

# **Foundation Center of New York records**

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: http://www.rockarch.org

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## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Foundation Center

**Title:** Foundation Center of New York records

**ID:** FA023

**Date [inclusive]:** 1922-2007 (bulk 1954-1994)

**Date [bulk]:** 1954-1994

**Physical Description:** 1.92 Cubic Feet 173 microfilm reels, 1 half-letter document box, 40

bound volumes

Language of the

Material:

English.

# Biographical/Historical note

The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

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In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, http://foundationcenter.org, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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# **Scope and Contents note**

The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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# **Arrangement note**

The records are divided into five series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

Series 4 - Foundation Center Annual Reports (1956-2007)

#### Series 5 - Separated Materials.

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### File Plan note

Former Classification: XVII

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# **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

# **Conditions Governing Access**

Open for research. Microfilm user copies are available for research.

# **Conditions Governing Use**

Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

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#### **Related Materials**

#### **Separated Materials**

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

#### **Separated Materials**

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Opthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York: Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York: Foundation Center, 2007. Call Number: 361,706 PHI.

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# **Controlled Access Headings**

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations

# **Collection Inventory**

### Administrative Files, 1922-2004

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

#### **Historical Information**, 1956-2004

#### **Scope and Contents note**

This series contains historical information about The Foundation Center, including staff charts.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| The Foundation Center, 1956-1966                            | reel 1    | frame 3   |
| The Foundation Center, 1956-1971                            | reel 1    | frame 58  |
| The Foundation Center, 1990-1993                            | reel 1    | frame 338 |
| The Foundation Center - Annual Reports, 1956-2004           | reel 1    | frame 383 |
| The Foundation Center - 30th Anniversary, November 21, 1986 | reel 1    | frame 385 |
| Personnel and Organizational Chart, 1967-1968               | reel 1    | frame 422 |

### Officer and Committee Files, 1922-1998

#### **Arrangement note**

Series 1.2 is arranged in two sections:

- A Officer Files
- B Committee Files

#### **Officer Files, 1922-1998**

#### **Arrangement note**

Subseries A is arranged in 9 parts:

- 1 F. Emerson Andrews
- 2 F. Emerson Andrews and Manning M. Pattillo, Jr.
- 3 Manning M. Pattillo, Jr.
- 4 Manning M. Pattillo, Jr. and Thomas R. Buckman
- 5 Thomas R. Buckman
- 6 William Kirsch
- 7 Marianna O. Lewis
- 8 Nathaniel Spear III
- 9 Trustees (Deceased)

### F. Emerson Andrews, 1922-1991

#### **Scope and Contents note**

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

| Title/Description                                   | Instances |           |  |
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| Albert Carriere, Inc., 1963                         | reel 1    | frame 431 |  |
| American Cancer Society, Inc., 1947-1958            | reel 1    | frame 435 |  |
| American Council on Education, 1945-1967            | reel 1    | frame 468 |  |
| American Foundations Information Service, 1945-1959 | reel 1    | frame 576 |  |

| American Foundations Information Service - Purchasing Documents, 1956                                      | reel 2 | frame 1   |
|--|--------|-----------|
| American Historical Society and American Society of<br>Church History - Joint Meeting, December 1961, 1961 | reel 2 | frame 30  |
| The American National Red Cross, 1948-1962   | reel 2 | frame 55  |
| American Philosophical Society - Project on Foundations, 1959-1963   | reel 2 | frame 134 |
| American Society of Corporate Secretaries, 1950-1956   | reel 2 | frame 225 |
| Annual Reports - Acknowledgements and Special Comments, 1962-1967  | reel 2 | frame 253 |
| Annual Reports - Requests for Foundation Center Depositories, 1963-1964                                    | reel 2 | frame 288 |
| Associates of Kenneth Rose, 1955-1960  | reel 2 | frame 381 |
| Association for the Aid of Crippled Children, 1953-1965  | reel 2 | frame 438 |
| Association of Independent Research Institutions, 1965   | reel 2 | frame 530 |
| Robert Beach, 1957-1958  | reel 2 | frame 552 |
| Classifications, 1957-1963   | reel 2 | frame 560 |
| Code of Practice, 1964   | reel 2 | frame 671 |
| Confidential Letters to the Trustees, 1956-1967  | reel 3 | frame 1   |
| Correspondence, 1922-1956  | reel 3 | frame 196 |
| Correspondence, 1950-1969  | reel 3 | frame 307 |
| Correspondence, 1970-1978  | reel 3 | frame 544 |
| Correspondence and Memoranda, 1960-1974  | reel 3 | frame 737 |
| Cox Committee - Correspondence to Questionnaire, 1953-1956   | reel 4 | frame 1   |
| "Crazy" Letters, 1964-1965   | reel 4 | frame 195 |
| Creation of The Foundation Center, 1956  | reel 4 | frame 242 |
| Merle Curti, 1957-1967   | reel 4 | frame 256 |
| Depository Libraries - Acknowledgements, 1959-1961   | reel 4 | frame 343 |
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| Depository Libraries - Austin, Texas, 1960-1971  | reel 4 | frame 717 |
| Depository Libraries - Berkeley, California, 1960-1975   | reel 5 | frame 1   |
| Depository Libraries - Center for Research Libraries, 1958-1965  | reel 5 | frame 70  |
| Depository Libraries - Chicago, Illinois, 1965-1969  |        |           |

| Depository Libraries - Cleveland, Ohio, 1960-1969                              | reel 5 | frame 257 |
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| Depository Libraries - Kansas City, Missouri, 1959-1969                        | reel 5 | frame 295 |
| Depository Libraries - Los Angeles, California, 1961-1969                      | reel 5 | frame 395 |
| Depository Libraries - Miscellaneous, 1959-1971                                | reel 5 | frame 467 |
| Berrien C. Eaton, Jr., 1947-1962   | reel 5 | frame 580 |
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| Foreign Foundations Program, 1967-1969   | reel 5 | frame 812 |
| Forty Year Old Foundations and Older, 1968-1969                                | reel 6 | frame 1   |
| Harry Emerson Fosdick - Centennial Year, 1978                                  | reel 6 | frame 20  |
| Foundations Delinquent in Reporting, 1963-1965                                 | reel 6 | frame 41  |
| Foundations Luncheon Group - Correspondence, 1956-1968                         | reel 6 | frame 97  |
| Foundations Luncheon Group - History, 1953-1960                                | reel 6 | frame 371 |
| Foundations Luncheon Group - History, 1961-1976                                | reel 6 | frame 538 |
| Foundations Luncheon Group - Steering Committee<br>Administration, 1957-1966   | reel 6 | frame 688 |
| Foundation Management Studies - Proposals and Working Papers, 1964-1965        | reel 6 | frame 721 |
| Foundation Reporting, 1961-1970  | reel 6 | frame 736 |
| Foundation Service Company, 1958-1959  | reel 7 | frame 1   |
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| House of Representatives - Legal and Monetary Affairs<br>Subcommittee, 1958    | reel 7 | frame 535 |
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| Midwest Foundations Information Service, 1964  | reel 9  | frame 779 |
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| National Conference on the Administration of Research,<br>September 9-11, 1964, 1964-1966                    | reel 10 | frame 276 |
| National Council of Churches, 1950-1966  | reel 10 | frame 291 |
| National Council of the YWCA, 1951-1958  | reel 10 | frame 669 |
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| National Opinion Research Center, 1950-1953  | reel 11 | frame 1   |
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| National Science Foundation Survey, 1961-1963  | reel 11 | frame 514 |
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| В | New York University - Institute on Federal Taxation - 8th Biennial Conference on Charitable Foundations, May 15-16, 967, 1967        | reel 28 | frame 446 |
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# Manning M. Pattillo, Jr., 1951-1975

### **Scope and Contents note**

Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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# **Thomas R. Buckman, 1957-1992**

### **Scope and Contents note**

Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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| Philanthropy Literature Indexing - Proposal, 1982-1983                               | reel 48 | frame 260   |
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| Research Committee - Independent Sector, 1982-1990             | reel 49 | frame 266   |
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| Reserve Fund Papers, 1967-1990                                 | reel 49 | frame 305   |
| Responses to Fund-Raising Letters, 1972                        | reel 49 | frame 347   |
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| Nathaniel W. Spears III, 1968-1975                             | reel 49 | frame 1,048 |

