

# **Foundation Center of New York records**

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: http://www.rockarch.org

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# **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Foundation Center

**Title:** Foundation Center of New York records

**ID:** FA023

**Date [inclusive]:** 1922-2004 (bulk 1954-1994)

**Date [bulk]:** 1954-1994

**Physical Description:** 1.92 Cubic Feet 173 microfilm reels, 1 half-letter document box

**Language of the** English

**Material:** 

#### **Preferred Citation**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

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# Biographical/Historical note

The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, http://foundationcenter.org, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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# **Scope and Contents note**

The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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# Arrangement note

The records are divided into three series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

#### Series 3 - Non-Related Foundation Center Files (1947-1990)

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# File Plan note

Former Classification: XVII

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# **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

# **Revision Description**

Migrated from Re:discovery to the AT by Marisa Hudspeth. 5/29/2009

# **Conditions Governing Access**

Open for research. Microfilm user copies are available for research.

## **Conditions Governing Use**

RAC users must abide by all applicable provisions of United States copyright law. Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

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#### **Related Materials**

#### **Separated Materials**

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

### **Separated Materials**

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Opthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York: Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York: Foundation Center, 2007. Call Number: 361,706 PHI.

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# **Controlled Access Headings**

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations

# **Collection Inventory**

### Administrative Files, 1922-2004

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

#### **Historical Information**, 1956-2004

#### **Scope and Contents note**

This series contains historical information about The Foundation Center, including staff charts.

Title/Description	Instances	
The Foundation Center, 1956-1966	reel 1	frame 3
The Foundation Center, 1956-1971	reel 1	frame 58
The Foundation Center, 1990-1993	reel 1	frame 338
The Foundation Center - Annual Reports, 1956-2004	reel 1	frame 383
The Foundation Center - 30th Anniversary, November 21, 1986	reel 1	frame 385
Personnel and Organizational Chart, 1967-1968	reel 1	frame 422

### Officer and Committee Files, 1922-1998

#### **Arrangement note**

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

Title/Description Instances

### **Officer Files, 1922-1998**

#### **Arrangement note**

Subseries A is arranged in 9 parts:

- 1 F. Emerson Andrews
- 2 F. Emerson Andrews and Manning M. Pattillo, Jr.
- 3 Manning M. Pattillo, Jr.
- 4 Manning M. Pattillo, Jr. and Thomas R. Buckman
- 5 Thomas R. Buckman
- 6 William Kirsch
- 7 Marianna O. Lewis
- 8 Nathaniel Spear III
- 9 Trustees (Deceased)

Title/Description Instances

### F. Emerson Andrews, 1922-1991

#### **Scope and Contents note**

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

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Albert Carriere, Inc., 1963	reel 1	frame 431	
American Cancer Society, Inc., 1947-1958	reel 1	frame 435	

American Council on Education, 1945-1967	reel 1	frame 468
American Foundations Information Service, 1945-1959	reel 1	frame 576
American Foundations Information Service - Purchasing Documents, 1956	reel 2	frame 1
American Historical Society and American Society of Church History - Joint Meeting, December 1961, 1961	reel 2	frame 30
The American National Red Cross, 1948-1962	reel 2	frame 55
American Philosophical Society - Project on Foundations, 1959-1963	reel 2	frame 134
American Society of Corporate Secretaries, 1950-1956	reel 2	frame 225
Annual Reports - Acknowledgements and Special Comments, 1962-1967	reel 2	frame 253
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Associates of Kenneth Rose, 1955-1960	reel 2	frame 381
Association for the Aid of Crippled Children, 1953-1965	reel 2	frame 438
Association of Independent Research Institutions, 1965	reel 2	frame 530
Robert Beach, 1957-1958	reel 2	frame 552
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"Crazy" Letters, 1964-1965	reel 4	frame 195
Creation of The Foundation Center, 1956	reel 4	frame 242
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Depository Libraries - Center for Research Libraries, 1958-1965	reel 5	frame 70
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Harry Emerson Fosdick - Centennial Year, 1978	reel 6	frame 20
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Foundations Luncheon Group - History, 1961-1976	reel 6	frame 538
Foundations Luncheon Group - Steering Committee Administration, 1957-1966	reel 6	frame 688
Foundation Management Studies - Proposals and Working Papers, 1964-1965	reel 6	frame 721
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National Social Welfare Assembly, 1949-1964	reel 11	frame 681
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# Manning M. Pattillo, Jr., 1951-1975

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Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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# William Kirsch, 1971-1993

# **Scope and Contents note**

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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Toll-Free Telephone Lines, 1984-1987	reel 52	frame 1,125
Work Papers - The Louis Calder Foundation, 1987	reel 52	frame 1,141
Work Papers - The Commonwealth Fund, 1985	reel 52	frame 1,148
Work Papers - The Robert Wood Johnson Foundation, 1988	reel 52	frame 1,154
Work Papers - The Rockefeller Foundation, 1987	reel 52	frame 1,188
Work Papers - The Foundation Center - San Francisco, 1984-1988	reel 52	frame 1,196
Xerox, 1982-1988	reel 52	frame 1,216

# **Marianna O. Lewis, 1945-1982**

# **Scope and Contents note**

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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Central Intelligence Agency, 1967	reel 53	frame 56
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Dikkers Health Foundation, 1962-1969	reel 54	frame 268
Directory of Company-Sponsored Foundations, 1968	reel 54	frame 346
Directory of Evaluations - Mailing List, 1981-1982	reel 54	frame 371
Document Services - Department Manual, n.d.	reel 54	frame 403
Executive Meeting - Transcript of Corporate Contributions, September 3, 1980	reel 54	frame 439
The Foundation Center - Internal Revenue Service Data File, 1971	reel 54	frame 454
The Foundation Center - Internal Revenue Service Data File, 1972	reel 54	frame 486
The Foundation Center - Staff, 1975-1980	reel 54	frame 561
The Foundation Directory - Edition 1 - Comments, 1960	reel 54	frame 577
The Foundation Directory - Edition 1 - Connecticut Printers, Inc., 1958-1962	reel 54	frame 593
The Foundation Directory - Edition 1 - Format for Entries, 1957-1958	reel 54	frame 629
The Foundation Directory - Edition 1 - Introduction, n.d.	reel 54	frame 637
The Foundation Directory - Edition 1 - Publicity, 1960	reel 54	frame 740
The Foundation Directory - Edition 1 - Questionnaires, Forms and Form Letters, 1945-1958	reel 54	frame 773
The Foundation Directory - Edition 1 - Revisions for Questionnaire and Grants Index, 1960-1964	reel 54	frame 821
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The Foundation Directory - Edition 2 - Abuses, 1961-1963	reel 54	frame 891
The Foundation Directory - Edition 2 - Accounts, 1961	reel 54	frame 896

The Foundation Directory - Edition 2 - Comments, 1959-1964	reel 54	frame 933
The Foundation Directory - Edition 2 - Complimentary Copies, 1963-1964	reel 54	frame 958
The Foundation Directory - Edition 2 - Connecticut Printers, Inc., 1962-1965	reel 54	frame 992
The Foundation Directory - Edition 2 - Copy to Printer - Knickerbocker Letter Shop, 1962-1963	reel 54	frame 1,015
The Foundation Directory - Edition 2 - Field Work, 1959-1968	reel 54	frame 1,027
The Foundation Directory - Edition 2 - Notes and Indexes, n.d.	reel 54	frame 1,200
The Foundation Directory - Edition 2 - Priliminary Introduction, 1963	reel 54	frame 1,222
The Foundation Directory - Edition 2 - Procedures, 1961-1964	reel 54	frame 1,297
The Foundation Directory - Edition 2 - Publicity, 1962-1965	reel 54	frame 1,325
The Foundation Directory - Edition 2 - Questionnaire, Forms and Form Letters, 1961	reel 55	frame 1
The Foundation Directory - Edition 2 - Sales, 1964-1966	reel 55	frame 18
The Foundation Directory - Edition 2 - Statistics, 1961-1965	reel 55	frame 22
The Foundation Directory - Edition 2 - Style Sheet, 1963	reel 55	frame 39
The Foundation Directory - Edition 2 and 3 - Permissions, 1964-1970	reel 55	frame 59
The Foundation Directory - Edition 3, 1960-1971	reel 55	frame 197
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The Foundation Directory - Edition 3 - Forms and Form Letters, 1964-1968	reel 55	frame 267
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The Foundation Directory - Edition 4 - Publicity, 1971-1973	reel 55	frame 455

