

# Commonwealth Fund records, Harkness Family, SG 1, Series 19

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## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator - aut:** Harkness, Edward Stephen

**Creator - aut:** Harkness, Charles W.

**Creator - aut:** Harkness, Mary Emma Stillman

**Creator - aut:** Harkness, Anna M. Richardson

**Creator:** Commonwealth Fund

**Title:** Commonwealth Fund records, Harkness Family, SG 1, Series 19

**ID:** FA291

**Date [inclusive]:** 1863-1982

**Physical Description:** 8.4 Cubic Feet

Language of the

**Material:** 

**English** 

#### **Preferred Citation note**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

## Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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# **Scope and Contents note**

The Harkness Family Papers are the private records of Edward S. and Mary S. Harkness. These documents are concerned with their donations to universities, schools, institutions and individuals. There is a great quantity of information on donations to schools and universities like Phillips Exeter Academy, Columbia, Harvard, Yale and others. There is a book on the residential halls of Yale University in the Harkness Family Volumes. The Harkness Family provided funds for organizations like the Pilgrim Trust in which further information can be found in the Harkness Family Volumes. There are other institutions which the Harkness family contributed to like Presbyterian Hospital, New York Public Library and the Metropolitan Museum of Art. Gifts and donations for servants, friends and family are documented. Members of the family include the Russels, the Stillmans and the Taylors. There are records of the Harkness family. These are mostly concerned with Edward S. Harkness' Estate and Trust after his death. The Harkness Family Papers were examined by Malcolm P. Aldrich, Trustee of the Edward S. Harkness Estate. These documents consist mostly of correspondence, financial data, legal documents and reports.

The Harkness Family Volumes are the business, personnel and condolence documents of Anna M. (AMH), Charles W., Edward S. (ESH), Mary S. (MSH) and Stephen E. Harkness. The business and personnel records relate to the Family. The condolence volumes are concerned with the death of Edward S. Harkness. Information concerning his death can be found in the Harkness Family Papers too. There are two volumes on institutions in which Edward S. Harkness was involved, the Pilgrim Trust and Yale University. Further information on these institutions can be found in the Harkness Family Papers. This collection contains correspondence, legal documents and volumes.

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# **Arrangement note**

This series is arranged in two subseries:

Subseries 1: Documents

Subseries 2: Bound Volumes and Ephemera

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#### File Plan note

Former Classification: IX; IV 4B 4;

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### **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

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#### **Conditions Governing Access note**

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC.

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## **Processing Information**

Standard processing of Subseries 2 by Richard Torres, February 2014.

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## **Controlled Access Headings**

- Mental health
- Medicine -- Scholarships, fellowships, etc.
- Medicine, Rural
- Hygiene
- Law
- Child welfare
- Education, Rural
- Medical education
- Medical research
- Legal issues
- Legal research
- Public welfare
- Public health
- War relief
- United States
- Child mental health
- Child psychology
- New York (State)
- New York (N.Y.)
- Columbia University
- Social Science Research Council
- Harvard University
- Phillips Exeter Academy
- Yale University

# **Other Finding Aids**

Other available finding aids describing the Commonwealth Fund records include:

FA247 Commonwealth Fund Harkness House drawings

FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4

FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5

FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6

FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7

FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8

- FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9 FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10 FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11 FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12 FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13 FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14 FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15 FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16 FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17 FA290 Commonwealth Fund records, Grants, SG 1, Series 18 FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19 FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20 FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21 FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22 FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23 FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24 FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25 FA298 Commonwealth Fund records, Miscellaneous - unprocessed FA299 Commonwealth Fund records, Personnel - unprocessed FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28 FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29 FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30
- FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32

FA303 Commonwealth Fund records, Reports of the General Director, SG 1, Series 31

FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 - unprocessed

FA306 Commonwealth Fund records, Vertical File (R. Fitz), SG 1, Series 34 - unprocessed

FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35

FA389 Commonwealth Fund records, Administration - Historical Files, SG 1, Series 1

