

Commonwealth Fund records, Treasurer, SG 1, Series 32

This finding aid was produced using ArchivesSpace on September 01, 2020.

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591

archive@rockarch.org

URL: http://www.rockarch.org

Table of Contents

Summary Information	3
Biographical/Historical note	3
Scope and Contents	4
Arrangement note	4
File Plan note	4
Administrative Information	4
Controlled Access Headings	5
Other Finding Aids	5
Collection Inventory	7

Summary Information

Repository: Rockefeller Archive Center

Creator: Commonwealth Fund

Title: Commonwealth Fund records, Treasurer, SG 1, Series 32

ID: FA304

Date [inclusive]: 1925-1982

Physical Description: 13.84 Cubic Feet 32 boxes

Language of the English

Material:

Preferred Citation note

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at http://www.rockarch.org/research/citations.php

^ Return to Table of Contents

Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

^ Return to Table of Contents

Scope and Contents

Types of records include: financial material and general files.

^ Return to Table of Contents

Arrangement note

This series is arranged in four subseries:

Subseries 1: Alphabetical Files, 1925-1980

Subseries 2: Chemical Bank, 1971-1982

Subseries 3: Fiscal, 1981-1982

Subseries 4: Taxes

^ Return to Table of Contents

File Plan note

Former Classification: IX; IV 4B 4;

^ Return to Table of Contents

Administrative Information

Publication Statement

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org URL: http://www.rockarch.org

Conditions Governing Access note

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC.

Conditions Governing Use note

Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

^ Return to Table of Contents

Controlled Access Headings

- United States
- War relief
- Public health
- Public welfare
- Child welfare
- Education, Rural
- Hygiene
- Law
- New York (State)
- New York (N.Y.)
- Child mental health
- Child psychology
- Medicine, Rural
- Medicine -- Scholarships, fellowships, etc.
- Mental health
- Legal issues
- Legal research
- Medical education
- Medical research

Other Finding Aids

Other available finding aids describing the Commonwealth Fund records include:

FA247 Commonwealth Fund Harkness House drawings
FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4
FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5
FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6
FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7
FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8
FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9
FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10
FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11
FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12
FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13
FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14
FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15
FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16
FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17
FA290 Commonwealth Fund records, Grants, SG 1, Series 18
FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19
FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20
FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A
FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21
FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22
FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23
FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24

FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25

FA298 Commonwealth Fund records, Miscellaneous - unprocessed

FA299 Commonwealth Fund records, Personnel - unprocessed

FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28

FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29

FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30

FA303 Commonwealth Fund records, Reports of the General Director, SG 1, Series 31

FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32

FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 - unprocessed

FA306 Commonwealth Fund records, Vertical File (R. Fitz), SG 1, Series 34 - unprocessed

FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35

FA389 Commonwealth Fund records, Administration - Historical Files, SG 1, Series 1

FA390 Commonwealth Fund records, Administration - Officers Files, SG 1, Series 2

FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1

FA430 Commonwealth Fund records, Book Program, SG 2, Series 2

Collection Inventory

Alphabetical Files, 1925-1980		
Title/Description	Instances	
Alexander and Alexander, 1967-1982	box 1	folder 1
Alexander and Alexander, 1967-1982	box 1	folder 2
Alexander and Alexander, 1967-1982	box 1	folder 3
American Association of Fund-Raising Counsel, Inc., 1970-1976	box 1	folder 4
Anniversary Dinner (Union Club), October 24, 1968	box 1	folder 5
Appropriations, 1959/1960-1976/1977	box 1	folder 6
Appropriations, 1959/1960-1976/1977	box 1	folder 7
Appropriations, 1959/1960-1976/1977	box 1	folder 8

