



Foundation Center of New York records

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Rockefeller Archive Center

15 Dayton Avenue

Sleepy Hollow 10591

archive@rockarch.org

URL: <http://www.rockarch.org>

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Summary Information

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| Repository: | Rockefeller Archive Center |
| Creator: | Foundation Center |
| Title: | Foundation Center of New York records |
| ID: | FA023 |
| Date [inclusive]: | 1922-2007 (bulk 1954-1994) |
| Date [bulk]: | 1954-1994 |
| Physical Description: | 1.92 Cubic Feet 173 microfilm reels, 1 half-letter document box, 40 bound volumes |
| Language of the Material: | English . |

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Biographical/Historical note

The Foundation Center was created in 1956 by foundation leaders who felt the need for an independent organization that would collect and make available information about philanthropic and non-profit organizations in the United States and throughout the world. On May 25, 1956, the Foundation Library Center was incorporated as an educational institution under the authority of the New York State Board of Regents. The Center was to gather comprehensive information about foundations, stimulate reporting and accountability where it did not yet exist, and provide "a convenient place where any person may find accurate information about foundations."

F. Emerson Andrews, long-time president of the Russell Sage Foundation, was the first president of the Foundation Center, serving from 1956-1966. He wrote extensively on the topic of philanthropic and non-profit organizations and was a strong advocate for a central information-collecting agency. He was succeeded by Manning M. Pattillo (1967-1970), Thomas R. Buckman (1971-1991), and Sara Engelhardt (1992-2008).

The books, reports, and files of the Russell Sage Foundation formed a core collection of the Foundation Library Center. The Center also purchased photographic transcripts of financial and other data on approximately 7,000 organizations, and it solicited complete annual reports files where they existed. The library opened to the public in late 1956. In 1960, the Center published its first Foundation Directory.

In 1968, the Foundation Library Center changed its name to the Foundation Center. For further information see its website, <http://foundationcenter.org>, and its publication "Philanthropy in the 21st Century: The Foundation Center's 50th Anniversary Interviews."

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Scope and Contents note

The records of the Foundation Center span the years 1922-2004, with the majority of the records dating from the mid-1950s, when the Center was created, to the early 1990s. Most of the material prior to 1956 comes from F. Emerson Andrews, the first president of the Foundation Center. Prior to 1956, Andrews had worked at the Russell Sage Foundation, and much of the correspondence relating to the Foundation Center was addressed to him there.

Containing correspondence, annual reports, financial records, publications, clippings, and a large collection of organizational pamphlets, the collection reveals the history of the Foundation Center and its projects, including fund-raising programs, the directories, "Foundation News," and various seminars in technology and other areas of interest. It also provides a history of governmental influence and tax reform in relation to non-profit organizations. The collection contains manuscripts and articles by F. Emerson Andrews on the world of philanthropic organizations, including his book "The Foundation Watcher." It also includes photographs, a Foundation Center video entitled "Foundations: The People and The Money," a scrapbook containing articles on the Congressional tax reform hearings, and transcripts from these hearings.

The Foundation Center collection exists on 173 reels of 35mm preservation standard microfilm.

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Arrangement note

The records are divided into five series:

Series 1 - Administrative Files (1922-2004)

Series 2 - Program and Project Files (1924-1999)

Series 3 - Non-Related Foundation Center Files (1947-1990)

Series 4 - Foundation Center Annual Reports (1956-2007)

Series 5 - Separated Materials.

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File Plan note

Former Classification: XVII

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Administrative Information

Publication Statement

Rockefeller Archive Center

15 Dayton Avenue

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archive@rockarch.org

URL: <http://www.rockarch.org>

Conditions Governing Access

Open for research. Microfilm user copies are available for research.

Conditions Governing Use

Reproduction/duplication of archival items is routinely provided in accordance with "fair use." If the RAC does not hold copyright for an archival collection, or items within a collection, it is the user's responsibility to contact the copyright holder, or make a fair effort to do so, prior to publication.

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Related Materials

Separated Materials

Published material that is readily available elsewhere (such as books or transcripts of Congressional hearings) and special format material, including audio and visual materials and computer disks and punch cards, have been separated and retained in their original formats. "Separation sheets" placed within the microfilmed collection will note the existence of this original documentation.

Separated Materials

The following books were removed from the Foundation Center collection and placed in the Rockefeller Archive Center library. They are available for research use.

Andrews, F. Emerson. Foundation watcher. Lancaster, PA: Franklin and Marshall College, 1973. Copy 2: Inscribed by author; autographed. Call Number: 361.7 AND.

America's voluntary spirit: a book of readings. Ed. Brian O'Connell. New York: Foundation Center, 1983. Call Number: 361.7 ROC.

An agile servant: community leadership by community foundations. Ed. Richard Magat. New York: Council on Foundations, 1989. Call Number: 361.8 AGI.

Zurcher, Arnold J., and Dustin, Jane. The foundation administrator: a study of those who manage America's foundations. New York: Russell Sage Foundation, 1972. Call Number: 361.7068 ZUR.

Duane, Thomas David. Ophthalmic research: U. S. A.: a comprehensive national survey of eye research. New York: Research to Prevent Blindness, 1965. Call Number: 612.8 DUA.

Layton, Daphne Niobe. Philanthropy and voluntarism: an annotated bibliography. New York: Foundation Center, 1987. Call Number: 361.7016 LAY.

Kiger, Joseph C. Historiographic review of foundation literature: motivations and perceptions. New York: Foundation Center, 1987. Call Number: 361.7016 KIG.

The literature of the nonprofit sector: a bibliography with abstracts. New York: Foundation Center, 1989-1994. Call Number: 361.7016 LIT.

The foundation directory. Ed. David G. Jacobs. New York : Foundation Center, 2003. Call Number: 2nd Floor/361.7025 FOU.

Foundation Center. Annual report. New York, 1956-2007. (Variant Title, 1956-1967: Foundation Library Center annual report.) Call Number: 2nd Floor, Annual Reports.

Foundation Center. Foundation Center: 50th anniversary: knowledge to build on. New York, 2006. Call Number: 361.706 FOU.

Philanthropy in the 21st century. Ed. Mitch Nauffts. New York : Foundation Center, 2007. Call Number: 361.706 PHI.

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Controlled Access Headings

- Taxation -- Law and legislation -- United States
- Philanthropy
- Philanthropy, Charity and the Nonprofit Sector
- Charities
- Charitable uses, trusts, and foundations

Collection Inventory

Administrative Files, 1922-2004

Arrangement note

This series is arranged in two subseries:

Subseries 1 - Historical Information

Subseries 2 - Officer and Committee Files

Historical Information, 1956-2004

Scope and Contents note

This series contains historical information about The Foundation Center, including staff charts.

| Title/Description | Instances | |
|---|-----------|-----------|
| The Foundation Center, 1956-1966 | reel 1 | frame 3 |
| The Foundation Center, 1956-1971 | reel 1 | frame 58 |
| The Foundation Center, 1990-1993 | reel 1 | frame 338 |
| The Foundation Center - Annual Reports, 1956-2004 | reel 1 | frame 383 |
| The Foundation Center - 30th Anniversary, November 21, 1986 | reel 1 | frame 385 |
| Personnel and Organizational Chart, 1967-1968 | reel 1 | frame 422 |

Officer and Committee Files, 1922-1998

Arrangement note

Series 1.2 is arranged in two sections:

A - Officer Files

B - Committee Files

Officer Files, 1922-1998

Arrangement note

Subseries A is arranged in 9 parts:

1 - F. Emerson Andrews

2 - F. Emerson Andrews and Manning M. Pattillo, Jr.

