 1973-June 1976) all program expenses were covered out of the North American office in New York. In the second triennium, a system was put in place - termed the "balancing of

accounts" - for program expenses to be shared among the three areas and for a coordination contribution to be made by Europe and Japan to North America. Archival holdings are available documenting the balancing of accounts, 1976-1988.

Funding for Commission operations was obtained from corporations and private foundations. Early funding sources documented in the archival collection include, but are not limited to: David Rockefeller, the Kettering Foundation, the Rockefeller Brothers Fund, the Lilly Endowment and the Ford Foundation.

The collection also contains a selection of financial statements and reports for the period 1973-1997.

Title/Description	Instances	
Trilateral Commission N.A. Financial Statements, 1984	box 358	folder 3585
Official Financial Statements, 1975-1976 through 1978-1979, 1975-1979	box 358	folder 3586
Official Financial Statements, 1979-1980 through 1981-1982, 1979-1982	box 358	folder 3587
Official Financial Statements, 1982-1983 through 1985-1986, 1982-1986	box 358	folder 3588
Audited Financial Statements, 1985-1986 through 1990-1991, 1985-1991	box 358	folder 3589
Audited Financial Statements, 1991-1992 through 1996-1997, 1991-1997	box 358	folder 3590
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012 and 2013)		
Real Estate Tax Issue, 1973-1995	box 359	folder 3591
Approval of Omega Purchase, 1982	box 359	folder 3592
Corporate, 1973-1990	box 359	folder 3593
Correspondence with Lawyers, etc., 1972-1973	box 359	folder 3594
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Permanently Restricted - Confidential Material - Personnel		
Correspondence with Lawyers, etc., 1974	box 359	folder 3595
Conditions Governing Access note:		
Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Correspondence with Lawyers, etc., 1975	box 359	folder 3596
Conditions Governing Access note:		

## **Conditions Governing Access note**

Permanently Restricted - Confidential Material - Personnel

Correspondence with Lawyers, etc., 1976	box 359	folder 3597	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Permanently Restricted - Confidential Material - Personnel			
Correspondence with Lawyers, etc., 1977	box 359	folder 3598	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Permanently Restricted - Confidential Material - Personnel			
Correspondence with Lawyers, etc., 1978	box 359	folder 3599	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Permanently Restricted - Confidential Material - Personnel			
Correspondence with Lawyers, etc., 1979	box 359	folder 3600	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Permanently Restricted - Confidential Material - Personnel			
Correspondence with Lawyers, etc., 1980-1995	box 359	folder 3601	
Conditions Governing Access note:			
Conditions Governing Access note			
Permanently Restricted - Confidential Material - Personnel			
Executive Committee Consents to the use of Letterhead	box 360	folder 3602	
Conditions Governing Access note: Conditions Governing Access note			
Permanently Restricted - Confidential Material - Personnel			
Finance - Fundraising			
Fundraising - Correspondence, 1987-1999	box 360	folder 3603	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)			
Contribution History, 1974-2001	box 360	folder 3604	

## Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

Memos to David Rockefeller, Kennan, Victor, 1989-1997	box 360	folder 3605
Conditions Governing Access note: Conditions Governing Access note		
Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Cover Memos to Paul Volcker, 1998-2001	box 360	folder 3606
Conditions Governing Access note:		
Conditions Governing Access note		
Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)		
Rockefeller, 1992-1995	box 360	folder 3607
Went, 1994-1995	box 360	folder 3608
Labrecque, 1994	box 360	folder 3609
Haas, 1994-1995	box 360	folder 3610
Fundraising - Correspondence, 1985-1994	box 360	folder 3611
Trilateral Development Committee, 1994	box 360	folder 3611A
Corporate Solicitation for Funds for Third Triennium, 1979-1980	box 360	folder 3612
Foundation Matters, 1977-1978	box 360	folder 3613
Foundation Grants, 1976-1979	box 360	folder 3614
Donner Foundation Grant and Accounting, 1977-1978	box 360	folder 3615
Ford Foundation Grants, 1977-1979	box 361	folder 3616
Ford Foundation, 1979-1980	box 361	folder 3617
Rockefeller Foundation, 1979-1990	box 361	folder 3618
Michel David-Weill, 1983-1991	box 361	folder 3619
Edmund D. Rothschild Foundation, 1979-1989	box 361	folder 3620
United States-Japan Fdn, 1991-1992	box 361	folder 3621
Emily & Ernest Woodruff Fund, 1980	box 361	folder 3622
Gund Foundation, 1979	box 361	folder 3623
William and Flora Hewlett Foundation, 1985-1992	box 361	folder 3624
German Marshall Fund, 1979-1992	box 361	folder 3625