The Foundation Directory - Edition 4 - Reactions, 1971-1973	reel 55	frame 507
The Foundation Directory - Edition 5, 1973	reel 55	frame 560
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The Foundation Directory - Edition 8 - Direct Mailing, 1981	reel 55	frame 615
The Foundation Library Center - Consulting Services, 1963-1967	reel 55	frame 623
The Foundation Library Center - Directory, 1957-1961	reel 55	frame 637
The Foundation Library Center - 990-A Control REcord, 1963-1970	reel 55	frame 701
Foundation Names from Telephone Inquiries, 1958-1967	reel 55	frame 763
Foundation News, 1960-1973	reel 55	frame 789
Foundation Personnel Study, 1968-1973	reel 55	frame 856
Foundation Project Reports, 1975-1977	reel 55	frame 874
Foundation Reports, 1959-1978	reel 55	frame 974
Foundation Self-Regulation and Accountability, 1970-1979	reel 55	frame 1,050
Foundation Statistics, 1962-1975	reel 55	frame 1,123
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Gardner Commission, 1970	reel 55	frame 1,255
Grants Index, 1966	reel 56	frame 1
Grants Index - Grants Data Bank, 1972-1973	reel 56	frame 12
Information Quarterly 2-1, 1973	reel 56	frame 27
Information Quarterly 2-2, 1973	reel 56	frame 35
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Information Quarterly 2-4, 1974	reel 56	frame 49
Internal Revenue Service - Data Bank Projects, 1974-1978	reel 56	frame 70
Internal Revenue Service - Depository, 1972-1978	reel 56	frame 154
Internal Revenue Service - Distribution of the Internal Revenue Service Films, 1972	reel 56	frame 179
Internal Revenue Service - Exempt Organizations Master File (EOMF), 1979	reel 56	frame 217
Internal Revenue Service - Forms, n.d.	reel 56	frame 227
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Internal Revenue Service - Meeting, June 2, 1976, June 2, 1976	reel 56	frame 323
Internal Revenue Service - Memoranda and Correspondence, 1957-1967	reel 56	frame 354
Internal Revenue Service - Microfilm Project, 1971-1972	reel 56	frame 460
Internal Revenue Service - Procedures for Transcribing Form 990-A, 1958-1960	reel 56	frame 515
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Mark-Martin Associates, 1980-1981	reel 56	frame 1,128
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National Institute of Health - Draft Report on Foundation Spending, 1975	reel 57	frame 170
New York University - The Eighth Biennial Conference on Charitable Foundations, May 15-16, 1967, 1967	reel 57	frame 195
1973 Data Bank Project, 1974-1975	reel 57	frame 355
Pending, 1970-1977	reel 57	frame 389
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Patricia Read, 1981-1982	reel 57	frame 520
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William Ruiz, 1981-1982	reel 57	frame 983
Special Inquiries to Marianna O. Lewis, 1967-1981	reel 57	frame 994
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Status of Community Foundations, 1975	reel 58	frame 1
A Study of Systems and Procedures for The Foundation Center, 1975	reel 58	frame 32

# Nathaniel Spear III, 1969-1974

### **Scope and Contents note**

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

Title/Description	Instances	
Nathaniel Spear III - International Specialist, 1969-1974	reel 58	frame 60

# Trustees (Deceased), 1955-1998

### **Scope and Contents note**

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

This series contains correspondence and newspaper clippings about The Foundation Center's trustees.

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Charles W. Bailey II, 1973-1982	reel 58	frame 237
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Wilbur J. Bender, 1968-1969	reel 58	frame 359
Anthony A. Bliss, 1974-1991	reel 58	frame 384
Landrum R. Bolling, 1975-1981	reel 58	frame 401
Julian P. Boyd, 1956-1971	reel 58	frame 424
William A. Buzick, Jr., 1972-1982	reel 58	frame 591
John B. Coburn, 1971-1973	reel 58	frame 676
Fred C. Cole, 1971-1986	reel 58	frame 683
Morris D. Crawford, 1963-1970	reel 58	frame 830
Merrimon Cunninggim, 1963-1995	reel 58	frame 913
G. Harold Duling, 1961-1965	reel 58	frame 1,032
William C. Greenough, 1961-1990	reel 58	frame 1,129
J. George Harrar, 1970-1982	reel 59	frame 1
Fred H. Harrington, 1968-1995	reel 59	frame 24
Rembrandt C. Hiller, Jr., 1962-1977	reel 59	frame 38
James Kimball Johnson II, 1956-1969	reel 59	frame 128

George S. Johnston, 1975-1991	reel 59	frame 272
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Wilbur K. Jordan, 1961-1971	reel 59	frame 387
John G. Kemeny, 1970-1991	reel 59	frame 452
John A. Krout, 1956-1979	reel 59	frame 472
W. McNeil Lowry, 1969-1991	reel 59	frame 526
Robert J. McCracken, 1956-1973	reel 59	frame 551
Deaderick C. Montague, 1983-1992	reel 59	frame 613
Emory W. Morris, 1956-1987	reel 59	frame 645
Robert H. Mulreany, 1989-1998	reel 59	frame 739
Vernon Munroe, Jr., 1956-1969	reel 59	frame 775
James A. Perkins, 1955-1998	reel 59	frame 833
Gordon N. Ray, 1962-1986	reel 60	frame 1
Frank A. Saunders, 1982-1990	reel 60	frame 231
Sydney Stein, Jr., 1964-1991	reel 60	frame 282
J. Tyson Stokes, 1963-1980	reel 60	frame 316
Richard H. Sullivan, 1967-1976	reel 60	frame 384
Robert L. Sutherland, 1956-1979	reel 60	frame 513
Alexander B. Trowbridge, 1973-1991	reel 60	frame 688
Walter M. Upchurch, Jr., 1958-1970	reel 60	frame 706
Edwin H. Vause, 1971-1973	reel 60	frame 817
Homer C. Wadsworth, 1978-1994	reel 60	frame 829
Martha R. Wallace, 1971-1989	reel 60	frame 922
Sidney J. Weinberg, Jr., 1971-1974	reel 60	frame 1,069
Herbert B. West, 1975-1990	reel 61	frame 1
John D. Wilson, 1956-1967	reel 61	frame 422
Bernard Wolfman, 1970-1976	reel 61	frame 447
John E. F. Wood, 1956-1969	reel 61	frame 471
William R. Wright, 1971-1975	reel 61	frame 499
Donald R. Young, 1956-1977	reel 61	frame 504
Arnold J. Zurcher, 1961-1974	reel 61	frame 555

# Committee Files, 1967-1994

# **Scope and Contents note**

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

Title/Description	Instances	
Board of Trustees - Correspondence, 1981-1982	reel 61	frame 651
Board of Trustees - Correspondence, 1985	reel 61	frame 656
Board of Trustees - Correspondence, 1986	reel 61	frame 721
Board of Trustees - Correspondence, 1987	reel 61	frame 787
Board of Trustees - Correspondence, 1988	reel 61	frame 889
Board of Trustees - Correspondence, 1989	reel 61	frame 1,006
Board of Trustees - Correspondence, 1990	reel 61	frame 1,027
Board of Trustees - Correspondence, 1991	reel 61	frame 1,051
Board of Trustees - Correspondence, 1991-1992	reel 61	frame 1,083
Board of Trustees - Correspondence, 1993-1994	reel 61	frame 1,119
Board of Trustees - Meetings/Minutes, April 3, 1967	reel 62	frame 1
Board of Trustees - Meetings/Minutes, May 26, 1969	reel 62	frame 29
Board of Trustees - Meetings/Minutes, October 21, 1971	reel 62	frame 68
Board of Trustees - Meetings/Minutes, April 10, 1972	reel 62	frame 209
Board of Trustees - Meetings/Minutes, October 26, 1972	reel 62	frame 257
Board of Trustees - Meetings/Minutes, April 26, 1973	reel 62	frame 296
Board of Trustees - Meetings/Minutes, October 31, 1973	reel 62	folder 310
Board of Trustees - Meetings/Minutes, April 23, 1974	reel 62	frame 510
Board of Trustees - Meetings/Minutes, May 2, 1974	reel 62	frame 572
Board of Trustees - Meetings/Minutes, November 4, 1974	reel 62	frame 579
Board of Trustees - Meetings/Minutes, May 1, 1975	reel 62	frame 676
Board of Trustees - Meetings/Minutes, November 11, 1975	reel 62	frame 811
Board of Trustees - Meetings/Minutes, April 21, 1976	reel 62	frame 894
Board of Trustees - Meetings/Minutes, October 28, 1976	reel 62	frame 1,047
Board of Trustees - Meetings/Minutes, May 12, 1977	reel 63	frame 1
Board of Trustees - Meetings/Minutes, November 10, 1977	reel 63	frame 90
Board of Trustees - Meetings/Minutes, May 11, 1978	reel 63	frame 101

