

# Trilateral Commission (North America) records

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English

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

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## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Trilateral Commission.

**Title:** The Trilateral Commission (North America) records

**ID:** FA420

**Date [inclusive]:** 1972-2001

**Physical Description:** 217 Cubic Feet

**Physical Description:** Total volume is an approximation.

Language of the

**Material:** 

English

### **Preferred Citation note**

When citing Trilateral Commission records for publication, the following format should be used:

Repository Name, Collection Name, Folder Number, specific item description.

Example: RAC, The Trilateral Commission (North America) records, Folder 2673, Franklin to Heck, March 1, 1979.

## Biographical/Historical note

The Trilateral Commission is a discussion group focused mainly on policy studies which was founded in 1973 by David Rockefeller and several other prominent private sector leaders of North America, Europe and Japan to broaden the understanding of international issues and their transnational impact.

In many ways the origins of the Trilateral Commission stem from the reorganization and reconstruction of the political and economic order following the resolution of World War II. The United Nations Monetary and Financial Conference held July 1-22, 1944 at the Washington Hotel in Bretton Woods, New Hampshire, commonly known as the Bretton Woods Conference, brought together delegates from all the allied nations to stabilize and regulate the international monetary and financial order. The Bretton Woods accords established the International Bank for Reconstruction and Development, the General Agreement on Tariffs and Trade (GATT) and the International Monetary Fund (IMF). A period of

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significant economic growth followed particularly in the regions of Western Europe and Japan where the redevelopment of infrastructure and the expansion of trade exports increased their relative economic power.

The exchange rate management system established at Bretton Woods, with the U.S. dollar as its benchmark, remained in place until 1971 when U.S. President Richard M. Nixon abolished the direct convertibility of the U.S. dollar to gold and in effect abandoned U.S. participation in the Bretton Woods system. In this period of rapid change, economic and financial instability and growing nationalist tendencies discouraging the open market system established at Bretton Woods, the Trilateral Commission was conceptualized and formulated.

In March 1972, speaking before Chase Bank investment forums in Montreal, London, Brussels and Paris, David Rockefeller called for "an international commission for peace and prosperity composed of private citizens drawn from the NATO countries and Japan to examine such vital fields as international trade and investment; environmental problems; control of crime and drugs; population control; and assistance to developing nations." Rockefeller considered Japan as an essential member of the international community and viewed a commission as a mechanism for including the Japanese in the international dialogue.

While on an airplane headed to the Bilderberg group meeting in Belgium in April 1972, David Rockefeller spoke with a like-minded colleague Zbigniew Brzezinski, Director of the Research Institute on Communist Affairs, Columbia University. Two years earlier Brzezinski had published Between Two Ages: America's Role in the Technotronic Era in which he advocated that "a community of developed nations must eventually be formed if the world is to respond effectively to the increasingly serious crisis that in different ways now threatens both the advanced world and the Third World."2 To address transnational issues and problems "an effort must be made to forge a community of the developed nations that would embrace the Atlantic States, the more advanced European communist states and Japan. These nations need not – and for a very long time could not – form a homogenous community resembling EEC."3 Brzezinski's thesis called for reshaping the framework of international affairs. "Movement toward such a community will in all probability require two broad and overlapping phases. The first of these would involve the forging of community links among the United States, Western Europe and Japan, as well as other more advanced countries...the second phase would include the extension of these links to more advanced communist countries." 4 Brzezinski envisioned forming a trilateral body, "a highlevel consultative council for global cooperation, regularly bringing together the heads of governments of the developed world to discuss their common political security, educational-scientific and economictechnological problems, as well as to deal with their moral obligations toward the developing nations."5 Finally Brzezinski argued that a trilateral body intent on enabling international discourse and the sharing of information regarding issues of commonality is lacking within the existing structure of international organizations, stating that "a council of this sort, perhaps initially linking only the United States, Japan and Western Europe, and thus bringing together the political leaders of states sharing certain common aspirations and problems of modernity, would be more effective in developing common programs then is the United Nations, whose efficiency is unavoidably limited by the Cold War and northsouth divisions"6

The Bilderberg group promotes understanding and discourse between North American and Western European countries. At the April 1972 meeting David Rockefeller, as he had done previously, urged the Bilderberg Executive Committee to take a trilateral approach and invite the participation of Japan. When his recommendation for trilateralism was again rejected by Bilderberg, Rockefeller continued to pursue the idea, investigating its application through further consultations with Brzezinski, George S. Franklin,

a college roommate of Rockefeller's at Harvard who served as Executive Director of the Council on Foreign Relations from 1953-1971, and interested colleagues in Europe and Japan. David Rockefeller's consultations culminated with a July 23-24, 1972 meeting at Pocantico Hills, NY attended by C. Fred Bersten, Robert Bowie, Zbigniew Brzezinski, McGeorge Bundy, Karl Carstens, Guido Colonna di Paliano, Francois Duchene, Rene Folk, George S. Franklin, Max Kohnstamm, Bayless Manning, Kiichi Miyazawa, Kinhide Mushakoji, Saburo Okita, Henry Owen, David Rockefeller and Tadashi Yamamoto; in which the participants enthusiastically agreed to take steps to establish the Trilateral Commission.7

Shortly thereafter in the Fall of 1972 and early 1973, the respective areas designated regional chairman, Zbignew Brzezinski was selected as the Commission's Director, and financial support was obtained from several sources including but not limited to the Kettering Foundation and Ford Foundation, to supplement the initial seed monies provided by David Rockefeller.

The Commission was originally established for a 3 year period. It has since been renewed for successive triennia, most recently for a 13th triennium to be completed in 2012.

1 Rockefeller, David. Memoirs. New York: Random House, 2002, p.416. 2 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.293. 3 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.295. 4 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.296. 5 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.297. 6 Brzezinski, Zbigniew. Between Two Ages. New York: The Viking Press, 1970, p.297. 7 The Trilateral Commission: A Proposal, March 15, 1973, folder 6062, box 997, RG 3. Rockefeller Brothers Fund Records, RAC.

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## Biographical/Historical note

Administrative Structure of the Trilateral Commission

Organizing Chairman (Founder) – David Rockefeller

Regional Chairmen – Three (One from each trilateral region)

Director – In the first triennia, the Commission had a central Director, Zbigniew Brzezinski, responsible for overseeing day to day operations, focusing particularly on policy studies.

Coordinator – In 1977, the Commission chose to decentralize by creating the position of Coordinator rather than continuing with a Director. The Coordinator, George Franklin, was chosen by the Executive Committee. The Coordinator continued to oversee Commission operations, but the European and Japanese offices were considerably strengthened.

Executive Committee – comprised of Regional Chairmen, Deputy Chairmen and other members from all three regions. The Executive Committee is responsible for the policy recommendations of the Commission.

In 2000, the Commission accomplished one of the goals Brzezinski had envisioned by expanding its membership to include representatives from other advanced democratic nations – restructuring the Japanese membership to encompass that of the Pacific Asian region including but not limited to: Australia, Malaysia, New Zealand, Philippines, Singapore and Thailand. Commission leaders have also actively sought to include individuals from communist and other non-trilateral countries in the discourse, through the planning for, and/or holding of meetings in non-trilateral areas such as Moscow (1980), Beijing (1981) and Mexico City (1984, 1990). Such meetings were not always successfully held as initially proposed, but the Commission continues to engage opportunities to enhance the discussion through expanded participation and the inclusion of differing perspectives.

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## **Scope and Contents note**

The objective of the Trilateral Commission is to foster discussion and cooperation among the core democratic industrialized areas of the world. David Rockefeller defined the Commission's primary focus as bringing "the best brains in the world to bear on the problems of the future."8

In the 1970's the dominance of the United States in the world community and economy was diminishing and there was a sense that a new more equitable paradigm of international affairs would be needed to address global challenges. The Commission acts as a platform for greater cooperation between the member regions as well as an opportunity to enhance discussion and understanding of the problems, concerns and interests common to all three areas.

Upon its founding in 1973, the Commission's immediate goals were to introduce Japan into the international community; welcome Japanese participation in trilateral discourse; and bring together prominent non-governmental leaders, representing all three geographical regions and a variety of professional fields to address the key common problems facing the three regions.

Specific aims of the Commission include:

- 1. To facilitate better communication. Communication in turn helps to alleviate potential misunderstandings as well as to develop greater understanding of the complex issues confronting the three regions and the world.
- 2. To propose policies. Policy recommendations are mainly in the area of foreign policy including economic relations, political and security concerns, and the relationship of trilateral countries to the developing world and/or to communist nations.

3. To foster understanding and support of the Commission's recommendations among governmental and private sector non-member leaders in all three trilateral regions.

Files for the regional commissions in Europe and Japan are not represented in the collection.

8 Sklar, Holly ed., Trilateralism. South End Press, Boston, MA., 1980. p.83.

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### **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

## **Processing Information note**

Minimal archival processing of the Trilateral Commission (North America) records was conducted by Robert Battaly, Assistant Director, Head of Processing, Rockefeller Archive Center in March-April 2011 to arrange and describe the material and enable scholarly access. Further archival processing, primarily to address the preservation and conservation needs of the records, will be conducted at a later date, as necessary.

Finding Aid Preparation The finding aid was prepared by Robert Battaly, Assistant Director, Head of Processing, Rockefeller Archive Center, April 2011. Many of the contextual notes originated as annotations by Charles B. Heck, Trilateral Commission Secretary, upon shipment of the material to the Rockefeller Archive Center.

## **Existence and Location of Copies note**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

### **Immediate Source of Acquisition note**

The Trilateral Commission (North America) donated these records to the Rockefeller Archive Center in March 2003. The Archive Center received the collection in four accessions in 1985 (Accession 1985:153, 1985:171, 1985:201) and 2002 (2002:045).

### **Conditions Governing Use note**

To be granted scholarly access to the records of the Trilateral Commission (North America), all users must complete an RAC use agreement. Please see the RAC Head of Reference for details.

The Trilateral Commission retains copyright to published project reports and to the issues of Trialogue. The Rockefeller Archive Center has authority to grant permission to cite and publish material from these publications. Requests to publish long excerpts from a copyrighted publication, or the publication in its entirety will be referred to the officers of the Trilateral Commission.

### **Conditions Governing Access note**

Records more than 15 years old are open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

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### **Related Materials**

#### **Related Archival Materials note**

1. Rockefeller Brothers Fund records, Grants (See Archivist for details). 2. Rockefeller Family & Associates, General Files (See Archivist for details, special permissions may be required). 3. John Stremlau Papers, Box 26, Folders 301-303. 4. Office of the Messrs. Rockefeller records, World Affairs Series Files document Rockefeller family contributions to international relations including the Institute of Pacific Relations and the Council on Foreign Relations.

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## **Controlled Access Headings**

- Nuclear disarmament
- Nuclear arms control
- International relations
- International economic relations
- Energy policy
- Environmental policy
- Asia -- Foreign relations
- East-West trade
- Industrial relations
- International cooperation
- Fiscal policy
- Foreign relations
- Nuclear energy
- Asia -- Foreign economic relations -- United States
- Population policy

## **Collection Inventory**

## Meetings, 1972-2001

Physical Description: 53.5 Cubic Feet Boxes 1-94.

#### **Scope and Contents**

The collection does not contain documentation of the European or Japanese/Pacific Asian Executive Committee meetings.

### **Scope and Contents**

The Commission serves as a forum for discussion of issues common to all three trilateral regions, primarily by organizing and holding meetings among and between its members.

#### Arrangement

Series 1 is arranged into the following subseries: 1. Preliminary and Early Meetings; 2. Principal International Meetings; 3. Other Meetings. Each subseries is loosely arranged chronologically. Subseries 3 is primarily arranged by meeting type, and subsequently loosely arranged chronologically.

### **Other Finding Aids**

For an overview of meeting records contained in the collection, please refer to "Major Meetings" (available as a PDF)

#### **Related Materials:**

#### **Related Materials**

Documentation of various Commission meetings is also available in the Francois Sauzey files in Series 3, the Officers Files (Series 5), and the Early Office Files in Series 6.

#### **Scope and Contents**

- 1. Preliminary and Early Meetings, 1972-1975 The preliminary and early meeting records document several preparatory meetings in the Commission's formation. Files are also included from North American regional meetings which preceded the international Executive Committee meetings in 1973 and 1974. The pattern of meetings in the early years was for the international Executive Committee meeting to be preceded by regional meetings of the entire membership in that given region.
- 2. Principal International Meetings The principal international meeting records provide documentation of the Executive Committee meetings, Plenary meetings, and the preparation for several meetings planned to be held outside the Trilateral area including Moscow early 1980 (a planned meeting with members from all three regions cancelled after the Soviet invasion of Afghanistan); Beijing 1981 (a meeting held in 1981 with members from all three areas, followed by travel in China); and Mexico City 1984 (cancelled due to scheduling when it became clear that President de la Madrid would be out of the country at the time). A conference was later held in Mexico City prior to the 1990 Plenary meeting in Washington, D.C.

Since the inception of the Commission, the location of the annual meetings has rotated among the three regions.

The first three international meetings of the Commission --- 1. Tokyo October 1973; 2. Brussels June 1974; and 3. Washington, D.C. December 1974 --- were all executive committee meetings. The first international plenary meeting was held in Tokyo/Kyoto in May 1975. The next major meeting was an executive committee meeting held in Paris in December 1975. Then the May 1976 meeting in Ottawa was a plenary meeting. All subsequent principal international meetings have been plenary meetings.

From 1976-1979 the plenary meetings took place approximately every 9 months. Since 1979, the plenary meetings have been conducted on an annual basis. The substance of the principal international meetings is collected in issues of Trialogue, (which draws together presentations from each meeting) and through the project reports (which are discussed in draft form at the meetings). Meeting participation and programs can be tracked in the program/bio books.

3. Other Meetings The records of other meetings include that of: Chairmen's Meetings, 1974-1998 (typically held just prior to the annual plenary meeting, although in some years they were held directly after the plenary meeting); Three Region Executive Committee (typically met over breakfast on one day of the plenary meeting.); North American Executive Committee and Trustees (typically met each summer and have held some special meetings); Meetings with David Rockefeller as Chairman; North American Events; North American Regional Dinners, 1986-1991 and European Regional Meetings. Documentation of various Commission meetings is also available in the Francois Sauzey files in Series 3, the Officers Files (Series 5), and the Early Office Files in Series 6.

