

Lucille P. Markey Charitable Trust records

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Summary Information

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Creator: Lucille P. Markey Charitable Trust

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Biographical/Historical note

Institutional Background

The Lucile P. Markey Charitable Trust (Markey Trust) was established as a limited term trust in the will of Lucille P. Markey in 1975. Incorporated as a Florida nonprofit organization 501(C)(3) status, the Trust began operation in October 1983. The Trust's office opened in Miami on January 1, 1984.

Mrs. Markey had several specific goals for her charitable giving which defined the nature of the Trust. Wishing to distribute the grant money in a relatively short period of time in order to fund current research, she was advised to create a charitable, limited term trust. Mrs. Markey wanted her fortune to be dedicated to the pursuit of "human health," which meant that trust contributions specifically targeted "basic biomedical research."

To ensure that her assets were distributed as she intended, Mrs. Markey nominated several close associates as trustees. Her attorney, Louis J. Hector, chaired the Board of Trustees, and Robert B. Glaser, M.D., became the Director of Medical Science. Other trustees included: William Sutter, representing Hopkins and Sutter, attorneys for Mrs. Markey's first husband Warren Wright; Laurette Heraty, Warren

Wright's former secretary; and Margaret B. Glass, an employee of Calumet Farm. George Shinn subsequently replaced Laurette Heraty as board member.

During its fifteen-year operation, the Trust distributed over \$500 million in three broad categories: Individual Grants, including scholarships and fellowships to younger researchers; Research Program Grants, to research centers conducting advanced research; and General Organizational Grants, toward the training and education of Ph.D.s and M.D.s pursuing careers in biomedical research.

Scholars received funding for up to three years' postdoctoral study and were offered a subsequent five years of support for faculty positions including salary and research funds. The first class of scholars began its tenure in July 1985. The final class selected (the seventh class overall) began its term in July 1991. Over the fifteen-year period of the Trust, 113 scholars were awarded grants. A comprehensive history of the Markey Trust is included in the Trust's Final Report, 1983-1996.

Limited Term Trust

At the time of its creation, the Lucille P. Markey Charitable Trust's financial reserves placed it among the ten largest foundations in terms of charitable distribution. The terms of the Trust and its management of assets were explained in "Closing a Foundation: The Lucille P. Markey Charitable Trust" (Washington, D.C.: Council on Foundations, 2000), by John H. Dickason, and Duncan Neuhauser, available in the Rockefeller Archive Center's library collection.

The National Research Council Committee for the Evaluation of the Lucille P. Markey Visiting Fellows Program issued two publications concerning the Scholars Program: "Evaluation of the Markey Scholars Program" (2006) and "Bridging the Bed-Bunch Gap: Contributions of the Markey Trust" (2004) (both Washington, DC: National Academies Press).

The unique combination of the successful scholars selection process and the designation of the charitable trust as a limited term endeavor inspired several National Research Council reviews of the comprehensive program, including: Krystyna R. Isaacs, "The Lucille P. Markey Charitable Trust Scholars Program: Enhancing Philanthropy's Support of Biomedical Science"; and National Research Council, "Committee for the Evaluation of the Lucille P. Markey Charitable Trust Programs in Biomedical Sciences" (both Washington, DC: National Academies Press, 2006).

Biographical Note

Lucille Parker was born on December 14, 1896, near Tollesboro, Kentucky; she was the youngest of seven children and the daughter of a tobacco farmer. In 1918, Lucille married Warren Wright, Sr., who had inherited the Calumet Baking Powder Company, as well as a horse farm near Lexington, Kentucky. The Wrights built this small inheritance into one of the most successful thoroughbred horse breeding and racing stables, Calumet Farm. After the death of Warren Wright in 1950, Lucille assumed control of the Farm. The bulk of Mrs. Markey's estate, however, derived from a large investment in oil and gas leases inherited from Warren Wright and drilled on the Waddell Ranch in western Texas.

Lucille Wright married her second husband, Admiral Gene Markey, in 1952 and continued to pursue her passion in horse breeding and horse racing. Over a period of nearly 50 years, Calumet won 8 Kentucky Derbies, 2 Triple Crowns, 3 Filly Triple Crowns, and had 148 stakes winners with total earnings of over \$26 million.

During the reign of Calumet Farms, Mrs. Markey's charitable giving focused on the Bluegrass Boys' Ranch in Kentucky and the establishment of a cancer center at the University of Kentucky. The establishment of the Trust enabled Mrs. Markey to extend her interests in health to general support of biomedical institutions, with an emphasis on research, as opposed to health care delivery.

Mrs. Markey died on July 24, 1982. After Mrs. Markey's death, the Farm was inherited by Warren Wright, Jr.'s heirs. Mismanagement led to the forced sale of all land, horses, and equipment in 1992, when Calumet Farm filed for bankruptcy.

Mrs. Markey's second husband Admiral Gene Markey was a writer, producer, and Hollywood personality who achieved some notoriety in his personal life, if not in his attempt to become a recognized writer. Prior to his marriage to Lucille, he was married to three well-known actresses: Myrna Loy, Hedy Lamarr, and Joan Bennett. The papers of Admiral Gene Markey are housed at Skidmore College in Saratoga Springs, New York, and include the Markeys' personal library of horse literature.

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Scope and Contents

The collection focuses upon grants awarded for biomedical research to institutions in the United States during 1983-1996. Grant records include correspondence regarding application criteria, financial awards, and periodic research reports. Administrative records detail program development and advisory committee decisions. A scrapbook, newspaper clippings, and photographs detail Calumet Farm, the horseracing concern which Mrs. Markey owned and operated.

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Arrangement note

The Lucille P. Markey Charitable Trust collection is arranged in six series:

Series 1 - Scholars and Visiting Fellows

Series 2 - Institutional Grants and Proposals

Series 3 - Governance

Series 4 - Program Development

Series 5 - Correspondence

Series 6 - Scrapbook, Photographs and Miscellany

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File Plan note

Former Classification: XIV

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Administrative Information

Publication Statement

Rockefeller Archive Center

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Revision Description

Migrated from Re:discovery to AT by Marisa Hudspeth 4/27/2009

Conditions Governing Access

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Controlled Access Headings

- Medical research
- Biology -- Research

Collection Inventory

Scholars and Visiting Fellows, 1983-1998

Arrangement note

This series is arranged in four subseries:

Subseries 1 - Scholar Applicants

Subseries 2 - Visiting Fellow Applicants

Subseries 3 - Selection Committee

Subseries 4 - Annual Conferences

Scholar Applicants, 1983-1998

Arrangement note

This subseries is arranged in two sections:

Section A - Grants

Section B - Denied Applicants

Grants, 1983-1998

Arrangement note

This section is arranged alphabetically by the last name of the grant recipient.

Scope and Contents note

This subseries includes files for the 113 scholars awarded grants to pursue basic biomedical research. Scholars' grants were awarded to individuals at the initial stages of their pursuit of study in postgraduate biomedical research. Each grant file is titled with the grantee's name followed by the grant number which indicates the year in which the grant began. The inclusive dates note the chronology of the reports and correspondence. Each file includes: scholar's transmittal sheet; statement of research goals; letters of recommendation from faculty sponsor, department chairperson or institutional officer, director of PhD training program or residency program director; and other letters of endorsement from colleagues and mentors.

