



# Foundation Center of New York records

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Rockefeller Archive Center

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URL: <http://www.rockarch.org>

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## Summary Information

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<b>Repository:</b>	Rockefeller Archive Center
<b>Creator:</b>	Foundation Center
<b>Title:</b>	Foundation Center of New York records
<b>ID:</b>	FA023
<b>Date [inclusive]:</b>	1922-2007 (bulk 1954-1994)
<b>Date [bulk]:</b>	1954-1994
<b>Physical Description:</b>	1.92 Cubic Feet 173 microfilm reels, 1 half-letter document box, 40 bound volumes
<b>Language of the Material:</b>	English

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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## Biographical/Historical note

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The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, <http://foundationcenter.org>, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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## Scope and Contents note

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The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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## Arrangement note

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The records are divided into five series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

Series 4 - Foundation Center Annual Reports (1956-2007)

Series 5 - Separated Materials.

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## File Plan note

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Former Classification: XVII

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## Administrative Information

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### Publication Statement

Rockefeller Archive Center

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[archive@rockarch.org](mailto:archive@rockarch.org)

URL: <http://www.rockarch.org>

### Conditions Governing Access

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## Related Materials

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### Separated Materials

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

### Separated Materials

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Ophthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York : Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York : Foundation Center, 2007. Call Number: 361.706 PHI.

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## Controlled Access Headings

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations

## Collection Inventory

### Administrative Files, 1922-2004

#### Arrangement note

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

### Historical Information, 1956-2004

#### Scope and Contents note

This series contains historical information about The Foundation Center, including staff charts.

Title/Description	Instances	
The Foundation Center, 1956-1966	reel 1	frame 3
The Foundation Center, 1956-1971	reel 1	frame 58
The Foundation Center, 1990-1993	reel 1	frame 338
The Foundation Center - Annual Reports, 1956-2004	reel 1	frame 383
The Foundation Center - 30th Anniversary, November 21, 1986	reel 1	frame 385
Personnel and Organizational Chart, 1967-1968	reel 1	frame 422

## Officer and Committee Files, 1922-1998

### Arrangement note

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

### Title/Description

### Instances

## Officer Files, 1922-1998

### Arrangement note

Subseries A is arranged in 9 parts:

1 - F. Emerson Andrews

2 - F. Emerson Andrews and Manning M. Pattillo, Jr.

3 - Manning M. Pattillo, Jr.

4 - Manning M. Pattillo, Jr. and Thomas R. Buckman

5 - Thomas R. Buckman

6 - William Kirsch

7 - Marianna O. Lewis

8 - Nathaniel Spear III

9 - Trustees (Deceased)

### Title/Description

### Instances

## F. Emerson Andrews, 1922-1991

### Scope and Contents note

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

### Title/Description

### Instances

Albert Carriere, Inc., 1963

reel 1

frame 431

American Cancer Society, Inc., 1947-1958

reel 1

frame 435



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American Foundations Information Service, 1945-1959	reel 1	frame 576
American Foundations Information Service - Purchasing Documents, 1956	reel 2	frame 1
American Historical Society and American Society of Church History - Joint Meeting, December 1961, 1961	reel 2	frame 30
The American National Red Cross, 1948-1962	reel 2	frame 55
American Philosophical Society - Project on Foundations, 1959-1963	reel 2	frame 134
American Society of Corporate Secretaries, 1950-1956	reel 2	frame 225
Annual Reports - Acknowledgements and Special Comments, 1962-1967	reel 2	frame 253
Annual Reports - Requests for Foundation Center Depositories, 1963-1964	reel 2	frame 288
Associates of Kenneth Rose, 1955-1960	reel 2	frame 381
Association for the Aid of Crippled Children, 1953-1965	reel 2	frame 438
Association of Independent Research Institutions, 1965	reel 2	frame 530
Robert Beach, 1957-1958	reel 2	frame 552
Classifications, 1957-1963	reel 2	frame 560
Code of Practice, 1964	reel 2	frame 671
Confidential Letters to the Trustees, 1956-1967	reel 3	frame 1
Correspondence, 1922-1956	reel 3	frame 196
Correspondence, 1950-1969	reel 3	frame 307
Correspondence, 1970-1978	reel 3	frame 544
Correspondence and Memoranda, 1960-1974	reel 3	frame 737
Cox Committee - Correspondence to Questionnaire, 1953-1956	reel 4	frame 1
"Crazy" Letters, 1964-1965	reel 4	frame 195
Creation of The Foundation Center, 1956	reel 4	frame 242
Merle Curti, 1957-1967	reel 4	frame 256
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Depository Libraries - Austin, Texas, 1960-1971	reel 4	frame 717
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Depository Libraries - Center for Research Libraries, 1958-1965	reel 5	frame 70
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Forty Year Old Foundations and Older, 1968-1969	reel 6	frame 1
Harry Emerson Fosdick - Centennial Year, 1978	reel 6	frame 20
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Foundations Luncheon Group - History, 1961-1976	reel 6	frame 538
Foundations Luncheon Group - Steering Committee Administration, 1957-1966	reel 6	frame 688
Foundation Management Studies - Proposals and Working Papers, 1964-1965	reel 6	frame 721
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## **F. Emerson Andrews and Manning M. Pattillo, Jr., 1945-1972**

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<b>Separated Materials</b>		
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National Council on Philanthropy - Annual Financial Statements, 1965-1970	reel 26	frame 87
National Council on Philanthropy - Board Meetings, 1965-1970	reel 26	frame 143
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New York University - Institute on Federal Taxation - 6th & 7th Biennial Conference on Charitable Foundations, 1962-1965	reel 28	frame 420
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## **Manning M. Pattillo, Jr., 1951-1975**

### **Scope and Contents note**

Manning M. Pattillo, Jr. served as the second president of The Foundation Center, 1967-1970.

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## Thomas R. Buckman, 1957-1992

### Scope and Contents note

Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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## William Kirsch, 1971-1993

### Scope and Contents note

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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## Marianna O. Lewis, 1945-1982

### Scope and Contents note

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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## Nathaniel Spear III, 1969-1974

### Scope and Contents note

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

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## Trustees (Deceased), 1955-1998

### Scope and Contents note

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

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## Committee Files, 1967-1994

### Scope and Contents note

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### Arrangement note

Series 2 is arranged in two subseries:

Subseries 1 - Programs

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## Programs, 1924-1998

### Arrangement note

Series 2.1 is arranged in 6 sections:

A - Associates Program Files

B - Donor Files

C - Foundation Correspondence

D - Programs

E - Prospects

F - Sponsors

## Scope and Contents note

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

Title/Description	Instances
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## Associates Program Files, 1975-1997

### Scope and Contents note

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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## Donor Files, 1970-1998

### Arrangement note

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## Foundation Correspondence, 1924-1979

### Arrangement note

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Consulting Service, 1967-1968	reel 111	frame 516
Consulting Service, 1968-1969	reel 111	frame 889
Consulting Service, 1969-1970	reel 112	frame 1
Consulting Service - Non-Cases, 1970	reel 112	frame 202
Consulting Service - Cases, 1970	reel 112	frame 299
Consulting Service - Cases, 1971	reel 112	frame 414
Consulting Service - Non-Cases, 1971	reel 112	frame 561
Consulting Service - General and Miscellaneous Items, 1967	reel 112	frame 619
The Foundation Library Center, 1955-1963	reel 112	frame 682
Foundation News - Author Payments, 1970-1971	reel 112	frame 760
Foundation News - Compliments, 1967-1970	reel 112	frame 804
Foundation News - Correspondence, 1967-1968	reel 112	frame 810
Foundation News - Correspondence, 1968-1969	reel 112	frame 1018
Foundation News - Correspondence, 1969-1970	reel 113	frame 1
Foundation News - Correspondence, 1970-1971	reel 113	frame 212
Foundation News - General, 1967-1968	reel 113	frame 406
Foundation News - Samuel G. Macfarlane - Subscriptions, 1962-1964	reel 113	frame 412
Foundation News - Miscellaneous Issues, 1960-1991	reel 113	frame 475
Foundation News - Permissions, 1963-1965	reel 113	frame 477
Foundation News - Permissions, 1964-1969	reel 113	frame 563
Foundation News - Permissions, 1965-1972	reel 113	frame 786
Foundation News - Permissions for Filming, 1973-1975	reel 113	frame 978
Foundation News - Statement of Ownership, Management and Circulation - Postal Report, 1968-1971	reel 113	frame 989
Harvey B. Matthews, Jr., 1962-1970	reel 113	frame 1024
Burton Raffel, 1958-1965		

reel 113      frame 1105

J. Richard Taft - Branch Office Manager, 1966-1970

reel 113      frame 1142

## **Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997**

### **Scope and Contents note**

This series contains information on the main library in the New York City office.

