

Lucille P. Markey Charitable Trust records

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Table of Contents

Summary Information	3
Biographical/Historical note	3
Scope and Contents	5
Arrangement note	5
File Plan note	6
Administrative Information	6
Controlled Access Headings	7
Physical Characteristics and Technical Requirements	7
Collection Inventory	7
Scholars and Visiting Fellows	7
Scholar Applicants	7
Visiting Fellow Applicants	49
Selection Committee	54
Annual Conferences	56
Institutional Grants and Proposals	57
Governance	82
Minutes	82
Chairman, Board of Trustees	92
Director for Medical Science	94
Annual Reports	95
Program Development	95
Correspondence	96
Foundation Correspondence	97
Grants Administration General Correspondence	98
Trustees' Correspondence	98
	99
Scrapbook	99
Photographs	99
Miscellany 1	100

Summary Information

Repository: Rockefeller Archive Center

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^ Return to Table of Contents

Biographical/Historical note

Institutional Background

The Lucile P. Markey Charitable Trust (Markey Trust) was established as a limited term trust in the will of Lucille P. Markey in 1975. Incorporated as a Florida nonprofit organization 501(C)(3) status, the Trust began operation in October 1983. The Trust's office opened in Miami on January 1, 1984.

Mrs. Markey had several specific goals for her charitable giving which defined the nature of the Trust. Wishing to distribute the grant money in a relatively short period of time in order to fund current research, she was advised to create a charitable, limited term trust. Mrs. Markey wanted her fortune to be dedicated to the pursuit of "human health," which meant that trust contributions specifically targeted "basic biomedical research."

To ensure that her assets were distributed as she intended, Mrs. Markey nominated several close associates as trustees. Her attorney, Louis J. Hector, chaired the Board of Trustees, and Robert B. Glaser, M.D., became the Director of Medical Science. Other trustees included: William Sutter, representing Hopkins and Sutter, attorneys for Mrs. Markey's first husband Warren Wright; Laurette Heraty, Warren

Wright's former secretary; and Margaret B. Glass, an employee of Calumet Farm. George Shinn subsequently replaced Laurette Heraty as board member.

During its fifteen-year operation, the Trust distributed over \$500 million in three broad categories: Individual Grants, including scholarships and fellowships to younger researchers; Research Program Grants, to research centers conducting advanced research; and General Organizational Grants, toward the training and education of Ph.D.s and M.D.s pursuing careers in biomedical research.

Scholars received funding for up to three years' postdoctoral study and were offered a subsequent five years of support for faculty positions including salary and research funds. The first class of scholars began its tenure in July 1985. The final class selected (the seventh class overall) began its term in July 1991. Over the fifteen-year period of the Trust, 113 scholars were awarded grants. A comprehensive history of the Markey Trust is included in the Trust's Final Report, 1983-1996.

Limited Term Trust

At the time of its creation, the Lucille P. Markey Charitable Trust's financial reserves placed it among the ten largest foundations in terms of charitable distribution. The terms of the Trust and its management of assets were explained in "Closing a Foundation: The Lucille P. Markey Charitable Trust" (Washington, D.C.: Council on Foundations, 2000), by John H. Dickason, and Duncan Neuhauser, available in the Rockefeller Archive Center's library collection.

The National Research Council Committee for the Evaluation of the Lucille P. Markey Visiting Fellows Program issued two publications concerning the Scholars Program: "Evaluation of the Markey Scholars Program" (2006) and "Bridging the Bed-Bunch Gap: Contributions of the Markey Trust" (2004) (both Washington, DC: National Academies Press).

The unique combination of the successful scholars selection process and the designation of the charitable trust as a limited term endeavor inspired several National Research Council reviews of the comprehensive program, including: Krystyna R. Isaacs, "The Lucille P. Markey Charitable Trust Scholars Program: Enhancing Philanthropy's Support of Biomedical Science"; and National Research Council, "Committee for the Evaluation of the Lucille P. Markey Charitable Trust Programs in Biomedical Sciences" (both Washington, DC: National Academies Press, 2006).

Biographical Note

Lucille Parker was born on December 14, 1896, near Tollesboro, Kentucky; she was the youngest of seven children and the daughter of a tobacco farmer. In 1918, Lucille married Warren Wright, Sr., who had inherited the Calumet Baking Powder Company, as well as a horse farm near Lexington, Kentucky. The Wrights built this small inheritance into one of the most successful thoroughbred horse breeding and racing stables, Calumet Farm. After the death of Warren Wright in 1950, Lucille assumed control of the Farm. The bulk of Mrs. Markey's estate, however, derived from a large investment in oil and gas leases inherited from Warren Wright and drilled on the Waddell Ranch in western Texas.

Lucille Wright married her second husband, Admiral Gene Markey, in 1952 and continued to pursue her passion in horse breeding and horse racing. Over a period of nearly 50 years, Calumet won 8 Kentucky Derbies, 2 Triple Crowns, 3 Filly Triple Crowns, and had 148 stakes winners with total earnings of over \$26 million.

During the reign of Calumet Farms, Mrs. Markey's charitable giving focused on the Bluegrass Boys' Ranch in Kentucky and the establishment of a cancer center at the University of Kentucky. The establishment of the Trust enabled Mrs. Markey to extend her interests in health to general support of biomedical institutions, with an emphasis on research, as opposed to health care delivery.

Mrs. Markey died on July 24, 1982. After Mrs. Markey's death, the Farm was inherited by Warren Wright, Jr.'s heirs. Mismanagement led to the forced sale of all land, horses, and equipment in 1992, when Calumet Farm filed for bankruptcy.

Mrs. Markey's second husband Admiral Gene Markey was a writer, producer, and Hollywood personality who achieved some notoriety in his personal life, if not in his attempt to become a recognized writer. Prior to his marriage to Lucille, he was married to three well-known actresses: Myrna Loy, Hedy Lamarr, and Joan Bennett. The papers of Admiral Gene Markey are housed at Skidmore College in Saratoga Springs, New York, and include the Markeys' personal library of horse literature.

^ Return to Table of Contents

Scope and Contents

The collection focuses upon grants awarded for biomedical research to institutions in the United States during 1983-1996. Grant records include correspondence regarding application criteria, financial awards, and periodic research reports. Administrative records detail program development and advisory committee decisions. A scrapbook, newspaper clippings, and photographs detail Calumet Farm, the horseracing concern which Mrs. Markey owned and operated.

^ Return to Table of Contents

Arrangement note

The Lucille P. Markey Charitable Trust collection is arranged in six series:

Series 1 - Scholars and Visiting Fellows

Series 2 - Institutional Grants and Proposals

Series 3 - Governance

Series 4 - Program Development

Series 5 - Correspondence

Series 6 - Scrapbook, Photographs and Miscellany

^ Return to Table of Contents

File Plan note

Former Classification: XIV

^ Return to Table of Contents

Administrative Information

Publication Statement

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Revision Description

Migrated from Re:discovery to AT by Marisa Hudspeth 4/27/2009

Conditions Governing Access

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Appraisal

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

^ Return to Table of Contents

Controlled Access Headings

- Medical research
- Biology -- Research
- Lucille P. Markey Charitable Trust

Physical Characteristics and Technical Requirements

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

^ Return to Table of Contents

Collection Inventory

Scholars and Visiting Fellows, 1983-1998

Arrangement note

This series is arranged in four subseries:

Subseries 1 - Scholar Applicants

Subseries 2 - Visiting Fellow Applicants

Subseries 3 - Selection Committee

Subseries 4 - Annual Conferences

Scholar Applicants, 1983-1998

Arrangement note

This subseries is arranged in two sections:

Section A - Grants

Grants, 1983-1998

Arrangement note

This section is arranged alphabetically by the last name of the grant recipient.

Scope and Contents note

This subseries includes files for the 113 scholars awarded grants to pursue basic biomedical research. Scholars' grants were awarded to individuals at the initial stages of their pursuit of study in postgraduate biomedical research. Each grant file is titled with the grantee's name followed by the grant number which indicates the year in which the grant began. The inclusive dates note the chronology of the reports and correspondence. Each file includes: scholar's transmittal sheet; statement of research goals; letters of recommendation from faculty sponsor, department chairperson or institutional officer, director of PhD training program or residency program director; and other letters of endorsement from colleagues and mentors.

Each grant file includes a checklist of documents required to complete the application packet. In cases where there are several grant numbers for one individual, the application is located in the first file. Each file is subdivided as follows: Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Anderson, James M Grant 88-39	reel 1	frame 1
Axelsen, Paul H Grant 89-27	reel 1	frame 233
Axelsen, Paul H Grant 93-24	reel 1	frame 433
Baraban, Jay M Grant 85-2	reel 1	frame 503
Bargmann, Cornelia I Grant 90-34	reel 1	frame 771
Bargmann, Cornelia I Grant 91-51	reel 1	frame 879
Baron, Margaret H Grant 87-24	reel 2	frame 1
Barsh, Gregory S Grant 89-26	reel 2	frame 368
Beechem, Joseph M Grant 88-31	reel 2	frame 468
Beechem, Joseph M Grant 89-33	reel 2	frame 555
Benjamin, Howard - Grant 90-31	reel 2	frame 712
Benjamin, Howard - Grant 92-31	reel 2	frame 827
Bonadio, Jeffrey - Grant - 86-21	reel 2	frame 947
Braiman, Mark S Grant 86-16	reel 2	frame 1023
Braiman, Mark S Grant 8853	reel 2	frame 1158
Brandt, Stephen J Grant 86-22	reel 3	frame 1
Brandt, Stephen J Grant 88-2	reel 3	frame 120

Brandt, Stephen J Grant 90-38	reel 3	frame 244
Brown, Patrick - Grant 85-3	reel 3	frame 397
Cleary, Michael L Grant 85-4	reel 3	frame 538
Cooper, John A Grant 87-28	reel 3	frame 813
Crews, Stephen T Grant 85-10	reel 3	frame 1062
Crews, Stephen T Grant 88-4	reel 3	frame 1200
Cross, Frederick R Grant 88-38	reel 4	frame 1
Cross, Frederick R Grant 89-38	reel 4	frame 91
Cyert, Martha S Grant 91-40	reel 4	frame 244
Cyert, Martha S Grant 92-42	reel 4	frame 332
D'Andrea, Alan D Grant 90-24	reel 4	frame 477
D'Andrea, Alan D Grant 90-46	reel 4	frame 533
Darst, Seth A Grant 90-32	reel 4	frame 696
Darst, Seth A Grant 93-17	reel 4	frame 831
Davis, Laura I Grant 90-35	reel 4	frame 985
Davitz, Michael A Grant 88-25	reel 5	frame 1
de Lange, Titia - Grant 87-15	reel 5	frame 227
de Lange, Titia - Grant 90-37	reel 5	frame 350
Deshaies, Raymond J Grant 90-27	reel 5	frame 503
Deshaies, Raymond J Grant 94-9	reel 5	frame 648
DiNardo, Stephen - Grant 86-14	reel 5	frame 768
DiNardo, Stephen - Grant 88-58	reel 5	frame 898
Doudna, Jennifer A Grant 91-42	reel 6	frame 1
Doudna, Jennifer A Grant 95-9	reel 6	frame 156
Doupe, Allison - Grant 90-22	reel 6	frame 247
Doupe, Allison - Grant 93-19	reel 6	frame 389
Dunphy, William G Grant 87-16	reel 6	frame 512
Dunphy, William G Grant 89-39	reel 6	frame 622
Duyk, Geoffrey M Grant 91-31	reel 6	frame 795
Edgar, Bruce A Grant 90-28	reel 6	frame 874
Edgar, Bruce A Grant 93-18	reel 6	frame 1020
Ellenberger, Thomas E Grant 91-33	reel 7	frame 1

Engel, Joanne N Grant 88-36	reel 7	frame 207
Figge, James J Grant 89-21	reel 7	frame 489
Figge, James J Grant 90-18	reel 7	frame 573
Friend, Stephen H Grant 87-25	reel 7	frame 726
Fuller, Robert S Grant 86-13	reel 8	frame 1
Fuller, Robert S Grant 87-31	reel 8	frame 118
Gabriel, Abram - Grant 91-30	reel 8	frame 318
Gabriel, Abram - Grant 92-41	reel 8	frame 405
Gelles, Jeff - Grant 88-28	reel 8	frame 534
Gelles, Jeff - Grant 89-31	reel 8	frame 625
George, Alfred L., Jr Grant 91-29	reel 8	frame 790
George, Alfred L., Jr Grant 92-40	reel 8	frame 928
Glass, Christopher - Grant 87-23	reel 9	frame 1
Goldin, Alan L Grant 87-22	reel 9	frame 266
Goldin, Alan L Grant 88-57	reel 9	frame 355
Goldman, Adrian - Grant 87-17	reel 9	frame 551
Goldman, Adrian - Grant 88-51	reel 9	frame 714
Green, Eric D Grant 90-26	reel 9	frame 919
Grossman, Alan D Grant 86-17	reel 10	frame 1
Grossman, Alan D Grant 88-54	reel 10	frame 110
Hall, Kathleen B Grant 88-30	reel 10	frame 296
Hall, Kathleen B Grant 90-47	reel 10	frame 401
Han, Min - Grant 91-41	reel 10	frame 586
Han, Min - Grant 92-12	reel 10	frame 659
Hardin, Jeffrey D Grant 90-29	reel 10	frame 812
Hardin, Jeffrey D Grant 91-48	reel 10	frame 897
Havran, Wendy L Grant 89-19	reel 11	frame 1
Havran, Wendy L Grant 91-57	reel 11	frame 120
Herman, Gail E Grant 87-27	reel 11	frame 261
Herschlag, Daniel - Grant 90-30	reel 11	frame 532
Herschlag, Daniel - Grant 92-43	reel 11	frame 650
 Herz, Joachim J Grant 91-35	reel 11	frame 783

Hockenbery, David M Grant 91-28	reel 11	frame 991
Hockenbery, David M Grant 92-35	reel 11	frame 1080
Hoekstra, Merl F Grant 88-37	reel 12	frame 1
Hoekstra, Merl F Grant 89-32	reel 12	frame 95
Hyman, Anthony - Grant 88-8	reel 12	frame 245
Hyman, Anthony - Grant 91-38	reel 12	frame 328
Jacks, Tyler E Grant 91-36	reel 12	frame 437
Jacks, Tyler E Grant 92-34	reel 12	frame 517
Jay, Daniel G Grant 88-33	reel 12	frame 597
Kadonaga, James T Grant 87-14	reel 12	frame 817
Kadonaga, James T Grant 88-50	reel 12	frame 908
Kaiser, Chris A Grant 90-33	reel 13	frame 1
Kaiser, Chris A Grant 91-23	reel 13	frame 85
Katz, Lawrence C Grant 86-26	reel 13	frame 250
Katz, Lawrence C Grant 91-20	reel 13	frame 437
Kelly, Carolyn J Grant 86-19	reel 13	frame 504
Kelly, Daniel P Grant 89-25	reel 13	frame 756
Kim, Stuart K Grant 88-29	reel 13	frame 965
Kim, Stuart K Grant 89-37	reel 13	frame 1045
Kingsley, David M Grant 89-18	reel 14	frame 1
Kingsley, David M Grant 92-13	reel 14	frame 128
Konarska, M. Magda - Grant 87-19	reel 14	frame 267
Konarska, M. Magda - Grant 89-36	reel 14	frame 380
Kopito, Ron R Grant 85-11	reel 14	frame 543
Kopito, Ron R Grant 87-4	reel 14	frame 666
Koshland, Douglas E Grant 85-12	reel 14	frame 864
Koshland, Douglas E Grant 87-1	reel 14	frame 963
Koshland, Douglas E Grant 87-30	reel 14	frame 1003
Krasnow, Mark A Grant 87-29	reel 15	frame 1
Kurilla, Michael G Grant 89-24	reel 15	frame 208
Kurilla, Michael G Grant 91-52	reel 15	frame 324
Lassar, Andrew - Grant 87-20	reel 15	frame 460

Lassar, Andrew - Grant 91-50	reel 15	frame 621
Lerner, Ethan A Grant 86-23	reel 15	frame 766
Li, Ellen - Grant 85-5	reel 16	frame 1
Li, Joachim J Grant 90-19	reel 16	frame 260
Lieber, Michael R Grant 88-52	reel 16	frame 495
Lieber, Michael R Grant 89-34	reel 16	frame 588
Lieber, Michael R Grant 89-34 Extended	reel 16	frame 755
Madison, Daniel V Grant 87-21	reel 16	frame 806
Madison, Daniel V Grant 89-7	reel 16	frame 917
Margolis, Benjamin L Grant 90-23	reel 17	frame 1
Margolis, Benjamin L Grant 95-36	reel 17	frame 183
McClelland, Michael - Grant 85-13	reel 17	frame 219
McClelland, Michael - Grant 87-2	reel 17	frame 298
Meister, Markus - Grant 89-17	reel 17	frame 509
Meister, Markus - Grant 91-56	reel 17	frame 621
Minden, Jonathan S Grant 89-16	reel 17	frame 776
Minden, Jonathan S Grant 91-9	reel 17	frame 869
Montell, Denise J Grant 91-43	reel 18	frame 1
Montell, Denise J Grant 92-39	reel 18	frame 86
Murray, Andrew W Grant 86-15	reel 18	frame 220
Osborne, Timothy F Grant 86-11	reel 18	frame 513
Osborne, Timothy F Grant 91-8	reel 18	frame 693
Palazzolo, Michael J Grant 88-27	reel 18	frame 808
Palazzolo, Michael J Grant 91-13	reel 18	frame 938
Palazzolo, Michael J Grant 91-58	reel 18	frame 992
Perrimon, Norbert - Grant 85-14	reel 19	frame 1
Petri, William A., Jr Grant 85-6	reel 19	frame 113
Reed, Robin E Grant 88-34	reel 19	frame 447
Reed, Sharon L Grant 85-7	reel 19	frame 678
Reitman, Marc L Grant 89-23	reel 20	frame 1
Reitman, Marc L Grant 93-9	reel 20	frame 154
Relman, David A Grant 90-21	reel 20	frame 266

Rembold, Christopher M Grant 86-25	reel 20	frame 515
Retzinger, Gregory S Grant 86-18	reel 20	frame 738
Retzinger, Gregory S Grant 87-34	reel 20	frame 868
Rio, Donald C Grant 86-12	reel 21	frame 1
Rio, Donald C Grant 87-6	reel 21	frame 71
Rio, Donald C Grant 92-30	reel 21	frame 243
Roberts, James M Grant 87-26	reel 21	frame 371
Sakaguchi, Shimon - Grant 86-24	reel 21	frame 496
Sakaguchi, Shimon - Grant 88-3	reel 21	frame 592
Sakaguchi, Shimon - Grant 89-35	reel 21	frame 677
Sakaguchi, Shimon - Grant 92-19	reel 21	frame 813
Scheinberg, David A Grant 88-23	reel 21	frame 893
Schmid, Sandra L Grant 87-18	reel 22	frame 1
Schmid, Sandra L Grant 89-5	reel 22	frame 117
Schwartz, David C Grant 88-24	reel 22	frame 277
Schwartz, David C Grant 90-14	reel 22	frame 371
Semenza, Gregg L Grant 89-22	reel 22	frame 568
Sharpe, Arlene H Grant 8620	reel 22	frame 752
Sharpe, Arlene H Grant 91-53	reel 22	frame 986
Sheares, Bradley T Grant 85-15	reel 23	frame 1
Simon, Michael A Grant 89-15	reel 23	frame 125
Simon, Michael A Grant 92-44	reel 23	frame 251
Sorger, Peter K Grant 91-37	reel 23	frame 360
Sorger, Peter K Grant 93-23	reel 23	frame 472
Sorscher, Eric J Grant 89-20	reel 23	frame 584
Stock, Ann - Grant 89-14	reel 23	frame 851
Stock, Ann - Grant 90-13	reel 23	frame 926
Stock, Ann - Grant 91-54	reel 23	frame 1006
Tepper, Robert I Grant 90-20	reel 24	frame 1
Tepper, Robert I Grant 90-48	reel 24	frame 67
Tessier-Lavigne, Marc - Grant 89-13	reel 24	frame 199
Tessier-Lavigne, Marc - Grant 91-47	reel 24	frame 317

Van Etten, Richard A Grant 90-25	reel 24	frame 445
Van Etten, Richard A Grant 91-59	reel 24	frame 525
Wasserman, Steven A Grant 85-16	reel 24	frame 674
Wasserman, Steven A Grant 87-32	reel 24	frame 786
Waters, M. Gerard - Grant 91-3	reel 24	frame 963
Waters, M. Gerard - Grant 92-11	reel 24	frame 1037
Weis, Janis J Grant 85-17	reel 25	frame 2
Weis, Janis J Grant 89-6	reel 25	frame 195
Weiser, Jeffrey N Grant 91-32	reel 25	frame 286
Weiser, Jeffrey N Grant 92-37	reel 25	frame 372
Whitman, Malcolm R Grant 89-12	reel 25	frame 489
Wolin, Sandra L Grant 88-32	reel 25	frame 710
Woods, Jon P Grant 91-34	reel 25	frame 827
Woods, Jon P Grant 94-2	reel 25	frame 971
Yancopoulos, George D Grant 88-40	reel 26	frame 1
Yarmush, Martin L Grant 85-9	reel 26	frame 72
Yarmush, Martin L Grant 88-55	reel 26	frame 280
Yen, Tim J Grant 89-11	reel 26	frame 484
Yen, Tim J Grant 90-39	reel 26	frame 564
Young, John Ding-E Grant 85-8	reel 26	frame 718

Denied Applicants, 1984-1990

Arrangement note

This section is arranged by application number.

Scope and Contents note

Applications from individuals who were not accepted to the Scholars Program at the time of application. Some applicants may have applied to the Program more than once. Applications were originally ordered by number, indicating the year of application.