## **Preliminary and Early Meetings**

Title/Description	Instances	
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Meeting - Minutes, 1972 May 9	box 1	folder 2
Visit to Europe Re: Proposed International Commission, (Max Kohnstam), 1972 May 23-June 1	box 1	folder 3
Comments on Proposed Commission, 1972 May 23-June 1	box 1	folder 4

Meeting - Agenda, 1972 May 9	box 1	folder 5
Meeting - Master Copy of Proposed Agenda, 1972 May 9	box 1	folder 6
Persons Interviewed In Europe, 1972	box 1	folder 7
Visit to Japan (with David Rockefeller and Joseph V. Reed, Jr.), 1972 June	box 1	folder 8
Expenses in Connection with Project, 1972	box 1	folder 9
Meeting - Agenda (New), Pocantico, 1972 July 24	box 1	folder 10
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Papers from Messrs. Bowie, Brzezinski, Colonna, Franklin, Kohnstamm, Owen (with Originals)	box 1	folder 15
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RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.				
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RAC is unable to provide access to obsolete media and original digital media. In addition separated media may not yet have undergone stabilization procedures. When feasible, a digital surrogate may be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for				

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details.

### **Conditions Governing Access note**

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order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.

Audio Tapes - Plenary Meeting, Washington, D.C., 1990 March

box 25

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**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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box 25

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Audio Tapes - Plenary Meeting, Lisbon, 1992 April

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Washington, D.C., 1993 March

Conditions Governing Access note:

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Copenhagen, 1995 March

Conditions Governing Access note:

#### **Conditions Governing Access note**

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#### Conditions Governing Access note:

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Tokyo, 1997 March

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**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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Audio Tapes - Plenary Meeting, Berlin, 1998 March

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**Conditions Governing Access note:** 

### **Conditions Governing Access note**

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details.

### **Conditions Governing Access note**

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CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files

box 51A

folder 3761

Conditions Governing Access note:

## **Conditions Governing Access note**

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box 51A

folder 3762

Plenary Meeting, Tokyo - Andrew Frankel Files - Correspondence In

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Miscellaneous

box 51A

folder 3763

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Attendance

box 51A

folder 3764

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Program

box 51A

folder 3765

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#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files - Bills/

box 51A

folder 3766

Conditions Governing Access note:

Correspondence

#### **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Bios

box 51A

folder 3767

## **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Air Travel

box 51A

folder 3768

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Tokyo - Andrew Frankel Files

box 51A

folder 3769

Conditions Governing Access note:

## **Conditions Governing Access note**

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Plenary Meeting, Tokyo - Andrew Frankel Files - Portfolio

box 51A

folder 3770

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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Plenary Meeting, Paris, 1989 April

Plenary Meeting, Paris - Andrew Frankel Files - European

box 51A

folder 3771

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Canadian

box 51A

folder 3772

Conditions Governing Access note:

## **Conditions Governing Access note**

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Plenary Meeting, Paris - Andrew Frankel Files - Note D Information

box 51A

folder 3773

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Japanese Bios box 51A folder 3774

Conditions Governing Access note:

Conditions Governing Access note

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Plenary Meeting, Paris - Andrew Frankel Files - Bio BK box 51A folder 3775

Conditions Governing Access note:

concerns.

**Conditions Governing Access note** 

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Plenary Meeting, Paris - Andrew Frankel Files - Lion box 51A folder 3776

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Worner box 51A folder 3777

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Chirac box 51A folder 3778

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Eurien box 51A folder 3779

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Brzezinski box 51A folder 3780

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Delorg

box 51A

folder 3781

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Yamashita

box 51A

folder 3782

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

box 51A

folder 3783

Plenary Meeting, Paris - Andrew Frankel Files - Foley

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Buchner

folder 3784

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Nakasome

box 51A

box 51A

folder 3785

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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Plenary Meeting, Paris - Andrew Frankel Files - Soubie

box 51A

box 51A

folder 3786

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## **Conditions Governing Access note**

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folder 3787

Plenary Meeting, Paris - Andrew Frankel Files - Chairmen's

Statement

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Plenary Meeting, Paris - Andrew Frankel Files - Dumas

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folder 3795

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CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Barne

box 51A folder 3796

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Imbert

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**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Corrigan

box 51A folder 3798

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Rigaurd

box 51A folder 3799

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**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Plenary Meeting, Paris - Andrew Frankel Files - Loose Files

box 51A folder 3800

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**Conditions Governing Access note** 

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Plenary Meeting, Vancouver, 1996 April

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

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Plenary Meeting, Vancouver - Christina Hanophy Files - No Acceptance

box 59

folder 682

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Vancouver Trip

box 59

folder 683

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Rohesia Hamilton Metcalfe Files

box 59

folder 684

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Waterfront Hotel

box 60

folder 685

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files - Maureen Chant

box 60

folder 686

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files

box 60

folder 687

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Plenary Meeting, Vancouver - Christina Hanophy Files

box 60

folder 688

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2012)

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Yuan Ming

box 61

folder 689

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 690

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 691

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 692

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 693

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Publication

box 61

folder 694

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Anand Panyarachun

box 61

folder 695

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Wanandi

box 61

folder 696

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ikeda

box 61

folder 697

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Winston Lord

box 61

folder 698

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ronnie Chan

box 61

folder 699

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Estanisklao

box 61

folder 700

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ross Garaut

box 61

folder 701

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Zhu

box 61

folder 702

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Bios

box 61

folder 703

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

box 61

folder 704

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - New Info (Badges, Name)

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - European Badge Spares

box 61

folder 705

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - North American Badge Spares

box 61

folder 706

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Rohesia Hamilton Metcalfe Files - Japanese Badge Spares

box 61

folder 707

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Ruggiero

box 62

folder 708

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Kato

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Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - House

box 62

folder 717

Conditions Governing Access note:

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2013)

Plenary Meeting, Tokyo - Foley

box 62

folder 718

Conditions Governing Access note:

#### **Conditions Governing Access note**

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Plenary Meeting, Berlin, 1998 March

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Plenary Meeting, Berlin - Other Berlin Correspondence

box 62

folder 719

Conditions Governing Access note:

#### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

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folder 3809

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Franklin/Hanophy Files

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Franklin/Hanophy Files - Plenary Meeting, Tokyo - Thank You Letters, 1985

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Franklin/Hanophy Files - Kashiwagi Dinner - Responses

box 87A

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Franklin/Hanophy Files - Corporate Dinner, 1984

# **Conditions Governing Access note: Conditions Governing Access note**

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Franklin/Hanophy Files - Corporate Dinner, March 25-30

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Franklin/Hanophy Files - Responses from Participants, 1984 May 29-30 box 87A

folder 3815

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Franklin/Hanophy Files - Phillip Habib Dinner, 1983 February

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folder 3817

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Franklin/Hanophy Files

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Franklin/Hanophy Files - Corporate Meeting - Agenda, 1983 May 16-17 box 87A

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Franklin/Hanophy Files - Lunch Hosted by Ford's Phillip Caldwell, 1984 May 29

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Franklin/Hanophy Files - Habib Dinner - List of Participants, February 3

box 87A

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Franklin/Hanophy Files - Plenary Meeting, Washington, D.C. - George Franklin, Portfolio, 1981 March

box 87A

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#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Franklin/Hanophy Files - Plenary Meeting, London - Thank You Letters from GSF and DR, 1980

box 87A

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Franklin/Hanophy Files - Meeting with David Rockefeller

box 87A

folder 3831

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#### **Conditions Governing Access note**

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Franklin/Hanophy Files - Meeting with David Rockefeller, January 4

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folder 3832

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#### **Conditions Governing Access note**

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Franklin/Hanophy Files - Meeting with David Rockefeller, 1977

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Franklin/Hanophy Files - Meeting with David Rockefeller,  $1982\,$ 

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Franklin/Hanophy Files

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folder 3835

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#### **Conditions Governing Access note**

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Franklin/Hanophy Files - Meeting with David Rockefeller, 1983 January 27 box 87A

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folder 3837

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#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

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#### **Conditions Governing Access note**

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Christina Hanophy Files - North American Regional Dinners - Regional Corporate Dinner, 1990 Fall	box 87	folder 982
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Hanophy Files - North American Events - Trustees/Executive Committee (and possible dinner/lunch), 1993 October 7	box 88	folder 995
Hanophy Files - North American Events - Peter Sutherland (GATT) Luncheon, 1993 September 22	box 88	folder 996
Hanophy Files - North American Events - Fall Dinner, 1991 November 7	box 88	folder 997
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Hanophy Files - North American Events - Corporate Event, 1992-1993 Fall/Winter	box 89	folder 999
Hanophy Files - North American Events - Salinas Seating Arrangements	box 89	folder 1000
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<b>Conditions Governing Access note</b>			
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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Flowers, 1998

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Miscellaneous Other Contracts, 1998

box 92

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary Events

box 92

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Thanks

box 92

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - RSVP

box 92

folder 1041

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - David Rockefeller, 1998

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Projects, 1998

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folder 1044

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## **Conditions Governing Access note**

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Seating, 1998

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#### **Conditions Governing Access note**

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary - Souvenir Program, 1998

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# **Conditions Governing Access note**

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Rohesia Hamilton Metcalfe Files - North American Events -25th Anniverary - Calligraphy, 1998

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Rohesia Hamilton Metcalfe Files - North American Events - 25th Anniversary Ken Levinson - Photograph Order, 1999

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Rohesia Hamilton Metcalfe Files - European Regional Meeting, The Hague, 1997 box 93

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Rohesia Hamilton Metcalfe Files - Athens, 1999 October 22-24

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#### **Conditions Governing Access note**

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Rohesia Hamilton Metcalfe Files - North American Events - Karine Excel Chart. 1997

box 93

folder 1050

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Rohesia Hamilton Metcalfe Files - North American Events - Guest Speaker Bios, 1996

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folder 1051

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Rohesia Hamilton Metcalfe Files - North American Events - Guest Speaker Bios, 1996

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#### **Scope and Contents note**

Including Henry Kissinger

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25th Anniversary Evening and Publications - General, 1998	box 94	folder 1059	

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# Task Force Reports/Projects, 1973-2001

Physical Description: 60.6 Cubic Feet Boxes 95=209.

#### **Scope and Contents**

Apart from the gathering of the membership at meetings, the other major activity of the Trilateral Commission involves writing and distributing policy studies which are undertaken primarily through the creation, development and distribution of Task Force or Project reports, also known as the Triangle Papers.

Task Force or Project Reports typically involved a team of authors from the three regions working together for a year or more to create a report. The report was often discussed, usually in draft form, at an annual meeting. Reports have usually been published and circulated widely once they are completed.

There are several exceptions to this general rule: 1. Three reports had single authors: the 1985 Nishihara Report; the 1990 Israel-Pakistan FitzGerald paper; and the 1992 Gyohten paper. 2. Seven are signed individual essays, sometimes with a joint conclusion. 3. Several reports were completed with the help of outside/unaffiliated institutes such as the Atlantic Institute.

In 1991-1992 three working groups were created – 1. Common Security Issues – which led to Report 43: Keeping the Peace in the Post-Cold War Era: Strengthening Multilateral Peacekeeping (1993). 2. Global Issues (Migration and Refugees) – which led to Report 44: International Migration Challenges in a New Era (1993). 3. Economic Interdependence – which served as the framework for Gyohten's Report 42: Regionalism in a Converging World (1992)

Individual papers prepared in the context of these working groups were published in the 1992 Working Group Papers.

The task force reports/projects permit intensive consideration of an issue, or a set of issues, and allow the participation of experts, including non-members, possibly from nontrilateral countries as authors, consultants or contributors. The reports often serve to provide context and perspective rather than recommending a set of specific policy directives.

The topics are chosen by the Commission leadership (chairmen, deputy chairmen, and directors) with the advice of the Executive Committee and others.

Topics include: 1. Economic Relations (monetary, fiscal, trade and investment policy); 2. Security (arms control, nuclear proliferation); 3. Energy issues (and the political implications of energy policies); 4. Relations among trilateral countries; 5. Relations with developing countries; 6. Relations with communist countries; 7. International institutions and political consultations.

The task force reports/projects are reported to the Trilateral Commission, not of the Trilateral Commission. This distinction is an important one because attempting to reach a consensus among trilateral countries is often extremely difficult or impossible to achieve. The Commission in effect is not coming to a consensus on the issues being discussed; instead several appropriate individuals are chosen to investigate a topic and their findings are then reported to the Commission.

A unique characteristic of the trilateral reporting process involves giving experts a forum within which to discuss issues, and to potentially seek multilateral long term solutions and common ground, without the pressures of national interests, which so often dominate bilateral negotiations between countries.

# Arrangement

This series is arranged numerically by Report Number (Task Force Reports 1-55). Accompanying files extend through Report 52 (1998).

#### **Scope and Contents**

The Task Force files contained in the collection have accompanying "front matter" which chronicles the process by which each report was developed, often including various draft chapters and reports, correspondence between authors and/or authors meeting records and meetings with other consultants or experts. Accompanying files may also include publication arrangements, and documentation of press conferences and/or publicity.

Box 209 contains two copies of most published reports. One copy is available of Report #37, #38, #39, #42 and #53. A final published version of Report #52 is not available in the archival collection. There is no individual copy of Report #9, but #9 is available in the combined volumes published by the NYU Press.

Four draft reports were not completed for publication – Report #20: Major Payment Imbalances and International Financial Stability (1979); Labor Market Problems and Policies in Modern Trilateral Societies (no assigned #, 1980); Report #34: Science and Technology in Trilateral Relations: Competition and Cooperation (1987); and Report #47: Revitalizing Trilateral Democracies.

Most reports were translated into Japanese. Many were translated into German. Some were translated into Spanish, French, Russian, and/or Italian. Translations are sporadically available within the body of the collection.

