

# Commonwealth Fund records, President, Karen Davis papers, SG 2

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# **Summary Information**

**Repository:** Rockefeller Archive Center

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# **Biographical / Historical**

Karen E. Davis served as president of the Commonwealth Fund from 1995-2012. She spent a large part of her career at the Johns Hopkins School of Public Health as a professor of economics, and later as chairman of the Department of Health Policy and Management. Karen Davis has since been involved in the Geisinger Health System, IOM governing Council and various IOM Committees, AcademyHealth, the Kaiser Commission on Medicaid and the Uninsured, the Agency for Healthcare Quality and Research (AHRQ) National Advisory Committee, and has served on the Panel of Health Advisors for the Congressional Budget Office.

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# **Scope and Contents**

This collection includes copies of Karen Davis' testimonies, speeches, presentations, and publications. Drafts, related research material, and correspondence are also present throughout the collection. Davis' papers also include records of internal and external meetings, related conferences and workshops, and Commonwealth Fund program files and reviews.

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# **Arrangement**

This collection is arranged into five series:

- 1. Congressional Testimony files, 1973-2008
- 2. Publications, 1972-2009
- 3. Correspondence
- 4. Speeches and Presentations
- 5. Meetings and Program Files

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#### **Administrative Information**

#### **Publication Statement**

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#### **Conditions Governing Access**

Open for research with select materials restricted as noted. Brittle or damaged items are available at the discretion of RAC. Researchers interested in accessing digital media (floppy disks, CDs, DVDs, etc.) or audiovisual material (audio cassettes, VHS, etc.) in this collection must use an access surrogate. The original items may not be accessed because of preservation concerns. To request an access surrogate be made, or if you are unsure if there is an access surrogate, please contact an archivist.

#### **Immediate Source of Acquisition**

The Commonwealth Fund archive was donated to RAC in 1985. Accretions to the collection continue on an ongoing basis. This material was transferred to the Archive Center as multiple accessions, spanning 2002-2014. Accessions include: 2002:030, 2002:031, 2002:051, 2002:052, 2007:055, 2008:065, 2012:070, 2013:002, 2013:007, 2013:008, 2014:042

#### **Processing Information**

Minimal Processing of Series 1 and Series 2, 2016. Minimal Processing of Series 3, 4, and 5, 2018. Some records remain in original file folders.

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#### **Related Materials**

#### **Separated Materials**

Special format items have been separated from the body of the collection and assigned a unique separation number, as noted. Requests to access open special formats should reference the unique separation number.

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# **Controlled Access Headings**

- Medicare
- Medical care -- United States
- Insurance, Health -- United States -- Government policy

