

# YODLEE CUSTOMERCARE

# APPLICATION CONFIGURATION GUIDE

VERSION 8.0.2

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# 1 INTRODUCTION

This document contains information about parameters and strings that can be used to customize the user interface and functionality of the Yodlee CustomerCare application.

# 1.1 Audience

This document is used by Deployment, QA, and cobranding teams to perform cobrand deployments. The reader must be familiar with cobranding concepts and the Yodlee CustomerCare tool.

# 1.2 Administration

# 1.2.1 Manage Customer Service Representatives

Cobrandable parameters are used to customize the user interface and functionality of the Manage Customer Service Representatives feature in Yodlee CustomerCare.

Manage Customer Service Representatives Cobrand Parameters

- com.yodlee.app.ycc.pagination.pagesize=25
- com.yodlee.app.ycc.csrlist.pagination.pagesize={com.yodlee.app.ycc. pagination.pagesize}
- com.yodlee.apps.ycc.csrlist.page.title=Manage Customer Service Representatives
- com.yodlee.apps.ycc.csrlist.page.subtitle.text=You can click on Customer Support Representative's name to view profile information or perform any of the following action.
- com.yodlee.apps.ycc.csrlist.column.head.name= Name
- com.yodlee.apps.ycc.csrlist.column.head.emailAddress = Email
- com.yodlee.apps.ycc.csrlist.column.head.location = Location
- com.yodlee.apps.ycc.csrlist.column.head.accessLevel = Access Level
- com.yodlee.apps.ycc.csrlist.column.head.status = Status
- com.yodlee.apps.ycc.csrlist.pagenocsreps.text = There are no registered Customer Service Representatives

## 1.2.2 Customer Service Representatives Details Page

Cobrandable parameters are used to customize the user interface and functionality of the **Customer Service Representatives Detail** page.

Customer Service Representative Details Page co-branding Parameters and Strings

com.yodlee.apps.ycc.csrdetails.page.title=Customer Service
 Representative Details

- com.yodlee.apps.ycc.csrdetails.page.subtitile=Account Details-{FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.csrdetails.results.page.name.label=Name:
- com.yodlee.apps.ycc.csrdetails.results.page.emailAddress.label=Emai
  1:
- com.yodlee.apps.ycc.csrdetails.results.page.custserviceid.label=Cus tomer Service ID:
- com.yodlee.apps.ycc.csrdetails.results.page.userName.label =Username:
- com.yodlee.apps.ycc.csrdetails.results.page.lastlogin.label=Last Login:
- com.yodlee.apps.ycc.csrdetails.results.page.accessLevel.label =Access Level:
- com.yodlee.apps.ycc.csrdetails.results.page.username.label=Username
  :
- com.yodlee.apps.ycc.csrdetails.results.page.phone.label=Phone
  Number:
- com.yodlee.apps.ycc.csrdetails.results.page.lastupdated.label= Last Modified Date:
- com.yodlee.apps.ycc.csrdetails.results.page.createddate.label=Accou nt Created Date:
- com.yodlee.apps.ycc.csrdetails.results.page.status.label=Access Status:
- com.yodlee.apps.ycc.csrdetails.page.accessLevel.option.label=Change agent's level of access:
- com.yodlee.apps.ycc.csrdetails.page.accessLevel.admin.option=Admini strator
- com.yodlee.apps.ycc.csrdetails.page.accessLevel.supervisor.option=S
  upervisor
- com.yodlee.apps.ycc.csrdetails.page.accessLevel.representative.opti on=Representative
- com.yodlee.apps.ycc.csrdetails.page.status.option.label=Change agent's account status:
- com.yodlee.apps.ycc.csrdetails.page.status.activate.option=Activate
  User
- com.yodlee.apps.ycc.csrdetails.page.status.suspend.option=Suspend
  User
- com.yodlee.apps.ycc.csrdetails.page.status.delete.option=Delete
  User
- com.yodlee.apps.ycc.csrdetails.page.unlock.checkbox=Unlock User

# 1.2.3 Update Customer Service Representative Account Page

The following cobrandable strings are used to customize the functionality of the Customer Service Representative Account Page.

Cobrandable Strings for the Customer Service Representative Account Page

- Update Customer Service Representative Account Page
- com.yodlee.apps.ycc.csrdetails.update.page.title=Update Customer
   Service Representative Account
- com.yodlee.apps.ycc.csrdetails.update.page.donotupdate.link= « Do not update account
- com.yodlee.apps.ycc.csrdetails.update.page.subtitle=Update Account
  -{FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.csrdetails.update.page.areusure.label= Are you sure You want to update {FIRST\_NAME} {LAST\_NAME}'s Customer Service Account?

## 1.2.4 Delete Customer Service Representatives

The delete customer service representative cobrandable parameters and strings are used to customize the user interface and functionality for deleting a customer service representative (CSR) account in the **Customer Service Representative Details** page.

Delete Customer Service Representative Cobrand Parameters and Strings

- com.yodlee.apps.ycc.csrdetails.delete.page.title=Delete Customer
   Service Representative Account
- com.yodlee.apps.ycc.csrdetails.delete.page.subtitle=Delete Customer Service Representative Account - {FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.csrdetails.delete.page.subtitle.text=Are you sure u want to delete account? Deleting the account cannot be reversed. The agent's historical activity logs will be retained in the system for auditing purposes.
- com.yodlee.apps.ycc.csrdetails.delete.page.reason.label= Reason for Account Termination:
- com.yodlee.apps.ycc.csrdetails.delete.page.donotupdate.link= « Do not update account

# 1.2.5 Register Individual Customer Service Representatives

The individual customer service representative registration parameters and strings are used to customize the user interface and functionality of the **Register Customer Service Representative** page of the Administration module.

Component	Parameters and Strings
-----------	------------------------

# Individual Registration Page Strings

- com.yodlee.apps.ycc.registration.form.firstName.label=First
  Name
- com.yodlee.apps.ycc.registration.form.lastName.label=Last Name
- com.yodlee.apps.ycc.registration.form.middleName.label=Midd le Name
- com.yodlee.apps.ycc.registration.form.userName.label=Userna
  me
- com.yodlee.apps.ycc.registration.form.password.label=Password
- com.yodlee.apps.ycc.registration.form.passwordConfirm.label
   Confirm Password
- com.yodlee.apps.ycc.registration.form.emailAddress.label=E-Mail Address
- com.yodlee.apps.ycc.registration.form.emailAddressConfirm.l abel=Confirm E-Mail Address
- com.yodlee.apps.ycc.registration.form.location.label=Locati on
- com.yodlee.apps.ycc.registration.form.customerServiceId.lab el=Customer Service ID No
- com.yodlee.apps.ycc.registration.form.workPhone.label=Work
  Phone
- com.yodlee.apps.ycc.registration.form.accessLevel.label=Access Level
- com.yodlee.apps.ycc.registration.form.accessLevel.administr ator=Administrator
- com.yodlee.apps.ycc.registration.form.platformversion.label
   Choose Platform Version
- com.yodlee.apps.ycc.registration.form.financialinstituition
   .label=Choose the Financial Institution
- com.yodlee.apps.ycc.registration.form.error.platformversion .label=Platform Version
- com.yodlee.apps.ycc.registration.form.error.financialinstit uition.label=Financial Institution
- com.yodlee.apps.ycc.registration.form.platformversion.defau lttext=Choose
- com.yodlee.apps.ycc.registration.form.financialinstituition
  .defaulttext=Choose
- com.yodlee.apps.ycc.registration.errorCodes.mandatory={\_FIE LD NAME } is mandatory
- com.yodlee.apps.ycc.registration.errorCodes.alphaNumeric={\_ FIELD\_NAME\_} should be alphanumeric
- com.yodlee.apps.ycc.registration.errorCodes.misMatch={\_FIEL D NAME } entered doesn't match with previous entry
- com.yodlee.apps.ycc.registration.page.title=Register

	Customer Service Representative
	<pre>com.yodlee.apps.ycc.csa.registration.page.title=Register Customer Service Administrator</pre>
	<ul><li>com.yodlee.apps.ycc.registration.page.subTitle=Customer</li><li>Service Representative Information</li></ul>
	<ul> <li>com.yodlee.apps.ycc.csa.registration.page.subTitle=Customer</li> <li>Service Administrator Information</li> </ul>
	<ul> <li>com.yodlee.apps.ycc.sr.registration.page.regularText=Regist er an Individual Customer Service Representative</li> </ul>
	<ul> <li>com.yodlee.apps.ycc.csa.registration.page.regularText=Register an Individual Customer Service Administrator</li> </ul>
	<pre>com.yodlee.apps.ycc.registration.page.donotregister.link = Do not Complete Registration</pre>
	<pre>com.yodlee.apps.ycc.registration.submit.button.title = Register</pre>
	<pre>com.yodlee.apps.ycc.registration.submit.button.tooltip = Submit registration information</pre>
	<ul> <li>com.yodlee.apps.ycc.registration.page.password.explanatoryt ext=Password should contain at least one number and no special characters.</li> </ul>
Individual Registration	<pre>com.yodlee.apps.ycc.registerconfirm.page.title = Registration Confirmation</pre>
confirmation strings	<pre>com.yodlee.apps.ycc.registerconfirm.page.subtitle = Registration Successful</pre>
	<ul> <li>com.yodlee.apps.ycc.registerconfirm.page.subtitle.text</li> <li>=Your Customer Service Representatives have been successfully registered.</li> </ul>
	<pre>com.yodlee.apps.ycc.registerconfirm.page.column.head.userna me = Username</pre>
	<pre>com.yodlee.apps.ycc.registerconfirm.page.column.head.name = Name</pre>
	<pre>com.yodlee.apps.ycc.registerconfirm.page.column.head.emailA ddress = Email</pre>
	<ul><li>com.yodlee.apps.ycc.registerconfirm.page.column.head.access</li><li>Level =Access Level</li></ul>
	<ul><li>com.yodlee.apps.ycc.registerconfirm.page.column.head.lo</li></ul>

### 1.2.6 Batch Customer Service Representative Registration

The batch customer service representative registration parameters and strings are used to customize the user interface and functionality of the **Batch Register Customer Service Representative** page. The Admin user can register multiple Yodlee CustomerCare users at one time by registering a batch of Customer Service Representatives specified in the .csv file.

#### Feature Switch to enable or disable Batch Registraton/Deletion

1=Enable 0=Disable feature.switch.BATCH PROCESS=1

# Batch Customer Service Representative Registration Cobrandable Parameters and Strings

Batch Registration page

- com.yodlee.apps.ycc.batchregister.page.title=Batch Register
   Customer Service Representatives
- com.yodlee.apps.ycc.batchregister.page.subtitle=Upload Batch File
- com.yodlee.apps.ycc.batchregister.page.file.text = Click "Browse"
  to select a file

Batch Registration Results page

- com.yodlee.apps.ycc.batchregister.results.page.title=Batch Registration Results
- com.yodlee.apps.ycc.batchregister.results.page.subtitle.successful =Registration Successful
- com.yodlee.apps.ycc.batchregister.results.page.subtitle.successful .text=Your Customer Service Representatives have been successfully registered.
- com.yodlee.apps.ycc.batchregister.results.page.column.head.usernam e = Username
- com.yodlee.apps.ycc.batchregister.results.page.column.head.name =
  Name
- com.yodlee.apps.ycc.batchregister.results.page.column.head.emailAd dress = Email
- com.yodlee.apps.ycc.batchregister.results.page.column.head.accessL evel =Access Level
- com.yodlee.apps.ycc.batchregister.results.page.column.head.locatio n = Location
- com.yodlee.apps.ycc.batchregister.results.page.subtitle.failed=Reg istration Failed
- com.yodlee.apps.ycc.batchregister.results.page.subtitle.failed.tex t=Followingerrors were encountered while registering your Customer Service Representatives.Please correct them and try again.
- com.yodlee.apps.ycc.batchregister.results.page.column.head.errors=

Error(s)

- com.yodlee.apps.ycc.batchregister.results.page.failed.text=Batch Registration of Customer Service Representatives failed due to the incorrect file format. Please save the file in .CSV (comma delimited) format to your PC and try to upload it again
- com.yodlee.apps.ycc.batchregister.results.page.backtobatchregister
  .link=«Back to Batch Registration

# 1.2.7 Batch Customer Service Representative Deletion

The Yodlee CustomerCare application allows batch deletion of Customer Service Representatives. The cobrandable parameters and strings for batch customer service representative deletion are used to customize the user interface and functionality of the **Batch Delete page** and the **Batch Delete Results page**.

# Feature Switch to enable or disable Batch Registration/Deletion

1=Enable

0=Disable

feature.switch.BATCH PROCESS=1

#### **New Cobrand Parameters and Strings**

Batch Delete page

- com.yodlee.apps.ycc.batchdelete.page.title=Batch Delete Customer Service Representatives
- com.yodlee.apps.ycc.batchdelete.page.subtitle = Upload Batch File
- com.yodlee.apps.ycc.batchdelete.page.browse.text=Click "Browse" to select a file

Batch Delete Results page

- com.yodlee.apps.ycc.batchdelete.results.page.title=Delete Account Confirmation
- com.yodlee.apps.ycc.batchdelete.results.page.subtitle.successful=De lete Accounts Successful
- com.yodlee.apps.ycc.batchdelete.results.page.subtitle.successful.te xt=The
  - following Customer Service Representatives have been deleted successfully .
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.username =
  Username
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.name =
  Name
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.emailAddre ss = Email

- com.yodlee.apps.ycc.batchdelete.results.page.column.head.accessLeve
  l =Access Level
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.location =
  Location
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.reason=Rea son
- com.yodlee.apps.ycc.batchdelete.results.page.subtitle.failed=Delete
   Account Failed
- com.yodlee.apps.ycc.batchdelete.results.page.subtitle.failed.text=F ollowing errors were encountered while deleting your Customer Service Representatives.Please correct them and try again.
- com.yodlee.apps.ycc.batchdelete.results.page.column.head.errors=Err
  or(s)
- com.yodlee.apps.ycc.batchdelete.results.page.failed.text=Batch Deletion of Customer Service Representatives failed due to the incorrect file format. Please save the file in .CSV (comma delimited) format to your PC and try to upload it again
- com.yodlee.apps.ycc.batchdelete.results.page.backtobatchdelete.link =« Back to Batch Delete

# 1.2.8 Customer Service Representative Change Password

The **Change Password** page provides a Customer Service Representative or an Administrator an opportunity to change their current password instantly. Cobrandable parameters and strings are used to customize the user interface and functionality of the **Change Password** page.

Customer Service Representative Change Password Cobrandable Parameters and Strings

- com.yodlee.apps.ycc.promptpasswordchange.page.title=Create a New Permanent Password
- com.yodlee.apps.ycc.promptpasswordchange.page.sidebar.text=Your Password has been reset. You will not be able to perform any activity until a new permanent password has been created.
- com.yodlee.apps.ycc.createpermanentpwd.page.subtitle.text=To change your password, first type your existing password and then type your new password twice.
- com.yodlee.apps.ycc.createpermanentpwd.page.oldpassword.label=Old Password:
- com.yodlee.apps.ycc.createpermanentpwd.page.newpassword.label=Passw ord:
- com.yodlee.apps.ycc.createpermanentpwd.page.newpasswordconfirm.labe l=Confirm Password:

# 1.2.9 Customer Service Representative Reset Password and Create Temporary Password

The Create Temporary Password page appears after clicking the Password Reset link on the **Customer Service Representative (CSR) Account Details** page. Only an administrative level account should possess the ACL that includes the ability to reset an agent's password. After an Administrator creates a temporary password, the CSR must be notified about the temporary password. Once the CSR logs back into Yodlee CustomerCare with a new password, the agent will be prompted to create a new and permanent password. Cobrandable parameters and strings are used to customize the user interface and functionality of the **Create Temporary Password** page.

Customer Service Representative Change Password Cobrandable Parameters and Strings

- com.yodlee.apps.ycc.resetpassword.page.title=Create Temporary Password
- com.yodlee.apps.ycc.resetpassword.page.subtitle.text=Please enter a new temporary password for {FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.resetpassword.page.password.label= Password:
- com.yodlee.apps.ycc.resetpassword.page.confirmpassword.label=Confir m Password:
- com.yodlee.apps.ycc.resetpassword.page.donotcreate.link= Do Not Create Temporary Password
- com.yodlee.apps.ycc.resetpassword.sidebar.accountdetails.link=View Account Details
- com.yodlee.apps.ycc.resetpassword.sidebar.accesslog.link=View Access Log
- com.yodlee.apps.ycc.changepassword.page.title=Change Password
- com.yodlee.apps.ycc.promptpasswordchange.page.title=Create a New Permanent Password
- com.yodlee.apps.ycc.changepassword.page.subtitle.text=To change your password, first type your existing password and then type your new password twice
- com.yodlee.apps.ycc.changepassword.page.oldpassword.label=Old Password:
- com.yodlee.apps.ycc.changepassword.page.newpassword.label= New Password:
- com.yodlee.apps.ycc.changepassword.page.newpasswordconfirm.label=Co nfirm Password:
- com.yodlee.apps.ycc.changepassword.page.donotchangepassword.link=Do Not Change Password
- com.yodlee.apps.ycc.changepassword.sidebar.accountdetails.link=View Account Details
- com.yodlee.apps.ycc.changepassword.sidebar.accesslog.link=View
  Access Log

- com.yodlee.apps.ycc.changepassword.form.tempPassword.label=Old
  Password
- com.yodlee.apps.ycc.changepassword.form.newPassword.label= New Password
- com.yodlee.apps.ycc.changepassword.form.newPasswordConfirm.label= Confirm Password

# 1.2.10 Customer Support Representative Log

Cobrandable parameters and strings are used to customize the user interface and functionality of the View Access Log page and the Access Log Results page. The Customer Support Representative Log allows the agent to access the logs for the following actions:

- Customer Support Representative Administration
- Member Account Management
- Account and Transaction Management

#### Cobrandable Parameters and Strings for Access Activity Log

- com.yodlee.apps.ycc.accessactivitylog.page.title=Access Activity Log
- com.yodlee.apps.ycc.accessactivitylog.page.subtitle=Access Activity
  Log-{FIRST\_NAME} {LAST\_NAME}
- com.yodlee.apps.ycc.accessactivitylog.page.subtitle.text=Enter one or more fields to look up access logs for - {FIRST\_NAME} {LAST\_NAME}
- com.yodlee.apps.ycc.accessactivitylog.page.chooseactivity.label=Choose type of activity:
- com.yodlee.apps.ycc.accessactivitylog.page.chooseaction.label=Choose specific action to narrow the search:
- com.yodlee.apps.ycc.accessactivitylog.page.startdate.label= From Date:
- com.yodlee.apps.ycc.accessactivitylog.page.enddate.label=To Date:
- com.yodlee.apps.ycc.accessactivitylog.page.activity.default.option= Any Activity Type-
- com.yodlee.apps.ycc.accessactivitylog.page.activity.agentadmin.option= Agent Administration
- com.yodlee.apps.ycc.accessactivitylog.page.activity.customermgmt.optio
   n=Customer Account Management
- com.yodlee.apps.ycc.accessactivitylog.page.activity.accounttransaction
   .option=Account/Transaction Management
- com.yodlee.apps.ycc.accessactivitylog.page.action.default.option=-Any
  Action Type-

## Cobrandable Parameters and Strings for Access Activity Log Results

- com.yodlee.apps.ycc.accessactivitylog.results.page.title=Access Log Results
- com.yodlee.apps.ycc.accessactivitylog.results.page.subtitle=Access
  Log Information
- com.yodlee.apps.ycc.accessactivitylog.results.page.subtitle.text =
  Access Information for {FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.accessactivitylog.results.page.name.label=Name:
- com.yodlee.apps.ycc.accessactivitylog.results.page.emailAddress.lab el=Email:
- com.yodlee.apps.ycc.accessactivitylog.results.page.custserviceid.la bel=Customer Service ID:
- com.yodlee.apps.ycc.accessactivitylog.results.page.userName.label =Username:
- com.yodlee.apps.ycc.accessactivitylog.results.page.lastlogin.label= Last Login:
- com.yodlee.apps.ycc.accessactivitylog.results.page.accessLevel.labe l =Access Level:
- com.yodlee.apps.ycc.accessactivitylog.results.page.table.head.usern ame=Username
- com.yodlee.apps.ycc.accessactivitylog.results.page.table.head.funct ionsaccessed= Functions Accessed
- com.yodlee.apps.ycc.accessactivitylog.results.page.table.head.times tamp=TimeStamp
- com.yodlee.apps.ycc.accessactivitylog.results.page.activitylog.titl e = Activity Log - {FIRST NAME} {LAST NAME}

# Cobrandable Parameters and Strings for All Agents Activity Log

- com.yodlee.apps.ycc.allaccessactivitylog.page.subtitle=Look Up Activity Log
- com.yodlee.apps.ycc.allaccessactivitylog.page.subtitle.text= Enter one or more fields to look up access logs for a specific agent or across all agents .
- com.yodlee.apps.ycc.allaccessactivitylog.page.chooseagent.label=Spe cify agent's username or leave blank
- com.yodlee.apps.ycc.allaccessactivitylog.page.chooseactivity.label= Choose type of activity:
- com.yodlee.apps.ycc.allaccessactivitylog.page.chooseaction.label=Ch
  oose specific action to
  narrow the search:

- com.yodlee.apps.ycc.allaccessactivitylog.page.startdate.label= From
  Date:
- com.yodlee.apps.ycc.allaccessactivitylog.page.enddate.label=To
  Date:
- com.yodlee.apps.ycc.allaccessactivitylog.page.activity.default.opti
   on= -Any Activity Type-
- com.yodlee.apps.ycc.allaccessactivitylog.page.activity.agentadmin.o ption=
  - Agent Administration
- com.yodlee.apps.ycc.allaccessactivitylog.page.activity.customermgmt .option=Customer Account Management
- com.yodlee.apps.ycc.allaccessactivitylog.page.activity.accounttrans action.option=
  - Account/Transaction Management
- com.yodlee.apps.ycc.allaccessactivitylog.page.action.default.option =-Any Action Type-

#### Access all Agent Activity log results

- com.yodlee.apps.ycc.allaccessactivitylog.results.page.title=Activity Log Results
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.table.head.ag entusername=Rep Name
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.table.head.cu stusername=Customer Name
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.table.head.fu
   nctionsaccessed= Activity Performed
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.table.head.ti mestamp=TimeStamp
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.backtocsrlist
  .link=« Back to Customer Service Administration
- com.yodlee.apps.ycc.allaccessactivitylog.results.page.nolog.text =
  No access log information found.

# 1.2.11 Customer Service Representative Group Management

The following cobrandable strings support the Customer Service Representative Group Management.

#### Cobrandable Strings for CSR Entitlements

- com.yodlee.apps.ycc.menu.title.gpm.csrGroupManagement=CSR Group Management
- com.yodlee.apps.ycc.gpm.admin.creategroup.stepOne=Step 1: Create CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.maxCharFifty=(max

character: 50)

- com.yodlee.apps.ycc.gpm.admin.creategroup.maxCharTwoFiftySix=(max character: 256)
- com.yodlee.apps.ycc.gpm.admin.creategroup.entitlementFor=Select a template for:
- com.yodlee.apps.ycc.gpm.admin.creategroup.selectEntCategory=Select an Entitlement Category:
- com.yodlee.apps.ycc.gpm.admin.creategroup.stepTwo=Step 2: Assign entitlements to this CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.heading=Create CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.subheading=From this page, you can create a group and assign entitlements to this group.
- com.yodlee.apps.ycc.gpm.admin.creategroup.newGroupName=Group Name:
- com.yodlee.apps.ycc.gpm.admin.creategroup.newGroupDescription=Descr iption:
- com.yodlee.apps.ycc.gpm.admin.creategroup.successHeading=CustomerCa re Group Created
- com.yodlee.apps.ycc.gpm.admin.creategroup.successMessage=<strong>
  { ACL GROUP NAME } </strong> has been created successfully.
- com.yodlee.apps.ycc.gpm.creategroup.groupexists.error=A group called { ACL GROUP NAME } already exists.
- com.yodlee.apps.ycc.gpm.findgroup.pageTitle=Find Customer Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.heading=Find CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.customerGroup=CustomerCare Group:
- com.yodlee.apps.ycc.gpm.admin.findgroup.customerGroup.dropDownValue
   =Choose a CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.optionMessage=Choose a CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.button.text=Show »
- com.yodlee.apps.ycc.gpm.admin.findgroup.button.title=Show Group Details
- com.yodlee.apps.ycc.gpm.admin.editgroup.heading.noGroups=Edit CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.editgroup.heading={\_ACL\_GROUP\_NAME\_}
  Profile
- com.yodlee.apps.ycc.gpm.admin.editgroup.subheading=On this page you can add or remove group users, add this group to other groups, edit this group's properties, and edit the group's entitlements.
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareGroupName=Group

#### Name:

- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareGroupDesc=Group Description:
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareGroupStatus=Cur rent Group Status:
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareChangeStatusTo= Change Status To:
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareUsersInGroup=Us ers in Group:
- com.yodlee.apps.ycc.gpm.csrDetails.sidebar.editGroupPolicy=Edit Group Policy
- com.yodlee.apps.ycc.gpm.admin.csrprofile.heading={\_USER\_NAME\_}
  Profile
- com.yodlee.apps.ycc.gpm.admin.csrprofile.Tableheading=Assign
  { USER NAME } to Group(s)

#### 1.2.12 Audit Enhancements

The audit feature allows the user to view all the actions a Customer Service Representative has taken on a customer account. Customer service logs can be viewed in the **Customer Profile** page. The user can search for customer service logs associated with a particular Customer Service Representative. In the **Access Activity Log** page, the user can view actions taken by a Customer Service Representative.

Cobrandable strings are used to customize audit functionality.

#### Cobrandable Strings for Audit Support

- com.yodlee.ycc.audit.event.1=Resend Share Request
- com.yodlee.ycc.audit.event.2=Update Share Request
- com.yodlee.ycc.audit.event.3=Unshare By Sharer
- com.yodlee.ycc.audit.event.17=Update ID Verification Status
- com.yodlee.ycc.audit.event.4= View CSR Account Details
- com.yodlee.ycc.audit.event.5=Unlock Account
- com.yodlee.ycc.audit.event.6=Suspend Account
- com.yodlee.ycc.audit.event.7=Activate (unsuspend) Account
- com.yodlee.ycc.audit.event.8=Delete Account
- com.yodlee.ycc.audit.event.9=Individual Account Registration
- com.yodlee.ycc.audit.event.10=Reset Password
- com.yodlee.ycc.audit.event.11=View Customer Profile Information
- com.yodlee.ycc.audit.event.12=Unlock Member Account
- com.yodlee.ycc.audit.event.13=Unsuspend User

- com.yodlee.ycc.audit.event.14=Account Un-registration
- com.yodlee.ycc.audit.event.15=Suspend User
- com.yodlee.ycc.audit.event.16=Reset Password
- com.yodlee.ycc.audit.event.18=SEARCH USER

# 1.3 Customer Management

# 1.3.1 User Activity Report

The following cobrandable strings support the customization of the User Activity Report.