# **Scope and Contents**

Trilateral Commission - Task Force Reports (Triangle Papers)

- 1. Towards a Renovated World Monetary System The Trilateral Commission (© 1973); Motoo Kaji, Richard N. Cooper and Claudio Segré. ISBN: 0-930503-61-9. Related Archival Material: Monetary Task Force (Box 95, 209, 308E). RAC Library: 339.5 KAJ.
- 2. The Crisis of International Cooperation The Trilateral Commission (© 1974). François Duchêne, Kinhide Mushakoji and Henry Owen. ISBN: 0-930503-60-0. Related Archival Material: Political Task Force (Box 95, 209, 308E, 345).
- 3. A Turning Point in North-South Economic Relations The Trilateral Commission (© 1974). Richard N. Gardner, Saburo Okita and B.J. Udink. ISBN: 0-930503-56-2. Related Archival Material: LDC Task Force (Box 96, 97, 209, 308E).
- 4. Directions for World Trade in the Nineteen-Seventies The Trilateral Commission (© 1974). Guido Colonna Di Paliano, Philip H. Trezise and Nobuhiko Ushiba. ISBN: 0-930503-59-7. 36 pp. Related Archival Material: Trade Task Force (Box 97, 98, 209, 308E).
- 5. Energy: The Imperative for a Trilateral Approach The Trilateral Commission (© 1974). John C. Campbell, Guy de Carmoy and Shinichi Kondo. ISBN: 0-930503-58-9. 36 pp. Related Archival Material: Energy Task Force (Box 98, 99, 209, 308F, 343).
- 6. Energy: A Strategy for International Action The Trilateral Commission (© 1974). John C. Campbell, Guy de Carmoy and Shinichi Kondo. ISBN: 0-930503-57-0. 48 pp. Related Archival Material: Energy Task Force (Box 98, 99, 209, 308F, 343). RAC Library: 333.8 CAM.

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Global Cooperation Task Force - Background	box 186	folder 1969
Global Cooperation Task Force - Memos, etc.	box 186	folder 1970
Global Cooperation Task Force - Authors Meeting, Cambridge, 1990 September	box 186	folder 1971
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Global Cooperation Task Force - Consultations, New York City, 1990 October 30	box 186	folder 1973
Global Cooperation Task Force - Authors Meeting, Munich, 1991 February 3	box 186	folder 1974
Global Cooperation Task Force - Consultations, Washington, D.C., 1991 January 29	box 186	folder 1975
Global Cooperation Task Force - New York City - Shiina	box 186	folder 1976
Global Cooperation Task Force - Tables, Appendix	box 186	folder 1977
Report #43: Keeping the Peace in the Post-Cold War Era: Strengthening Multilateral Peacekeeping, 1993		
Security Working Group - Letters, Memos, etc., 1991	box 186	folder 1978
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Security Working Group - Shared Security Responsibilities Workshop - Papers, Brussels, 1991 October 22	box 187	folder 1980

Security Working Group - Shared Security Responsibilities Workshop, Brussels, 1991 October 20-21	box 187	folder 1981
Security Working Group - Herrero de Minon Papers	box 187	folder 1982
Security Working Group - Front Matter	box 187	folder 1983
Security Working Group - Intro	box 187	folder 1984
Security Working Group - Roper Chapter	box 187	folder 1985
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Security Working Group - Otunnu Chapter	box 188	folder 1991
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Security Working Group - Workshop, New York - Programs, Participants, Outlines, 1992 December	box 188	folder 1994
Security Working Group - Workshop, New York - Summaries of Discussion, 1992 December	box 188	folder 1995
Security Working Group - Europe and Japan materials	box 188	folder 1996
Security Working Group - Canada Materials	box 188	folder 1997
Security Working Group - News Clippings	box 188	folder 1998
Security Working Group - Gardner, MacKinlay	box 188	folder 1999
Security Working Group	box 188	folder 2000
Security Working Group - United Nations Materials	box 188	folder 2001
Report #44: International Migration Challenges in a New Era, 1993		
Migration and Refugees Working Group - Meissner Canada Chapter	box 189	folder 2002
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Migration and Refugees Working Group - Meissner Refugees Chapter Final Stages	box 189	folder 2004A
Migration and Refugees Working Group - Hormats Changes in Meissner Final Draft, 1993 July	box 189	folder 2005

Migration and Refugees Working Group - Meissner Final Draft, 1993 June 21	box 189	folder 2006
Migration and Refugees Working Group - Heck Editing Suggestions in Washington, D.C. Meeting Draft, transmitted to Meissner, 1993 May	box 189	folder 2007
Migration and Refugees Working Group - Meissner First Draft (Original), 1993 February	box 189	folder 2008
Migration and Refugees Working Group - Summary Highlights	box 189	folder 2008A
Migration and Refugees Working Group - Front Matter	box 189	folder 2009
Migration and Refugees Working Group - Correspondence and Memos, 1991 January-July	box 190	folder 2010
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Migration and Refugees Working Group - Correspondence and Memos, 1993-1994	box 190	folder 2014
Migration and Refugees Working Group - Workshop, New York - Program, List of Participants, early 1992	box 190	folder 2015
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Migration and Refugees Working Group - Dublin Workshop and Meissner First Outline, 1992 October	box 190	folder 2017
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Migration and Refugees Working Group - Breakfast Meeting with European Members, Brussels, 1991 October 20	box 191	folder 2022
Migration and Refugees Working Group - Smyser Book	box 191	folder 2023
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Migration and Refugees Working Group - Japan Materials	box 191	folder 2025
Migration and Refugees Working Group - Refugee Policy Groups and Dennis Gallagher	box 191	folder 2026
Migration and Refugees Working Group - Teitelbaum Paper	box 191	folder 2027

Migration and Refugees Working Group - Goodwin-Gill, Loescher	box 191	folder 2028	
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Structural Convergence Project (Aborted), 1993-1994			
Structural Convergence Project - Background Pieces	box 192	folder 2039	
Structural Convergence Project - Correspondence, Summaries, etc.	box 192	folder 2040	
Report #45: An Emerging China in a World of Interdependence, 1994			
China Project - Correspondence	box 193	folder 2041	
China Project - Discussions, Summaries, Outlines, etc.	box 193	folder 2042	
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China Project - Chapter 5	box 194	folder 2050	
China Project - Chapter 6	box 194	folder 2051	
China Project - Chapter 7	box 194	folder 2052	
China Project - Chapter 8	box 194	folder 2053	

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China Project - Meeting - Summary, 1992 November 10	box 195	folder 2055
China Project - 4 Transmissions to Maki on April 27 (Live Translator)	box 195	folder 2056
China Project - Maki Paper Comments	box 195	folder 2057
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Russia Project - Background Materials	box 195	folder 2058
Russia Project - Consultations, Moscow, 1994 October 7-10	box 195	folder 2059
Russia Project - Meeting Summaries, etc.	box 195	folder 2060
Russia Project - Correspondence, 1995 April-June	box 195	folder 2061
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Russia Project - Introduction and Front Matter	box 197	folder 2069
Russia Project - Blackwill	box 197	folder 2069A
Russia Project - Tanaka	box 197	folder 2070
Russia Project - Braithwaite	box 197	folder 2071
Russia Project - Braithwaite - First Draft (with comments)	box 197	folder 2072
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Russia Project - Braithwaite - Third Draft, 1995 February 20	box 197	folder 2074
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Russia Project - Blackwill - Second Draft	box 197	folder 2076
Russia Project - Tanaka - First and Second Drafts	box 197	folder 2077
Russia Project - Introductory Note	box 197	folder 2078
Russia Project - Front Matter	box 197	folder 2079
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Russia Project - Blackwill Pieces	box 197	folder 2081
Russia Project - Japan Pieces	box 197	folder 2082
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Report #47: Revitalizing Trilateral Democracies (Draft), 1995

Democracies Project - Report	box 198	folder 2083	
Democracies Project - Correspondence, 1995 January-June	box 198	folder 2084	
Democracies Project - Correspondence, 1995 July-December	box 198	folder 2085	
Democracies Project - Translation - French and German	box 198	folder 2086	
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Democracies Project - Sato Papers and Japanese Background Pieces	box 199	folder 2093	
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Democracies Project - Harvard Workshop Papers	box 199	folder 2097	
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Democracies Project - European Background Pieces	box 199	folder 2099	

Report #48: Maintaining Energy Security in a Global Context, 1996

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Energy Project - Exxon Materials

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Energy Project - Steeg and Imari

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Energy Project - Correspondence, 1996 July-September

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Energy Project - Correspondence, 1996 April-June

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Energy Project - Correspondence, 1996 January-March

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Energy Project - Correspondence, 1995 October-December

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Energy Project - Correspondence, 1995 July-September

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Energy Project - Correspondence, 1995 April-June

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Energy Project - Pre Vancouver Editing

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Energy Project - Background

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Energy Project - Draft (for German Meeting), 1996 January

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Energy Project - Draft (before Plenary), 1995 September

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**Energy Project - Martin Entries** 

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**Energy Project - Consultations** 

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Energy Project - Correspondence and Memos (Bill Martin Office?)

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Enery Project - Memos (from Paris and Tokyo TC Offices)

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Energy Project - Imari Papers

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Energy Project - Martin Background Papers

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Energy Project - Steeg Papers

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Energy Project - Draft, 1996 April

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Report #49: Globalization and Trilateral Labor Markets: Evidence and Implications, 1996

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Globalization and Labor Project - Thygesen, etc.

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Globalization and Labor Project - Correspondence, Memos, 1995

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Globalization and Labor Project - Correspondence, Memos, 1996 January-April

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Globalization and Labor Project - Post Vancouver - Correspondence

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Globalization and Labor Project - Post Vancouver - Intro Chapter

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Globalization and Labor Project - Post Vancouver - N.A.

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Chapter

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Globalization and Labor Project - Post Vancouver - Japan Chapter

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Globalization and Labor Project - Post Vancouver - Front and Back Matter

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Globalization and Labor Project - Draft (April 1996) - Heck Editing, 1996 April

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Globalization and Labor Project - Vancouver Draft - Front Matter

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Globalization and Labor Project - Vancouver Draft - Chapter I and Intro

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Globalization and Labor Project - Vancouver Draft - Chapter II

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Globalization and Labor Project - Vancouver Draft - Chapter III

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Globalization and Labor Project - Vancouver Draft - Chapter IV

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Globalization and Labor Project - Vancouver Draft - Chapter V

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Globalization and Labor Project - Vancouver Draft - Back Matter

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Globalization and Labor Project - Background Materials

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Report #50: Managing the International System Over the Next

Ten Years: Three Essays, 1997

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Managing the International System Project - Emmott Essay

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Managing the International System Project - Correspondence

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Managing the International System Project - Preliminary Background

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Managing the International System Project - Draft - Tokyo Meeting

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Managing the International System Project - Front Matter

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Report #51: Community-Building With Pacific Asia, 1997

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Pacific Asia Project - Post Tokyo - Chapter 11

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Pacific Asia Project - Post Tokyo - Appendix (Original), 1997 September 22 box 206

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Pacific Asia Project - Post Tokyo - Appendix (Original), 1997

October 12

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Pacific Asia Project - Post Tokyo - List of Readings

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Pacific Asia Project - Pre Tokyo - Chapter 1

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Pacific Asia Project - Pre Tokyo - Chapter 2

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Pacific Asia Project - Pre Tokyo - Chapter 3

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Pacific Asia Project - Pre Tokyo - Chapter 4

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Pacific Asia Project - Pre Tokyo - Chapter 6

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Pacific Asia Project - Pre Tokyo - Chapter 7

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Pacific Asia Project - Pre Tokyo - Chapter 8

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Pacific Asia Project - Pre Tokyo - Chapter 9

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Pacific Asia Project - Pre Tokyo - Chapter 10

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Pacific Asia Project - Pre Tokyo - Chapter 11

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Pacific Asia Project - Pre Tokyo - Front Matter

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Pacific Asia Project - Consultations, Ottawa, 1997 February

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Pacific Asia Project - Consultations, Washington/New York, 1997 January-February

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Pacific Asia Project - Draft, 1997 March

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Pacific Asia Project - Early Outlines, Draft Elements

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Pacific Asia Project - Background Materials

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Pacific Asia Project - Correspondence with Charles Morrison

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Pacific Asia Project - Other Correspondence

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Report #52: Advancing Common Purposes in the Broad Middle East, 1998

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# **Publications**, 1973-2000

Physical Description: 17.4 Cubic Feet Boxes 210-239.

#### **Scope and Contents**

The Publications series contains documentation of the Commission's principal publication Trialogue, as well as the Commission's Annual Reports, 1974-1991, and a limited selection of publication distribution files.

Trialogue serves as the Commission's bulletin or newsletter including documentation of the Annual Meeting, other reports, speeches, and relevant policy discussions. Trialogue began as a mimeographed bulletin circulated to members and friends. It became a printed affair in 1975. With Francois Sauzey as its editor it grew to a substantial magazine with one issue each year covering the annual meeting of the Commission and other issues each covering specific topics. But its subscriber base was not large enough to sustain an expanded publication schedule. In mid-1984, after Sauzey left the staff, Trialogue shifted to producing only one issue each year covering the annual plenary meeting. There were two special issues in the 1990s – a compilation of the Working Group papers in 1992, and the Commission's 25th Anniversary in 1998 (with Sauzey returning as its editor).

### Arrangement

The Trialogue records are loosely arranged by Issue Number, 1-54 (1973-2000).

### **Scope and Contents**

Some issues of Trialogue have related files, correspondence and work product within the collection. Many issues are represented only by a copy of the final publication. Final publications are available in Boxes 220-223.

Archival material related to Issue 4 is in Box 340 only. No final publication copy of Issue 4 is available.

# **Scope and Contents**

Francois Sauzey Files – Sauzey was a member of the Commission's New York staff from mid-1976 through mid-1984. His primary responsibility was to act as editor of Trialogue. Sauzey also handled much of the Commission's public relations. In addition to Sauzey's Trialogue and public relations records, his files also contain meeting records and correspondence from his time with the Commission.

