



# Commonwealth Fund records, President, Karen Davis papers

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## Summary Information

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<b>Repository:</b>	Rockefeller Archive Center
<b>Creator - aut:</b>	Davis, Karen
<b>Creator:</b>	Commonwealth Fund
<b>Title:</b>	Commonwealth Fund records, President, Karen Davis papers
<b>ID:</b>	FA1127
<b>Date [inclusive]:</b>	1968-2012
<b>Date [bulk]:</b>	1995-2012
<b>Physical Description:</b>	70 Cubic Feet 148 standard document boxes, 6 legal document boxes, 3 half standard document box, 1 standard record storage box
<b>Language of the Material:</b>	English
<b>Language of the Material:</b>	English

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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## Biographical / Historical

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Karen E. Davis served as president of the Commonwealth Fund from 1995-2012. She spent a large part of her career at the Johns Hopkins School of Public Health as a professor of economics, and later as chairman of the Department of Health Policy and Management. Karen Davis has since been involved in the Geisinger Health System, IOM governing Council and various IOM Committees, AcademyHealth, the Kaiser Commission on Medicaid and the Uninsured, the Agency for Healthcare Quality and Research (AHRQ) National Advisory Committee, and has served on the Panel of Health Advisors for the Congressional Budget Office.

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## Scope and Contents

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This collection includes copies of Karen Davis' testimonies, speeches, presentations, and publications. Drafts, related research material, and correspondence are also present throughout the collection. Davis' papers also include records of internal and external meetings, related conferences and workshops, and Commonwealth Fund program files and reviews.

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## Arrangement

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This collection is arranged into five series:

1. Congressional Testimony files, 1973-2008
2. Publications, 1972-2009
3. Correspondence
4. Speeches and Presentations
5. Meetings and Program Files

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## Administrative Information

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### Publication Statement

Rockefeller Archive Center

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## Conditions Governing Access

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

## Immediate Source of Acquisition

The Commonwealth Fund archive was donated to RAC in 1985. Accretions to the collection continue on an ongoing basis. This material was transferred to the Archive Center as multiple accessions, spanning 2002-2014. Accessions include: 2002:030, 2002:031, 2002:051, 2002:052, 2007:055, 2008:065, 2012:070, 2013:002, 2013:007, 2013:008, 2014:042

## Processing Information

Minimal Processing of Series 1 and Series 2, 2016. Minimal Processing of Series 3, 4, and 5, 2018. Some records remain in original file folders.

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## Related Materials

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### Separated Materials

Special format items have been separated from the body of the collection and assigned a unique separation number, as noted. Requests to access open special formats should reference the unique separation number.

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## Controlled Access Headings

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- Medicare
- Medical care -- United States
- Insurance, Health -- United States -- Government policy

- Medical care, Cost of--United States

## Collection Inventory

### Congressional Testimony records, 1973-2008

Title/Description	Instances	
T0 - Hospital Costs, 1973-1981	box 1	folder 1
T1 - National Health Insurance and Health Care, 1973-1974	box 1	folder 2
T3 - Rural Health Care - Problems and Prospects, 1977	box 1	folder 3
T6 - "Is the Health Care Cost Problem Solved?", 1994	box 1	folder 4
T10 - "Tax Incentives and Health Care Costs", 1980	box 1	folder 5
T11 - Statement by Karen Davis before the Subcommittee on Health and the Environment Committee on Interstate and Foreign Commerce, 1980 March 26	box 1	folder 6
T12 - "Medicaid and Health Care of the Poor," Washington, D.C., 1981 July 27	box 1	folder 7
T13 - "Recent Trends in Hospital Costs: Failure of the Voluntary Effort", 1981 December 15	box 1	folder 8
T14 - "Access to Health Care Services for the Poor", 1982 April 3	box 1	folder 9
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T16 - "Financing Medicare: A New Approach", 1983 April 13	box 1	folder 11
T17 - "The Cost of Health Care for Families", 1983 July 18	box 2	folder 12
T18 - "Supporting a Family: Providing the Basics", 1983 July 18	box 2	folder 13
T19 - The Future of Medicare, 1983-1984	box 2	folder 14
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T22 - "Catastrophic Coverage Under Medicare", 1984	box 2	folder 17
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T24 - House Committee on Aging Testimony, 1986	box 3	folder 19
T25 - "Medicare: Medigap for the Poor and Elderly", 1986 March 26	box 3	folder 20
T26 - Physician Bills and Medicare Beneficiaries, 1986 June 10	box 3	folder 21

