

# Commonwealth Fund records, United States Program, Accession 2007:077, SG 2

This finding aid was produced using ArchivesSpace on May 29, 2019. Describing Archives: A Content Standard

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

# **Table of Contents**

Summary Information	3
Biographical / Historical	3
Scope and Contents	4
Arrangement	4
Administrative Information	4
Collection Inventory	5
Academic Health Centers	5
Medicare's Future	6
Quality of Care for Underserved Populations	9
Program Officer Grant Files	11

#### **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Commonwealth Fund

**Title:** Commonwealth Fund records, United States Program, Accession

2007:077, SG 2

**ID:** FA1131

**Date [inclusive]:** 1983-2007

**Physical Description:** 15.84 Cubic Feet 36 letter-sized document boxes

**Language of the** English

**Material:** 

#### **Preferred Citation**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

# **Biographical / Historical**

The Commonwealth Fund was founded in 1918 by Mrs. Stephen (Anna) Harkness with the mandate that it should "do something for the welfare of mankind". Most of the Fund's grants throughout its existence have been in the broad field of health. Over the years, The Commonwealth Fund's work led to the development of the field of child guidance, contributed to the emergence of progressive public health departments in communities throughout the country, supported the construction of rural hospitals, and supported the development of new medical schools in the United States. Several facets of the Fund's continued interest in health are seen in this collection, including the availability of quality medical education and the Fund's concern for the "underserved" or vulnerable populations among us – including women, children, minority populations, those in urban areas, the elderly, and the financially disadvantaged.

<sup>^</sup> Return to Table of Contents

<sup>^</sup> Return to Table of Contents

#### **Scope and Contents**

The material in this collection documents the work of The Commonwealth Fund's United States Program from the late 1990s through 2004/2005, although some material dates from as early as 1983 and as late as 2007. Grants comprise the bulk of the material.

^ Return to Table of Contents

#### Arrangement

The material in this collection is divided into four series: Academic Health Centers, Medicare's Future, Quality of Care for Underserved Populations, and Program Officer Grant Files. The arrangement reflects the original order in which the material was received.

^ Return to Table of Contents

#### **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: <a href="http://www.rockarch.org">http://www.rockarch.org</a>

#### **Conditions Governing Access**

Open for research. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accession digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

#### **Processing Information**

Standard processing was conducted by Gail Antos, 2016. All records have been placed in acid free lignin free folders and rehoused in archival manuscript boxes. Original folder titles have been primarily maintained.

Folder titles usually include the grant title, followed by the grantee's name and institution, separated by a slash (/). The grant number is noted in parentheses. In many cases, the grant material was divided into sections, such as Proposal Development, Correspondence, Articles and Background, Administration and Budget, and Grant Products. This information appears in the individual folder titles.

#### **Immediate Source of Acquisition**

The material in this collection was received from the Treasurer's Office of The Commonwealth Fund. The individuals responsible for placing this material at the RAC were Diana Davenport and Tammy Ziccardi. The records were transferred to RAC in 2007 and officially accessioned as Accession 2007:077.

^ Return to Table of Contents

### **Collection Inventory**

Title/Description	Instances	
Academic Health Centers-1983 Task Force	box 1	folder 1
Academic Health Centers-Proposal, 1993-1995	box 1	folder 2
Background on Academic Health Centers Task Force, 1995-1997	box 1	folder 3
New York City Academic Health Centers, 1995-1996	box 1	folder 4
MGH/Blumenthal Board Book Write ups: 1997-2001	box 1	folder 5
General		
EMPTY FOLDER		
AHC Overviews: 1997 and 1998	box 1	folder 6
AHC Program Plans, 1998-2002	box 1	folder 7-8
	box 2	folder 9-13
AHC Board Presentation: July 2001	box 2	folder 14

