**Customer Defects**

# SUMMARY

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| --- | --- | --- | --- | --- |
| **Id** | **Defect Number** | **Status by me** | **Current Status** | **Details** |
| 1 | BDC-2651 | Fixed | Ready To Test | 🡺 |
| 2 | BDC-4532 | Fixed | Fixed | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 3 | BDC-4308 | Fixed | Reopen | ✘ |
| 4 | BDC-4549 | Fixed | Fixed | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 5 | BDC-4534 | Fixed | Ready To Test | 🡺 |
| 6 | BDC-4533 | Fixed | Ready To Test | 🡺 |
| 7 | BDC-4543 | Fixed | Ready To Test | 🡺 |
| 8 | BDC-4674 | Fixed | Assigned | ✘ |

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| **Id** | **Defect Number** | **Status on Jira** | **Current Status** | **Details** |
| 1 | BDC-4758 | Assigned | Back to Fady and Ansary. | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 2 | BDC-4547 | Assigned | Need new area for add local fields in multi group field | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 3 | BDC-4546 | Assigned | Need new area for add local fields in multi group field | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 4 | BDC-4544 | Assigned | Need new area for add local fields in multi group field | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 5 | BDC-2717 | Reopen |  | [◕](https://coolsymbol.com/copy/Circle_with_All_But_Upper_Left_Quadrant_Black_Symbol_%E2%97%95) |
| 6 | BDC-2325 | Reopen | Waiting for Islam. | 🡺 |
| 7 | BDC-2323 | Reopen | Waiting for Islam. | 🡺 |

# BDC-4943

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| **Description** | UATR1\_Customer\_Add local field on individual and Corporate versions (create & amend ) and this field to be linked to parameter table  1- Add local field on individual and Corporate versions (create & amend )   * to be named ORR Rating * Field to be dropdown list and to retrieve code, english, arabic description that will be setup in the parameter * this field to be created on the right side for the main screen for individual & corporate version \*(create and amend ) versions   2- Need parameter table for this field with input and authorize versions   * Parameter name to be ORR Rating * parameter id to be numbers * we can add Arabic and English description in the parameter * atatched screen shot is sample for the parameter table values |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.INPUT |
| **Solution** | PGM.FILE>MBSC.ORR.RATING  FILE.CONTROL>MBSC.ORR.RATING  STANDARD.SELECTION>MBSC.ORR.RATING  VERSION>MBSC.ORR.RATING,MBSC.AUDIT  VERSION>MBSC.ORR.RATING,MBSC.INPUT  ENQUIRY>MBSC.ORR.RATING.NAU  ENQUIRY>MBSC.ORR.RATING  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM.AUTH  LOCAL.TABLE>L.ORR.RATING  LOCAL.REF.TABLE, S CUSTOMER 🡺 Screenshot  SS S CUSTOMER 🡺 BUILD  VERSION>CUSTOMER,MBSC.INPUT  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CUST.AMEND  VERSION>CUSTOMER,MBSC.CORP.AMEND  🡺VERSION>CUSTOMER,MBSC.QUICK.CUST  🡺VERSION>CUSTOMER,MBSC.QUICK.CUST.AMEND |
| **Status** | Closed |

# BDC-4926

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| **Description** | UATR1\_customer\_Migration\_ update name and appear for local fields already for Corporate & under establishment versions create & Amend  Kindly Rename and appear the following fields under shareholder tab at corporate and under establishment tab ( create & Amend ): appear at right side of the tab   |  |  |  | | --- | --- | --- | | local field | Rename |  | | L.SHAREHOLDER | as is |  | | L.SHARE.PERCENT | **Authorized Signatory Name** | this field accept free text if the customer has no exit CIF but if the user put CIF (SHAREHOLDER) the system auto fill customer enrichment name at this  field | | L.SHAREHOLDER.AMOUNT | **Authorized to sign description** |  | |
| **Screens** | VERSION, CUSTOMER,MBSC.CORP.ESTABLISH.INPUT  [**CUSTOMER,MBSC.CORP.AMEND**](javascript:pick('CUSTOMER,MBSC.CORP.AMEND',%20'transactionId',%20'1'))  [**CUSTOMER,MBSC.CORP.INPUT**](javascript:pick('CUSTOMER,MBSC.CORP.INPUT',%20'transactionId',%20'1'))  [**CUSTOMER,MBSC.CORP.ESTABLISH.AMEND**](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.AMEND',%20'transactionId',%20'1'))  [**CUSTOMER,MBSC.CORP.ESTABLISH.INPUT**](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.INPUT',%20'transactionId',%20'1'))  CUSTOMER,MBSC.CUS.SHAREHOLDER  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CUS.SHAREHOLDER |
| **Solution** | VERSION>CUSTOMER,MBSC.CUS.SHAREHOLDER  EB.API>V.MBSC.VAL.SHAREHOLDER.NAME  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CORP.AMEND  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.INPUT](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.INPUT',%20'transactionId',%20'1'))  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.AMEND](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.AMEND',%20'transactionId',%20'1')) |
| **Status** | READY TO TEST |

