

# **Lucille P. Markey Charitable Trust records**

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Rockefeller Archive Center

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# **Summary Information**

**Repository:** Rockefeller Archive Center

**Creator:** Lucille P. Markey Charitable Trust

**Title:** Lucille P. Markey Charitable Trust records

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**Physical Description:** 2.2 Cubic Feet 155 reels of 35mm microfilm

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Material:

### **Preferred Citation**

Information regarding the Rockefeller Archive Center's preferred elements and forms of citation can be found at <a href="http://www.rockarch.org/research/citations.php">http://www.rockarch.org/research/citations.php</a>

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# Biographical/Historical note

### **Institutional Background**

The Lucile P. Markey Charitable Trust (Markey Trust) was established as a limited term trust in the will of Lucille P. Markey in 1975. Incorporated as a Florida nonprofit organization 501(C)(3) status, the Trust began operation in October 1983. The Trust's office opened in Miami on January 1, 1984.

Mrs. Markey had several specific goals for her charitable giving which defined the nature of the Trust. Wishing to distribute the grant money in a relatively short period of time in order to fund current research, she was advised to create a charitable, limited term trust. Mrs. Markey wanted her fortune to be dedicated to the pursuit of "human health," which meant that trust contributions specifically targeted "basic biomedical research."

To ensure that her assets were distributed as she intended, Mrs. Markey nominated several close associates as trustees. Her attorney, Louis J. Hector, chaired the Board of Trustees, and Robert B. Glaser, M.D., became the Director of Medical Science. Other trustees included: William Sutter, representing Hopkins and Sutter, attorneys for Mrs. Markey's first husband Warren Wright; Laurette Heraty, Warren

Wright's former secretary; and Margaret B. Glass, an employee of Calumet Farm. George Shinn subsequently replaced Laurette Heraty as board member.

During its fifteen-year operation, the Trust distributed over \$500 million in three broad categories: Individual Grants, including scholarships and fellowships to younger researchers; Research Program Grants, to research centers conducting advanced research; and General Organizational Grants, toward the training and education of Ph.D.s and M.D.s pursuing careers in biomedical research.

Scholars received funding for up to three years' postdoctoral study and were offered a subsequent five years of support for faculty positions including salary and research funds. The first class of scholars began its tenure in July 1985. The final class selected (the seventh class overall) began its term in July 1991. Over the fifteen-year period of the Trust, 113 scholars were awarded grants. A comprehensive history of the Markey Trust is included in the Trust's Final Report, 1983-1996.

#### Limited Term Trust

At the time of its creation, the Lucille P. Markey Charitable Trust's financial reserves placed it among the ten largest foundations in terms of charitable distribution. The terms of the Trust and its management of assets were explained in "Closing a Foundation: The Lucille P. Markey Charitable Trust" (Washington, D.C.: Council on Foundations, 2000), by John H. Dickason, and Duncan Neuhauser, available in the Rockefeller Archive Center's library collection.

The National Research Council Committee for the Evaluation of the Lucille P. Markey Visiting Fellows Program issued two publications concerning the Scholars Program: "Evaluation of the Markey Scholars Program" (2006) and "Bridging the Bed-Bunch Gap: Contributions of the Markey Trust" (2004) (both Washington, DC: National Academies Press).

The unique combination of the successful scholars selection process and the designation of the charitable trust as a limited term endeavor inspired several National Research Council reviews of the comprehensive program, including: Krystyna R. Isaacs, "The Lucille P. Markey Charitable Trust Scholars Program: Enhancing Philanthropy's Support of Biomedical Science"; and National Research Council, "Committee for the Evaluation of the Lucille P. Markey Charitable Trust Programs in Biomedical Sciences" (both Washington, DC: National Academies Press, 2006).

### Biographical Note

Lucille Parker was born on December 14, 1896, near Tollesboro, Kentucky; she was the youngest of seven children and the daughter of a tobacco farmer. In 1918, Lucille married Warren Wright, Sr., who had inherited the Calumet Baking Powder Company, as well as a horse farm near Lexington, Kentucky. The Wrights built this small inheritance into one of the most successful thoroughbred horse breeding and racing stables, Calumet Farm. After the death of Warren Wright in 1950, Lucille assumed control of the Farm. The bulk of Mrs. Markey's estate, however, derived from a large investment in oil and gas leases inherited from Warren Wright and drilled on the Waddell Ranch in western Texas.

Lucille Wright married her second husband, Admiral Gene Markey, in 1952 and continued to pursue her passion in horse breeding and horse racing. Over a period of nearly 50 years, Calumet won 8 Kentucky Derbies, 2 Triple Crowns, 3 Filly Triple Crowns, and had 148 stakes winners with total earnings of over \$26 million.

During the reign of Calumet Farms, Mrs. Markey's charitable giving focused on the Bluegrass Boys' Ranch in Kentucky and the establishment of a cancer center at the University of Kentucky. The establishment of the Trust enabled Mrs. Markey to extend her interests in health to general support of biomedical institutions, with an emphasis on research, as opposed to health care delivery.

Mrs. Markey died on July 24, 1982. After Mrs. Markey's death, the Farm was inherited by Warren Wright, Jr.'s heirs. Mismanagement led to the forced sale of all land, horses, and equipment in 1992, when Calumet Farm filed for bankruptcy.

Mrs. Markey's second husband Admiral Gene Markey was a writer, producer, and Hollywood personality who achieved some notoriety in his personal life, if not in his attempt to become a recognized writer. Prior to his marriage to Lucille, he was married to three well-known actresses: Myrna Loy, Hedy Lamarr, and Joan Bennett. The papers of Admiral Gene Markey are housed at Skidmore College in Saratoga Springs, New York, and include the Markeys' personal library of horse literature.

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## **Scope and Contents**

The collection focuses upon grants awarded for biomedical research to institutions in the United States during 1983-1996. Grant records include correspondence regarding application criteria, financial awards, and periodic research reports. Administrative records detail program development and advisory committee decisions. A scrapbook, newspaper clippings, and photographs detail Calumet Farm, the horseracing concern which Mrs. Markey owned and operated.

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# **Arrangement note**

The Lucille P. Markey Charitable Trust collection is arranged in six series:

Series 1 - Scholars and Visiting Fellows

Series 2 - Institutional Grants and Proposals

Series 3 - Governance

Series 4 - Program Development

Series 5 - Correspondence

### Series 6 - Scrapbook, Photographs and Miscellany

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### File Plan note

Former Classification: XIV

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## **Administrative Information**

#### **Publication Statement**

Rockefeller Archive Center

15 Dayton Avenue Sleepy Hollow 10591 archive@rockarch.org

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### **Revision Description**

Migrated from Re:discovery to AT by Marisa Hudspeth 4/27/2009

## **Conditions Governing Access**

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### **Appraisal**

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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# **Controlled Access Headings**

- Medical research
- Biology -- Research
- Lucille P. Markey Charitable Trust

# **Physical Characteristics and Technical Requirements**

The archival material has been reformatted and the original records are no longer available. User copies of the microfilm are available for scholarly access.

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# **Collection Inventory**

# Scholars and Visiting Fellows, 1983-1998

### **Arrangement note**

This series is arranged in four subseries:

Subseries 1 - Scholar Applicants

Subseries 2 - Visiting Fellow Applicants

Subseries 3 - Selection Committee

Subseries 4 - Annual Conferences

# Scholar Applicants, 1983-1998

### **Arrangement note**

This subseries is arranged in two sections:

Section A - Grants

### Grants, 1983-1998

#### **Arrangement note**

This section is arranged alphabetically by the last name of the grant recipient.

### **Scope and Contents note**

This subseries includes files for the 113 scholars awarded grants to pursue basic biomedical research. Scholars' grants were awarded to individuals at the initial stages of their pursuit of study in postgraduate biomedical research. Each grant file is titled with the grantee's name followed by the grant number which indicates the year in which the grant began. The inclusive dates note the chronology of the reports and correspondence. Each file includes: scholar's transmittal sheet; statement of research goals; letters of recommendation from faculty sponsor, department chairperson or institutional officer, director of PhD training program or residency program director; and other letters of endorsement from colleagues and mentors.