FA390 Commonwealth Fund records, Administration - Officers Files, SG 1, Series 2

FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1

FA430 Commonwealth Fund records, Book Program, SG 2, Series 2

## **Collection Inventory**

| Documents                              |           |          |
|--|-----------|----------|
| Title/Description                      | Instances |          |
| Antique Collecting, 1915-1930          | box 1     | folder 1 |
| Atlanta University, 1950-1951          | box 1     | folder 2 |
| Bayonne Housing Corporation, 1948-1951 | box 1     | folder 3 |
| Beasley, Ada, 1938-1944                | box 1     | folder 4 |
| Billings House, 1941                   | box 1     | folder 5 |
| Bird, Virgo E. and Anita, 1923-1949    | box 1     | folder 6 |

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Restricted - Confidential material. Requires prior archival review.

| Blockage (AMH Estate Taxes), July 29, 1926              | box 1 | folder 7  |  |
|---|-------|-----------|--|
| California Institute of Technology, 1922-1940           | box 1 | folder 8  |  |
| Columbia University (Barnard College), 1918-1951        | box 1 | folder 9  |  |
| Columbia University (Distribution ESH Trust), 1950-1951 | box 1 | folder 10 |  |
| Columbia University (New Library Building), 1930-1935   | box 1 | folder 11 |  |
| Columbia University (Thank You to ESH), May 4, 1932     | box 1 | folder 12 |  |

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| Commonwealth Fund (Distribution ESH Trust), 1950-1951                 | box 1 | folder 13 |
|---|-------|-----------|
| Commonwealth Fund (Securities from AMH), 1918-1919                    | box 1 | folder 14 |
| Community Service Society, 1950-1951                                  | box 1 | folder 15 |
| Connecticut College (Contributions for Harkness Chapel), 1923-1946    | box 1 | folder 16 |
| Davidson, Florence T., 1917-1940                                      | box 1 | folder 17 |
| Ellis, Alfred D. G., 1919-1949  | box 1 | folder 18 |
| Farmers Federation Educational and Development Fund, July 23-31, 1958 | box 1 | folder 19 |
| Greenwood Cemetery (MSH Plot/Family Grave Sites), [1938]              | box 1 | folder 20 |
| Hampton Institute, 1950-1951  | box 1 | folder 21 |
| Harkness, Charles W. (Ledgers of Donation Accounts), 1904-1919        | box 1 | folder 22 |
| Harkness, Edward S. (Commonwealth Fund Donations), 1922-1946          | box 2 | folder 23 |
| Harkness, Edward S. (Estate Accounts), 1940-1946                      | box 2 | folder 24 |
| Harkness, Edward S. (Estate Accounts), 1940-1946                      | box 2 | folder 25 |
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| Harkness, Edward S. (Estate Accounts), 1940-1946                      | box 2 | folder 29 |
| Harkness, Edward S. (Estate Accounts), 1940-1946                      | box 2 | folder 30 |
| Harkness, Edward S. (Estate Accounts), 1947-1950                      | box 3 | folder 31 |
| Harkness, Edward S. (Estate Accounts), 1947-1950                      | box 3 | folder 32 |
| Harkness, Edward S. (Estate Accounts), 1947-1950                      | box 3 | folder 33 |
| Harkness, Edward S. (Estate Accounts), 1947-1950                      | box 3 | folder 34 |
| Harkness, Edward S. (Estate Certificate Deed), October 9, 1946        | box 3 | folder 35 |
| Harkness, Edward S. (Estate Commissions), 1940-1945                   | box 3 | folder 36 |
| Harkness, Edward S. (Estate Decree), August 27, 1951                  | box 3 | folder 37 |
| Harkness, Edward S. (Estate Distribution), 1944-1951                  | box 4 | folder 38 |
| Conditions Governing Access note: Conditions Governing Access note    |       |           |
| Restricted - Confidential material.                                   |       |           |
| Harkness, Edward S. (Estate Distribution), 1944-1951                  | box 4 | folder 39 |
| Conditions Governing Access note:                                     |       |           |

## **Conditions Governing Access note**

Restricted - Confidential material.