# Cobrandable User Activity Report Strings

- com.yodlee.apps.ycc.useractivity.ftdirect.page.title= Customer Activity { APPLICATION }
- com.yodlee.apps.ycc.useractivity.ftdirect.page.subtitle=Customer
  Activity { APPLICATION }
- com.yodlee.apps.ycc.useractivity.ftdirect.table.header.metric=Metri
  c
- com.yodlee.apps.ycc.useractivity.ftdirect.table.header.cumulative=C umulative
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.noofu sers=Number of Customers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.numof transfers=Number of Transfers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.value oftransfers=Value of Transfers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.numof newusers=Number of New Customers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.numof failedtransfers=Number of Failed transfers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.value offailedtransfers=Value of Failed Transfers
- com.yodlee.apps.ycc.useractivity.ftdirect.table.column.header.nuofd eletedaccounts=Number of Deleted Accounts
- com.yodlee.apps.ycc.useractivity.sidebar.text=Use this page to view the usage statistics for the different products. Usage statistics for the current date as well as cumulative since the launch of the service is available. You can click on the link corresponding to the product that you want to access.
- com.yodlee.apps.ycc.useractivity.sidebar.title=Customer Activity
- com.yodlee.apps.ycc.useractivity.appname=FT Direct
- com.yodlee.apps.ycc.useractivity.table.header.date=As on

#### 1.3.2 Search Transaction/Customer

The following strings support the customization of the **Search Transaction/Customer** page.

#### Cobrandable Strings

# Search Transaction/Customer Page Strings

- Search Transaction/Customer Strings
- com.yodlee.apps.ycc.search.pageTitle=Search Transaction/Customer
- com.yodlee.apps.ycc.search.pageSubTitle={com.yodlee.apps.ycc.search.pa geTitle}
- com.yodlee.apps.ycc.search.regularText=Customer Service Representatives can search for a transaction or a customer.
- com.yodlee.apps.ycc.search.ofac.sidebar=Find OFAC Match
- com.yodlee.apps.ycc.search.ofac.sidebar.OFACheading={com.yodlee.apps.y cc.ofac.page.title}

#### **Customer Search Form Strings**

- com.yodlee.apps.ycc.search.customer.sidebar.find=Find Customer or Transaction
- com.yodlee.apps.ycc.search.customer.sidebar.userActivity=View Customer
   Activity Reports
- com.yodlee.apps.ycc.search.customer.heading=Find Customer
- com.yodlee.apps.ycc.search.customer.text=Enter one or more fields to search for specific Customer(s).
- com.yodlee.apps.ycc.search.customer.fieldset.legend=Customer Lookup
- com.yodlee.apps.ycc.search.customer.username.label=Username
- com.yodlee.apps.ycc.search.customer.matchString.label=Match String
- com.yodlee.apps.ycc.search.customer.username.caption=(require min 3 characters)
- com.yodlee.apps.ycc.search.customer.firstname.label=First Name
- com.yodlee.apps.ycc.search.customer.lastname.label=Last Name
- com.yodlee.apps.ycc.search.customer.accountNumber.label=Payment Account Number
- com.yodlee.apps.ycc.search.customer.accountType.label=Payment Account
  Type
- com.yodlee.apps.ycc.search.customer.accountType.bank.text=DDA
- com.yodlee.apps.ycc.search.customer.accountType.card.text=Card
- com.yodlee.apps.ycc.search.customer.submit.text=Find Customer
- com.yodlee.apps.ycc.search.transaction.js.saerchtype.error=Please choose a search type to perform the search
- com.yodlee.apps.ycc.search.transaction.js.amount.error=Please enter a valid Amount.
- com.yodlee.apps.ycc.search.transaction.js.todate.error=To Date entered must be a date after the From Date
- com.yodlee.apps.ycc.search.transaction.js.anyfeilds.error=Enter one or more fields
- com.yodlee.apps.ycc.search.transaction.js.userName.validation.error=

- {com.yodlee.apps.ycc.sr.customer.userName} cannot have characters
  other than letters and numbers
- com.yodlee.apps.ycc.search.transaction.js.userName.validation.minLengt h.error= {com.yodlee.apps.ycc.sr.customer.userName} requires minimum 3 characters
- com.yodlee.apps.ycc.search.transaction.js.payeeName.validation.error=
   Payee Name cannot have characters other than letters and numbers
- com.yodlee.apps.ycc.search.Customer.js.userNameFirstName.validation.er
   ror=First Name cannot have characters other than letters and numbers
- com.yodlee.apps.ycc.search.Customer.js.userNameLastName.validation.err
   or=Last Name cannot have characters other than letters and numbers
- com.yodlee.apps.ycc.search.Customer.js.paymentAccountNumber.validation .error=Payment Account Number cannot have characters other than letters and numbers
- com.yodlee.apps.ycc.search.transaction.js.payeeNameSD.validation.error
   =Source/Destination Account Name cannot have characters other than alphabets and numbers

#### **Customer Search Error Strings**

- com.yodlee.apps.ycc.search.customer.accountNumber.error=Please enter Payment Account Number
- com.yodlee.apps.ycc.search.customer.accountType.error=Please select
   Payment Account Type
- com.yodlee.apps.ycc.search.customer.global.error=Enter any one or more fields

# 1.3.3 Customer Search Results Page

The following strings support the customization of the **Customer Search Results** page.

#### Cobrandable Strings

#### Customer Search Results Page Strings

- com.yodlee.apps.ycc.searchresults.customer.page.title=Customer Search
  Results
- com.yodlee.apps.ycc.searchresults.customer.page.text=Review the search results listed below. You may want to narrow down your search by entering additional search criteria.
- com.yodlee.apps.ycc.searchresults.customer.table.heading=Search
  Results
- com.yodlee.apps.ycc.searchresults.customer.table.column.customername.d isplayName=Customer
- com.yodlee.apps.ycc.searchresults.customer.table.column.username.displ ayName=Username
- com.yodlee.apps.ycc.searchresults.customer.table.column.userstatus.dis playName=Customer Status

- com.yodlee.apps.ycc.searchresults.customer.table.column.accountcreated.displayName=Account Created
- com.yodlee.apps.ycc.searchresults.customer.table.column.lastaccessed.d isplayName=Last Accessed
- com.yodlee.apps.ycc.searchresults.customer.zeroResults.text=Your search did not return any customers.

#### 1.3.4 Transaction Search Results

Cobrandable strings and parameters are used to customize the user interface and functionality for customer payment and autopay in the **Transaction Search Results** page.

### Cobrandable Search Strings for Transfer

- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.con firmationNum.displayName=Confirmation No.
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.cus tomer.displayName=Customer
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.sou rce.displayName=Source Account Name
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.des tination.displayName=Destination Account Name
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.sta tus.displayName=Status
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.amo unt.displayName=Amount
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.tra
  nsferDate.displayName=Transfer Date
- com.yodlee.apps.ycc.txnsearchresults.transfer.table.column.tra nsferType.displayName=Transfer Type

#### Cobrandable Transaction Search Results Parameters

- com.yodlee.app.ycc.txnsearch.paymentdate.format={com.yodlee.app.datetime.f ormat.SHORT DATE}
- com.yodlee.app.ycc.txnsearch.autopaydate.format={com.yodlee.app.datetime.f ormat.SHORT DATE}

#### Cobrandable Transaction Search Results Strings

- com.yodlee.apps.ycc.txnsearchresults.pageTitle=Transaction Search Results
- com.yodlee.apps.ycc.txnsearchresults.pageSubTitle=Transaction Search
  Results
- com.yodlee.apps.ycc.txnsearchresults.regularText=Review the list of the results for your transaction search below. You may want to narrow down your search by entering additional search criteria.

- com.yodlee.apps.ycc.txnsearchresults.zeroresults.text=Your search returned zero transactions.
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.customer.di splayName= Customer
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.payee.displ avName=Payee
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.paymentacco unt.displayName=Payment Account #
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.status.disp layName=Payment Status
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.amount.disp layName=Amount
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.paymentDate .displayName=Payment Date
- com.yodlee.apps.ycc.txnsearchresults.payments.table.column.paymentRail .displayName=PaymentRail
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.confirmation Num.displayName=Confirmation #
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.customer.dis playName=Customer
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.payee.displa yName=Payee
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.paymentaccou nt.displayName=Payment Account #
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.status.displ ayName=Autopay Status
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.amount.displ ayName=Amount
- com.yodlee.apps.ycc.txnsearchresults.autopay.table.column.autopayDate. displayName=Autopay Date

#### 1.3.5 Customer Profile

The following strings support the customization of the **Customer Profile** page.

#### Cobrandable Strings

Customer Profile Page Strings

- com.yodlee.apps.ycc.customerprofile.page.title={\_USER\_NAME\_} Profile
- com.yodlee.apps.ycc.customerprofile.page.text=You may edit this

- customer's status and profile information, view recent activity, and auto-login to their Yodlee MoneyCenter account on this page.
- com.yodlee.apps.ycc.customerprofile.profile.heading=Customer Summary
- com.yodlee.apps.ycc.customerprofile.profile.name=Name
- com.yodlee.apps.ycc.customerprofile.profile.username=Username
- com.yodlee.apps.ycc.customerprofile.profile.address=Address
- com.yodlee.apps.ycc.customerprofile.profile.email=E-Mail Address
- com.yodlee.apps.ycc.customerprofile.profile.phone=Phone Number
- com.yodlee.apps.ycc.customerprofile.profile.lastLogin=Last Login
- com.yodlee.apps.ycc.customerprofile.profile.accountCreationDate=Accoun
  t Created Date
- com.yodlee.apps.ycc.customerprofile.profile.accessStatus=Access Status
- com.yodlee.apps.ycc.customerprofile.profile.idVerificationStatus=Ident ity Verification Status
- com.yodlee.apps.ycc.customerprofile.profile.ofacStatus=OFAC Match:
- com.yodlee.apps.ycc.customerprofile.profile.assignedToGroups=Assigned
  to Groups:
- com.yodlee.apps.ycc.customerprofile.profile.action.verify=IDVerification
- com.yodlee.apps.ycc.customerprofile.profile.action.unlock=Unlock
  Account
- com.yodlee.apps.ycc.customerprofile.profile.action.suspend=Suspend
  Account
- com.yodlee.apps.ycc.customerprofile.profile.action.unsuspend=Activate
  Account
- com.yodlee.apps.ycc.customerprofile.profile.action.delete=Delete
   Account
- com.yodlee.apps.ycc.customerprofile.profile.action.oboLogin=Log In as Customer
- com.yodlee.apps.ycc.customerprofile.profile.action.email=Send E-Mail to Customer
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.editProfile=Pr
  ofile successfully updated
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.resetPassword= Password successfully updated
- com.yodlee.apps.ycc.customerprofile.page.usernamehyphen={ USER NAME }

\_

- com.yodlee.apps.ycc.customerprofile.page.username={\_USER\_NAME\_}
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.suspend=Succes sfully Suspended
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.unSuspend=Succ
   essfully Activated
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.unlock=Success
  fully Unlocked
- com.yodlee.apps.ycc.customerprofile.profile.actionTaken.canceltransfer=The Transfer was successfully cancelled.
- com.yodlee.apps.ycc.customerdetails.paymentactivity.text1=You may also
- com.yodlee.apps.ycc.customerdetails.paymentactivity.link.text=all payment activity.
- com.yodlee.apps.ycc.customerdetails.autopayactivity.text1=You may also
   view
- com.yodlee.apps.ycc.customerdetails.autopayactivity.link.text=all autopay enrollments.

#### Customer Details Sidebar

- com.yodlee.apps.ycc.customerdetails.sidebar.overview=Overview
- com.yodlee.apps.ycc.customerdetails.sidebar.paymentActivity=All
  Payment Activity
- com.yodlee.apps.ycc.customerdetails.sidebar.enrollments=All Auto-Pay
  Enrollments
- com.yodlee.apps.ycc.customerdetails.sidebar.errors=All Errors
- com.yodlee.apps.ycc.customerdetails.sidebar.accounts=All Accounts
- com.yodlee.apps.ycc.customerdetails.sidebar.csrlog=Customer Service
  Log
- com.yodlee.apps.ycc.customerdetails.sidebar.switchingActivity=All
   Switching Activity
- com.yodlee.apps.ycc.customerdetails.sidebar.editAccounts=Edit Accounts
- com.yodlee.apps.ycc.customerdetails.sidebar.editUserStatus=Edit Customer Status
- com.yodlee.apps.ycc.customerdetails.sidebar.alltransfer= All Transfer
   Activity
- com.yodlee.apps.ycc.customerdetails.sidebar.allobotransfer= All OBO
   Transfer Activity
- com.yodlee.apps.ycc.customerdetails.sidebar.editProfile=Edit Customer Profile
- com.yodlee.apps.ycc.customerdetails.sidebar.customersr= All Service Requests

# **Customer Management Strings**

com.yodlee.apps.ycc.customermgmt.suspend.confirmationtext=Are you sure

you want to suspend user: { USER NAME }?

- com.yodlee.apps.ycc.customermqmt.suspend.cancel=Do not Suspend
- com.yodlee.apps.ycc.customermgmt.suspend=Suspend
- com.yodlee.apps.ycc.customermgmt.unsuspend.confirmationtext=Are you sure you want to activate user: { USER NAME }?
- com.yodlee.apps.ycc.customermgmt.unsuspend.cancel=Do not Activate
- com.yodlee.apps.ycc.customermgmt.unsuspend=Activate
- com.yodlee.apps.ycc.customermgmt.unregister.confirmationtext=Are you sure you want to delete user: { USER NAME }?
- com.yodlee.apps.ycc.customermgmt.unregister.warning=You will not be able to undo this action.
- com.yodlee.apps.ycc.customermgmt.unregister.cancel=Do not Delete
- com.yodlee.apps.ycc.customermgmt.unregister=Delete
- com.yodlee.apps.ycc.customermgmt.unlock.confirmationtext=Are you sure you want to unlock user: { USER NAME }?
- com.yodlee.apps.ycc.customermgmt.unlock.cancel=Do not Unlock
- com.yodlee.apps.ycc.customermgmt.unlock=Unlock
- com.yodlee.apps.ycc.customermgmt.resetPassword.heading=CreateTemporary Password
- com.yodlee.apps.ycc.customermgmt.resetPassword.text=Please enter a new temporary password for { USER NAME }
- com.yodlee.apps.ycc.customermgmt.resetPassword.newPasswordLabel=New Password
- com.yodlee.apps.ycc.customermgmt.resetPassword.confirmPasswordLabel=Confirm New Password
- com.yodlee.apps.ycc.customermgmt.resetPassword.passwordrestrictions1=A
  t least six characters
- com.yodlee.apps.ycc.customermgmt.resetPassword.passwordrestrictions2=A t least one letter
- com.yodlee.apps.ycc.customermgmt.resetPassword.passwordrestrictions3=A
   t least one number or symbol
- com.yodlee.apps.ycc.customermgmt.resetPassword.cancel=Do not Create
   Temporary Password
- com.yodlee.apps.ycc.customermgmt.resetPassword.submit=Create Temporary Password

#### 1.3.6 All Errors

The **All Errors** page displays all error messages for the customer. The following strings support the customization of the **All Errors** page.

All Error Messages Page Cobrandable Strings

Customer All Errors Page Size

- com.yodlee.app.ycc.customer.allerrors.pagination.pagesize =
  {com.yodlee.app.ycc.pagination.pagesize}
- com.yodlee.apps.ycc.allerrors.page.title= { USER NAME } Errors

- com.yodlee.apps.ycc.allerrors.page.title.text=You may view all unresolved account and payment errors from this page.
- com.yodlee.apps.ycc.allerrors.page.accounts.label=Show errors for:
- com.yodlee.apps.ycc.allerrors.page.accounts.default.option = All
  Accounts
- com.yodlee.apps.ycc.allerrors.page.showerrors.label= Go Back:
- com.yodlee.apps.ycc.allerrors.page.showerrors.default.option=6 Months
- com.yodlee.apps.ycc.allerrors.page.showerrors.1week.option= 1 Week
- com.yodlee.apps.ycc.allerrors.page.showerrors.1month.option= 1 Month
- com.yodlee.apps.ycc.allerrors.page.showerrors.3months.option =3 Months
- com.yodlee.apps.ycc.allerrors.page.showerrors.6months.option=6 Months
- com.yodlee.apps.ycc.allerrors.page.showerrors.12months.option =12
  Months
- com.yodlee.apps.ycc.allerrors.page.showerrors.all.option=All Errors
- com.yodlee.apps.ycc.allerrors.page.table.column.head.accountaffected=A
  ccount Affected
- com.yodlee.apps.ycc.allerrors.page.table.column.head.errorcode=ErrorCode
- com.yodlee.apps.ycc.allerrors.page.table.column.head.errormsg= ErrorMessage
- com.yodlee.apps.ycc.allerrors.page.table.column.head.date=Date
- com.yodlee.apps.ycc.allerrors.page.noerrors.text=This customer has no records in this category.

#### 1.3.7 Customer Payment Activity

The **Payment Activity** page displays all Payment Activity for a user. Cobrandable strings are used to customize the user interface and functionality of the **Payment Activity** page.

# Cobrandable Strings

#### Payment Activity

- com.yodlee.apps.ycc.paymentactivity.message.txt1=Click Details if there is a record of activity.If no record exists,
- com.yodlee.apps.ycc.paymentactivity.message.txt2=click here
- com.yodlee.apps.ycc.paymentactivity.message.txt3=to submit a generic service request
- com.yodlee.apps.ycc.paymentactivity.pageTitle=All Payment Activity
- com.yodlee.apps.ycc.paymentactivity.pageSubTitle={\_USER\_NAME\_} Payment Activity

- com.yodlee.apps.ycc.paymentactivity.regularText=You may view all scheduled, in progress, completed, and failed payment requests from this page.
- com.yodlee.apps.ycc.paymentactivity.notfound.text=This customer has no records in this category.
- com.yodlee.apps.ycc.paymentactivity.table.header=Payment Activity
- com.yodlee.apps.ycc.paymentactivity.table.column.deliverOnDate.display Name=Deliver On
- com.yodlee.apps.ycc.paymentactivity.table.column.status.displayName=St atus
- com.yodlee.apps.ycc.paymentactivity.table.column.payee.displayName=Pay
  ee
- com.yodlee.apps.ycc.paymentactivity.table.column.paymentamount.display Name=Amount
- com.yodlee.apps.ycc.paymentactivity.table.column.paymentAccount.displa yName=Payment Account
- com.yodlee.apps.ycc.paymentactivity.table.column.paymentdetails.displa yName=View Details
- com.yodlee.apps.ycc.paymentactivity.message.txt1=Click Details if there is a record of activity.If no record exists,
- com.yodlee.apps.ycc.paymentactivity.message.txt2=click here
- com.yodlee.apps.ycc.paymentactivity.message.txt3=to submit a generic service request.

# 1.3.8 Customer Payment Details

The **Payment Details** page displays the details of a payment. Cobrandable strings are used to customize the user interface and functionality of the **Payment Details** page.

- Transaction Search Results
- Payment Detail
- Yodlee BillPay Payment Details
- Yodlee BillPay Payment Credit Instruction
- PayAnyOne Payment Debit Instruction
- Stop Payment

### Cobrandable Parameters

#### **Transaction Search Results**

- com.yodlee.app.ycc.txnsearch.paymentdate.format={com.yodlee.app.datetime.f
  ormat.SHORT\_DATE}
- com.yodlee.app.ycc.txnsearch.autopaydate.format={com.yodlee.app.datetime.f ormat.SHORT DATE}

### Cobrandable Strings

#### Payment Detail

- com.yodlee.apps.ycc.paymentdetail.pageTitle=Payment Details
- com.yodlee.apps.ycc.paymentdetail.pageSubTitle=Payment Details
- com.yodlee.apps.ycc.paymentdetail.regularText=
- com.yodlee.apps.ycc.paymentdetail.form.header=Payment Details Confirmation Number:
- com.yodlee.apps.ycc.paymentdetail.form.legend=Payment Details
- com.yodlee.apps.ycc.paymentdetail.form.customername.displayName=Customer Name
- com.yodlee.apps.ycc.paymentdetail.form.partnerConfirmationNumber.displayN ame=Partner Confirmation #
- com.yodlee.apps.ycc.paymentdetail.form.paymentRail.displayName=Payment
  Rail
- com.yodlee.apps.ycc.paymentdetail.form.paymentamount.displayName=Payment Amount
- com.yodlee.apps.ycc.paymentdetail.form.convenienceFee.displayName=Conveni
  ence Fee
- com.yodlee.apps.ycc.paymentdetail.form.paymentaccount.displayName=Payment
  Account
- com.yodlee.apps.ycc.paymentdetail.form.paymentRequestDate.displayName=Pay ment Scheduled On
- com.yodlee.apps.ycc.paymentdetail.form.paymentSentDate.displayName=Paymen
   t Sent Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.paymentStatus.displayName=Payment
- com.yodlee.apps.ycc.paymentdetail.form.additionalInfo.displayName=Additio
  nal Info
- com.yodlee.apps.ycc.paymentdetail.form.payee.displayName=Payee
- com.yodlee.apps.ycc.paymentdetail.form.remittanceAddress.displayName=Paye
   Remittance Address
- com.yodlee.apps.ycc.paymentdetail.form.paymentAccount.displayName=Payment
  Account
- com.yodlee.apps.ycc.paymentdetail.form.deliverOnDate.displayName=Deliver
  on Date
- com.yodlee.apps.ycc.paymentdetail.form.debitTimeStamp.displayName=Debit
  Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.paymentRejectedTimeStamp.displayNa me=Payment Rejected Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.checkNumber.displayName=Check
  Number
- com.yodlee.apps.ycc.paymentdetail.form.refundTimeStamp.displayName=Refund Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.attemptNumber.displayName=Attempt

#### Number

#### Yodlee BillPay Payment Details

- com.yodlee.apps.ycc.paymentdetail.payanyone.transactionId.displayName=
   Payment TransactionId
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentRequestDate.display Name=Payment Scheduled On
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentStatus.displayName=
   Payment Status
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentAmount.displayName=
   Payment Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentRail.displayName=Pa yment Rail
- com.yodlee.apps.ycc.paymentdetail.payanyone.estimatedCreditDate.displa yName=Estimated Credit Date
- com.yodlee.apps.ycc.paymentdetail.payanyone.estimatedDebitDate.display
   Name=Estimated Credit Date
- com.yodlee.apps.ycc.paymentdetail.payanyone.riskMode.displayName=Risk Model

# Yodlee BillPay Payment Credit Instruction

- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstructions=Credit Instructions
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction=Credit Instruction
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo=Credit Request Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.response
   Info=Credit Response Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.retur nInfo=Credit Return Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.
  - requestCreatedTimestamp.displayName=Request Created Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.
  - requestSentTimestamp.displayName=Request Sent Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI
  nfo.requestScheduledTimestamp.displayName=Request Scheduled Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.amount.displayName=Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.paymentRail.displayName=Payment Rail

- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestI nfo.chequeNumber.displayName=Cheque Number
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.response Info.
  - responseRecievedTimestamp.displayName=Response Received Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.response Info.
  - responseCode.displayName=Response Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.response Info.
  - responseMessage.displayName=Response Message
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.response Info.
  - actualPaymentRail.displayName=Actual Payment Rail
  - com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.retur pInfo
  - returnTimestamp.displayName=Return Time Stamp
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnIn
  fo
  - returnCode.displayName=Return Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnIn
  fo.
  - returnMessage.displayName=Return Message
  - com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.partn
    er.displayName=Payment Partner

#### PayAnyOne Payment Debit Instruction

- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstructions=Debit
   Instructions
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction=Debit Instruction
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo=D
  ebit Request Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo=De bit Return Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.r equestCreatedTimestamp.displayName=Request Created Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.r equestSentTimestamp.displayName=Request Sent Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.a mount.displayName=Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnTimestamp.displayName=Return Time Stamp
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnCode.displayName=Return Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnMessage.displayName=Return Message

# Stop Payment Cobrandable Strings

The stop payment status is shown in the Payment Service Request page if a stop payment request has been made for the payment.