Each grant file includes a checklist of documents required to complete the application packet. In cases where there are several grant numbers for one individual, the application is located in the first file. Each file is subdivided as follows: Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

Title/Description	Instances	
Anderson, James M Grant 88-39	reel 1	frame 1
Axelsen, Paul H Grant 89-27	reel 1	frame 233
Axelsen, Paul H Grant 93-24	reel 1	frame 433
Baraban, Jay M Grant 85-2	reel 1	frame 503
Bargmann, Cornelia I Grant 90-34	reel 1	frame 771
Bargmann, Cornelia I Grant 91-51	reel 1	frame 879
Baron, Margaret H Grant 87-24	reel 2	frame 1
Barsh, Gregory S Grant 89-26	reel 2	frame 368
Beechem, Joseph M Grant 88-31	reel 2	frame 468
Beechem, Joseph M Grant 89-33	reel 2	frame 555
Benjamin, Howard - Grant 90-31	reel 2	frame 712
Benjamin, Howard - Grant 92-31	reel 2	frame 827
Bonadio, Jeffrey - Grant - 86-21	reel 2	frame 947
Braiman, Mark S Grant 86-16	reel 2	frame 1023
Braiman, Mark S Grant 8853	reel 2	frame 1158
Brandt, Stephen J Grant 86-22	reel 3	frame 1
Brandt, Stephen J Grant 88-2	reel 3	frame 120

Brandt, Stephen J Grant 90-38	reel 3	frame 244
Brown, Patrick - Grant 85-3	reel 3	frame 397
Cleary, Michael L Grant 85-4	reel 3	frame 538
Cooper, John A Grant 87-28	reel 3	frame 813
Crews, Stephen T Grant 85-10	reel 3	frame 1062
Crews, Stephen T Grant 88-4	reel 3	frame 1200
Cross, Frederick R Grant 88-38	reel 4	frame 1
Cross, Frederick R Grant 89-38	reel 4	frame 91
Cyert, Martha S Grant 91-40	reel 4	frame 244
Cyert, Martha S Grant 92-42	reel 4	frame 332
D'Andrea, Alan D Grant 90-24	reel 4	frame 477
D'Andrea, Alan D Grant 90-46	reel 4	frame 533
Darst, Seth A Grant 90-32	reel 4	frame 696
Darst, Seth A Grant 93-17	reel 4	frame 831
Davis, Laura I Grant 90-35	reel 4	frame 985
Davitz, Michael A Grant 88-25	reel 5	frame 1
de Lange, Titia - Grant 87-15	reel 5	frame 227
de Lange, Titia - Grant 90-37	reel 5	frame 350
Deshaies, Raymond J Grant 90-27	reel 5	frame 503
Deshaies, Raymond J Grant 94-9	reel 5	frame 648
DiNardo, Stephen - Grant 86-14	reel 5	frame 768
DiNardo, Stephen - Grant 88-58	reel 5	frame 898
Doudna, Jennifer A Grant 91-42	reel 6	frame 1
Doudna, Jennifer A Grant 95-9	reel 6	frame 156
Doupe, Allison - Grant 90-22	reel 6	frame 247
Doupe, Allison - Grant 93-19	reel 6	frame 389
Dunphy, William G Grant 87-16	reel 6	frame 512
Dunphy, William G Grant 89-39	reel 6	frame 622
Duyk, Geoffrey M Grant 91-31	reel 6	frame 795
Edgar, Bruce A Grant 90-28	reel 6	frame 874
Edgar, Bruce A Grant 93-18	reel 6	frame 1020
Ellenberger, Thomas E Grant 91-33	reel 7	frame 1

Engel, Joanne N Grant 88-36	reel 7	frame 207
Figge, James J Grant 89-21	reel 7	frame 489
Figge, James J Grant 90-18	reel 7	frame 573
Friend, Stephen H Grant 87-25	reel 7	frame 726
Fuller, Robert S Grant 86-13	reel 8	frame 1
Fuller, Robert S Grant 87-31	reel 8	frame 118
Gabriel, Abram - Grant 91-30	reel 8	frame 318
Gabriel, Abram - Grant 92-41	reel 8	frame 405
Gelles, Jeff - Grant 88-28	reel 8	frame 534
Gelles, Jeff - Grant 89-31	reel 8	frame 625
George, Alfred L., Jr Grant 91-29	reel 8	frame 790
George, Alfred L., Jr Grant 92-40	reel 8	frame 928
Glass, Christopher - Grant 87-23	reel 9	frame 1
Goldin, Alan L Grant 87-22	reel 9	frame 266
Goldin, Alan L Grant 88-57	reel 9	frame 355
Goldman, Adrian - Grant 87-17	reel 9	frame 551
Goldman, Adrian - Grant 88-51	reel 9	frame 714
Green, Eric D Grant 90-26	reel 9	frame 919
Grossman, Alan D Grant 86-17	reel 10	frame 1
Grossman, Alan D Grant 88-54	reel 10	frame 110
Hall, Kathleen B Grant 88-30	reel 10	frame 296
Hall, Kathleen B Grant 90-47	reel 10	frame 401
Han, Min - Grant 91-41	reel 10	frame 586
Han, Min - Grant 92-12	reel 10	frame 659
Hardin, Jeffrey D Grant 90-29	reel 10	frame 812
Hardin, Jeffrey D Grant 91-48	reel 10	frame 897
Havran, Wendy L Grant 89-19	reel 11	frame 1
Havran, Wendy L Grant 91-57	reel 11	frame 120
Herman, Gail E Grant 87-27	reel 11	frame 261
Herschlag, Daniel - Grant 90-30	reel 11	frame 532
Herschlag, Daniel - Grant 92-43	reel 11	frame 650
 Herz, Joachim J Grant 91-35	reel 11	frame 783

Hockenbery, David M Grant 91-28	reel 11	frame 991
Hockenbery, David M Grant 92-35	reel 11	frame 1080
Hoekstra, Merl F Grant 88-37	reel 12	frame 1
Hoekstra, Merl F Grant 89-32	reel 12	frame 95
Hyman, Anthony - Grant 88-8	reel 12	frame 245
Hyman, Anthony - Grant 91-38	reel 12	frame 328
Jacks, Tyler E Grant 91-36	reel 12	frame 437
Jacks, Tyler E Grant 92-34	reel 12	frame 517
Jay, Daniel G Grant 88-33	reel 12	frame 597
Kadonaga, James T Grant 87-14	reel 12	frame 817
Kadonaga, James T Grant 88-50	reel 12	frame 908
Kaiser, Chris A Grant 90-33	reel 13	frame 1
Kaiser, Chris A Grant 91-23	reel 13	frame 85
Katz, Lawrence C Grant 86-26	reel 13	frame 250
Katz, Lawrence C Grant 91-20	reel 13	frame 437
Kelly, Carolyn J Grant 86-19	reel 13	frame 504
Kelly, Daniel P Grant 89-25	reel 13	frame 756
Kim, Stuart K Grant 88-29	reel 13	frame 965
Kim, Stuart K Grant 89-37	reel 13	frame 1045
Kingsley, David M Grant 89-18	reel 14	frame 1
Kingsley, David M Grant 92-13	reel 14	frame 128
Konarska, M. Magda - Grant 87-19	reel 14	frame 267
Konarska, M. Magda - Grant 89-36	reel 14	frame 380
Kopito, Ron R Grant 85-11	reel 14	frame 543
Kopito, Ron R Grant 87-4	reel 14	frame 666
Koshland, Douglas E Grant 85-12	reel 14	frame 864
Koshland, Douglas E Grant 87-1	reel 14	frame 963
Koshland, Douglas E Grant 87-30	reel 14	frame 1003
Krasnow, Mark A Grant 87-29	reel 15	frame 1
Kurilla, Michael G Grant 89-24	reel 15	frame 208
Kurilla, Michael G Grant 91-52	reel 15	frame 324
Lassar, Andrew - Grant 87-20	reel 15	frame 460

Lassar, Andrew - Grant 91-50	reel 15	frame 621
Lerner, Ethan A Grant 86-23	reel 15	frame 766
Li, Ellen - Grant 85-5	reel 16	frame 1
Li, Joachim J Grant 90-19	reel 16	frame 260
Lieber, Michael R Grant 88-52	reel 16	frame 495
Lieber, Michael R Grant 89-34	reel 16	frame 588
Lieber, Michael R Grant 89-34 Extended	reel 16	frame 755
Madison, Daniel V Grant 87-21	reel 16	frame 806
Madison, Daniel V Grant 89-7	reel 16	frame 917
Margolis, Benjamin L Grant 90-23	reel 17	frame 1
Margolis, Benjamin L Grant 95-36	reel 17	frame 183
McClelland, Michael - Grant 85-13	reel 17	frame 219
McClelland, Michael - Grant 87-2	reel 17	frame 298
Meister, Markus - Grant 89-17	reel 17	frame 509
Meister, Markus - Grant 91-56	reel 17	frame 621
Minden, Jonathan S Grant 89-16	reel 17	frame 776
Minden, Jonathan S Grant 91-9	reel 17	frame 869
Montell, Denise J Grant 91-43	reel 18	frame 1
Montell, Denise J Grant 92-39	reel 18	frame 86
Murray, Andrew W Grant 86-15	reel 18	frame 220
Osborne, Timothy F Grant 86-11	reel 18	frame 513
Osborne, Timothy F Grant 91-8	reel 18	frame 693
Palazzolo, Michael J Grant 88-27	reel 18	frame 808
Palazzolo, Michael J Grant 91-13	reel 18	frame 938
Palazzolo, Michael J Grant 91-58	reel 18	frame 992
Perrimon, Norbert - Grant 85-14	reel 19	frame 1
Petri, William A., Jr Grant 85-6	reel 19	frame 113
Reed, Robin E Grant 88-34	reel 19	frame 447
Reed, Sharon L Grant 85-7	reel 19	frame 678
Reitman, Marc L Grant 89-23	reel 20	frame 1
Reitman, Marc L Grant 93-9	reel 20	frame 154
Relman, David A Grant 90-21	reel 20	frame 266

