

WILL

OF

MR. JOHN DOE

Ref: BTTW_M43_258



BTT Lawyers Pty Ltd

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1. Title and Declaration

I, Mr. John Doe, born on the fourth day of March, 2000, in Australia, currently residing at Apt 12B, 45 Green Street, Sydney, NSW, Australia, 2000, do hereby declare this to be my Last Will and Testament. My email address is johndoe@gmail.com, and my phone number is +417687998744. I am of sound mind and body, and I make this declaration freely and voluntarily, revoking all prior wills and codicils made by me.

I hereby declare that my spouse is Mrs. Emily Doe, residing at the same address as mine, contactable via email at emilydoe@gmail.com and telephone at +61412345678.

I HEREBY REVOKE all former Wills and testamentary dispositions previously made by me AND DECLARE this to be my last Will and testament.

DEFINITIONS:

- a. In this Will, the word "children" includes child, and the word "spouse" includes defacto partner.
- b. Where any gift herein is made to a person who does not survive me for a period of 30 days, the gift is to be treated as if that person died before me.
- c. In this Will, any gift which depends on the beneficiary surviving me by a specified period or attaining an age does not vest unless the beneficiary so survives or attains the age specified. Income produced by the gift after my death and before vesting accumulates to the gift.

2. Beneficiaries

I designate the following as my beneficiaries: Mrs. Emily Doe, my spouse, born March 21, 1990, residing at 78 Maple Avenue, Perth, WA, 6000; Mr. Ethan Johnson, my son, born March 21, 2004, residing at 78 Maple Avenue, Perth, WA, 6000; Mr. Mark Deo, my brother, born March 21, 2004, residing at 78 Maple Avenue, Perth,

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WA, 6000; Mr. Kim Johnson, my father-in-law, born March 21, 1990, residing at 78 Maple Avenue, Perth, WA, 6000; Mr. Jack Johnson, my son, born March 21, 2004, residing at 78 Maple Avenue, Perth, WA, 6000; Mr. Jimmy Deo, my uncle, born March 21, 2004, residing at 78 Maple Avenue, Perth, WA, 6000.

3. Trust

I hereby establish the Chaitanya Trust, located at 7A, 54 Wellington Road, Adelaide, SA, Australia, 5025, with contact number +414748488483. This trust shall operate in accordance with the terms and conditions set forth herein.

4. Assets

I declare the following assets: a house located at House 3, 34 Maple Lane, Hobart, Tasmania, Australia, valued at INR 1,200,000; an apartment located at Flat 10C, 22 St. George Road, Sydney, NSW, Australia, valued at AUD 850,000; a savings account with ICIC Bank, held solely; a joint savings account with ANZ Bank located in Melbourne CBD; stocks in TATA Steel valued at INR 250,000; jewelry including a gold and diamond necklace and wedding rings, valued at INR 75,000, stored in a safe deposit box at ICIC Bank; a BMW X3, registration number NSW 123XYZ, owned solely; and a Range Rover V2, registration number VIC 456ABC, owned solely.

5. Superannuation

I declare my superannuation with IndianSuper, ABN 65 714 394 898, USI STA0100AU, Member Number 123456789.

6. Gifts

I declare the following gifts: a Rolex Submariner Watch valued at AUD 15,000, a Vintage Grand Piano valued at AUD 50,000, an Original Aboriginal Art Painting valued at AUD 10,000, a Gold Coin Collection valued at AUD 30,000, a Cash Gift of

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INR 20,000, a BMW G310R valued at AUD 10,000, and a Range Rover X3 valued at AUD 80,000.

7. Debts and Liabilities

I direct that all my debts be paid from my estate. I owe INR 450,000 to ICIC Bank for a mortgage loan on Flat 10C, 22 St. George Road, Sydney, NSW, Australia 2005. I owe INR 300,000 to ICIC Bank for a car loan on a BMW X3. I owe INR 50,000 to ICIC Bank for credit card debt. I owe INR 20,000,000 to SBI (State Bank of India) for a personal loan designated as a home loan.

I direct that all my just debts, funeral expenses, and testamentary expenses be paid out of my estate before any distribution to my beneficiaries.

8. Asset Distribution

I bequeath my immovable asset, the house located at 34 Maple Lane, Hobart, Tasmania, Australia, 7000, to my beloved spouse, Mrs. Emily Doe, in its entirety, comprising one hundred percent of said property.

I further bequeath my investment property, the apartment located at 34 Maple Lane, Hobart, Tasmania, Australia, 7000, to my son, in its entirety, comprising one hundred percent of said property. In the event that my son is a minor at the time of my passing, this bequest shall be held in trust until he reaches the age of twenty-one years.

