



# Foundation Center of New York records

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Rockefeller Archive Center

15 Dayton Avenue

Sleepy Hollow 10591

[archive@rockarch.org](mailto:archive@rockarch.org)

URL: <http://www.rockarch.org>

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## Summary Information

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<b>Repository:</b>	Rockefeller Archive Center
<b>Creator - ctb:</b>	Buckman , Thomas R.
<b>Creator - ctb:</b>	Lewis, Marianna O.
<b>Creator - ctb:</b>	Andrews, Frank Emerson
<b>Creator - ctb:</b>	Pattillo, Manning M.
<b>Creator - ctb:</b>	Kirsch, William
<b>Creator:</b>	Foundation Library Center
<b>Creator:</b>	Foundation Center
<b>Title:</b>	Foundation Center of New York records
<b>ID:</b>	FA023
<b>Date [inclusive]:</b>	1922-2004 (bulk 1954-1994)
<b>Date [bulk]:</b>	bulk
<b>Physical Description:</b>	65 Cubic Feet 173 microfilm reels
<b>Language of the Material:</b>	English

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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## Biographical/Historical note

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The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting

and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, <http://foundationcenter.org>, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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## Scope and Contents note

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The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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## Arrangement note

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The records are divided into three series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

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## File Plan note

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Former Classification: XVII

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## Administrative Information

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### Publication Statement

Rockefeller Archive Center

15 Dayton Avenue

Sleepy Hollow 10591

[archive@rockarch.org](mailto:archive@rockarch.org)

URL: <http://www.rockarch.org>

### Revision Description

Migrated from Re:discovery to the AT by Marisa Hudspeth. 5/29/2009

### Conditions Governing Access

Open for scholarly research without restriction.

RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may

be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.

## Conditions Governing Use

RAC users must abide by all applicable provisions of United States copyright law. Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

## Appraisal

With the exception of separated published and special format material, the archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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## Related Materials

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### Separated Materials

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

### Separated Materials

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Ophthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York : Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York : Foundation Center, 2007. Call Number: 361.706 PHI.

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## Controlled Access Headings

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- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations
- Buckman , Thomas R.
- Lewis, Marianna O.
- Russell Sage Foundation
- Andrews, Frank Emerson
- Pattillo, Manning M.
- Kirsch, William
- Foundation Library Center
- Foundation Center

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## Physical Characteristics and Technical Requirements

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With the exception of separated published and special format material, the archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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## Physical Characteristics and Technical Requirements

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Materials requiring specialized equipment for access (audio, video, slides, computer disks) may be closed to research dependent on availability of the applicable equipment.

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## Physical Characteristics and Technical Requirements

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Brittle or damaged items, or materials otherwise in need of preservation care, may be closed to researchers at the discretion of the RAC Head of Archival Services/Head of Reference.

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## Collection Inventory

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### Administrative Files, 1922-2004

#### Arrangement note

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

### Historical Information, 1956-2004



## Scope and Contents note

This series contains historical information about The Foundation Center, including staff charts.

Title/Description	Instances	
The Foundation Center, 1956-1966	reel 1	frame 3
The Foundation Center, 1956-1971	reel 1	frame 58
The Foundation Center, 1990-1993	reel 1	frame 338
The Foundation Center - Annual Reports, 1956-2004	reel 1	frame 383
The Foundation Center - 30th Anniversary, November 21, 1986	reel 1	frame 385
Personnel and Organizational Chart, 1967-1968	reel 1	frame 422

## Officer and Committee Files, 1922-1998

### Arrangement note

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

Title/Description	Instances
<h2>Officer Files, 1922-1998</h2> <h3>Arrangement note</h3> <p>Subseries A is arranged in 9 parts:</p> <p>1 - F. Emerson Andrews</p> <p>2 - F. Emerson Andrews and Manning M. Pattillo, Jr.</p> <p>3 - Manning M. Pattillo, Jr.</p> <p>4 - Manning M. Pattillo, Jr. and Thomas R. Buckman</p> <p>5 - Thomas R. Buckman</p> <p>6 - William Kirsch</p> <p>7 - Marianna O. Lewis</p> <p>8 - Nathaniel Spear III</p> <p>9 - Trustees (Deceased)</p>	
Title/Description	Instances

## F. Emerson Andrews, 1922-1991

## Scope and Contents note

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

Title/Description	Instances	
Albert Carriere, Inc., 1963	reel 1	frame 431
American Cancer Society, Inc., 1947-1958	reel 1	frame 435
American Council on Education, 1945-1967	reel 1	frame 468
American Foundations Information Service, 1945-1959	reel 1	frame 576
American Foundations Information Service - Purchasing Documents, 1956	reel 2	frame 1
American Historical Society and American Society of Church History - Joint Meeting, December 1961, 1961	reel 2	frame 30
The American National Red Cross, 1948-1962	reel 2	frame 55
American Philosophical Society - Project on Foundations, 1959-1963	reel 2	frame 134
American Society of Corporate Secretaries, 1950-1956	reel 2	frame 225
Annual Reports - Acknowledgements and Special Comments, 1962-1967	reel 2	frame 253
Annual Reports - Requests for Foundation Center Depositories, 1963-1964	reel 2	frame 288
Associates of Kenneth Rose, 1955-1960	reel 2	frame 381
Association for the Aid of Crippled Children, 1953-1965	reel 2	frame 438
Association of Independent Research Institutions, 1965	reel 2	frame 530
Robert Beach, 1957-1958	reel 2	frame 552
Classifications, 1957-1963	reel 2	frame 560
Code of Practice, 1964	reel 2	frame 671
Confidential Letters to the Trustees, 1956-1967	reel 3	frame 1
Correspondence, 1922-1956	reel 3	frame 196
Correspondence, 1950-1969	reel 3	frame 307
Correspondence, 1970-1978	reel 3	frame 544
Correspondence and Memoranda, 1960-1974	reel 3	frame 737

Cox Committee - Correspondence to Questionnaire, 1953-1956	reel 4	frame 1
"Crazy" Letters, 1964-1965	reel 4	frame 195
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Depository Libraries - Atlanta, Georgia, 1960-1969	reel 4	frame 590
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Depository Libraries - Chicago, Illinois, 1965-1969	reel 5	frame 191
Depository Libraries - Cleveland, Ohio, 1960-1969	reel 5	frame 257
Depository Libraries - Kansas City, Missouri, 1959-1969	reel 5	frame 295
Depository Libraries - Los Angeles, California, 1961-1969	reel 5	frame 395
Depository Libraries - Miscellaneous, 1959-1971	reel 5	frame 467
Berrien C. Eaton, Jr., 1947-1962	reel 5	frame 580
Education and World Affairs, 1964	reel 5	frame 782
The English Speaking Union of the United States, 1963	reel 5	frame 797
Foreign Foundations Program, 1967-1969	reel 5	frame 812
Forty Year Old Foundations and Older, 1968-1969	reel 6	frame 1
Harry Emerson Fosdick - Centennial Year, 1978	reel 6	frame 20
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Foundations Luncheon Group - Correspondence, 1956-1968	reel 6	frame 97
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Foundations Luncheon Group - History, 1961-1976	reel 6	frame 538
Foundations Luncheon Group - Steering Committee Administration, 1957-1966	reel 6	frame 688
Foundation Management Studies - Proposals and Working Papers, 1964-1965	reel 6	frame 721
Foundation Reporting, 1961-1970	reel 6	frame 736
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Marion Fremont-Smith, 1961-1967	reel 7	frame 50

Ray Garrett, 1951-1956	reel 7	frame 214
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Handy Associates, Inc., 1958-1960	reel 7	frame 512
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International Philanthropy - A Compilation of Grants by U.S. Foundations, 1979	reel 7	frame 544
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Meeting of Depository Librarians, February 6, 1969, 1968-1969	reel 8	frame 345
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Memoranda to File, 1953-1959	reel 8	frame 594
Memoranda to File, 1960-1963	reel 9	frame 1
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Memoranda to File, 1970	reel 9	frame 674
The Merrill Center for Economics, 1961	reel 9	frame 713
Mid-Continent Conference on Philanthropy, 1963-1964	reel 9	frame 721
Midwest Foundations Information Service, 1964	reel 9	frame 779
National Association of Social Workers, 1949-1963	reel 10	frame 1
National Bureau of Economic Research, 1951-1965	reel 10	frame 176
National Conference on the Administration of Research, September 9-11, 1964, 1964-1966	reel 10	frame 276
National Council of Churches, 1950-1966	reel 10	frame 291
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National Opinion Research Center, 1950-1953	reel 11	frame 1
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New York State Legislative Committee on Investigation of Foundations and Charitable Organizations, 1953-1956	reel 12	frame 239
New York University - Conference on Charitable Foundations, 1952-1953	reel 12	frame 346
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Manuscripts and Other Published Works - American Foundations - Reports to Shelby M. Harrison, 1945-1948	reel 15	frame 613
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Manuscripts and Other Published Works - Corporate Giving - Preface-Chapter 3, 1951-1952	reel 16	frame 129
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Manuscripts and Other Published Works - The Foundation Directory - First Edition, 1958-1960	reel 17	frame 1
Manuscripts and Other Published Works - The Foundation Directory - Second Edition, 1963	reel 17	frame 119
Manuscripts and Other Published Works - The Foundation Directory - Third Edition, 1967	reel 17	frame 203
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Manuscripts and Other Published Works - National Science Foundation - Tables, n.d.	reel 17	frame 698
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Manuscripts and Other Published Works - Occasional Papers - "The Modern Foundation: Its Dual Character, Public and Private" by Milton Katz - Correspondence and Responses, 1968-1970	reel 18	frame 250
Manuscripts and Other Published Works - Occasional Papers - Organizations and Individuals Who Receive Multiple Copies, n.d.	reel 18	frame 315
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Manuscripts and Other Published Works - Occasional Papers - J. Kellum Smith, Jr., 1970	reel 18	frame 503
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Manuscripts and Other Published Works - Philanthropic Foundations - Forward-Chapter 3, 1954-1955	reel 18	frame 623
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## F. Emerson Andrews and Manning M. Pattillo, Jr., 1945-1972

Title/Description	Instances	
Internal Revenue Service - Correspondence, 1945-1970	box 1	folder 12
<b>Scope and Contents note</b> Punch cards.  <u>Existence and Location of Copies note:</u> <b>Existence and Location of Copies note</b> See also Reel 25, Frame 0340.		
Internal Revenue Service - Correspondence, 1945-1970	sheet 2	frame 1
<u>Existence and Location of Copies note:</u> <b>Existence and Location of Copies note</b> See also Reel 25, Frame 0340.		
The American Alumni Council, 1952-1968	reel 22	frame 548



The American Alumni Council - Airlie Symposium on Education Fund-Raising and Taxation, February 7-8, 1966, February 7-8, 1966	reel 22	frame 704
The American Association of Fund-Raising Counsel, Inc., 1954-1970	reel 23	frame 1
The American Association of Fund-Raising Counsel, Inc., n.d.	reel 23	frame 362
The American Association of Fund-Raising Counsel, Inc. - East/West Conference, May 13-14, 1970, May 13-14, 1970	reel 23	frame 397
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American College Public Relations Association, 1962-1969	reel 23	frame 790
American College Public Relations Association - Conference, July 1969, July 1969	reel 23	frame 876
American College Public Relations Association - Special Tax Conference, January 22-23, 1970, January 22-23, 1970	reel 24	frame 1
American Heart Association, 1949-1968	reel 24	frame 113
Association of American Colleges, 1955-1970	reel 24	frame 137
Association of Fund-Raising Directors, 1951-1970	reel 24	frame 230
The Brookings Institution, 1955-1970	reel 24	frame 301
Chase Manhattan Bank, 1957-1968	reel 24	frame 374
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House Committee on Ways and Means - Testimonies on February 1969 Hearings, 1969	reel 25	frame 1
Internal Revenue Service - Correspondence, 1945-1970	reel 25	frame 340
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<b>Separated Materials</b>		
See also punch cards in Box 1, Folder 12, and corresponding microfiche card.		
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Robert H. Mulreany, 1958-1970	reel 25	frame 753
National Council on Philanthropy - "A Plan for the Seventies for the National Council on Philanthropy", 1970	reel 26	frame 1
National Council on Philanthropy - Annual Financial Statements, 1965-1970	reel 26	frame 87

National Council on Philanthropy - Board Meetings, 1965-1970	reel 26	frame 143
National Council on Philanthropy - Correspondence, 1954-1971	reel 26	frame 534
National Council on Philanthropy - Planning Committee, 1970	reel 27	frame 1
National Council on Philanthropy - 13th National Conference, November 10-12, 1969, November 10-12, 1969	reel 27	frame 152
National Council on Philanthropy - 14th National Conference, April 12-14, 1971, April 12-14, 1971	reel 27	frame 659
National Foundation on the Arts and Humanities, 1966-1969	reel 27	frame 704
National Industrial Conference Board - Correspondence, 1949-1970	reel 27	frame 717
National Industrial Conference Board - Seminar, October 24-27, 1965, October 24-27, 1965	reel 28	frame 1
National Industrial Conference Board - Seminar, October 22-24, 1969, October 22-24, 1969	reel 28	frame 29
National Information Bureau, Inc., 1949-1968	reel 28	frame 162
New York State Law on Supervising Charitable Funds, 1966-1968	reel 28	frame 287
New York University - Institute on Federal Taxation - General Correspondence, 1953-1970	reel 28	frame 327
New York University - Institute on Federal Taxation - 6th & 7th Biennial Conference on Charitable Foundations, 1962-1965	reel 28	frame 420
New York University - Institute on Federal Taxation - 8th Biennial Conference on Charitable Foundations, May 15-16, 1967, 1967	reel 28	frame 446
New York University - Institute on Federal Taxation - 9th Biennial Conference on Charitable Foundations, May 19-20, 1969, 1969	reel 28	frame 551
New York University - Institute on Federal Taxation - 10th Biennial Conference on Charitable Foundations, May 10-11, 1971, 1971	reel 28	frame 585
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## Manning M. Pattillo, Jr., 1951-1975

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Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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### Scope and Contents note

Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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## Scope and Contents note

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## Scope and Contents note

Astor (Vincent) Foundation, N. Y.