Title/Description	Instances	
Muneoka, Ken - Application 840001	reel 27	frame 1
Berry, James O Application 840003	reel 27	frame 34
Roy, Dilip G Application 840004	reel 27	frame 65
Daniels, Frederick H Application 840009	reel 27	frame 95

Elliott, Glen - Application 840010	reel 27	frame 135
Ganellen, Ronald J Application 840011	reel 27	frame 140
Jenson, Hal B Application 840015	reel 27	frame 148
Moore, Steven A Application 840017	reel 27	frame 184
Muntz, Kathryn - Application 840018	reel 27	frame 226
Storthz, Karen A Application 840021	reel 27	frame 236
Tamburini, Paul P Application 840022	reel 27	frame 263
Chan, Thomas C. K Application 840026	reel 27	frame 299
Baggett, Jack M Application 840027	reel 27	frame 333
Badamchian, Mahnaz - Application 840028	reel 27	frame 370
Hoshi, Hiroyoshi - Application 840029	reel 27	frame 409
Chalovich, Joseph M Application 840030	reel 27	frame 432
Hoffman, Maureane - Application 840031	reel 27	frame 465
Wessinger, William D Application 840032	reel 27	frame 493
Pixley, Robin S Application 840033	reel 27	frame 528
Matt, Kathleen S Application 840034	reel 27	frame 554
Marcelletti, John F Application 840035	reel 27	frame 597
Nonaka, Makoto - Application 840036	reel 27	frame 626
Larson, Susan G Application 840037	reel 27	frame 664
Plous, Roneley H Application 840038	reel 27	frame 695
Williams, Michael E Application 840039	reel 27	frame 720
Yellon, Steven M Application 840040	reel 27	frame 759
Dylewski, Daniel P Application 840041	reel 27	frame 790
Billingsley, Melvin L Application 840042	reel 27	frame 825
Lustig, Robert H Application 840043	reel 27	frame 864
Sasaki, Seiichi - Application 840045	reel 27	frame 895
Breitwieser, Gerda E Application 840046	reel 27	frame 931
Hughes, Thomas K Application 840047	reel 27	frame 960
Reimer, Gregory L Application 840048	reel 27	frame 990
Bidani, Akhil - Application 840049	reel 27	frame 1018
Clack, James W Application 840050	reel 27	frame 1059
LeFever, Ann - Application 840051	reel 27	frame 1085

Syverud, Scott A Application 840052	reel 27	frame 1118
Wessale, Jerry L Application 840053	reel 27	frame 1148
Joshi, Shantaram S Application 840054	reel 27	frame 1179
Nagarkatti, Prakash S Application 840055	reel 27	frame 1215
Eisen, Judith S Application 840056	reel 27	frame 1248
Presson, Joelle C Application 840057	reel 27	frame 1279
Buckley, Kathleen M Application 840058	reel 27	frame 1308
Mroczkowski, Barbara - Application 840059	reel 27	frame 1340
Runge, Val M Application 840060	reel 27	frame 1374
Murray, John J Application 840061	reel 27	frame 1413
Salas, Pedro J. I Application 840062	reel 28	frame 1
Carp, Jonathan S Application 840063	reel 28	frame 39
Hillard, Cecilia J Application 840064	reel 28	frame 69
Kenney, W. Larry - Application 840065	reel 28	frame 101
Leff, Todd - Application 840066	reel 28	frame 132
Nagy, Ferenc - Application 840067	reel 28	frame 165
Sciandra, James J Application 840068	reel 28	frame 194
Brotherton, Timothy W Application 840069	reel 28	frame 230
Birnbaum, Morris - Application 840070	reel 28	frame 260
Rachow, John W Application 840071	reel 28	frame 291
Beehler, Connie J Application 840072	reel 28	frame 324
Nicosia, Roberto F Application 840073	reel 28	frame 360
Hempleman, Steven C Application 840074	reel 28	frame 396
Kessel, Ann T Application 840075	reel 28	frame 431
Hruszkewycz, Andrew - Application 840076	reel 28	frame 458
Adler, Mark J Application 840077	reel 28	frame 495
Fox, Niles - Application 840078	reel 28	frame 520
Sterling, Kenneth M Application 840079	reel 28	frame 556
Handelsman, Leonard - Application 840080	reel 28	frame 587
Alderman, Jeffrey A Application 840081	reel 28	frame 613
Harpaz, Noam - Application 840082	reel 28	frame 638
Kwon, Byoung Se - Application 840083	reel 28	frame 666

Joyce, Gerald F Application 840084	reel 28	frame 707
Bestwick, Richard K Application 840085	reel 28	frame 736
Ellsworth, Mary L Application 840086	reel 28	frame 774
Shaw, George M Application 840087	reel 28	frame 805
Bregman, Barbara S Application 840088	reel 28	frame 862
Hamlyn, John M Application 840089	reel 28	frame 898
Marban, Eduardo - Application 840091	reel 28	frame 937
Lo, Matthew M. S Application 840092	reel 28	frame 977
Federspiel, William J Application 840093	reel 28	frame 1009
Conrad, Chester H Application 840094	reel 28	frame 1037
Sypek, Joseph P Application 840095	reel 28	frame 1070
Dorner, Andrew J Application 840096	reel 28	frame 1102
Theoharides, Theoharis C Application 840097	reel 28	frame 1134
Stern, David F Application 840098	reel 28	frame 1169
Lenardo, Michael J Application 840099	reel 28	frame 1198
Pfeffer, Suzanne R Application 840101	reel 29	frame 1
Arsenakis, Minas - Application 840102	reel 29	frame 27
Smalheiser, Neil - Application 840103	reel 29	frame 58
Buxton, Denis B Application 840104	reel 29	frame 88
Weiner, Francis R Application 840105	reel 29	frame 112
Darrow, Timothy L Application 840106	reel 29	frame 143
Lebovitz, Russell M Application 840107	reel 29	frame 174
Farrell, Michael P Application 840108	reel 29	frame 206
Dunham, Bernadette M Application 840109	reel 29	frame 236
Korfhagen, Thomas R Application 840110	reel 29	frame 264
Coombs, Sheryl L Application 840111	reel 29	frame 299
Gawryl, Maria S Application 840112	reel 29	frame 332
Ammons, W. Steve - Application 840113	reel 29	frame 370
Geppart, Thomas - Application 840114	reel 29	frame 399
Davidson, Anne - Application 840115	reel 29	frame 431
Klein, Jon B Application 840116	reel 29	frame 464
Izant, Jonathan G Application 840117	reel 29	frame 494

Garber, David W Application 840118	reel 29	frame 518
Spivey, William H Application 840119	reel 29	frame 548
Grisham, Matthew B Application 840120	reel 29	frame 580
Douthwaite, Stephen R Application 840121	reel 29	frame 609
Lockette, Warren - Application 840123	reel 29	frame 640
Schleifer, Leonard S Application 840124	reel 29	frame 670
Been, Michael D Application 840125	reel 29	frame 699
Zubenko, George S Application 840126	reel 29	frame 725
Wolkowicz, Paul E Application 840127	reel 29	frame 770
Purkey, John A Application 840128	reel 29	frame 802
Grigonis, Antony M Application 840129	reel 29	frame 847
Clarke, Stephen H Application 840131	reel 29	frame 922
Baeker, Thomas R Application 840132	reel 29	frame 951
Ianuzzi, Michael C Application 840133	reel 29	frame 983
Warren, Stephen T Application 840134	reel 29	frame 1026
Taylor, Douglas D Application 840136	reel 29	frame 1059
Laughon, Allen S Application 840137	reel 29	frame 1084
Price, Ray M Application 840138	reel 29	frame 1110
Troy, John B Application 840139	reel 29	frame 1143
Allen, Jonathan C Application 840140	reel 29	frame 1177
Pierce, William M., Jr Application 840141	reel 30	frame 1
Libertin, Claudia R Application 840142	reel 30	frame 26
Elder, James T Application 840144	reel 30	frame 51
Verselis, Vvtautas K Application 840145	reel 30	frame 87
Osborne, Timothy F Application 840146	reel 30	frame 116
Lalor, Thomas M Application 840147	reel 30	frame 146
Lynch, Joseph J Application 840148	reel 30	frame 172
Foster, Carol M Application 840149	reel 30	frame 207
Hiserodt, John C Application 840150	reel 30	frame 238
Lowy, R. Joel - Application 840151	reel 30	frame 273
Robbins, David J Application 840152	reel 30	frame 306
Genain, Claude P Application 840153	reel 30	frame 336

Nielsen, Laust H Application 840154	reel 30	frame 385
White, Morris F Application 840155	reel 30	frame 417
Grundfest, Warren S Application 840156	reel 30	frame 458
Eigler, Neal L Application 840157	reel 30	frame 498
Kipps, Thomas J Application 840158	reel 30	frame 537
Molony, Donald A Application 840159	reel 30	frame 571
Ho, David Da-i - Application 840160	reel 30	frame 608
Stanley, Samuel L., Jr Application 840161	reel 30	frame 646
Hearing, Patrick - Application 840162	reel 30	frame 671
Keene, Michael A Application 840163	reel 30	frame 703
Schlossman, David M Application 840164	reel 30	frame 728
Duguid, John R Application 840167	reel 30	frame 758
Grammas, Paula - Application 840169	reel 30	frame 786
Hewett, Kenneth W Application 840170	reel 30	frame 814
Luxon, Bruce A Application 840171	reel 30	frame 844
Berga, Sarah L Application 840172	reel 30	frame 897
Collier, Timothy J Application 840173	reel 30	frame 937
Schwarzenberg, Sarah J Application 840174	reel 30	frame 969
Van Dyke, Terri - Application 840175	reel 30	frame 997
McGonigle, Paul - Application 840176	reel 30	frame 1032
Natowicz, Marvin R Application 840177	reel 30	frame 1065
Hexem, John G Application 840178	reel 30	frame 1097
Schulkin, Jay - Application 840179	reel 30	frame 1129
Palker, Thomas J Application 840180	reel 30	frame 1165
Anderson, David J Application 840181	reel 30	frame 1199
Dills, Diana G Application 840182	reel 31	frame 1
Segal, Sharon A Application 840183	reel 31	frame 37
Wetzel, Daniel M Application 840184	reel 31	frame 70
Simasko, Steven M Application 840185	reel 31	frame 93
Clark, Michael - Application 840186	reel 31	frame 126
Kuljis, Rodrigo O Application 840187	reel 31	frame 155
Seeger, Chirstoph - Application 840189	reel 31	frame 199

Johnson, Alexander D Application 840190	reel 31	frame 231
Edwards, Robert H Application 840191	reel 31	frame 260
Weinberg, Richard J Application 840192	reel 31	frame 288
Ghosh, Debashis - Application 840194	reel 31	frame 323
Kirk, Kevin L Application 840195	reel 31	frame 351
Janik, John E Application 840196	reel 31	frame 384
Chu, Gilbert - Application 840197	reel 31	frame 416
Sharp, R. Mark - Application 840199	reel 31	frame 445
Idell, Steven - Application 840200	reel 31	frame 474
Widman, Lawrence E Application 840201	reel 31	frame 507
Uckun, Fatih M Application 840202	reel 31	frame 539
Nisen, Perry D Application 840203	reel 31	frame 580
Clark, Gregory A Application 840205	reel 31	frame 616
Seidlin, Mindell - Application 840206	reel 31	frame 650
Thummel, Carl S Application 840207	reel 31	frame 679
Rico, M. Joyce - Application 840208	reel 31	frame 706
Montelone, Beth A Application 840209	reel 31	frame 735
Leijten, Paul A. A Application 840210	reel 31	frame 765
Hannigan, Jerome J Application 840211	reel 31	frame 792
Chrysogelos, Susan A Application 840212	reel 31	frame 820
Manson, Nancy H Application 840213	reel 31	frame 854
Struhl, Gary - Application 840214	reel 31	frame 878
Arceci, Robert J Application 840215	reel 31	frame 900
Boom, Willem H Application 840216	reel 31	frame 937
Hageman, Gregory S Application 840218	reel 31	frame 969
Chiodini, Rodrick J Application 840219	reel 31	frame 1019
Getzoff, Elizabeth D Application 840220	reel 31	frame 1053
Davis, Roger J Application 840221	reel 31	frame 1092
Chervenak, Robert P Application 840222	reel 31	frame 1129
Leidy, John W., Jr Application 840223	reel 31	frame 1160
Erickson, Laurence A Application 840224	reel 31	frame 1192
 Chen, Irvin, S. Y Application 840225	reel 32	frame 1

Simons, Robert W Application 840226	reel 32	frame 31
Barsky, Sanford H Application 840227	reel 32	frame 61
Braun, Jonathan - Application 840228	reel 32	frame 91
Abrams, Thomas W Application 850001	reel 32	frame 156
Cousin, Alan J Application 850002	reel 32	frame 181
Simard, J. Marc - Application 850003	reel 32	frame 224
Smith, Cheryl S Application 850005	reel 32	frame 261
Szczesna-Skorupa, Elzbieta - Application 850006	reel 32	frame 297
TSE, Doris Bo-Shan - Application 850007	reel 32	frame 325
Julius, David J Application 850008	reel 32	frame 364
Clark, Gregory A Application 850009	reel 32	frame 394
Myers, Alan M Application 850010	reel 32	frame 427
Hindenburg, Alexander - Application 850011	reel 32	frame 458
Shattuck, Karen E Application 850012	reel 32	frame 492
Rio, Donald C Application 850013	reel 32	frame 528
Kadonaga, James T Application 850014	reel 32	frame 530
Gibson, Kenneth M Application 850015	reel 32	frame 560
Misulis, Karl E Application 850016	reel 32	frame 593
Pardini, Bert J Application 850017	reel 32	frame 623
Moore, Steven A Application 850018	reel 32	frame 655
Warden, David A Application 850019	reel 32	frame 694
Gordon, Joel A Application 850020	reel 32	frame 723
Gordon, Ellen E. I Application 850021	reel 32	frame 765
Busa, William B Application 850022	reel 32	frame 795
Tait, Jonathan F Application 850023	reel 32	frame 830
Turker, Mitchell S Application 850024	reel 32	frame 861
Gardiner, Thomas W Application 850025	reel 32	frame 888
Smith, Mitchell R Application 850026	reel 32	frame 931
Emerson, Scott S Application 850027	reel 32	frame 964
Abdulwajid, A. D Application 850028	reel 32	frame 993
Henderson, Leslie P Application 850029	reel 32	frame 1025
Lybrand, Terry P Application 850030	reel 32	frame 1057

Robbins, David J Application 850031	reel 32	frame 1087
Dempsey, Walla L Application 850032	reel 32	frame 1118
Van Arsdell, Scott W Application 850034	reel 32	frame 1153
Badylak, Steven F Application 850035	reel 33	frame 1
Shrenker, Paul - Application 850036	reel 33	frame 44
Wile, Lawrence C Application 850037	reel 33	frame 79
Madl, James E Application 850038	reel 33	frame 106
Mais, Dale E Application 850039	reel 33	frame 143
Casella, Samuel J Application 850040	reel 33	frame 185
Kumar, M. K. Hari - Application 850042	reel 33	frame 244
LeBoeuf, Robert D Application 850043	reel 33	frame 273
Kujala, Gregory - Application 850044	reel 33	frame 310
Perentesis, John - Application 850045	reel 33	frame 363
Doillon, Charles J Application 850046	reel 33	frame 401
Caffrey, Martin - Application 850047	reel 33	frame 430
Simmons, Mark A Application 850048	reel 33	frame 461
Billadello, Joseph J Application 850049	reel 33	frame 498
Price, Ray M Application 850050	reel 33	frame 527
Sobotka, Paul A Application 850051	reel 33	frame 561
Cole, Gregory J Application 850052	reel 33	frame 593
Hartnell, Joan M Application 850053	reel 33	frame 623
Lash, Lawrence H Application 850054	reel 33	frame 650
Furdon, Paul J Application 850055	reel 33	frame 681
Bradshaw, Gary L Application 850056	reel 33	frame 707
Englund, Janet A Application 850057	reel 33	frame 738
Arslanian, Silva - Application 850058	reel 33	frame 766
Arnold, Frances H Application 850059	reel 33	frame 799
Ausubel, Kalman - Application 850060	reel 33	frame 834
Bearer, Elaine L Application 850062	reel 33	frame 864
Lustig, Robert H Application 850064	reel 33	frame 901
Nowicki, Stephen - Application 850065	reel 33	frame 937
Sudol, Marius - Application 850066	reel 33	frame 970

Koomey, John M Application 850068	reel 33	frame 998
Morcos, N. Charle - Application 850069	reel 33	frame 1030
Brookoff, Daniel - Application 850070	reel 33	frame 1069
Brenner, Daniel G Application 850071	reel 33	frame 1104
Carey, Jannette - Application 850072	reel 33	frame 1137
Margolskee, Robert F Application 850073	reel 33	frame 1166
Yaeger, Mark J Application 850074	reel 34	frame 1
Natowicz, Marvin - Application 850075	reel 34	frame 42
Poliakoff, Steven J Application 850077	reel 34	frame 78
Kilpatrick-Smith, Laurie - Application 850078	reel 34	frame 109
Landick, Robert C Application 850079	reel 34	frame 145
Molony, Jane L Application 850080	reel 34	frame 184
Buss, Janice E Application 850081	reel 34	frame 215
Buhle, E. Loren, Jr Application 850082	reel 34	frame 246
Kenney, Shannon - Application 850083	reel 34	frame 284
Kerdel, Francisco A Application 850085	reel 34	frame 315
Hempstead, Barbara L Application 850086	reel 34	frame 348
Wessale, Jerry L Application 850087	reel 34	frame 381
Roop, Roy M., II - Application 850088	reel 34	frame 414
Wong, Robert L Application 850089	reel 34	frame 448
Rhodes, David G Application 850090	reel 34	frame 482
Tamburini, Paul P Application 850091	reel 34	frame 514
Gordon, J. Bradley - Application 850092	reel 34	frame 547
Pantalos, George M Application 850093	reel 34	frame 584
Ballinger, Dennis G Application 850094	reel 34	frame 615
Tomiko, Sally A Application 850095	reel 34	frame 645
Howe, Christine L Application 850096	reel 34	frame 675
Celniker, Susan E Application 850097	reel 34	frame 708
Preston, Bradley D Application 850098	reel 34	frame 737
Hicks, David B Application 850099	reel 34	frame 770
Krikun, Graciela - Application 850100	reel 34	frame 800
Flomenberg, Phyllis R Application 850101	reel 34	frame 832

Kan, Chen-Chen - Application 850102	reel 34	frame 865
Gibson, Neil W Application 850103	reel 34	frame 895
Leyh, Thomas S Application 850104	reel 34	frame 929
Silver, Bernard J Application 850105	reel 34	frame 960
Wenger, Jay D Application 850106	reel 34	frame 988
Kaminski, Joanne M. K Application 850107	reel 34	frame 1018
Silver, Michael R Application 850108	reel 34	frame 1051
Powell, Saul R Application 850109	reel 34	frame 1083
Tausk, Francisco A Application 850110	reel 34	frame 1113
Ziegler, Steven F Application 850111	reel 34	frame 1144
Zeheb, Ron - Application 850112	reel 34	frame 1174
Leung, Kwanyee - Application 850113	reel 35	frame 1
Clark, John T Application 850114	reel 35	frame 33
Jackson-Cook, Colleen - Application 850115	reel 35	frame 70
Amatruda, Thomas T., III - Application 850116	reel 35	frame 102
Linz, John E Application 850117	reel 35	frame 132
Wilkinson, Miles - Application 850118	reel 35	frame 163
Clark, Michael T Application 850119	reel 35	frame 196
Brown, Laura J Application 850120	reel 35	frame 226
Wiest, Peter - Application 850121	reel 35	frame 262
Hutchins, Kenneth D Application 850122	reel 35	frame 291
Spain, James W Application 850123	reel 35	frame 320
Symington, Frank W Application 850124	reel 35	frame 346
Slade, Herbert B Application 850125	reel 35	frame 377
Yellen, Gary I Application 850126	reel 35	frame 408
Peterson, Christine - Application 850127	reel 35	frame 437
Houser, William H Application 850129	reel 35	frame 478
Hughes, Mark R Application 850130	reel 35	frame 506
Ravdin, Peter M Application 850131	reel 35	frame 539
Hobbs, Stuart F Application 850132	reel 35	frame 570
Rabkin, Samuel D Application 850133	reel 35	frame 599
Smalheiser, Neil R Application 850134	reel 35	frame 630

Grabowski, Paula J Application 850136	reel 35	frame 667
Weaver, David T Application 850137	reel 35	frame 699
Hoerr, Robert A Application 850138	reel 35	frame 733
Samuelson, John C Application 850139	reel 35	frame 764
Carras, Peter L Application 850140	reel 35	frame 798
Weiner, Francis R Application 850141	reel 35	frame 825
Langelan, Rosalie E Application 850142	reel 35	frame 860
Soltoff, Stephen P Application 850143	reel 35	frame 884
Shaw, George M Application 850144	reel 35	frame 915
Kawabata, Thomas T Application 850145	reel 35	frame 957
Hoenig, Margarethe - Application 850146	reel 35	frame 1011
Saad, Anuradha D Application 850147	reel 35	frame 1045
Landolfi, Nicholas F Application 850148	reel 35	frame 1076
Portnoy, Daniel A Application 850150	reel 35	frame 1105
Harris, David A Application 850151	reel 35	frame 1141
Dallas, Cham E Application 850152	reel 35	frame 1171
Fahih, M. Hasan - Application 850154	reel 36	frame 1
Porter, Mary E Application 850155	reel 36	frame 23
Kanki, Phyllis J Application 850156	reel 36	frame 56
Wu, Hen-Ming - Application 850159	reel 36	frame 92
Woychik, Richard P Application 850160	reel 36	frame 125
Koretsky, Alan P Application 850161	reel 36	frame 151
Spiro, Robert C Application 850162	reel 36	frame 181
Prussak, Charles E Application 850163	reel 36	frame 217
Buchmeier, Nancy A Application 850164	reel 36	frame 249
Calhoun, Jason H Application 850165	reel 36	frame 279
Carlton, Susan M Application 850166	reel 36	frame 317
Gundersen, Gregg G Application 850167	reel 36	frame 349
Redei, Eva - Application 850168	reel 36	frame 385
Mintzer, Jacobo E Application 850169	reel 36	frame 426
Melese, Teri - Application 850170	reel 36	frame 461
Palazzo, Robert E Application 850171	reel 36	frame 492

Kawamoto, Richard M Application 850172	reel 36	frame 565
Friedman, Richard A Application 850173	reel 36	frame 595
Putkey, John A Application 850174	reel 36	frame 625
Wray, Susan K Application 850175	reel 36	frame 670
Freeman, James W Application 850176	reel 36	frame 704
Surh, Linda C Application 850177	reel 36	frame 734
Marek, Kenneth - Application 850179	reel 36	frame 769
Jardieu, Paula M Application 850180	reel 36	frame 800
Livingston, David J Application 850181	reel 36	frame 832
Oester, Dean A Application 850182	reel 36	frame 863
Aronson, Frederick R Application 850183	reel 36	frame 895
Wolffe, Alan P Application 860001	reel 36	frame 957
Huerta, Michael F Application 860002	reel 36	frame 987
Mizisin, Andrew P Application 860004	reel 36	frame 1025
Brown, Scott A Application 860005	reel 36	frame 1056
Wilson, Raymond W Application 860006	reel 36	frame 1089
Garland, Theodore, Jr Application 860007	reel 36	frame 1133
Pollock, John A Application 860008	reel 36	frame 1165
Ballinger, Dennis G Application 860009	reel 36	frame 1202
Raghavan, Vigay K Application 860010	reel 37	frame 1
Palazzolo, Michael J Application 860012	reel 37	frame 36
Denning, Stephen M Application 860013	reel 37	frame 65
Stineman, Margaret G Application 860014	reel 37	frame 94
Zeichner, Steven L Application 860015	reel 37	frame 132
Hinrichs, Katin - Application 860016	reel 37	frame 181
Coutifaris, Christos - Application 860017	reel 37	frame 213
Butler, Patricia E Application 860018	reel 37	frame 251
Leibowitz, Mark D Application 860019	reel 37	frame 282
Greengard, Judith S Application 860020	reel 37	frame 313
Van Houten, Bennett - Application 860021	reel 37	frame 344
Yarnall, Michele S Application 860022	reel 37	frame 379
Brothers, Leslie - Application 860023	reel 37	frame 410

Sherris, David - Application 860024	reel 37	frame 443
Murphy, Kenneth M. M Application 860025	reel 37	frame 471
Horton, Teresa H Application 860026	reel 37	frame 507
Aronow, Bruce J Application 860027	reel 37	frame 539
Dang, Chi V Application 860028	reel 37	frame 570
Wolin, Sandra L Application 860029	reel 37	frame 609
Bearer, Elaine L Application 860030	reel 37	frame 637
Palackal, Thomas - Application 860032	reel 37	frame 679
Matthews, Barbara G Application 860034	reel 37	frame 704
Herzog, Norbert K Application 860036	reel 37	frame 739
Roach, Deborah A Application 860037	reel 37	frame 776
Triezenberg, Stephen J Application 860038	reel 37	frame 806
Costanzo, Maria C Application 860039	reel 37	frame 835
Broek, Daniel - Application 860040	reel 37	frame 868
Ponder, Jay W Application 860043	reel 37	frame 899
Palmer, Jeffrey M Application 860044	reel 37	frame 929
Watowich, Stanley J. J Application 860045	reel 37	frame 965
Carley, DAvid W Application 860046	reel 37	frame 1000
Miller, Larry R Application 860047	reel 37	frame 1029
Archer, Stephen L Application 860048	reel 37	frame 1060
Worman, Howard J Application 860049	reel 37	frame 1098
Anderson, Ted L Application 860050	reel 37	frame 1132
Hazen-Martin, Debra J Application 860051	reel 37	frame 1169
Johnston, David E Application 860052	reel 38	frame 1
Lonberg, Nils - Application 860053	reel 38	frame 37
Loftus, Joseph C Application 860054	reel 38	frame 67
Seifert, H. Steven - Application 860055	reel 38	frame 106
Way, Jeffrey C Application 860056	reel 38	frame 139
Mawe, Gary M Application 860057	reel 38	frame 168
Julius, David J Application 860058	reel 38	frame 200
Nuovo, Gerard J Application 860059	reel 38	frame 233
Maihle, Nita J Application 860060	reel 38	frame 252

Gauthier, V. Joyce - Application 860061	reel 38	frame 285
Olwin, Bradley B Application 860062	reel 38	frame 318
Atchison, Michael L Application 860063	reel 38	frame 351
Kardon, Randy H Application 860064	reel 38	frame 384
Caldwell, Jack D Application 860065	reel 38	frame 422
Knisley, Keith A Application 860066	reel 38	frame 460
Ziai, Mohammad R Application 860067	reel 38	frame 490
Andy, Robin J Application 860068	reel 38	frame 520
Schofield, Daniel L Application 860069	reel 38	frame 550
Nahum, Avi - Application 860070	reel 38	frame 584
Gulig, Paul A Application 860071	reel 38	frame 622
Marcantonio, Eugene E Application 860072	reel 38	frame 658
Laher, Ismael - Application 860074	reel 38	frame 691
Silberstein, David S Application 860075	reel 38	frame 728
Ingber, Donald E Application 860076	reel 38	frame 757
Jay, Daniel G Application 860077	reel 38	frame 790
Crane, John K Application 860079	reel 38	frame 822
Campbell, Michael J Application 860080	reel 38	frame 861
Seaholtz, Audrey F Application 860081	reel 38	frame 894
Huber, Klaus - Application 860082	reel 38	frame 924
Knapp, Andrew G Application 860084	reel 38	frame 958
Ronnett, Gabriele V Application 860085	reel 38	frame 991
Gurri-Glass, Gregory E Application 860086	reel 38	frame 1025
Hildreth, James E Application 860087	reel 38	frame 1063
Semenkovich, Clay F Application 860088	reel 38	frame 1097
Shiffman, Mitchell L Application 860089	reel 38	frame 1132
Skubitz, Amy P. N Application 860090	reel 38	frame 1171
Hsia, Judith A Application 860091	reel 39	frame 1
Thomas, Gerald A Application 860092	reel 39	frame 33
Cole, Judith A Application 860093	reel 39	frame 59
Davidson, Daniel B Application 860094	reel 39	frame 91
Alila, Hector W Application 860095	reel 39	frame 119

