Elvison AI

AUTOMATED PARTNER RECRUITMENT

The proprietary autonomous AI infrastructure powering our **Done-For-You** service.

We leverage this technology to identify, qualify, and engage strategic partners on your behalf, delivering ready-to-close opportunities.

Elvison AI

Technology Infrastructure

01

Target Profiling & Configuration

Our team initializes the system with your precise "Ideal Customer Profile" (ICP). It targets high-value firms (e.g., Tax Advisory, Wealth Management) managing significant assets. Automatic exclusion rules are set to filter out irrelevant prospects.

02

Automated Discovery

AI agents perform broad-spectrum searches across search engines and corporate registries. The system uses iterative logic to aggregate a comprehensive list of potential firms in key global markets for our review.

03

Qualification & Analysis

Our autonomous research agent visits every website to verify suitability. It analyzes "About Us" and "Service" pages to confirm client focus and strategic fit. Firms are scored on a 1–10 scale, ensuring we only pursue high-quality candidates.

04

Decision Maker Identification

For qualified firms, the system identifies key stakeholders (Partners, Directors, Heads of Practice) and retrieves verified contact information to ensure outreach reaches the correct decision-makers.

05

Outreach Workflow

The system generates hyper-personalized messages citing specific business context. It manages multi-channel delivery and automatically hands off interested leads to our team (and subsequently yours) upon response.

Elvison AI

Service Execution

01 Consultation & Setup

We begin by working with you to define the "Perfect ICP". We then fully configure our AI infrastructure to target this specific profile, eliminating all wasted effort on irrelevant leads.

02 High-Volume Discovery

Our system runs 24/7 to scrape and identify as many ideal partners as required to supply the campaign. We ensure a consistent volume of potential partners enters your pipeline daily.

03 Campaign Management

We manage the automated campaigns running simultaneously on LinkedIn and Email. We handle engagement tracking and optimization, ensuring no opportunity slips through the cracks.

04 Direct Handover

You Only Speak to Interested Prospects. The moment a partner engages, the conversation is handed off directly to you to close the partnership.

Seamless CRM Integration

We **seamlessly integrate with your existing CRM** (HubSpot, Salesforce, Pipedrive, etc.), ensuring all qualified lead data flows directly into your ecosystem without manual data entry.

Capacity & Scalability

- **Included:** 2 LinkedIn Accounts providing ~800 new connection requests/mo.
  Follow-ups to existing connections do not count toward limits.
- **Scale Up:** Additional seats available for **$100/mo** (or $50/mo with BYO account). Each adds ~400 new requests/mo.
- **Email:** Costs depend on your existing sending tools. We can configure this setup for you if not currently established.