

# Commonwealth Fund records, Board of Directors, SG 2, Series 3

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: http://www.rockarch.org

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# **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Commonwealth Fund.

**Title:** Commonwealth Fund records, Board of Directors, SG 2, Series 3

**ID:** FA461

**Date [inclusive]:** 1918-2008

**Physical Description:** 28.6 Cubic Feet 65 document boxes.

**Physical Description:** 65 document boxes.

Language of the

English

Material:

#### **Preferred Citation note**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

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# Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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# **Scope and Contents**

Types of records include: meeting minutes and reports.

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# Arrangement

Arranged in 4 subseries as follows:

1. Board Meeting Minutes. 2. Board Reports. 3. Executive Committee. 4. Finance Committee.

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#### File Plan note

Former Classification: IX; IV 4B 4;

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# **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

# **Conditions Governing Access note**

Records more than 10 years old are open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing

digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

#### **Conditions Governing Use note**

RAC users must abide by all applicable provisions of United States copyright law. Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

#### **Processing Information note**

Standard Processing by RAC Assistant Archivist Richard Torres, 2014.

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#### **Related Materials**

#### **Separated Materials**

Special Formats (audio, film, video, digital media, library materials, memorabilia, oversize, and photographic material) have been separated from the body of the collection. All pertinent items are assigned a unique separation number, as noted. Requests to access open special formats should reference the unique separation number.

#### **Related Materials**

Other available finding aids describing the Commonwealth Fund Board of Directors records include:

FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7

FA303 Commonwealth Fund records, Reports of the General Director/President, SG 1, Series 31

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# **Controlled Access Headings**

Medical research

- Medical education
- Legal research
- Legal issues
- Law
- Hygiene
- Education, Rural
- Child welfare
- Child psychology
- Child mental health
- New York (N.Y.)
- New York (State)
- Public health
- Public welfare
- United States
- War relief
- Medicine, Rural
- Medicine -- Scholarships, fellowships, etc.
- Mental health

# **Other Finding Aids note**

Other available finding aids describing the Commonwealth Fund records include:

FA247 Commonwealth Fund Harkness House drawings

FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4

FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5

FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6

FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7

FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8

FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9

FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10

FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11

FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12

FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13

FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14

- FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15
- FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16
- FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17
- FA290 Commonwealth Fund records, Grants, SG 1, Series 18
- FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19
- FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20
- FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A
- FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21
- FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22
- FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23
- FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24
- FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25
- FA298 Commonwealth Fund records, Miscellaneous unprocessed
- FA299 Commonwealth Fund records, Personnel unprocessed
- FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28
- FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29
- FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30
- FA303 Commonwealth Fund records, Reports of the General Director/President, SG 1, Series 31
- FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32
- FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 unprocessed
- FA306 Commonwealth Fund records, Vertical File (R. Fitz), SG 1, Series 34 unprocessed
- FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35
- FA389 Commonwealth Fund records, Administration Historical Files, SG 1, Series 1
- FA390 Commonwealth Fund records, Administration Officers Files, SG 1, Series 2
- FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1

# FA430 Commonwealth Fund records, Book Program, SG 2, Series 2

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# **Collection Inventory**

Title/Description	Instances	
1975, 1980-1981	box 1	folder 1
1990-1991	box 1	folder 2
1991 Nov. 26	box 1	folder 3
1992-1993	box 1	folder 4
1993-1995	box 2	folder 5
Vol. 1, 1918 Oct. 23 - 1924 Dec. 9	box 2	folder 6
	box 2	folder 7
Vol. 2, 1924 Dec. 9 - 1935 Dec. 2	box 2	folder 9
	box 2	folder 8
Vol. 3, 1935 Dec. 17 1943 Sept. 14	box 2	folder 10
Vol. 4, 1943 Oct. 14 - 1950 July	box 3	folder 11
Vol. 5, 1950 Oct. 19 - 1957 May	box 3	folder 12
Vol. 6, 1957 Nov. 14 - 1966 Feb.	box 3	folder 13
Vol. 7, 1966 May 12 - 1972 Nov. 9	box 3	folder 14
Vol. 8, 1973 Feb. 8 - 1974 Nov. 21	box 3	folder 15
Vol. 9, 1975 Feb. 13 - 1976 Feb. 12	box 4	folder 16
Vol. 10, 1976 May 13 - 1977 Nov. 1	box 4	folder 17
Vol. 11, 1978 Feb. 9 - 1979 Nov. 8	box 4	folder 18
Vol. 12, 1980 Feb. 14 - Nov. 13	box 4	folder 19
Vol. 13, 1981 Feb. 12 - Nov. 12	box 4	folder 20
Vol. 14, 1982 April - Nov.	box 4	folder 21
Vol. 15, 1983 April - 1987 July	box 4	folder 22
Bound Volumes - Vol. 1, 1918 Oct. 18 - 1924 Dec. 9	box 5	folder 23