Swiedler, Stuart J Application 860096	reel 39	frame 149
Hagedorn, Mary M Application 860098	reel 39	frame 178
Hoder, Sally L Application 860099	reel 39	frame 207
Van Wagoner, David R Application 860100	reel 39	frame 242
Adamski, Stan - Application 860101	reel 39	frame 270
Eskenazi, Allen E Application 860102	reel 39	frame 301
Menon-Unni, Latha K Application 860103	reel 39	frame 328
Anderson, James M Application 860104	reel 39	frame 356
Lasser, Andrew - Application 860105	reel 39	frame 390
Brown, Laura - Application 860106	reel 39	frame 392
Jones, Terrell E Application 860107	reel 39	frame 428
Damtew, Belai - Application 860108	reel 39	frame 460
Seyfred, Mark A Application 860109	reel 39	frame 494
Balczon, Ronald D Application 860110	reel 39	frame 527
Carroll, Sean B Application 860111	reel 39	frame 558
Lai, Eseng - Application 860112	reel 39	frame 589
Adams, Richard J Application 860114	reel 39	frame 623
Fister, Richard D Application 860115	reel 39	frame 652
Lieberman, Judy - Application 860116	reel 39	frame 679
Makino, Shinji - Application 860117	reel 39	frame 707
Wiens, Darrell - Application 860118	reel 39	frame 745
Jacob, Chaim O Application 860119	reel 39	frame 778
Teem, John L Application 860120	reel 39	frame 812
Koomey, J. Michael - Application 860121	reel 39	frame 842
Peris, Joanna - Application 860122	reel 39	frame 873
Wolf, Robert A Application 860123	reel 39	frame 908
McCune, Joseph M Application 860124	reel 39	frame 938
Squier, Thomas C Application 860125	reel 39	frame 977
Fox, Susan R Application 860127	reel 39	frame 1007
Yother, Janet L Application 860128	reel 39	frame 1039
DiPersio, John F Application 860129	reel 39	frame 1077
Aprison, Barry S Application 860130	reel 39	frame 1115

Corvera, Silvia - Application 860131	reel 39	frame 1146
Pederson, Steen E Application 860132	reel 39	frame 1175
Balaban, Evan S Application 860133	reel 39	frame 1204
Wallis, Robert S Application 860134	reel 40	frame 1
Schuster, Stephen J Application 860135	reel 40	frame 30
Wendelborn, Daniel F Application 860136	reel 40	frame 62
Hall, Frederick L Application 860137	reel 40	frame 91
Schreiber, Steven S Application 860138	reel 40	frame 121
Frey, Alan B Application 860139	reel 40	frame 149
Hortin, Glen L Application 860140	reel 40	frame 179
Ahrens, Helga - Application 860141	reel 40	frame 216
Erickson, Jan S Application 860142	reel 40	frame 248
Beauchamp, Robert D Application 860143	reel 40	frame 279
Spiegel, Katharyn - Application 860144	reel 40	frame 317
Kolp, Lisa A Application 860145	reel 40	frame 350
Gottschall, Paul E Application 860146	reel 40	frame 383
Demer, Linda L Application 860147	reel 40	frame 418
Hemmings, Hugh C., Jr Application 860148	reel 40	frame 453
Wood, Nelson - Application 860149	reel 40	frame 489
Kenney, Shannon C Application 860150	reel 40	frame 515
Deretic, Vojo - Application 860151	reel 40	frame 549
Ziegler, Steven F Application 860152	reel 40	frame 584
Gore, Ira, Jr Application 860153	reel 40	frame 614
Truemper, Edward J Application 860154	reel 40	frame 649
Hahn, Steven M Application 860155	reel 40	frame 680
Kalaria, Rajesh N Application 860156	reel 40	frame 703
Canada, Andrew T Application 860157	reel 40	frame 740
Carlisle, Joseph T Application 860158	reel 40	frame 775
Silva-Lopez, Edibaldo - Application 860159	reel 40	frame 809
McCormick, David A Application 860160	reel 40	frame 835
Bowser, Samuel S Application 860161	reel 40	frame 869
Teragawa, Carolyn K Application 860162	reel 40	frame 904

Sundstrom, Paula M Application 860164	reel 40	frame 933
Smith, Mark A Application 860165	reel 40	frame 961
Kashtan, Clifford E Application 860166	reel 40	frame 995
Berlin, Joshua R Application 860167	reel 40	frame 1028
Hock, Randy - Application 860168	reel 40	frame 1060
Hearing, Janet C Application 860169	reel 40	frame 1097
Eberwine, James - Application 860170	reel 40	frame 1127
Hoffmann, Susan T Application 860171	reel 40	frame 1159
Davis, Trisha N Application 860173	reel 40	frame 1193
Wahlstrom, Hakan E Application 860174	reel 41	frame 1
Gordon, Karen - Application 860175	reel 41	frame 29
Kalir, Henry H Application 860176	reel 41	frame 60
Kayar, Susan R Application 860177	reel 41	frame 90
Miller, Alan M Application 860178	reel 41	frame 124
Willing, Marcia C Application 870002	reel 41	frame 159
Duffy, Linda C Application 870003	reel 41	frame 193
Brennan, Richard G Application 870004	reel 41	frame 224
Ramoa, Ary S. S Application 870005	reel 41	frame 258
Christenson, Ware R Application 870006	reel 41	frame 295
Waldow, Stephen M Application 870007	reel 41	frame 327
Hecht, Michael H Application 870008	reel 41	frame 356
Beachy, Philip A Application 870009	reel 41	frame 384
Weinert, Ted A Application 870011	reel 41	frame 414
King, Thomas C Application 870013	reel 41	frame 444
Manaker, Scott - Application 870015	reel 41	frame 484
Stelzer, Armin - Application 870016	reel 41	frame 524
Lee, Gwo-Shu M Application 870017	reel 41	frame 562
Smith, Theodore A. G Application 870018	reel 41	frame 595
Hughes, Kelly T Application 870019	reel 41	frame 627
Gnadt, James W Application 870020	reel 41	frame 654
Densmore, Mary A Application 870022	reel 41	frame 691
Gilmour, David S Application 870023	reel 41	frame 717

Tillinghast, Jeffrey P Application 870025	reel 41	frame 750
Murphy, Kenneth M. M Application 870026	reel 41	frame 781
Hyson, Richard L Application 870027	reel 41	frame 825
Saul, Jerome P Application 870028	reel 41	frame 863
Bischoff, Joyce E Application 870029	reel 41	frame 897
DuBois, Raymond N Application 870030	reel 41	frame 930
Patterson, Jan. E Application 870032	reel 41	frame 962
Crane, John K Application 870033	reel 41	frame 1001
Ponder, Stephen W Application 870034	reel 41	frame 1043
Owen, Mary J. H Application 870035	reel 41	frame 1073
Wolfman, Alan - Application 870036	reel 41	frame 1108
Herman, James P Application 870038	reel 41	frame 1138
Adamski, Stan W Application 870039	reel 41	frame 1173
Bos, Timothy J Application 870040	reel 41	frame 1207
Rosenberg, Susan M Application 870041	reel 42	frame 1
Gray, D. Bruce - Application 870042	reel 42	frame 27
Omara-Alwala, Thomas R Application 870043	reel 42	frame 52
Housley, Gary D Application 870044	reel 42	frame 68
Maxwell, Steven A Application 870045	reel 42	frame 106
Haracz, John L Application 870046	reel 42	frame 138
Kerr, Joanne T Application 870047	reel 42	frame 174
Goldenring, James R Application 870048	reel 42	frame 203
Ganea, Doina - Application 870049	reel 42	frame 244
Mayne, Katherine M Application 870050	reel 42	frame 289
Thompson, Kent N Application 870051	reel 42	frame 320
Vera, Pedro L Application 870052	reel 42	frame 346
Van Voorhis, Wesley C Application 870053	reel 42	frame 380
Omary, M. Bishr - Application 870054	reel 42	frame 415
Bertram, Edward H., III - Application 870055	reel 42	frame 451
McLeod, Kenneth J Application 870056	reel 42	frame 488
Beck, Melinda A Application 870057	reel 42	frame 521
Till, Mark - Application 870058	reel 42	frame 550

West, Susan E. H Application 870060	reel 42	frame 580
Horne, William H Application 870061	reel 42	frame 614
Millhauser, Glenn L Application 870062	reel 42	frame 646
Fisher, Douglas A Application 870063	reel 42	frame 677
Alila, Hector W Application 870064	reel 42	frame 705
Brown, Theodore J Application 870065	reel 42	frame 738
Beaubien, Beatrice C Application 870067	reel 42	frame 774
Lucas, Jen H Application 870068	reel 42	frame 805
Doeller, Jeannette E Application 870069	reel 42	frame 842
Tobet, Stuart A Application 870070	reel 42	frame 876
Horowitz, Stuart - Application 870071	reel 42	frame 911
Orlowski, Janis M Application 870072	reel 42	frame 942
Katzman, Michael - Application 870073	reel 42	frame 984
Light, Douglas B Application 870074	reel 42	frame 1020
Lerner, Laura - Application 870075	reel 42	frame 1052
Dillon, Susan B Application 870076	reel 42	frame 1107
Roos, David S Application 870077	reel 42	frame 1147
Duffy, Charles J Application 870078	reel 42	frame 1184
Crawford, James M Application 870081	reel 43	frame 1
Wolfe, Alan J Application 870082	reel 43	frame 44
Griffiths, Gillian M Application 870083	reel 43	frame 72
van de Rijn, Jan M Application 870084	reel 43	frame 103
McConnell, Susan K Application 870085	reel 43	frame 133
Shuster, Michael J Application 870086	reel 43	frame 170
Matson, David O Application 870087	reel 43	frame 204
Wolf, Karen M Application 870088	reel 43	frame 247
Jasin, Maria - Application 870089	reel 43	frame 281
Kiel, Jeffrey W Application 870090	reel 43	frame 310
Ch'ng, John L. C Application 870091	reel 43	frame 339
Samuels, Mark E Application 870092	reel 43	frame 370
Klein, Bruce S Application 870093	reel 43	frame 399
Kuzmanoff, Konrad M Application 870094	reel 43	frame 443

Stone, Charles K Application 870095	reel 43	frame 474
Russo, Paul - Application 870096	reel 43	frame 506
Bristow, Cynthia L Application 870098	reel 43	frame 539
Yankelevich, Boris - Application 870099	reel 43	frame 567
Lovell, Mark A Application 870101	reel 43	frame 595
Lai, Eseng - Application 870102	reel 43	frame 626
Kernstine, Kemp H Application 870103	reel 43	frame 656
Oswald, C. Brent - Application 870104	reel 43	frame 689
Silver, Randi B Application 870105	reel 43	frame 725
Stork, Philip J. S Application 870106	reel 43	frame 756
Byrd, Thomas F., III - Application 870107	reel 43	frame 783
Green, Kerry P Application 870108	reel 43	frame 814
Runge, Kurt W Application 870109	reel 43	frame 846
Bass, Brenda L Application 870110	reel 43	frame 875
Mitchell, Pamela J Application 870111	reel 43	frame 904
Lawrance, Simon K Application 870112	reel 43	frame 935
Nusbaum, Michael P Application 870113	reel 43	frame 970
Wiest, Peter M Application 870114	reel 43	frame 1004
Abramson, Stewart N Application 870115	reel 43	frame 1041
Tausk, Francisco A Application 870116	reel 43	frame 1072
Mucke, Lennart - Application 870117	reel 43	frame 1104
Glushka, John N Application 870120	reel 43	frame 1137
Sherry, Barbara - Application 870121	reel 43	frame 1163
Cline, Hollis T Application 870123	reel 43	frame 1191
Ewing, Mary W Application 870124	reel 44	frame 1
Herzog, Nortbert K Application 870125	reel 44	frame 27
Rossie, Sandra S Application 870126	reel 44	frame 62
Ballew, Carol - Application 880001	reel 44	frame 97
Krause, Michael W Application 880002	reel 44	frame 142
Fowler, Walter E Application 880003	reel 44	frame 174
Bustos, Mauricio M Application 880004	reel 44	frame 216
Musser, James M Application 880005	reel 44	frame 248

Pamer, Eric G Application 880006	reel 44	frame 287
Patson, Philip - Application 880007	reel 44	frame 319
Turner, John R. A Application 880008	reel 44	frame 348
Hennessey, John P., Jr Application 880009	reel 44	frame 387
Till, Mark A Application 880010	reel 44	frame 423
Vathy, Ilona - Application 880011	reel 44	frame 455
Shah, Gul N Application 880012	reel 44	frame 486
Ferrel, James E., Jr Application 880015	reel 44	frame 524
Farr, Spencer B Application 880016	reel 44	frame 560
Grissom, Charles B Application 880016	reel 44	frame 595
Bollen, Anne-Marie - Application 880018	reel 44	frame 630
Germino, F. Joseph - Application 880019	reel 44	frame 665
Melancon-Kaplan, Johanne - Application 880020	reel 44	frame 697
Ralph, Martin R Application 880021	reel 44	frame 737
Rosenberg, Susan M Application 880022	reel 44	frame 772
O'Donoghue, Daniel L Application 880024	reel 44	frame 800
Kurpakus, Michelle A Application 880025	reel 44	frame 834
Malhotra, Vivek - Application 880026	reel 44	frame 865
Metzger, Joseph M Application 880027	reel 44	frame 896
Gilbert, Susan P Application 880028	reel 44	frame 931
Smale, Stephen T Application 880029	reel 44	frame 966
Trono, Didier - Application 880030	reel 44	frame 993
Blakely, Randy D Application 880031	reel 44	frame 1021
Baranski, Bruce G Application 880032	reel 44	frame 1058
Barres, Barbara A Application 880033	reel 44	frame 1089
Davenport, Robert C., Jr Application 880034	reel 44	frame 1131
Gansbacher, Bernd - Application 880035	reel 44	frame 1164
Lutz, Margaret - Application 880036	reel 44	frame 1196
Eide, David J Application 880039	reel 45	frame 1
Garcia-Blanco, Mariano A Application 880040	reel 45	frame 31
Khouri, Margaret R Application 880041	reel 45	frame 61
Samuelson, John C Application 880042	reel 45	frame 96

Makover, David - Application 880043	reel 45	frame 128
Stern, Michael J Application 880044	reel 45	frame 157
Jones, Gary R Application 880047	reel 45	frame 188
Kutteh, William H Application 880048	reel 45	frame 223
McDonnell, Sue M Application 880049	reel 45	frame 265
Meriney, Stephen D Application 880050	reel 45	frame 299
Thomason, Donald B Application 880051	reel 45	frame 330
Smith, Jeffrey W Application 880052	reel 45	frame 365
Chen, Thelma A Application 880053	reel 45	frame 397
Benfrey, Philip - Application 880054	reel 45	frame 432
Sretavan, David W Application 880055	reel 45	frame 462
Gibbs, Robert B Application 880056	reel 45	frame 493
Shtivelman, Emilia - Application 880058	reel 45	frame 523
Koretzky, Gary A Application 880059	reel 45	frame 552
Brow, David A Application 880060	reel 45	frame 587
Blochlinger, Karen - Application 880061	reel 45	frame 617
Picot, Daniel - Application 880062	reel 45	frame 649
Cagliero, Enrico - Application 880063	reel 45	frame 680
Cronmiller, Claire R Application 880064	reel 45	frame 717
Peachey, Neal S Application 880065	reel 45	frame 747
Bazinet, Christopher W Application 880066	reel 45	frame 784
Butler, Pamela D Application 880067	reel 45	frame 815
Miller, Beverly W Application 880069	reel 45	frame 852
Churchill, Laurie - Application 880070	reel 45	frame 880
Alles, Ajit J Application 880071	reel 45	frame 914
Byrne, Barry J Application 880073	reel 45	frame 941
Bennett, Jean - Application 880075	reel 45	frame 977
Talor, Eyal - Application 880076	reel 45	frame 1008
Abramson, Stewart N Application 880077	reel 45	frame 1060
Drugge, Elizabeth D Application 880078	reel 45	frame 1090
Carter, Thomas H Application 880079	reel 45	frame 1119
Cole, Ada H Application 880081	reel 45	frame 1155

Agura, Edward D Application 880082	reel 46	frame 1
Patterson, Thomas F Application 880083	reel 46	frame 23
Haynesworth, Stephen E Application 880084	reel 46	frame 64
Hulette, Christine M Application 880085	reel 46	frame 95
Parkman, Henry P Application 880086	reel 46	frame 126
Matshushita, Sho - Application 880087	reel 46	frame 156
Brown, Steven D Application 880088	reel 46	frame 187
Morley, Deborah L Application 880089	reel 46	frame 219
Kushner, Leslie J Application 880090	reel 46	frame 252
Sharp, Kim A Application 880091	reel 46	frame 285
Gao, Xiaolian - Application 880092	reel 46	frame 319
Sweatt, J. David - Application 880093	reel 46	frame 347
Paul, Jeremy I Application 880095	reel 46	frame 382
Sive, Hazel L Application 880096	reel 46	frame 412
Pilz, Renate B Application 880097	reel 46	frame 439
Chialvo, Dante R Application 880098	reel 46	frame 470
Moreb, Jan S Application 880099	reel 46	frame 498
Gilmore, Gary L Application 880100	reel 46	frame 530
Kron, Michael A Application 880101	reel 46	frame 556
McLean, Mark P Application 880102	reel 46	frame 593
Saez, Juan C Application 880103	reel 46	frame 626
Lam, Kit S Application 880104	reel 46	frame 665
Greenwald, James E Application 880105	reel 46	frame 700
Milner, Peter G Application 880108	reel 46	frame 728
Umans, Jason G Application 880109	reel 46	frame 759
Gibbs, Richard A. L Application 880110	reel 46	frame 797
Mattox, William - Application 880111	reel 46	frame 830
Flanigan, Timothy P Application 880112	reel 46	frame 860
Dempsey, Edward C Application 880113	reel 46	frame 893
Lev-Ram, Varda - Application 880114	reel 46	frame 934
Flack, John M Application 880115	reel 46	frame 972
Ross, Brian D Application 880116	reel 46	frame 1007

Trimmer, James S Application 880117	reel 46	frame 1043
Pendergast, Ann Marie - Application 880118	reel 46	frame 1076
Mannon, Peter J Application 880119	reel 46	frame 1109
McCamant-Grigsby, Susan K Application 880120	reel 46	frame 1141
Matthews, Beverley B Application 880121	reel 46	frame 1165
Hartenstein, Volker - Application 880122	reel 46	frame 1192
Huff, Vicki - Application 880123	reel 47	frame 1
Lee, Je Ho - Application 880124	reel 47	frame 34
Dale, William E Application 880125	reel 47	frame 73
Cone, Richard W Application 880126	reel 47	frame 105
Thomas, William J Application 880127	reel 47	frame 134
Kazlauskas, Andrius - Application 880128	reel 47	frame 165
Evans, Robert K Application 880129	reel 47	frame 193
Danto, Spencer I Application 880130	reel 47	frame 234
Bera, Tanmoy - Application 880131	reel 47	frame 267
Terada, Lance S Application 880132	reel 47	frame 293
Vivino, Frederick B Application 880133	reel 47	frame 331
Ascoli, Carl A Application 880134	reel 47	frame 364
Bedrosian, Camille L Application 880137	reel 47	frame 393
Allingham, David G Application 880138	reel 47	frame 422
Ringquist, Steven M Application 880139	reel 47	frame 451
Malinow, Roberto - Application 880141	reel 47	frame 477
Sachs, Alan B Application 880142	reel 47	frame 508
Sibley, Laurence D Application 880143	reel 47	frame 539
Mann, Richard S Application 880144	reel 47	frame 575
Knoper, Steven R Application 880145	reel 47	frame 604
Pagliaro, Leonard J Application 880146	reel 47	frame 639
Correa, Enrique J Application 890001	reel 47	frame 672
Houenou, Lucien J. B Application 890002	reel 47	frame 701
Cullen, Kevin J Application 890003	reel 47	frame 734
Burgess, Teresa L Application 890004	reel 47	frame 763
Barnett, Vincent A Application 890005	reel 47	frame 796

Drain, Peter - Application 890009	reel 47	frame 824
Garcia-Blanco, Mariano A Application 890010	reel 47	frame 860
Groisman, Eduardo A Application 890013	reel 47	frame 892
Howard, Randy L Application 890014	reel 47	frame 927
Onaivi, Emmanuel S Application 890015	reel 47	frame 957
Batzer, Mark A Application 890016	reel 47	frame 988
Vockley, Gerard - Application 890017	reel 47	frame 1020
Myers, Richard S Application 890018	reel 47	frame 1056
Thomas, Jennifer S Application 890019	reel 47	frame 1084
Kraegel, Susal A Application 890020	reel 47	frame 1112
Kurland, Irwin J Application 890021	reel 47	frame 1138
Hoeffler, James P Application 890022	reel 47	frame 1169
Lin, Xinli - Application 890023	reel 48	frame 1
Datta, Sumana - Application 890024	reel 48	frame 32
Aley, Stephen B Application 890025	reel 48	frame 64
Gesek, Frank A Application 890027	reel 48	frame 100
Phillips, Gregg D Application 890028	reel 48	frame 130
Scholz, Kenneth P Application 890029	reel 48	frame 158
Frankel, Wayne N Application 890030	reel 48	frame 189
Abercrombie, Elizabeth D Application 890031	reel 48	frame 222
McClain, David J Application 890032	reel 48	frame 259
McCauley, Laurie K Application 890033	reel 48	frame 300
Peng, Yan-Yi - Application 890034	reel 48	frame 337
Berry-Kravis, Elizabeth - Application 890035	reel 48	frame 365
Virgin, Herbert W., IV - Application 890036	reel 48	frame 401
Heckman, Charles J Application 890037	reel 48	frame 444
Ferguson, Edwin L., Jr Application 890038	reel 48	frame 470
Liang, Meina - Application 890039	reel 48	frame 498
Everett, Allen D Application 890040	reel 48	frame 530
Harrison, Madaline B Application 890041	reel 48	frame 566
Martin, Christopher H Application 890042	reel 48	frame 597
Lenz, H. Juergen - Application 890043	reel 48	frame 629

Amar, Salomon - Application 890044 reel 48 frame 668 Sevarino, Kevin A Application 890045 reel 48 frame 697 Nickerson, Katherine G Application 890046 reel 48 frame 734 Thom, David H Application 890047 reel 48 frame 766 Boulton, Amy H Application 890048 reel 48 frame 798 Wilhelmsen, Kirk C Application 890049 reel 48 frame 832	
Nickerson, Katherine G Application 890046 reel 48 frame 734 Thom, David H Application 890047 reel 48 frame 766 Boulton, Amy H Application 890048 reel 48 frame 798	
Thom, David H Application 890047 reel 48 frame 766 Boulton, Amy H Application 890048 reel 48 frame 798	
Boulton, Amy H Application 890048 reel 48 frame 798	
, , , 11	
Wilhelmson Kirk C Application 800040 reel 48 frame 832	
Willelinsen, Kirk C Application 670047	
Meador-Woodruff, James H Application 890050 reel 48 frame 863	
Tunkel, Allan R Application 890051 reel 48 frame 904	
Colomer, Ramon - Application 890052 reel 48 frame 939	
Siu, Gerald - Application 890053 reel 48 frame 977	
Cyert, Martha S Application 890054 reel 48 frame 1008	
Krummen, Lynne A Application 890055 reel 48 frame 1038	
Paris, Joseph M Application 890056 reel 48 frame 1076	
Brown, Abraham M Application 890057 reel 48 frame 1115	
Pines, Jonathon W Application 890059 reel 48 frame 1144	
Rogers, Scott W Application 890060 reel 48 frame 1176	
Gibbs, Robert B Application 890061 reel 49 frame 1	
Bangs, James D Application 890062 reel 49 frame 33	
Keller, Asaf - Application 890063 reel 49 frame 62	
Hayes, Diane - Application 890064 reel 49 frame 94	
Quackenbush, Laurie J Application 890065 reel 49 frame 124	
Schoepfer, Ralf - Application 890066 reel 49 frame 163	
Rock, Barbara M Application 890067 reel 49 frame 193	
Dorit, Robert L Application 890068 reel 49 frame 230	
Perkins, Robert L Application 890068 reel 49 frame 262	
Tapscott, Stephen J Application 890070 reel 49 frame 291	
Perris, Roberto - Application 890071 reel 49 frame 318	
Gelman, Irwin H Application 890072 reel 49 frame 353	
Kim, Jae S Application 890073 reel 49 frame 383	
Copeland, Constance S Application 890074 reel 49 frame 414	
Fulwiler, Carl - Application 890075 reel 49 frame 448	
Huang, Shau-Ku - Application 890076 reel 49 frame 480	

