

# **Foundation Center of New York records**

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: <a href="http://www.rockarch.org">http://www.rockarch.org</a>

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# **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Foundation Center

**Title:** Foundation Center of New York records

**ID:** FA023

**Date [inclusive]:** 1922-2007 (bulk 1954-1994)

**Date [bulk]:** 1954-1994

**Physical Description:** 1.92 Cubic Feet 173 microfilm reels, 1 half-letter document box, 40

bound volumes

**English** 

Language of the

**Material:** 

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

# Biographical/Historical note

The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

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The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, http://foundationcenter.org, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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# **Scope and Contents note**

The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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# Arrangement note

The records are divided into four series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

Series 4 - Foundation Center Annual Reports (1956-2007)

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### File Plan note

Former Classification: XVII

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# **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

# **Conditions Governing Access**

Open for research. Microfilm user copies are available for research.

# **Conditions Governing Use**

Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

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#### **Related Materials**

#### **Separated Materials**

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

### **Separated Materials**

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Opthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York: Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York: Foundation Center, 2007. Call Number: 361,706 PHI.

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# **Controlled Access Headings**

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations

# **Collection Inventory**

# Administrative Files, 1922-2004

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

#### **Historical Information**, 1956-2004

#### **Scope and Contents note**

This series contains historical information about The Foundation Center, including staff charts.

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The Foundation Center, 1956-1971	reel 1	frame 58
The Foundation Center, 1990-1993	reel 1	frame 338
The Foundation Center - Annual Reports, 1956-2004	reel 1	frame 383
The Foundation Center - 30th Anniversary, November 21, 1986	reel 1	frame 385
Personnel and Organizational Chart, 1967-1968	reel 1	frame 422

# Officer and Committee Files, 1922-1998

#### **Arrangement note**

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

Title/Description Instances

### **Officer Files, 1922-1998**

#### **Arrangement note**

Subseries A is arranged in 9 parts:

- 1 F. Emerson Andrews
- 2 F. Emerson Andrews and Manning M. Pattillo, Jr.
- 3 Manning M. Pattillo, Jr.
- 4 Manning M. Pattillo, Jr. and Thomas R. Buckman
- 5 Thomas R. Buckman
- 6 William Kirsch
- 7 Marianna O. Lewis
- 8 Nathaniel Spear III
- 9 Trustees (Deceased)

Title/Description Instances

# F. Emerson Andrews, 1922-1991

#### **Scope and Contents note**

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

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Robert Beach, 1957-1958	reel 2	frame 552
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Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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Yukihisa Suzuki, 1973-1976	reel 50	frame 545
Task Force - New Products, 1985-1986	reel 50	frame 586

Task Force - Program Planning, 1986-1987	reel 50	frame 620
Taxonomy Study - Patricia Read, 1988	reel 50	frame 657
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Twentiety Century Fund Study, 1980-1983	reel 50	frame 776
User Attitudes Toward Electronic Delivery of Information, 1990	reel 50	frame 826
Washington, D. C. Transition Plan, 1990-1991	reel 50	frame 905
Wingspread Conference, September 14-15, 1976, 1976	reel 50	frame 1,050
Work Day Workshop, November 16, 1979	reel 50	frame 1,083
World Studies Data Bank, 1973	reel 50	frame 1,090
Series 1.2A - Administrative Files - Officer and Committee Files - Officer Files - Other Officers Section, undated	reel 50	frame 1,108

# William Kirsch, 1971-1993

# **Scope and Contents note**

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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Financial History of The Foundation Center - Floppy Disk, 1990-1993	box 1	folder 2
Existence and Location of Copies:		
Existence and Location of Copies		
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Accounting, 1971-1989	reel 50	frame 1,110
Administrative Committee, 1986	reel 50	frame 1,122
Affiliates, 1981-1985	reel 50	frame 1,125
Agreements, 1977-1993	reel 51	frame 1
American Book Center, Inc., 1985-1986	reel 51	frame 558
American Express Card, 1989	reel 51	frame 576
America's Voluntary Spirit, 1982-1990	reel 51	frame 582
An Annotated Bibliography by Daphne Layton, 1987	reel 51	frame 606
Annual Plan, 1987	reel 51	frame 611
Archival Insurance, 1987-1990	reel 51	frame 615
Archival Projects, 1987-1990	reel 51	frame 627
Archives Project and Proposal, 1985-1987	reel 51	frame 635

Associates Program, 1975-1990	reel 51	frame 649
Association of American Publishers, 1979	reel 51	frame 690
Audits - Peat Marwick - Qualified Opinion, 1974-1976	reel 51	frame 693
Audits - Peat Marwick - Management Letter, 1981-1989	reel 51	frame 716
Better Business Bureau, 1981-1982	reel 51	frame 732
Blue Cross Blue Shield, 1987	reel 51	frame 738
The Board Member's Book, 1984-1986	reel 51	frame 741
Bookstore Sales, 1989	reel 51	frame 748
Gladys Brooks Foundation, 1987-1988	reel 51	frame 751
Burden Foundation Study on Aging, 1986-1987	reel 51	frame 767
Capitalization and Depreciation Policy, 1981	reel 51	frame 770
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Citibank Leases, 1985-1990	reel 51	frame 775
Complimentary Publications and Services Policy, 1974-1987	reel 51	frame 847
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Consulting and Honoraria Policy, 1980-1984	reel 51	frame 909
Cooper and Company - National Institutes of Health, 1974-1977	reel 51	frame 917
Copyright Letters, 1976-1981	reel 51	frame 965
Corbel Construction Co., 1987-1988	reel 51	frame 969
Corporate Fund Raising, 1981	reel 51	frame 1,000
Corporate Reference Collection, 1985	reel 51	frame 1,009
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Fee Charging - Non-Custom Searches, 1974	reel 51	frame 1267
Financial History - Introduction, 1991	reel 51	frame 1,271
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Foundation Reporting Schedule, 1988	reel 52	frame 293
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Major Gift Campaign - Grants Receivable and Funds Applied Reports, 1987-1992	reel 52	frame 760
Major Gift Campaign - The Robert Woods Johnson Foundation, 1990	reel 52	frame 776

Major Gift Campaign - The Robert Woods Johnson Foundation Annual Grant, 1991-1992	reel 52	frame 817
Major Gift Campaign - The Rockefeller Foundation Grants, 1960-1970	reel 52	frame 837
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# **Marianna O. Lewis, 1945-1982**

# **Scope and Contents note**

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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The Foundation Directory - Edition 2 - Accounts, 1961	reel 54	frame 896

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The Foundation Directory - Edition 2 - Field Work, 1959-1968	reel 54	frame 1,027
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The Foundation Directory - Edition 2 - Priliminary Introduction, 1963	reel 54	frame 1,222
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The Foundation Directory - Edition 2 - Style Sheet, 1963	reel 55	frame 39
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## Nathaniel Spear III, 1969-1974

### **Scope and Contents note**

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

Title/Description	Instances	
Nathaniel Spear III - International Specialist, 1969-1974	reel 58	frame 60

# Trustees (Deceased), 1955-1998

### **Scope and Contents note**

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

This series contains correspondence and newspaper clippings about The Foundation Center's trustees.

