



# Charles E. Culpeper Foundation, Inc. records

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Rockefeller Archive Center

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Sleepy Hollow 10591

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## Summary Information

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|                                  |  |
|----------------------------------|--|
| <b>Repository:</b>               | Rockefeller Archive Center                   |
| <b>Creator - ctb:</b>            | Culpeper, Charles E.                         |
| <b>Creator:</b>                  | Charles E. Culpeper Foundation               |
| <b>Creator:</b>                  | Culpeper family                              |
| <b>Title:</b>                    | Charles E. Culpeper Foundation, Inc. records |
| <b>ID:</b>                       | FA025  |
| <b>Date [inclusive]:</b>         | 1866-2001                                    |
| <b>Physical Description:</b>     | 60 Cubic Feet                                |
| <b>Language of the Material:</b> | English                                      |

### Preferred Citation

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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## Biographical/Historical note

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Charles Emory Culpeper (1874-1940) was born in Rome, Georgia, to a farm family of nine children. Although he never finished high school, he was an industrious young man who worked as a store clerk in the Rome area and later as a traveling salesman. In 1899, Culpeper accepted a job selling Coca-Cola syrup to soda fountains in Philadelphia. In 1904, he was transferred to New York, where he worked as a salesman for the Coca-Cola Bottling Works of Newark and of New York. In 1917, Culpeper bought the two companies for \$160,000 and combined them into the Coca-Cola Bottling Company of New York. The company prospered under his direction, and at the time of his death in 1940, his stock in it comprised the bulk of his substantial fortune.

Culpeper was highly involved in the welfare of children. Throughout his lifetime, he was instrumental in assisting boys' clubs in the New York area. In his will, Culpeper directed that a foundation be established to acquire the bulk of his fortune and conserve it for the benefit of future generations. On December 18, 1940, the Charles E. Culpeper Foundation was established.

By the late 1980s, the foundation focused its awards in medical science on three areas within the health care system: research, medical education, and clinical services. In 1990, Culpeper Foundation assets totaled approximately \$118 million, and it reported disbursements of \$6 million in grants that year. In 1999, the Culpeper Foundation merged with the Rockefeller Brothers Fund. A significant portion of the grants the foundation awarded were made during the period 1977-1992. The program also addressed the impact of advances in medical technology and the evolving field of managed care in a changing health care environment, as well as its effect upon individualized patient care. In 1992, support for new information technologies extended program development at secondary schools and offered technical training support for school faculty to develop foreign language curricula.

From 1993 onward, grants were issued in four broad categories: administration of justice; arts and culture; education; and health. At the college level, the foundation continued to fund computer literacy programs it had supported since the 1980s, and it extended its support to applied technologies in the humanities and social sciences as well. In 1999, the Charles E. Culpeper Foundation closed its offices in Stamford, Connecticut, and transferred its remaining operations to the Rockefeller Brothers Fund in New York City. The Brothers Fund has continued to administer remaining grant contracts and has also awarded additional grants under the terms of the merger agreement. By the end of 2007, all scheduled grants were to be satisfied; the Medical Scholars program continued until around 2010.

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## Scope and Contents note

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The Charles E. Culpeper Foundation archives present a complete account of the foundation's activities in the years following the death of Charles E. Culpeper, during which the foundation devised and established its philanthropic mandate. The collection includes the Fiftieth Anniversary Report 1940-1990, a general overview of the foundation's involvement in the areas of health, education, arts and culture, and administration of justice, with a breakdown of funds provided for each field.

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## Arrangement note

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This collection is arranged into 3 record groups:

Record Group 1 - Accession 1

Record Group 2 - Accession 2

Series 1065 - Photographs

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## File Plan note

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Former Classification: XIII.

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## Administrative Information

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### Publication Statement

Rockefeller Archive Center

15 Dayton Avenue

Sleepy Hollow 10591

[archive@rockarch.org](mailto:archive@rockarch.org)

URL: <http://www.rockarch.org>

### Revision Description

Migrated from Re:discovery to Archivists' Toolkit by Marisa Hudspeth 8/27/09

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## Controlled Access Headings

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- Arts
- Philanthropy -- United States
- Charitable uses, trusts, and foundations
- Charities
- Medical education
- Law
- Medical research
- Medical sciences
- Medical care
- Medical technology
- United States
- Education
- Social service
- Public health
- Philanthropy
- Culpeper, Charles E.
- Charles E. Culpeper Foundation
- Culpeper family

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## Physical Characteristics and Technical Requirements

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Materials requiring specialized equipment for access (film, audio, video, slides) may be closed to research dependent on availability of the applicable equipment

Brittle or damaged items, or materials otherwise in need of preservation care, may be closed to researchers at the discretion of the RAC Head of Archival Services/Head of Reference.

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## Collection Inventory

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|                               |
|-------------------------------|
| <b>Accession 1, 1866-1998</b> |
|-------------------------------|

Physical Description: 32 Cubic Feet

## **Biographical/Historical note**

### **Biographical Sketch**

Charles Emory Culpeper, born on May 11, 1874 in Rome, Georgia, was the son of a Baptist minister and one of nine children. Mr. Culpeper's story was in the vein of a thrilling rags to riches adventure story. He was raised on a farm near Rome, and although he never finished high school, he was an industrious young man who began his career as a country store clerk and later worked as the manager of an all-night restaurant in the newspaper district of Philadelphia.

Charles E. Culpeper joined the Coca-Cola Company in 1899 at its Philadelphia plant, selling syrup to soda fountains in the city. He was subsequently transferred to Baltimore, and in 1904, he was transferred to the New York branch, where he continued to work as a salesman. In New York City, Mr. Culpeper established Coca-Cola fountain accounts. Two assistants accompanied him so that the trio could transport sacks containing Coca-Cola trays, glasses, and other brand items. 'Charlie,' as he was known to all, was reported by friends, family, and employees alike, as having an enthusiastic and winning personality, characterized by his generosity and his ability to befriend all those he encountered. He was known for his devotion to work efforts through his wit and enthusiasm and established a close relationship with Asa S. Candler, the Atlanta druggist who purchased the rights to the unique cola formula and began a successful marketing venture to distribute Coca-Cola. Although he began his tenure as a city salesman, Culpeper later became manager of the New York office and subsequently after a switch to the bottling field, became the company's manager of New York operations in New York, Brooklyn, and Newark, New Jersey.

In 1918, Charles E. Culpeper purchased the Coca-Cola Bottling Company of New York with his wife Daphne for approximately \$160,000. Mr. Culpeper, as Chairman and President, and Mrs. Culpeper as Treasurer, chose to live in a rooftop apartment at the Bronx, New York plant during this period. Their realm of influence expanded the soft drink regional market to include suburban New York City areas and also extended to Buffalo, New York and Bridgeport, Connecticut in 1922.

Several important milestones were reached during Mr. Culpeper's company direction. In 1929, over 100,000 gallons of syrup were bottled, and in 1930, over 31,000 cases of Coca-Cola were sold in just one day. His efforts in the industry led to the introduction of the 'six-bottle open carton' developed in 1906, which gained widespread acceptance and use. He also successfully appealed to the Atlanta headquarters of the company to obtain a franchise; as a result of these negotiations in 1929, perpetual franchise was offered to all Coca-Cola bottlers.

Mr. Culpeper married Daphne Seybolt (February 4, 1891-September 21, 1976) in 1918, and they resided in Norwalk, Connecticut until his death on February 2, 1940. The couple had no children. At the time of his death, the Coca-Cola Bottling Company of New York was one of the largest soft drink bottling companies worldwide. Culpeper's substantial fortune formed the basis of the Foundation possessing his name and derived from the success of this venture. Two funeral services were held: in New York City, at the Riverside Baptist Church, and at the First Baptist Church in Rome, Georgia. He is buried in the Culpeper family plot in Curryville, Georgia.

Mr. Culpeper was highly involved in the welfare of children. Throughout his lifetime, he was instrumental in assisting boys' clubs in the New York area. In his will, he directed that a foundation be established to acquire the bulk of his fortune and to conserve it for the benefit of future generations. On December 17, 1940, the Charles E. Culpeper Foundation was established under the last Will and Testament of Mr. Culpeper. After this time, Daphne Seybolt Culpeper assisted in directing the activities of the Charles E. Culpeper Foundation as its President until 1968; she also maintained an involvement in the bottling company until her death in 1976.

### **Institutional History**

The Charles E. Culpeper Foundation, Inc. (Culpeper Foundation) was incorporated in the State of New York on December 18, 1940, as a not-for-profit corporation devoted to charitable giving for both religious and educational purposes, with particular emphasis upon future generations. The three trustees appointed to direct the Foundation were Clarence R. Avery, President of the Chattanooga Glass Company, James T. Murray, successor to Mr. Culpeper as president and chairman of the Company's board, and Mrs. Daphne Seybolt Culpeper, a director and vice president

of the company at that time. The will directed that the net income from the trust fund held with the Coca-Cola Bottling Company of New York to establish this charitable venture, was valued at \$8 million. James T. Murray, also an attorney, was officer and director of the Foundation from this time until November 1968, at which time Frank J. McNamara, Jr. was elected Chairman of the Board. Under the joint leadership of Mrs. Culpeper and Board President Murray, the distribution of grant monies was made according to personal guidelines. Monies during this time period were extended to numerous institutions in less significant amounts.

In 1990, Culpeper Foundation assets totaled approximately \$118 million and reported disbursements of \$6 million in grants that year. In 1999, the Culpeper Foundation merged with the Rockefeller Brothers Fund. A significant portion of grants awarded by the Foundation were made during the period 1977-1992. From 1993 onward, grants were issued in four broad categories: administration of justice, arts and culture, education, and health.

The Foundation's health care program was characterized by a focus upon improving clinical skills for physicians and to aid in the pursuit of the overlap between social and ethical issues in treating patients. The program also extended to concern for the impact of advances in medical technology and the evolving field of managed care in a changing health care environment, and its effect upon individualized patient care. By the late 1980s, the Foundation focused its awards in medical science to three areas within the health care system: research, medical education, and clinical services.

In 1992, the recognition to support new information technologies extended program development at secondary schools, offering technical training support to school faculty specifically in order to develop foreign language curricula. At the college level, the Foundation continued to support computer literacy programs since the 1980s and now recognized the need to apply technologies in the humanities and social sciences as well. Also during this time, funds were awarded to institutions supporting cultural endeavors including musical and dance performance, and cultural programs focusing on both social and natural history. Programs for disadvantaged youth and disabled citizens were also supported. These interests were represented by support of the National Theatre of the Deaf, Blind Musicians, National Theatre Workshop of the Handicapped, and the Metropolitan Museum of Art, where a program was developed to serve challenged museum patrons. Patronage also extended to the preservation of information, to include the reprinting of the out-of-print collection of 'Benjamin Franklin's Papers.'

In 1999, the Charles E. Culpeper Foundation closed its offices in Stamford, Connecticut, and the remaining Foundation operations were transferred to the Rockefeller Brothers Fund in New York City. The Brothers Fund has continued to administer remaining grant contracts and has also awarded additional grants under the auspices of the agreement arranged. By the end of the year 2007, all grants scheduled will have been satisfied; the Medical Scholars program continues as of this writing.

## Scope and Contents note

The archives of the Charles E. Culpeper Foundation document the institutional and personal history of the Culpeper family and contain primary sources relating to the historic evolution of American philanthropy since World War II.

The records illustrate the close relationship between a personal philanthropic vision and the development of a corporate philanthropic institution. This collection presents a complete accounting of the Foundation's activities in the years following the death of Charles E. Culpeper, during which the Foundation devised and established its philanthropic mandate.

The collection includes two important publications: "Fiftieth Anniversary Report 1940-1990," a general overview of the Foundation's involvement in the areas of health, education, arts and culture, and administration of justice, with a breakdown of funds provided for each field; and "Adventurous Teachers, Excellent Schools 1991," a report by Thomas James of Brown University that examines the quality of education and the caliber of faculty development programs funded by the Culpeper Foundation.

Throughout the years the Culpeper Foundation has remained consistent with its original intentions of benefiting future generations. The Culpeper Foundation Archives document these actions and also provide great insight into the history of American philanthropy.



## **Arrangement note**

Accession 1 records are arranged in four series:

Series 1 - Administration

Series 2 - Grants

Series 3 - Historical Files

Series 4 - Francis J. McNamara, Jr. - Personal

### Processing Information note:

## **Processing Information note**

Susan Riviezzo, Project Archivist, October 1994

### Immediate Source of Acquisition note:

## **Immediate Source of Acquisition note**

Accession 1 of the Charles E. Culpeper Foundation, Inc. records was acquired in 1992. It was received directly from the Foundation's offices in Connecticut.

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## **Administration, 1974-1988**

Physical Description: 2.4 Cubic Feet

## **Scope and Contents note**

Series 1, Administration covers the meetings of the Investment Committee, the Grant Committee, the Board of Directors, and the annual meetings of members. The files contain correspondence, waivers, motions, financial statements, and disbursements.

## **Arrangement note**

This series is arranged in 9 subseries:

Subseries 1 - Board of Directors

Subseries 2 - Coca-Cola Bottling Company

Subseries 3 - Correspondence

Subseries 4 - Grants Committee and Board Meeting

Subseries 5 - Investment and Grant Committee Meeting

Subseries 6 - Annual Meetings of Members

Subseries 7 - Philip M. Drake - Grant Committee and Board Meetings

Subseries 8 - Special Directors Meeting

## Subseries 9 - United States Trust Company Claim

**Board of Directors, 1981-1988**

| <b>Title/Description</b>  | <b>Instances</b> |           |
|---|------------------|-----------|
| Board of Directors Meeting, Stamford, Connecticut, March 31, 1981         | box 1            | folder 1  |
| Board of Directors Annual Meeting, Middletown, Connecticut, June 15, 1981 | box 1            | folder 2  |
| Board of Directors Meeting, New Haven, Connecticut, October 8, 1981       | box 1            | folder 3  |
| Board of Directors Meeting, Greenwich, Connecticut, December 15, 1981     | box 1            | folder 4  |
| Board of Directors Meeting, Greenwich, Connecticut, March 16, 1982        | box 1            | folder 5  |
| Board of Directors Annual Meeting, Greenwich, Connecticut, June 29, 1982  | box 1            | folder 6  |
| Board of Directors Meeting, Stamford, Connecticut, October 20, 1982       | box 1            | folder 7  |
| Board of Directors Meeting, Greenwich, Connecticut, December 15, 1982     | box 1            | folder 8  |
| Board of Directors Meeting, Greenwich, Connecticut, March 1, 1983         | box 1            | folder 9  |
| Board of Directors Annual Meeting, Greenwich, Connecticut, June 9, 1983   | box 1            | folder 10 |
| Board of Directors Meeting, Greenwich, Connecticut, September 20, 1983    | box 1            | folder 11 |
| Board of Directors Meeting, Greenwich, Connecticut, December 13, 1983     | box 1            | folder 12 |
| Board of Directors Meeting, Greenwich, Connecticut, March 6, 1984         | box 1            | folder 13 |
| Board of Directors Annual Meeting, Greenwich, Connecticut, June 18, 1984  | box 1            | folder 14 |
| Board of Directors Meeting, Greenwich, Connecticut, September 18, 1984    | box 1            | folder 15 |
| Board of Directors Meeting, Greenwich, Connecticut, December 13, 1984     | box 1            | folder 16 |
| Board of Directors Meeting, Greenwich, Connecticut, March 26, 1985        | box 1            | folder 17 |
| Board of Directors Annual Meeting, Middletown, Connecticut, June 26, 1985 | box 2            | folder 18 |

|   |       |           |
|---|-------|-----------|
| Board of Directors Meeting, Greenwich, Connecticut, October 16, 1985      | box 2 | folder 19 |
| Board of Directors Meeting, Greenwich, Connecticut, December 18, 1985     | box 2 | folder 20 |
| Board of Directors Meeting, Greenwich, Connecticut, March 3, 1986         | box 2 | folder 21 |
| Board of Directors Annual Meeting, Middletown, Connecticut, June 19, 1986 | box 2 | folder 22 |
| Board of Directors Meeting, Greenwich, Connecticut, September 30, 1986    | box 2 | folder 23 |
| Board of Directors Meeting, Greenwich, Connecticut, December 16, 1986     | box 2 | folder 24 |
| Board of Directors Meeting, Greenwich, Connecticut, March 5, 1987         | box 2 | folder 25 |
| Board of Directors Annual Meeting, Greenwich, Connecticut, June 23, 1987  | box 2 | folder 26 |
| Board of Directors Meeting, Greenwich, Connecticut, September 16, 1987    | box 2 | folder 27 |
| Board of Directors Meeting, Greenwich, Connecticut, December 15, 1987     | box 2 | folder 28 |
| Board of Directors Meeting, New York, New York, March 30, 1988            | box 2 | folder 29 |
| Board of Directors Annual Meeting, Middletown, Connecticut, June 22, 1988 | box 2 | folder 30 |
| Board of Directors Meeting, New York, New York, October 11, 1988          | box 2 | folder 31 |

### Coca-Cola Bottling Company, 1979-1980

| Title/Description                               | Instances |           |
|---|-----------|-----------|
| Coca-Cola Bottling Company, March 1979-May 1980 | box 3     | folder 32 |

### Correspondence, 1974-1988

| Title/Description                           | Instances |           |
|---|-----------|-----------|
| Correspondence, October 1974-March 1987     | box 3     | folder 33 |
| Correspondence, December 1978-December 1979 | box 3     | folder 34 |
| Correspondence, November 1979-December 1980 | box 3     | folder 35 |
| Correspondence, March 1980-December 1983    | box 3     | folder 36 |
| Correspondence, October 1980-October 1981   | box 3     | folder 37 |
| Correspondence, January 1982-January 1984   | box 3     | folder 38 |

|  |       |           |
|--|-------|-----------|
| Correspondence, January 1983-December 1984 | box 4 | folder 39 |
| Correspondence, January-November 1985      | box 4 | folder 40 |
| Correspondence, November 1985-August 1987  | box 4 | folder 41 |
| Correspondence, January 1987-June 1988     | box 4 | folder 42 |

### **Grants Committee and Board Meeting, 1984**

| <b>Title/Description</b>                               | <b>Instances</b> |           |
|--|------------------|-----------|
| Grants Committee and Board Meeting, September 18, 1984 | box 4            | folder 43 |
| Grants Committee and Board Meeting, December 13, 1984  | box 4            | folder 44 |

### **Investment and Grant Committee Meeting, 1988**

| <b>Title/Description</b>  | <b>Instances</b> |           |
|---|------------------|-----------|
| Investment and Grant Committee Meeting, New York, New York, November 16, 1988 | box 4            | folder 45 |

### **Annual Meetings of Members, 1981-1987**

| <b>Title/Description</b>   | <b>Instances</b> |           |
|--|------------------|-----------|
| Annual Meeting of Members, Greenwich, Connecticut, June 15, 1981 | box 5            | folder 46 |
| Annual Meeting of Members, New York, New York, May 4, 1982       | box 5            | folder 47 |
| Annual Meeting of Members, New York, New York, May 22, 1984      | box 5            | folder 48 |
| Annual Meeting of Members, Stamford, Connecticut, May 23, 1985   | box 5            | folder 49 |
| Annual Meeting of Members, New York, New York, June 10, 1986     | box 5            | folder 50 |
| Annual Meeting of Members, Stamford, Connecticut, May 18, 1987   | box 5            | folder 51 |

### **Philip M. Drake - Grant Committee and Board Meetings, 1985-1988**

| <b>Title/Description</b>   | <b>Instances</b> |           |
|--|------------------|-----------|
| Grant Committee, March 26, 1985; Board Meeting, March 26, 1985, 1985                   | box 5            | folder 52 |
| Grant Committee, June 13, 1985; Board Meeting, June 26, 1985, 1985                     | box 5            | folder 53 |
| Grant Committee, September 25, 1985; Board Meeting, October 16, 1985, October 16, 1985 | box 5            | folder 54 |

|  |       |           |
|--|-------|-----------|
| Grant Committee, December 18, 1985; Board Meeting, December 18, 1985, 1985                 | box 5 | folder 55 |
| Grant Committee, April 3, 1986; Board Meeting, April 3, 1986, 1986                         | box 5 | folder 56 |
| Grant Committee, June 13, 1986; Board Meeting, June 19, 1986, 1986                         | box 5 | folder 57 |
| Grant Committee, September 16, 1986; Board Meeting, September 30, 1986, September 30, 1986 | box 5 | folder 58 |
| Grant Committee, December 8, 1986; Board Meeting, December 16, 1986, 1986                  | box 5 | folder 59 |
| Grant Committee, February 12, 1987; Board Meeting, March 5, 1987, 1987                     | box 5 | folder 60 |
| Grant Committee, June 23, 1987; Board Meeting, June 23, 1987, 1987                         | box 5 | folder 61 |
| Grant Committee, September 16, 1987; Board Meeting, September 16, 1987, 1987               | box 5 | folder 62 |
| Grant Committee, December 15, 1987; Board Meeting, December 15, 1987, 1987                 | box 5 | folder 63 |
| Grant Committee, March 30, 1988; Board Meeting, March 30, 1988, March 30, 1988             | box 6 | folder 64 |
| Grant Committee, May 17, 1988; Board Meeting, June 22, 1988, 1988                          | box 6 | folder 65 |
| Grant Committee, August 23, 1988; Board Meeting, October 11, 1988, 1988                    | box 6 | folder 66 |
| Grant Committee, November 30, 1988; Board Meeting, December 14, 1988, 1988                 | box 6 | folder 67 |

### Special Directors Meeting, 1981

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Special Directors Meeting, New York City, New York, July 15, 1981 | box 6     | folder 68 |

### United States Trust Company Claim, 1980-1981

| Title/Description  | Instances |           |
|--|-----------|-----------|
| United States Trust Company Claim, September 1980-January 1981 | box 6     | folder 69 |

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## Grants, 1969-1990

Physical Description: 5.2 Cubic Feet

### Scope and Contents note

Series 2, Grants contains lists of grants, financial statements, grant applications, and general correspondence documenting the administration of grants.

### Arrangement note

This series is arranged in 5 subseries:

Subseries 1 - Grants

Subseries 2 - Medical Research Program

Subseries 3 - Medical Sciences Fellowships

Subseries 4 - Social Sciences Fellowships

Subseries 5 - Visiting Professorships

## Grants, 1969-1987

| Title/Description      | Instances |          |
|------------------------|-----------|----------|
| ACT-American (R), n.d. | box 1     | folder 1 |

### Scope and Contents note

A. C. T. for Families, Children and Youth, 1983; Albertus Magnus College, 1978; Alliance To Save Energy, 1981; American Association of Blood Banks, 1981; American College of Surgeons, 1980; American Council of Learned Societies, 1983; American Craft Council, 1982; American Red Cross, Farmington, Connecticut, 1982.

|                       |       |          |
|-----------------------|-------|----------|
| American (S)-Bo, n.d. | box 1 | folder 2 |
|-----------------------|-------|----------|

### Scope and Contents note

American Shakespeare, 1979; American Youth Symphony and Chorus, 1973; Association for the Help of Retarded Children, 1969; Barnwell County Museum, 1978; Baylor College of Medicine, 1977; The Beaumont Homestead, 1978; Bedford Stuyvesant Restoration Corporation, 1982; Berea College, 1976; Bethesda Hospital Association, Inc., 1971; Billy Graham New York Crusade, 1969; Bloomfield Public Library, 1980; Bob Jones University, 1969; Board of Education of the City of New York, 1982; Boston College, 1969; Boys Scouts of America, Greater New York Council, 1969; Boys Athletic League, 1970; Boys Brotherhood Republic, 1970; The Boys Club of Newark, 1971; Boys Town of Italy, Inc.

Brid-Carm, n.d.