| Harkness, Edward S. (Estate Distribution), 1944-1951                   | box 4 | folder 40 |  |
|--|-------|-----------|--|
| Conditions Governing Access note:                                      | OOK 1 | Tolder To |  |
| Conditions Governing Access note                                       |       |           |  |
| Restricted - Confidential material.                                    |       |           |  |
| Harkness, Edward S. (Estate Distribution), 1944-1951                   | box 4 | folder 41 |  |
| Conditions Governing Access note: Conditions Governing Access note     |       |           |  |
| Restricted - Confidential material.                                    |       |           |  |
| Harkness, Edward S. (Estate Distribution), 1944-1951                   | box 4 | folder 42 |  |
| Conditions Governing Access note: Conditions Governing Access note     |       |           |  |
| Restricted - Confidential material.                                    |       |           |  |
| Harkness, Edward S. (Estate Federal Tax Data), 1940-1942               | box 4 | folder 43 |  |
| Harkness, Edward S. (Estate Federal Tax Data), January 29, 1941        | box 5 | folder 44 |  |
| Harkness, Edward S. (Estate Intermediate Accounts), 1944-1948          | box 5 | folder 45 |  |
| Harkness, Edward S. (Estate Inventories), 1940-1950                    | box 5 | folder 46 |  |
| Harkness, Edward S. (Estate Inventories), 1940-1950                    | box 5 | folder 47 |  |
| Harkness, Edward S. (Estate Legacies), 1940-1944                       | box 5 | folder 48 |  |
| Harkness, Edward S. (Estate Letters of Trusteeship), March 15, 1940    | box 5 | folder 49 |  |
| Harkness, Edward S. (Estate Receipts and Releases), October 4-17, 1940 | box 5 | folder 50 |  |
| Conditions Governing Access note: Conditions Governing Access note     |       |           |  |
| Restricted - Confidential material.                                    |       |           |  |
| Harkness, Edward S. (Estate Reductions and Increases), 1942-1945       | box 5 | folder 51 |  |
| Harkness, Edward S. (Estate Report), 1940-1944                         | box 5 | folder 52 |  |
| Harkness, Edward S. (Estate Report), 1940-1944                         | box 5 | folder 53 |  |
| Harkness, Edward S. (Estate Schedule C), 1940-1944                     | box 5 | folder 54 |  |
| Harkness, Edward S. (Estate Supplemental Affidavit), August 15, 1951   | box 6 | folder 55 |  |

| Harkness, Edward S. (Estate Trust), 1942-1950   | box 6 | folder 56 |  |
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| Harkness, Edward S. (Estate Trust), 1942-1950   | box 6 | folder 57 |  |
| Harkness, Edward S. (Estate Trust), 1942-1950   | box 6 | folder 58 |  |
| Harkness, Edward S. (Estate Will), 1938-1940  | box 6 | folder 59 |  |
| Harkness, Edward S. (Receipt and Release), 1926-1941  | box 6 | folder 60 |  |
| Harkness, Edward S. (Releases), 1943-1951   | box 6 | folder 61 |  |
| Harkness, Edward S. (Trust), 1949-1951  | box 6 | folder 62 |  |
| Harkness, Edward S. (Trust Distribution), 1950-1951   | box 6 | folder 63 |  |
| Harkness, Edward S. (Trust Eolia Estate), 1909-1951   | box 6 | folder 64 |  |
| Harkness, Edward S. (Trust Indemnity), June 14, 1951  | box 6 | folder 65 |  |
| Harkness, Edward S. (Trust Miscellaneous), 1950-1957  | box 6 | folder 66 |  |
| Harkness, Edward S. (Trust Secondary Distributions), 1940-1942                              | box 6 | folder 67 |  |
| Harkness, Edward S. (Trust Surrogate's Court Account),<br>September 30, 1940; 1945-1950     | box 7 | folder 68 |  |
| Harkness, Edward S. (Trust Surrogate's Court Account),<br>September 30, 1940; 1945-1950     | box 7 | folder 69 |  |
| Harkness, Edward S. (Trust Will of ESH), 1940-1950  | box 7 | folder 70 |  |
| Harkness, Edward S. and Mary S. (Address Book - 654 Madison Avenue Office), 1930-1939       | box 7 | folder 71 |  |
| Harkness, Edward S. and Mary S. (Contributions), 1925-1950                                  | box 7 | folder 72 |  |
| Harkness, Edward S. and Mary S. (Contributions), 1925-1950                                  | box 7 | folder 73 |  |
| Harkness, Edward S. and Mary S. (Employee Records), 1930-1950                               | box 7 | folder 74 |  |
| Conditions Governing Access note: Conditions Governing Access note                          |       |           |  |
| Restricted - Confidential material.   |       |           |  |
| Harkness, Edward S. and Mary S. (Personnel Records - 654 Madison Avenue Office)), 1940-1950 | box 7 | folder 75 |  |
| Conditions Governing Access note: Conditions Governing Access note                          |       |           |  |
| Restricted - Confidential material.   |       |           |  |
| Harkness, Mary S. (Estate Final Account), September 28, 1954                                | box 8 | folder 76 |  |
| Harkness, Mary S. (Estate Petition for Voluntary Accounting),<br>October 4, 1954            | box 8 | folder 77 |  |