T27 - Joint Economic Committee Testimony - Child Health Research Funding, 1986 August 4	box 3	folder 22
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T34 - Senate/Labor - The Economic Impact of Employer Minimum Health Insurance Coverage, 1987 November 4	box 4	folder 27
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T38 - Minimum Health Benefits for All Workers, 1988	box 4	folder 32
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T46 - Trends in Medicare Expenditures, Ways and Means Retreat, 1989 April 28-30	box 6	folder 42
T47 - "A Policy Proposal to Improve the United States Health Care System", 1989 September 11	box 6	folder 43
T48 - Deficit Reduction Caucus, 1989 April 18	box 7	folder 44
T49 - "Universal Health Insurance," Bipartisan Commission on Comprehensive Health Care, 1989 July 20	box 7	folder 45

T50 - "Overview of the United States' Health Care System", 1989 September 18	box 7	folder 46
T51 - "Problems with Health Insurance Coverage", 1990 January 22	box 7	folder 47
T52 - Statement of the Physician Payment Review Commission on its Fiscal Year 1991 Budget Request, 1990 April 3	box 7	folder 48
T53 - "Health Insurance for All Americans: the Bipartisan Commission on Comprehensive Health Care Plan", 1990 April 6	box 7	folder 49
T54 - "Uninsured Older Adults: The Need for a Medicare Buy-In Option," Ways and Means Committee, 1990 June 12	box 7	folder 50
T55 - Pepper Commission Report, 1990 June 14	box 7	folder 51
T56 - Statement of the Physician Payment Review Commission before the Subcommittee on Medicare and Long Term Care Committee on Finance, 1990 May 18	box 7	folder 52
T57 - "Why Are Americans Uninsured?", 1991 April 19-21	box 7	folder 53
T58 - "Public Approaches to Universal Coverage", 1991 April 19-21	box 7	folder 54
T59 - "National Health Insurance: Issues and Options", 1991 April 23	box 8	folder 55-56
T60 - National Health Insurance Briefing, Ways and Means, 1991 February 21	box 8	folder 57
T61 - "Medicaid for Women and Children: An Investment in Healthy Children", 1991 June 20	box 8	folder 58
T62 - "Lessons of Medicare and Medicaid for National Health Insurance", 1991 June 27	box 8	folder 59
T63 - "The Health and Economic Implications of Health America: Affordable Health Care for all Americans", 1991 June 24	box 8	folder 60
T64 - Physician Payment Review Commission on Health Care Cost Containment, 1991 October 31	box 8	folder 61
T65 - Charts for House Democratic Caucus Retreat, Piney Point, MD, 1992 January 30-31	box 8	folder 62
T66 - "Comprehensive Health Care Reform", 1992 May 6	box 8	folder 63
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T68 - "A Single Payer Approach to Health Care Reform", 1993 January 9	box 9	folder 65
T69 - "Health Insurance Coverage and Health Care Reform Options", 1993 January 25	box 9	folder 66
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T71 - "Health Care Reform: Problems, Issues, and Options" presented to Ways and Means, 1993 February 12	box 9	folder 68
T72 - "Rising Health Care Costs: Causes and Cures" presented to the Finance Committee, 1993 October 6	box 9	folder 69
T73 - "President's Health Care Reform Plan: Implications for Urban America" Ways and Means, 1993 November 4	box 9	folder 70
T74 - "Women's Health and Health Care Reform", 1994 January 26	box 9	folder 71
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T87 - "Medicare's Cost-Sharing: Implications for Beneficiaries", 2001 May 9	box 11	folder 83
T88 - "A Time for Change: The Hidden Costs of a Fragmented Health Insurance System" presented to the Special Committee on Aging, 2003 March 10	box 11	folder 84
T89 - "American Health Care: Why So Costly?", 2003 June 11	box 11	folder 85
T90 - "Making Health Care Affordable for All Americans", 2004 January 28	box 11	folder 86
T91 - "Hospital Pricing Behavior and Patient Financial Risk", 2004 June 22	box 11	folder 87
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## Publications, 1972-2009

