

# **Foundation Center of New York records**

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: <a href="http://www.rockarch.org">http://www.rockarch.org</a>

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# **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator - ctb:** Buckman, Thomas R.

**Creator - ctb:** Lewis, Marianna O.

**Creator - ctb:** Andrews, Frank Emerson

**Creator - ctb:** Pattillo, Manning M.

**Creator - ctb:** Kirsch, William

**Creator:** Foundation Library Center

**Creator:** Foundation Center

**Title:** Foundation Center of New York records

**ID:** FA023

**Date [inclusive]:** 1922-2004 (bulk 1954-1994)

Date [bulk]: bulk

**Physical Description:** 65 Cubic Feet 173 microfilm reels

**Language of the** English

**Material:** 

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

# Biographical/Historical note

The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting

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and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, http://foundationcenter.org, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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# **Scope and Contents note**

The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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## **Arrangement note**

The records are divided into three series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

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## File Plan note

Former Classification: XVII

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# **Administrative Information**

### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

## **Revision Description**

Migrated from Re:discovery to the AT by Marisa Hudspeth. 5/29/2009

# **Conditions Governing Access**

Open for scholarly research without restriction.

RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may

be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.

# **Conditions Governing Use**

RAC users must abide by all applicable provisions of United States copyright law. Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

## Appraisal

With the exception of separated published and special format material, the archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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## **Related Materials**

## **Separated Materials**

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

# **Separated Materials**

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Opthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York: Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York: Foundation Center, 2007. Call Number: 361,706 PHI.

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# **Controlled Access Headings**

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations
- Buckman, Thomas R.
- Lewis, Marianna O.
- Russell Sage Foundation
- Andrews, Frank Emerson
- Pattillo, Manning M.
- Kirsch, William
- Foundation Library Center
- Foundation Center

# **Physical Characteristics and Technical Requirements**

With the exception of separated published and special format material, the archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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# **Physical Characteristics and Technical Requirements**

Materials requiring specialized equipment for access (audio, video, slides, computer disks) may be closed to research dependent on availability of the applicable equipment.

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# **Physical Characteristics and Technical Requirements**

Brittle or damaged items, or materials otherwise in need of preservation care, may be closed to researchers at the discretion of the RAC Head of Archival Services/Head of Reference.

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# **Collection Inventory**

## **Administrative Files, 1922-2004**

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

## Historical Information, 1956-2004

## **Scope and Contents note**

This series contains historical information about The Foundation Center, including staff charts.

Title/Description	Instances	
The Foundation Center, 1956-1966	reel 1	frame 3
The Foundation Center, 1956-1971	reel 1	frame 58
The Foundation Center, 1990-1993	reel 1	frame 338
The Foundation Center - Annual Reports, 1956-2004	reel 1	frame 383
The Foundation Center - 30th Anniversary, November 21, 1986	reel 1	frame 385
Personnel and Organizational Chart, 1967-1968	reel 1	frame 422

## Officer and Committee Files, 1922-1998

### **Arrangement note**

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

Title/Description Instances

# **Officer Files, 1922-1998**

### **Arrangement note**

Subseries A is arranged in 9 parts:

- 1 F. Emerson Andrews
- 2 F. Emerson Andrews and Manning M. Pattillo, Jr.
- 3 Manning M. Pattillo, Jr.
- 4 Manning M. Pattillo, Jr. and Thomas R. Buckman
- 5 Thomas R. Buckman
- 6 William Kirsch
- 7 Marianna O. Lewis
- 8 Nathaniel Spear III
- 9 Trustees (Deceased)

Title/Description Instances

# F. Emerson Andrews, 1922-1991

## **Scope and Contents note**

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

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Albert Carriere, Inc., 1963	reel 1	frame 431
American Cancer Society, Inc., 1947-1958	reel 1	frame 435
American Council on Education, 1945-1967	reel 1	frame 468
American Foundations Information Service, 1945-1959	reel 1	frame 576
American Foundations Information Service - Purchasing Documents, 1956	reel 2	frame 1
American Historical Society and American Society of Church History - Joint Meeting, December 1961, 1961	reel 2	frame 30
The American National Red Cross, 1948-1962	reel 2	frame 55
American Philosophical Society - Project on Foundations, 1959-1963	reel 2	frame 134
American Society of Corporate Secretaries, 1950-1956	reel 2	frame 225
Annual Reports - Acknowledgements and Special Comments, 1962-1967	reel 2	frame 253
Annual Reports - Requests for Foundation Center Depositories, 1963-1964	reel 2	frame 288
Associates of Kenneth Rose, 1955-1960	reel 2	frame 381
Association for the Aid of Crippled Children, 1953-1965	reel 2	frame 438
Association of Independent Research Institutions, 1965	reel 2	frame 530
Robert Beach, 1957-1958	reel 2	frame 552
Classifications, 1957-1963	reel 2	frame 560
Code of Practice, 1964	reel 2	frame 671
Confidential Letters to the Trustees, 1956-1967	reel 3	frame 1
Correspondence, 1922-1956	reel 3	frame 196
Correspondence, 1950-1969	reel 3	frame 307
Correspondence, 1970-1978	reel 3	frame 544
Correspondence and Memoranda, 1960-1974	reel 3	frame 737

Cox Committee - Correspondence to Questionnaire, 1953-1956	reel 4	frame 1
"Crazy" Letters, 1964-1965	reel 4	frame 195
Creation of The Foundation Center, 1956	reel 4	frame 242
Merle Curti, 1957-1967	reel 4	frame 256
Depository Libraries - Acknowledgements, 1959-1961	reel 4	frame 343
Depository Libraries - Atlanta, Georgia, 1960-1969	reel 4	frame 590
Depository Libraries - Austin, Texas, 1960-1971	reel 4	frame 717
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Depository Libraries - Center for Research Libraries, 1958-1965	reel 5	frame 70
Depository Libraries - Chicago, Illinois, 1965-1969	reel 5	frame 191
Depository Libraries - Cleveland, Ohio, 1960-1969	reel 5	frame 257
Depository Libraries - Kansas City, Missouri, 1959-1969	reel 5	frame 295
Depository Libraries - Los Angeles, California, 1961-1969	reel 5	frame 395
Depository Libraries - Miscellaneous, 1959-1971	reel 5	frame 467
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The English Speaking Union of the United States, 1963	reel 5	frame 797
Foreign Foundations Program, 1967-1969	reel 5	frame 812
Forty Year Old Foundations and Older, 1968-1969	reel 6	frame 1
Harry Emerson Fosdick - Centennial Year, 1978	reel 6	frame 20
Foundations Delinquent in Reporting, 1963-1965	reel 6	frame 41
Foundations Luncheon Group - Correspondence, 1956-1968	reel 6	frame 97
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National Social Welfare Assembly, 1949-1964	reel 11	frame 681

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Manuscripts and Other Published Works - Occasional Papers - Mary Kiley Manuscript, 1970	reel 17	frame 246	
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Manuscripts and Other Published Works - Occasional Papers - Organizations and Individuals Who Receive Multiple Copies, n.d.	reel 18	frame 315	
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# F. Emerson Andrews and Manning M. Pattillo, Jr., 1945-1972

Title/Description	Instances	
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# **Scope and Contents note**

Punch cards.

Existence and Location of Copies note:

# **Existence and Location of Copies note**

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Existence and Location of Copies note:  Existence and Location of Copies note			
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New York University - Institute on Federal Taxation - 9th Biennial Conference on Charitable Foundations, May 19-20, 1969, 1969	reel 28	frame 551
New York University - Institute on Federal Taxation - 10th Biennial Conference on Charitable Foundations, May 10-11, 1971, 1971	reel 28	frame 585
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# Manning M. Pattillo, Jr., 1951-1975

## **Scope and Contents note**

Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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# **Thomas R. Buckman, 1957-1992**

## **Scope and Contents note**

Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

Title/Description	Instances	
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### **Existence and Location of Copies note**

See also Reel 49, Frame 0396.

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### **Scope and Contents note**

Hill (Louis W. and Maud) Family Foundation, 1972.

Existence and Location of Copies note:

## **Existence and Location of Copies note**

See also Reel 43, Frame 1035.

Library Planning - Microforms, 1971

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## **Scope and Contents note**

Astor (Vincent) Foundation, N. Y.

Existence and Location of Copies note:

### **Existence and Location of Copies note**

See also Reel 45, Frame 1122.

Library Planning - Microforms, 1971

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## **Scope and Contents note**

Bing Fund, Inc., California

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#### **Existence and Location of Copies note**

See also Reel 45, Frame 1122.