| Harkness, Mary S. (Estate Supplemental Affidavit), September-<br>December, 1954        | box 8 | folder 78 |
|--|-------|-----------|
| Harkness, Mary S. (Historical Information), 1947-1950                                  | box 8 | folder 79 |
| Harkness, Mary S. (Personnel List), June-July, 1950                                    | box 8 | folder 80 |
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| Restricted - Confidential material.  |       |           |
| Harkness, Mary S. (Regular Remittances), 1949-1950                                     | box 8 | folder 81 |
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| Harvard University - College Subdivision (Donations), 1923-1950                        | box 8 | folder 83 |
| Harvard University - College Subdivision (Donations), 1923-1950                        | box 8 | folder 84 |
| Harvard University - College Subdivision (Donations), 1923-1950                        | box 8 | folder 85 |
| Harvard University - College Subdivision (Donations and Housing), 1928-1929            | box 8 | folder 86 |
| Harvard University - College Subdivision (Donations and Housing), 1932-1949            | box 9 | folder 87 |
| Harvard University - Distribution of ESH Estate, 1950-1951                             | box 9 | folder 88 |
| Hawkins, Louise R., 1926-1949  | box 9 | folder 89 |
| Husted Family, 1935-1950   | box 9 | folder 90 |
| Conditions Governing Access note: Conditions Governing Access note                     |       |           |
| Restricted - Confidential material. Requires prior archival review.                    |       |           |
| Lawrenceville (New Jersey) School, 1929-1949   | box 9 | folder 91 |
| Loans, 1909-1944   | box 9 | folder 92 |
| Conditions Governing Access note: Conditions Governing Access note                     |       |           |
| Restricted - Confidential material.  |       |           |
| Lythgoe Trust (ESH for Albert M. Lythgoe), 1929-1932                                   | box 9 | folder 93 |
| Conditions Governing Access note: Conditions Governing Access note                     |       |           |
| Restricted - Confidential material.  |       |           |
| Marine Historical Association (Thomas Greenman Property,<br>Mystic Seaport), 1941-1970 | box 9 | folder 94 |
| Miller, John Richardson (Trust Fund), 1913-1936  | box 9 | folder 95 |
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| Metropolitan Museum of Art (Gifts), 1950-1964  | box 9  | folder 96  |  |
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| Metropolitan Museum of Art (Release of Harkness Portraits to MSH), February 16, 1942             | box 9  | folder 97  |  |
| Morrow, Lowell Howard, 1925-1950   | box 10 | folder 98  |  |
| Conditions Governing Access note: Conditions Governing Access note                               |        |            |  |
| Restricted - Confidential material. Require prior archival review.                               |        |            |  |
| Museum of the City of New York (Photo of ESH at King George VI Coronation), November 12-22, 1957 | box 10 | folder 99  |  |
| Newell, Elizabeth K. (Mrs. George M. Newell), 1938-1950  | box 10 | folder 100 |  |
| Conditions Governing Access note Conditions Governing Access note                                |        |            |  |
| Restricted - Confidential material. Requires prior archival review.                              |        |            |  |
| New York Public Library - Donations, 1948-1963   | box 10 | folder 101 |  |
| New York Public Library - ESH Will (Donations), 1941-1982  | box 10 | folder 102 |  |
| Oberlin College - Donations for Harkness Hall, 1923-1949   | box 10 | folder 103 |  |
| Oil Companies (Anti-Trust Case), January-July, 1938  | box 10 | folder 104 |  |
| Phillips Academy (Andover, Massachusetts) - Donations for Buildings, 1919-1948                   | box 10 | folder 105 |  |
| Phillips Academy (Andover, Massachusetts) - Donations for Buildings, 1919-1948                   | box 10 | folder 106 |  |
| Phillips Academy (Andover, Massachusetts) - Donations for Buildings, 1919-1948                   | box 10 | folder 107 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations, 1919, 1930                          | box 10 | folder 108 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations, 1919, 1930                          | box 10 | folder 109 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations, 1931-1941                           | box 11 | folder 110 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations for New Buildings, 1932-1949         | box 11 | folder 111 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations for New Buildings, 1932-1949         | box 11 | folder 112 |  |
| Phillips Exeter Academy (Exeter, New Hampshire) - Donations for New Buildings, 1932-1949         | box 11 | folder 113 |  |
| Pilgrim Trust - Establishment and Administration, 1930-1949                                      | box 11 | folder 114 |  |

