

Ford Foundation records, Arts and Humanities Program Files, Marcia T. Thompson

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Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

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Summary Information

Repository: Rockefeller Archive Center

Creator: Ford Foundation

Creator - aut: Thompson, Marcia

Title: Ford Foundation records, Arts and Humanities Program Files, Marcia

T. Thompson

English

ID: FA1482

Date [inclusive]: 1954-1999

Physical Description: 22.3 Cubic Feet 56 boxes total (45 letter document containers and 11

legal document containers)

Language of the

Material:

Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at http://www.rockarch.org/research/citations.php

Biographical / Historical

Marcia Thompson (1923-2018) was a longtime Ford Foundation program officer for the humanities and the arts. Starting in the late 1950s, she worked with Ford Vice President W. McNeil Lowry to develop innovative arts funding programs, including the Symphony Orchestra Program, the Cash Reserve Program, and the Ford Stabilization Program to create incentives for symphonies, ballet companies, theaters and other arts groups to liquidate their deficits and build working capital reserves. Lowry and Thompson's partnership helped Ford become the country's largest nongovernmental arts patron and the first to support dance. By 1967, Thompson was the Ford Foundation's senior program officer in the arts and humanities. She established the National Arts Stabilization Fund (NASF) in 1983, funded by the Ford Foundation, the Andrew W. Mellon Foundation, and the Rockefeller Foundation, to provide arts institutions with grants and fiscal management strategies. Thompson served as the president of the NASF from 1983 until 1991. Thompson left to pursue this role after 30 years with the Ford Foundation.

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Scope and Contents

The collection contains the office files of Marcia T. Thompson, former program officer in the Office of the Humanities and the Arts at the Ford Foundation. Contents include background papers, reports, correspondence, grant files, and materials relating to the Symphony Orchestra Program, the Cash Reserve Program, the Ford Stabilization Program, the Office of the Humanities and the Arts, the Education and Culture Program, and the National Arts Stabilization Fund (NASF).

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Arrangement

This collection is arranged into eight series:

- 1. Grants and Administrative Files, 1954-1999
- 2. Symphony Orchestra Program (SOP), 1953-1988
- 3. Cash Reserve Program, 1965-1987
- 4. National Arts Stabilization Fund (NASF), 1970-1994
- 5. Ford Foundation Board of Trustees, 1955-1992
- 6. Humanities and the Arts Program Files, 1953-1986
- 7. Ford Foundation Stabilization Program, 1971-1993
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Administrative Information

Publication Statement

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

URL: http://www.rockarch.org

Immediate Source of Acquisition

Ford Foundation records, correspondence, reports, program files and officers papers were transferred to, and accessioned by the RAC beginning in 2011. Accessions continue as necessary. This material was transferred to the RAC in 2018 by the Ford Foundation and was ingested by the RAC as Accession 2018:131.

Conditions Governing Access

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC.

Processing Information

Standard processing by Katie Martin, January 2019.

Conditions Governing Use

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Controlled Access Headings

- Ford Foundation
- Humanities -- United States

• Program development -- Arts -- Ford Foundation

Grants and Administrative Files, 1954-1999

• Symphony orchestras -- United States

Collection Inventory

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Section 5: Creative Writing Other Than Dramatic

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|---|-----------|----------|
| Center for Applied Linguistics FY1967 - FY1970, 1970 November | box 1 | folder 1 |
| Grant Making: A Study of the Process for Reaching Decisions on Grants, A Report to the President of the Ford Foundation, 1973 November 19 | box 1 | folder 2 |
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| Mary Brucker, Merrimon Cuninggim, Advisors | | |
| News from the Ford Foundation, 1977 May 11 | box 1 | folder 3 |
| nteroffice Memos Regarding Report on Grant Decision-Making, 973 November-December | box 1 | folder 4 |
| Economic and Social Positions of the Artist and His Institutions, Phase I: Descriptive and Statistical, 1958 April 8 | box 1 | folder 5 |
| Scope and Contents | | |
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| Modern Dance Companies with Expense Budgets of \$500,000 or Less in 1970-71, 1973 March 12 | box 1 | folder 6 | |
|---|-------|----------|--|
| Evaluation Study: The Ford Foundation Program for Administrative Interns, 1974 September 10 | box 1 | folder 7 | |
| Outlines - Local Letter Agreement Binder, Charitable Giving Statistics and Trends, Operating Statistics in the Arts, 1994 January | box 1 | folder 8 | |

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| Theatre Communications Group - 1983 | | |
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| School of the American Ballet - 1985 | | |
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| Does Industry Need Art Schools?, 1969 June 24 | box 1 | folder 11 |
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| Attachment of Rob Roy Kelly's letter of 6/24/69 | | |
| Action - Interoffice Memos, 1976-1991 | box 1 | folder 12 |
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| Leonard R. Vignola (3 folders), 1972-1991 | box 1 | folder 13 |
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| Literary Classics, Library of America, 1971-1983 | box 2 | folder 19 |
| Thompson, Ralph, 1964-1976 | box 2 | folder 20 |
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National Translation Center

| Lowry, W. McNeil (2 folders), 1965-1975 | box 2 | folder 21-22 |
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| Grants, Program Officer Marcia Thompson, 2013 December 11 | box 2 | folder 23 |
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| List from the Rockefeller Archive Center | | |
| Marcia T. Thompson - Ford Foundation Oral History Agreement and Transcripts, 1974 August 16 | box 2 | folder 24 |
| Marcia Thompson - Research and Questionnaires, 1981 January | box 2 | folder 25 |
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| Also includes research printouts from the Rockefeller Archive Center | | |
| Policy on Rotation of Senior Foundation Officers, 1973 April 11 | box 2 | folder 26 |
| Alternative Futures: Challenging Designs for Arts Philanthropy, A Series of Conference Papers Exploring Arts and Philanthropy in the United States Today, Commissioned by Grantmakers in the Arts, undated | box 2 | folder 27 |
| Leverage Lost: The Nonprofit Arts in the Post-Ford Era, John Kreidler, 1995 December | box 2 | folder 28 |
| Miscellaneous Documents, 1985-1999 | box 2 | folder 29 |
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| Index to W. McNeil Lowry Speeches, Articles, Congressional Testimonies, Etc. | | |
| List of appearances in articles, at conferences, as an awardee | | |
| W. McNeil Lowry papers (from the University of Illinois Archives) finding aid printout | | |
| Letters from Talton F. Ray | | |
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| San Francisco Symphony Association to Honor the Generosity of the Ford Foundation - Dinner, 1967 May 9 | box 4 | folder 40 |
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| Includes remarks, programs, newspaper clippings, and photographs | | |
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- 2. Terms of Grant
- 3. Trust Agreement
- 4. Summary of Matching Achieved as of 6/30/71
- 5. Letter of 6/1/72
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| Broadway Theaters FY 1970-1977, 1970-1977 | box 5 | folder 57 |
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| Patronage and Pluralism, 1977 January-April | box 6 | folder 60 |
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| Economic and Financial Survey - Case Histories, 1974 | box 7 | folder 72 |
| Economic and Financial Survey, Draft - Historical Introduction, 1974 | box 7 | folder 73 |
| Lucille Graham - Job Description Program, 1956 March 30 | box 7 | folder 74 |
| Administrative Interns - Reports (3 folders), 1973-1974 | box 7 | folder 75-77 |
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For 11/19 meeting

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| Arts Management - Lawyers Form New Organization to Aid and Counsel the Arts | | |
| Cuninggim, Merrimon Reports, 1973-1974 | box 8 | folder 87 |
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| Fellowships and Awards, 1958-1960 | box 8 | folder 89 |
| Notes on the Principles and Policies of the Ford Foundation - Drafts, 1954 | box 8 | folder 90 |
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| Talks by Mercedes Matter - Training the Professional Artist, On Drawing, On Curriculum, 1967 November 22 | box 9 | folder 98 |
| The Ford Foundation and "Dependent" Organizations: An Information Paper for Discussion by the Trustees at the September 1971 Meeting, 1971 September | box 9 | folder 99 |
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| Kendall, Elizabeth - Correspondence, Chronological Order, 1975-1979 | box 10 | folder 103 | |
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| Thompson, Franklin A., 1974-1980 | box 10 | folder 106 |
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| Theater Communications Group (TCG) vs. Ford Foundation vs. Stabilization, 1981 | box 12 | folder 113 |
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| San Francisco Foundation - Buck Trust Suit, 1988-1992 | box 14 | folder 138 |
| Correspondence and Mailing List (2 folders), 1985-1993 | box 14 | folder 139-140 |
| American Symphony Orchestra League - Comparative Statistical Report, 1989-1990 Season, Orchestras With Expenses Over \$4,700,000, 1990 November | box 15 | folder 141 |
| American Symphony Orchestra League - 1989-1990 Season - Labor Contract Survey - Orchestras With Expenses Over \$2,400,000, 1989-1990 | box 15 | folder 142 |
| Horizon, Volume IV, Number 3 - "Ford Moves in on the Arts, p. 4", 1962 January | box 15 | folder 143 |
| Ford Foundation Directives and Terms of Reference for the 1960s, 1962 June | box 15 | folder 144 |
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Theatres and Symphony Orchestras in West Germany