- com.yodlee.apps.moneycenter.billpay.stoppaymentrequest.pageTitle
- com.yodlee.apps.moneycenter.billpay.stoppaymentsubmitted.pageTitle
- com.yodlee.apps.billpay.stoppayment.heading
- com.yodlee.apps.billpay.stoppayment.lable
- com.yodlee.apps.billpay.stoppayment.reason1
- com.yodlee.apps.billpay.stoppayment.reason2
- com.yodlee.apps.billpay.stoppayment.reason3
- com.yodlee.apps.billpay.stoppayment.reason4
- com.yodlee.apps.billpay.stoppayment.buttonvalue
- com.yodlee.apps.billpay.stoppayment.numberofcharacters
- com.yodlee.apps.billpay.stoppayment.remaingcharacters
- com.yodlee.apps.billpay.stoppayment.confirmStoppaymentrequest
- com.yodlee.apps.billpay.stoppayment.cancelrequest
- com.yodlee.apps.billpay.stoppayment.pagesubtitle
- com.yodlee.apps.billpay.stoppayment.confirmQuestion
- com.yodlee.apps.billpay.stoppayment.checknumber
- com.yodlee.apps.billpay.stoppayment.accountnumber
- com.yodlee.apps.billpay.stoppayment.accountname
- com.yodlee.apps.billpay.stoppayment.checkissuedondate
- com.yodlee.apps.billpay.stoppaymentsubmitted.pagesubtitle
- com.yodlee.apps.billpay.stoppaymentsubmitted.formtitle
- com.yodlee.apps.billpay.stoppaymentsubmitted.message
- com.yodlee.apps.billpay.stoppaymentsubmitted.error
- com.yodlee.apps.billpay.stoppaymentsubmitted.stopPaymentrequest.link
- com.yodlee.apps.billpay.stoppayment.reason.required
- com.yodlee.apps.billpay.paymentDetail.stopstatus.label=Stop Payment Status
- com.yodlee.apps.billpay.stoppayment.status.STOP\_IN\_PROCESS=Stop In Progress
- com.yodlee.apps.billpay.stoppayment.status.STOP APPROVED=Stop Approved
- com.yodlee.apps.billpay.stoppayment.status.STOP DENIED=Stop Denied
- com.yodlee.apps.billpay.stoppayment.status.STOP CANCELLED=Stop Cancelled

#### Stop Payment Cobrandable Strings

Cobrandable strings are used to customize the user interface and functionality of stop payment in the **Payment Details** page.

com.yodlee.apps.ycc.paymentdetail.form.stopPayment.requestStatus=St

- op Payment Request Status:
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.requestStatus.op tion.stopInProgress=Stop In Progress
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.requestStatus.op tion.stopApproved=Stop Approved
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.requestStatus.op tion.stopDenied=Stop Denied
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.requestStatus.op tion.stopCancelled=Stop Cancelled
- com.yodlee.apps.ycc.paymentdetail.form.updateStatus.update=Update
  Status
- com.yodlee.apps.ycc.paymentdetail.form.updateStatus.updatetooltip=U pdate Status
- com.yodlee.apps.ycc.paymentdetail.form.stopThisPayment.stopPayment= Stop This Payment
- com.yodlee.apps.ycc.paymentdetail.form.stopThisPayment.stopPaymentt
  ooltip=Stop This Payment
- com.yodlee.apps.ycc.paymentdetail.updatePayment.pageTitle=Payment Details
- com.yodlee.apps.ycc.paymentdetail.updatePayment.pageSubTitle=Paymen t Details
- com.yodlee.apps.ycc.paymentdetail.updatePayment.regularText=
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.header=Stop This Payment
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.text=To stop this payment,please provide a reason :
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.reasonone=Duplic ate Payment
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.reasontwo=Paymen
  t Dispute
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.reasonthree=Wron g Payee
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.reasonfour=Other
- com.yodlee.apps.ycc.paymentdetail.form.stopPayment.NumberOfCharacte
  rs=(up to 1024 Characters)
- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.pageTi tle=Stop Payment Request Confirmation Page
- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.pageSu bTitle=Stop Payment Request Confirmation Page
- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.regula rText=Your request to stop payment has not been processed yet.
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.h

eader=Confirm Stop Payment Request

- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.s ubtitle=Confirm Stop Payment Request
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus=Stop In Process
- com.yodlee.apps.ycc.paymentdetail.form.paymentStatus=In Progress
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.c ancelRequest=Cancel Request
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.p aymentAccountName=Payment Account Name
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.p aymentAccountNumber=Payment Account Number
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_IN\_PR OCESS=Stop In Process
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_APPRO VED=Stop Approved
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_CANCE LLED=Stop Cancelled
- com.yodlee.apps.ycc.paymentdetail.payanyone.statusChangeReason.disp layName=Status Change Reason
- com.yodlee.apps.ycc.paymentdetail.form.updateStatus=Update Status

# 1.3.9 Stop Payment Request Confirmation Page

The following strings support the customization of the **Stop Payment Request Confirmation** page.

# Stop Payment Request Confirmation Cobrandable Strings

#### Autopay Enrollment Detail

- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.pageTitle=Sto
   p Payment Request Confirmation
- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.pageSubTitle= {\_USER\_NAME\_} - Stop Payment Request Confirmation
- com.yodlee.apps.ycc.paymentdetail.updatePaymentStatusConfirm.regularText=Y our request to stop payment has not been processed yet.
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.header=C
  onfirm Stop Payment Request
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.subtitle =Confirm Stop Payment Request
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus=Stop In Process
- com.yodlee.apps.ycc.paymentdetail.form.paymentStatus=Payment Made
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.cancelRe

quest=Do not Update

- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.paymentA
   ccountName=Payment Account Name
- com.yodlee.apps.ycc.paymentdetail.form.updatePaymentStatusConfirm.paymentA ccountNumber=Payment Account Number
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_IN\_PROCESS=S
  top In Process
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_APPROVED=Stop Approved
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_CANCELLED=St op Cancelled
- com.yodlee.apps.ycc.paymentdetail.form.stopPaymentStatus.STOP\_DENIED=Stop Denied
- com.yodlee.apps.ycc.paymentdetail.payanyone.statusChangeReason.displayName
   =Reason for Stop Payment
- com.yodlee.apps.ycc.paymentdetail.form.updateStatus=Update Status
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.stopPayment=Your request for stop payment has been sent successfully.
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.updateStatus.stopAppr oved=Stop Payment Approved
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.updateStatus.stopDeni ed=Stop Payment Denied
- com.yodlee.apps.ycc.paymentdetail.form.page.default.option=Choose
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.stopPayment.2=Your request for stop payment has been approved.
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.stopPayment.3=Your request for stop payment has been denied.
- com.yodlee.apps.ycc.paymentdetail.form.updateMessage.stopPayment.4=Your request for stop payment has been cancelled.
- com.yodlee.apps.ycc.paymentdetail.update.confirmationmessage.unsuspend=You
   r Payment Account details have been unsuspended successfully.
- com.yodlee.apps.ycc.paymentdetail.update.confirmationmessage.suspend=Your
   Payment Account details have been suspended successfully.
- com.yodlee.apps.ycc.paymentdetail.update.confirmationmessage.delete=Your
   Payment Account details have been deleted successfully.

# 1.3.10 Customer Payee Details

Payee details can be viewed and edited in the **Payee Details** page. Cobrandable strings are used to customize the user interface and functionality of the **Payee Details** page.

Cobrandable Strings for the Payee Details Page

- com.yodlee.apps.ycc.payeedetail.pageTitle=Payee Account Details
- com.yodlee.apps.ycc.payeedetail.pageSubTitle=Payee Account Details

- com.yodlee.apps.ycc.payeedetail.regularText=
- com.yodlee.apps.ycc.payeedetail.form.header=Payee Account Details -
- com.yodlee.apps.ycc.payeedetail.form.element.nameOnFile.displayName=Name on File
- com.yodlee.apps.ycc.payeedetail.form.element.payee.displayName=Payee
- com.yodlee.apps.ycc.payeedetail.form.element.accountnumber.displayName =Account Number
- com.yodlee.apps.ycc.payeedetail.form.element.address1.displayName=Address1
- com.yodlee.apps.ycc.payeedetail.form.element.address2.displayName=Address 2
- com.yodlee.apps.ycc.payeedetail.form.element.city.displayName=City
- com.yodlee.apps.ycc.payeedetail.form.element.state.displayName=State
- com.yodlee.apps.ycc.payeedetail.form.element.zipcode.displayName=Zip Code
- com.yodlee.apps.ycc.payeedetail.form.element.createdDate.displayName=A
   ccount Created Date
- com.yodlee.apps.ycc.payeedetail.form.element.lastUpdatedDate.displayNa me=Last Modified Date
- com.yodlee.apps.ycc.payeedetail.form.element.update.displayName=Update
   Account
- com.yodlee.apps.ycc.payeedetail.form.element.delete.displayName=Delete
   Account
- com.yodlee.apps.ycc.payeedetail.delete.confirmationtext=Confirm
  whether you want to delete payee {\_PAYEE\_NAME\_}
- com.yodlee.apps.ycc.payeedetail.delete.cancel=« Do not Delete
- com.yodlee.apps.ycc.payeedetail.delete=Delete
- com.yodlee.apps.ycc.payeedetail.delete.invalidStateChange.confirmation text=Failed to delete payee {\_PAYEE\_NAME\_}. Payee deletion fails if active payments or autopay is in process for the payee.
- com.yodlee.apps.ycc.payeedetail.delete.invalidStateChange.discard=&laq uo; Skip to payee Details

#### Cobrandable Strings for Edit Payee Account Error

- com.yodlee.apps.ycc.payeedetail.empty.nameOnAccount.message=Please enter a name on file
- com.yodlee.apps.ycc.payeedetail.empty.name.message=Please enter a valid payee name
- com.yodlee.apps.ycc.payeedetail.empty.accountNumber.message=Please enter a valid Account Number
- com.yodlee.apps.ycc.payeedetail.empty.address1.message=Please enter a valid address
- com.yodlee.apps.ycc.payeedetail.empty.city.message=Please enter a valid city

- com.yodlee.apps.ycc.payeedetail.empty.state.message=Please select a state
- com.yodlee.apps.ycc.payeedetail.empty.zipCode1.message=Please enter a valid zipcode

## 1.3.11 Customer Payment Account Details

The user can view or edit payment account details in the **Payment Account Details** page. Cobrandable strings are used to customize the user interface and functionality of the **Payment Account Details** page.

### Cobrandable Strings for Customer Payment Account Details

## Card Type Display Names

- com.yodlee.app.ycc.common.cardtype.unknown=Unknown
- com.yodlee.app.ycc.common.cardtype.visa=Visa
- com.yodlee.app.ycc.common.cardtype.mastercard=MasterCard
- com.yodlee.app.ycc.common.cardtype.american express=American Express
- com.yodlee.app.ycc.common.cardtype.discover\_card=Discover Card
- com.yodlee.app.ycc.common.cardtype.diners club=Diners Club

#### Dfi Account Type DisplayNames

- com.yodlee.app.ycc.common.dfi account type.savings=Savings
- com.yodlee.app.ycc.common.dfi account type.checking=Checking

### Month Display Names

- com.yodlee.app.ycc.common.month.0.displayname=January
- com.yodlee.app.ycc.common.month.1.displayname=February
- com.yodlee.app.ycc.common.month.2.displayname=March
- com.yodlee.app.ycc.common.month.3.displayname=April
- com.yodlee.app.ycc.common.month.4.displayname=May
- com.yodlee.app.ycc.common.month.5.displayname=June
- com.yodlee.app.ycc.common.month.6.displayname=July
- com.yodlee.app.ycc.common.month.7.displayname=August
- com.yodlee.app.ycc.common.month.8.displayname=September
- com.yodlee.app.ycc.common.month.9.displayname=October
- com.yodlee.app.ycc.common.month.10.displayname=November
- com.yodlee.app.ycc.common.month.11.displayname=December

#### Edit Payment Account Error Strings

- com.yodlee.apps.ycc.paymentaccount.card.empty.nickName.message=Please enter a valid nickname
- com.yodlee.apps.ycc.paymentaccount.card.empty.nameOnCard.message=Pleas
   e enter a valid name

- com.yodlee.apps.ycc.paymentaccount.card.empty.address1.message=Please enter a valid address
- com.yodlee.apps.ycc.paymentaccount.card.empty.cardNumber.message=Pleas
   e enter a valid card number
- com.yodlee.apps.ycc.paymentaccount.card.empty.city.message=Please enter a valid city
- com.yodlee.apps.ycc.paymentaccount.card.empty.expiryMonth.message=Plea se enter a valid Expiration month
- com.yodlee.apps.ycc.paymentaccount.card.empty.expiryYear.message=Pleas e enter a valid year
- com.yodlee.apps.ycc.paymentaccount.card.empty.state.message=Please enter a valid state
- com.yodlee.apps.ycc.paymentaccount.card.empty.cardType.message=Please enter a valid card type
- com.yodlee.apps.ycc.paymentaccount.card.empty.zipCode1.message=Please enter a valid zipcode
- com.yodlee.apps.ycc.paymentaccount.card.empty.futureExpiryDate.message =Expiration dates should always be a future date
- com.yodlee.apps.ycc.paymentaccount.bank.empty.bankName.message=Please enter a valid bank name
- com.yodlee.apps.ycc.paymentaccount.bank.empty.routingNumber.message=Please enter a Routing Number

### Payment Account Details Page Strings

- com.yodlee.apps.ycc.paymentaccount.pageTitle=Payment Account Details
- com.yodlee.apps.ycc.paymentaccount.pageSubTitle=Payment Account Details
- com.yodlee.apps.ycc.paymentaccount.regularText=
- com.yodlee.apps.ycc.paymentaccount.suspend.link.text=Suspend Account
- com.yodlee.apps.ycc.paymentaccount.delete.link.text=Delete Account
- com.yodlee.apps.ycc.paymentaccount.unsuspend.link.text=Unsuspend
  Account
- com.yodlee.apps.ycc.paymentaccount.delete.pageTitle=Delete Payment
  Account
- com.yodlee.apps.ycc.paymentaccount.delete.pageSubTitle=Delete Payment
   Account
- com.yodlee.apps.ycc.paymentaccount.delete.regularText=
- com.yodlee.apps.ycc.paymentaccount.delete.confirmationtext=Confirm
  whether you want to delete Payment Account { PAYM\_ACOUNT\_NAME\_}
- com.yodlee.apps.ycc.paymentaccount.delete.cancel=« Do not Delete
- com.yodlee.apps.ycc.paymentaccount.delete=Delete
- com.yodlee.apps.ycc.paymentaccount.suspend.pageTitle=Suspend Payment Account
- com.yodlee.apps.ycc.paymentaccount.suspend.pageSubTitle=Suspend
   Payment Account

- com.yodlee.apps.ycc.paymentaccount.suspend.regularText=
- com.yodlee.apps.ycc.paymentaccount.suspend.confirmationtext=Confirm
  whether you want to suspend Payment Account { PAYM ACOUNT NAME }
- com.yodlee.apps.ycc.paymentaccount.suspend.cancel=« Do not Suspend
- com.yodlee.apps.ycc.paymentaccount.suspend=Suspend
- com.yodlee.apps.ycc.paymentaccount.unsuspend.pageTitle=UnsuspendPayment Account
- com.yodlee.apps.ycc.paymentaccount.unsuspend.pageSubTitle=Unuspend
   Payment Account
- com.yodlee.apps.ycc.paymentaccount.unsuspend.regularText=
- com.yodlee.apps.ycc.paymentaccount.unsuspend.confirmationtext=Confirm whether you want to unsuspend Payment Account { PAYM ACOUNT NAME }
- com.yodlee.apps.ycc.paymentaccount.unsuspend.cancel=« Do not Unsuspend
- com.yodlee.apps.ycc.paymentaccount.unsuspend=Unsuspend
- com.yodlee.apps.ycc.paymentaccount.invalidStateChange.confirmationtext
  =Failed to perform requested action on Payment Account
  {\_PAYM\_ACOUNT\_NAME\_}. Payment Account deletion/suspension fails if
  active payments or autopay is in process for this payment account.
- com.yodlee.apps.ycc.paymentaccount.invalidStateChange.discard=«
   Skip to Payment Account Details

### Card Payment Account Details Page Strings

- com.yodlee.apps.ycc.paymentaccount.card.form.header=Payment Account Details - {\_USER\_NAME\_}}.
- com.yodlee.apps.ycc.paymentaccount.card.form.element.nameOnFile.displa yName=Name on File
- com.yodlee.apps.ycc.paymentaccount.card.form.element.address1.displayN ame=Address 1
- com.yodlee.apps.ycc.paymentaccount.card.form.element.address2.displayN ame=Address 2
- com.yodlee.apps.ycc.paymentaccount.card.form.element.city.displayName= City
- com.yodlee.apps.ycc.paymentaccount.card.form.element.state.displayName =State
- com.yodlee.apps.ycc.paymentaccount.card.form.element.zipcode.displayNa me=Zip Code
- com.yodlee.apps.ycc.paymentaccount.card.form.element.nickName.displayN ame=Payment Account
- com.yodlee.apps.ycc.paymentaccount.card.form.element.cardType.displayN ame=Account Type
- com.yodlee.apps.ycc.paymentaccount.card.form.element.accountNumber.dis playName=Account Number
- com.yodlee.apps.ycc.paymentaccount.card.form.element.expirationDate.di splayName=Expiration Date

- com.yodlee.apps.ycc.paymentaccount.card.form.element.createdDate.displ ayName=Account Created Date
- com.yodlee.apps.ycc.paymentaccount.card.form.element.lastUpdatedDate.d isplayName=Last Modified Date
- com.yodlee.apps.ycc.paymentaccount.card.form.element.update.displayNam
   e=Update Account

### Bank Payment Account Details Page Strings

- com.yodlee.apps.ycc.paymentaccount.bank.form.header=Payment Account
  Details { USER NAME }.
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.bankName.displayName=Bank Name
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.routingNumber.dis playName=Routing Number
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.accountNumber.dis playName=Account Number
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.accountType.displ ayName=Account Type
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.createdDate.displ ayName=Account Created Date
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.lastUpdatedDate.d isplayName=Last Modified Date
- com.yodlee.apps.ycc.paymentaccount.bank.form.element.update.displayNam e=Update Account

## 1.3.12 All Transfer Activity

The following cobrandable strings support the customization of the **Transfer Activity** page.

#### Transfer Activity Page Cobrandable Strings

- com.yodlee.apps.ycc.paymentactivity.message.txt1=Click Details if there is a record of activity.If no record exists,
- com.yodlee.apps.ycc.paymentactivity.message.txt2=click here
- com.yodlee.apps.ycc.paymentactivity.message.txt3=to submit a generic service request
- com.yodlee.apps.ycc.transferacitvity.page.pagetitle={\_USER\_NAME\_} Transfer Activity
- com.yodlee.apps.ycc.transferacitvity.page.title=Transfer Activity
- com.yodlee.apps.ycc.transferacitvity.page.subtitle=You may view all in progress, scheduled, completed, and failed funds transfer requests from this page.
- com.yodlee.apps.ycc.transferacitvity.page.notransfer.text=This customer has no records in this category.
- com.yodlee.apps.ycc.transferacitvity.page.noobotransfer.text=This

customer has no records in this category.

- com.yodlee.apps.ycc.transferacitvity.page.viewdetails.text=Details
- com.yodlee.apps.ycc.transferacitvity.page.table.amount.title=Amount
- com.yodlee.apps.ycc.transferacitvity.page.table.destAcct.title=Dest ination Account Name
- com.yodlee.apps.ycc.transferacitvity.page.table.sourceAcct.title=So urce Account Name
- com.yodlee.apps.ycc.transferacitvity.page.table.status.title=Status
- com.yodlee.apps.ycc.transferacitvity.page.viewdetails.title=View Details
- com.yodlee.apps.ycc.transferacitvity.page.table.transferDate.title= Transfer timestamp
- com.yodlee.apps.ycc.transferacitvity.page.showtransferfrom.label= Show transfers From:
- com.yodlee.apps.ycc.transferacitvity.page.showtransferto.label= To:
- com.yodlee.apps.ycc.transferacitvity.page.showtransfergoing.label= Go Back:
- com.yodlee.apps.ycc.transferactivity.message.txt1=Click Details if there is a record of activity.If no record exists,
- com.yodlee.apps.ycc.transferactivity.message.txt2=click here
- com.yodlee.apps.ycc.transferactivity.message.txt3=to submit a generic service request.
- com.yodlee.apps.ycc.transferactivity.alldestacct=All Destination Accounts
- com.yodlee.apps.ycc.transferactivity.allsourceacct=All Source Accounts
- com.yodlee.apps.ycc.transferacitvity.page.showobotransferfrom.label
  = Show obo transfers From:

#### 1.3.13 Transfer Details

The following strings support the customization of the **Transfer Details** page.

Cobrandable Strings for the Transfer Details Page

- com.yodlee.apps.ycc.transferDetails.page.title={\_USER\_NAME\_} Transfer Details
- com.yodlee.apps.ycc.transferDetails.debitInstruction.title=Debit Instruction Details
- com.yodlee.apps.ycc.transferDetails.creditInstruction.title=Credit
  Instruction Details
- com.yodlee.apps.ycc.transferDetails.formoftransfer=Form Of Transfer:
- com.yodlee.apps.ycc.transferDetails.noc.title=NOC Change Applied:

- com.yodlee.apps.ycc.transferDetails.noc.no=No
- com.yodlee.apps.ycc.transferDetails.noc.yes=Yes
- com.yodlee.apps.ycc.transferDetails.routingNum=Routing Number:
- com.yodlee.apps.ycc.transferDetails.accountNum=Account Number:
- com.yodlee.apps.ycc.transferDetails.accountName=Account Name:
- com.yodlee.apps.ycc.transferDetails.destAcct.title=Destination Account
- com.yodlee.apps.ycc.transferDetails.sourceAcct.title=Source Account
- com.yodlee.apps.ycc.transferDetails.status=Status:
- com.yodlee.apps.ycc.transferDetails.transferType=Transfer Type:
- com.yodlee.apps.ycc.transferDetails.fee=Fee:
- com.yodlee.apps.ycc.transferDetails.transferAmt=Transfer Amount:
- com.yodlee.apps.ycc.transferDetails.deliveryDate=Transfer Delivery
  Date:
- com.yodlee.apps.ycc.transferDetails.requestDate=Transfer Request Date:
- com.yodlee.apps.ycc.transferDetails.confNum=Yodlee Confirmation No.:
- com.yodlee.apps.ycc.transferDetails.summary.title=Transfer Summary
- com.yodlee.apps.ycc.transferDetails.cancel.page.title=Cancel Transfer
- com.yodlee.apps.ycc.transferDetails.cancel.page.subtitle=Your request to manually cancel this transfer has not been processed yet.
- com.yodlee.apps.ycc.transferdetails.page.donotcancel.link=« Do
   Not Cancel
- com.yodlee.apps.ycc.transferdetails.page.debit=Debit
- com.yodlee.apps.ycc.transferdetails.page.credit=Credit
- com.yodlee.apps.ycc.transferDetails.transferDate=Transfer Timestamp:
- com.yodlee.apps.ycc.transferDetails.transferID=Transfer ID:
- com.yodlee.apps.ycc.transferDetails.scheduledDate=Scheduled Date:
- com.yodlee.apps.ycc.transferDetails.bankAccountName=Bank Account Name:
- com.yodlee.apps.ycc.transferDetails.bankAccountNumber=Bank Account
  Number:

### 1.3.14 Transfer Account (DDA Account) Details

The following cobrandable strings support the customization of the **Transfer Account Details** page.

### Cobrandable Strings for the Transfer Account Details

- com.yodlee.apps.ycc.transferAcctDetails.page.subtitle=DDA Account Details-
- com.yodlee.apps.ycc.transferAcctDetails.page.acctName= Account Name:
- com.yodlee.apps.ycc.transferAcctDetails.page.acctType= Account Type:
- com.yodlee.apps.ycc.transferAcctDetails.page.acctNum=Account Number:
- com.yodlee.apps.ycc.transferAcctDetails.page.routingNum= Routing

#### Number:

- com.yodlee.apps.ycc.transferAcctDetails.page.verStatus= Verification Status:
- com.yodlee.apps.ycc.transferAcctDetails.page.verType= Verification Type:
- com.yodlee.apps.ycc.transferAcctDetails.page.verMethod=Verification
  Method:
- com.yodlee.apps.ycc.transferAcctDetails.page.acctStatus= Account Status:
- com.yodlee.apps.ycc.transferAcctDetails.page.modifiedDate= Last Modified:
- com.yodlee.apps.ycc.transferAcctDetails.page.createdDate= Account Created:
- com.yodlee.apps.ycc.transferAcctDetails.page.suspend.option=Suspend Account:
- com.yodlee.apps.ycc.transferAcctDetails.page.unsuspend.option=Unsuspen d Account:
- com.yodlee.apps.ycc.transferAcctDetails.page.reasonCode.option=Choose
   Reason Code
- com.yodlee.apps.ycc.transferAcctDetails.page.activate.option=Activate
  Account
- com.yodlee.apps.ycc.transferAcctDetails.page.deactivate.option=De-Activate Account
- com.yodlee.apps.ycc.transferAcctDetails.page.submitsr.link=Submit a Service Request for this Account
- com.yodlee.apps.ycc.transferAcctDetails.page.suspHistory.reasonCode=Re ason Code
- com.yodlee.apps.ycc.transferAcctDetails.page.suspHistory.action=Action
- com.yodlee.apps.ycc.transferAcctDetails.page.suspHistory.date=Date
- com.yodlee.apps.ycc.transferAcctDetails.page.suspHistory.title=Suspens ion History
- com.yodlee.apps.ycc.transferAcctDetails.page.ddaAcctNotCreated.text=Th
   e DDA Account has not been suspended.
- com.yodlee.apps.ycc.transferAcctDetails.page.verHistory.type=Verificat ion Type
- com.yodlee.apps.ycc.transferAcctDetails.page.verHistory.status=Status
- com.yodlee.apps.ycc.transferAcctDetails.page.verHistory.date=Date
- com.yodlee.apps.ycc.transferAcctDetails.page.verHistory.title=Account Verification History
- com.yodlee.apps.ycc.transferAcctDetails.page.reasoncode.error=Reasoncode is not choosen. Please choose a reason code
- com.yodlee.apps.ycc.transferAcctDetails.update.page.subtitle=Update
  Transfer Account -
- com.yodlee.apps.ycc.transferAcctDetails.page.delete.option=Delete
  Account

- com.yodlee.apps.ycc.transferAcctDetails.page.donot.action=« Do not { ACTION } Account
- com.yodlee.apps.ycc.transferAcctDetails.page.do.action={\_ACTION\_}
  Account
- com.yodlee.apps.ycc.transferAcctDetails.page.pageTitle={\_USER\_NAME\_} Transfer Account Details
- com.yodlee.apps.ycc.transferAcctDetails.page.verfiyAccount=Verfiy
  Account
- com.yodlee.apps.ycc.transferAcctDetails.confrimPage.accountName={com.y odlee.apps.ycc.transferAcctDetails.page.acctName}
- com.yodlee.apps.ycc.transferAcctDetails.confrimPage.routingNumber={com
  .yodlee.apps.ycc.transferAcctDetails.page.routingNum}
- com.yodlee.apps.ycc.transferAcctDetails.confrimPage.accountNumber={com
  .yodlee.apps.ycc.transferAcctDetails.page.acctNum}
- com.yodlee.apps.ycc.transferAcctDetails.confrimPage.createdDate={com.y odlee.apps.ycc.transferAcctDetails.page.createdDate}

### Cobrandable Strings for Funds Transfer Display Strings

- com.yodlee.apps.ycc.ft.strings.Cancelled=Cancelled
- com.yodlee.apps.ycc.ft.strings.Scheduled=Scheduled
- com.yodlee.apps.ycc.ft.strings.InProgress=InProgress
- com.yodlee.apps.ycc.ft.strings.Success=Success
- com.yodlee.apps.ycc.ft.strings.Failed=Failed
- com.yodlee.apps.ycc.ft.strings.Standard=Standard
- com.yodlee.apps.ycc.ft.strings.NextDay=Next Day
- com.yodlee.apps.ycc.ft.strings.Direct=OBO Transfer
- com.yodlee.apps.ycc.ft.strings.Suspended=Suspended
- com.yodlee.apps.ycc.ft.strings.Active=Active
- com.yodlee.apps.ycc.ft.strings.Unsuspended=Unsuspended
- com.yodlee.apps.ycc.ft.reasonCode.NSF=Excessive No Sufficient Funds (NSF)
- com.yodlee.apps.ycc.ft.reasonCode.SuspiciousActivity=Suspicious Activity
- com.yodlee.apps.ycc.ft.reasonCode.RiskExposure=Risk Exposure
- com.yodlee.apps.ycc.ft.reasonCode.AdministrativeReturnProblem=Administ rative Return Problem
- com.yodlee.apps.ycc.ft.reasonCode.CobrandRequest=Cobrand Request
- com.yodlee.apps.ycc.ft.reasonCode.Other=Other
- com.yodlee.apps.ycc.ft.reasonCode.NoNSF=No NSF Activity for Required Time Period
- com.yodlee.apps.ycc.ft.reasonCode.NoSuspiciousActivity=No Suspicious
  Activity
- com.yodlee.apps.ycc.ft.reasonCode.RiskExposureReduced=Risk Exposure Reduced

- com.yodlee.apps.ycc.ft.reasonCode.AdministrativeReturnProblemFixed=Adm inistrative Return Problem Fixed
- com.yodlee.apps.ycc.ft.reasonCode.SuspendedinError=Suspended in Error
- com.yodlee.apps.ycc.ft.strings.InProgress=InProgress
- com.yodlee.apps.ycc.ft.strings.Verified=Verified
- com.yodlee.apps.ycc.ft.strings.Unverified=Unverified
- com.yodlee.apps.ycc.ft.strings.VerifyFailed=Verify Failed
- com.yodlee.apps.ycc.ft.strings.IAV=Instant Account Verification
- com.yodlee.apps.ycc.ft.strings.CD=Challenge Deposit
- com.yodlee.apps.ycc.ft.strings.Initiated=Initiated
- com.yodlee.apps.ycc.ft.strings.CDinstructioncompleted=CD instruction completed
- com.yodlee.apps.ycc.ft.strings.CDinstructionfailed=CD instruction failed

## 1.3.15 OBO Transfer Activity

The following cobrandable strings support the customization of the **OBO Transfer Activity** page.