Board of Trustees - Meetings/Minutes, November 9, 1978	reel 63	frame 123
Board of Trustees - Meetings/Minutes, May 10, 1979	reel 63	frame 180
Board of Trustees - Meetings/Minutes, November 8, 1979	reel 63	frame 223
Board of Trustees - Meetings/Minutes, May 15, 1980	reel 63	frame 250
Board of Trustees - Meetings/Minutes, November 13, 1980	reel 63	frame 284
Board of Trustees - Meetings/Minutes, April 30, 1981	reel 63	frame 310
Board of Trustees - Meetings/Minutes, November 21, 1981	reel 63	frame 334
Board of Trustees - Meetings/Minutes, May 13, 1982	reel 63	frame 367
Board of Trustees - Meetings/Minutes, November 16, 1982	reel 63	frame 425
Board of Trustees - Meetings/Minutes, May 12, 1983	reel 63	frame 492
Board of Trustees - Meetings/Minutes, November 22, 1983	reel 63	frame 561
Board of Trustees - Meetings/Minutes, May 15, 1984	reel 63	frame 614
Board of Trustees - Meetings/Minutes, November 15, 1984	reel 63	frame 661
Board of Trustees - Meetings/Minutes, May 23, 1985	reel 63	frame 734
Board of Trustees - Meetings/Minutes, November 14, 1985	reel 63	frame 870
Board of Trustees - Meetings/Minutes, May 13, 1986	reel 63	frame 955
Board of Trustees - Meetings/Minutes, November 21, 1986	reel 63	frame 1,059
Board of Trustees - Meetings/Minutes, May 12, 1987	reel 63	frame 1,152
Board of Trustees - Meetings/Minutes, November 20, 1987	reel 64	frame 1
Board of Trustees - Meetings/Minutes, May 17, 1988	reel 64	frame 66
Board of Trustees - Meetings/Minutes, November 22, 1988	reel 64	frame 156
Board of Trustees - Meetings/Minutes, February 21, 1989	reel 64	frame 192
Board of Trustees - Meetings/Minutes, May 16, 1989	reel 64	frame 208
Board of Trustees - Meetings/Minutes, November 21, 1989	reel 64	frame 309
Board of Trustees - Meetings/Minutes, May 15, 1990	reel 64	frame 348
Board of Trustees - Meetings/Minutes, November 20, 1990	reel 64	frame 446
Board of Trustees - Meetings/Minutes, May 14, 1991	reel 64	frame 510
Board of Trustees - Meetings/Minutes, November 19, 1991	reel 64	frame 563
Board of Trustees - Meetings/Minutes, May 12, 1992	reel 64	frame 634
Board of Trustees - Meetings/Minutes, November 17, 1992	reel 64	frame 720
Board of Trustees - Meetings/Minutes, May 18, 1993	reel 64	frame 822
Board of Trustees - Meetings/Minutes, November 16, 1993	reel 64	frame 896

Board of Trustees - Meetings/Minutes, May 17, 1994	reel 64	frame 941
Board of Trustees - Meetings/Minutes, November 15, 1994	reel 64	frame 1,004
Board of Trustees - Memoranda, 1977-1979	reel 64	frame 1,072
Board of Trustees - Progress Reports, 1974-1976	reel 64	frame 1,112
Board of Trustees - 30th Anniversary Luncheon, November 21, 1986	reel 65	frame 1
Board of Trustees - Year End Reports, 1987	reel 65	frame 119
Board of Trustees - Mid-Year Report, 1988	reel 65	frame 136
Board of Trustees - Year End Reports, 1988	reel 65	frame 164
Board of Trustees - Mid-Year Report, 1989	reel 65	frame 201
Board of Trustees - Year End Reports, 1989	reel 65	frame 232
Board of Trustees - Mid-Year Report, 1990	reel 65	frame 272
Board of Trustees - Year End Reports, 1990	reel 65	frame 308
Board of Trustees - Mid-Year Report, 1991	reel 65	frame 348
Board of Trustees - Year End Reports, 1991	reel 65	frame 374
Corporate Services Committee, 1978-1982	reel 65	frame 417
DeMarche Associates Reports, 1983	reel 65	frame 625
Executive Committee - Meetings/Minutes, November 2, 1973	reel 65	frame 674
Executive Committee - Meetings/Minutes, April 9, 1974	reel 65	frame 677
Executive Committee - Meetings/Minutes, October 8, 1974	reel 65	frame 730
Executive Committee - Meetings/Minutes, April 7, 1975	reel 65	frame 805
Executive Committee - Meetings/Minutes, October 9, 1975	reel 65	frame 874
Executive Committee - Meetings/Minutes, March 23, 1976	reel 65	frame 909
Executive Committee - Meetings/Minutes, September 30, 1976	reel 65	frame 935
Executive Committee - Meetings/Minutes, April 13, 1977	reel 65	frame 979
Executive Committee - Meetings/Minutes, October 13, 1977	reel 65	frame 989
Executive Committee - Meetings/Minutes, April 12, 1978	reel 65	frame 1,017
Executive Committee - Meetings/Minutes, October 12, 1978	reel 65	frame 1,024
Executive Committee - Meetings/Minutes, April 12, 1979	reel 65	frame 1,028
Executive Committee - Meetings/Minutes, October 12, 1979	reel 65	frame 1,034
Executive Committee - Meetings/Minutes, April 18, 1980	reel 65	frame 1,038
Executive Committee - Meetings/Minutes, October 16, 1980	reel 65	frame 1,043

Executive Committee - Meetings/Minutes, April 16, 1981	reel 65	frame 1,046
Executive Committee - Special Meeting, January 11, 1984	reel 65	frame 1,049
Executive Committee - Special Meeting, May 22, 1984	reel 65	frame 1,065
Finance Committee - Meetings/Minutes, March 29, 1974	reel 65	frame 1,085
Finance Committee - Meetings/Minutes, October 8, 1974	reel 65	frame 1,090
Finance Committee - Meetings/Minutes, April 7, 1975	reel 65	frame 1,094
Finance Committee - Meetings/Minutes, October 6, 1975	reel 65	frame 1,113
Finance and Audit Committee - Meetings/Minutes, September 28, 1976	reel 65	frame 1,134
Finance and Audit Committee - Meetings/Minutes, October 13, 1977	reel 66	frame 1
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Finance and Audit Committee - Meetings/Minutes, October 12, 1978	reel 66	frame 54
Finance and Audit Committee - Meetings/Minutes, April 12, 1979	reel 66	frame 60
Finance and Audit Committee - Meetings/Minutes, October 12, 1979	reel 66	frame 67
Finance and Audit Committee - Meetings/Minutes, April 18, 1980	reel 66	frame 74
Finance and Audit Committee - Meetings/Minutes, October 16, 1980	reel 66	frame 81
Finance and Audit Committee - Special Meeting, May 26, 1986	reel 66	frame 88
Finance and Audit Committee and Executive Committee - Correspondence, 1987	reel 66	frame 91
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 16, 1981	reel 66	frame 100
Finance and Audit Committee and Executive Committee - Meetings/Minutes, November 3, 1981	reel 66	frame 130
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 5, 1982	reel 66	frame 163
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 12, 1982	reel 66	frame 191
Finance and Audit Committee and Executive Committee - Meetings/Minutes, February 11, 1983	reel 66	frame 237
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 28, 1983	reel 66	frame 302

Finance and Audit Committee and Executive Committee - Meetings/Minutes, November 10, 1983	reel 66	frame 388	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 19, 1984	reel 66	frame 426	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 29, 1984	reel 66	frame 453	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 18, 1985	reel 66	frame 482	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 15, 1985	reel 66	frame 499	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 17, 1986	reel 66	frame 576	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 16, 1986	reel 66	frame 641	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 16, 1987	reel 66	frame 769	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, November 5, 1987	reel 66	frame 820	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, February 2, 1988	reel 66	frame 917	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 21, 1988	reel 66	frame 968	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 20, 1988	reel 66	frame 1,007	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 18, 1989	reel 66	frame 1,025	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 23, 1989	reel 66	frame 1,061	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 24, 1990	reel 66	frame 1,087	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 23, 1990	reel 66	frame 1,134	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, May 1, 1991	reel 67	frame 1	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 23, 1991	reel 67	frame 101	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 14, 1992	reel 67	frame 170	
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 19, 1992	reel 67	frame 253	

Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 20, 1993	reel 67	frame 350
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 13, 1993	reel 67	frame 434
Finance and Audit Committee and Executive Committee - Meetings/Minutes, April 14, 1994	reel 67	frame 488
Finance and Audit Committee and Executive Committee - Meetings/Minutes, October 21, 1994	reel 67	frame 536
Fund Development Committee, 1990-1991	reel 67	frame 575
Fund-Raising Committee and Executive Committee, May 22, 1986	reel 67	frame 708
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# **Program and Project Files, 1924-1999**

### **Arrangement note**

Series 2 is arranged in two subseries:

Subseries 1 - Programs

Subseries 2 - Special Projects

# **Programs, 1924-1998**

### **Arrangement note**

Series 2.1 is arranged in 6 sections:

A - Associates Program Files

B - Donor Files

C - Foundation Correspondence

D - Programs

E - Prospects

F - Sponsors

# **Scope and Contents note**

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

Title/Description Instances

# **Associates Program Files, 1975-1997**

# **Scope and Contents note**

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

Title/Description	Instances	
Associate Files - Complete Listing, 1975-1997	reel 68	frame 4
Associate Files - Form LEtters, 1978-1987	reel 68	frame 35
Abilene Christian University, 1983-1986	reel 68	frame 46
AIDS Resource Center, 1990	reel 68	frame 49
Air Service International, 1994	reel 68	frame 56
Albert Einstein Healthcare Foundation, 1992	reel 68	frame 59
Albright College, 1981	reel 68	frame 61
Alderson Broaddus College, 1988	reel 68	frame 64
Alfred University, 1989-1990	reel 68	frame 66
Allegheny College, 1985-1990	reel 68	frame 74
American Academy of Dramatic Arts, 1987	reel 68	frame 78
American City Bureau, 1989-1990	reel 68	frame 80
American Council for the Arts, 1991	reel 68	frame 85
American Foundation for AIDS Research, 1991	reel 68	frame 87
American Friends of Asaf Harofeh Medical Center, 1992-1993	reel 68	frame 89
American Friends of the Hebrew Museum, Inc., 1981-1987	reel 68	frame 93
American Geriatrics Society, 1994	reel 68	frame 97
American Law Institute, 1995	reel 68	frame 99
American Red Cross, Washington, D. C., 1992-1997	reel 68	frame 101
American University, 1985-1989	reel 68	frame 107
Arluck Entertainment, 1994	reel 68	frame 113

