

# **Environmental Grantmakers Association records**

This finding aid was produced using ArchivesSpace on September 10, 2019. Describing Archives: A Content Standard

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: <a href="http://www.rockarch.org">http://www.rockarch.org</a>

## **Table of Contents**

Summary Information	3
Biographical / Historical	3
Scope and Contents	4
Arrangement	4
Administrative Information	4
Collection Inventory	5
Biltmore Estate	6

## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Environmental Grantmakers Association

**Title:** Environmental Grantmakers Association records

**ID:** FA1143

**Date [inclusive]:** 1987-2011

**Physical Description:** 13.6 Cubic Feet 22 letter document size boxes and 4 standard record

storage boxes.

**English** 

Language of the

**Material:** 

#### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

## **Biographical / Historical**

The Environmental Grantmakers Association was formed in 1987 after a meeting in Washington, D. C. of environmental funders who had common interests and wanted to learn about other organizations. It resulted in a 12 member foundation from across the United States that discussed and exchanged ideas from their home organizations. Over the years the foundation has grown to over 200 members from around the world. Some of their notable programs have been: nurtured working groups and responsive projects; held Federal, State, and Regional Policy Briefings; produced research publications for members, a peer-edited semi-annual EGA Journal; organized a variety of lectures, site visits, leadership trainings; maintained email listservs for the quick sharing of ideas and questions; implemented organizational reviews and strategic plans; facilitated community and collaboration through the work of volunteer committees; and supported and challenged the membership in their work.

<sup>^</sup> Return to Table of Contents

<sup>^</sup> Return to Table of Contents

## **Scope and Contents**

Type of records include: Reports, publications, newspaper articles, correspondence, reprints, maps, CDs, and monographs

^ Return to Table of Contents

## Arrangement

The material remains in original order.

^ Return to Table of Contents

#### **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

### **Processing Information**

Processed by Beth Jaffe-Davis, 2017 May

## **Conditions Governing Access**

This collection, including financial records more than 20 years old, is open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

## **Collection Inventory**

Title/Description	Instances		
3rd Quarter Financial Statement, 1997	box 1	folder 1	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted – Open in 2018			
Financial Statistics (Tables)	box 1	folder 2	
Balance Sheets, 1995	box 1	folder 3	
Balance Sheets, 1997	box 1	folder 4	
Conditions Governing Access: Conditions Governing Access			
Restricted – Open in 2018			
Resulteted – Open in 2010			
Francis Marion Hotel, 1997 May 1	box 1	folder 5	
Consolidated Schedule - Support, Revenue, and Expenses, 1995	box 1	folder 6	
Financial Reports, 1993 January 1-December 31	box 1	folder 7	
Grant Letters, 1995	box 1	folder 8	
Greenvote, Report, 1991-1992	box 1	folder 9	
Environmental Crimes, 1991-1992	box 1	folder 10	
Washington, D. C. Campaign Proposal, 1993	box 1	folder 11	
PEER (Public Employees for Environmental Responsibility) Planning Meeting, 1993	box 1	folder 12	
PEER (Public Employees for Environmental Responsibility), Incorporation Papers, 1992-1993	box 1	folder 13	
PEER (Public Employees for Environmental Responsibility), Proposal Draft, 1992-1993	box 1	folder 14	
Religion & Environment Booklet, 1993-1995	box 1	folder 15	
Religion & Environment Booklet, Faxes, 1994-1995	box 2	folder 16	
Incorporation, 1995-1996	box 2	folder 17	
Operational Review, Findings and Recommendations for Managing Organizational Growth, 1999 February	box 2	folder 18	

Management Board, Ballots 2000, 1996, 1999	box 2	folder 19
Information Brochure	box 2	folder 20
Membership Surveys, Results, 1994	box 2	folder 21
Membership Surveys, Organizations' Responses, 1994-1995	box 2	folder 22-23
Consumption Surveys, Results, 1994	box 2	folder 24
Consumption Surveys, Fall Treat, 1994	box 2	folder 25
Consumption Surveys, Fall Treat, 1994	box 3	folder 26
Guidelines, 1989	box 3	folder 27
Membership Policy Comments, 1988-1991, 1993	box 3	folder 28-29
Mission/Guidelines, 1987, 1989-1990	box 3	folder 30
By-Laws, 1989	box 3	folder 31
Fall Retreat, Film Series, 2002	box 3	folder 32
Dellums, Ronald V., 1999-2002	box 3	folder 33
Biltmore Estate, 2002	box 3	folder 34
Program Committee, 2002	box 3	folder 35
Maddens Pre-Conference Site Visit, 2001	box 3	folder 36
Program Committee, Preliminary Information, 2001-2002	box 3	folder 38
Fall Retreat Schedule, 2002	box 3	folder 39
Program Committee, San Francisco, 2002 February 11-14	box 3	folder 40
Fall Retreat, Transportation, 2002	box 4	folder 41
Grove Park Inn, 2002	box 4	folder 42
Program Committee, Grove Park Meeting, 2002	box 4	folder 43
Pike, Lisa, 1999	box 4	folder 44
Fall Retreat, Asilomar, Lodging, 1999	box 4	folder 45
Day Trips, 1999	box 4	folder 46
Site Coordinator, 1999	box 4	folder 47
Fall Retreat, Web Links, 1999	box 4	folder 48
Smith, Linda, 1999	box 4	folder 49
Asilomar Conference Center, 1998	box 4	folder 50
Rice, Juliet, Asilomar, 1999	box 4	folder 51
Fall Retreat, Cultural Evening, 1999 October 24-27	box 4	folder 52
A 11'd' /0'l 1000		