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John G. Kemeny, 1970-1991	reel 59	frame 452
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Sidney J. Weinberg, Jr., 1971-1974	reel 60	frame 1,069
Herbert B. West, 1975-1990	reel 61	frame 1
John D. Wilson, 1956-1967	reel 61	frame 422
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William R. Wright, 1971-1975	reel 61	frame 499

Donald R. Young, 1956-1977	reel 61	frame 504
Arnold J. Zurcher, 1961-1974	reel 61	frame 555

# Committee Files, 1967-1994

## **Scope and Contents note**

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

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Board of Trustees - Meetings/Minutes, April 30, 1981	reel 63	frame 310
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Board of Trustees - Meetings/Minutes, May 15, 1984	reel 63	frame 614
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Board of Trustees - Meetings/Minutes, May 23, 1985	reel 63	frame 734
Board of Trustees - Meetings/Minutes, November 14, 1985	reel 63	frame 870
Board of Trustees - Meetings/Minutes, May 13, 1986	reel 63	frame 955
Board of Trustees - Meetings/Minutes, November 21, 1986	reel 63	frame 1,059
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Board of Trustees - Meetings/Minutes, May 18, 1993	reel 64	frame 822
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Board of Trustees - Year End Reports, 1987	reel 65	frame 119
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Board of Trustees - Year End Reports, 1988	reel 65	frame 164
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Executive Committee - Meetings/Minutes, October 12, 1979	reel 65	frame 1,034

Executive Committee - Meetings/Minutes, April 18, 1980	reel 65	frame 1,038
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Executive Committee - Meetings/Minutes, April 16, 1981	reel 65	frame 1,046
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# **Program and Project Files, 1924-1999**

### **Arrangement note**

Series 2 is arranged in two subseries:

Subseries 1 - Programs

Subseries 2 - Special Projects

# **Programs, 1924-1998**

### **Arrangement note**

Series 2.1 is arranged in 6 sections:

- A Associates Program Files
- B Donor Files
- C Foundation Correspondence
- D Programs
- E Prospects
- F Sponsors

## **Scope and Contents note**

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

Title/Description Instances

# **Associates Program Files, 1975-1997**

## **Scope and Contents note**

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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# **Donor Files, 1970-1998**

## **Arrangement note**

The organizations in this series are arranged in two alphabetical runs: Donors, 1971-1997; and Donors-Defunct, 1970-1998.

## **Scope and Contents note**

The materials in Series 2.1B consist mostly of correspondence and financial material from organizations that donated money to The Foundation Center.

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Series 2.1C consists of correspondence with non-profit organizations.

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### **Arrangement note**

Series 2.1D is arranged in 8 parts:

- 1 Bibliographies
- 2 The Foundation Library Center
- 3 The Foundation Library Center, The New York Library
- 4 The Foundation Library Center, Regional Libraries and Cooperating Collections
- 5 Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities)
- 6 Major Gift Campaign

- 7 Public Services Seminars
- 8 Source Book Profiles

This series contains files pertaining to the major programs that were promoted.

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This series includes bibliographies of the Center's publications.

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### **Scope and Contents note**

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### Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997

### **Scope and Contents note**

This series contains information on the main library in the New York City office.

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Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997	reel 115	frame 1046

### Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

#### **Scope and Contents note**

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

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#### **Scope and Contents note**

(4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library

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### **Existence and Location of Copies note**

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Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

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Miscellaneous - Floppy Disk, undated	box 1	folder 3
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See also floppy disks in Box 1, Folder 3.		
MPLS, 1990	reel 120	frame 1
National Taxonomy Committee, 1990-1991	reel 120	frame 159
National Taxonomy of Exempt Entities, 1988-1990	reel 120	frame 345
National Taxonomy of Exempt Entities, 1990	reel 120	frame 557
National Taxonomy of Exempt Entities - Development, 1988	reel 120	frame 624

National Taxonomy of Exempt Entities - Reports, 1987-1990	reel 120	frame 680
National Taxonomy of Exempt Entities - Translate Tables, 1990-1991	reel 120	frame 810
National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991	reel 120	frame 861
National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988	reel 120	frame 908
New York Taxonomy Workshop, 1990	reel 120	frame 987
Regional Associations of Grantmakers, 1990-1991	reel 120	frame 1122
Reprints, 1991	reel 120	frame 1133
Source Book Profiles Issues, 1989-1990	reel 120	frame 1149
Status Report, 1990	reel 120	frame 1201
Style Manual and Indexing Notes, 1982-1984	reel 121	frame 1
Taxonomy Contacts Database, 1990-1991	reel 121	frame 167
Taxonomy - Draft Versions - Fall, 1990	reel 121	frame 180
Taxonomy - Test, undated	reel 121	frame 580
Telecommunications Cooperative Network, 1990	reel 121	frame 598
Thesaurus Project, 1977	reel 121	frame 613
Washington, D. C. Taxonomy Workshop, 1990-1991	reel 121	frame 670

# **Program and Project Files - Programs - Programs - Major Gift Campaign,** 1979-1991

### **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

Title/Description	Instances	
Audit Report, 1979-1986	reel 121	frame 750
Budget and Finance, 1986-1989	reel 121	frame 871
Brochure - Roger Williams, 1987-1988	reel 121	frame 905
Campaign Executive Committee, 1987-1988	reel 121	frame 987
Campaign Organizing Committee - Correspondence, 1986-1989	reel 121	frame 1082
Campaign Organizing Committee - Minutes and Agendas,	reel 121	frame 1131

Campaign Plans - Phase I and II, 1987-1992	reel 121	frame 1264
Eleanor Cicerchi - Campaign Director, 1986	reel 121	frame 1279
Eleanor Cicerchi - Chronological Files, 1985-1987	reel 122	frame 1
Eleanor Cicerchi - Chronological Files, 1987-1988	reel 122	frame 686
Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988	reel 122	frame 1170
Expenditures and Allocations, 1987-1991	reel 123	frame 1
Financial Reports, 1987-1988	reel 123	frame 79
Fund-Raising Advisory Committee, 1985-1989	reel 123	frame 94
Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987	reel 123	frame 303
Fund-Raising Progress Report, 1986	reel 123	frame 342
Generic Proposals, 1987-1988	reel 123	frame 359
Gift Range Tables, undated	reel 123	frame 383
Highlights and Significant Accomplishments, 1988-1991	reel 123	frame 391
Income, 1987-1992	reel 123	frame 397
The Robert Woods Johnson Foundation, 1988	reel 123	frame 416
Key Statements, undated	reel 123	frame 458
The Kresge Foundation, 1988-1989	reel 123	frame 494
Major Gift Campaign Dinner, November 21, 1988, 1988	reel 123	frame 543
Russ Mawby - Campaign Chair, 1986-1988	reel 123	frame 601
Miscellaneous, 1986-1987	reel 123	frame 763
Needs, 1986-1988	reel 123	frame 779
Opinion of Counsel, 1987	reel 123	frame 889
Pew Memorial Trust, 1988-1989	reel 123	frame 895
Phase II - Board Meeting, May 15, 1989, 1989	reel 123	frame 907
Phase II - Correspondence, 1988-192	reel 123	frame 937
Phase II - Declinations, 1990-1992	reel 123	frame 1031
Phase II - Prospects Lists, 1988-1990	reel 123	frame 1039
Phase II - Strategy, 1988-1989	reel 123	frame 1115
Planning Task Force, 1986-1988	reel 123	frame 1193
Walter Plotch, 1983-1990	reel 124	frame 1
Pre and Early Campaign, 1982-1986	reel 124	frame 117