Arts and Communication Counselors, 1987

	reel 68	frame 118	
Association of State and Territorial Solid Waste Management Officials Foundation (ASTSWMO), 1992	reel 68	frame 120	
Baltimore Museum of Art, 1976	reel 68	frame 123	
Bank Street College of Education, 1975	reel 68	frame 125	
Banyan Foundation, 1985	reel 68	frame 127	
Bayfront Medical Center, 1983-1985	reel 68	frame 129	
Booth Memorial Hospital, 1982-1985	reel 68	frame 132	
Boys and Girls Club of America, 1979-1993	reel 68	frame 152	
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Boy Scouts of America, 1975-1988	reel 68	frame 161	
Bridgewater State College, 1991	reel 68	frame 167	
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Bucknell University, 1978-1982	reel 68	frame 173	
Capital University, 1989	reel 68	frame 177	
CARE, Inc., 1986-1987	reel 68	frame 179	
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### **Programs, 1955-1998**

#### **Arrangement note**

Series 2.1D is arranged in 8 parts:

- 1 Bibliographies
- 2 The Foundation Library Center
- 3 The Foundation Library Center, The New York Library
- 4 The Foundation Library Center, Regional Libraries and Cooperating Collections
- 5 Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities)
- 6 Major Gift Campaign

- 7 Public Services Seminars
- 8 Source Book Profiles

This series contains files pertaining to the major programs that were promoted.

#### Title/Description Instances

## Program and Project Files - Programs - Programs - Bibliographies, 1984-1997 Scope and Contents note

This series includes bibliographies of the Center's publications.

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# Program and Project Files - Programs - Programs - The Foundation Library Center, 1958-1991

#### **Scope and Contents note**

This series includes files concerning the Center's projects and programs.

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Burton Raffel, 1958-1965

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J. Richard Taft - Branch Office Manager, 1966-1970	reel 113	frame 1142

## Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997

### **Scope and Contents note**

This series contains information on the main library in the New York City office.

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The Foundation Center - Five-Year Plan 1993-1997, November 1992	reel 114	frame 735
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Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997	reel 115	frame 1046

### Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

#### **Scope and Contents note**

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

Title/Description	Instances	
Plattshurgh Public Library 1976-1998	hox 1	folder 6

#### **Scope and Contents note**

(4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library

Existence and Location of Copies note:

#### **Existence and Location of Copies note**

See also Reel 117, Frame 0356.

The Associated Foundation of Greater Boston, Inc., 1974-1985	reel 115	frame 1085	
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California State Library - State Information and Reference Center, 1980-1993	reel 116	frame 184
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Tuolumne County Free Library and Central Sierra Arts Council, 1981-1990	reel 117	frame 1192
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Walpole Public Library, 1981-1989	reel 118	frame 57
Washington, D. C. Office - Activities Report, 1994	reel 118	frame 73
Washington, D. C. Office - End of Year Support - Individuals - Non-Grants, 1993-1994	reel 118	frame 80
Washington, D. C. Office - Expansion, 1990	reel 118	frame 85
Washington, D. C. Office - Final Report, 1987-1992	reel 118	frame 99
Washington, D. C. Office - Financial, 1985-1994	reel 118	frame 127
Washington, D. C. Office - Letter Sent to Friends about Mary Ann de Barbieri's Resignation, 1994	reel 118	frame 165
Washington, D. C. Office - Miscellaneous Correspondence, 1988-1994	reel 118	frame 204
Washington, D. C. Office - Renewal Mailing, 1989-1991	reel 118	frame 398
Washington, D. C. Office - "This Month in The Foundation Center, Washington, D. C. Library", 1995	reel 118	frame 447

Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

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Miscellaneous - Floppy Disk, n.d.	box 1	folder 3
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National Taxonomy of Exempt Entities - Reports, 1987-1990	reel 120	frame 680
National Taxonomy of Exempt Entities - Translate Tables, 1990-1991	reel 120	frame 810
National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991	reel 120	frame 861
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Regional Associations of Grantmakers, 1990-1991	reel 120	frame 1122
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Taxonomy - Test, n.d.	reel 121	frame 580
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## **Program and Project Files - Programs - Programs - Major Gift Campaign,** 1979-1991

#### **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

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Budget and Finance, 1986-1989	reel 121	frame 871
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Campaign Organizing Committee - Minutes and Agendas,	reel 121	frame 1131

Campaign Plans - Phase I and II, 1987-1992	reel 121	frame 1264
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Walter Plotch, 1983-1990	reel 124	frame 1
Pre and Early Campaign, 1982-1986	reel 124	frame 117

Presentation, n.d. reel 124 frame 289  Proposal List and Prospectus Reports, 1986-1987 reel 124 frame 300  Publication Project Budget, 1988 reel 124 frame 375  Regional Cultivation and Reports, 1987-1988 reel 124 frame 380  Reports to Major Gift Donors, 1986-1992 reel 124 frame 427  Restrictions on Grants - Legal Advice, 1987 reel 124 frame 577  Services to New York City and Washington, D. C. Reports, reel 124 frame 584  Solicitation Status Reports, 1987-1992 reel 124 frame 598			
Publication Project Budget, 1988 reel 124 frame 375  Regional Cultivation and Reports, 1987-1988 reel 124 frame 380  Reports to Major Gift Donors, 1986-1992 reel 124 frame 427  Restrictions on Grants - Legal Advice, 1987 reel 124 frame 577  Services to New York City and Washington, D. C. Reports, reel 124 frame 584  1988-1989	Presentation, n.d.	reel 124	frame 289
Regional Cultivation and Reports, 1987-1988 reel 124 frame 380  Reports to Major Gift Donors, 1986-1992 reel 124 frame 427  Restrictions on Grants - Legal Advice, 1987 reel 124 frame 577  Services to New York City and Washington, D. C. Reports, reel 124 frame 584  1988-1989	Proposal List and Prospectus Reports, 1986-1987	reel 124	frame 300
Reports to Major Gift Donors, 1986-1992 reel 124 frame 427  Restrictions on Grants - Legal Advice, 1987 reel 124 frame 577  Services to New York City and Washington, D. C. Reports, reel 124 frame 584  1988-1989	Publication Project Budget, 1988	reel 124	frame 375
Restrictions on Grants - Legal Advice, 1987 reel 124 frame 577  Services to New York City and Washington, D. C. Reports, reel 124 frame 584  1988-1989	Regional Cultivation and Reports, 1987-1988	reel 124	frame 380
Services to New York City and Washington, D. C. Reports, reel 124 frame 584 1988-1989	Reports to Major Gift Donors, 1986-1992	reel 124	frame 427
1988-1989	Restrictions on Grants - Legal Advice, 1987	reel 124	frame 577
Solicitation Status Reports, 1987-1992 reel 124 frame 598	•	reel 124	frame 584
	Solicitation Status Reports, 1987-1992	reel 124	frame 598
Strategic Planning, 1987-1992 reel 124 frame 674	Strategic Planning, 1987-1992	reel 124	frame 674
Timeline and Schedules, 1986-1988 reel 124 frame 814	Timeline and Schedules, 1986-1988	reel 124	frame 814
Weekly Situation Reports, 1986-1988 reel 124 frame 873	Weekly Situation Reports, 1986-1988	reel 124	frame 873

## Program and Project Files - Programs - Programs - Public Services Seminars, 1966-1992

#### **Scope and Contents note**

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

Title/Description	Instances		
New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', n.d.	box 1	folder 1	
Existence and Location of Copies note:  Existence and Location of Copies note			
See also Reel 125, Frames 1105, 1154, 1171.			
Congressional Seminars, 1985-1992	box 1	folder 7	

#### **Scope and Contents note**

Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng

Existence and Location of Copies note:

#### **Existence and Location of Copies note**

See also Reel 125, Frame 0130.

AIDS Funding Sessions, March 1 and 7, 1987	reel 124	frame 1139	
Bibliographies on Philanthropic Foundations, 1966-1970	reel 124	frame 1192	
Centerline News - Transcripts, 1977-1979	reel 125	frame 1	

Complete List of Seminar Dates and Sites, 1979-1984	reel 125	frame 109	
Congressional Seminars, 1985-1992	reel 125	frame 130	
Separated Materials:			
Separated Materials			
See Box 1, Folder 7, for photographs.			
Congressional Workshop, 1991	reel 125	frame 227	
Criminal Justice Programs, November 18, 1982	reel 125	frame 288	
Donors Forum of Chicago, 1988-1989	reel 125	frame 302	
Equitable Seminars, 1981-1985	reel 125	frame 336	
Equitable Seminars - Planning Notes, 1981-1982	reel 125	frame 470	
Equitable Seminars - Summary Sheets, 1982-1985	reel 125	frame 537	
The Foundation Center Accession List, January 1976- December 1977	reel 125	frame 646	
The Foundation Center Pamphlets, 1973-1978	reel 125	frame 730	
Foundation Funding in New York State, September 28, 1989, 1989	reel 125	frame 760	
Fund Fare Exchange, 1990-1991	reel 125	frame 797	
Grant Seeking in Mississippi, November 6-7, 1986, 1986	reel 125	frame 820	
Deborah Koch - Congressional Sunbelt Caucus, 1992	reel 125	frame 850	
Kresge Foundation Program, 1992-1993	reel 125	frame 862	
Levi Strauss Foundation - Proposals, Seminars, Correspondence, 1980-1986	reel 125	frame 886	
McDonald's Report, 1979-1981	reel 125	frame 982	
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, May 1, 1987, 1987	reel 125	frame 1105	
Separated Materials: Separated Materials			
See also audio cassette in Box 1, Folder 1.			
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, March 8, 1989, May 11, 1989, 1989	reel 125	frame 1154	
Separated Materials:			

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#### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990 frame 1171

reel 125

Separated Materials:

#### **Separated Materials**

See also audio cassette in Box 1, Folder 1.