	box 4	folder 53
Beer & Wine, 1999	box 4	folder 54
Asilomar, AV, 1999	box 4	folder 55
Host Committee, 1999	box 4	folder 56
Event Locations, 1999	box 4	folder 57
Participant Lists, 1999	box 4	folder 58
Fall Retreat, Additional Workshops, 1999	box 4	folder 59
Ad Hocs, 1999	box 4	folder 60
Program Committee, 1998-1999	box 4	folder 61
Program Committee, Seattle, 1999	box 5	folder 62-63
Program Committee, Minutes, 1999 March	box 5	folder 64
Program Committee, Monterey, 1998	box 5	folder 65
Member Sponsored Workshop Proposals, 1999	box 5	folder 66
Fall Retreat, 1999	box 5	folder 67
Workshop Information, 1999	box 5	folder 68
Workshops, 1999	box 5	folder 69
Host Committee, 2000-2001	box 5	folder 70
Program Committee, Santa Monica, 2001 March 12-13	box 5	folder 71
Program Committee, 2000	box 5	folder 72
Food Committee, 2001	box 5	folder 73
Sense of Place, 2001	box 5	folder 74
Plenaries, 2001	box 5	folder 75
Bedolfe, Beto, The Shaman and the An-Tap, 2001	box 5	folder 76
Fall Retreat, Contacts, 2001	box 5	folder 77
Site Coordinator, 2001	box 6	folder 78
Program Committee, Brainerd, MN, 2000-2001	box 6	envelope 79
Speakers, 2001	box 6	folder 80
Agendas & Charts, 2001	box 6	folder 81
Site Visits, 2001	box 6	folder 82
Fall Retreat, 2001	box 6	folder 83
Pre-Retreat Visit, Madden's on Gull Lake, 2001	box 6	folder 84
Madden's on Gull Lake, Rooms, 2001	box 6	folder 85

Travel, Brainerd, MN, 2001	box 6	folder 86
Green Energy, 2000-2001	box 6	folder 87
Program Committee, Aspen, 2000	box 6	folder 88
Site Visits, 2000	box 6	folder 89
Changes & Additions, 2000	box 6	folder 90
Workshop Forms, 2000	box 6	folder 91
Transportation, 2000	box 6	folder 92
Seeger, Pete, 2000	box 6	folder 93
Shaw, Jonathan, 1999-2000	box 6	folder 94
Host Committee, 2000	box 6	folder 95
Murnion, Kathy, 2000	box 6	folder 96
W Hotel, 2000	box 7	folder 97
EGA (Environmental Grantmakers Association) Institute, 2000	box 7	folder 98
Roommates, 2000	box 7	folder 99
Fall Retreat, Maps and Brochures, Mohonk Mountain House	box 7	folder 100
Film Information, 1997-2000	box 7	folder 102
Facilitation Materials, 2000	box 7	folder 102
Professor "Louie" & The Crowmatix, 2000	box 7	folder 103
Volunteers, 2000	box 7	folder 104
Room Pick-up, 2000	box 7	folder 106
Mohonk Rooms, 2000	box 7	folder 106
Room Set-up Sheets, 2000	box 7	folder 107
Liability Forms, 2000	box 7	folder 108
International Briefing, 1999-2001	box 7	folder 109-110
Federal Policy Briefing, Logistics, 2000-2001	box 7	folder 111
Federal Policy Briefing, Speakers, 2001	box 7	folder 112
Federal Policy Briefing, 1999-2001	box 8	folder 113
State of the States, Site Visits, 2002	box 8	folder 114
Issue Briefing: Energy, Moderator Packet	box 8	folder 115
Misrach, Richard, 2002	box 8	folder 116
State of the States, New Orleans, 2002 March 4-7, 2000-2002	box 8	folder 117
G C.1. G		