[^] Return to Table of Contents

Appropriations, 1959/1960-1976/1977	box 1	folder 9
Audit, 1976/1977-1979/1980	box 2	folder 10
Audit, 1976/1977-1979/1980	box 2	folder 11
Audit Guide (Council on Foundations), 1977-1979	box 2	folder 12
Bankers Trust Company, 1947-1979	box 2	folder 13
Barabell Fund, 1930-1949	box 2	folder 14
Conditions Governing Access note: Conditions Governing Access note		
Restricted material.		
Berry, George P., 1963-1967	box 2	folder 15
Birdsall, William E., 1943-1958	box 2	folder 16
Blue Cross/Blue Shield, 1958-1979	box 2	folder 17
Blue Cross/Blue Shield, 1962-1979	box 3	folder 18
Blue Cross/Blue Shield, 1962-1979	box 3	folder 19
Board of Directors - Journal Entries, 1919-1927	box 3	folder 20
Book Program - General, 1959-1980	box 3	folder 21
Book Program - General, 1959-1980	box 3	folder 22
Book Program - Grant-in-Aid, 1973-1980	box 3	folder 23
Book Program - Grant-in-Aid, 1973-1980	box 3	folder 24
Book Program - Subsidies, 1973-1980	box 4	folder 25
Bowers, John Z., January-April, 1962	box 4	folder 26
Bunnell, P. W., 1935-1979	box 4	folder 27
By-Laws, 1919-1970	box 4	folder 28
By-Laws, 1919-1970	box 4	folder 29
Change of Name Data, 1965-1971	box 4	folder 30
Chapman, Carleton B., 1975-1979	box 4	folder 31
Conditions Governing Access note: Conditions Governing Access note		
Restricted material.		
Chemical Bank, 1918-1965	box 4	folder 32
Chemical Bank, 1918-1965	box 4	folder 33
Chemical Bank, 1918-1965	box 4	folder 34

Chemical Bank, 1966-1980	box 5	folder 35
Chemical Bank, 1966-1980	box 5	folder 36
Chemical Bank, 1966-1980	box 5	folder 37
Chemical Bank, 1966-1980	box 5	folder 38
Childers, Ada, May 27, 1941	box 5	folder 39
Clemens Trust, 1940-1970	box 6	folder 40
Clemens Trust, 1940-1970	box 6	folder 41
Clemens Trust, 1940-1970	box 6	folder 42
Commonwealth Fund - Financial-Estimated Income, 1938-1946	box 7	folder 43
Commonwealth Fund - Incorporation, 1918-1952	box 7	folder 44
Division of Education (British Fellowships), 1935-1944	box 7	folder 45
English Refugee Assistance Fund (Division of Education - Refugee Assistance Fund), 1940-1947	box 7	folder 46
Equitable Life Assurance, 1958-1980	box 7	folder 47
Equitable Life Assurance, 1958-1980	box 7	folder 48
Expense Accounts (Memoranda), 1962-1971	box 7	folder 49
Finance Committee - "Black Book" Policy, 1940-1941	box 7	folder 50
Finance Committee - Minutes, 1950-1958	box 7	folder 51
Finance Committee - Minutes, 1950-1958	box 7	folder 52
Finance Committee - Minutes, 1959-1966	box 8	folder 53
Finance Committee - Minutes, 1959-1966	box 8	folder 54
Finance Committee - Minutes, 1959-1966	box 8	folder 55
Finance Committee - Minutes, 1959-1966	box 8	folder 56
Finance Committee - Reports for Board Meetings, 1946-1959	box 8	folder 57
Finance Committee - Reports for Board Meetings, 1946-1959	box 8	folder 58
Financial Statements, 1971-1973	box 8	folder 59
Foundation Library Center, 1966-1972	box 8	folder 60
Frye, Theodore R., March 4-14, 1966	box 8	folder 61
Galdston, Iago (Consultation), January 6-8, 1959	box 8	folder 62
Grants, Special (Policy), 1934-1946	box 8	folder 63
Harkness, Anna M., 1918-1945	box 9	folder 64
Harkness, Edward S. (Estate), 1942-1951	box 9	folder 65
Hadanaa Mara C (Estata) 1050 1057		

