



# Commonwealth Fund records, Finance Committee, SG 1, Series 17

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Rockefeller Archive Center

15 Dayton Avenue  
Sleepy Hollow 10591

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## Summary Information

<b>Repository:</b>	Rockefeller Archive Center
<b>Creator:</b>	Commonwealth Fund
<b>Creator:</b>	Harkness, Charles W.
<b>Creator:</b>	Harkness, Anna M. Richardson
<b>Creator:</b>	Harkness, Mary Emma Stillman
<b>Creator:</b>	Harkness, Edward Stephen
<b>Title:</b>	Commonwealth Fund records, Finance Committee, SG 1, Series 17
<b>ID:</b>	FA289
<b>Date [inclusive]:</b>	1960-1982
<b>Physical Description:</b>	2.89 Cubic Feet 7 boxes
<b>Language of the Material:</b>	English

### Preferred Citation note

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <http://www.rockarch.org/research/citations.php>

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## Biographical/Historical note

The Commonwealth Fund was established in 1918 with an endowment of \$10 million from Mrs. Stephen V. Harkness for "benevolent, religious, educational and like purposes." The early grants supported a variety of programs while generally promoting welfare, especially child welfare. Several grants were made in the field of medical research, but the Board of Directors decided in 1920 that this field was already sufficiently supported by other philanthropic organizations.

Despite this decision, by the mid-1920s the chief interest of the Fund had become public health, including mental hygiene, community health, rural hospitals, medical research, and medical education. Other grant areas included war relief, educational and legal research, child welfare, and international medical fellowships.

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## Arrangement note

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The Finance Committee Series contains four subseries.

Subseries 1 Budget Statements for Board of Directors Meetings

Subseries 2 Carleton B. Chapman Files

Subseries 3 Chemical Bank Monthly Statements of Investments

Subseries 4 Finance Committee Meetings

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## File Plan note

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Former Classification: IX; IV 4B 4;

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## Administrative Information

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### Publication Statement

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### Conditions Governing Access note

Open for scholarly research, except where particular restrictions are noted.

RAC is unable to provide access to obsolete media and original digital media. When feasible, a digital surrogate may be created via special order. All applicable charges will apply. See RAC Head of Archival Services or RAC Head of Digital Programs for details.

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## Controlled Access Headings

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- Child welfare
- Education, Rural
- Child mental health
- Child psychology
- Legal issues
- Legal research
- Hygiene
- Law
- War relief
- United States
- New York (State)
- New York (N.Y.)
- Public welfare
- Public health
- Medicine -- Scholarships, fellowships, etc.
- Medicine, Rural
- Medical research
- Medical education
- Mental health
- Columbia University
- Phillips Exeter Academy
- Harvard University
- Yale University
- Social Science Research Council

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## Other Finding Aids

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Other available finding aids describing the Commonwealth Fund records include:

[FA247 Commonwealth Fund Harkness House drawings](#)

[FA276 Commonwealth Fund records, Annual Reports, SG 1, Series 4](#)

[FA277 Commonwealth Fund records, Archives/Library, SG 1, Series 5](#)

[FA278 Commonwealth Fund records, Austrian Program, SG 1, Series 6](#)

[FA279 Commonwealth Fund records, Board of Directors, SG 1, Series 7](#)

[FA280 Commonwealth Fund records, Capital Grants, SG 1, Series 8](#)

[FA281 Commonwealth Fund records, Child Health Demonstrations, SG 1, Series 9](#)

[FA282 Commonwealth Fund records, Division of Community Clinics, SG 1, Series 10](#)

[FA283 Commonwealth Fund records, Division of Health Studies, SG 1, Series 11](#)

[FA284 Commonwealth Fund records, Division of Public Health, SG 1, Series 12](#)

[FA285 Commonwealth Fund records, Division of Publications, SG 1, Series 13](#)

[FA286 Commonwealth Fund records, Division of Rural Hospitals, SG 1, Series 14](#)

[FA287 Commonwealth Fund records, Educational Research, SG 1, Series 15](#)

[FA288 Commonwealth Fund records, English Mental Hygiene Program, SG 1, Series 16](#)

[FA289 Commonwealth Fund records, Finance Committee, SG 1, Series 17](#)

[FA290 Commonwealth Fund records, Grants, SG 1, Series 18](#)

[FA291 Commonwealth Fund records, Harkness Family, SG 1, Series 19](#)

[FA292 Commonwealth Fund records, Harkness Fellowships, SG 1, Series 20](#)

[FA428 Commonwealth Fund records, Harkness Fellowships, Fellows Reports, SG 1, Series 20A](#)

[FA293 Commonwealth Fund records, Institute for Child Guidance, SG 1, Series 21](#)

[FA294 Commonwealth Fund records, Interface Program, SG 1, Series 22](#)

[FA295 Commonwealth Fund records, Legal Research Program, SG 1, Series 23](#)

[FA296 Commonwealth Fund records, Living at Home Program, SG 1, Series 24](#)

[FA297 Commonwealth Fund records, Mental Hygiene Program, SG 1, Series 25](#)

[FA298 Commonwealth Fund records, Miscellaneous - unprocessed](#)

[FA299 Commonwealth Fund records, Personnel - unprocessed](#)

[FA300 Commonwealth Fund records, Pilgrim Trust, SG 1, Series 28](#)

[FA301 Commonwealth Fund records, Program for the Prevention of Delinquency, SG 1, Series 29](#)

[FA302 Commonwealth Fund records, Reference Files, SG 1, Series 30](#)

[FA303 Commonwealth Fund records, Reports of the General Director, SG 1, Series 31](#)

[FA304 Commonwealth Fund records, Treasurer, SG 1, Series 32](#)