**Scope and Contents note**

box 1

folder 3

Bridgeville Public Library, 1979 Brigham Young University, 1972 Brooklyn Academy of Music, 1987 Brooklyn Philharmonic Symphony Orchestra, 1980 Capuchin Franciscan Friars, 1978 Carmelite Sisters for the Aged, 1969

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Carnegie Institution of Washington, 1982

box 1

folder 4

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Carr-Colu, n.d.

box 1

folder 5

**Scope and Contents note**

Carroll College, 1979 Carver Foundation of Norwalk, Inc., 1974 Casita Maria, Inc., 1969 Catholic Near East Welfare Foundation, Inc., 1976 Catholic Relief Services, 1970 Centenary College, 1983 The Center for the Environment and Man, Inc., 1979 Center for the Hudson River Valley, 1977 Central Naugatuck Valley Mental Health Council, Inc. Central Park Conservancy, 1981 Champion Center, 1975 Charter Oak Temple, 1982 Childrens Aid Society, 1977 Childrens Medical Relief International, Inc., 1971 Childrens Memorial Hospital, 1980 Church of St. Phillip and St. James, 1978 Church of the Ascension, 1978 Clifford W. Beers Guidance Clinic, Inc., 1979 College of Physicians of Philadelphia, 1983 Columbia University College of Physicians and Surgeons, 1978

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Con-Dan, n.d.

box 1

folder 6

**Scope and Contents note**

The Connecticut Grand Opera, 1980 Connecticut Hospice, Inc., 1983 Connecticut Humane Society, 1969 Connecticut Nautilus Committee, 1983 Council on Learning, 1983 Culver-Stockton College, 1982 Danbury Association to Advance the Handicapped and Retarded, 1973 Danbury Hospital, 1976

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Devereux Foundation, 1981

box 1

folder 7

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Dow-For, n.d.

box 2

folder 8

**Scope and Contents note**

Downtown Talmud Torah, 1969 The Dublin Community Church, 1978 Early Learning Center, Inc., 1978 East Harlem Tutorial Program, 1979 Environmental Defense Fund, 1973 Environmental Law Center - Vermont Law School, 1974 Episcopal Housing Operation, 1973 Eugene O'Neill Theater Center, 1980 Eye Bank for Sight Restoration, Inc., 1978 Fairfield County Council #68 Boy Scouts of America, 1973 Faith Hospital, 1983 Family & Children Services, 1969

Floating Hospital, 1972 Florida Institute of Technology,  
1973 Foresight, Inc., 1979

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Fou-Gro, n.d.

box 2

folder 9

**Scope and Contents note**

Foundation for Vascular Hypertension Research, 1978  
The Foundation School, 1972 Gengras Center for  
Exceptional Children, 1981 Georgetown Preparatory  
School, 1978 Girls Club of New York, 1979 Goodwill  
Industries of Greater New York, Inc., 1971 Greenwich  
Association for Retarded Citizens, 1987 Grosvenor  
Neighborhood House, Inc., 1981

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Had-Hop, n.d.

box 2

folder 10

**Scope and Contents note**

Hadley Memorial Hospital, 1979 The Hadley School  
for the Blind, 1976 Hamilton-Madison House, 1977  
The Hammer School, 1976 Hastings Center, 1981  
Harvard Medical School, 1977 Haskell Indian Junior  
College, 1978 Historic Fredricksburg Foundation, Inc.,  
1978 Holy Family Home for the Aged, 1969 Holy  
Trinity Church, 1978 Hopefields School Inc., Riverview  
School, 1983

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How-Ins, n.d.

box 2

folder 11

**Scope and Contents note**

Howard University, 1976 House Ear Institute (Ear  
Research Institute), 1976 The Hudson Guild, 1971  
Humane Society of Greater Miami, Inc., 1969 The  
Industrial Home for the Blind, 1971 Innovation Design  
Fund, Inc., 1983 The Institute for Architecture and  
Urban Studies, 1978 The Institute for Congress,  
1976 Institute for Court Management, 1981 Institute  
for Public Interest Representation, 1974 Institute of  
Judicial Administration, 1981 Institute of Rehabilitative  
Medicine, 1971

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Inte-Marc, n.d.

box 2

folder 12

**Scope and Contents note**

International Center for the Disabled, 1982 The  
International Oceanographic Foundation, 1973  
International Society for Heart Research, 1983 Ithaca  
College, 1977 The Izaak Walton League of America,  
1969 Jewish Board of Guardians, 1976 Joffrey Ballet,  
1981 John Marshall House, 1974 John Muir Institute for  
Environmental Studies, 1976 John Tracy Clinic, 1977  
Junior Sea Knights of America, Inc., 1973 Kennebac  
Girl Scout Council, 1973 Keystone House Inc., 1973  
Leader Dogs for the Blind, 1969 The Learning Center



for Deaf Children, 1971 Lenox Hill Neighborhood Association, Inc., 1971 Lion Libraries on Line, Inc., 1982 Little Sisters of the Poor, 1974 Lutheran Braille Workers Inc., 1969 Lutheran Medical Center, 1974 Maplebrook School, 1971 March of Dimes Birth Defects Foundation, 1980

|                                    |       |           |
|------------------------------------|-------|-----------|
| Marine Biological Laboratory, 1974 | box 2 | folder 13 |
| Marq-National (G), n.d.            | box 2 | folder 14 |

### Scope and Contents note

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Blind, Inc., 1977 Norwalk Day Nursery Association, Inc., 1972 The Norwalk Hospital, 1969 Norwalk Jewish Community Center, 1975 Norwalk YMCA, 1971 The Oceanic Institute, 1975 The Oceanic Society, 1977

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## Historical Files, 1886-1991

Physical Description: 22.4 Cubic Feet



## Scope and Contents note

Series 3, Historical Files contains Culpeper family material, including correspondence, photographs, audio tapes, trust and estate records, documents relating to family property in Georgia, items relating to the Coca-Cola Bottling Company of New York, and some closed material.

## Arrangement note

This series is arranged in 17 subseries:

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Subseries 2 - Administration - Directors/Leases

Subseries 3 - Charles E. Culpeper Litigation

Subseries 4 - Charles E. Culpeper Trust/Tax Returns/Correspondence

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Conditions Governing Access:

#### Conditions Governing Access

Time sensitive material - Open on January 1, 2025.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Culpeper Trust - Millard Removal Transcript, 1969-1970<br><u>Physical Description:</u> Folder 1 of 3                       | box 3     | folder 20 |
| Culpeper Trust - Millard Removal Transcript, 1969-1970<br><u>Physical Description:</u> Folder 2 of 3                       | box 3     | folder 21 |
| Culpeper Trust - Millard Removal Transcript, 1969-1970<br><u>Physical Description:</u> Folder 3 of 3                       | box 3     | folder 22 |
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 1, n.d. | box 3     | folder 23 |

Physical Description: Folder 1 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 1, n.d. | box 3 | folder 24 |
|--|-------|-----------|

Physical Description: Folder 2 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 1, n.d. | box 3 | folder 25 |
|--|-------|-----------|

Physical Description: Folder 3 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 2, n.d. | box 4 | folder 26 |
|--|-------|-----------|

Physical Description: Folder 1 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 2, n.d. | box 4 | folder 27 |
|--|-------|-----------|

Physical Description: Folder 2 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 2, n.d. | box 4 | folder 28 |
|--|-------|-----------|

Physical Description: Folder 3 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 3, n.d. | box 4 | folder 29 |
|--|-------|-----------|

Physical Description: Folder 1 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 3, n.d. | box 4 | folder 30 |
|--|-------|-----------|

Physical Description: Folder 2 of 3

|  |       |           |
|--|-------|-----------|
| "In the Matter of the Application of Daphne Seybolt Culpeper for an Order to Show Cause and Other Relief" - Volume 3, n.d. | box 4 | folder 31 |
|--|-------|-----------|

Physical Description: Folder 3 of 3

## Charles E. Culpeper Trust/Tax Returns/Correspondence, 1940-1987

| Title/Description                          | Instances |           |
|--|-----------|-----------|
| Administration - Correspondence, 1940-1969 | box 5     | folder 32 |
| Administration - Correspondence, 1940-1969 | box 5     | folder 33 |
| Administration - Correspondence, 1970-1972 | box 5     | folder 34 |
| Administration - Correspondence, 1970-1972 | box 5     | folder 35 |
| Administration - Correspondence, 1973-1982 | box 5     | folder 36 |

|  |       |           |
|--|-------|-----------|
| Chemical Bank - New York Trust Company Checkbook<br>Stubs, 1962-1971 | box 6 | folder 37 |
| Safe Deposit Box - Stock Certificate List, n.d.                      | box 6 | folder 38 |
| State National Bank - Check Book, 1971-1973                          | box 6 | folder 39 |
| Tax Returns, 1941-1967   | box 6 | folder 40 |
| Tax Returns, 1941-1967   | box 6 | folder 41 |
| Tax Returns, 1968-1987   | box 6 | folder 42 |
| Tax Returns, 1968-1987   | box 6 | folder 43 |

## Coca-Cola and Culpeper Family Research, 1973-1992

| Title/Description | Instances |  |
|-------------------|-----------|--|
|-------------------|-----------|--|

|  |       |          |
|--|-------|----------|
| Interview with Mamie Culpeper and Joel Culpeper, July 28, 1990 | box 1 | folder 1 |
|--|-------|----------|

### Physical Characteristics and Technical Requirements

Brittle or damaged items, or materials otherwise in need of preservation care, may be closed to researchers at the discretion of the RAC Head of Archival Services/Head of Reference.

### Physical Characteristics and Technical Requirements

Materials requiring specialized equipment for access (audio tape) may be closed to research dependent on availability of the applicable equipment.

Related Archival Materials note:

### Related Archival Materials note

Box 7, Folder 46

### General note

This Box 1 is unique from any other Box 1 in the Charles E. Culpeper Foundation, Inc. - Accession 1 collection.

|  |       |           |
|--|-------|-----------|
| Interviews with Culpeper Family, 1990-1991 | box 7 | folder 44 |
|--|-------|-----------|

### Scope and Contents note

Members of Culpeper family living in Rome, Georgia, were approached by Culpeper Foundation for interviews in preparation for the 50th anniversary of the Foundation. Employees of the Coca-Cola Company archives were also interviewed. Includes correspondence, itineraries, interview questions and

notes, maps, photographs, and Charles E. Culpeper's travel documents, c. 1937.

|   |       |           |
|---|-------|-----------|
| Geneology by Kathryn English Culpeper - "The Name and Family of Culpeper", n.d. | box 7 | folder 45 |
| Interview with Mamie Culpeper, July 28, 1990                                    | box 7 | folder 46 |
| Photographs, n.d.   | box 7 | folder 47 |
| Material from the Coca-Cola Archives, Atlanta, Georgia, 1990-1991               | box 7 | folder 48 |
| Newspaper Articles, 1973-1992   | box 7 | folder 49 |

## Coca-Cola, General, 1940-1970

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Publication - "The Coca-Cola Bottling Company of New York, Inc. Public Offering of 2,550,000 Shares of Common Stock (\$0.50 par value)," 1971, 1971 | box 1     | folder 1  |
| <b>General note</b><br><br>This Box 1 is unique from any other Box 1 in the Charles E. Culpeper Foundation, Inc. - Accession 1 collection.          |           |           |
| Analysis of Stock Holdings, 1967-1969   | box 7     | folder 50 |
| Annual Meeting of Coca-Cola Bottling Company of New York, 1970  | box 7     | folder 51 |
| Annual Report to Stockholders, 1940, 1953-1959  | box 7     | folder 52 |
| Annual Report to Stockholders, 1960-1970  | box 7     | folder 53 |
| Annual Stockholders Meeting - Minutes, 1967-1969  | box 7     | folder 54 |
| Annual Stockholders Meeting - Minutes, 1970   | box 8     | folder 55 |
| Certificate of Incorporation, 1962-1970   | box 8     | folder 56 |
| Publications, n.d.  | box 8     | folder 57 |

### Scope and Contents note

"Coca-Cola Bottling Company United, Inc. A Pause to Reflect." Crawford T. Johnson III, 1987. "Just Getting Started. 1950 Convention. The Coca-Cola Bottling Company of New York, Inc." (2 copies) "Chronological History of The Coca-Cola Company 1886-1966" "The Chronicle of Coca-Cola Since 1886," published in the 1990s. Copies of articles about the early history of Coca-Cola.

|   |       |           |
|---|-------|-----------|
| Coca-Cola Bottling Company, n.d.                    | box 8 | folder 58 |
| Coca-Cola Buffalo Distributors Agreement, 1965-1969 |       |           |

|   |       |           |
|---|-------|-----------|
|   | box 8 | folder 59 |
| Exhibits #16,700, n.d.  | box 8 | folder 60 |
| Franchise and Distributors Agreement, 1957-1969   | box 8 | folder 61 |
| Investment Reports, n.d.  | box 9 | folder 62 |
| List of Directors of Company, n.d.  | box 9 | folder 63 |
| Minutes of Board of Directors Meeting, 1965-1968  | box 9 | folder 64 |
| Minutes of Board of Directors Meeting, 1969-1970  | box 9 | folder 65 |
| Minutes of Executive Committee of Board of Directors,<br>December 19, 1967-November 4, 1969 | box 9 | folder 66 |
| Proxy Material, 1970  | box 9 | folder 67 |
| Quarterly Reports and Summaries of Stockholders, 1969-1971                                  | box 9 | folder 68 |
| Registration Statements and Underwriting Agreements,<br>1960-1970                           | box 9 | folder 69 |
| Securities and Exchange Commission Material, 1966-1970                                      | box 9 | folder 70 |
| Stock Quotations, 1970  | box 9 | folder 71 |

## Correspondence, 1941-1988

| Title/Description    | Instances |           |
|----------------------|-----------|-----------|
| Correspondence, 1941 | box 10    | folder 72 |
| Correspondence, 1942 | box 10    | folder 73 |
| Correspondence, 1943 | box 10    | folder 74 |
| Correspondence, 1944 | box 10    | folder 75 |
| Correspondence, 1945 | box 10    | folder 76 |
| Correspondence, 1946 | box 11    | folder 77 |
| Correspondence, 1947 | box 11    | folder 78 |
| Correspondence, 1948 | box 11    | folder 79 |
| Correspondence, 1949 | box 11    | folder 80 |
| Correspondence, 1950 | box 11    | folder 81 |
| Correspondence, 1951 | box 12    | folder 82 |
| Correspondence, 1952 | box 12    | folder 83 |
| Correspondence, 1953 | box 12    | folder 84 |
| Correspondence, 1954 | box 12    | folder 85 |
| Correspondence, 1955 | box 12    | folder 86 |
| Correspondence, 1956 | box 13    | folder 87 |

|                      |        |            |
|----------------------|--------|------------|
| Correspondence, 1957 | box 13 | folder 88  |
| Correspondence, 1958 | box 13 | folder 89  |
| Correspondence, 1959 | box 13 | folder 90  |
| Correspondence, 1959 | box 13 | folder 91  |
| Correspondence, 1960 | box 13 | folder 92  |
| Correspondence, 1960 | box 13 | folder 93  |
| Correspondence, 1961 | box 14 | folder 94  |
| Correspondence, 1961 | box 14 | folder 95  |
| Correspondence, 1962 | box 14 | folder 96  |
| Correspondence, 1962 | box 14 | folder 97  |
| Correspondence, 1962 | box 14 | folder 98  |
| Correspondence, 1963 | box 15 | folder 99  |
| Correspondence, 1963 | box 15 | folder 100 |
| Correspondence, 1964 | box 15 | folder 101 |
| Correspondence, 1964 | box 15 | folder 102 |
| Correspondence, 1964 | box 15 | folder 103 |
| Correspondence, 1965 | box 15 | folder 104 |
| Correspondence, 1965 | box 16 | folder 105 |
| Correspondence, 1965 | box 16 | folder 106 |
| Correspondence, 1965 | box 16 | folder 107 |
| Correspondence, 1966 | box 16 | folder 108 |
| Correspondence, 1966 | box 17 | folder 109 |
| Correspondence, 1966 | box 17 | folder 110 |
| Correspondence, 1966 | box 17 | folder 111 |
| Correspondence, 1967 | box 17 | folder 112 |
| Correspondence, 1967 | box 17 | folder 113 |
| Correspondence, 1967 | box 17 | folder 114 |
| Correspondence, 1967 | box 17 | folder 115 |
| Correspondence, 1968 | box 18 | folder 116 |
| Correspondence, 1968 | box 18 | folder 117 |
| Correspondence, 1968 | box 18 | folder 118 |
| Correspondence, 1968 | box 18 | folder 119 |

|                      |        |            |
|----------------------|--------|------------|
| Correspondence, 1968 | box 18 | folder 120 |
| Correspondence, 1968 | box 19 | folder 121 |
| Correspondence, 1968 | box 19 | folder 122 |
| Correspondence, 1968 | box 19 | folder 123 |
| Correspondence, 1968 | box 20 | folder 124 |
| Correspondence, 1968 | box 20 | folder 125 |
| Correspondence, 1968 | box 20 | folder 126 |
| Correspondence, 1968 | box 20 | folder 127 |
| Correspondence, 1968 | box 20 | folder 128 |
| Correspondence, 1968 | box 20 | folder 129 |
| Correspondence, 1968 | box 20 | folder 130 |
| Correspondence, 1969 | box 21 | folder 131 |
| Correspondence, 1969 | box 21 | folder 132 |
| Correspondence, 1969 | box 21 | folder 133 |
| Correspondence, 1969 | box 21 | folder 134 |
| Correspondence, 1969 | box 21 | folder 135 |
| Correspondence, 1969 | box 21 | folder 136 |
| Correspondence, 1969 | box 22 | folder 137 |
| Correspondence, 1969 | box 22 | folder 138 |
| Correspondence, 1969 | box 22 | folder 139 |
| Correspondence, 1969 | box 22 | folder 140 |
| Correspondence, 1970 | box 22 | folder 141 |
| Correspondence, 1970 | box 22 | folder 142 |
| Correspondence, 1970 | box 22 | folder 143 |
| Correspondence, 1970 | box 23 | folder 144 |
| Correspondence, 1970 | box 23 | folder 145 |
| Correspondence, 1970 | box 23 | folder 146 |
| Correspondence, 1970 | box 23 | folder 147 |
| Correspondence, 1970 | box 23 | folder 148 |
| Correspondence, 1970 | box 23 | folder 149 |
| Correspondence, 1970 | box 23 | folder 150 |
| Correspondence, 1970 | box 24 | folder 151 |



|                      |        |            |
|----------------------|--------|------------|
| Correspondence, 1970 | box 24 | folder 152 |
| Correspondence, 1970 | box 24 | folder 153 |
| Correspondence, 1970 | box 24 | folder 154 |
| Correspondence, 1970 | box 24 | folder 155 |
| Correspondence, 1971 | box 24 | folder 156 |
| Correspondence, 1971 | box 24 | folder 157 |
| Correspondence, 1971 | box 24 | folder 158 |
| Correspondence, 1971 | box 25 | folder 159 |
| Correspondence, 1971 | box 25 | folder 160 |
| Correspondence, 1971 | box 25 | folder 161 |
| Correspondence, 1971 | box 25 | folder 162 |
| Correspondence, 1971 | box 25 | folder 163 |
| Correspondence, 1971 | box 26 | folder 164 |
| Correspondence, 1972 | box 26 | folder 165 |
| Correspondence, 1972 | box 26 | folder 166 |
| Correspondence, 1972 | box 26 | folder 167 |
| Correspondence, 1972 | box 26 | folder 168 |
| Correspondence, 1972 | box 26 | folder 169 |
| Correspondence, 1973 | box 26 | folder 170 |
| Correspondence, 1973 | box 27 | folder 171 |
| Correspondence, 1973 | box 27 | folder 172 |
| Correspondence, 1973 | box 27 | folder 173 |
| Correspondence, 1974 | box 27 | folder 174 |
| Correspondence, 1974 | box 27 | folder 175 |
| Correspondence, 1974 | box 27 | folder 176 |
| Correspondence, 1975 | box 28 | folder 177 |
| Correspondence, 1975 | box 28 | folder 178 |
| Correspondence, 1975 | box 28 | folder 179 |
| Correspondence, 1976 | box 29 | folder 180 |
| Correspondence, 1976 | box 29 | folder 181 |
| Correspondence, 1976 | box 29 | folder 182 |
| Correspondence, 1977 | box 29 | folder 183 |

|                      |        |            |
|----------------------|--------|------------|
| Correspondence, 1977 | box 29 | folder 184 |
| Correspondence, 1977 | box 29 | folder 185 |
| Correspondence, 1977 | box 29 | folder 186 |
| Correspondence, 1978 | box 30 | folder 187 |
| Correspondence, 1978 | box 30 | folder 188 |
| Correspondence, 1978 | box 30 | folder 189 |
| Correspondence, 1978 | box 30 | folder 190 |
| Correspondence, 1978 | box 30 | folder 191 |
| Correspondence, 1978 | box 30 | folder 192 |
| Correspondence, 1979 | box 31 | folder 193 |
| Correspondence, 1980 | box 31 | folder 194 |
| Correspondence, 1980 | box 31 | folder 195 |
| Correspondence, 1981 | box 31 | folder 196 |
| Correspondence, 1981 | box 31 | folder 197 |
| Correspondence, 1982 | box 32 | folder 198 |
| Correspondence, 1982 | box 32 | folder 199 |
| Correspondence, 1983 | box 32 | folder 200 |
| Correspondence, 1983 | box 32 | folder 201 |
| Correspondence, 1984 | box 32 | folder 202 |
| Correspondence, 1985 | box 32 | folder 203 |
| Correspondence, 1985 | box 33 | folder 204 |
| Correspondence, 1985 | box 33 | folder 205 |
| Correspondence, 1986 | box 33 | folder 206 |
| Correspondence, 1986 | box 33 | folder 207 |
| Correspondence, 1986 | box 33 | folder 208 |
| Correspondence, 1987 | box 33 | folder 209 |
| Correspondence, 1987 | box 34 | folder 210 |
| Correspondence, 1988 | box 34 | folder 211 |
| Correspondence, 1988 | box 34 | folder 212 |

### Estate of Charles E. Culpeper, 1930-1946

| Title/Description                     | Instances |            |
|---------------------------------------|-----------|------------|
| Charles E. Culpeper Estate, 1939-1940 | box 35    | folder 213 |

|   |        |            |
|---|--------|------------|
| Charles E. Culpeper Estate, 1940                                      | box 35 | folder 214 |
| Charles E. Culpeper Estate, 1940                                      | box 35 | folder 215 |
| Charles E. Culpeper Estate, 1940                                      | box 35 | folder 216 |
| Charles E. Culpeper Estate, 1940                                      | box 35 | folder 217 |
| Charles E. Culpeper Estate, 1941                                      | box 35 | folder 218 |
| Charles E. Culpeper Estate, 1941                                      | box 35 | folder 219 |
| Charles E. Culpeper Estate, 1942                                      | box 36 | folder 220 |
| Charles E. Culpeper Estate, 1943                                      | box 36 | folder 221 |
| Charles E. Culpeper Estate, 1944-1946                                 | box 36 | folder 222 |
| Corporate Set Up of Fund, 1930-1942                                   | box 36 | folder 223 |
| Culpeper Trust, 1939-1940   | box 36 | folder 224 |
| Insurance Forms, 1940-1945  | box 36 | folder 225 |
| Last Will and Testament and Codicil of Charles E. Culpeper, 1939-1940 | box 36 | folder 226 |
| Statements of Culpeper Estate in Georgia, 1940-1942                   | box 36 | folder 227 |

### **Estate of George W. Sperl, 1958-1977**

| <b>Title/Description</b>                                 | <b>Instances</b> |            |
|--|------------------|------------|
| Copies of Accounting, 1969-1977                          | box 37           | folder 228 |
| Copies of Will and Court Appointments, 1958-1969         | box 37           | folder 229 |
| Correspondence, 1960-1975                                | box 37           | folder 230 |
| Correspondence, 1976-1977                                | box 37           | folder 231 |
| Last Will and Testament - Culpeper Foundation, 1966-1977 | box 37           | folder 232 |

### **Federal Returns/990 Private Foundations, 1941-1984**

| <b>Title/Description</b>                          | <b>Instances</b> |            |
|---|------------------|------------|
| Federal Returns of Private Foundations, 1970-1974 | box 38           | folder 233 |
| Federal Returns of Private Foundations, 1970-1974 | box 38           | folder 234 |
| Federal Returns of Private Foundations, 1975-1979 | box 38           | folder 235 |
| Federal Returns of Private Foundations, 1975-1979 | box 38           | folder 236 |
| Federal Returns of Private Foundations, 1980-1981 | box 39           | folder 237 |
| Federal Returns of Private Foundations, 1980-1981 | box 39           | folder 238 |
| Federal Returns of Private Foundations, 1982-1983 | box 39           | folder 239 |
| Federal Returns of Private Foundations, 1984      | box 39           | folder 240 |

|                                |        |            |
|--------------------------------|--------|------------|
| Federal Tax Returns, 1941-1961 | box 39 | folder 241 |
| Federal Tax Returns, 1963-1964 | box 39 | folder 242 |
| Federal Tax Returns, 1964-1965 | box 40 | folder 243 |
| Federal Tax Returns, 1966-1967 | box 40 | folder 244 |
| Federal Tax Returns, 1968-1975 | box 40 | folder 245 |
| Federal Tax Returns, 1968-1975 | box 40 | folder 246 |

## Ledgers and Journals, 1940-1989

| Title/Description   | Instances |            |
|---|-----------|------------|
| Charles E. Culpeper - Trust, 1940-1972                                | box 41    | folder 247 |
| Charles E. Culpeper - Trust, 1940-1972                                | box 41    | folder 248 |
| Culpeper Trust and Foundation - Important Documents 1-32, 1965-1969   | box 41    | folder 249 |
| Culpeper Trust and Foundation - Important Documents 33-69, 1965-1969  | box 41    | folder 250 |
| Culpeper Trust and Foundation - Important Documents 70-90, 1955-1969  | box 41    | folder 251 |
| Culpeper Trust and Foundation - Important Documents 91-106, 1965-1969 | box 41    | folder 252 |
| Foundation Cash Receipts and Disbursements, 1956-1971                 | box 41    | folder 253 |
| Foundation Cash Receipts and Disbursements, 1956-1971                 | box 41    | folder 254 |
| Foundation Journal, 1956  | box 42    | folder 255 |
| Foundation Journal, 1969  | box 42    | folder 256 |
| Foundation Journal, 1969  | box 42    | folder 257 |
| Foundation Ledger and Journal Closed as of December 31, 1955, n.d.    | box 42    | folder 258 |
| Foundation Ledger and Journal Closed as of December 31, 1955, n.d.    | box 42    | folder 259 |
| Internal Account #898149 - Ledger and Journal, 1985                   | box 42    | folder 260 |
| Record of Stocks and Bonds, 1967-1982                                 | box 43    | folder 261 |
| Safe Deposit Boxes - Culpeper Foundation, 1940-1978                   | box 43    | folder 262 |
| Transfer Binder - General Account, 1973-1984                          | box 43    | folder 263 |
| Transfer Binder - General Account, 1973-1984                          | box 43    | folder 264 |
| Transfer Binder - General Account, 1973-1984                          | box 43    | folder 265 |
| Transfer Binder - General Account, 1973-1984                          | box 43    | folder 266 |

|   |        |            |
|---|--------|------------|
| Transfer Ledger - John W. Bristol and Company, Inc., 1981   | box 43 | folder 267 |
| Transfer Ledger - Grantham, Mayo, Van Otterloo and Company, and Account Managed Internally, 1971-1981                     | box 44 | folder 268 |
| Transfer Ledger - Grantham, Mayo, Van Otterloo and Company, and Account Managed Internally, 1979-1983                     | box 44 | folder 269 |
| Transfer Ledger - Grantham, Mayo, Van Otterloo and Company, and Account Managed Internally, 1978-1984                     | box 44 | folder 270 |
| Transfer Ledger - Grantham, Mayo, Van Otterloo and Company, and Account Managed Internally, 1978-1989                     | box 44 | folder 271 |
| Transfer Ledger - William D. Witter, Inc., Pinnacle Associates, Ltd., and Merrill Lynch Asset Management, Inc., 1960-1984 | box 45 | folder 272 |
| Transfer Ledger - William D. Witter, Inc., Pinnacle Associates, Ltd., and Merrill Lynch Asset Management, Inc., 1960-1984 | box 45 | folder 273 |
| Transfer Ledger - William D. Witter, Inc., Pinnacle Associates, Ltd., and Merrill Lynch Asset Management, Inc., 1960-1984 | box 45 | folder 274 |
| Transfer Ledger - William D. Witter, Inc., Pinnacle Associates, Ltd., and Merrill Lynch Asset Management, Inc., 1960-1984 | box 45 | folder 275 |
| Transfer Ledger - William D. Witter, Inc., Pinnacle Associates, Ltd., and Merrill Lynch Asset Management, Inc., 1960-1984 | box 45 | folder 276 |