	box 9	folder 66
Harkness, Mary S. (Estate-Escrow Agreement), 1951-1970	box 9	folder 67
Harkness House, 1951-1955	box 9	folder 68
Haskins and Sells (Correspondence), 1921-1958	box 9	folder 69
Haskins and Sells (Correspondence), 1921-1958	box 9	folder 70
Haskins and Sells (Correspondence), 1921-1958	box 9	folder 71
Haskins and Sells (Correspondence), 1959-1977	box 10	folder 72
Haskins and Sells (Correspondence), 1959-1977	box 10	folder 73
Hilton Head Inn Meeting (May 5-9, 1971) - Foundation Executives Group Meeting, May-September, 1971	box 10	folder 74
Honoraria, 1962-1964	box 10	folder 75
Income (Permanent Record), 1973-1980	box 10	folder 76
Income (Permanent Record), 1973-1980	box 10	folder 77
Insurance, 1949-1974	box 10	folder 78
Interface Program, 1975-1981	box 10	folder 79
Medical Activities (Special Research Grants), 1946-1949	box 10	folder 80
Medical Appropriations (Special Gifts), 1931-1947	box 10	folder 81
Conditions Governing Access note: Conditions Governing Access note Restricted material.		
Medical Fellowships (Advanced), 1939-1947	box 11	folder 82
Medical Research (Appropriations), 1920-1959	box 11	folder 83
Medical Research (Appropriations), 1920-1959	box 11	folder 84
Mental Health (Appropriations), 1937-1957	box 11	folder 85
Mental Hygiene in England, 1937-1957	box 11	folder 86
Moore, William H., February-March, 1973	box 11	folder 87
National Information Bureau, June 5-8, 1972	box 11	folder 88
Newton, Quigg, 1977-1978	box 11	folder 89
New York Academy of Medicine, 1920-1942	box 11	folder 90
New York City (Taxes), 1935-1951	box 11	folder 91
New York State (Taxes), 1933-1969	box 11	folder 92
Peat, Marwick, Mitchell and Company, 1972-1974	box 11	folder 93
Plimpton, Calvin H., 1963-1969	box 11	folder 94

President's Revolving Fund, 1952-1977	box 12	folder 95
President's Revolving Fund, 1952-1977	box 12	folder 96
President's Revolving Fund, 1952-1977	box 12	folder 97
President's Revolving Fund, 1952-1977	box 12	folder 98
President's Revolving Fund, 1952-1977	box 12	folder 99
President's Revolving Fund, 1952-1977	box 12	folder 100
President's Revolving Fund, 1952-1977	box 12	folder 101
President's Revolving Fund, 1952-1977	box 12	folder 102
President's Revolving Fund, 1977-1979	box 13	folder 103
President's Revolving Fund, 1977-1979	box 13	folder 104
The Public Interest Institution as Investor (H. David Rosenbaum), July-October, 1971	box 13	folder 105
Division of Publications (Budgets), 1946-1959	box 13	folder 106
Division of Publications (Financial Statements/Memoranda), 1946-1959	box 13	folder 107
Division of Publications (Financial Statements/Memoranda), 1946-1959	box 13	folder 108
Division of Publications (Journal Entries/Ledger Accounts), 1949-1952	box 13	folder 109
Division of Publications (Statements), 1948-1951	box 13	folder 110
Puerto Rico (Annual Return of Organization Exempt from Income Tax), 1969-1978	box 13	folder 111
Refugee Assistance Fund (Division of Education - Mothers and Children Fund/English Refugee Assistance Fund), June-August, 1940	box 13	folder 112
Related Archival Materials note: Related Archival Materials note		
Also see box 7, folder 46.		
Rogers and Butler, 1951-1953	box 13	folder 113
Sage, Gray, Todd and Sims, 1941-1957	box 13	folder 114
Sanazaro, Paul J., 1961-1962	box 13	folder 115
Securities and Exchange Commission (Questionnaire - 1970), February-March, 1970	box 14	folder 116
Securities and Exchange Commission (Special Study of Security Markets), 1962-1969	box 14	folder 117