<b>Title/Description</b>	<b>Instances</b>	
Annual Report, 1975	reel 114	frame 2
Committees, 1991-1992	reel 114	frame 5
Correspondence, 1986	reel 114	frame 144
Correspondence, 1989-1991	reel 114	frame 199
Correspondence, 1992	reel 114	frame 293
Correspondence, 1993	reel 114	frame 377
Correspondence, 1993-1994	reel 114	frame 463
Correspondence, 1994-1995	reel 114	frame 582
The Foundation Center - Five-Year Plan 1993-1997, November 1992	reel 114	frame 735
Library Director's Conference Calls, 1993-1994	reel 114	frame 763
Library Reference - Statistics, 1983	reel 114	frame 792
Library Services Workshop - European Foundation Centre, October 6-7, 1994, 1994	reel 114	frame 798
New York Foundation for the Arts Program, 1989-1997	reel 114	frame 851
Program Files, 1988-1989	reel 114	frame 944
Program Files, 1990-1991	reel 115	frame 1
Program Files, 1991-1992	reel 115	frame 160
Program Files, 1992-1993	reel 115	frame 251
Program Files, 1993-1994	reel 115	frame 255
Program Files, 1995	reel 115	frame 327
Reports, 1982	reel 115	frame 408
Reports, 1983	reel 115	frame 528
Reports, 1984	reel 115	frame 554
Reports, 1985	reel 115	frame 596
Reports, 1986	reel 115	frame 674

Reports, 1987	reel 115	frame 725
Reports, 1988	reel 115	frame 752
Reports, 1989	reel 115	frame 797
Reports, 1990	reel 115	frame 863
Reports, 1991	reel 115	frame 951
Reports, 1992	reel 115	frame 970
Reports, 1993	reel 115	frame 978
Reports, 1994	reel 115	frame 987
Reports, 1995	reel 115	frame 1010
Reports, 1996	reel 115	frame 1025
Scholarship Survey, 1989-1990	reel 115	frame 1040
Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997	reel 115	frame 1046

## **Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998**

### **Scope and Contents note**

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

<b>Title/Description</b>	<b>Instances</b>	
Plattsburgh Public Library, 1976-1998	box 1	folder 6
<b>Scope and Contents note</b>  (4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library  <u>Existence and Location of Copies note:</u> <b>Existence and Location of Copies note</b>  See also Reel 117, Frame 0356.		
The Associated Foundation of Greater Boston, Inc., 1974-1985	reel 115	frame 1085
Belleville Public Library, 1982-1992	reel 115	frame 1157
The James V. Brown Library, 1983-1988	reel 115	frame 1179
California Community Foundation, 1980-1998	reel 116	frame 1

California State Library - State Information and Reference Center, 1980-1993	reel 116	frame 184
Carroll County Library, 1989-1992	reel 116	frame 333
Cleveland Office - Final and Activities Reports, 1977-1995	reel 116	frame 352
Cleveland Office - Financial, 1977-1994	reel 116	frame 577
Cleveland Office - Miscellaneous Correspondence, 1989-1995	reel 116	frame 645
Cleveland Office - Renewal and Prospect Mailing, 1988-1993	reel 116	frame 777
College of the Virgin Islands, St. Croix Campus, 1980-1982	reel 116	frame 861
Dalton Regional Library, 1992-1996	reel 116	frame 887
DATA - Development and Technical Assistance Center - Hartford, Connecticut, 1983-1989	reel 116	frame 912
DATA - Development and Technical Assistance Center - New Haven, Connecticut, 1980-1995	reel 116	frame 934
Donors Forum of Chicago, 1975-1976	reel 116	frame 1070
DuPage Township, 1983-1989	reel 116	frame 1218
Foreign Countries, 1972-1996	reel 117	frame 1
Hillman Library, University of Pittsburgh, 1973-1991	reel 117	frame 199
Leon County Public Library and Junior League of Tallahassee, Inc., 1981-1990	reel 117	frame 236
Littleton Public Library, 1981-1990	reel 117	frame 303
Orange County Community Development Council, Inc., 1982-1990	reel 117	frame 337
Plattsburgh Public Library, 1976-1998	reel 117	frame 356
<u>Separated Materials:</u> <b>Separated Materials</b>		
See Box 1, Folder 6, for photographs.		
Regional Miscellaneous, 1983-1984	reel 117	frame 426
San Francisco Breakfast Program - Trends in California, 1992	reel 117	frame 433
San Francisco Office - Acknowledgement Letters, 1988-1990	reel 117	frame 436
San Francisco Office - Activities Reports, 1977-1994	reel 117	frame 440
San Francisco Office - Director Job Mailing List, 1994	reel 117	frame 664
San Francisco Office - Financial, 1979-1994	reel 117	frame 694

San Francisco Office - Miscellaneous Correspondence, 1989-1994	reel 117	frame 746
San Francisco Office - Past Proposals, 1986-1989	reel 117	frame 918
San Francisco Office - Renewal Mailing, 1988-1994	reel 117	frame 944
Sault Ste. Marie Area Public Schools, 1987-1996	reel 117	frame 1072
State University of New York at Old Westbury, 1982-1993	reel 117	frame 1107
Staten Island Council on the Arts, Inc., 1984-1991	reel 117	frame 1143
Support Center of New Jersey, 1982-1992	reel 117	frame 1167
Tuolumne County Free Library and Central Sierra Arts Council, 1981-1990	reel 117	frame 1192
University of Puerto Rico Library - Ponce Technological University College, 1987-1998	reel 117	frame 1219
The University of Texas - Pan American Foundation, 1984-1993	reel 117	frame 1244
University of the Virgin Islands, The Ralph M. Paiewonsky Library, 1979-1993	reel 118	frame 1
Walpole Public Library, 1981-1989	reel 118	frame 57
Washington, D. C. Office - Activities Report, 1994	reel 118	frame 73
Washington, D. C. Office - End of Year Support - Individuals - Non-Grants, 1993-1994	reel 118	frame 80
Washington, D. C. Office - Expansion, 1990	reel 118	frame 85
Washington, D. C. Office - Final Report, 1987-1992	reel 118	frame 99
Washington, D. C. Office - Financial, 1985-1994	reel 118	frame 127
Washington, D. C. Office - Letter Sent to Friends about Mary Ann de Barbieri's Resignation, 1994	reel 118	frame 165
Washington, D. C. Office - Miscellaneous Correspondence, 1988-1994	reel 118	frame 204
Washington, D. C. Office - Renewal Mailing, 1989-1991	reel 118	frame 398
Washington, D. C. Office - "This Month in The Foundation Center, Washington, D. C. Library", 1995	reel 118	frame 447
Western North Dakota Grants Resource Center, 1981	reel 118	frame 456

**Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994**

## Scope and Contents note

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

Title/Description	Instances	
Miscellaneous - Floppy Disk, undated	box 1	folder 3
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reel 119, Frame 1253.		
Authority Control - Clearing "Mod Permitted", 1989-1990	reel 118	frame 478
Authority List, 1990	reel 118	frame 508
James Calloway - Trinity Grants Program, 1989-1990	reel 118	frame 533
Classification - Mini-Database, 1989-1990	reel 118	frame 647
Coding, 1988-1989	reel 118	frame 700
Common Codes, 1991	reel 118	frame 872
COMSEARCH, 1990	reel 118	frame 877
Council Meeting, 1989-1990	reel 118	frame 957
Database, 1985	reel 118	frame 1021
Database - Regenerating, 1985-1986	reel 118	frame 1074
Dear Colleague Letter and Order Form, 1991	reel 118	frame 1184
DIALOG, 1989-1990	reel 118	frame 1188
Donors Forum of Chicago, 1990	reel 119	frame 1
FD II - Grants Processing Issues, 1989	reel 119	frame 3
Field Tags, 1989	reel 119	frame 11
Foreign Countries, 1989	reel 119	frame 44
Foundation Center - New FC-400 Form, 1989	reel 119	frame 59
The Foundation Center's Grants Classification System, undated	reel 119	frame 92
Foundation News Articles, 1990-1991	reel 119	frame 203
Fund-Raising, 1989-1991	reel 119	frame 289
Global Coding - Modifiers TR, GP, 1989	reel 119	frame 375
Grants Classification System Workshops, Chicago, June 14, 1990, 1990	reel 119	frame 397

Grants Classification System Workshops, Cooperating Collection Meeting, Training Manual, Working Draft, July 1988, 1988	reel 119	frame 427
Grants Classification System Workshops, Minneapolis, June 15, 1990, 1990	reel 119	frame 436
Grants Classification System Workshops, New York, September 27, 1990, 1990	reel 119	frame 464
Grants Classification System Workshops, New York, October 9, 1990, 1990	reel 119	frame 555
Grants Classification System Workshops, New York, November 29, 1990, 1990	reel 119	frame 560
Grants Classification System Workshops - Additional Meetings, 1990	reel 119	frame 577
Grants Classification System Workshops, New York, February 7, 1991, 1991	reel 119	frame 602
Grants Classification System Workshops, San Francisco, February 25, 1991, 1991	reel 119	frame 615
Grants Classification System Workshops, Washington, D. C., January 14, 1991, 1991	reel 119	frame 651
Grants Index, 1988-1994	reel 119	frame 668
Grants Index Quarterly, 1989	reel 119	frame 730
Guide to the Classification System - Drafts, 1990	reel 119	frame 779
ISD Output Request Form, 1989-1990	reel 119	frame 911
Key Work Project, 1985-1988	reel 119	frame 920
Key Work Taxonomy, 1980-1983	reel 119	frame 1185
Location Records Added, 1989	reel 119	frame 1246
Miscellaneous, undated	reel 119	frame 1253
<u>Separated Materials:</u> <b>Separated Materials</b> See also floppy disks in Box 1, Folder 3.		
MPLS, 1990	reel 120	frame 1
National Taxonomy Committee, 1990-1991	reel 120	frame 159
National Taxonomy of Exempt Entities, 1988-1990	reel 120	frame 345
National Taxonomy of Exempt Entities, 1990	reel 120	frame 557
National Taxonomy of Exempt Entities - Development, 1988	reel 120	frame 624

National Taxonomy of Exempt Entities - Reports, 1987-1990	reel 120	frame 680
National Taxonomy of Exempt Entities - Translate Tables, 1990-1991	reel 120	frame 810
National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991	reel 120	frame 861
National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988	reel 120	frame 908
New York Taxonomy Workshop, 1990	reel 120	frame 987
Regional Associations of Grantmakers, 1990-1991	reel 120	frame 1122
Reprints, 1991	reel 120	frame 1133
Source Book Profiles Issues, 1989-1990	reel 120	frame 1149
Status Report, 1990	reel 120	frame 1201
Style Manual and Indexing Notes, 1982-1984	reel 121	frame 1
Taxonomy Contacts Database, 1990-1991	reel 121	frame 167
Taxonomy - Draft Versions - Fall, 1990	reel 121	frame 180
Taxonomy - Test, undated	reel 121	frame 580
Telecommunications Cooperative Network, 1990	reel 121	frame 598
Thesaurus Project, 1977	reel 121	frame 613
Washington, D. C. Taxonomy Workshop, 1990-1991	reel 121	frame 670

## **Program and Project Files - Programs - Programs - Major Gift Campaign, 1979-1991**

### **Scope and Contents note**

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

<b>Title/Description</b>	<b>Instances</b>	
Audit Report, 1979-1986	reel 121	frame 750
Budget and Finance, 1986-1989	reel 121	frame 871
Brochure - Roger Williams, 1987-1988	reel 121	frame 905
Campaign Executive Committee, 1987-1988	reel 121	frame 987
Campaign Organizing Committee - Correspondence, 1986-1989	reel 121	frame 1082
Campaign Organizing Committee - Minutes and Agendas, 1986-1988	reel 121	frame 1131



Campaign Plans - Phase I and II, 1987-1992	reel 121	frame 1264
Eleanor Cicerchi - Campaign Director, 1986	reel 121	frame 1279
Eleanor Cicerchi - Chronological Files, 1985-1987	reel 122	frame 1
Eleanor Cicerchi - Chronological Files, 1987-1988	reel 122	frame 686
Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988	reel 122	frame 1170
Expenditures and Allocations, 1987-1991	reel 123	frame 1
Financial Reports, 1987-1988	reel 123	frame 79
Fund-Raising Advisory Committee, 1985-1989	reel 123	frame 94
Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987	reel 123	frame 303
Fund-Raising Progress Report, 1986	reel 123	frame 342
Generic Proposals, 1987-1988	reel 123	frame 359
Gift Range Tables, undated	reel 123	frame 383
Highlights and Significant Accomplishments, 1988-1991	reel 123	frame 391
Income, 1987-1992	reel 123	frame 397
The Robert Woods Johnson Foundation, 1988	reel 123	frame 416
Key Statements, undated	reel 123	frame 458
The Kresge Foundation, 1988-1989	reel 123	frame 494
Major Gift Campaign Dinner, November 21, 1988, 1988	reel 123	frame 543
Russ Mawby - Campaign Chair, 1986-1988	reel 123	frame 601
Miscellaneous, 1986-1987	reel 123	frame 763
Needs, 1986-1988	reel 123	frame 779
Opinion of Counsel, 1987	reel 123	frame 889
Pew Memorial Trust, 1988-1989	reel 123	frame 895
Phase II - Board Meeting, May 15, 1989, 1989	reel 123	frame 907
Phase II - Correspondence, 1988-1992	reel 123	frame 937
Phase II - Declinations, 1990-1992	reel 123	frame 1031
Phase II - Prospects Lists, 1988-1990	reel 123	frame 1039
Phase II - Strategy, 1988-1989	reel 123	frame 1115
Planning Task Force, 1986-1988	reel 123	frame 1193
Walter Plotch, 1983-1990	reel 124	frame 1
Pre and Early Campaign, 1982-1986	reel 124	frame 117

Presentation, undated	reel 124	frame 289
Proposal List and Prospectus Reports, 1986-1987	reel 124	frame 300
Publication Project Budget, 1988	reel 124	frame 375
Regional Cultivation and Reports, 1987-1988	reel 124	frame 380
Reports to Major Gift Donors, 1986-1992	reel 124	frame 427
Restrictions on Grants - Legal Advice, 1987	reel 124	frame 577
Services to New York City and Washington, D. C. Reports, 1988-1989	reel 124	frame 584
Solicitation Status Reports, 1987-1992	reel 124	frame 598
Strategic Planning, 1987-1992	reel 124	frame 674
Timeline and Schedules, 1986-1988	reel 124	frame 814
Weekly Situation Reports, 1986-1988	reel 124	frame 873

## Program and Project Files - Programs - Programs - Public Services Seminars, 1966-1992

### Scope and Contents note

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

Title/Description	Instances	
New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', undated	box 1	folder 1
<p><u>Existence and Location of Copies note:</u></p> <p><b>Existence and Location of Copies note</b></p> <p>See also Reel 125, Frames 1105, 1154, 1171.</p>		
Congressional Seminars, 1985-1992	box 1	folder 7
<p><b>Scope and Contents note</b></p> <p>Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng</p> <p><u>Existence and Location of Copies note:</u></p> <p><b>Existence and Location of Copies note</b></p> <p>See also Reel 125, Frame 0130.</p>		
AIDS Funding Sessions, March 1 and 7, 1987	reel 124	frame 1139
Bibliographies on Philanthropic Foundations, 1966-1970	reel 124	frame 1192