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4 - "Economic Theories of Behavior in Non-Profit, Private Hospitals", undated	box 12	folder 90
5 - "The Substitution of Hospital Outpatient Care for Inpatient Care," The Review of Economics and Statistics, 1972 May	box 12	folder 91
9 - "Theories of Hospital Inflation: Some Empirical Evidence," Journal of Human Resources, undated	box 12	folder 92
12 - "The Role of Technology, Demand and Labor Markets in the Determination of Hospital Costs," The Economics of Health and Medical Care, undated	box 12	folder 93
13 - "Chapter 4: Financing Medical Care: Implications for Access to Primary Care," Primary Care: Where Medicine Fails, 1974	box 12	folder 94
15 - "Economics of Mental Health," Mental Health: The Public Health Challenge, 1975	box 12	folder 95
16 - "Medicare and the Utilization of Health Care Services by the Elderly," The Journal of Human Resources, 1975	box 12	folder 96
17 - "Equal Treatment and Unequal Benefits: The Medicare Program," MMFQ, Health and Society, 1976	box 12	folder 97
19 - "The Impact of Inflation and Unemployment on Health Care of Low-Income Families", 1976	box 12	folder 98
21 - "Rural Health Care in the South," Preliminary Summary Report, 1975 October	box 12	folder 99
22 - "Achievements and Problems of Medicaid", 1976 August	box 12	folder 100
23 - "A Decade of Policy Developments in Providing Health Care for Low-Income Families", 1977	box 12	folder 101
25 - "New Developments in the Market for Rural Health Care," Research in Health Economics, 1979	box 12	folder 102
26 - "Reagan Administration Health Policy," Journal of Public Health Policy, 1981 December	box 12	folder 103
27 - "Primary Care for the Medically Underserved: Public and Private Funding", 1981	box 12	folder 104
28 - "Access to Health Care for the Poor: Does the Gap Remain?," American Review of Public Health, 1981	box 12	folder 105

29 - "Implications of an Expanding Supply of Physicians: Evidence from a Cross-Sectional Analysis," Johns Hopkins Medical Journal, 1982	box 12	folder 106
30 - "Primary Health Care, Past, Present, and Future", 1980	box 13	folder 107
31 - "Regulation of Hospital Costs: The Evidence on Performance," Duke University Medical Center, 1981 February 5	box 13	folder 108
32 - "Contracting with Community Health Centers," New Approaches to the Medicaid Crisis Forum, 1981	box 13	folder 109
33 - "On Medicare and Medicaid in the U.S.," Symposium on Social Policy in a Free Market Economy, 1982	box 13	folder 110
34 - "Computer Assisted Health Plan for the Elderly", 1982 November	box 13	folder 111
35 - "Public-Policy Implications", 1982	box 13	folder 112
36 - "Health Implications of Aging in America", 1983 February	box 13	folder 113-114
37 - "Uninsured and Underserved: Inequities in Health Care in the United States," MMFQ, Health and Society, 1983	box 14	folder 115
38 - "Financing Health Care for the Elderly in the U.S." Current Policy Debate and Future Directions", 1983	box 14	folder 116
39 - "Gaps in Insurance Coverage: Impact on Health Care in the United States," Hospital Practice Journal, 1983 June	box 14	folder 117
40 - "Comprehensive Employment Policy in the Health Sector," Congressional Research Service, 1983	box 14	folder 118
41- "Health Policy: An Overview", 1983	box 14	folder 119
42 - "The Crisis in Medicare," New York Times Economic Scene, 1983 August 24	box 14	folder 120
43 - "The Upward Spiral of Health Care Costs" and "Health Care's Soaring Costs" , 1983	box 14	folder 121
43A - "The Upward Spiral of Health Care Costs" and "Health Care's Soaring Costs" , 1983	box 14	folder 122
<u>Conditions Governing Access:</u>		
<b>Conditions Governing Access</b>		
Restricted from research - contains personal information.		
44 - "Computer Assisted Planning: Application to Health of the Elderly by the Year 2000", 1984	box 14	folder 123
45 - "The Impact of Physician Supply on Health Care Costs," Columbia University, 1982 June 3	box 15	folder 124
46 - "Medicare Financing Reform: A New Medicare Premium," MMFQ Health and Society, 1984	box 15	folder 125
47 - "Medicare Reconsidered", 1982		