# Medical care, Cost of--United States

# **Collection Inventory**

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| 0 - Hospital Costs, 1973-1981   | box 1     | folder 1  |
| 1 - National Health Insurance and Health Care, 1973-1974  | box 1     | folder 2  |
| 3 - Rural Health Care - Problems and Prospects, 1977  | box 1     | folder 3  |
| 76 - "Is the Health Care Cost Problem Solved?", 1994  | box 1     | folder 4  |
| 10 - "Tax Incentives and Health Care Costs", 1980   | box 1     | folder 5  |
| 11 - Statement by Karen Davis before the Subcommittee on ealth and the Environment Committee on Interstate and Foreign ommerce, 1980 March 26 | box 1     | folder 6  |
| 12 - "Medicaid and Health Care of the Poor," Washington, D.C., 981 July 27  | box 1     | folder 7  |
| 13 - "Recent Trends in Hospital Costs: Failure of the Voluntary fort", 1981 December 15   | box 1     | folder 8  |
| 4 - "Access to Health Care Services for the Poor", 1982 April 3   | box 1     | folder 9  |
| 15 - "Reducing the Federal Deficit by Cutting Medicare and ledicaid: Impact on the Poor, Disabled, and Elderly", 1983 ebruary 24              | box 1     | folder 10 |
| 16 - "Financing Medicare: A New Approach", 1983 April 13  | box 1     | folder 11 |
| 7 - "The Cost of Health Care for Families", 1983 July 18  | box 2     | folder 12 |
| 18 - "Supporting a Family: Providing the Basics", 1983 July 18  | box 2     | folder 13 |
| 19 - The Future of Medicare, 1983-1984  | box 2     | folder 14 |
| 20 - "The Cost of Health Care for the Elderly", 1984 January 26   | box 2     | folder 15 |
| 21 - "Assuring a Sound and Adequate Medicare Program", 1984<br>bruary 22  | box 2     | folder 16 |
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| 3 - Work Session on Cross National Data, 1985   | box 2     | folder 18 |
| 24 - House Committee on Aging Testimony, 1986   | box 3     | folder 19 |
| 25 - "Medicare: Medigap for the Poor and Elderly", 1986 March   | box 3     | folder 20 |
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| T38 - Minimum Health Benefits for All Workers, 1988   | box 4 | folder 32    |
| T39 - Physician Payment Review Commission: Fiscal Year 1989<br>Budget Review, 1988  | box 5 | folder 33    |
| T40 - The Future of Health Care in America, 1988  | box 5 | folder 34-36 |
| T41 - "Closing the Gaps in Health Insurance Coverage", 1988<br>January-September  | box 6 | folder 37    |
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| T43 - "Improving the Quality of Life Among Elderly Women<br>Living Alone", 1988 September 27  | box 6 | folder 39    |
| T44 - "Medicare Part B Expenditures: Out of Control?", 1989<br>March 3  | box 6 | folder 40    |
| T45 - Statement of the Physician Payment Review Commission<br>before the Subcommittee on Health Committee on Ways and<br>Means, 1989 April 25 | box 6 | folder 41    |
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| T51 - "Problems with Health Insurance Coverage", 1990 January 22  | box 7 | folder 47    |  |
| T52 - Statement of the Physician Payment Review Commissio on its Fiscal Year 1991 Budget Request, 1990 April 3  | box 7 | folder 48    |  |
| T53 - "Health Insurance for All Americans: the Bipartisan<br>Commission on Comprehensive Health Care Plan", 1990 April 6                                  | box 7 | folder 49    |  |
| T54 - "Uninsured Older Adults: The Need for a Medicare Buy-In Option," Ways and Means Committee, 1990 June 12   | box 7 | folder 50    |  |
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| T56 - Statement of the Physician Payment Review Commission<br>before the Subcommittee on Medicare and Long Term Care<br>Committee on Finance, 1990 May 18 | box 7 | folder 52    |  |
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| T58 - "Public Approaches to Universal Coverage", 1991 April 19-21   | box 7 | folder 54    |  |
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| T60 - National Health Insurance Briefing, Ways and Means, 1991<br>February 21   | box 8 | folder 57    |  |
| T61 - "Medicaid for Women and Children: An Investment in<br>Healthy Children", 1991 June 20   | box 8 | folder 58    |  |
| T62 - "Lessons of Medicare and Medicaid for National Health<br>Insurance", 1991 June 27   | box 8 | folder 59    |  |
| T63 - "The Health and Economic Implications of Health America:<br>Affordable Health Care for all Americans", 1991 June 24                                 | box 8 | folder 60    |  |
| T64 - Physician Payment Review Commission on Health Care<br>Cost Containment, 1991 October 31   | box 8 | folder 61    |  |
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| T69 - "Health Insurance Coverage and Health Care Reform Options", 1993 January 25   | box 9 | folder 66    |  |
| T70 - "Health Care Reform: Problems, Issues, and Options" presented to Hillary Rodham Clinton, 1993 February 12   | box 9 | folder 67    |  |
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| T71 - "Health Care Reform: Problems, Issues, and Options" presented to Ways and Means, 1993 February 12  | box 9  | folder 68 |  |
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| T72 - "Rising Health Care Costs: Causes and Cures" presented to the Finance Committee, 1993 October 6  | box 9  | folder 69 |  |
| T73 - "President's Health Care Reform Plan: Implications for Urban America" Ways and Means, 1993 November 4  | box 9  | folder 70 |  |
| T74 - "Women's Health and Health Care Reform", 1994 January 26   | box 9  | folder 71 |  |
| T75 - "Medicare Turns Thirty" Finance Committee, 1995<br>February 28   | box 10 | folder 72 |  |
| T76 - "Medicare Solvency and Financial Security for Beneficiaries", 1995 May 3   | box 10 | folder 73 |  |
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| T78 - "Medicare Budgetary Savings: Implications for Beneficiaries", 1995 September 22  | box 10 | folder 75 |  |
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| T85 - "Shaping the Future of Medicare", 1998 April 21  | box 10 | folder 81 |  |
| T86 - "Assuring Quality, Information, and Choice in Managed Care", 1997 October 28   | box 10 | folder 82 |  |
| T87 - "Medicare's Cost-Sharing: Implications for Beneficiaries", 2001 May 9  | box 11 | folder 83 |  |
| T88 - "A Time for Change: The Hidden Costs of a Fragmented<br>Health Insurance System" presented to the Special Committee on<br>Aging, 2003 March 10 | box 11 | folder 84 |  |
| T89 - "American Health Care: Why So Costly?", 2003 June 11   | box 11 | folder 85 |  |
| T90 - "Making Health Care Affordable for All Americans", 2004<br>January 28  | box 11 | folder 86 |  |
| T91 - "Hospital Pricing Behavior and Patient Financial Risk", 2004 June 22   | box 11 | folder 87 |  |
| T93 - "Learning form High Performance Health Systems around the Globe," Senate HELP Hearing, 2007 January 1  | box 11 | folder 88 |  |
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| 5 - "The Substitution of Hospital Outpatient Care for Inpatient Care," The Review of Economics and Statistics, 1972 May                           | box 12    | folder 91  |
| 9 - "Theories of Hospital Inflation: Some Empirical Evidence," Journal of Human Resources, undated  | box 12    | folder 92  |
| 12 - "The Role of Technology, Demand and Labor Markets in the Determination of Hospital Costs," The Economics of Health and Medical Care, undated | box 12    | folder 93  |
| 13 - "Chapter 4: Financing Medical Care: Implications for Access to Primary Care," Primary Care: Where Medicine Fails, 1974                       | box 12    | folder 94  |
| 15 - "Economics of Mental Health," Mental Health: The Public Health Challenge, 1975   | box 12    | folder 95  |
| 16 - "Medicare and the Utilization of Health Care Services by the Elderly," The Journal of Human Resources, 1975                                  | box 12    | folder 96  |
| 17 - "Equal Treatment and Unequal Benefits: The Medicare Program," MMFQ, Health and Society, 1976   | box 12    | folder 97  |
| 19 - "The Impact of Inflation and Unemployment on Health Care of Low-Income Families", 1976   | box 12    | folder 98  |
| 21 -"Rural Health Care in the South," Preliminary Summary<br>Report, 1975 October   | box 12    | folder 99  |
| 22 - "Achievements and Problems of Medicaid", 1976 August   | box 12    | folder 100 |
| 23 - "A Decade of Policy Developments in Providing Health Care for Low-Income Families", 1977   | box 12    | folder 101 |
| 25 - "New Developments in the Market for Rural Health Care,"<br>Research in Health Economics, 1979  | box 12    | folder 102 |
| 26 - "Reagan Administration Health Policy," Journal of Public<br>Health Policy, 1981 December   | box 12    | folder 103 |
| 27 - "Primary Care for the Medically Underserved: Public and Private Funding", 1981   | box 12    | folder 104 |
| 28 - "Access to Health Care for the Poor: Does the Gap Remain?," American Review of Public Health, 1981   | box 12    | folder 105 |