Presentation, undated	reel 124	frame 289	
Proposal List and Prospectus Reports, 1986-1987	reel 124	frame 300	
Publication Project Budget, 1988	reel 124	frame 375	
Regional Cultivation and Reports, 1987-1988	reel 124	frame 380	
Reports to Major Gift Donors, 1986-1992	reel 124	frame 427	
Restrictions on Grants - Legal Advice, 1987	reel 124	frame 577	
Services to New York City and Washington, D. C. Reports, 1988-1989	reel 124	frame 584	
Solicitation Status Reports, 1987-1992	reel 124	frame 598	
Strategic Planning, 1987-1992	reel 124	frame 674	
Timeline and Schedules, 1986-1988	reel 124	frame 814	
Weekly Situation Reports, 1986-1988	reel 124	frame 873	

# **Program and Project Files - Programs - Programs - Public Services Seminars,** 1966-1992

### **Scope and Contents note**

Title/Description

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

Instances

	1115 001110 05	
New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', undated	box 1	folder 1
Existence and Location of Copies note:		
Existence and Location of Copies note		
See also Reel 125, Frames 1105, 1154, 1171.		
Congressional Seminars, 1985-1992	box 1	folder 7
Scope and Contents note		
Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng		
Existence and Location of Copies note:		
<b>Existence and Location of Copies note</b>		
See also Reel 125, Frame 0130.		
AIDS Funding Sessions, March 1 and 7, 1987	reel 124	frame 1139

reel 124

frame 1192

Bibliographies on Philanthropic Foundations, 1966-1970

Centerline News - Transcripts, 1977-1979	reel 125	frame 1
Complete List of Seminar Dates and Sites, 1979-1984	reel 125	frame 109
Congressional Seminars, 1985-1992	reel 125	frame 130
Separated Materials: Separated Materials		
See Box 1, Folder 7, for photographs.		
Congressional Workshop, 1991	reel 125	frame 227
Criminal Justice Programs, November 18, 1982	reel 125	frame 288
Donors Forum of Chicago, 1988-1989	reel 125	frame 302
Equitable Seminars, 1981-1985	reel 125	frame 336
Equitable Seminars - Planning Notes, 1981-1982	reel 125	frame 470
Equitable Seminars - Summary Sheets, 1982-1985	reel 125	frame 537
The Foundation Center Accession List, January 1976- December 1977	reel 125	frame 646
The Foundation Center Pamphlets, 1973-1978	reel 125	frame 730
Foundation Funding in New York State, September 28, 1989, 1989	reel 125	frame 760
Fund Fare Exchange, 1990-1991	reel 125	frame 797
Grant Seeking in Mississippi, November 6-7, 1986, 1986	reel 125	frame 820
Deborah Koch - Congressional Sunbelt Caucus, 1992	reel 125	frame 850
Kresge Foundation Program, 1992-1993	reel 125	frame 862
Levi Strauss Foundation - Proposals, Seminars, Correspondence, 1980-1986	reel 125	frame 886
McDonald's Report, 1979-1981	reel 125	frame 982
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, May 1, 1987, 1987	reel 125	frame 1105
Separated Materials: Separated Materials		
See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, March 8, 1989, May 11, 1989, 1989	reel 125	frame 1154

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Separated Materials:

### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990 frame 1171

reel 125

Separated Materials:

### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

New York State Charities Law - Panel, 1986-1987	reel 125	frame 1178
Peat Marwick Seminars, 1988-1989	reel 126	frame 1
Regional Seminars for Grant Seekers, 1984-1985	reel 126	frame 112
Resource Development Systems Seminar, 1988	reel 126	frame 120
Michael S. Seltzer, 1981-1982	reel 126	frame 139
Seminar for the Aged, 1982	reel 126	frame 169
Seminar Ideas, 1984-1987	reel 126	frame 189
Technical Assistance Seminars, 1981	reel 126	frame 193
Technical Assistance Seminars - Board Development, April 9, 1981, June 111, 1981	reel 126	frame 310
Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981	reel 126	frame 347
Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981	reel 126	frame 422
Technical Assistance Seminars - Direct Mail and Special Events, April 16, 1981, June 18, 1981, 1981	reel 126	frame 473
Technical Assistance Seminars - Effective Public Relations for Non-Profits, June 25, 1981, 1981	reel 126	frame 574
Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981	reel 126	frame 622
Technical Assistance Seminars - Government Funding, April 2, 1981, June 4, 1981, 1981	reel 126	frame 660
Technical Assistance Seminars - Legal Problems, April 23, 1981, 1981	reel 126	frame 720
Technical Assistance Seminars - Program Planning and Proposal Writing, March 5, 1981, 1981	reel 126	frame 755

# **Program and Project Files - Programs - Programs - Source Book Profiles,** 1977-1994

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

Title/Description	Instances	
Analysis, 1990	reel 126	frame 806
Changes, 1990-1991	reel 126	frame 827
Corporate Mailing Responses, 1978	reel 126	frame 954
Correspondence, 1979	reel 126	frame 975
Cost Reduction Measures for Series 3, 1979	reel 126	frame 1120
Foundation 1000 - Revamp, 1994	reel 126	frame 1130
Foundation Staff Survey, 1982	reel 126	frame 1243
Historical - Series 2 and 3, 1979-1980	reel 127	frame 1
Index Redesign, 1984-1985	reel 127	frame 178
Index Redesign, 1989-1990	reel 127	frame 232
Indexing Procedures, 1977-1978	reel 127	frame 395
Initial Materials Consulted for Source Books Profiles, 1977	reel 127	frame 467
Initial Printing and Mailing Estimates, 1977	reel 127	frame 521
Initial Reactions to Proposed Format, 1977	reel 127	frame 529
Issues and Grant Numbers, 1989	reel 127	frame 549
Mailing List, 1977-1979	reel 127	frame 585
Mailing List Removal Due to Non-Payment, 1978-1979	reel 127	frame 654
Narrative Shell, 1989-1990	reel 127	frame 665
Original Guide to Foundation Profile Updates, 1978	reel 127	frame 788
Original Guidelines, undated	reel 127	frame 798
Purchasers of Series 1, 1979	reel 127	frame 850
Questionnaire, 1978	reel 127	frame 922
Reference Manual, 1980-1982	reel 127	frame 964
Renewal Information for Series 3, 1979-1980	reel 127	frame 1084
Response Rates, 1978	reel 127	frame 1141
Revamp, 1981-1985	reel 128	frame 1
Source Profile 13, 1988-1989	reel 128	frame 43
Source Profile 13, 1990	reel 128	frame 140

Statistical Tables, 1989-1990	reel 128	frame 349
Taft Organization, 1979	reel 128	frame 588

### **Prospects**, 1972-1991

### **Scope and Contents note**

This series contains material on foundations who were not annual contributors to The Foundation Center, and the solicitation of donations from these foundations on behalf of The Foundation Center.