## Medical Director Candidates, 1986

Conditions Governing Access:

### Conditions Governing Access

Time sensitive material - Open on January 1, 2025.

| Title/Description                         | Instances |            |
|---|-----------|------------|
| Medical Director Candidates (Br-Le), n.d. | box 46    | folder 277 |
| Medical Director Candidates (Lu-Wh), n.d. | box 46    | folder 278 |

## Minutes, Georgia Deeds, Corporate Documents, By Laws, 1911-1988

| Title/Description  | Instances |            |
|--|-----------|------------|
| Agenda and Minutes for Board of Directors, 1947-1953                           | box 47    | folder 279 |
| Agenda and Minutes for Board of Directors, 1954-1957                           | box 47    | folder 280 |
| 45th Anniversary Report, 1940-1985   | box 47    | folder 281 |
| Charles E. Culpeper Foundation, Inc. - Annual Meeting of Members Minutes, 1988 | box 47    | folder 282 |

|  |        |            |
|--|--------|------------|
| Charles E. Culpeper Foundation, Inc. - Directors Minutes, 1985-1988                                    | box 47 | folder 283 |
| Charles E. Culpeper Foundation, Inc. - Grant Committee Minutes, 1978-1982                              | box 47 | folder 284 |
| Charles E. Culpeper Foundation, Inc. - Grant Committee Minutes, 1983-1984                              | box 47 | folder 285 |
| Charles E. Culpeper Foundation, Inc. - Grant Committee Meetings, 1985-1987                             | box 48 | folder 286 |
| Charles E. Culpeper Foundation, Inc. - Grant Committee Meetings, 1988                                  | box 48 | folder 287 |
| Charles E. Culpeper Foundation, Inc. - Foundation Accounting - Investment Committee Minutes, 1978-1982 | box 48 | folder 288 |
| Charles E. Culpeper Foundation, Inc. - Foundation Accounting - Investment Committee Minutes, 1978-1985 | box 48 | folder 289 |
| Charles E. Culpeper Foundation, Inc. - Foundation Accounting - Investment Committee Minutes, 1984      | box 48 | folder 290 |
| Charles E. Culpeper Foundation, Inc. - Foundation Accounting - Investment Committee Minutes, 1985-1988 | box 48 | folder 291 |
| Charles E. Culpeper Foundation, Inc. - Undated Papers, n.d.  | box 49 | folder 292 |
| Charles E. Culpeper Foundation Trust - Miscellaneous - Trustees Minutes, 1971                          | box 49 | folder 293 |
| Culpeper Miscellaneous - Deeds to Georgia Property - Floyd County, 1911-1961                           | box 49 | folder 294 |
| Culpeper Miscellaneous - Deeds to Georgia Property - Gordon County, 1912-1932                          | box 49 | folder 295 |
| Culpeper Trust - Probate Papers, 1966-1971   | box 49 | folder 296 |
| Historical Documents and By Laws, 1955-1960  | box 49 | folder 297 |
| Photographs, Magazine Clippings, and Newspaper Clippings, 1969-1970                                    | box 49 | folder 298 |
| Photographs, Magazine Clippings and Newspaper Clippings, 1965-1972                                     | box 49 | folder 299 |

### **Murray-MacDonald Foundation, Inc., 1954-1975**

| <b>Title/Description</b>  | <b>Instances</b> |            |
|---|------------------|------------|
| Charles E. Culpeper Foundation, Inc. - Miscellaneous, 1967-1973 | box 50           | folder 300 |
| Corporate Records, 1971-1975                                    | box 50           | folder 301 |
| Estate of James T. Murray, 1968                                 | box 50           | folder 302 |
| Murray-MacDonald Foundation, Inc., 1969                         | box 50           | folder 303 |

|  |        |            |
|--|--------|------------|
| James T. Murray, Personal - Carlyle Lease, 1965-1968   | box 50 | folder 304 |
| James T. Murray, Personal - Correspondence, 1968-1969  | box 50 | folder 305 |
| James T. Murray, Personal - Will, 1966   | box 50 | folder 306 |
| Mary Murray, 1962-1967   | box 50 | folder 307 |
| <u>Conditions Governing Access:</u><br><b>Conditions Governing Access</b><br>Restricted - Confidential material. |        |            |
| Mary Murray - Bank Statements, 1968-1969   | box 50 | folder 308 |
| <u>Conditions Governing Access:</u><br><b>Conditions Governing Access</b><br>Restricted - Confidential material. |        |            |
| Mary Murray - Cash Receipts, 1969  | box 50 | folder 309 |
| <u>Conditions Governing Access:</u><br><b>Conditions Governing Access</b><br>Restricted - Confidential material. |        |            |
| Mary Murray - Taxes, 1969  | box 51 | folder 310 |
| <u>Conditions Governing Access:</u><br><b>Conditions Governing Access</b><br>Restricted - Confidential material. |        |            |
| Mary Murray - Taxes, 1970  | box 51 | folder 311 |
| <u>Conditions Governing Access:</u><br><b>Conditions Governing Access</b><br>Restricted - Confidential material. |        |            |
| Minutes and By Laws of Murray-MacDonald Foundation, Inc., 1954   | box 51 | folder 312 |
| Minute Book of Murray-MacDonald Foundation, Inc., 1962-1963  | box 51 | folder 313 |
| Minutes of Executive Committee Meetings of Murray-MacDonald Foundation, Inc., 1965-1966                          | box 51 | folder 314 |
| Public Inspection, 1965  | box 51 | folder 315 |
| Financial Information, 1962-1970   | box 51 | folder 316 |

**Scope and Contents note**

Stock Matters, 1962-1970 Purchases, 1967 Summary  
Sheets, 1968

| Tax Exemption Letter, 1955-1957  | box 51           | folder 317 |
|--|------------------|------------|
| <b>New York State Tax Information, 1971-1984</b>   |                  |            |
| <b>Title/Description</b>   | <b>Instances</b> |            |
| New York State - Office of the Attorney General - Charitable Foundations Division - Form NYCF-3 Securities Schedules and Associated Tax Forms - Tax Years 1971-1974, 1971-1974 | box 52           | folder 318 |
| New York State - Office of the Attorney General - Charitable Foundations Division - Form NYCF-3 Securities Schedules and Associated Tax Forms - Tax Years 1975-1979, 1975-1979 | box 52           | folder 319 |
| New York State - Office of the Attorney General - Charitable Foundations Division - Form NYCF-3 Securities Schedules and Associated Tax Forms - Tax Years 1980-1982, 1980-1982 | box 52           | folder 320 |
| New York State - Office of the Attorney General - Charitable Foundations Division - Form NYCF-3 Securities Schedules and Associated Tax Forms - Tax Year 1983, 1983            | box 52           | folder 321 |
| New York State - Office of the Attorney General - Charitable Foundations Division - Form NYCF-3 Securities Schedules and Associated Tax Forms - Tax Year 1984, 1984            | box 52           | folder 322 |
| <b>Pleadings, 1970-1972, 1980-1981</b>   |                  |            |
| <b>Title/Description</b>   | <b>Instances</b> |            |
| Application of Daphne Seybolt Culpeper - Pleadings, 1970-1971<br><u>Physical Description:</u> Folder 1 of 2  | box 53           | folder 323 |
| Application of Daphne Seybolt Culpeper - Pleadings, 1970-1971<br><u>Physical Description:</u> Folder 2 of 2  | box 53           | folder 324 |
| Culpeper vs. McNamara - Exhibits, 1970-1971  | box 53           | folder 325 |
| Culpeper vs. McNamara - Exhibits, 1970-1971  | box 53           | folder 326 |
| Culpeper Appeal from Dismissal of Petition to Remove McNamara and Johnson, 1970-1971   | box 53           | folder 327 |
| Culpeper Appeal of Reinstatement, 1970-1971  | box 54           | folder 328 |
| Culpeper Appeal of Millard Removal, 1970-1971  | box 54           | folder 329 |
| Culpeper Trust Removal Petitions Pleadings File, 1970  | box 54           | folder 330 |
| In the Application of Daphne Seybolt Culpeper, 1970  | box 54           | folder 331 |



| Millard Appeal from Dismissal of Petition to Remove<br>McNamara and Johnson, 1970-1971                   | box 54           | folder 332 |
|--|------------------|------------|
| Millard Appeal of Removal, 1970-1972   | box 54           | folder 333 |
| Nulman vs. Weill - Litigation, 1980-1981   | box 54           | folder 334 |
| Removal - Culpeper Trust Exhibits, 1970  | box 54           | folder 335 |
| <b>Trust Accounts and Audits, 1940-1983</b>  |                  |            |
| <b>Title/Description</b>   | <b>Instances</b> |            |
| Accountings, n.d.  | box 55           | folder 336 |
| <b>Scope and Contents note</b>   |                  |            |
| Trustees Accounting, 1947-1948 Trust Accounting,<br>1949-1965  |                  |            |
| Charles E. Culpeper Trust - 25th Accounting, February 1,<br>1965-January 31, 1966                        | box 55           | folder 337 |
| 26th Accounting, February 1, 1966-January 31, 1967   | box 55           | folder 338 |
| Accountings, n.d.  | box 55           | folder 339 |
| <b>Scope and Contents note</b>   |                  |            |
| 27th Accounting, February 1, 1967-January 31, 1968<br>30th Accounting, January 31, 1969-January 31, 1970 |                  |            |
| 31st Accounting, February 1, 1970-January 31, 1971   | box 55           | folder 340 |
| 32nd Accounting, February 1, 1971-January 31, 1972   | box 55           | folder 341 |
| 33rd Accounting, February 1, 1972-January 31, 1973   | box 55           | folder 342 |
| Accountings, n.d.  | box 55           | folder 343 |
| <b>Scope and Contents note</b>   |                  |            |
| 34th Accounting, January 31, 1973-January 31, 1974<br>35th Accounting, January 31, 1974-January 31, 1975 |                  |            |
| Accountings, n.d.  | box 56           | folder 344 |
| <b>Scope and Contents note</b>   |                  |            |
| 36th Accounting, January 31, 1975-January 31, 1976<br>37th Accounting, January 31, 1977                  |                  |            |
| 38th Accounting, January 31-April 30, 1977   | box 56           | folder 345 |
| Charles E. Culpeper Trust Accounting, April 30, 1977-January<br>31, 1980                                 | box 56           | folder 346 |
| Charles E. Culpeper Trust Accounting, January 31, 1980-<br>January 31, 1983                              | box 56           | folder 347 |

|   |        |            |
|---|--------|------------|
| Culpeper Audits - Financial Statements, 1966-1970   | box 56 | folder 348 |
| Culpeper Audits - Report on Examination for the Period from February 2, 1940-January 31, 1945, n.d. | box 56 | folder 349 |
| Culpeper Audits - Report on Financial Statements, 1951-1958   | box 56 | folder 350 |
| Culpeper Audits - Report on Financial Statements, 1958-1965   | box 56 | folder 351 |
| Culpeper Audits - Financial Statement, January 31, 1971   | box 56 | folder 352 |
| Financial Reports and Accounting, January 1, 1945-January 31, 1946                                  | box 56 | folder 353 |

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## Francis J. McNamara, Jr. - Personal, 1957-1998

Conditions Governing Access:

### Conditions Governing Access

Time sensitive material - Open on January 1, 2025.

### Scope and Contents note

Series 4, Francis J. McNamara, Jr. - Personal, contains archival copies of excerpts from his appointment book as President and Chairman of the Board of the Culpeper Foundation from 1968-1999.

| Title/Description        | Instances |           |
|--------------------------|-----------|-----------|
| Daily Diaries, 1957-1965 | box 1     | folder 1  |
| Daily Diaries, 1966      | box 1     | folder 2  |
| Daily Diaries, 1967      | box 1     | folder 3  |
| Daily Diaries, 1968      | box 1     | folder 4  |
| Daily Diaries, 1969      | box 1     | folder 5  |
| Daily Diaries, 1969      | box 1     | folder 6  |
| Daily Diaries, 1970      | box 1     | folder 7  |
| Daily Diaries, 1971      | box 1     | folder 8  |
| Daily Diaries, 1972      | box 1     | folder 9  |
| Daily Diaries, 1973      | box 1     | folder 10 |
| Daily Diaries, 1974      | box 1     | folder 11 |
| Daily Diaries, 1975      | box 2     | folder 12 |
| Daily Diaries, 1976      | box 2     | folder 13 |
| Daily Diaries, 1977      | box 2     | folder 14 |
| Daily Diaries, 1978      | box 2     | folder 15 |

|                     |       |           |
|---------------------|-------|-----------|
| Daily Diaries, 1979 | box 2 | folder 16 |
| Daily Diaries, 1980 | box 2 | folder 17 |
| Daily Diaries, 1981 | box 2 | folder 18 |
| Daily Diaries, 1982 | box 2 | folder 19 |
| Daily Diaries, 1983 | box 2 | folder 20 |
| Daily Diaries, 1984 | box 3 | folder 21 |
| Daily Diaries, 1985 | box 3 | folder 22 |
| Daily Diaries, 1986 | box 3 | folder 23 |
| Daily Diaries, 1987 | box 3 | folder 24 |
| Daily Diaries, 1988 | box 3 | folder 25 |
| Daily Diaries, 1989 | box 3 | folder 26 |
| Daily Diaries, 1990 | box 3 | folder 27 |
| Daily Diaries, 1991 | box 4 | folder 28 |
| Daily Diaries, 1992 | box 4 | folder 29 |
| Daily Diaries, 1993 | box 4 | folder 30 |
| Daily Diaries, 1994 | box 4 | folder 31 |
| Daily Diaries, 1995 | box 4 | folder 32 |
| Daily Diaries, 1996 | box 4 | folder 33 |
| Daily Diaries, 1997 | box 5 | folder 34 |
| Daily Diaries, 1998 | box 5 | folder 35 |

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## Accession 2, 1875, 1878, 1916-2001 1969-2001

Physical Description: 28 Cubic Feet

### Biographical/Historical note

#### Biographical Sketch

Charles Emory Culpeper, born on May 11, 1874 in Rome, Georgia, was the son of a Baptist minister and one of nine children. Mr. Culpeper's story was in the vein of a thrilling rags to riches adventure story. He was raised on a farm near Rome, and although he never finished high school, he was an industrious young man who began his career as a country store clerk and later worked as the manager of an all-night restaurant in the newspaper district of Philadelphia.

Charles E. Culpeper joined the Coca-Cola Company in 1899 at its Philadelphia plant, selling syrup to soda fountains in the city. He was subsequently transferred to Baltimore, and in 1904, he was transferred to the New York branch, where he continued to work as a salesman. In New York City, Mr. Culpeper established Coca-Cola fountain

accounts. Two assistants accompanied him so that the trio could transport sacks containing Coca-Cola trays, glasses, and other brand items. 'Charlie,' as he was known to all, was reported by friends, family, and employees alike, as having an enthusiastic and winning personality, characterized by his generosity and his ability to befriend all those he encountered. He was known for his devotion to work efforts through his wit and enthusiasm and established a close relationship with Asa S. Candler, the Atlanta druggist who purchased the rights to the unique cola formula and began a successful marketing venture to distribute Coca-Cola. Although he began his tenure as a city salesman, Culpeper later became manager of the New York office and subsequently after a switch to the bottling field, became the company's manager of New York operations in New York, Brooklyn, and Newark, New Jersey.

In 1918, Charles E. Culpeper purchased the Coca-Cola Bottling Company of New York with his wife Daphne for approximately \$160,000. Mr. Culpeper, as Chairman and President, and Mrs. Culpeper as Treasurer, chose to live in a rooftop apartment at the Bronx, New York plant during this period. Their realm of influence expanded the soft drink regional market to include suburban New York City areas and also extended to Buffalo, New York and Bridgeport, Connecticut in 1922.

Several important milestones were reached during Mr. Culpeper's company direction. In 1929, over 100,000 gallons of syrup were bottled, and in 1930, over 31,000 cases of Coca-Cola were sold in just one day. His efforts in the industry led to the introduction of the 'six-bottle open carton' developed in 1906, which gained widespread acceptance and use. He also successfully appealed to the Atlanta headquarters of the company to obtain a franchise; as a result of these negotiations in 1929, perpetual franchise was offered to all Coca-Cola bottlers.

Mr. Culpeper married Daphne Seybolt (February 4, 1891-September 21, 1976) in 1918, and they resided in Norwalk, Connecticut until his death on February 2, 1940. The couple had no children. At the time of his death, the Coca-Cola Bottling Company of New York was one of the largest soft drink bottling companies worldwide. Culpeper's substantial fortune formed the basis of the Foundation possessing his name and derived from the success of this venture. Two funeral services were held: in New York City, at the Riverside Baptist Church, and at the First Baptist Church in Rome, Georgia. He is buried in the Culpeper family plot in Curryville, Georgia.

Mr. Culpeper was highly involved in the welfare of children. Throughout his lifetime, he was instrumental in assisting boys' clubs in the New York area. In his will, he directed that a foundation be established to acquire the bulk of his fortune and to conserve it for the benefit of future generations. On December 17, 1940, the Charles E. Culpeper Foundation was established under the last Will and Testament of Mr. Culpeper. After this time, Daphne Seybolt Culpeper assisted in directing the activities of the Charles E. Culpeper Foundation as its President until 1968; she also maintained an involvement in the bottling company until her death in 1976.

#### Institutional History

The Charles E. Culpeper Foundation, Inc. (Culpeper Foundation) was incorporated in the State of New York on December 18, 1940, as a not-for-profit corporation devoted to charitable giving for both religious and educational purposes, with particular emphasis upon future generations. The three trustees appointed to direct the Foundation were Clarence R. Avery, President of the Chattanooga Glass Company, James T. Murray, successor to Mr. Culpeper as president and chairman of the Company's board, and Mrs. Daphne Seybolt Culpeper, a director and vice president of the company at that time. The will directed that the net income from the trust fund held with the Coca-Cola Bottling Company of New York to establish this charitable venture, was valued at \$8 million. James T. Murray, also an attorney, was officer and director of the Foundation from this time until November 1968, at which time Frank J. McNamara, Jr. was elected Chairman of the Board. Under the joint leadership of Mrs. Culpeper and Board President Murray, the distribution of grant monies was made according to personal guidelines. Monies during this time period were extended to numerous institutions in less significant amounts. A detailed listing of the characteristics of the Foundation's grant program can be found in Series 2, Annual Reports, specifically in the "50th Anniversary Report, 1940-1990."

In 1990, Culpeper Foundation assets totaled approximately \$118 million and reported disbursements of \$6 million in grants that year. In 1999, the Culpeper Foundation merged with the Rockefeller Brothers Fund. A significant portion of grants awarded by the Foundation were made during the period 1977-1992. From 1993 onward, grants were issued in four broad categories: administration of justice, arts and culture, education, and health.

The Foundation's health care program was characterized by a focus upon improving clinical skills for physicians and to aid in the pursuit of the overlap between social and ethical issues in treating patients. The program also extended to concern for the impact of advances in medical technology and the evolving field of managed care in a changing health care environment, and its effect upon individualized patient care. By the late 1980s, the Foundation focused its awards in medical science to three areas within the health care system: research, medical education, and clinical services.

In 1992, the recognition to support new information technologies extended program development at secondary schools, offering technical training support to school faculty specifically in order to develop foreign language curricula. At the college level, the Foundation continued to support computer literacy programs since the 1980s and now recognized the need to apply technologies in the humanities and social sciences as well. Also during this time, funds were awarded to institutions supporting cultural endeavors including musical and dance performance, and cultural programs focusing on both social and natural history. Programs for disadvantaged youth and disabled citizens were also supported. These interests were represented by support of the National Theatre of the Deaf, Blind Musicians, National Theatre Workshop of the Handicapped, and the Metropolitan Museum of Art, where a program was developed to serve challenged museum patrons. Patronage also extended to the preservation of information, to include the reprinting of the out-of-print collection of 'Benjamin Franklin's Papers.'

In 1999, the Charles E. Culpeper Foundation closed its offices in Stamford, Connecticut, and the remaining Foundation operations were transferred to the Rockefeller Brothers Fund in New York City. The Brothers Fund has continued to administer remaining grant contracts and has also awarded additional grants under the auspices of the agreement arranged. By the end of the year 2007, all grants scheduled will have been satisfied; the Medical Scholars program continues as of this writing.

## **Scope and Contents note**

Correspondents include: Philip M. Drake, Board Member; James W. Birkenstock, Board Member; Colin G. Campbell, Board Member; Daphne S. Culpeper (Sperl), Wife/Widow of Charles E. Culpeper, President, Charles E. Culpeper Foundation, Inc.; Joseph F. Fahey, Jr., Board Member; Barbara Enright, Grant Administrator; William W. L. Glenn; John A. Huston; Linda E. Jacobs, Vice President for Programming; Helen D. Johnson, Vice President, Charles E. Culpeper Foundation, Inc.; Hunter Lewis; Ronald P. Lynch; Frank J. McNamara, Jr., Chairman and President; James E. Moltz; John Morning, Board Member; Nicholas J. Nardi; Frank O'Connor, Board Member; John C. Rose, Board Member; Herman K. Scheyhing; Florence Wise, friend and correspondent to Daphne S. Culpeper (Sperl); Tadataka Yamada, Board Member.

The second accession of the records of the Charles E. Culpeper Foundation was received in 1996 and has been processed and microfilmed. Photographs have been microfilmed and also retained in their original format (see Series 5, Photographs). Original material from Series 4, Historical Documents has not been microfilmed. Ephemera, including a commemorative sterling silver tray given to Charles E. Culpeper from the 'Managers of The Coca-Cola Bottling Company of New York' in 1937, have not been microfilmed.

Separated Material: Separation sheets placed within the collection note material which could not be microfilmed, including a silver tray, dated 1937, and 2 corporate seals. Books removed from the collection are catalogued and available in the Archive Center's library.

Photographs: All photographs have been microfilmed with representative institutional files. Original photographs have been retained and are stored separately from the microfilm collection. All photographs may be duplicated, pending existing copyright clearance. A complete listing of individual photographs follows.

Books: Related monographs have not been microfilmed; the published volumes are available in the Archive Center's library. Photocopies are permitted.

Paper formats: Manuscript materials which comprise Series 4, Historical Documents, including personal and business correspondence, pamphlets, newspaper articles, official forms, and other printed matter are available in their original format and have not been microfilmed. Photocopies are permitted.

## Arrangement note

Accession 2 records are arranged in 6 series:

Series A - Minutes Books and Corporate Documents

Series 1 - Administration

Series 2 - Annual Reports

Series 3 - Grants

Series 4 - Historical Files

Series 5 - Photographs

### Separated Materials:

## Separated Materials

The following monographs were removed from Accession 2 of the Charles E. Culpeper Foundation, Inc. records and placed in the Rockefeller Archive Center library. They are available for research use.

Call Number: 025.04 ARR Author: Arrick, Ellen Title: Review of the library automation program. Imprint: Stamford : Charles E. Culpeper Foundation, 1993

Call Number: 025.806 COM Author: Commission on Preservation and Access Title: Annual report. Imprint: Washington, D. C., 1991-1996 Added Entry: Council on Library Resources

Call Number: Second floor library Author: Charles E. Culpeper Foundation Title: Annual report. Imprint: Stamford, 1975-2000

Call Number: Second floor library Author: Charles E. Culpeper Foundation Title: 1940-1999 retrospective. Imprint: New York : Rockefeller Brothers Fund, 2000

Call Number: Second floor library / 361.706 CHA Author: Charles E. Culpeper Foundation Title: 50th anniversary report, 1940-1990. Imprint: Stamford, 1991

Call Number: 362.1 COL Title: Collaborative care: nursing case management Imprint: Chicago : American Hospital Pub. Co., 1989 Added Entry: Etheredge, Mary Lou Salome, ed.

Call Number: 362.1 WAL Author: Walker, Gillian Title: In the midst of winter: systemic therapy with families, couples, and individuals with AIDS infection. Imprint: New York : Norton, 1991 Added Entry: Ackerman Institute AIDS and Families Project

Call Number: 371.1 JAM Author: James, Thomas Title: Adventurous teachers, excellent schools: a report to the Charles E. Culpeper Foundation. Imprint: 1991

Call Number: 378.006 AUS Author: Austin, Ann E. Title: A good place to work: sourcebook for the academic workplace Imprint: Washington, D. C.: Council of Independent Colls., 1991 Added Entry: Rice, R. Eugene, jt. auth. -- Splete, Allen P., jt. auth.

Call Number: 378.762 MIL Title: Millsaps: a century of vision. Imprint: Jackson, Miss.: Millsaps College, 1989 Added Entry: Cohen, Stewart Charles, ill.

Call Number: 407 MAX Author: Maxwell, David Title: Technology and foreign language learning. Imprint: Washington, D. C. : Charles E. Culpeper Foundation, 1998

Call Number: 610.7 PIN Author: Pinel, Philippe Title: The clinical training of doctors: an essay of 1793. Imprint: Baltimore : Johns Hopkins University Press, 1980 Notes: Insert: Weiner, Dora B. Philippe Pinel, professeur de physique medicale, d'apres des documents inedits. Added Entry: Weiner, Dora B., ed.

Call Number: 727 WAT Author: Watson, Elizabeth L. Title: Houses for sciences: a pictorial history of Cold Spring Harbor Laboratory, with Landmarks in twentieth century genetics: a series of essays by James D. Watson. Imprint: Plainview, N.Y. : Cold Spring Harbor Laboratory Pr., 1991 Notes: Inscribed by author Added Entry: Watson, James D. Landmarks in twentieth century genetics.