### **Scope and Contents**

Trilateral Commission - Trialogue Issues

- T1. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Oct. 1973. The Trilateral Commission (© 1973). Ed: Michael J. Sodaro. 6pp. Related Archival Material: Box 210, 336.
- T2. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Nov 1973. (Includes "Statement Of Purposes" Of The Trilateral Commission). The Trilateral Commission (© 1973). Ed: Michael J. Sodaro. Related Archival Material: Box 210, 220.
- T3. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Dec. 1973 Jan. 1974. The Trilateral Commission (© 1974). Ed: Michael J. Sodaro. Includes contribution by: Robert R. Bowie. 6pp. Related Archival Material: Box 210, 220.
- T4. Trialogue: A Bulletin Of North American-European-Japanese Affairs: Feb-Mar. 1974. The Trilateral Commission (© 1974). Ed: Michael J. Sodaro. 6pp. Related Archival Material: Box 340.
- T5. Trialogue: A Bulletin Of North American-European-Japanese Affairs: May-July 1974. The Trilateral Commission (© 1974). Ed: Charles B. Heck. Contributions by: Kazushige Hirasawa and Harold Brown. 18pp. Related Archival Material: Box 210, 220.
- T6. Commission Recommends Cooperation With Oil-Exporters, Proposes New Aid Agency, Consults With Ford And Kissinger. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Nobuhiko Ushiba, Paul Delouvrier, George W. Ball and Andrew Shonfield. 16pp. Related Archival Material: Box 210, 220.
- T7. Trilateral Leaders Discuss Global Redistribution Of Power And Problems Of Trilateral Community, Japan, May 1975. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Takeshi Watanabe, Saburo Okita, Ralf Dahrendorf and Zbigniew Brzezinski. 16pp. Related Archival Material: Box 210, 220.
- T8. Is Reform An Illusion? A Trilateral Perspective On International Relations. The Trilateral Commission (© 1975). Ed: Charles B. Heck. Contributions by: Christopher J. Makins and Charles B. Heck. 8pp. Related Archival Material: Box 210, 220.
- T9. Economic Cooperation And Resource Management. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Guido Carli, Claude Cheysson and Kinhide Mushakoji. 15pp. Related Archival Material: Box 210, 220.
- T10. Looking Back.....And Forward. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Richard N. Cooper, Richard N. Gardner, Philip H. Tresize, John C. Campbell, Samuel P. Huntington, John H. Perkins, P. Nyboe Andersen, Marina v.N. Whitman, Peter Dobell and Takeshi Watanabe. 12pp. Related Archival Material: Box 210, 220.

- T11. Improper Corporate Payoffs Termed A "Cancer" Which Weakens Firms, Subverts Markets And Threatens Democratic Values, May 1976 Ottawa Meeting. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Pierre Trudeau, Lloyd N. Cutler and Zbigniew Brzezinski. 16pp. Related Archival Material: Box 210, 220.
- T12. The Governability Debate Continued. The Trilateral Commission (© 1976). Ed: Charles B. Heck. Contributions by: Peter Jenkins, Walter Dean Burnham, Yonosuke Nagai, and Umberto Colombo. 11pp. Related Archival Material: Box 220.
- T13. Trade Issues And Macroeconomic Coordination Highlight Trilateral Tokyo Meeting, January 1977. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Marina v.N. Whitman, Thierry de Montbrial, Saburo Okita, Iichiro Hatoyama and Kiichi Miyazawa. 19pp. Related Archival Material: Box 210, 220, 343.
- T14. Managing Global Relations: Avenues For Trilateral-Communist Collaboration. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Fred Sanderson, Fuji Kamiya, Yevgeniy Rusakov, John Pinder and Gerald Parsky. 20pp. Related Archival Material: Box 210, 220, 356.
- T15. Trilateral Meeting In Bonn Discusses East-West Relations And Strategies To Increase Food Production In LDCs And Non-Proliferation Policies. The Trilateral Commission (© 1977). Ed: François Sauzey. Contributions by: Gerard C. Smith, Kinya Niizeki, André Giraud, Zbigniew Brzezinski and Bunroku Yoshino. Related Archival Material: Box 210, 220, 223, 356.
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- T18. Energy, Industrial Relations and Trilateral Economic problems: Major Issues At Trilateral Meeting in Washington, D.C., June 1978. The Trilateral Commission (© 1978). Ed: François Sauzey. Contributions by: Harold Brown, Klaus von Dohnanyi, W. Michael Blumenthal, Nobuhiko Ushiba, Etienne Davignon and Kiichi Miyazawa. 19pp. Related Archival Material: Box 220.
- T19. The Politics Of Human Rights. The Trilateral Commission (© 1978). Ed: François Sauzey. Contributions by: Claude Cheysson, Henry A. Kissinger, Andrei Sakharov, Ali A. Mazrui, Ribot Hatano, Horst Ehmke, Tom Farer, Romesh Thapar, Mihajlo Mihajlov, Jean-Marie Benoist and Gordon Fairweather. 36pp. Related Archival Material: Box 210, 211, 212, 220.
- T20. 10th Trilateral Meeting In Tokyo, April 1979. The Trilateral Commission (© 1979). Ed: François Sauzey. Contributions by: Masayoshi Ohira, Otto Graf Lambsdorff, Kiichi Miyazawa, Yasuo Takeyama, Walter M. Heller, Endymion Wilkinson, Yusuke Kashiwagi, Michel Oksenberg and Kiichi Saeki. 24pp. Related Archival Material: Box 212, 220.
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- T23. 1980 Trilateral Commission Plenary In London. The Trilateral Commission (© 1980). Ed: François Sauzey. Contributions by: Kiichi Miyazawa, Lord Carrington, Christoph Bertram and Sir Shridath S. Ramphal. 24pp. Related Archival Material: Box 213, 221.
- T24. The Middle East: What Chances For Peace? The Trilateral Commission (© 1980). Ed: François Sauzey. Contributions by: Joseph J. Sisco, Shlomo Avineri, Edward Said, Saburo Okita, Udo Steinbach, William Scranton, Abdel Hamid Abdel-Ghani and H.R.H. Prince Saud. 32pp. Related Archival Material: Box 210, 214, 221, 357.
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- T32. Middle East Opportunities. The Trilateral Commission (© 1983). Ed: François Sauzey. Contributions by: Arrigo Levi, Joseph J. Sisco, Hideo Kitahara, Yitzhak Rabin, Crown Prince Hassan, Ghassan Tuéni, Bassam Shaka, Aziz Sidki, Ahmed Sidki Dajani and Moshe Arens. 48pp. Related Archival Material: Box 218, 221.
- T33. The Trilateral Commission's 10th Anniversary Plenary Meeting In Rome, April, 1983. The Trilateral Commission (© 1983). Ed: François Sauzey. Contributions by: John Paul II, Georges Berthoin, Raymond Barre, Nobuhiko Ushiba, Henry A. Kissinger, Paul A. Volcker, Harold Lever, Toshio Nakamura, Chedli Klibi, Mario Monti, Guglielmo Negri and Romano Prodi. 52pp. Related Archival Material: Box 221, 233. RAC Library: 327.1 BAR.
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- T52. Berlin 1998: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (1998). Ed: Charles B. Heck. Contributions by Wolfgang Schäuble, Günter Verheugen, Heinrich von Pierer, Arnulf Baring, Lamberto Dini, Javier Solana, Henry Kissinger, Toru Kusukawa, Han Sung-Joo, Grigory A. Yavlinsky, Sergei Karaganov, Stanley Fischer, Kiichi Miyazawa, Martin Wolf, Victor Fung, Robert H. Pelletreau, Reinhard Schlagintweit, Yoshiji Nogami, Dominique Moïsi, David Rockefeller, Yoichi Funabashi, Richard Holbrooke, Uffe Ellemann-Jensen. 76pp. Related Archival Material: Box 222.
- T53. Washington 1999: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (1999). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Robert B. Zoellick, Hisashi Owada, Peter Sutherland, Lee H. Hamilton, Chuck Hagel, John Sweeney, Yotaro Kobayashi, Edmond Alphandéry, John Manley, Tommy Koh, Jusuf Wanandi, Yuan Ming, André Lara Resende, Domingo Cavallo, Andrei Kokoshin, Serhiy Holovaty, Rudolf

Scharping, John M. Deutch, Sadako Ogata, Thomas R. Pickering, James Wolfensohn, Stanley Fischer, Toyoo Gyohten, Niels Thygesen, Jim Leach. 80pp. Related Archival Material: Box 223.

T54. Tokyo 2000: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (2000). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Michel Oksenberg, Charles E. Morrison, Han Sung-Joo, Zhang Yunling, Wendy K. Dobson, Jusuf Wanandi, William J. Perry, Kiichi Miyazawa, Thierry de Montbrial, Sergio Vieira de Mello, Mario Vargas Llosa, Keizo Takemi, C. Fred Bergsten, Cees van Lede, Takenori Inoki, Timothy C. Collins, Yoriko Kawaguchi, Masayoshi Son, Eisuke Sakakibara, Yasuhisa Shiozaki, Robert Cooper, Daniel Janssen, Henry A. Kissinger, Martin Feldstein, Sherman W. Garnett, Alexander Rahr, Koji Watanabe. 96 pp. Related Archival Material: Box 223.

T55. London 2001: The Annual Meeting of the Trilateral Commission. The Trilateral Commission (2001). Ed: Damon C. Morris and Charles B. Heck. Contributions by: Robin Cook, Gordon S. Smith, Ernesto Zedillo, Jusuf Wanandi, Nora Lustig, Jay Mazur, Otto Graf Lambsdorff, Mike Moore, Frits Bolkestein, Toru Kusukawa, C. Fred Bergsten, Joseph S. Nye, Jr., Jessica P. Einhorn, Béla Kádár, Hisashi Owada, Luis Rubio, Young Soogil, Robert Worcester, Bill Emmott, Martin Sorrell, Robert May, David Howard, Chris Patten, Frene Ginwala, Brent Scowcroft, Carla A. Hills, Yoichi Funabashi, George Berthoin, Charles Guthrie, Sergei Yastrzhembsky, Lee Hong-Koo, Richard C. Holbrooke. Related Archival Material: Not in collection.

T56. Global Governance: Enhancing Trilateral Cooperation, The Trilateral Commission Seoul Plenary Meeting 2003. The Trilateral Commission (2003). Contributions by: Roh Moo-Hyun, Hong Seok Hyun, SaKong Il, Wang Jisi, Heinrich Weiss, Wendy K. Dobson, Keizo Takemi, Yasuhisa Shiozaki, Jesus P. Estanislao, Wang Gungwu, Carla A. Hills, Peter Sutherland, Han Sung-Joo, Stephen W. Bosworth, Jacques Andréani, Thomas S. Foley, and Akihiko Tanaka. ISBN: 0-930503-83-x. 115pp. Related Archival Material: Not in collection.

T57. Challenges to Trilateral Cooperation, The Trilateral Commission Tokyo Plenary Meeting 2006. The Trilateral Commission (2006). Contributions by: Junichiro Koizumi, Steven E. Koonin, Naoki Tanaka, Stefano Silvestri, Paul A. Volcker, Peter D. Sutherland, Naronchai Akrasanee, Kakutaro Kitashiro, Yoichi Nishimura, Yasuhisa Shiozaki, Bill Emmott, Gerald Curtis, Akihiko Tanaka, Qin Yaqing, Soogil Young, Barry Desker, Otto Graf Lambsdorff, and Thomas S. Foley. Also included: foreword by Henry A. Kissinger from Trilateral Task Force Report #60, Nuclear Proliferation: Risk and Responsibility; and concluding chapter from Trilateral Task Force Report #59, Engaging with Russia: The Next Phase by Roderic Lyne, Strobe Talbott, and Koji Watanabe ISBN-13: 978-0-930503-89-5. 115pp. Related Archival Material: Not in collection.

T58. Seeking Opportunities in Crisis: Trilateral Cooperation in Meeting Global Challenges. The Trilateral Commission (2009). Remarks by Prime Minister Taro Aso, Toyoo Gyohten, E. Gerald Corrigan, Rudi Bogni, Edmund Alphandéry, Zhang Yunling, Luis Téllez, Peter Sutherland, Narongchai Akrasanee, Susan Schwab, Jusuf Wanandi, John Hewson, Yang Jiemian, Rajiv Sikri, Hitoshi Tanaka, Kim Sung-Han, Yoshimasa Hayashi, Naoki Tanaka, Sachio Semmoto, Gordon Smith, Masashi Nishihara, Stefano Silvestri, R. Nicholas Burns, Yoichi Funabashi, Wolfgang Ischinger, and Henry Kissinger. ISBN: 978-0-930503-92-5. 110 pp. Related Archival Material: Not in collection.

T59. Commemorating 1989, the Year That Changed the Map of Europe (and Thereby the World). Trilateral Commission (November 2009). Presented at the European Regional Meeting, Oslo, Norway, October 16-18, 2009. Related Archival Material: Not in collection.

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Francois Sauzey Files - Trustees Meeting - Summary, 1979 June 27	box 232	folder 2537
Francois Sauzey Files - Chairmen's Meeting, Tokyo, 1978 January 29-31	box 232	folder 2538
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Francois Sauzey Files - FS Correspondence in the Absence of GSF and DR, 1978-1979	box 233	folder 2541
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Francois Sauzey Files - Mailing House, 1979-1981	box 233	folder 2546
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Francois Sauzey Files - Berthoin Meeting, Paris, 1982 February	box 233	folder 2548
Francois Sauzey Files - Chairmen's Meeting, 1979 April 24	box 233	folder 2549
Francois Sauzey Files - DR Meeting, 1980 February 7	box 233	folder 2550
Francois Sauzey Files - Meetings, 1982	box 233	folder 2551
Francois Sauzey Files - International Herald Tribune, 1983	box 233	folder 2552
Francois Sauzey Files - Executive Committee and Trustees Meeting, Washington, D.C., 1982 July 16	box 233	folder 2553
Francois Sauzey Files - T33 - Commissioner Questionnaire	box 233	folder 2554
Francois Sauzey Files - T30/31 - Press and Mailings	box 233	folder 2555
Francois Sauzey Files - CJM Trip to Europe, 1976 June	box 233	folder 2556
Francois Sauzey Files - Food (Rice Production in Asia) - Invitations, 1978	box 233	folder 2557
Francois Sauzey Files - Press Names and other invitation material	box 233	folder 2558
Francois Sauzey Files - Program Officer, 1978	box 233	folder 2559
Francois Sauzey Files - East-West Meeting - Invitations, 1978	box 234	folder 2560
Francois Sauzey Files - Corporations - Membership, 1976-1977	box 234	folder 2561
Francois Sauzey Files - T21 - Security - Special Mailings, 1979	box 234	folder 2562
Francois Sauzey Files - Corporate and Foundations Mailing, 1979	box 234	folder 2563
Francois Sauzey Files - Press Letters, 1979	box 234	folder 2564
Francois Sauzey Files - T21 - Security - Letters, 1979	box 234	folder 2565
Francois Sauzey Files - Canadian and other Commissioner Advised Subscription Mailings, 1979	box 234	folder 2566
Francois Sauzey Files - Copies of "sample" info letters, 1979	box 234	folder 2567
Francois Sauzey Files, 1981-1982	box 234	folder 2568
Francois Sauzey Files - Drafts, Papers, Various Background Materials, 1981	box 234	folder 2569
Francois Sauzey Files - Press Coordination, 1979-1980	box 234	folder 2570
Francois Sauzey Files - Labor-Management Lunch, 1979 August 17	box 235	folder 2571