Agenda Drafts and Correspondence on Fall 2001 AHC Task Force Meeting and Forum	box 2	folder 15
Assessment of Changing Status of AHC Missions: Massachusetts General Hospital/Blumenthal: Proposal Development (#20000340), 1997-2003	box 2	folder 16
AHC Faculty Rnd II (Commonwealth) Respondent Excel spreadsheet (pewfac.ZIP)	box 2	folder 16
The Commonwealth Fund Task Force on Academic Health	box 3	folder 17-24
Centers Support for Program Direction and Analysis, 2001-02: Massachusetts General Hospital/David Blumenthal (#20010699), 2001-2003	box 4	folder 25-26, 28
"International Challenges for Academic Medicine? A Comparative Study of Academic Health Organizations in the UK and the USA", Stephen Davies, Institute for Health Policy/Academic Health Centers Fund Publication, 2001-2002	box 4	folder 27
Program Report on AHC Program: Michael McGarvey (#20020241-PDF), 2001-2003	box 4	folder 29-32
University Governing Board Responsibilities for Governance of AHC's: Association of Governing Boards of Universities and Colleges/Thomas Longin (#20030145-PDF), 2002-2003	box 5	folder 33-34

#### ^ Return to Table of Contents

Title/Description	Instances	
Medicare Program Plans, 1999-2003	box 5	folder 35, 40-41
	box 6	folder 44
tate Health Insurance Assistance Programs: Training Manual for ual Eligible Programs: January 2000	box 5	folder 36-38
tate Health Insurance Assistance Programs: Update to January 000 Training Manual for Dual Eligible Programs: March 2000	box 5	folder 39
Medicare Discretionary Grants Completed Between 9/1/2001 and /30/2002	box 5	folder 42
Ieetings (2002) including Program Monitoring Committee Ieeting of September 5, 2002	box 6	folder 43
Medicare Program Review: April 2003	box 6	folder 45
Iedicare Brainstorming Meeting: May 17, 2004	box 6	folder 46
edicare-Program Plan: Update on Grants Process: June 1, 2004	box 6	folder 47
Iedicare-Program Plan: Main Meeting: June 9, 2004	box 6	folder 48

Primary Care Development Corporation Research Study:	box 6	folder 49
September 2006	box 7	folder 50-53
Survey of Low-Income Elderly Living at Home: Johns Hopkins	box 7	folder 54-55
University/Judith Kasper (#980510), 1987, 1996-2002	box 8	folder 56-62
Medicare Rights Center/Diane Archer (#980600), 1997-2001	box 9	folder 63
Medicare Beneficiaries and Prescription Drug Coverage in	box 9	folder 64-65
New York: Margaret Davis/Mount Sinai School of Medicine (#20000818-PDF), 2000-2002	00A J	lolder of ob
Survey of Low-Income Elderly about State Publicly Funded	box 9	folder 66-70
Prescription Drug Assistance: Dana Safran/New England Medical Center (#20010182), 2000-2002	box 10	folder 71-72
New York Supplement to Medicare Beneficiaries: New England Medical Center/Dana Safran (#20010442), 2001-2003	box 10	folder 73
Coverage, Access, and Use of Prescription Drugs by the Disabled: Bruce Stuart/University of Maryland (#20010482-PDF), 2001-2002	box 10	folder 74
Appropriate Drug Use and Prescription Drug Insurance Programs: Adding Value by Improving Quality: Jacqueline Eng/U.S. Pharmacopeia (#20010563-PDF), 2001-2002	box 10	folder 75
BenefitsCheckUp: Helping Low-Income Seniors Receive Health and Other Benefits, Phase One: National Council on the Aging/James Firman (#20010613), 2001-2003	box 10	folder 76-80
Developing a Coordinated Care Benefit in Traditional Medicare: A National Conference: Center for Medicare Advocacy/Judith Stein (#20020004), 2001-2002	box 11	folder 81-82
Examining the Cost and Quality of Prescription Drug Coverage for Medicare Beneficiaries, Phase Two: University of Maryland/Bruce Stuart (#20020096), 2001-2004	box 11	folder 83-87
New Cost Estimates for a Medicare Prescription Drug Benefit: University of Maryland/Bruce Stuart (#20020103), 2001-2002	box 11	folder 88
Health Policy Seminars and Congressional Staff Retreat: Alliance for Health Reform/Edward Howard (#20020158), 2002-2003	box 12	folder 89
Maximizing the Use of the BenefitsCheckUp Database: National Council on the Aging/Nancy Whitelaw (#20020175), 2001-2002	box 12	folder 90
Pharmaceutical Benefit Manager (PBM) Appeals Processes and Their Implications for a Medicare Drug Benefit: Georgetown University/Michael Gluck (#20020201), 2001-2003	box 12	folder 91
Medicare's Future: Support for Program Direction and Policy Analysis: Urban Institute/Marilyn Moon (#20020455), 2001-2003	box 12	folder 92-95
High Tech-High Touch: Making the Connections to Improve Medicine Use for Older Adults: University of Maryland/Bruce Stuart (#20020542), 2002-2003	box 12	folder 96

