	Document Name	Object Help Document
Lighthouse Info Systems Pvt. Ltd. SINCE 1987	Menu Code	01.125.01
	Process Name	Sales Tax Master

Release Version	1.0	Document No	LISPL/OHD/TX/125/001
Release Date	11-Feb-2016	Pages	Page - 1 - of 4

01.125.01 – Sales Tax Master

PROCESS OVERVIEW

This is the very important process wherein all sales tax related codes were created along with configuration settings for operational process.

PROCESS PRE-REQUISITES

Input Fields	Input Details	General Remarks
Form Code	Field	Sales Tax Form Master
Account Codes	Field	General Ledger Master having posting codes for sales tax related accounting.
User Approval	Series based User Approval Master needs to be configured and user rights.	Please refer Object Help Document of User Approval Master for more details.

KEY FEATURES

- Sale tax details can be maintained depending on the parent and the basic code.
- These details can further be used in accounting purpose

PROCESS DETAILS

```
1.Main Menu   2. Utilities   Exit   <<   >>   Window
FM1908V - Tax Master
```

Tax Master

Tax Code	Tax Name	Rate (%)	Form to Issue	In Transactions	Form to Receive	In Transactions
CS10	Cst @ 14.5%	14.50		PURI		CONI
CS11	Cst @ 4.00%	4.00		PURI		SALE
CS12	Cst @12.36%	12.36		PURI		SALE
CS13	Cst As Per Actual					
CS14	Cst @ 5.5% (Without C Form)	5.50		PURI		SALE
CST0	Cst Inclusive					
CST1	Cst - 1 %	1.00		PURI		SALE
CST2	Cst - 2 % (With C Form)					
CST3	Cst @ 1.5 %	1.50		PURI		SALE
CST4	Cst - 12.5 %	12.50		PURI		SALE
CST5	Cst @ 5% (Without C Form)	5.00		PURI		SALE
CST6	Cst @ 14%	14.00		PURI		SALE
CST7	Cst @ 13.5%	13.50		PURI		SALE
CST8	User Define			PURI		
CST9	Cst @ 13.125%	13.13		PURI		SALE
EXPC	Export - Form Custom			PURI		SALE
EXPH	Export - Form H			PURI		SALE
GS10	Gst 0.1%(Sgst)					
GS11	Within State(Sgst/Cgst)-Against Urd/Rcm-Set-Off Can Take					
GS12	Inter State (Igst) - Against Urd/Rcm - Set-Off Can Not Take					
GST1	Intra State (Cgst+Sgst) - Within State					
GST2	Inter State (Igst) - (Out Side State)					

Tax Bill Name
Tnature String
Trantype String

GST Return
Format String

BUTTONS	DESCRIPTION
Add	To Add new record.
Edit	To Edit the existing record.
Delete	To Delete existing record, if not used in any transaction.
Find Code	To Find the Form by form code.
Find Name	To Find the Form by form name.
View	To View the existing record.
Exit	To Exit from the open form

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	Release Date	11-Feb-2016	Pages	Page - 3 - of 4

Work Details:

- Enter tax code
- Enter Tax name
- Enter tax for details
- Enter Tnature string

Input Field Level Information

FIELDS	DESCRIPTION	R/O/C	FIELD VALUE / COMMENTS
Record Type	Radio Button	R	Select the Record Type (Parent / Basic Record).
Tax Code	Field	R	Enter the unique Tax Code maximum 4 Characters.
Tax Name	Field	R	Enter Tax Name
Tax Bill Name	Field	O	Enter Tax Bill Name, if required. Used to print the details on bill print – C Form due.
Rate	Field	O	Enter the Tax rate in %; if the tax rate is mentioned here then it will be applicable as default tax rate in

			all the transaction wherever the tax code is used. In case if the tax rate is variable, then keep it blank, system will prompt of tax rate at the transaction level for such sales tax code.
Form to Issue	Tax Form Master	O	Select Tax Form which will be issued by default for the Tax Code. Press F9 for LOV.
In Transactions	Field	O	Select the transaction type in which the Tax Form issue is applicable for nature of transaction, by pressing 'F' button. User can select multiple transaction type.
Form to Receive	Tax Form Master	O	Select Tax Form which will be received by default for the Tax Code. Press F9 for LOV.
In Transactions	Field	O	Select the transaction type in which the Tax Form receive is applicable for nature of transaction, by pressing 'F' button. User can select multiple transaction type.
Parent Code	Tax Master	C	If Tax Code is created as 'Parent Code' then the same can be linked here, press F9 for LOV.
Retention Account	General Ledger Master	O	Select the Tax retention account, press F9 for LOV. This is used to deduct the amount against bill – for Sale if 2% CST is applicable, but till the C-Form is received we have to e deduct 3% extra because C-Form is not received then the Liability would be 5%. For Purchase – if till the VAT Payment of Supplier we have to deduct the amount as Security Deposit up to the payment paid to the Government.
Retention Tax Rate	Field	O	Enter the Retention Tax Rate in % of deduction.
Extra Retention Tax Rate	Field	O	Enter the Extra Retention Tax Rate in %, this is over and above Tax Rate & Retention Rate. (Extra deduction on retention rate).
tax For	Drop Down List	R	Select the appropriate Tax flag from the drop down list. (This is required corrected on this basis of TAX for the details populate in Tax computation.

R = Required, O = Optional, C = Conditional

Note – Create the separate tax code in case exempted tax like H, F, Import or Export.
Also need to create separate codes for Purchase & Sale.