Francois Sauzey Files - Meeting, Washington, D.C Press, 1981 March	box 235	folder 2572
Francois Sauzey Files - Press, 1979-1981	box 235	folder 2573
Francois Sauzey Files - Press Lunches, 1981	box 235	folder 2574
Francois Sauzey Files - FS Notes, Clippings, etc., 1981	box 235	folder 2575
Francois Sauzey Files - Press Lunch, International Club, Washington, D.C., 1977 November 4	box 235	folder 2576
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Task Force Brochures		
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Task Force Brochure (through #20)	box 237	folder 2590
Task Force Brochure (through #22)	box 237	folder 2591
Task Force Brochure (through #36) (several editions)	box 237	folder 2591A
Task Force Brochure [Japanese] (several editions)	box 237	folder 2591B
Annual Reports		
First Annual Report, 1974	box 238	folder 2592
Second Annual Report, 1975	box 238	folder 2593
Third Annual Report, 1975-1976	box 238	folder 2594
Fourth Annual Report, 1976-1977		

	box 238	folder 2595
Memo to U.S. Members with Annual Report, 1978	box 238	folder 2596
Annual Report, 1977-1978	box 238	folder 2597
Annual Report, 1979-1980	box 238	folder 2598
Annual Reports, 1979-1981	box 238	folder 2599
Annual Report, 1982-1983	box 238	folder 2600
Annual Report, 1984	box 239	folder 2601
Annual Report, 1985-1986	box 239	folder 2602
Annual Reports, 1975 through 1985-1986	box 239	folder 2603
Annual Reports, 1983-1984, 1984-1985	box 239	folder 2604
Annual Report, 1986-1987	box 239	folder 2605
Annual Report, 1987-1988, 1988-1989	box 239	folder 2606
Annual Report, 1990	box 239	folder 2607
Annual Report - Notes, 1990-1991	box 239	folder 2608

Rohesia Hamilton Metcalfe Publication Distribution Files

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Micropage/Capital City

box 239A

folder 3841

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Brookings, 1993-1994

box 239A

folder 3842

**Conditions Governing Access note:** 

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T47

box 239A

folder 3843

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - China Report, 1994

box 239A

folder 3844

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 October-December

box 239A

folder 3845

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 April-June

box 239A

folder 3846

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1994 January-March

box 239A

folder 3847

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub-Dead Invoices

box 239A

folder 3848

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Versions of Forms

box 239A

folder 3849

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers Prior to Reconstruction

box 239A

folder 3850

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Subsriber Lists

box 239A

folder 3851

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber List, 19941993-March November

box 239A

folder 3852

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber List, 1994 April-May

box 239A

folder 3853

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Old Subscriber List, Pre-April 30, 1995

box 239A

folder 3854

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers as of February 1, 1993

box 239A

folder 3855

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Book Orders Shipped, 1993

box 239A

folder 3856

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Brookings Flier Mailing, 1993 December 3

box 239A

folder 3857

Conditions Governing Access note:

# **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution

box 239A

folder 3858

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - In House Mailing Lists, 1993

box 239A

folder 3859

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Capital City Mailing, 1993 August

box 239A

folder 3860

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Migration/Peacekeeping/Regionalism Subscriber Mailings, 1993

box 239A

folder 3861

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Mailing, 1993 February

box 239A

folder 3862

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Working Group Papers and Complimentary Respondents and Target Mailing

box 239A

folder 3863

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers, 1994

box 239A

folder 3864

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Book Orders Shipped, 1992

box 239A

folder 3865

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Target Mailing, 1992

box 239A

folder 3866

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Complimentary Query, 1992

box 239A

folder 3867

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber Mailing, 1992 October 23

box 239A

folder 3868

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Environment, 1991 box 239A

folder 3869

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscriber and PS Lists, 1995 November 29

box 239B

folder 3870

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48, 1995 October

box 239B

folder 3871

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48 - Comp and Target, 1995

box 239B

folder 3872

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -

box 239B

folder 3873

Target - Russia Flier, 1995 August 16

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up Mailed, 1995 October

box 239B

folder 3874

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up Mailed, 1995 July-September

box 239B

folder 3875

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T48 Mailings, 1995 August

box 239B

folder 3876

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Russia Report

box 239B

folder 3877

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - T49

box 239B

folder 3878

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Democracy Reports - Mailings to Subscribers

box 239B

folder 3879

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Mailings, 1995

box 239B

folder 3880

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Energy Report, 1996 September

box 239B

folder 3881

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Energy Report box 239B

folder 3882

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Globalization Report - Mailings, 1996 December

box 239B

folder 3883

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Globalization Report

box 239B

folder 3884

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 January-March

box 239B

folder 3885

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 April-June

box 239B

folder 3886

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 July-September

box 239B

folder 3887

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1996 October-December

box 239B

folder 3888

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Subscribers, 1995

box 239B

folder 3889

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1995 April-June

box 239B

folder 3890

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution - Sub/SO Paid Up and Mailed, 1995 February

box 239B

folder 3891

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Sub/SO Paid Up and Mailed, 1995 January

box 239B

folder 3892

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Renewal Notices Sent. 1995

box 239B

folder 3893

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Publications Distribution -Mailing Memos, 1992-1997

box 239B

folder 3894

Conditions Governing Access note:

#### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Miscellaneous Correspondence, 1996

folder 3895

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Miscellaneous

Correspondence, 1995

box 239B

box 239B

folder 3896

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Perry Financials

box 239B

folder 3897

CLOSED to scholarly research due to preservation concerns.

Rohesia Hamilton Metcalfe Files - Perry Fundraising

box 239B

folder 3898

Conditions Governing Access note:

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

### ^ Return to Table of Contents

## **Membership**, 1978-1980s

Physical Description: 1 Cubic Feet Boxes 240-241.

### **Scope and Contents**

When the Trilateral Commission was initially established, the intention had been to have an equal number of members from each of the three regions. Initial membership consisted of approximately 190 members. 1. North America (United States and Canada); 2. Europe (Belgium, Denmark, France, Ireland, Italy, Luxembourg, Netherlands, Norway, U.K., West Germany); 3. Japan.

Around 1980, membership ceilings were imposed for the three regions. These ceilings have been periodically raised as new countries are added.

Membership ceilings as of 2011 are: North America – 120 (87 US, 20 Canada, 13 Mexico). Europe – 160 (20 members each for Germany, France, Italy, U.K.)(14 Spain), (The remaining national quotas range from 4 to 9). Pacific Asian – 100+ In 2000, the Japanese group of 85 members was expanded and restructured. The new configuration is 57 Japan, 15 Korea, 8 Australia & New Zealand, 16 from 5 ASEAN Countries (Indonesia, Malaysia, Philippines, Singapore and Thailand). By 2008, the Pacific Asian group was comprised of more than 100 members. Individuals from Taiwan, Hong Kong and the People's Republic of China have also participated.

Membership is by invitation. For the North American group, invitations are decided upon by the Executive Committee, on the basis of recommendations by members and staff. Members are generally corporate, political, educational and non-profit leaders including prominent businessmen, journalists, academicians, non-profit executives, union and labor leaders and politicians. New members are chosen on a national basis. Membership procedures differ slightly depending on the national region. Members who accept positions in the executive branch of their government must forfeit their Commission membership.

The Trilateral Commission archives does not contain much documentation of the Commission's membership. Most North American membership files remain at the North American Office in Washington, D.C. Membership files for other regions are at their respective offices.

Title/Description	Instances	
Membership - Japanese, 1975-1986	box 240 f	older 2609
Membership - European, 1977-1986	box 240 f	older 2610
Member Participation, 1975-1986	box 240 f	older 2611
U.S. Membership Matters, 1975-1986	box 240 f	folder 2612

Membership, 1973-1995	box 240	folder 2613
Membership, 1996-2000	box 240	folder 2613A
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)		
Japanese Commissioners, 1973-1990	box 240	folder 2614
Early European Membership, 1972-1979	box 240	folder 2615
European Membership Matters, 1979-1991	box 241	folder 2616
European Membership Matters, 1996-1998	box 241	folder 2616A
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
European Membership Matters, 1973-1981	box 241	folder 2617
Membership, 1984	box 241	folder 2618
Printed Membership Lists, Corporate Sponsors (and Task Force Brochure), 19851978-1981	box 241	folder 2619
TC Membership Breakdown by Location and Occupation, 1981-1984	box 241	folder 2620
Membership, 1979-1980	box 241	folder 2621

<sup>^</sup> Return to Table of Contents

Membership, Post-March 1985, 1985-1986

## **Officer's Files, 1974-1998**

Physical Description: 50 Cubic Feet Boxes 241-310.

#### **Scope and Contents**

Leadership of the Trilateral Commission is composed of: 1. Regional Chairman (one from each of the three regions); 2. Deputy Chairman; 3. Directors; 4. Executive Committee (36 other members, exact total of membership fluctuates).

box 241

folder 2622

North American Chairmen: Gerard C. Smith, 1973-1977 (from establishment in 1973-mid 1977); David Rockefeller, 1977-1991 (also Founder and Honorary North American chairman); Paul A. Volcker, 1991-2001 (also Honorary North American Chairman); Thomas S. Foley, 2001-2008; Joseph S. Nye, Jr., 2009-.

European Chairmen: Max Kohnstamm, 1973-1976; Georges Berthoin, 1976-1992 (also Honorary European Chairman); Otto Graf Lambsdorff, 1992-2001 (also Honorary European Chairman); Peter Sutherland, 2001-2010 (also Honary European Chairman); Mario Monti, 2010-.

Japanese Chairmen: Takeshi Watanabe, 1973-1985; Isamu Yamashita, 1985-1992; Akio Morita, 1992-1993; Kiichi Miyazawa, Acting Chairmen, 1993-1997; Yotaro Kobayashi, Current (Pacific Asian Chairman).

#### Arrangement

Records are primarily arranged alphabetically, by the last name of the officer. 1. Zbigniew Brzezinski - Director of the Trilateral Commission from its inception in 1973 through mid-1976. In 1975-1976 Brzezinski served part-time and Christopher Makins was Deputy Director. Archival holdings include chronological files, January 1975-June 1976.

- 2. George S. Franklin North American Secretary from mid 1973 through 1976. Franklin served as the Commission's Coordinator from early 1977 through mid- 1982. Archival holdings are primarily chronological files, August 1974-1994 and a selection of alphabetical files.
- 3. Charles B. Heck Joined the Commission staff in 1974 as assistant to the Director (Zbigniew Brzezinski). In 1976 Heck became Deputy North American Secretary, then North American Secretary (1977-1981) and North American Director (1982-2001). Charles Heck was also editor of the Task Force reports from 1974-1991. Archival holdings are primarily meeting records and chronological files 1974-1998. The collection also holds a limited selection of office records created by assistants to Charles Heck including: Catherine Katin (Assistant to Charles Heck, 1977-1979); Daniel Newman (Assistant to Charles Heck, 1981-1984); and Erna Prickett Adelson (Assistant to Charles Heck, 1979-1981).
- 4. Christopher Makins Trilateral Commission Deputy Director, August 1975-June 1976. Makins began his career in the British diplomatic service with posts in London, Paris, Washington, D.C. and others. He then shifted his focus to U.S/European relations with appointments in organizations including, but not limited to: the Atlantic Council of the United States, the Aspen Institute, the German Marshall Fund and the Carnegie Endowment for International Peace. Makins served the Trilateral Commission in a variety of capacities, most notably as Deputy Director. Archival holdings include chronological files from August 1975-June 1976.
- 5. David Rockefeller Founder and North American Chairman, 1977-1991. David Rockefeller served as Chairman and Chief Executive Officer of Chase Manhattan Bank (now J.P. Morgan Chase Bank), from 1969-1980. Rockefeller relinquished his chairmanship of Chase Manhattan Bank in 1981. Archival holdings include chronological files, 1985-1998, and a selection of speeches, 1977-1980.
- 6. Gerard C. Smith Before becoming Trilateral Commission North American Chairman in 1973, Smith served as Director of the Arms Control and Disarmament Agency, and Chief United States negotiator of the Strategic Arms Limitation (SALT I) talks, which led to the Antiballistic Missile (ABM) Treaty of 1972. In mid-1977, he relinquished his Commission chairmanship to become Ambassador for Non-Proliferation Issues in the Carter administration. Smith had his office in Washington D.C. while the Trilateral Commission Director and North American staff were in New York. The Smith files represented in the collection were shipped to New York after Smith's chairmanship had concluded.
- 7. Paul A.Volcker North American Chairman, 1991-2001. Paul Volcker served as Chairman of the Board of Governors of the Federal Reserve System from August 1979-August 1987. Archival holdings are chronological files, 1991-1998.

#### Related Materials:

#### **Related Materials**

Documentation of the correspondence and activities of the Commission's officers is prevalent throughout the Trilateral Commission archives. Users of Series 5 are advised to also consider Series 6 Office Files, particularly the Early Office files.

#### Existence and Location of Copies:

## **Existence and Location of Copies**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

Zbigniew Brzezinski			
Citle/Description	Instances		
Zbigniew Brzezinski Chronological Files, 1975 January	box 241A	folder 4117	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 February	box 241A	folder 4118	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 March	box 241A	folder 4119	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 April	box 241A	folder 4120	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 May	box 241A	folder 4121	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1975 June	box 241A	folder 4122	
Conditions Governing Access note:			

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 July

box 241A

folder 4123

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 241A

folder 4124

Zbigniew Brzezinski Chronological Files, 1975 August

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 241A

folder 4125

Zbigniew Brzezinski Chronological Files, 1975 September

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 October

box 241A

folder 4126

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 November

box 241A

folder 4127

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1975 December

box 241A

folder 4128

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1976 January

box 241A

folder 4129

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski Chronological Files, 1976 February	box 241A	folder 4130	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 March	box 241A	folder 4131	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 April	box 241A	folder 4132	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 May	box 241A	folder 4133	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski Chronological Files, 1976 June	box 241A	folder 4134	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Correspondence, 1976	box 241A	folder 4135	
Conditions Governing Access note: Conditions Governing Access note			

Zbigniew Brzezinski - Travel

<u>Conditions Governing Access note:</u>

concerns.

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box 241A

folder 4136

CLOSED to scholarly research due to preservation concerns.