Call Number: 780.7 ESP Title: Espressivo: music and life at Marlboro. Imprint: Marlboro, Vt. : Marlboro Music School and Festival, 1994 Added Entry: Snyder, J. M., ed.

Immediate Source of Acquisition note:

**Immediate Source of Acquisition note**

Accession 2 of the Charles E. Culpeper Foundation, Inc. records consists of accessions received from 1992 to 1999. An additional 2 cubic feet (approximate), which comprises Series 4 of Accession 2, was received from a private individual and accessioned in 2001.

## **Minutes Books and Corporate Documents, 1939-1999**

### **Scope and Contents note**

This series comprises five reels of microfilm documenting minutes of the corporation; these reels were filmed separately from Accession 2 materials.

### **Arrangement note**

Series A is arranged chronologically.

### **Physical Characteristics and Technical Requirements**

The archival material has been reformatted. Access to the original archival material is restricted. User copies of the microfilm are available for scholarly access.

| Title/Description | Instances |
|-------------------|-----------|
|-------------------|-----------|

## **Corporate Documents**

Appraisal:

### **Appraisal**

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

### **Physical Characteristics and Technical Requirements**

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

Related Materials:

## Related Materials

Corporate documents are also found in Series 4.1, boxes 1-2, folders 1-17.

| Title/Description                | Instances                           |
|----------------------------------|-------------------------------------|
| Corporate Structure Binder, n.d. | reel 1                      frame 1 |

### Scope and Contents note

Tab 1 Last Will and Testament of Charles E. Culpeper, July 24, 1939

Tab 2 Officers and Directors, June 1994

Tab 3 Certificate of Incorporation (as amended to May 1991)

Tab 4 By-Laws (as amended effective January 1994)

Tab 5 Resignation of Members

Tab 6 Certificate of Type of Not-for-Profit Corporation, January 29, 1973

Tab 7 Opinion Letter from U.S. Treasury Department Regarding Tax Exempt Status

Tab 8 Certificate of Authority to Transact Business in Connecticut, Certified Copy of the Application and Confirmation of Filing and Receipt Fees, January 4, 1990

Tab 9 Certificate of Adoption of Trade name (Connecticut), November 16, 1990

Tab 10 Historic Documents

Tab 10a New York Charter and By-Law Documents: Certificate of Incorporation, November 18, 1955; Certificate of Change of Purposes, November 20, 1961; Certificate of Increase in Number of Directors, November 26, 1963; Certificate of Amendment, December 14, 1989; Certificate of Amendment, April 23, 1991; By-Laws as Adopted June 1978, June 13, 1978; Amendment to By-Laws, June 26, 1985; Amendment to By-Laws, June 1, 1990; By-Laws as Amended to December 1990; By-Laws as Amended to April 1993

Tab 10b Connecticut Charter Documents: Articles of Association, December 17, 1940; Certificate of Amendment to Certificate of Incorporation, April 20, 1948; Amendment to Certificate of Incorporation, November 22, 1956; Certificate of Termination by Limitation, January 11, 1956



Tab 10c Opinion Letter from U.S. Treasury Department (Connecticut) Regarding Tax Exempt Status, March 18, 1942

Tab 10d Connecticut By-Law Documents: Amendment to By-Laws, May 23, 1962; Amendment to By-Laws, December 18, 1963; Amendment to By-Laws, May 27, 1964; Amendment to By-Laws, October 28, 1964; Amendment to By-Laws, November 23, 1965; Amendment to By-Laws, July 28, 1966; Amendment to By-Laws, November 5, 1970; Amendment to By-Laws, January 8, 1971; Amendment to By-Laws, June 15, 1971

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Corporate Documents - Connecticut Corporation, n.d.

reel 1

frame 2

**Scope and Contents note**

1. Original letter of exemption from Federal income tax  
2. Papers in connection with application for certificates of exemption from federal income tax  
3. Original agreement between Estate and Foundation re: purchase of 15,000 shares of stock; Original Note - Foundation to Estate \$549,029.11  
4. Connecticut amendment limiting Corporation to December 31, 1955  
5. Claims against Connecticut Foundation to be sent to Mrs. Sperl

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Corporate Documents - New York Corporation, n.d.

reel 1

frame 3

**Scope and Contents note**

1. Certified copy of the Certificate of Incorporation, November 18, 1955  
2. Letter of Corporation Trust Co. dated November 29, 1955 to Mr. Feigenbaum  
3. Copy of Mr. Feigenbaum's letter of November 25, 1955 requesting tax exemption  
4. Letter of tax exemption (original U. S. Treasury Department, December 2, 1955)  
5. Photostat copy of Certificate of Change of Purposes, certified by Secretary of State, New York  
6. Certificate of Increase in number of directors of Charles E. Culpeper Foundation, November 26, 1963

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Corporate Documents - Miscellaneous, n.d.

reel 1

frame 4

**Scope and Contents note**

7. Prior By-Laws excerpt (keep per Cummings & Lockwood, Ellen Stevens)  
8. Original Certificate of Termination  
9. Article of Association, December 17, 1940  
10. Financial Statement, December 17, 1940 - January 25, 1942

Conditions Governing Use note:

## Conditions Governing Use note

Documents are available in Boxes 7 and 8 and in Series 4.1, Boxes 1-2. Documents are closed to researchers.  
Documents available in Series 4.1, Boxes 1-2, Folder 1-17. Documents are closed to researchers.

|   |        |           |
|---|--------|-----------|
| Minute Book - Volume 1, December 18, 1940-November 2, 1950  | box 7  | folder 1  |
|   | reel 1 | frame 5   |
| Minute Book - Volume 2, April 26, 1951-November 18, 1955    | box 7  | folder 2  |
|   | reel 1 | frame 6   |
| Minute Book - Volume 3, December 13, 1955-August 19, 1960   | reel 1 | frame 7   |
|   | box 7  | folder 3  |
| Minute Book - Volume 4, 1961                                | box 7  | folder 4  |
|   | reel 2 | frame 8   |
| Minute Book - Volume 5, May 23, 1962-May 27, 1964           | reel 2 | frame 9   |
|   | box 7  | folder 5  |
| Minute Book - Volume 6, October 28, 1964-October 4, 1966    | box 7  | folder 6  |
|   | reel 2 | frame 10  |
| Minute Book - Volume 7, January 30, 1967-December 4, 1969   | reel 2 | frame 11  |
|   | box 7  | folder 7  |
| Minute Book - Volume 8, March 16, 1970-December 14, 1971    | reel 3 | frame 12  |
|   | box 7  | folder 8  |
| Minute Book - Volume 8a, February 2, 1962-November 28, 1972 | box 7  | folder 9  |
|   | reel 3 | frame 13  |
| Minute Book - Volume 9, March 14, 1972-December 1, 1976     | reel 3 | frame 14  |
|   | box 8  | folder 10 |
| Minute Book - Volume 10, March 22, 1977-December 15, 1982   | box 8  | folder 11 |
|   | reel 3 | frame 15  |
| Minute Book - Volume 11, March 1, 1983-December 15, 1987    | reel 3 | frame 16  |
|   | box 8  | folder 12 |
| Minute Book - Volume 12, March 30, 1988-December 19, 1990   | box 8  | folder 13 |
|   | reel 4 | frame 17  |
| Minute Book - Volume 13, January 3, 1991-December 14, 1993  | box 8  | folder 14 |
|   | reel 4 | frame 18  |
| Minute Book - Volume 14, March 22, 1994-December 10, 1996   | reel 5 | frame 19  |

|   |        |           |
|---|--------|-----------|
|   | box 8  | folder 15 |
| Minute Book - Volume 15, February 20, 1997-June 8, 1999 | reel 5 | frame 20  |
|   | box 8  | folder 16 |

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## Administration, 1942, 1977, 1980-1998

### Arrangement note

Series 1 is arranged in 9 subseries:

Subseries 1 - Board of Directors

Subseries 2 - Board of Trustees

Subseries 3 - Compensation Committee

Subseries 4 - Finance Committee

Subseries 5 - Grants Committee

Subseries 6 - Grants Committee and Board of Directors

Subseries 7 - Grants Committee and Board of Trustees

Subseries 8 - Investment Committee

Subseries 9 - Scientific Advisory Committee

### Appraisal:

### Appraisal

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

### Physical Characteristics and Technical Requirements

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

## Board of Directors, 1977, 1988-1993

### Scope and Contents note

An application was considered initially by the Grants Committee of the Board of Directors. The Foundation's Board then met quarterly to consider applications recommended by the Grants Committee.

**Arrangement note**

Series 1.1 is arranged chronologically.

| <b>Title/Description</b>  | <b>Instances</b> |           |
|---|------------------|-----------|
| Series 1.1 - Administration - Board of Directors, 1977, 1988-1993, 1977-1993                              | reel 1           | frame 2   |
| Board of Directors Meetings - Correspondence, 1977, 1989  | reel 1           | frame 3   |
| Board of Directors Meetings - Correspondence, 1990  | reel 1           | frame 36  |
| Board of Directors Meetings - Correspondence, 1991, 1993  | reel 1           | frame 120 |
| Board of Directors Meetings - Director of Medical Affairs, 1989   | reel 1           | frame 195 |
| Board of Directors Meetings, June 22, 1988  | reel 1           | frame 300 |
| Board of Directors Meetings, April 4, 1989  | reel 1           | frame 303 |
| Board of Directors Meetings, June 28, 1989  | reel 1           | frame 310 |
| Board of Directors Meetings, September 14, 1989   | reel 1           | frame 317 |
| Board of Directors Meetings, September 19, 1989   | reel 1           | frame 321 |
| Board of Directors Meetings, December 13, 1989  | reel 1           | frame 334 |
| Board of Directors Meetings, April 25, 1990   | reel 1           | frame 354 |
| Board of Directors Meetings, May 21, 1990   | reel 1           | frame 372 |
| Board of Directors Meetings, June 27, 1990  | reel 1           | frame 379 |
| Board of Directors Meetings, September 18, 1990   | reel 1           | frame 401 |
| Board of Directors Meetings, October 10, 1990   | reel 1           | frame 403 |
| Board of Directors Meetings, December 19, 1990  | reel 1           | frame 421 |
| Board of Directors Meetings - Special Directors Meeting, Georgetown University, January 3, 1991           | reel 1           | frame 432 |
| Board of Directors Meetings, April 17, 1991   | reel 1           | frame 764 |
| Board of Directors Meetings, June 26, 1991  | reel 1           | frame 783 |
| Board of Directors Meetings, October 8, 1991  | reel 1           | frame 799 |
| Board of Directors Meetings, December 10, 1991  | reel 1           | frame 813 |
| Board of Directors Meetings, April 15, 1992   | reel 1           | frame 836 |
| Board of Directors Meetings, June 15, 1992  | reel 1           | frame 865 |
| Board of Directors Meetings, December 2, 1992   | reel 1           | frame 897 |
| Board of Directors Meetings - Special Directors Meeting, Colonial Williamsburg - Part I, December 1, 1992 | reel 1           | frame 965 |

|   |        |           |
|---|--------|-----------|
| Board of Directors Meetings - Special Directors Meeting,<br>Colonial Williamsburg - Part II, December 1, 1992 | reel 2 | frame 1   |
| Board of Directors Meetings, April 6, 1993  | reel 2 | frame 147 |
| Board of Directors Meetings, June 30, 1993  | reel 2 | frame 190 |
| Board of Directors Meetings, September 16, 1993   | reel 2 | frame 254 |
| Board of Directors Meetings, December 14, 1993  | reel 2 | frame 281 |

## Board of Trustees, 1942, 1994-1998

### Scope and Contents note

This subseries includes grant proposals, schedules of appropriation and payments regarding grant distributions, President's Grants, discretionary grants, and grants made pursuant to Board approval. Meeting hand-out material, which is located at the end of the meeting material, includes the meeting agenda, meeting minutes for the previous committee meeting, financial information regarding dollar amounts to be considered for proposals, and budgetary payment scheduling for grants and grant reports. This subseries also includes alphabetical listings in some cases, of declined requests for funding, noted as 'Declined Letters of Inquiry.'

### Arrangement note

Series 1.2 is arranged chronologically.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Series 1.2 - Administration - Board of Trustees, 1942, 1994-1998, n.d.               | reel 2    | frame 357 |
| Board of Trustees Meetings, June 25, 1942  | reel 2    | frame 358 |
| Board of Trustees Meetings, January 12, 1994   | reel 2    | frame 368 |
| Board of Trustees Meetings, April 5, 1994  | reel 2    | frame 378 |
| Board of Trustees Meetings, June 14, 1994  | reel 2    | frame 429 |
| Board of Trustees Meetings - Special Meeting, Cornell University, September 13, 1994 | reel 2    | frame 578 |
| Board of Trustees Meetings, September 14, 1994                                       | reel 2    | frame 626 |
| Board of Trustees Meetings, December 6, 1994   | reel 2    | frame 658 |
| Board of Trustees Meetings, April 13, 1995   | reel 2    | frame 689 |
| Board of Trustees Meetings, June 27, 1995  | reel 2    | frame 741 |
| Board of Trustees Meetings, September 13, 1995                                       | reel 2    | frame 811 |
| Board of Trustees Meetings, December 5, 1995   | reel 2    | frame 848 |
| Board of Trustees Meetings, April 30, 1996   | reel 2    | frame 891 |
| Board of Trustees Meetings, June 27, 1996  | reel 2    | frame 926 |
| Board of Trustees Meetings, September 11, 1996                                       | reel 2    | frame 945 |
| Board of Trustees Meetings, December 10, 1996  |           |           |

|  |        |           |
|--|--------|-----------|
|  | reel 2 | frame 970 |
| Board of Trustees Meetings - Special Trustees Meeting, Tarpon Springs, March 7, 1997 | reel 3 | frame 1   |
| Board of Trustees Meetings, March 8, 1997  | reel 3 | frame 36  |
| Board of Trustees Meetings, June 25, 1997  | reel 3 | frame 46  |
| Board of Trustees Meetings, September 11, 1997                                       | reel 3 | frame 110 |
| Board of Trustees Meetings, December 3, 1997   | reel 3 | frame 125 |
| Board of Trustees Meetings, March 25, 1998   | reel 3 | frame 166 |
| Board of Trustees Meetings, June 24, 1998  | reel 3 | frame 351 |
| Board of Trustees Meetings, October 7, 1998  | reel 3 | frame 522 |

## Compensation Committee, 1996

### Scope and Contents note

This subseries details personnel and Board of Directors' terms of salary and promotion.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Series 1.3 - Administration - Compensation Committee, 1996, n.d. | reel 3    | frame 545 |
| Compensation Committee, 1996                                     | reel 3    | frame 546 |

## Finance Committee, 1980-1989, 1994-1998

### Scope and Contents note

Only those meetings held between 1994 and 1998 are documented in this subseries. A ten-year history covering the years 1980-1989 is available at the end of this subseries.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 1.4 - Administration - Finance Committee, 1980-1989, 1994-1998, n.d. | reel 3    | frame 548 |
| Finance Committee Meetings - Correspondence, 1994                           | reel 3    | frame 549 |
| Finance Committee Meetings - Correspondence, 1995                           | reel 3    | frame 598 |
| Finance Committee Meetings - Correspondence, 1996                           | reel 3    | frame 725 |
| Finance Committee Meetings - Correspondence, 1997                           | reel 3    | frame 761 |
| Finance Committee Meetings, May 17, 1994                                    | reel 3    | frame 865 |
| Finance Committee Meetings, July 26, 1994                                   | reel 3    | frame 873 |
| Finance Committee Meetings, October 25, 1994                                | reel 3    | frame 882 |
| Finance Committee Meetings, March 31, 1995                                  | reel 3    | frame 897 |
| Finance Committee Meetings, June 13, 1995                                   | reel 3    | frame 911 |

|   |        |            |
|---|--------|------------|
| Finance Committee Meetings, August 29, 1995                     | reel 3 | frame 917  |
| Finance Committee Meetings, November 14, 1995                   | reel 3 | frame 924  |
| Finance Committee Meetings, March 13, 1996                      | reel 3 | frame 931  |
| Finance Committee Meetings, June 12, 1996                       | reel 3 | frame 938  |
| Finance Committee Meetings, August 28, 1996                     | reel 3 | frame 1062 |
| Finance Committee Meetings, November 13, 1996                   | reel 3 | frame 1070 |
| Finance Committee Meetings, March 8, 1997                       | reel 3 | frame 1085 |
| Finance Committee Meetings, June 11, 1997                       | reel 3 | frame 1270 |
| Finance Committee Meetings, September 4, 1997                   | reel 3 | frame 1277 |
| Finance Committee Meetings, November 12, 1997                   | reel 3 | frame 1286 |
| Finance Committee Meetings, March 17, 1998                      | reel 3 | frame 1295 |
| Finance Committee Meetings, May 21, 1998                        | reel 3 | frame 1301 |
| Finance Committee Meetings, September 24, 1998                  | reel 3 | frame 1306 |
| Finance Committee Report - Ten Year History, 1980-1989,<br>n.d. | reel 3 | frame 1310 |

## Grants Committee, 1985-1992

### Scope and Contents note

The Grants Committee had the authority to determine grant assignments during this brief period.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 1.5 - Administration - Grants Committee, 1985-1992,<br>1985-1992 | reel 4    | frame 1   |
| Grants Committee Meetings - Correspondence, 1989                        | reel 4    | frame 2   |
| Grants Committee Meetings - Correspondence, 1990                        | reel 4    | frame 102 |
| Grants Committee Meetings - Correspondence, 1991                        | reel 4    | frame 130 |
| Grants Committee Meetings, September 25, 1985                           | reel 4    | frame 145 |
| Grants Committee Meetings, December 18, 1985                            | reel 4    | frame 148 |
| Grants Committee Meetings, February 10, 1986                            | reel 4    | frame 150 |
| Grants Committee Meetings, April 3, 1986                                | reel 4    | frame 156 |
| Grants Committee Meetings, February 12, 1987                            | reel 4    | frame 161 |
| Grants Committee Meetings, June 23, 1987                                | reel 4    | frame 165 |
| Grants Committee Meetings, March 30, 1988                               | reel 4    | frame 170 |
| Grants Committee Meetings, August 23, 1988                              | reel 4    | frame 176 |

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|---|--------|-----------|
| Grants Committee Meetings, February 15, 1989  | reel 4 | frame 200 |
| Grants Committee Meetings, May 9, 1989        | reel 4 | frame 207 |
| Grants Committee Meetings, September 14, 1989 | reel 4 | frame 212 |
| Grants Committee Meetings, December 7, 1989   | reel 4 | frame 216 |
| Grants Committee Meetings, April 11, 1990     | reel 4 | frame 235 |
| Grants Committee Meetings, June 19, 1990      | reel 4 | frame 244 |
| Grants Committee Meetings, October 4, 1990    | reel 4 | frame 249 |
| Grants Committee Meetings, December 4, 1990   | reel 4 | frame 254 |
| Grants Committee Meetings, June 12, 1991      | reel 4 | frame 265 |
| Grants Committee Meetings, September 24, 1991 | reel 4 | frame 273 |
| Grants Committee Meetings, November 19, 1991  | reel 4 | frame 278 |
| Grants Committee Meetings, March 31, 1992     | reel 4 | frame 286 |
| Grants Committee Meetings, June 15, 1992      | reel 4 | frame 293 |

## Grants Committee and Board of Directors, 1989-1993

### Scope and Contents note

Meetings were held jointly to include both Grants Committee members and the Board of Directors.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 1.6 - Administration - Grants Committee and Board of Directors, 1989-1993, 1989-1993 | reel 4    | frame 298 |
| Grants Committee and Board of Directors Meetings, February 15, 1989                         | reel 4    | frame 299 |

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Brookings Institution  
Goodspeed Operation House  
Human Resources Center  
Salk Institute  
Widener University

|   |        |           |
|---|--------|-----------|
| Grants Committee and Board of Directors Meetings, May 9, 1989 | reel 4 | frame 331 |
|---|--------|-----------|

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Ackerman Institute for Family Therapy  
Alvio Medical Center  
Bermuda Biological Station for Research  
College



of Mount St. Vincent St. Francis Hospital Simmons  
College Stamford Hospital Vanderbilt University

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Grants Committee and Board of Directors Meetings,  
September 14, 1989

reel 4

frame 381

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Albert Einstein College of Medicine Beth Israel Medical  
Center The Conservation Fund Dance Theatre of Harlem  
Duke University The Foundation Center Hartford  
Hospital Hospital for Special Surgery Mount Holyoke  
College National Theater Workshop of the Handicapped  
New England Association of Schools and Colleges New  
York Hospital - Cornell Medical Center Rockefeller  
University Supreme Court Historical Society Union  
College

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Grants Committee and Board of Directors Meetings,  
December 7, 1989

reel 4

frame 492

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Administrative Conference of the United States  
American Symphony Orchestra League, Inc.  
Association of the Bar of the City of New York Bard  
College BOYS HOPE Brooklyn Botanic Garden  
California Judges Association Carleton College  
Carnegie Hall Children's Specialized Hospital  
Foundation Critical Languages and Area Studies  
Consortium Dartmouth Medical School Flowers  
With Care Youth Services Founding Father Papers,  
Inc. Grinnell College Illinois Benedictine College  
Lake Forest College Manhattan Eye, Ear and Throat  
Hospital Metropolitan Museum of Art New York State  
Judicial Committee on Minorities Paul H. Nitze School  
of Advanced International Studies (SAIS) Portland  
School of Art United Negro College Fund University of  
Cincinnati Medical Center University of Scranton

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Grants Committee and Board of Directors Meetings, April 11,  
1990

reel 4

frame 630

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Albion College Bellefaire Consortium for Language  
Teaching and Learning Critical Languages and Area  
Studies Consortium Friends of Franklin Medical College

of Wisconsin National Audubon Society Occidental  
College Regis College Seattle Opera Association  
University of Scranton Vivian Beaumont Theatre,  
Lincoln Center Theater Whitman College

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Grants Committee and Board of Directors Meetings, June 19,  
1990

reel 4

frame 752

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Academy for Educational Development Connecticut  
Junior Republic Henry Street Settlement Johns Hopkins  
University School of Medicine Metropolitan Opera  
Association Pace University Patrick Henry Memorial  
Foundation Vanderbilt University Young Audiences,  
Inc.

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Grants Committee and Board of Directors Meetings, October  
4, 1990

reel 4

frame 830

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Ackerman Institute for Family Therapy Alfred  
University Ballet Theatre Foundation Brigham and  
Women's Hospital Brown University, Center for  
Neural Science Brown University, Educational Clarke  
College Colgate University Lahey Clinic Foundation  
Loyola/Notre Dame Library Messiah College National  
Building Museum Pension Building National Council  
of Educational Opportunity Associations Norwich  
University Roger Williams College Southern Methodist  
University Student Conservation Association Supreme  
Court Historical Society Wadsworth Athenaeum

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Grants Committee and Board of Directors Meetings,  
December 4, 1990

reel 4

frame 982

### **Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Babson College The Conservation Fund Critical  
Languages and Area Studies Consortium Family Service  
America Gordon-Conwell Theological Seminary  
New York Zoological Society Smith College Trinity  
University Toynbee Prize Foundation, Inc. University

of Maine University of Wisconsin WETA Foundation  
Whittier Institute for Diabetes & Endocrinology

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|---|--------|------------|
| Grants Committee and Board of Directors Meetings, June 12, 1991 | reel 4 | frame 1116 |
|---|--------|------------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Houston Grand Opera Massachusetts General  
Hospital Memorial Sloan-Kettering Cancer Center  
Middlebury College Nebraska Wesleyan University  
New York Botanical Garden Orchestra of St. Luke's  
St. Olaf College Southeastern Wisconsin Information  
Technology Exchange Studio Museum in Harlem, Inc.

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| Grants Committee and Board of Directors Meetings, September 24, 1991 | reel 5 | frame 1 |
|--|--------|---------|

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|---|--------|----------|
| Grants Committee and Board of Directors Meetings, November 19, 1991 | reel 5 | frame 81 |
|---|--------|----------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Carnegie Mellon University Connecticut Players  
Foundation/Long Wharf Theatre Hood College National  
Public Radio, Inc. Stamford Center for the Arts  
University of Chicago

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|--|--------|-----------|
| Grants Committee and Board of Directors Meetings, March 31, 1992 | reel 5 | frame 187 |
|--|--------|-----------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Carnegie Hall Society, Inc. College of the Holy Cross  
Columbia University College of Physicians and  
Surgeons Johns Hopkins University Lehigh University  
University of Notre Dame Williams College Yale  
University School of Medicine

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|---|--------|-----------|
| Grants Committee and Board of Directors Meetings, June 15, 1992 | reel 5 | frame 336 |
|---|--------|-----------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Dartmouth College Dillard University Franklin &  
Marshall College Millsaps College New England Board  
of Higher Education

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Grants Committee and Board of Directors Meetings,  
December 2, 1992

reel 5

frame 987

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Amherst College Betances Health Unit, Inc. Duke  
University International Bone Marrow Transplant  
Registry New York Medical College Northeast  
Document Conservation Center University of Richmond

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Grants Committee and Board of Directors Meetings I, April 6,  
1993

reel 5

frame 517

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

American Symphony Orchestra, Inc. Cold Spring  
Harbor Laboratory Commission on Preservation and  
Access Connecticut Grand Opera and Orchestra Critical  
Languages and Area Studies Consortium Lincoln Center  
Institute Macalester College Meharry Medical College  
Mount Holyoke College National Actors Theatre New  
York Botanical Garden New York City Ballet Sta-Fed  
ADR, Inc.

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Grants Committee and Board of Directors Meetings II, April  
6, 1993

reel 5

frame 616

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

American Symphony Orchestra, Inc. Cold Spring  
Harbor Laboratory Commission on Preservation and  
Access Connecticut Grand Opera and Orchestra Critical  
Languages and Area Studies Consortium Lincoln Center  
Institute Macalester College Meharry Medical College  
Mount Holyoke College National Actors Theatre New  
York Botanical Garden New York City Ballet Sta-Fed  
ADR, Inc.