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## Scope and Contents note

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The JDR 3rd Fund Report, 1970

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1968

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Regional Collections - Mailings, 1973	reel 48	frame 1,118
Regional Collections - Planning, 1972-1974	reel 49	frame 1
Regional Collections Bulletin, 1975-1976	reel 49	frame 107
Regional Depositing Libraries - Orientation, May 8, 1972, 1972	reel 49	frame 205
Relocation, 1984-1985	reel 49	frame 209
Report on Programs and Services, 1977	reel 49	frame 262
Research Committee - Independent Sector, 1982-1990	reel 49	frame 266

Research Workshops, 1986	reel 49	frame 295
Reserve Fund Papers, 1967-1990	reel 49	frame 305
Responses to Fund-Raising Letters, 1972	reel 49	frame 347
Retirement Party, 1991	reel 49	frame 396
<u>Separated Materials:</u>		
<b>Separated Materials</b>		
See also audio cassette in Box 1, Folder 1.		
Retreat, 1980	reel 49	frame 398
Retreat, 1981	reel 49	frame 412
Retreat, 1982	reel 49	frame 428
Retreat, 1983	reel 49	frame 452
Retreat, 1984	reel 49	frame 518
Retreat, 1985	reel 49	frame 621
Retreat, 1986	reel 49	frame 733
Retreat, 1987	reel 49	frame 817
F. James Rohlf, 1972	reel 49	frame 906
Roper Research Associates, Inc., 1969	reel 49	frame 919
Scandinavian Seminars, 1981	reel 49	frame 947
Robert A. Sellery, Jr., 1972	reel 49	frame 958
Sherry Seward, 1987	reel 49	frame 1,025
Eleanor Shelling, 1980-1983	reel 49	frame 1,029
Stephen J. Smallwood, 1977-1979	reel 49	frame 1,034
Nathaniel W. Spears III, 1968-1975	reel 49	frame 1,048
Special Libraries Association - Catering Contacts, 1974-1975	reel 50	frame 1
Speeches and Papers, 1972-1991	reel 50	frame 11
Speeches and Papers - "America's Voluntary Spirit" - B. O'Connell's Book - Independen Sector Conference, Arlington, Virginia, October 24, 1983, 1983	reel 50	frame 61
Speeches and Papers - "Communicating with Foundations" - Meeting of the Council of Deans and Directors Association of American Library Schools, Washington, D. C., January 11, 1979, 1979	reel 50	frame 70
Speeches and Papers - "Disclosure, Pro or Con?" - Washington Foundation Luncheon Group, Washington, D. C., February 23, 1979, 1979	reel 50	frame 98

Speeches and Papers - "The Foundation Center's Reserve Fund", 1982	reel 50	frame 111
Speeches and Papers - "Impact of Economic Changes on Libraries" - Detroit, Michigan, June 21, 1977, 1977	reel 50	frame 122
Speeches and Papers - "Remarks by Thomas R. Buckman" - Council of Michigan Foundations, Dearborn, Michigan, February 18, 1977, 1977	reel 50	frame 180
Speeches and Papers - "Remarks by Thomas R. Buckman" - 29th Annual Conference of the Council on Foundations, Inc., Washington, D. C., May 2, 1978, 1978	reel 50	frame 191
Speeches and Papers - Speech - San Francisco, November 28, 1984, 1984	reel 50	frame 198
Speeches and Papers - "Texas in The Foundation Center's Publications and Services" - American Library Association Annual Conference, Dallas, Texas, June 26, 1979, 1979	reel 50	frame 215
Staff Policies, 1987	reel 50	frame 233
Statement to the Staff, October 18, 1985	reel 50	frame 272
Statistics of Income (SOI) Samples Project, 1985-1986	reel 50	frame 276
Stock Gifts, 1973	reel 50	frame 283
Summaries, 1980-1986	reel 50	frame 286
Summaries, 1987-1993	reel 50	frame 403
Support Test Calculation, 1988	reel 50	frame 542
Yukihisa Suzuki, 1973-1976	reel 50	frame 545
Task Force - New Products, 1985-1986	reel 50	frame 586
Task Force - Program Planning, 1986-1987	reel 50	frame 620
Taxonomy Study - Patricia Read, 1988	reel 50	frame 657
Tracking Meetings, 1981-1982	reel 50	frame 753
Twentieth Century Fund Study, 1980-1983	reel 50	frame 776
User Attitudes Toward Electronic Delivery of Information, 1990	reel 50	frame 826
Washington, D. C. Transition Plan, 1990-1991	reel 50	frame 905
Wingspread Conference, September 14-15, 1976, 1976	reel 50	frame 1,050
Work Day Workshop, November 16, 1979	reel 50	frame 1,083
World Studies Data Bank, 1973	reel 50	frame 1,090
Series 1.2A - Administrative Files - Officer and Committee Files - Officer Files - Other Officers Section, n.d.	reel 50	frame 1,108

## William Kirsch, 1971-1993

### Scope and Contents note

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

Title/Description	Instances	
Financial History of The Foundation Center - Floppy Disk, 1990-1993	box 1	folder 2
<p><u>Existence and Location of Copies:</u>  <b>Existence and Location of Copies</b></p>		
See also Reel 52, Frame 0001.		
Accounting, 1971-1989	reel 50	frame 1,110
Administrative Committee, 1986	reel 50	frame 1,122
Affiliates, 1981-1985	reel 50	frame 1,125
Agreements, 1977-1993	reel 51	frame 1
American Book Center, Inc., 1985-1986	reel 51	frame 558
American Express Card, 1989	reel 51	frame 576
America's Voluntary Spirit, 1982-1990	reel 51	frame 582
An Annotated Bibliography by Daphne Layton, 1987	reel 51	frame 606
Annual Plan, 1987	reel 51	frame 611
Archival Insurance, 1987-1990	reel 51	frame 615
Archival Projects, 1987-1990	reel 51	frame 627
Archives Project and Proposal, 1985-1987	reel 51	frame 635
Associates Program, 1975-1990	reel 51	frame 649
Association of American Publishers, 1979	reel 51	frame 690
Audits - Peat Marwick - Qualified Opinion, 1974-1976	reel 51	frame 693
Audits - Peat Marwick - Management Letter, 1981-1989	reel 51	frame 716
Better Business Bureau, 1981-1982	reel 51	frame 732
Blue Cross Blue Shield, 1987	reel 51	frame 738
The Board Member's Book, 1984-1986	reel 51	frame 741
Bookstore Sales, 1989	reel 51	frame 748
Gladys Brooks Foundation, 1987-1988	reel 51	frame 751
Burden Foundation Study on Aging, 1986-1987	reel 51	frame 767
Capitalization and Depreciation Policy, 1981	reel 51	frame 770

Cirker's Storage, 1984-1985	reel 51	frame 772
Citibank Leases, 1985-1990	reel 51	frame 775
Complimentary Publications and Services Policy, 1974-1987	reel 51	frame 847
Computerization, 1971-1989	reel 51	frame 865
COMSEARCH, 1985-1987	reel 51	frame 890
Consulting and Honoraria Policy, 1980-1984	reel 51	frame 909
Cooper and Company - National Institutes of Health, 1974-1977	reel 51	frame 917
Copyright Letters, 1976-1981	reel 51	frame 965
Corbel Construction Co., 1987-1988	reel 51	frame 969
Corporate Fund Raising, 1981	reel 51	frame 1,000
Corporate Reference Collection, 1985	reel 51	frame 1,009
Council-Center Relations, 1979-1982	reel 51	frame 1,020
Cushman and Wakefield, 1987	reel 51	frame 1,049
Customized Computer Searches, 1982-1985	reel 51	frame 1,053
Data Bank Allocation Bases, 1983-1986	reel 51	frame 1,096
Databases, 1984-1990	reel 51	frame 1,113
Debt Financing, 1982-1986	reel 51	frame 1,118
DIALOG, 1983-1984	reel 51	frame 1,141
Distribution, 1983-1989	reel 51	frame 1,159
Early Closings, 1989	reel 51	frame 1,195
Employee Benefits, 1975-1989	reel 51	frame 1,199
Fee Charging - Council on Foundations, Inc., 1974-1984	reel 51	frame 1,253
Fee Charging - Custom Searches, 1974-1980	reel 51	frame 1,259
Fee Charging - Mailing Labels, 1977-1980	reel 51	frame 1263
Fee Charging - Non-Custom Searches, 1974	reel 51	frame 1267
Financial History - Introduction, 1991	reel 51	frame 1,271
Financial History of The Foundation Center, 1990-1993	reel 52	frame 1

Separated Materials:**Separated Materials**

See also floppy disks in Box 1, Folder 2.

The Foundation Center - Cleveland Office, 1979-1989	reel 52	frame 216
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Foundation Reporting Schedule, 1988	reel 52	frame 293
Fund-Raising - Miscellaneous, 1971-1989	reel 52	frame 297
Fund-Raising Data, 1985-1989	reel 52	frame 334
Grant Handling Procedures, 1988	reel 52	frame 358
Grants as Administrative Expense, 1984-1986	reel 52	frame 360
The Grantsmanship Center, 1983	reel 52	frame 373
Huenefeld Survey, 1981-1989	reel 52	frame 379
Indemnification of Trustees and Officers, 1986	reel 52	frame 478
Independent Sector, 1983-1986	reel 52	frame 483
Information Systems Division, 1982-1990	reel 52	frame 501
Insurance, 1972-1989	reel 52	frame 509
Investment Portfolio, 1972-1992	reel 52	frame 521
The Kresge Foundation, 1990	reel 52	frame 609
M. Day Consultants International, Inc., 1990	reel 52	frame 622
Major Gift Campaign - Campaign Expense, 1986-1988	reel 52	frame 632
Major Gift Campaign - Capital Items, 1988-1989	reel 52	frame 637
Major Gift Campaign - Five-Year Projections, 1988-1991	reel 52	frame 651
Major Gift Campaign - General Chronology, 1985-1992	reel 52	frame 663
Major Gift Campaign - Grants Receivable and Funds Applied Reports, 1987-1992	reel 52	frame 760
Major Gift Campaign - The Robert Woods Johnson Foundation, 1990	reel 52	frame 776
Major Gift Campaign - The Robert Woods Johnson Foundation Annual Grant, 1991-1992	reel 52	frame 817
Major Gift Campaign - The Rockefeller Foundation Grants, 1960-1970	reel 52	frame 837
"Managing for Profit in the Non-Profit World" - Paul Firstenberg, 1986	reel 52	frame 849
Marketing, 1982-1991	reel 52	frame 855
Memoranda, 1986-1992	reel 52	frame 890
The National Directory of Corporate Charity, 1986	reel 52	frame 910
National Guide to Funding in Aging, 1986-1989	reel 52	frame 946
Office Facilities, 1978-1989	reel 52	frame 957
Proposal and Financial History, 1987-1993	reel 52	frame 974