Title/Description	Instances	
Declined Fund-Raising Letters (A-C), 1985-1990	reel 128	frame 598
·		
Declined Fund-Raising Letters (D-H), 1985-1991	reel 128	frame 758
Declined Fund-Raising Letters (I-M), 1985-1987	reel 128	frame 938
Declined Fund-Raising Letters (N-S), 1985-1989	reel 128	frame 1073
Declined Fund-Raising Letters (T-Y), 1985-1986	reel 128	frame 1228
Fund-Raising Letters, 1972-1979	reel 129	frame 1
Fund-Raising Letters, 1975-1979	reel 129	frame 65
Mailing Results of Prospects, 1989-1990	reel 129	frame 168
Prospect Strategies of the 1970's, 1976-1979	reel 129	frame 178
Prospects, 1978	reel 129	frame 210
Prospects, 1981	reel 129	frame 214
Prospects, 1983-1985	reel 129	frame 241
Prospects, 1985-1986	reel 129	frame 379
AAV Foundation - Marshall H. and Nellie Alworth Memorial Fund, 1972-1979	reel 129	frame 423
Maurice Amado Foundation - The ARW Foundation, 1972-1980	reel 129	frame 702
ASARCO Foundation - The R. C. Baker Foundation, 1972-1980	reel 129	frame 1024
Summerfield Baldwin, Jr. Foundation - S. D. Bechtel, Jr. Foundation, 1974-1979	reel 130	frame 1
The Bedford Fund, Inc Bezalel Foundation, Inc., 1972-1979	reel 130	frame 242
The Bibb Foundation, Inc Borg-Warner Foundation, Inc., 1972-1980	reel 130	frame 501
Boston Fatherless and Widows Society - Carrie Baum Browning Trust, 1972-1979	reel 130	frame 820
Broyhill Foundation, Inc Milton H. Callner Foundation, 1972-1979	reel 131	frame 1

The Cambridge Foundation - Carter Fund, 1972-1979	reel 131	frame 242
Casey Family Program - Chichester du Pont Foundation, Inc., 1972-1979	reel 131	frame 493
Children's Foundation of Erie County, Inc Cluett, Peabody and Company Inc., 1972-1981	reel 131	frame 765
Ty Cobb Educational Foundation - Cooper Industries Foundation, 1972-1979	reel 131	frame 961
Copeland Andelot Foundation, Inc Crystal Trust, 1972-1979	reel 132	frame 1
The Patrick and Anna M. Cudahy Fund - The Westmoreland Davis Memorial Foundation, Inc., 1972-1979	reel 132	frame 277
Davison-Foreman Foundation - The Deutsch Foundation, 1974-1981	reel 132	frame 498
De Vilbiss Fund - Doyle Charitable Foundation, 1974-1979	reel 132	frame 716
Dravo Corporation and Subsidiaries Charitable Trust - Jack Eckerd Corporation Foundation, 1972-1980	reel 132	frame 975
C. K. Eddy Family Memorial Fund - The J. F. Ervin Foundation, 1972-1979	reel 133	frame 1
ESB Foundation - S. C. Feuerstein Family Foundation, 1972-1979	reel 133	frame 254
Fidelity Foundation - Albert W. and Edith V. Flowers Charitable Foundation, 1972-1979	reel 133	frame 495
FMC Foundation - Herman Frasch Foundation for Chemical Research, 1972-1979	reel 133	frame 741
Free Quaker Society - Gazette Foundation, 1974-1979	reel 133	frame 983
The Carl Gellert Foundation - Girard Trust Bank Foundation, 1972-1979	reel 134	frame 1
Lenora and Alfred Glancy Foundation, Inc Josephine H. Graeber Foundation, 1972-1979	reel 134	frame 180
The Greater Kanawha Valley Foundation - G. A. C. Halff Foundation, 1972-1980	reel 134	frame 450
Hall Foundation Fund - Merrill G. and Emita E. Hastings Foundation, 1972-1979	reel 134	frame 722
Margaret Milliken Hatch Charitable Trust - Hervey Foundation, 1974-1980	reel 134	frame 940
Hess Foundation, Inc James and Lynelle Holden Fund, 1974-1979	reel 134	frame 1202
The Hollywood Canteen Foundation - The Humphreys Foundation, 1974-1979	reel 135	frame 1
The Hunt Foundation - Joe Ingram Trust, 1972-1980	reel 135	frame 220

Initial Teaching Alphabet Foundation - Leon Jaworski Foundation, 1972-1981	reel 135	frame 472
Michael Jeffers Memorial Foundation - Edith C. Justus Trust and Samuel Justus Charitable Trust, 1972-1981	reel 135	frame 735
Kachelmacher Memorial, Inc Harris and Eliza Kemper Fund, 1972-1981	reel 136	frame 1
The George R. Kendall Foundation - The Kirkpatrick Foundation, 1972-1979	reel 136	frame 205
The David and Sadie Klau Foundation - Lanier Brothers Foundation, 1972-1979	reel 136	frame 418
Mary P. Lard Trust - Margaret and Irvin Lesher Foundation, 1972-1979	reel 136	frame 737
The Letourneau Foundation - Linn-Henley Charitable Trust, 1972-1979	reel 136	frame 945
Lippman Schnurmacher Fund, Inc Bertha Russ Lytel Foundation, 1972-1979	reel 137	frame 1
The M. E. Foundation - Maryland National Foundation, Inc., 1972-1979	reel 137	frame 262
Massachusetts Society of Cincinnati - Charles L. McCune Charitable Trust, 1972-1979	reel 137	frame 547
The McDermott Foundation - McWilliams Memorial Hospital Trust, 1972-1979	reel 137	frame 831
Mead Corporation Foundation - Allen H. Meyers Foundation, Inc., 1972-1979	reel 137	frame 1115
Herbert I. and Elsa B. Michael Foundation - The John Motley Morehead Foundation, 1974-1979	reel 138	frame 1
The Morgan City Fund - Myra Foundation, 1972-1979	reel 138	frame 220
N. F. L. Alumni Foundation Fund - Carl A. Norgren Foundation, 1972-1979	reel 138	frame 413
The Norman Foundation, Inc Lottie E. Olberg Testamentary Trust, 1972-1979	reel 138	frame 725
Old Stone Bank Educational Foundation - The Frank Loomis Palmer Fund, 1974-1979	reel 138	frame 959
Pamplin Foundation - The M. G. and Johnnye D. Perry Foundation, 1975-1980	reel 138	frame 1155
The Pet Milk Foundation - The Pilgrim Foundation, 1972-1979	reel 139	frame 1
Pine Level Foundation, Inc Pritzker Foundation, 1972-1979	reel 139	frame 247
Prospect Hill Foundation - Ransom Fidelity Company, 1972-1979	reel 139	frame 479

The Rapids-Standard Foundation - Donald A. Rhoades Family Foundation, 1972-1979	reel 139	frame 679
Eugene J. and Corinne A. Ribakoff Charitable Foundation - Fred M. Roddy Charitable Trust, 1974-1979	reel 139	frame 908
Rogers Brothers Foundation Inc Edward Rutledge Charity, 1972-1979	reel 139	frame 1117
The S & H Foundation, Inc S. H. and Helen R. Scheuer Family Foundation, Inc., 1972-1980	reel 140	frame 1
The Schiff Foundation - George and Effie Seay Memorial Trust, 1972-1979	reel 140	frame 226
Charles See Foundation - The Thomas B. and Elizabeth M. Sheridan Foundation, Inc., 1974-1981	reel 140	frame 472
Sherman Foundation - The Stanley Smith Horticultural Trust, 1974-1980	reel 140	frame 678
Frank L. and Laura L. Smock Foundation - Stackpole-Hall Foundation, 1972-1979	reel 140	frame 883
A. E. Staley Manufacturing Company - The Steel-Reese Foundation, 1972-1979	reel 140	frame 1145
Jules and Doris Stein Foundation - Stop and Shop Foundation, 1972-1979	reel 141	frame 1
The Louis L. Stott Foundation - Doss T. Sutton Charitable Foundation, 1974-1982	reel 141	frame 241
The Swanson Foundation - Edgar A. Thurman Charitable Foundation for Children, 1972-1981	reel 141	frame 468
Ticor Foundation - Tyler Foundation, 1972-1980	reel 141	frame 758
UMC Industries Foundation, Inc UVB Foundation, 1972-1980	reel 141	frame 1010
The Vale-Asche Foundation - Wahlert Foundation, 1974-1979	reel 142	frame 1
The Walgreen Benefit Fund - Rama Watumull Fund, 1972-1979	reel 142	frame 202
The Raymond John Wean Foundation - The Frederick and Margaret Weyerhaeuser Foundation, 1972-1979	reel 142	frame 439
Wheeler Foundation - J. Harvie Wilkinson, Jr. Charitable Foundation Trust, 1974-1979	reel 142	frame 687
Gordon Fay Willey Trust - Woman's Seamen's Friend Society of Connecticut, 1974-1979	reel 142	frame 887
Cornelius A. and Muriel P. Wood Charity Fund - Marie and	reel 142	frame 1144