Restricted from scholarly access - Preservation Concerns

Bound Volumes - Vol. 6, 1957 Nov 1966 Feb.	box 5	folder 24	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 8, 1973 Feb. 8 - 1974 Nov. 21	box 6	folder 25	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 9, 1975 Feb. 13 - 1976 Feb. 12	box 6	folder 26	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
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Bound Volumes - Vol. 10, 1976 May 13 - 1977 Nov. 1	box 6	folder 27	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 11, 1978 Feb. 8 - 1979 Nov. 8	box 7	folder 28	
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Conditions Governing Access			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 12, 1980 Feb. 14 - Nov. 13	box 7	folder 29	
Conditions Governing Access:			
Conditions Governing Access			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 13, 1981 Feb. 12 - Nov. 13	box 7	folder 30	
Conditions Governing Access: Conditions Governing Access			
Restricted from scholarly access - Preservation Concerns			
Bound Volumes - Vol. 14, 1982 April - Nov.	box 8	folder 31	
Conditions Governing Access:			

Restricted from scholarly access - Preservation Concerns

Bound Volumes - Vol. 15, 1983 April - 1987 July box 8 folder 32

Conditions Governing Access:

#### **Conditions Governing Access**

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Bound Volumes - Vol. 16, 1987 July box 9 folder 33

# **Board Reports/Board Books**

*		
Title/Description	Instances	
1995 April 4	box 10	folder 34
Report of the President & Staff, 1995 July 13	box 10	folder 35
	box 10	folder 36
Completed Grant Report, 1995 July 13	box 10	folder 37
Finance Committee's and Treasurer's Reports, 1995 July 13	box 10	folder 38
Models of Program Administration, 1995 July 13	box 10	folder 39
Retreat - Pocantico, 1995 July 13-15	box 10	folder 40
Retreat - Minutes, 1995 July 13-15	box 10	folder 41
Retreat - Tape Copies 1-10, 1995 July 13	box 11	folder 42

#### Separated Materials:

#### **Separated Materials**

Special Formats (audio, film, video, digital media, library materials, memorabilia, oversize, and photographic material) have been separated from the file. All pertinent items are assigned a unique separation number, as noted. Requests to access open special formats should reference the unique separation number.

Retreat - Tape Copies 1-10, 1995 July 13			
Selected Press Clippings , 1995 April-July	box 11	folder 43	
Selected Press Clippings , 1995 July-Nov.	box 11	folder 44	
Report of the President & Staff, 1995 Nov. 14	box 12	folder 46	
	box 11	folder 45	
Completed Grant Reports , 1995 Nov. 14	box 12	folder 47	
Finance Committee's and Treasurer's Reports , 1995 Nov. 14	box 12	folder 48	
Minutes, 1995 Nov. 14	box 12	folder 49	

Quality of Life in New York City - Program Review, 1995 Nov. 14	box 12	folder 50
Selected Press Clippings, 1995 Nov 1996 April	box 12	folder 51
Report of the President & Staff, 1996 April 9	box 12	folder 52
Completed Grants Report, 1996 April 9	box 12	folder 53
Finance Committee's and Treasurer's Report, 1996 April 9	box 12	folder 54
Minutes, 1996 April 9	box 13	folder 55
Selected Press Clippings, 1996 April-June	box 13	folder 56
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Finance Committee's and Treasurer's Report, 1996 July 12	box 13	folder 58
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Retreat - Speeches and Seminars, 1996 July 12-14	box 13	folder 61
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Minutes, 1997 July 10	box 15	folder 73
Retreat - Briefing Material, 1997 July 10-11	box 15	folder 74
Report of the President & Staff, 1997 Nov. 11	box 15	folder 75
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Finance Committee's and Treasurer's Report, 1997 Nov. 11	box 15	folder 78
Minutes, 1997 Nov. 11	box 15	folder 79
Finance Committee Meeting, 1997 Nov. 24	box 15	folder 80
Depart of the Describent & Chaff 1000 April 14		

Report of the President & Staff, 1988 April 14

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Investment Committe's and Treasurer's Report, 2007 April 10	box 29	folder 190	
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Retreat - Briefing Materials, 2007 April 9-10	box 29	folder 191	
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Restricted from scholarly access. Open in 2018.

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Restricted from scholarly access. Open in 2019.