Krueger, James G Application 890078	reel 49	frame 510
Barres, Barbara A Application 890079	reel 49	frame 547
Kurtzman, Gary J Application 890080	reel 49	frame 592
Liu, Chau-Ching - Application 890081	reel 49	frame 626
Citovsky, Vitaly - Application 890083	reel 49	frame 659
Kern, Marialice - Application 890084	reel 49	frame 693
Drain, Charles M Application 890085	reel 49	frame 724
Volpp, Bryan D Application 890087	reel 49	frame 752
Leonard, Claire M Application 890088	reel 49	frame 782
Ikuta, Koichi - Application 890090	reel 49	frame 818
Tarantal, Alice F Application 890091	reel 49	frame 849
Case, John P Application 890093	reel 49	frame 881
Dai, Wei - Application 890094	reel 49	frame 918
Zelenetz, Andrew D Application 890095	reel 49	frame 947
Hager, Karl M Application 890096	reel 49	frame 981
Koonce, Michael P Application 890097	reel 49	frame 1013
Colley, Karen J Application 890098	reel 49	frame 1043
Glick, Adam B Application 890099	reel 49	frame 1076
Andrew, Deborah J Application 890100	reel 49	frame 1105
Laffan, John J., III - Application 890102	reel 49	frame 1141
Meininger, Cynthia J Application 890103	reel 49	frame 1173
Brill, Steven J Application 890104	reel 50	frame 1
Roberts, Veronica J Application 890105	reel 50	frame 27
Hampton, Robert E Application 890106	reel 50	frame 61
Marriott, Susan - Application 890107	reel 50	frame 94
Zhu, Duzhang - Application 890108	reel 50	frame 128
Pannabecker, Thomas L Application 890109	reel 50	frame 157
Bristow, Cindy L Application 890110	reel 50	frame 183
McGookey, Dianna J Application 890111	reel 50	frame 213
Balkan, Wayne - Application 890112	reel 50	frame 244
Zeng, Gengsheng L Application 890113	reel 50	frame 274
Garber, Sarah S Application 890114	reel 50	frame 303

Ennis, Matthew - Application 890115	reel 50	frame 336
Kron, Michael A Application 890116	reel 50	frame 364
Hart, Susan G. E Application 890117	reel 50	frame 401
Thaler, David S Application 890118	reel 50	frame 436
Danto, Spencer I Application 890119	reel 50	frame 468
Dumenco, Luba L Application 890120	reel 50	frame 500
Pauli, Daniel R Application 890121	reel 50	frame 538
Jeyasingham, Marina D Application 890122	reel 50	frame 569
Telfer, Evelyn E Application 890123	reel 50	frame 604
Fenjves, Elizabeth - Application 890124	reel 50	frame 634
Kuo, Scot C Application 890125	reel 50	frame 665
Greenamyre, John T Application 890126	reel 50	frame 695
Cruikshank, William W Application 890127	reel 50	frame 739
Sullender, Wayne M Application 890128	reel 50	frame 771
Carlson, Sonia L Application 890129	reel 50	frame 805
Schapira, Ralph M Application 890130	reel 50	frame 840
Jakubowski, Moshe - Application 890131	reel 50	frame 869
Kiel, Jeffrey W Application 890132	reel 50	frame 903
Emerson, Ronald B Application 890133	reel 50	frame 935
Horowitz, Arie - Application 890134	reel 50	frame 964
Perkins, Archibald S Application 890135	reel 50	frame 999
Harding, Clifford V., III - Application 890136	reel 50	frame 1031
Karpen, Gary H Application 890137	reel 50	frame 1060
Heck, Margarete M. S Application 890138	reel 50	frame 1091
Tower, John G Application 890139	reel 50	frame 1121
Ingalls, Hilary M Application 890140	reel 50	frame 1149
Carpenter, Christopher L Application 890141	reel 50	frame 1175
Koury, Stephen T Application 890142	reel 50	frame 1202
Ross, Brian D Application 890143	reel 51	frame 1
Badger, John - Application 890144	reel 51	frame 37
Israel, Jonathan L Application 890145	reel 51	frame 66
Dooley, Michael P Application 890146	reel 51	frame 96

Davis, Janet E Application 890147	reel 51	frame 134
Roubenoff, Ronenn - Application 890148	reel 51	frame 168
Mulligan, Kathleen A Application 890149	reel 51	frame 204
George, Alfred L., Jr Application 890150	reel 51	frame 240
Bender, Alex S Application 890151	reel 51	frame 275
Reed, Robert A Application 890152	reel 51	frame 306
Silverman, Gary A Application 890153	reel 51	frame 336
Goldenring, James R Application 890154	reel 51	frame 373
Badamchian, Mahnaz - Application 890155	reel 51	frame 423
Scarsdale, Joe N., Jr Application 890156	reel 51	frame 468
Judge, Kevin W Application 890157	reel 51	frame 498
Tseng-Crank, Julie C. L Application 890159	reel 51	frame 528
Osei, Peter - Application 890160	reel 51	frame 561
Carver, Wayne E Application 890161	reel 51	frame 587
Goodman, Steven L Application 890162	reel 51	frame 620
Downs, Diana M Application 890163	reel 51	frame 651
Joseph, Jon - Application 890164	reel 51	frame 684
Baranski, Bruce G Application 890165	reel 51	frame 711
Barnard, Joseph W Application 890166	reel 51	frame 743
Pierce, Mark A Application 890167	reel 51	frame 773
Gauthier, V. Joyce - Application 890168	reel 51	frame 802
Dominey, Andrea M Application 890169	reel 51	frame 838
Buck, Charles R Application 890170	reel 51	frame 864
Geraghty, Daniel E Application 890171	reel 51	frame 898
Pierce, Mary E Application 890172	reel 51	frame 924
Van Dongen, Antonius M Application 890173	reel 51	frame 959
Anderson, Pamela W Application 890174	reel 51	frame 994
McCurdy, Deborah K Application 890175	reel 51	frame 1028
Jayasena, Sumedha - Application 890176	reel 51	frame 1064
Burne, Robert A Application 890177	reel 51	frame 1091
Koretzky, Gary A Application 890178	reel 51	frame 1129
Hyman, Anthony - Application 890180	reel 51	frame 1164

Lidofsky, Steven - Application 890181	reel 51	frame 1192
Kaufman, Daniel L Application 890184	reel 52	frame 1
Ballabio, Andrea - Application 890185	reel 52	frame 38
Amatruda, Thomas T., III - Application 890186	reel 52	frame 79
Swerdlow, Neal R Application 900001	reel 52	frame 113
Travali, Salvatore - Application 900002	reel 52	frame 163
Powell, Leland D Application 900003	reel 52	frame 177
Walter, Mark R Application 900004	reel 52	frame 209
Guatelli, John C Application 900005	reel 52	frame 236
Wade, Rebecca C Application 900006	reel 52	frame 271
Selmin, Ornella - Application 900007	reel 52	frame 299
Hollman, Michael - Application 900008	reel 52	frame 334
Bosner, Matthew S Application 900009	reel 52	frame 367
Neidle, Ellen L Application 900010	reel 52	frame 401
Glazer, Peter M Application 900011	reel 52	frame 432
Wahls, Wayne P Application 900012	reel 52	frame 461
Yeh, Hung-Yueh - Application 900013	reel 52	frame 491
Keck, James G Application 900014	reel 52	frame 521
Roth, David B Application 900015	reel 52	frame 554
Patel, Mona - Application 900016	reel 52	frame 585
Countryman, Jill K Application 900017	reel 52	frame 612
Pugh, Benjamin F Application 900019	reel 52	frame 647
Weaver, Arthur J Application 900020	reel 52	frame 675
Stayton, Patrick S Application 900021	reel 52	frame 704
Zeitler, Philip S Application 900022	reel 52	frame 736
Zhu, Duzhang - Application 900023	reel 52	frame 770
Chao, Anna T Application 900024	reel 52	frame 803
Shenoy, Suresh - Application 900025	reel 52	frame 835
Han, Myun Ki - Application 900026	reel 52	frame 861
El-Ashry, Dorraya - Application 900027	reel 52	frame 896
Lupu, Ruth - Application 900028	reel 52	frame 925
Garrett, Lenora R Application 900029	reel 52	frame 966

Merchant, Kalpana M Application 900030	reel 52	frame 995
Backer, Jonathan M Application 900031	reel 52	frame 1033
McCauley, Laurie K Application 900032	reel 52	frame 1069
Byrd, Sherrell K Application 900034	reel 52	frame 1106
Yamanishi, Douglas T Application 900035	reel 52	frame 1144
Bowerman, Bruce A Application 900036	reel 52	frame 1176
Morton, Mary E Application 900037	reel 53	frame 1
Kramer, Helmut - Application 900038	reel 53	frame 29
Carlson, Cathy S Application 900039	reel 53	frame 57
Lee, Se-Jim - Application 900040	reel 53	frame 92
Rogers, Patricia V Application 900041	reel 53	frame 121
Hockett, Richard D., Jr Application 900042	reel 53	frame 151
Golde, William T Application 900043	reel 53	frame 177
Barford, David - Application 900045	reel 53	frame 213
Liang, Zhi-Pei - Application 900046	reel 53	frame 243
Bancroft, John D Application 900047	reel 53	frame 273
Wierner, Michael C Application 900049	reel 53	frame 307
Arden, Warwick A Application 900050	reel 53	frame 343
Cezeaux, Judy L Application 900051	reel 53	frame 375
Scarsdale, Joe N., Jr Application 900052	reel 53	frame 402
Chapman, Michael S Application 900053	reel 53	frame 433
Glenny, Robb W Application 900054	reel 53	frame 471
Evans, James P Application 900055	reel 53	frame 513
Yakel, Jerrel L Application 900056	reel 53	frame 548
Liu, Yeuchueng - Application 900057	reel 53	frame 579
van der Bliek, Alexander M Application 900058	reel 53	frame 605
Conway, Gregory C Application 900059	reel 53	frame 636
Weigel, Detlef - Application 900062	reel 53	frame 666
Norris, David N Application 900063	reel 53	frame 697
Ponticelli, Alfred S Application 900064	reel 53	frame 729
Kellis, James T., Jr Application 900065	reel 53	frame 760
Magness, Linda - Application 900067	reel 53	frame 791

Von Bartheld, Christopher S Application 900068	reel 53	frame 821
Jordan, Cynthia L Application 900071	reel 53	frame 855
Voss, Anne K Application 900072	reel 53	frame 887
Morimoto, Bruce H Application 900073	reel 53	frame 914
Pillai, Radhakrishna - Application 900074	reel 53	frame 943
Novicki, Andrea - Application 900075	reel 53	frame 972
Grompe, Markus - Application 900076	reel 53	frame 1000
Ono, Santa J Application 900077	reel 53	frame 1040
Gesek, Frank A Application 900078	reel 53	frame 1073
Sherley, James L Application 900080	reel 53	frame 1110
Peifer, Mark A Application 900081	reel 53	frame 1137
Smith, Jonathan D Application 900082	reel 53	frame 1167
Frendl, Gyorgy - Application 900083	reel 53	frame 1194
Schultze, Albert E Application 900084	reel 54	frame 1
McClellan-Green, Patrick D Application 900085	reel 54	frame 38
Kayne, Laurie H Application 900086	reel 54	frame 73
Nambu, John R Application 900087	reel 54	frame 105
Clemens, Daniel L Application 900088	reel 54	frame 136
Rodriguez, Beatriz L Application 900089	reel 54	frame 169
Barnard, Michele L Application 900090	reel 54	frame 203
Nicchitta, Christopher V Application 900092	reel 54	frame 232
Fletcher, Colin - Application 900093	reel 54	frame 260
Plautz, Gregory E Application 900094	reel 54	frame 288
Pittler, Steven J Application 900095	reel 54	frame 316
Mark, Gregory P Application 900096	reel 54	frame 353
Wilk, Boguslawa - Application 900097	reel 54	frame 382
Thayer, Mathew James - Application 900098	reel 54	frame 413
Ericson, Solveig G Application 900099	reel 54	frame 443
Siwek, Donald F Application 900100	reel 54	frame 469
Lozier, Jay N Application 900101	reel 54	frame 499
Morris, Andrew J Application 900102	reel 54	frame 533
Ha, Belinda - Application 900103	reel 54	frame 565

Roberts, Kenneth P Application 900104	reel 54	frame 597
Pluta, Ann F Application 900105	reel 54	frame 629
Welling, Paul A Application 900106	reel 54	frame 656
Walker, Vernon E Application 900107	reel 54	frame 687
Kaplan, Andrew H Application 900108	reel 54	frame 735
Muller, Daniel - Application 900109	reel 54	frame 765
Dolphin, William F Application 900110	reel 54	frame 796
Ervasti, James M Application 900112	reel 54	frame 835
Oliver, Brian C Application 900113	reel 54	frame 868
Baker, David - Application 900115	reel 54	frame 896
Giniger, Edward - Application 900116	reel 54	frame 923
Honigberg, Saul M Application 900118	reel 54	frame 954
Emanuel, Peter D Application 900119	reel 54	frame 986
Pines, Jonathon N Application 900120	reel 54	frame 1024
Kaufman, Daniel L Application 900121	reel 54	frame 1052
Noble, Paul W Application 900122	reel 54	frame 1083
Edberg, Jeffrey C Application 900123	reel 54	frame 1124
LeSauter, Joseph - Application 900124	reel 54	frame 1160
Albertini, Mark R Application 900125	reel 55	frame 1
Holy, Jon M Application 900126	reel 55	frame 38
Blackwell, Thomas K Application 900127	reel 55	frame 73
Bordi, Fabio - Application 900128	reel 55	frame 104
Sherman, John C Application 900129	reel 55	frame 134
Rada, Jody A Application 900130	reel 55	frame 162
Hoops, Timothy C Application 900131	reel 55	frame 195
Lim, Dongbin - Application 900132	reel 55	frame 227
Reid, R. Clay - Application 900133	reel 55	frame 260
Levy, Joan B Application 900134	reel 55	frame 290
Hall, Alison K Application 900135	reel 55	frame 321
Portis, Lisa R Application 900136	reel 55	frame 350
Drain, Charles M Application 900137	reel 55	frame 377
Vann, James M Application 900138	reel 55	frame 403

Martin, Jennifer M Application 900139	reel 55	frame 435
Jang, Sung Key - Application 900140	reel 55	frame 467
Walbert, Mark W Application 900141	reel 55	frame 501
Bliska, James B Application 900142	reel 55	frame 530
Joseph, Bobby Z Application 900143	reel 55	frame 563
Mangoura, Dimitra A Application 900144	reel 55	frame 596
Lovejoy, Jennifer - Application 900145	reel 55	frame 636
Ngai, John H Application 900146	reel 55	frame 668
Miller, Ann-Frances - Application 900147	reel 55	frame 697
Akoury, Dalal A Application 900148	reel 55	frame 726
Pant, Nalin - Application 900149	reel 55	frame 758
Waller, Edmund K Application 900150	reel 55	frame 788
Jackson, Bruce A Application 900151	reel 55	frame 820
Gober, James W Application 900152	reel 55	frame 850
Rubenstein, John L. R Application 900153	reel 55	frame 878
O'Donnell, Amy L Application 900155	reel 55	frame 912
Pierson, Myles E., Jr Application 900156	reel 55	frame 938
LaRue, Susan M Application 900157	reel 55	frame 973
Lopez, Suzanne M Application 900158	reel 55	frame 1006
Lee, Vaughan H Application 900159	reel 55	frame 1044
Radic, Marko Z Application 900160	reel 55	frame 1075
Ramasamy, Ravichandran - Application 900161	reel 55	frame 1105
Salazar-Grueso, Edgar F Application 900162	reel 55	frame 1139
Rens-Domiano, Stephanie - Application 900163	reel 55	frame 1180
McKenzie, Steve E Application 900165	reel 56	frame 1
Barr, Frederic G Application 900166	reel 56	frame 32
Benko, Donna M Application 900167	reel 56	frame 70
Xiao, Yong-Fu - Application 900168	reel 56	frame 105
Granzier, Henk L. M Application 900170	reel 56	frame 141
Olopade, Olufunmilayo I Application 900171	reel 56	frame 179
Segraves, William A Application 900172	reel 56	frame 217
Walzem, Rosemary L Application 900174	reel 56	frame 244

Gonzalez-Fernandez, Federico - Application 900175	reel 56	frame 277	
Fisher, David E Application 900176	reel 56	frame 320	
Strauss, William M Application 900177	reel 56	frame 359	
Kunes, Sam - Application 900179	reel 56	frame 392	
Tisa, Louis S Application 900180	reel 56	frame 424	

Visiting Fellow Applicants

Arrangement note

This subseries is arranged in three sections:

Section A - Australian Fellows

Section B - United Kingdom Fellows

Section C - United Kingdom Denied Applicants

Scope and Contents note

Visiting Fellows from the United Kingdom and Australia were awarded grants as postdoctoral fellows for a twoyear period. A total of twenty-six fellows from the United Kingdom and ten from Australia were selected. A separate selection committee for each of these two regions awarded these fellowships.

Australian Fellows, 1988-1997

Arrangement note

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

Scope and Contents note

Visiting Fellows from Australia were awarded grants as postdoctoral fellows for a two-year period. A total of ten fellows from Australia were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Foote, Simon J Grant 90-7	reel 57	frame 1
Hilton, Douglas J Grant 91-11	reel 57	frame 74
Kelly, Katherine A Grant 92-14	reel 57	frame 122
Leedman, Peter J Grant 91-22	reel 57	frame 220
McHeyzer-Williams, Michael G Grant 92-15	reel 57	frame 320
Perkins, Andrew C Grant 93-6	reel 57	frame 448

Richards, Linda J Grant 94-6	reel 57	frame 513
Turnley, Ann Maree - Grant 92-45	reel 57	frame 595
Vaux, David L Grant 90-6	reel 57	frame 672
Waring, Paul M Grant 94-7	reel 57	frame 754
General Correspondence, 1988-1997, 1988-1997	reel 57	frame 827
IRA Letter Ruling, 1988-1989, 1988-1989	reel 57	frame 970

United Kingdom Fellows, 1984, 1987-1997

Arrangement note

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

Scope and Contents note

Visiting Fellows from the United Kingdom were awarded grants as postdoctoral fellows for a two-year period. A total of twenty-six fellows from the United Kingdom were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Benjamin, Richard J Grant 89-2	reel 57	frame 1011
Bhattacharyya, Anamitra - Grant 92-17	reel 57	frame 1092
Chisholm, Andrew D Grant 91-12	reel 58	frame 1
Duncan, Alexander R Grant 88-6	reel 58	frame 78
Durbin, Richard M Grant 89-1	reel 58	frame 151
Epstein, Richard J Grant 88-7	reel 58	frame 230
ffrench-Constant, Charles - Grant 87-9	reel 58	frame 341
Garrett, Michelle D Grant 91-21	reel 58	frame 441
Gubbay, John - Grant 92-28	reel 58	frame 545
Hardwick, Kevin G Grant 92-29	reel 58	frame 640
Henchcliffe, Claire - Grant 90-2	reel 58	frame 715
Holt, Ian J Grant 90-3	reel 58	frame 806
Howard, Kenneth R Grant 87-13	reel 58	frame 873
Hughes, Simon M Grant 88-5	reel 58	frame 963
Huxley, Clare M Grant 90-1	reel 58	frame 1042
Jackson, Stephen O Grant 87-12	reel 58	frame 1117

Macintyre, Elizabeth A Grant 91-1	reel 59	frame 1
Maidment, Nigel T Grant 87-10	reel 59	frame 82
McDonald, Neil Q Grant 91-19	reel 59	frame 181
Millar, Jonathan B. A Grant 91-2	reel 59	frame 305
Raff, Jordan - Grant 90-4	reel 59	frame 404
Randall, Andrew D Grant 92-16	reel 59	frame 476
Reid, Laurence E Grant 89-4	reel 59	frame 554
Reid, Laurence E Grant 90-41	reel 59	frame 622
Rolfe, Mark - Grant 89-3	reel 59	frame 642
Vigers, Guy P. A Grant 90-5	reel 59	frame 696
General Correspondence, 1984-1997, 1984-1997	reel 59	frame 792

United Kingdom Denied Applicants, 1986-1991

Arrangement note

This section is arranged by year and thereunder alphabetically by last name.

ele/Description	Instances	
Denied Applicants, 1986, 1986	reel 60	frame 1
Denied Applicants - Brook, John D., 1986	reel 60	frame 2
Denied Applicants - Hully, James R., 1986	reel 60	frame 34
Denied Applicants - Nouri-Aria, Kayhan T., 1986	reel 60	frame 65
Denied Applicants - Wardlaw, Andrew J., 1986	reel 60	frame 91
Denied Applicants, 1987, 1987	reel 60	frame 124
Denied Applicants - Bell, John N., 1987	reel 60	frame 125
Denied Applicants - Clarke, Robert, 1987	reel 60	frame 147
Denied Applicants - Clayton, Julie P., 1987	reel 60	frame 179
Denied Applicants - Davies, Kevin A., 1987	reel 60	frame 205
Denied Applicants - Fisher, Elizabeth M. C., 1987	reel 60	frame 229
Denied Applicants - Furley, Andrew J. W., 1987	reel 60	frame 253
Denied Applicants - Langton, Philip D., 1987	reel 60	frame 275
Denied Applicants - Shelley, Carl S., 1987	reel 60	frame 303
Denied Applicants - Walls, Andrew F., 1987	reel 60	frame 331
Denied Applicants, 1988, 1988	reel 60	frame 349

Denied Applicants - Babij, Philip, 1988	reel 60	frame 350
Denied Applicants - Baldwin, Helen A., 1988	reel 60	frame 382
Denied Applicants - Clark, Lilian, 1988	reel 60	frame 409
Denied Applicants - Dempsey, Christopher E., 1988	reel 60	frame 439
Denied Applicants - Dunham, Ian, 1988	reel 60	frame 466
Denied Applicants - Emery, David, 1988	reel 60	frame 488
Denied Applicants - Fok-Seong, Juin, 1988	reel 60	frame 511
Denied Applicants - Kileen, Nigel, 1988	reel 60	frame 533
Denied Applicants - Knox, Ronald J., 1988	reel 60	frame 558
Denied Applicants - Lane, Peter J. L., 1988	reel 60	frame 585
Denied Applicants - Leigh, Felicity S. M., 1988	reel 60	frame 607
Denied Applicants - Lever, Andrew M. L., 1988	reel 60	frame 626
Denied Applicants - Placzek, Marysia, 1988	reel 60	frame 656
Denied Applicants - Shepherd, James C., 1988	reel 60	frame 679
Denied Applicants - Sleight, Andrew J., 1988	reel 60	frame 703
Denied Applicants - Smith, Terence J., 1988	reel 60	frame 730
Denied Applicants - Stasiak, Pauline, 1988	reel 60	frame 755
Denied Applicants - Symes, Karen, 1988	reel 60	frame 777
Denied Applicants - Turner, Jill E., 1988	reel 60	frame 823
Denied Applicants - Walden, Paul D., 1988	reel 60	frame 853
Denied Applicants, 1989, 1989	reel 61	frame 1
Denied Applicants - Bloom, Theodora L., 1989	reel 61	frame 2
Denied Applicants - Boocock, Christine A., 1989	reel 61	frame 20
Denied Applicants - Field, Mark, 1989	reel 61	frame 41
Denied Applicants - Laird, Jennifer M. A., 1989	reel 61	frame 62
Denied Applicants - Leonard, Mark W., 1989	reel 61	frame 82
Denied Applicants - McKee, Thomas A., 1989	reel 61	frame 106
Denied Applicants - Mann, Christopher J., 1989	reel 61	frame 129
Denied Applicants - Mathie, Alistair, 1989	reel 61	frame 151
Denied Applicants - Sanderson, Ian R., 1989	reel 61	frame 172
Denied Applicants - Sellar, Grant C., 1989	reel 61	frame 199
Denied Applicants - Smythe, Elizabeth, 1989	reel 61	frame 222

Denied Applicants - Takle, Garry B., 1989	reel 61	frame 241
Denied Applicants - Vize, Peter D., 1989	reel 61	frame 267
Denied Applicants - Young, John A. T., 1989	reel 61	frame 288
Denied Applicants, 1990, 1990	reel 61	frame 306
Denied Applicants - Caldecott, Keith, 1990	reel 61	frame 331
Denied Applicants - Campbell, Gerard L., 1990	reel 61	frame 350
Denied Applicants - Chantry, David H., 1990	reel 61	frame 372
Denied Applicants - Clarke, Paul A., 1990	reel 61	frame 389
Denied Applicants - Craxton, Andrew, 1990	reel 61	frame 412
Denied Applicants - Dale, Trevor, 1990	reel 61	frame 430
Denied Applicants - Farmer, Andrew A., 1990	reel 61	frame 453
Denied Applicants - George, Andrew J. T., 1990	reel 61	frame 471
Denied Applicants - Jennings, Charles, 1990	reel 61	frame 494
Denied Applicants - Lamb, Peter, 1990	reel 61	frame 515
Denied Applicants - McDowall, Kenneth J., 1990	reel 61	frame 534
Denied Applicants - Mortishire-Smith, Russell J., 1990	reel 61	frame 554
Denied Applicants - O'Brien, Claire, 1990	reel 61	frame 574
Denied Applicants - Powrie, Fiona M., 1990	reel 61	frame 597
Denied Applicants - Reece, Richard J., 1990	reel 61	frame 618
Denied Applicants - Robinson, Judith, 1990	reel 61	frame 639
Denied Applicants - Schwiening, Christof J., 1990	reel 61	frame 664
Denied Applicants - Tuck, Simon P., 1990	reel 61	frame 681
Denied Applicants - Visvanathan, Kanna V., 1990	reel 61	frame 702
Denied Applicants - Woolf, Adrian S., 1990	reel 61	frame 723
Denied Applicants, 1991, 1991	reel 62	
General note		
This target precedes Frame 0001 on Reel 62. It was not assigned a frame number during microfilming.		
Denied Applicants - Barber, Linda, 1991	reel 62	frame 1
Denied Applicants - Baron, Martin, 1991	reel 62	frame 21
Denied Applicants - Bingle, Lyme, 1991	reel 62	frame 43
Denied Applicants - Carey, Alisoun H., 1991	reel 62	frame 64

Denied Applicants - Conway, Simon P., 1991	reel 62	frame 87
Denied Applicants - Cramer, Louise P., 1991	reel 62	frame 105
Denied Applicants - Currie, Douglas A., 1991	reel 62	frame 129
Denied Applicants - Dent, Paul, 1991	reel 62	frame 152
Denied Applicants - Duncan, Stephen A., 1991	reel 62	frame 174
Denied Applicants - Girdham, Charles H., 1991	reel 62	frame 199
Denied Applicants - Goldsborough, Andrew H., 1991	reel 62	frame 219
Denied Applicants - Gummer, Jayne A., 1991	reel 62	frame 235
Denied Applicants - Hayward, Simon W., 1991	reel 62	frame 261
Denied Applicants - Hipps, Deborah S., 1991	reel 62	frame 284
Denied Applicants - Humphrey, Timothy C., 1991	reel 62	frame 302
Denied Applicants - Husbands, Sandra D., 1991	reel 62	frame 322
Denied Applicants - John, Rosalind, 1991	reel 62	frame 355
Denied Applicants - Kennedy, Eleanor D., 1991	reel 62	frame 377
Denied Applicants - Kingsbury, Gillian A., 1991	reel 62	frame 397
Denied Applicants - Meldrum, Eric C., 1991	reel 62	frame 419
Denied Applicants - Palmer, Donald B., 1991	reel 62	frame 436
Denied Applicants - Parker, Andrew E., 1991	reel 62	frame 457
Denied Applicants - Patel, Mukesha, 1991	reel 62	frame 476
Denied Applicants - Philpott, Anna, 1991	reel 62	frame 500
Denied Applicants - Pollock, Roy M., 1991	reel 62	frame 522
Denied Applicants - Riddihough, Guy T. D. E., 1991	reel 62	frame 541
Denied Applicants - Robinson, David W., 1991	reel 62	frame 564
Denied Applicants - Robinson, Judith, 1991	reel 62	frame 584

Selection Committee, 1984-1997

Scope and Contents note

The LPMCT Selection Committee chose the grants to be awarded to both individuals and institutions throughout the fifteen-year duration of the Markey Trust. Notes and materials created by the Selection Committee are included in this series.