3 - Manning M. Pattillo, Jr.

4 - Manning M. Pattillo, Jr. and Thomas R. Buckman

5 - Thomas R. Buckman

6 - William Kirsch

7 - Marianna O. Lewis

8 - Nathaniel Spear III

9 - Trustees (Deceased)

F. Emerson Andrews, 1922-1991

Scope and Contents note

F. Emerson Andrews served as the first president of The Foundation Center, 1956-1966. Before his time at The Foundation Center, he was president of the Russell Sage Foundation. He was very interested in and studied philanthropic foundations. His papers consist of correspondence, manuscripts and other published works, and material relating to the Jellicoe Foundation. The Jellicoe Foundation was a fictitious foundation created by Andrews to see if other publishing houses were copying from The Foundation Directory. If Jellicoe Foundation was in the other directory he knew they copied directly and without The Foundation Center's permission.

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| Albert Carriere, Inc., 1963 | reel 1 | frame 431 |
| American Cancer Society, Inc., 1947-1958 | reel 1 | frame 435 |
| American Council on Education, 1945-1967 | reel 1 | frame 468 |
| American Foundations Information Service, 1945-1959 | reel 1 | frame 576 |

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| American Foundations Information Service - Purchasing Documents, 1956 | reel 2 | frame 1 |
| American Historical Society and American Society of Church History - Joint Meeting, December 1961, 1961 | reel 2 | frame 30 |
| The American National Red Cross, 1948-1962 | reel 2 | frame 55 |
| American Philosophical Society - Project on Foundations, 1959-1963 | reel 2 | frame 134 |
| American Society of Corporate Secretaries, 1950-1956 | reel 2 | frame 225 |
| Annual Reports - Acknowledgements and Special Comments, 1962-1967 | reel 2 | frame 253 |
| Annual Reports - Requests for Foundation Center Depositories, 1963-1964 | reel 2 | frame 288 |
| Associates of Kenneth Rose, 1955-1960 | reel 2 | frame 381 |
| Association for the Aid of Crippled Children, 1953-1965 | reel 2 | frame 438 |
| Association of Independent Research Institutions, 1965 | reel 2 | frame 530 |
| Robert Beach, 1957-1958 | reel 2 | frame 552 |
| Classifications, 1957-1963 | reel 2 | frame 560 |
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| Confidential Letters to the Trustees, 1956-1967 | reel 3 | frame 1 |
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| Correspondence and Memoranda, 1960-1974 | reel 3 | frame 737 |
| Cox Committee - Correspondence to Questionnaire, 1953-1956 | reel 4 | frame 1 |
| "Crazy" Letters, 1964-1965 | reel 4 | frame 195 |
| Creation of The Foundation Center, 1956 | reel 4 | frame 242 |
| Merle Curti, 1957-1967 | reel 4 | frame 256 |
| Depository Libraries - Acknowledgements, 1959-1961 | reel 4 | frame 343 |
| Depository Libraries - Atlanta, Georgia, 1960-1969 | reel 4 | frame 590 |
| Depository Libraries - Austin, Texas, 1960-1971 | reel 4 | frame 717 |
| Depository Libraries - Berkeley, California, 1960-1975 | reel 5 | frame 1 |
| Depository Libraries - Center for Research Libraries, 1958-1965 | reel 5 | frame 70 |
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| Depository Libraries - Los Angeles, California, 1961-1969 | reel 5 | frame 395 |
| Depository Libraries - Miscellaneous, 1959-1971 | reel 5 | frame 467 |
| Berrien C. Eaton, Jr., 1947-1962 | reel 5 | frame 580 |
| Education and World Affairs, 1964 | reel 5 | frame 782 |
| The English Speaking Union of the United States, 1963 | reel 5 | frame 797 |
| Foreign Foundations Program, 1967-1969 | reel 5 | frame 812 |
| Forty Year Old Foundations and Older, 1968-1969 | reel 6 | frame 1 |
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| Foundations Delinquent in Reporting, 1963-1965 | reel 6 | frame 41 |
| Foundations Luncheon Group - Correspondence, 1956-1968 | reel 6 | frame 97 |
| Foundations Luncheon Group - History, 1953-1960 | reel 6 | frame 371 |
| Foundations Luncheon Group - History, 1961-1976 | reel 6 | frame 538 |
| Foundations Luncheon Group - Steering Committee Administration, 1957-1966 | reel 6 | frame 688 |
| Foundation Management Studies - Proposals and Working Papers, 1964-1965 | reel 6 | frame 721 |
| Foundation Reporting, 1961-1970 | reel 6 | frame 736 |
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| House of Representatives - Legal and Monetary Affairs Subcommittee, 1958 | reel 7 | frame 535 |
| International Philanthropy - A Compilation of Grants by U.S. Foundations, 1979 | reel 7 | frame 544 |
| Library of Congress, 1931-1963 | reel 7 | frame 828 |
| Joseph C. Kiger, 1953-1958 | reel 8 | frame 1 |
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| National Social Welfare Assembly, 1949-1964 | reel 11 | frame 681 |
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F. Emerson Andrews and Manning M. Pattillo, Jr., 1945-1972

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| House Committee on Ways and Means - Correspondence, 1969 | reel 24 | frame 677 |

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Manning M. Pattillo, Jr. and Thomas R. Buckman, 1971-1976

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Scope and Contents note

Thomas R. Buckman was the third president of The Foundation Center, 1971-1991.

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| Series 1.2A - Administrative Files - Officer and Committee Files - Officer Files - Other Officers Section, undated | reel 50 | frame 1,108 |

William Kirsch, 1971-1993

Scope and Contents note

William Kirsch served as Treasurer of The Foundation Center from 1972-1990.

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| America's Voluntary Spirit, 1982-1990 | reel 51 | frame 582 |
| An Annotated Bibliography by Daphne Layton, 1987 | reel 51 | frame 606 |
| Annual Plan, 1987 | reel 51 | frame 611 |
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| Audits - Peat Marwick - Qualified Opinion, 1974-1976 | reel 51 | frame 693 |
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| Better Business Bureau, 1981-1982 | reel 51 | frame 732 |
| Blue Cross Blue Shield, 1987 | reel 51 | frame 738 |
| The Board Member's Book, 1984-1986 | reel 51 | frame 741 |
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| Gladys Brooks Foundation, 1987-1988 | reel 51 | frame 751 |
| Burden Foundation Study on Aging, 1986-1987 | reel 51 | frame 767 |
| Capitalization and Depreciation Policy, 1981 | reel 51 | frame 770 |
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| Financial History - Introduction, 1991 | reel 51 | frame 1,271 |
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| Fund-Raising Data, 1985-1989 | reel 52 | frame 334 |
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Marianna O. Lewis, 1945-1982

Scope and Contents note

Marianna O. Lewis was the first editor of the Foundation Directory (1957-1971). She then became senior research associate (1972-1982) and assistant secretary in 1974.

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| The Foundation Directory - Edition 2 - Questionnaire, Forms and Form Letters, 1961 | reel 55 | frame 1 |
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Nathaniel Spear III, 1969-1974

Scope and Contents note

Nathaniel Spear III worked as the international specialist (1969-1974) for The Foundation Center.