Rembold, Christopher M Grant 86-25	reel 20	frame 515
Retzinger, Gregory S Grant 86-18	reel 20	frame 738
Retzinger, Gregory S Grant 87-34	reel 20	frame 868
Rio, Donald C Grant 86-12	reel 21	frame 1
Rio, Donald C Grant 87-6	reel 21	frame 71
Rio, Donald C Grant 92-30	reel 21	frame 243
Roberts, James M Grant 87-26	reel 21	frame 371
Sakaguchi, Shimon - Grant 86-24	reel 21	frame 496
Sakaguchi, Shimon - Grant 88-3	reel 21	frame 592
Sakaguchi, Shimon - Grant 89-35	reel 21	frame 677
Sakaguchi, Shimon - Grant 92-19	reel 21	frame 813
Scheinberg, David A Grant 88-23	reel 21	frame 893
Schmid, Sandra L Grant 87-18	reel 22	frame 1
Schmid, Sandra L Grant 89-5	reel 22	frame 117
Schwartz, David C Grant 88-24	reel 22	frame 277
Schwartz, David C Grant 90-14	reel 22	frame 371
Semenza, Gregg L Grant 89-22	reel 22	frame 568
Sharpe, Arlene H Grant 8620	reel 22	frame 752
Sharpe, Arlene H Grant 91-53	reel 22	frame 986
Sheares, Bradley T Grant 85-15	reel 23	frame 1
Simon, Michael A Grant 89-15	reel 23	frame 125
Simon, Michael A Grant 92-44	reel 23	frame 251
Sorger, Peter K Grant 91-37	reel 23	frame 360
Sorger, Peter K Grant 93-23	reel 23	frame 472
Sorscher, Eric J Grant 89-20	reel 23	frame 584
Stock, Ann - Grant 89-14	reel 23	frame 851
Stock, Ann - Grant 90-13	reel 23	frame 926
Stock, Ann - Grant 91-54	reel 23	frame 1006
Tepper, Robert I Grant 90-20	reel 24	frame 1
Tepper, Robert I Grant 90-48	reel 24	frame 67
Tessier-Lavigne, Marc - Grant 89-13	reel 24	frame 199
Tessier-Lavigne, Marc - Grant 91-47	reel 24	frame 317

Van Etten, Richard A Grant 90-25	reel 24	frame 445
Van Etten, Richard A Grant 91-59	reel 24	frame 525
Wasserman, Steven A Grant 85-16	reel 24	frame 674
Wasserman, Steven A Grant 87-32	reel 24	frame 786
Waters, M. Gerard - Grant 91-3	reel 24	frame 963
Waters, M. Gerard - Grant 92-11	reel 24	frame 1037
Weis, Janis J Grant 85-17	reel 25	frame 2
Weis, Janis J Grant 89-6	reel 25	frame 195
Weiser, Jeffrey N Grant 91-32	reel 25	frame 286
Weiser, Jeffrey N Grant 92-37	reel 25	frame 372
Whitman, Malcolm R Grant 89-12	reel 25	frame 489
Wolin, Sandra L Grant 88-32	reel 25	frame 710
Woods, Jon P Grant 91-34	reel 25	frame 827
Woods, Jon P Grant 94-2	reel 25	frame 971
Yancopoulos, George D Grant 88-40	reel 26	frame 1
Yarmush, Martin L Grant 85-9	reel 26	frame 72
Yarmush, Martin L Grant 88-55	reel 26	frame 280
Yen, Tim J Grant 89-11	reel 26	frame 484
Yen, Tim J Grant 90-39	reel 26	frame 564
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# Denied Applicants, 1984-1990

### **Arrangement note**

This section is arranged by application number.

### **Scope and Contents note**

Applications from individuals who were not accepted to the Scholars Program at the time of application. Some applicants may have applied to the Program more than once. Applications were originally ordered by number, indicating the year of application.

Title/Description	Instances	
Muneoka, Ken - Application 840001	reel 27	frame 1
Berry, James O Application 840003	reel 27	frame 34
Roy, Dilip G Application 840004	reel 27	frame 65
Daniels, Frederick H Application 840009	reel 27	frame 95

Elliott, Glen - Application 840010	reel 27	frame 135
Ganellen, Ronald J Application 840011	reel 27	frame 140
Jenson, Hal B Application 840015	reel 27	frame 148
Moore, Steven A Application 840017	reel 27	frame 184
Muntz, Kathryn - Application 840018	reel 27	frame 226
Storthz, Karen A Application 840021	reel 27	frame 236
Tamburini, Paul P Application 840022	reel 27	frame 263
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Baggett, Jack M Application 840027	reel 27	frame 333
Badamchian, Mahnaz - Application 840028	reel 27	frame 370
Hoshi, Hiroyoshi - Application 840029	reel 27	frame 409
Chalovich, Joseph M Application 840030	reel 27	frame 432
Hoffman, Maureane - Application 840031	reel 27	frame 465
Wessinger, William D Application 840032	reel 27	frame 493
Pixley, Robin S Application 840033	reel 27	frame 528
Matt, Kathleen S Application 840034	reel 27	frame 554
Marcelletti, John F Application 840035	reel 27	frame 597
Nonaka, Makoto - Application 840036	reel 27	frame 626
Larson, Susan G Application 840037	reel 27	frame 664
Plous, Roneley H Application 840038	reel 27	frame 695
Williams, Michael E Application 840039	reel 27	frame 720
Yellon, Steven M Application 840040	reel 27	frame 759
Dylewski, Daniel P Application 840041	reel 27	frame 790
Billingsley, Melvin L Application 840042	reel 27	frame 825
Lustig, Robert H Application 840043	reel 27	frame 864
Sasaki, Seiichi - Application 840045	reel 27	frame 895
Breitwieser, Gerda E Application 840046	reel 27	frame 931
Hughes, Thomas K Application 840047	reel 27	frame 960
Reimer, Gregory L Application 840048	reel 27	frame 990
Bidani, Akhil - Application 840049	reel 27	frame 1018
Clack, James W Application 840050	reel 27	frame 1059
LeFever, Ann - Application 840051	reel 27	frame 1085

Syverud, Scott A Application 840052	reel 27	frame 1118
Wessale, Jerry L Application 840053	reel 27	frame 1148
Joshi, Shantaram S Application 840054	reel 27	frame 1179
Nagarkatti, Prakash S Application 840055	reel 27	frame 1215
Eisen, Judith S Application 840056	reel 27	frame 1248
Presson, Joelle C Application 840057	reel 27	frame 1279
Buckley, Kathleen M Application 840058	reel 27	frame 1308
Mroczkowski, Barbara - Application 840059	reel 27	frame 1340
Runge, Val M Application 840060	reel 27	frame 1374
Murray, John J Application 840061	reel 27	frame 1413
Salas, Pedro J. I Application 840062	reel 28	frame 1
Carp, Jonathan S Application 840063	reel 28	frame 39
Hillard, Cecilia J Application 840064	reel 28	frame 69
Kenney, W. Larry - Application 840065	reel 28	frame 101
Leff, Todd - Application 840066	reel 28	frame 132
Nagy, Ferenc - Application 840067	reel 28	frame 165
Sciandra, James J Application 840068	reel 28	frame 194
Brotherton, Timothy W Application 840069	reel 28	frame 230
Birnbaum, Morris - Application 840070	reel 28	frame 260
Rachow, John W Application 840071	reel 28	frame 291
Beehler, Connie J Application 840072	reel 28	frame 324
Nicosia, Roberto F Application 840073	reel 28	frame 360
Hempleman, Steven C Application 840074	reel 28	frame 396
Kessel, Ann T Application 840075	reel 28	frame 431
Hruszkewycz, Andrew - Application 840076	reel 28	frame 458
Adler, Mark J Application 840077	reel 28	frame 495
Fox, Niles - Application 840078	reel 28	frame 520
Sterling, Kenneth M Application 840079	reel 28	frame 556
Handelsman, Leonard - Application 840080	reel 28	frame 587
Alderman, Jeffrey A Application 840081	reel 28	frame 613
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Kwon, Byoung Se - Application 840083	reel 28	frame 666

Joyce, Gerald F Application 840084	reel 28	frame 707
Bestwick, Richard K Application 840085	reel 28	frame 736
Ellsworth, Mary L Application 840086	reel 28	frame 774
Shaw, George M Application 840087	reel 28	frame 805
Bregman, Barbara S Application 840088	reel 28	frame 862
Hamlyn, John M Application 840089	reel 28	frame 898
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Lo, Matthew M. S Application 840092	reel 28	frame 977
Federspiel, William J Application 840093	reel 28	frame 1009
Conrad, Chester H Application 840094	reel 28	frame 1037
Sypek, Joseph P Application 840095	reel 28	frame 1070
Dorner, Andrew J Application 840096	reel 28	frame 1102
Theoharides, Theoharis C Application 840097	reel 28	frame 1134
Stern, David F Application 840098	reel 28	frame 1169
Lenardo, Michael J Application 840099	reel 28	frame 1198
Pfeffer, Suzanne R Application 840101	reel 29	frame 1
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## **Visiting Fellow Applicants**

## **Arrangement note**

This subseries is arranged in three sections:

Section A - Australian Fellows

Section B - United Kingdom Fellows

Section C - United Kingdom Denied Applicants

### **Scope and Contents note**

Visiting Fellows from the United Kingdom and Australia were awarded grants as postdoctoral fellows for a twoyear period. A total of twenty-six fellows from the United Kingdom and ten from Australia were selected. A separate selection committee for each of these two regions awarded these fellowships.