Centerline News - Transcripts, 1977-1979	reel 125	frame 1
Complete List of Seminar Dates and Sites, 1979-1984	reel 125	frame 109
Congressional Seminars, 1985-1992	reel 125	frame 130
<u>Separated Materials:</u> <b>Separated Materials</b> See Box 1, Folder 7, for photographs.		
Congressional Workshop, 1991	reel 125	frame 227
Criminal Justice Programs, November 18, 1982	reel 125	frame 288
Donors Forum of Chicago, 1988-1989	reel 125	frame 302
Equitable Seminars, 1981-1985	reel 125	frame 336
Equitable Seminars - Planning Notes, 1981-1982	reel 125	frame 470
Equitable Seminars - Summary Sheets, 1982-1985	reel 125	frame 537
The Foundation Center Accession List, January 1976-December 1977	reel 125	frame 646
The Foundation Center Pamphlets, 1973-1978	reel 125	frame 730
Foundation Funding in New York State, September 28, 1989, 1989	reel 125	frame 760
Fund Fare Exchange, 1990-1991	reel 125	frame 797
Grant Seeking in Mississippi, November 6-7, 1986, 1986	reel 125	frame 820
Deborah Koch - Congressional Sunbelt Caucus, 1992	reel 125	frame 850
Kresge Foundation Program, 1992-1993	reel 125	frame 862
Levi Strauss Foundation - Proposals, Seminars, Correspondence, 1980-1986	reel 125	frame 886
McDonald's Report, 1979-1981	reel 125	frame 982
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, May 1, 1987, 1987	reel 125	frame 1105
<u>Separated Materials:</u> <b>Separated Materials</b> See also audio cassette in Box 1, Folder 1.		
New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, March 8, 1989, May 11, 1989, 1989	reel 125	frame 1154
<u>Separated Materials:</u>		

## Separated Materials

See also audio cassette in Box 1, Folder 1.

New York Regional Association of Grantmakers - A Grantmaker's Introduction to the Foundation Center, February 21, 1990, 1990	reel 125	frame 1171
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Separated Materials:

## Separated Materials

See also audio cassette in Box 1, Folder 1.

New York State Charities Law - Panel, 1986-1987	reel 125	frame 1178
Peat Marwick Seminars, 1988-1989	reel 126	frame 1
Regional Seminars for Grant Seekers, 1984-1985	reel 126	frame 112
Resource Development Systems Seminar, 1988	reel 126	frame 120
Michael S. Seltzer, 1981-1982	reel 126	frame 139
Seminar for the Aged, 1982	reel 126	frame 169
Seminar Ideas, 1984-1987	reel 126	frame 189
Technical Assistance Seminars, 1981	reel 126	frame 193
Technical Assistance Seminars - Board Development, April 9, 1981, June 11, 1981	reel 126	frame 310
Technical Assistance Seminars - Budget Preparation and Fiscal Planning, March 26, 1981, 1981	reel 126	frame 347
Technical Assistance Seminars - Corporate Funding, March 19, 1981, May 21, 1981, 1981	reel 126	frame 422
Technical Assistance Seminars - Direct Mail and Special Events, April 16, 1981, June 18, 1981, 1981	reel 126	frame 473
Technical Assistance Seminars - Effective Public Relations for Non-Profits, June 25, 1981, 1981	reel 126	frame 574
Technical Assistance Seminars - Foundation Funding, March 12, 1981, May 7, 1981, 1981	reel 126	frame 622
Technical Assistance Seminars - Government Funding, April 2, 1981, June 4, 1981, 1981	reel 126	frame 660
Technical Assistance Seminars - Legal Problems, April 23, 1981, 1981	reel 126	frame 720
Technical Assistance Seminars - Program Planning and Proposal Writing, March 5, 1981, 1981	reel 126	frame 755

## Program and Project Files - Programs - Programs - Source Book Profiles, 1977-1994

## Scope and Contents note

Source Book Profiles was a loose leaf based book that contained important and public information on the top one thousand foundations in the United States compiled by The Foundation Center.

Title/Description	Instances	
Analysis, 1990	reel 126	frame 806
Changes, 1990-1991	reel 126	frame 827
Corporate Mailing Responses, 1978	reel 126	frame 954
Correspondence, 1979	reel 126	frame 975
Cost Reduction Measures for Series 3, 1979	reel 126	frame 1120
Foundation 1000 - Revamp, 1994	reel 126	frame 1130
Foundation Staff Survey, 1982	reel 126	frame 1243
Historical - Series 2 and 3, 1979-1980	reel 127	frame 1
Index Redesign, 1984-1985	reel 127	frame 178
Index Redesign, 1989-1990	reel 127	frame 232
Indexing Procedures, 1977-1978	reel 127	frame 395
Initial Materials Consulted for Source Books Profiles, 1977	reel 127	frame 467
Initial Printing and Mailing Estimates, 1977	reel 127	frame 521
Initial Reactions to Proposed Format, 1977	reel 127	frame 529
Issues and Grant Numbers, 1989	reel 127	frame 549
Mailing List, 1977-1979	reel 127	frame 585
Mailing List Removal Due to Non-Payment, 1978-1979	reel 127	frame 654
Narrative Shell, 1989-1990	reel 127	frame 665
Original Guide to Foundation Profile Updates, 1978	reel 127	frame 788
Original Guidelines, undated	reel 127	frame 798
Purchasers of Series 1, 1979	reel 127	frame 850
Questionnaire, 1978	reel 127	frame 922
Reference Manual, 1980-1982	reel 127	frame 964
Renewal Information for Series 3, 1979-1980	reel 127	frame 1084
Response Rates, 1978	reel 127	frame 1141
Revamp, 1981-1985	reel 128	frame 1
Source Profile 13, 1988-1989	reel 128	frame 43
Source Profile 13, 1990	reel 128	frame 140

Statistical Tables, 1989-1990	reel 128	frame 349
Taft Organization, 1979	reel 128	frame 588

## Prospects, 1972-1991

### Scope and Contents note

This series contains material on foundations who were not annual contributors to The Foundation Center, and the solicitation of donations from these foundations on behalf of The Foundation Center.

Title/Description	Instances	
Declined Fund-Raising Letters (A-C), 1985-1990	reel 128	frame 598
Declined Fund-Raising Letters (D-H), 1985-1991	reel 128	frame 758
Declined Fund-Raising Letters (I-M), 1985-1987	reel 128	frame 938
Declined Fund-Raising Letters (N-S), 1985-1989	reel 128	frame 1073
Declined Fund-Raising Letters (T-Y), 1985-1986	reel 128	frame 1228
Fund-Raising Letters, 1972-1979	reel 129	frame 1
Fund-Raising Letters, 1975-1979	reel 129	frame 65
Mailing Results of Prospects, 1989-1990	reel 129	frame 168
Prospect Strategies of the 1970's, 1976-1979	reel 129	frame 178
Prospects, 1978	reel 129	frame 210
Prospects, 1981	reel 129	frame 214
Prospects, 1983-1985	reel 129	frame 241
Prospects, 1985-1986	reel 129	frame 379
AAV Foundation - Marshall H. and Nellie Alworth Memorial Fund, 1972-1979	reel 129	frame 423
Maurice Amado Foundation - The ARW Foundation, 1972-1980	reel 129	frame 702
ASARCO Foundation - The R. C. Baker Foundation, 1972-1980	reel 129	frame 1024
Summerfield Baldwin, Jr. Foundation - S. D. Bechtel, Jr. Foundation, 1974-1979	reel 130	frame 1
The Bedford Fund, Inc. - Bezalel Foundation, Inc., 1972-1979	reel 130	frame 242
The Bibb Foundation, Inc. - Borg-Warner Foundation, Inc., 1972-1980	reel 130	frame 501
Boston Fatherless and Widows Society - Carrie Baum Browning Trust, 1972-1979	reel 130	frame 820
Broyhill Foundation, Inc. - Milton H. Callner Foundation, 1972-1979	reel 131	frame 1