#### Cobrandable OBO Transfer Strings

- com.yodlee.apps.ycc.obotransferacitvity.page.pagetitle={\_USER\_NAME\_} OBO Transfer Activity
- com.yodlee.apps.ycc.obotransferacitvity.page.title=OBO Transfer Activity
- com.yodlee.apps.ycc.obotransferacitvity.page.notransfer.text=This customer has no records in this category.
- com.yodlee.apps.ycc.ft.strings.AgentError=Agent Error
- com.yodlee.apps.ycc.ft.strings.UserError=User Error
- com.yodlee.apps.ycc.ft.strings.SiteError=Site Error

#### Cobrandable FT Error codes

com.yodlee.apps.base.fundstransfer.error.402=<span
class="error">Username or password incorrect.</span> Update username
and password for instant verification or <a
href="{ CD VERIFY URL }">verify using challenge deposits</a>.

### 1.3.16 OBO Transfer Details

The following cobrandable strings support the customization of the OBO Transfer Details page.

### Cobrandable OBO Transfer Details Page Strings

- com.yodlee.apps.ycc.obotransferdetails.page.pagetitle={\_USER\_NAME\_} OBO Transfer Details
- com.yodlee.apps.ycc.obotransferdetails.page.errorclass=Error Class

## 1.3.17 Customer Autopay Enrollments

The Autopay Enrollment Detail page shows the details of an autopay enrollment. Cobrandable strings are used to customize the functionality of the Autopay Enrollment Detail page.

### Cobrandable Strings

#### Autopay Enrollment Detail

- com.yodlee.apps.ycc.enrollmentdetail.pageTitle=Auto-Pay Enrollment Details
- com.yodlee.apps.ycc.enrollmentdetail.pageSubTitle=Auto-Pay Enrollment
   Details
- com.yodlee.apps.ycc.enrollmentdetail.regularText=
- com.yodlee.apps.ycc.enrollmentdetail.form.header=Auto-Pay Enrollment
  Details Confirmation Number:
- com.yodlee.apps.ycc.enrollmentdetail.form.legend=Auto-Pay Enrollment Details
- com.yodlee.apps.ycc.enrollmentdetail.form.customername.displayName=Customer Name
- com.yodlee.apps.ycc.enrollmentdetail.form.payee.displayName=Payee
- com.yodlee.apps.ycc.enrollmentdetail.form.paymentaccount.displayName=Payme
  nt Account
- com.yodlee.apps.ycc.enrollmentdetail.form.requestDate.displayName=Request
  Date
- com.yodlee.apps.ycc.enrollmentdetail.form.completionDate.displayName=Completion Date
- com.yodlee.apps.ycc.enrollmentdetail.form.autopayStatus.displayName=Enroll ment Status
- com.yodlee.apps.ycc.enrollmentdetail.form.additionalInfo.displayName=Addit ional Info

## 1.3.18 Yodlee Billpay AccountAccelerator Support

Yodlee CustomerCare has access to the BillPay AccountAccelerator **User Action Details** page and uses the information to effectively answer queries from consumers on the status of their switching. BillPay AccountAccelerator sources are available in the Consumer Details page, from which the switching details corresponding to each source can be viewed.

Yodlee CustomerCare users who have Yodlee BillPay AccountAccelerator support permission will be able to view the switching details for a consumer in the BillPay Activity page. Cobrandable strings are used to customize viewing switching details.

## Cobrandable Strings

- com.yodlee.apps.ycc.bpaaactivity.page.title=Switching Activity
- com.yodlee.apps.ycc.bpaaactivity.page.subtitle=Switching Activity
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.switchedonda te=Switched Timestamp
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.payees=Payee
  s
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.srcacct=Sour ce Account
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.destacct=Destination Account
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.status=Statu
  s
- com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.viewdetails= View Details
- com.yodlee.apps.ycc.bpaaactivity.table.column.switchingdetails.displa yName=Details
- com.yodlee.apps.ycc.bpaaactivity.page.title={\_USER\_NAME\_} Switching
  Activity
- com.yodlee.apps.ycc.bpaaactivity.page.subtitle.text=You may view Switching Details.
- com.yodlee.apps.ycc.bpaaactivity.page.noswitching.text=This customer has no records in this category.
- com.yodlee.apps.ycc.bpaaactivity.page.showswitchingfrom.label=Show switching activity from:
- com.yodlee.apps.ycc.bpaaactivity.page.showswitchingto.label=To:
- com.yodlee.apps.ycc.bpaaactivity.page.showswitchinggoing.label= Go Back:
- com.yodlee.apps.ycc.switchingactivity.page.title=Switching Details
  for
- com.yodlee.apps.ycc.switchingactivity.page.switchinghistory.title=Con sumer's switching history
- com.yodlee.apps.ycc.switchingactivity.details.table.head.payee=Payee

- com.yodlee.apps.ycc.switchingactivity.details.table.head.slash=/
- com.yodlee.apps.ycc.switchingactivity.details.table.head.payment=Payment
- com.yodlee.apps.ycc.switchingactivity.details.table.head.status=Statu
  s
- com.yodlee.apps.ycc.switchingactivity.scheduledpayment.label=Schedule
  d Payment:
- com.yodlee.apps.ycc.switchingactivity.recurringpayment.label=Recurrin g Payment:
- com.yodlee.apps.ycc.switchingactivity.amount.label=Amount:
- com.yodlee.apps.ycc.switchingactivity.scheduleddate.label=Scheduled on:
- com.yodlee.apps.ycc.switchingactivity.status.label=Status:
- com.yodlee.apps.ycc.switchingactivity.payee.status.notswitched=Payee could not be switched
- com.yodlee.apps.ycc.switchingactivity.payee.status.comment.paymonoper ator=Comment from Paymon Operator:
- #com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.success=P
  ayment Switched successfully to
- #com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.failed=Pa
  yment Switch Failed to
- com.yodlee.apps.ycc.switchingactivity.payment.noscheduledpayments=The re are no Scheduled Payments
- com.yodlee.apps.ycc.switchingactivity.payment.norecurringpayments=The re are no Recurring Payments
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.successed= Payment Switch Successed
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.failed=Payment Switch Failed
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.not\_initia ted=Payment Switch Not Initiated
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.created=Pa
  yment Switch Created
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.cancelled= Payment Switch Cancelled
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.in\_progres s=Payment Switch In Progress
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.failed\_fin al=Payment Switch Failed Final
- com.yodlee.apps.ycc.switchingactivity.payment.switchstatus.success\_pa
  rtial=Payment Switch Success Partial
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.successed=Su

#### ccess

- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.failed=Failed
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.not\_initiated=Not Initiated
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.created=Created
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.cancelled=Ca ncelled
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.in\_progress= In Progress
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.failed\_final =Failed Final
- com.yodlee.apps.ycc.switchingactivity.payee.switchstatus.success\_part
  ial=Success Partial
- com.yodlee.apps.ycc.switchingactivity.payee.switched.successfully=Pay
   ee Switched <strong>successfully</strong> to
- com.yodlee.apps.ycc.switchingactivity.paymentdetails.paymentof =
  Payment of
- com.yodlee.apps.ycc.switchingactivity.paymentdetails.willbedelivered= will be delivered by
- com.yodlee.apps.ycc.switchingactivity.paymentdetails.on = on
- com.yodlee.apps.ycc.switchingactivity.paymentdetails.removingpayment
  = We are removing the payment from
- com.yodlee.apps.ycc.switchingactivity.backtoswitchingactivity.link=&l
  aquo; Back to Switching Activity
- com.yodlee.apps.ycc.switchingactivity.youmayview = You may also view
- com.yodlee.apps.ycc.switchingactivity.allswitchingactivity = all switching activity
- com.yodlee.apps.ycc.switchingactivity.here = here.
- com.yodlee.apps.ycc.switchingactivity.switching.details.subtitle= Switching Details
- com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.notinitiated= Payee Switch Not Initiated.
- com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.created=PayeeSwitch Created.
- com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.inprogress=Pa yee Switch In Progress.
- com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.cancelled=Pay ee Switch Cancelled.
- com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.failedfinal=P ayee Switch Failed Final.

com.yodlee.apps.ycc.switchingdetails.payee.switchstatus.successpartia l=Payee Switch Success Partial.

## 1.3.19 Customer Service Logs

Cobrandable parameters and strings are used to customize the user interface and functionality of the **Customer Service Log page**. The **Customer Service Log page** displays all service logs to the customer.

## Customer Service logs pagesize cobrand parameter

com.yodlee.app.ycc.customer.servicelogs.pagination.pagesize
={com.yodlee.app.ycc.pagination.pagesize}

## Cobrandable Strings

- com.yodlee.apps.ycc.customerservicelog.page.title= Customer Service Log for {FIRST NAME} {LAST NAME}
- com.yodlee.apps.ycc.customerservicelog.page.subtitle= Customer Service
   Log
- com.yodlee.apps.ycc.customerservicelog.page.subtitle.text=From this page, you may view all the entries into the customer's service log.
- com.yodlee.apps.ycc.customerservicelog.page.showlog.label=Show log entries for going back:
- com.yodlee.apps.ycc.customerservicelog.page.showlog.default.option=6
  Months
- com.yodlee.apps.ycc.customerservicelog.page.showlog.lweek.option= 1
  Week
- com.yodlee.apps.ycc.customerservicelog.page.showlog.1month.option= 1
  Month
- com.yodlee.apps.ycc.customerservicelog.page.showlog.3months.option =3Months
- com.yodlee.apps.ycc.customerservicelog.page.showlog.6months.option=6Months
- com.yodlee.apps.ycc.customerservicelog.page.showlog.12months.option =12 Months
- com.yodlee.apps.ycc.customerservicelog.results.page.table.head.agentus ername=Agent UserName
- com.yodlee.apps.ycc.customerservicelog.results.page.table.head.timesta
  mp=TimeStamp
- com.yodlee.apps.ycc.customerservicelog.results.page.table.head.functionsaccessed= Functions Accessed
- com.yodlee.apps.ycc.customerservicelog.results.page.nolog.text=Ther
  e are no log's for customer.

### 1.3.20 Edit Customer Status

The following cobrandable strings support the **Edit Customer Status** page.

### Edit Customer Status Page Cobrandable Strings

- com.yodlee.apps.ycc.userStatus.pageTitle=Edit Customer Status
- com.yodlee.apps.ycc.userStatus.pageSubTitle={\_USER\_NAME\_} EditStatus
- com.yodlee.apps.ycc.userStatus.regularText=You can edit the customer's Identity Verification status and OFAC Verification status from this page.
- com.yodlee.apps.ycc.userStatus.form.heading=Customer Status
- com.yodlee.apps.ycc.userStatus.form.lable.current.idVerificationSta tus=Current Identity Verification {com.yodlee.apps.label.seperator}
- com.yodlee.apps.ycc.userStatus.form.lable.idVerificationStatus=Iden tity Verification Status:
- com.yodlee.apps.ycc.userStatus.form.lable.userAclGroup=Customer Entitlement Group:
- com.yodlee.apps.ycc.userStatus.form.idVerificationStatus.verified\_f ailure=Verification Failed
- com.yodlee.apps.ycc.userStatus.form.idVerificationStatus.verified\_s uccess=Verified Successfully
- com.yodlee.apps.ycc.userStatus.form.idVerificationStatus.verified\_m anually=Verified Manually
- com.yodlee.apps.ycc.userStatus.form.update=Update Status
- com.yodlee.apps.ycc.userStatus.update.successfull=The user status was updated successfully.

#### 1.3.21 Edit Customer Profile

The following strings support the customization of the Edit Customer Profile page.

#### Cobrandable Edit Customer Profile Strings

- com.yodlee.apps.ycc.editcustomerprofile.page.title=Edit Profile
- com.yodlee.apps.ycc.editcustomerprofile.page.mainHeading=
  { USER NAME } Edit Profile
- com.yodlee.apps.ycc.editcustomerprofile.page.text=You may edit the profile information for this customer from this page.
- com.yodlee.apps.ycc.editcustomerprofile.page.heading=Update Profile Information
- com.yodlee.apps.ycc.editcustomerprofile.page.explanatorytext=Fields marked with an asterisk <span class="mandatory">\*</span>are mandatory.
- com.yodlee.apps.ycc.editcustomerprofile.page.email.label=E-Mail

- com.yodlee.apps.ycc.editcustomerprofile.page.emailFormat.label=E-Mail Format
- com.yodlee.apps.ycc.editcustomerprofile.page.firstName.label=First
  Name
- com.yodlee.apps.ycc.editcustomerprofile.page.middleInitial.label=Mi
  ddle Initial
- com.yodlee.apps.ycc.editcustomerprofile.page.lastName.label=Last
  Name
- com.yodlee.apps.ycc.editcustomerprofile.page.address1.label= Address 1
- com.yodlee.apps.ycc.editcustomerprofile.page.address2.label=Address
  2
- com.yodlee.apps.ycc.editcustomerprofile.page.city.label=City
- com.yodlee.apps.ycc.editcustomerprofile.page.state.label=State
- com.yodlee.apps.ycc.editcustomerprofile.page.country.label=Country
- com.yodlee.apps.ycc.editcustomerprofile.page.phone.label=Phone Number
- com.yodlee.apps.ycc.editcustomerprofile.page.zip.label=Zip Code
- com.yodlee.apps.ycc.editcustomerprofile.page.mandatoryError.text={F
  IELD NAME} is mandatory
- com.yodlee.apps.ycc.editcustomerprofile.page.error.text={FIELD\_NAME
  } is invalid
- com.yodlee.apps.ycc.editcustomerprofile.emailformat.html=HTML
- com.yodlee.apps.ycc.editcustomerprofile.emailformat.text=PLAIN TEXT
- com.yodlee.apps.ycc.editcustomerprofile.page.alphaNumericError.text ={FIELD NAME} cannot have characters other than letters and numbers

#### 1.3.22 Edit Accounts Page

The following cobrandable strings support the customization of the **Edit Accounts** page.

#### Edit Accounts Page Cobrandable Strings

- com.yodlee.apps.ycc.editAccounts.pageTitle={\_USER\_NAME\_} Edit
  Accounts
- com.yodlee.apps.ycc.editAccounts.pageSubTitle={\_USER\_NAME\_} Edit
  Accounts
- com.yodlee.apps.ycc.editAccounts.regularText=You may update payee and payment accounts associated with this customer from this page.
- com.yodlee.apps.ycc.editAccounts.payees.header=Payees
- com.yodlee.apps.ycc.editAccounts.payees.nopayee.text=There are no

#### Payees.

- com.yodlee.apps.ycc.editAccounts.paymentAccounts.header=Payment
   Accounts
- com.yodlee.apps.ycc.editAccounts.paymentAccounts.nopayment.text=There are no Payment Accounts.
- com.yodlee.apps.ycc.editAccounts.filter.all=All Accounts
- com.yodlee.apps.ycc.editAccounts.filter.payees=All Payees
- com.yodlee.apps.ycc.editAccounts.filter.paymentAccounts=All Payment
   Accounts

### Suspend/Unsuspend User Confirmation Strings

- customer mgmt (suspend/delete)
- com.yodlee.apps.ycc.customermgmt.suspend.confirmationtext=Are you sure you want to suspend user: {\_USER\_NAME\_}?
- com.yodlee.apps.ycc.customermgmt.suspend.cancel=Do not Suspend
- com.yodlee.apps.ycc.customermgmt.suspend=Suspend
- com.yodlee.apps.ycc.customermgmt.unsuspend.confirmationtext=Are you sure you want to activate user: { USER NAME }?
- com.yodlee.apps.ycc.customermgmt.unsuspend.cancel=Do not Activate
- com.yodlee.apps.ycc.customermgmt.unsuspend=Activate

#### **Unlock User Confirmation Strings**

- com.yodlee.apps.ycc.customermgmt.unlock.confirmationtext=Are you sure you want to unlock user: { USER NAME }?
- com.yodlee.apps.ycc.customermgmt.unlock.cancel=Do not Unlock
- com.yodlee.apps.ycc.customermgmt.unlock=Unlock

## 1.3.23 Customer Account Summary

The **Account Summary** page shows all of a user's accounts (Payment/Payee/Other accounts). Cobrandable strings are used to customize the user interface and functionality of the **Account Summary** page.

#### Cobrandable Strings

#### All Accounts (Accounts Summary)

- com.yodlee.apps.ycc.accountsummary.pageTitle=All Accounts
- com.yodlee.apps.ycc.accountsummary.pageSubTitle=All Accounts for
  {LAST NAME} {FIRST NAME}
- com.yodlee.apps.ycc.accountsummary.regularText=From this page, you may view all of the customer's payee and payment accounts.

- com.yodlee.apps.ycc.accountsummary.payees.header=Payees
- com.yodlee.apps.ycc.accountsummary.payees.accountName=Account Name
- com.yodlee.apps.ycc.accountsummary.payees.accountNumber=Account Number
- com.yodlee.apps.ycc.accountsummary.payees.eBillSettings=E-Bill
- com.yodlee.apps.ycc.accountsummary.payees.paymentSettings=Payment Settings
- com.yodlee.apps.ycc.accountsummary.payees.details=View Details
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.header=Payment Accounts
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.accountName=Account
  Name
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.accountNumber=Account Number
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.accountStatus=Account Status
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.accountStatus.suspended
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.accountStatus.active= Active
- com.yodlee.apps.ycc.accountsummary.paymentAccounts.details=View Details
- com.yodlee.apps.ycc.accountsummary.otherAccounts.header=Other Accounts
- com.yodlee.apps.ycc.accountsummary.otherAccounts.accountName=Account Name
- com.yodlee.apps.ycc.accountsummary.otherAccounts.accountNumber=Account Number
- com.yodlee.apps.ycc.accountsummary.otherAccounts.accountStatus=Account Status

### 1.3.24 Show Payment Details for Payment

The **Payment Details** page lists the details of transactions the customer has made. Cobrandable parameters and strings are used to customize the user interface and functionality of the **Payment Details** page.

### Cobrandable Parameters

## Transaction Search Results Params

- com.yodlee.app.ycc.txnsearch.paymentdate.format={com.yodlee.app.datetime.f
  ormat.SHORT DATE}
- com.yodlee.app.ycc.txnsearch.autopaydate.format={com.yodlee.app.datetime.f
  ormat.SHORT DATE}

### Cobrandable Strings

## Payment Detail Strings

- com.yodlee.apps.ycc.paymentdetail.pageTitle=Payment Details
- com.yodlee.apps.ycc.paymentdetail.pageSubTitle=Payment Details
- com.yodlee.apps.ycc.paymentdetail.regularText=
- com.yodlee.apps.ycc.paymentdetail.form.header=Payment Details Confirmation Number:
- com.yodlee.apps.ycc.paymentdetail.form.legend=Payment Details
- com.yodlee.apps.ycc.paymentdetail.form.customername.displayName=Customer Name
- com.yodlee.apps.ycc.paymentdetail.form.partnerConfirmationNumber.displayNa me=Partner Confirmation #
- com.yodlee.apps.ycc.paymentdetail.form.paymentRail.displayName=Payment
  Rail
- com.yodlee.apps.ycc.paymentdetail.form.paymentamount.displayName=PaymentAmount
- com.yodlee.apps.ycc.paymentdetail.form.convenienceFee.displayName=Convenie
- com.yodlee.apps.ycc.paymentdetail.form.paymentaccount.displayName=Payment Account
- com.yodlee.apps.ycc.paymentdetail.form.paymentRequestDate.displayName=Payment Scheduled On
- com.yodlee.apps.ycc.paymentdetail.form.paymentSentDate.displayName=Payment
   Sent Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.paymentStatus.displayName=Payment Status
- com.yodlee.apps.ycc.paymentdetail.form.additionalInfo.displayName=Addition
  al Info
- com.yodlee.apps.ycc.paymentdetail.form.payee.displayName=Payee
- com.yodlee.apps.ycc.paymentdetail.form.remittanceAddress.displayName=Payee
   Remittance Address
- com.yodlee.apps.ycc.paymentdetail.form.paymentAccount.displayName=Payment
  Account
- com.yodlee.apps.ycc.paymentdetail.form.deliverOnDate.displayName=Deliver
   on Date
- com.yodlee.apps.ycc.paymentdetail.form.debitTimeStamp.displayName=Debit
  Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.paymentRejectedTimeStamp.displayNam
   e=Payment Rejected Timestamp
- com.yodlee.apps.ycc.paymentdetail.form.checkNumber.displayName=Check
  Number
- com.yodlee.apps.ycc.paymentdetail.form.refundTimeStamp.displayName=RefundTimestamp

com.yodlee.apps.ycc.paymentdetail.form.attemptNumber.displayName=Attempt
Number

#### PayAnyOne Payment Details Strings

- com.yodlee.apps.ycc.paymentdetail.payanyone.transactionId.displayName=Payment TransactionId
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentRequestDate.displayName
   =Payment Scheduled On
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentStatus.displayName=Payment Status
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentAmount.displayName=Payment Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.paymentRail.displayName=Paymen t Rail
- com.yodlee.apps.ycc.paymentdetail.payanyone.estimatedCreditDate.displayNam
   e=Estimated Credit Date
- com.yodlee.apps.ycc.paymentdetail.payanyone.estimatedDebitDate.displayName =Estimated Credit Date
- com.yodlee.apps.ycc.paymentdetail.payanyone.riskMode.displayName=Risk
  Model

### PayAnyOne Payment Credit Instruction Strings

- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstructions=Credit Instructions
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction=Credit Instruction
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo=
   Credit Request Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.responseInfo
   =Credit Response Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnInfo=C
   redit ReturnInformation
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. requestCreatedTimestamp.displayName=Request Created Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. requestSentTimestamp.displayName=Request Sent Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. requestScheduledTimestamp.displayName=Request Scheduled Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. amount.displayName=Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. paymentRail.displayName=Payment Rail
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.requestInfo. chequeNumber.displayName=Cheque Number
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.responseInfo .responseRecievedTimestamp.displayName=Response Received Time

- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.responseInfo .responseCode.displayName=Response Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.responseInfo .responseMessage.displayName=Response Message
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.responseInfo .actualPaymentRail.displayName=Actual Payment Rail
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnInfo.r eturnTimestamp.displayName=Return Time Stamp
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnInfo.r eturnCode.displayName=Return Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.returnInfo.r eturnMessage.displayName=Return Message
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.partner.disp layName=Payment Partner

### PayAnyOne Payment Debit Instruction Strings

- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstructions=Debit
   Instructions
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction=Debit Instruction
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo=D
   ebit Request Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo=Debit Return Information
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.r equestCreatedTimestamp.displayName=Request Created Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.r equestSentTimestamp.displayName=Request Sent Time
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.requestInfo.a mount.displayName=Amount
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnTimestamp.displayName=Return Time Stamp
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnCode.displayName=Return Code
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.returnInfo.re turnMessage.displayName=Return Message

## 1.3.25 Other Account Details Page

The following strings support the **Account Details** page.

### Other Account Details Cobrandable Strings

- com.yodlee.apps.ycc.accountsummary.allaccounts.pageTitle=Account Details
- com.yodlee.apps.ycc.accountsummary.allaccounts.header=Account

#### Details

- com.yodlee.apps.ycc.accountsummary.allaccounts.pageheader={\_USER\_NA ME } - Account Details
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountName=Account
  Name:
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountType=Account Type:
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountNumber=Accoun t Number:
- com.yodlee.apps.ycc.accountsummary.allaccounts.nickName=Nick Name:
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountStatus=Accoun t Status:
- com.yodlee.apps.ycc.accountsummary.allaccounts.lastModifiedDate=Las
  t Modified:
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountCreatedDate=A ccount Created:
- com.yodlee.apps.ycc.accountsummary.allaccounts.updateAccount=Update
  Account
- com.yodlee.apps.ycc.accountsummary.allaccounts.deleteAccount=Delete Account
- com.yodlee.apps.ycc.accountsummary.allaccounts.deactivateAccount=De activate Account
- com.yodlee.apps.ycc.accountsummary.allaccounts.reactivateAccount=Re
  activate Account
- com.yodlee.apps.ycc.accountsummary.confirmation.page.title=Confirmation Page
- com.yodlee.apps.ycc.accountsummary.confirmation.page.subtitle=Confi
  rmation Page
- com.yodlee.apps.ycc.accountsummary.update.page.donotdelete.link=Do
  Not Delete Account
- com.yodlee.apps.ycc.accountsummary.update.page.donotactivate.link=Do Not Deactivate Account
- com.yodlee.apps.ycc.accountsummary.submitService.request=Submit a Service Request for this Account
- com.yodlee.apps.ycc.accountsummary.allaccounts.successMessage.delet eAccount=Your account has been deleted successfully.
- com.yodlee.apps.ycc.accountsummary.allaccounts.errorMessage.deleteA
   ccount=Your account has not been deleted successfully.
- com.yodlee.apps.ycc.accountsummary.allaccounts.successMessage.deact ivatedAccount=Your account has been deactivated successfully.
- com.yodlee.apps.ycc.accountsummary.allaccounts.errorMessage.deactiv atedAccount=Your account has not been deactivated successfully.

- com.yodlee.apps.ycc.accountsummary.allaccounts.successMessage.activ atedAccount=Your account has been activated successfully.
- com.yodlee.apps.ycc.accountsummary.allaccounts.errorMessage.activat
   edAccount=Your account has not been activated successfully.
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountstatus.active =Active
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountstatus.inacti ve=Inactive
- com.yodlee.apps.ycc.accountsummary.allaccounts.accountstatus.delete
   d=Deleted

## 1.3.26 View and Edit Payee Account Details

The **Payee Account Details** page allows the user to view and edit payee account details. Cobrandable strings are used to customize the user interface and functionality of the **Payee Account Details** page.