## Australian Fellows, 1988-1997

#### **Arrangement note**

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

#### **Scope and Contents note**

Visiting Fellows from Australia were awarded grants as postdoctoral fellows for a two-year period. A total of ten fellows from Australia were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

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# **United Kingdom Fellows, 1984, 1987-1997**

### **Arrangement note**

This section is arranged alphabetically by the last name of the fellow. General correspondence and other information can be found at the end of the section.

#### **Scope and Contents note**

Visiting Fellows from the United Kingdom were awarded grants as postdoctoral fellows for a two-year period. A total of twenty-six fellows from the United Kingdom were selected.

Files include Application; Award, Fund and Term Letters; Grant Data, including financial information; and Reports and Correspondence, which includes annual research reports submitted by the grantee and other correspondence pertaining to the status of the research project funded.

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ffrench-Constant, Charles - Grant 87-9	reel 58	frame 341
Garrett, Michelle D Grant 91-21	reel 58	frame 441
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Hardwick, Kevin G Grant 92-29	reel 58	frame 640
Henchcliffe, Claire - Grant 90-2	reel 58	frame 715
Holt, Ian J Grant 90-3	reel 58	frame 806
Howard, Kenneth R Grant 87-13	reel 58	frame 873
Hughes, Simon M Grant 88-5	reel 58	frame 963
Huxley, Clare M Grant 90-1	reel 58	frame 1042
Jackson, Stephen O Grant 87-12	reel 58	frame 1117

Macintyre, Elizabeth A Grant 91-1	reel 59	frame 1
Maidment, Nigel T Grant 87-10	reel 59	frame 82
McDonald, Neil Q Grant 91-19	reel 59	frame 181
Millar, Jonathan B. A Grant 91-2	reel 59	frame 305
Raff, Jordan - Grant 90-4	reel 59	frame 404
Randall, Andrew D Grant 92-16	reel 59	frame 476
Reid, Laurence E Grant 89-4	reel 59	frame 554
Reid, Laurence E Grant 90-41	reel 59	frame 622
Rolfe, Mark - Grant 89-3	reel 59	frame 642
Vigers, Guy P. A Grant 90-5	reel 59	frame 696
General Correspondence, 1984-1997, 1984-1997	reel 59	frame 792

# **United Kingdom Denied Applicants, 1986-1991**

## **Arrangement note**

This section is arranged by year and thereunder alphabetically by last name.

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Denied Applicants - Hully, James R., 1986	reel 60	frame 34
Denied Applicants - Nouri-Aria, Kayhan T., 1986	reel 60	frame 65
Denied Applicants - Wardlaw, Andrew J., 1986	reel 60	frame 91
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Denied Applicants - Furley, Andrew J. W., 1987	reel 60	frame 253
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Denied Applicants - Shelley, Carl S., 1987	reel 60	frame 303
Denied Applicants - Walls, Andrew F., 1987	reel 60	frame 331
Denied Applicants, 1988, 1988	reel 60	frame 349

Denied Applicants - Babij, Philip, 1988	reel 60	frame 350
Denied Applicants - Baldwin, Helen A., 1988	reel 60	frame 382
Denied Applicants - Clark, Lilian, 1988	reel 60	frame 409
Denied Applicants - Dempsey, Christopher E., 1988	reel 60	frame 439
Denied Applicants - Dunham, Ian, 1988	reel 60	frame 466
Denied Applicants - Emery, David, 1988	reel 60	frame 488
Denied Applicants - Fok-Seong, Juin, 1988	reel 60	frame 511
Denied Applicants - Kileen, Nigel, 1988	reel 60	frame 533
Denied Applicants - Knox, Ronald J., 1988	reel 60	frame 558
Denied Applicants - Lane, Peter J. L., 1988	reel 60	frame 585
Denied Applicants - Leigh, Felicity S. M., 1988	reel 60	frame 607
Denied Applicants - Lever, Andrew M. L., 1988	reel 60	frame 626
Denied Applicants - Placzek, Marysia, 1988	reel 60	frame 656
Denied Applicants - Shepherd, James C., 1988	reel 60	frame 679
Denied Applicants - Sleight, Andrew J., 1988	reel 60	frame 703
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Denied Applicants - Stasiak, Pauline, 1988	reel 60	frame 755
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Denied Applicants - Turner, Jill E., 1988	reel 60	frame 823
Denied Applicants - Walden, Paul D., 1988	reel 60	frame 853
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Denied Applicants - Boocock, Christine A., 1989	reel 61	frame 20
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Denied Applicants - Laird, Jennifer M. A., 1989	reel 61	frame 62
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Denied Applicants - McKee, Thomas A., 1989	reel 61	frame 106
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Denied Applicants - Caldecott, Keith, 1990	reel 61	frame 331
Denied Applicants - Campbell, Gerard L., 1990	reel 61	frame 350
Denied Applicants - Chantry, David H., 1990	reel 61	frame 372
Denied Applicants - Clarke, Paul A., 1990	reel 61	frame 389
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Denied Applicants - Farmer, Andrew A., 1990	reel 61	frame 453
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Denied Applicants - Conway, Simon P., 1991	reel 62	frame 87
Denied Applicants - Cramer, Louise P., 1991	reel 62	frame 105
Denied Applicants - Currie, Douglas A., 1991	reel 62	frame 129
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Denied Applicants - Robinson, David W., 1991	reel 62	frame 564
Denied Applicants - Robinson, Judith, 1991	reel 62	frame 584

# Selection Committee, 1984-1997

## **Scope and Contents note**

The LPMCT Selection Committee chose the grants to be awarded to both individuals and institutions throughout the fifteen-year duration of the Markey Trust. Notes and materials created by the Selection Committee are included in this series.

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Application Guidelines Brochure, 1986, 1986	reel 63	frame 174
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Award Selection Results, 1988, 1988	reel 63	frame 643
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Selection Process 1990, 1990	reel 65	frame 974	

# **Annual Conferences, 1986-1996**

### **Arrangement note**

This subseries is arranged in two sections:

Section A - Conference Abstracts

Section B - Conference Photographs

### **Scope and Contents note**

Annual conferences were attended by scholars and visiting fellows who were actively engaged in grant-supported research. These conferences were a forum for professional interchange among grantees and medical research administration.

# Conference Abstracts, 1988-1996

#### **Arrangement note**

This section is arranged by year, and thereunder alphabetically by grantee.

#### **Scope and Contents note**

Scientific abstracts representing scholars' research were submitted to represent the individuals' poster presentations at the conference.

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# Conference Photographs, 1986-1996

#### **Arrangement note**

This section is arranged by year, and thereunder alphabetically by grantee.

Photographs in Section B of Series 4 have been moved to Series 6, Subseries 2 - Photographs.

### **Scope and Contents note**

The photographs in this section are both formal and informal group photographs, and they include images of grantees, Markey Trust Board members, administrators, and Selection Committee members.

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# **Institutional Grants and Proposals, 1983-1998**

#### **Arrangement note**

The files in this series are arranged alphabetically by the name of the institution. The Trust's administration alphabetized academic institutions based on the location. Thus, the University of Alabama is filed under Alabama.

Under each institution, the folders are arranged in the following sequence: General Correspondence, Denied Proposals, and Grant(s). Not every institution will have each type of folder noted here.

#### **Scope and Contents note**

This series includes material pertaining to grant awards and declinations. Each institutional history includes the initial contact with the Markey Trust and chronicles the decision to accept or deny the proposal submitted.

Depending upon individual appeals submitted to the Markey Trust, each institution represented will include one or more of the following folder types: General Correspondence, Denied Proposals, and Grant(s).

Materials in the General Correspondence folders include letters of a general nature, such as requests for information about program guidelines and details pertaining to grant application. Materials within these files are arranged chronologically.

Documents within the Denied Proposals folders are arranged by proposal number. The first two digits note the year of the proposal submission; the following numbers indicate the sequence of proposal submissions for that year from all institutions.

Information found in the Grant folders includes the documentation of the awarded grant proposal and the following sections: Proposal, Award and Funding Letters, Grant Data, and Reports and Correspondence. Within each section, documents are ordered chronologically.

Monographs which represent the published research of a number of organizational grants have not been microfilmed; however, they are housed in the Rockefeller Archive Center's library. The microfilmed collection includes a photocopy of each Title Page and Table of Contents in its place.

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#### **Scope and Contents note**

The records of the governing committees and Trust administration document policy decisions, financial accountability, program direction, and managerial aspects of Trust maintenance. Some Committees existed during a portion of the Trust's operation, and others were combined and reformed to accommodate the variation in the number of participating individuals.

### Minutes, 1983-1998

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Section B - Executive Committee

Section C - Finance Committee

Section D - Trustees Committee and Combined Trustees and Finance Committee

Section E - Combined Trustees, Finance Committee and Executive Committee

Each section is arranged chronologically by meeting date.