# BDC-4925

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| **Description** | UATR1\_customer\_Migration\_ New local fields for Corporate Migration create & Amend  Kindly create following local fields on corporate versions   |  |  |  | | --- | --- | --- | | T24 Local Field Name | Field characteristics | Version Name | | Business RegNo | Free Text | **Add at Main Screen**  CUSTOMER,MBSC.CORP.INPUT ENQ MBSC.AMENDCUST.ENQ | | Company Type | Parameter table dropdown list (code & description GB & AR) | **Add at Main Screen** CUSTOMER,MBSC.CORP.INPUT ENQ MBSC.AMENDCUST.ENQ | | Incorporation Place | Free Text | **Add this field under Physical address tab**   CUSTOMER,MBSC.CORP.INPUT ENQ MBSC.AMENDCUST.ENQ | | Business license | Free Text | **Add at Main Screen** CUSTOMER,MBSC.CORP.INPUT   ENQ MBSC.AMENDCUST.ENQ | | Net Worth Company | Free Text | **Add this field under corporate size tab**  CUSTOMER,MBSC.CORP.INPUT ENQ MBSC.AMENDCUST.ENQ |   BUSINESS.REG.NU  COMPANY.TYPE  INCORP.PLACE  BUSINESS.LICENS  NET.WORTH.CO |
| **Screens** | VERSION>CUSTOMER,MBSC.CORP.AMEND  -----------------------------------------------------  LOCAL.TABLE, L.BUSINESS.REG.NUM  LOCAL.TABLE, L.COMPANY.TYPE  LOCAL.TABLE, L.INCORPORATION.PLACE  LOCAL.TABLE, L.BUSINESS.LICENSE  LOCAL.TABLE, L.NET.WORTH.COMPANY  LOCAL.REF.TABLE, CUSTOMER  SS, CUSTOMER  CUSTOMER,MBSC.ADDRESS.CORP  CUSTOMER,MBSC.CORP.SIZE  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.ADDRESS.CORP |
| **Solution** | PGM.FILE>MBSC.COMPANY.TYPE  FILE.CONTROL>MBSC.COMPANY.TYPE  STANDARD.SELECTION>MBSC.COMPANY.TYPE  VERSION>MBSC.COMPANY.TYPE,MBSC.AUDIT  VERSION>MBSC.COMPANY.TYPE,MBSC.INPUT  ENQUIRY>MBSC.COMPANY.TYPE.NAU  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM.AUTH  LOCAL.TABLE>L.BUSINESS.REG.NUM  LOCAL.TABLE>L.COMPANY.TYPE  LOCAL.TABLE>L.INCORPORATION.PLACE  LOCAL.TABLE>L.BUSINESS.LICENSE  LOCAL.TABLE>L.NET.WORTH.COMPANY  VERSION>CUSTOMER,MBSC.ADDRESS.CORP  VERSION>CUSTOMER,MBSC.CORP.SIZE  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CORP.AMEND  ENQUIRY>MBSC.AMENDCUST.ENQ |
| **Status** | Closed |

# BDC-4924

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| **Description** | Remove some fields from under establishment create version.  Kindly we need to remove the highlighted values 1- standing instruction to transfer abroad 2- country name 3- listed on the stock exchange 4- name of stock exchange. |
| **Screens** | VERSION, CUSTOMER,MBSC.CORP.ESTABLISH.INPUT  VERSION, CUSTOMER,MBSC.CRM.FURTHER.DETS.ESTAB  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FURTHER.DETS.ESTAB |
| **Solution** | VERSION>CUSTOMER,MBSC.CRM.FURTHER.DETS.ESTAB  VERSION>CUSTOMER,MBSC.CORP.ESTABLISH.INPUT |
| **Status** | READY TO TEST |