The Cambridge Foundation - Carter Fund, 1972-1979	reel 131	frame 242
Casey Family Program - Chichester du Pont Foundation, Inc., 1972-1979	reel 131	frame 493
Children's Foundation of Erie County, Inc. - Cluett, Peabody and Company Inc., 1972-1981	reel 131	frame 765
Ty Cobb Educational Foundation - Cooper Industries Foundation, 1972-1979	reel 131	frame 961
Copeland Andelot Foundation, Inc. - Crystal Trust, 1972-1979	reel 132	frame 1
The Patrick and Anna M. Cudahy Fund - The Westmoreland Davis Memorial Foundation, Inc., 1972-1979	reel 132	frame 277
Davison-Foreman Foundation - The Deutsch Foundation, 1974-1981	reel 132	frame 498
De Vilbiss Fund - Doyle Charitable Foundation, 1974-1979	reel 132	frame 716
Dravo Corporation and Subsidiaries Charitable Trust - Jack Eckerd Corporation Foundation, 1972-1980	reel 132	frame 975
C. K. Eddy Family Memorial Fund - The J. F. Ervin Foundation, 1972-1979	reel 133	frame 1
ESB Foundation - S. C. Feuerstein Family Foundation, 1972-1979	reel 133	frame 254
Fidelity Foundation - Albert W. and Edith V. Flowers Charitable Foundation, 1972-1979	reel 133	frame 495
FMC Foundation - Herman Frasch Foundation for Chemical Research, 1972-1979	reel 133	frame 741
Free Quaker Society - Gazette Foundation, 1974-1979	reel 133	frame 983
The Carl Gellert Foundation - Girard Trust Bank Foundation, 1972-1979	reel 134	frame 1
Lenora and Alfred Glancy Foundation, Inc. - Josephine H. Graeber Foundation, 1972-1979	reel 134	frame 180
The Greater Kanawha Valley Foundation - G. A. C. Halff Foundation, 1972-1980	reel 134	frame 450
Hall Foundation Fund - Merrill G. and Erita E. Hastings Foundation, 1972-1979	reel 134	frame 722
Margaret Milliken Hatch Charitable Trust - Hervey Foundation, 1974-1980	reel 134	frame 940
Hess Foundation, Inc. - James and Lynelle Holden Fund, 1974-1979	reel 134	frame 1202
The Hollywood Canteen Foundation - The Humphreys Foundation, 1974-1979	reel 135	frame 1
The Hunt Foundation - Joe Ingram Trust, 1972-1980	reel 135	frame 220

Initial Teaching Alphabet Foundation - Leon Jaworski Foundation, 1972-1981	reel 135	frame 472
Michael Jeffers Memorial Foundation - Edith C. Justus Trust and Samuel Justus Charitable Trust, 1972-1981	reel 135	frame 735
Kachelmacher Memorial, Inc. - Harris and Eliza Kemper Fund, 1972-1981	reel 136	frame 1
The George R. Kendall Foundation - The Kirkpatrick Foundation, 1972-1979	reel 136	frame 205
The David and Sadie Klau Foundation - Lanier Brothers Foundation, 1972-1979	reel 136	frame 418
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William E. Scott Foundation, 1975-1980	reel 153	frame 474
Schering-Plough Foundation, Inc., 1972-1980	reel 153	frame 502
Jacob G. Schmidlapp Fund #2 and Charlotte R. Schmidlapp Fund, 1974-1980	reel 153	frame 554
The Schultz Foundation and The William Lightfoot Schultz Foundation, 1975-1980	reel 153	frame 582

The Florence and John Schumann Foundation, 1972-1979	reel 153	frame 621
Loyd Strickland Foundation, Inc., 1976-1980	reel 153	frame 645
The Sears Family Foundation, 1975-1980	reel 153	frame 659
The Sears-Roebuck Foundation, 1972-1980	reel 153	frame 693
The Sherwick Fund, 1976-1980	reel 153	frame 745
The Sherwin-Williams Foundation, 1976-1980	reel 153	frame 783
The Shubert Foundation, Inc., 1974-1980	reel 153	frame 798
The Lois and Samuel Silberman Fund, Inc., 1974-1980	reel 153	frame 816
The Singer Company Foundation, 1972-1980	reel 153	frame 849
The L. J. Skaggs and Mary C. Skaggs Foundation, 1976-1979	reel 153	frame 888
The Skillman Foundation, 1974-1980	reel 153	frame 901
P. W. Skogmo Foundation, 1974-1980	reel 153	frame 927
Alfred P. Sloan Foundation, 1972-1980	reel 153	frame 947
George M. and Mabel H. Slocum Foundation, 1976-1980	reel 153	frame 1078
The Christopher D. Smithers Foundation, Inc., 1972-1980	reel 153	frame 1094
smith Kline and French Foundation, 1972-1980	reel 153	frame 1138
The John Ben Snow Foundation, Inc., 1975-1980	reel 153	frame 1175
The Spencer Foundation, 1972-1980	reel 154	frame 1
The Standard Oil Company of Ohio (SOHIO), 1972-1980	reel 154	frame 93
The Standard Products Foundation, 1976-1980	reel 154	frame 109
The Starr Foundation, 1974-1980	reel 154	frame 124
State Farm Companies Foundation, 1974-1979	reel 154	frame 165
Harry G. Steele Foundation, 1974-1980	reel 154	frame 177
Joseph F. Stein Foundation, Inc., 1975-1985	reel 154	frame 213
The Albert and Marie Steinert Foundation, 1976-1980	reel 154	frame 247
The Stewardship Foundation, 1975-1980	reel 154	frame 270
The Stone Foundation, Inc., 1972-1980	reel 154	frame 301
W. Clement and Jessie V. Stone Foundation, 1972-1980	reel 154	frame 317
Margaret Dorrance Strawbridge Foundation, Inc., 1975-1980	reel 154	frame 363
Hattie M. Strong Foundation, 1974-1980	reel 154	frame 386
The Charles J. Strosacker Foundation, 1974-1980	reel 154	frame 421
The William Matheus Sullivan Musical Foundation, Inc., 1975-1980	reel 154	frame 453

Surdna Foundation, Inc., 1971-1980	reel 154	frame 487
Carl and Caroline Swanson Foundation, Inc., 1976-1980	reel 154	frame 536
Taconic Foundation, Inc., 1972-1980	reel 154	frame 556
The Frank M. Tait Foundation, 1976-1980	reel 154	frame 616
Herbert A. Templeton Foundation, 1976-1985	reel 154	frame 367
Texas Educational Association, 1974-1980	reel 154	frame 653
The Thorson Foundation, 1976-1980	reel 154	frame 672
The Thrasher Research Fund, 1979-1980	reel 154	frame 686
The Treuhaft Foundation, 1976-1985	reel 154	frame 698
The Trull Foundation, 1977-1980	reel 154	frame 716
Trust Funds Inc., 1975-1980	reel 154	frame 741
TRW Foundation, 1972-1980	reel 154	frame 776
The Twentieth Century Fund, Inc., 1972-1979	reel 154	frame 795
Tyndale House Foundation, 1976-1980	reel 154	frame 847
The United Parcel Service (UPS) Foundation/The 1907 Foundation, Inc., 1972-1980	reel 154	frame 870
Union Commerce Bank, 1978-1980	reel 154	frame 918
Uris Brothers Foundation, Inc., 1977-1980	reel 154	frame 953
van Ameringen Foundation, Inc., 1972-1980	reel 154	frame 968
Union Pacific Foundation, 1972-1985	reel 154	frame 993
Ernst D. van Loben Sels-Eleanor Slate van Loben Sels Charitable Foundation, 1974-1980	reel 154	frame 1073
R. T. Vanderbilt Trust, 1975-1980	reel 154	frame 1097
Victoria Foundation, Inc., 1972-1980	reel 154	frame 1112
Virginia Environmental Endowment, 1979-1985	reel 154	frame 1150
The Laura B. Vogler Foundation, Inc., 1976-1980	reel 154	frame 1165
The Wahlstrom Foundation, Inc., 1975-1980	reel 154	frame 1175
T. B. Walker Foundation, Inc., 1974-1977	reel 154	frame 1208
DeWitt Wallace Fund, Inc., 1972-1980	reel 154	frame 1215
Anna Emory Warfield Memorial Fund, Inc., 1975-1980	reel 154	frame 1281
Washington Forrest Foundation, 1976-1980	reel 154	frame 1298
The Weatherhead Foundation, 1972-1980	reel 155	frame 1
Eloise and Richard Webber Foundation, 1974-1980	reel 155	frame 75