| 29 - "Implications of an Expanding Supply of Physicians:<br>Evidence from a Cross-Sectional Analysis," Johns Hopkins<br>Medical Journal, 1982 | box 12 | folder 106        |  |
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| 30 - "Primary Health Care, Past, Present, and Future", 1980   | box 13 | folder 107        |  |
| 31 - "Regulation of Hospital Costs: The Evidence on<br>Performance," Duke University Medical Center, 1981 February 5                          | box 13 | folder 108        |  |
| 32 - "Contracting with Community Health Centers," New<br>Approaches to the Medicaid Crisis Forum, 1981  | box 13 | folder 109        |  |
| 33 - "On Medicare and Medicaid in the U.S.," Symposium on Social Policy in a Free Market Economy, 1982  | box 13 | folder 110        |  |
| 34 - "Computer Assisted Health Plan for the Elderly", 1982<br>November  | box 13 | folder 111        |  |
| 35 - "Public-Policy Implications", 1982   | box 13 | folder 112        |  |
| 36 - "Health Implications of Aging in America", 1983 February   | box 13 | folder<br>113-114 |  |
| 37 - "Uninsured and Underserved: Inequities in Health Care in the United States," MMFQ, Health and Society, 1983                              | box 14 | folder 115        |  |
| 38 - "Financing Health Care for the Elderly in the U.S." Current Policy Debate and Future Directions", 1983                                   | box 14 | folder 116        |  |
| 39 - "Gaps in Insurance Coverage: Impact on Health Care in the United States," Hospital Practice Journal, 1983 June                           | box 14 | folder 117        |  |
| 40 - "Comprehensive Employment Policy in the Health Sector,"<br>Congressional Research Service, 1983  | box 14 | folder 118        |  |
| 41- "Health Policy: An Overview", 1983  | box 14 | folder 119        |  |
| 42 - "The Crisis in Medicare," New York Times Economic Scene, 1983 August 24  | box 14 | folder 120        |  |
| 43 - "The Upward Spiral of Health Care Costs" and "Health Care's Soaring Costs" , 1983  | box 14 | folder 121        |  |
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| 44 - "Computer Assisted Planning: Application to Health of the Elderly by the Year 2000", 1984  | box 14 | folder 123        |  |
| 45 - "The Impact of Physician Supply on Health Care Costs,"<br>Columbia University, 1982 June 3   | box 15 | folder 124        |  |
| 46 - "Medicare Financing Reform: A New Medicare Premium," MMFQ Health and Society, 1984   | box 15 | folder 125        |  |
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<sup>47 - &</sup>quot;Medicare Reconsidered", 1982