# BDC-4911

|  |  |
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| **Description** | Remove Preprinting number & Residency number field from Bank customer versions (create/amend versions)  Remove Preprinting number & Residency number field from ID Doc tab for Bank customer versions (create/amend versions) |
| **Screens** | VERSION, **[CUSTOMER,MBSC.QUICK.BANK](javascript:pick('CUSTOMER,MBSC.QUICK.BANK',%20'transactionId',%20'1'))**  VERSION, [**CUSTOMER,MBSC.BANK.AMEND**](javascript:pick('CUSTOMER,MBSC.BANK.AMEND',%20'transactionId',%20'1'))  VERSION, CUSTOMER,MBSC.INTRO.DETS.BANK  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.INTRO.DETS.BANK |
| **Solution** | **VERSION>CUSTOMER,MBSC.INTRO.DETS.BANK**  **VERSION>**[**CUSTOMER,MBSC.QUICK.BANK**](javascript:pick('CUSTOMER,MBSC.QUICK.BANK',%20'transactionId',%20'1'))  **VERSION>**[**CUSTOMER,MBSC.BANK.AMEND**](javascript:pick('CUSTOMER,MBSC.BANK.AMEND',%20'transactionId',%20'1')) |
| **Status** | Closed |

# BDC-4909

|  |  |
| --- | --- |
| **Description** | Remove Legal document review date &Preprinting number & Residency number field from joint customer versions (create/amend versions)  Remove Legal document review date& Preprinting number & Residency number field from ID Doc tab for joint customer versions (create/amend versions) |
| **Screens** | VERSION, CUSTOMER,MBSC.QUICK.CUST.JOINT  VERSION, [CUSTOMER,MBSC.QUICK.CUST.JOINT.AMEND](javascript:pick('CUSTOMER,MBSC.QUICK.CUST.JOINT.AMEND',%20'transactionId',%20'1'))  VERSION, CUSTOMER,MBSC.JOINT.INTRO.DETS  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.JOINT.INTRO.DETS |
| **Solution** | VERSION>CUSTOMER,MBSC.JOINT.INTRO.DETS  VERSION>CUSTOMER,MBSC.QUICK.CUST.JOINT  VERSION>[CUSTOMER,MBSC.QUICK.CUST.JOINT.AMEND](javascript:pick('CUSTOMER,MBSC.QUICK.CUST.JOINT.AMEND',%20'transactionId',%20'1')) |
| **Status** | Closed |

# BDC-4893

|  |  |
| --- | --- |
| **Description** | Hide OTHER.NATIONALITY field from KYC further details tab in corporate versions (create / amend) |
| **Screens** | VERSION, CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FURTHER.DETS.CORP |
| **Solution** | VERSION>CUSTOMER,MBSC.CRM.FURTHER.DETS.CORP |
| **Status** | Closed |

# BDC-4858

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| --- | --- |
| **Description** | UAT\_R1\_Customer\_Amend CBE Classification\_record not found in authorization screen and AR description and some values from dropdown list are missing  **Expected Result :**   * Amend CBE Classification record to be found in the authorization screen * Complete values in the dropdown list * AR description to be found for all values * CBE classification should appear on customer list enquiry   **Actual Result:**   * Amend CBE Classification record is **NOT** found in the authorization screen * Missing Values : * AR description is **NOT** found for all values * CBE classification not appear on customer list enquiry |
| **Screens** | ED, %MBSC.CBE.CLASS,MBSC.CBE.CLASS  ED, MBSC.CAD.CUS.AUTH  ED, MBSC.CBE.CLASS.AUTH  HELPTEXT.MENU, MBSC.AMENDCUST.MENU  ED, MBSC.CUSTOMER.LIST  VERSION, CUSTOMER,MBSC.CBE.CLASS VERSION = ,MBSC.CBE.CLASS  VERSION,COMPOSITE.VI.ROMANI |
| **Solution** | ENQUIRY>%MBSC.CBE.CLASS,MBSC.CBE.CLASS  ENQUIRY>MBSC.CBE.CLASS.AUTH  ENQUIRY>MBSC.CUSTOMER.LIST  HELPTEXT.MENU>MBSC.AMENDCUST.MENU |
| **Status** | Closed |

# BDC-4860

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| **Description** | UATR1\_Customer\_Appear Field JOB.TITLE under Financial details Tab On Individual & Corporate versions (create and amend).  Appear Field JOB.TITLE under Financial details Tab On Individual & Corporate versions (create and amend)  **Note :** **Put JOB.TITLE field before  local field L.JOB.TITTLE Field at financial details .**  **Rename local field L.JOB.TITTLE to be Job Title more details** |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FINANCIAL |
| **Solution** | VERSION>CUSTOMER,MBSC.CRM.FINANCIAL |
| **Status** | Closed |

# BDC-4851

|  |  |
| --- | --- |
| **Description** | * On bank versions (create and amend) this Field PHONE.1 should be not mandatory |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.BANK.AMEND  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.QUICK.BANK |
| **Solution** | VERSION>CUSTOMER,MBSC.BANK.AMEND  VERSION>CUSTOMER,MBSC.QUICK.BANK |
| **Status** | Closed |