Each grant file includes a checklist of documents required to complete the application packet. In cases where there are several grant numbers for one individual, the application is located in the first file. Each file is subdivided as follows: Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Anderson, James M Grant 88-39	reel 1	frame 1
Axelsen, Paul H Grant 89-27	reel 1	frame 233
Axelsen, Paul H Grant 93-24	reel 1	frame 433
Baraban, Jay M Grant 85-2	reel 1	frame 503
Bargmann, Cornelia I Grant 90-34	reel 1	frame 771
Bargmann, Cornelia I Grant 91-51	reel 1	frame 879
Baron, Margaret H Grant 87-24	reel 2	frame 1
Barsh, Gregory S Grant 89-26	reel 2	frame 368
Beechem, Joseph M Grant 88-31	reel 2	frame 468
Beechem, Joseph M Grant 89-33	reel 2	frame 555
Benjamin, Howard - Grant 90-31	reel 2	frame 712
Benjamin, Howard - Grant 92-31	reel 2	frame 827
Bonadio, Jeffrey - Grant - 86-21	reel 2	frame 947
Braiman, Mark S Grant 86-16	reel 2	frame 1023
Braiman, Mark S Grant 8853	reel 2	frame 1158
Brandt, Stephen J Grant 86-22	reel 3	frame 1
Brandt, Stephen J Grant 88-2	reel 3	frame 120
Brandt, Stephen J Grant 90-38	reel 3	frame 244
Brown, Patrick - Grant 85-3	reel 3	frame 397
Cleary, Michael L Grant 85-4	reel 3	frame 538
Cooper, John A Grant 87-28	reel 3	frame 813
Crews, Stephen T Grant 85-10	reel 3	frame 1062
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Cyert, Martha S Grant 91-40	reel 4	frame 244
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D'Andrea Alan D - Grant 90-24		

	reel 4	frame 477
D'Andrea, Alan D Grant 90-46	reel 4	frame 533
Darst, Seth A Grant 90-32	reel 4	frame 696
Darst, Seth A Grant 93-17	reel 4	frame 831
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de Lange, Titia - Grant 87-15	reel 5	frame 227
de Lange, Titia - Grant 90-37	reel 5	frame 350
Deshaies, Raymond J Grant 90-27	reel 5	frame 503
Deshaies, Raymond J Grant 94-9	reel 5	frame 648
DiNardo, Stephen - Grant 86-14	reel 5	frame 768
DiNardo, Stephen - Grant 88-58	reel 5	frame 898
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Doudna, Jennifer A Grant 95-9	reel 6	frame 156
Doupe, Allison - Grant 90-22	reel 6	frame 247
Doupe, Allison - Grant 93-19	reel 6	frame 389
Dunphy, William G Grant 87-16	reel 6	frame 512
Dunphy, William G Grant 89-39	reel 6	frame 622
Duyk, Geoffrey M Grant 91-31	reel 6	frame 795
Edgar, Bruce A Grant 90-28	reel 6	frame 874
Edgar, Bruce A Grant 93-18	reel 6	frame 1020
Ellenberger, Thomas E Grant 91-33	reel 7	frame 1
Engel, Joanne N Grant 88-36	reel 7	frame 207
Figge, James J Grant 89-21	reel 7	frame 489
Figge, James J Grant 90-18	reel 7	frame 573
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Fuller, Robert S Grant 86-13	reel 8	frame 1
Fuller, Robert S Grant 87-31	reel 8	frame 118
Gabriel, Abram - Grant 91-30	reel 8	frame 318
Gabriel, Abram - Grant 92-41	reel 8	frame 405
Gelles, Jeff - Grant 88-28	reel 8	frame 534
Gelles, Jeff - Grant 89-31	reel 8	frame 625

George, Alfred L., Jr Grant 91-29	reel 8	frame 790
George, Alfred L., Jr Grant 92-40	reel 8	frame 928
Glass, Christopher - Grant 87-23	reel 9	frame 1
Goldin, Alan L Grant 87-22	reel 9	frame 266
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Goldman, Adrian - Grant 87-17	reel 9	frame 551
Goldman, Adrian - Grant 88-51	reel 9	frame 714
Green, Eric D Grant 90-26	reel 9	frame 919
Grossman, Alan D Grant 86-17	reel 10	frame 1
Grossman, Alan D Grant 88-54	reel 10	frame 110
Hall, Kathleen B Grant 88-30	reel 10	frame 296
Hall, Kathleen B Grant 90-47	reel 10	frame 401
Han, Min - Grant 91-41	reel 10	frame 586
Han, Min - Grant 92-12	reel 10	frame 659
Hardin, Jeffrey D Grant 90-29	reel 10	frame 812
Hardin, Jeffrey D Grant 91-48	reel 10	frame 897
Havran, Wendy L Grant 89-19	reel 11	frame 1
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Herman, Gail E Grant 87-27	reel 11	frame 261
Herschlag, Daniel - Grant 90-30	reel 11	frame 532
Herschlag, Daniel - Grant 92-43	reel 11	frame 650
Herz, Joachim J Grant 91-35	reel 11	frame 783
Hockenbery, David M Grant 91-28	reel 11	frame 991
Hockenbery, David M Grant 92-35	reel 11	frame 1080
Hoekstra, Merl F Grant 88-37	reel 12	frame 1
Hoekstra, Merl F Grant 89-32	reel 12	frame 95
Hyman, Anthony - Grant 88-8	reel 12	frame 245
Hyman, Anthony - Grant 91-38	reel 12	frame 328
Jacks, Tyler E Grant 91-36	reel 12	frame 437
Jacks, Tyler E Grant 92-34	reel 12	frame 517
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Kadonaga, James T Grant 88-50	reel 12	frame 908
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Kaiser, Chris A Grant 91-23	reel 13	frame 85
Katz, Lawrence C Grant 86-26	reel 13	frame 250
Katz, Lawrence C Grant 91-20	reel 13	frame 437
Kelly, Carolyn J Grant 86-19	reel 13	frame 504
Kelly, Daniel P Grant 89-25	reel 13	frame 756
Kim, Stuart K Grant 88-29	reel 13	frame 965
Kim, Stuart K Grant 89-37	reel 13	frame 1045
Kingsley, David M Grant 89-18	reel 14	frame 1
Kingsley, David M Grant 92-13	reel 14	frame 128
Konarska, M. Magda - Grant 87-19	reel 14	frame 267
Konarska, M. Magda - Grant 89-36	reel 14	frame 380
Kopito, Ron R Grant 85-11	reel 14	frame 543
Kopito, Ron R Grant 87-4	reel 14	frame 666
Koshland, Douglas E Grant 85-12	reel 14	frame 864
Koshland, Douglas E Grant 87-1	reel 14	frame 963
Koshland, Douglas E Grant 87-30	reel 14	frame 1003
Krasnow, Mark A Grant 87-29	reel 15	frame 1
Kurilla, Michael G Grant 89-24	reel 15	frame 208
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Lassar, Andrew - Grant 91-50	reel 15	frame 621
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Li, Joachim J Grant 90-19	reel 16	frame 260
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Lieber, Michael R Grant 89-34 Extended	reel 16	frame 755
Madison, Daniel V Grant 87-21	reel 16	frame 806
Madison, Daniel V Grant 89-7	reel 16	frame 917
Margolis, Benjamin L Grant 90-23	reel 17	frame 1