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| Speeches and Papers - "America's Voluntary Spirit" -<br>B. O'Connell's Book - Independen Sector Conference,<br>Arlington, Virginia, October 24, 1983, 1983                                | reel 50 | frame 61  |
| Speeches and Papers - "Communicating with Foundations" - Meeting of the Council of Deans and Directors Association of American Library Schools, Washington, D. C., January 11, 1979, 1979 | reel 50 | frame 70  |
| Speeches and Papers - "Disclosure, Pro or Con?" - Washington Foundation Luncheon Group, Washington, D. C., February 23, 1979, 1979  | reel 50 | frame 98  |
| Speeches and Papers - "The Foundation Center's Reserve Fund", 1982  | reel 50 | frame 111 |
| Speeches and Papers - "Impact of Economic Changes on<br>Libraries" - Detroit, Michigan, June 21, 1977, 1977   | reel 50 | frame 122 |
| Speeches and Papers - "Remarks by Thomas R. Buckman" - Council of Michigan Foundations, Dearborn, Michigan, February 18, 1977, 1977   | reel 50 | frame 180 |
| Speeches and Papers - "Remarks by Thomas R. Buckman" - 29th Annual Conference of the Council on Foundations, Inc., Washington, D. C., May 2, 1978, 1978                                   | reel 50 | frame 191 |
| Speeches and Papers - Speech - San Francisco, November 28, 1984, 1984   | reel 50 | frame 198 |
| Speeches and Papers - "Texas in The Foundation Center's Publications and Services" - American Library Association Annual Conference, Dallas, Texas, June 26, 1979, 1979                   | reel 50 | frame 215 |
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| Twentiety Century Fund Study, 1980-1983  | reel 50 | frame 776   |
| User Attitudes Toward Electronic Delivery of Information, 1990   | reel 50 | frame 826   |
| Washington, D. C. Transition Plan, 1990-1991   | reel 50 | frame 905   |
| Wingspread Conference, September 14-15, 1976, 1976   | reel 50 | frame 1,050 |
| Work Day Workshop, November 16, 1979   | reel 50 | frame 1,083 |
| World Studies Data Bank, 1973  | reel 50 | frame 1,090 |
| Series 1.2A - Administrative Files - Officer and Committee Files - Officer Files - Other Officers Section, undated | reel 50 | frame 1,108 |

# William Kirsch, 1971-1993

# **Scope and Contents note**

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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| Financial History of The Foundation Center - Floppy Disk, 1990-1993 | box 1     | folder 2    |
| Existence and Location of Copies:                                   |           |             |
| <b>Existence and Location of Copies</b>                             |           |             |
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| Accounting, 1971-1989   | reel 50   | frame 1,110 |
| Administrative Committee, 1986                                      | reel 50   | frame 1,122 |
| Affiliates, 1981-1985   | reel 50   | frame 1,125 |
| Agreements, 1977-1993   | reel 51   | frame 1     |
| American Book Center, Inc., 1985-1986                               | reel 51   | frame 558   |
| American Express Card, 1989   | reel 51   | frame 576   |
| America's Voluntary Spirit, 1982-1990                               | reel 51   | frame 582   |
| An Annotated Bibliography by Daphne Layton, 1987                    | reel 51   | frame 606   |
| Annual Plan, 1987   | reel 51   | frame 611   |
| Archival Insurance, 1987-1990                                       | reel 51   | frame 615   |
| Archival Projects, 1987-1990  | reel 51   | frame 627   |
| Archives Project and Proposal, 1985-1987                            | reel 51   | frame 635   |
| Associates Program, 1975-1990                                       | reel 51   | frame 649   |
| Association of American Publishers, 1979                            | reel 51   | frame 690   |

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| Fee Charging - Custom Searches, 1974-1980  | reel 51 | frame 1,259 |
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| Fee Charging - Mailing Labels, 1977-1980   | reel 51 | frame 1263  |
| Fee Charging - Non-Custom Searches, 1974   | reel 51 | frame 1267  |
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| Separated Waterials  |         |             |
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| Fund-Raising - Miscellaneous, 1971-1989  | reel 52 | frame 297   |
| Fund-Raising Data, 1985-1989   | reel 52 | frame 334   |
| Grant Handling Procedures, 1988  | reel 52 | frame 358   |
| Grants as Administrative Expense, 1984-1986  | reel 52 | frame 360   |
| The Grantsmanship Center, 1983   | reel 52 | frame 373   |
| Huenefeld Survey, 1981-1989  | reel 52 | frame 379   |
| Indemnification of Trustees and Officers, 1986                                       | reel 52 | frame 478   |
| Independent Sector, 1983-1986  | reel 52 | frame 483   |
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| Insurance, 1972-1989   | reel 52 | frame 509   |
| Investment Portfolio, 1972-1992  | reel 52 | frame 521   |
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| Major Gift Campaign - Campaign Expense, 1986-1988                                    | reel 52 | frame 632   |
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| Major Gift Campaign - Five-Year Projections, 1988-1991                               | reel 52 | frame 651   |
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| Major Gift Campaign - Grants Receivable and Funds<br>Applied Reports, 1987-1992      | reel 52 | frame 760   |
| Major Gift Campaign - The Robert Woods Johnson Foundation, 1990                      | reel 52 | frame 776   |
| Major Gift Campaign - The Robert Woods Johnson<br>Foundation Annual Grant, 1991-1992 | reel 52 | frame 817   |

| Major Gift Campaign - The Rockefeller Foundation Grants, 1960-1970        | reel 52 | frame 837   |
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| National Guide to Funding in Aging, 1986-1989                             | reel 52 | frame 946   |
| Office Facilities, 1978-1989  | reel 52 | frame 957   |
| Proposal and Financial History, 1987-1993                                 | reel 52 | frame 974   |
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# **Marianna O. Lewis, 1945-1982**

### **Scope and Contents note**

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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| The Foundation Directory - Edition 2 - Field Work, 1959-1968                                  | reel 54 | frame 1,027 |
| The Foundation Directory - Edition 2 - Notes and Indexes, undated                             | reel 54 | frame 1,200 |
| The Foundation Directory - Edition 2 - Priliminary Introduction, 1963                         | reel 54 | frame 1,222 |
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| Internal Revenue Service - Meeting, February 20, 1976, February 20, 1976            | reel 56 | frame 296   |

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# Nathaniel Spear III, 1969-1974

### **Scope and Contents note**

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

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### Trustees (Deceased), 1955-1998

### **Scope and Contents note**

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

This series contains correspondence and newspaper clippings about The Foundation Center's trustees.

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| Harding F. Bancroft, 1973-1992      | reel 58   | frame 273   |
| Robert C. Bates, 1963-1991          | reel 58   | frame 292   |
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| Anthony A. Bliss, 1974-1991         | reel 58   | frame 384   |
| Landrum R. Bolling, 1975-1981       | reel 58   | frame 401   |
| Julian P. Boyd, 1956-1971           | reel 58   | frame 424   |
| William A. Buzick, Jr., 1972-1982   | reel 58   | frame 591   |
| John B. Coburn, 1971-1973           | reel 58   | frame 676   |
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| William C. Greenough, 1961-1990     | reel 58   | frame 1,129 |
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| Fred H. Harrington, 1968-1995       | reel 59   | frame 24    |
| Rembrandt C. Hiller, Jr., 1962-1977 | reel 59   | frame 38    |
| James Kimball Johnson II, 1956-1969 | reel 59   | frame 128   |
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Boisfeuillet Jones, 1975-2001

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| Frank A. Saunders, 1982-1990       | reel 60 | frame 231   |
| Sydney Stein, Jr., 1964-1991       | reel 60 | frame 282   |
| J. Tyson Stokes, 1963-1980         | reel 60 | frame 316   |
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| Donald R. Young, 1956-1977         | reel 61 | frame 504   |
| Arnold J. Zurcher, 1961-1974       | reel 61 | frame 555   |

## **Scope and Contents note**

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

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| Board of Trustees - Correspondence, 1987                | reel 61   | frame 787   |
| Board of Trustees - Correspondence, 1988                | reel 61   | frame 889   |
| Board of Trustees - Correspondence, 1989                | reel 61   | frame 1,006 |
| Board of Trustees - Correspondence, 1990                | reel 61   | frame 1,027 |
| Board of Trustees - Correspondence, 1991                | reel 61   | frame 1,051 |
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# **Program and Project Files, 1924-1999**

### **Arrangement note**

Series 2 is arranged in two subseries:

Subseries 1 - Programs

Subseries 2 - Special Projects

# **Programs, 1924-1998**

### **Arrangement note**

Series 2.1 is arranged in 6 sections:

A - Associates Program Files

B - Donor Files

C - Foundation Correspondence

D - Programs

E - Prospects

F - Sponsors

### **Scope and Contents note**

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

## **Associates Program Files, 1975-1997**

### **Scope and Contents note**

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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The Maytag Company, Public Relations Department, Newton, Iowa Betty Dickinson, (2.5 x 3.5)", black and white J. D. Cox, (2.5 x 3.5)", black and white

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- 4 The Foundation Library Center, Regional Libraries and Cooperating Collections
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- 6 Major Gift Campaign

- 7 Public Services Seminars
- 8 Source Book Profiles

This series contains files pertaining to the major programs that were promoted.