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frame 5

#### **Scope and Contents note**

Carey (Charles E.) Foundation, Inc., Kansas

Existence and Location of Copies note:

## **Existence and Location of Copies note**

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Library Planning - Microforms, 1971

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#### **Scope and Contents note**

Poor Copies - Experiment

Existence and Location of Copies note:

### **Existence and Location of Copies note**

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Microfilming Corporation of America, 1969-1972

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### **Scope and Contents note**

Clement & Stone Foundation Progress Report, 1970 The JDR 3rd Fund Report, 1970

Existence and Location of Copies note:

### **Existence and Location of Copies note**

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## **Scope and Contents note**

Fannie and John Hertz Foundation (negative)

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### **Scope and Contents note**

Fannie and John Hertz Foundation (positive)

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### **Existence and Location of Copies note**

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Microfilming Corporation of America, 1969-1972

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#### **Scope and Contents note**

Henry Luce Foundation, Inc., Annual Report, 1969 (negative) Clement & Stone Foundation, Grants & Commitments, 1970 J. M. Atherton Trust Report, 1968

Existence and Location of Copies note:

## **Existence and Location of Copies note**

See also Reel 47, Frame 0001.

Microfilming Corporation of America, 1969-1972

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#### **Scope and Contents note**

Henry Luce Foundation, Inc., Annual Report, 1969 (positive) Clement & Stone Foundation, Grants &

Commitments, 1970 J. M. Atherton Trust Report, 1968

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# **Existence and Location of Copies note**

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Scandinavian Seminars, 1981	reel 49	frame 947
Robert A. Sellery, Jr., 1972	reel 49	frame 958
Sherry Seward, 1987	reel 49	frame 1,025
Eleanor Shelling, 1980-1983	reel 49	frame 1,029
Stephen J. Smallwood, 1977-1979	reel 49	frame 1,034
Nathaniel W. Spears III, 1968-1975	reel 49	frame 1,048
Special Libraries Association - Catering Contacts, 1974-1975	reel 50	frame 1
Speeches and Papers, 1972-1991	reel 50	frame 11
Speeches and Papers - "America's Voluntary Spirit" - B. O'Connell's Book - Independen Sector Conference, Arlington, Virginia, October 24, 1983, 1983	reel 50	frame 61
Speeches and Papers - "Communicating with Foundations" - Meeting of the Council of Deans and Directors Association of American Library Schools, Washington, D. C., January 11, 1979, 1979	reel 50	frame 70
Speeches and Papers - "Disclosure, Pro or Con?" - Washington Foundation Luncheon Group, Washington, D. C., February 23, 1979, 1979	reel 50	frame 98

Speeches and Papers - "The Foundation Center's Reserve Fund", 1982	reel 50	frame 111
Speeches and Papers - "Impact of Economic Changes on Libraries" - Detroit, Michigan, June 21, 1977, 1977	reel 50	frame 122
Speeches and Papers - "Remarks by Thomas R. Buckman" - Council of Michigan Foundations, Dearborn, Michigan, February 18, 1977, 1977	reel 50	frame 180
Speeches and Papers - "Remarks by Thomas R. Buckman" - 29th Annual Conference of the Council on Foundations, Inc., Washington, D. C., May 2, 1978, 1978	reel 50	frame 191
Speeches and Papers - Speech - San Francisco, November 28, 1984, 1984	reel 50	frame 198
Speeches and Papers - "Texas in The Foundation Center's Publications and Services" - American Library Association Annual Conference, Dallas, Texas, June 26, 1979, 1979	reel 50	frame 215
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Statement to the Staff, October 18, 1985	reel 50	frame 272
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Yukihisa Suzuki, 1973-1976	reel 50	frame 545
Task Force - New Products, 1985-1986	reel 50	frame 586
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Taxonomy Study - Patricia Read, 1988	reel 50	frame 657
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User Attitudes Toward Electronic Delivery of Information, 1990	reel 50	frame 826
Washington, D. C. Transition Plan, 1990-1991	reel 50	frame 905
Wingspread Conference, September 14-15, 1976, 1976	reel 50	frame 1,050
Work Day Workshop, November 16, 1979	reel 50	frame 1,083
World Studies Data Bank, 1973	reel 50	frame 1,090
Series 1.2A - Administrative Files - Officer and Committee Files - Officer Files - Other Officers Section, n.d.	reel 50	frame 1,108

# William Kirsch, 1971-1993

# **Scope and Contents note**

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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Financial History of The Foundation Center - Floppy Disk, 1990-1993	box 1	folder 2
Existence and Location of Copies:		
<b>Existence and Location of Copies</b>		
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Accounting, 1971-1989	reel 50	frame 1,110
Administrative Committee, 1986	reel 50	frame 1,122
Affiliates, 1981-1985	reel 50	frame 1,125
Agreements, 1977-1993	reel 51	frame 1
American Book Center, Inc., 1985-1986	reel 51	frame 558
American Express Card, 1989	reel 51	frame 576
America's Voluntary Spirit, 1982-1990	reel 51	frame 582
An Annotated Bibliography by Daphne Layton, 1987	reel 51	frame 606
Annual Plan, 1987	reel 51	frame 611
Archival Insurance, 1987-1990	reel 51	frame 615
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Archives Project and Proposal, 1985-1987	reel 51	frame 635
Associates Program, 1975-1990	reel 51	frame 649
Association of American Publishers, 1979	reel 51	frame 690
Audits - Peat Marwick - Qualified Opinion, 1974-1976	reel 51	frame 693
Audits - Peat Marwick - Management Letter, 1981-1989	reel 51	frame 716
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Blue Cross Blue Shield, 1987	reel 51	frame 738
The Board Member's Book, 1984-1986	reel 51	frame 741
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Gladys Brooks Foundation, 1987-1988	reel 51	frame 751
Burden Foundation Study on Aging, 1986-1987	reel 51	frame 767
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Citibank Leases, 1985-1990	reel 51	frame 775
Complimentary Publications and Services Policy, 1974-1987	reel 51	frame 847
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Consulting and Honoraria Policy, 1980-1984	reel 51	frame 909
Cooper and Company - National Institutes of Health, 1974-1977	reel 51	frame 917
Copyright Letters, 1976-1981	reel 51	frame 965
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Corporate Reference Collection, 1985	reel 51	frame 1,009
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Fee Charging - Non-Custom Searches, 1974	reel 51	frame 1267
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Financial History of The Foundation Center, 1990-1993	reel 52	frame 1
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Foundation Reporting Schedule, 1988	reel 52	frame 293
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M. Day Consultants International, Inc., 1990	reel 52	frame 622
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Major Gift Campaign - General Chronology, 1985-1992	reel 52	frame 663
Major Gift Campaign - Grants Receivable and Funds Applied Reports, 1987-1992	reel 52	frame 760
Major Gift Campaign - The Robert Woods Johnson Foundation, 1990	reel 52	frame 776
Major Gift Campaign - The Robert Woods Johnson Foundation Annual Grant, 1991-1992	reel 52	frame 817
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# **Marianna O. Lewis, 1945-1982**

## **Scope and Contents note**

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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Directory of Company-Sponsored Foundations, 1968	reel 54	frame 346
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Document Services - Department Manual, n.d.	reel 54	frame 403
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The Foundation Center - Staff, 1975-1980	reel 54	frame 561
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The Foundation Directory - Edition 2 - Field Work, 1959-1968	reel 54	frame 1,027
The Foundation Directory - Edition 2 - Notes and Indexes, n.d.	reel 54	frame 1,200
The Foundation Directory - Edition 2 - Priliminary Introduction, 1963	reel 54	frame 1,222

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The Foundation Directory - Edition 2 - Statistics, 1961-1965	reel 55	frame 22
The Foundation Directory - Edition 2 - Style Sheet, 1963	reel 55	frame 39
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# Nathaniel Spear III, 1969-1974

## **Scope and Contents note**

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

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## Trustees (Deceased), 1955-1998

### **Scope and Contents note**

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

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Bernard Wolfman, 1970-1976	reel 61	frame 447
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William R. Wright, 1971-1975	reel 61	frame 499
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Arnold J. Zurcher, 1961-1974	reel 61	frame 555

# Committee Files, 1967-1994

## **Scope and Contents note**

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

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Board of Trustees - Meetings/Minutes, November 14, 1985	reel 63	frame 870
Board of Trustees - Meetings/Minutes, May 13, 1986	reel 63	frame 955
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Board of Trustees - 30th Anniversary Luncheon, November 21, 1986	reel 65	frame 1
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#### **Arrangement note**