Margolis, Benjamin L Grant 95-36	reel 17	frame 183
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McClelland, Michael - Grant 87-2	reel 17	frame 298
Meister, Markus - Grant 89-17	reel 17	frame 509
Meister, Markus - Grant 91-56	reel 17	frame 621
Minden, Jonathan S Grant 89-16	reel 17	frame 776
Minden, Jonathan S Grant 91-9	reel 17	frame 869
Montell, Denise J Grant 91-43	reel 18	frame 1
Montell, Denise J Grant 92-39	reel 18	frame 86
Murray, Andrew W Grant 86-15	reel 18	frame 220
Osborne, Timothy F Grant 86-11	reel 18	frame 513
Osborne, Timothy F Grant 91-8	reel 18	frame 693
Palazzolo, Michael J Grant 88-27	reel 18	frame 808
Palazzolo, Michael J Grant 91-13	reel 18	frame 938
Palazzolo, Michael J Grant 91-58	reel 18	frame 992
Perrimon, Norbert - Grant 85-14	reel 19	frame 1
Petri, William A., Jr Grant 85-6	reel 19	frame 113
Reed, Robin E Grant 88-34	reel 19	frame 447
Reed, Sharon L Grant 85-7	reel 19	frame 678
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Relman, David A Grant 90-21	reel 20	frame 266
Rembold, Christopher M Grant 86-25	reel 20	frame 515
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Retzinger, Gregory S Grant 87-34	reel 20	frame 868
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Sakaguchi, Shimon - Grant 88-3	reel 21	frame 592
Sakaguchi, Shimon - Grant 89-35	reel 21	frame 677

Sakaguchi, Shimon - Grant 92-19	reel 21	frame 813
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Semenza, Gregg L Grant 89-22	reel 22	frame 568
Sharpe, Arlene H Grant 8620	reel 22	frame 752
Sharpe, Arlene H Grant 91-53	reel 22	frame 986
Sheares, Bradley T Grant 85-15	reel 23	frame 1
Simon, Michael A Grant 89-15	reel 23	frame 125
Simon, Michael A Grant 92-44	reel 23	frame 251
Sorger, Peter K Grant 91-37	reel 23	frame 360
Sorger, Peter K Grant 93-23	reel 23	frame 472
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Stock, Ann - Grant 90-13	reel 23	frame 926
Stock, Ann - Grant 91-54	reel 23	frame 1006
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Tessier-Lavigne, Marc - Grant 89-13	reel 24	frame 199
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Van Etten, Richard A Grant 91-59	reel 24	frame 525
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Wasserman, Steven A Grant 87-32	reel 24	frame 786
Waters, M. Gerard - Grant 91-3	reel 24	frame 963
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Weis, Janis J Grant 85-17	reel 25	frame 2
Weis, Janis J Grant 89-6	reel 25	frame 195
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 Weiser, Jeffrey N Grant 92-37	reel 25	frame 372

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Woods, Jon P Grant 91-34	reel 25	frame 827
Woods, Jon P Grant 94-2	reel 25	frame 971
Yancopoulos, George D Grant 88-40	reel 26	frame 1
Yarmush, Martin L Grant 85-9	reel 26	frame 72
Yarmush, Martin L Grant 88-55	reel 26	frame 280
Yen, Tim J Grant 89-11	reel 26	frame 484
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Denied Applicants, 1984-1990

Arrangement note

This section is arranged by application number.

Scope and Contents note

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Hoffman, Maureane - Application 840031	reel 27	frame 465
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Matt, Kathleen S Application 840034	reel 27	frame 554
Marcelletti, John F Application 840035	reel 27	frame 597
Nonaka, Makoto - Application 840036	reel 27	frame 626
Larson, Susan G Application 840037	reel 27	frame 664
Plous, Roneley H Application 840038	reel 27	frame 695
Williams, Michael E Application 840039	reel 27	frame 720
Yellon, Steven M Application 840040	reel 27	frame 759
Dylewski, Daniel P Application 840041	reel 27	frame 790
Billingsley, Melvin L Application 840042	reel 27	frame 825
Lustig, Robert H Application 840043	reel 27	frame 864
Sasaki, Seiichi - Application 840045	reel 27	frame 895
Breitwieser, Gerda E Application 840046	reel 27	frame 931
Hughes, Thomas K Application 840047	reel 27	frame 960
Reimer, Gregory L Application 840048	reel 27	frame 990
Bidani, Akhil - Application 840049	reel 27	frame 1018
Clack, James W Application 840050	reel 27	frame 1059
LeFever, Ann - Application 840051	reel 27	frame 1085
Syverud, Scott A Application 840052	reel 27	frame 1118
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Eisen, Judith S Application 840056	reel 27	frame 1248
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Mroczkowski, Barbara - Application 840059	reel 27	frame 1340
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Salas, Pedro J. I Application 840062	reel 28	frame 1
Carp, Jonathan S Application 840063	reel 28	frame 39
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Leff, Todd - Application 840066	reel 28	frame 132
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Brotherton, Timothy W Application 840069	reel 28	frame 230
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Hamlyn, John M Application 840089	reel 28	frame 898
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Barr, Frederic G Application 900166	reel 56	frame 32
Benko, Donna M Application 900167	reel 56	frame 70
Xiao, Yong-Fu - Application 900168	reel 56	frame 105
Granzier, Henk L. M Application 900170	reel 56	frame 141
Olopade, Olufunmilayo I Application 900171	reel 56	frame 179
Segraves, William A Application 900172	reel 56	frame 217
Walzem, Rosemary L Application 900174	reel 56	frame 244
Gonzalez-Fernandez, Federico - Application 900175	reel 56	frame 277
Fisher, David E Application 900176	reel 56	frame 320
Strauss, William M Application 900177	reel 56	frame 359
Kunes, Sam - Application 900179	reel 56	frame 392
Tisa, Louis S Application 900180	reel 56	frame 424

Visiting Fellow Applicants

Arrangement note

This subseries is arranged in three sections:

Section A - Australian Fellows

Section B - United Kingdom Fellows

Section C - United Kingdom Denied Applicants

Scope and Contents note

Visiting Fellows from the United Kingdom and Australia were awarded grants as postdoctoral fellows for a twoyear period. A total of twenty-six fellows from the United Kingdom and ten from Australia were selected. A separate selection committee for each of these two regions awarded these fellowships.