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Grants Committee and Board of Directors Meetings, June 30,  
1993

reel 5

frame 726

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Bard College Brooklyn Academy of Music Brown University Consortium for Language Teaching and Learning Cornell University Environmental Careers Organization Henry Street Settlement Northwestern University Pennsylvania Ballet Vivian Beaumont Theatre, Lincoln Center Theater

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Grants Committee and Board of Directors Meetings, September 16, 1993

reel 5

frame 871

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Five Colleges Inc. Mountain College Library Network New York Landmarks Conservancy Princeton University Whitney Museum of American Art

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Grants Committee and Board of Directors Meetings, December 14, 1993

reel 5

frame 955

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Drew University Massachusetts General Hospital Oberlin College Washington & Lee University

# Grants Committee and Board of Trustees, 1994-1998

## Scope and Contents note

The joint meetings of the Grants Committee and Board of Trustees are documented for a four-year period.

## Arrangement note

Series 1.7 is arranged chronologically.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Series 1.7 - Administration - Grants Committee and Board of Trustees, 1994-1998, n.d. | reel 5    | frame 1024 |
| Grants Committee and Board of Trustees Meetings I, April 5, 1994                      | reel 5    | frame 1025 |

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

American Symphony Orchestra, Inc. Arena Stage Case  
Western Reserve University Center for Contemporary  
Arts of Santa Fe Fairfield University Gallaudet  
University Greenwich Hospital Heritage College  
National Council on Crime and Delinquency, Inc.  
Roundabout Theatre Company, Inc. Southern Methodist  
University Tufts University University of Michigan  
University of Rochester University of Virginia Law  
School Foundation

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|---|--------|------------|
| Grants Committee and Board of Trustees Meetings II, April 5, 1994 | reel 5 | frame 1166 |
|---|--------|------------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

American Symphony Orchestra, Inc. Arena Stage Case  
Western Reserve University Center for Contemporary  
Arts of Santa Fe Fairfield University Gallaudet  
University Greenwich Hospital Heritage College  
National Council on Crime and Delinquency, Inc.  
Roundabout Theatre Company, Inc. Southern Methodist  
University Tufts University University of Michigan  
University of Rochester University of Virginia Law  
School Foundation

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|--|--------|---------|
| Grants Committee and Board of Trustees Meetings, June 14, 1994 | reel 6 | frame 1 |
|--|--------|---------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Alvin Ailey American Dance Theatre Georgetown  
University Horace Bushnell Memorial Hall Memorial  
Sloan-Kettering Cancer Center National Public Radio,  
Inc. Princeton University University of Hartford

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings, September 14, 1994 | reel 6 | frame 165 |
|---|--------|-----------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Haverford College Museum of Modern Art New York  
Public Library for Performing Arts Orchestra of St.  
Luke's Stamford Hospital Stanford University United

Negro College Fund University of Notre Dame Virginia  
Union University

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings, December 6, 1994 | reel 6 | frame 353 |
|---|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

American Inns of Court Bethesda Hospital Association,  
Inc. Clark University Connecticut Legal Services  
The Foundation Center Foundation Center Harvard  
University Meet the Composer Meharry Medical  
College Smith College University of Massachusetts

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings I, April 13, 1995 | reel 6 | frame 550 |
|---|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Beth Israel Medical Center Connecticut Grand Opera  
and Orchestra Hamilton College Hartwick College  
Medical College of Pennsylvania & Hahnemann  
University Museum of Fine Arts, Houston National  
Actors Theatre Pacific Lutheran University University  
of Missouri University of Washington Vivian Beaumont  
Theatre, Lincoln Center Theater Washington University  
- St. Louis William Marsh Rice University

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|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings II, April 13, 1995 | reel 6 | frame 688 |
|--|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Beth Israel Medical Center Connecticut Grand Opera  
and Orchestra Hamilton College Hartwick College  
Medical College of Pennsylvania & Hahnemann  
University Museum of Fine Arts, Houston National  
Actors Theatre Pacific Lutheran University University  
of Missouri University of Washington Vivian Beaumont  
Theatre, Lincoln Center Theater Washington University  
- St. Louis William Marsh Rice University

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|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings I, June 27, 1995 | reel 6 | frame 819 |
|--|--------|-----------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Bennington College Carleton College Gustavus  
Adolphus College Illinois Wesleyan University National  
Academy of Sciences National Building Museum  
Pension Building New York City Ballet New York City  
Opera New York Landmarks Conservancy Northwestern  
University Roundabout Theatre Company, Inc. Scripps  
College Spanish Theatre Repertory Company Ltd.

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings II, June 27, 1995 | reel 6 | frame 932 |
|---|--------|-----------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

Bennington College Carleton College Gustavus  
Adolphus College Illinois Wesleyan University National  
Academy of Sciences National Building Museum  
Pension Building New York City Ballet New York City  
Opera New York Landmarks Conservancy Northwestern  
University Roundabout Theatre Company, Inc. Scripps  
College Spanish Theatre Repertory Company Ltd.

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|---|--------|------------|
| Grants Committee and Board of Trustees Meetings I, September 13, 1995 | reel 6 | frame 1059 |
|---|--------|------------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

American Craft Museum Association of Governing  
Boards of Universities and Colleges Carnegie Hall  
Society, Inc. Dallas Theatre Center Dana Farber,  
Inc. The Governance Institute Metropolitan Opera  
Association Old State House Association, Inc.  
University of California, Los Angeles Wadsworth  
Anthenaeum

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|--|--------|------------|
| Grants Committee and Board of Trustees Meetings II, September 13, 1995 | reel 6 | frame 1174 |
|--|--------|------------|

## Scope and Contents note

Grant proposals were reviewed for the following institutions:

American Craft Museum Association of Governing  
Boards of Universities and Colleges Carnegie Hall  
Society, Inc. Dallas Theatre Center Dana Farber,  
Inc. The Governance Institute Metropolitan Opera



Association Old State House Association, Inc.  
University of California, Los Angeles Wadsworth  
Anthennaem

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|  |        |         |
|--|--------|---------|
| Grants Committee and Board of Trustees Meetings I,<br>December 5, 1995 | reel 7 | frame 1 |
|--|--------|---------|

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Acadia Institute The Folger Shakespeare Library -  
Amherst College The Governance Institute Kalamazoo  
College Marymount College National Museum for  
Women in the Arts New England Board of Higher  
Education South End Medical Center, Inc. Swarthmore  
College Trinity College Washington College

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings II,<br>December 5, 1995 | reel 7 | frame 151 |
|---|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Acadia Institute The Folger Shakespear Library -  
Amherst College The Governance Institute Kalamazoo  
College Marymount College National Museum for  
Women in the Arts New England Board of Higher  
Education South End Medical Center, Inc. Swarthmore  
College Trinity College Washington College

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|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings I, April 30,<br>1996 | reel 7 | frame 321 |
|--|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Allegheny College ArtsConnection Baltimore  
Symphony Orchestra, Inc. Cedars-Sinai Medical Center  
Concordia College Eastern Virginia Medical School  
of the Medical College of Hampton Roads Loyola  
University, Chicago Strawberry Banke, Inc. Washington  
Performing Arts Society

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings II, April<br>30, 1996 | reel 7 | frame 442 |
|---|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following  
institutions:

Allegheny College Arts Connection Baltimore  
Symphony Orchestra, Inc. Cedars-Sinai Medical Center  
Concordia College Eastern Virginia Medical School  
of the Medical College of Hampton Roads Loyola  
University, Chicago Strawberry Banke, Inc. Washington  
Performing Arts Society

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|  |        |           |
|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings, June 27, 1996 | reel 7 | frame 588 |
|--|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Brandeis University Colonial Williamsburg Foundation  
Dallas Opera Georgetown University Teachers and  
Writers Collaborative, Inc. University of Michigan  
Wesleyan University

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings, September 11, 1996 | reel 7 | frame 778 |
|---|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Claremont University Center Hartford Stage Company,  
Inc. Whitney Museum of American Art

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|  |        |           |
|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings I, December 10, 1996 | reel 7 | frame 901 |
|--|--------|-----------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

American Indian Higher Education Consortium  
Appalachian College Association, Inc. Arena Stage  
Clark University Connecticut College Emory University  
Furman University Hollins College Houston Grand  
Opera Museum of the City of New York National  
Gallery of Art New York Academy of Medicine North  
Dakota Hospital Research and Education Foundation,  
Inc. Reed College Tobey Hospital Wheaton College

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|   |        |            |
|---|--------|------------|
| Grants Committee and Board of Trustees Meetings II, December 10, 1996 | reel 7 | frame 1074 |
|---|--------|------------|

**Scope and Contents note**

Grant proposals were reviewed for the following institutions:

American Indian Higher Education Consortium  
Appalachian College Association, Inc. Arena Stage  
Clark University Connecticut College Emory University  
Furman University Hollings College Houston Grant  
Opera Museum of the City of New York National  
Gallery of Art New York Academy of Medicine North  
Dakota Hospital Research and Education Foundation,  
Inc. Reed College Tobey Hospital Wheaton College

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|  |        |         |
|--|--------|---------|
| Grants Committee and Board of Trustees Meetings, June 25, 1997 | reel 8 | frame 1 |
|--|--------|---------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

Corcoran Gallery of Art Jacob's Pillow Dance Festival,  
Inc. Lynchburg College Southwestern University Trinity  
University University of Washington

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings, September 11, 1997 | reel 8 | frame 179 |
|---|--------|-----------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

American Symphony Orchestra, Inc. Colorado College  
Dance Theatre Workshop, Inc. Dancing in the Streets,  
Inc. Lawrence University New York Historical Society  
RAND Corporation University of Buffalo Foundation,  
Inc. University of Pennsylvania

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|   |        |           |
|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings I, December 3, 1997 | reel 8 | frame 398 |
|---|--------|-----------|

### **Scope and Contents note**

Grant proposals were reviewed for the following institutions:

American Federation for Clinical Research Foundation  
American Indian Higher Education Consortium  
Colleges of the Seneca, Hobart and William Smith  
Colleges George Washington University Medical  
College of Wisconsin Mount St. Mary's College New  
York Blood Center, Inc. Oglethorpe University, Inc.  
Pomona College Smith College Tufts University UCI  
Foundation, University of California, Irvine University  
of Michigan University of Montana University of  
Pennsylvania Wofford College

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|--|--------|-----------|
| Grants Committee and Board of Trustees Meetings II, December 3, 1997 | reel 8 | frame 558 |
|--|--------|-----------|

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

American Federation for Clinical Research Foundation  
American Indian Higher Education Consortium  
Colleges of the Seneca, Hobart and William Smith  
Colleges George Washington University Medical  
College of Wisconsin Mount St. Mary's College New  
York Blood Center, Inc. Oglethorpe University, Inc.  
Pomona College Smith College Tufts University UCI  
Foundation, University of California, Irvine University  
of Michigan University of Montana University of  
Pennsylvania Wofford College

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|---|--------|-----------|
| Grants Committee and Board of Trustees Meetings, March 25, 1998 | reel 8 | frame 843 |
|---|--------|-----------|

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Amherst College Austin College Baystate Medical  
Center, Inc. Grinnell College Health Research, Inc.  
Helen Hayes Hospital The New Museum United Negro  
College Fund Vivian Beaumont Theatre, Lincoln Center  
Theater

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|  |        |            |
|--|--------|------------|
| Grants Committee and Board of Trustees Meetings, June 24, 1998 | reel 8 | frame 1039 |
|--|--------|------------|

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Bennington College Bonfils Blood Center Foundation  
Brooklyn Academy of Music The College of William  
and Mary Roundabout Theatre Company, Inc. Tulane  
University UBW, Inc. (Urban Bush Women)

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|  |        |         |
|--|--------|---------|
| Grants Committee and Board of Trustees Meetings I, October 7, 1998 | reel 9 | frame 1 |
|--|--------|---------|

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Albion College American Composers Forum Cedar  
Crest College Claremont University Center Johns  
Hopkins University Illinois Wesleyan University  
National Trust for Historic Preservation in the United  
States New Jersey Symphony Orchestra New York

University Northeastern University Spanish Theatre  
Repertory Company Ltd.

Grants Committee and Board of Trustees Meetings II, October 7, 1998      reel 9      frame 195

### Scope and Contents note

Grant proposals were reviewed for the following institutions:

Albion College American Composers Forum Cedar  
Crest College Claremont University Center Johns  
Hopkins University Illinois Wesleyan University  
National Trust for Historic Preservation in the United  
States New Jersey Symphony Orchestra New York  
University Northeastern University Spanish Theatre  
Repertory Company Ltd.

## Investment Committee, 1988-1994

### Scope and Contents note

The financial management of the Foundation's investment base is documented in this subseries.

| Title/Description  | Instances |            |
|--|-----------|------------|
| Series 1.8 - Administration - Investment Committee, 1988-1994, 1988-1994 | reel 9    | frame 385  |
| Investment Committee Meetings - Correspondence, 1989                     | reel 9    | frame 386  |
| Investment Committee Meetings - Correspondence, 1990                     | reel 9    | frame 450  |
| Investment Committee Meetings - Correspondence, 1991                     | reel 9    | frame 620  |
| Investment Committee Meetings - Correspondence, 1992                     | reel 9    | frame 789  |
| Investment Committee Meetings - Correspondence - Part I, 1993            | reel 9    | frame 981  |
| Investment Committee Meetings - Correspondence - Part II, 1993           | reel 9    | frame 1102 |
| Investment Committee Meetings - Correspondence, 1994                     | reel 10   | frame 1    |
| Investment Committee Meetings - Correspondence, 1995                     | reel 10   | frame 40   |
| Investment Committee Meetings, February 14, 1989                         | reel 10   | frame 55   |
| Investment Committee Meetings, May 23, 1989                              | reel 10   | frame 64   |
| Investment Committee Meetings, July 25, 1989                             | reel 10   | frame 77   |
| Investment Committee Meetings, November 15, 1989                         | reel 10   | frame 87   |
| Investment Committee Meetings, January 18, 1990                          | reel 10   | frame 95   |
| Investment Committee Meetings, April 27, 1990                            | reel 10   | frame 99   |

|   |         |           |
|---|---------|-----------|
| Investment Committee Meetings, August 14, 1990    | reel 10 | frame 109 |
| Investment Committee Meetings, October 31, 1990   | reel 10 | frame 125 |
| Investment Committee Meetings, January 9, 1991    | reel 10 | frame 134 |
| Investment Committee Meetings, May 14, 1991       | reel 10 | frame 141 |
| Investment Committee Meetings, November 12, 1991  | reel 10 | frame 165 |
| Investment Committee Meetings, April 8, 1992      | reel 10 | frame 175 |
| Investment Committee Meetings, June 4, 1992       | reel 10 | frame 182 |
| Investment Committee Meetings, July 20, 1992      | reel 10 | frame 205 |
| Investment Committee Meetings, September 9, 1992  | reel 10 | frame 211 |
| Investment Committee Meetings, November 18, 1992  | reel 10 | frame 217 |
| Investment Committee Meetings, December 29, 1992  | reel 10 | frame 221 |
| Investment Committee Meetings, March 16, 1993     | reel 10 | frame 229 |
| Investment Committee Meetings, June 1, 1993       | reel 10 | frame 235 |
| Investment Committee Meetings, September 16, 1993 | reel 10 | frame 242 |
| Investment Committee Meetings, December 6, 1993   | reel 10 | frame 246 |
| Investment Committee Meetings, March 24, 1994     | reel 10 | frame 253 |
| Proxy Voting Procedures, 1988, 1990               | reel 10 | frame 265 |

## Scientific Advisory Committee, 1987-1998

### Scope and Contents note

The Scientific Advisory Committee was composed of six physician-scientists whose primary responsibility was to review the applications for the Scholarships in Medical Science and to select the awardees.

### Arrangement note

Series 1.9 is arranged chronologically.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 1.9 - Administration - Scientific Advisory Committee, 1987-1998, 1987-1998 | reel 10   | frame 337 |
| Scientific Advisory Committee, 1987-1990  | reel 10   | frame 338 |
| Scientific Advisory Committee, 1991-1994  | reel 10   | frame 529 |
| Scientific Advisory Committee, 1995-1998  | reel 10   | frame 671 |

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## Annual Reports, 1940-1999

### Physical Characteristics and Technical Requirements

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

#### Appraisal:

### Appraisal

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

### Scope and Contents note

Reports documenting Foundation activities were published in five-year increments from 1975-1999. These composite Anniversary Reports were at the time deemed satisfactory for organizational reporting requirements according to the Tax Reform Act of 1969. The Foundation distributed its first report in 1975.

The anniversary reports, considered out-of-date by the time of publication, were therefore thought to be of limited value to recipients or even misleading. In 1993, a Biennial Report was produced covering the years 1991-1992. After this time, the Trustees determined that the Foundation should produce a report annually. The annual publication of reports continued from 1993 until 1998. The publication of a final "Retrospective" covered the time span from the inception of the Foundation's operations in 1940 to the terminus of the Foundation's activities as an independent philanthropy in 1999.

The Trustees' goal was to provide these reports as a tool for potential grantees to determine the applicability of established Foundation programs to satisfy their grant needs. Published program guidelines brochures were considered supplementary to these reports, as were several additional published reports including "Adventurous Teachers, Excellent Schools" by Thomas James and "A Review of the Library Automation Program" by Ellen Arrick. These reports are also available in bound format in the Archive Center's library collection.

### Arrangement note

Series 2 is arranged chronologically.

| Title/Description                               | Instances |           |
|---|-----------|-----------|
| Series 2 - Annual Reports, 1940-1999, 1940-1999 | reel 10   | frame 765 |
| 35th Anniversary Report, 1940-1975, 1940-1975   | reel 10   | frame 766 |
| 40th Anniversary Report, 1940-1980, 1940-1980   | reel 10   | frame 788 |
| 45th Anniversary Report, 1940-1985, 1940-1985   | reel 10   | frame 807 |
| 50th Anniversary Report, 1940-1990, 1940-1990   | reel 10   | frame 825 |
| Retrospective, 1940-1999, 1940-1999             | reel 10   | frame 846 |
| Biennial Report, 1991-1992                      | reel 10   | frame 892 |
| Annual Report, 1993                             | reel 10   | frame 907 |
| Annual Report, 1994                             | reel 10   | frame 929 |
| Annual Report, 1995                             | reel 10   | frame 957 |
| Annual Report, 1996                             |           |           |

|                     |         |            |
|---------------------|---------|------------|
|                     | reel 10 | frame 984  |
| Annual Report, 1997 | reel 10 | frame 1010 |
| Annual Report, 1998 | reel 10 | frame 1048 |

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## Grants, 1964, 1969-2001

### Scope and Contents note

The Charles E. Culpeper Foundation focused upon grant programs in several broad categories which included the Administration of Justice, Arts and Culture, Education, and Health Care. Additional programs within each area determined the nature of the awards offered to applicants. The Foundation issued grants only within these four broad designations and their subdivisions. Grants that did not meet these criteria were denied.

### Arrangement note

Series 2 is arranged in 7 subseries:

Subseries 1 - Administration of Justice Grants

Subseries 2 - Arts and Culture Grants

Subseries 3 - Discretionary Grants

Subseries 4 - Education Grants

Subseries 5 - General Grants

Subseries 6 - Grant Lists

Subseries 7 - Health and Medical Program Grants

### Appraisal:

### Appraisal

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

### Physical Characteristics and Technical Requirements

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

## Administration of Justice Grants, 1974-1996

### Scope and Contents note

The Foundation issued grants in the Administration of Justice program for over twenty years. Prior to 1980, the Foundation devoted approximately five percent of its grant program to support programs in this area. Support focused upon alternate dispute resolution, education of judges, judicial-congressional relations, educating the public regarding the operation of the judicial system, and addressing problems in the administration of



criminal justice. One of the major recipients of Foundation grants in this category was the Governance Institute of Washington, D.C. One hallmark project funded was entitled "Challenges to the Legal Profession," which sought to develop a procedure to encourage a more humanistic approach in the profession, as well as to develop a consensus about lawyers' ethical obligations and responsibilities to society.

During the 1990s, the objectives of this program shifted to focus more specifically upon problems affecting the general public in the workings of the criminal justice system. Programs addressed the need for an informed citizenry to participate in effecting changes in law enforcement, and focused, particularly, on how to maximize results in the prevention and reduction of violent crime. The Administration of Justice grants program was terminated in 1997.

### Arrangement note

Series 3.1 is arranged alphabetically by institution name.

| Title/Description  | Instances |            |
|--|-----------|------------|
| Series 3.1 - Grants - Administration of Justice Grants, 1974-1996, 1974-1996   | reel 10   | frame 1086 |
| Administrative Conference of the United States, 1989-1990, 1992-1993   | reel 10   | frame 1087 |
| American Bar Association, 1976-1977  | reel 11   | frame 1    |
| American Bar Association, 1978   | reel 11   | frame 166  |
| American Bar Association, 1979   | reel 11   | frame 248  |
| American Bar Association, 1980   | reel 11   | frame 422  |
| American Bar Association, 1981-1983  | reel 11   | frame 614  |
| American Bar Association, 1984-1986  | reel 11   | frame 742  |
| American Bar Association, 1987-1989  | reel 11   | frame 859  |
| American Bar Foundation, 1991-1993   | reel 11   | frame 1071 |
| American Enterprise Institute, 1981, 1983-1984, 1986-1989  | reel 12   | frame 1    |
| American Judicature Society, 1978-1982, 1984-1986  | reel 12   | frame 178  |
| The Association of the Bar of the City of New York Fund, Inc., 1984-1985, 1987-1990  | reel 12   | frame 308  |
| The Association of the Bar of the City of New York Fund, Inc., 1991-1994, 1996   | reel 12   | frame 406  |
| California Judges Association and the Edmund G. "Pat" Brown Institute of Public Affairs of California State University I, 1989   | reel 12   | frame 552  |
| California Judges Association and the Edmund G. "Pat" Brown Institute of Public Affairs of California State University II, 1989  | reel 12   | frame 730  |
| California Judges Association and the Edmund G. "Pat" Brown Institute of Public Affairs of California State University III, 1989 | reel 12   | frame 936  |

|  |         |            |
|--|---------|------------|
| California Judges Association and the Edmund G. "Pat" Brown Institute of Public Affairs of California State University, 1990 | reel 13 | frame 1    |
| Center for Judicial Studies, 1987, 1990  | reel 13 | frame 193  |
| Center for Public Resources, 1979-1986   | reel 13 | frame 210  |
| Center for Public Resources, 1988-1991   | reel 13 | frame 401  |
| Center for Public Resources, 1996  | reel 13 | frame 602  |
| Connecticut Bar Foundation, 1984-1986  | reel 13 | frame 709  |
| Court Appointed Special Advocate Program, 1988-1990  | reel 13 | frame 834  |
| Criminal Justice Legal Foundation, 1990-1991   | reel 13 | frame 858  |
| First Department Assigned Council Corporation, Supreme Court of the State of New York, 1988                                  | reel 13 | frame 933  |
| Harvard University, 1977, 1980-1992  | reel 13 | frame 951  |
| National Association of Attorneys General, 1983-1986   | reel 13 | frame 1157 |
| National Association of Attorneys General, 1987-1988   | reel 14 | frame 1    |
| National Association of Attorneys General, 1989-1992   | reel 14 | frame 169  |
| National Center for Citizen Participation in the Administration of Justice, 1988-1990  | reel 14 | frame 352  |
| National Center for State Courts, 1974-1977  | reel 14 | frame 416  |
| National Center for State Courts, 1978-1979  | reel 14 | frame 521  |
| National Center for State Courts, 1980-1984, 1986-1987   | reel 14 | frame 713  |
| National College of District Attorneys, 1988-1993  | reel 14 | frame 821  |
| National College of the State Judiciary, 1977-1980   | reel 14 | frame 1017 |
| National Legal Center for the Public Interest, 1979-1994   | reel 14 | frame 1143 |
| National Judicial College, 1978-1984   | reel 15 | frame 1    |
| National Judicial College, 1985-1990, 1992   | reel 15 | frame 97   |
| San Antonio Community Law Center, 1988-1994  | reel 15 | frame 190  |
| Sta-Fed ADR, Inc., 1992-1994   | reel 15 | frame 368  |
| <b>Scope and Contents note</b>   |         |            |
| Alternative Dispute Resolution.  |         |            |
| Sta-Fed ADR, Inc., 1995-1996   | reel 15 | frame 455  |

**Scope and Contents note**

Alternative Dispute Resolution.

|   |         |           |
|---|---------|-----------|
| Vera Institute of Justice, 1980-1981, 1984        | reel 15 | frame 570 |
| Veterans Administration Medical Center, 1984-1986 | reel 15 | frame 573 |
| Volunteers of Legal Service, Inc., 1986-1991      | reel 15 | frame 622 |
| Williamette University, 1984-1985                 | reel 15 | frame 670 |

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**Arts and Culture Grants, 1969, 1972, 1974-2001****Scope and Contents note**

The Foundation supported programs within the realm of Arts and Culture in three areas: Exploration Grants, to allow participating organizations to introduce an initiative; Program Grants, to support new or existing projects which focused on providing access to arts and culture programs; and Endowments in Arts and Culture, awarded to those organizations who had already demonstrated a commitment to educating the public in their area of endeavor.

