Linear Method as Used in VQE's

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September 2021

1 Linearizing

This derivation is based on the Linear Method described by Frank Thorben in 2021. The relevant paper can be found https://arxiv.org/abs/2104.11011 here. This derivation was written up as a part of an internship that sought to use the linear method as an optimization algorithm in variational quantum eigensolver. The first step is to linearize the wavefunction:

$$|\psi_{lin}\rangle = |\psi_0\rangle + \sum_{i=1}^{N} \Delta\theta_i |\psi_i\rangle, \qquad (1)$$

where

$$|\psi_i\rangle = \frac{\partial |\psi_i\rangle}{\partial \theta_i} \tag{2}$$

Then the linearlized energy is

$$E = \frac{\langle \psi_{lin} | \hat{H} | \psi_{lin} \rangle}{\langle \psi_{lin} | \psi_{lin} | \psi_{lin} | \psi_{lin} \rangle}.$$
 (3)

Filling (1) into this then gives for the numerator

$$\langle \psi_0 | \hat{H} | \psi_0 \rangle + \sum_{i=1}^N \Delta \theta_i \langle \psi_i | \hat{H} | \psi_0 \rangle + \langle \psi_0 | \hat{H} \sum_{i=1}^N \Delta \theta_i | \psi_i \rangle + \sum_{i=1}^N \sum_{j=1}^N \Delta \theta_i \Delta \theta_j \langle \psi_i | \hat{H} | \psi_j \rangle. \tag{4}$$

Defining the first term as:

$$E(\theta_0) = \langle \psi_0 | \hat{H} | \psi_0 \rangle. \tag{5}$$

Manipulating the second term and third term together to get:

$$\sum_{i=1}^{N} \Delta \theta_{i} \langle \psi_{i} | \hat{H} | \psi_{0} \rangle + \langle \psi_{0} | \hat{H} \sum_{i=1}^{N} \Delta \theta_{i} | \psi_{i} \rangle = \sum_{i=1}^{N} \Delta \theta_{i} \partial_{i} \langle \psi_{0} | \hat{H} | \psi_{0} \rangle = \boldsymbol{\Delta} \boldsymbol{\theta} \cdot \boldsymbol{\nabla} E(\theta_{0})$$
 (6)

And turning the last term into:

$$\sum_{i,j=1}^{N} \Delta \theta_{i} \Delta \theta_{j} \langle \psi_{i} | \hat{H} | \psi_{j} \rangle = \Delta \theta \cdot \underline{H} \cdot \Delta \theta$$
 (7)

Now expanding equation (3) in a similar manner by filling in (1) the denominator becomes:

$$\langle \psi_{0} | \psi_{0} | \psi_{0} | \psi_{0} \rangle + \sum_{i=1}^{N} \Delta \theta_{i} \langle \psi_{i} | \psi_{0} | \psi_{i} | \psi_{0} \rangle + \left\langle \psi_{i} | \sum_{i=1}^{N} \Delta \theta_{i} \psi_{0} \middle| \psi_{i} | \sum_{i=1}^{N} \Delta \theta_{i} \psi_{0} \right\rangle + \sum_{i,j=1}^{N} \Delta \theta_{i} \Delta \theta_{j} \langle \psi_{i} | \psi_{j} | \psi_{i} | \psi_{j} \rangle$$

$$(8)$$

The first term is equal to one and the second and third term together become:

$$\sum_{i=1}^{N} \Delta \theta_i \langle \psi_i | \psi_0 | \psi_i | \psi_0 \rangle + \left\langle \psi_i | \sum_{i=1}^{N} \Delta \theta_i \psi_0 \middle| \psi_i | \sum_{i=1}^{N} \Delta \theta_i \psi_0 \right\rangle = \boldsymbol{\Delta} \boldsymbol{\theta} \cdot \boldsymbol{\nabla} \langle \psi_0 | \psi_0 | \psi_0 | \psi_0 \rangle = 0 \tag{9}$$

and similarly the last term becomes:

$$\sum_{i,j=1}^{N} \Delta \theta_i \Delta \theta_j \langle \psi_i | \psi_j | \psi_i | \psi_j \rangle = \Delta \boldsymbol{\theta} \cdot \underline{\boldsymbol{S}} \cdot \Delta \boldsymbol{\theta}$$
 (10)

Then all together using equations (4) until (10) we can transform (3) into:

$$E = \frac{E(\theta_0) + \Delta \theta \cdot \nabla E(\theta_0) + \Delta \theta \cdot \underline{H} \cdot \Delta \theta}{1 + \Delta \theta \cdot S \cdot \Delta \theta}$$
(11)

This can be turned into matrices then giving

$$E = \frac{\boldsymbol{v}^T \underline{\tilde{\boldsymbol{H}}} \boldsymbol{v}}{\boldsymbol{v}^T \underline{\tilde{\boldsymbol{S}}} \boldsymbol{v}},\tag{12}$$

where the H-Tilde matrix is:

$$\underline{\tilde{\boldsymbol{H}}} = \begin{pmatrix} E(\theta_0) & \frac{1}{2} \boldsymbol{\nabla} E(\theta_0) \\ \frac{1}{2} \boldsymbol{\nabla} E(\theta_0) & \underline{\boldsymbol{H}} \end{pmatrix}$$
 (13)

and the S-Tilde matrix is:

$$\underline{\tilde{S}} = \begin{pmatrix} 1 & \mathbf{0} \\ \mathbf{0} & \underline{S} \end{pmatrix} \tag{14}$$

and lastly the vector is:

$$v = \begin{pmatrix} 1 \\ \Delta \theta \end{pmatrix} \tag{15}$$

Equation 12 can then be turned into a generalized eigenvalue equation

$$\underline{\tilde{H}}v = \epsilon \underline{\tilde{S}}v \tag{16}$$

which can be solved for vector v to obtain the updatestep $\Delta\theta$