Australian Fellows, 1988-1997

Arrangement note

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

Scope and Contents note

Visiting Fellows from Australia were awarded grants as postdoctoral fellows for a two-year period. A total of ten fellows from Australia were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Foote, Simon J Grant 90-7	reel 57	frame 1
Hilton, Douglas J Grant 91-11	reel 57	frame 74
Kelly, Katherine A Grant 92-14	reel 57	frame 122
Leedman, Peter J Grant 91-22	reel 57	frame 220
McHeyzer-Williams, Michael G Grant 92-15	reel 57	frame 320
Perkins, Andrew C Grant 93-6	reel 57	frame 448
Richards, Linda J Grant 94-6	reel 57	frame 513
Turnley, Ann Maree - Grant 92-45	reel 57	frame 595
Vaux, David L Grant 90-6	reel 57	frame 672
Waring, Paul M Grant 94-7	reel 57	frame 754
General Correspondence, 1988-1997, 1988-1997	reel 57	frame 827
IRA Letter Ruling, 1988-1989, 1988-1989	reel 57	frame 970

United Kingdom Fellows, 1984, 1987-1997

Arrangement note

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

Scope and Contents note

Visiting Fellows from the United Kingdom were awarded grants as postdoctoral fellows for a two-year period. A total of twenty-six fellows from the United Kingdom were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Benjamin, Richard J Grant 89-2	reel 57	frame 1011
Bhattacharyya, Anamitra - Grant 92-17	reel 57	frame 1092
Chisholm, Andrew D Grant 91-12	reel 58	frame 1
Duncan, Alexander R Grant 88-6	reel 58	frame 78
Durbin, Richard M Grant 89-1	reel 58	frame 151
Epstein, Richard J Grant 88-7	reel 58	frame 230
ffrench-Constant, Charles - Grant 87-9	reel 58	frame 341
Garrett, Michelle D Grant 91-21	reel 58	frame 441
Gubbay, John - Grant 92-28	reel 58	frame 545
Hardwick, Kevin G Grant 92-29	reel 58	frame 640
Henchcliffe, Claire - Grant 90-2	reel 58	frame 715
Holt, Ian J Grant 90-3	reel 58	frame 806
Howard, Kenneth R Grant 87-13	reel 58	frame 873
Hughes, Simon M Grant 88-5	reel 58	frame 963
Huxley, Clare M Grant 90-1	reel 58	frame 1042
Jackson, Stephen O Grant 87-12	reel 58	frame 1117
Macintyre, Elizabeth A Grant 91-1	reel 59	frame 1
Maidment, Nigel T Grant 87-10	reel 59	frame 82
McDonald, Neil Q Grant 91-19	reel 59	frame 181
Millar, Jonathan B. A Grant 91-2	reel 59	frame 305
Raff, Jordan - Grant 90-4	reel 59	frame 404
Randall, Andrew D Grant 92-16	reel 59	frame 476
Reid, Laurence E Grant 89-4	reel 59	frame 554

Reid, Laurence E Grant 90-41	reel 59	frame 622	
Rolfe, Mark - Grant 89-3	reel 59	frame 642	
Vigers, Guy P. A Grant 90-5	reel 59	frame 696	
General Correspondence, 1984-1997, 1984-1997	reel 59	frame 792	

United Kingdom Denied Applicants, 1986-1991

Arrangement note

This section is arranged by year and thereunder alphabetically by last name.

Title/Description	Instances	
Denied Applicants, 1986, 1986	reel 60	frame 1
Denied Applicants - Brook, John D., 1986	reel 60	frame 2
Denied Applicants - Hully, James R., 1986	reel 60	frame 34
Denied Applicants - Nouri-Aria, Kayhan T., 1986	reel 60	frame 65
Denied Applicants - Wardlaw, Andrew J., 1986	reel 60	frame 91
Denied Applicants, 1987, 1987	reel 60	frame 124
Denied Applicants - Bell, John N., 1987	reel 60	frame 125
Denied Applicants - Clarke, Robert, 1987	reel 60	frame 147
Denied Applicants - Clayton, Julie P., 1987	reel 60	frame 179
Denied Applicants - Davies, Kevin A., 1987	reel 60	frame 205
Denied Applicants - Fisher, Elizabeth M. C., 1987	reel 60	frame 229
Denied Applicants - Furley, Andrew J. W., 1987	reel 60	frame 253
Denied Applicants - Langton, Philip D., 1987	reel 60	frame 275
Denied Applicants - Shelley, Carl S., 1987	reel 60	frame 303
Denied Applicants - Walls, Andrew F., 1987	reel 60	frame 331
Denied Applicants, 1988, 1988	reel 60	frame 349
Denied Applicants - Babij, Philip, 1988	reel 60	frame 350
Denied Applicants - Baldwin, Helen A., 1988	reel 60	frame 382
Denied Applicants - Clark, Lilian, 1988	reel 60	frame 409
Denied Applicants - Dempsey, Christopher E., 1988	reel 60	frame 439
Denied Applicants - Dunham, Ian, 1988	reel 60	frame 466
Denied Applicants - Emery, David, 1988	reel 60	frame 488
Denied Applicants - Fok-Seong, Juin, 1988	reel 60	frame 511

Denied Applicants - Kileen, Nigel, 1988	reel 60	frame 533
Denied Applicants - Knox, Ronald J., 1988	reel 60	frame 558
Denied Applicants - Lane, Peter J. L., 1988	reel 60	frame 585
Denied Applicants - Leigh, Felicity S. M., 1988	reel 60	frame 607
Denied Applicants - Lever, Andrew M. L., 1988	reel 60	frame 626
Denied Applicants - Placzek, Marysia, 1988	reel 60	frame 656
Denied Applicants - Shepherd, James C., 1988	reel 60	frame 679
Denied Applicants - Sleight, Andrew J., 1988	reel 60	frame 703
Denied Applicants - Smith, Terence J., 1988	reel 60	frame 730
Denied Applicants - Stasiak, Pauline, 1988	reel 60	frame 755
Denied Applicants - Symes, Karen, 1988	reel 60	frame 777
Denied Applicants - Turner, Jill E., 1988	reel 60	frame 823
Denied Applicants - Walden, Paul D., 1988	reel 60	frame 853
Denied Applicants, 1989, 1989	reel 61	frame 1
Denied Applicants - Bloom, Theodora L., 1989	reel 61	frame 2
Denied Applicants - Boocock, Christine A., 1989	reel 61	frame 20
Denied Applicants - Field, Mark, 1989	reel 61	frame 41
Denied Applicants - Laird, Jennifer M. A., 1989	reel 61	frame 62
Denied Applicants - Leonard, Mark W., 1989	reel 61	frame 82
Denied Applicants - McKee, Thomas A., 1989	reel 61	frame 106
Denied Applicants - Mann, Christopher J., 1989	reel 61	frame 129
Denied Applicants - Mathie, Alistair, 1989	reel 61	frame 151
Denied Applicants - Sanderson, Ian R., 1989	reel 61	frame 172
Denied Applicants - Sellar, Grant C., 1989	reel 61	frame 199
Denied Applicants - Smythe, Elizabeth, 1989	reel 61	frame 222
Denied Applicants - Takle, Garry B., 1989	reel 61	frame 241
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Denied Applicants - Young, John A. T., 1989	reel 61	frame 288
Denied Applicants, 1990, 1990	reel 61	frame 306
Denied Applicants - Caldecott, Keith, 1990	reel 61	frame 331
Denied Applicants - Campbell, Gerard L., 1990	reel 61	frame 350
Denied Applicants - Chantry, David H., 1990	reel 61	frame 372