**Arrangement note**

Series 3.2 is arranged alphabetically by institution name.

| <b>Title/Description</b>  | <b>Instances</b> |            |
|---|------------------|------------|
| Series 3.2 - Grants - Arts and Culture Grants, 1969, 1972, 1974-2001, 1969-2001                                   | reel 15          | frame 726  |
| Findings and Recommendations of the Arts and Culture Program of the Charles E. Culpeper Foundation, December 1996 | reel 15          | frame 727  |
| Program Evaluation Proposals, 1978, 1995  | reel 15          | frame 824  |
| Program Evaluation Proposals, 1996  | reel 15          | frame 1063 |
| The Acting Company, 1991-1994   | reel 16          | frame 1    |
| Addison Gallery of American Art, 1981-1984  | reel 16          | frame 200  |
| Affiliate Artists, Inc., 1991-1992  | reel 16          | frame 249  |
| American Antiquarian Society, 1988-1993   | reel 16          | frame 368  |
| American Institute of Graphic Arts, 1992-1994   | reel 16          | frame 463  |
| American Museum of Natural History, 1981-1985   | reel 16          | frame 483  |
| American Philosophical Society, 1982-1985, 1987   | reel 16          | frame 522  |
| American School of Classical Studies, 1981-1987   | reel 16          | frame 585  |
| Anchorage Museum of History and Art, 1996   | reel 16          | frame 713  |

|   |         |            |
|---|---------|------------|
| The Association of American Cultures, 1990                    | reel 16 | frame 718  |
| Bach Area Group Association, Inc., 1984-1985                  | reel 16 | frame 757  |
| Bargemusic, Ltd., 1990, 1992-1994                             | reel 16 | frame 760  |
| Brandy Station Foundation, 1988-1989                          | reel 16 | frame 786  |
| Brandy Station Foundation, 1990                               | reel 16 | frame 924  |
| Brandy Station Foundation, 1991                               | reel 17 | frame 1    |
| Brandy Station Foundation, 1992-1996                          | reel 17 | frame 134  |
| Brooklyn Botanic Garden, 1984-1990, 1995                      | reel 17 | frame 242  |
| The Brooklyn Museum, 1988-1990                                | reel 17 | frame 359  |
| The Cape Code Museum of Natural History, Inc., 1984           | reel 17 | frame 414  |
| Caramoor Center for Music and the Arts, Inc., 1985-1988, 1992 | reel 17 | frame 417  |
| Care Selve Center for Blind Musicians, Inc., 1987-1989        | reel 17 | frame 455  |
| Cedar Rapids Museum of Art, 1985                              | reel 17 | frame 473  |
| Children's Museum of Indianapolis, 1985, 1987-1990            | reel 17 | frame 476  |
| Colden Center for the Performing Arts, 1987-1988              | reel 17 | frame 627  |
| Connecticut Historical Society, 1990-1991, 1993-1994          | reel 17 | frame 647  |
| Connecticut Trust for Historic Preservation, 1978-1982        | reel 17 | frame 684  |
| Connecticut Trust for Historic Preservation, 1983-1991        | reel 17 | frame 864  |
| Council for the Arts in Westchester, 1986-1990                | reel 17 | frame 971  |
| Dance Notation Bureau, 1989                                   | reel 17 | frame 1026 |
| Dance Theatre of Harlem, 1981-1989                            | reel 18 | frame 1    |
| Dance Theatre of Harlem, 1990-1996                            | reel 18 | frame 197  |
| Deer Valley Chamber Music Society, 1988                       | reel 18 | frame 444  |
| Denver Center for the Performing Arts, 1988-1990              | reel 18 | frame 462  |
| Dona Ana Arts Council, Inc., 1982-1988                        | reel 18 | frame 485  |
| Dublin Historical Society, 1991                               | reel 18 | frame 630  |
| East Lyme Library Building Fund, 1989                         | reel 18 | frame 632  |
| The Fairfield Chamber Orchestra, 1984                         | reel 18 | frame 634  |
| Festival of Music, 1991-1995                                  | reel 18 | frame 636  |
| Friends of Franklin, 1989-1990                                | reel 18 | frame 804  |
| Gloucester Museum School, 1977-1984                           | reel 18 | frame 826  |
| Institute for Contemporary Art, 1989                          |         |            |

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|---|---------|------------|
|   | reel 18 | frame 845  |
| Jupiter Symphony, 1982-1988   | reel 18 | frame 877  |
| The Lockwood-Mathews Mansion Museum, 1972, 1974, 1977, 1987                       | reel 18 | frame 913  |
| Lyme Academy of Fine Arts, 1994   | reel 18 | frame 928  |
| Lyric Opera of Chicago, 1987, 1992-1995   | reel 18 | frame 931  |
| The MacDuffie School, 1983-1984   | reel 18 | frame 1158 |
| The Mannes College of Music, 1987   | reel 18 | frame 1186 |
| Marlboro School of Music, 1982, 1985-1987, 1989-1991                              | reel 19 | frame 1    |
| Marlboro School of Music, 1992-1994   | reel 19 | frame 147  |
| Martha Graham School of Contemporary Dance, Inc., 1990-1994                       | reel 19 | frame 378  |
| Massachusetts Historical Society, 1985-1988                                       | reel 19 | frame 432  |
| Merkin Concert Hall, 1984-1986  | reel 19 | frame 469  |
| Metropolitan Museum of Art, 1981, 1984-1986, 1989-1990, 1993                      | reel 19 | frame 488  |
| Metropolitan Opera Association, 1975-1979   | reel 19 | frame 548  |
| Metropolitan Opera Association, 1980-1985   | reel 19 | frame 636  |
| Mount Vernon's Ladies Association of the Union, 1983, 1992                        | reel 19 | frame 726  |
| Musica Sacra of New York, 1978-1980   | reel 19 | frame 729  |
| Musica Sacra of New York, 1981-1982, 1984-1985, 1987-1990                         | reel 19 | frame 824  |
| National Chorale Foundation, 1986-1987  | reel 19 | frame 937  |
| The National Theatre of the Deaf, Inc., 1988-1990                                 | reel 19 | frame 957  |
| National Theatre Workshop of the Handicapped, 1986-1991                           | reel 19 | frame 993  |
| New York Youth Symphony, 1985   | reel 19 | frame 1086 |
| New York Zoological Society, 1969, 1978-1981, 1990-1992, 1997                     | reel 19 | frame 1089 |
| 92nd Street Young Men's and Young Women's Hebrew Association (YM-YWHA), 1980-1985 | reel 20 | frame 1    |
| North Carolina Symphony, 1991-1994  | reel 20 | frame 135  |
| Old Sturbridge Village, 1986-1989   | reel 20 | frame 237  |
| 100th Street Concerts Association, Inc., 1993-1994                                | reel 20 | frame 262  |
| Opera Memphis, 1990-1991  | reel 20 | frame 267  |
| Opera/Mucis Theatre Institute of New Jersey, 1987-1989                            | reel 20 | frame 285  |

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|--|---------|------------|
| Oregon Shakespearean Festival, 1988-1989   | reel 20 | frame 316  |
| Original Ballets Foundation, Inc., 1992-1996, 1998   | reel 20 | frame 328  |
| Orpheus Chamber Orchestra, 1989  | reel 20 | frame 433  |
| Pennsylvania Ballet, 1991-1992   | reel 20 | frame 464  |
| Pennsylvania Ballet, 1993  | reel 20 | frame 537  |
| Portland School of Art, 1989-1990, 1993, 1995, 1997, 2000  | reel 20 | frame 645  |
| Ravinia Festival, 1990-1993  | reel 20 | frame 687  |
| Tiny Mythic Theatre Company, 1992  | reel 20 | frame 790  |
| Rhode Island Historical Society (John Brown House),<br>1986-1987                                     | reel 20 | frame 792  |
| The School of American Ballet, 1979-1983, 1988   | reel 20 | frame 810  |
| Seattle Opera Association, 1983-1987   | reel 20 | frame 914  |
| Seattle Opera Association, 1989-1991   | reel 20 | frame 1068 |
| Seattle Opera Association, 1992-1993, 1996-2001  | reel 21 | frame 1    |
| Skowhegan School of Painting and Sculpture, 1984-1986,<br>1989                                       | reel 21 | frame 238  |
| Snug Harbor Cultural Center, 1986-1992   | reel 21 | frame 265  |
| Stamford Center for the Arts, 1981, 1983-1985  | reel 21 | frame 352  |
| Stamford Center for the Arts, 1986-1994  | reel 21 | frame 525  |
| Stamford Historical Society, Inc., 1988-1991   | reel 21 | frame 673  |
| Stamford Museum and Nature Center, 1979-1990   | reel 21 | frame 693  |
| Symphony Space, 1985-1987  | reel 21 | frame 716  |
| Third Street Music School Settlement, 1982-1990  | reel 21 | frame 734  |
| Valentine Museum, 1977-1979, 1981-1983, 1985-1986  | reel 21 | frame 854  |
| WGBH Educational Foundation, 1978-1981   | reel 21 | frame 900  |
| WGBH Educational Foundation, 1982-1988   | reel 21 | frame 1026 |
| WGBH Educational Foundation - Inside Gorbachev's USSR<br>with Hedrick Smith, 1989-April 1990         | reel 22 | frame 1    |
| WGBH Educational Foundation - Inside Gorbachev's USSR<br>with Hedrick Smith, May-December 1990, 1996 | reel 22 | frame 175  |
| WNET Thirteen, 1977-1986, 1998   | reel 22 | frame 361  |
| West End Symphony, Inc., 1985  | reel 22 | frame 499  |
| Westchester Symphony Orchestra, 1988-1989  | reel 22 | frame 504  |

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|---|---------|------------|
| Wildlife of the American West - National Wildlife Art Museum, 1993          | reel 22 | frame 531  |
| Wildlife of the American West - National Wildlife Art Museum, 1994-1996     | reel 22 | frame 742  |
| Winterthur Museum and Gardens, 1991-1996                                    | reel 22 | frame 905  |
| The Wolf Trap Foundation for the Performing Arts, 1986-1988                 | reel 22 | frame 965  |
| Women's Prison Association and Home, 1992                                   | reel 22 | frame 987  |
| Worcester Art Museum, 1987-1995, 1997-1998                                  | reel 22 | frame 1007 |
| Yale Institute of Sacred Music, Worship and the Arts, 1978, 1986-1989, 1991 | reel 22 | frame 1091 |
| Young Audiences, 1980-1984  | reel 23 | frame 1    |
| Young Audiences, 1985-1991  | reel 23 | frame 209  |
| Young Audiences, 1993-1995  | reel 23 | frame 561  |

## Discretionary Grants, 1974, 1977-1998

### Scope and Contents note

Discretionary grants were issued to organizations deemed worthy of need by an individual Board member. Allotments for this purpose were designated by a Board of Trustees decision.

### Arrangement note

Series 3.3 is arranged alphabetically by institution name.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Series 3.3 - Grants - Discretionary Grants, 1974, 1977-1998, 1974-1998 | reel 23   | frame 723 |
| American Friends Service Committee, 1987                               | reel 23   | frame 724 |
| Associates of Lincoln Center, 1983-1985                                | reel 23   | frame 729 |
| Assumption and All Saints School, 1984                                 | reel 23   | frame 733 |
| Benedictine Grange, 1981-1985  | reel 23   | frame 737 |
| Boniface Center, 1989  | reel 23   | frame 739 |
| Bridgeville Public Library, 1981-1982                                  | reel 23   | frame 741 |
| The Capuchin Fathers, 1988-1989  | reel 23   | frame 744 |
| Catholic Charities Diocese of Palm Beach, Inc., 1990                   | reel 23   | frame 749 |
| Choate Rosemary Hall Foundation, Inc., 1988-1993                       | reel 23   | frame 763 |
| Christian Life Communities, 1990                                       | reel 23   | frame 804 |
| Church of the Holy Famly, 1977-1982, 1985, 1987,1989                   | reel 23   | frame 808 |

|   |         |            |
|---|---------|------------|
| Church of St. Ignatius Loyola, 1980-1989  | reel 23 | frame 818  |
| Church of St. Paul, 1986-1990   | reel 23 | frame 823  |
| Coat of Many Colors, Inc., 1992   | reel 23 | frame 833  |
| Columbus House, 1987, 1989-1990   | reel 23 | frame 835  |
| Community Soup Kitchen, 1988, 1991  | reel 23 | frame 842  |
| Darien Community Association, Inc. - Program for the Blind, 1985                  | reel 23 | frame 846  |
| Deborah Hospital Foundation, 1990-1992  | reel 23 | frame 848  |
| Denison University, 1984-1987, 1987-1990  | reel 23 | frame 898  |
| The Dwelling Place, 1980-1982, 1987-1988  | reel 23 | frame 1123 |
| Fairview United Presbyterian Church, 1978, 1990                                   | reel 23 | frame 1130 |
| Family Health Foundation of America, 1988   | reel 23 | frame 1134 |
| The First Presbyterian Church in the City of New York, 1982-1984, 1986-1987, 1989 | reel 23 | frame 1136 |
| First United Methodist Church (Holly Burn Fund), 1989                             | reel 24 | frame 1    |
| Fitkin Hospital, Jersey Shore Medical Center, 1974                                | reel 24 | frame 3    |
| The Five Towns Foundation, 1990   | reel 24 | frame 5    |
| Foreign Policy Association, 1981, 1984-1988                                       | reel 24 | frame 7    |
| Friends of the Bruce Museum, 1985   | reel 24 | frame 216  |
| Friends of the Ferguson Library, 1990   | reel 24 | frame 218  |
| Friends of the Philharmonic, 1979, 1983-1986, 1988                                | reel 24 | frame 220  |
| Friends of Post 53, 1988-1992   | reel 24 | frame 229  |
| Glen Echo Fire Department, 1990   | reel 24 | frame 232  |
| God's Love We Deliver, 1988-1989  | reel 24 | frame 234  |
| Good Shepherd House of Hospitality, 1988-1990                                     | reel 24 | frame 236  |
| Goodspeed Opera House, 1987-1991  | reel 24 | frame 238  |
| Goodwill Fire Company, Number 2, 1978   | reel 24 | frame 277  |
| Grace Evangelical Lutheran Church, 1989   | reel 24 | frame 281  |
| Greek Cultural Center Endowment Fund, 1981, 1984, 1988                            | reel 24 | frame 283  |
| Greenwich Advisory Council of Youth and Drugs, Inc., 1982-1985                    | reel 24 | frame 285  |
| Grant Foundation, 1985-1986   | reel 24 | frame 291  |
| Historical Society of the Town of Greenwich, 1988-1990, 1997                      | reel 24 | frame 293  |



|  |         |           |
|--|---------|-----------|
| Holy Infant Church, 1985   | reel 24 | frame 332 |
| Hospice of Stamford, 1985  | reel 24 | frame 334 |
| Hunger Relief and Development, Inc., 1987                                    | reel 24 | frame 336 |
| Hurricane Island Outward Bound School, 1991                                  | reel 24 | frame 338 |
| International Rescue Committee, Inc., 1989-1990                              | reel 24 | frame 340 |
| James Howard Scholarship Fund, 1988  | reel 24 | frame 342 |
| Jesuit Seminary and Mission Bureau, 1989                                     | reel 24 | frame 345 |
| The Kennedy Center, Inc., 1983-1984, 1986-1993                               | reel 24 | frame 362 |
| Kolbe Cathedral High School, 1983-1985, 1988-1992                            | reel 24 | frame 400 |
| Land Trust of Darien, Inc., 1988-1991  | reel 24 | frame 408 |
| Little Sisters of the Poor (Queen of Peace Residence), 1984                  | reel 24 | frame 410 |
| Malachi House, 1989  | reel 24 | frame 416 |
| Manhattan School of Music, 1988, 1998  | reel 24 | frame 418 |
| Marlboro School of Music, 1989   | reel 24 | frame 424 |
| Marquette University, 1978, 1986, 1988-1989                                  | reel 24 | frame 472 |
| Marymount Manhattan College, 1988-1989                                       | reel 24 | frame 474 |
| The Merry-Go-Round (Mews), Inc., 1988-1989                                   | reel 24 | frame 481 |
| Miriam Osborn Memorial Home Association, 1987-1988                           | reel 24 | frame 483 |
| Monadnock Health Foundation, 1990  | reel 24 | frame 485 |
| Monadnock Workshop, 1986   | reel 24 | frame 487 |
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| New England Surgical Society and Charitable Foundation, 1985                 | reel 24 | frame 507 |
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| Norwalk Seaport Association, 1987  | reel 24 | frame 513 |
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| Our Lady Star of the Sea Church/School Association, 1989                     | reel 24 | frame 616 |
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| Presbyterian Church of Thomas, 1978, 1984-1986, 1991          | reel 24 | frame 624 |
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| St. Alban's Episcopal Church, 1978, 1985                      | reel 24 | frame 636 |
| St. Andrew Avellino School, 1989                              | reel 24 | frame 638 |
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| The Wild Geese, 1989  |         |           |

## Education Grants, 1974-1999

### Scope and Contents note

In support of education, several targeted programs were established to recognize the needs of private secondary school students without financial resources and to provide them the opportunity to attend these institutions. The support to private schools aimed to expand the student base beyond the traditionally financially elite. Educators at these institutions benefited from sabbaticals to pursue curriculum development and other incentives that helped schools retain qualified but overworked and underpaid instructors. Materials relating to these grants are found in Series 3.4.5.

The Charles E. Culpeper Fellowships in the social sciences were an important part of the assistance extended to individuals to provide full support for a post-doctoral student in the social sciences with particular emphasis on public policy studies. The Foundation also supported undergraduate education in the liberal arts and sciences at undergraduate private institutions and library technology in its pioneering stages.

### Arrangement note

Series 3.4 is arranged in five sub-subseries:

Sub-subseries 1 - Education, General Support Grants

Sub-subseries 2 - Foreign Language Education Program Grants

Sub-subseries 3 - Library Automation Program Grants

Sub-subseries 4 - Library Preservation Grants

Sub-subseries 5 - Secondary School Grants

| Title/Description | Instances |
|-------------------|-----------|
|-------------------|-----------|

## Education, General Support Grants, 1974-1997

### Scope and Contents note

This subseries details grant awards which are not included in other categories.

### Arrangement note

Series 3.4.1 is arranged alphabetically by institution name.

| Title/Description | Instances |
|-------------------|-----------|
|-------------------|-----------|

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Association of American Colleges, 1986, 1990-1992

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Babson College, 1989-1990

reel 24      frame 808

Blair Academy, 1985

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Center for Excellence in Education, 1988

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| Columbia University School of Law, 1985-1986, 1990-1994              | reel 25 | frame 262  |
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| The Cooke Foundation for Special Education, 1989-1990                | reel 25 | frame 279  |
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| The Council of Independent Colleges, 1987-1992, 1994                 | reel 25 | frame 302  |
| Elizabeth O'Hara Walsh School, 1977-1988                             | reel 25 | frame 439  |
| Fairfield University, 1974-1982                                      | reel 25 | frame 620  |
| George Washington University, 1995-1997                              | reel 25 | frame 769  |
| Gordon-Conwell Theological Seminary, 1989-1994                       | reel 25 | frame 792  |
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| Martin De Porres School, 1981-1982, 1985-1987, 1989                  | reel 26 | frame 114  |
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| Oberlin College, 1994-1997   | reel 26 | frame 307  |
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| St. George's School, 1981, 1991                                      | reel 26 | frame 463  |
| St. Peter's College, 1968-1984, 1993                                 | reel 26 | frame 466  |
| St. Peter's Prep, 1985, 1986, 1989-1990                              | reel 26 | frame 543  |
| Seattle University, 1985-1987  | reel 26 | frame 555  |
| South Kent School, 1978, 1986-1987, 1991                             | reel 26 | frame 591  |
| Sponsors for Educational Opportunity, 1988                           | reel 26 | frame 593  |

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| Studio in a School Association, Inc., 1995-1996          | reel 26 | frame 627 |
| University of Mississippi, 1987-1998                     | reel 26 | frame 670 |
| Woodrow Wilson National Fellowship Foundation, 1976-1983 | reel 26 | frame 731 |
| Woodrow Wilson National Fellowship Foundation, 1984-1988 | reel 26 | frame 841 |

## Foreign Language Education Program Grants, 1982-1999

### Scope and Contents note

The Foundation established the Foreign Language Education Program to enhance language studies and to encourage international studies with a particular focus upon non-Western cultures. Language laboratories were established at colleges for this purpose, along with specific programs in support of language learning, cross-cultural studies programs, and East-West cultural and academic exchange.

### Arrangement note

Series 3.4.2 is arranged alphabetically by institution name.

| Title/Description  | Instances |            |
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| Series 3.4.2 - Grants - Education Grants - Foreign Language Education Program Grants, 1982-1999, 1982-1999 | reel 26   | frame 918  |
| Beloit College, 1984-1990  | reel 26   | frame 919  |
| Bryn Mawr College, 1983-1985   | reel 26   | frame 969  |
| Carnegie-Mellon University, 1991-1993  | reel 26   | frame 1006 |
| Colby College, 1985, 1987-1988   | reel 26   | frame 1058 |
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| Critical Languages and Area Studies Consortium, 1989-1992  | reel 27   | frame 359  |
| Critical Languages and Area Studies Consortium, 1993-1995  | reel 27   | frame 545  |
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| Foreign Language Education Program Questionnaire (A-G), 1996   | reel 27   | frame 747  |
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### Scope and Contents note

St. Mary's College is the only institution in this folder.  
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| Fresh Air Fund, 1972-1973, 1991-1996  | reel 28 | frame 378  |
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| Hampden-Sydney College, 1988-1990   | reel 28 | frame 570  |
| Lake Forest College, 1983-1990  | reel 28 | frame 601  |
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| Macalester College, 1991-1996   | reel 28 | frame 868  |
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| Mount Holyoke College, 1992-1998  | reel 29 | frame 89   |
| National Council on Foreign Language and International<br>Studies, 1983, 1986, 1995   | reel 29 | frame 319  |
| Norwich University, 1990-1992   | reel 29 | frame 343  |
| Occidental College, 1989-1990   | reel 29 | frame 388  |
| St. Olaf College, 1990-1992   | reel 29 | frame 427  |
| Skidmore College, 1986-1988   | reel 29 | frame 523  |
| 'Technology and Foreign Language Learning: A Report<br>to the Charles E. Culpeper Foundation' - National Foreign<br>Language Center, 1998 | reel 29 | frame 564  |
| Toynbee Prize Foundation, 1989-1993-1995  | reel 29 | frame 657  |
| University of Scranton, 1988-1991   | reel 29 | frame 797  |
| Vassar College, 1983-1996   | reel 29 | frame 916  |

## Library Automation Program Grants, 1982-1994

## Scope and Contents note

Over a ten year period, the Foundation pledged \$3 million to library automation projects through twenty-eight grants, including grants to library consortia. In total, these grants benefited over fifty separate institutions. The program aimed to provide patrons with access to information resources and new services, and to manage financial resources more efficiently.

## Arrangement note

Series 3.4.3 is arranged alphabetically by institution name.

| Title/Description  | Instances |            |
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| Children's Television Workshop Library Consortium, 1986-1993   | reel 30   | frame 1    |
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| Hood College, 1992   | reel 30   | frame 164  |
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| Library Automation Questionnaires (F-R), 1992  | reel 30   | frame 510  |
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| Loyola/Notre Dame Library, Inc., Baltimore, Maryland, 1990-1992  | reel 30   | frame 936  |
| Messiah College, 1989-1992   | reel 30   | frame 991  |
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| Review of the Library Automation Program: Planning and Production by Ellen Arrick, 1992-1993                                     | reel 31   | frame 293  |
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## Library Preservation Grants, 1982-1997

### Scope and Contents note

These grants addressed the preservation and conservation of materials in college and university libraries through development programs, including the enhancement of storage facilities and, in some cases, the construction of conservation laboratories.

### Arrangement note

Series 3.4.4 is arranged alphabetically by institution name.

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| Commission on Preservation and Access, 1992-1997  | reel 32   | frame 217  |
| The John Carter Brown Library, 1986-1991  | reel 32   | frame 363  |

## Secondary School Grants, 1974-1996

### Scope and Contents note

The Foundation supported grants to secondary schools, by invitation only due to the limitation of resources, in support of the liberal arts and sciences.

### Arrangement note

Series 3.4.5 is arranged in two sub-sub-subseries:

Sub-sub-subseries 1 - Faculty Renewal Program Grants



## Sub-sub-subseries 2 - Secondary School General Grants

## Grants - Education Grants - Secondary School Grants - Faculty Renewal Program Grants, 1974-1996

### Scope and Contents note

This grant program offered incentives to inspire the teaching staffs of private secondary schools in the New England and mid-Atlantic states.

### Arrangement note

Series 3.4.5.1 is arranged alphabetically by institution name.

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| Faculty Renewal Program Applicants (A-L), 1986, 1988-1992   | reel 33   | frame 1    |
| Faculty Renewal Program Applicants (M-W), 1981-1986, 1988-1992  | reel 33   | frame 194  |
| Faculty Renewal Program Grants - Correspondence, 1986-1991  | reel 33   | frame 406  |
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| Brophy College Preparatory, 1990-1993   | reel 33   | frame 953  |
| Bryn Mawr School, 1990-1993   | reel 33   | frame 1069 |
| Buckingham Browne & Nichols School, 1988-1991   | reel 33   | frame 1130 |
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| Choate Rosemary Hall, 1988-1991   | reel 34   | frame 1    |
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| King and Low-Heywood Thomas School, 1981, 1986-1990             | reel 34 | frame 562  |
| Lakeside School, 1990-1993                                      | reel 34 | frame 621  |
| Millbrook School, 1975, 1977-1980, 1982, 1988, 1992             | reel 34 | frame 680  |
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| Phillips Academy, 1977-1978, 1981, 1986, 1988-1992              | reel 34 | frame 1014 |
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| Rice High School, 1982-1991                                     | reel 34 | frame 1138 |
| St. Alban's School, 1988-1991                                   | reel 35 | frame 1    |
| St. Catherine's School, 1989-1992                               | reel 35 | frame 118  |
| St. Christopher's School, 1990-1992                             | reel 35 | frame 173  |
| St. John's School, 1990-1993                                    | reel 35 | frame 226  |
| St. Paul Academy and Summit School, 1979, 1990-1993             | reel 35 | frame 483  |
| St. Stephen's Episcopal School, 1989-1995                       | reel 35 | frame 543  |
| San Francisco University High School, 1979, 1988-1991           | reel 35 | frame 630  |
| Sidwell Friends School, 1989-1991                               | reel 35 | frame 675  |
| Taft School, 1986-1988  | reel 35 | frame 784  |
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| Thacher School, 1989-1991                                       | reel 35 | frame 1005 |
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## Grants - Education Grants - Secondary School Grants - Secondary School General Grants, 1979-1995

## Scope and Contents note

This grant program supported private secondary schools, many in New England and the metropolitan New York area.