### **Scope and Contents note**

The minutes found in this subseries document the Committee meetings held throughout the duration of the Trust's fifteen years of operation. These meetings were held in different locations in the United States. Numerous organizational meetings were held at the Trust's corporate headquarters in Miami, Florida in addition to meetings held in New York City; Chicago, Illinois; Menlo Park and Los Angeles, California; Denver and Colorado Springs, Colorado; Dallas, Texas; and Lexington, Kentucky, the site of Calumet Farms.

Only the Trustees and Executive Committees existed during the full fifteen-year operation of the Markey Trust.

# Co-Personal Representatives and the Investment Committee, 1983-1984 Arrangement note

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Co-Personal Representatives and the Investment Committee - 3 November 1983 - New York, New York, November 3, 1983	reel 121	frame 1
Meeting - 21 November 1983 - Miami, Florida, November 21, 1983	reel 121	frame 5
Investment Comittee - 6 December 1983 - Miami, Florida, December 6, 1983	reel 121	frame 11
Co-Personal Representatives and the Investment Committee - 10 May 1984 - New York, New York, May 10, 1984	reel 121	frame 15
Co-Personal Representatives and the Investment Committee - 10 July 1984 - Miami, Florida, July 10, 1984	reel 121	frame 25
Co-Personal Representatives and the Investment Committee - 7 August 1984 - New York, New York, August 7, 1984	reel 121	frame 52
Co-Personal Representatives and the Investment Committee - 5 November 1984 - New York, New York, November 5, 1984	reel 121	frame 56

# **Executive Committee, 1984-1993**

### **Arrangement note**

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Meeting - 31 January-1February 1984 - New York, New York, January 31-February 1, 1984	reel 121	frame 60
Meeting - 9 May 1984 - New York, New York, May 9, 1984	reel 121	frame 66
Meeting - 11 July 1984 - Miami, Florida, July 11, 1984	reel 121	frame 89
Meeting - 8 August 1984 - Chicago, Illinois, August 8, 1984	reel 121	frame 94
Meeting - 8 October 1984 - Boston, Massachusetts, October 8, 1984	reel 121	frame 98
Meeting - 8 November 1984 - Chicago, Illinois, November 8, 1984	reel 121	frame 102
Meeting - 30 January 1985 - Dallas, Texas, January 30, 1985	reel 121	frame 108
Meeting - 22 February 1985 (by telephone), February 22, 1985	reel 121	frame 129

Meeting - 10-11, 13 March 1985 - Los Angeles, California, March 10-11 & 13, 1985	reel 121	frame 149
Meeting - 9 April 1985 - Miami, Florida, April 9, 1985	reel 121	frame 155
Meeting - 30-31 July 1985 - New York, New York, July 30-31, 1985	reel 121	frame 162
Meeting - 8-9 October 1985 - New York, New York, October 8-9, 1985	reel 121	frame 226
Meeting - 25 October 1985 (by telephone), October 25, 1985	reel 121	frame 254
Meeting - 13 November 1985 - Chicago, Illinois, November 13, 1985	reel 121	frame 257
Meeting - 27 January 1986 - Dallas, Texas, January 27, 1986	reel 121	frame 283
Meeting - 26 February 1986 - Miami, Florida, February 26, 1986	reel 121	frame 366
Meeting - 16 April 1986 - Washington, D.C., April 16, 1986	reel 121	frame 381
Meeting - 7 May 1986 - Denver, Colorado, May 7, 1986	reel 121	frame 466
Meeting - 5 June 1986 (by telephone), June 5, 1986	reel 121	frame 476
Meeting - 8 July 1986 - New York, New York, July 8, 1986	reel 121	frame 483
Meeting - 22 July 1986 (by telephone), July 22, 1986	reel 121	frame 605
Meeting - 6 August 1986 (by telephone), August 6, 1986	reel 121	frame 609
Meeting - 11 September 1986 - Glen Cove, New York, September 11, 1986	reel 121	frame 620
Meeting - 11 November 1986 - New York, New York, November 11, 1986	reel 121	frame 659
Meeting - 28 January 1987 - Dallas, Texas, January 28, 1987	reel 121	frame 683
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 121	frame 721
Meeting - 18 May 1987 (by telephone), May 18, 1987	reel 121	frame 817
Meeting - 4 June 1987 - New York, New York, June 4, 1987	reel 121	frame 853
Meeting - 29 July 1987 - New York, New York, July 29, 1987	reel 121	frame 908
Meeting - 10 September 1987 - Lake Bluff, Illinois, September 10, 1987	reel 122	frame 1
Meeting - 2 November 1987 - New York, New York, November 2, 1987	reel 122	frame 8
Meeting - 27-28 January 1988 - Dallas-Fort Worth Airport, Texas, January 27-28, 1988	reel 122	frame 92
Meeting - 20 April 1988 - New York, New York, April 20, 1988	reel 122	frame 109

Meeting - 27 July 1988 - New York, New York, July 27, 1988	reel 122	frame 173
Meeting - 9 November 1988 - New York, New York, November 9, 1988	reel 122	frame 319
Meeting - 7 February 1989 - Dallas, Texas, February 7, 1989	reel 122	frame 417
Meeting - 20 April 1989 - New York, New York, April 20, 1989	reel 122	frame 471
Meeting - 2 November 1989 - Chicago, Illinois, November 2, 1989	reel 122	frame 606
Meeting - 24 January 1990 - Dallas, Texas, January 24, 1990	reel 122	frame 736
Meeting - 26 April 1990 - New York, New York, April 26, 1990	reel 122	frame 899
Meeting - 24 July 1990 - New York, New York, July 24, 1990	reel 122	frame 992
Meeting - 30 October 1990 - New York, New York, October 30, 1990	reel 123	frame 1
Meeting - 30 January 1991 - Dallas , Texas, January 30, 1991	reel 123	frame 67
Meeting - 2 May 1991 - New York, New York, May 2, 1991	reel 123	frame 182
Meeting - 31 July 1990 (by telephone), July 31, 1991	reel 123	frame 265
Meeting - 29 October 1991 - New York, New York, October 29, 1991	reel 123	frame 272
Meeting - 9 January 1992 (by telephone), January 9, 1992	reel 123	frame 340
Meeting - 21 April 1992 - New York, New York, April 21, 1992	reel 123	frame 344
Meeting - 21, 23 April 1993 (by telephone), April 19 & 23, 1993	reel 123	frame 390
Meeting - 17 November 1993 - New York, New York, November 17, 1993	reel 123	frame 397

# Finance Committee, 1985-1998

# **Arrangement note**

This section is arranged chronologically by meeting date.

tle/Description	Instances	
Memorandum - 6 December 1985, December 6, 1985	reel 123	frame 472
Meeting - 9 January 1986 - New York, New York, January 9, 1986	reel 123	frame 488
Meeting - 26 February 1986 - Miami, Florida, February 26, 1986	reel 123	frame 589
Meeting - 29 April 1986 (by telephone), April 29, 1986	reel 123	frame 650

Meeting - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 123	frame 674
Meeting - 9 July 1986 - New York, New York, July 9, 1986	reel 123	frame 691
Meeting - 12 September 1986 - Glen Cove, New York, September 12, 1986	reel 123	frame 741
Meeting - 11 November 1986 - New York, New York, November 11, 1986	reel 123	frame 803
Meeting - 20 January 1987 - New York, New York, January 20, 1987	reel 123	frame 840
Meeting - 26 February 1987 - Miami, Florida, February 26, 1987	reel 123	frame 876
Meeting - 6 April 1987 - New York, New York, April 6, 1987	reel 123	frame 914
Meeting - 30 April 1987 - New York, New York, April 30, 1987	reel 124	frame 1
Meeting - 4 June 1987 - New York, New York, June 4, 1987	reel 124	frame 15
Meeting - 10-11 September 1987 - Lake Bluff, Illinois, September 10-11, 1987	reel 124	frame 127
Meeting - 24 September 1987 - New York, New York, September 24, 1987	reel 124	frame 206
Meeting - 2 October 1987 (by telephone), October 2, 1987	reel 124	frame 211
Meeting - 2 November 1987 - New York, New York, November 2, 1987	reel 124	frame 220
Executive Session - 4 December 1987 - Menlo Park, California, December 4, 1987	reel 124	frame 376
Meeting - 6 January 1988 - New York, New York, January 6, 1988	reel 124	frame 379
Meeting - 19 February 1988 - Miami, Florida, February 19, 1988	reel 124	frame 391
Meeting - 21 April 1988 - New York, New York, April 21, 1988	reel 124	frame 397
Meeting - 19 May 1988 (by telephone), May 19, 1988	reel 124	frame 466
Meeting - 7 June 1988 - Lexington, Kentucky, June 7, 1988	reel 124	frame 480
Meeting - 27 July 1988 - New York, New York, July 27, 1988	reel 124	frame 559
Meeting - 9 September 1988 - Woodlands, Texas, September 9, 1988	reel 124	frame 580
Meeting - 9 November 1988 - New York, New York, November 9, 1988	reel 124	frame 708
Meeting - 23-24 February 1989 - Miami, Florida, February 23-24, 1989	reel 124	frame 778