Publication to Congress Program, 1985	reel 52	frame 991
Rapid Growth, 1973-1991	reel 52	frame 1,000
Reserves and Endowments, 1967-1991	reel 52	frame 1,019
Shortfalls and Deficits, 1984-1992	reel 52	frame 1,055
Sweda International, Inc., 1984-1986	reel 52	frame 1,107
Toll-Free Telephone Lines, 1984-1987	reel 52	frame 1,125
Work Papers - The Louis Calder Foundation, 1987	reel 52	frame 1,141
Work Papers - The Commonwealth Fund, 1985	reel 52	frame 1,148
Work Papers - The Robert Wood Johnson Foundation, 1988	reel 52	frame 1,154
Work Papers - The Rockefeller Foundation, 1987	reel 52	frame 1,188
Work Papers - The Foundation Center - San Francisco, 1984-1988	reel 52	frame 1,196
Xerox, 1982-1988	reel 52	frame 1,216

## Marianna O. Lewis, 1945-1982

### Scope and Contents note

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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Associates Program, 1974-1975	reel 53	frame 2
Central Intelligence Agency, 1967	reel 53	frame 56
Columbia University Press, 1970-1981	reel 53	frame 87
Computerization, 1967-1971	reel 53	frame 167
Correspondence, 1960-1969	reel 53	frame 261
Correspondence, 1970	reel 53	frame 481
Correspondence, 1971	reel 53	frame 579
Correspondence, 1971-1972	reel 53	frame 711
Correspondence, 1972-1974	reel 53	frame 886
Correspondence (A-I), 1973-1974	reel 53	frame 1,204
Correspondence (J-Z), 1973-1974	reel 54	frame 1
Correspondence, 1974-1975	reel 54	frame 201
Datatab, 1963-1971	reel 54	frame 252
Dijkers Health Foundation, 1962-1969	reel 54	frame 268

Directory of Company-Sponsored Foundations, 1968	reel 54	frame 346
Directory of Evaluations - Mailing List, 1981-1982	reel 54	frame 371
Document Services - Department Manual, n.d.	reel 54	frame 403
Executive Meeting - Transcript of Corporate Contributions, September 3, 1980	reel 54	frame 439
The Foundation Center - Internal Revenue Service Data File, 1971	reel 54	frame 454
The Foundation Center - Internal Revenue Service Data File, 1972	reel 54	frame 486
The Foundation Center - Staff, 1975-1980	reel 54	frame 561
The Foundation Directory - Edition 1 - Comments, 1960	reel 54	frame 577
The Foundation Directory - Edition 1 - Connecticut Printers, Inc., 1958-1962	reel 54	frame 593
The Foundation Directory - Edition 1 - Format for Entries, 1957-1958	reel 54	frame 629
The Foundation Directory - Edition 1 - Introduction, n.d.	reel 54	frame 637
The Foundation Directory - Edition 1 - Publicity, 1960	reel 54	frame 740
The Foundation Directory - Edition 1 - Questionnaires, Forms and Form Letters, 1945-1958	reel 54	frame 773
The Foundation Directory - Edition 1 - Revisions for Questionnaire and Grants Index, 1960-1964	reel 54	frame 821
The Foundation Directory - Edition 2, 1961-1964	reel 54	frame 855
The Foundation Directory - Edition 2 - Abuses, 1961-1963	reel 54	frame 891
The Foundation Directory - Edition 2 - Accounts, 1961	reel 54	frame 896
The Foundation Directory - Edition 2 - Comments, 1959-1964	reel 54	frame 933
The Foundation Directory - Edition 2 - Complimentary Copies, 1963-1964	reel 54	frame 958
The Foundation Directory - Edition 2 - Connecticut Printers, Inc., 1962-1965	reel 54	frame 992
The Foundation Directory - Edition 2 - Copy to Printer - Knickerbocker Letter Shop, 1962-1963	reel 54	frame 1,015
The Foundation Directory - Edition 2 - Field Work, 1959-1968	reel 54	frame 1,027
The Foundation Directory - Edition 2 - Notes and Indexes, n.d.	reel 54	frame 1,200
The Foundation Directory - Edition 2 - Preliminary Introduction, 1963	reel 54	frame 1,222



The Foundation Directory - Edition 2 - Procedures, 1961-1964	reel 54	frame 1,297
The Foundation Directory - Edition 2 - Publicity, 1962-1965	reel 54	frame 1,325
The Foundation Directory - Edition 2 - Questionnaire, Forms and Form Letters, 1961	reel 55	frame 1
The Foundation Directory - Edition 2 - Sales, 1964-1966	reel 55	frame 18
The Foundation Directory - Edition 2 - Statistics, 1961-1965	reel 55	frame 22
The Foundation Directory - Edition 2 - Style Sheet, 1963	reel 55	frame 39
The Foundation Directory - Edition 2 and 3 - Permissions, 1964-1970	reel 55	frame 59
The Foundation Directory - Edition 3, 1960-1971	reel 55	frame 197
The Foundation Directory - Edition 3 - Format for Entries, 1965	reel 55	frame 252
The Foundation Directory - Edition 3 - Forms and Form Letters, 1964-1968	reel 55	frame 267
The Foundation Directory - Edition 3 - Introduction, n.d.	reel 55	frame 279
The Foundation Directory - Edition 3 - Notes, 1963-1967	reel 55	frame 292
The Foundation Directory - Edition 3 - Publicity, 1967-1970	reel 55	frame 298
The Foundation Directory - Edition 3 - Special Form Letters, 1966-1967	reel 55	frame 349
The Foundation Directory - Edition 4, 1967-1973	reel 55	frame 386
The Foundation Directory - Edition 4 - Index Problems, n.d.	reel 55	frame 451
The Foundation Directory - Edition 4 - Publicity, 1971-1973	reel 55	frame 455
The Foundation Directory - Edition 4 - Reactions, 1971-1973	reel 55	frame 507
The Foundation Directory - Edition 5, 1973	reel 55	frame 560
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The Foundation Directory - Edition 6, 1977	reel 55	frame 606
The Foundation Directory - Edition 8 - Direct Mailing, 1981	reel 55	frame 615
The Foundation Library Center - Consulting Services, 1963-1967	reel 55	frame 623
The Foundation Library Center - Directory, 1957-1961	reel 55	frame 637
The Foundation Library Center - 990-A Control REcord, 1963-1970	reel 55	frame 701
Foundation Names from Telephone Inquiries, 1958-1967	reel 55	frame 763
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Foundation Personnel Study, 1968-1973	reel 55	frame 856
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Foundation Self-Regulation and Accountability, 1970-1979	reel 55	frame 1,050
Foundation Statistics, 1962-1975	reel 55	frame 1,123
Foundation Stock Offerings, 1972-1973	reel 55	frame 1,210
Gardner Commission, 1970	reel 55	frame 1,255
Grants Index, 1966	reel 56	frame 1
Grants Index - Grants Data Bank, 1972-1973	reel 56	frame 12
Information Quarterly 2-1, 1973	reel 56	frame 27
Information Quarterly 2-2, 1973	reel 56	frame 35
Information Quarterly 2-3, 1973-1974	reel 56	frame 38
Information Quarterly 2-4, 1974	reel 56	frame 49
Internal Revenue Service - Data Bank Projects, 1974-1978	reel 56	frame 70
Internal Revenue Service - Depository, 1972-1978	reel 56	frame 154
Internal Revenue Service - Distribution of the Internal Revenue Service Films, 1972	reel 56	frame 179
Internal Revenue Service - Exempt Organizations Master File (EOMF), 1979	reel 56	frame 217
Internal Revenue Service - Forms, n.d.	reel 56	frame 227
Internal Revenue Service - Meeting, June 1975, 1974-1975	reel 56	frame 238
Internal Revenue Service - Meeting, February 20, 1976, February 20, 1976	reel 56	frame 296
Internal Revenue Service - Meeting, June 2, 1976, June 2, 1976	reel 56	frame 323
Internal Revenue Service - Memoranda and Correspondence, 1957-1967	reel 56	frame 354
Internal Revenue Service - Microfilm Project, 1971-1972	reel 56	frame 460
Internal Revenue Service - Procedures for Transcribing Form 990-A, 1958-1960	reel 56	frame 515
Internal Revenue Service - Reports by Marianna Olmstead, 1957-1961	reel 56	frame 542
Internal Revenue Service - Washington, D. C., 1961-1981	reel 56	frame 624
Internal Revenue Service Center, 1963-1981	reel 56	frame 804
Library Visitors, 1958-1960	reel 56	frame 1,049

List of Foundations, 1958-1963	reel 56	frame 1,077
Mark-Martin Associates, 1980-1981	reel 56	frame 1,128
Master Tables and Foundation Charts, n.d.	reel 57	frame 1
National Institute of Health - Draft Report on Foundation Spending, 1975	reel 57	frame 170
New York University - The Eighth Biennial Conference on Charitable Foundations, May 15-16, 1967, 1967	reel 57	frame 195
1973 Data Bank Project, 1974-1975	reel 57	frame 355
Pending, 1970-1977	reel 57	frame 389
Quarterly Bulletin, 1972-1973	reel 57	frame 503
Patricia Read, 1981-1982	reel 57	frame 520
Regional Collections, 1972-1978	reel 57	frame 668
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Commission on Foundations and Private Philanthropy (Rockefeller Commission), 1969-1970	reel 57	frame 924
William Ruiz, 1981-1982	reel 57	frame 983
Special Inquiries to Marianna O. Lewis, 1967-1981	reel 57	frame 994
Standards for Foundations, 1969-1970	reel 57	frame 1,125
Statistics and Analyses, 1971-1978	reel 57	frame 1,153
Status of Community Foundations, 1975	reel 58	frame 1
A Study of Systems and Procedures for The Foundation Center, 1975	reel 58	frame 32

## Nathaniel Spear III, 1969-1974

### Scope and Contents note

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

Title/Description	Instances	
Nathaniel Spear III - International Specialist, 1969-1974	reel 58	frame 60

## Trustees (Deceased), 1955-1998

### Scope and Contents note

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

This series contains correspondence and newspaper clippings about The Foundation Center's trustees.

<b>Title/Description</b>	<b>Instances</b>	
Charles W. Bailey II, 1973-1982	reel 58	frame 237
Geno Ballotti, 1982-1984	reel 58	frame 247
Harding F. Bancroft, 1973-1992	reel 58	frame 273
Robert C. Bates, 1963-1991	reel 58	frame 292
Wilbur J. Bender, 1968-1969	reel 58	frame 359
Anthony A. Bliss, 1974-1991	reel 58	frame 384
Landrum R. Bolling, 1975-1981	reel 58	frame 401
Julian P. Boyd, 1956-1971	reel 58	frame 424
William A. Buzick, Jr., 1972-1982	reel 58	frame 591
John B. Coburn, 1971-1973	reel 58	frame 676
Fred C. Cole, 1971-1986	reel 58	frame 683
Morris D. Crawford, 1963-1970	reel 58	frame 830
Merrimon Cunnigim, 1963-1995	reel 58	frame 913
G. Harold Duling, 1961-1965	reel 58	frame 1,032
William C. Greenough, 1961-1990	reel 58	frame 1,129
J. George Harrar, 1970-1982	reel 59	frame 1
Fred H. Harrington, 1968-1995	reel 59	frame 24
Rembrandt C. Hiller, Jr., 1962-1977	reel 59	frame 38
James Kimball Johnson II, 1956-1969	reel 59	frame 128
George S. Johnston, 1975-1991	reel 59	frame 272
Boisfeuillet Jones, 1975-2001	reel 59	frame 327
Vernon Jordan, 1971-1998	reel 59	frame 369
Wilbur K. Jordan, 1961-1971	reel 59	frame 387
John G. Kemeny, 1970-1991	reel 59	frame 452
John A. Krout, 1956-1979	reel 59	frame 472
W. McNeil Lowry, 1969-1991	reel 59	frame 526
Robert J. McCracken, 1956-1973	reel 59	frame 551
Deaderick C. Montague, 1983-1992	reel 59	frame 613
Emory W. Morris, 1956-1987	reel 59	frame 645
Robert H. Mulreany, 1989-1998	reel 59	frame 739