Quality Improvement in Medicare (formerly Mount Sinai/ Commonwealth Seminar Series on Medicare): Mount Sinai Medical Center/Bruce Vladeck (#20020552), 2002-2003	box 12	folder 97
Medicare Managed Care: Trends in Benefits and Premiums, 2003-2004: Mathematica Policy Research, Inc./Marsha Gold (#20020646), 2000-2004	box 13	folder 98-102
National and State Surveys of Prescription Drug Coverage and Costs Among Medicare Beneficiaries: New England Medical	box 13	folder 103-106
Center Hospitals, Inc./Dana Safran (#20020740), 2002-2005	box 14	folder 107-112
	box 15	folder 113-114
BenefitsCheckUp: Helping Low Income Seniors Receive Health and Other Benefits, Phase Two: National Council on the Aging/James Firman (#20030093), 2002-2004	box 15	folder 115-118
BenefitsCheckUp: A valuable service for older Americans - General Promotional Edition	box 1	Tape AV 11747
Conditions Governing Access: Conditions Governing Access		
Access copy currently unavailable. Please see a RAC archivist for further instruction.		
BenefitsCheckUp: Volunteers Outreach - 3/7/03, 2003 March 7	box 1	Tape AV 11748
Conditions Governing Access: Conditions Governing Access		117.10
Access copy currently unavailable. Please see a RAC archivist for further instruction.		
2003 Health Policy Seminars and Congressional Staff Retreat: Alliance for Health Reform/Edward Howard (#20030146), 2002-2004	box 15	folder 119-122
Administrative Changes to Improve Medicare: Addressing Beneficiary Concerns: Medicare Rights Center/Robert Hayes (#20030374), 2003-2004	box 15	folder 123-125
Program Direction Grant for Fund's Program on Medicare's Future: Georgetown College/Barbara Cooper (#20031424), 2003-2004	box 16	folder 126
Health Insurance Experiences of Older Americans Before and After Enrolling in Medicare: International Communications Research/Melissa Herrmann (#20040176), 1999, 2003-2005	box 16	folder 127-132
2004 Health Policy Seminars and Congressional Staff Retreat: Alliance for Health Reform/Edward Howard (#20040178), 2003-2005	box 16	folder 133-134

#### ^ Return to Table of Contents

Title/Description	Instances	
Minority Health Program Overview: "Bettering the Health of Minority Americans: Opportunities and Concerns in a Changing Health Care System", Brian Biles and Karen Scott Collins, April 14, 1995	box 16	folder 135
Minority Health Program: Advisory Committee Meetings, 1996-1998	box 16	folder 136-139
Managed Care and Minority Communities: Program Plan: November 1997	box 16	folder 140
Commonwealth Fund Minority Program History: "A Commitment to Leadership: The Commonwealth Fund's History of Supporting Equality and Minority Health Care", Karen Davis, Karen Scott Collins, Charlotte Neuhaus, Draft, December 10, 1998	box 16	folder 141
BHMA: Program Plan: February 1999	box 17	folder 142
Minority Health Overview Issue Brief, November-December 2000	box 17	folder 143
Minority Fellowships by Other Funders, 2001	box 17	folder 144
Quality of Care for Underserved Populations: Program Plans, 2001-2002	box 17	folder 145-149
Minority Health Policy Fellowship Program Plans, 2001-2003	box 17	folder 150-151
	box 18	folder 152-154
President's Discretionary Fund Review Meetings, 1997-2004	box 18	folder 155-159
	box 19	folder 160
Patient Communication and Quality of Care Initiative	box 19	folder 161-164
Planning a Strategy for Improving Outreach to Low-Income Medicare Beneficiaries: Robert Friedland/Gerontological Society of America (#20000450), 1996, 2000-2002	box 19	folder 165-168
Demography is Not Destiny, Revisited: Georgetown University/ Robert Friedland (#20020499), 2002-2004	box 19	folder 169-170
	box 20	folder 171-173
Association Between Functional Health Literacy and Communication on Patient Safety in an Underserved Pediatric Population: Janet Serwint/Johns Hopkins Hospital (#20030680), 2003	box 20	folder 174