Radio and Television

Theatres and Symphony Orchestras in Austria

Great Britain: Official aid to Cultural Activities

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Official Theatres in Brussels

Theatres in Switzerland

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Theatre and Music in Spain

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Symphony Orchestras

Theatres amd Symphony orchestras in Vienna

Theatre, Opera, Ballet, and Symphony orchestras in Great Britain

Conditions of Creative and Performing Artists, Ruby D'Arschot,

Symphony Orchestras in London

Theatres and Symphony Orchestras in Scandinavia

Orchestras in the Scandinavian Countries

Theatres and Symphony Orchestras in Amsterdam

Radio and Television

Theatre and Opera in Brussels

Theatre and Symphony orchestras in Switzerland

Theatre and Symphony orchestra in Italy

Theatre and Music in Spain and Portugal

The Performing Artist

2. Great Britain (starts with), 1975 June 19

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Symphony Orchestra Program (SOP), 1953-1988

Biographical / Historical

From 1966 to 1976, the Ford Foundation contributed over \$80 million to 61 symphony orchestras in the United States and Puerto Rico, with dual missions of improving the financial conditions of North American orchestral musicians and strengthening perceptions of American culture in Europe and Asia. The program raised musicians' salaries and helped orchestras develop new fundraising mechanisms.

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| Symphony Orchestra Program (SOP) - Annual Review Memos (2 folders), 1966-1985 | box 17 | folder 154-155 | |
| Symphony Orchestra Program (SOP) - Program Information, 1965-1966 | box 17 | folder 156 | |

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Funds - Definitions

Terms of Grant - Dev.

Press Release - Oct. 22, 1965

Press Release - July 6, 1966

American Symphony Orchestra League Speech -- EFD

| Symphony Orchestras: Memos and Programs (2 folders), 1961-1982 | box 17 | folder 157-158 | |
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| Symphony Orchestra Program - Clippings, Memos Related to Individual Orchestras, Notes Related to Grants, Budget Analysis | box 18 | folder 159-163 | |
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| Symphony Orchestra Program - Ranked by Size of Endowment Funds, 1970-1973 | box 18 | folder 164 | |
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Scope and Contents

From folder - Editor's Note: This folder contains the announcement of a major program for American symphony orchestras, together with background material.

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| Mellon/Symphony Orchestras - National Arts Stabilization Fund, 1966-1988 | box 19 | folder 174 | |
| Symphony Orchestras - Ford, Mellon, and Findings, 1976-1982 | box 19 | folder 175 | |
| Symphony Orchestra Program - Trust Distribution and Control Sheets, 1975-1976 | box 19 | folder 176 | |
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| Wichita Symphony Orchestra | | | |
| Shreveport Symphony | | | |
| Symphony Orchestra Program - Clippings, Correspondence with Symphonies, Budget Information, 1953-1981 | box 20 | folder 178 | |
| Mellon Symphony Program Analysis, 1986-1988 | box 20 | folder 179 | |
| Symphony Orchestra Program - Annex and Exhibit Files, 1973-1976 | box 20 | folder 180 | |

| Symphony Orchestras - Annexed to Agreements, Terms of Grant, Handwritten Notes, 1966-1975 | box 20 | folder 181 | |
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| Symphony Orchestra Program - Quarterly Payments, 1971-1978 | box 20 | folder 185 | |
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Includes financial reviews from various fiscal years in the 1960s, '70s, and '80s for:

- 1. American Symphony
- 2. Atlanta Symphony
- 3. Baltimore Symphony
- 4. Birmingham Symphony Association
- 5. Boston Symphony
- 6. Brooklyn Philharmonic
- 7. Buffalo Philharmonic
- 8. Chicago Symphony
- 9. Cincinnati Symphony
- 10. Cleveland Symphony

Symphony and Orchestra Program #1 - 11-20 - KH, 1986

box 20

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Scope and Contents

Includes financial reviews from various fiscal years in the 1960s, '70s, and '80s for:

- 11. Columbus Symphony Orchestra
- 12. Dallas Symphony
- 13. Denver Symphony
- 14. Detroit Symphony
- 15. Festival Casals

- 16. Festiva Orchestra
- 17. Florida Symphony
- 18. Fort Wayne Philharmonic
- 19. Hartford Symphony
- 20. Honolulu Symphony

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Includes financial reviews from various fiscal years in the 1960s, '70s, and '80s for:

- 21. Houston Symphony
- 22. Hudson Valley Philharmonic
- 23. Indianapolis Symphony
- 24. Jacksonville Symphony
- 25. Kalamazoo Symphony
- 26. Kansas City Philharmonic
- 27.Little Orchestra
- 28. Los Angeles Philharmonic
- 29. Louisville Philharmonic

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Scope and Contents

Includes financial reviews from various fiscal years in the 1960s, '70s, and '80s for:

- 30. Memphis Orchestral
- 31. Milwaukee Symphony
- 32. Minnesota Orchestra
- 33. Nashville Symphony
- 34. National Symphony
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Symphony and Orchestra Program #2 - 40-49 - KH, 1986

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Scope and Contents

Includes financial reviews from various fiscal years in the 1960s, '70s, and '80s for:

- 40. Oakland Symphony Orchestra
- 41. Oklahoma City Symphony
- 42. Omaha Civic Music Association
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Symphony and Orchestra Program #2 - 50-61 - KH, 1986

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- 50. Sacramento Philharmonic
- 51. San Antonio Symphony
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- 53. San Francisco Symphony
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- 55. Shreveport Symphony
- 56. St. Louis Symphony
- 57. Syracuse Symphony

| 58. Toldeo Orchestra | | | |
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| Birmingham Symphony Association | | | |
| Boston Symphony Orchestra | | | |
| Brooklyn Philharmonia, Inc. | | | |
| Buffalo Philharmonic Orchestra Society, Inc. | | | |
| Chicago Symphony Orchestra | | | |
| Cincinnati Symphony Orchestra | | | |
| Columbus Symphony Orchestra | | | |
| Dallas Symphony Association | | | |
| Denver Symphony | | | |
| Detroit Symphony Orchestra | | | |
| Festival Orchestra Society | | | |
| Florida Symphony Orchestra | | | |
| Symphony Orchestra Program - Workbook - Book II (H-M), 1967-1972 | box 21 | folder 193 | |
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Includes:

Symphony Society of Greater Hartford, Inc.

Honolulu Symphony Society Houston Symphony Society Indiana State Symphony Orchestra Jacksonville Symphony Association Kalamazoo Symphony Society Little Orchestra Society Southern California Symphony - Hollywood Bowl Association Louisville Philharmonic Society Memphis Orchestral Society, Inc. Milwaukee Symphony Orchestra, Inc. Minnesota Orchestral Association box 22 folder 194 Symphony Orchestra Program - Workbook - Book III (N-R), 1971-1972 **Scope and Contents** Includes: Nashville Symphony Orchestra National Symphony Orchestra Association New Jersey Symphony Orchestra New Haven Symphony Orchestra New Orleans Philharmonic Orchestra The Philharmonic-Symphony Society of New York, Inc. North Carolina Symphony Society, Inc. Oakland Symphony Orchestra Association Oklahoma City Symphony Society Omaha Symphony Association Oregon Symphony Society Philadelphia Orcherstra Association Phoenix Symphony Association

Pittsburgh Symphony Society Richmond Symphony, Inc. Rhode Island Philharmonic Orchestra Rochester Civic Music Association, Inc. Symphony Orchestra Program - Workbook - Book IV (S-Z), box 22 folder 195 1971-1972 **Scope and Contents** Includes: Sacramento Symphony Association St. Louis Symphony Society Symphony Society of San Antonio San Diego Symphony Orchestra Association San Francisco Symphony Association Seattle Symphony Orchestra, Inc. Shreveport Symphony Society Syracuse Symphony Society, Inc. Toledo Orchestra Association Tulsa Philharmonic Society, Inc. **Utah Symphony Society** Wichita Symphony Society Symphony Orchestra Program Review 1 - A-B - Handwritten box 22 folder 196 Worksheets, 1973-1977 **Scope and Contents** Includes: American Symphony Atlanta Arts Alliance, Inc. Baltimore Symphony Orchestra, Inc. Birmingham Symphony Association **Boston Symphony**

Brooklyn Philharmonia, Inc.

Buffalo Philharmonic Orchestra

Symphony Orchestra Program Review 2 - C - Handwritten Worksheets, 1974-1976

box 22

folder 197

Scope and Contents

Includes:

Chicago Symphony

Cincinnati Symphony Orchestra

Cleveland Orchestra

Columbus Symphony Orchestra

Symphony Orchestra Program Review 3 - D - Handwritten Worksheets, 1974-1976

box 22

folder 198

Scope and Contents

Includes:

Dallas Symphony Association, Inc.