Meeting - 21 April 1989 - New York, New York, April 21, 1989	reel 125	frame 1
Meeting - 16 May 1989, May 16, 1989	reel 125	frame 168
Meeting - 15-16 June 1989 - New York, New York, June 15-16, 1989	reel 125	frame 173
Meeting - 8 September 1989 - Colorado Springs, Colorado, September 8, 1989	reel 125	frame 254
Meeting - 17 October 1989 - New York, New York, October 17, 1989	reel 125	frame 479
Meeting - 29 November 1989 - St. Louis, Missouri, November 29, 1989	reel 125	frame 538
Meeting - 28 February-1 March 1990 - Miami, Florida, February 28-March 1, 1990	reel 125	frame 657
Meeting - 26 April 1990 - New York, New York, April 26, 1990	reel 125	frame 673
Meeting - 23-24 May 1990 - Chicago, Illinois, May 23-24, 1990	reel 125	frame 776
Meeting - 24 July 1990 - New York, New York, July 24, 1990	reel 125	frame 838
Meeting - 9 September 1990 - Minneapolis, Minnesota, September 9, 1990	reel 126	frame 1
Meeting - 30 October 1990 - New York, New York, October 30, 1990	reel 126	frame 92
Meeting - 3 December 1990 - Menlo Park, California, December 3, 1990	reel 126	frame 264
Meeting - 27-28 February 1991 - Miami, Florida, February 27-28, 1991	reel 126	frame 377
Meeting - 3 May 1991 - New York, New York, May 3, 1991	reel 126	frame 522
Meeting - 28 May 1991, May 28, 1991	reel 126	frame 637
Meeting - 8 June 1991 - Prouts Neck, Maine, June 8, 1991	reel 126	frame 640
Meeting - 31 July 1991, July 31, 1991	reel 126	frame 743
Meeting - 13 September 1991 - Stone Mountain, Georgia, September 13, 1991	reel 126	frame 784
Meeting - 29 October 1991 - New York, New York, October 29, 1991	reel 126	frame 873
Meeting - 9 December 1991 - La Jolla, California, December 9, 1991	reel 127	frame 1
Meeting - 20 February 1992 - Miami, Florida, February 20, 1992	reel 127	frame 46

Meeting - 21 April 1992 - New York, New York, April 21, 1992	reel 127	frame 156
Meeting - 4 May 1992 (by telephone), May 4, 1992	reel 127	frame 252
Meeting - 19 May 1992 - Chicago, Illinois, May 19, 1992	reel 127	frame 255
Meeting - 10 September 1992 - Denver, Colorado, September 10, 1992	reel 127	frame 381
Meeting - 30 October 1992 - New York, New York, October 30, 1992	reel 127	frame 448
Meeting - 8 December 1992 - Philadelphia, Pennsylvania, December 8, 1992	reel 127	frame 516
Meeting - 4 March 1993 - Miami, Florida, March 4, 1993	reel 127	frame 602
Meeting - 22 April 1993 - New York, New York, April 22, 1993	reel 127	frame 663
Meeting - 25 May 1993 - Durham, North Carolina, May 25, 1993	reel 127	frame 979
Meeting - 9 September 1993 - Menlo Park, California, September 9, 1993	reel 128	frame 1
Meeting - 29 October 1993 - New York, New York, October 29, 1993	reel 128	frame 80
Meeting - 6 December 1993 - Baltimore, Maryland, December 6, 1993	reel 128	frame 178
Meeting - 11 March 1994 - Miami, Florida, March 11, 1994	reel 128	frame 230
Meeting - 9 May 1994 - New York, New York, May 9, 1994	reel 128	frame 282
Meeting - 7 June 1994 - Boston, Massachusetts, June 7, 1994	reel 128	frame 377
Meeting - 8 September 1994 - Atlanta, Georgia, September 8, 1994	reel 128	frame 444
Meeting - 5 December 1994 - Nashville, Tennessee, December 5, 1994	reel 128	frame 512
Meeting - 24 February 1995 - Tallahassee, Florida, February 24, 1995	reel 128	frame 581
Meeting - 8 May 1995 (by telephone), May 8, 1995	reel 128	frame 636
Meeting - 16 May 1995 - Seattle, Washington, May 16, 1995	reel 128	frame 656
Meeting - 31 May 1995 - New York, New York, May 31, 1995	reel 128	frame 702
Meeting - 14 September 1995 - Lincolnshire, Illinois, September 14, 1995	reel 128	frame 725
	reel 128	frame 802

Meeting - 27 February 1996 - Miami, Florida, February 27, 1996	reel 128	frame 851
Meeting - 15 April 1996 (by telephone), April 15, 1996	reel 128	frame 901
Meeting - 7 May 1996 - Charlottesville, Virginia, May 7, 1996	reel 128	frame 913
Meeting - 13 August 1996 (by telephone), August 13, 1996	reel 129	frame 1
Meeting - 6 September 1996 - Lexington, Kentucky, September 6, 1996	reel 129	frame 27
Meeting - 3 December 1996 - Menlo Park, California, December 3, 1996	reel 129	frame 69
Meeting - 27 October 1997 (by telephone), October 27, 1997	reel 129	frame 116
Meeting - 10 December 1997 (by telephone), December 10, 1997	reel 129	frame 171
Meeting - 5 March 1998 (by telephone), March 5, 1998	reel 129	frame 215

# **Trustees Committee and Combined Trustees and Finance Committee,** 1983-1998

### **Arrangement note**

This section is arranged chronologically by meeting date.

Title/Description	Instances	
Combined Trustees and Finance Committee - 28 October 1983 - Atlanta, Georgia, October 28, 1983	reel 129	frame 263
Combined Trustees and Finance Committee - 27-29 February 1984 - Miami, Florida, February 27-29, 1984	reel 129	frame 337
Combined Trustees and Finance Committee - 30-31 May 1984 - Chicago, Illinois, May 30-31, 1984	reel 129	frame 494
Combined Trustees and Finance Committee - 9-10 August 1984 - Chicago, Illinois, August 9-10, 1984	reel 129	frame 640
Combined Trustees and Finance Committee - 8-9 November 1984 - Chicago, Illinois, November 8-9, 1984	reel 129	frame 742
Combined Trustees and Finance Committee - 14 February 1985 - Miami, Florida, February 14, 1985	reel 129	frame 824
Combined Trustees and Finance Committee - 9-10 May 1985 - Lexington, Kentucky, May 9-10, 1985	reel 130	frame 1
Trustees Committee - 8-9 August 1985 - Menlo Park, California, August 8-9, 1985	reel 130	frame 166
Trustees Committee - 14 November 1985 - Chicago, Illinois, November 14, 1985	reel 130	frame 255
Trustees Committee - 27 February 1986 - Miami, Florida, February 27, 1986	reel 130	frame 359

Trustees Committee - 8 May 1986 - Denver, Colorado, May 8, 1986	reel 130	frame 535
Trustees Committee - 12 September 1986 - Glen Cove, New York, September 12, 1986	reel 130	frame 681
Trustees Committee - 12 November 1986 - New York, New York, November 12, 1986	reel 131	frame 1
Trustees Committee - 4 June 1987 - New York, New York, June 4, 1987	reel 131	frame 158
Trustees Committee - 11 September 1987 - Lake Bluff, Illinois, September 11, 1987	reel 131	frame 359
Trustees Committee - 3 December 1987 - Menlo Park, California, December 3, 1987	reel 131	frame 530
Trustees Committee - 19 February 1988 - Miami, Florida, February 19, 1988	reel 131	frame 727
Trustees Committee - 7 June 1988 - Lexington, Kentucky, June 7, 1988	reel 131	frame 878
Combined Trustees and Finance Committee - 9 September 1988 - Woodlands, Texas, September 9, 1988	reel 132	frame 1
Trustees Committee - 8 December 1988 - Menlo Park, California, December 8, 1988	reel 132	frame 158
Combined Trustees and Finance Committee - 23-24 February 1989 - Miami, Florida, February 23-24, 1989	reel 132	frame 315
Combined Trustees and Finance Committee - 15 June 1989 - New York, New York, June 15, 1989	reel 132	frame 392
Combined Trustees and Finance Committee - 8 September 1989 - Colorado Springs, Colorado, September 8, 1989	reel 132	frame 514
Trustees Committee - 29-30 November 1989 - St. Louis, Missouri, November 29-30, 1989	reel 132	frame 747
Combined Trustees and Finance Committee - 28 February-1 March 1990 - Miami, Florida, February 28-March 1, 1990	reel 133	frame 1
Combined Trustees and Finance Committee - 23-24 May 1990 - Chicago, Illinois, May 23-24, 1990	reel 133	frame 117
Combined Trustees and Finance Committee - 6 September 1990 - Minneapolis, Minnesota, September 6, 1990	reel 133	frame 298
Combined Trustees and Finance Committee - 3 December 1990 - Menlo Park, California, December 3, 1990	reel 133	frame 480
Combined Trustees and Finance Committee - 27 February 1991 - Miami, Florida, February 27, 1991	reel 133	frame 664
Combined Trustees and Finance Committee - 8 June 1991 - Prouts Neck, Maine, June 8, 1991	reel 133	frame 823