I bequeath my ICIC Bank Savings Account to my spouse, Mrs. Emily Doe, comprising sixty percent of said account. Additionally, I bequeath my ICIC Joint Savings Account to my spouse, Mrs. Emily Doe, in its entirety, comprising one hundred percent of said account. I bequeath my stock market portfolio, specifically the Tata Steel shares, to my daughter, Meera, in its entirety, comprising one hundred percent of said portfolio. In the event that my daughter is a minor at the time of my passing, this bequest shall be held in trust until she reaches the age of twenty-one years.

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I bequeath my jewelry, including a gold and diamond necklace and my wedding rings, to my spouse, Mrs. Emily Doe, in its entirety, comprising one hundred percent of said jewelry. I also bequeath my vehicle, a BMW X3, to my spouse, Mrs. Emily Doe, in its entirety, comprising one hundred percent of said vehicle. Furthermore, I bequeath my vehicle, a Range Rover V2, to my spouse, Mrs. Emily Doe, in its entirety.

I bequeath my Rolex Submariner watch and my vintage grand piano to my daughter, Meera, in their entirety. In the event that my daughter is a minor at the time of my passing, these bequests shall be held in trust until she reaches the age of eighteen years. I bequeath my original Aboriginal art painting and my gold coin collection to my daughter, Roja Reddy Lekkala, in their entirety.

I bequeath a cash gift of INR 20,000 to my daughter, Meera. I also bequeath my superannuation fund, IndianSuper, to my spouse, Mrs. Emily Doe, in its entirety, comprising one hundred percent of said fund. Additionally, I bequeath my superannuation fund, SuperFund, to my spouse, Mrs. Emily Doe, in its entirety.

9. Executor Information

I hereby appoint Mr. Surender Rohit, my brother, as Executor of this Last Will and Testament, with full authority to manage and distribute my estate. He resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010, and may be contacted via telephone at +61 400 789 123 or email at surenderthota@example.com.

In the event that Mr. Rohit is unable or unwilling to act, I appoint Mrs. William Johnson, my spouse, as the Secondary Executor. She also resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010, and can be reached by telephone at +61 400 654 321 or email at roja@example.com.

I hereby appoint Mr. Prame Rohit, my brother, as Alternate Executor of this Last Will and Testament. He resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA,

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Australia, 6010, with telephone number +61 400 555 688 and email address pramethota@example.com. In the event my primary executor is unable to serve, I designate Mrs. Sunil Reddy Thota, my uncle, as an additional Alternate Executor. She also resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010, with telephone number +61 400 987 654 and email address sunilreddy11@example.com.

MY EXECUTORS AND TRUSTEES HOLD MY ESTATE:

- a. To sell, call in, or convert into money any part of my estate necessary for the payment of debts, legacies, funeral, and testamentary expenses.
- b. To enable the beneficiaries to have the use and enjoyment of all digital rights, accounts, assets, and device content.

10. Guardianship of Minor Children

I hereby appoint Mrs. Anuradha Lekkla, my mother, as guardian of my minor child, Ravi. She resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010, and may be contacted at +61 400 654 321 or via email at anuradhalekkala11@example.com. In the event that Mrs. Lekkla is unable to serve, I appoint Mr. Pream Kumar Lekkala, my uncle, as substitute guardian. He also resides at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010, and can be reached at +61 400 789 123 or via email at preamlekkala11@example.com.

11. Pets Care

I hereby declare my wishes regarding the care of my beloved dog, Sheeruu, who is currently six years of age. I designate William Johnson, my spouse, as the primary caregiver, who shall be entrusted with Sheeruu's welfare at our family home located at 23 Rosewood Apartments, Hilltop Street, Perth, WA, Australia, 6010. In the event that William is unable to care for Sheeruu, I appoint Surender Thota, my brother, to assume this responsibility, as he is familiar with Sheeruu's routines and care needs.

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I allocate the sum of INR 20,000 for Sheeruu's care, which shall be utilized for medical expenses, food, grooming, and other general care requirements. These funds shall be held in a separate trust fund managed by William Johnson or the alternate caregiver, ensuring that Sheeruu's needs are met in my absence. Should there be no pets at the time of my passing, I direct that the funds be reallocated to support animal welfare organizations in my community.

12. Funeral Arrangements

I hereby express my wishes regarding my funeral arrangements. I desire that my remains be cremated, and I wish for my ashes to be placed in an urn. This urn should be kept at my family home or scattered at a location that holds significance for me, such as near the Village.

I designate Telangana Funeral Services, located at Villa 11, 90 Coastal Road, Brisbane, QLD, Australia, 4030, as my preferred funeral service provider. They can be contacted at +61 400 123 123 for any arrangements necessary.