Addressing the Language Gap in Medicaid and State Children's Health Insurance Programs: Shelly Gehshan/ National Conference of State Legislatures (#20030731), 2003	box 20	folder 175	
Improving Communication and Quality of Care for Limited English Proficiency Individuals: Developing Promising Practices: Mara Youdelman/National Health Law Program (#20030737), 2003	box 20	folder 176	
To Better Understand Patients' Perceptions of the Role Race and Ethnicity Play in Establishing Open Communication Between Patients and Physicians of Different Races When Both Speak English: JudyAnn Bigby/Brigham and Women's Hospital (#20030753), 2003	box 20	folder 177	
National Standards of Practice for Interpreters in Health Care: Cynthia Roat/National Council on Interpreting in Health Care (#20030797), 2003	box 20	folder 178	
Examining Barriers to Improving Communication in the Health Care System: Robert Friedland/Georgetown University (#20030798), 2003	box 20	folder 179	
The Language Factor in Patient Safety: Assessing the Nature and Preventability of Adverse Events for Minorities with Low English Proficiency: Andrew Chang/Joint Commission on Accreditation of Healthcare Organizations (#20030862), 2003	box 21	folder 180	
Cultural Mastery – Leadership Models for Delivering Compassionate, Quality Care to Limited English Proficient Populations: Charlotte Collins/George Washington University (#20030868), 2003	box 21	folder 181	
Communications and Cultural Competency Training for Healthcare Professionals Serving American Indians and Alaska Natives: Pamela Iron/National Indian Women's Health Resource Center, Inc. (#20030888), 2003	box 21	folder 182	
Learning from Early Adoptors: Improving Patient Safety through Informed Consent in Limited English Proficiency/Low Literacy Populations: Elaine Power/The National Quality Forum (#20030894), 2003	box 21	folder 183	
PALS for Health Program: Heng Foong/Special Services for Groups, Inc. (#20030900), 2003	box 21	folder 184	
General			
PALS - Pacific Asian Language Services			
Physician Incentives to Increase National Guideline Use on the Quality of Care Provided to a Managed Medicaid and State Children's Health Insurance Program (SCHIP) Population with Asthma: Susan McClair/Santa Barbara Regional Health Authority (#20030968), 2003	box 21	folder 185	

Beyond Language: Parent-Provider Discordance and Medical Errors During the Transition from Hospital to Home: Lauren Smith/Boston Medical Center (#20031057), 2003	box 21	folder 186	
Quality, Safety, and Hospital Care for Latino Children: Addressing Parent and Provider Communication Challenges: Lisa Simpson/All Children's Hospital (#20031137), 2003	box 22	folder 187	
Safety and Communication in Pediatric Cancer Care: Elisa Sobo/ Center for Child Health Outcomes (#20031182), 2003	box 22	folder 188	