Series 2 is arranged in two subseries:

Subseries 1 - Programs

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### Programs, 1924-1998

#### **Arrangement note**

Series 2.1 is arranged in 6 sections:

- A Associates Program Files
- B Donor Files
- C Foundation Correspondence
- D Programs
- E Prospects
- F Sponsors

#### **Scope and Contents note**

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

#### Title/Description Instances

## **Associates Program Files, 1975-1997**

#### **Scope and Contents note**

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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# **Donor Files, 1970-1998**

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Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1970-1971	reel 108	frame 984
Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1971-1972	reel 108	frame 1,050
Foreign - Switzerland - Sandoz-Stiftung, 1970	reel 108	frame 1,210
Foreign - Switzerland - Schweizerische Stiftung fur Technische Entwicklungshilfe, 1970	reel 108	frame 1,218
Foreign - Switzerland - Volkart Foundation, 1970	reel 108	frame 1,220
Foreign - Taiwan, 1970-1975	reel 108	frame 1223
Foreign - Tanzania - Community Development Trust Fund of Tanzania, 1969	reel 108	frame 1261
Foreign - Thailand, 1969-1974	reel 108	frame 1267
Foreign - Thailand - The Education of Public Welfare Foundation, 1970	reel 108	frame 1289
Foreign - Thailand - League of Foundations, 1969	reel 108	frame 1291
Foreign - Thailand - Thai Watana T. Suwan Foundation, 1970	reel 108	frame 1295
Foreign - Turkey - Development Foundation of Turkey, 1971-1973	reel 108	frame 1300
Foreign - Turkey - Vehbi Koc Vakfi, 1970-1971	reel 108	frame 1321
Foreign - Turkey - Vakiflar Genel Murdurlugu, 1964	reel 108	frame 1336
Foreign - United Kingdom, 1960-1975	reel 109	frame 1
Foreign - Uruguay, 1972-1973	reel 109	frame 88
 Foreign - Venezuela, 1972-1975	reel 109	frame 92

Foreign - Venezuela - Centro Medico Docente la Trinidad, 1973	reel 109	frame 142
Foreign - Venezuela - Dividendo Voluntario para la Comunidad, 1972	reel 109	frame 144
Foreign - Venezuela - Fundacion Creole, 1956-1973	reel 109	frame 149
Foreign - Venezuela - Fundacion Shell, 1972-1973	reel 109	frame 165
Foreign - Venezuela - Fundaciones, 1972-1973	reel 109	frame 170
Foreign - Yugoslavia, 1969-1970	reel 109	frame 181
Foreign - Bibliographies of International Foundations, 1969-1974	reel 109	frame 186
Foreign - "Complimentary" Foundation News, 1971	reel 109	frame 206
Foreign - Philanthropy Abroad, 1970-1971	reel 109	frame 254

## **Programs, 1955-1998**

#### **Arrangement note**

Series 2.1D is arranged in 8 parts:

- 1 Bibliographies
- 2 The Foundation Library Center
- 3 The Foundation Library Center, The New York Library
- 4 The Foundation Library Center, Regional Libraries and Cooperating Collections
- 5 Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities)
- 6 Major Gift Campaign
- 7 Public Services Seminars
- 8 Source Book Profiles

#### **Scope and Contents note**

This series contains files pertaining to the major programs that were promoted.

Title/Description Instances

## Program and Project Files - Programs - Programs - Bibliographies, 1984-1997 Scope and Contents note

This series includes bibliographies of the Center's publications.

Title/Description	Instances
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Library Shelf, 1984

	reel 109	frame 276
Library Shelf, 1985	reel 109	frame 297
Library Shelf, 1986	reel 109	frame 369
Library Shelf, 1987	reel 109	frame 410
Bi-Monthly Bibliography, 1987	reel 109	frame 498
Bi-Monthly Bibliography, 1988	reel 109	frame 582
Bi-Monthly Bibliography, 1989	reel 109	frame 655
Bi-Monthly Bibliography, 1990	reel 109	frame 1000
Bi-Monthly Bibliography, 1991	reel 110	frame 1
Bi-Monthly Bibliography, 1992	reel 110	frame 278
Bi-Monthly Bibliography, 1993	reel 110	frame 456
Bi-Monthly Bibliography, 1994	reel 110	frame 668
Bi-Monthly Bibliography, 1995	reel 110	frame 898
Bi-Monthly Bibliography, 1996	reel 110	frame 1093
Bi-Monthly Bibliography, 1997	reel 111	frame 1
Bibliographic Information Service - Database, 1987-1988	reel 111	frame 171
Bobst Library, New York University, 1989	reel 111	frame 253
Cataloging Information, 1986-1988	reel 111	frame 259
Literature Project, 1984-1987	reel 111	frame 304
Literature Project - Title, 1988-1989	reel 111	frame 374
Literature Project - Preface, 1988-1989	reel 111	frame 387

# Program and Project Files - Programs - Programs - The Foundation Library Center, 1958-1991

### **Scope and Contents note**

This series includes files concerning the Center's projects and programs.

Title/Description	Instances	
Consulting Service, 1967	reel 111	frame 411
Consulting Service, 1967-1968	reel 111	frame 516
Consulting Service, 1968-1969	reel 111	frame 889
Consulting Service, 1969-1970	reel 112	frame 1
Consulting Service - Non-Cases, 1970	reel 112	frame 202
Consulting Service - Cases, 1970	reel 112	frame 299

Consulting Service - Cases, 1971	reel 112	frame 414
Consulting Service - Non-Cases, 1971	reel 112	frame 561
Consulting Service - General and Miscellaneous Items, 1967	reel 112	frame 619
The Foundation Library Center, 1955-1963	reel 112	frame 682
Foundation News - Author Payments, 1970-1971	reel 112	frame 760
Foundation News - Compliments, 1967-1970	reel 112	frame 804
Foundation News - Correspondence, 1967-1968	reel 112	frame 810
Foundation News - Correspondence, 1968-1969	reel 112	frame 1018
Foundation News - Correspondence, 1969-1970	reel 113	frame 1
Foundation News - Correspondence, 1970-1971	reel 113	frame 212
Foundation News - General, 1967-1968	reel 113	frame 406
Foundation News - Samuel G. Macfarlane - Subscriptions, 1962-1964	reel 113	frame 412
Foundation News - Miscellaneous Issues, 1960-1991	reel 113	frame 475
Foundation News - Permissions, 1963-1965	reel 113	frame 477
Foundation News - Permissions, 1964-1969	reel 113	frame 563
Foundation News - Permissions, 1965-1972	reel 113	frame 786
Foundation News - Permissions for Filming, 1973-1975	reel 113	frame 978
Foundation News - Statement of Ownership, Management and Circulation - Postal Report, 1968-1971	reel 113	frame 989
Harvey B. Matthews, Jr., 1962-1970	reel 113	frame 1024
Burton Raffel, 1958-1965	reel 113	frame 1105
J. Richard Taft - Branch Office Manager, 1966-1970	reel 113	frame 1142

# Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997

## **Scope and Contents note**

This series contains information on the main library in the New York City office.

Title/Description	Instances	
Annual Report, 1975	reel 114	frame 2
Committees, 1991-1992	reel 114	frame 5
Correspondence, 1986	reel 114	frame 144
Correspondence, 1989-1991	reel 114	frame 199

Correspondence, 1992

	reel 114	frame 293
Correspondence, 1993	reel 114	frame 377
Correspondence, 1993-1994	reel 114	frame 463
Correspondence, 1994-1995	reel 114	frame 582
The Foundation Center - Five-Year Plan 1993-1997, November 1992	reel 114	frame 735
Library Director's Conference Calls, 1993-1994	reel 114	frame 763
Library Reference - Statistics, 1983	reel 114	frame 792
Library Services Workshop - European Foundation Centre, October 6-7, 1994, 1994	reel 114	frame 798
New York Foundation for the Arts Program, 1989-1997	reel 114	frame 851
Program Files, 1988-1989	reel 114	frame 944
Program Files, 1990-1991	reel 115	frame 1
Program Files, 1991-1992	reel 115	frame 160
Program Files, 1992-1993	reel 115	frame 251
Program Files, 1993-1994	reel 115	frame 255
Program Files, 1995	reel 115	frame 327
Reports, 1982	reel 115	frame 408
Reports, 1983	reel 115	frame 528
Reports, 1984	reel 115	frame 554
Reports, 1985	reel 115	frame 596
Reports, 1986	reel 115	frame 674
Reports, 1987	reel 115	frame 725
Reports, 1988	reel 115	frame 752
Reports, 1989	reel 115	frame 797
Reports, 1990	reel 115	frame 863
Reports, 1991	reel 115	frame 951
Reports, 1992	reel 115	frame 970
Reports, 1993	reel 115	frame 978
Reports, 1994	reel 115	frame 987
Reports, 1995	reel 115	frame 1010
Reports, 1996	reel 115	frame 1025
Scholarship Survey, 1989-1990	reel 115	frame 1040

Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997

reel 115

frame 1046

## Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

#### **Scope and Contents note**

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

Title/Description	Instances	
Plattsburgh Public Library, 1976-1998	box 1	folder 6

### **Scope and Contents note**

(4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library

Existence and Location of Copies note:

#### **Existence and Location of Copies note**

See also Reel 117, Frame 0356.