John F. Wegman Foundation, Inc., 1975-1980	reel 155	frame 121
The Wehrle Foundation, 1972-1978	reel 155	frame 142
Norman and Vivian Weiden Foundation, Inc., 1976-1980	reel 155	frame 172
Weingart Foundation, 1979-1985	reel 155	frame 186
Wells Fargo Foundation, 1980-1985	reel 155	frame 199
Wenner-Gren Foundation for Anthropological Research, Inc., 1974-1980	reel 155	frame 207
Western Electric Fund, 1972-1980	reel 155	frame 231
Westfield-Wallace Fund, Inc., 1976-1980	reel 155	frame 260
Westinghouse Educational Foundation, 1975-1980	reel 155	frame 283
Westinghouse Electric Fund, 1972-1980	reel 155	frame 325
Weyerhaeuser Foundation, Inc., 1975-1981	reel 155	frame 366
Weyerhaeuser Company Foundation, 1972-1980	reel 155	frame 400
The Whitaker Foundation, 1977-1980	reel 155	frame 430
Thomas H. White Charitable Trust, 1975-1980	reel 155	frame 449
John Hay Whitney Foundation, 1974-1980	reel 155	frame 463
G. N. Wilcox Trust, 1974-1980	reel 155	frame 507
The H. W. Wilson Foundation, Inc., 1975-1985	reel 155	frame 544
Robert T. Wilson Foundation, 1977-1980	reel 155	frame 591
Winn-Dixie Stores Foundation, 1976-1980	reel 155	frame 608
Samuel D. and May Wise Philanthropic Fund, 1980	reel 155	frame 622
Woods Charitable Fund, Inc., 1972-1980	reel 155	frame 627
The Farny R. Wurlitzer Foundation, 1976-1980	reel 155	frame 679
The Helene Wurlitzer Foundation of New Mexico, 1975-1980	reel 155	frame 694
The Xerox Foundation, 1972-1985	reel 155	frame 716
The Zellerbach Family Fund, 1972-1980	reel 155	frame 739

## Special Projects, 1965-1999

### Arrangement note

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project



C - Fund-Raising

D - Speeches

E - Technology Information Service (TIS)

### Scope and Contents note

This series contains material on limited projects that The Foundation Center embarked on.

Title/Description	Instances	
<b>Fellows, 1965-1995</b>		
<b>Scope and Contents note</b>		
This series contains material on fellows who were part of The Foundation Center and other organizations.		
Title/Description	Instances	
Richard Magat - Visiting Fellow, 1965-1995	reel 155	frame 812
The Rockefeller Foundation - Warren Weaver Fellows, 1992-1993	reel 155	frame 1095

### Film/Video Project, 1982-1993

#### Scope and Contents note

This series contains the files, photographs, and the video of the film/video project that The Foundation Center made about the workings of non-profit organizations.

Related Archival Materials note:

#### Related Archival Materials note

See also Box 1, Folders 8-10, for photographs.

Title/Description	Instances	
Publicity and Reviews, 1986-1989	box 1	folder 8
<b>Scope and Contents note</b>		
(8x10)" black and white photographs: Foundations: The People and the Money; Albert Maysles and Susan Froemke of Maysles Films; Albert Maysles and David Maysles.		
<u>Existence and Location of Copies note:</u>		
<b>Existence and Location of Copies note</b>		
See also Reel 157, Frame 0337.		
Photographs and Negatives, 1987	box 1	folder 8A

**Scope and Contents note**

Photographs; Contact Sheets, black and white.

Existence and Location of Copies note:

**Existence and Location of Copies note**

See also Reels 156-157.

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Photographs and Negatives, 1987

box 1

folder 9

**Scope and Contents note**

Negatives

Existence and Location of Copies note:

**Existence and Location of Copies note**

See also Reels 156-157.

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Photographs and Negatives, 1987

box 1

folder 10

**Scope and Contents note**

Negatives

Existence and Location of Copies note:

**Existence and Location of Copies note**

See also Reels 156-157.

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Film Distribution and Publicity, 1985-1993

reel 156

frame 2

Fund-Raising, 1985-1989

reel 156

frame 207

General, 1984-1987

reel 156

frame 380

General, 1988-1997

reel 156

frame 561

Grants Transcriptions - Reel 1-31, 1987

reel 156

frame 705

Rockefeller Gentlemen - David, Sr. and David, Jr. - Reel 1, undated

reel 156

frame 706

Shakely with Los Angeles AIDS Project, undated

reel 156

frame 741

Shakely Interview, undated

reel 156

frame 764

Bob Beech Interview - Reel 30, undated

reel 156

frame 799

Grants Transcriptions - Reel 33-40, 1987

reel 156

frame 835

Partial Land Stewardship - Reel 33, undated

reel 156

frame 846

Maysles Film, Inc. - Contract and Correspondence, 1986-1988

reel 156

frame 965

Media Coverage, 1987-1988

reel 156

frame 1059

PBS Broadcast, 1987-1991

reel 156

frame 1098

Premieres, 1987	reel 157	frame 1
Premieres - Cleveland, November 13, 1987	reel 157	frame 119
Premieres - Minneapolis, November 20, 1987	reel 157	frame 134
Premieres - New York, November 10, 1987	reel 157	frame 178
Premieres - San Francisco, November 12, 1987	reel 157	frame 247
Premieres - Washington, D. C., November 24, 1987	reel 157	frame 287
Promotional Folder - South Carolina, 1988-1990	reel 157	frame 320
Publicity and Reviews, 1986-1989	reel 157	frame 337
<u>Separated Materials:</u> <b>Separated Materials</b>		
See also Box 1, Folder 8, for photographs.		
Requests for Proposals, 1984-1986	reel 157	frame 442
Steering Committee - Meetings and Minutes, 1984-1991	reel 157	frame 555
Steering Committee - Membership, 1984-1989	reel 157	frame 730
Videotape - "Foundations: The People and The Money", October 3, 1988	reel 157	frame 812

## Fund-Raising, 1981-1995

### Scope and Contents note

This series consists of files pertaining to the fund-raising for various special projects.

Title/Description	Instances	
Correspondence with Funders, 1985-1990	reel 157	frame 815
Facelift Project, 1994-1995	reel 157	frame 1006
Film/Video Project - Fund-Raising, 1984-1988	reel 158	frame 1
Film/Video Project - Funding, 1985-1990	reel 158	frame 151
Film/Video Project - Report, 1988	reel 158	frame 210
Film/Video Project - Report to Funders and Renewal Campaign, 1987-1991	reel 158	frame 226
Film/Video Proposals to Funders, 1986	reel 158	frame 337
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Budget, 1989-1991	reel 158	frame 346
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Funding, 1987-1996	reel 158	frame 363
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Proposal, 1982	reel 158	frame 486

Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Requests, 1991	reel 158	frame 558
Grants Classification System (NTEE-National Taxonomy of Exempt Entities) Special Project, 1988-1991	reel 158	frame 566
Major Gift Campaign, 1986-1988	reel 158	frame 644
Major Gift Campaign, 1986-1992	reel 158	frame 964
Major Gift Campaign - Reports, 1988-1992	reel 159	frame 1
Miscellaneous, 1980-1981	reel 159	frame 135
Program Related Investments Project, 1993-1996	reel 159	frame 163
Relocation of New York City Office, 1983-1986	reel 159	frame 197
Technology Information Service, 1982	reel 159	frame 350
Technology Information Service - Proposal, Reports, Newsletters, 1981-1983	reel 159	frame 431
Washington, D. C. Expansion, 1989	reel 159	frame 507

## Speeches, 1979-1999

### Scope and Contents note

This series contains a list of speeches from members of The Foundation Center.