	box 8	folder 118
State of the States, 1999-2000	box 8	folder 119-120
State of the States, Speakers, 1999-2000	box 8	folder 121
EGA Award, 2000-2001	box 8	folder 122
EGA Award, 2000-2002	box 9	folder 123-125
EGA Award, Grove Park, 2002	box 9	folder 126
Management Board Meeting, Minutes, 1991-2000	box 9	folder 127
Management Committee Meeting, 1989, 1991-1993	box 9	folder 128-130
Management Committee Meeting, 1993-1998 April 27	box 10	folder 131-139
Management Committee Meeting, 1998 September 27-1999 September 16-17	box 11	folder 140-143
Management Board Meeting, 2000 January 18-19-2000 September 13	box 11	folder 144-146
Management Board Meeting, 2001 January 22-23-2003 September 24	box 12	folder 147-154
Management Board Meeting, 2004 January 7-9-2005 July 12-13	box 13	folder 155-159
Management Board Meeting, 2005 September 28-29-2006 October 11	box 14	folder 160-165
Management Board Meeting, 2007 April 28-September 26	box 15	folder 166-167
New Management Board Member Packet, 2004	box 14	folder 168
Management Committee Strategic Planning Meeting, 1997 April 7-8	box 15	folder 169
Program Committee Meeting, 1996 January 24-26	box 15	folder 170
Program Committee, Planning Workbook, 2007	box 15	folder 171
Strategic Framework, 2009 January-July	box 15	folder 172-173
Board of Directors Meeting, 2008 February 5-2008 July 22-23	box 15	folder 174-175
Board of Directors Meeting, 2008 September 20-2009 July 14-15	box 16	folder 176-178
New Board of Directors Member Welcome & Orientation Packet, 2008	box 15	folder 179
Finance Committee Report, 2007	box 15	folder 180
Conditions Governing Access:		

## **Conditions Governing Access**

Restricted - open in 2018

State of the States, 2002 March 3-5	box 15	folder 181
Fall Retreat, 2000-2001	box 16	folder 182-183
Membership Committee, 1999, 2002-2004	box 16	folder 184-185
By-Laws, 2008 July 23	box 16	folder 186
Board Assessment, 1999	box 16	folder 187
Board Documents, 1999, 2001-2002, 2006	box 16	folder 188
Operational Review, 1999	box 16	folder 189
Fall Retreat, 1991	box 16	folder 190
Getting Strategic: A Retreat for Funders in the Environmental and Community Development, 1991 October 29-30	box 16	folder 191
Reauthorization of Selected Federal Environmental Legislation, 1992	box 16	folder 192
Fall Retreat, Islamorada, FL, 1992	box 17	folder 193
Fall Retreat, Rio Rico, AZ, 1993, 1992-1993	box 17	folder 194
Great Lakes Environmental Grantmakers, 1994	box 17	folder 195-196
Congressional Briefing, 1997 February 3-4	box 17	folder 197
Fall Retreat, Mount Washington, NH, 1994	box 17	folder 198
Pre-Conference Retreat, Inverness, CA, 1995 April 28-30	box 17	folder 199
Fall Retreat, Charleston, SC, 1996	box 17	folder 200
Fall Retreat, Girwood, Alaska, 1997	box 17	folder 201
Program Committee, 1997	box 17	folder 202
Fall Retreat, Houston, TX, 1998	box 17	folder 203
State of the Environment, 1998	box 17	folder 204
Federal Policy Briefing, 1999 February 8-9	box 17	folder 205
Fall Retreat, Monterey, CA, 1999, 1998-1999	box 17	folder 206
State of the States, 2000 March 1-2	box 17	folder 207
Fall Retreat, New Paltz, NY, 2000	box 17	folder 208
Institute Briefing Book, Sustainable Forestry and Certification, 2000 September 10	box 17	folder 209

