

# **Rockefeller Foundation records, Cox and Reece Investigations**

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English

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## **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator: Rockefeller Foundation** 

Title: Rockefeller Foundation records, Cox and Reece Investigations

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**Date** [inclusive]: 1952-1954 (records 1917-1969)

Date [bulk]: bulk

43.5 Cubic Feet **Physical Description:** 

Language of the

**English Material:** 

## **Preferred Citation note**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

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## Biographical/Historical note

History of the Cox and Reece Investigations at the Rockefeller Foundation

The Cox and Reece Investigation files document the Rockefeller Foundation and General Education Board's preparation for and response to investigations by the United States House of Representatives Select Committee to Investigate Tax-Exempt Foundations and Comparable Organizations, which were held between 1952-1954. The first investigation was headed by Edward Eugene Cox (R-Georgia) and the second by B. Carroll Reece (R-Tennessee).

The Cox investigation involved subpoenaed responses to a lengthy questionnaire, followed by hearings, at which Dean Rusk, president of the Rockefeller Foundation, testified for the Foundation and the General Education Board, which was inactive, but which maintained a corporate existence whose affairs were administered by the Foundation.

The Reece investigation also involved responses to written questions, but hearings were not held. In the course of the investigations, the political orientation of various organizations was scrutinized, including

the Rockefeller Foundation and the GEB, in part by focusing on the political orientation of grant and fellowship recipients, both individuals and institutions.

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## Biographical/Historical note

#### Edward Eugene Cox

Representative from Georgia; born near Camilla, Mitchell County, Ga., April 3, 1880; attended the grade schools, Camilla High School, the academic department of Mercer University, Macon, Ga., for nearly four years, and was graduated from the law department of that university in 1902; was admitted to the bar the same year and commenced practice at Camilla, Ga.; mayor of Camilla 1904-1906; delegate to the Democratic National Convention in 1908; appointed and subsequently elected judge of the superior court of the Albany circuit and served from 1912 until he resigned in 1916, having become a candidate for Congress; unsuccessful candidate for election in 1916 to the Sixty-fifth Congress; elected as a Democrat to the Sixty-ninth and to the thirteen succeeding Congresses and served from March 4, 1925, until his death; chairman, Select Committee on Tax Exempt Foundations (Eighty-second Congress); had been reelected to the Eighty-third Congress; died in Bethesda, Md., December 24, 1952; interment in Oakview Cemetery, Camilla, Ga.1.

http://clerk.house.gov/art\_history/mem\_bio/index.html

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## Biographical/Historical note

#### B. Carroll Reece

(husband of Louise G. Reece), a Representative from Tennessee; born on a farm near Butler, Johnson County, Tenn., December 22, 1889; attended the public schools, Watauga Academy, Carson-Newman College, New York University, and the University of London; assistant secretary and instructor in the New York University in 1916 and 1917; during the First World War enlisted in May 1917 and served with the American Expeditionary Forces from October 1917 to July 1919; was decorated with the Distinguished Service Cross, Distinguished Service Medal, Purple Heart, and the French Croix de Guerre with Palm; director of the School of Business Administration of New York University in 1919 and 1920; elected as a Republican to the Sixty-seventh and to the four succeeding Congresses (March 4, 1921-March 3, 1931); unsuccessful candidate for reelection in 1930 to the Seventy-second Congress; elected to the Seventy-third and to the six succeeding Congresses (March 4, 1933-January 3, 1947); was not a candidate for renomination in 1946; delegate to the Republican National Conventions in 1928, 1932, 1936, 1940, 1944, and 1948; lawyer, banker, and publisher; member of the Board of Regents of the

Smithsonian Institution in 1945 and 1946; chairman of the Republican National Committee 1946-1948; unsuccessful candidate for election to the United States Senate in 1948; elected to the Eighty-second and to the five succeeding Congresses and served from January 3, 1951, until his death in Bethesda, Md., March 19, 1961; chairman, Special Committee on Tax Exempt Foundations (Eighty-third Congress); interment in Monte Vista Burial Park, Johnson City, Tenn.2.