The Associated Foundation of Greater Boston, Inc., 1974-1985	reel 115	frame 1085
Belleville Public Library, 1982-1992	reel 115	frame 1157
The James V. Brown Library, 1983-1988	reel 115	frame 1179
California Community Foundation, 1980-1998	reel 116	frame 1
California State Library - State Information and Reference Center, 1980-1993	reel 116	frame 184
Carroll County Library, 1989-1992	reel 116	frame 333
Cleveland Office - Final and Activities Reports, 1977-1995	reel 116	frame 352
Cleveland Office - Financial, 1977-1994	reel 116	frame 577
Cleveland Office - Miscellaneous Correspondence, 1989-1995	reel 116	frame 645
Cleveland Office - Renewal and Prospect Mailing, 1988-1993	reel 116	frame 777
College of the Virgin Islands, St. Croix Campus, 1980-1982	reel 116	frame 861
Dalton Regional Library, 1992-1996	reel 116	frame 887
DATA - Development and Technical Assistance Center - Hartford, Connecticut, 1983-1989	reel 116	frame 912

DATA - Development and Technical Assistance Center - New Haven, Connecticut, 1980-1995	reel 116	frame 934
Donors Forum of Chicago, 1975-1976	reel 116	frame 1070
DuPage Township, 1983-1989	reel 116	frame 1218
Foreign Countries, 1972-1996	reel 117	frame 1
Hillman Library, University of Pittsburgh, 1973-1991	reel 117	frame 199
Leon County Public Library and Junior League of Tallahassee, Inc., 1981-1990	reel 117	frame 236
Littleton Public Library, 1981-1990	reel 117	frame 303
Orange County Community Development Council, Inc., 1982-1990	reel 117	frame 337
Plattsburgh Public Library, 1976-1998	reel 117	frame 356
Separated Materials: Separated Materials		
See Box 1, Folder 6, for photographs.		
Regional Miscellaneous, 1983-1984	reel 117	frame 426
San Francisco Breakfast Program - Trends in California, 1992	reel 117	frame 433
San Francisco Office - Acknowledgement Letters, 1988-1990	reel 117	frame 436
San Francisco Office - Activites Reports, 1977-1994	reel 117	frame 440
San Francisco Office - Director Job Mailing List, 1994	reel 117	frame 664
San Francisco Office - Financial, 1979-1994	reel 117	frame 694
San Francisco Office - Miscellaneous Correspondence, 1989-1994	reel 117	frame 746
San Francisco Office - Past Proposals, 1986-1989	reel 117	frame 918
San Francisco Office - Renewal Mailing, 1988-1994	reel 117	frame 944
Sault Ste. Marie Area Public Schools, 1987-1996	reel 117	frame 1072
State University of New York at Old Westbury, 1982-1993	reel 117	frame 1107
Staten Island Council on the Arts, Inc., 1984-1991	reel 117	frame 1143
Support Center of New Jersey, 1982-1992	reel 117	frame 1167
Tuolumne County Free Library and Central Sierra Arts Council, 1981-1990	reel 117	frame 1192
Council, 1981-1990		

The University of Texas - Pan American Foundation, 1984-1993	reel 117	frame 1244
University of the Virgin Islands, The Ralph M. Paiewonsky Library, 1979-1993	reel 118	frame 1
Walpole Public Library, 1981-1989	reel 118	frame 57
Washington, D. C. Office - Activities Report, 1994	reel 118	frame 73
Washington, D. C. Office - End of Year Support - Individuals - Non-Grants, 1993-1994	reel 118	frame 80
Washington, D. C. Office - Expansion, 1990	reel 118	frame 85
Washington, D. C. Office - Final Report, 1987-1992	reel 118	frame 99
Washington, D. C. Office - Financial, 1985-1994	reel 118	frame 127
Washington, D. C. Office - Letter Sent to Friends about Mary Ann de Barbieri's Resignation, 1994	reel 118	frame 165
Washington, D. C. Office - Miscellaneous Correspondence, 1988-1994	reel 118	frame 204
Washington, D. C. Office - Renewal Mailing, 1989-1991	reel 118	frame 398
Washington, D. C. Office - "This Month in The Foundation Center, Washington, D. C. Library", 1995	reel 118	frame 447
Western North Dakota Grants Resource Center, 1981	reel 118	frame 456

## Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994

#### **Scope and Contents note**

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

Title/Description	Instances		
Miscellaneous - Floppy Disk, n.d.	box 1	folder 3	
Existence and Location of Copies note:  Existence and Location of Copies note			
See also Reel 119, Frame 1253.			
Authority Control - Clearing "Mod Permitted", 1989-1990	reel 118	frame 478	
Authority List, 1990	reel 118	frame 508	
James Calloway - Trinity Grants Program, 1989-1990	reel 118	frame 533	
Classification - Mini-Database, 1989-1990	reel 118	frame 647	
Coding, 1988-1989	reel 118	frame 700	

Common Codes, 1991	reel 118	frame 872
COMSEARCH, 1990	reel 118	frame 877
Council Meeting, 1989-1990	reel 118	frame 957
Database, 1985	reel 118	frame 1021
Database - Regenerating, 1985-1986	reel 118	frame 1074
Dear Colleague Letter and Order Form, 1991	reel 118	frame 1184
DIALOG, 1989-1990	reel 118	frame 1188
Donors Forum of Chicago, 1990	reel 119	frame 1
FD II - Grants Processing Issues, 1989	reel 119	frame 3
Field Tags, 1989	reel 119	frame 11
Foreign Countries, 1989	reel 119	frame 44
Foundation Center - New FC-400 Form, 1989	reel 119	frame 59
The Foundation Center's Grants Classification System, n.d.	reel 119	frame 92
Foundation News Articles, 1990-1991	reel 119	frame 203
Fund-Raising, 1989-1991	reel 119	frame 289
Global Coding - Modifiers TR, GP, 1989	reel 119	frame 375
Grants Classification System Workshops, Chicago, June 14, 1990, 1990	reel 119	frame 397
Grants Classification System Workshops, Cooperating Collection Meeting, Training Manual, Working Draft, July 1988, 1988	reel 119	frame 427
Grants Classification System Workshops, Minneapolis, June 15, 1990, 1990	reel 119	frame 436
Grants Classification System Workshops, New York, September 27, 1990, 1990	reel 119	frame 464
Grants Classification System Workshops, New York, October 9, 1990, 1990	reel 119	frame 555
Grants Classification System Workshops, New York, November 29, 1990, 1990	reel 119	frame 560
Grants Classification System Workshops - Additional Meetings, 1990	reel 119	frame 577
Grants Classification System Workshops, New York, February 7, 1991, 1991	reel 119	frame 602
Grants Classification System Workshops, San Francisco, February 25, 1991, 1991	reel 119	frame 615
Grants Classification System Workshops, Washington, D. C., January 14, 1991, 1991	reel 119	frame 651