# BDC-4852

|  |  |
| --- | --- |
| **Description** | * UATR1\_Customer\_On Corporate versions (create and amend) this Field PHONE.1 should be not mandatory |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.AMEND  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.QUICK.CORP  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.QUICK.CORP.AMEND |
| **Solution** | VERSION>CUSTOMER,MBSC.CORP.AMEND  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.QUICK.CORP  VERSION>CUSTOMER,MBSC.QUICK.CORP.AMEND |
| **Status** | Closed |

# BDC-2651

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| --- | --- |
| **Description** | * Kindly appear CBE.CLASS Field at Main tab of individual customer at creation and amend versions and linked with parameter table MBSC.CBE.CLASS |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.QUICK.CUST  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CUST.AMEND  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.QUICK.CUST.AMEND |
| **Solution** | VERSION>CUSTOMER,MBSC.INPUT  VERSION>CUSTOMER,MBSC.QUICK.CUST  VERSION>CUSTOMER,MBSC.CUST.AMEND  VERSION>CUSTOMER,MBSC.QUICK.CUST.AMEND  ENQUIRY>%MBSC.CBE.CLASS,MBSC.INPUT |
| **Status** | Fixed |

# BDC-4532

|  |  |
| --- | --- |
| **Description** | * Kindly appear CBE.CLASS Field at Main tab of individual customer at creation and amend versions and linked with parameter table MBSC.CBE.CLASS |
| **Screens** | --- |
| **Solution** | VERSION>MBSC.CBE.CLASS,MBSC.AUDIT  VERSION>MBSC.CBE.CLASS,MBSC.INPUT  ENQUIRY>MBSC.CBE.CLASS.NAU  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM.AUTH |
| **Status** | Fixed |

# BDC-4308

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| **Description** | * Wrong version is displayed when opening Authorized Corporate or individual Customer in Customer List Enquiry * The type of customer 2 is Under Establishment corporate match the label "Under Establishment" no issue in this type |
| **Screens** | ED, MBSC.CUSTOMER.LIST Issue solved in pack '' |
| **Solution** | ENQUIRY>MBSC.CUSTOMER.LIST |
| **Status** | Closed |

# BDC-4549

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| **Description** | * Expected result : We can delete amended record for joint customer by maker before authorization. * Actual result : We cannot delete the amended record by maker before authorization as error Msgs appear in joint customers . |
| **Screens** | 10002181 in IHLD with no current number and deleted successfully  10002182 in INAU with current number equal to 1 and authorised and then amended and amended deleted and amended again  10002185  10002191 IS A JOINT CUSTOMER  10002193 IS A JOINT CUSTOMER 10002204  ---  ED, MBSC.NEWCUST.IHLD  ENQ MBSC.NEWCUST.IHLD  ---  ED, MBSC.NEWCUST.AUTH  ENQ MBSC.NEWCUST.AUTH  ---  ED, MBSC.AMENDCUST.AUTH  VER5 ==> 'CUSTOMER,MBSC.QUICK.CUST.JOINT'  DELETE.DECIDE ==> IF SECTOR EQ 401 VER5 VER4  Delete[txndelete.gif ==> DELETE.DECIDE D CUSTOMERID |
| **Solution** | ENQUIRY>MBSC.AMENDCUST.AUTH |
| **Status** | Fixed |

# BDC-4534

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| **Description** | * Kindly find the following list for kyc Corporate local Fields needed for AML Mapping under version name(CUSTOMER,MBSC.CORP.INPUT) (input & Authorize Versions) according the following table Tab KYC Further details |
| **Screens** | version name TAB Client Type KYC Field Name development or not Felid characteristics  -------------  CUSTOMER,MBSC.CORP.INPUT KYC Further details at right side of screen CORPORATE  -------------  ==> CRKYC.SIGNED.CLIEN New local fields needs to added Flag 'Y' OR 'N'  ==> CRKYC.SIGNED.OFFICE New local fields needs to added Flag 'Y' OR 'N'  ==> CRLEGAL.INSTITUTION.FORM.OTHER New local fields needs to added free text  --------------------------------------  LOCAL.TABLE, L.AML.CRKYC.SIGNED.CLIENT  LOCAL.TABLE, L.AML.CRKYC.SIGNED.OFFICER  LOCAL.TABLE, L.AML.CRLEGAL.INST.FORM.OTHER  LOCAL.REF.TABLE, CUSTOMER  SS, CUSTOMER  VERSION, CUSTOMER,MBSC.CORP.INPUT KYC Further details at right side of screen  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FURTHER.DETS.CORP |
| **Solution** | LOCAL.TABLE>L.AML.CRKYC.SIGNED.CLIENT  LOCAL.TABLE>L.AML.CRKYC.SIGNED.OFFICER  LOCAL.TABLE>L.AML.CRLEGAL.INST.FORM.OTHER  VERSION>CUSTOMER,MBSC.CRM.FURTHER.DETS.CORP  screen shot from LOCAL.REF.TABLE, CUSTOMER |
| **Status** | Closed |