In accordance with my religious preferences, I request a small, private ceremony attended by close family and friends. While I prefer a non-denominational service, I am open to having a Hindu minister lead the service if required. I would like any peaceful songs to be played during the ceremony.

Additionally, I wish for a celebration of life to follow the funeral service, where family and friends can gather to share speeches, memories, and moments that honor my life.

13. Additional Instructions

I hereby declare that I have no additional instructions beyond what has been previously stated in this Last Will and Testament. I affirm that all my wishes regarding my estate have been fully articulated herein.

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14. Powers of Executors

My executor:

- a. Has all the capacity and power in respect of my estate that a natural person would have if they were the absolute owner of my estate and acting in their personal capacity and
- b. May do anything my executor considers appropriate to administer my estate.

15. Examples of executor powers

Without limiting clause 16, my executor may:

- i. Exercise any powers given to executors by law.
- ii. Sell, call in and convert into money the whole or any part of my estate.
- iii. Pay, or arrange for the payment or assumption of, or reimburse anyone who has paid, my debts, taxes, funeral expenses, testamentary expenses or any other expenses associated with my death or the administration of my estate.
- iv. Without being liable for any loss or tax incurred by my estate in doing so:
 - a. Postpone the sale and conversion of any part of my estate.
 - b. Retain any part of my estate in its form of investment at my death even though it is wasting, hazardous or reversionary.
 - c. Invest my estate in any form of real or personal property, without being limited to those investments authorized by law or deemed by law to be prudent or appropriate for trustees and
 - d. Vary or realize an investment at any time
- v. Grant options or other rights over any part of my estate
- vi. Maintain, repair, improve, develop, alter, renovate, demolish or re-build any part of my estate
- vii. Appropriate or partition any asset of my estate not specifically gifted under this Will in full or partial satisfaction of a beneficiary's entitlement under this Will, as signing such value to that asset as my executor may determine
- viii. Borrow money or obtain any other form of financial accommodation from any person (including a beneficiary)

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- ix. Lend money or provide any other form of financial accommodation to any person (including a beneficiary), with or without interest and with or without security
- x. Guarantee, indemnify, become surety for, or grant security of any nature over the assets of my estate for, the due performance of any obligation by any person (including a beneficiary)
- xi. Acquire or lease assets for the occupation, use or enjoyment by a beneficiary (whether alone or with another person)
- xii. Lease any part of my estate for any periods and upon any terms (including provisions for renewal)
- xiii. Accept surrenders of leases or tenancies of any part of my estate
- xiv. Deal with and exercise any rights in relation to any securities in any body corporate which form part of my estate to the same extent I could have if I were alive, including:
 - a. Taking up new or further securities in the body corporate
 - b. Exercising or renouncing any rights issued by the body corporate and
 - c. Agreeing to any amalgamation or reconstruction of the body corporate
- xv. Deal with any business in which I am engaged or interested at my death to the same extent I could have if I were alive, including:
 - a. Carrying on or discontinuing the business
 - b. Increasing or reducing the capital applied to the business and
 - c. Acting in relation to the business as if my executor were the absolute owner and any loss or liability incurred by my executor in doing so must be reimbursed to my executor from my estate
- xvi. Purchase an asset from my estate, provided they do so in good faith and on arm's length terms
- xvii. Take out, take assignments of, assign, or surrender any insurance policies:
 - a. Covering any risk affecting my estate or
 - b. On the life or endowment of any beneficiary, regardless of whether their entitlement is vested or contingent
- xviii. Determine whether receipts or outgoings or gains or losses are income or capital or partly income and partly capital and the time or period to which they relate
- xix. Separately record, identify, pay, allocate, apply, or accumulate any income, right, credit, rebate, or capital and to do so by reference to any categories, source, class, or other means of identification
- xx. Obtain and act upon advice from:

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- a. A professional investment adviser about the investment of my estate or
- b. A solicitor, barrister, accountant, auditor, actuary, valuer, stockbroker, surveyor, or other professional adviser on any matter concerning my estate within their area of expertise,
- c. And pay out of my estate the costs of that advice (the fact that my executor has obtained professional advice under this clause does not require them to follow that advice)
- xxi. To the extent permitted by law:
 - a. Delegate in writing the exercise of any of my executor's powers or discretions and
 - b. Appoint an attorney to execute any document or do any other act relating to my estate on any terms (including provisions for the protection and convenience of the attorney or persons dealing with the attorney) as my executor thinks fit
- xxii. Assert, enforce, negotiate, compromise, release, surrender, assign, resist, defend, negotiate, mediate, compromise or settle any claim concerning my estate
- xxiii. Prepare, sign, file, and deliver all accounts, reports, returns, or other documents required in relation to my estate.
- xxiv. Pay, compromise, or contest any taxes, duties, or other assessments in respect of my estate and
- xxv. Certify the ownership of, or the terms of any trust relating to, any asset that is or has been part of my estate (and any such certificate given by my executor will, in the absence of manifest error, be conclusive evidence of such ownership or trust as against any person claiming to be entitled to the asset under my Will).