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### Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

#### **Scope and Contents note**

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

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#### **Scope and Contents note**

(4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library

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This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

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| The Foundation Center's Grants Classification System, undated        | reel 119  | frame 92   |
| Foundation News Articles, 1990-1991                                  | reel 119  | frame 203  |
| Fund-Raising, 1989-1991  | reel 119  | frame 289  |
| Global Coding - Modifiers TR, GP, 1989                               | reel 119  | frame 375  |
| Grants Classification System Workshops, Chicago, June 14, 1990, 1990 | reel 119  | frame 397  |

| Grants Classification System Workshops, Cooperating<br>Collection Meeting, Training Manual, Working Draft, July<br>1988, 1988 | reel 119 | frame 427  |
|---|----------|------------|
| Grants Classification System Workshops, Minneapolis, June 15, 1990, 1990  | reel 119 | frame 436  |
| Grants Classification System Workshops, New York,<br>September 27, 1990, 1990   | reel 119 | frame 464  |
| Grants Classification System Workshops, New York,<br>October 9, 1990, 1990  | reel 119 | frame 555  |
| Grants Classification System Workshops, New York,<br>November 29, 1990, 1990  | reel 119 | frame 560  |
| Grants Classification System Workshops - Additional Meetings, 1990  | reel 119 | frame 577  |
| Grants Classification System Workshops, New York, February 7, 1991, 1991  | reel 119 | frame 602  |
| Grants Classification System Workshops, San Francisco,<br>February 25, 1991, 1991   | reel 119 | frame 615  |
| Grants Classification System Workshops, Washington, D. C., January 14, 1991, 1991   | reel 119 | frame 651  |
| Grants Index, 1988-1994   | reel 119 | frame 668  |
| Grants Index Quarterly, 1989  | reel 119 | frame 730  |
| Guide to the Classification System - Drafts, 1990   | reel 119 | frame 779  |
| ISD Output Request Form, 1989-1990  | reel 119 | frame 911  |
| Key Work Project, 1985-1988   | reel 119 | frame 920  |
| Key Work Taxonomy, 1980-1983  | reel 119 | frame 1185 |
| Location Records Added, 1989  | reel 119 | frame 1246 |
| Miscellaneous, undated  | reel 119 | frame 1253 |
| Separated Materials: Separated Materials  |          |            |
| See also floppy disks in Box 1, Folder 3.   |          |            |
| MPLS, 1990  | reel 120 | frame 1    |
| National Taxonomy Committee, 1990-1991  | reel 120 | frame 159  |
| National Taxonomy of Exempt Entities, 1988-1990   | reel 120 | frame 345  |
| National Taxonomy of Exempt Entities, 1990  | reel 120 | frame 557  |
| National Taxonomy of Exempt Entities - Development,<br>1988   | reel 120 | frame 624  |

| National Taxonomy of Exempt Entities - Reports,<br>1987-1990                    | reel 120 | frame 680  |
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| National Taxonomy of Exempt Entities - Translate Tables, 1990-1991              | reel 120 | frame 810  |
| National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991       | reel 120 | frame 861  |
| National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988 | reel 120 | frame 908  |
| New York Taxonomy Workshop, 1990  | reel 120 | frame 987  |
| Regional Associations of Grantmakers, 1990-1991                                 | reel 120 | frame 1122 |
| Reprints, 1991  | reel 120 | frame 1133 |
| Source Book Profiles Issues, 1989-1990  | reel 120 | frame 1149 |
| Status Report, 1990   | reel 120 | frame 1201 |
| Style Manual and Indexing Notes, 1982-1984                                      | reel 121 | frame 1    |
| Taxonomy Contacts Database, 1990-1991   | reel 121 | frame 167  |
| Taxonomy - Draft Versions - Fall, 1990  | reel 121 | frame 180  |
| Taxonomy - Test, undated  | reel 121 | frame 580  |
| Telecommunications Cooperative Network, 1990                                    | reel 121 | frame 598  |
| Thesaurus Project, 1977   | reel 121 | frame 613  |
| Washington, D. C. Taxonomy Workshop, 1990-1991                                  | reel 121 | frame 670  |
|   |          |            |

## **Program and Project Files - Programs - Programs - Major Gift Campaign,** 1979-1991

### **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Audit Report, 1979-1986                                   | reel 121  | frame 750  |
| Budget and Finance, 1986-1989                             | reel 121  | frame 871  |
| Brochure - Roger Williams, 1987-1988                      | reel 121  | frame 905  |
| Campaign Executive Committee, 1987-1988                   | reel 121  | frame 987  |
| Campaign Organizing Committee - Correspondence, 1986-1989 | reel 121  | frame 1082 |
| Campaign Organizing Committee - Minutes and Agendas,      | reel 121  | frame 1131 |

| Campaign Plans - Phase I and II, 1987-1992                      | reel 121 | frame 1264 |
|---|----------|------------|
| Eleanor Cicerchi - Campaign Director, 1986                      | reel 121 | frame 1279 |
| Eleanor Cicerchi - Chronological Files, 1985-1987               | reel 122 | frame 1    |
| Eleanor Cicerchi - Chronological Files, 1987-1988               | reel 122 | frame 686  |
| Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988     | reel 122 | frame 1170 |
| Expenditures and Allocations, 1987-1991                         | reel 123 | frame 1    |
| Financial Reports, 1987-1988                                    | reel 123 | frame 79   |
| Fund-Raising Advisory Committee, 1985-1989                      | reel 123 | frame 94   |
| Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987 | reel 123 | frame 303  |
| Fund-Raising Progress Report, 1986                              | reel 123 | frame 342  |
| Generic Proposals, 1987-1988                                    | reel 123 | frame 359  |
| Gift Range Tables, undated                                      | reel 123 | frame 383  |
| Highlights and Significant Accomplishments, 1988-1991           | reel 123 | frame 391  |
| Income, 1987-1992   | reel 123 | frame 397  |
| The Robert Woods Johnson Foundation, 1988                       | reel 123 | frame 416  |
| Key Statements, undated   | reel 123 | frame 458  |
| The Kresge Foundation, 1988-1989                                | reel 123 | frame 494  |
| Major Gift Campaign Dinner, November 21, 1988, 1988             | reel 123 | frame 543  |
| Russ Mawby - Campaign Chair, 1986-1988                          | reel 123 | frame 601  |
| Miscellaneous, 1986-1987  | reel 123 | frame 763  |
| Needs, 1986-1988  | reel 123 | frame 779  |
| Opinion of Counsel, 1987  | reel 123 | frame 889  |
| Pew Memorial Trust, 1988-1989                                   | reel 123 | frame 895  |
| Phase II - Board Meeting, May 15, 1989, 1989                    | reel 123 | frame 907  |
| Phase II - Correspondence, 1988-192                             | reel 123 | frame 937  |
| Phase II - Declinations, 1990-1992                              | reel 123 | frame 1031 |
| Phase II - Prospects Lists, 1988-1990                           | reel 123 | frame 1039 |
| Phase II - Strategy, 1988-1989                                  | reel 123 | frame 1115 |
| Planning Task Force, 1986-1988                                  | reel 123 | frame 1193 |
| Walter Plotch, 1983-1990  | reel 124 | frame 1    |
| Pre and Early Campaign, 1982-1986                               | reel 124 | frame 117  |
|   |          |            |

| Presentation, undated  | reel 124 | frame 289 |  |
|--|----------|-----------|--|
| Proposal List and Prospectus Reports, 1986-1987                    | reel 124 | frame 300 |  |
| Publication Project Budget, 1988                                   | reel 124 | frame 375 |  |
| Regional Cultivation and Reports, 1987-1988                        | reel 124 | frame 380 |  |
| Reports to Major Gift Donors, 1986-1992                            | reel 124 | frame 427 |  |
| Restrictions on Grants - Legal Advice, 1987                        | reel 124 | frame 577 |  |
| Services to New York City and Washington, D. C. Reports, 1988-1989 | reel 124 | frame 584 |  |
| Solicitation Status Reports, 1987-1992                             | reel 124 | frame 598 |  |
| Strategic Planning, 1987-1992                                      | reel 124 | frame 674 |  |
| Timeline and Schedules, 1986-1988                                  | reel 124 | frame 814 |  |
| Weekly Situation Reports, 1986-1988                                | reel 124 | frame 873 |  |
|  |          |           |  |

## **Program and Project Files - Programs - Programs - Public Services Seminars,** 1966-1992

### **Scope and Contents note**

Title/Description

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

Instances

|   | 1115 001110 05 |            |
|---|----------------|------------|
| New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', undated | box 1          | folder 1   |
| Existence and Location of Copies note:  |                |            |
| Existence and Location of Copies note   |                |            |
| See also Reel 125, Frames 1105, 1154, 1171.   |                |            |
| Congressional Seminars, 1985-1992   | box 1          | folder 7   |
| Scope and Contents note   |                |            |
| Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng                          |                |            |
| Existence and Location of Copies note:  |                |            |
| <b>Existence and Location of Copies note</b>  |                |            |
| See also Reel 125, Frame 0130.  |                |            |
| AIDS Funding Sessions, March 1 and 7, 1987  | reel 124       | frame 1139 |
|   |                |            |

reel 124

frame 1192

Bibliographies on Philanthropic Foundations, 1966-1970

| Centerline News - Transcripts, 1977-1979   | reel 125 | frame 1    |
|--|----------|------------|
| Complete List of Seminar Dates and Sites, 1979-1984  | reel 125 | frame 109  |
| Congressional Seminars, 1985-1992  | reel 125 | frame 130  |
| Separated Materials: Separated Materials   |          |            |
| See Box 1, Folder 7, for photographs.  |          |            |
| Congressional Workshop, 1991   | reel 125 | frame 227  |
| Criminal Justice Programs, November 18, 1982   | reel 125 | frame 288  |
| Donors Forum of Chicago, 1988-1989   | reel 125 | frame 302  |
| Equitable Seminars, 1981-1985  | reel 125 | frame 336  |
| Equitable Seminars - Planning Notes, 1981-1982   | reel 125 | frame 470  |
| Equitable Seminars - Summary Sheets, 1982-1985   | reel 125 | frame 537  |
| The Foundation Center Accession List, January 1976-<br>December 1977   | reel 125 | frame 646  |
| The Foundation Center Pamphlets, 1973-1978   | reel 125 | frame 730  |
| Foundation Funding in New York State, September 28, 1989, 1989   | reel 125 | frame 760  |
| Fund Fare Exchange, 1990-1991  | reel 125 | frame 797  |
| Grant Seeking in Mississippi, November 6-7, 1986, 1986   | reel 125 | frame 820  |
| Deborah Koch - Congressional Sunbelt Caucus, 1992  | reel 125 | frame 850  |
| Kresge Foundation Program, 1992-1993   | reel 125 | frame 862  |
| Levi Strauss Foundation - Proposals, Seminars,<br>Correspondence, 1980-1986  | reel 125 | frame 886  |
| McDonald's Report, 1979-1981   | reel 125 | frame 982  |
| New York Regional Association of Grantmakers - A<br>Grantmaker's Introduction to the Foundation Center, May 1,<br>1987, 1987                 | reel 125 | frame 1105 |
| Separated Materials: Separated Materials   |          |            |
| See also audio cassette in Box 1, Folder 1.  |          |            |
| New York Regional Association of Grantmakers - A<br>Grantmaker's Introduction to the Foundation Center, March<br>8, 1989, May 11, 1989, 1989 | reel 125 | frame 1154 |