# BDC-4533

|  |  |
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| **Description** | * Kindly find the following list for kyc individual local Fields needed for AML Mapping under version name(CUSTOMER,MBSC.INPUT) (input & Authorize Versions) according the following table Tab KYC Further details |
| **Screens** | version name TAB Client Type KYC Field Name development or not Felid characteristics  ---------------  CUSTOMER,MBSC.INPUT KYC Further details at right side of screen INDIVIDUAL  ==> INKYC.SIGNED.CLIENT New local fields needs to added Flag 'Y' OR 'N'  ==> INKYC.SIGNED.OFFICER New local fields needs to added Flag 'Y' OR 'N'  --------------------------------  LOCAL.TABLE, L.AML.INKYC.SIGNED.CLIENT  LOCAL.TABLE, L.AML.INKYC.SIGNED.OFFICER  LOCAL.REF.TABLE, CUSTOMER  SS, CUSTOMER  CUSTOMER,MBSC.INPUT KYC Further details at right side of screen  VERSION, CUSTOMER,MBSC.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FURTHER.DETS |
| **Solution** | LOCAL.TABLE>L.AML.INKYC.SIGNED.CLIENT  LOCAL.TABLE>L.AML.INKYC.SIGNED.OFFICER  VERSION>CUSTOMER,MBSC.CRM.FURTHER.DETS  screen shot from LOCAL.REF.TABLE, CUSTOMER |
| **Status** | Closed |

# BDC-4543

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Description** | * Kindly find the following list for Corporate & Individual local Fields needed for AML Mapping * Note : for the versions of corporate & Individuals (input & Authorize Versions) according the following table  |  |  |  | | --- | --- | --- | | **T24 Local Field Name** | **Version Name** | **Field characteristics** | | Customer dependency | CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.ESTABLISH.INPUT ENQ MBSC.AMENDCUST.ENQ | Parameter table dropdown list (code & description Eng & Arb) | | Customer internal Classify | CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.ESTABLISH.INPUT ENQ MBSC.AMENDCUST.ENQ | Parameter table dropdown list (code & description Eng & Arb) | | Credit Classify per department | CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.ESTABLISH.INPUT ENQ CUSTOMER,MBSC.INPUTMBSC.AMENDCUST.ENQ | Parameter table dropdown list (code & description Eng & Arb) | | Customer Credit Valuation | CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.ESTABLISH.INPUT ENQ CUSTOMER,MBSC.INPUTMBSC.AMENDCUST.ENQ | Parameter table dropdown list (code & description Eng & Arb) | | Internal Corporate Size | CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.ESTABLISH.INPUT ENQ MBSC.AMENDCUST.ENQ | Parameter table dropdown list (code & description Eng & Arb) | |
| **Screens** | ---------------------------  MBSC.CUST.DEPENDENCY  MBSC.CUS.INTER.CLASSIFY  MBSC.CR.CLASSIFY.DEPT  MBSC.CUST.CR.VALUATION  MBSC.INTERNAL.CORP.SIZE  ---------------------  LOCAL.TABLE, L.AML.CUSTOMER.DEPENDENCY  LOCAL.TABLE, L.AML.CUSTOMER.INTERNAL.CLASSIFY  LOCAL.TABLE, L.AML.CR.CLASSIFY.PER.DEPT  LOCAL.TABLE, L.AML.CUST.CR.VALUATION  LOCAL.TABLE, L.AML.INTERNAL.CORP.SIZE  LOCAL.REF.TABLE, CUSTOMER  SS, CUSTOMER  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.ESTABLISH.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.INPUT  ED, MBSC.AMENDCUST.ENQ |
| **Solution** | PGM.FILE>MBSC.CUST.DEPENDENCY  PGM.FILE>MBSC.CUS.INTER.CLASSIFY  PGM.FILE>MBSC.CR.CLASSIFY.DEPT  PGM.FILE>MBSC.CUST.CR.VALUATION  PGM.FILE>MBSC.INTERNAL.CORP.SIZE  FILE.CONTROL>MBSC.CUST.DEPENDENCY  FILE.CONTROL>MBSC.CUS.INTER.CLASSIFY  FILE.CONTROL>MBSC.CR.CLASSIFY.DEPT  FILE.CONTROL>MBSC.CUST.CR.VALUATION  FILE.CONTROL>MBSC.INTERNAL.CORP.SIZE  STANDARD.SELECTION>MBSC.CUST.DEPENDENCY  STANDARD.SELECTION>MBSC.CUS.INTER.CLASSIFY  STANDARD.SELECTION>MBSC.CR.CLASSIFY.DEPT  STANDARD.SELECTION>MBSC.CUST.CR.VALUATION  STANDARD.SELECTION>MBSC.INTERNAL.CORP.SIZE  LOCAL.TABLE>L.AML.CUSTOMER.DEPENDENCY  LOCAL.TABLE>L.AML.CUSTOMER.INTERNAL.CLASSIFY  LOCAL.TABLE>L.AML.CR.CLASSIFY.PER.DEPT  LOCAL.TABLE>L.AML.CUST.CR.VALUATION  LOCAL.TABLE>L.AML.INTERNAL.CORP.SIZE  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CORP.ESTABLISH.INPUT  VERSION>CUSTOMER,MBSC.INPUT  ENQUIRY>MBSC.AMENDCUST.ENQ  -------------------  VERSION> MBSC.CUST.DEPENDENCY,MBSC.AUDIT  VERSION> MBSC.CUST.DEPENDENCY,MBSC.INPUT  ENQUIRY> MBSC.CUST.DEPENDENCY.NAU  VERSION> MBSC.CUS.INTER.CLASSIFY,MBSC.AUDIT  VERSION> MBSC.CUS.INTER.CLASSIFY,MBSC.INPUT  ENQUIRY> MBSC.CUS.INTER.CLASSIFY.NAU  VERSION> MBSC.CR.CLASSIFY.DEPT,MBSC.AUDIT  VERSION> MBSC.CR.CLASSIFY.DEPT,MBSC.INPUT  ENQUIRY> MBSC.CR.CLASSIFY.DEPT.NAU  VERSION> MBSC.CUST.CR.VALUATION,MBSC.AUDIT  VERSION> MBSC.CUST.CR.VALUATION,MBSC.INPUT  ENQUIRY> MBSC.CUST.CR.VALUATION.NAU  VERSION> MBSC.INTERNAL.CORP.SIZE,MBSC.AUDIT  VERSION> MBSC.INTERNAL.CORP.SIZE,MBSC.INPUT  ENQUIRY> MBSC.INTERNAL.CORP.SIZE.NAU  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM  HELPTEXT.MENU>MBSC.CUSTOMER.PARAM.AUTH |
| **Status** | Closed |