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| 49 - "Cost Containment and Health Care in America", 1981   | box 15 | folder 127           |
| 50 - 1984 Democratic Fact Book, 1983   | box 15 | folder 128           |
| 51 - "Health Policy in the U.S.: Alternative Roles for Government, 1984  | box 15 | folder 129           |
| 52 - "Diagnosis Related Group Prospective Payment: Implications for Health Care and Medical Technology," Health Policy, 1984                   | box 15 | folder 130           |
| 53 - "Health Care Policies and the Aged," Handbook on Aging, 1982  | box 16 | folder 131           |
| 54 - "Access to Health Care Resources in the U.S.: Ethical Implications and Choices," First International Congress on Ethics in Medicine, 1985 | box 16 | folder 132           |
| 55 - "Access to Health Care: A Matter of Fairness", Center for National Policy, 1985   | box 16 | folder 133           |
| 56 - "Health and the Great Society: Revisited after Twenty Years, 1985   | box 16 | folder 134           |
| 57 - "Access to Social-Health Care: Who Shall Decide What?", 1985  | box 16 | folder 135           |
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| 58 - "Computer Assisted Planning and Aging in the U.S.", 1985<br>June 20   | box 16 | folder 136           |
| 59 - "Financing Medical Care for the Aged Poor," Generations<br>Journal, 1985  | box 17 | folder<br>137-138    |
| 60 - "Health Indicators: A Comparison of European and U.S. Experience," National Institute on Aging, 1985 August 29                            | box 17 | folder 139           |
| 61 - "Is Cost Containment Working?," Health Affairs, 1985-1986   | box 17 | folder 140           |
| 62 - "The Economic and Health Implications for Aging in the United States", 1984   | box 17 | folder 141           |
| 63 - "Medicare Reform Options" and "Charts on the Uninsured and Employer Minimum Health Benefits", 1983-1988                                   | box 17 | folder 142           |
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| 68 - "The Changing Health Marketplace: Making Life Better or Worse for Americans?", 1986   | box 18 | folder 148           |