## Cobrandable Strings

Payee Account Details Page Strings

- com.yodlee.apps.ycc.payeedetail.pageTitle=Payee Account Details
- com.yodlee.apps.ycc.payeedetail.pageSubTitle=Payee Account Details
- com.yodlee.apps.ycc.payeedetail.regularText=
- com.yodlee.apps.ycc.payeedetail.form.header=Payee Account Details -
- com.yodlee.apps.ycc.payeedetail.form.element.nameOnFile.displayName =Name on File
- com.yodlee.apps.ycc.payeedetail.form.element.payee.displayName=Paye
  e
- com.yodlee.apps.ycc.payeedetail.form.element.accountnumber.displayN ame=Account Number
- com.yodlee.apps.ycc.payeedetail.form.element.address1.displayName=A
  ddress 1
- com.yodlee.apps.ycc.payeedetail.form.element.address2.displayName=A
  ddress 2
- com.yodlee.apps.ycc.payeedetail.form.element.city.displayName=City
- com.yodlee.apps.ycc.payeedetail.form.element.state.displayName=State
- com.yodlee.apps.ycc.payeedetail.form.element.zipcode.displayName=Zi
  p Code
- com.yodlee.apps.ycc.payeedetail.form.element.createdDate.displayNam
   e=Account Created Date
- com.yodlee.apps.ycc.payeedetail.form.element.lastUpdatedDate.displa

yName=Last Modified Date

- com.yodlee.apps.ycc.payeedetail.form.element.update.displayName=Upd ate Account
- com.yodlee.apps.ycc.payeedetail.form.element.delete.displayName=Del ete Account
- com.yodlee.apps.ycc.payeedetail.delete.pageTitle=Delete Payee
   Confirmation
- com.yodlee.apps.ycc.payeedetail.delete.pageSubTitle=Delete Payee
   Confirmation
- com.yodlee.apps.ycc.payeedetail.delete.regularText=
- com.yodlee.apps.ycc.payeedetail.delete.confirmationtext=Confirm
  whether you want to delete payee { PAYEE NAME }
- com.yodlee.apps.ycc.payeedetail.delete.cancel=« Do not Delete
- com.yodlee.apps.ycc.payeedetail.delete=Delete
- com.yodlee.apps.ycc.payeedetail.delete.invalidStateChange.confirmat iontext=Failed to delete payee { PAYEE NAME }. Payee deletion fails if active payments or autopay is in process for the payee.
- com.yodlee.apps.ycc.payeedetail.delete.invalidStateChange.discard=&
  laquo; Skip to payee Details
- com.yodlee.apps.ycc.payeedetail.update.confirmationmessage=Your
   Payee Account details have been updated successfully.

## Edit Payee Account Error Strings

com.yodlee.apps.ycc.payeedetail.empty.nameOnAccount.message=Please
enter a name on file

com.yodlee.apps.ycc.payeedetail.empty.name.message=Please enter a
valid payee name

com.yodlee.apps.ycc.payeedetail.empty.accountNumber.message=Please
enter a valid Account Number

com.yodlee.apps.ycc.payeedetail.empty.address1.message=Please enter
a valid address

com.yodlee.apps.ycc.payeedetail.empty.city.message=Please enter a
valid city

com.yodlee.apps.ycc.payeedetail.empty.state.message=Please select a state

com.yodlee.apps.ycc.payeedetail.empty.zipCode1.message=Please enter
a valid zipcode

## 1.3.27 User Verification History Page

The following strings support the customization of the **User Verification** page.

## User Verification Page Cobrandable Strings

- com.yodlee.apps.ycc.homepage.customerMgt.subtitle=Customer
  Management Page
- com.yodlee.apps.ycc.customer.eid.verification.HistoryPage={\_USER\_NA ME\_} - User Verification History Page
- com.yodlee.apps.ycc.customer.eid.verification.Summary=eIDVerificati on Summary
- com.yodlee.apps.ycc.customer.eid.verification.Username=Username
- com.yodlee.apps.ycc.customer.eid.verification.VerificationStatus=VerificationStatus
- com.yodlee.apps.ycc.customer.eid.verification.FailedAttempts=Number
  of Failed Attempts
- com.yodlee.apps.ycc.customer.eid.verification.VerificationAttempt=V
  erification Attempt
- com.yodlee.apps.ycc.customer.eid.verification.VerificationTimestamp =Verification Timestamp
- com.yodlee.apps.ycc.customer.eid.verification.VerificationScore=Ver ification Score
- com.yodlee.apps.ycc.customer.eid.verification.CobrandRequirement=Co brand Requirement
- com.yodlee.apps.ycc.customer.eid.verification.ResponseCodes=Response Codes
- com.yodlee.apps.ycc.customer.eid.verification.ProfileData=ProfileData
- com.yodlee.apps.ycc.customer.eid.verification.FirstName=First Name
- com.yodlee.apps.ycc.customer.eid.verification.MiddleName=Middle
  Name
- com.yodlee.apps.ycc.customer.eid.verification.LastName=Last Name
- com.yodlee.apps.ycc.customer.eid.verification.Addr1=Address
- com.yodlee.apps.ycc.customer.eid.verification.Addr2=Address2
- com.yodlee.apps.ycc.customer.eid.verification.City=City
- com.yodlee.apps.ycc.customer.eid.verification.State=State
- com.yodlee.apps.ycc.customer.eid.verification.ZipCode=Zip Code
- com.yodlee.apps.ycc.customer.eid.verification.YearsCurrAddr=Years
  at Current Address
- com.yodlee.apps.ycc.customer.eid.verification.lessthan2yrs=Less than 2 years
- com.yodlee.apps.ycc.customer.eid.verification.greaterthan2yrs=Great

- er than 2 years
- com.yodlee.apps.ycc.customer.eid.verification.PreviousAddr1=Previou s Address 1
- com.yodlee.apps.ycc.customer.eid.verification.PreviousAddr2=Previou s Address 2
- com.yodlee.apps.ycc.customer.eid.verification.PreviousCity=Previous City
- com.yodlee.apps.ycc.customer.eid.verification.PreviousState=Previou
  s State
- com.yodlee.apps.ycc.customer.eid.verification.PreviousZipCode=Previous Zip Code
- com.yodlee.apps.ycc.customer.eid.verification.HomePhone=Home Phone
  Number
- com.yodlee.apps.ycc.customer.eid.verification.Email=E-Mail Address
- com.yodlee.apps.ycc.customer.eid.verification.DLNumber=Driver's License Number
- com.yodlee.apps.ycc.customer.eid.verification.StateOfIssue=State of
  Tssue
- com.yodlee.apps.ycc.customer.eid.verification.Last4OfSSN=Last 4
   Digits of SSN
- com.yodlee.apps.ycc.customer.eid.verification.DOB=Date of Birth
- com.yodlee.apps.ycc.customer.eid.verification.Gender=Gender
- com.yodlee.apps.ycc.sr.search.form.lable.serviceRequestId.errortext
   =The Service Request ID must contain only numbers.
- com.yodlee.apps.ycc.customer.eid.verification.status.1=Not Verified
- com.yodlee.apps.ycc.customer.eid.verification.status.2=Verified Error
- com.yodlee.apps.ycc.customer.eid.verification.status.3=VerifiedSuccess
- com.yodlee.apps.ycc.customer.eid.verification.status.4=Verified Manual
- com.yodlee.apps.ycc.customer.eid.verification.status.5=Verified
  Failure
- com.yodlee.apps.policy.privacyPolicy.title=Privacy Policy
- com.yodlee.apps.policy.securityPolicy.title=Security Policy
- com.yodlee.apps.policy.disclaimer.title=Disclaimer

## 1.3.28 Group Policy Manager

The Group Policy Manager cobrandable strings are used to customize the user interface and functionality for managing Yodlee CustomerCare users and customer entitlements using Group Policy Manager.

### Group Policy Manager Cobrandable Strings

- com.yodlee.apps.ycc.homepage.customerMgt.subtitle=Customer Management Page
- com.yodlee.apps.ycc.homepage.administration.subtitle=CustomerCare
   Administration Page
- com.yodlee.apps.ycc.menu.title.gpm=Group Policy Management
- com.yodlee.apps.ycc.gpm.findgroup.optionMessage=Select a Customer Group
- com.yodlee.apps.ycc.menu.title.gpm.creategroup=Create Customer Group
- com.yodlee.apps.ycc.menu.title.gpm.editgroup=Edit Group
- com.yodlee.apps.ycc.menu.title.gpm.findgroup=Find a Customer Group
- com.yodlee.apps.ycc.gpm.creategroup.pageTitle=Create Customer Group
- com.yodlee.apps.ycc.gpm.creategroup.heading=Create Customer Group
- com.yodlee.apps.ycc.qpm.creategroup.newGroupName=Group Name:
- com.yodlee.apps.ycc.gpm.creategroup.newGroupDescription=Description
  :
- com.yodlee.apps.ycc.gpm.creategroup.successHeading=Customer Group Created
- com.yodlee.apps.ycc.gpm.creategroup.successMessage=The Customer
  group with name <b> { ACL GROUP NAME } </b> created successfully.
- com.yodlee.apps.ycc.gpm.creategroup.stepOne=Step 1: Create Customer Group
- com.yodlee.apps.ycc.gpm.creategroup.maxCharFifty=(max. character: 50)
- com.yodlee.apps.ycc.gpm.creategroup.maxCharTwoFiftySix=(max. character: 256)
- com.yodlee.apps.ycc.gpm.creategroup.selectEntCategory=Select an Entitlement Category:
- com.yodlee.apps.ycc.gpm.creategroup.stepTwo=Step 2: Assign entitlements to the above selected Customer Group
- com.yodlee.apps.ycc.gpm.findgroup.customerGroup=Customer Group:
- com.yodlee.apps.ycc.gpm.findgroup.description=Enter parameters to search for a Customer Group in order to modify group assignment and entitlement assignment.
- com.yodlee.apps.ycc.gpm.editgroup.heading={ ACL GROUP NAME }

#### Profile

- com.yodlee.apps.ycc.gpm.editgroup.description=From this page, you may edit this Customer Group's entitlements and group assignment.
- com.yodlee.apps.ycc.gpm.editgroup.assignGroup.heading=Assign Groups to this Group
- com.yodlee.apps.ycc.gpm.editgroup.assignGroup.headingEntitlements=E ntitlements: Override the value for one-time or till a certain date.
- com.yodlee.apps.ycc.gpm.common.selectEntitlementCategory=Select an Entitlement Category:
- com.yodlee.apps.ycc.gpm.common.selectanOverrideType=Select an OverrideType:
- com.yodlee.apps.ycc.gpm.common.selectanOverrideType.selected.Option
  1=Select an override type
- com.yodlee.apps.ycc.gpm.common.selectanOverrideType.selected.Option2=Permanent Override
- com.yodlee.apps.ycc.gpm.common.selectanOverrideType.selected.Option
   3=Override till a certain date
- com.yodlee.apps.ycc.gpm.common.selectanOverrideType.selected.Option4=Session override
- com.yodlee.apps.ycc.gpm.common.tableHeading.aclName=ACL Name
- com.yodlee.apps.ycc.gpm.common.tableHeading.aclDescription=ACL Description
- com.yodlee.apps.ycc.gpm.common.tableHeading.cobrandDefault=Cobrand Default
- com.yodlee.apps.ycc.gpm.common.tableHeading.groupOverriddenValue=Group Overridden Value
- com.yodlee.apps.ycc.gpm.common.tableHeading.userOverriddenValue=Use
   r Overridden Value
- com.yodlee.apps.ycc.gpm.common.tableHeading.groupDerivedValue=Group Derived Value
- com.yodlee.apps.ycc.gpm.common.tableHeading.derivedValue=Derived Value
- com.yodlee.apps.ycc.gpm.common.tableHeading.updateValue=UpdateValue
- com.yodlee.apps.ycc.gpm.common.tableHeading.revert=Revert
- com.yodlee.apps.ycc.gpm.common.tableHeading.endDateForOverride=End
   Date for Override
- com.yodlee.apps.ycc.gpm.editgroup.customerGroupName=Customer Group Name:
- com.yodlee.apps.ycc.gpm.editgroup.customerGroupStatus=Customer Group Status:

- com.yodlee.apps.ycc.gpm.editgroup.availableGroup.form.heading=Avail able Group(s) to include:
- com.yodlee.apps.ycc.gpm.editgroup.assignGroup.form.heading=Assigned Group(s):
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.page.heading=Assign
  User(s) to this Group
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.page.description=
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.form.PageTitle=Assign User(s) to this Group
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.form.heading=Assign User(s) to this Group
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.AvailableUserHeading=A vailable User(s) to include:
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.AssignedUserHeading=As signed User(s):
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.searchUserHeading=Sear ch For Customer
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.searchUser=Search For
  Users
- com.yodlee.apps.ycc.gpm.editgroup.assignUser.addorremovelink=Add/Remove Users
- com.yodlee.apps.ycc.gpm.editgroup.success.groupname=The group name and/or Status Updated Successfully
- com.yodlee.apps.ycc.gpm.editgroup.success.assignGroups=The selected group(s) have been added/removed Successfully
- com.yodlee.apps.ycc.gpm.editgroup.success.editEntitlements=The selected Entitlements have been updated Successfully
- com.yodlee.apps.ycc.gpm.editgroup.success.assignUsers=The selected users have been added/removed Successfully
- com.yodlee.apps.ycc.gpm.editgroup.failure.assignGroups=Group
   Assignment Results in Cycle
- com.yodlee.apps.ycc.gpm.editgroup.failure.groupsNotSelected=No
   Groups have been selected to Add/Remove
- com.yodlee.apps.ycc.gpm.customerDetails.sidebar.editGroupPolicy=EditGroup Policy
- com.yodlee.apps.ycc.gpm.customerDetails.description=From this page, you may edit this Customer's entitlements and group assignment.
- com.yodlee.apps.ycc.gpm.edituseracls.success.assignGroups=The user has been added to/removed from the selected group(s) Successfully
- com.yodlee.apps.ycc.gpm.edituseracls.success.editEntitlements=The selected Entitlements have been updated Successfully
- com.yodlee.apps.ycc.gpm.edituseracls.failure.assignGroups=Group

Assignment Results in Cycle

- com.yodlee.apps.ycc.gpm.edituseracls.failure.incompatibleType=The user is Incompatible for the selected Group(s)
- com.yodlee.apps.ycc.menu.title.gpm.csrGroupManagement=CSR Group
  Management
- com.yodlee.apps.ycc.gpm.admin.creategroup.stepOne=Step 1: Create CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.maxCharFifty=(max. character: 50)
- com.yodlee.apps.ycc.gpm.admin.creategroup.maxCharTwoFiftySix=(max. character: 256)
- com.yodlee.apps.ycc.gpm.admin.creategroup.entitlementFor=Select a template for:
- com.yodlee.apps.ycc.gpm.admin.creategroup.selectEntCategory=Select an Entitlement Category:
- com.yodlee.apps.ycc.gpm.admin.creategroup.stepTwo=Step 2: Assign entitlements to the above selected CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.heading=Create CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.creategroup.subheading=You can use this page to create a CustomerCare Group , assign Yodlee CustomerCare application entitlements , and assign entitlements for CustomerCare agents to edit consumers' entitlements .
- com.yodlee.apps.ycc.gpm.admin.creategroup.newGroupName=Group Name:
- com.yodlee.apps.ycc.gpm.admin.creategroup.newGroupDescription=Descr iption:
- com.yodlee.apps.ycc.gpm.admin.creategroup.successHeading=CustomerCa re Group Created
- com.yodlee.apps.ycc.gpm.admin.creategroup.successMessage=The ACL
  group with name <b> {\_ACL\_GROUP\_NAME\_} </b> created successfully.
- com.yodlee.apps.ycc.gpm.creategroup.groupexists.error=Group with name { ACL GROUP NAME } already exists
- com.yodlee.apps.ycc.gpm.findgroup.pageTitle=Find a Cutomer Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.heading=Find a CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.findgroup.customerGroup=CustomerCare
  Group:
- com.yodlee.apps.ycc.gpm.admin.findgroup.customerGroup.dropDownValue =Choose a CustomerCare Group
- com.yodlee.apps.ycc.gpm.admin.editgroup.heading={\_ACL\_GROUP\_NAME\_}
  Profile
- com.yodlee.apps.ycc.gpm.admin.editgroup.subheading=On this page,

- you may put users to this Group , put other group(s) to this Group , edit Yodlee CustomerCare application entitlements , and edit permissions to edit customer entitlements .
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareGroupName=Custo merCare Group Name:
- com.yodlee.apps.ycc.gpm.admin.editgroup.customerCareGroupStatus=Cus tomerCare Group Status:
- com.yodlee.apps.ycc.gpm.csrDetails.sidebar.editGroupPolicy=Edit Group Policy
- com.yodlee.apps.ycc.gpm.admin.csrprofile.heading={\_USER\_NAME\_}
  Profile
- com.yodlee.apps.ycc.gpm.admin.csrprofile.Tableheading=Assign
  { USER NAME } to Group(s)

#### **Cobrandable Parameters**

Use the following key to show a different home page rather than the Customer Management page.

com.yodlee.user.home.urlKey=CUSTOMER MGT HOME

### 1.3.29 Edit ACL Limits

The **Edit Access/Limits Rules** page is used to define customers' payment and transfer preferences such as access status and payment limits. The following cobrandable strings are used to customize the **Edit Access/Limits Rules** page.

## Edit ACL Limits Cobrandable Strings

- com.yodlee.apps.ycc.acl.pageTitle=Edit Access/Limits Rules
- com.yodlee.apps.ycc.acl.pageSubTitle=Edit Access/Limits Rules for
  { USER NAME }
- com.yodlee.apps.ycc.acl.regularText=From this page, you can manage the customer's payment and transfer preferences such as access status and payment limits.
- com.yodlee.apps.ycc.acl.enabled=Enabled
- com.yodlee.apps.ycc.acl.disabled=Disabled
- com.yodlee.apps.ycc.acl.customerLevel.label=Customer Level
- com.yodlee.apps.ycc.acl.accessibility=Accessibility
- com.yodlee.apps.ycc.acl.applicationAccess.table.header=Application
  Access
- com.yodlee.apps.ycc.acl.applicationAccess.table.column.applicationN
   ame.displayName=Application Name
- com.yodlee.apps.ycc.acl.applicationAccess.table.column.accessGrante
  d.displayName=Access Granted

- com.yodlee.apps.ycc.acl.custperm=Customer Permissions
- com.yodlee.apps.ycc.acl.applicationAccess.pfm=Yodlee
  PersonalFinance
- com.yodlee.apps.ycc.acl.applicationAccess.bp=Yodlee BillPay
- com.yodlee.apps.ycc.acl.applicationAccess.ft=Yodlee FundsTransfer
- com.yodlee.apps.ycc.acl.applicationAccess.mobile=Yodlee Mobile
- com.yodlee.apps.ycc.acl.applicationAccess.bpaa=Yodlee BillPay
   Account Accelerator
- com.yodlee.apps.ycc.acl.limits\_fees=Yodlee BillPay Limits and Fees
- com.yodlee.apps.ycc.acl.paymRailFee.table.header=Payment Rail Availability and Fees
- com.yodlee.apps.ycc.acl.paymRailFee.table.column.railName.displayNa me=Payment Rail Name
- com.yodlee.apps.ycc.acl.paymRailFee.table.column.accessGranted.disp layName=Access Granted
- com.yodlee.apps.ycc.acl.paymRailFee.table.column.fees.displayName=F
  ees
- com.yodlee.apps.ycc.acl.sidebar.editAccessLimitsRules=Edit Access/Limits Rules
- com.yodlee.apps.ycc.acl.rail.cardDirect=Yodlee DirectPay-Card
- com.yodlee.apps.ycc.acl.rail.checkDirect=Yodlee DirectPay-Check
- com.yodlee.apps.ycc.acl.rail.payAnyOne=Check/Electronic (via Partner)
- com.yodlee.apps.ycc.acl.paymentLimits=Payment Limits
- com.yodlee.apps.ycc.acl.viewPaymentList=View Payment Limits List
- com.yodlee.apps.ycc.acl.paymentLimits.table.column.paymentMethod.di splayName=Payment Method
- com.yodlee.apps.ycc.acl.paymentLimits.table.column.single.displayNa me=Single
- com.yodlee.apps.ycc.acl.paymentLimits.table.column.override.display Name=Override
- com.yodlee.apps.ycc.acl.paymentMethod.cardDirect=Credit/Debit Card
- com.yodlee.apps.ycc.acl.paymentMethod.cardDirect.override.caption=Y ou can increase a payment limit for a one-time payment which will not count towards the consumer's payment limits. Only one overwrite operation will be allowed per week for each individual consumer.
- com.yodlee.apps.ycc.acl.paymentMethod.electronic=Bank/DDA Account
- com.yodlee.apps.ycc.acl.paymentMethod.electronic.subCaption=(lead time of 2 or 5 days)
- com.yodlee.apps.ycc.acl.paymentMethod.electronic.caption=You may

increase a one-time payment limit up to \$12,000.00. This allowance will remain intact for the next 48 hours.

- com.yodlee.apps.ycc.acl.noOfPayments=Number of Payments Allowed (Cumulative across all rails)
- com.yodlee.apps.ycc.acl.noOfPayments.table.column.frequency.display Name=Frequency
- com.yodlee.apps.ycc.acl.noOfPayments.table.column.noOfPayments.disp layName=No. of Payments Allowed
- com.yodlee.apps.ycc.acl.noOfPayments.weekly=Weekly
- com.yodlee.apps.ycc.acl.noOfPayments.monthly=Monthly
- com.yodlee.apps.ycc.acl.update.successfull=The access control was updated successfully.
- com.yodlee.apps.ycc.acl.updateStatus=Update Status
- com.yodlee.apps.ycc.sr.detectedBy.customer=Customer
- com.yodlee.apps.ycc.sr.detectedBy.representative=Representative

## 1.3.30 Debit Exception

Yodlee CustomerCare has been enhanced to support Debit Exception for Yodlee BillPay. Yodlee CustomerCare displays the following new fields in the Debit Instruction Details section on the **Payment Details** page:

- Display payment account status in the Customer Details section
- Display debit rejection code in the Debit Instruction Details section
- Display re-presentment details in the Debit Instruction Details section

Yodlee CustomerCare supports Debit Exception for Yodlee BillPay. Cobrandable strings are used to customize the debit exception functionality.

#### Cobrandable Strings

- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.created= Debit Instruction Created
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.refundcr eated=Refund Debit Instruction Created
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.represen tcreated=Represent Debit Instruction Created
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.complete
  d=Debit Instruction Completed
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.refundco mpleted=Refund Debit Instruction Completed
- com.yodlee.apps.ycc.paymentdetail.payanyone.debitInstruction.represen tcompleted=Represent Debit Instruction Completed

- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.refundc
   reditcreated= Refund Credit instruction Created
- com.yodlee.apps.ycc.paymentdetail.payanyone.creditInstruction.refundc reditcompleted= Refund Credit instruction Completed

# 1.4 Case Management

## 1.4.1 Service Request Work Queue

Service Request Work Queue Cobrandable Strings

- com.yodlee.apps.ycc.sr.work.queue.sideBar.payment=Payment
- com.yodlee.apps.ycc.sr.work.queue.sideBar.data errors=Data Errors
- com.yodlee.apps.ycc.sr.work.queue.sideBar.suggest\_site=Suggest a Site
- com.yodlee.apps.ycc.sr.work.queue.sideBar.suggest\_feature=Suggest Feature/Functionality
- com.yodlee.apps.ycc.sr.work.queue.sideBar.other=Other
- com.yodlee.apps.ycc.sr.work.queue.sideBar.all\_unassigned=All Unassigned

## 1.4.2 Create Service Request Page

The following cobrandable strings support the customization of the **Create Service Request** page.

### Create Service Request Page Cobrandable Parameters

- com.yodlee.apps.ycc.sr.create.form.title=New Service Request { USER NAME }
- com.yodlee.apps.ycc.sr.create.form.repoter.label=Reporter:
- com.yodlee.apps.ycc.sr.create.form.browser.label=Browser:
- com.yodlee.apps.ycc.sr.create.form.neededby.label=Needed By:
- com.yodlee.apps.ycc.sr.create.form.status.label=Status:
- com.yodlee.apps.ycc.sr.create.form.detectedby.label=Detected By:
- com.yodlee.apps.ycc.sr.create.form.url.label=URL:
- com.yodlee.apps.ycc.sr.create.form.summary.label=Summary:
- com.yodlee.apps.ycc.sr.create.form.customername.label=Customer Name:
- com.yodlee.apps.ycc.sr.create.form.suminfoid.label=SUM INFO ID:
- com.yodlee.apps.ycc.sr.create.form.memitemid.label=MEM ITEM ID:
- com.yodlee.apps.ycc.sr.create.form.transactionId.label=Transaction
  ID:

- com.yodlee.apps.ycc.sr.create.submittedon.title=Submitted On:
- com.yodlee.apps.ycc.sr.create.assignto.title=Assign To:
- com.yodlee.apps.ycc.sr.create.priority.title= Priority:
- com.yodlee.apps.ycc.sr.create.form.password.label=Password:
- com.yodlee.apps.ycc.sr.create.form.container.label=Container:
- com.yodlee.apps.ycc.sr.create.form.description.label=Description:
- com.yodlee.apps.ycc.sr.create.form.username.label=User Name:
- com.yodlee.apps.ycc.sr.create.form.os.label=OS:
- com.yodlee.apps.ycc.sr.create.form.donotsubmit.link=Do Not Submit
  Request
- com.yodlee.apps.ycc.sr.create.form.issuetype.label=Issue Type:
- com.yodlee.apps.ycc.sr.create.form.steps.label=Description:
- com.yodlee.apps.ycc.sr.create.form.siteUsername.label=Site User Name:
- com.yodlee.apps.ycc.sr.create.form.accountType.label=Account Type:
- com.yodlee.apps.ycc.sr.create.form.error.mandatory=The Service Request could not be created. Please enter all the mandatory fields and try again.
- com.yodlee.apps.ycc.sr.create.form.error.summary=Please provide a summary for the service request.
- com.yodlee.apps.ycc.sr.create.form.error.Splchars=Special Characters are not allowed. Please remove them and try again
- com.yodlee.apps.ycc.sr.create.form.dateformat.error=Please enter the date in the following format: MM/DD/YYYY
- com.yodlee.apps.ycc.sr.create.form.customerphonenum.label=Customer Contact Phone Number:
- com.yodlee.apps.ycc.sr.create.form.timetocall.label=Best Time To Call:
- com.yodlee.apps.ycc.sr.create.form.payeetype.label=Type of Payee:
- com.yodlee.apps.ycc.sr.create.form.latefee.label=Late Fee assessed:
  \$
- com.yodlee.apps.ycc.sr.create.form.latefeeaccessed.label=Late Fee assessed:
- com.yodlee.apps.ycc.sr.create.form.payeecontactname.label=Payee Contact Name:
- com.yodlee.apps.ycc.sr.create.form.payeecontactnum.label=Payee Contact Phone Number:
- com.yodlee.apps.ycc.sr.create.form.datecontacted.label=Date Consumer contacted Payee:
- com.yodlee.apps.ycc.sr.create.form.subissuetype.label=Issue Subtype:

- com.yodlee.apps.ycc.sr.create.form.payeetype.1=Cable TV
- com.yodlee.apps.ycc.sr.create.form.payeetype.2=Car Loan
- com.yodlee.apps.ycc.sr.create.form.payeetype.3=Installment Loan
- com.yodlee.apps.ycc.sr.create.form.payeetype.4=Insurance
- com.yodlee.apps.ycc.sr.create.form.payeetype.5=Major Credit Card
- com.yodlee.apps.ycc.sr.create.form.payeetype.6=Mortagage/Rent
- com.yodlee.apps.ycc.sr.create.form.payeetype.7=Retail Credit Card
- com.yodlee.apps.ycc.sr.create.form.payeetype.8=Savings/Checkings
  Account
- com.yodlee.apps.ycc.sr.create.form.payeetype.9=Student Loan
- com.yodlee.apps.ycc.sr.create.form.payeetype.10=Subscriptions
- com.yodlee.apps.ycc.sr.create.form.payeetype.11=Television
- com.yodlee.apps.ycc.sr.create.form.payeetype.12=Utilities
- com.yodlee.apps.ycc.sr.create.form.payeetype.13=Other
- com.yodlee.apps.ycc.sr.create.form.bug.label=Bug:
- com.yodlee.apps.ycc.sr.create.form.nobug.label=No Bug
- com.yodlee.apps.ycc.sr.create.form.bugid.label=Bug ID
- com.yodlee.apps.ycc.sr.create.form.errorcode.label=Error Code:
- com.yodlee.apps.ycc.sr.create.form.noerrorcode.label=No Error Code
- com.yodlee.apps.ycc.sr.create.form.errorcodeunknown.label=Unknown
- com.yodlee.apps.ycc.sr.create.form.externalsrid.label=External SR
  ID:

### 1.4.3 Create Payment Service Request

The following strings support the customization of the **Create Payment Service Request** page.