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49 - "Cost Containment and Health Care in America", 1981	box 15	folder 127
50 - 1984 Democratic Fact Book, 1983	box 15	folder 128
51 - "Health Policy in the U.S.: Alternative Roles for Government, 1984	box 15	folder 129
52 - "Diagnosis Related Group Prospective Payment: Implications for Health Care and Medical Technology," Health Policy, 1984	box 15	folder 130
53 - "Health Care Policies and the Aged," Handbook on Aging, 1982	box 16	folder 131
54 - "Access to Health Care Resources in the U.S.: Ethical Implications and Choices," First International Congress on Ethics in Medicine, 1985	box 16	folder 132
55 - "Access to Health Care: A Matter of Fairness", Center for National Policy, 1985	box 16	folder 133
56 - "Health and the Great Society: Revisited after Twenty Years, 1985	box 16	folder 134
57 - "Access to Social-Health Care: Who Shall Decide What?", 1985	box 16	folder 135
"Access to Social-Health Care: Who Shall Decide What?"	box 16	item 2013:002:001
58 - "Computer Assisted Planning and Aging in the U.S.", 1985 June 20	box 16	folder 136
59 - "Financing Medical Care for the Aged Poor," Generations Journal, 1985	box 17	folder 137-138
60 - "Health Indicators: A Comparison of European and U.S. Experience," National Institute on Aging, 1985 August 29	box 17	folder 139
61 - "Is Cost Containment Working?," Health Affairs, 1985-1986	box 17	folder 140
62 - "The Economic and Health Implications for Aging in the United States", 1984	box 17	folder 141
63 - "Medicare Reform Options" and "Charts on the Uninsured and Employer Minimum Health Benefits", 1983-1988	box 17	folder 142
64 - "Health Surveillance in Europe: An Indicator-Based Reporting System", 1984	box 17	folder 143
65 - "Aging and the Health Care System: Economic and Structural Issues", 1984-1985	box 18	folder 144-145
66 - "Using Research in Policy Formulation", 1985	box 18	folder 146
67 - "Expanding the Medicaid Buy-In to Medicare for the Poor and Near-Poor Elderly", 1986	box 18	folder 147
68 - "The Changing Health Marketplace: Making Life Better or Worse for Americans?", 1986	box 18	folder 148

69 - "Financing Care for Patients with Alzheimer's Disease: Policy Options", 1986	box 18	folder 149
70 - "Health Care for Black Americans: Trends in Financing and Delivery", 1986	box 19	folder 150-151
71 - "Recurrent Health Cost Issues Related to Effectiveness and Equality: The U.S. Experience", 1987 May	box 19	folder 152
72 - "The U.S. Health Care System of the Future: A Long-Range Policy Proposal", 1987	box 19	folder 153-154
73 - "Projecting the Need for Physicians in the New Environment", 1987	box 20	folder 155-156
74 - "Medicare Physician Payment Reform: Considerations and Options", 1987 April	box 20	folder 157
75 - "Research and Policy Formulation," Health Policy, 1987 April	box 20	folder 158
76 - "Medicare Financing and Beneficiary Income," Inquiry Journal, 1987	box 20	folder 159-160
77 - "Reducing Medicare Payments for Overvalued Physician Services," HealthWeek Editorial, 1987 July	box 21	folder 161
78 - "Women in Health: Trends in Health Status and Access to Health Care", 1988	box 21	folder 162
79 - "Access to Health Care in an Era of Economic Restraint: The U.S. Experience", 1987 August 24	box 21	folder 163
80 - "Future Demands in Health Care for an Aging Population", 1987	box 21	folder 164
81 - "The Organization and Financing of Alcohol and Drug Abuse Services", 1987	box 21	folder 165
82 - "Health Care for Black Americans: The Public Sector Role," Milbank Quarterly, 1987	box 22	folder 166
83 - "The 1988 Health Legislative Agenda," HealthWeek, 1987	box 22	folder 167
84 - "Health Care Financing: New Directions in Provider Payment," Virginia Dept. of Health Continuing Medical Education Conference, 1987	box 22	folder 168
85 - "The Greying of America: The Economics of Health Care for Older Adults", 1987 October	box 22	folder 169
86 - "Redistributing the Financial Burden of Indigent Health Care: Considerations for the Commonwealth of Virginia", 1987	box 22	folder 170-172
88 - "Medicare Geographic Capitation: Implications for Beneficiaries", 1987	box 23	folder 174
89 - "Frail Elderly People: Profiling the Problem", 1988 February 22	box 23	folder 175
90 - "Uninsured in Virginia", 1988		