Vernon Munroe, Jr., 1956-1969	reel 59	frame 775
James A. Perkins, 1955-1998	reel 59	frame 833
Gordon N. Ray, 1962-1986	reel 60	frame 1
Frank A. Saunders, 1982-1990	reel 60	frame 231
Sydney Stein, Jr., 1964-1991	reel 60	frame 282
J. Tyson Stokes, 1963-1980	reel 60	frame 316
Richard H. Sullivan, 1967-1976	reel 60	frame 384
Robert L. Sutherland, 1956-1979	reel 60	frame 513
Alexander B. Trowbridge, 1973-1991	reel 60	frame 688
Walter M. Upchurch, Jr., 1958-1970	reel 60	frame 706
Edwin H. Vause, 1971-1973	reel 60	frame 817
Homer C. Wadsworth, 1978-1994	reel 60	frame 829
Martha R. Wallace, 1971-1989	reel 60	frame 922
Sidney J. Weinberg, Jr., 1971-1974	reel 60	frame 1,069
Herbert B. West, 1975-1990	reel 61	frame 1
John D. Wilson, 1956-1967	reel 61	frame 422
Bernard Wolfman, 1970-1976	reel 61	frame 447
John E. F. Wood, 1956-1969	reel 61	frame 471
William R. Wright, 1971-1975	reel 61	frame 499
Donald R. Young, 1956-1977	reel 61	frame 504
Arnold J. Zurcher, 1961-1974	reel 61	frame 555

## Committee Files, 1967-1994

### Scope and Contents note

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

Title/Description	Instances	
Board of Trustees - Correspondence, 1981-1982	reel 61	frame 651
Board of Trustees - Correspondence, 1985	reel 61	frame 656
Board of Trustees - Correspondence, 1986	reel 61	frame 721
Board of Trustees - Correspondence, 1987	reel 61	frame 787
Board of Trustees - Correspondence, 1988	reel 61	frame 889
Board of Trustees - Correspondence, 1989	reel 61	frame 1,006

Board of Trustees - Correspondence, 1990	reel 61	frame 1,027
Board of Trustees - Correspondence, 1991	reel 61	frame 1,051
Board of Trustees - Correspondence, 1991-1992	reel 61	frame 1,083
Board of Trustees - Correspondence, 1993-1994	reel 61	frame 1,119
Board of Trustees - Meetings/Minutes, April 3, 1967	reel 62	frame 1
Board of Trustees - Meetings/Minutes, May 26, 1969	reel 62	frame 29
Board of Trustees - Meetings/Minutes, October 21, 1971	reel 62	frame 68
Board of Trustees - Meetings/Minutes, April 10, 1972	reel 62	frame 209
Board of Trustees - Meetings/Minutes, October 26, 1972	reel 62	frame 257
Board of Trustees - Meetings/Minutes, April 26, 1973	reel 62	frame 296
Board of Trustees - Meetings/Minutes, October 31, 1973	reel 62	folder 310
Board of Trustees - Meetings/Minutes, April 23, 1974	reel 62	frame 510
Board of Trustees - Meetings/Minutes, May 2, 1974	reel 62	frame 572
Board of Trustees - Meetings/Minutes, November 4, 1974	reel 62	frame 579
Board of Trustees - Meetings/Minutes, May 1, 1975	reel 62	frame 676
Board of Trustees - Meetings/Minutes, November 11, 1975	reel 62	frame 811
Board of Trustees - Meetings/Minutes, April 21, 1976	reel 62	frame 894
Board of Trustees - Meetings/Minutes, October 28, 1976	reel 62	frame 1,047
Board of Trustees - Meetings/Minutes, May 12, 1977	reel 63	frame 1
Board of Trustees - Meetings/Minutes, November 10, 1977	reel 63	frame 90
Board of Trustees - Meetings/Minutes, May 11, 1978	reel 63	frame 101
Board of Trustees - Meetings/Minutes, November 9, 1978	reel 63	frame 123
Board of Trustees - Meetings/Minutes, May 10, 1979	reel 63	frame 180
Board of Trustees - Meetings/Minutes, November 8, 1979	reel 63	frame 223
Board of Trustees - Meetings/Minutes, May 15, 1980	reel 63	frame 250
Board of Trustees - Meetings/Minutes, November 13, 1980	reel 63	frame 284
Board of Trustees - Meetings/Minutes, April 30, 1981	reel 63	frame 310
Board of Trustees - Meetings/Minutes, November 21, 1981	reel 63	frame 334
Board of Trustees - Meetings/Minutes, May 13, 1982	reel 63	frame 367
Board of Trustees - Meetings/Minutes, November 16, 1982	reel 63	frame 425
Board of Trustees - Meetings/Minutes, May 12, 1983	reel 63	frame 492
Board of Trustees - Meetings/Minutes, November 22, 1983	reel 63	frame 561

Board of Trustees - Meetings/Minutes, May 15, 1984	reel 63	frame 614
Board of Trustees - Meetings/Minutes, November 15, 1984	reel 63	frame 661
Board of Trustees - Meetings/Minutes, May 23, 1985	reel 63	frame 734
Board of Trustees - Meetings/Minutes, November 14, 1985	reel 63	frame 870
Board of Trustees - Meetings/Minutes, May 13, 1986	reel 63	frame 955
Board of Trustees - Meetings/Minutes, November 21, 1986	reel 63	frame 1,059
Board of Trustees - Meetings/Minutes, May 12, 1987	reel 63	frame 1,152
Board of Trustees - Meetings/Minutes, November 20, 1987	reel 64	frame 1
Board of Trustees - Meetings/Minutes, May 17, 1988	reel 64	frame 66
Board of Trustees - Meetings/Minutes, November 22, 1988	reel 64	frame 156
Board of Trustees - Meetings/Minutes, February 21, 1989	reel 64	frame 192
Board of Trustees - Meetings/Minutes, May 16, 1989	reel 64	frame 208
Board of Trustees - Meetings/Minutes, November 21, 1989	reel 64	frame 309
Board of Trustees - Meetings/Minutes, May 15, 1990	reel 64	frame 348
Board of Trustees - Meetings/Minutes, November 20, 1990	reel 64	frame 446
Board of Trustees - Meetings/Minutes, May 14, 1991	reel 64	frame 510
Board of Trustees - Meetings/Minutes, November 19, 1991	reel 64	frame 563
Board of Trustees - Meetings/Minutes, May 12, 1992	reel 64	frame 634
Board of Trustees - Meetings/Minutes, November 17, 1992	reel 64	frame 720
Board of Trustees - Meetings/Minutes, May 18, 1993	reel 64	frame 822
Board of Trustees - Meetings/Minutes, November 16, 1993	reel 64	frame 896
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### Arrangement note

Series 2 is arranged in two subseries:

Subseries 1 - Programs

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## Programs, 1924-1998

### Arrangement note

Series 2.1 is arranged in 6 sections:

A - Associates Program Files

B - Donor Files

C - Foundation Correspondence

D - Programs

E - Prospects

F - Sponsors

### Scope and Contents note

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

Title/Description	Instances
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## Associates Program Files, 1975-1997

### Scope and Contents note

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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## Donor Files, 1970-1998

### Arrangement note

The organizations in this series are arranged in two alphabetical runs: Donors, 1971-1997; and Donors-Defunct, 1970-1998.

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Foreign - Sweden - Ahlen-stiftelsen, 1970	reel 108	frame 460
Foreign - Sweden - Magn. Bergvalls Stiftelse, 1970	reel 108	frame 473
Foreign - Sweden - Nobelstiftelsen, 1970-1973		

	reel 108	frame 476
Foreign - Sweden - Norrlandsfonden, 1970-1973	reel 108	frame 492
Foreign - Sweden - Stiftelsen Riksbankens Jubileumsfond, 1970	reel 108	frame 498
Foreign - Switzerland, 1966-1973	reel 108	frame 501
Foreign - Switzerland - Fondation Marcel Benoist, 1970	reel 108	frame 515
Foreign - Switzerland - Eidgenossische Stiftung zur Forderung, 1970-1973	reel 108	frame 517
Foreign - Switzerland - Geobotanische Institute an der ETH Stiftung Rubel, 1970-1973	reel 108	frame 522
Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1969	reel 108	frame 527
Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1970	reel 108	frame 692
Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1970-1971	reel 108	frame 984
Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1971-1972	reel 108	frame 1,050
Foreign - Switzerland - Sandoz-Stiftung, 1970	reel 108	frame 1,210
Foreign - Switzerland - Schweizerische Stiftung fur Technische Entwicklungshilfe, 1970	reel 108	frame 1,218
Foreign - Switzerland - Volkart Foundation, 1970	reel 108	frame 1,220
Foreign - Taiwan, 1970-1975	reel 108	frame 1223
Foreign - Tanzania - Community Development Trust Fund of Tanzania, 1969	reel 108	frame 1261
Foreign - Thailand, 1969-1974	reel 108	frame 1267
Foreign - Thailand - The Education of Public Welfare Foundation, 1970	reel 108	frame 1289
Foreign - Thailand - League of Foundations, 1969	reel 108	frame 1291
Foreign - Thailand - Thai Watana T. Suwan Foundation, 1970	reel 108	frame 1295
Foreign - Turkey - Development Foundation of Turkey, 1971-1973	reel 108	frame 1300
Foreign - Turkey - Vehbi Koc Vakfi, 1970-1971	reel 108	frame 1321
Foreign - Turkey - Vakiflar Genel Murdurlugu, 1964	reel 108	frame 1336
Foreign - United Kingdom, 1960-1975	reel 109	frame 1
Foreign - Uruguay, 1972-1973	reel 109	frame 88
Foreign - Venezuela, 1972-1975	reel 109	frame 92

Foreign - Venezuela - Centro Medico Docente la Trinidad, 1973	reel 109	frame 142
Foreign - Venezuela - Dividendo Voluntario para la Comunidad, 1972	reel 109	frame 144
Foreign - Venezuela - Fundacion Creole, 1956-1973	reel 109	frame 149
Foreign - Venezuela - Fundacion Shell, 1972-1973	reel 109	frame 165
Foreign - Venezuela - Fundaciones, 1972-1973	reel 109	frame 170
Foreign - Yugoslavia, 1969-1970	reel 109	frame 181
Foreign - Bibliographies of International Foundations, 1969-1974	reel 109	frame 186
Foreign - "Complimentary" Foundation News, 1971	reel 109	frame 206
Foreign - Philanthropy Abroad, 1970-1971	reel 109	frame 254

## Programs, 1955-1998

### Arrangement note

Series 2.1D is arranged in 8 parts:

- 1 - Bibliographies
- 2 - The Foundation Library Center
- 3 - The Foundation Library Center, The New York Library
- 4 - The Foundation Library Center, Regional Libraries and Cooperating Collections
- 5 - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities)
- 6 - Major Gift Campaign
- 7 - Public Services Seminars
- 8 - Source Book Profiles

### Scope and Contents note

This series contains files pertaining to the major programs that were promoted.

Title/Description	Instances
<b>Program and Project Files - Programs - Programs - Bibliographies, 1984-1997</b>	
<b>Scope and Contents note</b>	
This series includes bibliographies of the Center's publications.	
Title/Description	Instances
Library Shelf, 1984	

	reel 109	frame 276
Library Shelf, 1985	reel 109	frame 297
Library Shelf, 1986	reel 109	frame 369
Library Shelf, 1987	reel 109	frame 410
Bi-Monthly Bibliography, 1987	reel 109	frame 498
Bi-Monthly Bibliography, 1988	reel 109	frame 582
Bi-Monthly Bibliography, 1989	reel 109	frame 655
Bi-Monthly Bibliography, 1990	reel 109	frame 1000
Bi-Monthly Bibliography, 1991	reel 110	frame 1
Bi-Monthly Bibliography, 1992	reel 110	frame 278
Bi-Monthly Bibliography, 1993	reel 110	frame 456
Bi-Monthly Bibliography, 1994	reel 110	frame 668
Bi-Monthly Bibliography, 1995	reel 110	frame 898
Bi-Monthly Bibliography, 1996	reel 110	frame 1093
Bi-Monthly Bibliography, 1997	reel 111	frame 1
Bibliographic Information Service - Database, 1987-1988	reel 111	frame 171
Bobst Library, New York University, 1989	reel 111	frame 253
Cataloging Information, 1986-1988	reel 111	frame 259
Literature Project, 1984-1987	reel 111	frame 304
Literature Project - Title, 1988-1989	reel 111	frame 374
Literature Project - Preface, 1988-1989	reel 111	frame 387

## Program and Project Files - Programs - Programs - The Foundation Library Center, 1958-1991

### Scope and Contents note

This series includes files concerning the Center's projects and programs.