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Trustees (Deceased), 1955-1998**Scope and Contents note**

Series 1.2A.9 is labeled "Deceased Trustees." At the time of filming many of these Trustees were not yet deceased. The material was originally labeled in this way because many of the trustees had passed away; but several of the trustees mentioned (such as Vernon Jordan) were placed in the category of "deceased" after declining to accept a Trustee Emeritus position with the Center.

This series contains correspondence and newspaper clippings about The Foundation Center's trustees.

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Committee Files, 1967-1994

Scope and Contents note

This series contains correspondence, minutes, and agenda of various large committees in The Foundation Center: the Board of Trustees, the Executive Committee, and the Finance and Audit Committee.

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Series 2.1 is arranged in 6 sections:

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B - Donor Files

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D - Programs

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Scope and Contents note

Information in Series 2.1 is primarily centered around financial material and fund-raising that The Foundation Center actively pursued.

Associates Program Files, 1975-1997

Scope and Contents note

The Associates Program is a fee-based program. Being a member of the Associates Program gave an organization the opportunity to use the resources of The Foundation Center for a small fee on top of the yearly fee. A primary benefit of membership was the ability to draw on the vast database The Foundation Center maintained.

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Donor Files, 1970-1998

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Scope and Contents note

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Arrangement note

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Scope and Contents note

Series 2.1C consists of correspondence with non-profit organizations.

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| Foreign - Netherlands - DONEMUS, 1970 | reel 107 | frame 881 |
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| Foreign - Netherlands - Internationaal Instituut voor Sociale Geshiedenis, 1970 | reel 107 | frame 956 |
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| Foreign - Nicaragua - FUNDE, 1973-1974 | reel 107 | frame 1,048 |
| Foreign - Nicaragua - Instituto Centroamericano de Administracion de Empresas, 1973 | reel 107 | frame 1,051 |

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| Foreign - Nigeria, 1969 | reel 107 | frame 1,060 |
| Foreign - Norway - Nansenfondet, 1970 | reel 107 | frame 1,066 |
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| Foreign - Pakistan, 1969-1970 | reel 107 | frame 1,076 |
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| Foreign - Sweden - Norrlandsfonden, 1970-1973 | reel 108 | frame 492 |
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| Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1969 | reel 108 | frame 527 |
| Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1970 | reel 108 | frame 692 |
| Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1970-1971 | reel 108 | frame 984 |
| Foreign - Switzerland - InterPhil (International Standing Conference on Non-Profit Services), 1971-1972 | reel 108 | frame 1,050 |
| Foreign - Switzerland - Sandoz-Stiftung, 1970 | reel 108 | frame 1,210 |
| Foreign - Switzerland - Schweizerische Stiftung fur Technische Entwicklungshilfe, 1970 | reel 108 | frame 1,218 |
| Foreign - Switzerland - Volkart Foundation, 1970 | reel 108 | frame 1,220 |
| Foreign - Taiwan, 1970-1975 | reel 108 | frame 1223 |
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| Foreign - United Kingdom, 1960-1975 | reel 109 | frame 1 |
| Foreign - Uruguay, 1972-1973 | reel 109 | frame 88 |
| Foreign - Venezuela, 1972-1975 | reel 109 | frame 92 |
| Foreign - Venezuela - Centro Medico Docente la Trinidad, 1973 | reel 109 | frame 142 |
| Foreign - Venezuela - Dividendo Voluntario para la Comunidad, 1972 | reel 109 | frame 144 |
| Foreign - Venezuela - Fundacion Creole, 1956-1973 | reel 109 | frame 149 |
| Foreign - Venezuela - Fundacion Shell, 1972-1973 | reel 109 | frame 165 |
| Foreign - Venezuela - Fundaciones, 1972-1973 | reel 109 | frame 170 |
| Foreign - Yugoslavia, 1969-1970 | reel 109 | frame 181 |
| Foreign - Bibliographies of International Foundations, 1969-1974 | reel 109 | frame 186 |
| Foreign - "Complimentary" Foundation News, 1971 | reel 109 | frame 206 |
| Foreign - Philanthropy Abroad, 1970-1971 | reel 109 | frame 254 |

Programs, 1955-1998

Arrangement note

Series 2.1D is arranged in 8 parts:

1 - Bibliographies

2 - The Foundation Library Center

3 - The Foundation Library Center, The New York Library

4 - The Foundation Library Center, Regional Libraries and Cooperating Collections

5 - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities)

6 - Major Gift Campaign

7 - Public Services Seminars

8 - Source Book Profiles

Scope and Contents note

This series contains files pertaining to the major programs that were promoted.

Program and Project Files - Programs - Programs - Bibliographies, 1984-1997

Scope and Contents note

This series includes bibliographies of the Center's publications.

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| Bi-Monthly Bibliography, 1988 | reel 109 | frame 582 |
| Bi-Monthly Bibliography, 1989 | reel 109 | frame 655 |
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Program and Project Files - Programs - Programs - The Foundation Library Center, 1958-1991

Scope and Contents note

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| Consulting Service - Cases, 1970 | reel 112 | frame 299 |
| Consulting Service - Cases, 1971 | reel 112 | frame 414 |
| Consulting Service - Non-Cases, 1971 | reel 112 | frame 561 |
| Consulting Service - General and Miscellaneous Items, 1967 | reel 112 | frame 619 |
| The Foundation Library Center, 1955-1963 | reel 112 | frame 682 |
| Foundation News - Author Payments, 1970-1971 | reel 112 | frame 760 |
| Foundation News - Compliments, 1967-1970 | reel 112 | frame 804 |
| Foundation News - Correspondence, 1967-1968 | reel 112 | frame 810 |
| Foundation News - Correspondence, 1968-1969 | reel 112 | frame 1018 |
| Foundation News - Correspondence, 1969-1970 | reel 113 | frame 1 |
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| Foundation News - General, 1967-1968 | reel 113 | frame 406 |
| Foundation News - Samuel G. Macfarlane - Subscriptions, 1962-1964 | reel 113 | frame 412 |
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| Foundation News - Permissions, 1964-1969 | reel 113 | frame 563 |
| Foundation News - Permissions, 1965-1972 | reel 113 | frame 786 |
| Foundation News - Permissions for Filming, 1973-1975 | reel 113 | frame 978 |
| Foundation News - Statement of Ownership, Management and Circulation - Postal Report, 1968-1971 | reel 113 | frame 989 |
| Harvey B. Matthews, Jr., 1962-1970 | reel 113 | frame 1024 |
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Program and Project Files - Programs - Programs - The Foundation Library Center, The New York Library, 1975-1997

Scope and Contents note

This series contains information on the main library in the New York City office.