Denver Symphony Association

Detroit Symphony Orchestra, Inc.

Symphony Orchestra Program Review 4 - E-H - Handwritten

Worksheets, 1972-1976

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folder 199

Scope and Contents

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Florida Symphony

Fort Wayne Philharmonic

Hartford Symphony

Honolulu Symphony Society

Houston Symphony

Hudson Valley Philharmonic

Symphony Orchestra Program Review 5 - I-L - Handwritten Worksheets, 1972-1976

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folder 200

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| | Include: | | |
| | Indianapolis Symphony | | |
| | Jacksonville Symphony | | |
| | Kalamazoo Symphony Society | | |
| | Little Orchestra Society, Inc. | | |
| | Los Angeles Philharmonic/Southern California Symphony- Hollywood Bowl Association | | |
| | Louisville Philharmonic | | |
| | ymphony Orchestra Program Review 6 - M-N - Handwritten Vorksheets, 1973-1980 | box 23 | folder 201 |
| | Scope and Contents | | |
| | Include: | | |
| | Memphis Orchestral Society | | |
| | Milwaukee Symphony Orchestra, Inc. | | |
| | Minnesota Orchestral Association | | |
| | Nashville Symphony Association | | |
| | National Symphony Orchestra | | |
| | ymphony Orchestra Program Review 7 - N - Handwritten Vorksheets, 1973-1980 | box 23 | folder 202 |
| i | Scope and Contents | | |
| | Includes: | | |
| | National Symphony Orchestra Association of Washington, D.C. | | |
| | New Haven Symphony Orchestra, Inc. | | |
| | New Jersey Symphony Orchestra | | |
| | The Philharmonic-Symphony Society New York, Inc. | | |
| | ymphony Orchestra Program Review 8 - O - Handwritten Vorksheets, 1975-1977 | box 24 | folder 203 |
| | Scope and Contents | | |
| | Includes: | | |

Oakland Symphony Orchestra Association Oklahoma City Symphony Society Omaha Symphony Association Oregon Symphony Society box 24 folder 204 Symphony Orchestra Program Review 9 - P-R - Handwritten Worksheets, 1975-1977 **Scope and Contents** Includes: The Philadelphia Orchestra Association Phoenix Symphony Association Pittsburgh Symphony Society Rhode Island Philharmonic Orchestra The Richmond Symphony Rochester Philharmonic Orchestra, Inc. Symphony Orchestra Program Review 10 - S - Handwritten box 24 folder 205 Worksheets, 1973-1978 **Scope and Contents** Includes: Sacramento Symphony Association St. Louis Symphony Society San Antonio Symphony Society San Diego Symphony San Francisco Symphony Association Seattle Symphony Symphony Orchestra Program Review 11 - S-Z - Handwritten box 24 folder 206 Worksheets, 1973-1980 **Scope and Contents** Includes: Seattle Symphony Orchestra, Inc. Shreveport Symphony Society

Syracuse Symphony Orchestra, Inc.

Toledo Orchestra Association, Inc.

Tulsa Philharmonic Society, Inc.

Utah Symphony Society

Wichita Symphony Society, Inc.

Symphony Orchestra Program - Discussion Papers - Binder 1 (2 folders), 1964-1966

box 25

folder 207-208

Scope and Contents

Papers include:

Humanities and the Arts Program Planning Budget - Information Paper - June 1964

Discussion Paper Program for Symphony Orchestras -September 8, 1964 (blue cover sheet)

Discussion Paper Program for Symphony Orchestras - September 24-25, 1964 (yellow cover)

Program Planning Budget Request for Fiscal 1966-1976-1968 - June 1965 - Information Paper

Board of Trustees Docket - September 30-Oct. 1, 1965

Request for Grants out of Appropriation - May 27, 1966

Also includes orchestra budget overview documents (appendices), theater companies financial data, ballet companies financial data, civic operas financial data, and major opera companies financial data

The Ford Foundation, September 30-October 1, 1965 Meeting, Part III Humanities and the Arts, Board of Trustees Docket

Processing Information:

Processing Information

Removed from original binder during accessioning

Symphony Orchestra Program - Discussion Papers - Binder 2, 1964-1972

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Scope and Contents

Papers include:

Program Planning Budget - June 1964 - Information Paper

Discussion Paper - September 8, 1964 (blue cover sheet)

Discussion Paper - September 24-25, 1964 (yellow cover)

Program Planning Budget - June 1965 - Information Paper

Board of Trustees Docket - September 30-Oct. 1, 1965

Request for Grants out of Appropriation - May 27, 1966

Trust Committee Meeting - April 20, 1972

Processing Information:

Processing Information

Removed from original binders during accessioning

Symphony Orchestra Program - Background, 1966-1985

box 25

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Scope and Contents

Includes:

- 1. Notes: Overview and Essential Elements of Program
- 2. SOP Grantees List of Grantees from 1966 Press Release
- 3. Major Orchestras: List of Major Orchestras, Tentative Allocations, Pre-Grant Questionnaire Covering Letter and Mailing List
- 4. Metropolitans: List of Metropolitan Orchestras, Tentative Allocations, Affirmative Action (Women) Tally, ASOL Classifications, Pre-Grant Questionnaire Covering Letter and Mailing List
- 5. Borderline Cases: Discussion Status Report, March 3, 1966
- 6. Terms and Matching: Notes and Memoranda
- 7. Questionnaire: Tally of Three Pre-Grant Questionnaire, by Orchestra Sample Questionnaires, 4/27/65, 11/3/65, 4/12/66
- 8. Disposability Letter 6/1/72: Sample letter regarding treatment of net realized capital gains
- 9. Reallocation Letter 9/1/72: Sample letter regarding redistribution of trust with mailing list
- 10. Letter Report 2/1/73 FF Letter including "Symphonic Strains (Financial)"

11. Statistics: Wages, allocations, union negotiations notes, operating data 1970-1981

Symphony Orchestra Program - Yearly Evaluations, 1971-1984

box 25

folder 211

Scope and Contents

Includes:

- 1. Post-1976 SOP Evaluation Memo, Thompson to Kennedy, 1977 "Symphony Orchestras: Then vs. Now and the Future"; FF Letter, 1973 "Symphonic Strains (Financial)"
- 2. 1975 SOP Evaluation Review Memorandum, 1975; Memo LRV to MATT suggesting graphic displays, 1975
- 3. 1974 SOP Evaluation Changes in Budget Level Groupings, 1974
- 4. 1973 SOP Evaluation Orchestras Ranked by Expenses 1973, 72, 71; Changes in Budget Level Groupings, 1973
- 5. 1972 SOP Evaluation Review Memorandum, 1972; Orchestras Ranked by Expenses, 1971 and 72; Changes in Budget Level Groupings, 1972; Percentage Matching Achieved by orchestram 1972; Memo LRV to MATT, 1973, "Most Frequent Worksheet Review Points"
- 6. 1971 SOP Evaluation Table I Orchestras Ranked by Per Cent of Matching Achieved, Table II Orchestras Ranked by Total Expenses, 1971, Table II Orchestras Ranked by Endowment, Table IV Cost vs. Market Value of Matching Fund Assets, 1971, Table V Analysis of Total Expense for Nine Years, 1962-1971, Table VI Net Current Position by Orchestra 1971

| Symphony Orchestra Program - Trust Distribution - Final Grant Status Reports, 1966-1980 | box 26 | folder 212 | |
|--|--------|------------|--|
| Symphony Orchestra Program - Deferred Income Analysis, 1972-1985 | box 26 | folder 213 | |
| Symphony Orchestra Program - Evaluation of Developmental Funds A-Z, 1967-1985 | box 26 | folder 214 | |

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Includes:

1. Summary Evaluation Memorandum, Oleg Lobanov, 1972

2. Evaluation Memoranda for Developmental Grants, by Orchestra, with Attachments: Utilization of Developmental Funds 1967-71

| Symphony Orchestra Program - Summary of Transactions A-Z, 1966-1980 | box 26 | folder 215 | |
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| Symphony Orchestra Program - Post-1976 Review Material, 1966-1987 | box 26 | folder 216 | |
| Symphony Orchestra Program - Summary Worksheets for 1976 Review, 1965-1985 | box 26 | folder 217 | |

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- 1. Grants Summary Grants Listed by Amount of Matching Requited Grant Amounts, Original and Modified, by Orchestra Developmental Fund Payments
- 2. Matching Achieved "Table I" Orchestras Ranked by Per Cent of Matching Achieved, Percentage Matching Achieved, by Orchestra, 1972, Final
- 3. Matching Fund Fair Market Value By Orchestra, 1971-1976, Matching Funds Accounts Breakdown (Stock, Bonds, Comm. Paper, Other)
- 4. Endowment Intentions Summary of Responses by Orchestra
- 5. Other Endowments Funds at Book Value By Orchestra, 1971-76
- 6. Endowment/Investment Income By Orchestra, 1965, 75
- 7. Matching Fund Rate of Return By Group, No Figures for Individual Orchestras, 1975
- 8. General Fund Balance By Orchestra, 1972-1976
- 9. Notes Payable By Orchestra, 1975, 76
- 10. Total Expenses By Orchestra, 1965, 1971-76
- 11. Rank by Total General Operating Expenses Orchestras Ranked for 1965, 1971-76
- 12. Earned Income By Orchestra, In Dollars, 1972-1976
- 13. Per Cent Earned Income/Total Expenses By Orchestra, 1963-70 (incomplete), 1971-76; Rank Order, 1975, 76; Broadcast and Recording Income, by Orchestra, 1965, 75
- 14. Earnings Gap By Orchestra, 1972-1976
- 15. Grants and Contributions, By Orchestra, 1972-1976