Zbigniew Brzezinski - Expense Reports	box 241A	folder 4137	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Invitations	box 241A	folder 4138	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Mailing Lists and Salutations	box 241A	folder 4139	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Mid Atlantic Clubs	box 241A	folder 4140	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Zbigniew Brzezinski - Correspondence with Commissioners	box 241A	folder 4141	

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

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George S. Franklin		
Title/Description	Instances	
George Franklin Chronological Files		
George Franklin Chronological Files, 1974 July	box 242	folder 2623
George Franklin Chronological Files, 1974 August	box 242	folder 2623A
George Franklin Chronological Files, 1974 September	box 242	folder 2624
George Franklin Chronological Files, 1974 October	box 242	folder 2625

George Franklin Chronological Files, 1974 November	box 242	folder 2626
George Franklin Chronological Files, 1974 December	box 242	folder 2627
George Franklin Chronological Files, 1975 January-March	box 243	folder 2628
George Franklin Chronological Files, 1975 April-June	box 243	folder 2629
George Franklin Chronological Files, 1975 July	box 244	folder 2630
George Franklin Chronological Files, 1975 August	box 244	folder 2631
George Franklin Chronological Files, 1975 September	box 244	folder 2632
George Franklin Chronological Files, 1975 October	box 244	folder 2633
George Franklin Chronological Files, 1975 November	box 244	folder 2634
George Franklin Chronological Files, 1975 December	box 244	folder 2635
George Franklin Chronological Files, 1976 January	box 244	folder 2636
George Franklin Chronological Files, 1976 February	box 245	folder 2637
George Franklin Chronological Files, 1976 March	box 245	folder 2638
George Franklin Chronological Files, 1976 April	box 245	folder 2639
George Franklin Chronological Files, 1976 May-July	box 245	folder 2640
George Franklin Chronological Files, 1976 August-September	box 246	folder 2641
George Franklin Chronological Files, 1976 October	box 246	folder 2641A
George Franklin Chronological Files, 1976 November	box 246	folder 2642
George Franklin Chronological Files, 1976 December	box 247	folder 2643
George Franklin Correspondence with Commissioner and Staff, 1976	box 247	folder 2644
George Franklin Correspondence - Impact, 1976	box 247	folder 2645
George Franklin Italian Trip Bills, 1976	box 247	folder 2646
George Franklin Chronological Files, 1977 January	box 248	folder 2647
George Franklin Chronological Files, 1977 February	box 248	folder 2648
George Franklin Chronological Files, 1977 March	box 248	folder 2649
George Franklin Chronological Files, 1977 April	box 248	folder 2650
George Franklin Chronological Files, 1977 May	box 249	folder 2651
George Franklin Chronological Files, 1977 June	box 249	folder 2652
George Franklin Chronological Files, 1977 July	box 249	folder 2653
George Franklin Chronological Files, 1977 August	box 249	folder 2654
George Franklin Chronological Files, 1977 September	box 249	folder 2655
George Franklin Chronological Files, 1977 October		

	box 250	folder 2656
George Franklin Chronological Files, 1977 November	box 250	folder 2657
George Franklin Chronological Files, 1977 December	box 250	folder 2658
George Franklin Chronological Files, 1978 January	box 251	folder 2659
George Franklin Chronological Files, 1978 February	box 251	folder 2660
George Franklin Chronological Files, 1978 March	box 251	folder 2661
George Franklin Chronological Files, 1978 April	box 251	folder 2662
George Franklin Chronological Files, 1978 May	box 252	folder 2663
George Franklin Chronological Files, 1978 June	box 252	folder 2664
George Franklin Chronological Files, 1978 July	box 252	folder 2665
George Franklin Chronological Files, 1978 August	box 252	folder 2666
George Franklin Chronological Files, 1978 September	box 252	folder 2667
George Franklin Chronological Files, 1978 October	box 253	folder 2668
George Franklin Chronological Files, 1978 November	box 253	folder 2669
George Franklin Chronological Files, 1978 December	box 253	folder 2670
George Franklin Chronological Files, 1979 January	box 254	folder 2671
George Franklin Chronological Files, 1979-1981	box 254	folder 2671A
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
George Franklin Chronological Files, 1979 February	box 254	folder 2672
George Franklin Chronological Files, 1979 March	box 254	folder 2673
George Franklin Chronological Files, 1979 April	box 255	folder 2674
George Franklin Chronological Files, 1979 May	box 255	folder 2675
George Franklin Chronological Files, 1979 June	box 255	folder 2676
George Franklin Chronological Files, 1979 July	box 255	folder 2677
George Franklin Chronological Files, 1979 August	box 256	folder 2678
George Franklin Chronological Files, 1979 September	box 256	folder 2679
George Franklin Chronological Files, 1979 October	box 256	folder 2680
George Franklin Chronological Files, 1979 November	box 256	folder 2681
George Franklin Chronological Files, 1979 December	box 256	folder 2682

George Franklin Chronological Files, 1980 February	box 257	folder 2684
George Franklin Chronological Files, 1980 March	box 257	folder 2685
George Franklin Chronological Files, 1980 April	box 257	folder 2686
George Franklin Chronological Files, 1980 May	box 257	folder 2687
George Franklin Chronological Files, 1980 June	box 257	folder 2688
George Franklin Chronological Files, 1980 July	box 257	folder 2689
George Franklin Chronological Files, 1980 August	box 257	folder 2690
George Franklin Chronological Files, 1980 September	box 258	folder 2691
George Franklin Chronological Files, 1980 October	box 258	folder 2692
George Franklin Chronological Files, 1980 November	box 258	folder 2693
George Franklin Chronological Files, 1980 December	box 258	folder 2694
George Franklin Chronological Files, 1981 January	box 258	folder 2695
George Franklin Chronological Files, 1981 February	box 258	folder 2696
George Franklin Chronological Files, 1981 March	box 258	folder 2697
George Franklin Chronological Files, 1981 April	box 258	folder 2698
George Franklin Chronological Files, 1981 May	box 259	folder 2699
George Franklin Chronological Files, 1981 June	box 259	folder 2700
George Franklin Chronological Files, 1981 July	box 259	folder 2701
George Franklin Chronological Files, 1981 August	box 259	folder 2702
George Franklin Chronological Files, 1979-1981	box 259	folder 2702A
Conditions Governing Access note: Conditions Governing Access note		
o .		
Permanently Restricted - Confidential Material - Personnel		
George Franklin Chronological Files, 1981 September	box 259	folder 2703
George Franklin Chronological Files, 1981 October	box 259	folder 2704
George Franklin Chronological Files, 1981 November	box 259	folder 2705
George Franklin Chronological Files, 1981 December	box 259	folder 2706
George Franklin Chronological Files, 1982 January	box 260	folder 2707
George Franklin Chronological Files, 1982 February	box 260	folder 2708
George Franklin Chronological Files, 1982 March	box 260	folder 2709
George Franklin Chronological Files, 1982 April	box 260	folder 2710
George Franklin Chronological Files, 1982 May		

	box 260	folder 2711
George Franklin Chronological Files, 1982 June	box 260	folder 2712
George Franklin Chronological Files, 1982 July	box 260	folder 2713
George Franklin Chronological Files, 1982 August	box 261	folder 2714
George Franklin Chronological Files, 1982 September	box 261	folder 2715
George Franklin Chronological Files, 1982 October	box 261	folder 2716
George Franklin Chronological Files, 1982 November	box 261	folder 2717
George Franklin Chronological Files, 1982 December	box 261	folder 2718
George Franklin Chronological Files, 1983 January	box 261	folder 2719
George Franklin Chronological Files, 1983 February	box 262	folder 2720
George Franklin Chronological Files, 1983 March	box 262	folder 2721
George Franklin Chronological Files, 1983 April	box 262	folder 2722
George Franklin Chronological Files, 1983 May	box 262	folder 2723
George Franklin Chronological Files, 1983 June	box 262	folder 2724
George Franklin Chronological Files, 1983 July	box 262	folder 2725
George Franklin Chronological Files, 1983 August	box 262	folder 2726
George Franklin Chronological Files, 1983 September	box 262	folder 2727
George Franklin Chronological Files, 1983 October	box 263	folder 2728
George Franklin Chronological Files, 1983 November	box 263	folder 2729
George Franklin Chronological Files, 1983 December	box 263	folder 2730
George Franklin - Georges Berthoin/George S. Franklin Meeting, 1981 July 10	box 263	folder 2731
George Franklin - Trip, Los Angeles, 1981 April	box 263	folder 2732
George Franklin - Franklin New York Times Article, 1958	box 263	folder 2732A
George Franklin - Trip - December 9, 1980 - Congressional Committees, 1980 December 9	box 263	folder 2733
George Franklin Chronological Files, 1984 January	box 263A	folder 3899
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
George Franklin Chronological Files, 1984 February	box 263A	folder 3900
Conditions Governing Access note:		

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George Franklin Chronological Files, 1984 March

box 263A

folder 3901

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**Conditions Governing Access note** 

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box 263A

folder 3902

George Franklin Chronological Files, 1984 April

**Conditions Governing Access note: Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 May

box 263A

folder 3903

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 June

box 263A

folder 3904

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1984 July

box 263A

folder 3905

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263A

folder 3906

George Franklin Chronological Files, 1984 August

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263A

folder 3907

George Franklin Chronological Files, 1984 September

**Conditions Governing Access note:** 

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concerns.			
George Franklin Chronological Files, 1984 October	box 263A	folder 3908	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1984 November	box 263A	folder 3909	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1984 December	box 263A	folder 3910	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 January	box 263A	folder 3911	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 February	box 263A	folder 3912	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 March	box 263A	folder 3913	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 April	box 263A	folder 3914	

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George Franklin Chronological Files, 1985 November

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concerns.			
George Franklin Chronological Files, 1985 May	box 263A	folder 3915	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 June	box 263A	folder 3916	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 July	box 263A	folder 3917	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 August	box 263A	folder 3918	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 September	box 263A	folder 3919	
Conditions Governing Access note:			
Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1985 October	box 263A	folder 3920	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			

box 263A

folder 3921

CLOSED to scholarly research due to preservation concerns.

box 263A folder 3922 George Franklin Chronological Files, 1985 December Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3923 box 263A George Franklin Chronological Files, 1986 January **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1986 February box 263A folder 3924 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1986 March box 263A folder 3925 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3926 box 263A George Franklin Chronological Files, 1986 April Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263A folder 3927 George Franklin Chronological Files, 1986 May **Conditions Governing Access note:** 

George Franklin Chronological Files, 1986 June

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**Conditions Governing Access note** 

box 263A

folder 3928

**Conditions Governing Access note:** 

concerns.

**Conditions Governing Access note:** 

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concerns.			
George Franklin Chronological Files, 1986 July	box 263A	folder 3929	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 August	box 263A	folder 3930	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 September	box 263A	folder 3931	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 October	box 263B	folder 3932	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 November	box 263B	folder 3933	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1986 December	box 263B	folder 3934	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
George Franklin Chronological Files, 1987 January	box 263B	folder 3935	

CLOSED to scholarly research due to preservation concerns.

box 263B folder 3936 George Franklin Chronological Files, 1987 February Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3937 box 263B George Franklin Chronological Files, 1987 March **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 April box 263B folder 3938 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 May box 263B folder 3939 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3940 box 263B George Franklin Chronological Files, 1987 June Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3941 George Franklin Chronological Files, 1987 July **Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1987 August

**Conditions Governing Access note:** 

box 263B

folder 3942

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box 263B folder 3943 George Franklin Chronological Files, 1987 September Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. folder 3944 box 263B George Franklin Chronological Files, 1987 October **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 November box 263B folder 3945 Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. George Franklin Chronological Files, 1987 December box 263B folder 3946 **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3947 George Franklin Chronological Files, 1988 January Conditions Governing Access note: **Conditions Governing Access note** CLOSED to scholarly research due to preservation concerns. box 263B folder 3948 George Franklin Chronological Files, 1988 February **Conditions Governing Access note: Conditions Governing Access note** CLOSED to scholarly research due to preservation

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George Franklin Chronological Files, 1988 March

concerns.

box 263B

folder 3949

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George Franklin Chronological Files, 1988 April

box 263B

folder 3950

Conditions Governing Access note:

**Conditions Governing Access note** 

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box 263B

folder 3951

George Franklin Chronological Files, 1988 May

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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box 263B

folder 3952

George Franklin Chronological Files, 1988 June-December Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1989 January-April

box 263B

folder 3953

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1989 May-August

box 263B

folder 3954

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

George Franklin Chronological Files, 1989 September-

box 263B

folder 3955

Conditions Governing Access note:

December

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 January-March

box 263B

folder 3956

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George Franklin Chronological Files, 1990 April-June

box 263B

folder 3957

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 July-September

box 263B

folder 3958

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1990 October-December

box 263B

folder 3959

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1991 January-March

box 263B

folder 3960

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1992

box 263B

folder 3961

Conditions Governing Access note:

**Conditions Governing Access note** 

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George Franklin Chronological Files, 1993

box 263B

folder 3962

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

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box 263B

folder 3963

George Franklin Chronological Files, 1994

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George Franklin - Trilateral Related Correspondence, 1986	box 263C	folder 3964
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin, 1986	box 263C	folder 3965
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin, 1988	box 263C	folder 3966
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
George Franklin - Plenary Meeting, San Francisco, 1987	box 263C	folder 3967
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
George Franklin/Charles Heck Alphabetical Files		
Franklin/Heck Alphabetical Files - A, 1987-1990	box 264	folder 2734
Franklin/Heck Alphabetical Files - Atlantic Institute, 1987-1988	box 264	folder 2735
Franklin/Heck Alphabetical Files - B, 1985-1993	box 264	folder 2736
Franklin/Heck Alphabetical Files - Berthoin, 1978-1993	box 264	folder 2737
Franklin/Heck Alphabetical Files - Blumenthal, W. Michael, 1979	box 264	folder 2738
Frankin/Heck Alphabetical Files - Brezinski, Zbignew, 1978-1985	box 264	folder 2739
Franklin/Heck Alphabetical Files - C, 1984-1992	box 264	folder 2740
Franklin/Heck Alphabetical Files - Council on Foreign Relations-Trilateral Meeting, 1988 February 22	box 265	folder 2741