Grants Index, 1988-1994	reel 119	frame 668
Grants Index Quarterly, 1989	reel 119	frame 730
Guide to the Classification System - Drafts, 1990	reel 119	frame 779
ISD Output Request Form, 1989-1990	reel 119	frame 911
Key Work Project, 1985-1988	reel 119	frame 920
Key Work Taxonomy, 1980-1983	reel 119	frame 1185
Location Records Added, 1989	reel 119	frame 1246
Miscellaneous, n.d.	reel 119	frame 1253
Separated Materials: Separated Materials		
See also floppy disks in Box 1, Folder 3.		
MPLS, 1990	reel 120	frame 1
National Taxonomy Committee, 1990-1991	reel 120	frame 159
National Taxonomy of Exempt Entities, 1988-1990	reel 120	frame 345
National Taxonomy of Exempt Entities, 1990	reel 120	frame 557
National Taxonomy of Exempt Entities - Development, 1988	reel 120	frame 624
National Taxonomy of Exempt Entities - Reports, 1987-1990	reel 120	frame 680
National Taxonomy of Exempt Entities - Translate Tables, 1990-1991	reel 120	frame 810
National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991	reel 120	frame 861
National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988	reel 120	frame 908
New York Taxonomy Workshop, 1990	reel 120	frame 987
Regional Associations of Grantmakers, 1990-1991	reel 120	frame 1122
Reprints, 1991	reel 120	frame 1133
Source Book Profiles Issues, 1989-1990	reel 120	frame 1149
Status Report, 1990	reel 120	frame 1201
Style Manual and Indexing Notes, 1982-1984	reel 121	frame 1
Taxonomy Contacts Database, 1990-1991	reel 121	frame 167
Taxonomy - Draft Versions - Fall, 1990	reel 121	frame 180
Taxonomy - Test, n.d.	reel 121	frame 580

Telecommunications Cooperative Network, 1990	reel 121	frame 598	
Thesaurus Project, 1977	reel 121	frame 613	
Washington, D. C. Taxonomy Workshop, 1990-1991	reel 121	frame 670	

# Program and Project Files - Programs - Programs - Major Gift Campaign, 1979-1991

## **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

Title/Description	Instances	
Audit Report, 1979-1986	reel 121	frame 750
Budget and Finance, 1986-1989	reel 121	frame 871
Brochure - Roger Williams, 1987-1988	reel 121	frame 905
Campaign Executive Committee, 1987-1988	reel 121	frame 987
Campaign Organizing Committee - Correspondence, 1986-1989	reel 121	frame 1082
Campaign Organizing Committee - Minutes and Agendas, 1986-1988	reel 121	frame 1131
Campaign Plans - Phase I and II, 1987-1992	reel 121	frame 1264
Eleanor Cicerchi - Campaign Director, 1986	reel 121	frame 1279
Eleanor Cicerchi - Chronological Files, 1985-1987	reel 122	frame 1
Eleanor Cicerchi - Chronological Files, 1987-1988	reel 122	frame 686
Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988	reel 122	frame 1170
Expenditures and Allocations, 1987-1991	reel 123	frame 1
Financial Reports, 1987-1988	reel 123	frame 79
Fund-Raising Advisory Committee, 1985-1989	reel 123	frame 94
Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987	reel 123	frame 303
Fund-Raising Progress Report, 1986	reel 123	frame 342
Generic Proposals, 1987-1988	reel 123	frame 359
Gift Range Tables, n.d.	reel 123	frame 383
Highlights and Significant Accomplishments, 1988-1991	reel 123	frame 391
Income, 1987-1992	reel 123	frame 397

The Robert Woods Johnson Foundation, 1988	reel 123	frame 416
Key Statements, n.d.	reel 123	frame 458
The Kresge Foundation, 1988-1989	reel 123	frame 494
Major Gift Campaign Dinner, November 21, 1988, 1988	reel 123	frame 543
Russ Mawby - Campaign Chair, 1986-1988	reel 123	frame 601
Miscellaneous, 1986-1987	reel 123	frame 763
Needs, 1986-1988	reel 123	frame 779
Opinion of Counsel, 1987	reel 123	frame 889
Pew Memorial Trust, 1988-1989	reel 123	frame 895
Phase II - Board Meeting, May 15, 1989, 1989	reel 123	frame 907
Phase II - Correspondence, 1988-192	reel 123	frame 937
Phase II - Declinations, 1990-1992	reel 123	frame 1031
Phase II - Prospects Lists, 1988-1990	reel 123	frame 1039
Phase II - Strategy, 1988-1989	reel 123	frame 1115
Planning Task Force, 1986-1988	reel 123	frame 1193
Walter Plotch, 1983-1990	reel 124	frame 1
Pre and Early Campaign, 1982-1986	reel 124	frame 117
Presentation, n.d.	reel 124	frame 289
Proposal List and Prospectus Reports, 1986-1987	reel 124	frame 300
Publication Project Budget, 1988	reel 124	frame 375
Regional Cultivation and Reports, 1987-1988	reel 124	frame 380
Reports to Major Gift Donors, 1986-1992	reel 124	frame 427
Restrictions on Grants - Legal Advice, 1987	reel 124	frame 577
Services to New York City and Washington, D. C. Reports, 1988-1989	reel 124	frame 584
Solicitation Status Reports, 1987-1992	reel 124	frame 598
Strategic Planning, 1987-1992	reel 124	frame 674
Timeline and Schedules, 1986-1988	reel 124	frame 814
Weekly Situation Reports, 1986-1988	reel 124	frame 873

**Program and Project Files - Programs - Programs - Public Services Seminars,** 1966-1992

## **Scope and Contents note**

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

e/Description	Instances	
New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', n.d.	box 1	folder 1
Existence and Location of Copies note:		
<b>Existence and Location of Copies note</b>		
See also Reel 125, Frames 1105, 1154, 1171.		
Congressional Seminars, 1985-1992	box 1	folder 7
Scope and Contents note		
Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng		
Existence and Location of Copies note:  Existence and Location of Copies note		
See also Reel 125, Frame 0130.		
AIDS Funding Sessions, March 1 and 7, 1987	reel 124	frame 1139
Bibliographies on Philanthropic Foundations, 1966-1970	reel 124	frame 1192
Centerline News - Transcripts, 1977-1979	reel 125	frame 1
Complete List of Seminar Dates and Sites, 1979-1984	reel 125	frame 109
Congressional Seminars, 1985-1992	reel 125	frame 130
Separated Materials: Separated Materials		
See Box 1, Folder 7, for photographs.		
Congressional Workshop, 1991	reel 125	frame 227
Criminal Justice Programs, November 18, 1982	reel 125	frame 288
Donors Forum of Chicago, 1988-1989	reel 125	frame 302
Equitable Seminars, 1981-1985	reel 125	frame 336
Equitable Seminars - Planning Notes, 1981-1982	reel 125	frame 470
Equitable Seminars - Summary Sheets, 1982-1985	reel 125	frame 537
The Foundation Center Accession List, January 1976- December 1977	reel 125	frame 646
The Foundation Center Pamphlets, 1973-1978	reel 125	frame 730

Foundation Funding in New York State, September 28, 1989, 1989	reel 125	frame 760
Fund Fare Exchange, 1990-1991	reel 125	frame 797
Grant Seeking in Mississippi, November 6-7, 1986, 1986	reel 125	frame 820
Deborah Koch - Congressional Sunbelt Caucus, 1992	reel 125	frame 850
Kresge Foundation Program, 1992-1993	reel 125	frame 862
Levi Strauss Foundation - Proposals, Seminars, Correspondence, 1980-1986	reel 125	frame 886
McDonald's Report, 1979-1981	reel 125	frame 982
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, May 1, 1987, 1987	reel 125	frame 1105
Separated Materials: Separated Materials		
See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, March 8, 1989, May 11, 1989, 1989	reel 125	frame 1154
Separated Materials: Separated Materials		
See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990	reel 125	frame 1171
Separated Materials:		
Separated Materials		
See also audio cassette in Box 1, Folder 1.		
New York State Charities Law - Panel, 1986-1987	reel 125	frame 1178
Peat Marwick Seminars, 1988-1989	reel 126	frame 1
Regional Seminars for Grant Seekers, 1984-1985	reel 126	frame 112
Resource Development Systems Seminar, 1988	reel 126	frame 120
Michael S. Seltzer, 1981-1982	reel 126	frame 139
Seminar for the Aged, 1982	reel 126	frame 169
Seminar Ideas, 1984-1987	reel 126	frame 189
Technical Assistance Seminars, 1981	reel 126	frame 193