- 16. Maintaining/Sustaining Sustaining Funds (Required vs. Achieved), \$ Raised and # Contributors
- 17. Tax Support By Orchestra, Analysis of Grants and Gifts Sources, 1965, 1973, 1975
- 18. Net Income (Loss) By Orchestra, 1971-76
- 19. Multi-Year Forecast By Orchestra , Info. on Long Range Plans
- 20. Auditors By Orchestra, 1971-1976
- 21. Season and Wages Contract Minimums, by Orchestra, 1976-77; Clippings re union negotiations; Weeks/Performances/Personnel, by Orchestra, 1966, 1975

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Notes and Memoranda: Proposed plan for Ford Foundation 50% participation in local loans to retire existing liabilities

Symphony Orchestra Program - Financial Worksheets for 1976 Review, 1972-1976

box 27

folder 219

Scope and Contents

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- 2. Net Working Capital (Deficiency), 1976 (27 orchestras only)
- 3. Aggregate Net Current Position, 1972-1976
- 4. Net Current Position, 1972-1976 (by budget group and orchestra)
- 5. Current Assets, 1972-76 (by orchestra)
- 6. Current Liabilities, 1972-76 (by orchestra)
- 7. Summaries of Changes in Budget Levels, 1972-76
- 8. Worksheets by Budget Level (data shown for each orchestra), 1972-76

Symphony Orchestra Program - Investment Plans and Responses to Questionnaire (4 folders), 1973

box 27

folder 220-223

- 1. Notes and Memoranda Regarding Questionnaire
- 2. Response, by orchestra, to "Attachment II" of August 1, 1973 letter

| Symphony Orchestra Program - Long-Range Planning Responses, | box 27 | folder 224 |
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| Orchestras A-Z (3 folders), 1975 | box 28 | folder |
| Scope and Contents | | 225-226 |

1. Response forms by orchestra - Long-Range Planning Checklist, Investment Breakdown of Endowment Funds -Stocks, Bonds, Commercial Paper, Other

Cash Reserve Program, 1965-1987

Biographical / Historical

The Cash Reserve Program was a Ford Foundation initiative that provided a series of non-renewable grants to civic opera companies and performing arts organizations in theater and dance. The program began in 1971 with a total of \$8 million. The goal of the program was to alleviate the grantees' cash flow woes while preventing the grantee from becoming dependent on the Ford Foundation. If by the end of any given fiscal year the grantee had not produced sufficient income, earned and contributed, to meet all operating expenses and thus to replace its withdrawals from the cash reserve fund, it would mean that the grantee had been dependent on the Foundation for operating support and would be excluded from further participation in the program. If the grantee met all of the conditions of the grant and remained in the program for four years, then it would end up with no net current liabilities and a cash reserve.

| Cash Reserve Program - Arts and the Ford Foundation (2 folders), | box 28 | |
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| Default: Grant Rescinded - Cash Reserve Program, 1971-1982 | box 28 | folder 229 |
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The Stabilization Strategy: An Interim Report, 1972-1980

Mellon Symphony Orchestra Program: An Interim Report,

1977-1980

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| Selected Professional Performing Arts Organizations - Draft, | |
| Donald McDonagh (2 folders), 1978 | |

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| Cash Reserve Grants - Background (1972 to date), 1971-1974 | box 29 | folder 236 |
| Cash Reserve Program Grants, 1971-1980 | box 29 | folder 237 |
| Cash Reserve - National Arts Stabilization Fund (NASF), Early Payees, Board Development (2 folders), 1982-1984 | box 29 | folder 238-239 |
| Evaluation - Status Reports - Program for Administrative Interns and Museum Curatorial Training Program, 1977 May-June | box 29 | folder 240 |
| Evaluation - Default: In Final Year Only - Cash Reserve Program, 1971-1975 | box 29 | folder 241 |
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| Springfield Theatre Arts Association, Ballet West, Kansas City Lyric Theater, New Orleans House Association, Houston Grand Opera Association, Inc., American Ballet Theatre (Ballet Theatre Foundation), Kansas City Lyric Theater, Opera Festival Association (Lake George Opera Festival) | | |
| Evaluation - Default: In Final Year + One Earlier - Cash Reserve Program, 1971-1979 | box 29 | folder 242 |
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| Dance Theatre Foundation, The Boston Ballet, Opera Company of Boston | | |
| Evaluation - Default: Interim Only and Modified - Cash Reserve Program, 1970-1980 | box 29 | folder 243 |
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| Center Stage Associates, Western Opera Theater | | |
| Evaluation - Swing Year Grantees and Provisions - Cash Reserve Program, 1971-1976 | box 29 | folder 244 |
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| Asolo State Theater | | |
| Cash Reserve Evaluation: Geographic Distribution - Dance, Theater, and Opera Programs, 1976-1978 | box 29 | folder 245 |
| Evaluation - Extension History, 1975-1979 | box 29 | folder 246 |
| Evaluation - Exchange with RGIC, 1977-1978 | box 29 | folder 247 |
| Cash Reserve Grants - Background, 1972-1980 | box 29 | folder 248 |
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| Tota Foundation records, Fire and Frankanicos Frogram Fires, Madeia F. Frompson | | | | |
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| Cash Reserve Statistics and Analysis - Binder 1, 1970-1977 | box 30 | folder 250 | | |
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| Grants and Gifts | | | | |
| General Operating Income | | | | |
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Cash Reserve Fund

General Operation Income

Grants and Gifts

Net Current Assets

Working Capital (Cash) Reserve

General Operating Expenses

Earned Income

Net Current Position

Working Capital Reserve

General Operating Expenses

Earned Income

Grants and Gifts

| Cash Reserve Statistics and Analysis - Binder 3, 1975-1977 | box 30 | folder 253 | |
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| Cash Reserve Statistics and Analysis - Binder 4, 1971-1981 | box 30 | folder 254 | |
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| Stabilization (Cash Reserve Program) Letters of Grants - C-G, 1975-1985 | box 31 | folder 256 | |
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| Stabilization (Cash Reserve Program) Letters of Grants - N-O, 1972-1985 | box 31 | folder 258 | |
| Stabilization (Cash Reserve Program) Letters of Grants - P-R, 1977-1987 | box 31 | folder 259 | |
| Stabilization (Cash Reserve Program) Letters of Grants - S, 1977-1987 | box 32 | folder 260 | |
| Stabilization (Cash Reserve Program) Letters of Grants - T-Z, 1977-1987 | box 32 | folder 261 | |
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Theatre Communications Group - Phoenix Theatre

TCG Theatre Information Sheet - Lyceum Theatre

Syracuse Repertory Theatre

NYSF Public Theater

New York Shakespeare Festival Public Theater

Alliance Theatre Company

American Place Theatre

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|--|--------|------------|--|
| Canadian and Defunct: | | | |
| Manitoba Theatre Center | | | |
| Stratford Festival | | | |
| Defunct: | | | |
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| 2. Ballet Theatre Foundation, Inc.3. Joffrey Ballet4. Pennsylvania Ballet | | | |
| Ballet Theatre Foundation, Inc. Joffrey Ballet Pennsylvania Ballet National Ballet Society, Inc. | | | |
| Ballet Theatre Foundation, Inc. Joffrey Ballet Pennsylvania Ballet National Ballet Society, Inc. San Francisco Ballet Company | | | |
| Ballet Theatre Foundation, Inc. Joffrey Ballet Pennsylvania Ballet National Ballet Society, Inc. San Francisco Ballet Company Boston Ballet Company, Inc. | | | |
| Ballet Theatre Foundation, Inc. Joffrey Ballet Pennsylvania Ballet National Ballet Society, Inc. San Francisco Ballet Company Boston Ballet Company, Inc. Ballet West | | | |
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- American Ballet Theater Company
 Merce Cunningham and Dance Company
 Martha Graham Center of Contemporary Dance
 Erick Hawkins Dance Company
 Murray Louis Dance Company
- 7. Alwin Nikolais Dance Theatre
- 8. Repertory Dance Theater
- 9. Paul Taylor Dance Foundation, Inc.

Economic Survey - Theater - \$500,000 or Less - III, 1970-1971

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Center Stage Associate

Champlain Shakespeare Festival

Hartford Stage Co.