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## **Scope and Contents note**

The preponderance of the collection consists of various summaries of the Rockefeller Foundation and GEB grant administration files prepared by the Foundation staff for use by senior staff and Foundation counsel as they responded to written questions from the Cox and Reece investigations and as they prepared for Dean Rusk's testimony at the Cox committee hearing.

The collection is indexed with a number and letter system that made efficient research feasible, in case such reference work had been needed during live testimony. Card indexes also exist.

Although most of the information that appears in these records also occurs in grant administration and program and policy files of the Rockefeller Foundation and the General Education Board, as the case may be, the format of these records and the configurations of the information make the records unique in the context of the Foundation and the GEB collections, and offer insight into how the Foundation responded to the congressional investigations.

Two particular aspects of the Cox and Reece Investigation files not duplicated in the main body of the Rockefeller Foundation and the General Education Board records are the source and citation summaries, as well as the subject files and those documenting the political climate.

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## **Arrangement note**

The records are arranged into four series: Series 1 Digest Files; Series 2 Witness Statements; Series 3 Washington D.C. Files; and Series 4 Background Information and Miscellaneous.

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#### **Administrative Information**

#### **Publication Statement**

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#### **Conditions Governing Access note**

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#### **Processing Information note**

Standard archival processing of the Cox and Reece Investigation files, and preparation of the collection guide, was conducted by Beth Jaffe-Davis, Archivist, Rockefeller Archive Center, 2009-2010.

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#### **Related Materials**

#### **Related Archival Material note**

Rockefeller Foundation records, RG 3.2 Administration, Program and Policy (including but limited to: Series 900 General Program and Policy, Box 18, Folder 103) Rockefeller Foundation records,

RG 1 Projects; Rockefeller Foundation records, RG 12 Officer's Diaries; General Education Board Collection; Laura Spelman Rockefeller Memorial records; Foundation Center Collection; Wormser, Rene A. Foundations: Their Power and Influence. Devin-Adair, New York: 1958.

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## **Collection Inventory**

## **Digest Files**

#### **Scope and Contents**

Digest Files contain materials from the Rockefeller Foundation, China Medical Board, General Education Board and Laura Spelman Rockefeller Memorial grant and fellowship administration files relating to specific grants to individuals, institutions and projects, to general subjects such as program, policy and propaganda to the personnel. Separate files for individuals and specific projects are arranged numerically and are recorded both in a numerical and alphabetical sheet index. Most of this material was prepared for the Cox investigation and the details of its preparation are described in Mr. Albrights' memorandum re: The Scope and Method of Preparation for the Cox Committee Investigation. During the Reece investigation new material was added to these files and these new files were prepared the same way. The files added during the Reece investigation are typed on blue paper. In addition to the information in the sheet indices names referred to in the digests prepared for the Cox investigation and names of the persons supported by the grants for Regional Studies.

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## **Witness Files**

#### **Scope and Contents**

Part II consists of tabular summaries of grant administration files and separate source and citation summaries. The tabular summaries include the name of the grant or fellowship recipient, funding amount(s), and a brief description of the grant or fellowship recipient and purpose of the funding.

Part II is divided into two sections; the first section contains witness and financial statements and other material prepared for the Cox investigation. The second section contains special material prepared for the Reece

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#### **Scope and Contents**

The material in Part III was prepared for use at the hearings. Consequently these files are referred to as the "Washington Files." They contain background and supporting material for the answers to the Cox questionnaire and for the preparation of the statement to the Reece Committee. Some of this material was prepared especially for the investigations; some was collected from the RF and GEB files and some from outside sources. It is fully described in the Part III Numerical Index and is indexed alphabetically with the material in Part II. The material is divided into two sections; the first contains Rockefeller Foundation and general material and the second General Education Board material.

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