Denied Applicants - Clarke, Paul A., 1990	reel 61	frame 389
Denied Applicants - Craxton, Andrew, 1990	reel 61	frame 412
Denied Applicants - Dale, Trevor, 1990	reel 61	frame 430
Denied Applicants - Farmer, Andrew A., 1990	reel 61	frame 453
Denied Applicants - George, Andrew J. T., 1990	reel 61	frame 471
Denied Applicants - Jennings, Charles, 1990	reel 61	frame 494
Denied Applicants - Lamb, Peter, 1990	reel 61	frame 515
Denied Applicants - McDowall, Kenneth J., 1990	reel 61	frame 534
Denied Applicants - Mortishire-Smith, Russell J., 1990	reel 61	frame 554
Denied Applicants - O'Brien, Claire, 1990	reel 61	frame 574
Denied Applicants - Powrie, Fiona M., 1990	reel 61	frame 597
Denied Applicants - Reece, Richard J., 1990	reel 61	frame 618
Denied Applicants - Robinson, Judith, 1990	reel 61	frame 639
Denied Applicants - Schwiening, Christof J., 1990	reel 61	frame 664
Denied Applicants - Tuck, Simon P., 1990	reel 61	frame 681
Denied Applicants - Visvanathan, Kanna V., 1990	reel 61	frame 702
Denied Applicants - Woolf, Adrian S., 1990	reel 61	frame 723
Denied Applicants, 1991, 1991	reel 62	frame
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Denied Applicants - Barber, Linda, 1991	reel 62	frame 1
Denied Applicants - Baron, Martin, 1991	reel 62	frame 21
Denied Applicants - Bingle, Lyme, 1991	reel 62	frame 43
Denied Applicants - Carey, Alisoun H., 1991	reel 62	frame 64
Denied Applicants - Conway, Simon P., 1991	reel 62	frame 87
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Denied Applicants - Cramer, Louise P., 1991	reel 62	frame 105
Denied Applicants - Cramer, Louise P., 1991 Denied Applicants - Currie, Douglas A., 1991		
	reel 62	frame 105
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Denied Applicants - Gummer, Jayne A., 1991	reel 62	frame 235	
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Denied Applicants - Husbands, Sandra D., 1991	reel 62	frame 322	
Denied Applicants - John, Rosalind, 1991	reel 62	frame 355	
Denied Applicants - Kennedy, Eleanor D., 1991	reel 62	frame 377	
Denied Applicants - Kingsbury, Gillian A., 1991	reel 62	frame 397	
Denied Applicants - Meldrum, Eric C., 1991	reel 62	frame 419	
Denied Applicants - Palmer, Donald B., 1991	reel 62	frame 436	
Denied Applicants - Parker, Andrew E., 1991	reel 62	frame 457	
Denied Applicants - Patel, Mukesha, 1991	reel 62	frame 476	
Denied Applicants - Philpott, Anna, 1991	reel 62	frame 500	
Denied Applicants - Pollock, Roy M., 1991	reel 62	frame 522	
Denied Applicants - Riddihough, Guy T. D. E., 1991	reel 62	frame 541	
Denied Applicants - Robinson, David W., 1991	reel 62	frame 564	
Denied Applicants - Robinson, Judith, 1991	reel 62	frame 584	

Selection Committee, 1984-1997

Scope and Contents note

The LPMCT Selection Committee chose the grants to be awarded to both individuals and institutions throughout the fifteen-year duration of the Markey Trust. Notes and materials created by the Selection Committee are included in this series.

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Advertisements, 1988-1989, 1988-1989	reel 63	frame 1
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Application Guidelines Brochure, 1986, 1986	reel 63	frame 174
Application Guidelines Brochure, 1987, 1987	reel 63	frame 184
Application Guidelines Brochure, 1988, 1988	reel 63	frame 193
Application Guidelines Brochure, 1989, 1989	reel 63	frame 202
Application Guidelines Brochure, 1990, 1990	reel 63	frame 213
Application Guidelines Brochure, 1991, 1991	reel 63	frame 224

Application Transmittals, 1986, 1986	reel 63	frame 234
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Applications Returned, 1986, 1986	reel 63	frame 348
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Applications Returned, 1989, 1989	reel 63	frame 496
Award Selection Results, 1987, 1987	reel 63	frame 577
Award Selection Results, 1988, 1988	reel 63	frame 643
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Candidate Acknowledgements, 1990, 1990	reel 63	frame 856
Committee Correspondence, 1991-1997, 1991-1997	reel 64	frame 1
Curriculum Vitae, 1984-1987, 1984-1987	reel 64	frame 190
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Scholar Awards Poster, 1984, 1984	reel 65	frame 399
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Scholars Molecular Medical Program - 16 September 1995, September 16, 1995	reel 65	frame 831	
Scholars Newsletter, 1985-1987, 1985-1987	reel 65	frame 837	
Senior Consultants, 1985-1997, 1985-1997	reel 65	frame 894	
Selection Process 1990, 1990	reel 65	frame 974	

Annual Conferences, 1986-1996

Arrangement note

This subseries is arranged in two sections:

Section A - Conference Abstracts

Section B - Conference Photographs

Scope and Contents note

Annual conferences were attended by scholars and visiting fellows who were actively engaged in grant-supported research. These conferences were a forum for professional interchange among grantees and medical research administration.

Conference Abstracts, 1988-1996

Arrangement note

This section is arranged by year, and thereunder alphabetically by grantee.

Scope and Contents note

Scientific abstracts representing scholars' research were submitted to represent the individuals' poster presentations at the conference.

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Conference Abstracts, 1989, 1989	reel 66	frame 89
Conference Abstracts, 1990, 1990	reel 66	frame 187
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Conference Abstracts, 1993, 1993	reel 66	frame 867
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Conference Photographs, 1986-1996

Arrangement note

This section is arranged by year, and thereunder alphabetically by grantee.

Photographs in Section B of Series 4 have been moved to Series 6, Subseries 2 - Photographs.

Scope and Contents note

The photographs in this section are both formal and informal group photographs, and they include images of grantees, Markey Trust Board members, administrators, and Selection Committee members.

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Institutional Grants and Proposals, 1983-1998

Arrangement note

The files in this series are arranged alphabetically by the name of the institution. The Trust's administration alphabetized academic institutions based on the location. Thus, the University of Alabama is filed under Alabama.

Under each institution, the folders are arranged in the following sequence: General Correspondence, Denied Proposals, and Grant(s). Not every institution will have each type of folder noted here.

Scope and Contents note

This series includes material pertaining to grant awards and declinations. Each institutional history includes the initial contact with the Markey Trust and chronicles the decision to accept or deny the proposal submitted.

Depending upon individual appeals submitted to the Markey Trust, each institution represented will include one or more of the following folder types: General Correspondence, Denied Proposals, and Grant(s).

Materials in the General Correspondence folders include letters of a general nature, such as requests for information about program guidelines and details pertaining to grant application. Materials within these files are arranged chronologically.

Documents within the Denied Proposals folders are arranged by proposal number. The first two digits note the year of the proposal submission; the following numbers indicate the sequence of proposal submissions for that year from all institutions.

Information found in the Grant folders includes the documentation of the awarded grant proposal and the following sections: Proposal, Award and Funding Letters, Grant Data, and Reports and Correspondence. Within each section, documents are ordered chronologically.

Monographs which represent the published research of a number of organizational grants have not been microfilmed; however, they are housed in the Rockefeller Archive Center's library. The microfilmed collection includes a photocopy of each Title Page and Table of Contents in its place.

