



CURRENT COMPANY

Boeing Form 10k (—)

FY End: Dec 31 · Currency: USD

Credit Health Score



Document parsed successfully.

Weak

Pillar breakdown

Liquidity: 53.3

Profitability: 31.7

Leverage: 40

Data quality: 70

Upload new 10-K / Annual Report

Upload file

Liquidity gauge



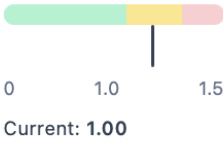
Target ~1.0–2.0 depending on sector

Margin profile

Gross	OCF	FCF
13.7%	18.2%	14.8%

Red bars = negative cash generation.

Leverage meter



Cash stress



Positive OCF
Operating cash supports current liabilities.

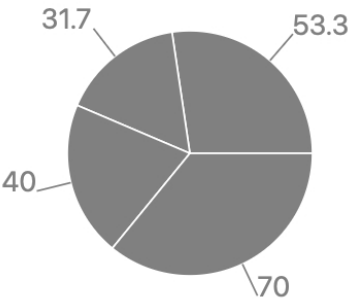
Use RAG to ask “why is OCF negative?”

Pillars balance

Liquidity	Profitability	Leverage
53.3	31.7	40

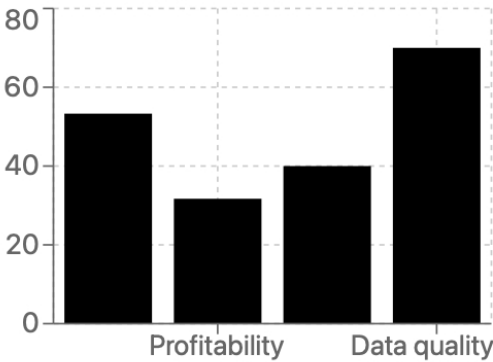
Score Composition

Split across pillars.



Pillar Scores

Individual performance (0–100).



Business Snapshot

Uploaded document: Boeing Form 10k

Products & Services

- Commercaial Airplaness (passenger & freighter jets)
- Global Services (maintenance, training, and supply chain solutions)

Financial & Credit Snapshot

RATIO	VALUE	COMMENT
Current Ratio	1.319	Good
Quick Ratio	0.298	Bad
Cash Ratio	0.142	Bad

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Business Snapshot

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Products & Services

- Consumer goods
- Retail operations
- Digital sales

Risk Factors

Production quality issues and FAA oversight have slowed 737 production and deliveries. High debt negative cash flow and potential credit downgrades strain liquidity. Supply-chain disruptions and labor instability including strikes halt production and impact operations. Fixed-price defense development programs continue to incur losses from cost overruns. Delays in certifying new aircraft such as the 777X and 737-10 risk customer cancellations.

Management Discussion

Boeing's 2024 results were severely affected by the Alaska Airlines 737-9 accident and the IAM 751 strike which reduced production and deliveries. Revenue fell by 11 300 million and operating loss increased by 9 900 million due to 4 100 million in reach-forward losses on the 777X and 767 programs and 5 000 million in losses on fixed-price defense contracts. Operating cash flow was negative 12 080 million. Management is implementing a comprehensive safety and quality plan under FAA oversight which currently limits 737 rate increases. Supply-chain disruptions labor instability and inflation continue to pressure operations. Off-Balance-Sheet Arrangements Yes - Boeing is party to certain off-balance-sheet guarantees as disclosed in Note 15.

Financial & Credit Snapshot

RATIO	VALUE	COMMENT
Current Ratio	1.319	Good
Quick Ratio	0.298	Bad
Cash Ratio	0.142	Bad
Gross Margin	0.137	Moderate
Liabilities to Assets	1	Moderate
Free Cash Flow Margin	0.148	Moderate
Operating Cash Flow Margin	0.182	Moderate