New York State Charities Law - Panel, 1986-1987	reel 125	frame 1178
Peat Marwick Seminars, 1988-1989	reel 126	frame 1
Regional Seminars for Grant Seekers, 1984-1985	reel 126	frame 112
Resource Development Systems Seminar, 1988	reel 126	frame 120
Michael S. Seltzer, 1981-1982	reel 126	frame 139
Seminar for the Aged, 1982	reel 126	frame 169
Seminar Ideas, 1984-1987	reel 126	frame 189
Technical Assistance Seminars, 1981	reel 126	frame 193
Technical Assistance Seminars - Board Development, April 9, 1981, June 111, 1981	reel 126	frame 310
Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981	reel 126	frame 347
Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981	reel 126	frame 422
Technical Assistance Seminars - Direct Mail and Special Events, April 16, 1981, June 18, 1981, 1981	reel 126	frame 473
Technical Assistance Seminars - Effective Public Relations for Non-Profits, June 25, 1981, 1981	reel 126	frame 574
Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981	reel 126	frame 622
Technical Assistance Seminars - Government Funding, April 2, 1981, June 4, 1981, 1981	reel 126	frame 660
Technical Assistance Seminars - Legal Problems, April 23, 1981, 1981	reel 126	frame 720
Technical Assistance Seminars - Program Planning and Proposal Writing, March 5, 1981, 1981	reel 126	frame 755

## **Program and Project Files - Programs - Programs - Source Book Profiles,** 1977-1994

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

Title/Description	Instances	
Analysis, 1990	reel 126	frame 806
Changes, 1990-1991	reel 126	frame 827
Corporate Mailing Responses, 1978	reel 126	frame 954
Correspondence, 1979	reel 126	frame 975
Cost Reduction Measures for Series 3, 1979	reel 126	frame 1120
Foundation 1000 - Revamp, 1994	reel 126	frame 1130
Foundation Staff Survey, 1982	reel 126	frame 1243
Historical - Series 2 and 3, 1979-1980	reel 127	frame 1
Index Redesign, 1984-1985	reel 127	frame 178
Index Redesign, 1989-1990	reel 127	frame 232
Indexing Procedures, 1977-1978	reel 127	frame 395
Initial Materials Consulted for Source Books Profiles, 1977	reel 127	frame 467
Initial Printing and Mailing Estimates, 1977	reel 127	frame 521
Initial Reactions to Proposed Format, 1977	reel 127	frame 529
Issues and Grant Numbers, 1989	reel 127	frame 549
Mailing List, 1977-1979	reel 127	frame 585
Mailing List Removal Due to Non-Payment, 1978-1979	reel 127	frame 654
Narrative Shell, 1989-1990	reel 127	frame 665
Original Guide to Foundation Profile Updates, 1978	reel 127	frame 788
Original Guidelines, n.d.	reel 127	frame 798
Purchasers of Series 1, 1979	reel 127	frame 850
Questionnaire, 1978	reel 127	frame 922
Reference Manual, 1980-1982	reel 127	frame 964
Renewal Information for Series 3, 1979-1980	reel 127	frame 1084
Response Rates, 1978	reel 127	frame 1141
Revamp, 1981-1985	reel 128	frame 1
Source Profile 13, 1988-1989	reel 128	frame 43
Source Profile 13, 1990	reel 128	frame 140

Statistical Tables, 1989-1990	reel 128	frame 349
Taft Organization, 1979	reel 128	frame 588

## **Prospects**, 1972-1991

#### **Scope and Contents note**

This series contains material on foundations who were not annual contributors to The Foundation Center, and the solicitation of donations from these foundations on behalf of The Foundation Center.

Title/Description	Instances	
Declined Fund-Raising Letters (A-C), 1985-1990	reel 128	frame 598
·		
Declined Fund-Raising Letters (D-H), 1985-1991	reel 128	frame 758
Declined Fund-Raising Letters (I-M), 1985-1987	reel 128	frame 938
Declined Fund-Raising Letters (N-S), 1985-1989	reel 128	frame 1073
Declined Fund-Raising Letters (T-Y), 1985-1986	reel 128	frame 1228
Fund-Raising Letters, 1972-1979	reel 129	frame 1
Fund-Raising Letters, 1975-1979	reel 129	frame 65
Mailing Results of Prospects, 1989-1990	reel 129	frame 168
Prospect Strategies of the 1970's, 1976-1979	reel 129	frame 178
Prospects, 1978	reel 129	frame 210
Prospects, 1981	reel 129	frame 214
Prospects, 1983-1985	reel 129	frame 241
Prospects, 1985-1986	reel 129	frame 379
AAV Foundation - Marshall H. and Nellie Alworth Memorial Fund, 1972-1979	reel 129	frame 423
Maurice Amado Foundation - The ARW Foundation, 1972-1980	reel 129	frame 702
ASARCO Foundation - The R. C. Baker Foundation, 1972-1980	reel 129	frame 1024
Summerfield Baldwin, Jr. Foundation - S. D. Bechtel, Jr. Foundation, 1974-1979	reel 130	frame 1
The Bedford Fund, Inc Bezalel Foundation, Inc., 1972-1979	reel 130	frame 242
The Bibb Foundation, Inc Borg-Warner Foundation, Inc., 1972-1980	reel 130	frame 501
Boston Fatherless and Widows Society - Carrie Baum Browning Trust, 1972-1979	reel 130	frame 820
Broyhill Foundation, Inc Milton H. Callner Foundation, 1972-1979	reel 131	frame 1

The Cambridge Foundation - Carter Fund, 1972-1979	reel 131	frame 242
Casey Family Program - Chichester du Pont Foundation, Inc., 1972-1979	reel 131	frame 493
Children's Foundation of Erie County, Inc Cluett, Peabody and Company Inc., 1972-1981	reel 131	frame 765
Ty Cobb Educational Foundation - Cooper Industries Foundation, 1972-1979	reel 131	frame 961
Copeland Andelot Foundation, Inc Crystal Trust, 1972-1979	reel 132	frame 1
The Patrick and Anna M. Cudahy Fund - The Westmoreland Davis Memorial Foundation, Inc., 1972-1979	reel 132	frame 277
Davison-Foreman Foundation - The Deutsch Foundation, 1974-1981	reel 132	frame 498
De Vilbiss Fund - Doyle Charitable Foundation, 1974-1979	reel 132	frame 716
Dravo Corporation and Subsidiaries Charitable Trust - Jack Eckerd Corporation Foundation, 1972-1980	reel 132	frame 975
C. K. Eddy Family Memorial Fund - The J. F. Ervin Foundation, 1972-1979	reel 133	frame 1
ESB Foundation - S. C. Feuerstein Family Foundation, 1972-1979	reel 133	frame 254
Fidelity Foundation - Albert W. and Edith V. Flowers Charitable Foundation, 1972-1979	reel 133	frame 495
FMC Foundation - Herman Frasch Foundation for Chemical Research, 1972-1979	reel 133	frame 741
Free Quaker Society - Gazette Foundation, 1974-1979	reel 133	frame 983
The Carl Gellert Foundation - Girard Trust Bank Foundation, 1972-1979	reel 134	frame 1
Lenora and Alfred Glancy Foundation, Inc Josephine H. Graeber Foundation, 1972-1979	reel 134	frame 180
The Greater Kanawha Valley Foundation - G. A. C. Halff Foundation, 1972-1980	reel 134	frame 450
Hall Foundation Fund - Merrill G. and Emita E. Hastings Foundation, 1972-1979	reel 134	frame 722
Margaret Milliken Hatch Charitable Trust - Hervey Foundation, 1974-1980	reel 134	frame 940
Hess Foundation, Inc James and Lynelle Holden Fund, 1974-1979	reel 134	frame 1202
The Hollywood Canteen Foundation - The Humphreys Foundation, 1974-1979	reel 135	frame 1
The Hunt Foundation - Joe Ingram Trust, 1972-1980	reel 135	frame 220