Franklin/Heck Alphabetical Files - Chairmen Op-Eds	box 265	folder 2742
Franklin/Heck Alphabetical Files - Colombo, Umberto, 1978-1985	box 265	folder 2743
Franklin/Heck Alphabetical Files - Columbia, 1977-1985	box 265	folder 2744
Franklin/Heck Alphabetical Files - Conant, Melvin, 1978-1982	box 265	folder 2745
Franklin/Heck Alphabetical Files - Commissioners, 1984	box 265	folder 2746
Franklin/Heck Alphabetical Files - D, 1984-1994	box 265	folder 2747
Franklin/Heck Alphabetical Files - E, 1984-1995	box 265	folder 2748
Franklin/Heck Alphabetical Files - F, 1984-1994	box 265	folder 2749
Franklin/Heck Alphabetical Files - Frankel, Andrew - Trip, 1987	box 265	folder 2750
Franklin/Heck Alphabetical Files - Franklin, George, 1981-1982	box 265	folder 2751
Franklin/Heck Alphabetical Files - G, 1984-1994	box 265	folder 2752
Franklin/Heck Alphabetical Files - H, 1985-1995	box 265	folder 2753
Franklin/Heck Alphabetical Files - Heck, Charles, 1982-1984	box 266	folder 2754
Franklin/Heck Alphabetical Files - Hill, Roger, 1978-1985	box 266	folder 2755
Franklin/Heck Alphabetical Files - Hillenbrand, 1978-1979 Martin	box 266	folder 2756
Franklin/Heck Alphabetical Files - I, 1984-1995	box 266	folder 2757
Franklin/Heck Alphabetical Files - Independent Sector, 1980-1986	box 266	folder 2758
Franklin/Heck Alphabetical Files - Ikenberry, John, 1995-1996	box 266	folder 2759
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Franklin/Heck Alphabetical Files - International Affairs Council, 1984	box 266	folder 2760
Franklin/Heck Alphabetical Files - International Triangle, 1982	box 266	folder 2761
Franklin/Heck Alphabetical Files - J, 1984-1987	box 266	folder 2762
Franklin/Heck Alphabetical Files - J, 1996	box 266	folder 2762A
Conditions Governing Access note:		

Open for scholarly research. (Time Sensitive material - Opened in 2012)

Franklin/Heck Alphabetical Files - K, 1984-1995	box 266	folder 2763
Franklin/Heck Alphabetical Files, Kissinger, Henry, 1979-1985	box 266	folder 2763A
Franklin/Heck Alphabetical Files - K, 1996-1998	box 266	folder 2763B
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2014)		
Franklin/Heck Alphabetical Files - L, 1984-1995	box 266	folder 2764
Franklin/Heck Alphabetical Files - L, 1996-1997	box 266	folder 2764A
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Franklin/Heck Alphabetical Files - M, 1984-1995	box 266	folder 2765
Franklin/Heck Alphabetical Files - M, 1997	box 266	folder 2765A
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Franklin/Heck Alphabetical Files - Mc, 1984-1993	box 266	folder 2766
Franklin/Heck Alphabetical Files - MacLaury, 1978-1983	box 267	folder 2767
Franklin/Heck Alphabetical Files - N, 1984-1993	box 267	folder 2768
Franklin/Heck Alphabetical Files - Newman, Dan, 1987-1989	box 267	folder 2769
Franklin/Heck Alphabetical Files - O, 1984-1996	box 267	folder 2770
Franklin/Heck Alphabetical Files - Owen, Henry, 1978-1991	box 267	folder 2771
Franklin/Heck Alphabetical Files - Henry Owen and River Club, 1981-1982	box 267	folder 2772
Franklin/Heck Alphabetical Files - P, 1982-1997	box 267	folder 2773
Franklin/Heck Alphabetical Files - Q, 1987	box 267	folder 2774
Franklin/Heck Alphabetical Files - R, 1984-1995	box 267	folder 2775
Franklin/Heck Alphabetical Files - R, 1997	box 267	folder 2775A

## **Conditions Governing Access note**

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Franklin/Heck Alphabetical Files - Reed, J.V., Jr., 1978-1991	box 267	folder 2776
Franklin/Heck Alphabetical Files - Rockefeller, David, 1988-1994	box 267	folder 2777
Franklin/Heck Alphabetical Files - Rockefeller, David, 1984-1991	box 268	folder 2778
Franklin/Heck Alphabetical Files - Rockefeller, David, 1985-1994	box 268	folder 2779
Franklin/Heck Alphabetical Files - Rockefeller, David - Salutations, 1979-1981	box 268	folder 2780
Franklin/Heck Alphabetical Files - Revay, Paul, 1981-1992	box 268	folder 2781
Franklin/Heck Alphabetical Files - S, 1982-1995	box 268	folder 2782
Franklin/Heck Alphabetical Files - Sauzey, Francois, 1976-1995	box 268	folder 2783
Franklin/Heck Alphabetical Files - Sauzey, Francois, 1997	box 268	folder 2783A
Conditions Governing Access note:		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W.,	box 268	folder 2784
•	box 268	folder 2784 folder 2785
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987		
Opened in 2013)  Franklin/Heck Alphabetical Files - Scranton, William W., 1978-1987  Franklin/Heck Alphabetical Files - Seitel, Fraser, 1978-1982  Franklin/Heck Alphabetical Files - Sharp, Mitchell, 1978-1986  Franklin/Heck Alphabetical Files - Smith, Gerard C.,	box 268	folder 2785
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Charles B. Heck Files - Chronological, 1998 March

box 294

folder 2958

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Charles B. Heck Files - Chronological, 1998 May

box 294

folder 2959

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Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 March-June

box 294

folder 2960

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Charles B. Heck Files - Chronological, 1998 July-September

box 294

folder 2961

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### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 July

box 295

folder 2962

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 August

box 295

folder 2963

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chronological, 1998 September-October

box 295

folder 2964

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Charles B. Heck Files - Chairmen, Executive Committee, etc., 1994	box 304	folder 3050
Charles B. Heck Files - Miscellaneous, 1994	box 304	folder 3051
Charles B. Heck Files - Chairmen, Executive Committee, etc., 1995	box 304	folder 3052
Charles B. Heck Files - Miscellaneous, 1995	box 304	folder 3053

box 304 folder 3054 Charles B. Heck Files - Chairmen, Executive Committee, etc., 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) box 304 folder 3055 Charles B. Heck Files - Future of Trilateral, 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) box 304 folder 3056 Charles B. Heck Files - Miscellaneous, 1996 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2012) Charles B. Heck Files - Chairmen, Executive Committee, etc., box 305 folder 3057 1997 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2013) Charles B. Heck Files - Miscellaneous, 1997 box 305 folder 3058 Conditions Governing Access note: **Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2013) box 305 folder 3059 Charles B. Heck Files - Chairmen, Executive Committee, etc., 1998 **Conditions Governing Access note: Conditions Governing Access note** Open for scholarly research. (Time Sensitive material -Opened in 2014) box 305 folder 3060 Charles B. Heck Files - 25th Anniversary Evening, 1998 **Conditions Governing Access note:** 

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Canadian 25th Anniversary Evening, 1998

box 305

folder 3061

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Miscellaneous, 1998

box 305

folder 3062

Conditions Governing Access note:

### **Conditions Governing Access note**

Open for scholarly research. (Time Sensitive material - Opened in 2014)

Charles B. Heck Files - Chairmen, Executive Committee, etc., 1999

box 305

folder 3063

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Charles B. Heck Files - Other, 1999

box 305

folder 3064

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2015)

Charles B. Heck Files - Chairmen, Executive Committee, etc.,

2000

box 305

folder 3065

**Conditions Governing Access note:** 

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Tokyo Annual Meeting, 2000

box 305

folder 3066

Conditions Governing Access note:

#### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Brainstorming Dinner, Tokyo, 2000

box 305

folder 3067

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Other, 2000

box 306

folder 3068

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Website, Shared Databases, 1995-2000

box 306

folder 3069

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Central Asia, 2000

box 306

folder 3070

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2016)

Charles B. Heck Files - Chairmen, Executive Committee, etc., 2001

box 306

folder 3071

Conditions Governing Access note:

### **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

Charles B. Heck Files - London Annual Meeting, 2001

box 306

folder 3072

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

Charles B. Heck Files - Other, 2001

box 306

folder 3073

Conditions Governing Access note:

## **Conditions Governing Access note**

Closed to scholarly research. (Contains Time Sensitive material - Open in 2017)

## Assistants to Charles B. Heck

Title/Description	Instances	
Catherine Katin		
Scope and Contents note		
Assistant to Heck,1977-		
CK Reports, Minutes, 1977-1979	box 306	folder 3074
Erna Prickett Adelson		
Scope and Contents note		
Assistant to Heck, 1979-1981.		
EPA Chronological, 1979 August-December	box 306	folder 3075
EPA Chronological, 1979 August-December	box 306	folder 3076
EPA Chronological, 1980 January-April	box 306	folder 3077
EPA Chronological, 1980	box 306	folder 3078
EPA Chronological, 1980 May-August	box 307	folder 3079
EPA Chronological, 1980 September-December	box 307	folder 3080
EHP Chronological, 1981	box 307	folder 3081
EHP Staff Meeting Minutes, 1980-1981	box 307	folder 3082
Memos to EHP, 1981	box 307	folder 3083
EPA Chronological, 1981 January-April	box 307	folder 3084
Daniel J. Newman		
Scope and Contents note		
Assistant to Heck, 1981-1984.		
DJN Chronological, 1981 August-December	box 307	folder 3085
DJN Chronological, 1982 January-June	box 307	folder 3086
DJN Chronological, 1982 July-December	box 307	folder 3087
DJN Chronological, 1983 January-June	box 307	folder 3088
DJN Chronological, 1983 July-December	box 307	folder 3089
Memos to DJN, 1981-1983	box 307	folder 3090
DJN Chronological, 1984 January-June	box 307	folder 3091
Christopher Makins		
Title/Description	Instances	
Christopher J. Makins Chronological Files, 1975 August	box 307A	folder 4142

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

concerns.			
Christopher J. Makins Chronological Files, 1975 September	box 307A	folder 4143	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 October	box 307A	folder 4144	
Conditions Governing Access note:			
Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 November	box 307A	folder 4145	
Conditions Governing Access note:			
<b>Conditions Governing Access note</b>			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1975 December	box 307A	folder 4146	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 January	box 307A	folder 4147	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 February	box 307A	folder 4148	
Conditions Governing Access note: Conditions Governing Access note			
CLOSED to scholarly research due to preservation concerns.			
Christopher J. Makins Chronological Files, 1976 March	box 307A	folder 4149	

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 April

box 307A

folder 4150

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 May

box 307A

folder 4151

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins Chronological Files, 1976 June

box 307A

folder 4152

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

Christopher J. Makins - Correspondence, 1976

box 307A

folder 4153

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

## **David Rockefeller**

Title/Description	Instances	
David Rockefeller - Speeches, 1977-1980	box 308	folder 3092

David Rockefeller Chronological Files

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 April-May

box 308A

folder 3978

**Conditions Governing Access note:** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 June

box 308A

folder 3979

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 308A

folder 3980

David Rockefeller Chronological Files, 1985 July-September

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

box 308A

folder 3981

David Rockefeller Chronological Files, 1985 October-November

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1985 December

box 308A

folder 3982

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 January-March

box 308A

folder 3983

**Conditions Governing Access note:** 

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 April-June

box 308A

folder 3984

Conditions Governing Access note:

**Conditions Governing Access note** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 July-November

box 308A

folder 3985

**Conditions Governing Access note:** 

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1986 November-December box 308A

folder 3986

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1987 January-September

box 308A

folder 3987

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1987 November-1988 May box 308A

folder 3988

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1988 July-1989

February

box 308A

folder 3989

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1989 April-October

box 308A

folder 3990

**Conditions Governing Access note:** 

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1989 November-1990 March box 308A

folder 3991

Conditions Governing Access note:

### **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1990-1991

box 308A

folder 3992

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

David Rockefeller Chronological Files, 1993-1998

box 308A

folder 3993

**Conditions Governing Access note:** 

## **Conditions Governing Access note**

CLOSED to scholarly research due to preservation concerns.

tle/Description	Instances	
Gerard C. Smith Files - Executive Committee Meeting, Tokyo, 1973 October 20-22	box 308B	folder 3994
Gerard C. Smith Files - Executive Committee Meeting - Press Coverage, Tokyo, 1973 October 20-22	box 308B	folder 3994A
Gerard C. Smith Files - Executive Committee Meeting - Communique and Statement of Purpose, Tokyo, 1973 October 20-22	box 308B	folder 3994B
Gerard C. Smith Files - Executive Committee Meeting, Brussels, 1974 April 4-5	box 308B	folder 3995
Gerard C. Smith Files - Executive Committee Meeting, Brussels, 1974 June 23-25	box 308B	folder 3996
Gerard C. Smith Files - Brussels - Joint Communique	box 308B	folder 3997
Gerard C. Smith Files - N.A. Commissioners, 1974	box 308B	folder 3997A
Gerard C. Smith Files - Executive Committee Meeting, Washington, D.C., 1974 December	box 308B	folder 3998
Gerard C. Smith Files - Executive Committee Meeting, Vashington, D.C., 1974 December	box 308B	folder 3998A
Gerard C. Smith Files - Executive Committee - Resolution, Washington, D.C., 1974 December	box 308B	folder 3998B
Gerard C. Smith Files - T.C. Meeting, Ottawa/Washington, D.C., 1976 May 9-13	box 308C	folder 3999
Gerard C. Smith Files - Advisory Council On Japan-U.S. Economic Relations, 1973-1974	box 308C	folder 4000
Gerard C. Smith Files - (Proposed) Foreign Policy Article	box 308C	folder 4001
erard C. Smith Files - Tripartite Conference, Monte Carlo, 973 May 21-24	box 308C	folder 4002

Gerard C. Smith Files - Trilateral Book - Trade Post World War I History	box 308C	folder 4003
Gerard C. Smith Files - Impact Mailings - Newsmen, 1974	box 308C	folder 4004
Gerard C. Smith Files - Commissioners - Distribution to Commissioners, 1973	box 308C	folder 4005
Gerard C. Smith Files - Correspondence - General Preliminary, 1972	box 308C	folder 4006
Gerard C. Smith Files - Progress Report, Program Activity, 1973	box 308C	folder 4007
Gerard C. Smith Files - Trilateral Tribune, 1974	box 308C	folder 4008
Gerard C. Smith Files - General, 1973	box 308C	folder 4009
Gerard C. Smith Files - Joint Project - Atlantic Council/Atlantic Institute/Japan Society, 1973	box 308	folder 4010
Gerard C. Smith Files - Battelle, 1976-1977	box 308	folder 4011
Gerard C. Smith Files - Diebold Article, 1973	box 308	folder 4012
Gerard C. Smith Files - Paris/London, 1977 March	box 308	folder 4013
Gerard C. Smith Files - Atlantic Institute for International Affairs, 1974-1976	box 308	folder 4014
Gerard C. Smith Files - Memorandum of Conversations, 1972-1973	box 308	folder 4015
Gerard C. Smith Files - Staff - Possibilities	box 308	folder 4016
Conditions Governing Access note: Conditions Governing Access note		
Permanently Restricted - Confidential Material - Personnel		
Gerard C. Smith Files - Task Force, 1975-1976	box 308	folder 4017
Gerard C. Smith Files - Proposal w/o Financials, 1973-1974	box 308	folder 4018
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - TC Proposal	box 308	folder 4018A
Gerard C. Smith Files - Television Project, 1974	box 308	folder 4019
Gerard C. Smith Files - Middle East, 1974-1976	box 308E	folder 4020
Gerard C. Smith Files - Plenary Meeting, Tokyo, 1977 January 9-11	box 308E	folder 4021