Meadow Brook Theatre

Mummers Theatre

New Orleans Repertory Theatre

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| Arena Stage | | | |
| Goodman Theater (Art Institute of Chicago) | | | |
| Guthrie Theatre (Minnesota Theatre Co.) | | | |
| Repertory Theatre of Lincoln Center, Inc. | | | |
| Taper Forum, Mark | | | |
| Economic Survey - Symphony (Part I), 1970-1971 | box 33 | folder 267 | |
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Sections include:

Between \$250,000 and \$500,000

\$250,000 or Less

\$1,000,000 and Over

Between \$500,000 and \$1,000,000

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National Arts Stabilization Fund (NASF), 1970-1994

Biographical / Historical

Marcia Thompson established the National Arts Stabilization Fund (NASF) in 1983 with grants from the Ford Foundation, the Rockefeller Foundation, and the Andrew W. Mellon Foundation. The NASF recognized that most arts organizations lack both the capital resources, and in many cases, the management and planning systems that are essential for the long-term financial health of their organization. The NASF focused on working with local community leaders, local fundraisers, and local arts organizations to fund regional stabilization projects. Thompson served as the president of the NASF from 1983-1991.

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| National Arts Stabilization Fund (NASF) - Executive Summary, 1985 | box 33 | folder 271 |
| National Arts Stabilization Fund (NASF) - Milwaukee, 1991-1993 | box 33 | folder 272 |
| Board Members, 1986-1994 | box 33 | folder 273 |
| National Arts Stabilization Fund (NASF) Board - Time Records, 1990-1993 | box 55 | folder 457 |

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Conditions Governing Access

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Overview of The Kreisberg Group, Ltd.

Worcester Art Museum correspondence

Chairman's Agenda and Exhibits - 6/83

Correspondence with Susan Berresford

| National Arts Stabilization Fund (NASF) - RGAs, Finance Committee Report, News Clippings, Memos, and Correspondence (2 folders), 1984-1994 | box 34 | folder 275-276 |
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| National Arts Stabilization Fund (NASF) - The First Phase (2 copies), 1987 October | box 34 | folder 277 |
| Marcia T. Thompson, Vice Chairman, National Arts Stabilization Fund (NASF) - Correspondence (2 folders), 1986-1994 | box 34 | folder 278-279 |
| National Arts Stabilization Fund - Funding Models (2 folders), 1983-1984 | box 34 | folder 280-281 |
| National Arts Stabilization Fund - Policy and Planning Committee, 1983-1989 | box 34 | folder 282 |
| National Arts Stabilization Fund (NASF) Board - Yale School of Drama - Final Exam, 1981 May | box 35 | folder 283 |
| Ford Foundation Pre-National Arts Stabilization Fund (NASF), 1970-1985 | box 35 | folder 284 |
| National Arts Stabilization Fund (NASF) - Financial Accounting Standard Board (FASB) (2 folders), 1988-1994 | box 35 | folder 285-286 |
| National Arts Stabilization Fund (NASF) - Correspondence, 1977-1988 | box 35 | folder 287 |
| National Arts Stabilization Fund (NASF) - Publications, Proposals, Correspondence (3 folders), 1989-1993 | box 35 | folder 288-290 |

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Proposal to Pennsylvania Ballet

Denver Symphony Orchestra

National Arts Stabilization Fund (NASF): Restructuring Arizona's Arts Institutions by Glenn Peters

Publications List

Worcester Art Museum case statement

Proposal to Pennsylvania Ballet, September 1989

Contribution Bonds: A Development Campaign Security Program, For Universities and Colleges

Photos - DeCordova and Dana Museum and Park, Marcia Thompson and John B. French

| Ford Foundation - National Arts Stabilization Fund (NASF), Applications, Reports (4 folders), 1981-1989 box 36 | box 35 | folder 291-292 | |
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| National Arts Stabilization Fund (NASF) - Staff Memos, Responses, Fax Materials, 1983-1993 | box 36 | folder 295 | |
| Marcia T. Thompson Correspondence and Meeting Materials - President of National Arts Stabilization Fund (NASF), 1981-1988 | box 36 | folder 296 | |
| National Arts Stabilization Fund - Background, Strategies, Awards (2 folders), 1992-1993 | box 36 | folder 297-298 | |

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- Tab 2: Development of a Local Project
- Tab 3: The Stabilization Grant Process
- Tab 4: Preliminary Criteria for Participation
- Tab 5: Awards Announced as of December 31, 1992
- Tab 6: Nominees by Project Site
- Tab 7: Nominees by Discipline
- Tab 8: Board of Directors
- Tab 9: Growth: Comments and Observations
- Tab 10: New York City Loan Initiative
- Tab 11: Quarterly Progress Report New York City Project
- Tab 12: Typical Request for Grant Action (Alvin Ailey)
- Tab 13: Typical Letter and Terms and Conditions of Grant (Alvin Ailey)
- Tab 14: Typical NASF Awards Release (Intiman)
- Tab 15: Selected News Coverage

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| Communications Group Publications (3 folders), 1983-1992 | | |

| National Arts Stabilization Fund (NASF) - Awards and Nominations Newsletter Edits, 1990 | box 37 | folder 302 |
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| National Arts Stabilization Fund (NASF) - Financial Database, 1987 April | box 37 | folder 303 |
| National Arts Stabilization Fund (NASF) - Leadership Alliances, 1980-1994 | box 37 | folder 304 |
| National Arts Stabilization Fund (NASF) - Job Descriptions, 1989-1993 | box 37 | folder 305 |
| National Arts Stabilization Fund (NASF) - Board of Directors Meeting, 1983-1986 | box 37 | folder 306 |

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| Williams (Dians) (4 folders), 17/2-1772 | box 38 | folder 312-314 |
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Published/To Be Evaluated

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Sample Advertising Plan

| Trustees Committee Meeting - Office of the Arts, 1975 December 11 | box 38 | folder 316 |
|---|--------|-------------------|
| Faculty Salaries Hospital Support Medical Education, A Statement by the Trustees of the Ford Foundation, Special Appropriations, 1955 December 8-10 | box 38 | folder 317 |
| Office of the Arts - Supplement to June 25, 1975 - Trustee Committee Meeting, 1975 July 31 | box 38 | folder 318 |
| Information Paper for the Trustees Committee on Education and Public Policy - The Arts Program, 1980 March | box 38 | folder 319 |
| Ford Foundation Board of Trustees/Future Program Planning Project/1976 - Staff Responses to Alexander Heard's September 24 Memorandum, "Next Steps in Planning for the Foundation's Future" - Volume I and II, 1976 November | box 39 | folder 320-321 |
| Grants-in-Aid Programs, 1958-1971 | box 39 | folder 322 |
| Grants-in-Aid - Fact Sheets, Letters, Awards, 1958-1965 | box 39 | folder 323 |
| Grants-in-Aid - Materials, 1958-1969 | box 39 | folder 324 |
| Grant-in-Aid - Programs and Statistics, 1966-1974 | box 39 | folder 325 |

Scope and Contents

Sections include:

A/I Program

Choral Directors

Concert Artists

Concert Soloists

Creative Writers

Cur. Training

Directors Program

Film Makers

Opera Singers

Poets and Fiction Writers Program

Playwrights Prog.

Theater Design

Visual Artists

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Humanities and the Arts Program Files, 1953-1986

Scope and Contents

Grant files, reports, news clipping, administrative files, correspondence, and financial materials related to the activities of the Ford Foundation's work in the arts and humanities.

| Title/Description | Instances | | |
|---|-----------|-------------------|--|
| Ford Foundation Arts History, 1957-1983 | box 40 | folder 326 | |
| Education and Public Policy and Humanities and the Arts FY 1957-1981 (3 folders), 1957-1982 | box 40 | folder 327-329 | |

Scope and Contents

Sections include:

Statistics - Miscellaneous

Ford Foundation Financial Statements

| Office of the Arts FY 1957-1975, 1957-1975 | box 40 | folder 330 | |
|--|--------|------------|--|
| Roger Kennedy - Members of the Arts Committee, 1978-1981 | box 40 | folder 331 | |
| The Arts in the United States: Inflation, Recession, and Public Policy, 1975 | box 40 | folder 332 | |
| Humanities and the Arts - Lists, undated | box 40 | folder 333 | |