## Arrangement note

Series 3.4.5.2 is arranged alphabetically by institution name.

| Title/Description  | Instances |            |
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| The Cathedral School of St. Mary, 1979   | reel 36   | frame 131  |
| The Catlin Gabel School, 1979  | reel 36   | frame 135  |
| Central Catholic High School, 1979-1980  | reel 36   | frame 139  |
| Choate Rosemary Hall, 1979-1980, 1985-1988   | reel 36   | frame 143  |
| The College Preparatory School, 1980, 1988   | reel 36   | frame 170  |
| Concord Academy, 1979  | reel 36   | frame 180  |
| Dana Hall School, 1980   | reel 36   | frame 185  |
| Darlington School, 1981  | reel 36   | frame 191  |
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| Low-Heywood Thomas School, 1981-1982, 1988                       | reel 36 | frame 276 |
| McQuaid Jesuit High School, 1980-1981                            | reel 36 | frame 282 |
| Millbrook School, 1980   | reel 36 | frame 294 |
| Miss Porter's School, Farmington, 1980                           | reel 36 | frame 300 |
| The Mountain School, 1979-1980                                   | reel 36 | frame 303 |
| Phillips Academy, 1980, 1989                                     | reel 36 | frame 306 |
| Phillips Exeter Academy, 1980-1981, 1984-1985, 1987, 1989, 1991  | reel 36 | frame 310 |
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| St. Edmond's Academy, 1981-1982                                  | reel 36 | frame 378 |
| St. George's School, 1981, 1983, 1993-1994                       | reel 36 | frame 383 |
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## General Grants, 1964, 1969-1998

### Scope and Contents note

General grant awards were usually the result of direct appeals for funding to the Foundation, and preference was shown to northeastern and regional Connecticut organizations.

### Arrangement note

Series 3.5 is arranged alphabetically by institution name.

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| American Red Cross in Greater New York, 1989-1990                  | reel 36   | frame 777  |
| American Society of Handicapped Physicians, 1987-1988              | reel 36   | frame 792  |
| Americares Foundation, Inc., 1993                                  | reel 36   | frame 806  |
| Bellefaire/Jewish Children's Bureau, 1987-1991                     | reel 36   | frame 809  |
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| Big Brother Association of Boston, 1985                            | reel 36   | frame 1066 |
| Big Brothers Inc. of New York City, 1971, 1988-1991                | reel 36   | frame 1069 |
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| Business Council for Effective Literacy, 1984-1985               | reel 37 | frame 405  |
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| Chicago Youth Centers, 1989                                      | reel 37 | frame 592  |
| The Children's Home, 1984  | reel 37 | frame 631  |
| The Children's Hospital Foundation, 1989                         | reel 37 | frame 634  |
| The Children's Storefront, 1984                                  | reel 37 | frame 656  |
| Christ House, 1986-1988  | reel 37 | frame 659  |
| Citizens Crime Commission of Connecticut, 1982, 1984-1985        | reel 37 | frame 706  |
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| Connecticut Countdown, Inc., 1984                                | reel 37 | frame 823  |
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| Greenwich Boys Club Association, 1970-1971, 1973, 1975, 1977-1978, 1981-1983, 1985-1988 | reel 39 | frame 519  |
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| Lake Waramaug Task Force, 1984-1988, 1993                                   | reel 40 | frame 171  |
| Leake and Watts Children's Home, Inc., 1987                                 | reel 40 | frame 281  |
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| The McLean Home, 1984-1987  | reel 40 | frame 506  |
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| National Audubon Society, 1975-1986  | reel 40 | frame 1067 |
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| Neighborhood Housing Services of Norwalk, Inc., 1985                                   | reel 41 | frame 919  |
| New England Association of School and Colleges, Inc., 1990                             | reel 41 | frame 922  |
| New York City School Volunteer Program, Inc., 1978-1991                                | reel 42 | frame 1    |
| New York League for the Hard of Hearing, 1969-1972, 1978, 1986-1994                    | reel 42 | frame 155  |
| New York Public Library, 1974-1984   | reel 42 | frame 202  |
| New York Urban League, 1981-1984   | reel 42 | frame 320  |
| Newberry Library, 1986-1989  | reel 42 | frame 447  |
| North Carolina Outward Bound School, 1981-1982, 1985-1988                              | reel 42 | frame 511  |
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| Northside Center for Child Development, 1991   | reel 42 | frame 849  |
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| O Kola Kiciye O Tipi House of Friendship, 1983-1986, 1988 | reel 42 | frame 1084 |
| Odyssey House, Inc., 1985-1989                            | reel 42 | frame 1118 |
| Orchardview, Inc., 1984-1987                              | reel 42 | frame 1140 |
| Outward Bound, 1977-1986                                  | reel 43 | frame 1    |
| Outward Bound, 1987-1990                                  | reel 43 | frame 151  |
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| Parents and Friends of Retarded Citizens, 1975            | reel 43 | frame 367  |
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| The Patrick Henry Memorial Foundation, 1987-1990          | reel 43 | frame 443  |

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Red Hill, Patrick Henry's last home and burial place.

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| Project Return Foundation, Inc., 1991                                     | reel 43 | frame 693  |
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## Grant Lists, 1969-1998

## Scope and Contents note

This subseries contains multiple grant lists which are ordered by appeals, commitments, and declinations for the period 1977-1998. Fellowships are not included.

## Arrangement note

Series 3.6 is arranged in six sub-subseries:

Sub-subseries 1 - Appeals

Sub-subseries 2 - Applicant Guidelines

Sub-subseries 3 - Awards and Commitments

Sub-subseries 4 - Declinations

Sub-subseries 5 - Discretionary Grant Reports

Sub-subseries 6 - Grant Summary Cards

| Title/Description   | Instances |            |
|---|-----------|------------|
| <h2>Appeals, 1986-1998</h2> <h3>Scope and Contents note</h3> <p>Series 3.6.1 includes alphabetical listings by year of those organizations who applied for assistance.</p> <h3>Arrangement note</h3> <p>Series 3.6.1 is arranged chronologically by year, and thereunder alphabetically by institution.</p> |           |            |
| Title/Description   | Instances |            |
| Series 3.6.1 - Grants - Grant Lists - Appeals, 1986-1998, 1986-1998   | reel 44   | frame 636  |
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| Appeals, 1997 | reel 45 | frame 403 |
| Appeals, 1998 | reel 45 | frame 443 |

## **Applicant Guidelines, 1982-1983, 1990**

### **Scope and Contents note**

Series 3.6.2 includes published guidelines for grant applicants.

| <b>Title/Description</b>   | <b>Instances</b> |           |
|--|------------------|-----------|
| Series 3.6.2 - Grants - Grant Lists - Applicant Guidelines, 1982-1983, 1990, 1982-1990 | reel 45          | frame 476 |

## **Awards and Commitments, 1981-1994, 1996-1997**

### **Scope and Contents note**

Series 3.6.3 includes grantees designated for this period.

### **Arrangement note**

Series 3.6.3 is arranged chronologically.

| <b>Title/Description</b>  | <b>Instances</b> |           |
|---|------------------|-----------|
| Series 3.6.3 - Grants - Grant Lists - Awards and Commitments, 1981-1994, 1996-1997, 1981-1997 | reel 45          | frame 507 |
| Grant Awards, 1986-1990   | reel 45          | frame 509 |
| Grant Awards, 1991-1994   | reel 45          | frame 579 |
| Grant Awards, 1996-1997   | reel 45          | frame 624 |
| Grant Commitments, 1981-1991  | reel 45          | frame 645 |

## **Declinations, 1992-1998**

### **Scope and Contents note**

Series 3.6.4 includes a documentation of declined grant applications, ordered within each year by institution.

### **Arrangement note**

Series 3.6.4 is arranged chronologically by year, and thereunder alphabetically by institution.

| <b>Title/Description</b>   | <b>Instances</b> |            |
|--|------------------|------------|
| Series 3.6.4 - Grants - Grant Lists - Declinations, 1992-1998, 1992-1998 | reel 45          | frame 813  |
| Declinations, 1992   | reel 45          | frame 814  |
| Declinations, 1993   | reel 45          | frame 1027 |
| Declinations, 1994   | reel 46          | frame 1    |

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| Declinations, 1995 | reel 46 | frame 113 |
| Declinations, 1996 | reel 46 | frame 236 |
| Declinations, 1997 | reel 46 | frame 342 |
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## Discretionary Grant Reports, 1977-1992

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 3.6.5 - Grants - Grant Lists - Discretionary Grant Reports, 1977-1992, 1977-1992 | reel 46   | frame 510 |
| Discretionary Grant Reports, 1977-1992  | reel 46   | frame 511 |

## Grant Summary Cards, 1969-1989

### Arrangement note

Series 3.6.6 is arranged alphabetically by institution name.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 3.6.6 - Grants - Grant Lists - Grant Summary Cards, 1969-1989, 1969-1989 | reel 46   | frame 546 |

## Health and Medical Program Grants, 1971, 1976-1998

### Scope and Contents note

This subseries contains information about significant grants in support of health care organizations, medical education, medical research, and medical humanities. A variety of direct care, research, and academic institutions were targeted to contribute to the established goals of hospital and community health care organizations, as well as to focus upon the research efforts of health professionals and scientists. Proposals which supported the individual missions of health care institutions were considered, in addition to the competitive scholarships sponsored in the medical humanities, research, and scientific investigations.

The Scholars in Medical Science Program, documented in Series 3.7.4, began operation in 1983 and sought to assist physician scientists to allow a division of their time between clinical practice, teaching, and biomedical research. The belief that simultaneous research and teaching activities would strengthen the skills of physician scientists contributed to the support of this successful program.

### Arrangement note

Series 3.7 is arranged in four sub-subseries:

Sub-subseries 1 - Health Care Grants

Sub-subseries 2 - Medical Humanities Scholarships

Sub-subseries 3 - Medical Research Grants

Sub-subseries 4 - Medical Science Scholarships

| Title/Description | Instances |  |
|-------------------|-----------|--|
|-------------------|-----------|--|

## Health Care Grants, 1971, 1976-1977, 1979-1998

### Scope and Contents note

The health care program grants addressed the preparation of primary care physicians and aimed to strengthen their clinical skills, as well as to give them an understanding of social and ethical issues in different practice environments.

### Arrangement note

Series 3.7.1 is arranged alphabetically by institution name.

| Title/Description   | Instances |            |
|---|-----------|------------|
| Series 3.7.1 - Grants - Health and Medical Program Grants - Health Care Grants, 1971, 1976-1977, 1979-1998, 1971-1998 | reel 46   | frame 1124 |
| Alivio Medical Center, 1989-1990  | reel 46   | frame 1125 |
| American Heart Association, 1988-1989   | reel 46   | frame 1153 |
| Betances Health Unit, Inc., 1992-1995   | reel 46   | frame 1159 |
| Brigham and Women's Hospital, 1980, 1990-1993   | reel 47   | frame 1    |
| Calvary Hospital, 1971, 1988  | reel 47   | frame 74   |
| The Children's Orthopedic Hospital Foundation, 1987-1988, 1990  | reel 47   | frame 95   |
| Children's Specialized Hospital Foundation, 1987-1991   | reel 47   | frame 144  |
| The Door, 1990-1992   | reel 47   | frame 222  |
| Hartford Hospital, 1989-1993  | reel 47   | frame 312  |
| Howard University, 1976, 1985, 1993   | reel 47   | frame 379  |
| Lahey Clinic, 1984-1992   | reel 47   | frame 382  |
| Lahey Clinic, 1993  | reel 47   | frame 574  |
| Mineola Volunteer Ambulance Corps, 1981, 1989   | reel 47   | frame 754  |
| New England Medical Center, 1985-1990   | reel 47   | frame 761  |
| Oregon Health Services University, 1982-1983, 1987-1991   | reel 47   | frame 868  |
| Tuskegee Institute, 1983-1995   | reel 47   | frame 1026 |
| University of North Carolina, 1980, 1985-1986   | reel 47   | frame 1150 |
| University of Richmond, 1977, 1979, 1981, 1984, 1992-1998   | reel 48   | frame 1    |
| Vanderbilt University Medical Center, 1976-1977, 1983-1985  | reel 48   | frame 108  |
| Village Nursing Home, 1982, 1989  | reel 48   | frame 283  |

Windham Community Memorial Hospital, 1988, 1998

reel 48

frame 316

## Medical Humanities Scholarships, 1987-1994

### Scope and Contents note

The Medical Humanities Scholarships were founded in support of health professionals, scientists, and teachers who studied, investigated, and published in the fields of philosophy, ethics, history, sociology, law, or economics, as applied to the practice of medicine, human health, and/or biomedical science. Candidates were required to have a doctoral degree in a health profession or academic discipline, and to hold a full-time position in the sponsoring institution that was appropriate to the conduct of the proposed work. An institution could nominate only one candidate per round. The award offered an amount of \$30,000 per year for three years.

### Arrangement note

Series 3.72 is arranged alphabetically by institution name.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Series 3.7.2 - Grants - Health and Medical Program Grants - Medical Humanities Scholarships, 1987-1994, 1987-1994                 | reel 48   | frame 330 |
| Applications, 1991-1993   | reel 48   | frame 331 |
| Georgetown University Medical Center, 1993-1996   | reel 48   | frame 536 |
| Georgetown University Medical Center - Virginia A. Sharpe - Application, Part I, 1993   | reel 48   | frame 671 |
| Georgetown University Medical Center - Virginia A. Sharpe - Application, Part II, 1993  | reel 48   | frame 982 |
| Harvard University Medical School, 1992-1996  | reel 49   | frame 1   |
| Harvard University Medical School - Allan M. Brandt - Application, 1992   | reel 49   | frame 175 |
| History of Medicine Lecture Series, 1987-1990   | reel 49   | frame 234 |
| Robert Wood Johnson Medical School / University of Medicine and Dentistry of New Jersey, 1991                                     | reel 49   | frame 269 |
| Robert Wood Johnson Medical School / University of Medicine and Dentistry of New Jersey - Robert A. Aronowitz - Application, 1991 | reel 49   | frame 318 |
| Scholars Committee, 1991-1993   | reel 49   | frame 431 |
| Scholars Correspondence, 1990-1993  | reel 49   | frame 477 |
| Scholarship Program Report, 1991  | reel 49   | frame 627 |
| Scholarship Program Report, Part I, 1992  | reel 49   | frame 718 |
| Scholarship Program Report, Part II, 1992   | reel 49   | frame 846 |
| Scholarship Program Report - Ghiorse & Sorrenti, 1993   | reel 49   | frame 923 |
| Scholarship Program Report, 1993  | reel 49   | frame 992 |



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| University of California, Los Angeles, Part I, 1991  | reel 49 | frame 1015 |
| University of California, Los Angeles, Part II, 1991   | reel 49 | frame 1127 |
| University of California, Los Angeles - Application, Part I, 1991                              | reel 50 | frame 1    |
| University of California, Los Angeles - Application, Part II, 1991                             | reel 50 | frame 205  |
| University of North Carolina at Chapel Hill - Larry R. Churchill, PhD, 1991                    | reel 50 | frame 338  |
| University of North Carolina at Chapel Hill - Larry R. Churchill, PhD - Grant, 1991            | reel 50 | frame 399  |
| University of Pennsylvania - Russell C. Maulitz, Application, 1993                             | reel 50 | frame 501  |
| University of Pennsylvania - Russell C. Maulitz, Grant, 1993                                   | reel 50 | frame 615  |
| University of Texas Southwestern Medical Center at Dallas, 1993-1994                           | reel 50 | frame 666  |
| University of Texas Southwestern Medical Center at Dallas - John Z. Sadler, Part I, 1993-1994  | reel 50 | frame 823  |
| University of Texas Southwestern Medical Center at Dallas - John Z. Sadler, Part II, 1993-1994 | reel 50 | frame 1005 |

## Medical Research Grants, 1977-1996

### Scope and Contents note

The Foundation supported medical research in several areas, with particular emphasis, later, upon genetics, molecular pharmacology, bioengineering, and health services research.

### Arrangement note

Series 3.7.3 is arranged alphabetically by institution name.

| Title/Description   | Instances |           |
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| Series 3.7.3 - Grants - Health and Medical Program Grants - Medical Research Grants, 1977-1996, 1977-1996 | reel 51   | frame 1   |
| Cold Spring Harbor Laboratory, 1986-1992  | reel 51   | frame 2   |
| Cold Spring Harbor Laboratory, 1993-1996  | reel 51   | frame 148 |
| Hahnemann University, 1983-1985, 1991-1992  | reel 51   | frame 251 |
| The New York Hospital and Cornell University Medical College, 1992-1995                                   | reel 51   | frame 355 |
| New York Medical College, 1984-1992   | reel 51   | frame 386 |
| New York Medical College, 1993-1994   | reel 51   | frame 591 |

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| New York Medical College, 1995-1996  | reel 51 | frame 768  |
| Research Foundation of the State of New York for Kings County Hospital Center, 1990-1991 | reel 51 | frame 1082 |
| Rockefeller University, 1986-1994  | reel 52 | frame 1    |
| Salk Institute, 1977-1981  | reel 52 | frame 192  |
| Salk Institute, 1983-1987  | reel 52 | frame 355  |
| Salk Institute, 1988-1993  | reel 52 | frame 480  |
| University of Minnesota, 1981-1985, 1993   | reel 52 | frame 599  |
| University of Virginia, 1980-1982  | reel 52 | frame 725  |
| University of Wisconsin Medical School, 1983-1987  | reel 52 | frame 806  |
| The Whittier Institute for Diabetes and Endocrinology, 1990-1991                         | reel 52 | frame 863  |

## Medical Science Scholarships, 1980-1998

### Scope and Contents note

Grants in medical research were intended to address the need for greater involvement in research activities for younger physician scientists. The Culpeper Scholarships in Medical Science were offered for a term of three years through competitive application, to promote the research and progress of academic physicians. Annual applications were accepted for the four-year period 1987-1990, with one application allowed per institution. Up to three awards of \$100,000 per year for up to three years could be awarded.

An independent Scientific Advisory Committee, composed of seven physician scientists, selected the scholars. Charles E. Culpeper Scholars represented research activities in neuroscience, genetics, immunology, and molecular biology. Between 1988 and 1999, the Foundation provided research awards totaling \$11 million to promote the activities of young physician scientists.

The Visiting Professorships Awards were offered for a five-year period to individuals from an institution other than the applicant's affiliation. The Award was rotated annually among the departments of Medicine, Surgery, Pediatrics, Radiology/Radiotherapy, and Immunology/Genetics.

### Arrangement note

Series 3.7.4 is arranged alphabetically by institution name.

| Title/Description  | Instances |            |
|--|-----------|------------|
| Series 3.7.4 - Grants - Health and Medical Program Grants - Medical Science Scholarships, 1980-1998, 1980-1998 | reel 52   | frame 987  |
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| Applicants, 1989   | reel 52   | frame 1101 |
| Applicants, 1990   | reel 52   | frame 1147 |
| Applicants, 1991   | reel 53   | frame 1    |
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| Applicants, 1993   | reel 53 | frame 208  |
| Applicants, 1994   | reel 53 | frame 344  |
| Applicants, 1995   | reel 53 | frame 407  |
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| Applicants, 1998   | reel 53 | frame 696  |
| Baylor College of Medicine - Mark R. Hughes, MD, PhD,<br>1987-1992, 1995   | reel 53 | frame 829  |
| Committed and Proposed Commitments for Fellowships,<br>Visiting Professorships and Lectureships, 1990-1989*                  | reel 53 | frame 931  |
| Correspondence, 1987, 1989-1997  | reel 53 | frame 959  |
| Duke University Medical Center - Michael F. Seldin, MD,<br>PhD, Part I, 1987-1991  | reel 53 | frame 1017 |
| Duke University Medical Center - Michael F. Seldin, MD,<br>PhD, Part II, 1987-1991   | reel 53 | frame 1165 |
| Eligibility Requests, 1987-1990  | reel 54 | frame 1    |
| The Johns Hopkins University School of Medicine and The<br>Johns Hopkins Hospital - Mark S. Schlissel, MD, PhD,<br>1992-1996 | reel 54 | frame 103  |
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| Marketing and Press Releases, Part I, 1990   | reel 54 | frame 554  |
| Marketing and Press Releases, Part II, 1990  | reel 54 | frame 626  |
| Marketing and Press Releases, 1991   | reel 54 | frame 710  |
| Marketing and Press Releases, 1992   | reel 54 | frame 863  |
| Marketing and Press Releases, 1993   | reel 54 | frame 964  |
| New York University Medical Center - Mary Ann<br>Thompson Arildsen, MD, PhD, 1988-1991                                       | reel 54 | frame 1047 |
| New York University Medical Center - Michael B. Whitlow,<br>MD, PhD, 1990-1992   | reel 54 | frame 1135 |
| New York University Medical Center - Michael B. Whitlow,<br>MD, PhD, 1993-1994, 1996   | reel 55 | frame 1    |
| Stanford University Medical Center - Russ B. Altman, MD,<br>PhD, 1992-1993   | reel 55 | frame 86   |

|  |         |            |
|--|---------|------------|
| Stanford University Medical Center - Russ B. Altman, MD, PhD, 1994-1996  | reel 55 | frame 175  |
| Tufts University School of Medicine - Henry H. Banks, MD, PhD, 1989-1993   | reel 55 | frame 336  |
| University of California - San Diego Medical Center - Fred Levine, MD, PhD - Grant, 1992-1995                        | reel 55 | frame 453  |
| University of California - San Diego Medical Center - Fred Levine, MD, PhD - Grant, 1996-1997                        | reel 55 | frame 622  |
| University of California, San Francisco - School of Medicine - William K. Hamilton, MD, PhD, 1989-1992               | reel 55 | frame 815  |
| University of California, San Francisco - School of Medicine - Keith E. Mostov, MD, PhD, 1991-1996                   | reel 55 | frame 902  |
| University of California, San Francisco - School of Medicine - Edward L. Murphy, MD, PhD, 1988-1992, 1996            | reel 55 | frame 1083 |
| University of Kansas School of Medicine - Barry T. Bloom, MD, 1987   | reel 56 | frame 1    |
| University of Louisville - Visiting Professorship in Medical Sciences, 1985-1992                                     | reel 56 | frame 58   |
| University of Michigan Medical Center - Joel D. Howell, MD, PhD, 1991-1993   | reel 56 | frame 77   |
| University of Michigan Medical Center - Joel D. Howell, MD, PhD, 1994-1996   | reel 56 | frame 198  |
| University of Minnesota Medical School - Karen Hsiao, MD, PhD, 1992-1993   | reel 56 | frame 298  |
| University of Oklahoma - Visiting Professorship in Medical Science - Stanley Falkow, MD, 1983-1984, 1986, 1988, 1990 | reel 56 | frame 343  |
| University of Texas Southwestern Medical Center at Dallas - Sandra Lee Hoffman, MD, PhD, 199-1994, 1996*             | reel 56 | frame 359  |
| University of Texas Southwestern Medical Center at Dallas - Michael J. McPhaul, MD, PhD - Grant, 1987-1991, 1996     | reel 56 | frame 512  |
| Vanderbilt University Medical Center - Ellen Wright Clayton, MD, PhD - Application, 1992                             | reel 56 | frame 604  |
| Vanderbilt University Medical Center - Ellen Wright Clayton, MD, PhD, 1993-1994                                      | reel 56 | frame 821  |
| Vanderbilt University Medical Center - Ellen Wright Clayton, MD, PhD - Part I, 1995                                  | reel 56 | frame 1009 |
| Vanderbilt University Medical Center - Ellen Wright Clayton, MD, PhD - Part II, 1995                                 | reel 56 | frame 1128 |
| Vanderbilt University Medical Center - Katherine T. Murray, MD, PhD - Grant, 1988-1991                               | reel 57 | frame 1    |

|  |         |           |
|--|---------|-----------|
| Vanderbilt University Medical Center - Katherine T. Murray, MD, PhD - Grant, 1992-1994 | reel 57 | frame 206 |
| Washington University School of Medicine - Glen L. Hortin, MD, PhD, 1989-1994, 1996    | reel 57 | frame 434 |
| Washington University School of Medicine - Daniel E. Goldberg, MD, PhD, 1991-1996      | reel 57 | frame 600 |
| Yale University School of Medicine - Peter M. Glazer, MD, PhD - Grant, 1990-1992       | reel 57 | frame 828 |
| Yale University School of Medicine - Peter M. Glazer, MD, PhD - Grant, 1993-1998       | reel 57 | frame 950 |
| Yale University School of Medicine - Peter J. Hotez, MD, PhD, 1990-1992                | reel 58 | frame 1   |
| Yale University School of Medicine - Peter J. Hotez, MD, PhD, 1993-1998                | reel 58 | frame 231 |

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## Historical Files, 1875-1995 1927-1952

### Scope and Contents note

This series of correspondence, personal business records, and ephemera concerns Daphne Seybolt Culpeper Sperl, the widow of Charles E. Culpeper, and her extended family members and friends. Daphne, who eventually became the chairman of the Coca-Cola Bottling Company of New York in her husband's place, was the daughter of a Pennsylvania farmer. She married Charles E. Culpeper in 1918 in Pennsylvania; a second marriage ceremony was held in New York in 1920. Both marriage certificates are included in this series.

Personal letters include correspondence from some of Daphne's family and domestic staff who cared for her father in Pennsylvania. Some of the Seybolt and Sperl family relationships are described here. John and Susan Mornington were Daphne Seybolt's maternal grandparents. Elberta L. Seybolt Clauson was Daphne Seybolt's mother. George L. Clauson was Daphne Seybolt's step-father; George Claussen (b. June 22, 1861), alternate spelling 'Clauson,' was Elberta L. Seybolt's second husband. Hortense Rich served as caretaker to George Claussen, Daphne's step-father. Daphne Seybolt Culpeper married her second husband, George W. Sperl, and lived in the Wolfpit Road house in Connecticut. Augustus Sperl was possibly Daphne Seybolt (Culpeper) Sperl's father-in-law.