Technical Assistance Seminars - Board Development, April p. 1981, June 111, 1981  Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981  Technical Assistance Seminars - Corporate Funding, March p. 1981, May 21, 1981, 1981  Technical Assistance Seminars - Direct Mail and Special preel 126  Technical Assistance Seminars - Direct Mail and Special preel 126  Technical Assistance Seminars - Effective Public Relations preel 126  Technical Assistance Seminars - Effective Public Relations preel 126  Technical Assistance Seminars - Foundation Funding, preel 126  Technical Assistance Seminars - Government Funding, preel 126  Technical Assistance Seminars - Government Funding, preel 126  Technical Assistance Seminars - Legal Problems, April 23, preel 126  Technical Assistance Seminars - Legal Problems, April 23, preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126  Technical Assistance Seminars - Program Planning and preel 126				
Fiscal Planning, March 26, 1981, 1981  Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981  Technical Assistance Seminars - Direct Mail and Special reel 126 frame 473  Events, April 16, 1981, June 18, 1981, 1981  Technical Assistance Seminars - Effective Public Relations reel 126 frame 574  for Non-Profits, June 25, 1981, 1981  Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981  Technical Assistance Seminars - Government Funding, reel 126 frame 660  April 2, 1981, June 4, 1981, 1981  Technical Assistance Seminars - Legal Problems, April 23, reel 126 frame 720  1981, 1981		reel 126	frame 310	
Technical Assistance Seminars - Direct Mail and Special reel 126 frame 473  Events, April 16, 1981, June 18, 1981, 1981  Technical Assistance Seminars - Effective Public Relations reel 126 frame 574  for Non-Profits, June 25, 1981, 1981  Technical Assistance Seminars - Foundation Funding, reel 126 frame 622  March 12, 1981, May 7, 1981, 1981  Technical Assistance Seminars - Government Funding, reel 126 frame 660  April 2, 1981, June 4, 1981, 1981  Technical Assistance Seminars - Legal Problems, April 23, reel 126 frame 720  1981, 1981		reel 126	frame 347	
Events, April 16, 1981, June 18, 1981, 1981  Technical Assistance Seminars - Effective Public Relations reel 126 frame 574  Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981  Technical Assistance Seminars - Government Funding, reel 126 frame 660  April 2, 1981, June 4, 1981, 1981  Technical Assistance Seminars - Legal Problems, April 23, reel 126 frame 720  1981, 1981	1	reel 126	frame 422	
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April 2, 1981, June 4, 1981, 1981  Technical Assistance Seminars - Legal Problems, April 23, reel 126 frame 720 1981, 1981	6.	reel 126	frame 622	
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# **Program and Project Files - Programs - Programs - Source Book Profiles,** 1977-1994

### **Scope and Contents note**

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

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## **Scope and Contents note**

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# **Sponsors, 1972-1985**

#### **Scope and Contents note**

This series contains material on foundations that made annual donations to The Foundation Center. At the beginning of this series, there is a grouping of attachments that have been filmed labeled Attachments. They were duplicated throughout the series, and the duplicates have been removed to save space and repetition.

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John D. and Catherine T. MacArthur Foundation, 1979-1980	reel 150	frame 539
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The Marsden Foundation, 1976-1980	reel 150	frame 670
Harriet McDaniel Marshall Trust in Memory of Sanders McDaniel, 1976-1980	reel 150	frame 687
Elizabeth Ring Mather and William Gwinn Mather Fund, 1974-1980	reel 150	frame 708
Richard Mather Fund, 1976-1980	reel 150	frame 728
S. Livingston Mather Charitable Trust, 1960-1980	reel 150	frame 743
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James J. McCann Charitable Trust, 1974-1980	reel 150	frame 804
Robert R. McCormack Foundation, 1972-1980	reel 150	frame 843
McDonald's Corporation, 1978-1980	reel 150	frame 878
McInerny Foundation, 1974-1980	reel 150	frame 991
McGregor Fund, 1972-1980	reel 150	frame 1021
Foremost-McKesson Foundation, Inc., 1975-1980	reel 151	frame 1
The McKnight Foundation, 1974-1980	reel 151	frame 21
Meadows Foundation, Inc., 1974-1979	reel 151	frame 50
The Andrew W. Mellon Foundation, 1972-1980	reel 151	frame 63
Richard King Mellon Foundation, 1968-1980	reel 151	frame 149
The Merck Company Foundation, 1972-1980	reel 151	frame 199
Merrill Lynch, Pierce, Fenner & Smith Foundation, Inc., 1972-1979	reel 151	frame 254
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Mervyn's, 1980	reel 151	frame 322
Metropolitan Life Foundation, 1978-1980	reel 151	frame 327
Eugene and Agnes E. Meyer Foundation, 1972-1980	reel 151	frame 345
Milbank Memorial Fund, 1972-1980	reel 151	frame 398

The Miller Foundation and Albert L. and Louise B. Miller Foundation, Inc., 1974-1985	reel 151	frame 450
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Henry and Lucy Moses Fund, Inc., 1975-1980	reel 151	frame 591
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The Needmor Fund, 1975-1980	reel 151	frame 707
The New World Foundation, 1972-1980	reel 151	frame 735
New York Foundation, 1972-1979	reel 151	frame 760
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Nordson Foundation, 1977-1981	reel 151	frame 967
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The David and Lucile Packard Foundation, 1972-1980	reel 152	frame 140
The Pew Memorial Trust/The Glenmede Trust Company, 1974-1980	reel 152	frame 179
The Pfizer Foundation, Inc., 1975-1980	reel 152	frame 284
Phillips Petroleum Foundation, Inc., 1976-1979	reel 152	frame 299
The Pillsbury Company Foundation, 1976-1978	reel 152	frame 304
The Pillsbury Foundation, 1974-1985	reel 152	frame 309
The Pinkerton Foundation, 1976-1980	reel 152	frame 327

Pitcairn-Crabbe Foundation, 1974-1980	reel 152	frame 345
The Piton Foundation, 1979-1980	reel 152	frame 371
The Pittsburgh Foundation, 1974-1985	reel 152	frame 390
Polaroid Foundation, Inc., 1974-1980	reel 152	frame 416
Potlatch Corporation, 1976-1985	reel 152	frame 453
The Powell Family Foundation, 1977-1980	reel 152	frame 465
The Presser Foundation, 1974-1980	reel 152	frame 480
The Louis and Harold Price Foundation, Inc., 1974-1980	reel 152	frame 507
The Prudential Foundation, 1979-1985	reel 152	frame 526
Public Welfare Foundation, Inc., 1974-1985	reel 152	frame 550
Henry A. Rafsky Research Fund, Inc., 1976-1980	reel 152	frame 594
The Reinberger Foundation, 1977-1980	reel 152	frame 609
Republic Steel Corporation Educational and Charitable Trust, 1972-1980	reel 152	frame 622
Research Corporation, 1972-1980	reel 152	frame 667
R. J. Reynolds Industries, Inc., 1979-1980	reel 152	frame 720
Anne S. Richardson Fund, 1974-1980	reel 152	frame 731
Smith Richardson Foundation, Inc., 1972-1980	reel 152	frame 766
The Frederick W. Richmond Foundation, Inc., 1976-1980	reel 152	frame 819
Fannie E. Rippel Foundation, 1972-1980	reel 152	frame 844
The Rittenhouse Foundation, 1976-1980	reel 152	frame 888
The Martha Baird Rockefeller Fund for Music, Inc., 1976-1980	reel 152	frame 902
The Rockefeller Foundation, 1971-1980	reel 152	frame 919
Rockefeller Brothers Fund, 1972-1980	reel 152	frame 1005
Rockefeller Family Fund, Inc., 1974-1980	reel 152	frame 1099
Rockwell Fund, Inc., 1974-1985	reel 152	frame 1140
Rosenberg Foundation, 1972-1981	reel 153	frame 1
Benjamin Rosenthal Foundation, Inc., 1974-1980	reel 153	frame 98
The Samuel Rosenthal Foundation, 1976-1981	reel 153	frame 135
The Rosenstiel Foundation, 1974-1980	reel 153	frame 153
Samuel Rubin Foundation, Inc., 1974-1979	reel 153	frame 173
Helena Rubinstein Foundation, Inc., 1974-1979	reel 153	frame 184