My executor may do, or decline to do, each of these things in their discretion. Without consulting with or seeking the consent of, any beneficiary. Any action taken by my executor under these powers will be binding on all persons interested in my estate.

16. Power of executor to advance gifts

My executor may:

- a. Apply for the maintenance, education, advancement, or benefit of a beneficiary the whole or any part of my estate to which that beneficiary is or

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- may in future be entitled (including any gift that is contingent upon the beneficiary surviving me by a certain period or reaching a certain age)
- b. Pay money or transfer other property to a minor beneficiary's parent, guardian, or caregiver for these purposes without being required to supervise its application and
 - c. Accept the receipt of a minor beneficiary's parent, guardian, or caregiver as an absolute discharge in respect of that payment or transfer.

17. Powers of executor not affected by personal interests

My executor may exercise or concur in exercising all the powers and discretions they have under this Will or at law even if they have a personal interest in the mode or result of, or may benefit from, the exercise of the power or discretion.

In particular, my executor may be or become a director of any corporate in which my estate holds an interest and is not liable to account for the remuneration or other benefits received in relation to the directorship.

18. Payment of executor

If my executor is a public trustee, trustee company, accountant, solicitor or other person engaged in a profession, they are entitled to charge and be paid all usual professional charges for work they do in relation to my estate as if they were engaged by my executor to act for my estate rather than being my executor. This applies even to work which does not require a professional qualification or expertise.

Any remuneration payable to my executor may be paid out of the income or capital of my estate.

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19. Governing law

This Will be governed by, and to be construed in accordance with, the law applicable in Victoria (it being the place of my domicile at the time of signing this Will).

20. Interpretation

In this Will:

- a. A reference to an executor includes an administrator of my estate and a trustee of any trust arising under this Will.
- b. A reference to an executor being unable to act includes their being unable to act at any time (whether before or during office) because of death, bankruptcy or loss of legal capacity and a reference to an executor being unwilling to act includes their refusing to accept or renouncing their appointment as my executor.
- c. A reference to my estate or the balance of my estate in any gift is to be read as meaning so much of my estate as remains after the payment of my debts, taxes, funeral expenses, testamentary expenses, and any other expenses associated with my death or the administration of my estate.
- d. A reference to a gift to a beneficiary failing to take effect includes that beneficiary dying before the gift takes effect or, in the case of a contemplated beneficiary who has not yet been born (such as a future child or grandchild), that beneficiary not being born.
- e. A reference to a beneficiary dying before a gift takes effect includes:
 1. The beneficiary not surviving me by at least 30 days.
 2. The beneficiary dies before reaching the age of 18 years or
 3. In the case of a gift to a beneficiary ("A") that is to be made if the gift to another beneficiary ("B") fails to take effect, A dying before B.
- f. For the avoidance of doubt, where this Will provides for a gift to a beneficiary to be given to the beneficiary's children or other persons if the beneficiary dies before the gift takes effect and part of that gift has already been advanced to or for the benefit of the beneficiary under clause 15 (*Power of executor to advance gifts*), only the remainder of the gift is to be given to the children or those other persons (as the case may be).

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- g. Subject to the next paragraph, where a beneficiary is given property under this Will, they are also to be given:
1. Any document of title to the property.
 2. Any contract, invoice or other record evidencing the acquisition of the property.
 3. Any record evidencing the cost base or the written down value of the property for tax purposes and
 4. Any written valuation of the property, that is in my possession or control at the date of my death.
- h. Where a document referred to in the preceding paragraph:
- a. Is required by my executor for tax, insurance, or other purposes; or
 - b. Relates to 2 or more items of property that are given to different beneficiaries,
- My executor may give a copy of that document to the relevant beneficiary, rather than the original;
- i. A reference to a marital, domestic, or family relationship includes a relationship that comes into existence after the date of this Will.
- j. Singular words are to be read as including the plural and vice versa.
- k. Words referring to a particular gender are to be read as including all other genders; and headings are for ease of reference only and do not affect the meaning of this Will.

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21. Signatures and Witnesses:

In witness whereof, I have set my hand to this will, on this Date:

_____.

Testator:

John

Date: _____

Witnesses:

Witness 1:

Name: _____

Date: _____

Address: _____

Phone Number: _____

Email Address: _____

Signature: _____

Witness 2:

Name: _____

Date: _____

Address: _____

Phone Number: _____

Email Address: _____

Signature: _____

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