| 69 - "Financing Care for Patients with Alzheimer's Disease: Policy Options", 1986  | box 18 | folder 149        |
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| 70 - "Health Care for Black Americans: Trends in Financing and Delivery", 1986   | box 19 | folder<br>150-151 |
| 71 - "Recurrent Health Cost Issues Related to Effectiveness and Equality: The U.S. Experience", 1987 May                                 | box 19 | folder 152        |
| 72 - "The U.S. Health Care System of the Future: A Long-Range Policy Proposal", 1987   | box 19 | folder<br>153-154 |
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| 74 - "Medicare Physician Payment Reform: Considerations and Options", 1987 April   | box 20 | folder 157        |
| 75 - "Research and Policy Formulation," Health Policy, 1987<br>April   | box 20 | folder 158        |
| 76 - "Medicare Financing and Beneficiary Income," Inquiry Journal, 1987  | box 20 | folder<br>159-160 |
| 77 - "Reducing Medicare Payments for Overvalued Physician Services," HealthWeek Editorial, 1987 July                                     | box 21 | folder 161        |
| 78 - "Women in Health: Trends in Health Status and Access to Health Care", 1988  | box 21 | folder 162        |
| 79 - "Access to Health Care in an Era of Economic Restraint: The U.S. Experience", 1987 August 24  | box 21 | folder 163        |
| 80 - "Future Demands in Health Care for an Aging Population", 1987   | box 21 | folder 164        |
| 81 - "The Organization and Financing of Alcohol and Drug Abuse Services", 1987   | box 21 | folder 165        |
| 82 - "Health Care for Black Americans: The Public Sector Role," Milbank Quarterly, 1987  | box 22 | folder 166        |
| 83 - "The 1988 Health Legislative Agenda," HealthWeek, 1987  | box 22 | folder 167        |
| 84 - "Health Care Financing: New Directions in Provider Payment," Virginia Dept. of Health Continuing Medical Education Conference, 1987 | box 22 | folder 168        |
| 85 - "The Greying of America: The Economics of Health Care for Older Adults", 1987 October   | box 22 | folder 169        |
| 86 - "Redistributing the Financial Burden of Indigent Health Care:<br>Considerations for the Commonwealth of Virginia", 1987             | box 22 | folder<br>170-172 |
| 88 - "Medicare Geographic Capitation: Implications for Beneficiaries", 1987  | box 23 | folder 174        |
| 89 - "Frail Elderly People: Profiling the Problem", 1988 February 22   | box 23 | folder 175        |
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<sup>90 - &</sup>quot;Uninsured in Virginia", 1988

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| 99 - "Reimbursement for Preventative Health Services: The U.S. Experience", 1989 May   | box 24 | folder 185        |  |
| 100 - "Focus on Vulnerable Population Groups: Children, the Old, and Physicians," HealthWeek, 1988 November                            | box 24 | folder 186        |  |
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| 104 - "Providing Universal and Affordable Health Care to the American People: Response to Robert E. Patricelli", 1989 January 9        | box 24 | folder 190        |  |
| 105 - "Physician Payment Reform: Implications by Specialty", 1989 January 28   | box 24 | folder 191        |  |
| 106 - "Paying for Preventive Care: Moving the Debate Forward,"<br>American Journal for Preventive Medicine, 1989                       | box 24 | folder<br>192-193 |  |
| 107 - "Reimbursement for Preventive Services: Can We Construct<br>an Equitable System?," Journal of General Internal Medicine,<br>1990 | box 25 | folder 194        |  |
| 108 - Medicare and Medicaid Encyclopedia, 1990   | box 25 | folder 195        |  |
| 109 - "European Health Systems: Lessons for the U.S.," Health Care Financing Review, 1989  | box 25 | folder 196        |  |
| 110 - "The Cultural Dimensions of Alcohol Policy Worldwide,"<br>Health Affairs, 1989   | box 25 | folder 197        |  |

| 111 - "Improving the Performance of the U.S. Health Care System", 1989   | box 25 | folder 198        |
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| 112 - "Why Expenditure Targets Would Work", The Internist, 1989 September  | box 25 | folder 199        |
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| 118 - "Health and Health Policy in the United States", 1990  | box 26 | folder 205        |
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| 120 - "Alone and Poor: The Plight of Elderly Women,"<br>Generations, 1990-2000   | box 26 | folder 207        |
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| 123 - "Toward Universal Access," AARP, 1990 March 12   | box 27 | folder 211        |
| 124 - "Health, Health Insurance, and Older Adults", 1990 August  | box 27 | folder 212        |
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