Initial Teaching Alphabet Foundation - Leon Jaworski Foundation, 1972-1981	reel 135	frame 472
Michael Jeffers Memorial Foundation - Edith C. Justus Trust and Samuel Justus Charitable Trust, 1972-1981	reel 135	frame 735
Kachelmacher Memorial, Inc Harris and Eliza Kemper Fund, 1972-1981	reel 136	frame 1
The George R. Kendall Foundation - The Kirkpatrick Foundation, 1972-1979	reel 136	frame 205
The David and Sadie Klau Foundation - Lanier Brothers Foundation, 1972-1979	reel 136	frame 418
Mary P. Lard Trust - Margaret and Irvin Lesher Foundation, 1972-1979	reel 136	frame 737
The Letourneau Foundation - Linn-Henley Charitable Trust, 1972-1979	reel 136	frame 945
Lippman Schnurmacher Fund, Inc Bertha Russ Lytel Foundation, 1972-1979	reel 137	frame 1
The M. E. Foundation - Maryland National Foundation, Inc., 1972-1979	reel 137	frame 262
Massachusetts Society of Cincinnati - Charles L. McCune Charitable Trust, 1972-1979	reel 137	frame 547
The McDermott Foundation - McWilliams Memorial Hospital Trust, 1972-1979	reel 137	frame 831
Mead Corporation Foundation - Allen H. Meyers Foundation, Inc., 1972-1979	reel 137	frame 1115
Herbert I. and Elsa B. Michael Foundation - The John Motley Morehead Foundation, 1974-1979	reel 138	frame 1
The Morgan City Fund - Myra Foundation, 1972-1979	reel 138	frame 220
N. F. L. Alumni Foundation Fund - Carl A. Norgren Foundation, 1972-1979	reel 138	frame 413
The Norman Foundation, Inc Lottie E. Olberg Testamentary Trust, 1972-1979	reel 138	frame 725
Old Stone Bank Educational Foundation - The Frank Loomis Palmer Fund, 1974-1979	reel 138	frame 959
Pamplin Foundation - The M. G. and Johnnye D. Perry Foundation, 1975-1980	reel 138	frame 1155
The Pet Milk Foundation - The Pilgrim Foundation, 1972-1979	reel 139	frame 1
Pine Level Foundation, Inc Pritzker Foundation, 1972-1979	reel 139	frame 247
Prospect Hill Foundation - Ransom Fidelity Company, 1972-1979	reel 139	frame 479

The Rapids-Standard Foundation - Donald A. Rhoades Family Foundation, 1972-1979	reel 139	frame 679
Eugene J. and Corinne A. Ribakoff Charitable Foundation - Fred M. Roddy Charitable Trust, 1974-1979	reel 139	frame 908
Rogers Brothers Foundation Inc Edward Rutledge Charity, 1972-1979	reel 139	frame 1117
The S & H Foundation, Inc S. H. and Helen R. Scheuer Family Foundation, Inc., 1972-1980	reel 140	frame 1
The Schiff Foundation - George and Effie Seay Memorial Trust, 1972-1979	reel 140	frame 226
Charles See Foundation - The Thomas B. and Elizabeth M. Sheridan Foundation, Inc., 1974-1981	reel 140	frame 472
Sherman Foundation - The Stanley Smith Horticultural Trust, 1974-1980	reel 140	frame 678
Frank L. and Laura L. Smock Foundation - Stackpole-Hall Foundation, 1972-1979	reel 140	frame 883
A. E. Staley Manufacturing Company - The Steel-Reese Foundation, 1972-1979	reel 140	frame 1145
Jules and Doris Stein Foundation - Stop and Shop Foundation, 1972-1979	reel 141	frame 1
The Louis L. Stott Foundation - Doss T. Sutton Charitable Foundation, 1974-1982	reel 141	frame 241
The Swanson Foundation - Edgar A. Thurman Charitable Foundation for Children, 1972-1981	reel 141	frame 468
Ticor Foundation - Tyler Foundation, 1972-1980	reel 141	frame 758
UMC Industries Foundation, Inc UVB Foundation, 1972-1980	reel 141	frame 1010
The Vale-Asche Foundation - Wahlert Foundation, 1974-1979	reel 142	frame 1
The Walgreen Benefit Fund - Rama Watumull Fund, 1972-1979	reel 142	frame 202
The Raymond John Wean Foundation - The Frederick and Margaret Weyerhaeuser Foundation, 1972-1979	reel 142	frame 439
Wheeler Foundation - J. Harvie Wilkinson, Jr. Charitable Foundation Trust, 1974-1979	reel 142	frame 687
Gordon Fay Willey Trust - Woman's Seamen's Friend Society of Connecticut, 1974-1979	reel 142	frame 887
Cornelius A. and Muriel P. Wood Charity Fund - Marie and	reel 142	frame 1144

## **Sponsors, 1972-1985**

This series contains material on foundations that made annual donations to The Foundation Center. At the beginning of this series, there is a grouping of attachments that have been filmed labeled Attachments. They were duplicated throughout the series, and the duplicates have been removed to save space and repetition.

tle/Description	Instances	
<u> </u>		
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Support Granted or Pledged for 1976-1977, 1976-1977	reel 143	frame 30
Summary of Fund-Raising Results 1974, 1976-1977, 1974, 1976-1977	reel 143	frame 72
Support Granted or Pledged for 1977-1978, 1977-1978	reel 143	frame 138
Summary of Fund-Raising Results 1977-1978, 1977-1978	reel 143	frame 225
Support Granted or Pledged for 1978-1979, 1978-1979	reel 143	frame 316
Summary of Fund-Raising Results 1979, 1979	reel 143	frame 415
Support Allocated to Cleveland and San Francisco Field OFfices, 1979	reel 143	frame 501
Series 2.1F - Programs and Projects Files - Programs - Sponsors - Attachments, 1977-1980	reel 143	frame 534
The Abelard Foundation, 1974-1980	reel 143	frame 560
Louis and Anne Abrons Foundation, Inc., 1977-1986	reel 143	frame 584
The Achelis Foundation, 1974-1979	reel 143	frame 592
Aetna Life and Casualty Foundation, 1978-1980	reel 143	frame 622
The Agricultural Development Council, Inc., 1974-1980	reel 143	frame 637
The Ahmanson Foundation, 1975-1980	reel 143	frame 664
AHS Foundation, 1976-1980	reel 143	frame 702
Akron Community Trust, 1975-1980	reel 143	frame 742
Alcoa Foundation, 1972-1983	reel 143	frame 775
Allied Chemical Foundation, 1972-1980	reel 143	frame 817
Altman Foundation, 1972-1979	reel 143	frame 861
Amax Foundation, Inc., 1976-1980	reel 143	frame 874
American Can Company Foundation, 1972-1983	reel 143	frame 899
American Express Foundation, 1972-1980	reel 143	frame 914
American Standard Foundation, 1978	reel 143	frame 965
AMFAC Inc., 1977-1979	reel 143	frame 968
AMOCO Foundation, Inc., 1972-1985	reel 143	frame 977

John W. Anderson Foundation, 1974-1980	reel 143	frame 1004
The ARCA Foundation, 1972-1980	reel 143	frame 1029
The Arcadia Foundation, 1974-1980	reel 143	frame 1097
Armco Foundation, 1974-1979	reel 143	frame 1109
J. Aron Charitable Foundation, Inc., 1974-1980	reel 143	frame 1122
The Vincent Astor Foundation, 1972-1978	reel 143	frame 1141
Atkinson Foundation, 1974-1978	reel 143	frame 1168
Atlantic Richfield Foundation, 1972-1985	reel 144	frame 1
The Austin Memorial Foundation, 1975-1980	reel 144	frame 49
Avon Products Foundation, Inc., 1972-1980	reel 144	frame 67
Mary Reynolds Babcock Foundation, Inc., 1972-1980	reel 144	frame 98
Bank of America Foundation, 1972-1980	reel 144	frame 167
Bankers Trust Company Fund, 1978	reel 144	frame 186
The Barker Welfare Foundation, 1974-1980	reel 144	frame 189
The Bass Foundation, 1974-1980	reel 144	frame 215
Adelaide Breed Bayrd Foundation, 1975-1980	reel 144	frame 245
Beazley Foundation, Inc., 1974-1980	reel 144	frame 271
Beatrice Companies, Inc., 1975-1980	reel 144	frame 291
The Lowell Berry Foundation, 1976-1979	reel 144	frame 310
Benwood Foundation, Inc., 1974-1980	reel 144	frame 316
Alvin M. Bentley Foundation, 1975-1980	reel 144	frame 340
The Mary Duke Biddle Foundation, 1972-1985	reel 144	frame 358
Mr. Bingham's Trust for Charity, 1976-1980	reel 144	frame 418
The William Bingham Foundation, 1974-1980	reel 144	frame 440
The Bodman Foundation, 1972-1979	reel 144	frame 511
The Boehm Foundation, 1974-1980	reel 144	frame 559
Booth Ferris Foundation, 1972-1980	reel 144	frame 590
Borden Foundation, Inc., 1978-1979	reel 144	frame 647
Mary Owen Borden Memorial Foundation, 1974-1979	reel 144	frame 653
The Bothin Helping Fund, 1974-1980	reel 144	frame 664
Otto Bremer Foundation, 1974-1980	reel 144	frame 688
The Brunswick Foundation, Inc., 1976-1980	reel 144	frame 716