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91 - "The Internist: Health Policy in Practice", 1988	box 23	folder 177
92 - "Price Controls for Medical Services", 1988	box 23	folder 178
93 - "Health Maintenance Organizations in the United States: The Experience to Date", 1988	box 23	folder 179
94 - "Health Care and the Nation's Economic and Social Agenda", 1988	box 23	folder 180
95 - "Federal Physician Payment Review Commission: An Update", GBA Spring Meeting, 1988 March 16	box 23	folder 181
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99 - "Reimbursement for Preventative Health Services: The U.S. Experience" , 1989 May	box 24	folder 185
100 - "Focus on Vulnerable Population Groups: Children, the Old, and Physicians," HealthWeek, 1988 November	box 24	folder 186
101 - "Health Maintenance Organizations in the United States: The Experience to Date", 1989 May	box 24	folder 187
102 - "Old, Alone, and Poor: Policy Challenges Facing the New Administration", 1988 December	box 24	folder 188
103 - "National Health Insurance: A Proposal", 1988 December 30	box 24	folder 189
104 - "Providing Universal and Affordable Health Care to the American People: Response to Robert E. Patricelli", 1989 January 9	box 24	folder 190
105 - "Physician Payment Reform: Implications by Specialty", 1989 January 28	box 24	folder 191
106 - "Paying for Preventive Care: Moving the Debate Forward," American Journal for Preventive Medicine, 1989	box 24	folder 192-193
107 - "Reimbursement for Preventive Services: Can We Construct an Equitable System?," Journal of General Internal Medicine, 1990	box 25	folder 194
108 - Medicare and Medicaid Encyclopedia, 1990	box 25	folder 195
109 - "European Health Systems: Lessons for the U.S.," Health Care Financing Review, 1989	box 25	folder 196
110 - "The Cultural Dimensions of Alcohol Policy Worldwide," Health Affairs, 1989	box 25	folder 197

111 - "Improving the Performance of the U.S. Health Care System", 1989	box 25	folder 198
112 - "Why Expenditure Targets Would Work", The Internist, 1989 September	box 25	folder 199
113 - "Options for Improving Payment for Preventive Care", 1989 September 24	box 25	folder 200
114 - "Health in Aging America", 1989 October 18	box 25	folder 201
115 - "Old and Poor: Policy Changes in the 1990s", 1989 November-1994	box 25	folder 202
116 - "Settling the Nation's Health Care Agenda: Achieving Equity", 1989 April 13	box 26	folder 203
117 - "Financing Health Care for the Poor," Health Services Research, Key to Health Policy, 1991	box 26	folder 204
118 - "Health and Health Policy in the United States", 1990	box 26	folder 205
119 - "Health Care Financing Reform: The Next Century," Resident and Staff Physician, 1990	box 26	folder 206
120 - "Alone and Poor: The Plight of Elderly Women," Generations, 1990-2000	box 26	folder 207
121 - "State Health Insurance Initiatives", 1990 February	box 26	folder 208-209
122 - "Health Financing in the 1990s," Community Responsive Practice: Values, Priorities, and Strategies, 1990 March	box 27	folder 210
123 - "Toward Universal Access," AARP, 1990 March 12	box 27	folder 211
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125 - "Health Insurance and Access to Health Care," Research in Human Capital and Development, 1991	box 27	folder 213
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127 - "Affordable Health: Future Directions for the Federal Government", 1990 September 23	box 27	folder 215
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129 - "Paying for Preventive Services," APHA Meeting, 1990	box 28	folder 214-218
130 - "The Health Care Cost in Crisis: The Case of Physician Services", 1990 October 4	box 28	folder 219
131 - "An Aging Population: Health Policy Issues", 1990 October 11	box 28	folder 220