Create Payment Service Request Page Cobrandable Parameters

- com.yodlee.apps.ycc.sr.create.payment.form.title=New Service Request { USER NAME }
- com.yodlee.apps.ycc.sr.create.payment.form.repoter.label=Reporter:
- com.yodlee.apps.ycc.sr.create.payment.form.browser.label=Browser:
- com.yodlee.apps.ycc.sr.create.payment.form.assignedto.label=Assigned To:
- com.yodlee.apps.ycc.sr.create.payment.form.neededby.label=Needed By:
- com.yodlee.apps.ycc.sr.create.payment.form.status.label=Status:
- com.yodlee.apps.ycc.sr.create.payment.form.detectedby.label=Detected By:
- com.yodlee.apps.ycc.sr.create.payment.form.url.label=URL:

- com.yodlee.apps.ycc.sr.create.payment.form.summary.label=Summary:
- com.yodlee.apps.ycc.sr.create.payment.form.customername.label=Customer Name:
- com.yodlee.apps.ycc.sr.create.payment.form.suminfoid.label=SUM INFO ID:
- com.yodlee.apps.ycc.sr.create.payment.form.memitemid.label=MEM ITEM ID:
- com.yodlee.apps.ycc.sr.create.payment.form.transactionId.label=Transaction
  ID:
- com.yodlee.apps.ycc.sr.create.payment.form.billername.label=Biller Name:
- com.yodlee.apps.ycc.sr.create.payment.form.billeraddress.label=Biller Address:
- com.yodlee.apps.ycc.sr.create.payment.form.paymentamount.label=Payment
  Amount:
- com.yodlee.apps.ycc.sr.create.payment.submittedon.title=Submitted On:
- com.yodlee.apps.ycc.sr.create.payment.assignto.title=Assign To:
- com.yodlee.apps.ycc.sr.create.payment.priority.title= Priority:
- com.yodlee.apps.ycc.sr.create.payment.form.paymentscheduledon.label=Payment
  Scheduled On:
- com.yodlee.apps.ycc.sr.create.payment.form.paymentstatus.label=Payment Status:
- com.yodlee.apps.ycc.sr.create.payment.form.password.label=Password:
- com.yodlee.apps.ycc.sr.create.payment.form.container.label=Container:
- com.yodlee.apps.ycc.sr.create.payment.form.description.label=Description:
- com.yodlee.apps.ycc.sr.create.payment.form.username.label=User Name:
- com.yodlee.apps.ycc.sr.create.payment.form.os.label=OS:
- com.yodlee.apps.ycc.sr.create.payment.form.paymentrail.label=Payment Rail:
- com.yodlee.apps.ycc.sr.create.payment.form.accountnumber.label=Account Number:
- com.yodlee.apps.ycc.sr.create.payment.form.debittimestamp.label=Debit Timestamp:
- com.yodlee.apps.ycc.sr.create.payment.form.checknumber.label=Check Number:
- com.yodlee.apps.ycc.sr.create.payment.form.donotsubmit.link=Do Not Submit
  Request
- com.yodlee.apps.ycc.sr.create.payment.form.issuetype.label=Type of Issue:
- com.yodlee.apps.ycc.sr.create.payment.form.steps.label=Steps to Reproduce:
- com.yodlee.apps.ycc.sr.create.payment.form.paymentacctname.label=Account
  Name:
- com.yodlee.apps.ycc.sr.create.payment.form.deliverondate.label=Deliver on Date:
- com.yodlee.apps.ycc.sr.create.payment.form.payeeacctnum.label=Payee Account
  Number:

# 1.4.4 Submit Service Request

The following strings control the user interface and behavior of the Submit Service Request functionality.

# Service Request Strings

- com.yodlee.app.servicerequest.issueOption.option1
- com.yodlee.app.servicerequest.issueOption.option2
- com.yodlee.app.servicerequest.issueOption.option3
- com.yodlee.app.servicerequest.issueOption.option4
- com.yodlee.app.servicerequest.issueOption.option5
- com.yodlee.app.servicerequest.issueOption.option6
- com.yodlee.app.servicerequest.issueOption.option7
- com.yodlee.app.servicerequest.issueOption.option8
- com.yodlee.app.servicerequest.issueOption.option9
- com.yodlee.app.servicerequest.issueOption.option10
- com.yodlee.app.servicerequest.issueOption.option11
- com.yodlee.app.servicerequest.issueOption.option12
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE\_HOUSEHOLDING
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE\_ADVISOR\_MAN AGEMENT
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE BPAA
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE PFM
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE MOBILE
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE MONEYCENTER
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE BILLPAY
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE\_FUNDS\_TRANS
  FER=
- com.yodlee.app.serviceRequest.product.issuetypes.YODLEE NETWORK PAY

The Create Service Request page and the Update Service Request page contain the Type and Subtype Fields:

- The 'Type' displayed depends on the 'Product' and 'Product Version' purchased. Only Types that are relevant to the products purchased are displayed. For example, if only BillPay has been purchased, only 'Payment' type will be shown.
- Subtype options are dependent on the Type selected. For example, the Fund Transfer subtype will not appear if Type = Payment is selected.
- The default selection for 'Type' is 'Choose a Type' until the Product and Product Version has been selected.

The default selection for 'Subtype' is 'Choose a Subtype' until the Type is selected.

# Common Strings For All Issue Types<Summary>

- com.yodlee.apps.ycc.sr.summary.cobrandID=Financial Institution
- com.yodlee.apps.ycc.sr.summary.platformVersion=Platform Version
- com.yodlee.apps.ycc.sr.summary.heading = Summary
- com.yodlee.apps.ycc.sr.summary.status = Status
- com.yodlee.apps.ycc.sr.summary.priority = Priority
- com.yodlee.apps.ycc.sr.summary.submittedOn = Submitted on
- com.yodlee.apps.ycc.sr.summary.latestNeededBy = Resolve by
- com.yodlee.apps.ycc.sr.summary.closedOn = Closed on
- com.yodlee.apps.ycc.sr.summary.assignedTo = Assigned To
- com.yodlee.apps.ycc.sr.summary.detectedBy = Detected by
- com.yodlee.apps.ycc.sr.summary.product = Product
- com.yodlee.apps.ycc.sr.summary.issueType = SR Type
- com.yodlee.apps.ycc.sr.summary.productVersion = Version
- com.yodlee.apps.ycc.sr.summary.product.productVersion = Product Version
- com.yodlee.apps.ycc.sr.summary.issueSubType = SR Subtype
- com.yodlee.apps.ycc.sr.summary.summary = Summary
- com.yodlee.apps.ycc.sr.summary.description = Problem Description
- com.yodlee.apps.ycc.sr.summary.assignedToMandatory = Select
  Assigned To.

#### Common Strings For All Issue Types<Customer>

- com.yodlee.apps.ycc.sr.customer.heading = Customer
- com.yodlee.apps.ycc.sr.customer.firstName = Name
- com.yodlee.apps.ycc.sr.customer.userName = Username
- com.yodlee.apps.ycc.sr.customer.email = E-Mail
- com.yodlee.apps.ycc.sr.customer.phoneNumber = Phone
- com.yodlee.apps.ycc.sr.customer.bestTimeToCall = Call during

#### Common Strings For All Issue Types<Environment>

- com.yodlee.apps.ycc.sr.environment.heading = Environment
- com.yodlee.apps.ycc.sr.environment.os = OS
- com.yodlee.apps.ycc.sr.environment.browser = Browser
- #Common Strings For All Issue Types<Bug>
- com.yodlee.apps.ycc.sr.environment.bug = Bug

- com.yodlee.apps.ycc.sr.environment.hasBug = No Bug
- com.yodlee.apps.ycc.sr.environment.bugID = Bug ID
- com.yodlee.apps.ycc.sr.environment.teamAssigned = Team Assigned
- com.yodlee.apps.ycc.sr.common.externalCrmID=External CRM ID
- com.yodlee.apps.ycc.sr.issue.heading = Details
- com.yodlee.apps.ycc.sr.worklog.heading = View/Update Work Log
- com.yodlee.apps.ycc.sr.colon =:

#### Strings For Details<Payment>

- com.yodlee.apps.ycc.sr.summary.url = URL
- com.yodlee.apps.ycc.sr.issue.paymentIssue.memItemId = Mem Item ID
- com.yodlee.apps.ycc.sr.issue.paymentIssue.transactionID =
  Transaction ID
- com.yodlee.apps.ycc.sr.issue.paymentIssue.deliveryDate = Delivered
  on Date
- com.yodlee.apps.ycc.sr.issue.paymentIssue.paymentAccountName =
  Payment Account Name
- com.yodlee.apps.ycc.sr.issue.paymentIssue.paymentAccountNumber =
  Payment Account Number
- com.yodlee.apps.ycc.sr.issue.paymentIssue.paymentAmount = Payment
  Amount
- com.yodlee.apps.ycc.sr.issue.paymentIssue.paymentRailID = Payment
  Rail
- com.yodlee.apps.ycc.sr.issue.paymentIssue.debitTimeStamp = Debit Timestamp
- com.yodlee.apps.ycc.sr.common.errorCode.heading = Error Code
- com.yodlee.apps.ycc.sr.common.errorCode = Error Code
- com.yodlee.apps.ycc.sr.common.noerrorcode = No Error Code
- com.yodlee.apps.ycc.sr.common.errorCode.unKnown = Unknown
- com.yodlee.apps.ycc.sr.issue.paymentIssue.sumInfoId = Sum Info ID
- com.yodlee.apps.ycc.sr.issue.paymentIssue.billerName = Payee Name
- com.yodlee.apps.ycc.sr.issue.paymentIssue.billerAddress = Payee
  Address
- com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeAccountNumber =
  Payee Account Number
- com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeTypeId = Type of Payee
- com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeContactName = Payee Contact Name
- com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeContactNumber =

#### Payee Contact Number

- com.yodlee.apps.ycc.sr.issue.paymentIssue.lateFeeAccessed = Late fees assessed
- com.yodlee.apps.ycc.sr.issue.paymentIssue.latefeeassessed.yes = Yes
- com.yodlee.apps.ycc.sr.issue.paymentIssue.latefeeassessed.no = No

#### Strings For Details<Transfer>

- com.yodlee.apps.ycc.sr.issue.transferIssue.transferID = Transaction
  TD
- com.yodlee.apps.ycc.sr.issue.transferIssue.sourceTransferAccount.na
  me = Source Account
- com.yodlee.apps.ycc.sr.issue.transferIssue.transferDate = Deliver
  On Date
- com.yodlee.apps.ycc.sr.issue.transferIssue.transferStatusId =
  Transfer Status
- com.yodlee.apps.ycc.sr.issue.transferIssue.transferModeId =
  Transfer Type
- com.yodlee.apps.ycc.sr.issue.transferIssue.destinationTransferAccou nt.name = Destination Account
- com.yodlee.apps.ycc.sr.issue.transferIssue.transferamount =
  Transfer Amount
- com.yodlee.apps.ycc.sr.issue.transferIssue.transferRequestDate =
  Transfer Request Date

#### Strings For Details<Data Error>

- com.yodlee.apps.ycc.sr.issue.otherIssue.itemId = Mem Item ID
- com.yodlee.apps.ycc.sr.issue.otherIssue.itemAccountId = ITEM ACCOUNT ID
- com.yodlee.apps.ycc.sr.issue.otherIssue.sumInfoId = Sum Info ID
- com.yodlee.apps.ycc.sr.issue.otherIssue.container = Account Type
- #Strings For Details<Suggest Site>
- com.yodlee.apps.ycc.sr.issue.suggestSiteIssue.siteName = Site Name
- com.yodlee.apps.ycc.sr.issue.suggestSiteIssue.userName =
  Username(optional)
- com.yodlee.apps.ycc.sr.issue.suggestSiteIssue.password =
  Password(optional)
- com.yodlee.apps.ycc.sr.issue.suggestSiteIssue.confirmPassword =
  Confirm password(optional)
- com.yodlee.apps.ycc.sr.issue.otherIssue.container = Account Type

com.yodlee.apps.ycc.sr.issue.suggestSiteIssue.container = Account
Type

#### Strings to escalate data to Yodlee

- com.yodlee.apps.ycc.sr.summary.escalated = Escalate to Yodlee
- com.yodlee.apps.ycc.sr.summary.shareUserData = Share the consumer's account information with Yodlee

### Strings for worklog

- com.yodlee.apps.ycc.sr.workLog.workLog = Work Log:
- com.yodlee.apps.ycc.sr.worklog.button.clear = Clear
- com.yodlee.apps.ycc.sr.worklog.button.spellcheck = Spell Check
- com.yodlee.apps.ycc.sr.worklog.button.external.worklog = E-Mail Customer & Save as External Worklog
- com.yodlee.apps.ycc.sr.worklog.button.internal.worklog = Save as Internal Worklog
- com.yodlee.apps.ycc.sr.workLog.addattachments= Add Attachments:
- com.yodlee.apps.ycc.sr.workLog.workLogsize=Worklog exceeds 1024 characters.
- com.yodlee.apps.ycc.sr.workLog.workLog.maxchars=(max character: 1024)

#### Strings for Summary of Resolution

com.yodlee.apps.ycc.sr.summaryofresolution = Summary of Resolution

#### Strings for Attachment

- com.yodlee.apps.ycc.sr.attachment.attachmenthistory = Attachment
  History
- com.yodlee.apps.ycc.sr.attachment.from=From
- com.yodlee.apps.ycc.sr.attachment.received=Received
- com.yodlee.apps.ycc.sr.attachment.to=To
- com.yodlee.apps.ycc.sr.attachment.sent=Sent
- com.yodlee.apps.ycc.sr.attachment.attached=Attached
- com.yodlee.apps.ycc.sr.attachment.download=Download

#### Strings to Re-assign and keep the work log private

- com.yodlee.apps.ycc.sr.workLog.privateToTier2 = Keep this worklog comment private
- com.yodlee.apps.ycc.sr.worlog.private.label.tip = Choose whether to allow the client's customer care team to be able to view this work

log comment

com.yodlee.apps.ycc.sr.summary.reAssignToTier1 = Reassign to owner

Strings for the save changes

- com.yodlee.apps.ycc.sr.savechanges = Save Changes
- com.yodlee.apps.ycc.sr.submit = Submit

#### Cobrandable Parameters

- com.yodlee.app.serviceRequest.issueType
- com.yodlee.app.servicerequest.products

# 1.4.5 Service Request Success Confirmation

The following strings support the customization of the service request submission confirmation functionality.

Service Request Submission Confirmation Cobrandable Strings

- com.yodlee.apps.ycc.sr.createsuccess.page.sumbitlink=Submit Service Request
- com.yodlee.apps.ycc.sr.createsuccess.page.sidebar.title=Service
  Request Management
- com.yodlee.apps.ycc.sr.createsuccess.page.backtoworkqueue=«
  Back to My Work Queue
- com.yodlee.apps.ycc.sr.createsuccess.page.previoussr=Previous Service Request
- com.yodlee.apps.ycc.sr.createsuccess.page.nextsr=Next Service Request
- com.yodlee.apps.ycc.sr.createsuccess.page.neededby=Needed By
- com.yodlee.apps.ycc.sr.createsuccess.page.submittedon=Submitted On
- com.yodlee.apps.ycc.sr.createsuccess.page.summary=Summary
- com.yodlee.apps.ycc.sr.createsuccess.page.issuetype=Issue Type
- com.yodlee.apps.ycc.sr.createsuccess.page.priority=Priority
- com.yodlee.apps.ycc.sr.createsuccess.page.assignedto=Assigned To
- com.yodlee.apps.ycc.sr.createsuccess.page.reporter=Reporter
- com.yodlee.apps.ycc.sr.createsuccess.page.subtitle=Service Request Created Successfully
- com.yodlee.apps.ycc.sr.createsuccess.page.title=Service Request
   Created
- com.yodlee.apps.ycc.sr.updatesuccess.page.subtitle=Service Request
  Updated Successfully

- com.yodlee.apps.ycc.sr.updatesuccess.page.title=Service RequestUpdated
- com.yodlee.apps.ycc.sr.createsuccess.page.srid=Service Request ID
- com.yodlee.apps.ycc.sr.updatesuccess.page.subtitletext= was successfully updated.
- com.yodlee.apps.ycc.sr.createsuc.sb.pl.tl=Each service request that is successfully submitted is assigned a unique Service Request ID.
- com.yodlee.apps.ycc.sr.createsuc.sb.p1.t2=The ID number allows you to track this issue throughout the resolution process and even after it is closed.
- com.yodlee.apps.ycc.sr.createsuc.sb.p2.t1=<br/>br>As on this page, when you search for the issue using the ID number, you will see who submitted the request,
- com.yodlee.apps.ycc.sr.createsuc.sb.p2.t2=who has been assigned to fix the issue, the priority,dates, and other pertinent details.
- com.yodlee.apps.ycc.sr.createsuc.sb.fulltext={com.yodlee.apps.ycc.sr.createsuc.sb.p1.t1}{com.yodlee.apps.ycc.sr.createsuc.sb.p1.t2}{com.yodlee.apps.ycc.sr.createsuc.sb.p2.t1}{com.yodlee.apps.ycc.sr.createsuc.sb.p2.t2}

# 1.4.6 Service Request Confirmation Text

The text on the Service Request Confirmation page is cobrandable and defined in cobrandableString.properties file

com.yodlee.app.servicerequestSubmitted.confirmtext=

### 1.4.7 Service Request Status Strings for Tier1

The Tier1 Service Request Status strings are used to customize status definitions for Tier1 Yodlee CustomerCare support.

- com.yodlee.apps.ycc.sr.status.1=New
- com.yodlee.apps.ycc.sr.status.2=Assigned
- com.yodlee.apps.ycc.sr.status.3=Reopened
- com.yodlee.apps.ycc.sr.status.4=Resolved
- com.yodlee.apps.ycc.sr.status.5=Closed-Fixed
- com.yodlee.apps.ycc.sr.status.6=Open-Pending Investigation
- com.yodlee.apps.ycc.sr.status.7=Open-Pending Customer Input
- com.yodlee.apps.ycc.sr.status.8=In Progress Pending Customer
  Input
- com.yodlee.apps.ycc.sr.status.9=In Progress Pending Internal Team

- com.yodlee.apps.ycc.sr.status.10=Closed-Duplicate
- com.yodlee.apps.ycc.sr.status.11=Closed-Will Not Fix
- com.yodlee.apps.ycc.sr.status.12=Closed-Invalid
- com.yodlee.apps.ycc.sr.status.13=Closed-Pending Bug fix
- com.yodlee.apps.ycc.sr.summary.status = status
- com.yodlee.apps.ycc.sr.summary.assignedToView = Assigned To:

### 1.4.8 Cobranding For Tier1

For Tier 2 support from Yodlee, the following cobranding must be done for the Yodlee cobrand, 11111111 is the tier1 cobrand ID.

- com.yodlee.isso.saml.artifact.authenticationDelay.11111111=9000000
- com.yodlee.isso.saml.profile.11111111=Post
- com.yodlee.isso.saml.request.verify.11111111=false
- com.yodlee.isso.authentication.basic.enabled.11111111=false
- com.yodlee.isso.yodlee.attribute.name.11111111=YodleeAttributes
- com.yodlee.isso.saml.response.soap.envelope.11111111=true
- com.yodlee.isso.saml.targetKey.11111111=TARGET
- com.yodlee.isso.saml.request.sign.11111111=false
- com.yodlee.isso.yodlee.attribute.namespace.11111111=www.yodlee.com
- com.yodlee.isso.saml.post.key.11111111=SAMLResponse
- com.yodlee.isso.saml.reauthenticate.targetKey.11111111=ytgt
- com.yodlee.isso.saml.sourceid.11111111=46w4utrHv70xhKUfXPiMUvxE8Uw
- com.yodlee.isso.saml.backwardcompatibile.11111111=true
- com.yodlee.isso.saml.assertion.sign.11111111=false
- com.yodlee.isso.saml.response.decrypt.11111111=false
- com.yodlee.isso.saml.response.encryption.11111111=0
- com.yodlee.isso.saml.issuer.11111111=vunnam
- com.yodlee.isso.saml.source.11111111=amexcst
- com.yodlee.isso.saml.response.sign.11111111=false
- com.yodlee.isso.saml.response.encrypt.11111111=false
- com.yodlee.isso.saml.response.verify.11111111=false
- com.yodlee.isso.saml.library.11111111=Verisign
- com.yodlee.isso.saml.version.11111111=1.1
- com.yodlee.isso.saml.response.receiver.11111111=https://192.168.209
  .41/

- ycc/home.default.do
- com.yodlee.isso.saml.request.receiver.11111111=https://insperumal:9000/isso/samlAuthority.default.do
- com.yodlee.isso.saml.audience.11111111=www.yodlee.com
- com.yodlee.isso.saml.recipient.11111111=Yodlee
- com.yodlee.isso.saml.artifact.key.11111111=SAMLart
- com.yodlee.isso.saml.condition.duration.11111111=9000000
- com.yodlee.isso.saml.permitted.ips.11111111=in-sperumal
- com.yodlee.isso.saml.request.soap.envelope.11111111=true
- com.yodlee.isso.saml.assertion.verify.11111111=false
- com.yodlee.isso.site.certificate.privateKey.11111111=null
- com.yodlee.isso.site.certificate.publicKey.11111111=null
- com.yodlee.isso.site.certificate.certificate.11111111=null
- com.yodlee.isso.site.certificate.signing.11111111=null
- com.yodlee.isso.site.certificate.response.encrypt.11111111=null
- com.yodlee.isso.authentication.basic.username.11111111=null
- com.yodlee.isso.authentication.basic.password.11111111=null
- com.yodlee.isso.yodlee.attribute.profileInfo.name.11111111=ProfileInfo
- com.yodlee.isso.yodlee.attribute.authenticationInfo.name.11111111=
- AuthenticationInfo
- com.yodlee.isso.site.default.yodlee.attribute.name.11111111=Yodlee
- Attributes
- com.yodlee.isso.site.default.yodlee.attribute.namespace.11111111=
- www.yodlee.com

Use the following keys to relate URL's for the Yodlee CustomerCare application from YCC:

- com.yodlee.apps.externalsite.rootContext.11111111=/ycc
- com.yodlee.apps.externalsite.serverURL.11111111=https://inlenor46:443
- com.yodlee.apps.externalsite.applicationExt.11111111=default.do

# 1.4.9 Service Request Status Strings for Tier2

The Tier2 Service Request Status strings are used to customize status definitions for Tier2 Yodlee CustomerCare support.

- com.yodlee.apps.ycc.sr.status.t2.1=New
- com.yodlee.apps.ycc.sr.status.t2.2=Assigned
- com.yodlee.apps.ycc.sr.status.t2.3=Reopened
- com.yodlee.apps.ycc.sr.status.t2.4=Resolved
- com.yodlee.apps.ycc.sr.status.t2.6=Open-Pending Investigation
- com.yodlee.apps.ycc.sr.status.t2.7=Open-Pending Customer Input
- com.yodlee.apps.ycc.sr.status.t2.8=In Progress Pending Customer
   Input
- com.yodlee.apps.ycc.sr.status.t2.9=In Progress Pending Internal
   Team
- com.yodlee.apps.ycc.sr.status.t2.10=Closed-Duplicate
- com.yodlee.apps.ycc.sr.status.t2.11=Closed-Will Not Fix
- com.yodlee.apps.ycc.sr.status.t2.12=Closed-Invalid
- com.yodlee.apps.ycc.sr.status.t2.13=Closed-Pending Bug fix

# 1.4.10 Service Request Issue Type Strings

The Service Request Issue Type strings are used to customize the issue type values that can be selected in the **Submit New Service Request** page.