[FA305 Commonwealth Fund records, Turndown Lists, SG 1, Series 33 - unprocessed](#)

[FA306 Commonwealth Fund records, Vertical File \(R. Fitz\), SG 1, Series 34 - unprocessed](#)

[FA307 Commonwealth Fund records, Visual Materials, SG 1, Series 35](#)

[FA389 Commonwealth Fund records, Administration - Historical Files, SG 1, Series 1](#)

[FA390 Commonwealth Fund records, Administration - Officers Files, SG 1, Series 2](#)

[FA429 Commonwealth Fund records, President, Margaret E. Mahoney, SG 2, Series 1](#)

[FA430 Commonwealth Fund records, Book Program, SG 2, Series 2](#)

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## Physical Characteristics and Technical Requirements note

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Materials requiring specialized equipment for access (film, audio, video, slides) may be closed to research dependent on availability of the applicable equipment

Brittle or damaged items, or materials otherwise in need of preservation care, may be closed to researchers at the discretion of the RAC Head of Archival Services/Head of Reference.

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## Collection Inventory

### Budget Statements for Board of Directors Meetings, 1960-1980

#### Scope and Contents note

The Commonwealth Fund Board of Directors meetings are held in February, May and November of each year. For the meetings of 1978 and 1979, the minutes and dockets of the Board of Directors meetings themselves are included with the budget statements. This subseries spans February 1960 through February 1980.

Title/Description	Instances	
Budget Statements, 1960-1971	box 1	folder 1
Budget Statements, 1960-1971	box 1	folder 2
Budget Statements, 1960-1971	box 1	folder 3
Budget Statements, 1960-1971	box 1	folder 4
Budget Statements, 1960-1971	box 1	folder 5
Budget Statements, 1960-1971	box 1	folder 6
Budget Statements, 1960-1971	box 1	folder 7
Budget Statements, 1960-1971	box 1	folder 8
Budget Statements, 1960-1971	box 1	folder 9
Budget Statements, 1960-1971	box 1	folder 10
Budget Statements, 1960-1971	box 1	folder 11
Budget Statements, 1960-1971	box 1	folder 12
Budget Statements, 1972-1978	box 2	folder 13
Budget Statements, 1972-1978	box 2	folder 14
Budget Statements, 1972-1978	box 2	folder 15
Budget Statements, 1972-1978	box 2	folder 16
Budget Statements, 1972-1978	box 2	folder 17
Budget Statements, 1972-1978	box 2	folder 18
Budget Statements, 1972-1978	box 2	folder 19
Budget Statements, 1978-1980	box 3	folder 20
Budget Statements, 1978-1980	box 3	folder 21
Budget Statements, 1978-1980	box 3	folder 22
Budget Statements, 1978-1980	box 3	folder 23
Budget Statements, 1978-1980		



box 3

folder 24

## Carleton B. Chapman Files

### Scope and Contents note

This subseries includes financial material from Commonwealth Fund President Carleton B. Chapman's files that was kept distinct from his records in Series 2: Administration - Officers.

Title/Description	Instances	
Budgets, Cash Flow Charts, 1973-1977	box 3	folder 25
CF Funding for Experiments in Health Care Delivery, 1964-1973	box 3	folder 26
Financial Statements, 1977-1978	box 3	folder 27
Memoranda, 1974-1976; September-October, 1979	box 3	folder 28
President's Statement for CF Annual Report, 1974-1980	box 3	folder 29
President's Statement for CF Annual Report, 1974-1980	box 3	folder 30
President's Statement for CF Annual Report, 1974-1980	box 3	folder 31
President's Statement for CF Annual Report, 1974-1980	box 3	folder 32
President's Statement for CF Annual Report, 1974-1980	box 3	folder 33
President's Statement for CF Annual Report, 1974-1980	box 3	folder 34
State of the Fund (Carleton B. Chapman Report), November 1978	box 3	folder 35

## Chemical Bank Monthly Statements of Investments

### Scope and Contents note

This subseries contains monthly reports issued by Chemical Bank regarding the Commonwealth Fund's endowment and investments.

Title/Description	Instances	
Monthly Statements, 1974-1977	box 4	folder 36
Monthly Statements, 1974-1977	box 4	folder 37
Monthly Statements, 1974-1977	box 4	folder 38
Monthly Statements, 1974-1977	box 4	folder 39
Monthly Statements, 1974-1977	box 4	folder 40
Monthly Statements, 1974-1977	box 4	folder 41
Monthly Statements, 1974-1977	box 4	folder 42
Monthly Statements, 1978-1980	box 5	folder 43
Monthly Statements, 1978-1980	box 5	folder 44
Monthly Statements, 1978-1980	box 5	folder 45

Monthly Statements, 1978-1980	box 5	folder 46
Monthly Statements, 1978-1980	box 5	folder 47

## Finance Committee Meetings

### Scope and Contents note

This subseries includes the minutes of the Finance Committee meetings.

Title/Description	Instances	
Minutes, 1974-1976	box 5	folder 48
Minutes, 1974-1976	box 5	folder 49
Minutes, 1974-1976	box 5	folder 50
Minutes, 1977-1980	box 6	folder 51
Minutes, 1977-1980	box 6	folder 52
Minutes, 1977-1980	box 6	folder 53
Minutes, 1977-1980	box 6	folder 54
Minutes, 1977-1980	box 6	folder 55
Minutes, 1977-1980	box 6	folder 56
Minutes, 1977-1980	box 6	folder 57
Minutes, 1977-1980	box 6	folder 58
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 59
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 60
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 61
Minutes (and Reports to the Directors), 1981-1982	box 7	folder 62