# BDC-4546

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| **Description** | Kindly create local field (GUARANTOR Name) to be with in multi group field  characteristic of this field>>  this field accept free text if the customer has no exit CIF but if the user put CIF (GUARANTOR) the system auto fill customer enrichment name at this new local field  Note: (input & Authorize Versions) |
| **Screens** | As per meeting with Eng. Naglaa and Saif in 27/7/2021 the guarantor must be invalid customer in t24, please find the below screenshot it the enrichment is appeared. |
| **Solution** | Need new area for add local fields in multi group field |
| **Status** | Closed |

# BDC-4547

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| **Description** | Kindly create local field  (shareholder relation) to be with in multi group field  characteristic of this field>> link with parameter of RELATION table and to be as a dropdown without validation to ask adding reverse relation |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI VERSION, CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CUS.SHAREHOLDER  LOCAL.TABLE>L.SHARE.HOLDER  LOCAL.TABLE>L.SHARE.HOLDER.PERCENT  LOCAL.TABLE>L.SHARE.HOLDER.AMOUNT  LOCAL.TABLE>L.AML.SHARE.HOLDER.RELATION  LOCAL.TABLE>L.AML.SHARE.HOLDER.NAME  LOCAL.TABLE>L.INFO.01  LOCAL.TABLE>L.INFO.02  LOCAL.REF.TABLE, CUSTOMER  SS, CUSTOMER  screen shot from LOCAL.REF.TABLE, CUSTOMER  VERSION> CUSTOMER,MBSC.CUS.SHAREHOLDER |
| **Solution** | LOCAL.TABLE>L.SHARE.HOLDER  LOCAL.TABLE>L.SHARE.HOLDER.PERCENT  LOCAL.TABLE>L.SHARE.HOLDER.AMOUNT  LOCAL.TABLE>L.AML.SHARE.HOLDER.RELATION  LOCAL.TABLE>L.AML.SHARE.HOLDER.NAME  LOCAL.TABLE>L.INFO.01  LOCAL.TABLE>L.INFO.02  screen shot from LOCAL.REF.TABLE, CUSTOMER  VERSION>CUSTOMER,MBSC.CUS.SHAREHOLDER  EB.API>V.MBSC.VAL.SHAREHOLDER  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CORP.AMEND  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.INPUT](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.INPUT',%20'transactionId',%20'1'))  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.AMEND](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.AMEND',%20'transactionId',%20'1')) |
| **Status** | Closed |