W. Alton Jones Foundation, Inc., 1983	box 361	folder 3626
Lilly Endowment, 1980	box 361	folder 3627
Andrew W. Mellon Foundation, 1979-1988	box 361	folder 3628
John D. and Catherine T. Macarthur Foundation, 1979-1990	box 361	folder 3629
McDonnell Foundation	box 361	folder 3630
Packard Foundation, 1988-1991	box 361	folder 3630A
Rockefeller Brothers Fund, 1979	box 361	folder 3631
Toyota Fund - Submission, 1978 July	box 361	folder 3632
Woodruff Fund, Inc., 1980	box 361	folder 3633
George Gund Foundation - Submission, 1979 May 10	box 361	folder 3634
The George Gund Foundation	box 362	folder 3635
Hearst Foundation, 1979	box 362	folder 3635A
William and Flora Hewitt Foundation, 1982-1985	box 362	folder 3636
Johnson Foundation, 1977-1978	box 362	folder 3637
Charles P. Kettering Foundation, 1976-1982	box 362	folder 3638
Rockefeller Brothers Fund, 1973-1985	box 362	folder 3639
Rockefeller Foundation, 1973-1985	box 362	folder 3640
Andrew W. Mellon Foundation, 1976-1982	box 362	folder 3641
Edmund De Rothschild Foundation, 1977-1983	box 363	folder 3642
Rockefeller Brothers Fund	box 363	folder 3643
Memo/DB Overview, 1978	box 363	folder 3644
Henry Luce Foundation	box 363	folder 3644A
Ford Foundation - Second Triennium Grant, 1976-1979	box 363	folder 3645
Ford Foundation - Third Triennium Grant, 1979-1982	box 363	folder 3646
Fleischmann Foundation, 1979	box 363	folder 3647
German Marshall Fund, 1977-1981	box 363	folder 3648
German Marshall Fund - Employment, etc Task Force Submission, 1979 August 29	box 363	folder 3649
McKnight Foundation, 1978-1980	box 363	folder 3650
Andrew W. Mellon Foundation - Submission, 1979 May 14	box 363	folder 3651
George S. Franklin - Foundation Papers, 1974-1978	box 363	folder 3652
European Cultural Foundation, 1973	box 364	folder 3653
The Danier Ferry detices 1075 1092		

	box 364	folder 3654
Annenberg Fund, 1983-1992	box 364	folder 3655
Florence V. Burden Foundation, 1979	box 364	folder 3656
Donner Foundation, 1983	box 364	folder 3657
The Japan Foundation - Center for Global Partnership, 1992-1993	box 364	folder 3658
The Japan Foundation - Center for Global Partnership, 1991-1993	box 364	folder 3659
Grants, 1976-1982	box 365	folder 3660
Foundation Support	box 365	folder 3661
Atlantic Institute, 1974-1979	box 365	folder 3662
Charles E. Merrill Foundation	box 365	folder 3663
Corporations - Lists with GSF Markings of Earnings from S&P Stock Guide	box 365	folder 3664
Foundations, 1991	box 365	folder 3665
Financial Picture for Triennium (ending June 30, 1985), 1982-1985	box 365	folder 3666
Past Supporters, 1987-1991	box 365	folder 3666A
Cold Solicitations, 1991	box 365	folder 3667
Contributors, 1979-1988	box 366	folder 3668
Contributors, 1984-1985	box 366	folder 3669
Corporations giving Int'l Orgs Responses to Trilateral Mailing, 1984	box 366	folder 3670
Master TC Program	box 366	folder 3671
Solicitation of June 1983 - Follow Up Letters, 1983 October 28	box 366	folder 3672
Follow Up Fundraising, 1982	box 366	folder 3673
Solicitations, 1984	box 366	folder 3674
Solicitations, 1982	box 366	folder 3675
Solicitations, 1982	box 366	folder 3676
Recipients 1982-1985, 1984 November 21	box 366	folder 3677
Original Recap Sheets, 1983 June 30	box 366	folder 3678
Abbott Labs	box 366	folder 3679
Dunn and Bradstreet Corp.	box 366	folder 3680
Citibank, N.A., 1982-1985	box 366	folder 3681
Solicitations, 1983-1992	box 366	folder 3681A
D: 101 1 7		