Title/Description	Instances	
Consulting Service, 1967	reel 111	frame 411
Consulting Service, 1967-1968	reel 111	frame 516
Consulting Service, 1968-1969	reel 111	frame 889
Consulting Service, 1969-1970	reel 112	frame 1
Consulting Service - Non-Cases, 1970	reel 112	frame 202
Consulting Service - Cases, 1970	reel 112	frame 299

Consulting Service - Cases, 1971	reel 112	frame 414
Consulting Service - Non-Cases, 1971	reel 112	frame 561
Consulting Service - General and Miscellaneous Items, 1967	reel 112	frame 619
The Foundation Library Center, 1955-1963	reel 112	frame 682
Foundation News - Author Payments, 1970-1971	reel 112	frame 760
Foundation News - Compliments, 1967-1970	reel 112	frame 804
Foundation News - Correspondence, 1967-1968	reel 112	frame 810
Foundation News - Correspondence, 1968-1969	reel 112	frame 1018
Foundation News - Correspondence, 1969-1970	reel 113	frame 1
Foundation News - Correspondence, 1970-1971	reel 113	frame 212
Foundation News - General, 1967-1968	reel 113	frame 406
Foundation News - Samuel G. Macfarlane - Subscriptions, 1962-1964	reel 113	frame 412
Foundation News - Miscellaneous Issues, 1960-1991	reel 113	frame 475
Foundation News - Permissions, 1963-1965	reel 113	frame 477
Foundation News - Permissions, 1964-1969	reel 113	frame 563
Foundation News - Permissions, 1965-1972	reel 113	frame 786
Foundation News - Permissions for Filming, 1973-1975	reel 113	frame 978
Foundation News - Statement of Ownership, Management and Circulation - Postal Report, 1968-1971	reel 113	frame 989
Harvey B. Matthews, Jr., 1962-1970	reel 113	frame 1024
Burton Raffel, 1958-1965	reel 113	frame 1105
J. Richard Taft - Branch Office Manager, 1966-1970	reel 113	frame 1142

## **Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997**

### **Scope and Contents note**

This series contains information on the main library in the New York City office.

<b>Title/Description</b>	<b>Instances</b>	
Annual Report, 1975	reel 114	frame 2
Committees, 1991-1992	reel 114	frame 5
Correspondence, 1986	reel 114	frame 144
Correspondence, 1989-1991	reel 114	frame 199
Correspondence, 1992		

	reel 114	frame 293
Correspondence, 1993	reel 114	frame 377
Correspondence, 1993-1994	reel 114	frame 463
Correspondence, 1994-1995	reel 114	frame 582
The Foundation Center - Five-Year Plan 1993-1997, November 1992	reel 114	frame 735
Library Director's Conference Calls, 1993-1994	reel 114	frame 763
Library Reference - Statistics, 1983	reel 114	frame 792
Library Services Workshop - European Foundation Centre, October 6-7, 1994, 1994	reel 114	frame 798
New York Foundation for the Arts Program, 1989-1997	reel 114	frame 851
Program Files, 1988-1989	reel 114	frame 944
Program Files, 1990-1991	reel 115	frame 1
Program Files, 1991-1992	reel 115	frame 160
Program Files, 1992-1993	reel 115	frame 251
Program Files, 1993-1994	reel 115	frame 255
Program Files, 1995	reel 115	frame 327
Reports, 1982	reel 115	frame 408
Reports, 1983	reel 115	frame 528
Reports, 1984	reel 115	frame 554
Reports, 1985	reel 115	frame 596
Reports, 1986	reel 115	frame 674
Reports, 1987	reel 115	frame 725
Reports, 1988	reel 115	frame 752
Reports, 1989	reel 115	frame 797
Reports, 1990	reel 115	frame 863
Reports, 1991	reel 115	frame 951
Reports, 1992	reel 115	frame 970
Reports, 1993	reel 115	frame 978
Reports, 1994	reel 115	frame 987
Reports, 1995	reel 115	frame 1010
Reports, 1996	reel 115	frame 1025
Scholarship Survey, 1989-1990	reel 115	frame 1040

Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997	reel 115	frame 1046
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## Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

### Scope and Contents note

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

Title/Description	Instances	
Plattsburgh Public Library, 1976-1998	box 1	folder 6
<b>Scope and Contents note</b>  (4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library  <u>Existence and Location of Copies note:</u> <b>Existence and Location of Copies note</b>  See also Reel 117, Frame 0356.		
The Associated Foundation of Greater Boston, Inc., 1974-1985	reel 115	frame 1085
Belleville Public Library, 1982-1992	reel 115	frame 1157
The James V. Brown Library, 1983-1988	reel 115	frame 1179
California Community Foundation, 1980-1998	reel 116	frame 1
California State Library - State Information and Reference Center, 1980-1993	reel 116	frame 184
Carroll County Library, 1989-1992	reel 116	frame 333
Cleveland Office - Final and Activities Reports, 1977-1995	reel 116	frame 352
Cleveland Office - Financial, 1977-1994	reel 116	frame 577
Cleveland Office - Miscellaneous Correspondence, 1989-1995	reel 116	frame 645
Cleveland Office - Renewal and Prospect Mailing, 1988-1993	reel 116	frame 777
College of the Virgin Islands, St. Croix Campus, 1980-1982	reel 116	frame 861
Dalton Regional Library, 1992-1996	reel 116	frame 887
DATA - Development and Technical Assistance Center - Hartford, Connecticut, 1983-1989	reel 116	frame 912

DATA - Development and Technical Assistance Center - New Haven, Connecticut, 1980-1995	reel 116	frame 934
Donors Forum of Chicago, 1975-1976	reel 116	frame 1070
DuPage Township, 1983-1989	reel 116	frame 1218
Foreign Countries, 1972-1996	reel 117	frame 1
Hillman Library, University of Pittsburgh, 1973-1991	reel 117	frame 199
Leon County Public Library and Junior League of Tallahassee, Inc., 1981-1990	reel 117	frame 236
Littleton Public Library, 1981-1990	reel 117	frame 303
Orange County Community Development Council, Inc., 1982-1990	reel 117	frame 337
Plattsburgh Public Library, 1976-1998	reel 117	frame 356
<u>Separated Materials:</u> <b>Separated Materials</b>  See Box 1, Folder 6, for photographs.		
Regional Miscellaneous, 1983-1984	reel 117	frame 426
San Francisco Breakfast Program - Trends in California, 1992	reel 117	frame 433
San Francisco Office - Acknowledgement Letters, 1988-1990	reel 117	frame 436
San Francisco Office - Activities Reports, 1977-1994	reel 117	frame 440
San Francisco Office - Director Job Mailing List, 1994	reel 117	frame 664
San Francisco Office - Financial, 1979-1994	reel 117	frame 694
San Francisco Office - Miscellaneous Correspondence, 1989-1994	reel 117	frame 746
San Francisco Office - Past Proposals, 1986-1989	reel 117	frame 918
San Francisco Office - Renewal Mailing, 1988-1994	reel 117	frame 944
Sault Ste. Marie Area Public Schools, 1987-1996	reel 117	frame 1072
State University of New York at Old Westbury, 1982-1993	reel 117	frame 1107
Staten Island Council on the Arts, Inc., 1984-1991	reel 117	frame 1143
Support Center of New Jersey, 1982-1992	reel 117	frame 1167
Tuolumne County Free Library and Central Sierra Arts Council, 1981-1990	reel 117	frame 1192
University of Puerto Rico Library - Ponce Technological University College, 1987-1998	reel 117	frame 1219



The University of Texas - Pan American Foundation, 1984-1993	reel 117	frame 1244
University of the Virgin Islands, The Ralph M. Paiewonsky Library, 1979-1993	reel 118	frame 1
Walpole Public Library, 1981-1989	reel 118	frame 57
Washington, D. C. Office - Activities Report, 1994	reel 118	frame 73
Washington, D. C. Office - End of Year Support - Individuals - Non-Grants, 1993-1994	reel 118	frame 80
Washington, D. C. Office - Expansion, 1990	reel 118	frame 85
Washington, D. C. Office - Final Report, 1987-1992	reel 118	frame 99
Washington, D. C. Office - Financial, 1985-1994	reel 118	frame 127
Washington, D. C. Office - Letter Sent to Friends about Mary Ann de Barbieri's Resignation, 1994	reel 118	frame 165
Washington, D. C. Office - Miscellaneous Correspondence, 1988-1994	reel 118	frame 204
Washington, D. C. Office - Renewal Mailing, 1989-1991	reel 118	frame 398
Washington, D. C. Office - "This Month in The Foundation Center, Washington, D. C. Library", 1995	reel 118	frame 447
Western North Dakota Grants Resource Center, 1981	reel 118	frame 456

## Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994

### Scope and Contents note

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

Title/Description	Instances	
Miscellaneous - Floppy Disk, n.d.	box 1	folder 3
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reel 119, Frame 1253.		
Authority Control - Clearing "Mod Permitted", 1989-1990	reel 118	frame 478
Authority List, 1990	reel 118	frame 508
James Calloway - Trinity Grants Program, 1989-1990	reel 118	frame 533
Classification - Mini-Database, 1989-1990	reel 118	frame 647
Coding, 1988-1989	reel 118	frame 700

Common Codes, 1991	reel 118	frame 872
COMSEARCH, 1990	reel 118	frame 877
Council Meeting, 1989-1990	reel 118	frame 957
Database, 1985	reel 118	frame 1021
Database - Regenerating, 1985-1986	reel 118	frame 1074
Dear Colleague Letter and Order Form, 1991	reel 118	frame 1184
DIALOG, 1989-1990	reel 118	frame 1188
Donors Forum of Chicago, 1990	reel 119	frame 1
FD II - Grants Processing Issues, 1989	reel 119	frame 3
Field Tags, 1989	reel 119	frame 11
Foreign Countries, 1989	reel 119	frame 44
Foundation Center - New FC-400 Form, 1989	reel 119	frame 59
The Foundation Center's Grants Classification System, n.d.	reel 119	frame 92
Foundation News Articles, 1990-1991	reel 119	frame 203
Fund-Raising, 1989-1991	reel 119	frame 289
Global Coding - Modifiers TR, GP, 1989	reel 119	frame 375
Grants Classification System Workshops, Chicago, June 14, 1990, 1990	reel 119	frame 397
Grants Classification System Workshops, Cooperating Collection Meeting, Training Manual, Working Draft, July 1988, 1988	reel 119	frame 427
Grants Classification System Workshops, Minneapolis, June 15, 1990, 1990	reel 119	frame 436
Grants Classification System Workshops, New York, September 27, 1990, 1990	reel 119	frame 464
Grants Classification System Workshops, New York, October 9, 1990, 1990	reel 119	frame 555
Grants Classification System Workshops, New York, November 29, 1990, 1990	reel 119	frame 560
Grants Classification System Workshops - Additional Meetings, 1990	reel 119	frame 577
Grants Classification System Workshops, New York, February 7, 1991, 1991	reel 119	frame 602
Grants Classification System Workshops, San Francisco, February 25, 1991, 1991	reel 119	frame 615
Grants Classification System Workshops, Washington, D. C., January 14, 1991, 1991	reel 119	frame 651

Grants Index, 1988-1994	reel 119	frame 668
Grants Index Quarterly, 1989	reel 119	frame 730
Guide to the Classification System - Drafts, 1990	reel 119	frame 779
ISD Output Request Form, 1989-1990	reel 119	frame 911
Key Work Project, 1985-1988	reel 119	frame 920
Key Work Taxonomy, 1980-1983	reel 119	frame 1185
Location Records Added, 1989	reel 119	frame 1246
Miscellaneous, n.d.	reel 119	frame 1253
<u>Separated Materials:</u>		
<b>Separated Materials</b>		
See also floppy disks in Box 1, Folder 3.		
MPLS, 1990	reel 120	frame 1
National Taxonomy Committee, 1990-1991	reel 120	frame 159
National Taxonomy of Exempt Entities, 1988-1990	reel 120	frame 345
National Taxonomy of Exempt Entities, 1990	reel 120	frame 557
National Taxonomy of Exempt Entities - Development, 1988	reel 120	frame 624
National Taxonomy of Exempt Entities - Reports, 1987-1990	reel 120	frame 680
National Taxonomy of Exempt Entities - Translate Tables, 1990-1991	reel 120	frame 810
National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991	reel 120	frame 861
National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988	reel 120	frame 908
New York Taxonomy Workshop, 1990	reel 120	frame 987
Regional Associations of Grantmakers, 1990-1991	reel 120	frame 1122
Reprints, 1991	reel 120	frame 1133
Source Book Profiles Issues, 1989-1990	reel 120	frame 1149
Status Report, 1990	reel 120	frame 1201
Style Manual and Indexing Notes, 1982-1984	reel 121	frame 1
Taxonomy Contacts Database, 1990-1991	reel 121	frame 167
Taxonomy - Draft Versions - Fall, 1990	reel 121	frame 180
Taxonomy - Test, n.d.	reel 121	frame 580