Title/Description	Instances	
Advertisements, 1988-1989, 1988-1989	reel 63	frame 1
Applicants, 1985, 1985	reel 63	frame 52

Application Guidelines Brochure, 1985, 1985	reel 63	frame 165
Application Guidelines Brochure, 1986, 1986	reel 63	frame 174
Application Guidelines Brochure, 1987, 1987	reel 63	frame 184
Application Guidelines Brochure, 1988, 1988	reel 63	frame 193
Application Guidelines Brochure, 1989, 1989	reel 63	frame 202
Application Guidelines Brochure, 1990, 1990	reel 63	frame 213
Application Guidelines Brochure, 1991, 1991	reel 63	frame 224
Application Transmittals, 1986, 1986	reel 63	frame 234
Applications Returned, 1985, 1985	reel 63	frame 309
Applications Returned, 1986, 1986	reel 63	frame 348
Applications Returned, 1987, 1987	reel 63	frame 430
Applications Returned, 1988, 1988	reel 63	frame 462
Applications Returned, 1989, 1989	reel 63	frame 496
Award Selection Results, 1987, 1987	reel 63	frame 577
Award Selection Results, 1988, 1988	reel 63	frame 643
Award Selection Results, 1989, 1989	reel 63	frame 723
Award Selection Results, 1990, 1990	reel 63	frame 768
Candidate Acknowledgements, 1990, 1990	reel 63	frame 856
Committee Correspondence, 1991-1997, 1991-1997	reel 64	frame 1
Curriculum Vitae, 1984-1987, 1984-1987	reel 64	frame 190
General Correspondence, 1985, 1985	reel 64	frame 328
General Correspondence, 1986, 1986	reel 64	frame 459
General Correspondence, 1987, 1987	reel 64	frame 520
General Correspondence, 1988, 1988	reel 64	frame 568
General Correspondence, 1989, 1989	reel 64	frame 577
General Correspondence, 1990, 1990	reel 64	frame 773
General Correspondence, 1997, 1997	reel 64	frame 988
General Organizational Symposium - 15 September 1990, September 15, 1995	reel 64	frame 991
Neuroscience and Structural Biology Symposium - 7 September 1990, September 7, 1990	reel 64	frame 1058
Postdoctoral Awards, 1984-1990, 1984-1990	reel 65	frame 1
Program Information and Guidelines Brochure	reel 65	frame 208

Program Information and Guidelines Brochure, 1990	reel 65	frame 213	
Program Information and Guidelines Brochure, 1991	reel 65	frame 218	
Program and Policy Proposals, 1984-1989, 1984-1989	reel 65	frame 223	
Review Meetings, 1987-1993, 1987-1993	reel 65	frame 338	
Scholar Awards Poster, 1984, 1984	reel 65	frame 399	
Scholars Conference, 1986, 1986	reel 65	frame 401	
Scholars Conference, 1990, 1990	reel 65	frame 476	
Scholars Conference, 1991, 1991	reel 65	frame 551	
Scholars Conference, 1992, 1992	reel 65	frame 597	
Scholars Conference, 1993, 1993	reel 65	frame 653	
Scholars Conference, 1994, 1994	reel 65	frame 660	
Scholars Conference, 1995, 1995	reel 65	frame 666	
Scholars Conference, 1996, 1996	reel 65	frame 738	
Scholars Molecular Medical Program - 16 September 1995, September 16, 1995	reel 65	frame 831	
Scholars Newsletter, 1985-1987, 1985-1987	reel 65	frame 837	
Senior Consultants, 1985-1997, 1985-1997	reel 65	frame 894	
Selection Process 1990, 1990	reel 65	frame 974	

Annual Conferences, 1986-1996

Arrangement note

This subseries is arranged in two sections:

Section A - Conference Abstracts

Section B - Conference Photographs

Scope and Contents note

Annual conferences were attended by scholars and visiting fellows who were actively engaged in grant-supported research. These conferences were a forum for professional interchange among grantees and medical research administration.

Conference Abstracts, 1988-1996

Arrangement note

This section is arranged by year, and thereunder alphabetically by grantee.

Scope and Contents note

Scientific abstracts representing scholars' research were submitted to represent the individuals' poster presentations at the conference.

Title/Description	Instances	
Conference Abstracts, 1988, 1988	reel 66	frame 1
Conference Abstracts, 1989, 1989	reel 66	frame 89
Conference Abstracts, 1990, 1990	reel 66	frame 187
Conference Abstracts, 1991, 1991	reel 66	frame 384
Conference Abstracts, 1992, 1992	reel 66	frame 564
Conference Abstracts, 1993, 1993	reel 66	frame 867
Conference Abstracts, 1994, 1994	reel 67	frame 1
Conference Abstracts, 1995, 1995	reel 67	frame 165
Conference Abstracts, 1996, 1996	reel 67	frame 259

^ Return to Table of Contents

Conference Photographs, 1986-1996

Arrangement note

This section is arranged by year, and thereunder alphabetically by grantee.

Photographs in Section B of Series 4 have been moved to Series 6, Subseries 2 - Photographs.

Scope and Contents note

The photographs in this section are both formal and informal group photographs, and they include images of grantees, Markey Trust Board members, administrators, and Selection Committee members.

^ Return to Table of Contents

^ Return to Table of Contents

Institutional Grants and Proposals, 1983-1998

Arrangement note

The files in this series are arranged alphabetically by the name of the institution. The Trust's administration alphabetized academic institutions based on the location. Thus, the University of Alabama is filed under Alabama.

Under each institution, the folders are arranged in the following sequence: General Correspondence, Denied Proposals, and Grant(s). Not every institution will have each type of folder noted here.

Scope and Contents note

This series includes material pertaining to grant awards and declinations. Each institutional history includes the initial contact with the Markey Trust and chronicles the decision to accept or deny the proposal submitted.

Depending upon individual appeals submitted to the Markey Trust, each institution represented will include one or more of the following folder types: General Correspondence, Denied Proposals, and Grant(s).

Materials in the General Correspondence folders include letters of a general nature, such as requests for information about program guidelines and details pertaining to grant application. Materials within these files are arranged chronologically.

Documents within the Denied Proposals folders are arranged by proposal number. The first two digits note the year of the proposal submission; the following numbers indicate the sequence of proposal submissions for that year from all institutions.

Information found in the Grant folders includes the documentation of the awarded grant proposal and the following sections: Proposal, Award and Funding Letters, Grant Data, and Reports and Correspondence. Within each section, documents are ordered chronologically.

Monographs which represent the published research of a number of organizational grants have not been microfilmed; however, they are housed in the Rockefeller Archive Center's library. The microfilmed collection includes a photocopy of each Title Page and Table of Contents in its place.

Title/Description	Instances	
Agouron Institute - Denied Proposal 86-137	reel 67	frame 394
University of Alabama, Birmingham - Research Program Grant - Denied Proposals 85-41, 85-56, 86-64, 87-39	reel 67	frame 408
University of Alabama, Birmingham - Grant 91-25	reel 67	frame 452
Albany Medical College - Grant 94-12	reel 67	frame 598
Albert Einstein College of Medicine - Denied Proposals 87-13, 87-55, 88-61, 90-24, 91-7, 92-59	reel 67	frame 638
Albert Einstein College of Medicine - Research Program Grant - Grant 88-62	reel 67	frame 742
Albert Einstein Medical Center - Denied Proposal 86-119	reel 67	frame 1009
All Children's Hospital - Denied Proposal 85-221	reel 68	frame 1
Alton Ochsner Medical Foundation - Denied Proposal 87-36	reel 68	frame 183
AMC Cancer Research Center - General Correspondence	reel 68	frame 203
American Academy of Arts and Sciences - Grant 89-30	reel 68	frame 213
American College of Surgeons - Denied Proposal 92-10	reel 68	frame 291
American Health Foundation - Denied Proposal 90-9	reel 68	frame 309

American Red Cross - Denied Proposals 85-155, 85-156, 87-57, 88-21	reel 68	frame 342	
American SIDS Institute - General Correspondence	reel 68	frame 396	
American Skin Association, Inc General Correspondence	reel 68	frame 399	
American Society for Cell Biology - Denied Proposal 88-77	reel 68	frame 413	
American Type Culture Collection - General Correspondence	reel 68	frame 437	
Andrus Gerontology Center - General Correspondence	reel 68	frame 439	
Arashiyama West Primate Center - Denied Proposal 86-149	reel 68	frame 441	
Argonne National Laboratory - General Correspondence	reel 68	frame 456	
University of Arizona, Tucson - General Correspondence	reel 68	frame 472	
University of Arizona, Tucson - Denied Proposals 86-66, 87-66, 88-29, 88-73, 89-82	reel 68	frame 483	
Arizona State University - Denied Proposals 86-174, 87-2, 90-38	reel 68	frame 543	
University of Arkansas, Fayetteville - General Correspondence	reel 68	frame 569	
University of Arkansas, Fayetteville - Denied Proposals 89-36, 89-37	reel 68	frame 573	
Arthritis Foundation - General Correspondence	reel 68	frame 606	
Arthritis Institute - Denied Proposal 85-261	reel 68	frame 614	
Association of Academic Health Centers - Grant 91-10	reel 68	frame 637	
Atlasta Foundation Corporation - Denied Proposal 88-33	reel 68	frame 677	
Auburn University - Denied Proposal 87-24	reel 68	frame 701	
Baptist Medical Center - Denied Proposals 85-58, 85-59	reel 68	frame 720	
Barrow Neurological Institute - Denied Proposal 92-51	reel 68	frame 733	
Barry University - General Correspondence	reel 68	frame 748	
Baylor College of Dentistry - Denied Proposal 92-13	reel 68	frame 769	
Baylor College of Medicine - General Correspondence	reel 68	frame 784	
Baylor College of Medicine - Denied Proposals 84-96, 85-39, 85-43, 85-44, 85-142, 85-145, 85-158, 85-231, 87-69, 88-13, 90-45, 90-51	reel 68	frame 833	
Baylor College of Medicine - Research Program Grant - Grant 94-14	reel 69	frame 1	
Beckman Research Institute of the City of Hope - Denied Proposal 86-16	reel 69	frame 176	
Biosis - General Correspondence	reel 69	frame 201	
Blackburn College - General Correspondence	reel 69	frame 204	

Boston College - Denied Proposal 86-23	reel 69	frame 208
Boston University - Denied Proposal 86-69	reel 69	frame 222
Brain Research Foundation - Proposal 89-8	reel 69	frame 273
Brandeis University - Research Program Grant - Grant 88-41	reel 69	frame 285
Brandeis University - General Correspondence	reel 69	frame 579
Brigham and Women's Hospital - Grant 94-8	reel 69	frame 604
Brown University - Denied Proposals 85-53, 85-227, 86-76	reel 69	frame 697
Brown University - Research Program Grant - Grant 94-18	reel 69	frame 730
University of California - General Correspondence	reel 69	frame 856
University of California, Berkeley - Denied Proposals 85-196, 85-222, 86-116, 93-21	reel 69	frame 881
University of California, Berkeley - Research Program Grant - Grant 89-8	reel 70	frame 1
University of California, Davis - Denied Proposals 84-26, 86-20, 89-75, 89-9, 90-26, 90-43, 92-3	reel 70	frame 259
University of California, Davis - Research Program Grant - Grant 95-12	reel 70	frame 340
University of California, Davis - Grant 98-6	reel 70	frame 510
University of California, Irvine - Denied Proposals 85-101, 86-82, 87-25, 89-86, 92-45	reel 70	frame 541
University of California, Irvine - Research Program Grant - Grant 95-18	reel 70	frame 658
University of California, Los Angeles - Denied Proposals 85-163, 86-215, 87-65, 88-26, 92-1	reel 70	frame 692
University of California, Los Angeles - General Correspondence	reel 70	frame 769
University of California, Los Angeles - Grant 85-11	reel 71	frame 1
University of California, Los Angeles - Research Program Grant - Grant 88-15	reel 71	frame 213
University of California, San Diego - General Correspondence	reel 71	frame 459
University of California, San Diego - Denied Proposals 84-37, 85-106, 85-138, 85-164, 85-197, 85-236, 86-6, 86-10, 86-27, 86-148, 86-168, 88-1, 89-22, 94-14	reel 71	frame 480
University of California, San Diego - Research Program Grant - Grant 88-42	reel 71	frame 619
University of California, San Diego - Grant 92-6	reel 72	frame 1
University of California, San Francisco - General Correspondence	reel 72	frame 333

University of California, San Francisco - Denied Proposals 85-59, 86-13, 86-138, 94-20, 95-13	reel 72	frame 362
University of California, San Francisco - Grant 84-12	reel 72	frame 448
University of California, San Francisco - Grant 88-14	reel 72	frame 691
University of California, San Francisco - Grant 92-2	reel 73	frame 1
University of California, San Francisco - Grant 92-27	reel 73	frame 173
University of California, San Francisco - Grant 96-2	reel 73	frame 322
University of California, Santa Barbara - Denied Proposals 85-132, 89-40, 90-12	reel 73	frame 354
University of California, Santa Cruz - Research Program Grant - Grant 92-21	reel 73	frame 443
California Biomedical Research Association - Grant 86-5	reel 73	frame 693
California Institute of Technology - Denied Proposals 85-191, 90-54	reel 73	frame 864
California Institute of Technology - Grant 84-4	reel 74	frame 1
California Institute of Technology - Research Program Grant - Grant 86-8	reel 74	frame 194
California Institute of Technology - Research Program Grant, Supplement to Grant 86-8 - Grant 97-5	reel 74	frame 601
California Parkinson's Foundation - General Correspondence	reel 74	frame 650
California State University, Hayward - General Correspondence	reel 74	frame 655
Cancer Prevention Research Institute - Denied Proposals 93-11, 93-27	reel 74	frame 660
Cancer Research Council - General Correspondence	reel 74	frame 746
Cancer Research Institute - Denied Proposal 94-30	reel 74	frame 766
Carnegie Institution of Washington - Denied Proposals 85-57, 89-32, 94-32	reel 74	frame 783
Carnegie Institution of Washington - Research Program Grant - Grant 88-43	reel 74	frame 836
Carnegie Institution of Washington - Grant 97-4	reel 74	frame 973
Carnegie-Mellon University - Denied Proposals 89-10, 94-29	reel 75	frame 1
		£
Carnegie-Mellon University - Research Program Grant - Grant 86-3	reel 75	frame 48
·	reel 75	frame 227
86-3		

Case Western Reserve University - Denied Proposals 90-18, 92-29	reel 75	frame 353
Case Western Reserve University - Grant 96-1	reel 75	frame 650
Catholic University of America - Denied Proposal 92-27	reel 75	frame 682
Cedars-Sinai Medical Center - Denied Proposals 85-62, 88-55, 90-49	reel 75	frame 694
Center for Neurochemistry - Denied Proposals 85-199	reel 75	frame 735
University of Central Florida - General Correspondence	reel 75	frame 745
Central Institute for the Deaf - General Correspondence	reel 75	frame 752
University of Chicago - Research Program Grant - Grant 86-10	reel 75	frame 763
University of Chicago - Grant 93-16	reel 76	frame 1
University of Chicago - Supplement to Grant 86-10 - Grant 97-6	reel 76	frame 199
Chicago Medical School, University of Health Sciences - General Correspondence	reel 76	frame 222
Chicago Medical School, University of Health Sciences - Denied Proposals 85-118, 91-28	reel 76	frame 279
Chicago Medical School, University of Health Sciences - Grant 84-13	reel 76	frame 307
Children's Hospital, Boston - Research Program Grant - Grant 88-45	reel 76	frame 442
Children's Hospital, Boston - Grant 92-1	reel 76	frame 702
Children's Hospital, Oakland Research Institute - Denied Proposal 91-17	reel 76	frame 1046
Children's Hospital, Philadelphia - Denied Proposals 89-50, 93-8	reel 76	frame 1059
Children's Hospital of Pittsburgh - General Correspondence	reel 76	frame 1087
Children's Hospital of St. Paul - Denied Proposal 88-65	reel 76	frame 1094
Children's Hospital Medical Center, Cincinnati - General Correspondence	reel 76	frame 1115
Children's Hospital Medical Center, Cincinnati - Denied Proposals 84-209, 85-27, 88-34	reel 77	frame 1
Children's Hospital Medical Center, Cincinnati - Research Program Grant - Grant 92-22	reel 77	frame 123
Children's Memorial Medical Center - Denied Proposal 93-20	reel 77	frame 439
Children's Memorial Medical Center - Research Program Grant - Grant 95-22	reel 77	frame 476
University of Cincinnati - General Correspondence	reel 77	frame 592
University of Cincinnati - Denied Proposals 84-16, 85-31, 85-32, 85-33, 85-34, 87-34, 89-58	reel 77	frame 600

University of Cincinnati - Grant 95-34	reel 77	frame 746
Clemson University - Denied Proposals 85-172, 90-16	reel 77	frame 893
Cleveland Clinic Foundation - Denied Proposal 89-72	reel 77	frame 927
Cleveland Research Institute - Denied Proposal 87-59	reel 77	frame 968
Cold Spring Harbor Laboratory - Denied Proposal 91-14	reel 77	frame 991
Cold Spring Harbor Laboratory - Grant 85-25	reel 78	frame 1
Cold Spring Harbor Laboratory - Grant 86-9	reel 78	frame 142
Cold Spring Harbor Laboratory - Research Program Grant - Grant 91-5	reel 78	frame 322
University of Colorado, Boulder - General Correspondence	reel 78	frame 483
University of Colorado, Boulder - Denied Proposals 85-125, 85-179, 85-18, 89-43	reel 78	frame 496
University of Colorado, Boulder - Research Program Grant - Grant 95-1	reel 78	frame 570
University of Colorado, Colorado Springs - Denied Proposal 85-147	reel 78	frame 679
University of Colorado Health Sciences Center, Denver - Denied Proposals 85-183, 86-147, 86-160	reel 78	frame 686
University of Colorado Health Sciences Center, Denver - Research Program Grant - 91-3	reel 78	frame 735
Columbia University - General Correspondence	reel 79	frame 1
Columbia University - Denied Proposals 85-237, 86-32, 86-117, 88-74, 91-19, 92-64	reel 79	frame 60
Columbia University - Grant 85-26	reel 79	frame 134
Columbia University - Research Program Grant - Grant 88-59	reel 79	frame 597
Columbia University - Grant 93-15	reel 80	frame 1
Computer Science Research Institute - Denied Proposal 85-88	reel 80	frame 197
University of Connecticut Health Center, Storrs - Denied Proposals 85-239, 90-22	reel 80	frame 217
Conner Davis Study Institute, Inc Denied Proposals 84-40, 84-160	reel 80	frame 308
Coriell Institute for Medical Research - Denied Proposal 92-67	reel 80	frame 328
Cornell University - General Correspondence	reel 80	frame 350
Cornell University - Denied Proposals 85-128, 85-226, 86-87, 88-36	reel 80	frame 373
Cornell University - Grant 94-2	reel 80	frame 457

Cornell University - Research Program Grant - Grant 95-21	reel 80	frame 601
Cornell University Medical College - Research Program Grant - Grant 92-8	reel 80	frame 728
Creighton University - General Correspondence	reel 80	frame 903
Dana-Farber Cancer Institute - Denied Proposal 86-135	reel 80	frame 912
Dana-Farber Cancer Institute - Research Program Grant - Grant 95-2	reel 80	frame 935
Dartmouth-Hitchcock Medical Center - Grant 90-15	reel 81	frame 1
Dartmouth-Hitchcock Medical Center - Research Program Grant - Grant 94-15	reel 81	frame 58
Dartmouth Medical School - General Correspondence	reel 81	frame 237
Deborah Hospital Foundation - Denied Proposal 89-11	reel 81	frame 276
Delegation for Basic Biomedical Research - General Correspondence	reel 81	frame 291
Delegation for Basic Biomedical Research - Grant 91-44	reel 81	frame 364
Dermatology Foundation of Miami - Denied Proposal 85-184	reel 81	frame 385
Dermatology Foundation of Miami - Grant 97-3	reel 81	frame 398
Drexel University - Denied Proposals 85-188, 86-31, 91-13	reel 81	frame 416
Duke University - General Correspondence	reel 81	frame 474
Duke University - Denied Proposals 85-84, 85-102, 85-243, 86-12, 86-21, 86-81, 86-95, 92-42	reel 81	frame 482
Duke University - Research Program Grant - Grant 90-8	reel 81	frame 564
Duke University - Research Program Grant, Supplement to Grant 90-8 - Grant 97-7	reel 81	frame 805
D'Youville College - Denied Proposal 92-18	reel 81	frame 825
East Carolina University - Denied Proposals 85-83, 85-228	reel 81	frame 845
East Tennessee State University - Denied Proposal 90-4	reel 81	frame 863
EEG Systems Laboratory - General Correspondence	reel 81	frame 872
Eleanor Roosevelt Institute for Cancer Research - Denied Proposal 94-28	reel 81	frame 885
Eleanor Roosevelt Institute for Cancer Research - Grant 86-4	reel 81	frame 896
Eleanor Roosevelt Institute for Cancer Research - Research Program Grant - Grant 88-61	reel 82	frame 1
Emory University - General Correspondence	reel 82	frame 265
Emory University - Denied Proposals 84-35, 85-40, 87-23	reel 82	frame 274
F		

	reel 82	frame 329
EORTC - General Correspondence	reel 82	frame 469
Erdman Clinic - General Correspondence	reel 82	frame 481
Eye Research Institute - General Correspondence	reel 82	frame 486
Federation of American Societies for Experimental Biology (FASEB) - Grant 95-8	reel 82	frame 578
Federation of American Societies for Experimental Biology (FASEB) - Grant 97-1	reel 82	frame 621
University of Florida, Gainesville - General Correspondence	reel 82	frame 649
University of Florida, Gainesville - Denied Proposals 88-27, 88-53, 89-39, 90-62	reel 82	frame 722
University of Florida, Gainesville - Research Program Grant - Grant 95-13	reel 82	frame 778
Florida Institute of Technology - General Correspondence	reel 82	frame 880
Florida International University - Denied Proposals 85-116, 86-90, 88-28	reel 82	frame 889
Florida State University - Research Program Grant - Grant 91-27	reel 83	frame 1
(William Guy) Forbeck Research Foundation - Denied Proposal 90-7	reel 83	frame 291
(William Guy) Forbeck Research Foundation - Grant 88-9	reel 83	frame 331
Fordham University - Denied Proposal 92-63	reel 83	frame 475
Forsyth Dental Center - General Correspondence	reel 83	frame 491
Foundation for Biomedical Research - General Correspondence	reel 83	frame 517
Four Schools Physician Scientist Program - Grant 92-7	reel 83	frame 551
Fox Chase Cancer Center - Denied Proposals 86-4, 92-61, 95-1	reel 83	frame 974
Fox Chase Cancer Center - Research Program Grant - Grant 91-26	reel 84	frame 1
Friends of Animals, Inc General Correspondence	reel 84	frame 288
(Olive W.) Garvey Center for the Improvement of Human Functioning, Inc Denied Proposal 86-104	reel 84	frame 308
George Washington University - Denied Proposal 92-2	reel 84	frame 342
George Washington University - Grant 95-16	reel 84	frame 351
Georgetown University - Denied Proposals 89-64, 90-35	reel 84	frame 591
Georgetown University - Research Program Grant - Grant 95-20	reel 84	frame 641
Medical College of Georgia - Denied Proposals 86-50, 86-142, 90-57	reel 85	frame 1
University of Georgia, Athens - Denied Proposals 86-24, 92-5	reel 85	frame 87