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| Correspondence, 1986 | reel 114 | frame 144 |
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| Correspondence, 1993-1994 | reel 114 | frame 463 |
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| The Foundation Center - Five-Year Plan 1993-1997, November 1992 | reel 114 | frame 735 |
| Library Director's Conference Calls, 1993-1994 | reel 114 | frame 763 |
| Library Reference - Statistics, 1983 | reel 114 | frame 792 |
| Library Services Workshop - European Foundation Centre, October 6-7, 1994, 1994 | reel 114 | frame 798 |
| New York Foundation for the Arts Program, 1989-1997 | reel 114 | frame 851 |
| Program Files, 1988-1989 | reel 114 | frame 944 |
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| Scholarship Survey, 1989-1990 | reel 115 | frame 1040 |
| Seminar - Take 2 - Finding Funding Through Grant Writing and Planned Giving, Seton Hall University, March 7, 1997, 1997 | reel 115 | frame 1046 |

Program and Project Files - Programs - Programs - The Foundation Library Center, Regional Libraries and Cooperating Collections, 1972-1998

Scope and Contents note

This series contains information about the cooperating collections that can be found in the Foundation Library Center's regional libraries based in Cleveland, San Francisco, and Washington, D.C. and in libraries, community foundations, and other non-profit resource centers. These centers provide a core collection of The Foundation Center's publications.

| Title/Description | Instances | |
|---|------------------|------------|
| Plattsburgh Public Library, 1976-1998 | box 1 | folder 6 |
| Scope and Contents note (4 x 6)" color photograph of Susan Pinsley, Superintendent; Plattsburgh Public Library <u>Existence and Location of Copies note:</u> Existence and Location of Copies note See also Reel 117, Frame 0356. | | |
| The Associated Foundation of Greater Boston, Inc., 1974-1985 | reel 115 | frame 1085 |
| Belleville Public Library, 1982-1992 | reel 115 | frame 1157 |
| The James V. Brown Library, 1983-1988 | reel 115 | frame 1179 |
| California Community Foundation, 1980-1998 | reel 116 | frame 1 |

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| California State Library - State Information and Reference Center, 1980-1993 | reel 116 | frame 184 |
| Carroll County Library, 1989-1992 | reel 116 | frame 333 |
| Cleveland Office - Final and Activities Reports, 1977-1995 | reel 116 | frame 352 |
| Cleveland Office - Financial, 1977-1994 | reel 116 | frame 577 |
| Cleveland Office - Miscellaneous Correspondence, 1989-1995 | reel 116 | frame 645 |
| Cleveland Office - Renewal and Prospect Mailing, 1988-1993 | reel 116 | frame 777 |
| College of the Virgin Islands, St. Croix Campus, 1980-1982 | reel 116 | frame 861 |
| Dalton Regional Library, 1992-1996 | reel 116 | frame 887 |
| DATA - Development and Technical Assistance Center - Hartford, Connecticut, 1983-1989 | reel 116 | frame 912 |
| DATA - Development and Technical Assistance Center - New Haven, Connecticut, 1980-1995 | reel 116 | frame 934 |
| Donors Forum of Chicago, 1975-1976 | reel 116 | frame 1070 |
| DuPage Township, 1983-1989 | reel 116 | frame 1218 |
| Foreign Countries, 1972-1996 | reel 117 | frame 1 |
| Hillman Library, University of Pittsburgh, 1973-1991 | reel 117 | frame 199 |
| Leon County Public Library and Junior League of Tallahassee, Inc., 1981-1990 | reel 117 | frame 236 |
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| Orange County Community Development Council, Inc., 1982-1990 | reel 117 | frame 337 |
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| Separated Materials | | |
| See Box 1, Folder 6, for photographs. | | |
| Regional Miscellaneous, 1983-1984 | reel 117 | frame 426 |
| San Francisco Breakfast Program - Trends in California, 1992 | reel 117 | frame 433 |
| San Francisco Office - Acknowledgement Letters, 1988-1990 | reel 117 | frame 436 |
| San Francisco Office - Activities Reports, 1977-1994 | reel 117 | frame 440 |
| San Francisco Office - Director Job Mailing List, 1994 | reel 117 | frame 664 |
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| San Francisco Office - Miscellaneous Correspondence, 1989-1994 | reel 117 | frame 746 |
| San Francisco Office - Past Proposals, 1986-1989 | reel 117 | frame 918 |
| San Francisco Office - Renewal Mailing, 1988-1994 | reel 117 | frame 944 |
| Sault Ste. Marie Area Public Schools, 1987-1996 | reel 117 | frame 1072 |
| State University of New York at Old Westbury, 1982-1993 | reel 117 | frame 1107 |
| Staten Island Council on the Arts, Inc., 1984-1991 | reel 117 | frame 1143 |
| Support Center of New Jersey, 1982-1992 | reel 117 | frame 1167 |
| Tuolumne County Free Library and Central Sierra Arts Council, 1981-1990 | reel 117 | frame 1192 |
| University of Puerto Rico Library - Ponce Technological University College, 1987-1998 | reel 117 | frame 1219 |
| The University of Texas - Pan American Foundation, 1984-1993 | reel 117 | frame 1244 |
| University of the Virgin Islands, The Ralph M. Paiewonsky Library, 1979-1993 | reel 118 | frame 1 |
| Walpole Public Library, 1981-1989 | reel 118 | frame 57 |
| Washington, D. C. Office - Activities Report, 1994 | reel 118 | frame 73 |
| Washington, D. C. Office - End of Year Support - Individuals - Non-Grants, 1993-1994 | reel 118 | frame 80 |
| Washington, D. C. Office - Expansion, 1990 | reel 118 | frame 85 |
| Washington, D. C. Office - Final Report, 1987-1992 | reel 118 | frame 99 |
| Washington, D. C. Office - Financial, 1985-1994 | reel 118 | frame 127 |
| Washington, D. C. Office - Letter Sent to Friends about Mary Ann de Barbieri's Resignation, 1994 | reel 118 | frame 165 |
| Washington, D. C. Office - Miscellaneous Correspondence, 1988-1994 | reel 118 | frame 204 |
| Washington, D. C. Office - Renewal Mailing, 1989-1991 | reel 118 | frame 398 |
| Washington, D. C. Office - "This Month in The Foundation Center, Washington, D. C. Library", 1995 | reel 118 | frame 447 |
| Western North Dakota Grants Resource Center, 1981 | reel 118 | frame 456 |

Program and Project Files - Programs - Programs - Grant Classification Scheme (NTEE-National Taxonomy of Exempt Entities), 1985-1994

Scope and Contents note

This series contains files relating to a grants reporting system that enabled grant-seekers and grant-makers to identify grants in specific fields of interest. The system was based on a classification system using a national standard for classifying non-profit organizations.

| Title/Description | Instances | |
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| Miscellaneous - Floppy Disk, undated | box 1 | folder 3 |
| <u>Existence and Location of Copies note:</u> | | |
| Existence and Location of Copies note | | |
| See also Reel 119, Frame 1253. | | |
| Authority Control - Clearing "Mod Permitted", 1989-1990 | reel 118 | frame 478 |
| Authority List, 1990 | reel 118 | frame 508 |
| James Calloway - Trinity Grants Program, 1989-1990 | reel 118 | frame 533 |
| Classification - Mini-Database, 1989-1990 | reel 118 | frame 647 |
| Coding, 1988-1989 | reel 118 | frame 700 |
| Common Codes, 1991 | reel 118 | frame 872 |
| COMSEARCH, 1990 | reel 118 | frame 877 |
| Council Meeting, 1989-1990 | reel 118 | frame 957 |
| Database, 1985 | reel 118 | frame 1021 |
| Database - Regenerating, 1985-1986 | reel 118 | frame 1074 |
| Dear Colleague Letter and Order Form, 1991 | reel 118 | frame 1184 |
| DIALOG, 1989-1990 | reel 118 | frame 1188 |
| Donors Forum of Chicago, 1990 | reel 119 | frame 1 |
| FD II - Grants Processing Issues, 1989 | reel 119 | frame 3 |
| Field Tags, 1989 | reel 119 | frame 11 |
| Foreign Countries, 1989 | reel 119 | frame 44 |
| Foundation Center - New FC-400 Form, 1989 | reel 119 | frame 59 |
| The Foundation Center's Grants Classification System, undated | reel 119 | frame 92 |
| Foundation News Articles, 1990-1991 | reel 119 | frame 203 |
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| Global Coding - Modifiers TR, GP, 1989 | reel 119 | frame 375 |
| Grants Classification System Workshops, Chicago, June 14, 1990, 1990 | reel 119 | frame 397 |