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Separated Materials:

### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990 frame 1171

reel 125

Separated Materials:

### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

| New York State Charities Law - Panel, 1986-1987   | reel 125 | frame 1178 |
|---|----------|------------|
| Peat Marwick Seminars, 1988-1989  | reel 126 | frame 1    |
| Regional Seminars for Grant Seekers, 1984-1985  | reel 126 | frame 112  |
| Resource Development Systems Seminar, 1988  | reel 126 | frame 120  |
| Michael S. Seltzer, 1981-1982   | reel 126 | frame 139  |
| Seminar for the Aged, 1982  | reel 126 | frame 169  |
| Seminar Ideas, 1984-1987  | reel 126 | frame 189  |
| Technical Assistance Seminars, 1981   | reel 126 | frame 193  |
| Technical Assistance Seminars - Board Development, April 9, 1981, June 111, 1981                    | reel 126 | frame 310  |
| Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981        | reel 126 | frame 347  |
| Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981               | reel 126 | frame 422  |
| Technical Assistance Seminars - Direct Mail and Special Events, April 16, 1981, June 18, 1981, 1981 | reel 126 | frame 473  |
| Technical Assistance Seminars - Effective Public Relations for Non-Profits, June 25, 1981, 1981     | reel 126 | frame 574  |
| Technical Assistance Seminars - Foundation Funding,<br>March 12, 1981, May 7, 1981, 1981            | reel 126 | frame 622  |
| Technical Assistance Seminars - Government Funding,<br>April 2, 1981, June 4, 1981, 1981            | reel 126 | frame 660  |
| Technical Assistance Seminars - Legal Problems, April 23, 1981, 1981                                | reel 126 | frame 720  |
| Technical Assistance Seminars - Program Planning and<br>Proposal Writing, March 5, 1981, 1981       | reel 126 | frame 755  |

## **Program and Project Files - Programs - Programs - Source Book Profiles,** 1977-1994

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Analysis, 1990  | reel 126  | frame 806  |
| Changes, 1990-1991  | reel 126  | frame 827  |
| Corporate Mailing Responses, 1978                           | reel 126  | frame 954  |
| Correspondence, 1979  | reel 126  | frame 975  |
| Cost Reduction Measures for Series 3, 1979                  | reel 126  | frame 1120 |
| Foundation 1000 - Revamp, 1994                              | reel 126  | frame 1130 |
| Foundation Staff Survey, 1982                               | reel 126  | frame 1243 |
| Historical - Series 2 and 3, 1979-1980                      | reel 127  | frame 1    |
| Index Redesign, 1984-1985                                   | reel 127  | frame 178  |
| Index Redesign, 1989-1990                                   | reel 127  | frame 232  |
| Indexing Procedures, 1977-1978                              | reel 127  | frame 395  |
| Initial Materials Consulted for Source Books Profiles, 1977 | reel 127  | frame 467  |
| Initial Printing and Mailing Estimates, 1977                | reel 127  | frame 521  |
| Initial Reactions to Proposed Format, 1977                  | reel 127  | frame 529  |
| Issues and Grant Numbers, 1989                              | reel 127  | frame 549  |
| Mailing List, 1977-1979                                     | reel 127  | frame 585  |
| Mailing List Removal Due to Non-Payment, 1978-1979          | reel 127  | frame 654  |
| Narrative Shell, 1989-1990                                  | reel 127  | frame 665  |
| Original Guide to Foundation Profile Updates, 1978          | reel 127  | frame 788  |
| Original Guidelines, undated                                | reel 127  | frame 798  |
| Purchasers of Series 1, 1979                                | reel 127  | frame 850  |
| Questionnaire, 1978   | reel 127  | frame 922  |
| Reference Manual, 1980-1982                                 | reel 127  | frame 964  |
| Renewal Information for Series 3, 1979-1980                 | reel 127  | frame 1084 |
| Response Rates, 1978  | reel 127  | frame 1141 |
| Revamp, 1981-1985   | reel 128  | frame 1    |
| Source Profile 13, 1988-1989                                | reel 128  | frame 43   |
| Source Profile 13, 1990                                     | reel 128  | frame 140  |

| Statistical Tables, 1989-1990 | reel 128 | frame 349 |
|-------------------------------|----------|-----------|
| Taft Organization, 1979       | reel 128 | frame 588 |

### **Prospects**, 1972-1991

### **Scope and Contents note**

This series contains material on foundations who were not annual contributors to The Foundation Center, and the solicitation of donations from these foundations on behalf of The Foundation Center.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Declined Fund-Raising Letters (A-C), 1985-1990                                  | reel 128  | frame 598  |
| ·   |           |            |
| Declined Fund-Raising Letters (D-H), 1985-1991                                  | reel 128  | frame 758  |
| Declined Fund-Raising Letters (I-M), 1985-1987                                  | reel 128  | frame 938  |
| Declined Fund-Raising Letters (N-S), 1985-1989                                  | reel 128  | frame 1073 |
| Declined Fund-Raising Letters (T-Y), 1985-1986                                  | reel 128  | frame 1228 |
| Fund-Raising Letters, 1972-1979   | reel 129  | frame 1    |
| Fund-Raising Letters, 1975-1979   | reel 129  | frame 65   |
| Mailing Results of Prospects, 1989-1990   | reel 129  | frame 168  |
| Prospect Strategies of the 1970's, 1976-1979                                    | reel 129  | frame 178  |
| Prospects, 1978   | reel 129  | frame 210  |
| Prospects, 1981   | reel 129  | frame 214  |
| Prospects, 1983-1985  | reel 129  | frame 241  |
| Prospects, 1985-1986  | reel 129  | frame 379  |
| AAV Foundation - Marshall H. and Nellie Alworth Memorial Fund, 1972-1979        | reel 129  | frame 423  |
| Maurice Amado Foundation - The ARW Foundation, 1972-1980                        | reel 129  | frame 702  |
| ASARCO Foundation - The R. C. Baker Foundation, 1972-1980                       | reel 129  | frame 1024 |
| Summerfield Baldwin, Jr. Foundation - S. D. Bechtel, Jr. Foundation, 1974-1979  | reel 130  | frame 1    |
| The Bedford Fund, Inc Bezalel Foundation, Inc., 1972-1979                       | reel 130  | frame 242  |
| The Bibb Foundation, Inc Borg-Warner Foundation, Inc., 1972-1980                | reel 130  | frame 501  |
| Boston Fatherless and Widows Society - Carrie Baum<br>Browning Trust, 1972-1979 | reel 130  | frame 820  |
| Broyhill Foundation, Inc Milton H. Callner Foundation, 1972-1979                | reel 131  | frame 1    |