Good Samaritan Hospital and Medical Center - Denied Proposal 86-91	reel 85	frame 119
Goodwin Institute for Cancer Research - General Correspondence	reel 85	frame 148
Grace Cancer Drug Center - Denied Proposal 85-1	reel 85	frame 182
Green College - General Correspondence	reel 85	frame 210
Greenwood Genetic Center - Denied Proposal 86-83	reel 85	frame 219
Guthrie Research Institute - Denied Propsal 86-158	reel 85	frame 230
Hahnemann University - Denied Proposals 87-53, 88-32, 89-42	reel 85	frame 243
(Walter and Eliza) Hall Institute of Medical Research - General Correspondence	reel 85	frame 326
Harrington Arthritis Research Center - General Correspondence	reel 85	frame 345
Harvard Medical School - Denied Proposals 85-19, 85-81, 85-100, 85-131, 85-220, 85-247, 86-40, 86-48, 86-128, 88-17, 88-50, 89-74, 94-40	reel 85	frame 354
Harvard Medical School - Grant 84-5	reel 85	frame 564
Harvard Medical School - Research Program Grant - Grant 88-13	reel 85	frame 714
Harvard Medical School - Grant 92-4	reel 86	frame 1
Harvard University - General Correspondence	reel 86	frame 730
Harvard University - Denied Proposals 85-213, 85-229, 86-69, 86-112	reel 86	frame 825
Harvard University - Research Program Grant - Grant 95-15	reel 87	frame 1
Harvard University - Grant 96-3	reel 87	frame 96
Harvard University School of Public Health - Denied Proposals 88-70, 90-77, 96-2	reel 87	frame 130
Harvard University School of Public Health - Research Program Grant - Grant 91-49	reel 87	frame 201
Haverford College - General Correspondence	reel 87	frame 495
University of Hawaii, Manoa - Denied Proposals 85-117, 90-8	reel 87	frame 503
Hearing Education and Research Foundation - Denied Proposals 86-63, 86-114, 90-8	reel 87	frame 529
Heimlich Institute Foundation, Inc General Correspondence	reel 87	frame 577
Hektoen Institute - Denied Proposal 89-15	reel 87	frame 585
Helicon Foundation - Denied Proposals 86-7, 86-43	reel 87	frame 597
Henry Ford Hospital - General Correspondence	reel 87	frame 614
(Carl J.) Herzog Foundation, Inc General Correspondence	reel 87	frame 618
Hillowest Medical Conton Devied Decrease 1, 06, 22, 00, 42, 00, 71		

	reel 87	frame 647
University of Hong Kong - Denied Proposal 84-228	reel 87	frame 716
(Bob) Hope International Heart Research Institute - Denied Proposal 85-108	reel 87	frame 721
Hospital for Special Surgery - Denied Proposal 89-68	reel 87	frame 759
Houghton College - Denied Proposal 85-2	reel 87	frame 782
House Ear Institute - Denied Proposal 88-82	reel 87	frame 794
University of Houston - Denied Proposals 86-28, 86-173, 87-58, 89-94, 92-25	reel 87	frame 812
Howard University - General Correspondence	reel 87	frame 954
Human Genome Organisation (HUGO) - Denied Proposal 91-39	reel 87	frame 971
Hunter College - Denied Proposal 85-167	reel 87	frame 980
(Fred) Hutchinson Cancer Research Center - Denied Proposals 85-45, 85-51	reel 87	frame 992
University of Illinois, Urbana-Champaign - Denied Proposals 86-18, 86-72, 86-167, 91-35	reel 87	frame 1011
University of Illinois, Urbana-Champaign - Research Program Grant - Grant 92-20	reel 88	frame 1
University of Illinois College of Medicine, Chicago - General Correspondence	reel 88	frame 217
Illinois College of Medicine - Denied Proposals 89-46, 89-63, 94-16	reel 88	frame 261
Illinois Institute of Technology - Denied Proposal 93-4	reel 88	frame 326
Indiana University - Denied Proposals 84-30, 86-165, 87-38, 89-35, 91-11, 92-7	reel 88	frame 349
Institute for Advanced Study - Denied Proposal 95-11	reel 88	frame 456
Institute for Basic Research in Developmental Disabilities - Denied Proposal 85-187	reel 88	frame 495
Institute for Developmental Research - General Correspondence	reel 88	frame 514
Intersearch Institute, Inc General Correspondence	reel 88	frame 516
University of Iowa, Iowa City - Denied Proposals 85-103, 85-134, 85-225, 85-256, 85-260, 86-130, 86-170, 87-29, 87-43, 87-46, 87-64, 87-68, 89-27, 89-53	reel 88	frame 532
Iowa State University - Denied Proposals 85-75, 85-79, 85-87, 85-144, 87-31	reel 88	frame 744
Jackson Laboratory - General Correspondence	reel 88	frame 776
Jackson Laboratory - Grant 85-19	reel 88	frame 804

Jackson Memorial Foundation, Inc General Correspondence	reel 88	frame 1138
Jacksonville University - General Correspondence	reel 88	frame 1142
Johns Hopkins University - General Correspondence	reel 89	frame 1
Johns Hopkins University - Denied Proposals 85-8, 85-37, 86-70, 87-9, 87-11, 90-48	reel 89	frame 108
Johns Hopkins University - Grant 84-6	reel 89	frame 243
Johns Hopkins University - Grant 89-10	reel 89	frame 418
Johns Hopkins University - Grant 94-4	reel 89	frame 463
Johns Hopkins University - Research Program Grant - Grant 95-19	reel 89	frame 606
Johns Hopkins University - Grant 96-4	reel 89	frame 714
Johns Hopkins University School of Medicine - Grant 89-9	reel 89	frame 759
(W. Alton) Jones Cell Science Center, Inc Denied Proposals 85-177, 89-90	reel 89	frame 952
Jones Institute for Reproductive Medicine - Denied Proposal 89-57	reel 89	frame 986
Joslin Diabetes Center - Research Program Grant - Grant 93-4	reel 90	frame 1
Kaiser Foundation Hospitals - Denied Proposal 85-91	reel 90	frame 248
University of Kansas, Lawrence - Denied Proposal 85-94	reel 90	frame 261
Kansas State University - Denied Proposal 85-79	reel 90	frame 273
Keen Ager Corporation - Denied Proposal 85-36	reel 90	frame 288
Kennedy Krieger Institute - Research Program Grant - Grant 95-11	reel 90	frame 303
Kent State University - Denied Proposal 85-212	reel 90	frame 398
University of Kentucky, Lexington - General Correspondence	reel 90	frame 413
University of Kentucky, Lexington - Denied Proposals 86-25, 88-81, 90-27, 90-60, 91-22	reel 90	frame 817
University of Kentucky, Lexington - Grant 84-14	reel 91	frame 1
University of Kentucky, Lexington - Grant 85-21	reel 91	frame 233
University of Kentucky, Lexington - Grant 91-55	reel 91	frame 431
University of Kentucky, Lexington - Research Program Grant - Grant 95-32	reel 91	frame 463
University of Kentucky, Lexington - Grant 96-6	reel 91	frame 624
University of Kentucky, Lexington - Lucille Parker Markey Cancer Center - General Correspondence	reel 91	frame 666

University of Kentucky, Lexington - Lucille Parker Markey Cancer Center - Grant 84-3	reel 92	frame 1	
University of Kentucky, Lexington - Lucille Parker Markey Cancer Center - Grant 98-5	reel 92	frame 301	
University of Kentucky, Lexington - Maxwell H. Gluck Equine Research Center - Grant 88-64	reel 92	frame 324	
Keystone Center - Denied Proposals 91-37, 92-57	reel 92	frame 654	
La Jolla Cancer Research Foundation - Denied Proposals 86-61, 88-56, 95-14	reel 92	frame 676	
La Jolla Cancer Research Foundation - Research Program Grant - Grant 92-9	reel 92	frame 706	
Lankenau Medical Research Center - Denied Proposal 88-76	reel 92	frame 914	
La Rabida Children's Hospital and Research Center - General Correspondence	reel 92	frame 943	
Life Sciences Research Foundation - Denied Proposal 94-24	reel 93	frame 1	
Life Sciences Research Foundation - Grant 85-23	reel 93	frame 123	
Linus Pauling Institute of Science and Medicine - Denied Proposals 86-78, 92-14	reel 93	frame 215	
Loma Linda University - General Correspondence	reel 93	frame 254	
Louisiana State University - Denied Proposals 85-205, 85-209, 85-233, 86-175, 90-13, 90-56	reel 93	frame 265	
University of Louisville - Denied Proposals 89-38, 89-59	reel 93	frame 312	
Loyola University - Denied Proposals 85-193, 92-17	reel 93	frame 357	
Mankind Research Foundation, Inc Denied Proposals 86-42, 88-52	reel 93	frame 403	
Manteuil-Brutlag, Dr. Simone - Denied Proposal 93-22	reel 93	frame 416	
Marine Biological Laboratory (Wood's Hole) - Denied Proposals 90-41, 90-66, 95-5	reel 93	frame 445	
Marine Biological Laboratory (Wood's Hole) - Grant 85-18	reel 93	frame 496	
Marquette University - Denied Proposals 86-45, 88-64	reel 93	frame 713	
Marshall University - Denied Proposals 89-56, 91-21	reel 93	frame 749	
University of Maryland - Denied Proposals 86-37, 86-38, 86-46, 86-101, 92-15, 92-28	reel 93	frame 783	
University of Maryland Biotechnology Institute - Research Program Grant - Grant 95-31	reel 93	frame 889	
University of Massachusetts, Amherst - Denied Proposals 86-103, 88-57, 94-37	reel 94	frame 1	

Massachusetts Corporation for Educational Telecommunications - Denied Proposal 92-40	reel 94	frame 96
Massachusetts General Hospital - Denied Proposal 85-46	reel 94	frame 120
Massachusetts General Hospital - Grant 93-1	reel 94	frame 143
Massachusetts Institute of Technology - General Correspondence	reel 94	frame 332
Massachusetts Institute of Technology - Denied Proposals 85-234, 85-248, 86-118, 92-39, 93-13	reel 94	frame 385
Massachusetts Institute of Technology - Grant 84-7	reel 94	frame 462
Massachusetts Institute of Technology - Grant 91-7	reel 94	frame 613
University of Massachusetts Medical Center - General Correspondence	reel 94	frame 914
University of Massachusetts Medical Center - Denied Proposals 85-173, 85-258	reel 94	frame 921
University of Massachusetts Medical Center - Grant 95-3	reel 94	frame 940
Mayo Foundation - Denied Proposal 92-20	reel 95	frame 1
Medical Biology Institute - Denied Proposal 90-21	reel 95	frame 26
Medical Education for South African Blacks, Inc Denied Proposal 89-67	reel 95	frame 46
Medlantic Research Foundation - Denied Proposal 88-20	reel 95	frame 54
Meharry Medical College - General Correspondence	reel 95	frame 75
Meharry Medical College - Denied Proposal 89-19	reel 95	frame 92
Memorial Sloan-Kettering Cancer Center - Denied Proposals 85-124, 85-140	reel 95	frame 165
Memorial Sloan-Kettering Cancer Center - Grant 91-17	reel 95	frame 212
Mercer University - Denied Proposals 85-194, 89-77, 90-1	reel 95	frame 415
Methodist Hospital - Denied Proposal 85-174	reel 95	frame 467
University of Miami - General Correspondence	reel 95	frame 480
University of Miami - Denied Proposals 84-42, 85-42, 85-53, 85-85, 85-93, 85-95, 85-241, 86-15, 86-98, 86-153	reel 95	frame 577
University of Miami - Grant 84-15	reel 96	frame 1
University of Miami - Grant 88-22	reel 96	frame 306
University of Miami - Grant 95-4	reel 96	frame 520
University of Miami - Warren Wright Adolescent Medicine Program - General Correspondence	reel 96	frame 685
Miami Children's Hospital Foundation - Denied Proposal 90-70	reel 96	frame 775

	reel 96	frame 885
Miami Heart Institute - Denied Proposal 86-150	reel 96	frame 914
Miami Heart Institute - Grant 84-1	reel 96	frame 937
Miami Project to Cure Paralysis - General Correspondence	reel 96	frame 992
Miami University - Denied Proposal 85-152	reel 96	frame 1063
Miami Veteran's Administration Hospital - General Correspondence	reel 96	frame 1071
Michael Reese Hospital and Medical Center - Denied Proposal 85-86	reel 96	frame 1074
University of Michigan, Ann Arbor - Denied Proposals 85-208, 85-257, 86-36, 87-54	reel 97	frame 1
University of Michigan, Ann Arbor - Grant 88-46	reel 97	frame 106
University of Michigan, Ann Arbor - Grant 96-7	reel 97	frame 586
Michigan Cancer Foundation - Denied Proposal 90-25	reel 97	frame 620
Michigan Technological Unviersity - Denied Proposal 89-41	reel 97	frame 629
University of Minnesota - Denied Proposals 85-105, 88-37, 89-20, 90-36	reel 97	frame 645
University of Mississippi - Denied Proposals 85-178, 85-211	reel 97	frame 731
University of Missouri - Denied Proposals 87-22, 89-3	reel 97	frame 835
Montana State University - Denied Proposal 88-78	reel 97	frame 897
Montefiore Hospital - Denied Proposals 86-106, 86-107, 86-108, 86-109, 86-110, 86-111	reel 97	frame 926
(H. E.) Moore Heart Foundation - Denied Proposal 85-49	reel 97	frame 952
Morehouse School - General Correspondence	reel 97	frame 967
Mote Marine Laboratory - Denied Proposals 85-15, 85-214, 92-65	reel 97	frame 969
Mount Desert Island Biological Laboratory - Denied Proposal 93-6	reel 97	frame 1059
Mount Desert Island Biological Laboratory - Grant 85-20	reel 98	frame 1
Mount Sinai Medical Center - Denied Proposals 84-48, 86-93	reel 98	frame 806
Mount Sinai Medical Center - Grant 93-2	reel 99	frame 1
Mount Sinai Medical Center Foundation - Denied Proposal 88-47	reel 99	frame 247
Nassau County Medical Center - Denied Proposal 88-47	reel 99	frame 267
National Academy of Sciences - General Correspondence	reel 99	frame 279
National Academy of Sciences - Denied Proposals 84-44, 91-33, 91-41, 94-33, 97-6	reel 99	frame 298

National Academy of Sciences - Grant 88-10	reel 99	frame 368
National Academy of Sciences - Grant 90-44	reel 99	frame 474
National Academy of Sciences - Grant 90-45	reel 99	frame 644
National Academy of Sciences - Grant 93-8	reel 99	frame 752
National Academy of Sciences - Grant 97-2	reel 99	frame 809
National Academy of Sciences - Grant 98-1	reel 99	frame 880
National Cancer Institute - General Correspondence	reel 99	frame 1006
National Center for the Study of Wilson's Disease, Inc Grant 98-7	reel 99	frame 1008
National Center for the Study of Wilson's Disease, Inc Grant 98-7	reel 100	frame 1
National Council on Alcoholism, Inc General Correspondence	reel 100	frame 16
National Institutes of Health - General Correspondence	reel 100	frame 19
National Jewish Center for Immunology and Respiratory Medicine - Denied Proposals 86-74, 89-49	reel 100	frame 86
National Jewish Hospital and Research Center, National Asthma Center - General Correspondence	reel 100	frame 116
National Medical Fellowships, Inc Denied Proposal 90-69	reel 100	frame 134
National Society to Prevent Blindness - General Correspondence	reel 100	frame 167
University of Nebraska Foundation - Denied Proposal 94-36	reel 100	frame 170
University of Nebraska Medical Center - General Correspondence	reel 100	frame 190
University of Nebraska Medical Center - Denied Proposals 85-120, 85-135, 85-161, 85-230, 87-40, 92-16	reel 100	frame 200
Neuroscience Study Center - Denied Proposal 84-38	reel 100	frame 259
Neurosciences Institute - General Correspondence	reel 100	frame 280
Neurosciences Institute - Grant 88-48	reel 100	frame 283
University of Nevada, Las Vegas - General Correspondence	reel 100	frame 526
University of Nevada, Reno - Denied Proposals 89-1, 89-47	reel 100	frame 529
New England Deaconess Hospital - General Correspondence	reel 100	frame 577
New England Medical Center, Inc Denied Proposal 89-6	reel 100	frame 593
State University of New Jersey, Rutgers - General Correspondence	reel 100	frame 627
State University of New Jersey, Rutgers - Denied Proposals 85-136, 85-192, 85-202, 86-100, 88-39	reel 100	frame 647
New Jersey University of Medicine and Dentistry - Robert Wood Johnson Medical School - Denied Proposals 85-58, 86-140, 87-10, 87-12, 87-26, 88-16, 89-91	reel 100	frame 748

University of New Mexico School of Medicine, Albuquerque - General Correspondence	reel 100	frame 868
University of New Mexico School of Medicine, Albuquerque - Denied Proposals 86-29, 88-38	reel 100	frame 881
New Mexico State University - Denied Poposal 86-166	reel 100	frame 937
Research Foundation of the State University of New York - General Correspondence	reel 100	frame 951
State University of New York, Albany - Denied Proposal 85-168	reel 100	frame 954
State University of New York, Binghamton - Denied Proposal 89-76	reel 100	frame 963
State University of New York, Buffalo - General Correspondence	reel 100	frame 980
State University of New York, Buffalo - Denied Proposals 86-102, 88-19, 89-48	reel 100	frame 990
State University of New York, Buffalo - Grant 95-27	reel 101	frame 1
State University of New York, Downstate Medical Center - Denied Proposals 85-165, 86-44, 89-28, 91-29	reel 101	frame 157
State University of New York, Stony Brook - Denied Proposals 85-166, 91-25, 94-22	reel 101	frame 230
State University of New York, Upstate Medical Center - General Correspondence	reel 101	frame 275
State University of New York, Upstate Medical Center - Denied Proposals 85-242, 86-8	reel 101	frame 285
New York Academy of Medicine - Grant 91-45	reel 101	frame 340
New York Academy of Sciences - Denied Proposal 96-1	reel 101	frame 383
New York Academy of Sciences - Grant 95-17	reel 101	frame 418
New York Blood Center - General Correspondence	reel 101	frame 537
New York Blood Center - Denied Proposal 88-62	reel 101	frame 578
New York Institute of Technology - Denied Proposal 89-30	reel 101	frame 589
New York Medical College - Denied Proposal 90-2	reel 101	frame 605
New York State Department of Health and Health Research, Inc Denied Proposals 89-24, 89-44	reel 101	frame 623
New York University - General Correspondence	reel 101	frame 665
New York University - Denied Proposals 85-50, 85-278, 87-14, 87-67, 92-60	reel 101	frame 703
New York University - Grant 91-4	reel 101	frame 761
New York University - Grant 98-3	reel 101	frame 991
University of Newcastle Upon Tyne - General Correspondence	reel 102	frame 1

University of North Carolina, Chapel Hill - General Correspondence	reel 102	frame 4
University of North Carolina, Chapel Hill - Denied Proposals 85-176, 86-99, 86-131, 86-136, 86-141, 86-146, 87-61, 89-79, 90-68	reel 102	frame 20
University of North Carolina, Chapel Hill - Grant 95-5	reel 102	frame 212
North Carolina State University - General Correspondence	reel 102	frame 332
University of North Dakota, Grand Forks - Denied Proposal 91-8	reel 102	frame 337
North Texas State University - Denied Proposal 86-14	reel 102	frame 368
Northwestern University - General Correspondence	reel 102	frame 375
Northwestern University - Denied Proposals 85-113, 85-115, 85-201, 85-218, 85-277	reel 102	frame 406
Northwestern University - Grant 84-8	reel 102	frame 474
Northwestern University - Grant 89-28	reel 102	frame 619
Northwestern University - (Supplement to Grant 89-28) - Grant 96-13	reel 103	frame 1
University of Notre Dame - General Correspondence	reel 103	frame 28
University of Notre Dame - Denied Proposals 84-221, 85-107, 88-54, 90-42	reel 103	frame 54
Oak Ridge Associated Universities - Denied Proposal 88-83	reel 103	frame 121
Medical College of Ohio - Denied Proposal 86-2	reel 103	frame 135
Ohio State University - General Correspondence	reel 103	frame 150
Ohio State University - Denied Proposals 86-5, 89-33	reel 103	frame 173
University of Oklahoma, Oklahoma City - Denied Proposals 85-72, 87-32	reel 103	frame 210
Oklahoma Medical Research Foundation - General Correspondence	reel 103	frame 240
Oklahoma State University - Denied Proposals 86-53, 86-54, 86-55, 86-56, 86-124	reel 103	frame 250
University of Oregon - Grant 88-16	reel 103	frame 297
Oregon Graduate Center - Denied Proposal 88-18	reel 103	frame 504
Oregon Health Sciences University - Denied Proposal 97-1	reel 103	frame 529
Oregon Health Sciences University - Grant 95-10	reel 103	frame 532
Oregon State University - Deneid Proposals 85-133, 85-169, 85-190, 87-62	reel 103	frame 672
Orton Dyslexia Society - Denied Proposal 85-139	reel 103	frame 730

Oxford University - Denied Proposal 91-31	reel 103	frame 740
Medical College of Pennsylvania - Denied Proposal 85-195	reel 103	frame 770
University of Pennsylvania - General Correspondence	reel 103	frame 803
University of Pennsylvania - Denied Proposals 84-177, 84-206, 85-6, 85-9, 85-11, 85-14, 85-210, 85-223, 85-224, 86-113, 87-33, 91-9, 92-36, 94-3	reel 103	frame 844
University of Pennsylvania - Grant 88-21	reel 104	frame 1
University of Pennsylvania - (Supplement to Grant 88-21) - Grant 97-8	reel 104	frame 626
Pennsylvania State University - Denied Proposals 88-24, 88-7	reel 104	frame 648
University of Pittsburgh - General Correspondence	reel 104	frame 708
University of Pittsburgh - Denied Proposals 84-144, 85-200, 86-73, 87-28, 90-20	reel 104	frame 742
University of Pittsburgh - Grant 85-14	reel 104	frame 834
Planned Parenthood of Sacramento Valley - Denied Proposal 85-154	reel 105	frame 1
Pohl Cancer Research Laboratory, Inc Denied Proposal 85-63	reel 105	frame 23
Portland State University - Denied Proposal 85-137	reel 105	frame 40
Princeton University - General Correspondence	reel 105	frame 46
Princeton University - Denied Proposals 84-208, 85-76, 85-189	reel 105	frame 69
Princeton University - Grant 92-25	reel 105	frame 144
Psoriasis Research Institute - Denied Proposal 85-216	reel 105	frame 354
Public Health Research Institute of The City of New York, Inc Denied Proposal 85-180	reel 105	frame 380
Public Health Research Institute of The City of New York, Inc Grant 92-23	reel 105	frame 393
Purdue University - Denied Proposals 85-251, 86-169, 89-60, 90-28	reel 105	frame 770
Purdue University - Grant 88-60	reel 106	frame 1
Rensselaer Polytechnic Institute - Denied Proposals 86-19, 86-35, 90-53	reel 106	frame 499
Research! America - General Correspondence	reel 106	frame 534
Research! America - Grant 90-36	reel 106	frame 545
Research to Prevent Blindness - General Correspondence	reel 106	frame 788
Research to Prevent Blindness - Grant 84-2	reel 106	frame 875
Rice University - Denied Proposals 85-68, 88-79	reel 107	frame 1

