



# Commonwealth Fund records, Finance Committee, SG 1, Series 17

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## Summary Information

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<b>Repository:</b>	Rockefeller Archive Center
<b>Creator:</b>	Commonwealth Fund
<b>Title:</b>	Commonwealth Fund records, Finance Committee, SG 1, Series 17
<b>ID:</b>	FA289
<b>Date [inclusive]:</b>	1960-1982
<b>Physical Description:</b>	2.47 Cubic Feet 7 boxes
<b>Language of the Material:</b>	English .

### Preferred Citation note

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## Biographical/Historical note

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The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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## Scope and Contents

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Types of records include: budgets, correspondence, and meeting minutes.

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## Arrangement note

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The Finance Committee Series contains four subseries.

Subseries 1 Budget Statements for Board of Directors Meetings

Subseries 2 Carleton B. Chapman Files

Subseries 3 Chemical Bank Monthly Statements of Investments

Subseries 4 Finance Committee Meetings

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## File Plan note

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Former Classification: IX; IV 4B 4;

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## Administrative Information

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### Publication Statement

Rockefeller Archive Center

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## Conditions Governing Access note

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## Controlled Access Headings

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- Child welfare
- Education, Rural
- Child mental health
- Child psychology
- Legal issues
- Legal research
- Hygiene
- Law
- War relief
- United States
- New York (State)
- New York (N.Y.)
- Public welfare
- Public health
- Medicine -- Scholarships, fellowships, etc.
- Medicine, Rural
- Medical research
- Medical education
- Mental health

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## Collection Inventory

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**Budget Statements for Board of Directors Meetings, 1960-1980**

## Scope and Contents note

The Commonwealth Fund Board of Directors meetings are held in February, May and November of each year. For the meetings of 1978 and 1979, the minutes and dockets of the Board of Directors meetings themselves are included with the budget statements. This subseries spans February 1960 through February 1980.

Title/Description	Instances	
Budget Statements, 1960-1971	box 1	folder 1
Budget Statements, 1960-1971	box 1	folder 2
Budget Statements, 1960-1971	box 1	folder 3
Budget Statements, 1960-1971	box 1	folder 4
Budget Statements, 1960-1971	box 1	folder 5
Budget Statements, 1960-1971	box 1	folder 6
Budget Statements, 1960-1971	box 1	folder 7
Budget Statements, 1960-1971	box 1	folder 8
Budget Statements, 1960-1971	box 1	folder 9
Budget Statements, 1960-1971	box 1	folder 10
Budget Statements, 1960-1971	box 1	folder 11
Budget Statements, 1960-1971	box 1	folder 12
Budget Statements, 1972-1978	box 2	folder 13
Budget Statements, 1972-1978	box 2	folder 14
Budget Statements, 1972-1978	box 2	folder 15
Budget Statements, 1972-1978	box 2	folder 16
Budget Statements, 1972-1978	box 2	folder 17
Budget Statements, 1972-1978	box 2	folder 18
Budget Statements, 1972-1978	box 2	folder 19
Budget Statements, 1978-1980	box 3	folder 20
Budget Statements, 1978-1980	box 3	folder 21
Budget Statements, 1978-1980	box 3	folder 22
Budget Statements, 1978-1980	box 3	folder 23
Budget Statements, 1978-1980	box 3	folder 24

## Carleton B. Chapman Files, 1964-1980

**Scope and Contents note**

This subseries includes financial material from Commonwealth Fund President Carleton B. Chapman's files that was kept distinct from his records in Series 2: Administration - Officers.

<b>Title/Description</b>	<b>Instances</b>	
Budgets, Cash Flow Charts, 1973-1977	box 3	folder 25
CF Funding for Experiments in Health Care Delivery, 1964-1973	box 3	folder 26
Financial Statements, 1977-1978	box 3	folder 27
Memoranda, 1974-1976; September-October, 1979	box 3	folder 28
President's Statement for CF Annual Report, 1974-1980	box 3	folder 29
President's Statement for CF Annual Report, 1974-1980	box 3	folder 30
President's Statement for CF Annual Report, 1974-1980	box 3	folder 31
President's Statement for CF Annual Report, 1974-1980	box 3	folder 32
President's Statement for CF Annual Report, 1974-1980	box 3	folder 33
President's Statement for CF Annual Report, 1974-1980	box 3	folder 34
State of the Fund (Carleton B. Chapman Report), November 1978	box 3	folder 35

**Chemical Bank Monthly Statements of Investments, 1974-1980****Scope and Contents note**

This subseries contains monthly reports issued by Chemical Bank regarding the Commonwealth Fund's endowment and investments.

<b>Title/Description</b>	<b>Instances</b>	
Monthly Statements, 1974-1977	box 4	folder 36
Monthly Statements, 1974-1977	box 4	folder 37
Monthly Statements, 1974-1977	box 4	folder 38
Monthly Statements, 1974-1977	box 4	folder 39
Monthly Statements, 1974-1977	box 4	folder 40
Monthly Statements, 1974-1977	box 4	folder 41
Monthly Statements, 1974-1977	box 4	folder 42
Monthly Statements, 1978-1980	box 5	folder 43
Monthly Statements, 1978-1980	box 5	folder 44
Monthly Statements, 1978-1980	box 5	folder 45
Monthly Statements, 1978-1980	box 5	folder 46
Monthly Statements, 1978-1980	box 5	folder 47

## Finance Committee Meetings, 1974-1982

### Scope and Contents note

This subseries includes the minutes of the Finance Committee meetings.

Title/Description	Instances	
Minutes, 1974-1976	box 5	folder 48
Minutes, 1974-1976	box 5	folder 49
Minutes, 1974-1976	box 5	folder 50
Minutes, 1977-1980	box 6	folder 51
Minutes, 1977-1980	box 6	folder 52
Minutes, 1977-1980	box 6	folder 53
Minutes, 1977-1980	box 6	folder 54
Minutes, 1977-1980	box 6	folder 55
Minutes, 1977-1980	box 6	folder 56
Minutes, 1977-1980	box 6	folder 57
Minutes, 1977-1980	box 6	folder 58
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 59
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 60
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 61
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 62