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Agouron Institute - Denied Proposal 86-137	reel 67	frame 394
University of Alabama, Birmingham - Research Program Grant - Denied Proposals 85-41, 85-56, 86-64, 87-39	reel 67	frame 408
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Albany Medical College - Grant 94-12	reel 67	frame 598
Albert Einstein College of Medicine - Denied Proposals 87-13, 87-55, 88-61, 90-24, 91-7, 92-59	reel 67	frame 638
Albert Einstein College of Medicine - Research Program Grant - Grant 88-62	reel 67	frame 742
Albert Einstein Medical Center - Denied Proposal 86-119	reel 67	frame 1009
All Children's Hospital - Denied Proposal 85-221	reel 68	frame 1
Alton Ochsner Medical Foundation - Denied Proposal 87-36	reel 68	frame 183
AMC Cancer Research Center - General Correspondence	reel 68	frame 203
American Academy of Arts and Sciences - Grant 89-30	reel 68	frame 213
American College of Surgeons - Denied Proposal 92-10	reel 68	frame 291
American Health Foundation - Denied Proposal 90-9	reel 68	frame 309
American Red Cross - Denied Proposals 85-155, 85-156, 87-57, 88-21	reel 68	frame 342
American SIDS Institute - General Correspondence	reel 68	frame 396
American Skin Association, Inc General Correspondence	reel 68	frame 399
American Society for Cell Biology - Denied Proposal 88-77	reel 68	frame 413
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Arashiyama West Primate Center - Denied Proposal 86-149	reel 68	frame 441
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University of Arkansas, Fayetteville - Denied Proposals 89-36, 89-37	reel 68	frame 573
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Arthritis Institute - Denied Proposal 85-261	reel 68	frame 614
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Atlasta Foundation Corporation - Denied Proposal 88-33	reel 68	frame 677
Auburn University - Denied Proposal 87-24	reel 68	frame 701
Baptist Medical Center - Denied Proposals 85-58, 85-59	reel 68	frame 720
Barrow Neurological Institute - Denied Proposal 92-51	reel 68	frame 733
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Baylor College of Dentistry - Denied Proposal 92-13	reel 68	frame 769
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Baylor College of Medicine - Research Program Grant - Grant 94-14	reel 69	frame 1
Beckman Research Institute of the City of Hope - Denied Proposal 86-16	reel 69	frame 176
Biosis - General Correspondence	reel 69	frame 201
Blackburn College - General Correspondence	reel 69	frame 204
Boston College - Denied Proposal 86-23	reel 69	frame 208
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University of California, Irvine - Research Program Grant - Grant 95-18	reel 70	frame 658
University of California, Los Angeles - Denied Proposals 85-163, 86-215, 87-65, 88-26, 92-1	reel 70	frame 692
University of California, Los Angeles - General Correspondence	reel 70	frame 769
University of California, Los Angeles - Grant 85-11	reel 71	frame 1
University of California, Los Angeles - Research Program Grant - Grant 88-15	reel 71	frame 213
University of California, San Diego - General Correspondence	reel 71	frame 459
University of California, San Diego - Denied Proposals 84-37, 85-106, 85-138, 85-164, 85-197, 85-236, 86-6, 86-10, 86-27, 86-148, 86-168, 88-1, 89-22, 94-14	reel 71	frame 480
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University of California, San Diego - Grant 92-6	reel 72	frame 1
University of California, San Francisco - General Correspondence	reel 72	frame 333
University of California, San Francisco - Denied Proposals 85-59, 86-13, 86-138, 94-20, 95-13	reel 72	frame 362
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University of California, San Francisco - Grant 92-2	reel 73	frame 1
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Governance, 1981-1998

Arrangement note

Series 3 is arranged in 4 subseries:

Subseries 1 - Minutes

Subseries 2 - Chairman, Board of Trustees

Subseries 3 - Director of Medical Science

Subseries 4 - Annual Reports

Scope and Contents note

The records of the governing committees and Trust administration document policy decisions, financial accountability, program direction, and managerial aspects of Trust maintenance. Some Committees existed during a portion of the Trust's operation, and others were combined and reformed to accommodate the variation in the number of participating individuals.

Minutes, 1983-1998

Arrangement note

This subseries is arranged in five sections:

Section A - Co-Personal Representatives and the Investment Committee

Section B - Executive Committee

Section C - Finance Committee

Section D - Trustees Committee and Combined Trustees and Finance Committee

Section E - Combined Trustees, Finance Committee and Executive Committee

Each section is arranged chronologically by meeting date.

Scope and Contents note

The minutes found in this subseries document the Committee meetings held throughout the duration of the Trust's fifteen years of operation. These meetings were held in different locations in the United States. Numerous organizational meetings were held at the Trust's corporate headquarters in Miami, Florida in addition to meetings held in New York City; Chicago, Illinois; Menlo Park and Los Angeles, California; Denver and Colorado Springs, Colorado; Dallas, Texas; and Lexington, Kentucky, the site of Calumet Farms.

Only the Trustees and Executive Committees existed during the full fifteen-year operation of the Markey Trust.

Co-Personal Representatives and the Investment Committee, 1983-1984

Arrangement note

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Meeting - 16 April 1986 - Washington, D.C., April 16, 1986	reel 121	frame 381
Meeting - 7 May 1986 - Denver, Colorado, May 7, 1986	reel 121	frame 466
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Meeting - 22 July 1986 (by telephone), July 22, 1986	reel 121	frame 605
Meeting - 6 August 1986 (by telephone), August 6, 1986	reel 121	frame 609
Meeting - 11 September 1986 - Glen Cove, New York, September 11, 1986	reel 121	frame 620
Meeting - 11 November 1986 - New York, New York, November 11, 1986	reel 121	frame 659
Meeting - 28 January 1987 - Dallas, Texas, January 28, 1987	reel 121	frame 683
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 121	frame 721
Meeting - 18 May 1987 (by telephone), May 18, 1987	reel 121	frame 817
Meeting - 4 June 1987 - New York, New York, June 4, 1987	reel 121	frame 853
Meeting - 29 July 1987 - New York, New York, July 29, 1987	reel 121	frame 908
Meeting - 10 September 1987 - Lake Bluff, Illinois, September 10, 1987	reel 122	frame 1
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Meeting - 7 February 1989 - Dallas, Texas, February 7, 1989	reel 122	frame 417
Meeting - 20 April 1989 - New York, New York, April 20, 1989	reel 122	frame 471
Meeting - 2 November 1989 - Chicago, Illinois, November 2, 1989	reel 122	frame 606
Meeting - 24 January 1990 - Dallas, Texas, January 24, 1990	reel 122	frame 736
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Meeting - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 123	frame 674
Meeting - 9 July 1986 - New York, New York, July 9, 1986	reel 123	frame 691
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Meeting - 20 January 1987 - New York, New York, January 20, 1987	reel 123	frame 840
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 123	frame 876
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Meeting - 3 December 1990 - Menlo Park, California, December 3, 1990	reel 126	frame 264
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Meeting - 13 September 1991 - Stone Mountain, Georgia, September 13, 1991	reel 126	frame 784
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Meeting - 9 December 1991 - La Jolla, California, December 9, 1991	reel 127	frame 1
Meeting - 20 February 1992 - Miami, Florida, February 20, 1992	reel 127	frame 46
Meeting - 21 April 1992 - New York, New York, April 21, 1992	reel 127	frame 156
Meeting - 4 May 1992 (by telephone), May 4, 1992	reel 127	frame 252
Meeting - 19 May 1992 - Chicago, Illinois, May 19, 1992	reel 127	frame 255
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Meeting - 30 October 1992 - New York, New York, October 30, 1992	reel 127	frame 448
Meeting - 8 December 1992 - Philadelphia, Pennsylvania, December 8, 1992	reel 127	frame 516
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Meeting - 6 December 1993 - Baltimore, Maryland, December 6, 1993	reel 128	frame 178
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Meeting - 9 May 1994 - New York, New York, May 9, 1994	reel 128	frame 282
Meeting - 7 June 1994 - Boston, Massachusetts, June 7, 1994	reel 128	frame 377
Meeting - 8 September 1994 - Atlanta, Georgia, September 8, 1994	reel 128	frame 444
Meeting - 5 December 1994 - Nashville, Tennessee, December 5, 1994	reel 128	frame 512
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Meeting - 8 May 1995 (by telephone), May 8, 1995	reel 128	frame 636
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Trustees Committee - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 130	frame 535
Trustees Committee - 12 September 1986 - Glen Cove, New York, September 12, 1986	reel 130	frame 681
Trustees Committee - 12 November 1986 - New York, New York, November 12, 1986	reel 131	frame 1
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Combined Trustees and Finance Committee - 8 September 1989 - Colorado Springs, Colorado, September 8, 1989	reel 132	frame 514
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Combined Trustees and Finance Committee - 27 February 1991 - Miami, Florida, February 27, 1991	reel 133	frame 664
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Trustees Committee - 30 June 1992 - by Telephone, June 30, 1992	reel 134	frame 547
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Combined Trustees and Finance Committee - 13 May 1997 - North Tarrytown, New York, May 13, 1997	reel 137	frame 1	
Combined Trustees and Finance Committee - 26 March 1998 - Lexington, Kentucky, March 26, 1998	reel 137	frame 170	