Diamond Shamrock, Inc.

	box 366	folder 3682
Solicitations, 1984-1985	box 366	folder 3683
Hearst Newspaper (The Hearst Foundation)	box 367	folder 3684
Solicitations, 1982-1991	box 367	folder 3685A
Solicitations, 1979-1992	box 367	folder 3685
McDonnell-Douglas, 1983	box 367	folder 3686
Solicitations, 1983-1991	box 367	folder 3687
Pilsbury, 1982-1984	box 367	folder 3688
The Parsons Corporation, 1984-1988	box 367	folder 3689
PPG Industries	box 367	folder 3690
Rexnord, 1986	box 367	folder 3691
Parsons and Whitmore, 1983-1991	box 367	folder 3692
Solicitations, 1984-1992	box 367	folder 3693
Fundraising - Individual Records, 1974-1983	box 367	folder 3694
Individual Solicitations, 1978-1982	box 367	folder 3695
TC Members Responses to DR Request for Help with Corporate Giving	box 368	folder 3696
TC Members Responses to DR Request for Help with Corporate Giving	box 368	folder 3696A
TC Members Responses to DR Request for Help with Corporate Giving	box 368	folder 3696B
Corporations to be Solicited by Commissioners	box 368	folder 3697
Corporations to be Solicited by Commissioners	box 368	folder 3698
Fundraising, 1983-1984	box 368	folder 3699
Ford Foundation, 1973-1976	box 369	folder 3700
Sumitomo Fund, 1978	box 369	folder 3701
German Marshall Fund, 1973-1979	box 369	folder 3702
Toyota Submission, 1978	box 369	folder 3703
Kettering Foundation, 1973	box 369	folder 3704
Kettering - LDCs, 1973-1976	box 370	folder 3705
Volkswagen, 1977-1978	box 370	folder 3706
Volkswagen	box 370	folder 3707
Stiftung Volkswagenwerk - Submission to Volkswagen Foundation, 1976	box 370	folder 3708

Volkswagen - Closing Report; Correspondence	box 370	folder 3709
Japanese Contribution to Program, 1975	box 370	folder 3710
European Expenses, 1973-1977	box 370	folder 3711
Japanese Expenses	box 371	folder 3712
Foundations, 1972-1973	box 371	folder 3713
Ford Grant Bank Account Food Meeting	box 371	folder 3714
Ford Appeal	box 371	folder 3714A
Ford Food Meeting Grant	box 371	folder 3714B
Ford Grant	box 371	folder 3714C
Complete Scaife Letter, 1978 November 17	box 371	folder 3715
Financial Support - Corporate	box 371	folder 3716
Fundraising by David Rockefeller, 1982-1983	box 372	folder 3717
TC Summary for Foundations	box 372	folder 3718
Finance Memos and Fundraising	box 372	folder 3719
New Listings of Corporations (Publication Mailings), 1983	box 372	folder 3720
Possible Corporate Patrons - Dinner with Stockman, 1981-1982	box 372	folder 3721
Financial Status, 19,801,983	box 372	folder 3721A
Balancing of Accounts with Europe and Japan		
Balancing of Accounts, 1976-1977	box 372	folder 3722
Balancing of Accounts, 1976-1977	box 372	folder 3723
Balancing of Accounts, 1976-1977,1977-1978	box 372	folder 3724
Balancing of Accounts, 1977-1978	box 373	folder 3725
Balancing of Accounts, 1979	box 373	folder 3726
Balancing of Accounts, 1978-1979	box 373	folder 3727
Account Balance Administration, 1979	box 373	folder 3727A
Balancing of Accounts, 1979-1980	box 373	folder 3728
Balancing of Accounts, 1979-1980	box 373	folder 3729
Balancing of Accounts, 1979-1980	box 373	folder 3729A
Balancing of Accounts, 1979-1980	box 373	folder 3729B
Balancing of Accounts, 1979-1980	box 373	folder 3729C
Balancing of Accounts, 1980-1981	box 373	folder 3730
Balancing of Accounts, 1981-1982	box 374	folder 3731