# BDC-5006

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| **Description** | UATR1\_Customer\_Add T-Computer reference No. local field on individual and Corporate versions (create & amend )  Add local field named **T-Computer Reference  No**.   * on individual and Corporate versions (create & amend ) * Free text field Numeric * add this field at main screen at the right side of the screen |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.INPUT  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CUST.AMEND |
| **Solution** | LOCAL.TABLE>L.T.COMPUTER.REF.NO  LOCAL.TABLE>L.INV.NUM  LOCAL.REF.TABLE, S CUSTOMER 🡺 Screenshot  SS S CUSTOMER 🡺 BUILD  VERSION>CUSTOMER,MBSC.INPUT  VERSION>CUSTOMER,MBSC.CORP.INPUT  VERSION>CUSTOMER,MBSC.CUST.AMEND  VERSION>CUSTOMER,MBSC.CORP.AMEND |
| **Status** | Fixed |

# BDC-4674

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| **Description** | * Test User: BACCINPUTTER03 * Test data: CIF 10001304 * Expected Result:   When Minor Become Adult and reaches 21 Auto posting restrictions to be added and any transactions happened to be with high level authorization.   * Actual Result:   When Minor Become Adult and reaches 21 No Auto-posting restrictions appear and withdrawal transactions happened without any authorization |
| **Screens** | ---- |
| **Solution** | kindly make sure that you follow the steps:  1- Run service : BNK/MBSC.CUSTOMER.MINOR To update posting restriction before COB  2- customer will reach 21 in the next working day  3- This service will run daily before COB , it will not working for old data in test area for customer reached 21 in old dates.  Make sure also old customers will not updated by service.  Service will work only with customers will reach 21 in the next working day.  -  Kindly send a screenshot of the following:  1- Minor CIF Date of Birth.  2- Minor Customer record from template "MBSC.MINOR.DATA".  3- Area date.  Kindly make sure that you run the service: BNK/MBSC.CUSTOMER.MINOR in the day before The Minor Customer reached 21 before COB,  This service will not work for old data for a customer already reached 21 in old dates. |
| **Status** | Fixed |

# BDC-4892

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| **Description** | Salary Field "average monthly income " to be linked to parameter table MBSC.CUS.SALARY on financial details tab for individual versions (create and amend)  Salary Field "average monthly income " to be linked to parameter table MBSC.CUS.SALARY on financial details tab for individual versions (create and amend)  Salary Field "average monthly income " to be as drop down field with the values in MBSC.CUS.SALARY also we need the enquiry for this field to retrieve the codes from Code 80 |
| **Screens** | VERSION, CUSTOMER,MBSC.INPUT  ED, MBSC.CUS.SALARY  ENQ MBSC.CUS.SALARY  ED, MBSC.CUS.SALARY.RANGE  ED, MBSC.CUS.SALARY  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CRM.FINANCIAL |
| **Solution** | ENQUIRY>MBSC.CUS.SALARY.RANGE  ENQUIRY>MBSC.CUS.SALARY  VERSION>CUSTOMER,MBSC.CRM.FINANCIAL |
| **Status** | READY TO TEST |

# BDC-4544

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| **Description** | Kindly create local field  (shareholder Name) to be with in multi group field  characteristic of this field>>this field accept free text if the customer has no exit CIF but if the user put CIF (SHAREHOLDER) the system auto fill customer enrichment name at this  new  local field  Note : create at All corporate & under establishment Versions (input & Authorize Versions)  Kindly use one of 2 reserved local field created under shareholder multigroup to be shareholder reverse relation |
| **Screens** | LOCAL.TABLE>L.INFO.01  VERSION>CUSTOMER,MBSC.CUS.SHAREHOLDER  **[CUSTOMER,MBSC.CORP.AMEND](javascript:pick('CUSTOMER,MBSC.CORP.AMEND',%20'transactionId',%20'1'))**  [**CUSTOMER,MBSC.CORP.ESTABLISH.AMEND**](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.AMEND',%20'transactionId',%20'1'))  [**CUSTOMER,MBSC.CORP.ESTABLISH.INPUT**](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.INPUT',%20'transactionId',%20'1'))  [**CUSTOMER,MBSC.CORP.INPUT**](javascript:pick('CUSTOMER,MBSC.CORP.INPUT',%20'transactionId',%20'1')) |
| **Solution** | LOCAL.TABLE>L.INFO.01  VERSION>CUSTOMER,MBSC.CUS.SHAREHOLDER  EB.API>V.MBSC.SH.RVRS.REL.VAL  VERSION>[CUSTOMER,MBSC.CORP.INPUT](javascript:pick('CUSTOMER,MBSC.CORP.INPUT',%20'transactionId',%20'1'))  VERSION>[CUSTOMER,MBSC.CORP.AMEND](javascript:pick('CUSTOMER,MBSC.CORP.AMEND',%20'transactionId',%20'1'))  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.INPUT](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.INPUT',%20'transactionId',%20'1'))  VERSION>[CUSTOMER,MBSC.CORP.ESTABLISH.AMEND](javascript:pick('CUSTOMER,MBSC.CORP.ESTABLISH.AMEND',%20'transactionId',%20'1')) |
| **Status** | Fixed |