### **Sponsors, 1972-1985**

This series contains material on foundations that made annual donations to The Foundation Center. At the beginning of this series, there is a grouping of attachments that have been filmed labeled Attachments. They were duplicated throughout the series, and the duplicates have been removed to save space and repetition.

tle/Description	Instances	
<u> </u>		
Sponsor Summary Sheets, 1985	reel 143	frame 2
Support Granted or Pledged for 1976-1977, 1976-1977	reel 143	frame 30
Summary of Fund-Raising Results 1974, 1976-1977, 1974, 1976-1977	reel 143	frame 72
Support Granted or Pledged for 1977-1978, 1977-1978	reel 143	frame 138
Summary of Fund-Raising Results 1977-1978, 1977-1978	reel 143	frame 225
Support Granted or Pledged for 1978-1979, 1978-1979	reel 143	frame 316
Summary of Fund-Raising Results 1979, 1979	reel 143	frame 415
Support Allocated to Cleveland and San Francisco Field OFfices, 1979	reel 143	frame 501
Series 2.1F - Programs and Projects Files - Programs - Sponsors - Attachments, 1977-1980	reel 143	frame 534
The Abelard Foundation, 1974-1980	reel 143	frame 560
Louis and Anne Abrons Foundation, Inc., 1977-1986	reel 143	frame 584
The Achelis Foundation, 1974-1979	reel 143	frame 592
Aetna Life and Casualty Foundation, 1978-1980	reel 143	frame 622
The Agricultural Development Council, Inc., 1974-1980	reel 143	frame 637
The Ahmanson Foundation, 1975-1980	reel 143	frame 664
AHS Foundation, 1976-1980	reel 143	frame 702
Akron Community Trust, 1975-1980	reel 143	frame 742
Alcoa Foundation, 1972-1983	reel 143	frame 775
Allied Chemical Foundation, 1972-1980	reel 143	frame 817
Altman Foundation, 1972-1979	reel 143	frame 861
Amax Foundation, Inc., 1976-1980	reel 143	frame 874
American Can Company Foundation, 1972-1983	reel 143	frame 899
American Express Foundation, 1972-1980	reel 143	frame 914
American Standard Foundation, 1978	reel 143	frame 965
AMFAC Inc., 1977-1979	reel 143	frame 968
AMOCO Foundation, Inc., 1972-1985	reel 143	frame 977

John W. Anderson Foundation, 1974-1980	reel 143	frame 1004
The ARCA Foundation, 1972-1980	reel 143	frame 1029
The Arcadia Foundation, 1974-1980	reel 143	frame 1097
Armco Foundation, 1974-1979	reel 143	frame 1109
J. Aron Charitable Foundation, Inc., 1974-1980	reel 143	frame 1122
The Vincent Astor Foundation, 1972-1978	reel 143	frame 1141
Atkinson Foundation, 1974-1978	reel 143	frame 1168
Atlantic Richfield Foundation, 1972-1985	reel 144	frame 1
The Austin Memorial Foundation, 1975-1980	reel 144	frame 49
Avon Products Foundation, Inc., 1972-1980	reel 144	frame 67
Mary Reynolds Babcock Foundation, Inc., 1972-1980	reel 144	frame 98
Bank of America Foundation, 1972-1980	reel 144	frame 167
Bankers Trust Company Fund, 1978	reel 144	frame 186
The Barker Welfare Foundation, 1974-1980	reel 144	frame 189
The Bass Foundation, 1974-1980	reel 144	frame 215
Adelaide Breed Bayrd Foundation, 1975-1980	reel 144	frame 245
Beazley Foundation, Inc., 1974-1980	reel 144	frame 271
Beatrice Companies, Inc., 1975-1980	reel 144	frame 291
The Lowell Berry Foundation, 1976-1979	reel 144	frame 310
Benwood Foundation, Inc., 1974-1980	reel 144	frame 316
Alvin M. Bentley Foundation, 1975-1980	reel 144	frame 340
The Mary Duke Biddle Foundation, 1972-1985	reel 144	frame 358
Mr. Bingham's Trust for Charity, 1976-1980	reel 144	frame 418
The William Bingham Foundation, 1974-1980	reel 144	frame 440
The Bodman Foundation, 1972-1979	reel 144	frame 511
The Boehm Foundation, 1974-1980	reel 144	frame 559
Booth Ferris Foundation, 1972-1980	reel 144	frame 590
Borden Foundation, Inc., 1978-1979	reel 144	frame 647
Mary Owen Borden Memorial Foundation, 1974-1979	reel 144	frame 653
The Bothin Helping Fund, 1974-1980	reel 144	frame 664
Otto Bremer Foundation, 1974-1980	reel 144	frame 688
The Brunswick Foundation, Inc., 1976-1980	reel 144	frame 716

The Bullitt Foundation, Inc., 1976-1979	reel 144	frame 730
Florence V. Burden Foundation, 1974-1980	reel 144	frame 737
The Burkitt Foundation, 1976-1980	reel 144	frame 775
The Burroughs Foundation, 1975-1980	reel 144	frame 793
The Bush Foundation, 1972-1980	reel 144	frame 827
Patrick and Aimee Butler Family Foundation, 1974-1980	reel 144	frame 911
The Bydale Foundation, 1974-1985	reel 144	frame 943
Godfrey L. Cabot Family Charitable Trust, 1976-1980	reel 144	frame 971
The Louis Calder Foundation, 1972-1980	reel 144	frame 991
The Gunard Berry Carlson Memorial Foundation, Inc., 1974-1980	reel 144	frame 1054
Carnegie Corporation of New York, 1972-1981	reel 144	frame 1088
Mary Flagler Cary Charitable Trust, 1972-1980	reel 144	frame 1169
Samuel N. and Mary Castle Foundation, 1972-1980	reel 144	frame 1248
Central Broadcasting System (CBS) Foundation, Inc., 1972-1980	reel 144	frame 1290
Champion International Corporation, 1974-1979	reel 144	frame 1344
Robert Lee and Thomas M. Chastain Charitable Foundation, 1976-1982	reel 144	frame 1355
Chemical Bank, 1978	reel 144	frame 1377
Chevron, United States of America, Inc., 1980	reel 144	frame 1381
The Chicago Community Trust, 1974-1985	reel 144	frame 1386
Clark Foundation, 1977-1985	reel 145	frame 1
Robert Sterling Clark Foundation, Inc., 1972-1980	reel 145	frame 16
The Edna McConnell Clark Foundation, 1970-1980	reel 145	frame 85
The Cleveland Foundation, 1978-1980	reel 145	frame 174
The Cleveland Electric Illuminating Foundation, 1975-1980	reel 145	frame 225
The George W. Codrington Charitable Foundation, 1974-1980	reel 145	frame 244
The Columbus Foundation, 1974-1980	reel 145	frame 269
The Commonwealth Fund, 1972-1980	reel 145	frame 343
Compton Foundation, Inc., 1974-1980	reel 145	frame 392
David C. Cook Foundation, 1976-1980	reel 145	frame 414
Charles M. and Anna C. Cooke, Ltd., 1974-1980	reel 145	frame 434