Sachem Fund, 1975-1980	reel 153	frame 198
Russell Sage Foundation, 1957-1980	reel 153	frame 222
Saint Ann Foundation, 1978-1979	reel 153	frame 306
The Salomon Brothers Foundation, Inc., 1975-1980	reel 153	frame 334
The San Francisco Foundation, 1974-1980	reel 153	frame 358
Sandoz Foundation, 1975-1980	reel 153	frame 387
George H. Sandy Foundation, 1975-1980	reel 153	frame 406
Sasco Foundation, 1976-1980	reel 153	frame 424
Walter Scott Foundation, 1974-1980	reel 153	frame 454
William E. Scott Foundation, 1975-1980	reel 153	frame 474
Schering-Plough Foundation, Inc., 1972-1980	reel 153	frame 502
Jacob G. Schmidlapp Fund #2 and Charlotte R. Schmidlapp Fund, 1974-1980	reel 153	frame 554
The Schultz Foundation and The William Lightfoot Schultz Foundation, 1975-1980	reel 153	frame 582
The Florence and John Schumann Foundation, 1972-1979	reel 153	frame 621
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The Sears Family Foundation, 1975-1980	reel 153	frame 659
The Sears-Roebuck Foundation, 1972-1980	reel 153	frame 693
The Sherwick Fund, 1976-1980	reel 153	frame 745
The Sherwin-Williams Foundation, 1976-1980	reel 153	frame 783
The Shubert Foundation, Inc., 1974-1980	reel 153	frame 798
The Lois and Samuel Silberman Fund, Inc., 1974-1980	reel 153	frame 816
The Singer Company Foundation, 1972-1980	reel 153	frame 849
The L. J. Skaggs and Mary C. Skaggs Foundation, 1976-1979	reel 153	frame 888
The Skillman Foundation, 1974-1980	reel 153	frame 901
P. W. Skogmo Foundation, 1974-1980	reel 153	frame 927
Alfred P. Sloan Foundation, 1972-1980	reel 153	frame 947
George M. and Mabel H. Slocum Foundation, 1976-1980	reel 153	frame 1078
The Christopher D. Smithers Foundation, Inc., 1972-1980	reel 153	frame 1094
smith Kline and French Foundation, 1972-1980	reel 153	frame 1138
The John Ben Snow Foundation, Inc., 1975-1980	reel 153	frame 1175

The Standard Oil Company of Ohio (SOHIO), 1972-1980	reel 154	frame 93
The Standard Products Foundation, 1976-1980	reel 154	frame 109
The Starr Foundation, 1974-1980	reel 154	frame 124
State Farm Companies Foundation, 1974-1979	reel 154	frame 165
Harry G. Steele Foundation, 1974-1980	reel 154	frame 177
Joseph F. Stein Foundation, Inc., 1975-1985	reel 154	frame 213
The Albert and Marie Steinert Foundation, 1976-1980	reel 154	frame 247
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The Stone Foundation, Inc., 1972-1980	reel 154	frame 301
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The Charles J. Strosacker Foundation, 1974-1980	reel 154	frame 421
The William Matheus Sullivan Musical Foundation, Inc., 1975-1980	reel 154	frame 453
Surdna Foundation, Inc., 1971-1980	reel 154	frame 487
Carl and Caroline Swanson Foundation, Inc., 1976-1980	reel 154	frame 536
Taconic Foundation, Inc., 1972-1980	reel 154	frame 556
The Frank M. Tait Foundation, 1976-1980	reel 154	frame 616
Herbert A. Templeton Foundation, 1976-1985	reel 154	frame 367
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The Thorson Foundation, 1976-1980	reel 154	frame 672
The Thrasher Research Fund, 1979-1980	reel 154	frame 686
The Treuhaft Foundation, 1976-1985	reel 154	frame 698
The Trull Foundation, 1977-1980	reel 154	frame 716
Trust Funds Inc., 1975-1980	reel 154	frame 741
TRW Foundation, 1972-1980	reel 154	frame 776
The Twentieth Century Fund, Inc., 1972-1979	reel 154	frame 795
Tyndale House Foundation, 1976-1980	reel 154	frame 847
The United Parcel Service (UPS) Foundation/The 1907 Foundation, Inc., 1972-1980	reel 154	frame 870
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Uris Brothers Foundation, Inc., 1977-1980	reel 154	frame 953

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The Weatherhead Foundation, 1972-1980	reel 155	frame 1
Eloise and Richard Webber Foundation, 1974-1980	reel 155	frame 75
John F. Wegman Foundation, Inc., 1975-1980	reel 155	frame 121
The Wehrle Foundation, 1972-1978	reel 155	frame 142
Norman and Vivian Weiden Foundation, Inc., 1976-1980	reel 155	frame 172
Weingart Foundation, 1979-1985	reel 155	frame 186
Wells Fargo Foundation, 1980-1985	reel 155	frame 199
Wenner-Gren Foundation for Anthropological Research, Inc. 1974-1980	., reel 155	frame 207
Western Electric Fund, 1972-1980	reel 155	frame 231
Westfield-Wallace Fund, Inc., 1976-1980	reel 155	frame 260
Westinghouse Educational Foundation, 1975-1980	reel 155	frame 283
Westinghouse Electric Fund, 1972-1980	reel 155	frame 325
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Weyerhaeuser Company Foundation, 1972-1980	reel 155	frame 400
The Whitaker Foundation, 1977-1980	reel 155	frame 430
Thomas H. White Charitable Trust, 1975-1980	reel 155	frame 449
John Hay Whitney Foundation, 1974-1980	reel 155	frame 463
G. N. Wilcox Trust, 1974-1980	reel 155	frame 507
The H. W. Wilson Foundation, Inc., 1975-1985	reel 155	frame 544

Robert T. Wilson Foundation, 1977-1980	reel 155	frame 591
Winn-Dixie Stores Foundation, 1976-1980	reel 155	frame 608
Samuel D. and May Wise Philanthropic Fund, 1980	reel 155	frame 622
Woods Charitable Fund, Inc., 1972-1980	reel 155	frame 627
The Farny R. Wurlitzer Foundation, 1976-1980	reel 155	frame 679
The Helene Wurlitzer Foundation of New Mexico, 1975-1980	reel 155	frame 694
The Xerox Foundation, 1972-1985	reel 155	frame 716
The Zellerbach Family Fund, 1972-1980	reel 155	frame 739

# Special Projects, 1965-1999

#### **Arrangement note**

Series 2.2 is arranged in 5 sections:

- A Fellows
- B Film/Video Project
- C Fund-Raising
- D Speeches
- E Technology Information Service (TIS)

#### **Scope and Contents note**

This series contains material on limited projects that The Foundation Center embarked on.

Title/Description	Instances
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## Fellows, 1965-1995

#### **Scope and Contents note**

This series contains material on fellows who were part of The Foundation Center and other organizations.

Title/Description	Instances	
Richard Magat - Visiting Fellow, 1965-1995	reel 155	frame 812
The Rockefeller Foundation - Warren Weaver Fellows, 1992-1993	reel 155	frame 1095

# Film/Video Project, 1982-1993

#### **Scope and Contents note**

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

# Related Archival Materials note:

# **Related Archival Materials note**

See also Box 1, Folders 8-10, for photographs.

/Description	Instances	
Publicity and Reviews, 1986-1989	box 1	folder 8
<b>Scope and Contents note</b>		
(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David Maysles.		
Existence and Location of Copies note: Existence and Location of Copies note		
See also Reel 157, Frame 0337.		
Photographs and Negatives, 1987	box 1	folder 8A
<b>Scope and Contents note</b>		
Photographs; Contact Sheets, black and white.		
Existence and Location of Copies note: Existence and Location of Copies note		
See also Reels 156-157.		
Photographs and Negatives, 1987	box 1	folder 9
<b>Scope and Contents note</b>		
Negatives		
Existence and Location of Copies note: Existence and Location of Copies note		
See also Reels 156-157.		
Photographs and Negatives, 1987	box 1	folder 10
<b>Scope and Contents note</b>		
Negatives		
Existence and Location of Copies note: Existence and Location of Copies note		
See also Reels 156-157.		
Film Distribution and Publicity, 1985-1993	reel 156	frame 2
Fund-Raising, 1985-1989	reel 156	frame 207

General, 1984-1987	reel 156	frame 380
General, 1988-1997	reel 156	frame 561
Grants Transcriptions - Reel 1-31, 1987	reel 156	frame 705
Rockefeller Gentlemen - David, Sr. and David, Jr Reel 1, n.d.	reel 156	frame 706
Shakely with Los Angeles AIDS Project, n.d.	reel 156	frame 741
Shakely Interview, n.d.	reel 156	frame 764
Bob Beech Interview - Reel 30, n.d.	reel 156	frame 799
Grants Transcriptions - Reel 33-40, 1987	reel 156	frame 835
Partial Land Stewardship - Reel 33, n.d.	reel 156	frame 846
Maysles Film, Inc Contract and Correspondence, 1986-1988	reel 156	frame 965
Media Coverage, 1987-1988	reel 156	frame 1059
PBS Broadcast, 1987-1991	reel 156	frame 1098
Premieres, 1987	reel 157	frame 1
Premieres - Cleveland, November 13, 1987	reel 157	frame 119
Premieres - Minneapolis, November 20, 1987	reel 157	frame 134
Premieres - New York, November 10, 1987	reel 157	frame 178
Premieres - San Francisco, November 12, 1987	reel 157	frame 247
Premieres - Washington, D. C., November 24, 1987	reel 157	frame 287
Promotional Folder - South Carolina, 1988-1990	reel 157	frame 320
Publicity and Reviews, 1986-1989	reel 157	frame 337
Separated Materials: Separated Materials See also Box 1, Folder 8, for photographs.		
Requests for Proposals, 1984-1986	reel 157	frame 442
Steering Committee - Meetings and Minutes, 1984-1991	reel 157	frame 555
Steering Committee - Membership, 1984-1989	reel 157	frame 730
Videotape - "Foundations: The People and The Money", October 3, 1988	reel 157	frame 812

# **Scope and Contents note**

This series consists of files pertaining to the fund-raising for various special projects.