Telecommunications Cooperative Network, 1990	reel 121	frame 598
Thesaurus Project, 1977	reel 121	frame 613
Washington, D. C. Taxonomy Workshop, 1990-1991	reel 121	frame 670

## **Program and Project Files - Programs - Programs - Major Gift Campaign, 1979-1991**

### **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

<b>Title/Description</b>	<b>Instances</b>	
Audit Report, 1979-1986	reel 121	frame 750
Budget and Finance, 1986-1989	reel 121	frame 871
Brochure - Roger Williams, 1987-1988	reel 121	frame 905
Campaign Executive Committee, 1987-1988	reel 121	frame 987
Campaign Organizing Committee - Correspondence, 1986-1989	reel 121	frame 1082
Campaign Organizing Committee - Minutes and Agendas, 1986-1988	reel 121	frame 1131
Campaign Plans - Phase I and II, 1987-1992	reel 121	frame 1264
Eleanor Cicerchi - Campaign Director, 1986	reel 121	frame 1279
Eleanor Cicerchi - Chronological Files, 1985-1987	reel 122	frame 1
Eleanor Cicerchi - Chronological Files, 1987-1988	reel 122	frame 686
Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988	reel 122	frame 1170
Expenditures and Allocations, 1987-1991	reel 123	frame 1
Financial Reports, 1987-1988	reel 123	frame 79
Fund-Raising Advisory Committee, 1985-1989	reel 123	frame 94
Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987	reel 123	frame 303
Fund-Raising Progress Report, 1986	reel 123	frame 342
Generic Proposals, 1987-1988	reel 123	frame 359
Gift Range Tables, n.d.	reel 123	frame 383
Highlights and Significant Accomplishments, 1988-1991	reel 123	frame 391
Income, 1987-1992	reel 123	frame 397

The Robert Woods Johnson Foundation, 1988	reel 123	frame 416
Key Statements, n.d.	reel 123	frame 458
The Kresge Foundation, 1988-1989	reel 123	frame 494
Major Gift Campaign Dinner, November 21, 1988, 1988	reel 123	frame 543
Russ Mawby - Campaign Chair, 1986-1988	reel 123	frame 601
Miscellaneous, 1986-1987	reel 123	frame 763
Needs, 1986-1988	reel 123	frame 779
Opinion of Counsel, 1987	reel 123	frame 889
Pew Memorial Trust, 1988-1989	reel 123	frame 895
Phase II - Board Meeting, May 15, 1989, 1989	reel 123	frame 907
Phase II - Correspondence, 1988-1992	reel 123	frame 937
Phase II - Declinations, 1990-1992	reel 123	frame 1031
Phase II - Prospects Lists, 1988-1990	reel 123	frame 1039
Phase II - Strategy, 1988-1989	reel 123	frame 1115
Planning Task Force, 1986-1988	reel 123	frame 1193
Walter Plotch, 1983-1990	reel 124	frame 1
Pre and Early Campaign, 1982-1986	reel 124	frame 117
Presentation, n.d.	reel 124	frame 289
Proposal List and Prospectus Reports, 1986-1987	reel 124	frame 300
Publication Project Budget, 1988	reel 124	frame 375
Regional Cultivation and Reports, 1987-1988	reel 124	frame 380
Reports to Major Gift Donors, 1986-1992	reel 124	frame 427
Restrictions on Grants - Legal Advice, 1987	reel 124	frame 577
Services to New York City and Washington, D. C. Reports, 1988-1989	reel 124	frame 584
Solicitation Status Reports, 1987-1992	reel 124	frame 598
Strategic Planning, 1987-1992	reel 124	frame 674
Timeline and Schedules, 1986-1988	reel 124	frame 814
Weekly Situation Reports, 1986-1988	reel 124	frame 873

## **Program and Project Files - Programs - Programs - Public Services Seminars, 1966-1992**

## Scope and Contents note

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

Title/Description	Instances	
New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', n.d.	box 1	folder 1
<p><u>Existence and Location of Copies note:</u>  <b>Existence and Location of Copies note</b></p> <p>See also Reel 125, Frames 1105, 1154, 1171.</p>		
Congressional Seminars, 1985-1992	box 1	folder 7
<p><b>Scope and Contents note</b></p> <p>Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng</p> <p><u>Existence and Location of Copies note:</u>  <b>Existence and Location of Copies note</b></p> <p>See also Reel 125, Frame 0130.</p>		
AIDS Funding Sessions, March 1 and 7, 1987	reel 124	frame 1139
Bibliographies on Philanthropic Foundations, 1966-1970	reel 124	frame 1192
Centerline News - Transcripts, 1977-1979	reel 125	frame 1
Complete List of Seminar Dates and Sites, 1979-1984	reel 125	frame 109
Congressional Seminars, 1985-1992	reel 125	frame 130
<p><u>Separated Materials:</u>  <b>Separated Materials</b></p> <p>See Box 1, Folder 7, for photographs.</p>		
Congressional Workshop, 1991	reel 125	frame 227
Criminal Justice Programs, November 18, 1982	reel 125	frame 288
Donors Forum of Chicago, 1988-1989	reel 125	frame 302
Equitable Seminars, 1981-1985	reel 125	frame 336
Equitable Seminars - Planning Notes, 1981-1982	reel 125	frame 470
Equitable Seminars - Summary Sheets, 1982-1985	reel 125	frame 537
The Foundation Center Accession List, January 1976-December 1977	reel 125	frame 646
The Foundation Center Pamphlets, 1973-1978	reel 125	frame 730

Foundation Funding in New York State, September 28, 1989, 1989	reel 125	frame 760
Fund Fare Exchange, 1990-1991	reel 125	frame 797
Grant Seeking in Mississippi, November 6-7, 1986, 1986	reel 125	frame 820
Deborah Koch - Congressional Sunbelt Caucus, 1992	reel 125	frame 850
Kresge Foundation Program, 1992-1993	reel 125	frame 862
Levi Strauss Foundation - Proposals, Seminars, Correspondence, 1980-1986	reel 125	frame 886
McDonald's Report, 1979-1981	reel 125	frame 982
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, May 1, 1987, 1987	reel 125	frame 1105
<u>Separated Materials:</u> <b>Separated Materials</b>  See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, March 8, 1989, May 11, 1989, 1989	reel 125	frame 1154
<u>Separated Materials:</u> <b>Separated Materials</b>  See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990	reel 125	frame 1171
<u>Separated Materials:</u> <b>Separated Materials</b>  See also audio cassette in Box 1, Folder 1.		
New York State Charities Law - Panel, 1986-1987	reel 125	frame 1178
Peat Marwick Seminars, 1988-1989	reel 126	frame 1
Regional Seminars for Grant Seekers, 1984-1985	reel 126	frame 112
Resource Development Systems Seminar, 1988	reel 126	frame 120
Michael S. Seltzer, 1981-1982	reel 126	frame 139
Seminar for the Aged, 1982	reel 126	frame 169
Seminar Ideas, 1984-1987	reel 126	frame 189
Technical Assistance Seminars, 1981	reel 126	frame 193

Technical Assistance Seminars - Board Development, April 9, 1981, June 11, 1981	reel 126	frame 310
Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981	reel 126	frame 347
Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981	reel 126	frame 422
Technical Assistance Seminars - Direct Mail and Special Events, April 16, 1981, June 18, 1981, 1981	reel 126	frame 473
Technical Assistance Seminars - Effective Public Relations for Non-Profits, June 25, 1981, 1981	reel 126	frame 574
Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981	reel 126	frame 622
Technical Assistance Seminars - Government Funding, April 2, 1981, June 4, 1981, 1981	reel 126	frame 660
Technical Assistance Seminars - Legal Problems, April 23, 1981, 1981	reel 126	frame 720
Technical Assistance Seminars - Program Planning and Proposal Writing, March 5, 1981, 1981	reel 126	frame 755

## Program and Project Files - Programs - Programs - Source Book Profiles, 1977-1994

### Scope and Contents note

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

Title/Description	Instances	
Analysis, 1990	reel 126	frame 806
Changes, 1990-1991	reel 126	frame 827
Corporate Mailing Responses, 1978	reel 126	frame 954
Correspondence, 1979	reel 126	frame 975
Cost Reduction Measures for Series 3, 1979	reel 126	frame 1120
Foundation 1000 - Revamp, 1994	reel 126	frame 1130
Foundation Staff Survey, 1982	reel 126	frame 1243
Historical - Series 2 and 3, 1979-1980	reel 127	frame 1
Index Redesign, 1984-1985	reel 127	frame 178
Index Redesign, 1989-1990	reel 127	frame 232
Indexing Procedures, 1977-1978	reel 127	frame 395
Initial Materials Consulted for Source Books Profiles, 1977	reel 127	frame 467



Initial Printing and Mailing Estimates, 1977	reel 127	frame 521
Initial Reactions to Proposed Format, 1977	reel 127	frame 529
Issues and Grant Numbers, 1989	reel 127	frame 549
Mailing List, 1977-1979	reel 127	frame 585
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The Merck Company Foundation, 1972-1980	reel 151	frame 199
Merrill Lynch, Pierce, Fenner & Smith Foundation, Inc., 1972-1979	reel 151	frame 254
Joyce Mertz-Gilmore Foundation, 1972-1985	reel 151	frame 272
Mervyn's, 1980	reel 151	frame 322
Metropolitan Life Foundation, 1978-1980	reel 151	frame 327
Eugene and Agnes E. Meyer Foundation, 1972-1980	reel 151	frame 345
Milbank Memorial Fund, 1972-1980	reel 151	frame 398

The Miller Foundation and Albert L. and Louise B. Miller Foundation, Inc., 1974-1985	reel 151	frame 450
Mobil Oil Corporation, 1972-1979	reel 151	frame 490
Monsanto Fund, 1972-1985	reel 151	frame 507
Morgan Guaranty Trust Company of New York, 1972-1985	reel 151	frame 542
Henry and Lucy Moses Fund, Inc., 1975-1980	reel 151	frame 591
M. J. Murdock Charitable Trust/The Millicent Foundation, 1974-1980	reel 151	frame 622
John P. Murphy Foundation, 1974-1980	reel 151	frame 663
David and Inez Myers Fund, 1979-1980	reel 151	frame 696
The Needmor Fund, 1975-1980	reel 151	frame 707
The New World Foundation, 1972-1980	reel 151	frame 735
New York Foundation, 1972-1979	reel 151	frame 760
The New York Community Trust, 1976-1980	reel 151	frame 780
The New York Times Company Foundation, Inc., 1972-1985	reel 151	frame 848
Edward John Noble Foundation, 1972-1980	reel 151	frame 880
The Samuel Roberts Noble Foundation, Inc., 1974-1979	reel 151	frame 954
Nordson Foundation, 1977-1981	reel 151	frame 967
Northwest Area Foundation, 1972-1980	reel 151	frame 992
Jessie Smith Noyes Foundation, Inc., 1972-1980	reel 151	frame 1071
The A. Lindsay and Olive B. O'Connor Foundation, 1974-1980	reel 152	frame 1
John M. Olin Foundation, Inc., 1974-1980	reel 152	frame 54
Spencer T. and Ann W. Olin Foundation, 1972-1980	reel 152	frame 71
Onan Family Foundation, 1975-1980	reel 152	frame 109
Paccar Foundation, 1976-1980	reel 152	frame 128
The David and Lucile Packard Foundation, 1972-1980	reel 152	frame 140
The Pew Memorial Trust/The Glenmede Trust Company, 1974-1980	reel 152	frame 179
The Pfizer Foundation, Inc., 1975-1980	reel 152	frame 284
Phillips Petroleum Foundation, Inc., 1976-1979	reel 152	frame 299
The Pillsbury Company Foundation, 1976-1978	reel 152	frame 304
The Pillsbury Foundation, 1974-1985	reel 152	frame 309
The Pinkerton Foundation, 1976-1980	reel 152	frame 327