Queene Ferry Coonley Foundation, Inc., 1976-1980	reel 145	frame 461
Cooper Foundation, 1974-1980	reel 145	frame 490
Adolph Coors Foundation, 1978-1979	reel 145	frame 518
Peter C. Cornell Trust, 1976-1985	reel 145	frame 534
Gardner and Florence Call Cowles Foundation, Inc., 1974-1980	reel 145	frame 563
Bruce L. Crary Foundation, Inc., 1979-1980	reel 145	frame 594
The Mary A. Crocker Trust, 1974-1979	reel 145	frame 606
Crown Zellerbach Foundation, 1972-1980	reel 145	frame 619
The Dammann Fund, Inc., 1975-1979	reel 145	frame 635
Charles E. Culpeper Foundation, Inc., 1972-1980	reel 145	frame 658
Cummins Engine Foundation, 1972-1980	reel 145	frame 706
The Charles A. Dana Foundation, Inc., 1972-1980	reel 145	frame 763
The Danforth Foundation, 1972-1980	reel 145	frame 839
Fred Harris Daniels Foundation, Inc., 1975-1985	reel 145	frame 920
The Arthur Vining Davis Foundations, 1972-1980	reel 145	frame 948
Day Companies Foundation, Inc., 1980	reel 145	frame 1006
Dayton Hudson Foundation, 1972-1979	reel 145	frame 1012
The Ira W. DeCamp Foundation, 1979-1980	reel 145	frame 1026
John Deere Foundation, 1972-1980	reel 145	frame 1037
The DeKalb AgResearch Foundation, 1976-1985	reel 145	frame 1065
Deluxe Check Printers Foundation, 1978-1980	reel 145	frame 1085
Division Fund/The Distribution Fund, 1976-1980	reel 145	frame 1096
Cleveland H. Dodge Foundation, Inc., 1972-1985	reel 145	frame 1122
Geraldine R. Dodge Foundation, 1976-1980	reel 145	frame 1175
Carrie Estelle Doheny Foundation, 1972-1979	reel 145	frame 1199
The Henry L. and Grace Doherty Charitable Foundation, Inc., 1972-1980	reel 145	frame 1240
Dolfinger-McMahon Foundation, 1974-1980	reel 145	frame 1286
The Gaylord Donnelley Foundation, 1975-1980	reel 145	frame 1323
Dr. Scholl Foundation, 1974-1980	reel 145	frame 1354
The Camille & Henry Dreyfus Foundation, Inc., 1972-1980	reel 145	frame 1405
The Max & Victoria Dreyfus Foundation, Inc., 1977-1980	reel 145	frame 1465

The Duke Endowment, 1972-1980	reel 146	frame 1
Dyer-Ives Foundation, 1976-1985	reel 146	frame 29
The Dyson Foundation, 1976-1980	reel 146	frame 48
Earhart Foundation, 1974-1980	reel 146	frame 63
The East Bay Community Foundation, 1976-1985	reel 146	frame 85
The East Ohio Gas Company, 1976-1980	reel 146	frame 100
The Eaton Charitable Fund, 1976-1980	reel 146	frame 116
Lettie Pate Evans Foundation, Inc., 1974-1985	reel 146	frame 133
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# Special Projects, 1965-1999

## **Arrangement note**

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project

- C Fund-Raising
- D Speeches
- E Technology Information Service (TIS)

This series contains material on limited projects that The Foundation Center embarked on.

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This series contains material on fellows who were part of The Foundation Center and other organizations.

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## Film/Video Project, 1982-1993

## **Scope and Contents note**

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

Related Archival Materials note:

#### **Related Archival Materials note**

See also Box 1, Folders 8-10, for photographs.

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### **Scope and Contents note**

(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David Maysles.

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### Existence and Location of Copies note:

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## **Existence and Location of Copies note**

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Existence and Location of Copies note:

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Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Funding, 1987-1996	reel 158	frame 363
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Proposal, 1982	reel 158	frame 486

Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Requests, 1991	reel 158	frame 558	
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Special Project, 1988-1991	reel 158	frame 566	
Major Gift Campaign, 1986-1988	reel 158	frame 644	
Major Gift Campaign, 1986-1992	reel 158	frame 964	
Major Gift Campaign - Reports, 1988-1992	reel 159	frame 1	
Miscellaneous, 1980-1981	reel 159	frame 135	
Program Related Investments Project, 1993-1996	reel 159	frame 163	
Relocation of New York City Office, 1983-1986	reel 159	frame 197	
Technology Information Service, 1982	reel 159	frame 350	
Technology Information Service - Proposal, Reports, Newsletters, 1981-1983	reel 159	frame 431	
Washington, D. C. Expansion, 1989	reel 159	frame 507	

## Speeches, 1979-1999

## **Scope and Contents note**

This series contains a list of speeches from members of The Foundation Center.

Title/Description	Instances	
Miscellaneous Speeches, 1979-1993	reel 159	frame 523
Speeches and Presentations List, 1989	reel 159	frame 565
Speeches - Sarah Collins, 1992-1998	reel 159	frame 574
Speeches - Sara L. Engelhardt, 1988-1999	reel 159	frame 601
Speeches - Richard Magat, 1988-1990	reel 159	frame 767
Speeches - Loren Renz, 1989-1993	reel 159	frame 824

## **Technology Information Service (TIS), 1977-1983**

## **Arrangement note**

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

## **Scope and Contents note**

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

Title/Description	Instances
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Description	Instances	
Administrative Correspondence, 1979	reel 159	frame 902
Brochure, undated	reel 159	frame 910
Correspondence, 1978-1982	reel 159	frame 927
Federal Assistance Programs Retrieval System (FAPRS), 1981	reel 159	frame 1057
Foundation Cooperative Meating, November 17, 1982, 1982	reel 159	frame 1059
Information Survey, 1980	reel 159	frame 1076
Memoranda, 1981-1983	reel 159	frame 1086
Monthly Reports, 1980-1981	reel 159	frame 1098
Possible Resources to Contact, 1979	reel 159	frame 1164
Proposal, 1981-1982	reel 160	frame 1
Proposals Promotion, 1979	reel 160	frame 85
Publications Listing, 1982	reel 160	frame 114
Session Attendees - Council on Foundations Meeting, 1981	reel 160	frame 141
Requests, 1980	reel 160	frame 144
Requests, 1981	reel 160	frame 293
Requests, 1982-1983	reel 160	frame 429
Seminars, 1981-1982	reel 160	frame 456
Seminar - Aspen, Colorado, November 16-17, 1981	reel 160	frame 468
Seminar - Chicago, Illinois, October 10, 1982	reel 160	frame 578
Seminar - Dallas, Texas, May 28, 1980	reel 160	frame 625
Seminar - Evaluations, 1980-1981	reel 160	frame 628
Seminar - New York, New York, October 2, 1980	reel 160	frame 679
Seminar - New York, New York - Names of Attendees, October 2, 1980	reel 160	frame 839
Seminar - New York, New York, May 21, 1982	reel 160	frame 893
Seminar - San Francisco, California, March 11, 1981	reel 160	frame 920
Seminar - San Francisco, California, December 10, 1982	reel 160	frame 983
Speakers for Future Seminars, 1980	reel 160	frame 991

