

Commonwealth Fund records, Finance Committee, SG 1, Series 17

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Summary Information

Repository: Rockefeller Archive Center

Creator: Commonwealth Fund

Title: Commonwealth Fund records, Finance Committee, SG 1, Series 17

ID: FA289

Date [inclusive]: 1960-1982

Physical Description: 2.47 Cubic Feet 7 boxes

Language of the English

Material:

Preferred Citation note

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at http://www.rockarch.org/research/citations.php

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Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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Scope and Contents

Types of records include: budgets, correspondence, and meeting minutes.

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Arrangement note

The Finance Committee Series contains four subseries.

Subseries 1 Budget Statements for Board of Directors Meetings

Subseries 2 Carleton B. Chapman Files

Subseries 3 Chemical Bank Monthly Statements of Investments

Subseries 4 Finance Committee Meetings

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File Plan note

Former Classification: IX; IV 4B 4;

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Administrative Information

Publication Statement

Rockefeller Archive Center

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Conditions Governing Access note

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC.

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Controlled Access Headings

- Child welfare
- Education, Rural
- Child mental health
- Child psychology
- Legal issues
- Legal research
- Hygiene
- Law
- War relief
- United States
- New York (State)
- New York (N.Y.)
- Public welfare
- Public health
- Medicine -- Scholarships, fellowships, etc.
- Medicine, Rural
- Medical research
- Medical education
- Mental health
- Harkness, Charles W.
- Harkness, Anna M. Richardson
- Columbia University
- Phillips Exeter Academy
- Harvard University
- Yale University

- Harkness, Mary Emma Stillman
- Harkness, Edward Stephen
- Social Science Research Council

Other Finding Aids

Other available finding aids describing the Commonwealth Fund records include:

FA247 Commonwealth Fund Harkness House drawings

FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4

FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5

FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6

FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7

FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8

FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9

FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10

FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11

FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12

FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13

FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14

FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15

FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16

FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17

FA290 Commonwealth Fund records, Grants, SG 1, Series 18

FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19

FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20

FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A

FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21

FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22

FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23

FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24

FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25

FA298 Commonwealth Fund records, Miscellaneous - unprocessed

FA299 Commonwealth Fund records, Personnel - unprocessed

FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28

FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29

FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30

FA303 Commonwealth Fund records, Reports of the General Director, SG 1, Series 31

FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32

FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 - unprocessed

FA306 Commonwealth Fund records, Vertical File (R. Fitz), SG 1, Series 34 - unprocessed

FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35

FA389 Commonwealth Fund records, Administration - Historical Files, SG 1, Series 1

FA390 Commonwealth Fund records, Administration - Officers Files, SG 1, Series 2

FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1

FA430 Commonwealth Fund records, Book Program, SG 2, Series 2

Collection Inventory

Budget Statements for Board of Directors Meetings, 1960-1980

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Scope and Contents note

The Commonwealth Fund Board of Directors meetings are held in February, May and November of each year. For the meetings of 1978 and 1979, the minutes and dockets of the Board of Directors meetings themselves are included with the budget statements. This subseries spans February 1960 through February 1980.

Title/Description	Instances	
Budget Statements, 1960-1971	box 1	folder 1
Budget Statements, 1960-1971	box 1	folder 2
Budget Statements, 1960-1971	box 1	folder 3
Budget Statements, 1960-1971	box 1	folder 4
Budget Statements, 1960-1971	box 1	folder 5
Budget Statements, 1960-1971	box 1	folder 6
Budget Statements, 1960-1971	box 1	folder 7
Budget Statements, 1960-1971	box 1	folder 8
Budget Statements, 1960-1971	box 1	folder 9
Budget Statements, 1960-1971	box 1	folder 10
Budget Statements, 1960-1971	box 1	folder 11
Budget Statements, 1960-1971	box 1	folder 12
Budget Statements, 1972-1978	box 2	folder 13
Budget Statements, 1972-1978	box 2	folder 14
Budget Statements, 1972-1978	box 2	folder 15
Budget Statements, 1972-1978	box 2	folder 16
Budget Statements, 1972-1978	box 2	folder 17
Budget Statements, 1972-1978	box 2	folder 18
Budget Statements, 1972-1978	box 2	folder 19
Budget Statements, 1978-1980	box 3	folder 20
Budget Statements, 1978-1980	box 3	folder 21
Budget Statements, 1978-1980	box 3	folder 22
Budget Statements, 1978-1980	box 3	folder 23
Budget Statements, 1978-1980	box 3	folder 24

Carleton B. Chapman Files

Scope and Contents note

This subseries includes financial material from Commonwealth Fund President Carleton B. Chapman's files that was kept distinct from his records in Series 2: Administration - Officers.

Title/Description	Instances	
Budgets, Cash Flow Charts, 1973-1977	box 3	folder 25
CF Funding for Experiments in Health Care Delivery, 1964-1973	box 3	folder 26
Financial Statements, 1977-1978	box 3	folder 27
Memoranda, 1974-1976; September-October, 1979	box 3	folder 28
President's Statement for CF Annual Report, 1974-1980	box 3	folder 29
President's Statement for CF Annual Report, 1974-1980	box 3	folder 30
President's Statement for CF Annual Report, 1974-1980	box 3	folder 31
President's Statement for CF Annual Report, 1974-1980	box 3	folder 32
President's Statement for CF Annual Report, 1974-1980	box 3	folder 33
President's Statement for CF Annual Report, 1974-1980	box 3	folder 34
State of the Fund (Carleton B. Chapman Report), November 1978	box 3	folder 35

Chemical Bank Monthly Statements of Investments

Scope and Contents note

This subseries contains monthly reports issued by Chemical Bank regarding the Commonwealth Fund's endowment and investments.

Title/Description	Instances	stances	
Monthly Statements, 1974-1977	box 4	folder 36	
Monthly Statements, 1974-1977	box 4	folder 37	
Monthly Statements, 1974-1977	box 4	folder 38	
Monthly Statements, 1974-1977	box 4	folder 39	
Monthly Statements, 1974-1977	box 4	folder 40	
Monthly Statements, 1974-1977	box 4	folder 41	
Monthly Statements, 1974-1977	box 4	folder 42	
Monthly Statements, 1978-1980	box 5	folder 43	
Monthly Statements, 1978-1980	box 5	folder 44	
Monthly Statements, 1978-1980	box 5	folder 45	
Monthly Statements, 1978-1980	box 5	folder 46	
Monthly Statements, 1978-1980	box 5	folder 47	

Finance Committee Meetings

Scope and Contents note

This subseries includes the minutes of the Finance Committee meetings.

Title/Description	Instances	
Minutes, 1974-1976	box 5	folder 48
Minutes, 1974-1976	box 5	folder 49
Minutes, 1974-1976	box 5	folder 50
Minutes, 1977-1980	box 6	folder 51
Minutes, 1977-1980	box 6	folder 52
Minutes, 1977-1980	box 6	folder 53
Minutes, 1977-1980	box 6	folder 54
Minutes, 1977-1980	box 6	folder 55
Minutes, 1977-1980	box 6	folder 56
Minutes, 1977-1980	box 6	folder 57
Minutes, 1977-1980	box 6	folder 58
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 59
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 60
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 61
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 62