Trustees Committee - 13 September 1991 - Stone Mountain, Georgia, September 13, 1991	reel 133	frame 954
Combined Trustees and Finance Committee - 9 December 1991 - La Jolla, California, December 9, 1991	reel 134	frame 1
Combined Trustees and Finance Committee - 20 February 1992 - Miami, Florida, February 20, 1992	reel 134	frame 193
Trustees Committee - 19 May 1992 - Chicago, Illinois, May 19, 1992	reel 134	frame 346
Trustees Committee - 30 June 1992 - by Telephone, June 30, 1992	reel 134	frame 547
Trustees Committee - 12 August 1992 - by Telephone, August 12, 1992	reel 134	frame 554
Combined Trustees and Finance Committee - 10 September 1992 - Englewood, Colorado, September 10, 1992	reel 134	frame 584
Combined Trustees and Finance Committee - 8 December 1992 - Philadelphia, Pennsylvania, December 8, 1992	reel 134	frame 743
Trustee Committee - 22 January 1993 - by Telephone, January 22, 1993	reel 134	frame 900
Combined Trustees and Finance Committee - 4 March 1993 - Miami, Florida, March 4, 1993	reel 134	frame 915
Combined Trustees and Finance Committee - 25 May 1993 - Durham, North Carolina, May 25, 1993	reel 135	frame 1
Combined Trustees and Finance Committee - 9 September 1993 - Menlo Park, California, September 9, 1993	reel 135	frame 151
Combined Trustees and Finance Committee - 6 December 1993 - Baltimore, Maryland, December 6, 1993	reel 135	frame 279
Combined Trustees and Finance Committee - 11 March 1994 - Miami, Florida, March 11, 1994	reel 135	frame 446
Combined Trustees and Finance Committee - 7 June 1994 - Boston, Massachusetts, June 7, 1994	reel 135	frame 611
Combined Trustees and Finance Committee - 8 September 1994 - Atlanta, Georgia, September 8, 1994	reel 135	frame 797
Trustees Committee - 5 July 1994, July 5, 1994	reel 135	frame 994
Combined Trustees and Finance Committee - 5 December 1994 - Nashville, Tennessee, December 5, 1994	reel 136	frame 1
Combined Trustees and Finance Committee - 24 February 1995 - Tallahassee, Florida, February 24, 1995	reel 136	frame 145
Combined Trustees and Finance Committee - 16 May 1995 - Seattle, Washington, May 16, 1995	reel 136	frame 236
Combined Trustees and Finance Committee - 14 September 1995 - Lincolnshire, Illinois, September 14, 1995	reel 136	frame 308

Combined Trustees and Finance Committee - 6 December 1995 - New York, New York, December 6, 1995	reel 136	frame 429
Combined Trustees and Finance Committee - 27 February 1996 - Miami, Florida, February 27, 1996	reel 136	frame 506
Combined Trustees and Finance Committee - 7 May 1996 - Charlottesville, Virginia, May 7, 1996	reel 136	frame 620
Combined Trustees and Finance Committee - 6 September 1996 - Lexington, Kentucky, September 6, 1996	reel 136	frame 722
Combined Trustees and Finance Committee - 4 December 1996 - Menlo Park, California, December 4, 1996	reel 136	frame 824
Combined Trustees and Finance Committee - 25 February 1997 - Miami, Florida, February 25, 1997	reel 136	frame 931
Combined Trustees and Finance Committee - 13 May 1997 - North Tarrytown, New York, May 13, 1997	reel 137	frame 1
Combined Trustees and Finance Committee - 26 March 1998 - Lexington, Kentucky, March 26, 1998	reel 137	frame 170

### Combined Trustees, Finance Committee and Executive Committee, 1987

### **Arrangement note**

This section is arranged chronologically by meeting date.

Title/Description	Instances		
Combined Trustees, Finance Committee and Executive Committee - 26-27 February 1987 - Lexington, Kentucky,	reel 137	frame 300	
February 26-27, 1987			

# Chairman, Board of Trustees, 1954-1997 1982-1997

#### **Arrangement note**

This subseries is arranged alphabetically.

#### **Scope and Contents note**

This subseries includes correspondence, memoranda, and notes generated by Louis J. Hector, who served as the Chairman of the Board of the Markey Trust for the duration of the Trust's operation. Records include executive committee material, general correspondence, and trustee correspondence. Mr. Hector also maintained files pertaining to other Board members and special projects. Information pertaining to the origins and history of the Trust and the attempt to contract a written history is also documented. Trustees' and Officers' biographies are included in the series.

Title/Description	Instances	
Dickason, John H., 1984-1986	reel 137	frame 480
Executive Committee, 1984-1993	reel 137	frame 512
Foundations - Miscellaneous, 1982-1985	reel 137	frame 652

General Correspondence, 1983	reel 137	frame 730
General Correspondence, 1984	reel 138	frame 1
General Correspondence, 1985	reel 138	frame 354
General Correspondence, 1986	reel 138	frame 696
General Correspondence, 1987	reel 139	frame 1
General Correspondence, 1988	reel 139	frame 171
General Correspondence, 1989	reel 139	frame 492
General Correspondence, 1990	reel 139	frame 759
General Correspondence, 1991	reel 140	frame 1
General Correspondence, 1992	reel 140	frame 124
General Correspondence, 1993	reel 140	frame 292
General Correspondence, 1994	reel 140	frame 447
General Correspondence, 1995	reel 140	frame 564
General Correspondence, 1996	reel 140	frame 730
General Correspondence, 1997	reel 140	frame 921
Glaser, Robert J Correspondence, 1983	reel 141	frame 1
Glaser, Robert J Correspondence, 1984	reel 141	frame 121
Glaser, Robert J Correspondence, 1985-1987	reel 141	frame 335
Glaser, Robert J Correspondence, 1988-1989	reel 141	frame 618
Glaser, Robert J Correspondence, 1990-1993	reel 142	frame 1
Glaser, Robert J Correspondence, 1994-1996	reel 142	frame 151
Glass, Margaret B Correspondence, 1982-1986	reel 142	frame 396
Glass, Margaret B Correspondence, 1987-1996	reel 142	frame 638
Heraty, Laurette - Correspondence, 1954-1989, bulk 1983-1989 (bulk)	reel 143	frame 1
MacArthur Foundation, 1984-1985	reel 143	frame 163
Projects - Ginzberg Report - The Financing of Biomedical Research: The Potential for Philanthropy	reel 143	frame 209
Projects - Herman Project - The Clinical Researcher	reel 143	frame 238
Projects - The Physician-Scientist: Background	reel 143	frame 316
Projects - The Physician-Scientist	reel 143	frame 569
Projects - Rockefeller Archive Center	reel 143	frame 683
Projects - Rockefeller University	reel 143	frame 751

Shinn, George - Correspondence, 1984-1996	reel 143	frame 841
Sutter, William P Correspondence, 1983-1984	reel 144	frame 1
Sutter, William P Correspondence, 1985-1992	reel 144	frame 181
Sutter, William P Correspondence, 1993-1997	reel 144	frame 371
Trust History - Authors and Arrangements, 1984-1994	reel 144	frame 438
Trust History - Chronology, 1984-1992	reel 144	frame 481
Trust History - General, 1987-1994, bulk 1992-1994 (bulk)	reel 144	frame 569
Trust History - General Organizational Charts, 1989-1995	reel 144	frame 706
Trust History - Hector, Louis J., 1991-1997	reel 144	frame 766
Trust History - Judson, Horace, 1993-1997	reel 145	frame 1
Trust History - Lagemann, Ellen Condliffe, 1993-1996	reel 145	frame 281
Trustees Meeting Notes, 1984-1993	reel 145	frame 305
Trustees Memoranda, 1983-1985	reel 145	frame 401
Trustees Memoranda, 1986-1990	reel 145	frame 657
Trustees Memoranda, 1991-1996	reel 146	frame 1
Trustees' and Officers' Biographies	reel 146	frame 261

# **Director for Medical Science, 1981-1997**

### **Arrangement note**

This subseries is arranged alphabetically.

### **Scope and Contents note**

The files of the Director for Medical Science, Dr. Robert J. Glaser, refer to meeting think tanks held during 1984-1985, program development and evaluations, and the formation of a Robert J. Glaser Commemorative.

Instances	
reel 146	frame 347
reel 146	frame 350
reel 146	frame 365
reel 146	frame 370
reel 146	frame 381
reel 146	frame 396
reel 146	frame 493
reel 146	frame 498
	reel 146

Whittier Institute

reel 146

frame 520

# Annual Reports, 1983-1996

### **Arrangement note**

This subseries is arranged chronologically.

### **Scope and Contents note**

Individual annual reports, biennial reports, and other term reports are included in this subseries and represent the full fifteen year limited term of the Trust's operation.