The Bullitt Foundation, Inc., 1976-1979	reel 144	frame 730
Florence V. Burden Foundation, 1974-1980	reel 144	frame 737
The Burkitt Foundation, 1976-1980	reel 144	frame 775
The Burroughs Foundation, 1975-1980	reel 144	frame 793
The Bush Foundation, 1972-1980	reel 144	frame 827
Patrick and Aimee Butler Family Foundation, 1974-1980	reel 144	frame 911
The Bydale Foundation, 1974-1985	reel 144	frame 943
Godfrey L. Cabot Family Charitable Trust, 1976-1980	reel 144	frame 971
The Louis Calder Foundation, 1972-1980	reel 144	frame 991
The Gunard Berry Carlson Memorial Foundation, Inc., 1974-1980	reel 144	frame 1054
Carnegie Corporation of New York, 1972-1981	reel 144	frame 1088
Mary Flagler Cary Charitable Trust, 1972-1980	reel 144	frame 1169
Samuel N. and Mary Castle Foundation, 1972-1980	reel 144	frame 1248
Central Broadcasting System (CBS) Foundation, Inc., 1972-1980	reel 144	frame 1290
Champion International Corporation, 1974-1979	reel 144	frame 1344
Robert Lee and Thomas M. Chastain Charitable Foundation, 1976-1982	reel 144	frame 1355
Chemical Bank, 1978	reel 144	frame 1377
Chevron, United States of America, Inc., 1980	reel 144	frame 1381
The Chicago Community Trust, 1974-1985	reel 144	frame 1386
Clark Foundation, 1977-1985	reel 145	frame 1
Robert Sterling Clark Foundation, Inc., 1972-1980	reel 145	frame 16
The Edna McConnell Clark Foundation, 1970-1980	reel 145	frame 85
The Cleveland Foundation, 1978-1980	reel 145	frame 174
The Cleveland Electric Illuminating Foundation, 1975-1980	reel 145	frame 225
The George W. Codrington Charitable Foundation, 1974-1980	reel 145	frame 244
The Columbus Foundation, 1974-1980	reel 145	frame 269
The Commonwealth Fund, 1972-1980	reel 145	frame 343
Compton Foundation, Inc., 1974-1980	reel 145	frame 392
David C. Cook Foundation, 1976-1980	reel 145	frame 414
Charles M. and Anna C. Cooke, Ltd., 1974-1980	reel 145	frame 434

Queene Ferry Coonley Foundation, Inc., 1976-1980	reel 145	frame 461
Cooper Foundation, 1974-1980	reel 145	frame 490
Adolph Coors Foundation, 1978-1979	reel 145	frame 518
Peter C. Cornell Trust, 1976-1985	reel 145	frame 534
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Bruce L. Crary Foundation, Inc., 1979-1980	reel 145	frame 594
The Mary A. Crocker Trust, 1974-1979	reel 145	frame 606
Crown Zellerbach Foundation, 1972-1980	reel 145	frame 619
The Dammann Fund, Inc., 1975-1979	reel 145	frame 635
Charles E. Culpeper Foundation, Inc., 1972-1980	reel 145	frame 658
Cummins Engine Foundation, 1972-1980	reel 145	frame 706
The Charles A. Dana Foundation, Inc., 1972-1980	reel 145	frame 763
The Danforth Foundation, 1972-1980	reel 145	frame 839
Fred Harris Daniels Foundation, Inc., 1975-1985	reel 145	frame 920
The Arthur Vining Davis Foundations, 1972-1980	reel 145	frame 948
Day Companies Foundation, Inc., 1980	reel 145	frame 1006
Dayton Hudson Foundation, 1972-1979	reel 145	frame 1012
The Ira W. DeCamp Foundation, 1979-1980	reel 145	frame 1026
John Deere Foundation, 1972-1980	reel 145	frame 1037
The DeKalb AgResearch Foundation, 1976-1985	reel 145	frame 1065
Deluxe Check Printers Foundation, 1978-1980	reel 145	frame 1085
Division Fund/The Distribution Fund, 1976-1980	reel 145	frame 1096
Cleveland H. Dodge Foundation, Inc., 1972-1985	reel 145	frame 1122
Geraldine R. Dodge Foundation, 1976-1980	reel 145	frame 1175
Carrie Estelle Doheny Foundation, 1972-1979	reel 145	frame 1199
The Henry L. and Grace Doherty Charitable Foundation, Inc., 1972-1980	reel 145	frame 1240
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The Gaylord Donnelley Foundation, 1975-1980	reel 145	frame 1323
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The Camille & Henry Dreyfus Foundation, Inc., 1972-1980	reel 145	frame 1405
The Max & Victoria Dreyfus Foundation, Inc., 1977-1980	reel 145	frame 1465

The Duke Endowment, 1972-1980	reel 146	frame 1
Dyer-Ives Foundation, 1976-1985	reel 146	frame 29
The Dyson Foundation, 1976-1980	reel 146	frame 48
Earhart Foundation, 1974-1980	reel 146	frame 63
The East Bay Community Foundation, 1976-1985	reel 146	frame 85
The East Ohio Gas Company, 1976-1980	reel 146	frame 100
The Eaton Charitable Fund, 1976-1980	reel 146	frame 116
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Exxon Corporation, 1973	reel 146	frame 173
Exxon Education Foundation, 1972-1980	reel 146	frame 179
Maurice Falk Medical Fund, 1972-1980	reel 146	frame 245
Isadore and Sunny Familian Family Foundation, 1975-1980	reel 146	frame 315
Samuel S. Fels Fund, 1972-1980	reel 146	frame 332
Field Enterprises Charitable Corporation, 1972-1980	reel 146	frame 377
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Foundation for Child Development, 1972-1980	reel 146	frame 825
Foundation for Microbiology, 1975-1980	reel 146	frame 873
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Parker B. Francis Foundation, 1974-1980	reel 146	frame 934
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The Fund for New Jersey, 1972-1980	reel 146	frame 994
Fund for The City of New York, Inc., 1974-1980	reel 146	frame 1040
The Furth Foundation, 1976-1980	reel 146	frame 1091
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Frank E. Gannett Newspaper Foundation, Inc., 1972-1980

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Garvey Foundation, 1975-1980	reel 146	frame 1181
Gates Foundation, 1974-1980	reel 146	frame 1216
Gebbie Foundation, Inc., 1972-1979	reel 146	frame 1278
Eva Gebhard-Gourgaud Foundation, 1975-1980	reel 146	frame 1334
The General Electric Foundation, 1972-1979	reel 146	frame 1369
The General Foods Fund, Inc., 1972-1980	reel 146	frame 1399
General Mills Foundation, 1972-1980	reel 146	frame 1413
Gerber Baby Foods Fund, 1975-1980	reel 146	frame 1468
Wallace Alexander Gerbode Foundation, 1976-1980	reel 147	frame 1
The German Marshall Fund of the United States, 1975-1979	reel 147	frame 43
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## Special Projects, 1965-1999

## **Arrangement note**

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project

- C Fund-Raising
- D Speeches
- E Technology Information Service (TIS)

This series contains material on limited projects that The Foundation Center embarked on.

Title/Description Instances

## Fellows, 1965-1995

#### **Scope and Contents note**

This series contains material on fellows who were part of The Foundation Center and other organizations.

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## Film/Video Project, 1982-1993

## **Scope and Contents note**

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

Related Archival Materials note:

#### **Related Archival Materials note**

See also Box 1, Folders 8-10, for photographs.

Title/Description	Instances	
Publicity and Reviews, 1986-1989	box 1	folder 8

#### **Scope and Contents note**

(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David Maysles.

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#### Existence and Location of Copies note:

#### **Existence and Location of Copies note**

See also Reel 157, Frame 0337.

Photographs and Negatives, 1987 box 1 folder 8A

Photographs; Contact Sheets, black and white.

Existence and Location of Copies note:

## **Existence and Location of Copies note**

See also Reels 156-157.

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box 1

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## **Scope and Contents note**

Negatives

Existence and Location of Copies note:

## **Existence and Location of Copies note**

See also Reels 156-157.

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box 1

folder 10

## **Scope and Contents note**

Negatives

Existence and Location of Copies note:

## **Existence and Location of Copies note**

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## **Separated Materials**

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## **Scope and Contents note**

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## Speeches, 1979-1999

## **Scope and Contents note**

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## **Technology Information Service (TIS), 1977-1983**

## **Arrangement note**

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

## **Scope and Contents note**

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

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Seminar - New York, New York, October 2, 1980	reel 160	frame 679
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Seminar - New York, New York, May 21, 1982	reel 160	frame 893
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# **Historical, 1977-1982**

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

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Results of the 1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 452
2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 527
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Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 425
4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 453
Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 163	frame 1
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Information Unlimited Software, Inc EasyMailer, 1981	reel 163	frame 419
Jabeth Enterprises, Inc., 1980	reel 163	frame 424
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The New York Times - Information Bank-II, 1981	reel 163	frame 840
Non-Foundation Center Survey, 1982	reel 163	frame 861
The Notepad System - Instructions, 1980	reel 163	frame 869
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Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982	reel 164	frame 1	
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## Non-Related Foundation Center Files, 1947-1990

#### **Arrangement note**

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

#### **Scope and Contents note**

This series pertains to all non-profit organizations and how they use their monies.