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| Grants Classification System Workshops, Cooperating Collection Meeting, Training Manual, Working Draft, July 1988, 1988 | reel 119 | frame 427 |
| Grants Classification System Workshops, Minneapolis, June 15, 1990, 1990 | reel 119 | frame 436 |
| Grants Classification System Workshops, New York, September 27, 1990, 1990 | reel 119 | frame 464 |
| Grants Classification System Workshops, New York, October 9, 1990, 1990 | reel 119 | frame 555 |
| Grants Classification System Workshops, New York, November 29, 1990, 1990 | reel 119 | frame 560 |
| Grants Classification System Workshops - Additional Meetings, 1990 | reel 119 | frame 577 |
| Grants Classification System Workshops, New York, February 7, 1991, 1991 | reel 119 | frame 602 |
| Grants Classification System Workshops, San Francisco, February 25, 1991, 1991 | reel 119 | frame 615 |
| Grants Classification System Workshops, Washington, D. C., January 14, 1991, 1991 | reel 119 | frame 651 |
| Grants Index, 1988-1994 | reel 119 | frame 668 |
| Grants Index Quarterly, 1989 | reel 119 | frame 730 |
| Guide to the Classification System - Drafts, 1990 | reel 119 | frame 779 |
| ISD Output Request Form, 1989-1990 | reel 119 | frame 911 |
| Key Work Project, 1985-1988 | reel 119 | frame 920 |
| Key Work Taxonomy, 1980-1983 | reel 119 | frame 1185 |
| Location Records Added, 1989 | reel 119 | frame 1246 |
| Miscellaneous, undated | reel 119 | frame 1253 |
| <u>Separated Materials:</u> Separated Materials See also floppy disks in Box 1, Folder 3. | | |
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| National Taxonomy Committee, 1990-1991 | reel 120 | frame 159 |
| National Taxonomy of Exempt Entities, 1988-1990 | reel 120 | frame 345 |
| National Taxonomy of Exempt Entities, 1990 | reel 120 | frame 557 |
| National Taxonomy of Exempt Entities - Development, 1988 | reel 120 | frame 624 |

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| National Taxonomy of Exempt Entities - Reports, 1987-1990 | reel 120 | frame 680 |
| National Taxonomy of Exempt Entities - Translate Tables, 1990-1991 | reel 120 | frame 810 |
| National Taxonomy of Exempt Entities - Twenty Six Major Fields, 1990-1991 | reel 120 | frame 861 |
| National Taxonomy of Exempt Entities/Foundation Center - Comparison Study, 1988 | reel 120 | frame 908 |
| New York Taxonomy Workshop, 1990 | reel 120 | frame 987 |
| Regional Associations of Grantmakers, 1990-1991 | reel 120 | frame 1122 |
| Reprints, 1991 | reel 120 | frame 1133 |
| Source Book Profiles Issues, 1989-1990 | reel 120 | frame 1149 |
| Status Report, 1990 | reel 120 | frame 1201 |
| Style Manual and Indexing Notes, 1982-1984 | reel 121 | frame 1 |
| Taxonomy Contacts Database, 1990-1991 | reel 121 | frame 167 |
| Taxonomy - Draft Versions - Fall, 1990 | reel 121 | frame 180 |
| Taxonomy - Test, undated | reel 121 | frame 580 |
| Telecommunications Cooperative Network, 1990 | reel 121 | frame 598 |
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| Washington, D. C. Taxonomy Workshop, 1990-1991 | reel 121 | frame 670 |

Program and Project Files - Programs - Programs - Major Gift Campaign, 1979-1991

Scope and Contents note

This series describes a large fund-raising campaign that was to raise \$7.5 million for a 5 year program to build the Foundation Center's capacities to meet the growing information needs in the field of private philanthropy, primarily in the area of technology.

| Title/Description | Instances | |
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| Budget and Finance, 1986-1989 | reel 121 | frame 871 |
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| Campaign Executive Committee, 1987-1988 | reel 121 | frame 987 |
| Campaign Organizing Committee - Correspondence, 1986-1989 | reel 121 | frame 1082 |
| Campaign Organizing Committee - Minutes and Agendas, 1986-1988 | reel 121 | frame 1131 |

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| Campaign Plans - Phase I and II, 1987-1992 | reel 121 | frame 1264 |
| Eleanor Cicerchi - Campaign Director, 1986 | reel 121 | frame 1279 |
| Eleanor Cicerchi - Chronological Files, 1985-1987 | reel 122 | frame 1 |
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| Eleanor Cicerchi - Correspondence and Memorandum, 1986-1988 | reel 122 | frame 1170 |
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| Fund-Raising Advisory Committee, 1985-1989 | reel 123 | frame 94 |
| Fund-Raising Advisory Committee - Sara L. Engelhardt, 1985-1987 | reel 123 | frame 303 |
| Fund-Raising Progress Report, 1986 | reel 123 | frame 342 |
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| Gift Range Tables, undated | reel 123 | frame 383 |
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| Russ Mawby - Campaign Chair, 1986-1988 | reel 123 | frame 601 |
| Miscellaneous, 1986-1987 | reel 123 | frame 763 |
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| Opinion of Counsel, 1987 | reel 123 | frame 889 |
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| Phase II - Correspondence, 1988-1992 | reel 123 | frame 937 |
| Phase II - Declinations, 1990-1992 | reel 123 | frame 1031 |
| Phase II - Prospects Lists, 1988-1990 | reel 123 | frame 1039 |
| Phase II - Strategy, 1988-1989 | reel 123 | frame 1115 |
| Planning Task Force, 1986-1988 | reel 123 | frame 1193 |
| Walter Plotch, 1983-1990 | reel 124 | frame 1 |
| Pre and Early Campaign, 1982-1986 | reel 124 | frame 117 |

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| Publication Project Budget, 1988 | reel 124 | frame 375 |
| Regional Cultivation and Reports, 1987-1988 | reel 124 | frame 380 |
| Reports to Major Gift Donors, 1986-1992 | reel 124 | frame 427 |
| Restrictions on Grants - Legal Advice, 1987 | reel 124 | frame 577 |
| Services to New York City and Washington, D. C. Reports, 1988-1989 | reel 124 | frame 584 |
| Solicitation Status Reports, 1987-1992 | reel 124 | frame 598 |
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| Weekly Situation Reports, 1986-1988 | reel 124 | frame 873 |

Program and Project Files - Programs - Programs - Public Services Seminars, 1966-1992

Scope and Contents note

This series contains materials on the seminars that The Foundation Center gave in various cities to help grant seekers of non-profit organizations who wanted to enhance their understanding of the grant-seeking process and other aspects of outside funding.

| Title/Description | Instances | |
|---|-----------|------------|
| New York Regional Association of Grantmakers - 'A Grantmakers Introduction to the Foundation Center', undated | box 1 | folder 1 |
| <u>Existence and Location of Copies note:</u> Existence and Location of Copies note See also Reel 125, Frames 1105, 1154, 1171. | | |
| Congressional Seminars, 1985-1992 | box 1 | folder 7 |
| Scope and Contents note Foundation Center, Capital Hill, contact sheet, March 13, 1992 Photographer: Anna Ng <u>Existence and Location of Copies note:</u> Existence and Location of Copies note See also Reel 125, Frame 0130. | | |
| AIDS Funding Sessions, March 1 and 7, 1987 | reel 124 | frame 1139 |
| Bibliographies on Philanthropic Foundations, 1966-1970 | reel 124 | frame 1192 |

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Separated Materials

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Separated Materials

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Program and Project Files - Programs - Programs - Source Book Profiles, 1977-1994

Scope and Contents note

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Scope and Contents note

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Sponsors, 1972-1985

Scope and Contents note

This series contains material on foundations that made annual donations to The Foundation Center. At the beginning of this series, there is a grouping of attachments that have been filmed labeled Attachments. They were duplicated throughout the series, and the duplicates have been removed to save space and repetition.