Other unusual correspondence was written to Mrs. Culpeper from a friend of Jewish descent, Florence Wise, writing from France during World War II. Ms. Wise discussed the difficulties sustained operating a business in Europe at that time. The post-war fate of this individual however, is not further related.

Although there is little information to be gleaned about the personal interests and temperament of either Charles or Daphne Culpeper in these records, Mr. and Mrs. Culpeper's interests of a humanitarian intent may be inferred from the newspaper article herein which notes the Culpepers' involvement in tracing the culprit in a fatal hit-and-run accident. While driving in upper Manhattan, the Culpepers pursued a "Corbalis Coupe forty-six blocks to one hundred and sixty-second street," where the alleged offender was arrested. This act of kindness resulted in a significant monetary award to the widow of the victim of the accident following court proceedings.

Daphne Culpeper purchased property in Norwalk, Connecticut, in the mid-1940s after Mr. Culpeper's death. This cottage was to remain her home for the rest of her life. The grounds of this estate on either side of Silvermine Avenue included a red colonial structure and barn across the street, as well as a green barn and additional acreage

to the west of the cottage. Known as the 'pink house' to her staff, it is rumored that Mrs. Culpeper did not live in this house for many years, and that during that time, the estate was used primarily for the purpose of entertaining and hosting weekend retreats. The home, including a wine cellar, was said to contain some unusual décor on the second floor of the building. Local tradesmen claim that Mrs. Culpeper spent her later years living alone in this house, allowing the formal landscape to deteriorate.

Series 4 original materials have been retained. These materials have not been microfilmed.

### Arrangement note

Series 4 is arranged in five subseries:

Subseries 1 - The Charles E. Culpeper Foundation, Inc.

Subseries 2 - Archives History Project

Subseries 3 - Charles E. Culpeper

Subseries 4 - Daphne S. Culpeper Sperl

Subseries 5 - Daphne S. Culpeper Sperl Family

### Immediate Source of Acquisition note:

### Immediate Source of Acquisition note

The Rockefeller Archive Center acquired this material in 2001 from the then owner of the 285 Silvermine Avenue property in Norwalk, Connecticut, the former home of Daphne S. Culpeper Sperl. The material included within this series was found in its entirety in the garage of the house. This documentation represents a separate accession received several years after the bulk of the collection was processed.

## The Charles E. Culpeper Foundation, Inc., 1939-1996

### Scope and Contents note

Series 4.1 includes corporate documents pertaining to the formation of the Charles E. Culpeper Foundation, Inc. in 1939. The Corporate Structure binder dated from 1939-1993 and original corporate seals are included herein. Legal and financial documents include paperwork pertaining to both the Connecticut and New York offices. Capital relocation costs detail the closing of the Connecticut office in 1992.

### General note

Additional historical information pertaining to the Culpeper Trust and Foundation is located in the document files within Accession 1, Series 3.

| Title/Description   | Instances |          |
|---|-----------|----------|
| Corporate Documents, 1970-1996  | box 1     | folder 1 |
| Corporate Merger - Charles E. Culpeper Foundation, Inc. and Rockefeller Brothers Fund - Cummings & Lockwood - Sections 1-8, 1999  | box 1     | folder 2 |
| Corporate Merger - Charles E. Culpeper Foundation, Inc. and Rockefeller Brothers Fund - Cummings & Lockwood - Sections 9-29, 1999 | box 1     | folder 3 |

Corporate Structure Binder, 1939-1993

|  |       |           |
|--|-------|-----------|
|  | box 1 | folder 4  |
| Connecticut Corporation - Articles of Association, December 17, 1940   | box 1 | folder 5  |
| Connecticut Corporation - Connecticut Amendment Limiting Corporation, December 31, 1955  | box 1 | folder 6  |
| Connecticut Corporation - Corporate Claims Letter, January 11, 1956  | box 1 | folder 7  |
| Connecticut Corporation - Federal Tax Exemption Letter, January 5, 1942  | box 1 | folder 8  |
| Connecticut Corporation - Papers Related to Application for Federal Tax Exemption, 1941  | box 1 | folder 9  |
| Connecticut Corporation - Stock Purchase Agreement between Estate and Foundation, July 2, 1941   | box 1 | folder 10 |
| New York Corporation - By-Laws Excerpt, Amended, June 26, 1985   | box 2 | folder 11 |
| New York Corporation - Certificate of Change of Purposes, November 20, 1961  | box 2 | folder 12 |
| New York Corporation - Certificate of Incorporation, November 18, 1955   | box 2 | folder 13 |
| New York Corporation - Certificate of Incorporation, Amended, November 26, 1963  | box 2 | folder 14 |
| New York Corporation - Certificate of Increase in Number of Directors, December 20, 1961   | box 2 | folder 15 |
| New York Corporation - Financial Statement, December 17, 1940-January 25, 1942   | box 2 | folder 16 |
| New York Corporation - Tax Exemption Request and Authorization Letters, November 25, 1955, December 2, 1955, March 16, 1962  | box 2 | folder 17 |
| Office Capital Relocation Costs, Stamford, Connecticut - Appraisal and Inventory of Charles E. Culpeper Foundation, Inc. Office Interior, Stamford, Connecticut, 1989-1999 | box 2 | folder 18 |
| Office Capital Relocation Costs, Stamford, Connecticut - Architectural Services - Pat M. Pulitano, PC, AIA, NCARB, 1990-1991   | box 2 | folder 19 |
| Office Capital Relocation Costs, Stamford, Connecticut - Computer Systems - Absolute Computer Systems, Inc., 1989-1995   | box 2 | folder 20 |
| Office Capital Relocation Costs, Stamford, Connecticut - Computer Warranty and Registration, 1990-1994   | box 2 | folder 21 |
| Office Capital Relocation Costs, Stamford, Connecticut - Foundation Relocation Budget, 1991  | box 2 | folder 22 |

|  |       |           |
|--|-------|-----------|
| Office Capital Relocation Costs, Stamford, Connecticut -<br>General Repairs - Elm Street Corporation, 1991   | box 2 | folder 23 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Historical Documents Acquisition, 1995   | box 2 | folder 24 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Local Area Network - Deloitte & Touche, 1991   | box 2 | folder 25 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Miscellaneous Services, 1991   | box 2 | folder 26 |
| Office Capital Relocation Costs, Stamford, Connecticut<br>- Purchase of Office Furnishings and Decorative Arts -<br>Bernadene Rand, Ltd., Interior Design, 1991-1992 | box 2 | folder 27 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Relocation Fixed Assets and Direct Expense Costs, 1990-1992  | box 2 | folder 28 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Relocation Services - Maris Corporation, 1990-1991   | box 2 | folder 29 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Relocation Services - Morse Corporation, 1991  | box 2 | folder 30 |
| Office Capital Relocation Costs, Stamford, Connecticut -<br>Southern New England Telephone Systems, 1991   | box 2 | folder 31 |
| Corporate Seals - Charles E. Culpeper Foundation, Inc., 1955   | box 4 | folder 54 |

## Archives History Project, 1990-1995

### Scope and Contents note

The President of the Board of Trustees commissioned a history of the Culpeper Foundation to include the formation and evolution of the organization.

| Title/Description                                  | Instances |           |
|--|-----------|-----------|
| Archives and Foundation History Project, 1990-1992 | box 2     | folder 32 |
| Archives and Foundation History Project, 1992-1995 | box 2     | folder 33 |
| Silver Tray, 1937                                  | box 5     | folder 55 |

### Scope and Contents note

Sterling Silver Oval Tray with Inscription (18 1/2" wide X 12" high). Given to Charles E. Culpeper by his managers at Coca-Cola Company. Includes two Coca-Cola bottle images with detail.

Inscription: "Chas. E. Culpeper with Christmas Greetings from Your Managers, 1937, Edward Laragy, Louis F. Betzigg, Alvin Culpeper, Walter Matthuus\*, Frank K. Henderson, Louis Meyers, W. S. Lano, Haus\* Ford Wilkinson, Gay P. Keith, A. F. Meyers, A. J. Ruddy, S. J. Bissett, Jjack V. Ursel\*, Albert F. Bellingruth, Jr., Stwewart R. Cogswell\*, W. N. Johnson,



J. E. Washoughton\*, Patrick J. Dempsey, A. E. Harpen,  
William Paltridge"

\*The spelling of certain names may vary from original  
inscription.

## Charles E. Culpeper, 1916-1945, 1951

### Scope and Contents note

Business records pertaining to the Coca-Cola Bottling Company of New York, Inc. and the Root Glass Company, bottle suppliers and creators of the distinctive Coca-Cola bottle shape can be found in this subseries. Personal records include marriage certificates and license, dog ownership and pedigree information, and social security records.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Business - The Coca-Cola Bottling Company of New York, Inc., 1916, 1918, 1929-1937, 1942            | box 3     | folder 34 |
| <b>Scope and Contents note</b><br><br>Stock options, stock holdings and company assets.             |           |           |
| Business - Root Glass Company, 1922, 1932-1933, 1936, 1939  | box 3     | folder 35 |
| <b>Scope and Contents note</b><br><br>Suppliers of Coca-Cola Bottles. Letters from Chapman J. Root. |           |           |
| Business - Silver Tray, 1937  | box 3     | folder 36 |
| <b>Scope and Contents note</b><br><br>"Christmas Greetings from Your Managers" Coca-Cola Company    |           |           |
| <b>General note</b><br><br>Located in Box 5.  |           |           |
| Personal - Correspondence to Charles E. Culpeper and Daphne S. Culpeper, 1930, n.d.                 | box 3     | folder 37 |
| Personal - Dog Pedigree and Related Materials, n.d.   | box 3     | folder 38 |

### Scope and Contents note

'Gretta of Zorn' a.k.a. 'Peaches', 1942-1945 American Kennel Club Stud Book, Obedience Exercises Dog Pedigree Certificate, Gretta of Zorn (Pet Great Dane), 1942-1943 Letter, purchase of 'Peachers' from Laurado

Kennels, Gretta of Zorn, 1942 Letters to and from  
breeder Larua Nadela

|  |       |           |
|--|-------|-----------|
| Personal - Last Will and Testament and Codicil of Charles E. Culpeper, July 24, 1939 | box 3 | folder 39 |
|--|-------|-----------|

|  |       |           |
|--|-------|-----------|
| Personal - Marriage Certificates, 1918, 1920 | box 3 | folder 40 |
|--|-------|-----------|

### Scope and Contents note

Marriage License, Daphne Seybolt and Charles E. Culpeper, December 25, 1918, State of Connecticut  
Marriage License, Daphne Seybolt and Charles Emery Culpeper, State of New York, December 23, 1920

|  |       |           |
|--|-------|-----------|
| Personal - Personal Documents, 1917, 1936, 1939-1940, 1951 | box 3 | folder 41 |
|--|-------|-----------|

### Scope and Contents note

Notice of Enrollment Under Military Law, 1917 Letter,  
Federal Security Agency, Social Security entitlement

## Daphne Seybolt Culpeper Sperl, 1927, 1937-1952

### Scope and Contents note

Materials in Series 4.4 include Daphne Culpeper's correspondence with family, a family caretaker to her father, and a friend in occupied France during World War II, as well as passbook savings books, home improvement estimates for the Norwalk property, and brochures collected during travel in Europe.

#### Title/Description

#### Instances

|   |       |           |
|---|-------|-----------|
| Correspondence to Daphne S. Culpeper Sperl, 1937, 1940-1945 | box 3 | folder 42 |
|---|-------|-----------|

### Scope and Contents note

Letters from step-father, George L. Clauson; Hortense Ritch, friend and caretaker of Daphne's father

|  |       |           |
|--|-------|-----------|
| Correspondence to Daphne S. Culpeper Sperl, 1946 | box 3 | folder 43 |
|--|-------|-----------|

### Scope and Contents note

Letters from step-father, George L. Clauson; Hortense Ritch, friend and caretaker to Daphne's father

|   |       |           |
|---|-------|-----------|
| Correspondence to Daphne S. Culpeper Sperl, 1947-1978 | box 3 | folder 44 |
|---|-------|-----------|

### Scope and Contents note

Letters from step-father, George L. Clauson; Hortense Ritch, friend and caretaker to Daphne's father

|  |       |           |
|--|-------|-----------|
| Correspondence to Daphne S. Culpeper Sperl from Florence Wise, 1940-1941 | box 3 | folder 45 |
|--|-------|-----------|

|  |
|--|
| Expenses and Savings Accounts, 1927, 1938-1942, 1947 |
|--|

**Scope and Contents note**

box 3

folder 46

Expense Record, 1927; Sale of Packard to Coca-Cola Bottling Company, 1939; Passbooks: Seamen's Bank for Savings, The National City Bank of New York, Bowery Savings Bank, National City Bank of New York, Dry Dock Savings Institution, Greenwich Savings Bank

Memberships, 1940-1941

box 3

folder 47

Printed Matter, 1938, n.d.

box 3

folder 48

**Scope and Contents note**

Time Table, Italian-Central American-South Pacific, 1938; Color Brochure, 'Napoli Canta'; Transport tag with string tie, multiple languages; 'Le Coultre Watches and Clocks' Booklet; 'Where Sick Folks Get Well,' Baker Hospital, Iowa, 1938; Newspaper article pertaining to role of award of monies to widow of hit and run victim, undated; Inheritance notice in newspaper from mother's estate.

Wolfpit Hill Road - Sperl Dreamy Hollow, Norwalk, Connecticut, 1940-1952

box 4

folder 49

**Scope and Contents note**

Home improvement construction, carpentry, tax, water bills.

**Daphne Seybolt Culpeper Sperl Family, 1875-1955****Scope and Contents note**

Documents about the Seybolt and the Sperl families are included.

**Title/Description****Instances**

George W. Sperl Family, 1930-1933, 1941-1946

box 4

folder 50

**Scope and Contents note**

Consolidated Edison Company of New York, 1944-1946; Gresham Realty Company, Inc., Letters, Invoices, Correspondence, 1930-1933, 1944; New York Telephone Company, February-August 1945

Estate of Elbertha Seybolt Claussen, 1875, 1878, 1931, 1946

box 4

folder 51

**Scope and Contents note**

'In Loving Remembrance...'; James Mornington, Last Will and Testament, 1878; Burial plot in Wayne County, Pennsylvania, August 10th, 1875.

|   |       |           |
|---|-------|-----------|
| George L. Clauson - Last Will and Testament, 1931 | box 4 | folder 52 |
|---|-------|-----------|

|  |       |           |
|--|-------|-----------|
| George W. Sperl, 1938, 1942-1945, 1955 | box 4 | folder 53 |
|--|-------|-----------|

**Scope and Contents note**

Warranty Deed, George W. Sperl, Executor, Estate of Sadie Bryan Sperl Grand Avenue and Greene Avenue, County of Kings; Norwalk General Hospital, Invoices, 1945-1946; Wedding invitation, Mrs. Bennie Teabeaut to Mr. Howell Ross Hanson, June 16, 1938.

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**Photographs, 1991-1992, 1996****Scope and Contents note**

Photographs taken on-site at academic, cultural, and environmental institutions which received grant awards from the Culpeper Foundation are included in this series, as well as portraits of Board members and Foundation employees. Photographs of the corporate office in Stamford, Connecticut, including interior furnishings and decorative arts, are also included. Color photographs of principals, Board members, and administrative staff are included.

Series 5 photographs have been retained in original format, and for reference purposes have also been microfilmed in their original location within the files.

**Title/Description****Instances**

|                               |       |          |
|-------------------------------|-------|----------|
| Board of Trustees, April 1992 | box 6 | folder 1 |
|-------------------------------|-------|----------|

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 1.2.

|                                  |       |          |
|----------------------------------|-------|----------|
| Board of Trustees, December 1996 | box 6 | folder 2 |
|----------------------------------|-------|----------|

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 1.2.

|                                 |       |          |
|---------------------------------|-------|----------|
| Brandy Station Foundation, 1991 | box 6 | folder 3 |
|---------------------------------|-------|----------|

**Scope and Contents note**

1. Francis J. McNamara, Jr., John Powell at Antietam, May 30, 1991 2. Bud Hall, Jamie Dial, May 30, 1991 3. Francis J. McNamara, Jr. and Don Pfanz, Fredericksburg

Battlefield, May 31, 1991 4. Bob Davidson, Eric  
Campbell, Francis J. McNamara, Jr., Gettysburg, May 29,  
1991

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 3.2.

---

Brandy Station Foundation, 1992-1996

box 6

folder 4

**Scope and Contents note**

September 1993

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 3.2.

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Portland School of Art, 1989-1990, 1993, 1995, 1997, 2000

box 6

folder 5

**Scope and Contents note**

'Student Brooke Zeiss reading a book'

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 3.2.

---

Brooklyn Botanic Garden, 1984-1990, 1995

box 6

folder 6

**Scope and Contents note**

'New conservatory complex nearly completed,' June 10,  
1987

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 3.2.

---

Ravinia Festival, 1990-1993

box 6

folder 7

**Scope and Contents note**

Group portrait, indoors and outdoors, 1991

Related Archival Materials note:

**Related Archival Materials note**

Photographs were removed from Series 3.2.

---

WNET Thirteen, 1977-1986, 1998

box 6

folder 8

## Scope and Contents note

'Joe Albert's Fox Hunt,' and Other Stories from the Pine  
Barrens of New Jersey, January 1980

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.2.

---

Winterthur Museum and Gardens, 1991-1996

box 6

folder 9

## Scope and Contents note

Museum exhibit displays, American furniture, silver and  
porcelain, Colonial Period.

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.2.

---

Foreign Policy Association, 1981, 1984-1988

box 6

folder 10

## Scope and Contents note

Student Town Meeting, 1987

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.3.

---

Hampshire College, 1988-1990

box 6

folder 11

## Scope and Contents note

1. Adele Simmons Hall - 62 seat lecture hall with special  
provisions for film, video, and computer displays, 1990
2. Computer laboratory for School of Communications  
& Cognitive Science, 1990
3. Exterior view of Adele  
Simmons Hall showing how side entrance opens to  
covered walkway connecting several academic buildings,  
1990
4. Skylight of lobby of Adele Simmons Hall; beyond  
lobby is office of Dean of School of Communications &  
Cognitive Science, and faculty offices, 1990
5. Seminar  
room in Adele Simmons Hall, 1990
6. Unidentified, 1990

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.41.

---

Notre Dame School, 1985, 1987, 1990

box 6

folder 12

## Scope and Contents note

1. Loyola/Notre Dame Library, 1990, color 2. Library interior, main level, 1990, b/w 3. Library, card catalog reference area, 1990, b/w 4. Library, current periodicals area, 1990, b/w

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.41.

---

Seattle University, 1985-1987

box 6

folder 13

## Scope and Contents note

Computer Resource Center, 1987

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.41.

---

College of the Holy Cross, 1990-1994

box 6

folder 14

## Scope and Contents note

1. Stein Hall, 1994 2. Stein Hall, Room 323, Proposed 40 person mini-theater, 1994 3. Stein Hall, Room 324, with Room 324A in background, present audio-language lab, proposed workstation environment, 1994

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.42.

---

Lake Forest College, 1983-1990

box 6

folder 15

## Scope and Contents note

Language laboratory, individual carrels and group study carrels, 1990

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.42.

---

Skidmore College, 1986-1988

box 6

folder 16

## Scope and Contents note

Students and equipment in language laboratory, 1988

Related Archival Materials note:

### **Related Archival Materials note**

Photographs were removed from Series 3.42.

---

University of Scranton, 1988-1991

box 6

folder 17

### **Scope and Contents note**

Postcard, Ecuador, 1989

Related Archival Materials note:

### **Related Archival Materials note**

Photographs were removed from Series 3.42.

---

Children's Television Workshop Library Consortium,  
1986-1993

box 6

folder 18

### **Scope and Contents note**

1. Professor and student in library at computer 2.  
Dedication plaque from Culpeper Foundation

Related Archival Materials note:

### **Related Archival Materials note**

Photographs were removed from Series 3.43.

---

University of Connecticut, 1983-1989

box 6

folder 19

### **Scope and Contents note**

'Culpeper Video Library, 1989' 1. Jessica Bowen, Service  
Supervisor, compiling a database of library's video  
holdings 2. Viewing stations 3. Compact stack installation,  
capacity 4,500 cassettes

Related Archival Materials note:

### **Related Archival Materials note**

Photographs were removed from Series 3.43.

---

Bermuda Biological Station for Research, Inc., 1984-1994

box 6

folder 20

### **Scope and Contents note**

'Weatherbird I, research vessel, May 1992'

Related Archival Materials note:

### **Related Archival Materials note**

Photographs were removed from Series 3.5.

---

Human Resources Center, 1971-1972, 1974, 1978, 1986-1990

box 6

folder 21



## Scope and Contents note

1. Children viewing television, 1990 2. Children using computer equipment, 1990 3. Plaque, Charles E. Culpeper Foundation, Inc., 1990

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.5.

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|   |       |           |
|---|-------|-----------|
| The Melmark Home, Inc., 1974-1979, 1981-1983, 1985-1991, 1997 | box 6 | folder 22 |
|---|-------|-----------|

## Scope and Contents note

'Aerial view of undeveloped land adjacent to home'  
October 31, 1975. Photo Credit: Bill Harris

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.5.

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|                                     |       |           |
|-------------------------------------|-------|-----------|
| National Audubon Society, 1975-1986 | box 6 | folder 23 |
|-------------------------------------|-------|-----------|

## Scope and Contents note

'Prairie Cottonwood, Alkali Lake,' 1980

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.5.

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|                                     |       |           |
|-------------------------------------|-------|-----------|
| National Audubon Society, 1975-1986 | box 6 | folder 24 |
|-------------------------------------|-------|-----------|

## Scope and Contents note

'Ordway-Whittell Kissimmee Prairie Sanctuary, Florida, 1984'

Related Archival Materials note:

## Related Archival Materials note

Photographs were removed from Series 3.5.

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|                                     |       |           |
|-------------------------------------|-------|-----------|
| National Audubon Society, 1987-1988 | box 6 | folder 25 |
|-------------------------------------|-------|-----------|

## Scope and Contents note

'Big Bend Stretch, Platte River, Nebraska,' 1987; Photo Credit: VIREO

Related Archival Materials note:

## **Related Archival Materials note**

Photographs were removed from Series 3.5.

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|   |       |           |
|---|-------|-----------|
| North Carolina Outward Bound School, 1981-1982, 1985-1988 | box 6 | folder 26 |
|---|-------|-----------|

## **Scope and Contents note**

'Appendix E, Rustic building exterior and interior, 1981'

Related Archival Materials note:

## **Related Archival Materials note**

Photographs were removed from Series 3.5.

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|   |       |           |
|---|-------|-----------|
| The Statue of Liberty-Ellis Island Foundation, n.d. | box 6 | folder 27 |
|---|-------|-----------|

## **Scope and Contents note**

'Donors Wall, 1992'

Related Archival Materials note:

## **Related Archival Materials note**

Photographs were removed from Series 3.5.

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|                                     |       |           |
|-------------------------------------|-------|-----------|
| Cold Spring Harbor Laboratory, n.d. | box 6 | folder 28 |
|-------------------------------------|-------|-----------|

## **Scope and Contents note**

1-2. Greenhouse, 2,200 square feet, tall enough to grow a winter crop of corn 3-4. Construction of plant biochemistry addition to Delbruck Laboratory 5. Delbruck addition, upper and lower level floor plans. Line drawing. 6. Scale model of Delbruck Laboratory and plant biochemical addition 7-8. Cultivating and cross-pollinating corn at Uplands Farm, agricultural experiment station 9-10. Cytogenetics laboratory (exterior) and seed examination area

Related Archival Materials note:

## **Related Archival Materials note**

Photographs were removed from Series 3.73.

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|                           |       |           |
|---------------------------|-------|-----------|
| Salk Institute, 1988-1994 | box 6 | folder 29 |
|---------------------------|-------|-----------|

## **Scope and Contents note**

'Peptide Purification Center, 1994'

Related Archival Materials note:

## **Related Archival Materials note**

Photographs were removed from Series 3.73.

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|   |       |           |
|---|-------|-----------|
| University of Wisconsin Medical School, 1983-1987 | box 6 | folder 30 |
|---|-------|-----------|

## Scope and Contents note

'The Behavioral Conceptualization and Treatment of Parkinsons Symptoms, 1983'

Related Archival Materials note:

### Related Archival Materials note

Photographs were removed from Series 3.73.

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|   |       |           |
|---|-------|-----------|
| Frank J. McNamara, Jr. Retirement Party, September 13, 1999 | box 6 | folder 31 |
|---|-------|-----------|

Related Archival Materials note:

### Related Archival Materials note

Photographs were removed from Series 5.

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|   |       |           |
|---|-------|-----------|
| Charles E. Culpeper Foundation, Inc. - Office, n.d. | box 6 | folder 32 |
|---|-------|-----------|

## Scope and Contents note

Stamford, Connecticut; 'Interior Furnishing and Staff Portraits'

Related Archival Materials note:

### Related Archival Materials note

Photographs were removed from Series 5.

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|   |       |           |
|---|-------|-----------|
| Opera/Music Theatre Institute of New Jersey, n.d. | box 6 | folder 33 |
|---|-------|-----------|

## Scope and Contents note

"Fellows of the Opera/Music Theatre Institute."

Related Archival Materials note:

### Related Archival Materials note

Photograph was removed from an unknown series.

## General note

Missing as of December 5, 2008.

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## Charles E. Culpeper Foundation photographs

Controlled Access Headings:

- Charles E. Culpeper Foundation

| Title/Description | Instances         |
|-------------------|-------------------|
| Culpeper Family   | box 56 folder 685 |

|                                       |        |            |
|---------------------------------------|--------|------------|
| Culpeper Family: Cemetary             | box 56 | folder 686 |
| Culpeper Foundation: Medical Research | box 56 | folder 687 |
| Miscellaneous: Georgia                | box 56 | folder 688 |
| New Hope Church, Georgia              | box 56 | folder 689 |

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