## Ralph L. Nelson Foundation Investment Study, 1962-1985

## **Scope and Contents note**

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

Title/Description	Instances	
F. Emerson Andrews Correspondence, 1962-1967	reel 164	frame 384
Company-Sponsored Foundations - First Draft of Chapter, n.d.	reel 164	frame 459
Cover Letters for Questionnaire, 1963-1966	reel 164	frame 504
The Investment Policies of Foundations, July 1965	reel 164	frame 862
Investment Policy Questionnaire, 1962-1963	reel 164	frame 1075

Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, n.d.	reel 165	frame 1
Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985	reel 165	frame 70
Printing Instructions for Investment Study, 1965	reel 165	frame 155
The Vincent Astor Foundation, 1963	reel 165	frame 196
Avalon Foundation, 1962-1963	reel 165	frame 220
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The Buhl Foundation, 1963	reel 165	frame 290
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Carnegie Endowment for International Peace, 1963	reel 165	frame 312
Carnegie Institution of Washington, 1963	reel 165	frame 324
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The Commonwealth Fund, 1963	reel 165	frame 580
The Charles A. Dana Foundation, Inc., 1963	reel 165	frame 597
The Danforth Foundation, 1963	reel 165	frame 601
The Donner Foundation, 1963	reel 165	frame 707
The Duke Endowment, 1962-1963	reel 165	frame 710
The Field Foundation, Inc., 1963	reel 165	frame 753
Max C. Fleischmann Foundation of Nevada, 1963	reel 165	frame 784
The Ford Foundation, 1963-1964	reel 165	frame 1000
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The Moody Foundation, 1963	reel 166	frame 537
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Alfred P. Sloan Foundation, 1963-1964	reel 167	frame 1
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Winterthur Corporation, 1963	reel 167	frame 260

## Tax Reform Records, 1947-1990

## **Arrangement note**

Series 3.2 is arranged in three sections:

A - Cox and Reece Tax Committee Hearings

B - Tax Reform Act of 1969

C - Internal Revenue Service, Congressional Hearings from the 1970s-1990

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Title/Description Instances

## Cox & Reece Tax Committee Hearings, 1947-1955

## **Scope and Contents note**

Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.

Title/Description	Instances	
F. Emerson Andrews - Testimony Before the Select Committee to Investigate Tax-Exempt Foundations and Comparable Organizations - House of Representatives, November 18, 1952, 1952	reel 167	frame 264
Congressional Questionnaire and Address List, 1952	reel 167	frame 407
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Answers to Congressional Questionnaire - Carnegie Foundation for the Advancement of Teaching, 1952	reel 167	frame 508
Answers to Congressional Questionnaire - Carnegie Institution of Washington, 1952	reel 167	frame 561
Answers to Congressional Questionnaire - The Cleveland Foundation, 1952	reel 167	frame 696
Answers to Congressional Questionnaire - The Field Foundation, Inc., 1952	reel 167	frame 734
Answers to Congressional Questionnaire - General Education Board, 1952	reel 167	frame 807
Answers to Congressional Questionnaire - John Simon Guggenheim Memorial Foundation, 1952	reel 167	frame 946
Answers to Congressional Questionnaire - Louis W. and Maud Hill Family Foundation, 1952	reel 168	frame 1
Answers to Congressional Questionnaire - The Henry J. Kaiser Family Foundation, 1952	reel 168	frame 47
Answers to Congressional Questionnaire - Kate Macy Ladd Fund, 1952	reel 168	frame 81
Answers to Congressional Questionnaire - John and Mary R. Markle Foundation, 1952	reel 168	frame 101
Answers to Congressional Questionnaire - The A. W. Mellon Educational and Charitable Trust, 1952	reel 168	frame 256

Answers to Congressional Questionnaire - New York Community Trust, 1952	reel 168	frame 307
Answers to Congressional Questionnaire - Old Dominion Foundation, Inc., 1952	reel 168	frame 310
Answers to Congressional Questionnaire - The Rockefeller Foundation, 1952	reel 168	frame 377
Answers to Congressional Questionnaire - Russell Sage Foundation, 1952	reel 168	frame 543
Answers to Congressional Questionnaire - Sarah Mellon Scaife Foundation, 1952	reel 168	frame 581
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Correspondence and Memoranda, 1952-1955	reel 168	frame 692
The Ford Foundation - Statement of H. Rowan Gaither, Jr., President and Trustee - Special Committee to Investigate Tax Exempt Foundations - House of Representatives - 83rd Congress, July 16, 1954, 1954	reel 168	frame 847
Hearings Before the Committee to Investigate Tax-Exempt Foundations and Comparable Organizations (House Resolution 651), 1952-1953	reel 168	frame 946
Hearings Before the Ways and Means Committee on Income Tax Exemptions, 1947	reel 168	frame 957
Hearings of the Special Committee to Investigate Tax Exempt Foundations (House Resolution 217), 1953-1955	reel 168	frame 975
Report from the Russell Sage Foundation, December 3, 1953	reel 168	frame 977
Rich List - A-Z, n.d.	reel 168	frame 1074
Special Committee on Tax-Exempt Foundations - Speech by Honorable Carroll Reece of Tennessee, August 20, 1954	reel 168	frame 1093
Tax Exempt Application, 1951-1952	reel 168	frame 1095
Treasury List (A-Z), n.d.	reel 169	frame 1
Scrapbook, 1951-1953	reel 169	frame 202

## Tax Reform Act of 1969, 1962-1981

Information in Series 3.2B details the second set of actions and changes that Congress made relating to non-profit organizations and their taxation.

Title/Description	Instances	
Commission on Foundations and Private Philanthropy, May 10, 1970	reel 169	frame 299
Conferences on the Tax Reform Act of 1969 - Kansas City, Missouri and New York, New York, 1969	reel 169	frame 339
Congressional Hearings, 1969	reel 169	frame 471
Federal Register - Part 1, April 2, 1971	reel 169	frame 523
Foundations and the Tax Bill, 1969	reel 169	frame 525
Foundations and the Tax Bill - Testimony on Title I of the Tax Reform Act of 1969 - Submitted by Witnesses Appearing Before the United States Senate Finance Committee, 1969	reel 169	frame 566
Hartke Subcommittee, 1973-1975	reel 169	frame 682
House Resolutions, 1965-1973	reel 169	frame 840
Internal Revenue Service Tax Reform Act Regulations and New York City Real Estate Tax, 1970-1973	reel 169	frame 843
Marianna O. Lewis - Congressional Tax Reform Act, 1969-1971	reel 169	frame 963
Dick Magats' Materials on Tax Reform Act of 1969, 1969	reel 170	frame 1
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Senate Resolutions, 1965-1969	reel 170	frame 203
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Summaries, 1965-1970	reel 170	frame 242
Summary of the Tax Reform Act of 1969 by The Foundation Center, 1970	reel 170	frame 291
Tax Exempt Foundations - Their Impact on Small Business, 1964-1967	reel 170	frame 308
Tax Exempt Foundations and Charitable Trusts - Their Impact on Our Economy, 1962-1972	reel 170	frame 310
Tax Reform Act of 1969 - Clippings, March-September 1969	reel 170	frame 312
Tax Reform Act of 1969 - Clippings, October-December 1969	reel 170	frame 451

Tax Reform Act of 1969 - Clippings, January-April 1970	reel 170	frame 668
Tax Reform Act of 1969 - Clippings, 1969-1974	reel 170	frame 680
Tax Reform Act of 1969 - House Resolution 13270, 1969	reel 170	frame 826
Tax Reform Act of 1969 - Miscellaneous - Congressional Record - Memoranda and Press Releases, 1961-1981	reel 170	frame 829
Technical Explanation of Treasury Tax Reform Proposals, April 22, 1969	reel 171	frame 1
Testimonies, 1969-1974	reel 171	frame 223
Treasury Department Report on Private Foundations, 1965	reel 171	frame 276
United States Department of the Treasury - Internal Revenue Service - Transcript of Proceedings, December 7, 1971	reel 171	frame 278

# **Internal Revenue Service, Congressional Hearings from the 1970s-1990,** 1976-1990

## **Scope and Contents note**

Series 3.2C includes material about the third set of tax-related actions taken by Congress against non-profit organizations.

Title/Description	Instances	
Congressional Hearings - Thomas R. Buckman's Statement to the Subcommittee on Taxation and Debt Management, February 24, 1984	reel 171	frame 281
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Congressional Hearings - House and Senate, 1983-1984	reel 171	frame 519
Congressional Hearings - House Subcommittee on Commerce - Consumer and Monetary Affairs, 1983	reel 171	frame 645
Congressional Hearings - Witness Statements Before the Subcommittee on Oversight Concerning the Operations and Activities of Private Foundations, June 27, 28 and 30, 1983	reel 171	frame 669
General Accounting Office - Draft of Proposed Report - Public Information Reporting By Tax-Exempt Private Foundations Needs More Attention by IRS, 1982	reel 171	frame 990
Hearing Before the Subcommittee on Government Operations, May 11, 1983	reel 171	frame 1082
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Internal Revenue Service - Articles, 1989-1990	reel 172	frame 309
Internal Revenue Service - Correspondence, 1983-1990	reel 172	frame 328
Internal Revenue Service - Designation of the Foundation Center, 1977-1980	reel 172	frame 492
Internal Revenue Service - Financial Accounting Standards Board, 1983-1984	reel 172	frame 999
Internal Revenue Service - Form 990 Advisory Committee, 1980-1985	reel 173	frame 1
Internal Revenue Service - Revision of Form 990-PF, 1981-1984	reel 173	frame 441
Internal Revenue Service - Russell Mawby, 1990	reel 173	frame 533
Internal Revenue Service - Meeting in Philadelphia, December 10, 1985, 1985	reel 173	frame 544
Internal Revenue Service - Mid-Atlantic Service Center, 1971-1978	reel 173	frame 593
Internal Revenue Service - Systems Modernization Forum, May 30-June 1, 1990	reel 173	frame 616
Report and Recommendations to the Commission on Private Philanthropy and Public Needs on Private Philanthropic Foundations, August 12, 1974	reel 173	frame 752
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