Rice University - Grant 95-23 Rochester Institute of Technology - Denied Proposal 91-34 University of Rochester Medical Center - General Correspondence University of Rochester Medical Center - Grant 91-24 Rockefeller Archive Center - General Correspondence Rockefeller University - General Correspondence Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107 reel 108 reel 108	frame 56 frame 164 frame 188 frame 203 frame 520 frame 589 frame 712 frame 1
University of Rochester Medical Center - General Correspondence University of Rochester Medical Center - Grant 91-24 Rockefeller Archive Center - General Correspondence Rockefeller University - General Correspondence Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107 reel 107 reel 107 reel 107 reel 107 reel 108	frame 188 frame 203 frame 520 frame 589 frame 712 frame 1
University of Rochester Medical Center - Grant 91-24 Rockefeller Archive Center - General Correspondence Rockefeller University - General Correspondence Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107 reel 107 reel 107 reel 107 reel 108	frame 203 frame 520 frame 589 frame 712 frame 1
Rockefeller Archive Center - General Correspondence Rockefeller University - General Correspondence Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107 reel 107 reel 107 reel 108	frame 520 frame 589 frame 712 frame 1
Rockefeller University - General Correspondence Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107 reel 107 reel 108	frame 589 frame 712 frame 1
Rockefeller University - Grant 84-9 Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 107	frame 712
Rockefeller University - Grant 85-22 Rockefeller University - Grant 86-1	reel 108	frame 1
Rockefeller University - Grant 86-1		
·	reel 108	
D 1 (11 V) 1 (2 (10 00		frame 136
Rockefeller University - Grant 89-29	reel 108	frame 318
Rockefeller University - Grant 90-42	reel 108	frame 558
Rockefeller University - Grant 91-14	reel 108	frame 586
Rockefeller University - Grant 93-14	reel 108	frame 678
Rockefeller University - Grant 93-20	reel 108	frame 852
Rockefeller University - Grant 96-8	reel 108	frame 879
Rockefeller University - Grant 98-4	reel 108	frame 924
Rogosin Institute - Denied Proposal 92-62	reel 109	frame 1
Roswell Park Memorial Institute - Denied Proposals 85-109, 85-110, 85-186, 86-67, 87-45, 88-11, 88-12, 88-31, 88-58, 88-8	reel 109	frame 16
Royal Society of Medicine - Denied Proposal 89-13	reel 109	frame 125
Rush-Presbyterian St. Luke's Medical Center - Grant 95-24	reel 109	frame 138
Salk Institute - Denied Proposals 85-55, 85-150	reel 109	frame 313
Salk Institute - Grant 92-26	reel 109	frame 328
Salk Institute - Grant 94-13	reel 109	frame 387
Salzburg Seminar - Denied Proposal 93-9	reel 109	frame 517
Samsum Medical Research Foundation - Denied Proposal 92-33	reel 109	frame 541
University of San Diego - General Correspondence	reel 109	frame 551
Santa Fe Institute - Denied Proposal 89-54	reel 109	frame 555
Schepens Eye Research Institute - Grant 95-25	reel 109	frame 606
Schneider Children's Hospital of Long Island Jewish Medical Center - Denied Proposal 85-219	reel 109	frame 794
Scientists' Institute for Public Information - Denied Proposal 90-59	reel 109	frame 804

Scripps Clinic and Research Foundation - Denied Proposal 85-244	reel 109	frame 854
Scripps Research Institute - Grant 92-10	reel 109	frame 871
Scripps Research Institute - Grant 92-32	reel 110	frame 1
Sigma Xi, The Scientific Research Society - General Correspondence	reel 110	frame 55
Sigma Xi, The Scientific Research Society - Grant 93-7	reel 110	frame 87
Sigma Xi, The Scientific Research Society - Grant 95-33	reel 110	frame 151
Sinai Hospital of Detroit - Denied Proposal 85-160	reel 110	frame 182
Smith-Kettlewell Eye Research Foundation - Denied Proposal 86-162	reel 110	frame 188
Smithsonian Institution - Denied Proposal 85-259	reel 110	frame 197
Society of General Physiologists, Inc Grant 90-43	reel 110	frame 246
Unviersity of South Alabama - Denied Proposal 91-36	reel 110	frame 307
Medical University of South Carolina - Denied Proposal 85-235	reel 110	frame 346
University of South Carolina - Denied Proposals 85-151, 85-235, 86-115	reel 110	frame 370
University of South Florida - General Correspondence	reel 110	frame 390
University of South Florida - Denied Proposals 85-59, 93-32	reel 110	frame 444
University of South Florida Health Sciences Center - Grant 92-18	reel 110	frame 496
Cancer Therapy & Research Foundation of South Texas - Denied Proposal 86-151	reel 110	frame 577
University of Southern California - Denied Proposal 85-54	reel 110	frame 585
University of Southern California - Grant 94-16	reel 110	frame 615
Southern Illinois University - Denied Proposals 85-153, 86-34, 88-59	reel 110	frame 784
Southern Methodist University - Denied Proposal 89-52	reel 110	frame 830
Southwest Biomedical Research Institute - Denied Proposals 89-84, 91-38	reel 110	frame 854
Southwest Foundation for Biomedical Research - Denied Proposals 86-17, 86-85	reel 110	frame 892
Spinal Cord Society - Denied Proposal 86-51	reel 110	frame 915
St. Jude's Children's Research Hospital - Denied Proposals 86-86, 86-89, 86-132	reel 110	frame 928
St. Luke's/Roosevelt Hospital Center - Denied Proposal 87-49	reel 110	frame 985
Stanford University - General Correspondence	reel 111	frame 1
Stonford University Denied Brancosle 99 22 90 5 05 12		

	reel 111	frame 83
Stanford University - Grant 84-10	reel 111	frame 115
Stanford University - Grant 85-1	reel 111	frame 279
Stanford University - Grant 86-6	reel 111	frame 340
Stanford University - Grant 86-7	reel 111	frame 373
Stanford University - Grant 88-56	reel 111	frame 696
Stanford University - Grant 90-40	reel 111	frame 724
Stanford University - Grant 91-15	reel 111	frame 805
Stanford University - Grant 91-46	reel 112	frame 1
Stanford University - Grant 93-13	reel 112	frame 77
Stanford University - Grant 93-21	reel 112	frame 266
Stanford University - Grant 95-26	reel 112	frame 317
Stanford University - Grant 96-9	reel 112	frame 390
University of Sydney - General Correspondence	reel 112	frame 422
Tampa Bay Research Institute - Denied Proposals 92-41, 94-23	reel 112	frame 425
Teachers Academy for Mathematics and Science - Denied Proposals 92-47, 92-54	reel 112	frame 449
Temple University - Denied Proposals 85-253, 88-15	reel 112	frame 486
Temple University - Grant 90-11	reel 112	frame 582
University of Tennessee Center for Health Sciences - General Correspondence	reel 112	frame 868
University of Tennessee, Knoxville - Denied Proposals 89-4, 89-7	reel 112	frame 881
University of Tennessee, Memphis - Denied Proposals 85-2, 85-28, 85-29, 85-114, 85-141, 90-40, 91-4	reel 112	frame 913
University of Texas, Arlington - General Correspondence	reel 113	frame 1
University of Texas, Austin - Denied Proposals 85-48, 88-45	reel 113	frame 29
University of Texas Health Science Center at Dallas - General Correspondence	reel 113	frame 76
University of Texas Health Science Center at Dallas - Denied Proposals 84-47, 85-238, 86-9, 93-25	reel 113	frame 116
University of Texas Health Science Center at Houston - General Correspondence	reel 113	frame 152
University of Texas Health Science Center at Houston - Denied Proposals 84-48, 85-130, 85-149, 85-175, 86-84, 87-50, 88-2, 8-30, 89-89, 90-34, 91-24, 92-6	reel 113	frame 167

University of Texas Health Science Center at Houston - Grant 95-29	reel 113	frame 315
University of Texas Health Science Center at San Antonio - General Correspondence	reel 113	frame 497
University of Texas Health Science Center at San Antonio - Denied Proposals 85-47, 85-159, 86-47, 86-71, 89-51	reel 113	frame 502
University of Texas Medical Branch at Galveston - Denied Proposals 85-65, 85-66, 85-67, 85-96, 85-122, 86-129, 87-70, 90-39	reel 113	frame 549
University of Texas Medical Branch at Galveston - Grant 95-6	reel 113	frame 620
University of Texas Southwestern Medical Center - Grant 86-2	reel 113	frame 758
University of Texas Southwestern Medical Center - Grant 88-20	reel 113	frame 865
University of Texas Southwestern Medical Center - Grant 92-5	reel 114	frame 1
University of Texas Southwestern Medical Center - Grant 96-5	reel 114	frame 158
University of Texas, Tyler - Denied Proposal 86-123	reel 114	frame 197
Texas A&M University - Denied Proposals 89-26, 89-83	reel 114	frame 230
Texas A&M University - Grant 95-28	reel 114	frame 275
Texas College of Osteopathic Medicine - Denied Proposal 86-161	reel 114	frame 381
Texas Tech University Health Sciences Center - Denied Proposals 85-44, 89-17, 90-58	reel 114	frame 391
Thomas Jefferson University - Denied Proposal 86-88	reel 114	frame 458
Thomas Jefferson University - Grant 90-9	reel 114	frame 494
Thomas More College - Denied Proposal 89-92	reel 114	frame 677
Transylvania University - General Correspondence	reel 114	frame 691
Trulson Brain Research Foundation, Inc Denied Proposal 86-60	reel 114	frame 697
Tufts University - General Correspondence	reel 114	frame 708
Tufts University - Denied Proposals 85-77, 86-181, 85-207, 86-30, 86-57, 86-94, 87-37, 89-66	reel 114	frame 733
Tufts University - Grant 90-17	reel 115	frame 1
Tufts University - Grant 93-5	reel 115	frame 251
Tulane University Medical Center - General Correspondence	reel 115	frame 434
University of Tulsa - General Correspondence	reel 115	frame 447
University City Science Center - Denied Proposal 86-105	reel 115	frame 450
University of Utah, Salt Lake City - Denied Proposals 85-198, 86-65, 86-127, 86-164, 88-4	reel 115	frame 499
TILL CONTROL OF THE C		

	reel 115	frame 573
University of Utah, Salt Lake City - Grant 94-5	reel 115	frame 707
Vanderbilt University - Denied Proposals 85-23, 86-1, 86-143, 90-50, 92-30	reel 115	frame 860
Vanderbilt University - Grant 91-16	reel 116	frame 1
Vanderbilt University - Grant 97-9	reel 116	frame 194
Varsity Children's Hospital - General Correspondence	reel 116	frame 217
Vassar College - General Correspondence	reel 116	frame 219
Vassar College - Denied Proposal 88-40	reel 116	frame 272
Vassar College - Grant 88-49	reel 116	frame 323
University of Vermont, Burlington - Grant 91-6	reel 116	frame 470
Veterans Adminsitration Hospital, Illinois - Denied Proposals 89-93, 89-95	reel 116	frame 765
Veterans Adminsitration Medical Center - Denied Proposal 87-15	reel 116	frame 777
Medical College of Virginia - General Correspondence	reel 116	frame 798
University of Virginia, Charlottesville - General Correspondence	reel 116	frame 802
University of Virginia, Charlottesville - Denied Proposals 84-131, 85-10, 85-20, 86-52, 89-55	reel 116	frame 871
University of Virginia, Charlottesville - Grant 90-10	reel 117	frame 1
University of Virginia, Charlottesville - Grant 92-36	reel 117	frame 379
University of Virginia, Charlottesville - Grant 93-12	reel 117	frame 481
University of Virginia, Charlottesville - Supplement to Grant 93-12	reel 117	frame 609
Virginia Commonwealth University - Denied Proposals 85-115, 85-203, 90-19, 92-37	reel 117	frame 622
Virginia-Maryland Regional College of Veterinary Medicine - Denied Proposal 86-171	reel 117	frame 700
Virginia Mason Medical Foundation - General Correspondence	reel 117	frame 715
Virginia-Polytechnic Institute and State University - Denied Proposal 89-65	reel 117	frame 720
Wake Forest University - Denied Proposals 88-68, 90-23, 92-58	reel 117	frame 731
University of Washington, Seattle - General Correspondence	reel 117	frame 767
University of Washington, Seattle - Denied Proposals 86-172, 86-176	reel 117	frame 820
University of Washington, Seattle - Grant 90-12	reel 117	frame 835

Washington State University - Denied Proposals 85-156, 85-171, 85-232, 88-67, 90-3, 90-17	reel 118	frame 1
Washington University in St. Louis - Denied Proposals 84-250, 85-80-85-148, 86-3, 97-12	reel 118	frame 56
Washington University in St. Louis - Grant 84-17	reel 118	frame 187
Washington University in St. Louis - Grant 88-12	reel 118	frame 360
Washington University in St. Louis - Grant 92-3	reel 118	frame 784
Washington University in St. Louis - Grant 96-10	reel 119	frame 1
Washington University in St. Louis - Grant 98-2	reel 119	frame 39
Wayne State University School of Medicine - General Correspondence	reel 119	frame 57
Wayne State University School of Medicine - Denied Proposals 84-200, 88-84	reel 119	frame 65
Webb-Waring Lung Institute - Denied Proposal 89-71	reel 119	frame 88
West Virginia University - Denied Proposals 85-126, 86-39	reel 119	frame 103
WGBH Educational Foundation - Denied Proposal 95-10	reel 119	frame 124
WGBH Educational Foundation - Grant 90-16	reel 119	frame 182
Whitehead Institute - Denied Proposals 92-35, 93-18	reel 119	frame 420
Whitehead Institute - Grant 88-11	reel 119	frame 519
Whitehead Institute - Grant 96-12	reel 119	frame 846
Whitney/Childs/Life Sciences Foundation - Denied Proposal 90-6	reel 119	frame 877
University of Wisconsin, Madison - General Correspondence	reel 119	frame 907
University of Wisconsin, Madison - Denied Proposals 85-77, 85-170, 85-182, 85-59, 86-139, 86-163, 88-11, 89-31, 90-44, 91-40, 91-6, 92-9, 93-28	reel 119	frame 952
University of Wisconsin, Madison - Grant 84-16	reel 120	frame 1
University of Wisconsin, Milwaukee - Denied Proposal 89-16	reel 120	frame 646
Wistar Institute - Denied Proposal 85-240	reel 120	frame 672
Worcester Foundation for Experimental Biology - Denied Proposal 87-52	reel 120	frame 699
Wright State University - Denied Proposal 86-77	reel 120	frame 712
Yale University - Denied Proposals 84-17, 91-27	reel 120	frame 726
Yale University - Grant 84-18	reel 120	frame 784
Yale University - Grant 88-16	reel 120	frame 1070
Yale University - Grant 93-11	reel 120	frame 1088

Yale University - Grant 96-11

reel 120

frame 1278

^ Return to Table of Contents

Governance, 1981-1998

Arrangement note

Series 3 is arranged in 4 subseries:

Subseries 1 - Minutes

Subseries 2 - Chairman, Board of Trustees

Subseries 3 - Director of Medical Science

Subseries 4 - Annual Reports

Scope and Contents note

The records of the governing committees and Trust administration document policy decisions, financial accountability, program direction, and managerial aspects of Trust maintenance. Some Committees existed during a portion of the Trust's operation, and others were combined and reformed to accommodate the variation in the number of participating individuals.

Minutes, 1983-1998

Arrangement note

This subseries is arranged in five sections:

Section A - Co-Personal Representatives and the Investment Committee

Section B - Executive Committee

Section C - Finance Committee

Section D - Trustees Committee and Combined Trustees and Finance Committee

Section E - Combined Trustees, Finance Committee and Executive Committee

Each section is arranged chronologically by meeting date.

Scope and Contents note

The minutes found in this subseries document the Committee meetings held throughout the duration of the Trust's fifteen years of operation. These meetings were held in different locations in the United States. Numerous organizational meetings were held at the Trust's corporate headquarters in Miami, Florida in addition to meetings held in New York City; Chicago, Illinois; Menlo Park and Los Angeles, California; Denver and Colorado Springs, Colorado; Dallas, Texas; and Lexington, Kentucky, the site of Calumet Farms.

Only the Trustees and Executive Committees existed during the full fifteen-year operation of the Markey Trust.

Co-Personal Representatives and the Investment Committee, 1983-1984 Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Co-Personal Representatives and the Investment Committee - 3 November 1983 - New York, New York, November 3, 1983	reel 121	frame 1
Meeting - 21 November 1983 - Miami, Florida, November 21, 1983	reel 121	frame 5
Investment Comittee - 6 December 1983 - Miami, Florida, December 6, 1983	reel 121	frame 11
Co-Personal Representatives and the Investment Committee - 10 May 1984 - New York, New York, May 10, 1984	reel 121	frame 15
Co-Personal Representatives and the Investment Committee - 10 July 1984 - Miami, Florida, July 10, 1984	reel 121	frame 25
Co-Personal Representatives and the Investment Committee - 7 August 1984 - New York, New York, August 7, 1984	reel 121	frame 52
Co-Personal Representatives and the Investment Committee - 5 November 1984 - New York, New York, November 5, 1984	reel 121	frame 56

Executive Committee, 1984-1993

Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Meeting - 31 January-1February 1984 - New York, New York, January 31-February 1, 1984	reel 121	frame 60
Meeting - 9 May 1984 - New York, New York, May 9, 1984	reel 121	frame 66
Meeting - 11 July 1984 - Miami, Florida, July 11, 1984	reel 121	frame 89
Meeting - 8 August 1984 - Chicago, Illinois, August 8, 1984	reel 121	frame 94
Meeting - 8 October 1984 - Boston, Massachusetts, October 8, 1984	reel 121	frame 98
Meeting - 8 November 1984 - Chicago, Illinois, November 8, 1984	reel 121	frame 102
Meeting - 30 January 1985 - Dallas, Texas, January 30, 1985	reel 121	frame 108
Meeting - 22 February 1985 (by telephone), February 22, 1985	reel 121	frame 129

Meeting - 10-11, 13 March 1985 - Los Angeles, California, March 10-11 & 13, 1985	reel 121	frame 149
Meeting - 9 April 1985 - Miami, Florida, April 9, 1985	reel 121	frame 155
Meeting - 30-31 July 1985 - New York, New York, July 30-31, 1985	reel 121	frame 162
Meeting - 8-9 October 1985 - New York, New York, October 8-9, 1985	reel 121	frame 226
Meeting - 25 October 1985 (by telephone), October 25, 1985	reel 121	frame 254
Meeting - 13 November 1985 - Chicago, Illinois, November 13, 1985	reel 121	frame 257
Meeting - 27 January 1986 - Dallas, Texas, January 27, 1986	reel 121	frame 283
Meeting - 26 February 1986 - Miami, Florida, February 26, 1986	reel 121	frame 366
Meeting - 16 April 1986 - Washington, D.C., April 16, 1986	reel 121	frame 381
Meeting - 7 May 1986 - Denver, Colorado, May 7, 1986	reel 121	frame 466
Meeting - 5 June 1986 (by telephone), June 5, 1986	reel 121	frame 476
Meeting - 8 July 1986 - New York, New York, July 8, 1986	reel 121	frame 483
Meeting - 22 July 1986 (by telephone), July 22, 1986	reel 121	frame 605
Meeting - 6 August 1986 (by telephone), August 6, 1986	reel 121	frame 609
Meeting - 11 September 1986 - Glen Cove, New York, September 11, 1986	reel 121	frame 620
Meeting - 11 November 1986 - New York, New York, November 11, 1986	reel 121	frame 659
Meeting - 28 January 1987 - Dallas, Texas, January 28, 1987	reel 121	frame 683
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 121	frame 721
Meeting - 18 May 1987 (by telephone), May 18, 1987	reel 121	frame 817
Meeting - 4 June 1987 - New York, New York, June 4, 1987	reel 121	frame 853
Meeting - 29 July 1987 - New York, New York, July 29, 1987	reel 121	frame 908
Meeting - 10 September 1987 - Lake Bluff, Illinois, September 10, 1987	reel 122	frame 1
Meeting - 2 November 1987 - New York, New York, November 2, 1987	reel 122	frame 8
Meeting - 27-28 January 1988 - Dallas-Fort Worth Airport, Texas, January 27-28, 1988	reel 122	frame 92
Meeting - 20 April 1988 - New York, New York, April 20, 1988	reel 122	frame 109

Meeting - 27 July 1988 - New York, New York, July 27, 1988	reel 122	frame 173
Meeting - 9 November 1988 - New York, New York, November 9, 1988	reel 122	frame 319
Meeting - 7 February 1989 - Dallas, Texas, February 7, 1989	reel 122	frame 417
Meeting - 20 April 1989 - New York, New York, April 20, 1989	reel 122	frame 471
Meeting - 2 November 1989 - Chicago, Illinois, November 2, 1989	reel 122	frame 606
Meeting - 24 January 1990 - Dallas, Texas, January 24, 1990	reel 122	frame 736
Meeting - 26 April 1990 - New York, New York, April 26, 1990	reel 122	frame 899
Meeting - 24 July 1990 - New York, New York, July 24, 1990	reel 122	frame 992
Meeting - 30 October 1990 - New York, New York, October 30, 1990	reel 123	frame 1
Meeting - 30 January 1991 - Dallas , Texas, January 30, 1991	reel 123	frame 67
Meeting - 2 May 1991 - New York, New York, May 2, 1991	reel 123	frame 182
Meeting - 31 July 1990 (by telephone), July 31, 1991	reel 123	frame 265
Meeting - 29 October 1991 - New York, New York, October 29, 1991	reel 123	frame 272
Meeting - 9 January 1992 (by telephone), January 9, 1992	reel 123	frame 340
Meeting - 21 April 1992 - New York, New York, April 21, 1992	reel 123	frame 344
Meeting - 21, 23 April 1993 (by telephone), April 19 & 23, 1993	reel 123	frame 390
Meeting - 17 November 1993 - New York, New York, November 17, 1993	reel 123	frame 397

Finance Committee, 1985-1998

Arrangement note

This section is arranged chronologically by meeting date.

tle/Description	Instances	
Memorandum - 6 December 1985, December 6, 1985	reel 123	frame 472
Meeting - 9 January 1986 - New York, New York, January 9, 1986	reel 123	frame 488
Meeting - 26 February 1986 - Miami, Florida, February 26, 1986	reel 123	frame 589
Meeting - 29 April 1986 (by telephone), April 29, 1986	reel 123	frame 650

Meeting - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 123	frame 674
Meeting - 9 July 1986 - New York, New York, July 9, 1986	reel 123	frame 691
Meeting - 12 September 1986 - Glen Cove, New York, September 12, 1986	reel 123	frame 741
Meeting - 11 November 1986 - New York, New York, November 11, 1986	reel 123	frame 803
Meeting - 20 January 1987 - New York, New York, January 20, 1987	reel 123	frame 840
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 123	frame 876
Meeting - 6 April 1987 - New York, New York, April 6, 1987	reel 123	frame 914
Meeting - 30 April 1987 - New York, New York, April 30, 1987	reel 124	frame 1
Meeting - 4 June 1987 - New York, New York, June 4, 1987	reel 124	frame 15
Meeting - 10-11 September 1987 - Lake Bluff, Illinois, September 10-11, 1987	reel 124	frame 127
Meeting - 24 September 1987 - New York, New York, September 24, 1987	reel 124	frame 206
Meeting - 2 October 1987 (by telephone), October 2, 1987	reel 124	frame 211
Meeting - 2 November 1987 - New York, New York, November 2, 1987	reel 124	frame 220
Executive Session - 4 December 1987 - Menlo Park, California, December 4, 1987	reel 124	frame 376
Meeting - 6 January 1988 - New York, New York, January 6, 1988	reel 124	frame 379
Meeting - 19 February 1988 - Miami, Florida, February 19, 1988	reel 124	frame 391
Meeting - 21 April 1988 - New York, New York, April 21, 1988	reel 124	frame 397
Meeting - 19 May 1988 (by telephone), May 19, 1988	reel 124	frame 466
Meeting - 7 June 1988 - Lexington, Kentucky, June 7, 1988	reel 124	frame 480
Meeting - 27 July 1988 - New York, New York, July 27, 1988	reel 124	frame 559
Meeting - 9 September 1988 - Woodlands, Texas, September 9, 1988	reel 124	frame 580
Meeting - 9 November 1988 - New York, New York, November 9, 1988	reel 124	frame 708
Meeting - 23-24 February 1989 - Miami, Florida, February 23-24, 1989	reel 124	frame 778

Meeting - 21 April 1989 - New York, New York, April 21, 1989	reel 125	frame 1
Meeting - 16 May 1989, May 16, 1989	reel 125	frame 168
Meeting - 15-16 June 1989 - New York, New York, June 15-16, 1989	reel 125	frame 173
Meeting - 8 September 1989 - Colorado Springs, Colorado, September 8, 1989	reel 125	frame 254
Meeting - 17 October 1989 - New York, New York, October 17, 1989	reel 125	frame 479
Meeting - 29 November 1989 - St. Louis, Missouri, November 29, 1989	reel 125	frame 538
Meeting - 28 February-1 March 1990 - Miami, Florida, February 28-March 1, 1990	reel 125	frame 657
Meeting - 26 April 1990 - New York, New York, April 26, 1990	reel 125	frame 673
Meeting - 23-24 May 1990 - Chicago, Illinois, May 23-24, 1990	reel 125	frame 776
Meeting - 24 July 1990 - New York, New York, July 24, 1990	reel 125	frame 838
Meeting - 9 September 1990 - Minneapolis, Minnesota, September 9, 1990	reel 126	frame 1
Meeting - 30 October 1990 - New York, New York, October 30, 1990	reel 126	frame 92
Meeting - 3 December 1990 - Menlo Park, California, December 3, 1990	reel 126	frame 264
Meeting - 27-28 February 1991 - Miami, Florida, February 27-28, 1991	reel 126	frame 377
Meeting - 3 May 1991 - New York, New York, May 3, 1991	reel 126	frame 522
Meeting - 28 May 1991, May 28, 1991	reel 126	frame 637
Meeting - 8 June 1991 - Prouts Neck, Maine, June 8, 1991	reel 126	frame 640
Meeting - 31 July 1991, July 31, 1991	reel 126	frame 743
Meeting - 13 September 1991 - Stone Mountain, Georgia, September 13, 1991	reel 126	frame 784
Meeting - 29 October 1991 - New York, New York, October 29, 1991	reel 126	frame 873
Meeting - 9 December 1991 - La Jolla, California, December 9, 1991	reel 127	frame 1
Meeting - 20 February 1992 - Miami, Florida, February 20, 1992	reel 127	frame 46