#### ^ Return to Table of Contents

Title/Description	Instances	
Healthy Steps for Young Children Program: National Evaluation: Working Paper Series: Volume 1, Number 7, October 1, 1999	box 22	folder 189
Healthy Steps for Young Children Program: National Advisory Committee Meeting, October 18-19, 2001: Briefing Book	box 22	folder 190
Healthy Steps for Young Children Program: "Healthy Steps for Iowa: Stepping in the Right Direction?", Susan Kinzer, March 2002	box 22	folder 191
Disability as a Predictor of Costs of Care in Older Women: Linda Fried/Johns Hopkins University (#980843), 1998-2002	box 22	folder 192
Helping Pediatricians Gauge Parental Concerns and Child Development: Michael Regalado/Cedars-Sinai Medical Center (#990567), 1999-2005	box 22	folder 193
	box 23	folder 194-201
The Financial Implications of Modifying or Eliminating the Asset Test for Medicaid Assistance to Low-Income Medicare Beneficiaries: Robert Friedland/Gerontological Society of America (#990907), 1999-2002	box 23	folder 202
Medicare Facts and Faces: Diane Archer/Medicare Rights Center (#20000077), 1999-2001	box 23	folder 203
Prescription Drug Coverage in Retirement Health Plans: Jon Gabel/Health Research and Educational Trust (#20000260), 1999-2002	box 24	folder 204
Improving Program Outreach to Low-Income Medicare Beneficiaries, Phase One: Robert Friedland/Gerontological Society of America (#20000450), 1999-2002	box 24	folder 205-206
ICF (Barth) (#20010115)	box 24	folder 207

# General

#### EMPTY FOLDER

box 24	folder 208-211
box 25	folder 212
box 25	folder 213-219
box 26	folder 220
box 26	folder 221
box 26	folder 222
box 26	folder 223-227
box 27	folder 228-230
box 27	folder 231-232
box 27	folder 233
box 27	folder 234
box 27	folder 235
box 27	folder 236
box 28	folder 237-240
box 28	folder 241-242
box 28	folder 243-245
box 29	folder 246-247
box 29	folder 248-250
	box 25  box 25  box 26  box 26  box 26  box 26  box 27  box 27  box 27  box 27  box 27  box 27  box 28  box 28  box 28

Academy for State Health Policy/Patricia Riley (#20020418),  $2002\,$ 

2002		
Assuring Better Child Health and Development (ABCD) – Support for Evaluation and Analysis, Phase Three: New York University/Carolyn Berry (#20020419), 2002	box 29	folder 251
Evaluation of North Carolina's "Assuring Better Child Health and Development " (ABCD) Initiative: North Carolina/Sherry Hay (#20020428)	box 29	folder 252
Evaluation of a Healthy Steps Residency Training Program: University of Illinois/Leo (Jerry) Niederman (#20020445), 2002, 2007	box 30	folder 253-255
Enhancing Child Development Services in Medicaid Managed Care: Center for Health Care Strategies/Karen Brodsky (#20020487), 2002	box 30	folder 256
Estimating the Cost and Impact of Improved Nurse Staffing in Hospitals: Jack Needleman/Harvard School of Public Health (#20020510), 2001-2004	box 30	folder 257-260
Building More Effective Early and Periodic Screening, Diagnosis, and Treatment (EPSDT) Child Development Services for Washington State Medicaid Children: State of Washington/Douglas Porter (#20020590), 2002	box 30	folder 261
Utah's Early Childhood Development and Education for Medicaid Children: Utah Department of Health/Michael Deily (#20020591), 2002	box 30	folder 262
Building State Medicaid Capacity to Provide Child Development Services: State of Vermont/Paul Wallace-Brodeur (#20020592)	box 31	folder 263
Impact of the Leapfrog Group's Intensive Care Unit Physician Staffing Standard: Peter Pronovost/Johns Hopkins University (#20020637)	box 31	folder 264
Developing Two Additional Sections of the "Chartbook on Health Care Quality in the U.S." – Quality of Care of the Elderly and Quality of Care of Children: Sheila Leatherman/University of North Carolina (#20020658), 2002-2003	box 31	folder 265-268
Building a State Learning Network to Improve Measurement of Child Development Services: Foundation for Accountability/ Christina Bethell (#20020694), 2002	box 31	folder 269
Overview of Key Findings from Healthy Steps Evaluations: Michael Barth/ICF Consulting (#20020695), 2002	box 31	folder 270-271
A Learning Collaborative to Strengthen Innovative Models for Rewarding Quality: Sarah Callahan/Academy for Health Services Research and Health Policy (#20020699), 2002-2006	box 31	folder 272-275
	box 32	folder 276-277
Preventive Health Care for Children – Utilization and Adherence to Recommendations: Mark Schuster/University of California at Los Angeles (#20020750), 2002	box 32	folder 278

