**TEMENOS**
The Banking Software Company

# Installation Guide

## BDC

# Customer

## Amendment History

| Version | Date | Author / Changed By | Change Description |
|---------|------|---------------------|--------------------|
| 1 | 28 Jul 21 | Romani Ezzat | **BDC-4547** <br> **BDC-4544** |
| | | | |
| | | | |

## Approvals

| Version | Date | Author / Changed By | Change Description |
|---------|------|---------------------|--------------------|
| 1 | 28 Jul 21 | Romani Ezzat | **BDC-4547** <br> **BDC-4544** |
| | | | |
| | | | |

## Distribution

| Version | Date | Author / Changed By | Change Description |
|---------|------|---------------------|--------------------|
| 1 | 28 Jul 21 | Romani Ezzat | **BDC-4547** <br> **BDC-4544** |
| | | | |
| | | | |

**Comments:**

TEMENOS
The Banking Software Company

TEMENOS
The Banking Software Company

# Contents

TEMENOS
The Banking Software Company

# 1   Introduction

## 1.1   About This Document

This document aims at explaining the installation procedures required to install this package successfully in T24.

## 1.2   Release / Build

| Phase | Batch | Round Number | Build Number | Release Number | Date |
|-------|-------|--------------|--------------|----------------|------|
| UAT1 | 1 | R1 | 1 | CIF_1.1.1.1 | 28-07-2021 |
| | | | | | |

## 1.3   Scope

fix pack

## 1.4   Abbreviations Naming Conventions

# 2   System Requirements

The following are the pre-requisites for installing this package.

- It is recommended to take full back up of the database before installing the packs.
- In case of failure please restore the backup to roll back the system

Note: The backup and restoration steps are not in the scope of this document.

## 2.1   Operating systems supported
## System requirements

## 2.2   General Considerations

When transferring the pack via FTP the transport method must be set to binary

## 2.3   Pack dependency

N/A

## 2.4   Package Contents

## 3   List of Deliverables

| Pack No. | Size | Checksum |
|---|---|---|
| BDCE001-B1.U1.M.CUS.20210728.1 | | |
| BDCE001-B1.U1.M.CUS.20210728.2 | | |

| 1 | BDCE001-B1.U1.M.CUS.20210728.1<br>BDCE001-B1.U1.M.CUS.20210728.2 | **BDC-4547**<br>**BDC-4544** |
|---|---|---|

## Date Record

LOCAL.TABLE>L.SHARE.HOLDER

LOCAL.TABLE>L.SHARE.HOLDER.PERCENT

LOCAL.TABLE>L.SHARE.HOLDER.AMOUNT

LOCAL.TABLE>L.AML.SHARE.HOLDER.RELATION

LOCAL.TABLE>L.AML.SHARE.HOLDER.NAME

LOCAL.TABLE>L.INFO.01

LOCAL.TABLE>L.INFO.02

VERSION>CUSTOMER,MBSC.CUS.SHAREHOLDER

## 4   New Features and parameters

## 5   Dropped Features and parameters

N/A

## 6   Fixed Issues and parameters

**BDC-4547**

**BDC-4544**

### 6.1  Included maintenance fixes

N/A

TEMENOS
The Banking Software Company

# 7 Known Issues, Limitations & Restrictions

## 7.1 Known Issues

N/A

## 7.2 Limitations

N/A

## 7.3 Restrictions

N/A

# 8 Deployment Instructions

## 8.1 Deployment Order

- N/A

## 8.2 Pre-Deployment Instructions

As instructed in deployment document

## 8.3 Deployment Instructions

- As instructed in deployment document

**Installation:**

1- Release pack **BDCE001-B1.U1.M.CUS.20210728.1**

2- Setup LOCAL.REF.TABLE CUSTOMER record as screenshots

| | | |
|---|---|---|
| Local Table No.123 | L.SHARE.HOLDER | SHARE.HOLDER |
| Sub Assoc Code.123 | Xx< | |
| Local Table No.124 | L.SHARE.HOLDER.PERCENT | SHARE.H.PERCENT |
| Sub Assoc Code.124 | Xx- | |
| Local Table No.125 | L.SHARE.HOLDER.AMOUNT | SHARE.H.AMOUNT |
| Sub Assoc Code.125 | Xx- | |
| Local Table No.126 | L.AML.SHARE.HOLDER.RELATION | SHAREH.RELATION |
| Sub Assoc Code.126 | Xx- | |
| Local Table No.127 | L.AML.SHARE.HOLDER.NAME | SHARE.HOLD.NAME |
| Sub Assoc Code.127 | Xx- | |
| Local Table No.128 | L.INFO.01 | L.INFO.01 |
| Sub Assoc Code.128 | Xx- | |
| Local Table No.129 | L.INFO.02 | L.INFO.02 |
| Sub Assoc Code.129 | Xx> | |

3- Rebuild STANDARD.SELECTION CUSTOMER record

4- Restart Area

5- Release pack **BDCE001-B1.U1.M.CUS.20210728.2**

AUTHORIZE UN AUTHORIZED MENU MANAUALY IF REQUIRED

Note: release as instructed in deployment document

## 8.4 Post Deployment Instructions

Authorize all unauthorized files

Restart the browser

# 9 Related Documentation

BDC-CIF-FSD-20190529.docx

Deployment Document

## 9.1 Obtaining Documentation

# 10 FIXED SCREEN SHOOTS

TEMENOS
The Banking Software Company