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Special Projects, 1965-1999

Arrangement note

Series 2.2 is arranged in 5 sections:

A - Fellows

B - Film/Video Project

C - Fund-Raising

D - Speeches

E - Technology Information Service (TIS)

Scope and Contents note

This series contains material on limited projects that The Foundation Center embarked on.

Fellows, 1965-1995

Scope and Contents note

This series contains material on fellows who were part of The Foundation Center and other organizations.

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Scope and Contents note

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Related Archival Materials note:

Related Archival Materials note

See also Box 1, Folders 8-10, for photographs.

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| <u>Existence and Location of Copies note:</u> Existence and Location of Copies note See also Reel 157, Frame 0337. | | |
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Scope and Contents note

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Existence and Location of Copies note:

Existence and Location of Copies note

See also Reels 156-157.

Photographs and Negatives, 1987

box 1

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Scope and Contents note

Negatives

Existence and Location of Copies note:

Existence and Location of Copies note

See also Reels 156-157.

Photographs and Negatives, 1987

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Scope and Contents note

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Speeches, 1979-1999

Scope and Contents note

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Technology Information Service (TIS), 1977-1983

Arrangement note

Series 2.2E is arranged in two parts:

1 - General 2 - Historical

Scope and Contents note

This series is about an experimental reference service to provide private, grantmaking foundations with information on office technology and automation.

General

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Historical, 1977-1982**Scope and Contents note**

Series 2.2E.1 is about the history of office technology that has affected non-profit organizations. Files include brochures, surveys, and manuals on the emergence of office equipment and software.

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| 1st Annual Foundation Survey Questionnaire, 1979 | reel 161 | frame 2 |
| Results of the 1st Annual Foundation Survey Questionnaire, 1979 | reel 161 | frame 452 |
| 2nd Annual Foundation Survey Questionnaire, 1980 | reel 161 | frame 527 |
| Results of the 2nd Annual Foundation Survey Questionnaire, 1980 | reel 161 | frame 994 |
| 3rd Annual Foundation Survey Questionnaire, 1981 | reel 162 | frame 1 |
| Results of the 3rd Annual Foundation Survey Questionnaire, 1981 | reel 162 | frame 415 |
| Drafts of the 4th Annual Foundation Survey Questionnaire, 1982 | reel 162 | frame 425 |
| 4th Annual Foundation Survey Questionnaire, 1982 | reel 162 | frame 453 |
| Survey Notes and Drafts of the 4th Annual Foundation Survey Questionnaire, 1982 | reel 163 | frame 1 |
| Data Processing/Word Processing - Getting Started and Selecting a System, 1978-1982 | reel 163 | frame 154 |
| Information Unlimited Software, Inc. - EasyMailer, 1981 | reel 163 | frame 419 |
| Jabeth Enterprises, Inc., 1980 | reel 163 | frame 424 |
| Lockheed Martin - DIALOG, 1980-1982 | reel 163 | frame 427 |
| Lockheed Martin - DIALOG Manuals, 1979-1980 | reel 163 | frame 506 |
| Lockheed Martin - Searching DIALOG, 1977-1981 | reel 163 | frame 669 |
| Micrographics, 1980-1982 | reel 163 | frame 768 |
| Micronet, Inc. - The Paperless Office, 1981 | reel 163 | frame 827 |
| Modems, 1981 | reel 163 | frame 836 |
| The New York Times - Information Bank-II, 1981 | reel 163 | frame 840 |
| Non-Foundation Center Survey, 1982 | reel 163 | frame 861 |
| The Notepad System - Instructions, 1980 | reel 163 | frame 869 |
| Optical Character Recognition (OCR) - Equipment, 1980 | reel 163 | frame 921 |

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| The Office Center - Saddle Brook, New Jersey, 1980 | reel 163 | frame 933 |
| Public Interest Clearinghouse, Inc., 1981 | reel 163 | frame 935 |
| Reprint Permission Letters, 1980 | reel 163 | frame 939 |
| Savin Corporation, 1979 | reel 163 | frame 954 |
| The Source - Electronic Mail, 1982 | reel 163 | frame 959 |
| Supplements for the DATAPRO Directory of Microcomputer Software, 1981-1982 | reel 164 | frame 1 |
| Terminals, 1980-1981 | reel 164 | frame 144 |
| Tymshare, 1980 | reel 164 | frame 178 |
| User Ratings - Mainframes, 1981 | reel 164 | frame 203 |
| User Ratings - Microcomputers, 1979-1981 | reel 164 | frame 214 |
| User Ratings - Minicomputers, 1980-1981 | reel 164 | frame 223 |
| Wang Laboratories, Inc., 1980-1981 | reel 164 | frame 269 |
| Thomas Wilds Associates, Inc., 1979-1981 | reel 164 | frame 340 |
| Women in Data Processing, Inc., 1981 | reel 164 | frame 365 |

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Non-Related Foundation Center Files, 1947-1990

Arrangement note

This series is arranged in two subseries:

Subseries 1 - Ralph L. Nelson Foundation Investment Study

Subseries 2 - Tax Reform Records

Scope and Contents note

This series pertains to all non-profit organizations and how they use their monies.

Ralph L. Nelson Foundation Investment Study, 1962-1985

Scope and Contents note

This series contains material on the study that Ralph L. Nelson did comparing the investment policies of a select group of foundations.

| Title/Description | Instances | |
|--|-----------|-----------|
| F. Emerson Andrews Correspondence, 1962-1967 | reel 164 | frame 384 |