Balancing of Accounts, 1981-1982	box 374	folder 3731A
Balancing of Accounts, 1981-1982	box 374	folder 3731B
Balancing of Accounts, 1981-1982	box 374	folder 3731C
Balancing of Accounts, 1981-1982	box 374	folder 3731
Balancing of Accounts, 1982-1983	box 374	folder 3732
Balancing of Accounts, 1982-1983	box 374	folder 3732A
Balancing of Accounts, 1982-1983	box 374	folder 3732B
Balancing of Accounts - Expenses and Receipts Estimates, 1983 June	box 374	folder 3733
Balancing of Accounts, 1983-1984	box 374	folder 3734
Balancing of Accounts, 1983-1984	box 374	folder 3734A
Balancing of Accounts, 1983-1984	box 374	folder 3734B
Balancing of Accounts, 1983-1984	box 374	folder 3734C
Balancing of Accounts, 1984-1985	box 374	folder 3735
Balancing of Accounts, 1984-1985	box 374	folder 3736
Balancing of Accounts, 1985-1986	box 375	folder 3737
Old Projects, 1990-1991	box 375	folder 3738
Balancing of Accounts, 1987-1988	box 375	folder 3739
Balancing of Accounts, 1987-1988	box 375	folder 3739A
Balancing of Accounts, 1987-1988	box 375	folder 3739B
Balancing of Accounts, 1987-1988	box 375	folder 3739C
Balancing of Accounts, 1986-1987	box 375	folder 3740
Balancing of Accounts, 1986-1987	box 375	folder 3740A
Balancing of Accounts, 1986-1987	box 375	folder 3740B
Balancing of Accounts, 1986-1987,1987-1988	box 375	folder 3741
Balancing of Accounts, 1985-1986	box 375	folder 3742
Bond Beebe (Accountants) - Correspondence	box 376	folder 3743
Bond Beebe (Accountants) - Financial Statements, 1973-1977	box 376	folder 3744
Bond Beebe (Accountants) - Financial Statements, 1973-1977	box 376	folder 3744A
Bond Beebe (Accountants) - Financial Statements, 1973-1977	box 376	folder 3744B
Matters re: Fundraising, 1977-1980	box 376	folder 3745
Foundation Fundraising, 1977-1980	box 376	folder 3745A
Fundraising Dinner 1083		

	box 376	folder 3745B
Fundraising Dinner, 1984	box 376	folder 3746
North American Budget, 1982-1985 Triennium	box 376	folder 3747
Work Lists for Corporate Solicitations - First Drafts, 1979	box 377	folder 3748
Fundraising Lists, 1979	box 377	folder 3749
Corporate Patron Letter, 1979	box 377	folder 3750
Master Copy of Corporation Letter	box 377	folder 3751
Ambassador Mansfield Dinner (for Corporate Patrons), 1981	box 377	folder 3752
Possible Patrons Dinner with Brzezinski, 1978-1980	box 377	folder 3753
Fundraising Enclosures, 1979	box 377	folder 3754
Fundraising, 1981 May-June	box 377	folder 3754A
TC Members - Corporation Solicitation Drive, 1979	box 377	folder 3755
Master Corporate List for Solicitations	box 377	folder 3755A
David Rockefeller Fundraising - Lists of Follow Up Items, 1979-1980	box 377	folder 3756
Corporations Solicited Negative Response, 1979	box 377	folder 3737
Enclosures with Corporate Patrons Letters, 1979	box 377	folder 3758
Fundraising - Personal and Corporate, 1979	box 377	folder 3759

<sup>^</sup> Return to Table of Contents