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Investment Committee's and The Executive Vice President - COO/ Treasurer, 2008 July 15	box 31	folder 209	
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Board Book, 2010 November	box 67	folder 399	
Conditions Governing Access:			
Conditions Governing Access			
Restricted from scholarly access - Open in 2021.			
Board Book, 2011 April	box 68	folder 400	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2022.			
Board Book, 2011 July	box 68	folder 401	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2022.			
Board Book, 2011 November	box 68	folder 402	
Conditions Governing Access:			

Restricted from scholarly access - Open in 2022.

Book Board, 2012 April	box 69	folder 403	
Conditions Governing Access:			
Conditions Governing Access			
Restricted from scholarly access - Open in 2023.			
Board Book, 2012 July	box 69	folder 404	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2023.			
Board Book, 2012 November	box 69	folder 405	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2023.			
Board Book, 2013 April 9	box 70	folder 406	
Conditions Governing Access:			
Conditions Governing Access			
Restricted from scholarly access - Open in 2024.			
Board Book, 2013 July 8-9	box 70	folder 407	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2024.			
Board Book, 2013 November 12	box 70	folder 408	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2024.			
Board Book, 2014 April 8	box 70	folder 409	
Conditions Governing Access:			
<b>Conditions Governing Access</b>			
Restricted from scholarly access - Open in 2025.			
Board Book, 2014 July 7-8	box 70	folder 410	
Conditions Governing Access:			
<del></del>			

Restricted from scholarly access - Open in 2025.

Board Book, 2014 November	box 71	folder 411

**Conditions Governing Access:** 

#### **Conditions Governing Access**

Restricted from scholarly access - Open in 2025.

Board Book, 2015 April box 71 folder 412

**Conditions Governing Access:** 

#### **Conditions Governing Access**

Restricted from scholarly access - Open in 2026.

Board Book, 2015 July box 71 folder 413

**Conditions Governing Access:** 

#### **Conditions Governing Access**

Restricted from scholarly access - Open in 2026.

#### **Executive Committee**

Meetings		
Title/Description	Instances	
1920-1928	box 32	folder 215
1929-1937	box 32	folder 216
1938-1948	box 32	folder 217
1947-1949	box 32	folder 218
1949-1954	box 32	folder 219
1950-1951	box 33	folder 221
	box 33	folder 220
1952-1953	box 33	folder 222
	box 33	folder 223
1954-1955	box 33	folder 224
1957-1963	box 33	folder 225
1964-1965	box 34	folder 226
1966	box 34	folder 227
1968	box 34	folder 228

box 34 box 35	folder 229 folder 230
	folder 230
box 36	folder 231
box 36	folder 232
box 36	folder 234
box 36	folder 233
box 37	folder 236
box 37	folder 235
box 37	folder 237
box 37	folder 238
box 37	folder 239
box 38	folder 240
box 38	folder 242
box 38	folder 241
box 38	folder 244
box 38	folder 243
box 38	folder 245
box 39	folder 246
box 39	folder 248
box 39	folder 247
box 39	folder 250
box 39	folder 249
box 40	folder 251
box 40	folder 252
box 40	folder 253
Instances	
box 45	folder 277
Instances	
box 45	folder 278
box 45	folder 279
	box 36 box 36 box 36 box 37 box 37 box 37 box 37 box 38 box 38 box 38 box 38 box 38 box 39 box 39 box 39 box 39 box 39 box 40 box 40 box 40 box 40 box 40 box 45

Meetings		
Citle/Description	Instances	
1979 June 30	box 45	folder 280
1979 Nov. 2	box 45	folder 281
1979 Dec. 31	box 45	folder 282
1980 Feb. 5	box 45	folder 283
1980 Feb. 14	box 46	folder 284
1980 March 20 - April 19	box 46	folder 285
1980 May 5	box 46	folder 286
1980 May 8	box 46	folder 287
1980 May 29	box 46	folder 288
1980 July 21	box 46	folder 289
1980 Sept. 25	box 46	folder 290
1980 Nov. 3	box 46	folder 291
1980 Nov. 13	box 46	folder 292
1981 Feb. 2	box 47	folder 293
1981 Feb. 12	box 47	folder 294
1981 May	box 47	folder 295
1981 May 4	box 47	folder 298
	box 47	folder 297
	box 47	folder 296
1981 May 13	box 47	folder 299
1981 July 7	box 48	folder 300
1981 July 29	box 48	folder 303
	box 48	folder 301
	box 48	folder 302
1981 Sept. 22	box 48	folder 304
1981 Oct. 28	box 48	folder 305
1981-1982	box 48	folder 306
Resolutions Submitted, 1981 Nov.	box 49	folder 307
1981 Nov. 23	box 49	folder 308
1982 Feb. 1-2, 4	box 49	folder 309