Meeting - 21 April 1992 - New York, New York, April 21, 1992	reel 127	frame 156
Meeting - 4 May 1992 (by telephone), May 4, 1992	reel 127	frame 252
Meeting - 19 May 1992 - Chicago, Illinois, May 19, 1992	reel 127	frame 255
Meeting - 10 September 1992 - Denver, Colorado, September 10, 1992	reel 127	frame 381
Meeting - 30 October 1992 - New York, New York, October 30, 1992	reel 127	frame 448
Meeting - 8 December 1992 - Philadelphia, Pennsylvania, December 8, 1992	reel 127	frame 516
Meeting - 4 March 1993 - Miami, Florida, March 4, 1993	reel 127	frame 602
Meeting - 22 April 1993 - New York, New York, April 22, 1993	reel 127	frame 663
Meeting - 25 May 1993 - Durham, North Carolina, May 25, 1993	reel 127	frame 979
Meeting - 9 September 1993 - Menlo Park, California, September 9, 1993	reel 128	frame 1
Meeting - 29 October 1993 - New York, New York, October 29, 1993	reel 128	frame 80
Meeting - 6 December 1993 - Baltimore, Maryland, December 6, 1993	reel 128	frame 178
Meeting - 11 March 1994 - Miami, Florida, March 11, 1994	reel 128	frame 230
Meeting - 9 May 1994 - New York, New York, May 9, 1994	reel 128	frame 282
Meeting - 7 June 1994 - Boston, Massachusetts, June 7, 1994	reel 128	frame 377
Meeting - 8 September 1994 - Atlanta, Georgia, September 8, 1994	reel 128	frame 444
Meeting - 5 December 1994 - Nashville, Tennessee, December 5, 1994	reel 128	frame 512
Meeting - 24 February 1995 - Tallahassee, Florida, February 24, 1995	reel 128	frame 581
Meeting - 8 May 1995 (by telephone), May 8, 1995	reel 128	frame 636
Meeting - 16 May 1995 - Seattle, Washington, May 16, 1995	reel 128	frame 656
Meeting - 31 May 1995 - New York, New York, May 31, 1995	reel 128	frame 702
Meeting - 14 September 1995 - Lincolnshire, Illinois, September 14, 1995	reel 128	frame 725
	reel 128	frame 802

Meeting - 27 February 1996 - Miami, Florida, February 27, 1996	reel 128	frame 851
Meeting - 15 April 1996 (by telephone), April 15, 1996	reel 128	frame 901
Meeting - 7 May 1996 - Charlottesville, Virginia, May 7, 1996	reel 128	frame 913
Meeting - 13 August 1996 (by telephone), August 13, 1996	reel 129	frame 1
Meeting - 6 September 1996 - Lexington, Kentucky, September 6, 1996	reel 129	frame 27
Meeting - 3 December 1996 - Menlo Park, California, December 3, 1996	reel 129	frame 69
Meeting - 27 October 1997 (by telephone), October 27, 1997	reel 129	frame 116
Meeting - 10 December 1997 (by telephone), December 10, 1997	reel 129	frame 171
Meeting - 5 March 1998 (by telephone), March 5, 1998	reel 129	frame 215

Trustees Committee and Combined Trustees and Finance Committee, 1983-1998

Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Combined Trustees and Finance Committee - 28 October 1983 - Atlanta, Georgia, October 28, 1983	reel 129	frame 263
Combined Trustees and Finance Committee - 27-29 February 1984 - Miami, Florida, February 27-29, 1984	reel 129	frame 337
Combined Trustees and Finance Committee - 30-31 May 1984 - Chicago, Illinois, May 30-31, 1984	reel 129	frame 494
Combined Trustees and Finance Committee - 9-10 August 1984 - Chicago, Illinois, August 9-10, 1984	reel 129	frame 640
Combined Trustees and Finance Committee - 8-9 November 1984 - Chicago, Illinois, November 8-9, 1984	reel 129	frame 742
Combined Trustees and Finance Committee - 14 February 1985 - Miami, Florida, February 14, 1985	reel 129	frame 824
Combined Trustees and Finance Committee - 9-10 May 1985 - Lexington, Kentucky, May 9-10, 1985	reel 130	frame 1
Trustees Committee - 8-9 August 1985 - Menlo Park, California, August 8-9, 1985	reel 130	frame 166
Trustees Committee - 14 November 1985 - Chicago, Illinois, November 14, 1985	reel 130	frame 255
Trustees Committee - 27 February 1986 - Miami, Florida, February 27, 1986	reel 130	frame 359

Trustees Committee - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 130	frame 535
Trustees Committee - 12 September 1986 - Glen Cove, New York, September 12, 1986	reel 130	frame 681
Trustees Committee - 12 November 1986 - New York, New York, November 12, 1986	reel 131	frame 1
Trustees Committee - 4 June 1987 - New York, New York, June 4, 1987	reel 131	frame 158
Trustees Committee - 11 September 1987 - Lake Bluff, Illinois, September 11, 1987	reel 131	frame 359
Trustees Committee - 3 December 1987 - Menlo Park, California, December 3, 1987	reel 131	frame 530
Trustees Committee - 19 February 1988 - Miami, Florida, February 19, 1988	reel 131	frame 727
Trustees Committee - 7 June 1988 - Lexington, Kentucky, June 7, 1988	reel 131	frame 878
Combined Trustees and Finance Committee - 9 September 1988 - Woodlands, Texas, September 9, 1988	reel 132	frame 1
Trustees Committee - 8 December 1988 - Menlo Park, California, December 8, 1988	reel 132	frame 158
Combined Trustees and Finance Committee - 23-24 February 1989 - Miami, Florida, February 23-24, 1989	reel 132	frame 315
Combined Trustees and Finance Committee - 15 June 1989 - New York, New York, June 15, 1989	reel 132	frame 392
Combined Trustees and Finance Committee - 8 September 1989 - Colorado Springs, Colorado, September 8, 1989	reel 132	frame 514
Trustees Committee - 29-30 November 1989 - St. Louis, Missouri, November 29-30, 1989	reel 132	frame 747
Combined Trustees and Finance Committee - 28 February-1 March 1990 - Miami, Florida, February 28-March 1, 1990	reel 133	frame 1
Combined Trustees and Finance Committee - 23-24 May 1990 - Chicago, Illinois, May 23-24, 1990	reel 133	frame 117
Combined Trustees and Finance Committee - 6 September 1990 - Minneapolis, Minnesota, September 6, 1990	reel 133	frame 298
Combined Trustees and Finance Committee - 3 December 1990 - Menlo Park, California, December 3, 1990	reel 133	frame 480
Combined Trustees and Finance Committee - 27 February 1991 - Miami, Florida, February 27, 1991	reel 133	frame 664
Combined Trustees and Finance Committee - 8 June 1991 - Prouts Neck, Maine, June 8, 1991	reel 133	frame 823

Trustees Committee - 13 September 1991 - Stone Mountain, Georgia, September 13, 1991	reel 133	frame 954
Combined Trustees and Finance Committee - 9 December 1991 - La Jolla, California, December 9, 1991	reel 134	frame 1
Combined Trustees and Finance Committee - 20 February 1992 - Miami, Florida, February 20, 1992	reel 134	frame 193
Trustees Committee - 19 May 1992 - Chicago, Illinois, May 19, 1992	reel 134	frame 346
Trustees Committee - 30 June 1992 - by Telephone, June 30, 1992	reel 134	frame 547
Trustees Committee - 12 August 1992 - by Telephone, August 12, 1992	reel 134	frame 554
Combined Trustees and Finance Committee - 10 September 1992 - Englewood, Colorado, September 10, 1992	reel 134	frame 584
Combined Trustees and Finance Committee - 8 December 1992 - Philadelphia, Pennsylvania, December 8, 1992	reel 134	frame 743
Trustee Committee - 22 January 1993 - by Telephone, January 22, 1993	reel 134	frame 900
Combined Trustees and Finance Committee - 4 March 1993 - Miami, Florida, March 4, 1993	reel 134	frame 915
Combined Trustees and Finance Committee - 25 May 1993 - Durham, North Carolina, May 25, 1993	reel 135	frame 1
Combined Trustees and Finance Committee - 9 September 1993 - Menlo Park, California, September 9, 1993	reel 135	frame 151
Combined Trustees and Finance Committee - 6 December 1993 - Baltimore, Maryland, December 6, 1993	reel 135	frame 279
Combined Trustees and Finance Committee - 11 March 1994 - Miami, Florida, March 11, 1994	reel 135	frame 446
Combined Trustees and Finance Committee - 7 June 1994 - Boston, Massachusetts, June 7, 1994	reel 135	frame 611
Combined Trustees and Finance Committee - 8 September 1994 - Atlanta, Georgia, September 8, 1994	reel 135	frame 797
Trustees Committee - 5 July 1994, July 5, 1994	reel 135	frame 994
Combined Trustees and Finance Committee - 5 December 1994 - Nashville, Tennessee, December 5, 1994	reel 136	frame 1
Combined Trustees and Finance Committee - 24 February 1995 - Tallahassee, Florida, February 24, 1995	reel 136	frame 145
Combined Trustees and Finance Committee - 16 May 1995 - Seattle, Washington, May 16, 1995	reel 136	frame 236
Combined Trustees and Finance Committee - 14 September 1995 - Lincolnshire, Illinois, September 14, 1995	reel 136	frame 308

Combined Trustees and Finance Committee - 6 December 1995 - New York, New York, December 6, 1995	reel 136	frame 429
Combined Trustees and Finance Committee - 27 February 1996 - Miami, Florida, February 27, 1996	reel 136	frame 506
Combined Trustees and Finance Committee - 7 May 1996 - Charlottesville, Virginia, May 7, 1996	reel 136	frame 620
Combined Trustees and Finance Committee - 6 September 1996 - Lexington, Kentucky, September 6, 1996	reel 136	frame 722
Combined Trustees and Finance Committee - 4 December 1996 - Menlo Park, California, December 4, 1996	reel 136	frame 824
Combined Trustees and Finance Committee - 25 February 1997 - Miami, Florida, February 25, 1997	reel 136	frame 931
Combined Trustees and Finance Committee - 13 May 1997 - North Tarrytown, New York, May 13, 1997	reel 137	frame 1
Combined Trustees and Finance Committee - 26 March 1998 - Lexington, Kentucky, March 26, 1998	reel 137	frame 170

Combined Trustees, Finance Committee and Executive Committee, 1987

Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances		
Combined Trustees, Finance Committee and Executive Committee - 26-27 February 1987 - Lexington, Kentucky,	reel 137	frame 300	
February 26-27, 1987			

Chairman, Board of Trustees, 1954-1997 1982-1997

Arrangement note

This subseries is arranged alphabetically.

Scope and Contents note

This subseries includes correspondence, memoranda, and notes generated by Louis J. Hector, who served as the Chairman of the Board of the Markey Trust for the duration of the Trust's operation. Records include executive committee material, general correspondence, and trustee correspondence. Mr. Hector also maintained files pertaining to other Board members and special projects. Information pertaining to the origins and history of the Trust and the attempt to contract a written history is also documented. Trustees' and Officers' biographies are included in the series.

Title/Description	Instances	
Dickason, John H., 1984-1986	reel 137	frame 480
Executive Committee, 1984-1993	reel 137	frame 512
Foundations - Miscellaneous, 1982-1985	reel 137	frame 652

General Correspondence, 1983	reel 137	frame 730
General Correspondence, 1984	reel 138	frame 1
General Correspondence, 1985	reel 138	frame 354
General Correspondence, 1986	reel 138	frame 696
General Correspondence, 1987	reel 139	frame 1
General Correspondence, 1988	reel 139	frame 171
General Correspondence, 1989	reel 139	frame 492
General Correspondence, 1990	reel 139	frame 759
General Correspondence, 1991	reel 140	frame 1
General Correspondence, 1992	reel 140	frame 124
General Correspondence, 1993	reel 140	frame 292
General Correspondence, 1994	reel 140	frame 447
General Correspondence, 1995	reel 140	frame 564
General Correspondence, 1996	reel 140	frame 730
General Correspondence, 1997	reel 140	frame 921
Glaser, Robert J Correspondence, 1983	reel 141	frame 1
Glaser, Robert J Correspondence, 1984	reel 141	frame 121
Glaser, Robert J Correspondence, 1985-1987	reel 141	frame 335
Glaser, Robert J Correspondence, 1988-1989	reel 141	frame 618
Glaser, Robert J Correspondence, 1990-1993	reel 142	frame 1
Glaser, Robert J Correspondence, 1994-1996	reel 142	frame 151
Glass, Margaret B Correspondence, 1982-1986	reel 142	frame 396
Glass, Margaret B Correspondence, 1987-1996	reel 142	frame 638
Heraty, Laurette - Correspondence, 1954-1989, bulk 1983-1989 (bulk)	reel 143	frame 1
MacArthur Foundation, 1984-1985	reel 143	frame 163
Projects - Ginzberg Report - The Financing of Biomedical Research: The Potential for Philanthropy	reel 143	frame 209
Projects - Herman Project - The Clinical Researcher	reel 143	frame 238
Projects - The Physician-Scientist: Background	reel 143	frame 316
Projects - The Physician-Scientist	reel 143	frame 569
Projects - Rockefeller Archive Center	reel 143	frame 683
Projects - Rockefeller University	reel 143	frame 751

Shinn, George - Correspondence, 1984-1996	reel 143	frame 841
Sutter, William P Correspondence, 1983-1984	reel 144	frame 1
Sutter, William P Correspondence, 1985-1992	reel 144	frame 181
Sutter, William P Correspondence, 1993-1997	reel 144	frame 371
Trust History - Authors and Arrangements, 1984-1994	reel 144	frame 438
Trust History - Chronology, 1984-1992	reel 144	frame 481
Trust History - General, 1987-1994, bulk 1992-1994 (bulk)	reel 144	frame 569
Trust History - General Organizational Charts, 1989-1995	reel 144	frame 706
Trust History - Hector, Louis J., 1991-1997	reel 144	frame 766
Trust History - Judson, Horace, 1993-1997	reel 145	frame 1
Trust History - Lagemann, Ellen Condliffe, 1993-1996	reel 145	frame 281
Trustees Meeting Notes, 1984-1993	reel 145	frame 305
Trustees Memoranda, 1983-1985	reel 145	frame 401
Trustees Memoranda, 1986-1990	reel 145	frame 657
Trustees Memoranda, 1991-1996	reel 146	frame 1
Trustees' and Officers' Biographies	reel 146	frame 261

Director for Medical Science, 1981-1997

Arrangement note

This subseries is arranged alphabetically.

Scope and Contents note

The files of the Director for Medical Science, Dr. Robert J. Glaser, refer to meeting think tanks held during 1984-1985, program development and evaluations, and the formation of a Robert J. Glaser Commemorative.

Instances	
reel 146	frame 347
reel 146	frame 350
reel 146	frame 365
reel 146	frame 370
reel 146	frame 381
reel 146	frame 396
reel 146	frame 493
reel 146	frame 498
	reel 146

Whittier Institute

reel 146

frame 520

Annual Reports, 1983-1996

Arrangement note

This subseries is arranged chronologically.

Scope and Contents note

Individual annual reports, biennial reports, and other term reports are included in this subseries and represent the full fifteen year limited term of the Trust's operation.

Title/Description	Instances	
Five-Year Report, 1983-1988	reel 146	frame 528
Annual Report, 1989	reel 146	frame 577
Annual Report, 1990	reel 146	frame 594
Annual Report, 1991	reel 146	frame 612
Annual Report, 1992	reel 146	frame 630
Annual Report, 1993	reel 146	frame 651
Annual Report, 1994	reel 146	frame 672
Annual Report, 1995	reel 146	frame 695
Final Report, 1983-1996	reel 146	frame 720

[^] Return to Table of Contents

Program Development, 1982-1996

Arrangement note

This series is arranged alphabetically.

Scope and Contents note

This series includes the records of the Director for Program Administration, Nancy W. Weber. The material in this series discusses overall program planning and grants administration. Information pertaining to the formation of award categories, think tank meetings, publicity and press releases, overhead policy, and grant planning are detailed.

Title/Description	Instances	
Early Trust Correspondence, 1982-1991, bulk 1982-1991 (bulk)	reel 146	frame 762
General Organizational Correspondence, 1991-1996, bulk 1991-1992 (bulk)	reel 146	frame 852
General Organizational Review, 1991-1992	reel 147	frame 1
Grant Planning, 1985-1996	reel 147	frame 200

International Network, 1985-1987	reel 147	frame 428
Meetings - Howard Hughes Medical Institute Research Conference, January 26, 1982	reel 147	frame 462
Meetings - Markey West, April 24, 1984	reel 147	frame 508
Meetings - Markey East, May 10, 1984	reel 147	frame 591
Meetings - Think Tank - London, England, September 6, 1984	reel 147	frame 702
Meetings - Markey West II, March 13, 1985	reel 147	frame 775
Meetings - Think Tank, February 7, 1985	reel 147	frame 799
News Releases, 1983-1987	reel 148	frame 1
Overhead Policy, 1985-1987	reel 148	frame 188
Physician-Scientiest Training and Development, 1989-1990	reel 148	frame 228
Predoctoral Annual Reports, 1983-1987	reel 148	frame 296
Predoctoral - General, 1984-1989	reel 148	frame 331
Program Announcement Letters, 1984	reel 148	frame 378
Program Development, 1984	reel 148	frame 692
Program Evaluation, 1991-1996	reel 148	frame 845
Program Information and Guidelines - Draft Versions, 1987-1991	reel 148	frame 889
Research at Liberal Arts Colleges, 1985-1988	reel 149	frame 1
Research Articles and Papers, 1983-1987	reel 149	frame 54
Robert J. Glaser Commemorative Proposal, 1991-1992	reel 149	frame 94
Visiting Lecturers, 1984-1989	reel 149	frame 144

^ Return to Table of Contents

Correspondence, 1962-1997, bulk 1981-1997 (bulk)

Arrangement note

Series 5 is arranged in three subseries:

Subseries 1 - Foundation Correspondence

Subseries 2 - Grants Administration General Correspondence

Subseries 3 - Trustees' Correspondence

Scope and Contents note

Separate correspondence files were maintained by the program administration.

Foundation Correspondence, 1962-1997, bulk 1981-1997 (bulk)

Arrangement note

This subseries is arranged alphabetically.

Title/Description	Instances	
Association for Animals and Animal Research, 1988	reel 149	frame 291
Arthritis Foundation, 1985-1986	reel 149	frame 321
Blue Grass Boy's Ranch, 1962-1995, bulk 1983-1987 (bulk)	reel 149	frame 341
British Schools and Universities Foundation, Inc., 1984	reel 149	frame 534
Burroughs Wellcome Fund, 1987-1994	reel 149	frame 537
Chicago Community Trust - Searle Scholars Program, 1983-1986	reel 149	frame 603
Jane Coffin Childs Memorial Fund for Medical Research, 1988	reel 149	frame 664
Council on Foundations, 1982-1990	reel 149	frame 674
Donors Forum of Miami, 1989-1997	reel 149	frame 739
Foundation Center, 1984-1996	reel 150	frame 1
Foundations - Miscellaneous, 1984-1997	reel 150	frame 152
Grantmakers in Health, 1983-1992	reel 150	frame 227
Howard Hughes Medical Institute, 1978-1996	reel 150	frame 295
Institute for the Advancement of Health, 1983	reel 150	frame 644
Iowa Methodist Health Foundation, 1994	reel 150	frame 654
James S. McDonnell Foundation, 1986	reel 150	frame 656
John D. and Catherine T. MacArthur Foundation, 1984-1990	reel 150	frame 668
McKnight Foundation, 1984-1985	reel 150	frame 684
Maurice Falk Medical Fund, 1983, 1993	reel 150	frame 700
Mayo Foundation, 1983-1984	reel 150	frame 714
Medical Foundation, Inc., 1981-1984	reel 150	frame 719
National Kidney Foundation, 1993	reel 150	frame 733
National Multiple Sclerosis Society, 1986	reel 150	frame 737
National Neurofibromatosis Foundation, Inc., 1986-1987	reel 150	frame 746

National Science Foundation, 1989

	reel 150	frame 755
National Society to Prevent Blindness - Florida Affiliate, 1986	reel 150	frame 757
Pew Charitable Trusts, 1985-1996	reel 150	frame 806
Picker Foundation, 1985	reel 150	frame 879
Rand Corporation, 1986	reel 150	frame 885
Research Corporation, 1984	reel 150	frame 899
Robert Johnson Wood Foundation, 1990, 1992	reel 150	frame 904
Tinker Foundation, Inc., 1985	reel 150	frame 908
Venture Technology Association, 1984	reel 150	frame 916
Whitaker Foundation, 1987	reel 150	frame 930

Grants Administration General Correspondence, 1983-1997

Arrangement note

This subseries is arranged chronologically.

Title/Description	Instances	
General Correspondence, 1983	reel 151	frame 1
General Correspondence, 1984	reel 151	frame 13
General Correspondence, 1985	reel 151	frame 184
General Correspondence, 1986	reel 151	frame 474
General Correspondence, 1987	reel 151	frame 634
General Correspondence, 1988	reel 151	frame 693
General Correspondence, 1989	reel 152	frame 1
General Correspondence, 1990	reel 152	frame 144
General Correspondence, 1991	reel 152	frame 239
General Correspondence, 1992	reel 152	frame 366
General Correspondence, 1993	reel 152	frame 405
General Correspondence, 1994	reel 152	frame 449
General Correspondence, 1995	reel 152	frame 483
General Correspondence, 1996	reel 152	frame 506
General Correspondence, 1997	reel 152	frame 509

Trustees' Correspondence, 1981-1997

Arrangement note

This subseries is arranged alphabetically by correspondent's last name.

Title/Description	Instances	
Glaser, Robert J Correspondence, 1983-1992	reel 152	frame 511
Glass, Margaret B Correspondence, 1984-1997	reel 152	frame 852
Hector, Louis J Correspondence, 1981-1995	reel 152	frame 947
Heraty, Laurette - Correspondence, 1983-1989	reel 152	frame 1025
Sutter, William P Correspondence, 1982-1997	reel 153	frame 1

[^] Return to Table of Contents

Scrapbook, Photographs and Miscellany, 1931-1997, bulk 1982-1997 (bulk)

Arrangement note

This series is arranged in three subseries:

Subseries 1 - Scrapbook

Subseries 2 - Photographs

Subseries 3 - Miscellany

Scrapbook, 1984-1996

Scope and Contents note

The scrapbook includes newspaper clippings, press releases, and mostly published milestone information about the Markey Trust.

Title/Description	Instances	
Scrapbook, 1984-1996	reel 154	frame 1

Photographs, 1951-1996

Arrangement

The photographs that comprise this subseries have been moved from their original locations within the collection.

Scope and Contents note

The photographs include formal and informal group portraits of scholars' annual events and commemorations, Board of Trustees, the Trustees Committee, the Selection Committee, and the administrative headquarter offices in Miami, Florida.

Photographs of Lucille and Admiral Markey and views of Calumet Farms and race track events attended by the Markeys at Kentucky and Florida tracks are also included in this subseries.

Title/Description	Instances	
Photographs from Series 1, Subseries 3	reel 154	frame 2
Photographs from Series 1, Subseries 4, Section B	reel 154	frame 3
Photographs from Series 2	reel 154	frame 4
Photographs from Series 3, Subseries 1, Section D	reel 154	frame 5
Photographs from Series 1, Subseries 4, Section B	reel 155	frame 1
Photographs from Series 3, Subseries 1, Section D	reel 155	frame 2
Photographs from Series 3, Subseries 2	reel 155	frame 3
Photographs from Series 6, Subseries 3	reel 155	frame 4

Miscellany, 1931-1997

Scope and Contents note

Information pertaining to Calumet Farm and the auction of its contents in 1992 are found in this subseries. The Auction Booklet includes photographs of trophies, interiors of the house, stables, equipment and a variety of possessions. For more information about Calumet Farm, please consult:

Auerback, Ann Hagedorn. "Wild Ride: The Rise and Fall of Calumet Farm, Inc., America's Premier Racing Dynasty." New York: Henry Holt & Company, 1994.

Title/Description	Instances	
Calumet Farm - Newspaper Articles, 1931-1997	reel 155	frame 5
Calumet Farm Auction Guide, March 26, 1992	reel 155	frame 6

[^] Return to Table of Contents