Pitcairn-Crabbe Foundation, 1974-1980	reel 152	frame 345
The Piton Foundation, 1979-1980	reel 152	frame 371
The Pittsburgh Foundation, 1974-1985	reel 152	frame 390
Polaroid Foundation, Inc., 1974-1980	reel 152	frame 416
Potlatch Corporation, 1976-1985	reel 152	frame 453
The Powell Family Foundation, 1977-1980	reel 152	frame 465
The Presser Foundation, 1974-1980	reel 152	frame 480
The Louis and Harold Price Foundation, Inc., 1974-1980	reel 152	frame 507
The Prudential Foundation, 1979-1985	reel 152	frame 526
Public Welfare Foundation, Inc., 1974-1985	reel 152	frame 550
Henry A. Rafsky Research Fund, Inc., 1976-1980	reel 152	frame 594
The Reinberger Foundation, 1977-1980	reel 152	frame 609
Republic Steel Corporation Educational and Charitable Trust, 1972-1980	reel 152	frame 622
Research Corporation, 1972-1980	reel 152	frame 667
R. J. Reynolds Industries, Inc., 1979-1980	reel 152	frame 720
Anne S. Richardson Fund, 1974-1980	reel 152	frame 731
Smith Richardson Foundation, Inc., 1972-1980	reel 152	frame 766
The Frederick W. Richmond Foundation, Inc., 1976-1980	reel 152	frame 819
Fannie E. Rippel Foundation, 1972-1980	reel 152	frame 844
The Rittenhouse Foundation, 1976-1980	reel 152	frame 888
The Martha Baird Rockefeller Fund for Music, Inc., 1976-1980	reel 152	frame 902
The Rockefeller Foundation, 1971-1980	reel 152	frame 919
Rockefeller Brothers Fund, 1972-1980	reel 152	frame 1005
Rockefeller Family Fund, Inc., 1974-1980	reel 152	frame 1099
Rockwell Fund, Inc., 1974-1985	reel 152	frame 1140
Rosenberg Foundation, 1972-1981	reel 153	frame 1
Benjamin Rosenthal Foundation, Inc., 1974-1980	reel 153	frame 98
The Samuel Rosenthal Foundation, 1976-1981	reel 153	frame 135
The Rosenstiel Foundation, 1974-1980	reel 153	frame 153
Samuel Rubin Foundation, Inc., 1974-1979	reel 153	frame 173
Helena Rubinstein Foundation, Inc., 1974-1979	reel 153	frame 184



Sachem Fund, 1975-1980	reel 153	frame 198
Russell Sage Foundation, 1957-1980	reel 153	frame 222
Saint Ann Foundation, 1978-1979	reel 153	frame 306
The Salomon Brothers Foundation, Inc., 1975-1980	reel 153	frame 334
The San Francisco Foundation, 1974-1980	reel 153	frame 358
Sandoz Foundation, 1975-1980	reel 153	frame 387
George H. Sandy Foundation, 1975-1980	reel 153	frame 406
Sasco Foundation, 1976-1980	reel 153	frame 424
Walter Scott Foundation, 1974-1980	reel 153	frame 454
William E. Scott Foundation, 1975-1980	reel 153	frame 474
Schering-Plough Foundation, Inc., 1972-1980	reel 153	frame 502
Jacob G. Schmidlapp Fund #2 and Charlotte R. Schmidlapp Fund, 1974-1980	reel 153	frame 554
The Schultz Foundation and The William Lightfoot Schultz Foundation, 1975-1980	reel 153	frame 582
The Florence and John Schumann Foundation, 1972-1979	reel 153	frame 621
Lloyd Strickland Foundation, Inc., 1976-1980	reel 153	frame 645
The Sears Family Foundation, 1975-1980	reel 153	frame 659
The Sears-Roebuck Foundation, 1972-1980	reel 153	frame 693
The Sherwick Fund, 1976-1980	reel 153	frame 745
The Sherwin-Williams Foundation, 1976-1980	reel 153	frame 783
The Shubert Foundation, Inc., 1974-1980	reel 153	frame 798
The Lois and Samuel Silberman Fund, Inc., 1974-1980	reel 153	frame 816
The Singer Company Foundation, 1972-1980	reel 153	frame 849
The L. J. Skaggs and Mary C. Skaggs Foundation, 1976-1979	reel 153	frame 888
The Skillman Foundation, 1974-1980	reel 153	frame 901
P. W. Skogmo Foundation, 1974-1980	reel 153	frame 927
Alfred P. Sloan Foundation, 1972-1980	reel 153	frame 947
George M. and Mabel H. Slocum Foundation, 1976-1980	reel 153	frame 1078
The Christopher D. Smithers Foundation, Inc., 1972-1980	reel 153	frame 1094
smith Kline and French Foundation, 1972-1980	reel 153	frame 1138
The John Ben Snow Foundation, Inc., 1975-1980	reel 153	frame 1175
The Spencer Foundation, 1972-1980	reel 154	frame 1

The Standard Oil Company of Ohio (SOHIO), 1972-1980	reel 154	frame 93
The Standard Products Foundation, 1976-1980	reel 154	frame 109
The Starr Foundation, 1974-1980	reel 154	frame 124
State Farm Companies Foundation, 1974-1979	reel 154	frame 165
Harry G. Steele Foundation, 1974-1980	reel 154	frame 177
Joseph F. Stein Foundation, Inc., 1975-1985	reel 154	frame 213
The Albert and Marie Steinert Foundation, 1976-1980	reel 154	frame 247
The Stewardship Foundation, 1975-1980	reel 154	frame 270
The Stone Foundation, Inc., 1972-1980	reel 154	frame 301
W. Clement and Jessie V. Stone Foundation, 1972-1980	reel 154	frame 317
Margaret Dorrance Strawbridge Foundation, Inc., 1975-1980	reel 154	frame 363
Hattie M. Strong Foundation, 1974-1980	reel 154	frame 386
The Charles J. Strosacker Foundation, 1974-1980	reel 154	frame 421
The William Matheus Sullivan Musical Foundation, Inc., 1975-1980	reel 154	frame 453
Surdna Foundation, Inc., 1971-1980	reel 154	frame 487
Carl and Caroline Swanson Foundation, Inc., 1976-1980	reel 154	frame 536
Taconic Foundation, Inc., 1972-1980	reel 154	frame 556
The Frank M. Tait Foundation, 1976-1980	reel 154	frame 616
Herbert A. Templeton Foundation, 1976-1985	reel 154	frame 367
Texas Educational Association, 1974-1980	reel 154	frame 653
The Thorson Foundation, 1976-1980	reel 154	frame 672
The Thrasher Research Fund, 1979-1980	reel 154	frame 686
The Treuhaft Foundation, 1976-1985	reel 154	frame 698
The Trull Foundation, 1977-1980	reel 154	frame 716
Trust Funds Inc., 1975-1980	reel 154	frame 741
TRW Foundation, 1972-1980	reel 154	frame 776
The Twentieth Century Fund, Inc., 1972-1979	reel 154	frame 795
Tyndale House Foundation, 1976-1980	reel 154	frame 847
The United Parcel Service (UPS) Foundation/The 1907 Foundation, Inc., 1972-1980	reel 154	frame 870
Union Commerce Bank, 1978-1980	reel 154	frame 918
Uris Brothers Foundation, Inc., 1977-1980	reel 154	frame 953

van Ameringen Foundation, Inc., 1972-1980	reel 154	frame 968
Union Pacific Foundation, 1972-1985	reel 154	frame 993
Ernst D. van Loben Sels-Eleanor Slate van Loben Sels Charitable Foundation, 1974-1980	reel 154	frame 1073
R. T. Vanderbilt Trust, 1975-1980	reel 154	frame 1097
Victoria Foundation, Inc., 1972-1980	reel 154	frame 1112
Virginia Environmental Endowment, 1979-1985	reel 154	frame 1150
The Laura B. Vogler Foundation, Inc., 1976-1980	reel 154	frame 1165
The Wahlstrom Foundation, Inc., 1975-1980	reel 154	frame 1175
T. B. Walker Foundation, Inc., 1974-1977	reel 154	frame 1208
DeWitt Wallace Fund, Inc., 1972-1980	reel 154	frame 1215
Anna Emory Warfield Memorial Fund, Inc., 1975-1980	reel 154	frame 1281
Washington Forrest Foundation, 1976-1980	reel 154	frame 1298
The Weatherhead Foundation, 1972-1980	reel 155	frame 1
Eloise and Richard Webber Foundation, 1974-1980	reel 155	frame 75
John F. Wegman Foundation, Inc., 1975-1980	reel 155	frame 121
The Wehrle Foundation, 1972-1978	reel 155	frame 142
Norman and Vivian Weiden Foundation, Inc., 1976-1980	reel 155	frame 172
Weingart Foundation, 1979-1985	reel 155	frame 186
Wells Fargo Foundation, 1980-1985	reel 155	frame 199
Wenner-Gren Foundation for Anthropological Research, Inc., 1974-1980	reel 155	frame 207
Western Electric Fund, 1972-1980	reel 155	frame 231
Westfield-Wallace Fund, Inc., 1976-1980	reel 155	frame 260
Westinghouse Educational Foundation, 1975-1980	reel 155	frame 283
Westinghouse Electric Fund, 1972-1980	reel 155	frame 325
Weyerhaeuser Foundation, Inc., 1975-1981	reel 155	frame 366
Weyerhaeuser Company Foundation, 1972-1980	reel 155	frame 400
The Whitaker Foundation, 1977-1980	reel 155	frame 430
Thomas H. White Charitable Trust, 1975-1980	reel 155	frame 449
John Hay Whitney Foundation, 1974-1980	reel 155	frame 463
G. N. Wilcox Trust, 1974-1980	reel 155	frame 507
The H. W. Wilson Foundation, Inc., 1975-1985	reel 155	frame 544

Robert T. Wilson Foundation, 1977-1980	reel 155	frame 591
Winn-Dixie Stores Foundation, 1976-1980	reel 155	frame 608
Samuel D. and May Wise Philanthropic Fund, 1980	reel 155	frame 622
Woods Charitable Fund, Inc., 1972-1980	reel 155	frame 627
The Farny R. Wurlitzer Foundation, 1976-1980	reel 155	frame 679
The Helene Wurlitzer Foundation of New Mexico, 1975-1980	reel 155	frame 694
The Xerox Foundation, 1972-1985	reel 155	frame 716
The Zellerbach Family Fund, 1972-1980	reel 155	frame 739

## Special Projects, 1965-1999

### Arrangement note

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project

C - Fund-Raising

D - Speeches

E - Technology Information Service (TIS)

### Scope and Contents note

This series contains material on limited projects that The Foundation Center embarked on.

Title/Description	Instances	
<b>Fellows, 1965-1995</b>		
<b>Scope and Contents note</b>		
This series contains material on fellows who were part of The Foundation Center and other organizations.		
Title/Description	Instances	
Richard Magat - Visiting Fellow, 1965-1995	reel 155	frame 812
The Rockefeller Foundation - Warren Weaver Fellows, 1992-1993	reel 155	frame 1095

## Film/Video Project, 1982-1993

### Scope and Contents note

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

Related Archival Materials note:**Related Archival Materials note**

See also Box 1, Folders 8-10, for photographs.