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| Company-Sponsored Foundations - First Draft of Chapter, undated | reel 164 | frame 459 |
| Cover Letters for Questionnaire, 1963-1966 | reel 164 | frame 504 |
| The Investment Policies of Foundations, July 1965 | reel 164 | frame 862 |
| Investment Policy Questionnaire, 1962-1963 | reel 164 | frame 1075 |
| Large Endowed Foundations - Investment Policies and Practices - First Draft of Chapter, undated | reel 165 | frame 1 |
| Manuscript - "The Economic History of Philanthropic Foundations in the United States in the Past Quarter Century: Creation, Growth and Turnover" - Revised First Draft, 1985 | reel 165 | frame 70 |
| Printing Instructions for Investment Study, 1965 | reel 165 | frame 155 |
| The Vincent Astor Foundation, 1963 | reel 165 | frame 196 |
| Avalon Foundation, 1962-1963 | reel 165 | frame 220 |
| Booth Ferris Foundation, 1963 | reel 165 | frame 252 |
| The Buhl Foundation, 1963 | reel 165 | frame 290 |
| Carnegie Corporation of New York, 1963 | reel 165 | frame 307 |
| Carnegie Endowment for International Peace, 1963 | reel 165 | frame 312 |
| Carnegie Institution of Washington, 1963 | reel 165 | frame 324 |
| China Medical Board of New York, Inc., 1963 | reel 165 | frame 487 |
| The Commonwealth Fund, 1963 | reel 165 | frame 580 |
| The Charles A. Dana Foundation, Inc., 1963 | reel 165 | frame 597 |
| The Danforth Foundation, 1963 | reel 165 | frame 601 |
| The Donner Foundation, 1963 | reel 165 | frame 707 |
| The Duke Endowment, 1962-1963 | reel 165 | frame 710 |
| The Field Foundation, Inc., 1963 | reel 165 | frame 753 |
| Max C. Fleischmann Foundation of Nevada, 1963 | reel 165 | frame 784 |
| The Ford Foundation, 1963-1964 | reel 165 | frame 1000 |
| The Solomon R. Guggenheim Foundation, 1963 | reel 166 | frame 1 |
| John A. Hartford Foundation, 1963 | reel 166 | frame 3 |
| Charles Hayden Foundation, 1963 | reel 166 | frame 9 |
| Howard Heinz Endowment, 1963 | reel 166 | frame 13 |
| Louis W. and Maud Hill Family Foundation, 1963 | reel 166 | frame 16 |
| Hoblitzelle Foundation, 1963 | reel 166 | frame 213 |
| Godfrey M. Hyams Trust, 1963 | reel 166 | frame 224 |

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| James Foundation of New York, Inc., 1963 | reel 166 | frame 227 |
| The J. M. Kaplan Fund, Inc., 1963 | reel 166 | frame 236 |
| W. K. Kellogg Foundation, 1963 | reel 166 | frame 238 |
| Charles F. Kettering Foundation, 1963 | reel 166 | frame 313 |
| The Kresge Foundation, 1963 | reel 166 | frame 326 |
| Samuel H. Kress Foundation, 1963 | reel 166 | frame 415 |
| Kate Macy Ladd Fund, 1963 | reel 166 | frame 446 |
| Lilly Endowment, Inc., 1963 | reel 166 | frame 449 |
| Longwood Foundation, 1962-1963 | reel 166 | frame 453 |
| The John and Mary R. Markle Foundation, 1963 | reel 166 | frame 481 |
| The A. W. Mellon Educational and Charitable Trust, 1962-1963 | reel 166 | frame 487 |
| Richard King Mellon Foundation, 1963 | reel 166 | frame 511 |
| The Moody Foundation, 1963 | reel 166 | frame 537 |
| Charles Stewart Mott Foundation, 1963 | reel 166 | frame 540 |
| Old Dominion Foundation, 1963 | reel 166 | frame 553 |
| Olin Foundation, Inc., 1963 | reel 166 | frame 586 |
| Raskob Foundation for Catholic Activities, Inc., 1963 | reel 166 | frame 593 |
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| Rockefeller Brothers Fund, 1963 | reel 166 | frame 687 |
| The Rockefeller Foundation, 1963 | reel 166 | frame 827 |
| Russell Sage Foundation, 1962-1963 | reel 166 | frame 839 |
| Alfred P. Sloan Foundation, 1963-1964 | reel 167 | frame 1 |
| Seth Sprague Educational and Charitable Foundation, 1963 | reel 167 | frame 75 |
| Trexler Foundation, 1963 | reel 167 | frame 77 |
| Turrell Fund, 1963 | reel 167 | frame 115 |
| Victoria Foundation, Inc., 1963 | reel 167 | frame 121 |
| Amherst H. Wilder Foundation, 1963 | reel 167 | frame 156 |
| Winterthur Corporation, 1963 | reel 167 | frame 260 |

Tax Reform Records, 1947-1990

Arrangement note

Series 3.2 is arranged in three sections:

A - Cox and Reece Tax Committee Hearings

B - Tax Reform Act of 1969

C - Internal Revenue Service, Congressional Hearings from the 1970s-1990

Scope and Contents note

This series contains files of correspondence, newspaper clippings, a scrapbook, and IRS forms having to do with the changes in the tax system for non-profit organizations.

Cox & Reece Tax Committee Hearings, 1947-1955

Scope and Contents note

Series 3.2A includes information about the first of the tax reforms that Congress enacted which affected non-profit organizations.

| Title/Description | Instances | |
|---|-----------|-----------|
| F. Emerson Andrews - Testimony Before the Select Committee to Investigate Tax-Exempt Foundations and Comparable Organizations - House of Representatives, November 18, 1952, 1952 | reel 167 | frame 264 |
| Congressional Questionnaire and Address List, 1952 | reel 167 | frame 407 |
| Answers to Congressional Questionnaire - Carnegie Corporation of New York, 1952-1954 | reel 167 | frame 435 |
| Answers to Congressional Questionnaire - Carnegie Foundation for the Advancement of Teaching, 1952 | reel 167 | frame 508 |
| Answers to Congressional Questionnaire - Carnegie Institution of Washington, 1952 | reel 167 | frame 561 |
| Answers to Congressional Questionnaire - The Cleveland Foundation, 1952 | reel 167 | frame 696 |
| Answers to Congressional Questionnaire - The Field Foundation, Inc., 1952 | reel 167 | frame 734 |
| Answers to Congressional Questionnaire - General Education Board, 1952 | reel 167 | frame 807 |
| Answers to Congressional Questionnaire - John Simon Guggenheim Memorial Foundation, 1952 | reel 167 | frame 946 |
| Answers to Congressional Questionnaire - Louis W. and Maud Hill Family Foundation, 1952 | reel 168 | frame 1 |
| Answers to Congressional Questionnaire - The Henry J. Kaiser Family Foundation, 1952 | reel 168 | frame 47 |
| Answers to Congressional Questionnaire - Kate Macy Ladd Fund, 1952 | reel 168 | frame 81 |

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| Answers to Congressional Questionnaire - John and Mary R. Markle Foundation, 1952 | reel 168 | frame 101 |
| Answers to Congressional Questionnaire - The A. W. Mellon Educational and Charitable Trust, 1952 | reel 168 | frame 256 |
| Answers to Congressional Questionnaire - New York Community Trust, 1952 | reel 168 | frame 307 |
| Answers to Congressional Questionnaire - Old Dominion Foundation, Inc., 1952 | reel 168 | frame 310 |
| Answers to Congressional Questionnaire - The Rockefeller Foundation, 1952 | reel 168 | frame 377 |
| Answers to Congressional Questionnaire - Russell Sage Foundation, 1952 | reel 168 | frame 543 |
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| Answers to Congressional Questionnaire - Trexler Foundation, 1952 | reel 168 | frame 609 |
| Answers to Congressional Questionnaire - Twentieth Century Fund, Inc., 1952 | reel 168 | frame 628 |
| Additional Views of Angier L. Goodwin, December 16, 1954 | reel 168 | frame 684 |
| Congressional Record - Proceedings and Debates of the 84th Congress, June 14, 1955, 1955 | reel 168 | frame 690 |
| Correspondence and Memoranda, 1952-1955 | reel 168 | frame 692 |
| The Ford Foundation - Statement of H. Rowan Gaither, Jr., President and Trustee - Special Committee to Investigate Tax Exempt Foundations - House of Representatives - 83rd Congress, July 16, 1954, 1954 | reel 168 | frame 847 |
| Hearings Before the Committee to Investigate Tax-Exempt Foundations and Comparable Organizations (House Resolution 651), 1952-1953 | reel 168 | frame 946 |
| Hearings Before the Ways and Means Committee on Income Tax Exemptions, 1947 | reel 168 | frame 957 |
| Hearings of the Special Committee to Investigate Tax Exempt Foundations (House Resolution 217), 1953-1955 | reel 168 | frame 975 |
| Report from the Russell Sage Foundation, December 3, 1953 | reel 168 | frame 977 |
| Rich List - A-Z, undated | reel 168 | frame 1074 |
| Special Committee on Tax-Exempt Foundations - Speech by Honorable Carroll Reece of Tennessee, August 20, 1954 | reel 168 | frame 1093 |
| Tax Exempt Application, 1951-1952 | reel 168 | frame 1095 |
| Treasury List (A-Z), undated | reel 169 | frame 1 |
| Scrapbook, 1951-1953 | reel 169 | frame 202 |