Scope and Contents

Lists of Individuals:

| New York City - Music, Dance, Creative Writing |
|--|
| Boston and Cambridge |
| Worcester, Massachusetts |
| New Haven |
| Dallas |
| Philadelphia |
| Baltimore |
| Washington, D.C. |
| Virginia |
| Atlanta |
| Florida |
| New Orleans |
| Cleveland |
| Cincinnati |
| Indianapolis and Bloomington |
| Chicago |
| Milwaukee |
| Detroit and Ann Arbor |
| Minnesota |
| Iowa City |
| Urbana, Illinois |
| St. Louis |
| Kansas City |
| Nebraska |
| Oklahoma |
| Houston, Texas |
| Austin, Texas |
| San Antonio |

| New Mexico | | |
|---|--------|-------------------|
| Tucson | | |
| Los Angeles and vicinity | | |
| San Francisco (including Oakland, Berkeley, Palo Alto) | | |
| Salt Lake City | | |
| Denver | | |
| Portland | | |
| Seattle | | |
| New York City | | |
| now Tolk City | | |
| Humanities and the Arts - Statistics, 1972-1975 | box 41 | folder 334 |
| Arts Papers - June 1981 Trustees Meeting (4 folders), 1980-1981 | box 41 | folder 335-338 |
| Funding of the Arts from Sources Other Than the Ford Foundation (3 folders), 1975-1981 | box 41 | folder 339-341 |
| Committee on the Future of the Arts, 1978-1980 | box 42 | folder 342 |
| Outline of Arts Paper for the Trustees, 1981 | box 42 | folder 343 |
| Roger G. Kennedy Memos to Arts Committee, 1978 | box 42 | folder 344 |
| National Endowment for the Arts - Correspondence and Proposals, 1971 | box 42 | folder 345 |
| Richard C. Sheldon - Support of the Arts, 1978 November | box 42 | folder 346 |
| Humanities and Arts Program Staff - Lowry Miscellaneous Memoranda (3 folders), 1967-1974 | box 42 | folder 347-349 |
| Humanities and the Arts Program Staff - Marcia Thompson File, 1953-1980 | box 42 | folder 350 |
| Humanities and the Arts Program Staff - Richard Kapp Miscellaneous Memoranda, 1970-1977 | box 42 | folder 351 |
| Humanities and the Arts Program Staff - Lowry, W. McNeil, 1964-1975 | box 43 | folder 352 |
| Scope and Contents | | |
| Biography and press release | | |
| Humanities and the Arts Program Staff - Lowry, W. McNeil - | box 55 | folder 458 |

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Personnel File, 1959-1964

Conditions Governing Access:

Conditions Governing Access

Confidential material

| The Ford Foundation Program in Humanities and the Arts (Publication), 1959 February | box 43 | folder 353 |
|---|--------|-------------------|
| Ford Foundation Support for the Arts in the United States: A Discussion of New Emphases in the Foundation's Arts Program, A Working Paper from the Ford Foundation, 1986 August | box 43 | folder 354 |
| Scholars' Work and Works, undated | box 43 | folder 355 |
| Foundation for Humanities and the Arts, 1973-1974 | box 43 | folder 356 |
| Foundation for Humanities and the Arts (FHA) - List of Incorporators, 1973-1978 | box 43 | folder 357 |
| Memo to Members of Arts Committee from Roger G. Kennedy, 1978 February 22 | box 43 | folder 358 |
| Why Bother About the Arts?, 1977 March | box 43 | folder 359 |
| Review of the Arts - January 29, 1981 - Memos, 1976-1981 | box 43 | folder 360 |
| The Arts Program, Information Paper for the Trustees Committee on Education and Public Policy, 1980 March | box 43 | folder 361 |
| Statistics - Ford Foundation and the Arts, 1977-1978 | box 43 | folder 362 |
| Support of the Arts, Richard C. Sheldon, 1978 November | box 43 | folder 363 |
| Ford Arts Program Budget(s) - 1976 Budgets and Commitments, 1976 November 5 | box 43 | folder 364 |
| Humanities and the Arts Committee Agenda (Mrs. Thompson), 1973 March 21 | box 43 | folder 365 |
| Foundation for the Arts - W. McNeil Lowry, 1978-2000 | box 43 | folder 366 |
| Humanities and the Arts Program Statistics (II) - Breakdown by Fiscal Years, 1957-1978 | box 44 | folder 367 |
| Arts Organizations - Geographical Distribution/Founding - Dates 1915-1980, 1980 | box 44 | folder 368 |
| Ford - Arts, 1974-1976 | box 44 | folder 369 |
| Humanities and the Arts Program Statistics - Miscellaneous IX (4 folders), 1969-1978 | box 44 | folder 370-373 |
| Ford Foundation - Education and Public Policy/Arts - General Clippings (2 folders), 1962-1981 | box 45 | folder 374-375 |
| Ford Foundation: Humanities and the Arts - Editorials and Opinion Pieces, 1970-1974 | box 45 | folder 376-377 |
| Ford Foundation - Division of Humanities and the Arts - European and International Activities, 1970 December 30 | box 45 | folder 378 |
| Proposed Budget - Fiscal Years 1974 and 1975, 1973 June | box 45 | folder 379 |

| box 45 | folder 380 | |
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| box 46 | folder 381 | |
| box 46 | folder 382 | |
| box 46 | folder 383 | |
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| | box 46 | box 46 folder 381 box 46 folder 382 |

Sections include:

Arts

Education

Humanities

Division of the Humanities and the Arts

| Grant Request - Humanities and the Arts, 1962 | box 46 | folder 384 | |
|---|--------|-------------------|--|
| Humanities and the Arts - Administrative Interns Program - Evaluation, 1974 | box 46 | folder 385 | |
| Humanities and Arts Discussion Papers - Binder 1 (2 folders), 1956 February-1972 June | box 46 | folder 386-387 | |

Scope and Contents

Titles include:

Feb. 9, 1956 - Memorandum - W.M. Lowry: A Program of Philanthropic Support of the Humanities and Creative Arts

Mar. 17-18, 1960 - An Enlarged Program in the Arts

Spring, 1962 - Program Submission Concerning Future Program Activities/The Humanities

Spring, 1962 - Program Submission Concerning Future Program Activities/The Arts

Dec. 6, 1963 - Historic and Architectural Preservation and Restoration

June, 1967 - Humanities and the Arts Division - Program Budget Request, Fiscal Year 1968

June, 1967 - Ten-Year Program Review, 1957-1967

Nov., 1968 - The Economic Crisis in the Arts: The Need for a National Policy

Nov. 19, 1968 - Ford Foundation Strategy in the Arts - A Review

May, 1970 - Some Considerations on Cost Effectiveness in the Performing Arts

Mar. 25-26, 1971 - Excerpt from Docket: Humanities and the Arts Division Nonrenewable Grants in the Performing Arts

Mar. 25-26, 1971 - Excerpt from Docket: Humanities and the Arts Division Cash Reserve Grants

Sep. 15, 1971 - Cash Reserve Program

June, 1972 - Patterns of Objectives and Grant Actions - the Arts Summary and Recapitulation (March 1957 - Sept. 1971)

Humanities and Arts Discussion Papers - Binder 2 (2 folders), 1972 June-1975 July

box 47

folder 388-389

Scope and Contents

Papers include:

June, 1972 - The Foundation and the Arts: The Decade of the Seventies

June, 1972 - Program Trends for Discussion and Action - The Immediate Future

June, 1975 - Proposed Budget, Fiscal Years 1976 and 1977

June 25, 1975 - Trustee Arts Committee: I. Existing Cash Reserve Program; II. Program Procedures: Monitoring and Technical Assistance; III. Extension: Cash Reserve Program II

July 31, 1975 - Trustee Arts Committee: Supplement to June 25, 1975 Paper

Humanities and Arts Discussion Papers - Binder 3 (2 folders), 1975 December-1979 November

box 47

folder 390-391

Scope and Contents

Papers include:

Dec. 11, 1975 - Office of the Arts: 1. Proposed Programs for Development of Talent and Art Forms; 2. Discussion

of State and Community Arts Councils and Possible Foundation Support for their Support; 3. Supplemental Report on the Cash Reserve Program

March, 1977 - Why Bother About the Arts?

June, 1977 - The Arts in June

March, 1978 - The American Classics Revisited

Nov., 1978 - The Arts Office: A Two Year Report

Nov. 20, 1979 - The Foundation's Arts Program

| Humanities and Arts Discussion Papers - Binder 4 (3 folders) |
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| 1980 March-1981 September |

box 47 folder 392

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folder 393-394

Scope and Contents

March, 1980 - The Arts Program

April 23, 1980 - Arts Income Management Management **System: System Specifications**

July 7, 1980 - Memorandum - Harold Howe II Substitution for Cash Reserve Commitments

July 10, 1980 - Arts Income Management System: System Specifications

Sep., 1980 - The Education Program of the Ford Foundation

Jan., 1981 - Education and Public Policy: Background Review of the Arts

June, 1981 - The Arts and Culture in the Ford Foundation

Sep. 23-25, 1981 - Docket - Board of Trustees

box 48

folder 395-396

Humanities and Arts Discussion Papers - Binder 5 (2 folders), 1981 September-1983 December

Scope and Contents

Papers include:

Sep. 23, 1981 - Docket - Education and Culture Committee

March, 1982 - Education and Culture Committee: Binder 1: Preliminary Program Outline; Binder 2: A Supplement to Part II/Results

Nov., 1982 - Education and Culture: Excellence and Equity for the 80's and Beyond

Nov., 1982 - Education and Culture Committee: The Stabilization Strategy: A Proposed Private Sector Initiative for the 1980's

Dec., 1982 - Board of Trustees: The Stabilization Strategy: A Proposed Private Sector Initiative for the 1980's

