

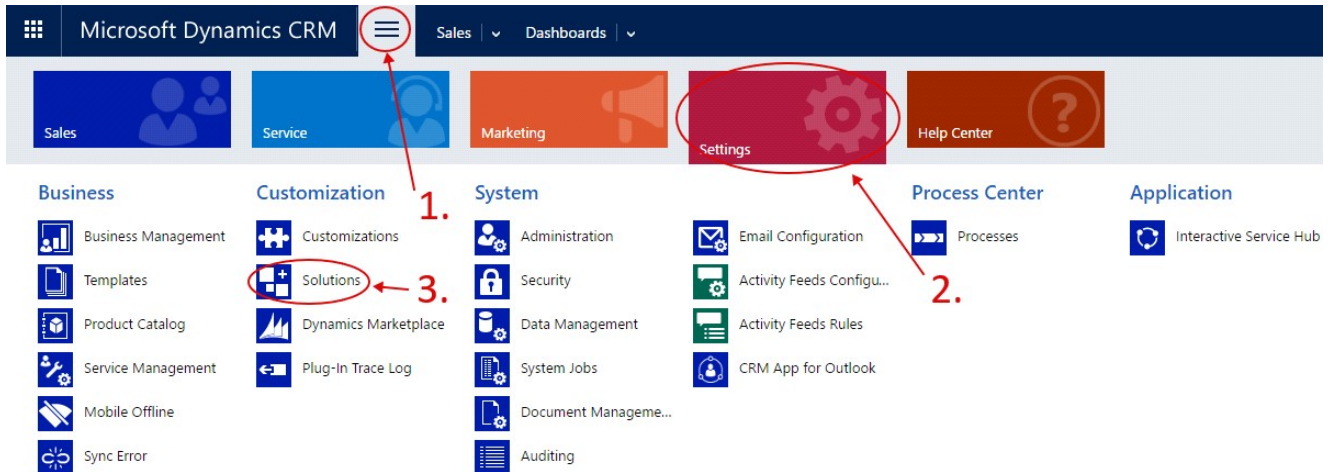


Add-on Installation Guide

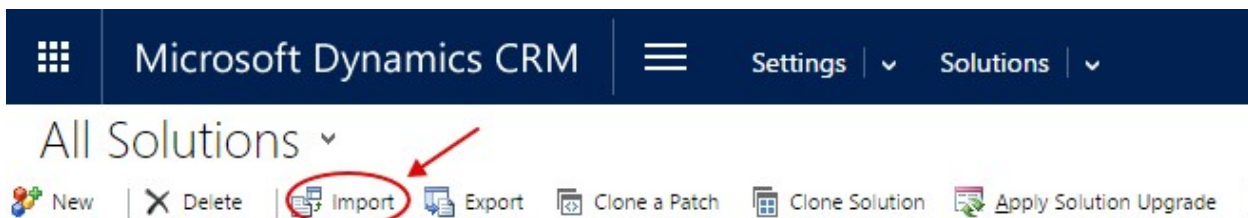


Installation

First step to is to download solution from uds.systems webpage. After you download solution to your computer you should import .zip file to your Dynamics 365. Navigate to **Settings** (2.)> **Solutions**(3.)



On Solutions page click on **Import** button.