132 - "Expanding Medicare and Employer Plans to Achieve Universal Health Insurance," Journal of the American Medical Association (JAMA), 1991 May 15	box 28	folder 221-222
133 - "Impact of Physician Payment Reform", 1990 November 2	box 29	folder 223
134 - "A National Health Plan for the U.S.: Time for Action," HealthWeek, 1990 November	box 29	folder 224
135 - "Equity and Health Care Policy: The American Experience," Rockefeller Foundation Bellagio Conference, 1990 November 12-16	box 29	folder 225
136 - "Reform of the Health Care System: Issues for the 1990s", 1990 November 29	box 29	folder 226
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140 - "The "New" Health Care System: Views on Reform the Consumer View," American Hospital Association, 1991 March 6	box 29	folder 229
143 - "Physician Payment Review: Implications for Business and the Private Sector," Health Advisory Council, 1991 April 3	box 29	folder 230
144 - "Financing Health Care for Persons with HIV Infection and AIDS: Policy Options," National Commission on AIDS, 1991 April	box 29	folder 231
145 - "Health Policy Issues on the National Agenda", 1991 May 8	box 29	folder 232
146 - "Choice of Medicare or Private Health Insurance: An Approach to Universal Health Insurance Coverage", 1991 May 8	box 30	folder 233
147 - "NHI: Government Activity", 1991 May 17	box 30	folder 234
148 - "Expanding Medicaid to Cover Uninsured Americans," Health Affairs Letter to Editor, 1991 April 30	box 30	folder 235
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150 - "Financing Medical Care for the Most Vulnerable -- The Uninsured, the Unemployed and the Homeless", 1991 June 12	box 30	folder 237
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152 - "Inequality and Access to Health Care," The Milbank Quarterly, 1991 November	box 30	folder 239
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158 - "Public Benefits Outreach: Major Lessons", 1991 September 12-13	box 31	folder 245
159 - "Medicare as the Basis for All Payer Provider Payment Reform", 1991 October 3-4	box 31	folder 246
160 - "The Impact of Medicare and Medicaid on Access to Medical Care," reprint, 1977	box 31	folder 247
161 - "Controlling Health Care Costs", 1991 October 28	box 31	folder 248
162 - "Closing the Gap in Health Insurance Coverage for African Americans", 1991 October 31-November 2	box 31	folder 249
163 - "Health Care Costs and Reimbursement Issues" and "Health Insurance and Long Term Care," American Physical Therapy Association, 1991 November 2	box 31	folder 250
164 - "Principles for Reform," Commonwealth Fund Commission on Elderly People Living Alone, 1991 November 6	box 31	folder 251
165 - "Medicare Provider Payment Reform: Implications for the U.S. Health System", 1991 November 17	box 31	folder 252
166 - "International Approaches to Health Care Financing," Chile Ministry of Health, 1991 December 4	box 31	folder 253
167 - "Health Care Reform and Preventive Services," Report to the Center of Disease Control, 1992 August 21	box 31	folder 254
168 - "The U.S. Health System: Major Problems and Options for Reform," Organization for Economic Cooperation and Development (OECD), 1992 February	box 32	folder 255
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169 - "The Changing Nature of Employee Health Benefits", 1992 May	box 32	folder 256
170 - "Health Financing Reform: Implications for the Health Care Industry", 1992 February 17	box 32	folder 257
171 - "Health Care Reform: Democratic Alternatives," Democratic National Committee, 1992 April 2-5	box 32	folder 258
172 - "Financing Health Care", 1991 July 17	box 32	folder 259
173 - "Single Payer Approach to Health Care Reform," Governor's National Leadership Conference, 1992 January 10-11	box 32	folder 260
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