March, 1983 - Proposed Spending Level, Budget and Preliminary Program Plans for FY 1984-85

June, 1983 - National Arts Stabilization Fund

Aug. 8, 1983 - Recommendation for Grant Action: National Arts Stabilization Fund - \$237,193 for start-up expenses

Dec. 8, 1983 - Recommendation for Grant Action: National Arts Stabilization Fund - \$7,000,000

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Ford Foundation Stabilization Program, 1971-1993

Scope and Contents

The Ford Foundation Stabilization Program built upon the grant making strategies of the earlier Symphony Orchestra Program and the Cash Reserve Program and focused on financial reporting, financial planning, and balance sheet strategies. Eventually, a separate organization, the National Arts Stabilization Fund (NASF), was established from these strategies with the assistance of other funders like the Andrew W. Mellon Foundation and the Rockefeller Foundation. By 1981, grants totaling \$27.6 million had been awarded by the Ford Foundation to 72 arts organizations. Participants in the Ford Stabilization Program included:

Dance:

Alvin Ailey American Dance Theater (NYC)

American Ballet Theatre (NYC)

Ballet West (Salt Lake City)

Boston Ballet

Cunningham Dance Foundation (NYC)

Feld Ballet (NYC)

Houston Ballet

Joffrey Ballet (NYC)

Murray Louis Dance Company (NYC)

New York City Ballet

Nikolais Dance Theatre (NYC) North Carolina Dance Theater (Winston-Salem) Paul Taylor Dance Company *NYC) San Francisco Ballet Twyla Tharp Dance Foundation (NYC) Other: Big Apple Circus (NYC) Children's Art Carnival (NYC) North Carolina School of the Arts (Winston-Salem) Theater: A Contemporary Theater (Seattle) Acting Company (NYC) Actors Theatre of Louisville (KY) American Conservatory Theatre (San Francisco) American Place Theatre (NYC) American Shakespeare Theatre (Stratford, CT) Arena Stage (Washington, DC) Arizona Theatre Company (Tucson) Asolo State Theater (Sarasota, FL) Center Stage (Baltimore) Cincinnati Playhouse in the Park Circle in the Square (NYC) Circle Repertory Company (NYC) Cleveland Play House Eugene O'Neill Theater Center (Waterford, CT) Folger Theatre Group (Washington, DC) Guthrie Theater (Minneapolis) Hartford Stage Company

Indiana Repertory Theatre (Indianapolis) Long Wharf Theatre (New Haven) Manhattan Theatre Club (NYC) Mark Taper Forum (Los Angeles) McCarter Theatre (NYC) Negro Ensemble Company (NYC) New Federal Theatre (NYC) Oregon Shakespearean Festival (Ashland) PAF Playhouse (Huntington, NY) Playwrights Horizons (NYC) St. Louis, Repertory Theatre of St. Nicholas Theater Company (Chicago) Seattle Repertory Theatre Stage West (Springfield, MA) Studio Arena Theatre (Buffalo) Trinity Square Repertory Company (Providence, RI) Opera: Baltimore Opera Company Boston, Opera Company of Chicago, Lyric Opera of Cincinnati Opera Dallas Opera Fort Worth Opera Houston Grand Opera Kansas City, Lyric Opera of (MO) Kentucky Opera (Louisville) Lake George Opera Festival (NY) Michigan Opera Theatre (Detroit)

Minnesota Opera (Minneapolis) New Orleans Opera New York City Opera Portland Opera (OR) St. Louis, Opera Theatre of St. Paul Opera San Diego Opera San Francisco Opera Santa Fe Opera (NM) Seattle Opera Spring Opera of San Francisco Washington Opera (DC) Western Opera Theater (San Francisco) Title/Description **Instances** Ford Foundation Stabilization Analysis, 1981-1985 box 48 folder 397 Ford Foundation Stabilization Program - Strategy, 1971-1981, box 48 folder 398 1977-1988 box 48 folder 399 Ford Foundation Stabilization Program - Defaults/Modifications/ **Terminations**, 1981-1985 Ford Foundation Stabilization Grants IV - Other, 1971-1984 box 48 folder 400 Ford Foundation Stabilization Grants, 1986-1988 box 48 folder 401 box 49 folder 402 Ford Foundation Stabilization - Comments I & II, 1975-1987 Arrangement Sorted alphabetically box 49 folder 403 Ford Foundation Stabilization Program Results and Statistics, 1971-1984 box 49 folder Ford Foundation Stabilization Grants I - Dance (2 folders), 404-405 1971-1986 Ford Foundation Stabilization Program - Outside Affiliations, box 49 folder 406

box 49

folder 407

1978-1986

Ford Foundation Stabilization - Results and Findings, 1971-1983

| Ford Foundation Stabilization Program - Grants Records | box 49 | folder 408 | |
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| Chronological (2 folders), 1971-1974 | box 50 | folder 409 | |
| Ford Foundation Stabilization Program - Grants Records | box 50 | folder | |
| Chronological (2 folders), 1975-1982 | | 410-411 | |
| Stabilization Program - Announcements/Ford Foundation Letter | box 50 | folder | |
| and Grantee Press Releases A-Z (2 folders), 1971-1983 | | 412-413 | |
| Stabilization Grantees - At-a-Glance Base Year vs. Grant End, | box 51 | folder | |
| 1971-1981 (2 folders), 1981-1993 | | 414-415 | |

Ford Foundation Programs I and II At-a-Glance Index (46 tabs in folder):

- 1. A Contemporary Theatre
- 2. American Ballet Theatre
- 3. Arena Stage
- 4. Arizona Theatre Company
- 5. Ballet West
- 6. Baltimore Opera
- 7. Big Apple Circus
- 8. Boston Ballet
- 9. Boston, Opera Company of
- 10. Center Stage
- 11. Children's Art Carnival
- 12. Cincinnati Opera
- 13. Cleveland Playhouse
- 14. Cunningham Dance Foundation
- 15. Feld Ballet
- 16. Folger Theatre Group
- 17. Fort Worth Opera
- 18. Hartford Stage Company
- 19. Houston Ballet
- 20. Houston Grand Opera

Ford Foundation records, Arts and Humanities Program Files, Marcia T. Thompson 21. Joffrey Ballet (missing) 22. Lake George Opera 23. Long Wharf Theatre 24. Louis Dance Company, Murray 25. Manhattan Theatre Club 26. Michigan Opera 27. Negro Ensemble 28. New England Conservatory of Music 29. New York City Ballet 30. New York City Opera (missing) 31. Nikolais Dance Company, Alwin 32. North Carolina Dance Theatre 33. North Carolina School of the Arts 34. O'Neill Theatre Center 35. Opera Theatre of Saint Louis 36. Oregon Shakespearean Festival 37. Repertory Theatre of Saint Louis 38. San Diego Opera 39. San Francisco Ballet 40. San Francisco Opera Association 41. Santa Fe Opera 42. Seattle Opera 43. Stage West

Ford Foundation Stabilization Grants II - Opera (2 folders), 1984-1986

44. Taper (Mark) Forum

45. Taylor Dance Company, Paul

46. Tharp Dance Foundation, Twyla

box 51

folder 416-417

- 1. Baltimore Opera Company
- 2. Boston, Opera Company of
- 3. Chicago, Lyric Opera of
- 4. Cincinnati Opera
- 5. Dallas Opera
- 6. Fort Worth Opera
- 7. Houston Grand Opera
- 8. Kansas City, Lyric Opera of
- 9. Kentucky Opera (Louisville)
- 10. Lake George Opera Festival (NY)
- 11. Michigan Opera Theater (Detroit)
- 12. Minnesota Opera (Minneapolis)
- 13. New Orleans Opera
- 14. New York City Opera
- 15. Portland Opera (OR)
- 16. St. Louis, Opera Theatre of
- 17. St. Paul Opera
- 18. San Diego Opera
- 19. San Francisco Opera
- 20. Santa Fe Opera (NM)
- 21. Seattle Opera
- 22. Spring Opera of San Francisco
- 23. Washington Opera (DC)
- 24. Western Opera Theater (San Francisco)

| Ford Foundation Stabilization Grants III - Theater (3 folders), 1984-1988 | box 51 | folder 418-419 |
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Tab Index:

- 1. A Contemporary Theater (Seattle)
- 2. Acting Company (NYC)
- 3. Actor Theatre of Louisville (KY)
- 4. American Conservatory Theater
- 5. American Place Theatre (NYC)
- 6. American Shakespeare Theatre
- 7. Arena Stage (DC)
- 8. Arizona Theatre Company
- 9. Asolo State Theatre (FL)
- 10. Center Stage (Baltimore)
- 11. Cincinnati Playhouse in the Park
- 12. Circle in the Square (NYC)
- 13. Circle Repertory Company (NYC)
- 14. Cleveland Play House
- 15. Eugene O'Neill Theater Center
- 16. Folger Theatre Group (DC)
- 17. Guthrie Theater
- 18. Hartford Stage Company
- 19. Indiana Repertory Theatre
- 20. Long Wharf Theatre
- 21. Manhattan Theatre Club
- 22. Mark Taper Forum
- 23. McCarter Theatre (NJ)
- 24. Negro Ensemble Company
- 25. New Federal Theatre (NYC)
- 26. Oregon Shakespeare Festival