1982 Feb. 9	box 49	folder 310
1982 April 13	box 49	folder 311
Speaking Points - T. Ireland, III, 1982 April 13	box 49	folder 312
1982 May 24, 26-27	box 49	folder 313
1982 May 24, 26-27	box 50	folder 314
1982 July 13	box 50	folder 315
JMB I, 1982 July 28	box 50	folder 316
1982 Oct. 27, 29	box 50	folder 317
1982 Oct. 27, 29	box 50	folder 318
1982 Nov. 9	box 51	folder 319
Portfolio Activity Report - Fourth Quarter 1982, 1983 Feb. 17	box 51	folder 320
Portfolio Activity Report - Fourth Quarter 1983, 1984 Feb. 24	box 51	folder 321
1984 April 10	box 51	folder 322
Portfolio Activity March 30, 1984 - Mailing to Board for Meeting, 1984 April 10	box 51	folder 323
1984 May 7-8	box 51	folder 324
1984 May 7-8	box 52	folder 325
Portfolio Report - May, 1984 June 9	box 52	folder 326
Portfolio Activity Report - First Quarter 1984, 1984 June 30	box 52	folder 327
Finance Committee's and Treasurer's Repport, 1984 July 10	box 52	folder 328
Portfolio Update - End of August , 1984 Sept. 10	box 52	folder 329
Portfolio Activity Report - Second Quarter 1984, 1984 Sept. 14	box 52	folder 330
Portfolio Activity Report - Third Quarter, 1984 Sept. 30	box 52	folder 331
1984 November 1 and 5	box 53	folder 332
1984 November 1 and 5	box 53	folder 333
1984	box 53	folder 334
1984 November 13	box 53	folder 335
Finance Committee and Treasurer Report, 1984 Nov. 13	box 53	folder 336
Portfolio Activity Report - Third Quarter, 1984	box 54	folder 337
Portfolio Activity Report - Fourth Quarter, 1984	box 54	folder 338
Portfolio Activity Report - First Quarter, 1985	box 54	folder 339
Portfolio Activity Report - Second Quarter, 1985	box 54	folder 340
1007 I 20		

	box 54	folder 341
1987 Jan. 28	box 54	folder 342
Portfolio Activity Report - Fourth Quarter 1986, 1987 March 31	box 54	folder 343
Board of Directors Meetings, 1987 April 14	box 54	folder 344
	box 55	folder 345
1987 June 1	box 55	folder 346
1987 June 24	box 55	folder 347
1987 June 24	box 55	folder 348
Portfolio Activity Report, 1987 June 30	box 55	folder 349
1987 July 14	box 56	folder 350
1987 Oct. 19	box 56	folder 351
Portfolio Activity Report - Third Quarter, 1987 Oct. 30	box 56	folder 352
Board of Directors Meetings, 1987 Nov. 10	box 56	folder 353-354
1987 Dec. 7-8	box 56	folder 355
1987 Dec. 7-8	box 57	folder 356
Board of Directors Meetings, 1988 July 12	box 57	folder 357-358
Letter to Finance Committee - re: Property Capital Trust, 1988 Sept. 7	box 57	folder 359
Accel Partners, 1988 Sept. 30	box 57	folder 360
1988 Nov. 8	box 57	folder 361
1988 Nov. 8	box 57	folder 362
Portfolio Activity Report, 1988 Nov. 8	box 58	folder 363
1988 Dec. 13-14	box 58	folder 364
1988 Dec. 13-14	box 58	folder 365
1988 Dec. 13-14	box 58	folder 366
1988 Dec. 13-14	box 58	folder 367
Correspondence, 1988 Dec. 21	box 58	folder 368
1989 Jan. 31	box 58	folder 369
1989 Jan. 31	box 59	folder 370
Board of Directors Meetings, 1989 April 11	box 59	folder 371
1980 June 1-2	box 59	folder 372
1989 June 1-2	box 59	folder 373

1989 June 1-2	box 60	folder 374
Finance Report, 1989 June 30	box 60	folder 375
Board of Directors Meetings, 1989 July 11	box 60	folder 376
Board of Directors Meetings, 1989 Nov. 14	box 60	folder 377
1989 November 30-December 1	box 60	folder 378
1990 April 10	box 60	folder 379
Minutes Title/Description	Instances	
1919-1946	box 61	folder 380
1931-1941	box 61	folder 381
1931-1941	box 61	folder 382
1931-1941 1941-1948	box 61 box 62	folder 382 folder 383

box 63

folder 386

1951-1955