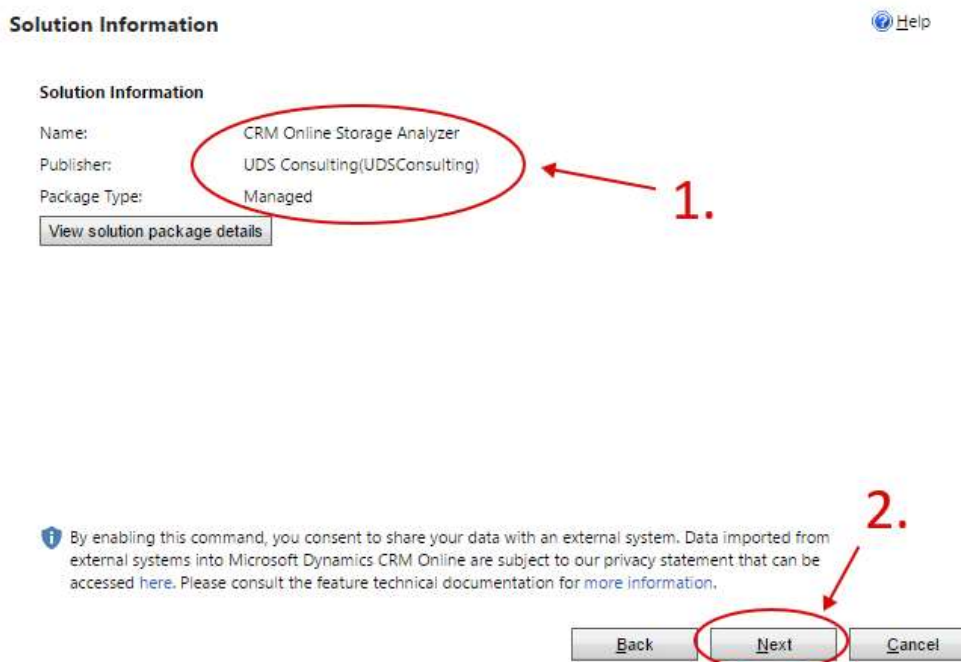
After you clicked on **Import** button on Solutions page pop-up window **Select Solution** Package will appear.



On pop-up window you should select **.zip** file that was downloaded in previous step and click **Next** button.



The next pop-up window will show the Name / Publisher / Package Type of the solution you are installing. This screen should show Name of our add-on from Publisher UDS.



Verify **Solution Information**(1.) and click on **Next**(2.) button.



Make sure that **Enable any SDK message processing steps are included into solution**(1.) checkbox is selected and click on **Import**(2.) button.

Import Options

Help

Post Import Actions

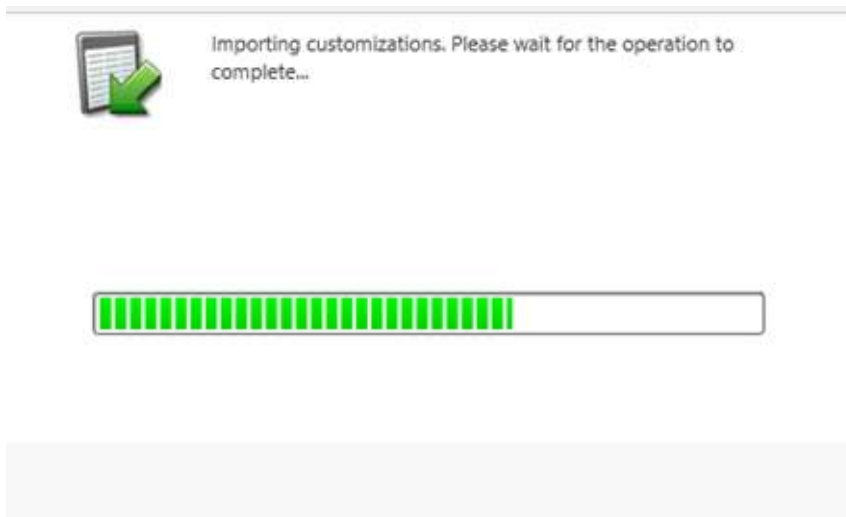
☒ Enable any SDK message processing steps included in the solution

NOTE: New business processes will be in the state that is defined by the solution provider. The state of processes that are already on the system won't be changed.

1.

2.

After you clicked on **Import** button, you will see the progress bar of the installation.



After finish of the uploading you will see the pop-up with yellow bar on the top (1.). It means that installation was completed successfully. Click on **Close**(2.) button.



Importing Solution

Help

The import of solution: CRM Online Storage Analyzer completed successfully.

Date Time ↑	Type	Display Name	Name	Status	
07:10:54.96	SDK Message Pr...	UDS.OnlineCRM...	UDS.OnlineCRM...		UI
07:10:54.94	SDK Message Pr...	UDS.OnlineCRM...	UDS.OnlineCRM...		UI
07:10:54.88	Process activation	Get Tables List	Get Tables List		
07:10:54.78	Process activation	Get Table Size	Get Table Size		
07:10:52.75	Dependencies C...				
07:10:51.85	SDK Message Pr...	UDS.OnlineCRM...	UDS.OnlineCRM...		UI
07:10:51.81	SDK Message Pr...	UDS.OnlineCRM...	UDS.OnlineCRM...		UI
07:10:51.67	Process	Get Tables List	Get Tables List		
07:10:51.56	Process	Get Table Size	Get Table Size		

Download Log File

Close

Finally you will see Solutions page with installed **Add-on**(1.). The last step to finish installation is to click on **Publish All Customization**(2.) button.