Title/Description	Instances	
Publicity and Reviews, 1986-1989	box 1	folder 8
<b>Scope and Contents note</b>		
(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David Maysles.		
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reel 157, Frame 0337.		
Photographs and Negatives, 1987	box 1	folder 8A
<b>Scope and Contents note</b>		
Photographs; Contact Sheets, black and white.		
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reels 156-157.		
Photographs and Negatives, 1987	box 1	folder 9
<b>Scope and Contents note</b>		
Negatives		
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reels 156-157.		
Photographs and Negatives, 1987	box 1	folder 10
<b>Scope and Contents note</b>		
Negatives		
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reels 156-157.		
Film Distribution and Publicity, 1985-1993	reel 156	frame 2
Fund-Raising, 1985-1989	reel 156	frame 207

General, 1984-1987	reel 156	frame 380
General, 1988-1997	reel 156	frame 561
Grants Transcriptions - Reel 1-31, 1987	reel 156	frame 705
Rockefeller Gentlemen - David, Sr. and David, Jr. - Reel 1, n.d.	reel 156	frame 706
Shakely with Los Angeles AIDS Project, n.d.	reel 156	frame 741
Shakely Interview, n.d.	reel 156	frame 764
Bob Beech Interview - Reel 30, n.d.	reel 156	frame 799
Grants Transcriptions - Reel 33-40, 1987	reel 156	frame 835
Partial Land Stewardship - Reel 33, n.d.	reel 156	frame 846
Maysles Film, Inc. - Contract and Correspondence, 1986-1988	reel 156	frame 965
Media Coverage, 1987-1988	reel 156	frame 1059
PBS Broadcast, 1987-1991	reel 156	frame 1098
Premieres, 1987	reel 157	frame 1
Premieres - Cleveland, November 13, 1987	reel 157	frame 119
Premieres - Minneapolis, November 20, 1987	reel 157	frame 134
Premieres - New York, November 10, 1987	reel 157	frame 178
Premieres - San Francisco, November 12, 1987	reel 157	frame 247
Premieres - Washington, D. C., November 24, 1987	reel 157	frame 287
Promotional Folder - South Carolina, 1988-1990	reel 157	frame 320
Publicity and Reviews, 1986-1989	reel 157	frame 337

Separated Materials:**Separated Materials**

See also Box 1, Folder 8, for photographs.

Requests for Proposals, 1984-1986	reel 157	frame 442
Steering Committee - Meetings and Minutes, 1984-1991	reel 157	frame 555
Steering Committee - Membership, 1984-1989	reel 157	frame 730
Videotape - "Foundations: The People and The Money", October 3, 1988	reel 157	frame 812

## Fund-Raising, 1981-1995

## Scope and Contents note

This series consists of files pertaining to the fund-raising for various special projects.

<b>Title/Description</b>	<b>Instances</b>	
Correspondence with Funders, 1985-1990	reel 157	frame 815
Facelift Project, 1994-1995	reel 157	frame 1006
Film/Video Project - Fund-Raising, 1984-1988	reel 158	frame 1
Film/Video Project - Funding, 1985-1990	reel 158	frame 151
Film/Video Project - Report, 1988	reel 158	frame 210
Film/Video Project - Report to Funders and Renewal Campaign, 1987-1991	reel 158	frame 226
Film/Video Proposals to Funders, 1986	reel 158	frame 337
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Budget, 1989-1991	reel 158	frame 346
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Funding, 1987-1996	reel 158	frame 363
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Proposal, 1982	reel 158	frame 486
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Requests, 1991	reel 158	frame 558
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Special Project, 1988-1991	reel 158	frame 566
Major Gift Campaign, 1986-1988	reel 158	frame 644
Major Gift Campaign, 1986-1992	reel 158	frame 964
Major Gift Campaign - Reports, 1988-1992	reel 159	frame 1
Miscellaneous, 1980-1981	reel 159	frame 135
Program Related Investments Project, 1993-1996	reel 159	frame 163
Relocation of New York City Office, 1983-1986	reel 159	frame 197
Technology Information Service, 1982	reel 159	frame 350
Technology Information Service - Proposal, Reports, Newsletters, 1981-1983	reel 159	frame 431
Washington, D. C. Expansion, 1989	reel 159	frame 507

## Speeches, 1979-1999

## Scope and Contents note

This series contains a list of speeches from members of The Foundation Center.

Title/Description	Instances	
Miscellaneous Speeches, 1979-1993	reel 159	frame 523
Speeches and Presentations List, 1989	reel 159	frame 565
Speeches - Sarah Collins, 1992-1998	reel 159	frame 574
Speeches - Sara L. Engelhardt, 1988-1999	reel 159	frame 601
Speeches - Richard Magat, 1988-1990	reel 159	frame 767
Speeches - Loren Renz, 1989-1993	reel 159	frame 824

## Technology Information Service (TIS), 1977-1983

### Arrangement note

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

### Scope and Contents note

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

Title/Description	Instances	
General		
Title/Description	Instances	
Administrative Correspondence, 1979	reel 159	frame 902
Brochure, n.d.	reel 159	frame 910
Correspondence, 1978-1982	reel 159	frame 927
Federal Assistance Programs Retrieval System (FAPRS), 1981	reel 159	frame 1057
Foundation Cooperative Meating, November 17, 1982, 1982	reel 159	frame 1059
Information Survey, 1980	reel 159	frame 1076
Memoranda, 1981-1983	reel 159	frame 1086
Monthly Reports, 1980-1981	reel 159	frame 1098
Possible Resources to Contact, 1979	reel 159	frame 1164
Proposal, 1981-1982	reel 160	frame 1
Proposals Promotion, 1979	reel 160	frame 85
Publications Listing, 1982		



	reel 160	frame 114
Session Attendees - Council on Foundations Meeting, 1981	reel 160	frame 141
Requests, 1980	reel 160	frame 144
Requests, 1981	reel 160	frame 293
Requests, 1982-1983	reel 160	frame 429
Seminars, 1981-1982	reel 160	frame 456
Seminar - Aspen, Colorado, November 16-17, 1981	reel 160	frame 468
Seminar - Chicago, Illinois, October 10, 1982	reel 160	frame 578
Seminar - Dallas, Texas, May 28, 1980	reel 160	frame 625
Seminar - Evaluations, 1980-1981	reel 160	frame 628
Seminar - New York, New York, October 2, 1980	reel 160	frame 679
Seminar - New York, New York - Names of Attendees, October 2, 1980	reel 160	frame 839
Seminar - New York, New York, May 21, 1982	reel 160	frame 893
Seminar - San Francisco, California, March 11, 1981	reel 160	frame 920
Seminar - San Francisco, California, December 10, 1982	reel 160	frame 983
Speakers for Future Seminars, 1980	reel 160	frame 991

## Historical, 1977-1982

### Scope and Contents note

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

Title/Description	Instances	
1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 2
Results of the 1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 452
2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 527
Results of the 2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 994
3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 1
Results of the 3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 415
Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 425
4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 453

Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 163	frame 1
Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982	reel 163	frame 154
Information Unlimited Software, Inc. - EasyMailer, 1981	reel 163	frame 419
Jabeth Enterprises, Inc., 1980	reel 163	frame 424
Lockheed Martin - DIALOG, 1980-1982	reel 163	frame 427
Lockheed Martin - DIALOG Manuals, 1979-1980	reel 163	frame 506
Lockheed Martin - Searching DIALOG, 1977-1981	reel 163	frame 669
Micrographics, 1980-1982	reel 163	frame 768
Micronet, Inc. - The Paperless Office, 1981	reel 163	frame 827
Modems, 1981	reel 163	frame 836
The New York Times - Information Bank-II, 1981	reel 163	frame 840
Non-Foundation Center Survey, 1982	reel 163	frame 861
The Notepad System - Instructions, 1980	reel 163	frame 869
Optical Character Recognition (OCR) - Equipment, 1980	reel 163	frame 921
The Office Center - Saddle Brook, New Jersey, 1980	reel 163	frame 933
Public Interest Clearinghouse, Inc., 1981	reel 163	frame 935
Reprint Permission Letters, 1980	reel 163	frame 939
Savin Corporation, 1979	reel 163	frame 954
The Source - Electronic Mail, 1982	reel 163	frame 959
Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982	reel 164	frame 1
Terminals, 1980-1981	reel 164	frame 144
Tymshare, 1980	reel 164	frame 178
User Ratings - Mainframes, 1981	reel 164	frame 203
User Ratings - Microcomputers, 1979-1981	reel 164	frame 214
User Ratings - Minicomputers, 1980-1981	reel 164	frame 223
Wang Laboratories, Inc., 1980-1981	reel 164	frame 269
Thomas Wilds Associates, Inc., 1979-1981	reel 164	frame 340
Women in Data Processing, Inc., 1981	reel 164	frame 365

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## Non-Related Foundation Center Files, 1947-1990

### Arrangement note

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

### Scope and Contents note

This series pertains to all non-profit organizations and how they use their monies.

## Ralph L. Nelson Foundation Investment Study, 1962-1985

### Scope and Contents note

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

Title/Description	Instances	
F. Emerson Andrews Correspondence, 1962-1967	reel 164	frame 384
Company-Sponsored Foundations - First Draft of Chapter, n.d.	reel 164	frame 459
Cover Letters for Questionnaire, 1963-1966	reel 164	frame 504
The Investment Policies of Foundations, July 1965	reel 164	frame 862
Investment Policy Questionnaire, 1962-1963	reel 164	frame 1075
Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, n.d.	reel 165	frame 1
Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985	reel 165	frame 70
Printing Instructions for Investment Study, 1965	reel 165	frame 155
The Vincent Astor Foundation, 1963	reel 165	frame 196
Avalon Foundation, 1962-1963	reel 165	frame 220
Booth Ferris Foundation, 1963	reel 165	frame 252
The Buhl Foundation, 1963	reel 165	frame 290
Carnegie Corporation of New York, 1963	reel 165	frame 307
Carnegie Endowment for International Peace, 1963	reel 165	frame 312
Carnegie Institution of Washington, 1963	reel 165	frame 324
China Medical Board of New York, Inc., 1963	reel 165	frame 487
The Commonwealth Fund, 1963	reel 165	frame 580

The Charles A. Dana Foundation, Inc., 1963	reel 165	frame 597
The Danforth Foundation, 1963	reel 165	frame 601
The Donner Foundation, 1963	reel 165	frame 707
The Duke Endowment, 1962-1963	reel 165	frame 710
The Field Foundation, Inc., 1963	reel 165	frame 753
Max C. Fleischmann Foundation of Nevada, 1963	reel 165	frame 784
The Ford Foundation, 1963-1964	reel 165	frame 1000
The Solomon R. Guggenheim Foundation, 1963	reel 166	frame 1
John A. Hartford Foundation, 1963	reel 166	frame 3
Charles Hayden Foundation, 1963	reel 166	frame 9
Howard Heinz Endowment, 1963	reel 166	frame 13
Louis W. and Maud Hill Family Foundation, 1963	reel 166	frame 16
Hoblitzelle Foundation, 1963	reel 166	frame 213
Godfrey M. Hyams Trust, 1963	reel 166	frame 224
James Foundation of New York, Inc., 1963	reel 166	frame 227
The J. M. Kaplan Fund, Inc., 1963	reel 166	frame 236
W. K. Kellogg Foundation, 1963	reel 166	frame 238
Charles F. Kettering Foundation, 1963	reel 166	frame 313
The Kresge Foundation, 1963	reel 166	frame 326
Samuel H. Kress Foundation, 1963	reel 166	frame 415
Kate Macy Ladd Fund, 1963	reel 166	frame 446
Lilly Endowment, Inc., 1963	reel 166	frame 449
Longwood Foundation, 1962-1963	reel 166	frame 453
The John and Mary R. Markle Foundation, 1963	reel 166	frame 481
The A. W. Mellon Educational and Charitable Trust, 1962-1963	reel 166	frame 487
Richard King Mellon Foundation, 1963	reel 166	frame 511
The Moody Foundation, 1963	reel 166	frame 537
Charles Stewart Mott Foundation, 1963	reel 166	frame 540
Old Dominion Foundation, 1963	reel 166	frame 553
Olin Foundation, Inc., 1963	reel 166	frame 586
Raskob Foundation for Catholic Activities, Inc., 1963	reel 166	frame 593
Z. Smith Reynolds Foundation, 1963	reel 166	frame 597

Rockefeller Brothers Fund, 1963	reel 166	frame 687
The Rockefeller Foundation, 1963	reel 166	frame 827
Russell Sage Foundation, 1962-1963	reel 166	frame 839
Alfred P. Sloan Foundation, 1963-1964	reel 167	frame 1
Seth Sprague Educational and Charitable Foundation, 1963	reel 167	frame 75
Trexler Foundation, 1963	reel 167	frame 77
Turrell Fund, 1963	reel 167	frame 115
Victoria Foundation, Inc., 1963	reel 167	frame 121
Amherst H. Wilder Foundation, 1963	reel 167	frame 156
Winterthur Corporation, 1963	reel 167	frame 260

## Tax Reform Records, 1947-1990

### Arrangement note

Series 3.2 is arranged in three sections:

A - Cox and Reece Tax Committee Hearings

B - Tax Reform Act of 1969

C - Internal Revenue Service, Congressional Hearings from the 1970s-1990

### Scope and Contents note

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Title/Description	Instances	
<h2>Cox &amp; Reece Tax Committee Hearings, 1947-1955</h2> <h3>Scope and Contents note</h3> <p>Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.</p>		
Title/Description	Instances	
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