Title/Description	Instances	
Miscellaneous Speeches, 1979-1993	reel 159	frame 523
Speeches and Presentations List, 1989	reel 159	frame 565
Speeches - Sarah Collins, 1992-1998	reel 159	frame 574
Speeches - Sara L. Engelhardt, 1988-1999	reel 159	frame 601
Speeches - Richard Magat, 1988-1990	reel 159	frame 767
Speeches - Loren Renz, 1989-1993	reel 159	frame 824

## Technology Information Service (TIS), 1977-1983

### Arrangement note

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

### Scope and Contents note

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

Title/Description	Instances	
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## General

Title/Description	Instances	
Administrative Correspondence, 1979	reel 159	frame 902
Brochure, undated	reel 159	frame 910
Correspondence, 1978-1982	reel 159	frame 927
Federal Assistance Programs Retrieval System (FAPRS), 1981	reel 159	frame 1057
Foundation Cooperative Meeting, November 17, 1982, 1982	reel 159	frame 1059
Information Survey, 1980	reel 159	frame 1076
Memoranda, 1981-1983	reel 159	frame 1086
Monthly Reports, 1980-1981	reel 159	frame 1098
Possible Resources to Contact, 1979	reel 159	frame 1164
Proposal, 1981-1982	reel 160	frame 1
Proposals Promotion, 1979	reel 160	frame 85
Publications Listing, 1982	reel 160	frame 114
Session Attendees - Council on Foundations Meeting, 1981	reel 160	frame 141
Requests, 1980	reel 160	frame 144
Requests, 1981	reel 160	frame 293
Requests, 1982-1983	reel 160	frame 429
Seminars, 1981-1982	reel 160	frame 456
Seminar - Aspen, Colorado, November 16-17, 1981	reel 160	frame 468
Seminar - Chicago, Illinois, October 10, 1982	reel 160	frame 578
Seminar - Dallas, Texas, May 28, 1980	reel 160	frame 625
Seminar - Evaluations, 1980-1981	reel 160	frame 628
Seminar - New York, New York, October 2, 1980	reel 160	frame 679
Seminar - New York, New York - Names of Attendees, October 2, 1980	reel 160	frame 839
Seminar - New York, New York, May 21, 1982	reel 160	frame 893
Seminar - San Francisco, California, March 11, 1981	reel 160	frame 920
Seminar - San Francisco, California, December 10, 1982	reel 160	frame 983
Speakers for Future Seminars, 1980	reel 160	frame 991

## Historical, 1977-1982

## Scope and Contents note

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

Title/Description	Instances	
1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 2
Results of the 1st Annual Foundation Survey Questionnaire, 1979	reel 161	frame 452
2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 527
Results of the 2nd Annual Foundation Survey Questionnaire, 1980	reel 161	frame 994
3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 1
Results of the 3rd Annual Foundation Survey Questionnaire, 1981	reel 162	frame 415
Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 425
4th Annual Foundation Survey Questionnaire, 1982	reel 162	frame 453
Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982	reel 163	frame 1
Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982	reel 163	frame 154
Information Unlimited Software, Inc. - EasyMailer, 1981	reel 163	frame 419
Jabeth Enterprises, Inc., 1980	reel 163	frame 424
Lockheed Martin - DIALOG, 1980-1982	reel 163	frame 427
Lockheed Martin - DIALOG Manuals, 1979-1980	reel 163	frame 506
Lockheed Martin - Searching DIALOG, 1977-1981	reel 163	frame 669
Micrographics, 1980-1982	reel 163	frame 768
Micronet, Inc. - The Paperless Office, 1981	reel 163	frame 827
Modems, 1981	reel 163	frame 836
The New York Times - Information Bank-II, 1981	reel 163	frame 840
Non-Foundation Center Survey, 1982	reel 163	frame 861
The Notepad System - Instructions, 1980	reel 163	frame 869
Optical Character Recognition (OCR) - Equipment, 1980	reel 163	frame 921
The Office Center - Saddle Brook, New Jersey, 1980	reel 163	frame 933
Public Interest Clearinghouse, Inc., 1981	reel 163	frame 935
Reprint Permission Letters, 1980	reel 163	frame 939

Savin Corporation, 1979	reel 163	frame 954
The Source - Electronic Mail, 1982	reel 163	frame 959
Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982	reel 164	frame 1
Terminals, 1980-1981	reel 164	frame 144
Tymshare, 1980	reel 164	frame 178
User Ratings - Mainframes, 1981	reel 164	frame 203
User Ratings - Microcomputers, 1979-1981	reel 164	frame 214
User Ratings - Minicomputers, 1980-1981	reel 164	frame 223
Wang Laboratories, Inc., 1980-1981	reel 164	frame 269
Thomas Wilds Associates, Inc., 1979-1981	reel 164	frame 340
Women in Data Processing, Inc., 1981	reel 164	frame 365

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## Non-Related Foundation Center Files, 1947-1990

### Arrangement note

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

### Scope and Contents note

This series pertains to all non-profit organizations and how they use their monies.

## Ralph L. Nelson Foundation Investment Study, 1962-1985

### Scope and Contents note

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

Title/Description	Instances	
F. Emerson Andrews Correspondence, 1962-1967	reel 164	frame 384
Company-Sponsored Foundations - First Draft of Chapter, undated	reel 164	frame 459
Cover Letters for Questionnaire, 1963-1966	reel 164	frame 504
The Investment Policies of Foundations, July 1965	reel 164	frame 862

Investment Policy Questionnaire, 1962-1963	reel 164	frame 1075
Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, undated	reel 165	frame 1
Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985	reel 165	frame 70
Printing Instructions for Investment Study, 1965	reel 165	frame 155
The Vincent Astor Foundation, 1963	reel 165	frame 196
Avalon Foundation, 1962-1963	reel 165	frame 220
Booth Ferris Foundation, 1963	reel 165	frame 252
The Buhl Foundation, 1963	reel 165	frame 290
Carnegie Corporation of New York, 1963	reel 165	frame 307
Carnegie Endowment for International Peace, 1963	reel 165	frame 312
Carnegie Institution of Washington, 1963	reel 165	frame 324
China Medical Board of New York, Inc., 1963	reel 165	frame 487
The Commonwealth Fund, 1963	reel 165	frame 580
The Charles A. Dana Foundation, Inc., 1963	reel 165	frame 597
The Danforth Foundation, 1963	reel 165	frame 601
The Donner Foundation, 1963	reel 165	frame 707
The Duke Endowment, 1962-1963	reel 165	frame 710
The Field Foundation, Inc., 1963	reel 165	frame 753
Max C. Fleischmann Foundation of Nevada, 1963	reel 165	frame 784
The Ford Foundation, 1963-1964	reel 165	frame 1000
The Solomon R. Guggenheim Foundation, 1963	reel 166	frame 1
John A. Hartford Foundation, 1963	reel 166	frame 3
Charles Hayden Foundation, 1963	reel 166	frame 9
Howard Heinz Endowment, 1963	reel 166	frame 13
Louis W. and Maud Hill Family Foundation, 1963	reel 166	frame 16
Hoblitzelle Foundation, 1963	reel 166	frame 213
Godfrey M. Hyams Trust, 1963	reel 166	frame 224
James Foundation of New York, Inc., 1963	reel 166	frame 227
The J. M. Kaplan Fund, Inc., 1963	reel 166	frame 236
W. K. Kellogg Foundation, 1963	reel 166	frame 238