Securities and Exchange Commission (Special Study of Security Markets), 1962-1969	box 14	folder 118	
Somers, Anne, 1970-1971	box 14	folder 119	
South Bronx Open Space Task Force, Inc., October-November, 1978	box 14	folder 120	

Chemical Bank, 1971-1982		
Title/Description	Instances	
Investment Account, 1966-1969	box 14	folder 121
Investment Account, 1966-1969	box 14	folder 122
Investment Account, 1966-1969	box 14	folder 123
Investment Account, 1969-1974	box 15	folder 124
Investment Account, 1969-1974	box 15	folder 125
Investment Account, 1969-1974	box 15	folder 126
Investment Account, 1969-1974	box 15	folder 127
Investment Account, 1969-1974	box 15	folder 128
Investment Account, 1974-1980	box 16	folder 129
Investment Account, 1974-1980	box 16	folder 130
Investment Account, 1974-1980	box 16	folder 131
Investment Account, 1974-1980	box 16	folder 132
Investment Account, 1974-1980	box 16	folder 133
Investment Account, 1974-1980	box 16	folder 134
Investment Account, 1980-1982	box 17	folder 135
Investment Account, 1980-1982	box 17	folder 136
Investment Account, 1980-1982	box 17	folder 137
Investment Account, 1980-1982	box 17	folder 138
Investment Account, 1980-1982	box 17	folder 139
Investment Account, 1980-1982	box 17	folder 140
Investment Account, June 1982	box 18	folder 141
Investment Account (30-70057), 1981-1982	box 18	folder 142
Investment Account (30-70057), 1981-1982	box 18	folder 143
Investment Account (30-70057), 1981-1982	box 18	folder 144
Investment Account (30-70057), 1981-1982	box 18	folder 145

	box 19	folder 146
Investment Account (30-75306), 1981-1982	box 19	folder 147
Investment Account (30-75306), 1981-1982	box 19	folder 148
Investment Account (30-75306), 1981-1982	box 19	folder 149
Investment Account (30-75308), 1981-1982	box 19	folder 150
Investment Account (30-75308), 1981-1982	box 19	folder 151
Investment Account (30-75308), 1981-1982	box 19	folder 152
Investment Account (30-75309), 1981-1982	box 20	folder 153
Investment Account (30-75309), 1981-1982	box 20	folder 154
Investment Account (30-75309), 1981-1982	box 20	folder 155
Investment Account (30-75310), 1981-1982	box 20	folder 156
Investment Account (30-75310), 1981-1982	box 20	folder 157
Investment Account (30-75310), 1981-1982	box 20	folder 158
Investment Account (30-75311), October-December, 1981	box 20	folder 159
Investment Account (30-75311), January-May, 1982	box 21	folder 160
Investment Account (30-75311), January-May, 1982	box 21	folder 161
Portfolios, 1977-1979	box 21	folder 162
Portfolios, 1977-1979	box 21	folder 163
Portfolios, 1977-1979	box 21	folder 164
Portfolios, 1977-1979	box 21	folder 165
Portfolios, 1979-1982	box 22	folder 166
Portfolios, 1979-1982	box 22	folder 167
Portfolios, 1979-1982	box 22	folder 168
Securities Purchased, 1977-1980	box 22	folder 169
Securities Sold, 1977-1981	box 22	folder 170
Security Portfolio - Permanent Record, 1979-1980	box 22	folder 171
Special Account, 1969-1970	box 22	folder 172
Fiscal, 1981-1982		
Title/Description	Instances	
Dissemination Program, 1981-1982	box 22	folder 173
Review of Commonwealth Fund Activities, 1981-1982	box 22	folder 174