### Cobrandable Service Request Issue Type Strings

- com.yodlee.apps.ycc.sr.issueType.PAYMENT=Yodlee Billpay
- com.yodlee.apps.ycc.sr.issueType.TRANSFER=Yodlee FundsTransfer
- com.yodlee.apps.ycc.sr.issueType.DATAERROR=Data Error
- com.yodlee.apps.ycc.sr.issueType.SUGGEST A SITE=Suggest a site
- com.yodlee.apps.ycc.sr.issueType.SUGGEST\_ENHANCEMENT=Suggest an enhancement
- com.yodlee.apps.ycc.sr.issueType.OTHER=Other
- com.yodlee.apps.ycc.sr.issueType.GENERAL QUESTIONS=General Questions
- com.yodlee.apps.ycc.sr.issueType.PERSONAL\_FINANCE\_MANAGEMENT=Yodlee
   PersonalFinance
- com.yodlee.apps.ycc.sr.issueType.SYSTEMS=Systems
- com.yodlee.apps.ycc.sr.issueType.IDENTITY\_VERIFICATION=Yodlee
   AccountOpening
- com.yodlee.apps.ycc.sr.issueType.ACCOUNT\_VERIFICATION=Yodlee
   AccountVerification
- com.yodlee.apps.ycc.sr.issueType.MOBILE SUPPORT=Yodlee Mobile
- com.yodlee.apps.ycc.sr.issueType.ACCOUNT\_ACCELERATOR=Yodlee BillPay
   AccountAccelerator
- com.yodlee.apps.ycc.sr.issueType.NETWORK PAY TRANSFER=Network Pay

#### Transfer

- com.yodlee.apps.ycc.sr.issueType.ADVISOR=Advisor
- com.yodlee.apps.ycc.sr.issueType.1=Yodlee Billpay
- com.yodlee.apps.ycc.sr.issueType.2=Yodlee FundsTransfer
- com.yodlee.apps.ycc.sr.issueType.3=Data Error
- com.yodlee.apps.ycc.sr.issueType.4=Suggest a site
- com.yodlee.apps.ycc.sr.issueType.5=Suggest an enhancement
- com.yodlee.apps.ycc.sr.issueType.6=Other
- com.yodlee.apps.ycc.sr.issueType.7=General Questions
- com.yodlee.apps.ycc.sr.issueType.8=Yodlee PersonalFinance
- com.yodlee.apps.ycc.sr.issueType.9=Systems
- com.yodlee.apps.ycc.sr.issueType.10=Yodlee AccountOpening
- com.yodlee.apps.ycc.sr.issueType.11=Yodlee AccountVerification
- com.yodlee.apps.ycc.sr.issueType.12=Yodlee Mobile
- com.yodlee.apps.ycc.sr.issueType.13=Yodlee BillPay AccountAccelerator
- com.yodlee.apps.ycc.sr.issueType.14=Network Pay Transfer
- com.yodlee.apps.ycc.sr.issueType.15=Advisor
- com.yodlee.apps.ycc.sr.issueType.16=Householding

#### Cobrandable Parameters for Status

- com.Yodlee.apps.ycc.sr.statuses=1,2,3,5,6,7,8,9,10,11,12,13
- com.yodlee.apps.ycc.sr.statuses.tier2=1,2,3,4,6,7,8,9,10,11,12,13

### 1.4.11 Find a Service Request

Yodlee CustomerCare users can use the **Find a Service Request** page to locate a service request that has already been submitted by the Yodlee CustomerCare users or consumer (from within the Yodlee MoneyCenter application using the Submit a Service Request module). Cobrandable strings are used to customize the user interface and functionality of the **Find a Service Request** page. The search filters supported are:

- Issue Type
- Priority
- Status
- Resolution
- Reporter
- Assigned To
- Matches String

- Request Id
- Platform version
- Financial
- Team Assigned
- Bug id
- Reported by
- Need from and to
- Submitted from and to

# Cobrandable Strings

### Service Request Search Form Page Strings

- com.yodlee.apps.ycc.sr.search.pageTitle=Find Service Requests
- com.yodlee.apps.ycc.sr.search.pageSubTitle={com.yodlee.apps.ycc.sr. search.pageTitle}
- com.yodlee.apps.ycc.sr.search.regularText=Enter one or more fields to search for a specific service request.
- com.yodlee.apps.ycc.sr.search.form.heading={com.yodlee.apps.ycc.sr. search.pageTitle}
- com.yodlee.apps.ycc.sr.search.form.lable.serviceRequestId=Request
  ID
- com.yodlee.apps.ycc.sr.search.form.lable.issueType=Service Request
  Type
- com.yodlee.apps.ycc.sr.search.form.lable.subIssueType=Service
  Request Subtype
- com.yodlee.apps.ycc.sr.search.form.lable.status=Status
- com.yodlee.apps.ycc.sr.search.form.lable.resolution=Resolution
- com.yodlee.apps.ycc.sr.search.form.lable.priority=Priority
- com.yodlee.apps.ycc.sr.search.form.lable.reporter=Reported by
- com.yodlee.apps.ycc.sr.search.form.lable.assignedTo=Assigned to
- com.yodlee.apps.ycc.sr.search.form.lable.assignedToView=Assigned to
- com.yodlee.apps.ycc.sr.search.form.lable.matchesString=Matches
  String
- com.yodlee.apps.ycc.sr.search.form.lable.financialinstituition=Financial Institution
- com.yodlee.apps.ycc.sr.search.form.lable.platformversion=Platform
  Version
- com.yodlee.apps.ycc.sr.search.form.search=Search
- com.yodlee.apps.ycc.sr.search.form.lable.custusername=Customer's

#### Username

# Find a Service Request Strings

- com.yodlee.apps.ycc.SR.findaservicerequest.neededbyfrom=Need from
- com.yodlee.apps.ycc.SR.findaservicerequest.neededbyto=Need to
- com.yodlee.apps.ycc.SR.findaservicerequest.submittedonfrom=Submitte d from
- com.yodlee.apps.ycc.SR.findaservicerequest.submittedonto=Submitted to

### Service Request Search Results Page Strings

- com.yodlee.apps.ycc.sr.searchresult.pageTitle=Service Request Search Results
- com.yodlee.apps.ycc.sr.searchresult.pageSubTitle=Service Request Search Results
- com.yodlee.apps.ycc.sr.searchresult.regularText=Review the list of the results for your issue search below. You may want to narrow down your search by entering additional search criteria.
- com.yodlee.apps.ycc.sr.searchresult.table.header=Search Results
- com.yodlee.apps.ycc.sr.searchresult.table.column.requestId.displayName =Request ID
- com.yodlee.apps.ycc.sr.searchresult.table.column.reporter.displayName= Reporter
- com.yodlee.apps.ycc.sr.searchresult.table.column.assignedTo.displayNam e=Assigned To
- com.yodlee.apps.ycc.sr.searchresult.table.column.priority.displayName= Priority
- com.yodlee.apps.ycc.sr.searchresult.table.column.issueType.displayName
  =Issue Type
- com.yodlee.apps.ycc.sr.searchresult.table.column.status.displayName=St
  atus
- com.yodlee.apps.ycc.sr.searchresult.table.column.summary.displayName=S
  ummary
- com.yodlee.apps.ycc.sr.searchresult.table.column.submittedOn.displayNa me=Submitted On
- com.yodlee.apps.ycc.sr.searchresult.table.column.neededBy.displayName= Needed By
- com.yodlee.apps.ycc.sr.searchresult.zeroresults.text=Your search returned zero service requests.
- com.yodlee.apps.ycc.sr.assignedto.unassigned=Unassigned

#### Service Request Issue Type Strings

- com.yodlee.apps.ycc.sr.issueType.1=Payment
- com.yodlee.apps.ycc.sr.issueType.2=Transfer
- com.yodlee.apps.ycc.sr.issueType.3=Data Error

- com.yodlee.apps.ycc.sr.issueType.4=Suggest a site
- com.yodlee.apps.ycc.sr.issueType.5=Suggest an enhancement
- com.yodlee.apps.ycc.sr.issueType.6=Other

### Service Request Status Strings

- com.yodlee.apps.ycc.sr.status.1=New
- com.yodlee.apps.ycc.sr.status.2=Assigned
- com.yodlee.apps.ycc.sr.status.3=Reopened
- com.yodlee.apps.ycc.sr.status.4=Resolved
- com.yodlee.apps.ycc.sr.status.5=Closed

#### Service Request Priority Strings

- com.yodlee.apps.ycc.sr.priority.1=P1
- com.yodlee.apps.ycc.sr.priority.2=P2
- com.yodlee.apps.ycc.sr.priority.3=P3
- com.yodlee.apps.ycc.sr.priority.4=P4
- com.yodlee.apps.ycc.sr.priority.5=P5

#### Service Request Resolution Strings

- com.yodlee.apps.ycc.sr.resolution.1=In Progress
- com.yodlee.apps.ycc.sr.resolution.2=Fixed
- com.yodlee.apps.ycc.sr.resolution.3=Not Fixed
- com.yodlee.apps.ycc.sr.resolution.4=Invalid
- com.yodlee.apps.ycc.sr.resolution.5=Will Not Fix

#### Service Request Matches String

com.yodlee.apps.ycc.sr.search.form.lable.matchesString=Matches String

#### 1.4.12 Update Service Request

The following strings support the customization of the **Update Service Request** page.

#### Update Service Request Page Cobrandable Strings

- com.yodlee.apps.ycc.sr.update.form.title=Service Request:
- com.yodlee.apps.ycc.sr.update.form.subtitle=Update Service Request:
- com.yodlee.apps.ycc.sr.update.form.repoter.label=Reporter:
- com.yodlee.apps.ycc.sr.update.form.assignedto.label=Assigned To:
- com.yodlee.apps.ycc.sr.update.form.neededby.label=Needed By:

- com.yodlee.apps.ycc.sr.update.form.status.label=Status:
- com.yodlee.apps.ycc.sr.update.form.detectedby.label=Detected By:
- com.yodlee.apps.ycc.sr.update.form.url.label=URL:
- com.yodlee.apps.ycc.sr.update.form.summary.label=Summary:
- com.yodlee.apps.ycc.sr.update.form.customername.label=Customer Name:
- com.yodlee.apps.ycc.sr.update.form.suminfoid.label=SUM INFO ID:
- com.yodlee.apps.ycc.sr.update.form.memitemid.label=MEM ITEM ID:
- com.yodlee.apps.ycc.sr.update.form.transactionId.label=Transaction
  ID:
- com.yodlee.apps.ycc.sr.update.form.billername.label=Biller Name:
- com.yodlee.apps.ycc.sr.update.form.billeraddress.label=Biller Address:
- com.yodlee.apps.ycc.sr.update.form.paymentamount.label=Payment
  Amount:
- com.yodlee.apps.ycc.sr.update.submittedon.title=Submitted On:
- com.yodlee.apps.ycc.sr.update.reassignto.label=Reassign To:
- com.yodlee.apps.ycc.sr.update.latestneededby.label=Latest Needed By:
- com.yodlee.apps.ycc.sr.update.resolution.title= Resolution:
- com.yodlee.apps.ycc.sr.update.priority.title= Priority:
- com.yodlee.apps.ycc.sr.update.form.paymentscheduledon.label=Payment Scheduled On:
- com.yodlee.apps.ycc.sr.update.form.paymentstatus.label=Payment Status:
- com.yodlee.apps.ycc.sr.update.form.password.label=Password:
- com.yodlee.apps.ycc.sr.update.form.container.label=Container:
- com.yodlee.apps.ycc.sr.update.form.description.label=Description:
- com.yodlee.apps.ycc.sr.update.form.username.label=User Name:
- com.yodlee.apps.ycc.sr.update.form.browser.label=Browser Version:
- com.yodlee.apps.ycc.sr.update.form.os.label=OS:
- com.yodlee.apps.ycc.sr.update.form.paymentrail.label=Payment Rail:
- com.yodlee.apps.ycc.sr.update.form.payeeaddress.label=Payee Address:
- com.yodlee.apps.ycc.sr.update.form.accountnumber.label=Account Number:
- com.yodlee.apps.ycc.sr.update.form.debittimestamp.label=Debit Timestamp:
- com.yodlee.apps.ycc.sr.update.form.checknumber.label=Check Number:
- com.yodlee.apps.ycc.sr.update.form.worklog.label=Work Log:

# 1.4.13 Auto-Response Email

The Yodlee MoneyCenter user receives an auto-response confirmation email message after creating a service request. The following strings and parameters support the customization of auto-response confirmation email messages.

#### Cobrandable Strings

- YCC ALERT SENDER NAME = Yodlee Customer Care Team
- com.yodlee.core.alert.base.srcreated.name =srcreated
- com.yodlee.core.alert.base.srcreated.subject = Your Yodlee Service
  Request ID:
- {0} was submitted successfully.

#### Cobrandable Parameters

- com.yodlee.alert.xsl.pfile.srcreated.bundle=srcreated
- com.yodlee.alert.xsl.pfile.srcreated.email.text=srcreated text.

# 1.4.14 Message Center

Message Center offers a secured messaging channel between Yodlee CustomerCare team and consumers. This also allows e-mail integration between Yodlee CustomerCare and Message Center so that all correspondence between these two parties is captured as the service request history. No third-party email client (for example, Microsoft Outlook) needs to be involved. Message Center allows consumers to:

- Receive messages from Yodlee CustomerCare team via secured channel
- Reply to, delete, and save messages

The following parameter has been introduced to enable/disable Yodlee CustomerCare alerts:

YCC\_EMAIL\_ALERTS\_ENABLED

If set to 0, all Yodlee CustomerCare alerts are disabled.

If set to 1, all Yodlee CustomerCare alerts are enabled. The default value is 1.

MESSAGE\_EXPIRY\_DAYS = 45

#### Cobrandable Parameters

- com.yodlee.alert.xsl.pfile.srupdatetocsr.bundle=srupdatetocsr
- com.yodlee.alert.xsl.pfile.srupdatetocsr.email.text=srupdatetocsr\_tex
  t
- com.yodlee.alert.xsl.pfile.requestforclose.bundle=requestforclose
- com.yodlee.alert.xsl.pfile.requestforclose.email.text=requestforclose
  text
- com.yodlee.alert.xsl.pfile.assignedtocsr.bundle=assignedtocsr
- com.yodlee.alert.xsl.pfile.assignedtocsr.email.text=assignedtocsr\_tex
  t
- com.yodlee.alert.xsl.pfile.srupdatetoconsumer.bundle=srupdatetoconsum

er

- com.yodlee.alert.xsl.pfile.srupdatetoconsumer.email.text=srupdatetoco
  nsumer text
- com.yodlee.alert.xsl.pfile.needinfofromconsumer.bundle=needinfofromconsumer
- com.yodlee.alert.xsl.pfile.needinfofromconsumer.email.text=needinfofr omconsumer text
- com.yodlee.alert.xsl.pfile.consumersrclosed.bundle=consumersrclosed
- com.yodlee.alert.xsl.pfile.consumersrclosed.email.text=consumersrclos
  ed text
- com.yodlee.alert.xsl.pfile.customercarefooter.bundle=customercarefoot
  er
- com.yodlee.alert.xsl.pfile.customercarefooter.text=customercarefooter
  text
- com.yodlee.alert.xsl.pfile.stoppaymentapproved.bundle=stoppaymentappr
  oved
- com.yodlee.alert.xsl.pfile.needinfofromconsumer.email.text=stoppaymen tapproved text
- com.yodlee.alert.xsl.pfile.stoppaymentdenied.bundle=stoppaymentdenied
- com.yodlee.alert.xsl.pfile.stoppaymentdenied.email.text=stoppaymentde nied text

- com.yodlee.core.alert.base.srupdatetocsr.name =srupdatetocsr
- com.yodlee.core.alert.base.srupdatetocsr.subject =Service Request ID:
  {0} has been updated by the customer. Please log in and view the
  details
- com.yodlee.core.alert.base.requestforclose.name =requestforclose
- com.yodlee.core.alert.base.requestforclose.subject =Service Request
  ID: {0} has been requested for closure by the customer. Please log in
  and view the details
- com.yodlee.core.alert.base.assignedtocsr.name =assignedtocsr
- com.yodlee.core.alert.base.assignedtocsr.subject =Service Request ID:
  {0} has been assigned to you. Please log in and view the details
- com.yodlee.core.alert.base.srupdatetoconsumer.name
  =srupdatetoconsumer
- com.yodlee.core.alert.base.srupdatetoconsumer.subject =Your Yodlee Service Request ID: {0} has an update
- com.yodlee.core.alert.base.needinfofromconsumer.name =needinfofromconsumer

- com.yodlee.core.alert.base.needinfofromconsumer.subject =: Your Yodlee Service Request ID:{0} needs additional information from you.
- com.yodlee.core.alert.base.consumersrclosed.name =consumersrclosed
- com.yodlee.core.alert.base.consumersrclosed.subject =Your Yodlee
   Service Request ID: {0} has been marked as Closed
- com.yodlee.core.alert.base.stoppaymentdenied.name =stoppaymentdenied
- com.yodlee.core.alert.base.stoppaymentdenied.subject =Your Stop
  Payment request has been denied
- com.yodlee.core.alert.base.stoppaymentapproved.name =stoppaymentapproved
- com.yodlee.core.alert.base.stoppaymentapproved.subject =Your Stop
  Payment request has been successfully processed

# 1.5 Feature Switches

# 1.5.1 Customer Account Summary Switches

```
Feature switch for enabling/disabling the Customer Summary (All Accounts) page.
```

0-Disabled 1- enabled

```
com.yodlee.feature.switch.CUSTOMER ALL ACCOUNTS =1
```

Feature switch to enable/disable the ability to suspend a customer in the Customer Profile page.

0-Disabled 1- enabled

```
com.yodlee.feature.switch.CFS SUSPEND CUST = 1
```

Feature switch for deleting a Customer

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS DELETE CUST =1

Feature switch for Yodlee PersonalFinance related features

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS PFM=1

# 1.5.2 BillPay AccountAccelerator Switches

Feature switch for enabling/disabling showing recurring payment in BillPay AccountAccelerator payee details

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS BPAA SHOW RECURRING PAYM=

Feature switch to enable/disable showing scheduled payments in BillPay AccountAccelerator payee details

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS BPAA SHOW SCHEDULED PAYM=

Feature switch for Yodlee BillPay AccountAccelerator to enable/disable the Destination Account Column in the Customer Profile page and Switching Activity page.

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS BPAA DEST ACCT = 1

# 1.5.3 Customer Payment Activity Switches

Feature switch for payment

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS PAYMENT=1

# 1.5.4 Transfer Activity Switches

Feature switch for transfer

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS TRANSFER=1

Feature switch for OBO transfer

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS OBO TRANSFER=1

#### 1.5.5 Other Switches

#### **OFAC** switch

Feature switch for OFAC

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS OFAC=1

#### **Find Customer Module Switch**

Feature switch for find customer module

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS FIND CUSTOMER = 1

#### **Find Transaction Module Switch**

Feature switch for find Transaction module

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS FIND TRANSACTION = 1

#### **Autopay Switch**

Feature switch for autopay

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS AUTOPAY =1

#### **User Name Filter Switch**

Feature switch for User Name

0-Disabled 1- enabled

com.yodlee.feature.switch.SEARCH USER NAME FILTER = 1

#### **Payment Account Search Filter Switch**

Feature switch for the Payment Account search filter

0-Disabled 1- enabled

com.yodlee.feature.switch.FIND CUSTOMER.PAYMENT ACCT NUM FILTER= 1

#### **House Holding Feature Switch**

Feature switch to enable/disable the House Holding feature

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS HOUSE HOLDING=1

# **Customer Service Request Switch**

Feature switch to enable/disable the Customer Service Request section in the Customer Profile page

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS CUSTOMER SR SECTION = 1

#### **Show Customer Name Switch**

Feature switch for showing the customer name

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS SHOW USER NAME = 1

#### **Feature switch for ED Verification**

Feature switch used to show used to enable/disable showing whether the ID was verified

0-Disabled 1- enabled

com.yodlee.feature.switch.ID VERIFICATION = 1

#### Feature switch for the Account Summary (All Accounts) page

Feature switch to enable/disable the display of the Account Summary (All Accounts) page

0-Disabled 1- enabled

com.yodlee.feature.switch.CUSTOMER\_ALL\_ACCOUNTS =1

### Feature switch for Edit Customer Status page

Feature Swittch to enable/disable the display of the Edit Customer Status page

0-Disabled 1- enabled

com.yodlee.feature.switch.CUSTOMER EDIT STATUS=1

### **Feature switch for Reset Customer Password**

Feature switch to enable the SR to reset a customer's password in the Customer Profile page.

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS CUSTOMER RESET PASSWORD = 1

#### Feature switch for Edit Customer Profile

Feature switch to enable/disable the Edit Customer Profile page

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS EDIT CUST PROFILE=1

#### Feature Switch for show payment rail

Feature switch for showing the payment rail

0-Disabled 1- enabled

com.yodlee.feature.switch.CFS SHOW PAMENT RAIL=1

# 1.6 Hiding the Yodlee CustomerCare Tab

The ability to hide or show the Yodlee CustomerCare tab in MoneyCenter is cobrandable. To hide the Yodlee CustomerCare tab, remove customer care from menu.xml.

# 2 8.0.2 UPDATES

# 2.1 BPAA Support

#### 2.1.1 BPAA Support Enhancements

Following are the new features added in 8.0.2 for BPAA Support in Yodlee CustomerCare:

#### 2.1.1.1 Different Switch Activity details view for Cobrand vs. Yodlee

Yodlee CustomerCare presents a different set of details on the Switch Activity Details page for Cobrand vsYodlee.

**Cobrand View:** In situation there is an error encountered during the Payee Switching and Payment Switching, the Cobrand view will have the following:

For Payee Switch: Payee Switch Status from 'retrieve payee' and 'add payee' steps.

Error Code - Yodlee-defined error code, exactly what the users see, from 'retrieve payee' and 'add payee' steps.

Error Message - Yodlee defined or cobranded error message from 'retrieve payee' and 'add payee' steps, this message is exactly what the users see within BPAA application.

**Yodlee View:** In situation there is an error encountered during the Payee Switching and Payment Switching, the Cobrand view will have the following:

For Payee Switch: Payee Switch Status, from 'retrieve payee' and 'add payee' steps.

Error Code - Yodlee defined error code, exactly what the users see, from 'retrieve payee' and 'add payee' steps.

Error Message - Yodlee-defined or cobranded error message, exactly what the users see, from 'retrieve payee' and 'add payee' steps.

Java exception from Paymon.

Comments from Payment Operators entered in Paymon.

# 2.1.1.2 Display Payment Switch Details - Cobrand and Yodlee view

For any Payment Switch attempted on 'Switch Activity Details' page, the following details are displayed:

### **Scheduled Payment:**

- Date Scheduled
- Amount
- Status
- Switch Error Code and Yodlee-defined or cobranded Error Description (if applicable), from 'retrieve payment' and 'add payment' steps.
- If there are no scheduled payments, the display text will appear as, 'There are no scheduled payments.'

# **Recurring Payment:**

- Date Scheduled
- Amount
- Status
- Switch Error Code and Yodlee-defined or cobranded Error Description (if applicable), from 'retrieve payment' and 'add payment' steps.
- First date of recurring payments
- Last date of recurring payments
- Total number of recurring payments
- Number of recurring payments remaining
- Frequency of recurring payments

 If there are no recurring payments, the display text will appear as, 'There are no recurring payments.'

# 2.1.2 Incorporate error troubleshooting guide in Yodlee CustomerCare

This requirement applies to both Cobrand view and Yodlee view.

The online error troubleshooting guide includes the following errors: agent, site, UAR, and element level for a BPAA consumer. It also provides possible workarounds by Customer Service Representative to resolve the issue.

# 2.1.3 Additional search filters on 'All Switching Activity' Page

The following search filters enhancements are supported on 'All Switching Activity' page in Yodlee CustomerCare 8.0.2

- a. 'All Source Accounts' drop-down is relabeled to 'Choose a Source Account'. The drop-down continues to have the 'All Source Accounts' option.
- 'All Destination Accounts' drop-down is relabeled to 'Choose a Destination Account'. The drop-down continues to have the 'All Destination Accounts' option.
- c. In the 'Retrieve Payee Status' column, filter results are allowed for the following status: Success, Failed, In Progress, Not Initiated, Created.
- d. 'Go Back' drop-down is relabeled to 'Choose a Time Period'.
- e. Click 'Show' will now display the filtered search results.
- f. Displays 'Add Payee Status' drop-down.
- g. In the 'Add Payee Status' column, filter results are allowed for the following status: Success, Failed, In Progress, Not Initiated, Created.
- h. Displays 'In service [X hours left]' if it's still within the SLA window, or 'Expired' if it's passed the SLA window.

#### 2.1.4 Switch Activity Details Page

The following enhancements are supported on 'Switch Activity Details' page for 'Submit Service Request for this Switch Activity' link:

- On both Cobrand and Yodlee view, CSRs are able to submit in-context service request on the 'Switch Activity Details' page.
- New subtypes are added for Type = Yodlee BillPay AccountAccelerator: Payee Not Switched, Payment Not Switched.
- New subtypes are added for Type = Yodlee BillPay AccountAccelerator: Payee Not Switched, Payment Not Switched.
- The population of service request fields will be now consistent with how we currently populate for other service request types in-context service request submission.
- 'Product' drop-down with all products is applicable to the cobrand, but pre-selected with Yodlee BillPay AccountAccelerator.
- 'Product Version' drop-down with all product versions is applied to the selected product.
- 'SR Type' is present as drop-down with Yodlee BillPay AccountAccelerator as the only option (because this is driven by the Product selection)

- 'SR Subtype' displays as General Questions drop-down with all the subtype options for Type = Yodlee BillPay AccountAccelerator, but default to 'General Questions'. CSR can change subtype.
- The following new fields are added to the 'Details' section:
  - 'Source Account' is present as input box for generic service request creation;
     prepopulated as non-editable field if it's in-context service request submission.
  - o 'URL' field is optional.
  - 'Destination Account' is present as input box for generic service request creation;
     prepopulated as non-editable field if it's in-context service request submission.
  - 'Payee Name' is present as input box for generic service request creation;
     prepopulated as non-editable field if it's in-context service request submission.
  - 'Payee Contact Phone' is optional and present as input box for generic service request creation; prepopulated as non-editable field if it's in-context service request submission.
  - 'Payee Address' is optional and present as input box for generic service request creation; prepopulated as non-editable field if it's in-context service request submission.
  - 'Source Account ITEM\_ID' is present as input box for generic service request creation; prepopulated as non-editable field if it's in-context service request submission.
  - 'Destination Account ITEM\_ID' is present as input box for generic service request creation; prepopulated as non-editable field if it's in-context service request submission.

# 2.1.5 Display SLA status

The SLA status is displayed in the Switching Activity section on the following pages:

- a) Customer Profile Summary
- b) All Switching Activity

The statuses are:

- In service [x hours left]
- Expired

#### New DB Tables/Entries created/modified for this feature

A new column, Details, is added in SERVICE\_REQ table.