- 27. PAF Playhouse
- 28. Playwrights Horizons (NYC)
- 29. St. Louis, Repertory Theatre of
- 30. St. Nicholas Theater Company
- 31. Seattle Repertory Theatre
- 32. Stage West (MA)
- 33. Studio Arena Theatre (Buffalo)
- 34. Trinity Square Repertory Company

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Education and Culture Program, 1956-1985

Biographical / Historical

The Ford Foundation Education and Culture program was established in September 1981 to focus on five problem areas: the quality of teaching, the quality and content of scholarship, equity issues, cultural vitality and preservation, and policy analysis and dissemination.

| Title/Description | Instances | |
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| Education and Culture Program - FY 84 Grants in the Arts and 1984 Budget Projections, 1980-1984 | box 52 | folder 421 |
| Education and Culture Committee, 1982 March | box 52 | folder 422 |
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| Sections include: | | |
| I. Education and Culture Preliminary Program Outline | | |
| II. The Stabilization Strategy | | |
| III. Cultural Preservation and Vitality The New Delhi Office | | |
| Education and Culture - Consultants and Terms, 1981-1983 | box 55 | folder 459 |
| Conditions Governing Access: | | |
| Conditions Governing Access | | |
| Confidential material | | |
| Education and Culture Committee: A Supplement to Part II - Results, 1982 March | box 52 | folder 423 |

Includes:

The Stabilization Strategy: An Interim Report, 1972-1980

Mellon Symphony Orchestra Program: An Interim Report,

1972-1980

Ford National Program for Symphony Orchestras: A Final

Report, 1966-1976

Stabilization Program: Summary Status Report and

Financial Highlights, August 31, 1981

| Proposed Budget for Fiscal Years 1984-85, 1983 June | box 52 | folder 424 | |
|---|--------|-------------------|--|
| The Arts Program, Information Paper for the Trustees Committee on Education and Public Policy, 1980 March | box 52 | folder 425 | |
| The Education and Culture Program's Work in the Arts, Discussion Paper, For Discussion at the September 1985 Trustees' Meeting, 1985 October | box 52 | folder 426 | |
| The Education and Culture Program's Work in Higher Education: An Appraisal of the Issues and a Prospectus for Action, For Discussion at the December 1984 Trustees' Meeting, 1984 December | box 52 | folder 427 | |
| Ford Foundation Office of the Arts - Activities in Greece - Grants to Organizations, Travel and Study Awards, 1978 December 31 | box 52 | folder 428 | |
| Activities in the Creative and Performing Arts Visual Arts (1957-1980), 1980 September 30 | box 52 | folder 429 | |
| "All Our Ways and Means of Work": A Discussion Paper Prepared for the Board of Trustees by Merrimon Cuninggim, Advisor, and "Summaries of Major Reports and Selected Memoranda by Merrimon Cuninggim and Mary Brucker" (2 copies), 1975 March | box 52 | folder 430-431 | |
| Education and Culture Committee, 1982 March | box 52 | folder 432 | |
| Scope and Contents | | | |
| I. Education and Culture Preliminary Program Outline | | | |
| II. The Stabilization Strategy | | | |
| II. Cultural Preservation and Vitality The New Delhi Office | | | |
| Discussion Paper - The Stabilization Strategy: A Proposed Private Sector Initiative for the 1980's, Education and Culture Program (2 copies), 1982 December | box 52 | folder 433-434 | |
| Discussion Paper - Education and Culture: Excellence and Equity for the 1980s and Beyond, 1982 November | box 53 | folder 435 | |
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| Education and Culture Committee - A Supplement to Part II - Results, 1982 March | box 53 | folder 436 |
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| Discussion Paper - The Stabilization Strategy: A Proposed Private Sector Initiative for the 1980's, Education and Culture Program, 1982 November | box 53 | folder 437 |
| Education and Culture - FY 1982 Grants, Projects and Program- Related Investments Out of Appropriation and Delegated Authority Program (DAP), 1980-1982 | box 53 | folder 438 |
| Education and Culture Records H8 (27) - Arts Program Activities - FY 83 Ending 9/30 - Modification and Summary, 1982-1983 | box 53 | folder 439 |
| Education and Culture Records H8 (27) - Requests for Grant Action (RGAs) No. 676E - Support for Program Activities in the Arts FY 83, 1982-1983 | box 53 | folder 440 |
| Education and Culture Records H8 (27) - Requests for Grant Action (RGAs) No. 6790 - Special \$3.3 Million Arts Appropriations (2 folders), 1982-1983 | box 53 | folder 441-442 |

Grantees:

Small Grants Arts Delegated Authority Program (DAP)

The Acting Company

National Theatre of the Deaf

Theatre Communications Group

Yale University

American Assembly

National Arts Stabilization Fund

Brooklyn Academy of Music

School of American Ballet

Joffrey, The Foundation for the

Dance Theatre of Harlem

The Art Museum Association

Peabody Institute

New York Public Library

Education and Culture Records H8 (27) - Delegated Authority Program (DAP) - 928-0204-150 - Small Grants Arts (2 folders), 1982-1983

box 53

folder 443-444

Alternate Roots, Inc.

| - | | | |
|--|--------|-------------------|--|
| Grantees: | | | |
| La Mama | | | |
| Pedro Santaliz | | | |
| Women's Interart Center | | | |
| National Poetry Series | | | |
| California State University, Chico | | | |
| Elizabeth Swados | | | |
| Rhode Island School of Design | | | |
| City Center of Music and Drama | | | |
| Meet the Composer | | | |
| Clearinghouse for Arts Information | | | |
| National Opera Institute | | | |
| Davis and Elkins College | | | |
| Dance Perspectives | | | |
| Dance Notation Burea | | | |
| American Theatre Association | | | |
| Research Foundation of the State U. of NY | | | |
| Fund for Artists' Colonies | | | |
| Education and Culture Program Budget, DAP Budget, RGAs, DAGs - FY 82 Summary and Modifications, 1981-1982 | box 54 | folder 445 | |
| Education and Culture Program Budget, DAP Budget, RGAs, DAGs - FY 82 Requests for Grant Action (RGAs) No. 676E - Support for Program Activities in the Arts (2 folders), 1981-1982 | box 54 | folder 446-447 | |
| Scope and Contents | | | |
| Grantees: | | | |
| American Place Theatre, Inc. | | | |
| Artisans Cooperative (PRI Commitment Fees) | | | |
| Columbia University | | | |
| | | | |

| Kitani Foundation | | |
|--|--------|------------|
| Arizona Theatre Company | | |
| Baltimore Opera Company | | |
| Connecticut Player/Long Wharf | | |
| Hartford Stage | | |
| Opera Festival/Lake George | | |
| Opera Theatre of St. Louis | | |
| Washington Drama (sp?) Society/Arena | | |
| International Theatre Institute | | |
| Mabou Mines | | |
| Ballet Theatre Foundation | | |
| Michigan Operat Theatre | | |
| New York School for Circus Arts | | |
| North Carolina School of the Arts Foundation | | |
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| Grantee: | | |
| Grantee: Shakespeare and Co. | | |
| | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 Scope and Contents | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 Scope and Contents Grantee: | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 Scope and Contents Grantee: American Theatre Association | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 Scope and Contents Grantee: American Theatre Association The Trustees of the University of Pennsylvania | box 54 | folder 449 |
| Shakespeare and Co. Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAG) 829-0204-150 - Support for Small Program Actions, 1981-1982 Scope and Contents Grantee: American Theatre Association The Trustees of the University of Pennsylvania Kuumba Theatre, Inc. | box 54 | folder 449 |

American Theatre Association

Education and Culture Program Budget, DAP Budget, RGAs, DAGs - Delegated Authority Grants (DAGs) 779-0820-350 - Program for Small Program Actions, 1981-1982

box 54 folder 450

Scope and Contents

Grantees:

Eugene O'Neill Memorial Theater

Leland Stanford Junior University

San Francisco Redevelopment Regency

Nation Institute

Los Angeles Actors' Theatre Foundation

Artists of Indian America

Jerry L. Jaccard

New York University

| Ford Regular Budget - Grants and Out of Appropriation by Years, 1957-1981 | box 54 | folder 451 | |
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| Ford Programs - School of American Ballet (SAB) Site Visits, 1973-1977 | box 54 | folder 452 | |

Scope and Contents

Folder is separated into testimonials/reports/correspondence of:

Mrs. Janet Reed Erskine

Mrs. Sonja Lindgren

Mr. Robert Lindgren

Mrs. Maria T. Paschen

Mrs. Barbara Weisberger

| Ford Programs - Administrative Interns, Catalogues, College | box 54 | folder 453 |
|---|--------|------------|
| Grants, Symphony Orchestra (2 folders), 1956-1985 | box 55 | folder 454 |

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