Combined Trustees, Finance Committee and Executive Committee, 1987

Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances		
Combined Trustees, Finance Committee and Executive Committee - 26-27 February 1987 - Lexington, Kentucky,	reel 137	frame 300	
February 26-27, 1987			

Chairman, Board of Trustees, 1954-1997 1982-1997

Arrangement note

This subseries is arranged alphabetically.

Scope and Contents note

This subseries includes correspondence, memoranda, and notes generated by Louis J. Hector, who served as the Chairman of the Board of the Markey Trust for the duration of the Trust's operation. Records include executive committee material, general correspondence, and trustee correspondence. Mr. Hector also maintained files pertaining to other Board members and special projects. Information pertaining to the origins and history of the Trust and the attempt to contract a written history is also documented. Trustees' and Officers' biographies are included in the series.

Title/Description	Instances	
Dickason, John H., 1984-1986	reel 137	frame 480
Executive Committee, 1984-1993	reel 137	frame 512
Foundations - Miscellaneous, 1982-1985	reel 137	frame 652
General Correspondence, 1983	reel 137	frame 730
General Correspondence, 1984	reel 138	frame 1
General Correspondence, 1985	reel 138	frame 354
General Correspondence, 1986	reel 138	frame 696
General Correspondence, 1987	reel 139	frame 1
General Correspondence, 1988	reel 139	frame 171
General Correspondence, 1989	reel 139	frame 492
General Correspondence, 1990	reel 139	frame 759
General Correspondence, 1991	reel 140	frame 1

General Correspondence, 1992	reel 140	frame 124
General Correspondence, 1993	reel 140	frame 292
General Correspondence, 1994	reel 140	frame 447
General Correspondence, 1995	reel 140	frame 564
General Correspondence, 1996	reel 140	frame 730
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Glaser, Robert J Correspondence, 1983	reel 141	frame 1
Glaser, Robert J Correspondence, 1984	reel 141	frame 121
Glaser, Robert J Correspondence, 1985-1987	reel 141	frame 335
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Glass, Margaret B Correspondence, 1982-1986	reel 142	frame 396
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Heraty, Laurette - Correspondence, 1954-1989, bulk 1983-1989 (1983-1989)	reel 143	frame 1
MacArthur Foundation, 1984-1985	reel 143	frame 163
Projects - Ginzberg Report - The Financing of Biomedical Research: The Potential for Philanthropy	reel 143	frame 209
Projects - Herman Project - The Clinical Researcher	reel 143	frame 238
Projects - The Physician-Scientist: Background	reel 143	frame 316
Projects - The Physician-Scientist	reel 143	frame 569
Projects - Rockefeller Archive Center	reel 143	frame 683
Projects - Rockefeller University	reel 143	frame 751
Shinn, George - Correspondence, 1984-1996	reel 143	frame 841
Sutter, William P Correspondence, 1983-1984	reel 144	frame 1
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Sutter, William P Correspondence, 1993-1997	reel 144	frame 371
Trust History - Authors and Arrangements, 1984-1994	reel 144	frame 438
Trust History - Chronology, 1984-1992	reel 144	frame 481
Trust History - General, 1987-1994, bulk 1992-1994 (1992-1994)	reel 144	frame 569
Trust History - General Organizational Charts, 1989-1995	reel 144	frame 706

Trust History - Hector, Louis J., 1991-1997	reel 144	frame 766
Trust History - Judson, Horace, 1993-1997	reel 145	frame 1
Trust History - Lagemann, Ellen Condliffe, 1993-1996	reel 145	frame 281
Trustees Meeting Notes, 1984-1993	reel 145	frame 305
Trustees Memoranda, 1983-1985	reel 145	frame 401
Trustees Memoranda, 1986-1990	reel 145	frame 657
Trustees Memoranda, 1991-1996	reel 146	frame 1
Trustees' and Officers' Biographies	reel 146	frame 261

Director for Medical Science, 1981-1997

Arrangement note

This subseries is arranged alphabetically.

Scope and Contents note

The files of the Director for Medical Science, Dr. Robert J. Glaser, refer to meeting think tanks held during 1984-1985, program development and evaluations, and the formation of a Robert J. Glaser Commemorative.

Title/Description	Instances	
Axion Research Foundation	reel 146	frame 347
Center for Community Health Education, Research and Service	reel 146	frame 350
Knowlton Scholar Fund	reel 146	frame 365
Liberal Arts Colleges - Science Education and Research	reel 146	frame 370
Mt. Zion Hospital and Medical Center	reel 146	frame 381
Research Articles and Papers	reel 146	frame 396
Shriver Center for Mental Retardation, Inc.	reel 146	frame 493
Totts Gap	reel 146	frame 498
Whittier Institute	reel 146	frame 520

Annual Reports, 1983-1996

Arrangement note

This subseries is arranged chronologically.

Scope and Contents note

Individual annual reports, biennial reports, and other term reports are included in this subseries and represent the full fifteen year limited term of the Trust's operation.

Title/Description	Instances
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Five-Year Report, 1983-1988	reel 146	frame 528
Annual Report, 1989	reel 146	frame 577
Annual Report, 1990	reel 146	frame 594
Annual Report, 1991	reel 146	frame 612
Annual Report, 1992	reel 146	frame 630
Annual Report, 1993	reel 146	frame 651
Annual Report, 1994	reel 146	frame 672
Annual Report, 1995	reel 146	frame 695
Final Report, 1983-1996	reel 146	frame 720

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Program Development, 1982-1996

Arrangement note

This series is arranged alphabetically.

Scope and Contents note

This series includes the records of the Director for Program Administration, Nancy W. Weber. The material in this series discusses overall program planning and grants administration. Information pertaining to the formation of award categories, think tank meetings, publicity and press releases, overhead policy, and grant planning are detailed.