Public Benefits Programs for the Elderly: Should Asset Tests be Used? Repeated? Documented?: Center on an Aging Society/Laura Summer (#20030059), 2002-2004	box 32	folder 279
Consultation and Analysis for Dr. K. McLearn's Research Entitled: Evaluating the Healthy Steps Program – Effects of a Pediatric Intervention to Promote Child Development for Low Income and Vulnerable Children and Families: Johns Hopkins University/Bernard Guyer (#20030197), 2002-2006	box 32	folder 280
Identifying Effective International Approaches to Child Health Care and Developmental Services: University of California at Los Angeles/Alice Kuo (#20030314), 2002-2007	box 32	folder 281-284
	box 33	folder 285
Profiling Children's Developmental Problems and Health Care Needs: Child Trends, Inc./Brett Brown (#20030340), 2001-2005	box 33	folder 286-290
Language Barriers for Seniors in Medicare: Leighton Ku/Center on Budget and Policy Priorities (#20030375), 2002-2004	box 33	folder 291
Strengthening the Developmental Surveillance and Referral Practices of Child Health Care Providers: Paul Dworkin/Connecticut Children's Medical Center (#20030666), 2002-2006	box 34	folder 292-296
Health Care of Low Income Medicare Beneficiaries – New York Supplement: Tufts New England Medical Center, Inc./Dana Safran (#20031421), 2003	box 34	folder 297
Policy Symposium on Big Choices: The Future of Health Care for Older Americans: University of Texas/Kenneth Apfel (#20031434), 2003	box 34	folder 298
Office-Based Prevention of Child Behavior Problems: An Urban Extension Project: Ellen Perrin/Tufts New England Medical Center, Inc. (#20040124), 2002-2006	box 34	folder 299
Reexamining the Impact of Medicare's Two Year Waiting Period	box 34	folder 300
on Return to Work: Focus Groups: Arc of the United States/Henry Claypool (#20040238), 2002-2004	box 35	folder 301
Analysis of Employer-Sponsored Preferred Provider Organizations: Medstat Group/William Marder (#20040288), 2003-2004	box 35	folder 302
Achieving Consensus on Best Office Practices in Well Child Care: Stanford University/David Bergman (#20040370), 2003-2007	box 35	folder 303-306
Assessing the Potential Impact of the Medicare Prescription Drug and Improvement Act of 2003 on Beneficiary Choices and Expenditures: The Urban Institute/Robert Berenson (#20040492), 2004	box 35	folder 307
Linking Pediatric Developmental Care to Community Resources: Rochelle Mayer/Amy Fine/Georgetown College (#20040548),	box 35	folder 308-309
2004-2007	box 36	folder 310
Conference on Evidence-Based State Pharmacy Benefit Management and the Transition to a New Medicare Drug Benefit:	box 36	folder 311

# Rutgers, The State University of New Jersey/Kimberley Fox (#20040702), 2004-2005

2005 Health Policy Seminars and Congressional Staff Retreat: Alliance for Health Reform/Edward Howard (#20050089), 2004-2005	box 36	folder 312-314	
Implications of Medicare Part-D Prescription Drug Coverage on Home and Community- Based Services Waiver Program: University of Maryland/Charles Milligan (#20050272), 2004-2005	box 36	folder 315	
Expansion of the Chartbook on Quality of Care for Elderly Medicare Beneficiaries: University of North Carolina/Sheila Leatherman (#20050362), 2004-2005	box 36	folder 316	
A Web-Based Support Center for Primary Care Developmental and Behavioral Screening: Henry Shapiro/Frances Page Glascoe	box 36	folder 317	

<sup>^</sup> Return to Table of Contents