Charles F. Kettering Foundation, 1963	reel 166	frame 313
The Kresge Foundation, 1963	reel 166	frame 326
Samuel H. Kress Foundation, 1963	reel 166	frame 415
Kate Macy Ladd Fund, 1963	reel 166	frame 446
Lilly Endowment, Inc., 1963	reel 166	frame 449
Longwood Foundation, 1962-1963	reel 166	frame 453
The John and Mary R. Markle Foundation, 1963	reel 166	frame 481
The A. W. Mellon Educational and Charitable Trust, 1962-1963	reel 166	frame 487
Richard King Mellon Foundation, 1963	reel 166	frame 511
The Moody Foundation, 1963	reel 166	frame 537
Charles Stewart Mott Foundation, 1963	reel 166	frame 540
Old Dominion Foundation, 1963	reel 166	frame 553
Olin Foundation, Inc., 1963	reel 166	frame 586
Raskob Foundation for Catholic Activities, Inc., 1963	reel 166	frame 593
Z. Smith Reynolds Foundation, 1963	reel 166	frame 597
Rockefeller Brothers Fund, 1963	reel 166	frame 687
The Rockefeller Foundation, 1963	reel 166	frame 827
Russell Sage Foundation, 1962-1963	reel 166	frame 839
Alfred P. Sloan Foundation, 1963-1964	reel 167	frame 1
Seth Sprague Educational and Charitable Foundation, 1963	reel 167	frame 75
Trexler Foundation, 1963	reel 167	frame 77
Turrell Fund, 1963	reel 167	frame 115
Victoria Foundation, Inc., 1963	reel 167	frame 121
Amherst H. Wilder Foundation, 1963	reel 167	frame 156
Winterthur Corporation, 1963	reel 167	frame 260

## Tax Reform Records, 1947-1990

### Arrangement note

Series 3.2 is arranged in three sections:

A - Cox and Reece Tax Committee Hearings

B - Tax Reform Act of 1969

C - Internal Revenue Service, Congressional Hearings from the 1970s-1990

## Scope and Contents note

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Title/Description	Instances
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## Cox & Reece Tax Committee Hearings, 1947-1955

### Scope and Contents note

Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.

Title/Description	Instances
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F. Emerson Andrews - Testimony Before the Select Committee to Investigate Tax-Exempt Foundations and Comparable Organizations - House of Representatives, November 18, 1952, 1952	reel 167	frame 264
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Congressional Questionnaire and Address List, 1952	reel 167	frame 407
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Answers to Congressional Questionnaire - Carnegie Corporation of New York, 1952-1954	reel 167	frame 435
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Answers to Congressional Questionnaire - Carnegie Foundation for the Advancement of Teaching, 1952	reel 167	frame 508
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Answers to Congressional Questionnaire - Carnegie Institution of Washington, 1952	reel 167	frame 561
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Answers to Congressional Questionnaire - The Cleveland Foundation, 1952	reel 167	frame 696
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Answers to Congressional Questionnaire - The Field Foundation, Inc., 1952	reel 167	frame 734
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Answers to Congressional Questionnaire - General Education Board, 1952	reel 167	frame 807
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Answers to Congressional Questionnaire - John Simon Guggenheim Memorial Foundation, 1952	reel 167	frame 946
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Answers to Congressional Questionnaire - Louis W. and Maud Hill Family Foundation, 1952	reel 168	frame 1
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Answers to Congressional Questionnaire - The Henry J. Kaiser Family Foundation, 1952	reel 168	frame 47
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Answers to Congressional Questionnaire - Kate Macy Ladd Fund, 1952	reel 168	frame 81
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Answers to Congressional Questionnaire - John and Mary R. Markle Foundation, 1952	reel 168	frame 101
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Answers to Congressional Questionnaire - The A. W. Mellon Educational and Charitable Trust, 1952	reel 168	frame 256
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Answers to Congressional Questionnaire - New York Community Trust, 1952	reel 168	frame 307
Answers to Congressional Questionnaire - Old Dominion Foundation, Inc., 1952	reel 168	frame 310
Answers to Congressional Questionnaire - The Rockefeller Foundation, 1952	reel 168	frame 377
Answers to Congressional Questionnaire - Russell Sage Foundation, 1952	reel 168	frame 543
Answers to Congressional Questionnaire - Sarah Mellon Scaife Foundation, 1952	reel 168	frame 581
Answers to Congressional Questionnaire - Trexler Foundation, 1952	reel 168	frame 609
Answers to Congressional Questionnaire - Twentieth Century Fund, Inc., 1952	reel 168	frame 628
Additional Views of Angier L. Goodwin, December 16, 1954	reel 168	frame 684
Congressional Record - Proceedings and Debates of the 84th Congress, June 14, 1955, 1955	reel 168	frame 690
Correspondence and Memoranda, 1952-1955	reel 168	frame 692
The Ford Foundation - Statement of H. Rowan Gaither, Jr., President and Trustee - Special Committee to Investigate Tax Exempt Foundations - House of Representatives - 83rd Congress, July 16, 1954, 1954	reel 168	frame 847
Hearings Before the Committee to Investigate Tax-Exempt Foundations and Comparable Organizations (House Resolution 651), 1952-1953	reel 168	frame 946
Hearings Before the Ways and Means Committee on Income Tax Exemptions, 1947	reel 168	frame 957
Hearings of the Special Committee to Investigate Tax Exempt Foundations (House Resolution 217), 1953-1955	reel 168	frame 975
Report from the Russell Sage Foundation, December 3, 1953	reel 168	frame 977
Rich List - A-Z, undated	reel 168	frame 1074
Special Committee on Tax-Exempt Foundations - Speech by Honorable Carroll Reece of Tennessee, August 20, 1954	reel 168	frame 1093
Tax Exempt Application, 1951-1952	reel 168	frame 1095
Treasury List (A-Z), undated	reel 169	frame 1
Scrapbook, 1951-1953	reel 169	frame 202

## Tax Reform Act of 1969, 1962-1981

## Scope and Contents note

Information in Series 3.2B details the second set of actions and changes that Congress made relating to non-profit organizations and their taxation.

Title/Description	Instances	
Commission on Foundations and Private Philanthropy, May 10, 1970	reel 169	frame 299
Conferences on the Tax Reform Act of 1969 - Kansas City, Missouri and New York, New York, 1969	reel 169	frame 339
Congressional Hearings, 1969	reel 169	frame 471
Federal Register - Part 1, April 2, 1971	reel 169	frame 523
Foundations and the Tax Bill, 1969	reel 169	frame 525
Foundations and the Tax Bill - Testimony on Title I of the Tax Reform Act of 1969 - Submitted by Witnesses Appearing Before the United States Senate Finance Committee, 1969	reel 169	frame 566
Hartke Subcommittee, 1973-1975	reel 169	frame 682
House Resolutions, 1965-1973	reel 169	frame 840
Internal Revenue Service Tax Reform Act Regulations and New York City Real Estate Tax, 1970-1973	reel 169	frame 843
Marianna O. Lewis - Congressional Tax Reform Act, 1969-1971	reel 169	frame 963
Dick Magats' Materials on Tax Reform Act of 1969, 1969	reel 170	frame 1
Memoranda, 1971-1973	reel 170	frame 143
Wright Patman, 1964-1972	reel 170	frame 167
Private Foundations - Hearings Before the Subcommittee on Foundations of the Committee on Finance - United States Senate, 1973-1974	reel 170	frame 201
Senate Resolutions, 1965-1969	reel 170	frame 203
"Speaking Freely" - WNBC Television, January 29, 1968	reel 170	frame 205
Summaries, 1965-1970	reel 170	frame 242
Summary of the Tax Reform Act of 1969 by The Foundation Center, 1970	reel 170	frame 291
Tax Exempt Foundations - Their Impact on Small Business, 1964-1967	reel 170	frame 308
Tax Exempt Foundations and Charitable Trusts - Their Impact on Our Economy, 1962-1972	reel 170	frame 310
Tax Reform Act of 1969 - Clippings, March-September 1969	reel 170	frame 312
Tax Reform Act of 1969 - Clippings, October-December 1969	reel 170	frame 451

Tax Reform Act of 1969 - Clippings, January-April 1970	reel 170	frame 668
Tax Reform Act of 1969 - Clippings, 1969-1974	reel 170	frame 680
Tax Reform Act of 1969 - House Resolution 13270, 1969	reel 170	frame 826
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## Internal Revenue Service, Congressional Hearings from the 1970s-1990, 1976-1990

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Series 3.2C includes material about the third set of tax-related actions taken by Congress against non-profit organizations.

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