| The Cambridge Foundation - Carter Fund, 1972-1979  | reel 131 | frame 242  |
|--|----------|------------|
| Casey Family Program - Chichester du Pont Foundation, Inc., 1972-1979                                  | reel 131 | frame 493  |
| Children's Foundation of Erie County, Inc Cluett, Peabody and Company Inc., 1972-1981                  | reel 131 | frame 765  |
| Ty Cobb Educational Foundation - Cooper Industries<br>Foundation, 1972-1979                            | reel 131 | frame 961  |
| Copeland Andelot Foundation, Inc Crystal Trust, 1972-1979  | reel 132 | frame 1    |
| The Patrick and Anna M. Cudahy Fund - The Westmoreland Davis Memorial Foundation, Inc., 1972-1979      | reel 132 | frame 277  |
| Davison-Foreman Foundation - The Deutsch Foundation, 1974-1981   | reel 132 | frame 498  |
| De Vilbiss Fund - Doyle Charitable Foundation, 1974-1979   | reel 132 | frame 716  |
| Dravo Corporation and Subsidiaries Charitable Trust - Jack<br>Eckerd Corporation Foundation, 1972-1980 | reel 132 | frame 975  |
| C. K. Eddy Family Memorial Fund - The J. F. Ervin Foundation, 1972-1979                                | reel 133 | frame 1    |
| ESB Foundation - S. C. Feuerstein Family Foundation, 1972-1979   | reel 133 | frame 254  |
| Fidelity Foundation - Albert W. and Edith V. Flowers<br>Charitable Foundation, 1972-1979               | reel 133 | frame 495  |
| FMC Foundation - Herman Frasch Foundation for Chemical Research, 1972-1979                             | reel 133 | frame 741  |
| Free Quaker Society - Gazette Foundation, 1974-1979  | reel 133 | frame 983  |
| The Carl Gellert Foundation - Girard Trust Bank Foundation, 1972-1979                                  | reel 134 | frame 1    |
| Lenora and Alfred Glancy Foundation, Inc Josephine H. Graeber Foundation, 1972-1979                    | reel 134 | frame 180  |
| The Greater Kanawha Valley Foundation - G. A. C. Halff Foundation, 1972-1980                           | reel 134 | frame 450  |
| Hall Foundation Fund - Merrill G. and Emita E. Hastings<br>Foundation, 1972-1979                       | reel 134 | frame 722  |
| Margaret Milliken Hatch Charitable Trust - Hervey<br>Foundation, 1974-1980                             | reel 134 | frame 940  |
| Hess Foundation, Inc James and Lynelle Holden Fund, 1974-1979  | reel 134 | frame 1202 |
| The Hollywood Canteen Foundation - The Humphreys Foundation, 1974-1979                                 | reel 135 | frame 1    |
| The Hunt Foundation - Joe Ingram Trust, 1972-1980  | reel 135 | frame 220  |

| Initial Teaching Alphabet Foundation - Leon Jaworski<br>Foundation, 1972-1981                                | reel 135 | frame 472  |
|--|----------|------------|
| Michael Jeffers Memorial Foundation - Edith C. Justus Trust<br>and Samuel Justus Charitable Trust, 1972-1981 | reel 135 | frame 735  |
| Kachelmacher Memorial, Inc Harris and Eliza Kemper<br>Fund, 1972-1981  | reel 136 | frame 1    |
| The George R. Kendall Foundation - The Kirkpatrick Foundation, 1972-1979                                     | reel 136 | frame 205  |
| The David and Sadie Klau Foundation - Lanier Brothers<br>Foundation, 1972-1979                               | reel 136 | frame 418  |
| Mary P. Lard Trust - Margaret and Irvin Lesher Foundation, 1972-1979   | reel 136 | frame 737  |
| The Letourneau Foundation - Linn-Henley Charitable Trust, 1972-1979  | reel 136 | frame 945  |
| Lippman Schnurmacher Fund, Inc Bertha Russ Lytel<br>Foundation, 1972-1979                                    | reel 137 | frame 1    |
| The M. E. Foundation - Maryland National Foundation, Inc., 1972-1979   | reel 137 | frame 262  |
| Massachusetts Society of Cincinnati - Charles L. McCune<br>Charitable Trust, 1972-1979                       | reel 137 | frame 547  |
| The McDermott Foundation - McWilliams Memorial Hospital<br>Trust, 1972-1979                                  | reel 137 | frame 831  |
| Mead Corporation Foundation - Allen H. Meyers Foundation, Inc., 1972-1979                                    | reel 137 | frame 1115 |
| Herbert I. and Elsa B. Michael Foundation - The John Motley<br>Morehead Foundation, 1974-1979                | reel 138 | frame 1    |
| The Morgan City Fund - Myra Foundation, 1972-1979  | reel 138 | frame 220  |
| N. F. L. Alumni Foundation Fund - Carl A. Norgren<br>Foundation, 1972-1979                                   | reel 138 | frame 413  |
| The Norman Foundation, Inc Lottie E. Olberg Testamentary<br>Trust, 1972-1979                                 | reel 138 | frame 725  |
| Old Stone Bank Educational Foundation - The Frank Loomis<br>Palmer Fund, 1974-1979                           | reel 138 | frame 959  |
| Pamplin Foundation - The M. G. and Johnnye D. Perry Foundation, 1975-1980                                    | reel 138 | frame 1155 |
| The Pet Milk Foundation - The Pilgrim Foundation, 1972-1979  | reel 139 | frame 1    |
| Pine Level Foundation, Inc Pritzker Foundation, 1972-1979  | reel 139 | frame 247  |
| Prospect Hill Foundation - Ransom Fidelity Company, 1972-1979  | reel 139 | frame 479  |
|  |          |            |

| The Rapids-Standard Foundation - Donald A. Rhoades Family Foundation, 1972-1979                     | reel 139 | frame 679  |
|---|----------|------------|
| Eugene J. and Corinne A. Ribakoff Charitable Foundation - Fred M. Roddy Charitable Trust, 1974-1979 | reel 139 | frame 908  |
| Rogers Brothers Foundation Inc Edward Rutledge Charity, 1972-1979                                   | reel 139 | frame 1117 |
| The S & H Foundation, Inc S. H. and Helen R. Scheuer Family Foundation, Inc., 1972-1980             | reel 140 | frame 1    |
| The Schiff Foundation - George and Effie Seay Memorial<br>Trust, 1972-1979                          | reel 140 | frame 226  |
| Charles See Foundation - The Thomas B. and Elizabeth M. Sheridan Foundation, Inc., 1974-1981        | reel 140 | frame 472  |
| Sherman Foundation - The Stanley Smith Horticultural Trust, 1974-1980                               | reel 140 | frame 678  |
| Frank L. and Laura L. Smock Foundation - Stackpole-Hall Foundation, 1972-1979                       | reel 140 | frame 883  |
| A. E. Staley Manufacturing Company - The Steel-Reese Foundation, 1972-1979                          | reel 140 | frame 1145 |
| Jules and Doris Stein Foundation - Stop and Shop Foundation, 1972-1979                              | reel 141 | frame 1    |
| The Louis L. Stott Foundation - Doss T. Sutton Charitable Foundation, 1974-1982                     | reel 141 | frame 241  |
| The Swanson Foundation - Edgar A. Thurman Charitable Foundation for Children, 1972-1981             | reel 141 | frame 468  |
| Ticor Foundation - Tyler Foundation, 1972-1980  | reel 141 | frame 758  |
| UMC Industries Foundation, Inc UVB Foundation, 1972-1980  | reel 141 | frame 1010 |
| The Vale-Asche Foundation - Wahlert Foundation, 1974-1979   | reel 142 | frame 1    |
| The Walgreen Benefit Fund - Rama Watumull Fund, 1972-1979   | reel 142 | frame 202  |
| The Raymond John Wean Foundation - The Frederick and Margaret Weyerhaeuser Foundation, 1972-1979    | reel 142 | frame 439  |
| Wheeler Foundation - J. Harvie Wilkinson, Jr. Charitable<br>Foundation Trust, 1974-1979             | reel 142 | frame 687  |
| Gordon Fay Willey Trust - Woman's Seamen's Friend Society of Connecticut, 1974-1979                 | reel 142 | frame 887  |
| Cornelius A. and Muriel P. Wood Charity Fund - Marie and  | reel 142 | frame 1144 |

### **Sponsors, 1972-1985**

This series contains material on foundations that made annual donations to The Foundation Center. At the beginning of this series, there is a grouping of attachments that have been filmed labeled Attachments. They were duplicated throughout the series, and the duplicates have been removed to save space and repetition.

| tle/Description  | Instances |           |
|--|-----------|-----------|
| <u> </u>   |           |           |
| Sponsor Summary Sheets, 1985   | reel 143  | frame 2   |
| Support Granted or Pledged for 1976-1977, 1976-1977                                      | reel 143  | frame 30  |
| Summary of Fund-Raising Results 1974, 1976-1977, 1974, 1976-1977                         | reel 143  | frame 72  |
| Support Granted or Pledged for 1977-1978, 1977-1978                                      | reel 143  | frame 138 |
| Summary of Fund-Raising Results 1977-1978, 1977-1978                                     | reel 143  | frame 225 |
| Support Granted or Pledged for 1978-1979, 1978-1979                                      | reel 143  | frame 316 |
| Summary of Fund-Raising Results 1979, 1979   | reel 143  | frame 415 |
| Support Allocated to Cleveland and San Francisco Field OFfices, 1979                     | reel 143  | frame 501 |
| Series 2.1F - Programs and Projects Files - Programs - Sponsors - Attachments, 1977-1980 | reel 143  | frame 534 |
| The Abelard Foundation, 1974-1980  | reel 143  | frame 560 |
| Louis and Anne Abrons Foundation, Inc., 1977-1986  | reel 143  | frame 584 |
| The Achelis Foundation, 1974-1979  | reel 143  | frame 592 |
| Aetna Life and Casualty Foundation, 1978-1980  | reel 143  | frame 622 |
| The Agricultural Development Council, Inc., 1974-1980                                    | reel 143  | frame 637 |
| The Ahmanson Foundation, 1975-1980   | reel 143  | frame 664 |
| AHS Foundation, 1976-1980  | reel 143  | frame 702 |
| Akron Community Trust, 1975-1980   | reel 143  | frame 742 |
| Alcoa Foundation, 1972-1983  | reel 143  | frame 775 |
| Allied Chemical Foundation, 1972-1980  | reel 143  | frame 817 |
| Altman Foundation, 1972-1979   | reel 143  | frame 861 |
| Amax Foundation, Inc., 1976-1980   | reel 143  | frame 874 |
| American Can Company Foundation, 1972-1983   | reel 143  | frame 899 |
| American Express Foundation, 1972-1980   | reel 143  | frame 914 |
| American Standard Foundation, 1978   | reel 143  | frame 965 |
| AMFAC Inc., 1977-1979  | reel 143  | frame 968 |
| AMOCO Foundation, Inc., 1972-1985  | reel 143  | frame 977 |