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# BDC-4758

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| **Description** | * Open T24 user * Navigate to table  MBSC.GUARANTOR.PARAM * Enquiry on Guarantor customer   **Expected result:**  The record open successfully and user can identify which application user record the guarantee as we have more than one application to record on this table (CUSTOMER , LD , AA , LIMIT)  **Actual result:**  The system show detail without the application record has input |
| **Screens** | --- |
| **Solution** | Back to Fady and Ansary |
| **Status** | Assigned |

# BDC-2717

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| **Description** | **Expected Result:**   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Field Name | Field Type | Optional /Mandatory | Editable (Y/N) | Business Rule and Validation | | Corporate Size | Text | Optional | N | T24 calculation : -  in case of " size of sales" less than 1,000,000 EGP and "Number of employees " is less than 10 Employee and "Date of Incorp" greater than 1 Year , T24 to default the value to be " Micro" -  in case of " size of sales" = 1,000,000 EGP and less than 50,000,000 EGP and "Number of employees " is 10 Employee and less than 200 employee  "Date of Incorp" greater than 1 Year , T24 to default the value to be " small " -  in case of " size of sales" = 50,000,000 EGP and less than 200,000,000 EGP and "Number of employees " is 10 Employee and less than 200 employee  "Date of Incorp" greater than 1 Year , T24 to default the value to be " Medium"  -  in case of "Paid capital"  less than 50,000 EGP and "Number of employees " is less than 10 Employee and "Date of Incorp" less than 1 Year , T24 to default the value to be " Micro" -  in case of "Paid capital" = 50,000 EGP and less than 5,000,000 EGP and "Activity type" =  industry and "Number of employees " is 10 Employee and less than 200 employee and  "Date of Incorp" less than 1 Year T24 to default the value to be " small " -  in case of "Paid capital" = 50,000 EGP and less than 3,000,000 EGP and "Activity type" =  Non-industrial and "Number of employees " is 10 Employee and less than 200 employee and  "Date of Incorp" less than 1 Year T24 to default the value to be " small " -  in case of "Paid capital" = 5,000,000 EGP and less than 15,000,000 EGP and "Activity type" =  industry and "Number of employees " is 10 Employee and less than 200 employee and  "Date of Incorp" less than 1 Year T24 to default the value to be " Medium" -  in case of "Paid capital" = 3,000,000 EGP and less than 5,000,000 EGP and "Activity type" =  Non-industrial and "Number of employees " is 10 Employee and less than 200 employee and  "Date of Incorp" less than 1 Year T24 to default the value to be " Medium" |   **Actual Result: \*\***  T24 does not calculate corporate size |
| **Screens** | VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.INPUT CUSTOMER,MBSC.CORP.SIZE  V.MBSC.VAL.CORP.SIZE  VERSION,COMPOSITE.VI.ROMANI CUSTOMER,MBSC.CORP.SIZE.ROM  [**MBSC.SME.CAT.PARAM**](javascript:help(%22MBSC.SME.CAT.PARAM%22);)  CUSTOMER,MBSC.CORP.SIZE.ROM I 10002612 10002613 |
| **Solution** | --- |
| **Status** | Reopen |

# BDC-2325

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| **Description** | **Expected result**  Group of fields for   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Field Name | Field Type | Optional /Mandatory | Editable (Y/N) | Business Rule and Validation | | Charge Product.1 | Dropdown list | Mandatory | Y | Group of fields: Waive Charge.1 : This field defines whether the specific product needs to be waived . | | charge amount | Number | Mandatory | Y |  | | Waive Charge.1 | Dropdown list | Optional | Y |  |   **Actual result**  No Group of fields for the above-mentioned fields |
| **Screens** | --- |
| **Solution** | Waiting for solving amend charges in all modules |
| **Status** | Reopen |

# BDC-2323

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Description** | **Expected result**   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Field Name | Field Type | Optional /Mandatory | Editable (Y/N) | Business Rule and Validation | | Waive All Accounts charges | Radio Button | Optional | Y | in case of choose Yes all defined charges on this CIF will be waived |   **Actual result**  No field for Waiving All Accounts charges |
| **Screens** | --- |
| **Solution** | Waiting for solving amend charges in all modules |
| **Status** | Reopen |