## You must perform this procedure manually for now

Make sure you have already run "full\_initial\_configuration.sh" with no errors and all IDs are set up and services have never been started (or you will have to delete the .homeassistant folder before continuing)

## Before Going to Homes

- 1. You have to run Home Assistant at least once manually before copying the configuration file, see the below terminal commands for how to do it
  - a. cd ~/ha
  - b. source bin/activate
  - c. hass
- 2. Now that Home Assistant has initialized you have to open localhost:8123 in the browser and follow the setup with the instructions below
  - a. While you are setting it up, it might refresh or reset the page once, just refill it
  - b. It also might freeze for a while, just be patient or refresh if it takes too long
  - c. Choose the name (username should autofill to be the same as name) and password (I chose them to be the same as the Jetson's)
  - d. Name the installation the same as the username
  - e. If you are not at a family's home, click Detect to set the metrics and move the location pin away from Baylor
  - f. Do not select anything to share (this should already be the default so just press Next)
  - g. Ignore the devices and click Finish
- 3. Now we have to make sure that the native Bluetooth module is configured
  - a. Click Settings on the bottom left
  - b. Click Devices & Services
  - c. If the native Bluetooth module is not already configured, click Configure to do it
- 4. Ignore all other devices and disable the default ones if you wish (Weather, Radio, etc.) as they might fill up the log with errors when the Wi-Fi is off

## At Homes

- Start the Home Assistant service ("sudo systemctl start homeassistant-run-onboot.service")
- 2. Open the internet browser and enter "localhost:8123" into the address bar
  - a. This should open the Home Assistant interface, you might need to login
- 3. Now we need to make sure that the smart plug is detected
  - a. Click Settings on the bottom left
  - b. Click Devices & Services
  - c. Look for "Plug Mini YYYY SwitchBot" where YYYY is the alphanumeric ID labeled on the side of the plug
  - d. If the smart plug does not show up, try pressing the button on its side to make sure it's turned on (there should be a white LED light visible)
  - e. Note the four character ID of the smart plug, make sure you know which plug and location it corresponds to, do not mix them up
- 4. Click Configure and set up the smart plug
  - a. Set the area to whatever matches, you can name a new area if necessary
- 5. Now make sure that the power data is coming in
  - a. Click the "History" tab on the middle left
  - b. Click "Choose entity"
  - c. Select the option that looks like "Plug Mini YYYY Power"
  - d. If the data is coming in as expected, continue, otherwise troubleshoot
- 6. Stop Home Assistant ("sudo systemctl stop homeassistant-run-on-boot.service" or Ctrl-C if you ran it manually)
- 7. THIS STEP IS VERY IMPORTANT FOR FUTURE STEPS AS WELL, run participant\_change.sh and correctly enter the IDs for the plug, device, and family when prompted, making sure there are NO TYPOS.
  - a. Open "configuration.yaml" in the "~/.homeassistant" folder and make sure that the plug ID is copied to the correct line
- 8. Start the Home Assistant service again ("sudo systemctl start homeassistant-run-on-boot.service") and make sure there are no relevant errors
- 9. Look for and open "123XXX\_tv\_power\_5s.csv" in "~/data/123XXX\_data" to make sure the .csv log is being written
- 10. Turn the Wi-Fi off and make sure that all services are still running

## Changing Families/Plugs and Reusing the Device

- Make sure that all data from Home Assistant is copied and saved in multiple ways (.csv in "~/data/123XXX\_data folder", .csv from addon, .db from "~/.homeassistant" folder, etc.)
  - a. Make sure the FLASH-TV data ("~/data" folder) is copied and saved as well just case
  - b. It's easiest to just save all of "~/data" and "~/.homeassistant"
- 2. Make sure that the Home Assistant service is stopped ("sudo systemctl stop homeassistant-run-on-boot.service")
- 3. Delete the "~/flash-tv-scripts" folder (this is to reset all the IDs), the "~/.homeassistant" folder, and the .csv file in the "~/data/123XXX\_data folder" (or the entire data folder if necessary)
- 4. Reclone the flash-tv-scripts folder from GitHub
- 5. Redo the "Before Going to Homes" section from the beginning while making sure the Home Assistant service is disabled
- 6. Redo the "At Homes" section when you are at the new family's home