/Description	Instances	
Correspondence with Funders, 1985-1990	reel 157	frame 815
Facelift Project, 1994-1995	reel 157	frame 1006
Film/Video Project - Fund-Raising, 1984-1988	reel 158	frame 1
Film/Video Project - Funding, 1985-1990	reel 158	frame 151
Film/Video Project - Report, 1988	reel 158	frame 210
Film/Video Project - Report to Funders and Renewal Campaign, 1987-1991	reel 158	frame 226
Film/Video Proposals to Funders, 1986	reel 158	frame 337
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Budget, 1989-1991	reel 158	frame 346
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Funding, 1987-1996	reel 158	frame 363
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Proposal, 1982	reel 158	frame 486
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Requests, 1991	reel 158	frame 558
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Special Project, 1988-1991	reel 158	frame 566
Major Gift Campaign, 1986-1988	reel 158	frame 644
Major Gift Campaign, 1986-1992	reel 158	frame 964
Major Gift Campaign - Reports, 1988-1992	reel 159	frame 1
Miscellaneous, 1980-1981	reel 159	frame 135
Program Related Investments Project, 1993-1996	reel 159	frame 163
Relocation of New York City Office, 1983-1986	reel 159	frame 197
Technology Information Service, 1982	reel 159	frame 350
Technology Information Service - Proposal, Reports, Newsletters, 1981-1983	reel 159	frame 431
Washington, D. C. Expansion, 1989	reel 159	frame 507

# **Speeches**, 1979-1999

## **Scope and Contents note**

This series contains a list of speeches from members of The Foundation Center.

Title/Description	Instances	
Miscellaneous Speeches, 1979-1993	reel 159	frame 523
Speeches and Presentations List, 1989	reel 159	frame 565
Speeches - Sarah Collins, 1992-1998	reel 159	frame 574
Speeches - Sara L. Engelhardt, 1988-1999	reel 159	frame 601
Speeches - Richard Magat, 1988-1990	reel 159	frame 767
Speeches - Loren Renz, 1989-1993	reel 159	frame 824

# **Technology Information Service (TIS), 1977-1983**

#### **Arrangement note**

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

#### **Scope and Contents note**

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

Title/Description	Instances	
General		
Title/Description	Instances	
Administrative Correspondence, 1979	reel 159	frame 902
Brochure, n.d.	reel 159	frame 910
Correspondence, 1978-1982	reel 159	frame 927
Federal Assistance Programs Retrieval System (FAPRS), 1981	reel 159	frame 1057
Foundation Cooperative Meating, November 17, 1982, 1982	reel 159	frame 1059
Information Survey, 1980	reel 159	frame 1076
Memoranda, 1981-1983	reel 159	frame 1086
Monthly Reports, 1980-1981	reel 159	frame 1098
Possible Resources to Contact, 1979	reel 159	frame 1164
Proposal, 1981-1982	reel 160	frame 1
Proposals Promotion, 1979	reel 160	frame 85

Publications Listing, 1982

	reel 160	frame 114
Session Attendees - Council on Foundations Meeting, 1981	reel 160	frame 141
Requests, 1980	reel 160	frame 144
Requests, 1981	reel 160	frame 293
Requests, 1982-1983	reel 160	frame 429
Seminars, 1981-1982	reel 160	frame 456
Seminar - Aspen, Colorado, November 16-17, 1981	reel 160	frame 468
Seminar - Chicago, Illinois, October 10, 1982	reel 160	frame 578
Seminar - Dallas, Texas, May 28, 1980	reel 160	frame 625
Seminar - Evaluations, 1980-1981	reel 160	frame 628
Seminar - New York, New York, October 2, 1980	reel 160	frame 679
Seminar - New York, New York - Names of Attendees, October 2, 1980	reel 160	frame 839
Seminar - New York, New York, May 21, 1982	reel 160	frame 893
Seminar - San Francisco, California, March 11, 1981	reel 160	frame 920
Seminar - San Francisco, California, December 10, 1982	reel 160	frame 983
Speakers for Future Seminars, 1980	reel 160	frame 991

# **Historical, 1977-1982**

# **Scope and Contents note**

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

Citle/Description	Instances	
1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 2
Results of the 1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 452
2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 527
Results of the 2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 994
3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 1
Results of the 3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 415
Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 425
4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 453

Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 163	frame 1
Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982	reel 163	frame 154
Information Unlimited Software, Inc EasyMailer, 1981	reel 163	frame 419
Jabeth Enterprises, Inc., 1980	reel 163	frame 424
Lockheed Martin - DIALOG, 1980-1982	reel 163	frame 427
Lockheed Martin - DIALOG Manuals, 1979-1980	reel 163	frame 506
Lockheed Martin - Searching DIALOG, 1977-1981	reel 163	frame 669
Micrographics, 1980-1982	reel 163	frame 768
Micronet, Inc The Paperless Office, 1981	reel 163	frame 827
Modems, 1981	reel 163	frame 836
The New York Times - Information Bank-II, 1981	reel 163	frame 840
Non-Foundation Center Survey, 1982	reel 163	frame 861
The Notepad System - Instructions, 1980	reel 163	frame 869
Optical Character Recognition (OCR) - Equipment, 1980	reel 163	frame 921
The Office Center - Saddle Brook, New Jersey, 1980	reel 163	frame 933
Public Interest Clearinghouse, Inc., 1981	reel 163	frame 935
Reprint Permission Letters, 1980	reel 163	frame 939
Savin Corporation, 1979	reel 163	frame 954
The Source - Electronic Mail, 1982	reel 163	frame 959
Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982	reel 164	frame 1
Terminals, 1980-1981	reel 164	frame 144
Tymshare, 1980	reel 164	frame 178
User Ratings - Mainframes, 1981	reel 164	frame 203
User Ratings - Microcomputers, 1979-1981	reel 164	frame 214
User Ratings - Minicomputers, 1980-1981	reel 164	frame 223
Wang Laboratories, Inc., 1980-1981	reel 164	frame 269
Thomas Wilds Associates, Inc., 1979-1981	reel 164	frame 340
Women in Data Processing, Inc., 1981	reel 164	frame 365

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# Non-Related Foundation Center Files, 1947-1990

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

#### **Scope and Contents note**

This series pertains to all non-profit organizations and how they use their monies.

## Ralph L. Nelson Foundation Investment Study, 1962-1985

#### **Scope and Contents note**

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

Title/Description	Instances	
F. Emerson Andrews Correspondence, 1962-1967	reel 164	frame 384
Company-Sponsored Foundations - First Draft of Chapter, n.d.	reel 164	frame 459
Cover Letters for Questionnaire, 1963-1966	reel 164	frame 504
The Investment Policies of Foundations, July 1965	reel 164	frame 862
Investment Policy Questionnaire, 1962-1963	reel 164	frame 1075
Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, n.d.	reel 165	frame 1
Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985	reel 165	frame 70
Printing Instructions for Investment Study, 1965	reel 165	frame 155
The Vincent Astor Foundation, 1963	reel 165	frame 196
Avalon Foundation, 1962-1963	reel 165	frame 220
Booth Ferris Foundation, 1963	reel 165	frame 252
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Carnegie Corporation of New York, 1963	reel 165	frame 307
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## Tax Reform Records, 1947-1990

#### **Arrangement note**

Series 3.2 is arranged in three sections:

- A Cox and Reece Tax Committee Hearings
- B Tax Reform Act of 1969
- C Internal Revenue Service, Congressional Hearings from the 1970s-1990

#### **Scope and Contents note**

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Title/Description Instances

# Cox & Reece Tax Committee Hearings, 1947-1955

#### **Scope and Contents note**

Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.

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# **Scope and Contents note**

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Marianna O. Lewis - Congressional Tax Reform Act, 1969-1971	reel 169	frame 963
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# Internal Revenue Service, Congressional Hearings from the 1970s-1990, 1976-1990

## **Scope and Contents note**

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