**Transactions** – entered in grid under specific account

**Accounts** – added as separate entity

**Payees** – added on-the-fly when entering transactions; also managed separately. A lookup but copied into the transaction at time of transaction edit so that if payee is deleted, it remains in the transaction for history

**Tags** – added on-the-fly when entering transactions; also managed separately. A lookup but copied into the transaction at time of transaction edit so that if payee is deleted, it remains in the transaction for history

**Splits** – determined at time of transaction edit. How is this implemented?

**Categories** – added on-the-fly when entering transactions; also managed separately.

**Scheduled** **Transactions** – designated at transaction edit; also managed separately.

**Institutions** – added as separate entity

**Budgets** – added on-the-fly when entering transactions; also managed separately.