Gerard C. Smith Files - Task Force - Trade, 1974-1975	box 308E	folder 4023
Gerard C. Smith Files - Task Force - Values, 1974	box 308E	folder 4024
Gerard C. Smith Files - Overview (Future Planning), 1974	box 308E	folder 4025
Gerard C. Smith Files - Task Force - Monetary, 1973-1974	box 308E	folder 4026
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Task Force - Political, 1973-1974	box 308E	folder 4027
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Gerard C. Smith Files - Task Force - The Oceans, 1973-1974	box 308E	folder 4028
Gerard C. Smith Files - Task Force - LDC, 1973-1975	box 308E	folder 4029
Gerard C. Smith Files - Task Force - Food, 1973-1974	box 308E	folder 4030
Gerard C. Smith Files - Task Force - East-West (Security), 1973-1976	box 308	folder 4031
Gerard C. Smith Files - Professor Brzezinski's Article on Japan, 1974	box 308	folder 4032
Gerard C. Smith Files - Task Force - Energy, 1973-1974	box 308	folder 4033
Gerard C. Smith Files - Program, 1973-1975	box 308	folder 4034
Gerard C. Smith Files - Speeches by Others, 1974	box 308	folder 4035
Gerard C. Smith Files - Public Affairs Committee, 1973-1974	box 308	folder 4036
Gerard C. Smith Files - Task Forces - General, 1974	box 308	folder 4037
Gerard C. Smith Files - Plenary Meeting, Japan, 1975 May	box 308	folder 4038
Gerard C. Smith Files - Seattle - Battelle, 1975 May	box 308	folder 4039
Gerard C. Smith Files - Vancouver Speech, 1975 May	box 308	folder 4040
Gerard C. Smith Files - Korea, 1975 June	box 308	folder 4041
Gerard C. Smith Files - American Commissioner's Correspondence, 1974-1975	box 308G	folder 4042
Gerard C. Smith Files - Amsterdam Conference, 1973 March 25-28	box 308G	folder 4043
Gerard C. Smith Files - Meetings - Brussels, 1973 March	box 308G	folder 4044

Gerard C. Smith Files - Meetings - Chairmen, 1973 September 16	box 308G	folder 4045
Gerard C. Smith Files - Meetings - Switzerland, 1972 November 25	box 308G	folder 4046
Gerard C. Smith Files - Chairmen's Meetings, 1973 December	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting - London, 1974 May	box 308G	folder 4047A
Gerard C. Smith Files - Chairmen's Meeting - Easton, MD, 1974 October	box 308G	folder 4047B
Gerard C. Smith Files - Chairmen's Meeting - Washington, D.C., 1974 December	box 308G	folder 4047C
Gerard C. Smith Files - Chairmen's Meeting - Copenhagen, 1975 March	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting, 1975 May	box 308G	folder 4047E
Gerard C. Smith Files - Chairmen's Meeting - Washington, D.C., 1975 September	box 308G	folder 4047
Gerard C. Smith Files - Chairmen's Meeting - Tokyo, 1976 March	box 308H	folder 4047G
Gerard C. Smith Files - Chairmen's Meeting - Rome, 1976 September	box 308H	folder 4047H
Gerard C. Smith Files - Planning Committee/Planning Group Meetings, 1973-1976	box 308H	folder 4048
Gerard C. Smith Files - Commissioner's Meetings - Acceptances and Regrets, 1973 October 15-16	box 308H	folder 4049
Gerard C. Smith Files - Bilderberg, 1973 May	box 308H	folder 4050
Gerard C. Smith Files - Commissioner's Meetings - October 15-16, 1973	box 308H	folder 4051
Gerard C. Smith Files - Atlantic Institute	box 308I	folder 4052
Gerard C. Smith Files - London, 1973 April 1-5	box 308I	folder 4053
Gerard C. Smith Files - Meeting Reports - General, 1973	box 308I	folder 4054
Gerard C. Smith Files - Meetings - Prof. Brzezinski, Tokyo, 1974 March	box 308I	folder 4055
Gerard C. Smith Files - Meetings - Japan, 1973 January 8-11	box 308I	folder 4056
Gerard C. Smith Files - Meetings - General, 1973-1975	box 308I	folder 4057
Gerard C. Smith Files - Regional (N.A.) Dinner - New York, 1975 October 16-17	box 308I	folder 3058
Gerard C. Smith Files - American Candidates - Congressional,	box 308I	folder 4059

Gerard C. Smith Files - American Candidates - General Correspondence, 1973-1974	box 308I	folder 4060
Gerard C. Smith Files - American Candidates and Suggestions	box 308I	folder 4061
Gerard C. Smith Files - Japan - General, 1973	box 308J	folder 4062
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Organization Papers	box 308J	folder 4063
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing #1 Brochure Trialogue, 2-Monetary	box 308J	folder 4064
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing #2 Political Report and Trialogue #3	box 308J	folder 4065
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Impact Mailing, 1974 Summer	box 308J	folder 4066
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - Meetings, 1973-1974	box 308J	folder 4067
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Gerard C. Smith Files - U.SJapan Business Conference, June 1977 - GS Talk at U.S. Chamber of Commerce in Washington,	box 308K	folder 4068

Gerard C. Smith Files - Fundraising - Corporate	box 308K	folder 4069
Gerard C. Smith Files - Fundraising - General Motors	box 308K	folder 4070
Gerard C. Smith Files - Possible D.C. Office - TC General, 1976	box 308K	folder 4071
Gerard C. Smith Files - T.C. History, 1972-1977	box 308K	folder 4072
Gerard C. Smith Files - General, 1975-1977	box 308K	folder 4073
Gerard C. Smith Files - General, 1974	box 308K	folder 4074
Gerard C. Smith Files - Impact, 1973-1975	box 308K	folder 4075
Gerard C. Smith Files - Japan - Correspondence, 1974	box 308K	folder 4076
Gerard C. Smith Files - Japan - "US-Japan Communication" (Article) by Masao Kunihiro	box 308K	folder 4077
Gerard C. Smith Files - Foundations - Rockefeller Foundation, 1973-1976	box 308L	folder 4078
Gerard C. Smith Files - News Clippings - Japan, 1973-1974	box 308L	folder 4079
Gerard C. Smith Files - Japan - Candidates, 1973-1974	box 308L	folder 4080
Gerard C. Smith Files - The Asia Foundation, 1973	box 308L	folder 4081
Gerard C. Smith Files - Hazen Foundation, 1973	box 308L	folder 4082
Gerard C. Smith Files - Foundations - Land (Edwin H. Land, Helen M. Land), 1973	box 308L	folder 4083
Gerard C. Smith Files - Foundations - Lilly (The Lilly Endowment, Inc.), 1973-1976	box 308L	folder 4084
Gerard C. Smith Files - Foundations - Luce, 1973	box 308L	folder 4085
Gerard C. Smith Files - Foundations - Rockefeller Brothers Fund, 1973-1976	box 308L	folder 4086
Gerard C. Smith Files - Foundations - Sloan, 1973-1974	box 308L	folder 4087
Gerard C. Smith Files - Fundraising - General, 1973-1977	box 308L	folder 4088
Gerard C. Smith Files - Foundations - German Marshall Plan Fund, 1973-1976	box 308L	folder 4089
Gerard C. Smith Files - Europe - News Clippings, 1973	box 308L	folder 4090
Gerard C. Smith Files - Executive Committee, 1973-1976	box 308L	folder 4091
Gerard C. Smith Files - Foundations - General	box 308L	folder 4092
Gerard C. Smith Files - Foreign Corporations - Grants, 1973-1975	box 308L	folder 4093
Gerard C. Smith Files - Foundations - Ford, 1973-1976	box 308M	folder 4094
Gerard C. Smith Files - Ford Foundation Meeting, 1976 February 4	box 308M	folder 4095
Garard C Smith Files Foundations Kattaring 1073 1074		

Gerard C. Smith Files - Foundations - Kettering, 1973-1974

	box 308M	folder 4096
Gerard C. Smith Files - Foundations - Kettering (Formal Papers), 1974	box 308M	folder 4097
Gerard C. Smith Files - Annual Report, 1973-1976	box 308M	folder 4098
Gerard C. Smith Files - Articles, 1973-1977	box 308M	folder 4099
Gerard C. Smith Files - News Clippings - General, 1972-1975	box 308M	folder 4100
Gerard C. Smith Files - Background Memoranda, 1973	box 308M	folder 4101
Gerard C. Smith Files - Board of Trustees, 1974-1976	box 308N	folder 4102
Gerard C. Smith Files - Board of Trustees - Meeting, 1975 February 8	box 308N	folder 4103
Scope and Contents note		
Also Planner's Meeting		
Gerard C. Smith Files - Board of Trustees - Meeting, 1976 June 22	box 308N	folder 4104
Gerard C. Smith Files - Europe - Correspondence, 1974-1977	box 308N	folder 4105
Gerard C. Smith Files - Europe - Correspondence, 1973	box 308N	folder 4106
Gerard C. Smith Files - Europe - The Europe Plus Thirty Report, 1975	box 308O	folder 4107
Gerard C. Smith Files - Europe - European Commissioners, 1973-1976	box 308O	folder 4108
Gerard C. Smith Files - Trustees Meeting, 1977 June 9	box 308O	folder 4109
Gerard C. Smith Files - Trilateral - Brochure, 1973-1974	box 308O	folder 4110
Gerard C. Smith Files - Zbigniew Brzezinski, 1973-1976	box 308O	folder 4111
Gerard C. Smith Files - Canada - Pepin Speeches, 1970-1973	box 308O	folder 4112
Gerard C. Smith Files - Canada - General, 1973-1977	box 308P	folder 4113
Gerard C. Smith Files - Committee of Nine (Report of)	box 308P	folder 4113A
Gerard C. Smith Files - Constitution (of the Trilateral Commission), 1973	box 308P	folder 4114
Gerard C. Smith Files - Contacts re: trilateralism, 1974-1976	box 308P	folder 4115
Gerard C. Smith Files - Energy Crisis - Joint Statement, 1973	box 308P	folder 4116
Paul Volcker, 1991-1998		
Title/Description	Instances	
Paul Volcker Chronological Files		
Paul Volcker Chronological Files, 1991	box 309	folder 3093

Paul Volcker Chronological Files, 1992	box 309	folder 3094
Paul Volcker Chronological Files, 1993	box 309	folder 3095
Paul Volcker Chronological Files, 1994	box 309	folder 3096
Paul Volcker Chronological Files, 1995	box 310	folder 3097
Paul Volcker Chronological Files, 1996	box 310	folder 3098
Conditions Governing Access note: Conditions Governing Access note		
Open for scholarly research. (Time Sensitive material - Opened in 2012)		
Paul Volcker Chronological Files, 1997	box 310	folder 3099
Conditions Governing Access note:		
<b>Conditions Governing Access note</b>		
Open for scholarly research. (Time Sensitive material - Opened in 2013)		
opened in 2013)		

### **Conditions Governing Access note**

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## **Office Files, 1972-1996 (bulk)**

Physical Description: 25.4 Cubic Feet Boxes 311-357.

### **Scope and Contents**

This series contains a variety of office files created by the Trilateral Commission (North America) including early correspondence of the Commission's officers, general correspondence, and telexes. Of particular note are the Early Office Files including early organizational records and documentation of periodic reviews of the future of the Commission; relations and a possible merger with the Atlantic Institute; as well as other collaborative efforts. This series also contains a variety of press clippings, publicity and press coverage and publication files.

#### Existence and Location of Copies:

## **Existence and Location of Copies**

Microfilm copies of portions of the Zbigniew Brzezinski Files (Box 241A), Gerard C. Smith Files (Box 308B-P), and Trilateral Commission Early Correspondence, 1972-1975 (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.

## **Correspondence Files**

Title/Description	Instances	
Early Correspondence		
Early Correspondence, 1972-1975	box 310A	
General Physical Description note: General Physical Description note		
Microfilm copies of portions of the Trilateral Commission Early Correspondence (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.		
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
Early Correspondence, 1972-1975	box 310B	
General Physical Description note: General Physical Description note		
Microfilm copies of portions of the Trilateral Commission Early Correspondence (Box 310A-B) are available at the Jimmy Carter Library, Atlanta, GA.		
Conditions Governing Access note: Conditions Governing Access note		
CLOSED to scholarly research due to preservation concerns.		
U.S. Commission Correspondence with Franklin, 1973	box 311	folder 3101
Schedule of Events, 1972-1976	box 311	folder 3102
Trilateral Commission General Correspondence		
Trilateral Commission General Correspondence - A-B, 1978-1979	box 311	folder 3103
Trilateral Commission General Correspondence - C-E, 1978-1979	box 311	folder 3104
Trilateral Commission General Correspondence - F-G, 1978-1979	box 311	folder 3105
Trilateral Commission General Correspondence - H-I, 1978-1979	box 311	folder 3106
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# Financial records, 1972-1997

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### **Scope and Contents**

Much of the Commission's day-to-day financial material was discarded prior to shipment of the archival records to the Rockefeller Archive Center, and is therefore not contained in the archives of the Trilateral Commission (North America). Financial records documenting activities of the past five years are maintained in the Washington D.C. office.

In the Commission's first triennium (July 1973-June 1976) all program expenses were covered out of the North American office in New York. In the second triennium, a system was put in place - termed the "balancing of

accounts" - for program expenses to be shared among the three areas and for a coordination contribution to be made by Europe and Japan to North America. Archival holdings are available documenting the balancing of accounts, 1976-1988.

Funding for Commission operations was obtained from corporations and private foundations. Early funding sources documented in the archival collection include, but are not limited to: David Rockefeller, the Kettering Foundation, the Rockefeller Brothers Fund, the Lilly Endowment and the Ford Foundation.

The collection also contains a selection of financial statements and reports for the period 1973-1997.

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