| John W. Anderson Foundation, 1974-1980            | reel 143 | frame 1004 |
|---|----------|------------|
| The ARCA Foundation, 1972-1980                    | reel 143 | frame 1029 |
| The Arcadia Foundation, 1974-1980                 | reel 143 | frame 1097 |
| Armco Foundation, 1974-1979                       | reel 143 | frame 1109 |
| J. Aron Charitable Foundation, Inc., 1974-1980    | reel 143 | frame 1122 |
| The Vincent Astor Foundation, 1972-1978           | reel 143 | frame 1141 |
| Atkinson Foundation, 1974-1978                    | reel 143 | frame 1168 |
| Atlantic Richfield Foundation, 1972-1985          | reel 144 | frame 1    |
| The Austin Memorial Foundation, 1975-1980         | reel 144 | frame 49   |
| Avon Products Foundation, Inc., 1972-1980         | reel 144 | frame 67   |
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| The Skillman Foundation, 1974-1980                        | reel 153 | frame 901  |
| P. W. Skogmo Foundation, 1974-1980                        | reel 153 | frame 927  |
| Alfred P. Sloan Foundation, 1972-1980                     | reel 153 | frame 947  |
| George M. and Mabel H. Slocum Foundation, 1976-1980       | reel 153 | frame 1078 |
| The Christopher D. Smithers Foundation, Inc., 1972-1980   | reel 153 | frame 1094 |
| smith Kline and French Foundation, 1972-1980              | reel 153 | frame 1138 |
| The John Ben Snow Foundation, Inc., 1975-1980             | reel 153 | frame 1175 |
| The Spencer Foundation, 1972-1980                         | reel 154 | frame 1    |
| The Standard Oil Company of Ohio (SOHIO), 1972-1980       | reel 154 | frame 93   |
| The Standard Products Foundation, 1976-1980               | reel 154 | frame 109  |
| The Starr Foundation, 1974-1980                           | reel 154 | frame 124  |
| State Farm Companies Foundation, 1974-1979                | reel 154 | frame 165  |
| Harry G. Steele Foundation, 1974-1980                     | reel 154 | frame 177  |
| Joseph F. Stein Foundation, Inc., 1975-1985               | reel 154 | frame 213  |
| The Albert and Marie Steinert Foundation, 1976-1980       | reel 154 | frame 247  |
| The Stewardship Foundation, 1975-1980                     | reel 154 | frame 270  |
| The Stone Foundation, Inc., 1972-1980                     | reel 154 | frame 301  |
| W. Clement and Jessie V. Stone Foundation, 1972-1980      | reel 154 | frame 317  |
| Margaret Dorrance Strawbridge Foundation, Inc., 1975-1980 | reel 154 | frame 363  |
| Hattie M. Strong Foundation, 1974-1980                    | reel 154 | frame 386  |
| The Charles J. Strosacker Foundation, 1974-1980           | reel 154 | frame 421  |
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| Surdna Foundation, Inc., 1971-1980   | reel 154 | frame 487  |
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| Carl and Caroline Swanson Foundation, Inc., 1976-1980                                    | reel 154 | frame 536  |
| Taconic Foundation, Inc., 1972-1980  | reel 154 | frame 556  |
| The Frank M. Tait Foundation, 1976-1980  | reel 154 | frame 616  |
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| Texas Educational Association, 1974-1980   | reel 154 | frame 653  |
| The Thorson Foundation, 1976-1980  | reel 154 | frame 672  |
| The Thrasher Research Fund, 1979-1980  | reel 154 | frame 686  |
| The Treuhaft Foundation, 1976-1985   | reel 154 | frame 698  |
| The Trull Foundation, 1977-1980  | reel 154 | frame 716  |
| Trust Funds Inc., 1975-1980  | reel 154 | frame 741  |
| TRW Foundation, 1972-1980  | reel 154 | frame 776  |
| The Twentieth Century Fund, Inc., 1972-1979  | reel 154 | frame 795  |
| Tyndale House Foundation, 1976-1980  | reel 154 | frame 847  |
| The United Parcel Service (UPS) Foundation/The 1907 Foundation, Inc., 1972-1980          | reel 154 | frame 870  |
| Union Commerce Bank, 1978-1980   | reel 154 | frame 918  |
| Uris Brothers Foundation, Inc., 1977-1980  | reel 154 | frame 953  |
| van Ameringen Foundation, Inc., 1972-1980  | reel 154 | frame 968  |
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| R. T. Vanderbilt Trust, 1975-1980  | reel 154 | frame 1097 |
| Victoria Foundation, Inc., 1972-1980   | reel 154 | frame 1112 |
| Virginia Environmental Endowment, 1979-1985  | reel 154 | frame 1150 |
| The Laura B. Vogler Foundation, Inc., 1976-1980  | reel 154 | frame 1165 |
| The Wahlstrom Foundation, Inc., 1975-1980  | reel 154 | frame 1175 |
| T. B. Walker Foundation, Inc., 1974-1977   | reel 154 | frame 1208 |
| DeWitt Wallace Fund, Inc., 1972-1980   | reel 154 | frame 1215 |
| Anna Emory Warfield Memorial Fund, Inc., 1975-1980                                       | reel 154 | frame 1281 |
| Washington Forrest Foundation, 1976-1980   | reel 154 | frame 1298 |
| The Weatherhead Foundation, 1972-1980  | reel 155 | frame 1    |
| Eloise and Richard Webber Foundation, 1974-1980  | reel 155 | frame 75   |
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| John F. Wegman Foundation, Inc., 1975-1980                           | reel 155 | frame 121 |
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| The Wehrle Foundation, 1972-1978                                     | reel 155 | frame 142 |
| Norman and Vivian Weiden Foundation, Inc., 1976-1980                 | reel 155 | frame 172 |
| Weingart Foundation, 1979-1985                                       | reel 155 | frame 186 |
| Wells Fargo Foundation, 1980-1985                                    | reel 155 | frame 199 |
| Wenner-Gren Foundation for Anthropological Research, Inc., 1974-1980 | reel 155 | frame 207 |
| Western Electric Fund, 1972-1980                                     | reel 155 | frame 231 |
| Westfield-Wallace Fund, Inc., 1976-1980                              | reel 155 | frame 260 |
| Westinghouse Educational Foundation, 1975-1980                       | reel 155 | frame 283 |
| Westinghouse Electric Fund, 1972-1980                                | reel 155 | frame 325 |
| Weyerhaeuser Foundation, Inc., 1975-1981                             | reel 155 | frame 366 |
| Weyerhaeuser Company Foundation, 1972-1980                           | reel 155 | frame 400 |
| The Whitaker Foundation, 1977-1980                                   | reel 155 | frame 430 |
| Thomas H. White Charitable Trust, 1975-1980                          | reel 155 | frame 449 |
| John Hay Whitney Foundation, 1974-1980                               | reel 155 | frame 463 |
| G. N. Wilcox Trust, 1974-1980  | reel 155 | frame 507 |
| The H. W. Wilson Foundation, Inc., 1975-1985                         | reel 155 | frame 544 |
| Robert T. Wilson Foundation, 1977-1980                               | reel 155 | frame 591 |
| Winn-Dixie Stores Foundation, 1976-1980                              | reel 155 | frame 608 |
| Samuel D. and May Wise Philanthropic Fund, 1980                      | reel 155 | frame 622 |
| Woods Charitable Fund, Inc., 1972-1980                               | reel 155 | frame 627 |
| The Farny R. Wurlitzer Foundation, 1976-1980                         | reel 155 | frame 679 |
| The Helene Wurlitzer Foundation of New Mexico, 1975-1980             | reel 155 | frame 694 |
| The Xerox Foundation, 1972-1985                                      | reel 155 | frame 716 |
| The Zellerbach Family Fund, 1972-1980                                | reel 155 | frame 739 |
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# Special Projects, 1965-1999

# **Arrangement note**

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project

- C Fund-Raising
- D Speeches
- E Technology Information Service (TIS)

This series contains material on limited projects that The Foundation Center embarked on.

### Fellows, 1965-1995

### **Scope and Contents note**

This series contains material on fellows who were part of The Foundation Center and other organizations.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Richard Magat - Visiting Fellow, 1965-1995                    | reel 155  | frame 812  |
| The Rockefeller Foundation - Warren Weaver Fellows, 1992-1993 | reel 155  | frame 1095 |

### Film/Video Project, 1982-1993

### **Scope and Contents note**

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

#### Related Archival Materials note:

#### **Related Archival Materials note**

See also Box 1, Folders 8-10, for photographs.

| Title/Description                | Instances |          |
|----------------------------------|-----------|----------|
| Publicity and Reviews, 1986-1989 | box 1     | folder 8 |

#### **Scope and Contents note**

(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David

Maysles.

Existence and Location of Copies note:

#### **Existence and Location of Copies note**

See also Reel 157, Frame 0337.