| Pilgrim Trust - Formation and Deed, 1930-1952   box 11   folder 115     Pilgrim Trust - Formation and Deed, 1930-1952   box 11   folder 116     Pledges, April-October, 1940   box 11   folder 117     Presbyterian Hospital - Distribution Under Trust, June-September, 1950   folder 118     Presbyterian Hospital - Distribution Under Trust, June-September, 1950   folder 119     Presbyterian Hospital - Pledges for ESH Memorial Hall and 2   presbyterian Hospital - Pledges for ESH Memorial Hall and 2   presbyterian Hospital - Pledges for ESH Memorial Hall and 2   presbyterian Hospital - Pledges for ESH Memorial Hall and 2   presbyterian Hospital II - Correspondence and Legal Documents, 1910-1921   presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937   folder 122     Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937   folder 124     Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937   folder 124     Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937   folder 125     Sage, Gray, Todd and Sims (Counsellors at Law), 1874-1955   box 12   folder 126     Sage, Gray, Todd and Sims (Counsellors at Law), 1874-1955   box 12   folder 126     Sc. Andrews University (Articles on ESH), March-May, 1959   box 12   folder 127     Sc. Paul's School - Donations, 1937-1953   box 12   folder 129     Sc. Paul's School - Gifts and Buildings, 1931-1964   box 13   folder 130     Sc. Paul's School - Gifts and Buildings, 1931-1964   box 13   folder 131     Special Gifts for Medical Activities, 1937-1953   box 13   folder 132     Stillman, Florence, 1936-1942   box 13   folder 133     Stillman, Florence, 1936-1942   box 13   folder 134     Stillman, Michael, 1944-1945   box 13   folder 136     Stillman, Michael, 1944-1945   box 13   folder 137     Stock Costs (American Telephone and Telegraph Company; abox 13   folder 139     Taylor, Jessie Stillman, 1943-1946   box 13   folder 140     Thomas, John Anderson, November 5-10, 1916   box 13   folder 141     Various |   |        |            |
|--|---|--------|------------|
| Pledges, April-October, 1940   box 11   folder 117   | Pilgrim Trust - Formation and Deed, 1930-1952             | box 11 | folder 115 |
| Presbyterian Hospital - Distribution Under Trust, June-September, 1950         box 12         folder 118           Presbyterian Hospital - Endowment of Two Beds, 1898-1927         box 12         folder 119           Presbyterian Hospital - Pledges for ESH Memorial Hall and Pavilion, 1911-1922; 1925-1948         box 12         folder 121           Presbyterian Hospital II - Pledges for ESH Memorial Hall and Pavilion, 1911-1922; 1925-1948         box 12         folder 121           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 123           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 124           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 124           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 124           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 124           Presbyterian Hospital II - Correspondence and Legal Documents, 1910-1937         box 12         folder 124           Presbyterian Hospital II - Correspondence and Legal Documents, 1901-1946         box 12         folder 124           Sage, Gray, Todd and Sims (Counsellors at Law), 1874-1955         box 12         folder 125           Sage, Gray, Todd and Sims (Counsellors at Law), 1874-1955         box 12   | Pilgrim Trust - Formation and Deed, 1930-1952             | box 11 | folder 116 |
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