# **Historical, 1977-1982**

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

Title/Description	Instances	
1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 2
Results of the 1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 452
2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 527
Results of the 2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 994
3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 1
Results of the 3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 415
Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 425
4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 453
Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 163	frame 1
Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982	reel 163	frame 154
Information Unlimited Software, Inc EasyMailer, 1981	reel 163	frame 419
Jabeth Enterprises, Inc., 1980	reel 163	frame 424
Lockheed Martin - DIALOG, 1980-1982	reel 163	frame 427
Lockheed Martin - DIALOG Manuals, 1979-1980	reel 163	frame 506
Lockheed Martin - Searching DIALOG, 1977-1981	reel 163	frame 669
Micrographics, 1980-1982	reel 163	frame 768
Micronet, Inc The Paperless Office, 1981	reel 163	frame 827
Modems, 1981	reel 163	frame 836
The New York Times - Information Bank-II, 1981	reel 163	frame 840
Non-Foundation Center Survey, 1982	reel 163	frame 861
The Notepad System - Instructions, 1980	reel 163	frame 869
Optical Character Recognition (OCR) - Equipment, 1980	reel 163	frame 921
The Office Center - Saddle Brook, New Jersey, 1980	reel 163	frame 933
Public Interest Clearinghouse, Inc., 1981	reel 163	frame 935
Reprint Permission Letters, 1980	reel 163	frame 939

Savin Corporation, 1979	reel 163	frame 954
The Source - Electronic Mail, 1982	reel 163	frame 959
Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982	reel 164	frame 1
Terminals, 1980-1981	reel 164	frame 144
Tymshare, 1980	reel 164	frame 178
User Ratings - Mainframes, 1981	reel 164	frame 203
User Ratings - Microcomputers, 1979-1981	reel 164	frame 214
User Ratings - Minicomputers, 1980-1981	reel 164	frame 223
Wang Laboratories, Inc., 1980-1981	reel 164	frame 269
Thomas Wilds Associates, Inc., 1979-1981	reel 164	frame 340
Women in Data Processing, Inc., 1981	reel 164	frame 365

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## Non-Related Foundation Center Files, 1947-1990

### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

### **Scope and Contents note**

This series pertains to all non-profit organizations and how they use their monies.

# Ralph L. Nelson Foundation Investment Study, 1962-1985

## **Scope and Contents note**

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

Title/Description	Instances		
F. Emerson Andrews Correspondence, 1962-1967	reel 164	frame 384	
Company-Sponsored Foundations - First Draft of Chapter, undated	reel 164	frame 459	
Cover Letters for Questionnaire, 1963-1966	reel 164	frame 504	
The Investment Policies of Foundations, July 1965	reel 164	frame 862	

Investment Policy Questionnaire, 1962-1963	reel 164	frame 1075
Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, undated	reel 165	frame 1
Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985	reel 165	frame 70
Printing Instructions for Investment Study, 1965	reel 165	frame 155
The Vincent Astor Foundation, 1963	reel 165	frame 196
Avalon Foundation, 1962-1963	reel 165	frame 220
Booth Ferris Foundation, 1963	reel 165	frame 252
The Buhl Foundation, 1963	reel 165	frame 290
Carnegie Corporation of New York, 1963	reel 165	frame 307
Carnegie Endowment for International Peace, 1963	reel 165	frame 312
Carnegie Institution of Washington, 1963	reel 165	frame 324
China Medical Board of New York, Inc., 1963	reel 165	frame 487
The Commonwealth Fund, 1963	reel 165	frame 580
The Charles A. Dana Foundation, Inc., 1963	reel 165	frame 597
The Danforth Foundation, 1963	reel 165	frame 601
The Donner Foundation, 1963	reel 165	frame 707
The Duke Endowment, 1962-1963	reel 165	frame 710
The Field Foundation, Inc., 1963	reel 165	frame 753
Max C. Fleischmann Foundation of Nevada, 1963	reel 165	frame 784
The Ford Foundation, 1963-1964	reel 165	frame 1000
The Solomon R. Guggenheim Foundation, 1963	reel 166	frame 1
John A. Hartford Foundation, 1963	reel 166	frame 3
Charles Hayden Foundation, 1963	reel 166	frame 9
Howard Heinz Endowment, 1963	reel 166	frame 13
Louis W. and Maud Hill Family Foundation, 1963	reel 166	frame 16
Hoblitzelle Foundation, 1963	reel 166	frame 213
Godfrey M. Hyams Trust, 1963	reel 166	frame 224
James Foundation of New York, Inc., 1963	reel 166	frame 227
The J. M. Kaplan Fund, Inc., 1963	reel 166	frame 236
W. K. Kellogg Foundation, 1963	reel 166	frame 238

Charles F. Kettering Foundation, 1963	reel 166	frame 313
The Kresge Foundation, 1963	reel 166	frame 326
Samuel H. Kress Foundation, 1963	reel 166	frame 415
Kate Macy Ladd Fund, 1963	reel 166	frame 446
Lilly Endowment, Inc., 1963	reel 166	frame 449
Longwood Foundation, 1962-1963	reel 166	frame 453
The John and Mary R. Markle Foundation, 1963	reel 166	frame 481
The A. W. Mellon Educational and Charitable Trust, 1962-1963	reel 166	frame 487
Richard King Mellon Foundation, 1963	reel 166	frame 511
The Moody Foundation, 1963	reel 166	frame 537
Charles Stewart Mott Foundation, 1963	reel 166	frame 540
Old Dominion Foundation, 1963	reel 166	frame 553
Olin Foundation, Inc., 1963	reel 166	frame 586
Raskob Foundation for Catholic Activities, Inc., 1963	reel 166	frame 593
Z. Smith Reynolds Foundation, 1963	reel 166	frame 597
Rockefeller Brothers Fund, 1963	reel 166	frame 687
The Rockefeller Foundation, 1963	reel 166	frame 827
Russell Sage Foundation, 1962-1963	reel 166	frame 839
Alfred P. Sloan Foundation, 1963-1964	reel 167	frame 1
Seth Sprague Educational and Charitable Foundation, 1963	reel 167	frame 75
Trexler Foundation, 1963	reel 167	frame 77
Turrell Fund, 1963	reel 167	frame 115
Victoria Foundation, Inc., 1963	reel 167	frame 121
Amherst H. Wilder Foundation, 1963	reel 167	frame 156
Winterthur Corporation, 1963	reel 167	frame 260

# Tax Reform Records, 1947-1990

## **Arrangement note**

Series 3.2 is arranged in three sections:

A - Cox and Reece Tax Committee Hearings

B - Tax Reform Act of 1969

C - Internal Revenue Service, Congressional Hearings from the 1970s-1990

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Title/Description Instances

# Cox & Reece Tax Committee Hearings, 1947-1955

## **Scope and Contents note**

Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.