Microsoft Dynamics CRM

Settings Solutions

All Solutions

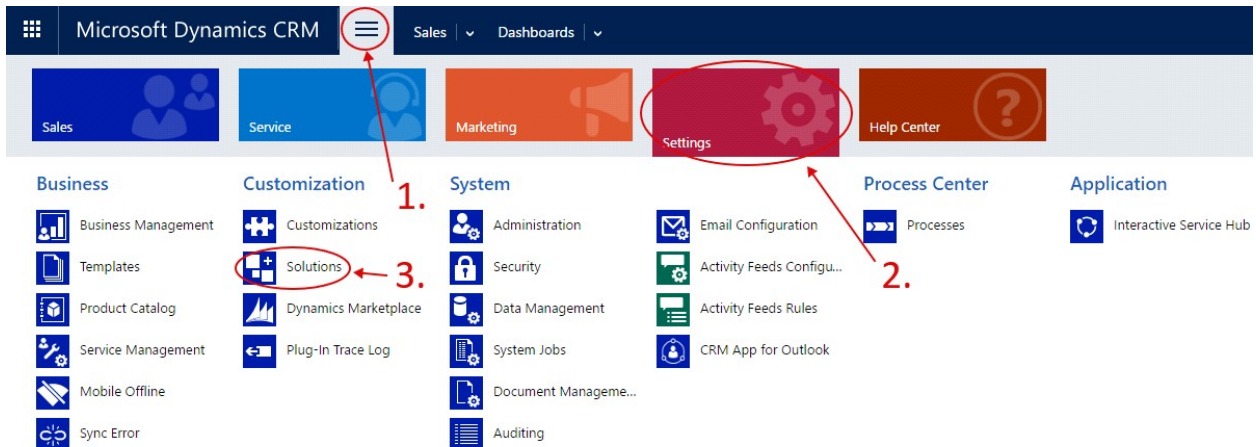
New Delete Import Export Clone a Patch Clone Solution Apply Solution Upgrade Import Translations Export Translations Publish All Customizations

Name	Display Name	Version	Installed On ↑	Package Type	Publisher	Description
CRMOnlineStorageAnalyzer	CRM Online Storage Analyz...	1.0.0.0	8/1/2016	Managed	UDS Consulting	

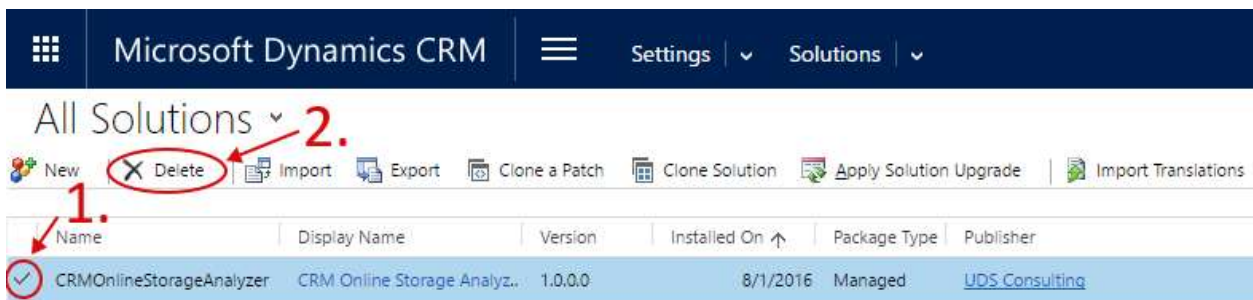


Uninstalling add-on

To uninstall Add-on from your Dynamics 365 navigate to Settings(2.)> Solutions(3.).



Set check box(1.) near solution you want to uninstall and click on Delete(2.) button.



Final note

Thanks for using our add-on installation guide.

Please check our [other add-ons](#) and read [our blog](#). You can also contact us at info@uds.systems if you have questions.