EGA-Consultative Group on Biological Diversity (CGBD), Funders Network on Trade and Globalization Briefing, 2000 December 11-13	box 18	folder 210
Federal Policy Briefing & EGA-Consultative Group on Biological Diversity (CGBD)-The Peace & Security Funders Group (PSFG), International Policy Briefing, 2001 February 5-7	box 18	folder 211
Environmental Briefing at the 2001 Council on Foundations Confernece, 2001 April 28-2002 April 28	box 18	folder 212-213
Fall Retreat, Brainerd, MN, 2001	box 18	folder 214
EGA & Council on Foundations, Wetlands and Bayou Site Visit, 2002 February 2	box 18	folder 215
State of the States, 2002 March 4-5, 2008 February 5-7, 2010 February 23-24	box 18	folder 216-218
Fall Retreat, Ashville, NC, 2002	box 18	folder 219
Great Lakes Funders Meeting, 2002 July 15	box 18	folder 220
Rogers, Jane, Retirement Reception at Fall Retreat, 2002	box 18	folder 221
Federal Policy Briefing & EGA-Consultative Group on Biological Diversity (CGBD)-The Peace & Security Group (PSFG)-Funders' Network on Trade and Golbalization (FNTG) International Policy Briefing, 2003 February 3-5	box 18	folder 222
Fall Retreat, Ottawa, Canada, 2003	box 18	folder 223
Fall Retreat, Kauai, Hawaii, 2004	box 18	folder 224
Federal Policy Briefing, 2004 November 29-December 2, 2007 February 20-21, 2009 February 23-24, 2011 February 15-16	box 18	folder 225-228
Fall Retreat, New Paltz, NY, 2005, 2008  Processing Information:  Processing Information  1-CD-New York Images, John R. W. Bria 2-CD-Jim Ebersole, Portfolio	box 19	folder 229-230
Great Lakes Environmental Grantmakers, 2005 February 21-23, 2004-2005	box 19	folder 231
Fall Retreat, Pacific Grove, CA, 2006	box 19	folder 232
Fall Retreat, Santa Ana Pueblo, NM, 2007	box 19	folder 233
Fall Retreat, Anchorage, AK, 2009	box 19	folder 234
Fall Retreat, Monterey Bay, CA, 2010	box 19	folder 235
Directory, 1989 January 3-June 22, 1990 July 15, 1991	box 19	folder 236-239
D' 1000 1004 A '1		

Directory, 1992, 1994 April

	box 20	folder 240-241
Grant Lists, 1988-1989 January, 1989 June-1991 December, 1992 March-1993 April	box 20	folder 242-244
EGA Updates, 1997-1998	box 20	folder 245
EGA News & Updates, 1998-2001 Spring	box 20	folder 246-247
EGA News & Updates, 2001 Fall-2005	box 21	folder 248-250
EGA News, 2006	box 21	folder 252
EGA Journal, 2007-2009	box 21	folder 253-254
A Guide to Trade and the Environment, Thomas A. Wathen, 1992 July	box 22	folder 255
Life After Rio, Conversations About UNCED and Where We Go From Here, 1992	box 22	folder 256
Environmental Education, 2009	box 22	folder 257
Climate Intersections, 2008	box 22	folder 258
Investing for Impact, 2008	box 22	folder 259
Solar Energy, 2009	box 22	folder 260
Report from Cairo, A Grantmakers Guide to the United Nations International Conference on Population and Development	box 22	folder 261
Defining Sustainable Communities, 1994 June 2-4	box 22	folder 262
Agriculture and the Environment, 1995	box 22	folder 263
Annual Report, 2008	box 22	folder 264
Green Beyond Grants, 2007-2008	box 22	folder 265
Tracking the Field, Volume 2: A Closer Look at Environmental Grantmaking, 2009	box 22	folder 266
Race, Poverty & the Environment, 1995 Fall	box 22	folder 267
Inclusive Practices Project, 1998, 2002	box 22	folder 268
Real Change Partners, 2008 February 22	box 22	folder 269
The White House, 1999	box 22	folder 270
Grantmakeing Report, 1998	box 22	folder 271
Environmental Grantmaking Foundations, 1999	box 22	folder 272
Conditions Governing Access:		

#### **Conditions Governing Access**

Separated Materials:

Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist

Environmental Grantmaking Foundations, 2000	box 22	folder 273	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist			
Environmental Grantmaking Foundations, 11th Edition	box 22	folder 274	
Conditions Governing Access:			
Conditions Governing Access			
Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist			
Environmental Grantmaking Foundations, 2003	box 22	folder 275	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist			
Environmental Grantmaking Foundations, 11th Edition	box 22	folder 276	
Separated Materials:			
Separated Materials			
This is a monograph.			
Environmental Grantmaking Foundations, 2003	box 22	folder 277	

## **Separated Materials**

This is a monograph

Capstone NY Wagner Graduate School of Public Service	box 22	folder 278	
Conditions Governing Access: Conditions Governing Access			
Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist			
Marketplace of Ideas-Road to Copenhagen	box 22	folder 279	
Conditions Governing Access:			
Conditions Governing Access			
Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist			
Paid Bills, Expenses, Checks, Deposits and Payments	23		
Conditions Governing Access:	box 24		
<b>Conditions Governing Access</b>	box 25		
Restricted - Financial material - Open in 2022.	box 26		