Title/Description	Instances	
Five-Year Report, 1983-1988	reel 146	frame 528
Annual Report, 1989	reel 146	frame 577
Annual Report, 1990	reel 146	frame 594
Annual Report, 1991	reel 146	frame 612
Annual Report, 1992	reel 146	frame 630
Annual Report, 1993	reel 146	frame 651
Annual Report, 1994	reel 146	frame 672
Annual Report, 1995	reel 146	frame 695
Final Report, 1983-1996	reel 146	frame 720

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# Program Development, 1982-1996

#### **Arrangement note**

This series is arranged alphabetically.

### **Scope and Contents note**

This series includes the records of the Director for Program Administration, Nancy W. Weber. The material in this series discusses overall program planning and grants administration. Information pertaining to the formation of award categories, think tank meetings, publicity and press releases, overhead policy, and grant planning are detailed.

Title/Description	Instances	
Early Trust Correspondence, 1982-1991, bulk 1982-1991 (bulk)	reel 146	frame 762
General Organizational Correspondence, 1991-1996, bulk 1991-1992 (bulk)	reel 146	frame 852
General Organizational Review, 1991-1992	reel 147	frame 1
Grant Planning, 1985-1996	reel 147	frame 200

International Network, 1985-1987	reel 147	frame 428
Meetings - Howard Hughes Medical Institute Research Conference, January 26, 1982	reel 147	frame 462
Meetings - Markey West, April 24, 1984	reel 147	frame 508
Meetings - Markey East, May 10, 1984	reel 147	frame 591
Meetings - Think Tank - London, England, September 6, 1984	reel 147	frame 702
Meetings - Markey West II, March 13, 1985	reel 147	frame 775
Meetings - Think Tank, February 7, 1985	reel 147	frame 799
News Releases, 1983-1987	reel 148	frame 1
Overhead Policy, 1985-1987	reel 148	frame 188
Physician-Scientiest Training and Development, 1989-1990	reel 148	frame 228
Predoctoral Annual Reports, 1983-1987	reel 148	frame 296
Predoctoral - General, 1984-1989	reel 148	frame 331
Program Announcement Letters, 1984	reel 148	frame 378
Program Development, 1984	reel 148	frame 692
Program Evaluation, 1991-1996	reel 148	frame 845
Program Information and Guidelines - Draft Versions, 1987-1991	reel 148	frame 889
Research at Liberal Arts Colleges, 1985-1988	reel 149	frame 1
Research Articles and Papers, 1983-1987	reel 149	frame 54
Robert J. Glaser Commemorative Proposal, 1991-1992	reel 149	frame 94
Visiting Lecturers, 1984-1989	reel 149	frame 144

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# Correspondence, 1962-1997, bulk 1981-1997 (bulk)

### **Arrangement note**

Series 5 is arranged in three subseries:

Subseries 1 - Foundation Correspondence

Subseries 2 - Grants Administration General Correspondence

Subseries 3 - Trustees' Correspondence

# **Scope and Contents note**

Separate correspondence files were maintained by the program administration.

# Foundation Correspondence, 1962-1997, bulk 1981-1997 (bulk)

# **Arrangement note**

This subseries is arranged alphabetically.

Title/Description	Instances	
Association for Animals and Animal Research, 1988	reel 149	frame 291
Arthritis Foundation, 1985-1986	reel 149	frame 321
Blue Grass Boy's Ranch, 1962-1995, bulk 1983-1987 (bulk)	reel 149	frame 341
British Schools and Universities Foundation, Inc., 1984	reel 149	frame 534
Burroughs Wellcome Fund, 1987-1994	reel 149	frame 537
Chicago Community Trust - Searle Scholars Program, 1983-1986	reel 149	frame 603
Jane Coffin Childs Memorial Fund for Medical Research, 1988	reel 149	frame 664
Council on Foundations, 1982-1990	reel 149	frame 674
Donors Forum of Miami, 1989-1997	reel 149	frame 739
Foundation Center, 1984-1996	reel 150	frame 1
Foundations - Miscellaneous, 1984-1997	reel 150	frame 152
Grantmakers in Health, 1983-1992	reel 150	frame 227
Howard Hughes Medical Institute, 1978-1996	reel 150	frame 295
Institute for the Advancement of Health, 1983	reel 150	frame 644
Iowa Methodist Health Foundation, 1994	reel 150	frame 654
James S. McDonnell Foundation, 1986	reel 150	frame 656
John D. and Catherine T. MacArthur Foundation, 1984-1990	reel 150	frame 668
McKnight Foundation, 1984-1985	reel 150	frame 684
Maurice Falk Medical Fund, 1983, 1993	reel 150	frame 700
Mayo Foundation, 1983-1984	reel 150	frame 714
Medical Foundation, Inc., 1981-1984	reel 150	frame 719
National Kidney Foundation, 1993	reel 150	frame 733
National Multiple Sclerosis Society, 1986	reel 150	frame 737
National Neurofibromatosis Foundation, Inc., 1986-1987	reel 150	frame 746

National Science Foundation, 1989

	reel 150	frame 755
National Society to Prevent Blindness - Florida Affiliate, 1986	reel 150	frame 757
Pew Charitable Trusts, 1985-1996	reel 150	frame 806
Picker Foundation, 1985	reel 150	frame 879
Rand Corporation, 1986	reel 150	frame 885
Research Corporation, 1984	reel 150	frame 899
Robert Johnson Wood Foundation, 1990, 1992	reel 150	frame 904
Tinker Foundation, Inc., 1985	reel 150	frame 908
Venture Technology Association, 1984	reel 150	frame 916
Whitaker Foundation, 1987	reel 150	frame 930

# **Grants Administration General Correspondence, 1983-1997**

# **Arrangement note**

This subseries is arranged chronologically.

Title/Description	Instances	
General Correspondence, 1983	reel 151	frame 1
General Correspondence, 1984	reel 151	frame 13
General Correspondence, 1985	reel 151	frame 184
General Correspondence, 1986	reel 151	frame 474
General Correspondence, 1987	reel 151	frame 634
General Correspondence, 1988	reel 151	frame 693
General Correspondence, 1989	reel 152	frame 1
General Correspondence, 1990	reel 152	frame 144
General Correspondence, 1991	reel 152	frame 239
General Correspondence, 1992	reel 152	frame 366
General Correspondence, 1993	reel 152	frame 405
General Correspondence, 1994	reel 152	frame 449
General Correspondence, 1995	reel 152	frame 483
General Correspondence, 1996	reel 152	frame 506
General Correspondence, 1997	reel 152	frame 509

# Trustees' Correspondence, 1981-1997

### **Arrangement note**

This subseries is arranged alphabetically by correspondent's last name.

Title/Description	Instances	
Glaser, Robert J Correspondence, 1983-1992	reel 152	frame 511
Glass, Margaret B Correspondence, 1984-1997	reel 152	frame 852
Hector, Louis J Correspondence, 1981-1995	reel 152	frame 947
Heraty, Laurette - Correspondence, 1983-1989	reel 152	frame 1025
Sutter, William P Correspondence, 1982-1997	reel 153	frame 1

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# Scrapbook, Photographs and Miscellany, 1931-1997, bulk 1982-1997 (bulk)

### **Arrangement note**

This series is arranged in three subseries:

Subseries 1 - Scrapbook

Subseries 2 - Photographs

Subseries 3 - Miscellany

# Scrapbook, 1984-1996

#### **Scope and Contents note**

The scrapbook includes newspaper clippings, press releases, and mostly published milestone information about the Markey Trust.

Title/Description	Instances	
Scrapbook, 1984-1996	reel 154	frame 1

# **Photographs**, 1951-1996

### Arrangement

The photographs that comprise this subseries have been moved from their original locations within the collection.

### **Scope and Contents note**

The photographs include formal and informal group portraits of scholars' annual events and commemorations, Board of Trustees, the Trustees Committee, the Selection Committee, and the administrative headquarter offices in Miami, Florida.

Photographs of Lucille and Admiral Markey and views of Calumet Farms and race track events attended by the Markeys at Kentucky and Florida tracks are also included in this subseries.

Title/Description	Instances	
Photographs from Series 1, Subseries 3	reel 154	frame 2
Photographs from Series 1, Subseries 4, Section B	reel 154	frame 3
Photographs from Series 2	reel 154	frame 4
Photographs from Series 3, Subseries 1, Section D	reel 154	frame 5
Photographs from Series 1, Subseries 4, Section B	reel 155	frame 1
Photographs from Series 3, Subseries 1, Section D	reel 155	frame 2
Photographs from Series 3, Subseries 2	reel 155	frame 3
Photographs from Series 6, Subseries 3	reel 155	frame 4

# Miscellany, 1931-1997

### **Scope and Contents note**

Information pertaining to Calumet Farm and the auction of its contents in 1992 are found in this subseries. The Auction Booklet includes photographs of trophies, interiors of the house, stables, equipment and a variety of possessions. For more information about Calumet Farm, please consult:

Auerback, Ann Hagedorn. "Wild Ride: The Rise and Fall of Calumet Farm, Inc., America's Premier Racing Dynasty." New York: Henry Holt & Company, 1994.

Title/Description	Instances	
Calumet Farm - Newspaper Articles, 1931-1997	reel 155	frame 5
Calumet Farm Auction Guide, March 26, 1992	reel 155	frame 6

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