Title/Description	Instances	
Federal Form 990, 1940-1968	box 23	folder 175
Federal Form 990, 1940-1968	box 23	folder 176
Federal Form 990, 1940-1968	box 23	folder 177
Federal Form 990, 1940-1968	box 23	folder 178
Federal Form 990, 1940-1968	box 23	folder 179
Federal Form 990, 1940-1968	box 23	folder 180
Federal Form 990, 1940-1968	box 23	folder 181
Federal Form 990, 1968-1974	box 24	folder 182
Federal Form 990, 1968-1974	box 24	folder 183
Federal Form 990, 1968-1974	box 24	folder 184
Federal Form 990, 1968-1974	box 24	folder 185
Federal Form 990, 1968-1974	box 24	folder 186
Federal Form 990, 1968-1974	box 24	folder 187
Federal Form 990, 1974-1976	box 25	folder 188
Gederal Form 990, 1974-1976	box 25	folder 189
ederal Form 990, 1974-1976	box 25	folder 190
ederal Form 990, 1974-1976	box 25	folder 191
Federal Form 990, 1974-1976	box 25	folder 192
Gederal Form 990, 1974-1976	box 25	folder 193
ederal Form 990, 1976-1979	box 26	folder 194
ederal Form 990, 1976-1979	box 26	folder 195
Federal Form 990, 1976-1979	box 26	folder 196
Federal Form 990, 1976-1979	box 26	folder 197
ederal Forms 1096 and 1099, 1956-1969	box 26	folder 198
ederal Withholding, 1919-1947	box 26	folder 199
ederal Withholding, 1919-1947	box 26	folder 200
ederal Withholding, 1948-1970	box 27	folder 201
ederal Withholding, 1948-1970	box 27	folder 202
ederal Withholding, 1948-1970	box 27	folder 203
ederal Withholding, 1948-1970	box 27	folder 204

Federal Withholding, 1948-1970	box 27	folder 205	
Federal Withholding, 1948-1970	box 27	folder 206	
Federal Withholding, 1948-1970	box 27	folder 207	
Federal Withholding, 1971-1975	box 28	folder 208	
Federal Withholding, 1971-1975	box 28	folder 209	
Federal Withholding, 1971-1975	box 28	folder 210	
Federal Withholding, 1971-1975	box 28	folder 211	
Federal Withholding, 1971-1975	box 28	folder 212	
New York City Tax, 1966-1972	box 28	folder 213	
New York State - Annual Report to the Attorney General (NYCF 1), 1967	box 28	folder 214	
New York State - Annual Report to the Attorney General (NYCF 2), 1967	box 28	folder 215	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 216	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 217	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 218	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 219	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 220	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 221	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 222	
New York State - Annual Report to the Attorney General (NYCF 2), 1967-1972	box 29	folder 223	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 224	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 225	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 226	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 227	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 228	

New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 229	
New York State - Annual Report to the Attorney General (NYCF 2), 1973-1979	box 30	folder 230	
New York State - Income Tax, 1919-1936	box 30	folder 231	
New York State - Income Tax, 1919-1936	box 30	folder 232	
New York State - Income Tax, 1919-1936	box 30	folder 233	
New York State - Income Tax, 1937-1952	box 31	folder 234	
New York State - Income Tax, 1937-1952	box 31	folder 235	
New York State - Income Tax, 1937-1952	box 31	folder 236	
New York State - Income Tax, 1937-1952	box 31	folder 237	
New York State - Income Tax, 1937-1952	box 31	folder 238	
New York State - Income Tax, 1937-1952	box 31	folder 239	
New York State - Income Tax, 1953-1972	box 32	folder 240	
New York State - Income Tax, 1953-1972	box 32	folder 241	
New York State - Income Tax, 1953-1972	box 32	folder 242	
New York State - Income Tax, 1953-1972	box 32	folder 243	
New York State - Income Tax, 1953-1972	box 32	folder 244	