Photographs and Negatives, 1987 box 1 folder 8A

Photographs; Contact Sheets, black and white.

Existence and Location of Copies note:

### **Existence and Location of Copies note**

See also Reels 156-157.

Photographs and Negatives, 1987

box 1

folder 9

#### **Scope and Contents note**

Negatives

Existence and Location of Copies note:

### **Existence and Location of Copies note**

See also Reels 156-157.

Photographs and Negatives, 1987

box 1

folder 10

### **Scope and Contents note**

Negatives

Existence and Location of Copies note:

### **Existence and Location of Copies note**

See also Reels 156-157.

| Film Distribution and Publicity, 1985-1993                       | reel 156 | frame 2    |
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| Fund-Raising, 1985-1989  | reel 156 | frame 207  |
| General, 1984-1987   | reel 156 | frame 380  |
| General, 1988-1997   | reel 156 | frame 561  |
| Grants Transcriptions - Reel 1-31, 1987                          | reel 156 | frame 705  |
| Rockefeller Gentlemen - David, Sr. and David, Jr Reel 1, undated | reel 156 | frame 706  |
| Shakely with Los Angeles AIDS Project, undated                   | reel 156 | frame 741  |
| Shakely Interview, undated                                       | reel 156 | frame 764  |
| Bob Beech Interview - Reel 30, undated                           | reel 156 | frame 799  |
| Grants Transcriptions - Reel 33-40, 1987                         | reel 156 | frame 835  |
| Partial Land Stewardship - Reel 33, undated                      | reel 156 | frame 846  |
| Maysles Film, Inc Contract and Correspondence, 1986-1988         | reel 156 | frame 965  |
| Media Coverage, 1987-1988  | reel 156 | frame 1059 |
| PBS Broadcast, 1987-1991   | reel 156 | frame 1098 |

| Premieres, 1987                                  | reel 157 | frame 1   |  |
|--|----------|-----------|--|
| Premieres - Cleveland, November 13, 1987         | reel 157 | frame 119 |  |
| Premieres - Minneapolis, November 20, 1987       | reel 157 | frame 134 |  |
| Premieres - New York, November 10, 1987          | reel 157 | frame 178 |  |
| Premieres - San Francisco, November 12, 1987     | reel 157 | frame 247 |  |
| Premieres - Washington, D. C., November 24, 1987 | reel 157 | frame 287 |  |
| Promotional Folder - South Carolina, 1988-1990   | reel 157 | frame 320 |  |
| Publicity and Reviews, 1986-1989                 | reel 157 | frame 337 |  |
| Comments 1 March 1 Lo                            |          |           |  |

#### Separated Materials:

### **Separated Materials**

See also Box 1, Folder 8, for photographs.

| Requests for Proposals, 1984-1986                                       | reel 157 | frame 442 |  |
|---|----------|-----------|--|
| Steering Committee - Meetings and Minutes, 1984-1991                    | reel 157 | frame 555 |  |
| Steering Committee - Membership, 1984-1989                              | reel 157 | frame 730 |  |
| Videotape - "Foundations: The People and The Money",<br>October 3, 1988 | reel 157 | frame 812 |  |

# **Fund-Raising, 1981-1995**

### **Scope and Contents note**

This series consists of files pertaining to the fund-raising for various special projects.

| Citle/Description   | Instances |            |
|---|-----------|------------|
| Correspondence with Funders, 1985-1990  | reel 157  | frame 815  |
| Facelift Project, 1994-1995   | reel 157  | frame 1006 |
| Film/Video Project - Fund-Raising, 1984-1988  | reel 158  | frame 1    |
| Film/Video Project - Funding, 1985-1990   | reel 158  | frame 151  |
| Film/Video Project - Report, 1988   | reel 158  | frame 210  |
| Film/Video Project - Report to Funders and Renewal Campaign, 1987-1991                      | reel 158  | frame 226  |
| Film/Video Proposals to Funders, 1986   | reel 158  | frame 337  |
| Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Budget, 1989-1991  | reel 158  | frame 346  |
| Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Funding, 1987-1996 | reel 158  | frame 363  |
| Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Proposal, 1982     | reel 158  | frame 486  |

| Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Requests, 1991             | reel 158 | frame 558 |
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| Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Special Project, 1988-1991 | reel 158 | frame 566 |
| Major Gift Campaign, 1986-1988  | reel 158 | frame 644 |
| Major Gift Campaign, 1986-1992  | reel 158 | frame 964 |
| Major Gift Campaign - Reports, 1988-1992  | reel 159 | frame 1   |
| Miscellaneous, 1980-1981  | reel 159 | frame 135 |
| Program Related Investments Project, 1993-1996  | reel 159 | frame 163 |
| Relocation of New York City Office, 1983-1986   | reel 159 | frame 197 |
| Technology Information Service, 1982  | reel 159 | frame 350 |
| Technology Information Service - Proposal, Reports,<br>Newsletters, 1981-1983                       | reel 159 | frame 431 |
| Washington, D. C. Expansion, 1989   | reel 159 | frame 507 |

# **Speeches, 1979-1999**

## **Scope and Contents note**

This series contains a list of speeches from members of The Foundation Center.

| Title/Description                        | Instances |           |
|--|-----------|-----------|
| Miscellaneous Speeches, 1979-1993        | reel 159  | frame 523 |
| Speeches and Presentations List, 1989    | reel 159  | frame 565 |
| Speeches - Sarah Collins, 1992-1998      | reel 159  | frame 574 |
| Speeches - Sara L. Engelhardt, 1988-1999 | reel 159  | frame 601 |
| Speeches - Richard Magat, 1988-1990      | reel 159  | frame 767 |
| Speeches - Loren Renz, 1989-1993         | reel 159  | frame 824 |

# **Technology Information Service (TIS), 1977-1983**

### **Arrangement note**

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

| e/Description   | Instances |            |
|---|-----------|------------|
| Administrative Correspondence, 1979                                   | reel 159  | frame 902  |
| Brochure, undated   | reel 159  | frame 910  |
| Correspondence, 1978-1982   | reel 159  | frame 927  |
| Federal Assistance Programs Retrieval System (FAPRS), 1981            | reel 159  | frame 1057 |
| Foundation Cooperative Meating, November 17, 1982, 1982               | reel 159  | frame 1059 |
| Information Survey, 1980  | reel 159  | frame 1076 |
| Memoranda, 1981-1983  | reel 159  | frame 1086 |
| Monthly Reports, 1980-1981  | reel 159  | frame 1098 |
| Possible Resources to Contact, 1979                                   | reel 159  | frame 1164 |
| Proposal, 1981-1982   | reel 160  | frame 1    |
| Proposals Promotion, 1979   | reel 160  | frame 85   |
| Publications Listing, 1982  | reel 160  | frame 114  |
| Session Attendees - Council on Foundations Meeting, 1981              | reel 160  | frame 141  |
| Requests, 1980  | reel 160  | frame 144  |
| Requests, 1981  | reel 160  | frame 293  |
| Requests, 1982-1983   | reel 160  | frame 429  |
| Seminars, 1981-1982   | reel 160  | frame 456  |
| Seminar - Aspen, Colorado, November 16-17, 1981                       | reel 160  | frame 468  |
| Seminar - Chicago, Illinois, October 10, 1982                         | reel 160  | frame 578  |
| Seminar - Dallas, Texas, May 28, 1980                                 | reel 160  | frame 625  |
| Seminar - Evaluations, 1980-1981                                      | reel 160  | frame 628  |
| Seminar - New York, New York, October 2, 1980                         | reel 160  | frame 679  |
| Seminar - New York, New York - Names of Attendees,<br>October 2, 1980 | reel 160  | frame 839  |
| Seminar - New York, New York, May 21, 1982                            | reel 160  | frame 893  |
| Seminar - San Francisco, California, March 11, 1981                   | reel 160  | frame 920  |
| Seminar - San Francisco, California, December 10, 1982                | reel 160  | frame 983  |