Title/Description	Instances	
F. Emerson Andrews - Testimony Before the Select Committee to Investigate Tax-Exempt Foundations and Comparable Organizations - House of Representatives, November 18, 1952, 1952	reel 167	frame 264
Congressional Questionnaire and Address List, 1952	reel 167	frame 407
Answers to Congressional Questionnaire - Carnegie Corporation of New York, 1952-1954	reel 167	frame 435
Answers to Congressional Questionnaire - Carnegie Foundation for the Advancement of Teaching, 1952	reel 167	frame 508
Answers to Congressional Questionnaire - Carnegie Institution of Washington, 1952	reel 167	frame 561
Answers to Congressional Questionnaire - The Cleveland Foundation, 1952	reel 167	frame 696
Answers to Congressional Questionnaire - The Field Foundation, Inc., 1952	reel 167	frame 734
Answers to Congressional Questionnaire - General Education Board, 1952	reel 167	frame 807
Answers to Congressional Questionnaire - John Simon Guggenheim Memorial Foundation, 1952	reel 167	frame 946
Answers to Congressional Questionnaire - Louis W. and Maud Hill Family Foundation, 1952	reel 168	frame 1
Answers to Congressional Questionnaire - The Henry J. Kaiser Family Foundation, 1952	reel 168	frame 47
Answers to Congressional Questionnaire - Kate Macy Ladd Fund, 1952	reel 168	frame 81
Answers to Congressional Questionnaire - John and Mary R. Markle Foundation, 1952	reel 168	frame 101
Answers to Congressional Questionnaire - The A. W. Mellon Educational and Charitable Trust, 1952	reel 168	frame 256

Answers to Congressional Questionnaire - New York Community Trust, 1952	reel 168	frame 307
Answers to Congressional Questionnaire - Old Dominion Foundation, Inc., 1952	reel 168	frame 310
Answers to Congressional Questionnaire - The Rockefeller Foundation, 1952	reel 168	frame 377
Answers to Congressional Questionnaire - Russell Sage Foundation, 1952	reel 168	frame 543
Answers to Congressional Questionnaire - Sarah Mellon Scaife Foundation, 1952	reel 168	frame 581
Answers to Congressional Questionnaire - Trexler Foundation, 1952	reel 168	frame 609
Answers to Congressional Questionnaire - Twentieth Century Fund, Inc., 1952	reel 168	frame 628
Additional Views of Angier L. Goodwin, December 16, 1954	reel 168	frame 684
Congressional Record - Proceedings and Debates of the 84th Congress, June 14, 1955, 1955	reel 168	frame 690
Correspondence and Memoranda, 1952-1955	reel 168	frame 692
The Ford Foundation - Statement of H. Rowan Gaither, Jr., President and Trustee - Special Committee to Investigate Tax Exempt Foundations - House of Representatives - 83rd Congress, July 16, 1954, 1954	reel 168	frame 847
Hearings Before the Committee to Investigate Tax-Exempt Foundations and Comparable Organizations (House Resolution 651), 1952-1953	reel 168	frame 946
Hearings Before the Ways and Means Committee on Income Tax Exemptions, 1947	reel 168	frame 957
Hearings of the Special Committee to Investigate Tax Exempt Foundations (House Resolution 217), 1953-1955	reel 168	frame 975
Report from the Russell Sage Foundation, December 3, 1953	reel 168	frame 977
Rich List - A-Z, undated	reel 168	frame 1074
Special Committee on Tax-Exempt Foundations - Speech by Honorable Carroll Reece of Tennessee, August 20, 1954	reel 168	frame 1093
Tax Exempt Application, 1951-1952	reel 168	frame 1095
Treasury List (A-Z), undated	reel 169	frame 1
Scrapbook, 1951-1953	reel 169	frame 202

# Tax Reform Act of 1969, 1962-1981

Information in Series 3.2B details the second set of actions and changes that Congress made relating to non-profit organizations and their taxation.

Title/Description	Instances	
Commission on Foundations and Private Philanthropy, May 10, 1970	reel 169	frame 299
Conferences on the Tax Reform Act of 1969 - Kansas City, Missouri and New York, New York, 1969	reel 169	frame 339
Congressional Hearings, 1969	reel 169	frame 471
Federal Register - Part 1, April 2, 1971	reel 169	frame 523
Foundations and the Tax Bill, 1969	reel 169	frame 525
Foundations and the Tax Bill - Testimony on Title I of the Tax Reform Act of 1969 - Submitted by Witnesses Appearing Before the United States Senate Finance Committee, 1969	reel 169	frame 566
Hartke Subcommittee, 1973-1975	reel 169	frame 682
House Resolutions, 1965-1973	reel 169	frame 840
Internal Revenue Service Tax Reform Act Regulations and New York City Real Estate Tax, 1970-1973	reel 169	frame 843
Marianna O. Lewis - Congressional Tax Reform Act, 1969-1971	reel 169	frame 963
Dick Magats' Materials on Tax Reform Act of 1969, 1969	reel 170	frame 1
Memoranda, 1971-1973	reel 170	frame 143
Wright Patman, 1964-1972	reel 170	frame 167
Private Foundations - Hearings Before the Subcommittee on Foundations of the Committee on Finance - United States Senate, 1973-1974	reel 170	frame 201
Senate Resolutions, 1965-1969	reel 170	frame 203
"Speaking Freely" - WNBC Television, January 29, 1968	reel 170	frame 205
Summaries, 1965-1970	reel 170	frame 242
Summary of the Tax Reform Act of 1969 by The Foundation Center, 1970	reel 170	frame 291
Tax Exempt Foundations - Their Impact on Small Business, 1964-1967	reel 170	frame 308
Tax Exempt Foundations and Charitable Trusts - Their Impact on Our Economy, 1962-1972	reel 170	frame 310
Tax Reform Act of 1969 - Clippings, March-September 1969	reel 170	frame 312
Tax Reform Act of 1969 - Clippings, October-December 1969	reel 170	frame 451

Tax Reform Act of 1969 - Clippings, January-April 1970	reel 170	frame 668
Tax Reform Act of 1969 - Clippings, 1969-1974	reel 170	frame 680
Tax Reform Act of 1969 - House Resolution 13270, 1969	reel 170	frame 826
Tax Reform Act of 1969 - Miscellaneous - Congressional Record - Memoranda and Press Releases, 1961-1981	reel 170	frame 829
Technical Explanation of Treasury Tax Reform Proposals, April 22, 1969	reel 171	frame 1
Testimonies, 1969-1974	reel 171	frame 223
Treasury Department Report on Private Foundations, 1965	reel 171	frame 276
United States Department of the Treasury - Internal Revenue Service - Transcript of Proceedings, December 7, 1971	reel 171	frame 278

# **Internal Revenue Service, Congressional Hearings from the 1970s-1990,** 1976-1990

## **Scope and Contents note**

Series 3.2C includes material about the third set of tax-related actions taken by Congress against non-profit organizations.

Title/Description	Instances	
Congressional Hearings - Thomas R. Buckman's Statement to the Subcommittee on Taxation and Debt Management, February 24, 1984	reel 171	frame 281
Congressional Hearings - General Accounting Office Study, 1981-1984	reel 171	frame 370
Congressional Hearings - House and Senate, 1983-1984	reel 171	frame 519
Congressional Hearings - House Subcommittee on Commerce - Consumer and Monetary Affairs, 1983	reel 171	frame 645
Congressional Hearings - Witness Statements Before the Subcommittee on Oversight Concerning the Operations and Activities of Private Foundations, June 27, 28 and 30, 1983	reel 171	frame 669
General Accounting Office - Draft of Proposed Report - Public Information Reporting By Tax-Exempt Private Foundations Needs More Attention by IRS, 1982	reel 171	frame 990
Hearing Before the Subcommittee on Government Operations, May 11, 1983	reel 171	frame 1082
Hearing Before the Subcommittee on Oversight of the Committee on Ways and Means, 1983	reel 171	frame 1084
Internal Revenue Service, 1976-1986	reel 172	frame 1
Internal Revenue Service - Aperture Cards Shipping and Delays, 1985-1987	reel 172	frame 263

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Physical Description: 40 Bound Volumes 40 bound volumes

Related Materials:

### **Related Materials**

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