Tax Reform Act of 1969, 1962-1981

Scope and Contents note

Information in Series 3.2B details the second set of actions and changes that Congress made relating to non-profit organizations and their taxation.

| Title/Description | Instances | |
|--|-----------|-----------|
| Commission on Foundations and Private Philanthropy, May 10, 1970 | reel 169 | frame 299 |
| Conferences on the Tax Reform Act of 1969 - Kansas City, Missouri and New York, New York, 1969 | reel 169 | frame 339 |
| Congressional Hearings, 1969 | reel 169 | frame 471 |
| Federal Register - Part 1, April 2, 1971 | reel 169 | frame 523 |
| Foundations and the Tax Bill, 1969 | reel 169 | frame 525 |
| Foundations and the Tax Bill - Testimony on Title I of the Tax Reform Act of 1969 - Submitted by Witnesses Appearing Before the United States Senate Finance Committee, 1969 | reel 169 | frame 566 |
| Hartke Subcommittee, 1973-1975 | reel 169 | frame 682 |
| House Resolutions, 1965-1973 | reel 169 | frame 840 |
| Internal Revenue Service Tax Reform Act Regulations and New York City Real Estate Tax, 1970-1973 | reel 169 | frame 843 |
| Marianna O. Lewis - Congressional Tax Reform Act, 1969-1971 | reel 169 | frame 963 |
| Dick Magats' Materials on Tax Reform Act of 1969, 1969 | reel 170 | frame 1 |
| Memoranda, 1971-1973 | reel 170 | frame 143 |
| Wright Patman, 1964-1972 | reel 170 | frame 167 |
| Private Foundations - Hearings Before the Subcommittee on Foundations of the Committee on Finance - United States Senate, 1973-1974 | reel 170 | frame 201 |
| Senate Resolutions, 1965-1969 | reel 170 | frame 203 |
| "Speaking Freely" - WNBC Television, January 29, 1968 | reel 170 | frame 205 |
| Summaries, 1965-1970 | reel 170 | frame 242 |
| Summary of the Tax Reform Act of 1969 by The Foundation Center, 1970 | reel 170 | frame 291 |
| Tax Exempt Foundations - Their Impact on Small Business, 1964-1967 | reel 170 | frame 308 |
| Tax Exempt Foundations and Charitable Trusts - Their Impact on Our Economy, 1962-1972 | reel 170 | frame 310 |
| Tax Reform Act of 1969 - Clippings, March-September 1969 | | |

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| | reel 170 | frame 312 |
| Tax Reform Act of 1969 - Clippings, October-December 1969 | reel 170 | frame 451 |
| Tax Reform Act of 1969 - Clippings, January-April 1970 | reel 170 | frame 668 |
| Tax Reform Act of 1969 - Clippings, 1969-1974 | reel 170 | frame 680 |
| Tax Reform Act of 1969 - House Resolution 13270, 1969 | reel 170 | frame 826 |
| Tax Reform Act of 1969 - Miscellaneous - Congressional Record - Memoranda and Press Releases, 1961-1981 | reel 170 | frame 829 |
| Technical Explanation of Treasury Tax Reform Proposals, April 22, 1969 | reel 171 | frame 1 |
| Testimonies, 1969-1974 | reel 171 | frame 223 |
| Treasury Department Report on Private Foundations, 1965 | reel 171 | frame 276 |
| United States Department of the Treasury - Internal Revenue Service - Transcript of Proceedings, December 7, 1971 | reel 171 | frame 278 |

Internal Revenue Service, Congressional Hearings from the 1970s-1990, 1976-1990

Scope and Contents note

Series 3.2C includes material about the third set of tax-related actions taken by Congress against non-profit organizations.

| Title/Description | Instances | |
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| Congressional Hearings - Thomas R. Buckman's Statement to the Subcommittee on Taxation and Debt Management, February 24, 1984 | reel 171 | frame 281 |
| Congressional Hearings - General Accounting Office Study, 1981-1984 | reel 171 | frame 370 |
| Congressional Hearings - House and Senate, 1983-1984 | reel 171 | frame 519 |
| Congressional Hearings - House Subcommittee on Commerce - Consumer and Monetary Affairs, 1983 | reel 171 | frame 645 |
| Congressional Hearings - Witness Statements Before the Subcommittee on Oversight Concerning the Operations and Activities of Private Foundations, June 27, 28 and 30, 1983 | reel 171 | frame 669 |
| General Accounting Office - Draft of Proposed Report - Public Information Reporting By Tax-Exempt Private Foundations Needs More Attention by IRS, 1982 | reel 171 | frame 990 |
| Hearing Before the Subcommittee on Government Operations, May 11, 1983 | reel 171 | frame 1082 |
| Hearing Before the Subcommittee on Oversight of the Committee on Ways and Means, 1983 | reel 171 | frame 1084 |
| Internal Revenue Service, 1976-1986 | reel 172 | frame 1 |

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| Internal Revenue Service - Aperture Cards Shipping and Delays, 1985-1987 | reel 172 | frame 263 |
| Internal Revenue Service - Articles, 1989-1990 | reel 172 | frame 309 |
| Internal Revenue Service - Correspondence, 1983-1990 | reel 172 | frame 328 |
| Internal Revenue Service - Designation of the Foundation Center, 1977-1980 | reel 172 | frame 492 |
| Internal Revenue Service - Financial Accounting Standards Board, 1983-1984 | reel 172 | frame 999 |
| Internal Revenue Service - Form 990 Advisory Committee, 1980-1985 | reel 173 | frame 1 |
| Internal Revenue Service - Revision of Form 990-PF, 1981-1984 | reel 173 | frame 441 |
| Internal Revenue Service - Russell Mawby, 1990 | reel 173 | frame 533 |
| Internal Revenue Service - Meeting in Philadelphia, December 10, 1985, 1985 | reel 173 | frame 544 |
| Internal Revenue Service - Mid-Atlantic Service Center, 1971-1978 | reel 173 | frame 593 |
| Internal Revenue Service - Systems Modernization Forum, May 30-June 1, 1990 | reel 173 | frame 616 |
| Report and Recommendations to the Commission on Private Philanthropy and Public Needs on Private Philanthropic Foundations, August 12, 1974 | reel 173 | frame 752 |
| Statistics of Income Bulletin, Fall 1985 | reel 173 | frame 907 |

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Foundation Center Annual Reports, 1956-2007

Physical Description: 40 Bound Volumes 40 bound volumes

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| | item REF 060 FOU 1962-1966 |
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Scope and Contents

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