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# **Historical**, 1977-1982

## **Scope and Contents note**

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| 1st Annual Foundation Survey Questionnaire, 1979                                    | reel 161  | frame 2   |
| Results of the 1st Annual Foundation Survey Questionnaire, 1979                     | reel 161  | frame 452 |
| 2nd Annual Foundation Survey Questionnaire, 1980                                    | reel 161  | frame 527 |
| Results of the 2nd Annual Foundation Survey<br>Questionnaire, 1980                  | reel 161  | frame 994 |
| 3rd Annual Foundation Survey Questionnaire, 1981                                    | reel 162  | frame 1   |
| Results of the 3rd Annual Foundation Survey Questionnaire, 1981                     | reel 162  | frame 415 |
| Drafts of the 4th Annual Foundation Survey Questionnaire, 1982                      | reel 162  | frame 425 |
| 4th Annual Foundation Survey Questionnaire, 1982                                    | reel 162  | frame 453 |
| Survey Notes and Drafts of the 4th Annual Foundation<br>Survey Questionnaire, 1982  | reel 163  | frame 1   |
| Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982 | reel 163  | frame 154 |
| Information Unlimited Software, Inc EasyMailer, 1981                                | reel 163  | frame 419 |
| Jabeth Enterprises, Inc., 1980  | reel 163  | frame 424 |
| Lockheed Martin - DIALOG, 1980-1982   | reel 163  | frame 427 |
| Lockheed Martin - DIALOG Manuals, 1979-1980   | reel 163  | frame 506 |
| Lockheed Martin - Searching DIALOG, 1977-1981                                       | reel 163  | frame 669 |
| Micrographics, 1980-1982  | reel 163  | frame 768 |
| Micronet, Inc The Paperless Office, 1981  | reel 163  | frame 827 |
| Modems, 1981  | reel 163  | frame 836 |
| The New York Times - Information Bank-II, 1981                                      | reel 163  | frame 840 |
| Non-Foundation Center Survey, 1982  | reel 163  | frame 861 |
| The Notepad System - Instructions, 1980   | reel 163  | frame 869 |
| Optical Character Recognition (OCR) - Equipment, 1980                               | reel 163  | frame 921 |

| The Office Center - Saddle Brook, New Jersey, 1980                         | reel 163 | frame 933 |
|--|----------|-----------|
| Public Interest Clearinghouse, Inc., 1981                                  | reel 163 | frame 935 |
| Reprint Permission Letters, 1980   | reel 163 | frame 939 |
| Savin Corporation, 1979  | reel 163 | frame 954 |
| The Source - Electronic Mail, 1982   | reel 163 | frame 959 |
| Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982 | reel 164 | frame 1   |
| Terminals, 1980-1981   | reel 164 | frame 144 |
| Tymshare, 1980   | reel 164 | frame 178 |
| User Ratings - Mainframes, 1981  | reel 164 | frame 203 |
| User Ratings - Microcomputers, 1979-1981                                   | reel 164 | frame 214 |
| User Ratings - Minicomputers, 1980-1981                                    | reel 164 | frame 223 |
| Wang Laboratories, Inc., 1980-1981   | reel 164 | frame 269 |
| Thomas Wilds Associates, Inc., 1979-1981                                   | reel 164 | frame 340 |
| Women in Data Processing, Inc., 1981                                       | reel 164 | frame 365 |

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# Non-Related Foundation Center Files, 1947-1990

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

### **Scope and Contents note**

This series pertains to all non-profit organizations and how they use their monies.

# Ralph L. Nelson Foundation Investment Study, 1962-1985

#### **Scope and Contents note**

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

| Title/Description                           | Instances |           |
|---|-----------|-----------|
| F Emerson Andrews Correspondence, 1962-1967 | reel 164  | frame 384 |

| Cover Letters for Questionnaire, 1963-1966 reel 164 frame 504  The Investment Policies of Foundations, July 1965 reel 164 frame 862  Investment Policy Questionnaire, 1962-1963 reel 164 frame 1075  Large Endowed Foundations - Investment Policies and Practices reel 165 frame 1  - First Draft of Chapter, undated  Manuscript - "The Economic History of Philanthropic reel 165 frame 70  Foundations in the United States in the Past Quarter Century:   |  |          |            |
|--|--|----------|------------|
| The Investment Policies of Foundations, July 1965  Treel 164  Irame 862  Investment Policy Questionnaire, 1962-1963  Treel 165  Irame 1  Trame 70  Trame 70  Trame 165  Trame 70  Trame 165  Trame 165  Trame 196  Trame 220  Treel 165  Trame 220  Treel 165  Trame 220  Treel 165  Trame 290  Trame 307  Treel 165  Trame 307  Treel 165  Trame 307  Treel 165  Trame 307  Trame 312  Trame 314  Trame 315  Trame 316  Trame 316  Trame 317  Trame 318  Trame 318  Trame 319  Trame 310  Trame 487  Trame 580  Trame 580  Trame 580  Trame 580  Trame 597  Trame Danforth Foundation, 1963  Treel 165  Trame 597  Trame Donner Foundation, 1963  Treel 165  Trame 707  The Danforth Foundation, 1963  Treel 165  Trame 707  The Danforth Foundation, 1963  Treel 165  Trame 707  The Donner Foundation, 1963  Treel 165  Trame 707  Treel 165  Trame 707  Treel 165  Trame 707  Treel 165  Trame 708  Trame 709  Treel 165  Trame | Company-Sponsored Foundations - First Draft of Chapter, undated  | reel 164 | frame 459  |
| Investment Policy Questionnaire, 1962-1963 reel 164 frame 1075  Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, undated  Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985  Printing Instructions for Investment Study, 1965 reel 165 frame 196  Avalon Foundation, 1963 reel 165 frame 220  Booth Ferris Foundation, 1963 reel 165 frame 290  Carnegie Corporation of New York, 1963 reel 165 frame 307  Carnegie Endowment for International Peace, 1963 reel 165 frame 312  Carnegie Institution of Washington, 1963 reel 165 frame 324  China Medical Board of New York, Inc., 1963 reel 165 frame 580  The Charles A. Dana Foundation, Inc., 1963 reel 165 frame 580  The Danforth Foundation, 1963 reel 165 frame 601  The Danforth Foundation, 1963 reel 165 frame 707  The Danforth Foundation, 1963 reel 165 frame 707  The Danforth Foundation, 1963 reel 165 frame 710  The Danforth Foundation, 1963 reel 165 frame 710  The Field Foundation, 1963 reel 165 frame 710  The Field Foundation, 1963 reel 165 frame 784  The Ford Foundation, 1963 reel 165 frame 784  The Ford Foundation, 1963 reel 165 frame 1000  The Field Foundation, 1963 reel 165 frame 1000  The Solomon R. Guggenheim Foundation, 1963 reel 166 frame 1  The Solomon R. Guggenheim Foundation, 1963 reel 166 frame 1  Charles Hayden Foundation, 1963 reel 166 frame 9  Howard Heinz Endowment, 1963 reel 166 frame 1  Charles Hayden Foundation, 1963 reel 166 frame 1  Howard Heinz Endowment, 1963 reel 166 frame 16  Hoblitzelle Foundation, 1963 reel 166 frame 16   | Cover Letters for Questionnaire, 1963-1966   | reel 164 | frame 504  |
| Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, undated  Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: creation, Growth and Turnover" - Revised First Draft, 1985  Printing Instructions for Investment Study, 1965  The Vincent Astor Foundation, 1963  Avalon Foundation, 1962-1963  Rooth Ferris Foundation, 1963  Rooth Ferris Foundation, 1963  The Buhl Foundation, 1963  Carnegie Corporation of New York, 1963  Carnegie Endowment for International Peace, 1963  Carnegie Institution of Washington, 1963  Carnegie Institution of Washington, 1963  The Commonwealth Fund, 1963  The Commonwealth Fund, 1963  The Charles A. Dana Foundation, 1963  The Danforth Foundation, 1963  The Danforth Foundation, 1963  The Donner Foundation, 1963  The Donner Foundation, 1963  The Field Foundation, 1964  The Solomon R. Guggenheim Foundation, 1963  The Ford Foundation, 1963  The Ford Foundation, 1963  The Ford Foundation, 1963  The Holman Foundation, 1963  The Ford Foundation, 1963  The Foundation, 1963  The Field Foundation, 1963  The Ford Foundation, 1963  The Field Foundation, 1963  The Field Foundation, 1963  The Ford Foundation, 1963  The Ford Foundation, 1963  The Ford Foundation, 1963  The Holman Foundation, 1963  The Ford Foundation, 1963  The Ford Foundation, 1963  The Holman Foundation, 1963  The Ford Foundation, 1963  The Field Foundation, 1963  Th | The Investment Policies of Foundations, July 1965  | reel 164 | frame 862  |
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# Tax Reform Records, 1947-1990

## **Arrangement note**

Series 3.2 is arranged in three sections:

- A Cox and Reece Tax Committee Hearings
- B Tax Reform Act of 1969
- C Internal Revenue Service, Congressional Hearings from the 1970s-1990

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

## Cox & Reece Tax Committee Hearings, 1947-1955

### **Scope and Contents note**

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# Tax Reform Act of 1969, 1962-1981

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|   | 1999                    |
| Foundation Center Annual Report 2000, 2000      | item REF<br>361.763 FOU |
|   | 2000                    |
| Foundation Center Annual Report 2001, 2001      | item REF                |
|   | 361.763 FOU             |
|   | 2001                    |
| Foundation Center Annual Report 2002, 2002      | item REF                |
|   | 361.763 FOU<br>2002     |
|   |                         |
| Foundation Center Annual Report 2003, 2003      | item REF<br>361.763 FOU |
|   | 2003                    |
| Foundation Center Annual Report 2004, 2004      | item REF                |
| r,  | 361.763 FOU             |
|   | 2004                    |
| Foundation Center Annual Report 2005, 2005      | item REF                |
|   | 361.763 FOU<br>2005     |
| For also and Control Annual Property 2007, 2007 |                         |
| Foundation Center Annual Report 2006, 2006      | item REF<br>361.763 FOU |
|   | 2006                    |
| Foundation Center Annual Report 2007, 2007      | item REF                |
|   | 361.763 FOU             |
|   | 2007                    |

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# **Separated Materials**

## **Scope and Contents**

Paper records retained by the RAC that were not microfilmed, including reports, photographs, and other items.

| Title/Description | Instances |
|-------------------|-----------|
|                   |           |

| Separated Materials | box 1 |
|---------------------|-------|
| Separated Materials | box 2 |
| Separated Materials | box 3 |
| Separated Materials | box 4 |

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