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Early Trust Correspondence, 1982-1991, bulk 1982-1991 (1982-1986)	reel 146	frame 762	
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General Organizational Review, 1991-1992	reel 147	frame 1	
Grant Planning, 1985-1996	reel 147	frame 200	
International Network, 1985-1987	reel 147	frame 428	
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News Releases, 1983-1987	reel 148	frame 1
Overhead Policy, 1985-1987	reel 148	frame 188
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Predoctoral - General, 1984-1989	reel 148	frame 331
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Program Development, 1984	reel 148	frame 692
Program Evaluation, 1991-1996	reel 148	frame 845
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Program Information and Guidelines - Draft Versions, 1987-1991	reel 148	frame 889
Research at Liberal Arts Colleges, 1985-1988	reel 149	frame 1
Research Articles and Papers, 1983-1987	reel 149	frame 54
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Robert J. Glaser Commemorative Proposal, 1991-1992	reel 149	frame 94
Visiting Lecturers, 1984-1989	reel 149	frame 144

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Correspondence, 1962-1997, bulk 1981-1997 (1981-1997)

Arrangement note

Series 5 is arranged in three subseries:

Subseries 1 - Foundation Correspondence

Subseries 2 - Grants Administration General Correspondence

Subseries 3 - Trustees' Correspondence

Scope and Contents note

Separate correspondence files were maintained by the program administration.

Foundation Correspondence, 1962-1997, bulk 1981-1997 (1981-1997)

Arrangement note

This subseries is arranged alphabetically.

Title/Description	Instances		
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Arthritis Foundation, 1985-1986	reel 149	frame 321	

Blue Grass Boy's Ranch, 1962-1995, bulk 1983-1987 (1983-1987)	reel 149	frame 341
British Schools and Universities Foundation, Inc., 1984	reel 149	frame 534
Burroughs Wellcome Fund, 1987-1994	reel 149	frame 537
Chicago Community Trust - Searle Scholars Program, 1983-1986	reel 149	frame 603
Jane Coffin Childs Memorial Fund for Medical Research, 1988	reel 149	frame 664
Council on Foundations, 1982-1990	reel 149	frame 674
Donors Forum of Miami, 1989-1997	reel 149	frame 739
Foundation Center, 1984-1996	reel 150	frame 1
Foundations - Miscellaneous, 1984-1997	reel 150	frame 152
Grantmakers in Health, 1983-1992	reel 150	frame 227
Howard Hughes Medical Institute, 1978-1996	reel 150	frame 295
Institute for the Advancement of Health, 1983	reel 150	frame 644
Iowa Methodist Health Foundation, 1994	reel 150	frame 654
James S. McDonnell Foundation, 1986	reel 150	frame 656
John D. and Catherine T. MacArthur Foundation, 1984-1990	reel 150	frame 668
McKnight Foundation, 1984-1985	reel 150	frame 684
Maurice Falk Medical Fund, 1983, 1993	reel 150	frame 700
Mayo Foundation, 1983-1984	reel 150	frame 714
Medical Foundation, Inc., 1981-1984	reel 150	frame 719
National Kidney Foundation, 1993	reel 150	frame 733
National Multiple Sclerosis Society, 1986	reel 150	frame 737
National Neurofibromatosis Foundation, Inc., 1986-1987	reel 150	frame 746
National Science Foundation, 1989	reel 150	frame 755
National Society to Prevent Blindness - Florida Affiliate, 1986	reel 150	frame 757
Pew Charitable Trusts, 1985-1996	reel 150	frame 806
Picker Foundation, 1985	reel 150	frame 879
Rand Corporation, 1986	reel 150	frame 885
Research Corporation, 1984	reel 150	frame 899
Robert Johnson Wood Foundation, 1990, 1992	reel 150	frame 904
Tinker Foundation, Inc., 1985	reel 150	frame 908
Venture Technology Association, 1984	reel 150	frame 916

Whitaker Foundation, 1987

reel 150

frame 930

Grants Administration General Correspondence, 1983-1997

Arrangement note

This subseries is arranged chronologically.

Title/Description	Instances	
General Correspondence, 1983	reel 151	frame 1
General Correspondence, 1984	reel 151	frame 13
General Correspondence, 1985	reel 151	frame 184
General Correspondence, 1986	reel 151	frame 474
General Correspondence, 1987	reel 151	frame 634
General Correspondence, 1988	reel 151	frame 693
General Correspondence, 1989	reel 152	frame 1
General Correspondence, 1990	reel 152	frame 144
General Correspondence, 1991	reel 152	frame 239
General Correspondence, 1992	reel 152	frame 366
General Correspondence, 1993	reel 152	frame 405
General Correspondence, 1994	reel 152	frame 449
General Correspondence, 1995	reel 152	frame 483
General Correspondence, 1996	reel 152	frame 506
General Correspondence, 1997	reel 152	frame 509

Trustees' Correspondence, 1981-1997

Arrangement note

This subseries is arranged alphabetically by correspondent's last name.

Title/Description	Instances	
Glaser, Robert J Correspondence, 1983-1992	reel 152	frame 511
Glass, Margaret B Correspondence, 1984-1997	reel 152	frame 852
Hector, Louis J Correspondence, 1981-1995	reel 152	frame 947
Heraty, Laurette - Correspondence, 1983-1989	reel 152	frame 1025
Sutter, William P Correspondence, 1982-1997	reel 153	frame 1

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Scrapbook, Photographs and Miscellany, 1931-1997, bulk 1982-1997 (1982-1997)

Arrangement note

This series is arranged in three subseries:

Subseries 1 - Scrapbook

Subseries 2 - Photographs

Subseries 3 - Miscellany

Scrapbook, 1984-1996

Scope and Contents note

The scrapbook includes newspaper clippings, press releases, and mostly published milestone information about the Markey Trust.

Title/Description	Instances	
Scrapbook, 1984-1996	reel 154	frame 1

Photographs, 1951-1996

Arrangement

The photographs that comprise this subseries have been moved from their original locations within the collection.

Scope and Contents note

The photographs include formal and informal group portraits of scholars' annual events and commemorations, Board of Trustees, the Trustees Committee, the Selection Committee, and the administrative headquarter offices in Miami, Florida.

Photographs of Lucille and Admiral Markey and views of Calumet Farms and race track events attended by the Markeys at Kentucky and Florida tracks are also included in this subseries.

Title/Description	Instances	
Photographs from Series 1, Subseries 3	reel 154	frame 2
Photographs from Series 1, Subseries 4, Section B	reel 154	frame 3
Photographs from Series 2	reel 154	frame 4
Photographs from Series 3, Subseries 1, Section D	reel 154	frame 5
Photographs from Series 1, Subseries 4, Section B	reel 155	frame 1
Photographs from Series 3, Subseries 1, Section D	reel 155	frame 2
Photographs from Series 3, Subseries 2	reel 155	frame 3
Photographs from Series 6, Subseries 3	reel 155	frame 4

Miscellany, 1931-1997

Scope and Contents note

Information pertaining to Calumet Farm and the auction of its contents in 1992 are found in this subseries. The Auction Booklet includes photographs of trophies, interiors of the house, stables, equipment and a variety of possessions. For more information about Calumet Farm, please consult:

Auerback, Ann Hagedorn. "Wild Ride: The Rise and Fall of Calumet Farm, Inc., America's Premier Racing Dynasty." New York: Henry Holt & Company, 1994.

Title/Description	Instances		
Calumet Farm - Newspaper Articles, 1931-1997	reel 155	frame 5	
Calumet Farm Auction Guide, March 26, 1992	reel 155	frame 6	

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