#### Cobrandable Strings

com.yodlee.apps.ycc.sr.subIssueType.PAYEE\_NOT\_SWITCHED=Payee Not Switched

com.yodlee.apps.ycc.sr.subIssueType.PAYMENT\_NOT\_SWITCHED=Payment Not Switched

com.yodlee.apps.ycc.sr.accountaccelerator.sourceAccountName.charactersex
ceeded=<strong>Source Account Name </strong> exceeds 125 characters.

com.yodlee.apps.ycc.sr.accountaccelerator.sourceAccountName.nosplchars=S
ource Account Number cannot have Special Characters

com.yodlee.apps.ycc.sr.accountaccelerator.sourceAcctItemId.charactersexc
eeded=<strong>Source Account ITEM ID </strong> exceeds 15 characters.

com.yodlee.apps.ycc.sr.accountaccelerator.sourceAcctItemId.nosplcharsort
ext=Source Account ITEM ID cannot contain letters or special characters

com.yodlee.apps.ycc.sr.accountaccelerator.destinationAccountName.charact
ersexceeded=<strong>Destination Account Name </strong> exceeds 125
characters.

com.yodlee.apps.ycc.sr.accountaccelerator.destinationAccountName.nosplch
ars=Destination Account Number cannot have Special Characters

com.yodlee.apps.ycc.sr.accountaccelerator.destAcctItemId.charactersexcee
ded=<strong>Destination Account ITEM ID </strong> exceeds 15 characters.

com.yodlee.apps.ycc.sr.accountaccelerator.destAcctItemId.nosplcharsortex
t=Destination Account ITEM\_ID cannot contain letters or special
characters

com.yodlee.apps.ycc.sr.accountaccelerator.payeeName.charactersexceeded=< strong>Payee Name </strong> exceeds 125 characters.

com.yodlee.apps.ycc.sr.accountaccelerator.payeeName.nosplchars=PayeeName
cannot have Special Characters

com.yodlee.apps.ycc.sr.accountaccelerator.payeeContactNumber.nosplcharso
rtext=Payee Contact Number cannot contain special characters

com.yodlee.apps.ycc.sr.accountaccelerator.payeeAddress.nosplchars=Payee
Address cannot have Special Characters

com.yodlee.apps.ycc.sr.accountaccelerator.payeeAddress.charactersexceede
d=<strong>Payee Address </strong> exceeds 1024 characters.

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.sourceAccountName=Sour
ce Account Name

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.sourceAccountItemId=So
urce Account ITEM\_ID

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.destinationAccountName
=Destination Account Name

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.destinationAccountItem
Id=Destination Account ITEM ID

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.payeeName=Payee Name

com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.payeeContactNumber=Pay
ee Contact Number

 $\verb|com.yodlee.apps.ycc.sr.issue.bpaaAcceleratorIssue.payeeAddress=PayeeAddress| Address| Add$ 

com.yodlee.apps.ycc.bpaaactivity.results.page.table.head.addpayeestatus=
Add Payee Status

com.yodlee.apps.ycc.bpaaactivity.page.sourceaccname.label=Source

Account Name:com.yodlee.apps.ycc.transferactivity.choosesourceacc=Choose

#### a Source

Accountcom.yodlee.apps.ycc.bpaaactivity.page.destaccname.label=Destination Account

 ${\tt Name:com.yodlee.apps.ycc.transferactivity.choosedestacc=Choose \ a}$ 

Destination

Accountcom.yodlee.apps.ycc.bpaaactivity.page.timeperiod.label=Time

Period:com.yodlee.apps.ycc.customerservicelog.page.showlog.choosetimeperiod.option=Choose a Time

Periodcom.yodlee.apps.ycc.bpaaactivity.page.addpayeestatus.label=Add Payee

Status:com.yodlee.apps.ycc.bpaaactivity.page.retrivepayeestatus.label=Retrive

Payee Status:com.yodlee.apps.ycc.transferactivity.choosestatus=Choose a Status

# 2.2 Service Request Subtype

The following fields are not displayed when you select Type = 'Yodlee BillPay' and Subtype = 'Enablement for BillPay', 'Type of Payee' and 'Late Fee Assessed', on the "Submit Service Request" page.

# 2.3 Service Request Queue

A separate new field "Email Address" is added to find search requests in the 'Matches String' field.

# 2.4 Service Request Management Details Section

'Details' section is changed based on sub issue types, data error, suggest site, and suggest feature.

# 2.5 Service Request Management

**Db cabal:** To support backward compatibility of Service Request activity view level.

For this, the values added in SR\_ACTIVITY\_VIEW\_LEVEL have to be changed to support both.

# 2.6 Service Request Management

**DBCABAL:** In the Yodlee CustomerCare schema we need to have a new entry created for Version as 8.0.2.

# 2.7 Cobrand Management – ACL

The COBRAND\_PRODUCT table consists of three main columns:

- COBRAND ID
- PRODUCT CATALOG ID
- PRODUCT\_VERSION

**COBRAND\_ID:** This refers to the Cobrand ID of particular COBRAND

**PRODUCT CATALOG ID:** This refers to the Product to which it is enabled to the particular COBRAND. [In **PRODUCT\_CATALOG** table, we have different Products, such as BillPay, FundsTransfer]

**PRODUCT VERSION:** This refers to versions like 8.0, 8.0.2. [This table refers to **RELEASE\_VERSION** table, where 1 --> 80, 2 --> 802].

Run the following queries by replacing the TIER2COBRAND\_ID & TIER1COBRAND\_ID with actual values.

UPDATE COBRAND\_PRODUCT SET PRODUCT\_VERSION=2 WHERE COBRAND\_ID=TIER2COBRAND\_ID;

UPDATE COBRAND\_PRODUCT SET PRODUCT\_VERSION=2 WHERE COBRAND ID=TIER1COBRAND ID;

**COBRAND\_PRODUCT** contains the list of products enabled for cobrand. (We don't have support for this in Yodlee CustomerCareConfigTool)

**COBRAND\_ACL\_VALUE** contains cobrand level ACL values. (Yodlee CustomerCareConfigTool can be used for this)

# 2.8 Service Request Management

# 2.8.1 **Servicing Cobrands**

Following is the new database tables, entries created and modified for this feature:

New entries in SR\_ACTIVITY\_VIEW

- New entries in SR\_ACTIVITY\_VIEW
- 2. SR ATTACHMENT new column

SR\_ACTIVITY\_ID NULLABLE

3. SR\_ACTIVITY new column

SR\_USER\_TYPE

4. In SERVICE REQ the following new columns were added

YODLEE STATUS ID

LAST\_UPDATED\_BY\_USER\_NAME

LAST\_UPDATED\_BY\_SR\_USER\_TYPE\_ID

DEPLOYMENT\_TYPE\_ID

5. SR STATUS- TABLE NEW STATUS INTRODUCED

Open - Escalated to Yodlee

New User\_info table created.

Worklog strings

- New table search\_service\_request created.
- 8. FI\_REPOSITORY new columns added.
- 9. 8.0.2 version added to VERSION table

The following cobrandable strings support the customization of the Service Request Management page.

```
com.yodlee.apps.ycc.sr.workLogHistory.table.header.postedon= Comment
Posted on
com.yodlee.apps.ycc.sr.workLogHistory.table.header.sharewithyodlee=Share
with Yodlee
com.yodlee.apps.ycc.sr.workLogHistory.table.header.sharewithcobrand=Share
with Cobrand
com.yodlee.apps.ycc.sr.workLogHistory.table.header.sharewithcust=Share
with Customer
com.yodlee.apps.ycc.sr.workLogHistory.table.header.sendemailtocust=Send
Email to Customer
com.yodlee.apps.ycc.sr.workLogHistory.table.header.worklogdetails=Details
of Worklog
com.yodlee.apps.ycc.sr.workLogHistory.table.header.submitter=Submitter
com.yodlee.apps.ycc.sr.status.14=Open-Escalated to Yodlee
com.yodlee.apps.ycc.sr.status.t2.14=Open-Escalated to Yodlee
com.yodlee.apps.ycc.sr.summary.assignedToMandatory = Select Assigned to.
com.yodlee.apps.ycc.sr.summary.internalstatus =Internal Status
com.yodlee.apps.ycc.sr.summary.yodleestatus=Yodlee Status
com.yodlee.apps.ycc.sr.summary.cobrandstatus=Cobrand Status
com.yodlee.apps.ycc.sr.workLog.workloghistory=Worklog History
com.yodlee.apps.ycc.sr.workLog.audit.newvalue=New Value
```

```
com.yodlee.apps.ycc.sr.summary.reAssignToTier1 = Reassign to Cobrand
com.yodlee.apps.ycc.sr.workLog.addattachments.3files = Add Attachments:
com.yodlee.apps.ycc.sr.workLog.addattachments.caption=(up to 3 files)
```

com.yodlee.apps.ycc.sr.workLog.audit.header.changehistory=Change History

#### Payment service request fields

```
com.yodlee.core.servicerequest.PaymentServiceRequest.summary=
{com.yodlee.apps.ycc.sr.summary.heading}
com.yodlee.core.servicerequest.PaymentServiceRequest.custLoginName=
{com.yodlee.apps.ycc.sr.customer.userName}
```

com.yodlee.apps.ycc.sr.workLog.audit.oldvalue=Old Value
com.yodlee.apps.ycc.sr.workLog.audit.filedname=Field Name

com.yodlee.apps.ycc.sr.workLog.attachment=Attachment

```
com.yodlee.core.servicerequest.PaymentServiceRequest.assignedTo=
      {com.yodlee.apps.ycc.sr.summary.assignedTo}
      com.yodlee.core.servicerequest.PaymentServiceRequest.assignedToTier2=
      {com.yodlee.apps.ycc.sr.summary.assignedToTier2}
      \verb|com.yodlee.core.servicerequest.PaymentServiceRequest.is UserDataShared=User|
      Data Shared
      com.yodlee.core.servicerequest.PaymentServiceRequest.isEscalated=Escalated
      com.yodlee.core.servicerequest.PaymentServiceRequest.cobrandId=
      {com.yodlee.apps.ycc.sr.summary.cobrandID}
      com.yodlee.core.servicerequest.PaymentServiceRequest.bestTimeToCall
      com.yodlee.core.servicerequest.PaymentServiceRequest.bugzillaId=
      {com.yodlee.apps.ycc.sr.environment.bugID}
      com.yodlee.core.servicerequest.PaymentServiceRequest.externalCrmId=
      {com.yodlee.apps.ycc.sr.common.externalCrmID}
      com.yodlee.core.servicerequest.PaymentServiceRequest.closingResolution=
      {com.yodlee.apps.ycc.sr.summary.summaryOfResolution}
      com.yodlee.core.servicerequest.PaymentServiceRequest.url=
      {com.yodlee.apps.ycc.sr.summary.url}
      com.yodlee.core.servicerequest.PaymentServiceRequest.neededByDate=
      {com.yodlee.apps.ycc.sr.summary.latestNeededBy}
      com.yodlee.core.servicerequest.PaymentServiceRequest.stepsToReproduce=
      {com.yodlee.apps.ycc.sr.summary.description}
      com.yodlee.core.servicerequest.PaymentServiceRequest.transactionId=
      {com.yodlee.apps.ycc.sr.issue.paymentIssue.transactionID}
      com.yodlee.core.servicerequest.PaymentServiceRequest.payeeContactNumber=
      {com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeContactNumber}
      com.yodlee.core.servicerequest.PaymentServiceRequest.payeeContactName=
      {com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeContactName}
      com.yodlee.core.servicerequest.PaymentServiceRequest.payeeTypeId=
      {com.yodlee.apps.ycc.sr.issue.paymentIssue.payeeTypeId}
      com.yodlee.core.servicerequest.PaymentServiceRequest.lateFee=
      {com.yodlee.apps.ycc.sr.issue.paymentIssue.lateFeeAccessed}
      com.yodlee.core.servicerequest.PaymentServiceRequest.closedOndate=
      {com.yodlee.apps.ycc.sr.summary.closedOn}
      com.yodlee.core.servicerequest.PaymentServiceRequest.errorCode=
      {com.yodlee.apps.ycc.sr.common.errorCode.heading}
Need Values
```

```
com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId=
{com.yodlee.apps.ycc.sr.summary.platformVersion}
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion=
```

```
{com.yodlee.apps.ycc.sr.environment.browser}
com.yodlee.core.servicerequest.PaymentServiceRequest.osType=
{com.yodlee.apps.ycc.sr.environment.os}
com.yodlee.core.servicerequest.PaymentServiceRequest.fiDeploymentTypeId=
{com.yodlee.apps.ycc.sr.summary.deplolymentTypes}
com.yodlee.core.servicerequest.PaymentServiceRequest.customerPhoneNumber=Custom
er Phone Number
com.yodlee.core.servicerequest.PaymentServiceRequest.closingResolution=Resoluti
on Summary
Common audit key strings
com.yodlee.core.servicerequest.ProductVersion.productVersionId=
{com.yodlee.apps.ycc.sr.summary.productVersion}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId=
{com.yodlee.apps.ycc.sr.summary.status}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeId=
```

{com.yodlee.apps.ycc.sr.summary.issueSubType}
com.yodlee.core.servicerequest.Team.teamId=

{com.yodlee.apps.ycc.sr.summary.product}

{com.yodlee.apps.ycc.sr.summary.priority}

{com.yodlee.apps.ycc.sr.summary.issueType}

{com.yodlee.apps.ycc.sr.environment.teamAssigned}
com.yodlee.core.servicerequest.Product.productId=

com.yodlee.core.servicerequest.ServiceRequestPriority.priorityId=

com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId=

# Other SR audit keys

```
com.yodlee.core.servicerequest.OtherServiceRequest.summary=
{com.yodlee.apps.ycc.sr.summary.heading}

com.yodlee.core.servicerequest.OtherServiceRequest.custLoginName=
{com.yodlee.apps.ycc.sr.customer.userName}

com.yodlee.core.servicerequest.OtherServiceRequest.assignedTo=
{com.yodlee.apps.ycc.sr.summary.assignedTo}

com.yodlee.core.servicerequest.OtherServiceRequest.assignedToTier2=
{com.yodlee.apps.ycc.sr.summary.assignedToTier2}

com.yodlee.apps.ycc.sr.summary.assignedToTier2}

com.yodlee.core.servicerequest.OtherServiceRequest.isUserDataShared=User Data Shared

com.yodlee.core.servicerequest.OtherServiceRequest.isEscalated=Escalated

com.yodlee.core.servicerequest.OtherServiceRequest.cobrandId=
{com.yodlee.apps.ycc.sr.summary.cobrandID}
```

```
\verb|com.yodlee.core.servicerequest.OtherServiceRequest.bestTimeToCall| \\
      com.yodlee.core.servicerequest.OtherServiceRequest.bugzillaId=
      {com.yodlee.apps.ycc.sr.environment.bugID}
      com.yodlee.core.servicerequest.OtherServiceRequest.externalCrmId=
      {com.yodlee.apps.ycc.sr.common.externalCrmID}
      com.yodlee.core.servicerequest.OtherServiceRequest.closingResolution=
      {com.yodlee.apps.ycc.sr.summary.summaryOfResolution}
      com.yodlee.core.servicerequest.OtherServiceRequest.url=
      {com.yodlee.apps.ycc.sr.summary.url}
      com.yodlee.core.servicerequest.OtherServiceRequest.neededByDate=
      {com.yodlee.apps.ycc.sr.summary.latestNeededBy}
      com.yodlee.core.servicerequest.OtherServiceRequest.description=
      {com.yodlee.apps.ycc.sr.summary.description}
      com.yodlee.core.servicerequest.OtherServiceRequest.itemId=
      {com.yodlee.apps.ycc.sr.issue.otherIssue.itemId}
      com.yodlee.core.servicerequest.OtherServiceRequest.itemAccountId=
      {com.yodlee.apps.ycc.sr.issue.otherIssue.itemAccountId}
      com.yodlee.core.servicerequest.OtherServiceRequest.sumInfoId=
      {com.yodlee.apps.ycc.sr.issue.otherIssue.sumInfoId}
      com.yodlee.core.servicerequest.OtherServiceRequest.container=
      {com.yodlee.apps.ycc.sr.issue.otherIssue.container}
      com.yodlee.core.servicerequest.OtherServiceRequest.closedOndate=
      {com.yodlee.apps.ycc.sr.summary.closedOn}
      com.yodlee.core.servicerequest.OtherServiceRequest.errorCode=
      {com.yodlee.apps.ycc.sr.common.errorCode.heading}
      \verb|com.yodlee.core.servicerequest.OtherServiceRequest.customerPhoneNumber=Customer| \\
      Phone Number
      Summary
Need Values
      com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId=
```

```
{com.yodlee.apps.ycc.sr.summary.platformVersion}
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion=
{com.yodlee.apps.ycc.sr.environment.browser}
com.yodlee.core.servicerequest.OtherServiceRequest.osType=
{com.yodlee.apps.ycc.sr.environment.os}
com.yodlee.core.servicerequest.OtherServiceRequest.fiDeploymentTypeId=
{com.yodlee.apps.ycc.sr.summary.deplolymentTypes}
```

**BPAA SR Audit Keys** 

```
com.yodlee.core.servicerequest.BPAAServiceRequest.summary=
{com.yodlee.apps.ycc.sr.summary.heading}
com.yodlee.core.servicerequest.BPAAServiceRequest.custLoginName=
{com.yodlee.apps.ycc.sr.customer.userName}
com.yodlee.core.servicerequest.BPAAServiceRequest.assignedTo=
{com.yodlee.apps.ycc.sr.summary.assignedTo}
com.yodlee.core.servicerequest.BPAAServiceRequest.assignedToTier2=
{com.yodlee.apps.ycc.sr.summary.assignedToTier2}
com.yodlee.core.servicerequest.BPAAServiceRequest.isUserDataShared=User Data
Shared
com.yodlee.core.servicerequest.BPAAServiceRequest.isEscalated=Escalated
com.yodlee.core.servicerequest.BPAAServiceRequest.cobrandId=
{com.yodlee.apps.ycc.sr.summary.cobrandID}
com.yodlee.core.servicerequest.BPAAServiceRequest.bestTimeToCall
com.yodlee.core.servicerequest.BPAAServiceRequest.bugzillaId=
{com.yodlee.apps.ycc.sr.environment.bugID}
com.yodlee.core.servicerequest.BPAAServiceRequest.externalCrmId=
{com.yodlee.apps.ycc.sr.common.externalCrmID}
com.yodlee.core.servicerequest.BPAAServiceRequest.closingResolution=
{com.yodlee.apps.ycc.sr.summary.summaryOfResolution}
com.yodlee.core.servicerequest.BPAAServiceRequest.url=
{com.yodlee.apps.ycc.sr.summary.url}
com.yodlee.core.servicerequest.BPAAServiceRequest.neededByDate=
{com.yodlee.apps.ycc.sr.summary.latestNeededBy}
com.yodlee.core.servicerequest.BPAAServiceRequest.description=
{com.yodlee.apps.ycc.sr.summary.description}
com.yodlee.core.servicerequest.BPAAServiceRequest.itemId=
{com.yodlee.apps.ycc.sr.issue.otherIssue.itemId}
com.yodlee.core.servicerequest.BPAAServiceRequest.itemAccountId=
{com.yodlee.apps.ycc.sr.issue.otherIssue.itemAccountId}
com.yodlee.core.servicerequest.BPAAServiceRequest.sumInfoId=
{com.yodlee.apps.ycc.sr.issue.otherIssue.sumInfoId}
com.yodlee.core.servicerequest.BPAAServiceRequest.container=
{com.yodlee.apps.ycc.sr.issue.otherIssue.container}
com.yodlee.core.servicerequest.BPAAServiceRequest.closedOndate=
{com.yodlee.apps.ycc.sr.summary.closedOn}
com.yodlee.core.servicerequest.BPAAServiceRequest.errorCode=
{com.yodlee.apps.ycc.sr.common.errorCode.heading}
com.yodlee.core.servicerequest.BPAAServiceRequest.customerPhoneNumber=Customer
\verb|com.yodlee.core.servicerequest.BPAAServiceRequest.closingResolution=Resolution|
```

#### Summary

#### **Need Values**

```
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId=
{com.yodlee.apps.ycc.sr.summary.platformVersion}
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion=
{com.yodlee.apps.ycc.sr.environment.browser}
com.yodlee.core.servicerequest.BPAAServiceRequest.osType=
{com.yodlee.apps.ycc.sr.environment.os}
com.yodlee.core.servicerequest.BPAAServiceRequest.fiDeploymentTypeId=
{com.yodlee.apps.ycc.sr.summary.deplolymentTypes}
com.yodlee.core.servicerequest.BPAAServiceRequest.payeeId=Payee Id
com.yodlee.core.servicerequest.BPAAServiceRequest.sourceAccountItemId=Source
Account Item Id
com.yodlee.core.servicerequest.BPAAServiceRequest.sourceAccountName=Source
Account Name
com.yodlee.core.servicerequest.BPAAServiceRequest.destinationAccountName=D
estination Account Name
estination Account Item Id
com.yodlee.core.servicerequest.BPAAServiceRequest.payeeName=Payee Name
com.yodlee.core.servicerequest.BPAAServiceRequest.payeeContactNumber=Payee
Contact Number
com.yodlee.core.servicerequest.BPAAServiceRequest.payeeAddress=Payee Address
```

### Platform Version

```
\label{lem:com.yodlee.core.service} com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.1=1.x\\ com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.2=2.x\\ com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.3=3.x\\ com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.4=4.x\\ com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.5=5.x\\ com.yodlee.core.servicerequest.OtherServiceRequest.platformVersionId.6=6.x\\
```

#### Service Request Os Types

```
com.yodlee.core.servicerequest.OtherServiceRequest.osType.0=Choose
com.yodlee.core.servicerequest.OtherServiceRequest.osType.1= All
com.yodlee.core.servicerequest.OtherServiceRequest.osType.2=Windows 3.1
com.yodlee.core.servicerequest.OtherServiceRequest.osType.3=Windows 95
com.yodlee.core.servicerequest.OtherServiceRequest.osType.4=Windows 98
com.yodlee.core.servicerequest.OtherServiceRequest.osType.5=Windows ME
```

```
com.yodlee.core.servicerequest.OtherServiceRequest.osType.6=Windows 2000
com.yodlee.core.servicerequest.OtherServiceRequest.osType.7=Windows NT
com.yodlee.core.servicerequest.OtherServiceRequest.osType.8=Windows XP
com.yodlee.core.servicerequest.OtherServiceRequest.osType.9=Mac System 7
com.yodlee.core.servicerequest.OtherServiceRequest.osType.10=Mac System 7.5
com.yodlee.core.servicerequest.OtherServiceRequest.osType.11=Mac System 7.6.1
com.yodlee.core.servicerequest.OtherServiceRequest.osType.12=Mac System 8.0
com.yodlee.core.servicerequest.OtherServiceRequest.osType.13=Mac System 8.5
com.yodlee.core.servicerequest.OtherServiceRequest.osType.14=Mac System 8.6
com.yodlee.core.servicerequest.OtherServiceRequest.osType.15=Mac System 9.x
com.yodlee.core.servicerequest.OtherServiceRequest.osType.16=MacOS X
com.yodlee.core.servicerequest.OtherServiceRequest.osType.17=Linux
com.yodlee.core.servicerequest.OtherServiceRequest.osType.18=BSDI
com.yodlee.core.servicerequest.OtherServiceRequest.osType.19=FreeBSD
com.yodlee.core.servicerequest.OtherServiceRequest.osType.20=NetBSD
com.yodlee.core.servicerequest.OtherServiceRequest.osType.21=OpenBSD
com.yodlee.core.servicerequest.OtherServiceRequest.osType.22=AIX
com.yodlee.core.servicerequest.OtherServiceRequest.osType.23=BeOS
com.yodlee.core.servicerequest.OtherServiceRequest.osType.24=HP-UX
com.yodlee.core.servicerequest.OtherServiceRequest.osType.25=IRIX
com.yodlee.core.servicerequest.OtherServiceRequest.osType.26=Neutrino
com.yodlee.core.servicerequest.OtherServiceRequest.osType.27=OpenVMS
com.yodlee.core.servicerequest.OtherServiceRequest.osType.28=OS/2
com.yodlee.core.servicerequest.OtherServiceRequest.osType.29=OSF/1
com.yodlee.core.servicerequest.OtherServiceRequest.osType.30=Solaris
com.yodlee.core.servicerequest.OtherServiceRequest.osType.31=SunOS
com.yodlee.core.servicerequest.OtherServiceRequest.osType.32=Other
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.0=Choose
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.1= All
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.2=Windows 3.1
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.3=Windows 95
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.4=Windows 98
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.5=Windows ME
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.6=Windows 2000
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.7=Windows NT
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.8=Windows XP
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.9=Mac System 7
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.10=Mac System 7.5
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.11=Mac System 7.6.1
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.12=Mac System 8.0
```

```
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.13=Mac System 8.5
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.14=Mac System 8.6
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.15=Mac System 9.x
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.16=MacOS X
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.17=Linux
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.18=BSDI
\verb|com.yodlee.core.servicerequest.PaymentServiceRequest.osType.19=FreeBSD| \\
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.20=NetBSD
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.21=OpenBSD
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.22=AIX
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.23=BeOS
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.24=HP-UX
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.25=IRIX
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.26=Neutrino
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.27=OpenVMS
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.28=OS/2
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.29=OSF/1
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.30=Solaris
com.yodlee.core.servicerequest.PaymentServiceRequest.osType.31=SunOS
com.yodlee.core.servicerequest.PaymentServiceRequestst.osType.32=Other
```

#### Service Request Browser Types

```
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.1=All
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.2= IE 5
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.3= IE 5.5
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.4=IE 6
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.5=AOL
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.6=Firefox
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.7=Mozilla
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.8=Netscape
com.yodlee.core.servicerequest.OtherServiceRequest.browserVersion.10=OS
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.0=Choose
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.1=All
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.2= IE 5
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.3= IE 5.5
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.4=IE 6
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.5=AOL
```

```
com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.6=Firefox com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.7=Mozilla com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.8=Netscape com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.9=other com.yodlee.core.servicerequest.PaymentServiceRequest.browserVersion.10=OS
```

#### Audit strings for deployment types

```
com.yodlee.core.servicerequest.OtherServiceRequest.fiDeploymentTypeId.1
=ASP
```

com.yodlee.core.servicerequest.OtherServiceRequest.fiDeploymentTypeId.2
=Enterprise

com.yodlee.core.servicerequest.OtherServiceRequest.fiDeploymentTypeId.3
=Hybrid

com.yodlee.core.servicerequest.OtherServiceRequest.fiDeploymentTypeId.4
=SDK

 $\verb|com.yodlee.core.servicerequest.PaymentServiceRequest.fiDeploymentTypeId| .1=ASP|$ 

com.yodlee.core.servicerequest.PaymentServiceRequest.fiDeploymentTypeId
.2=Enterprise

 $\verb|com.yodlee.core.servicerequest.PaymentServiceRequest.fiDeploymentTypeId| \\ .3 = Hybrid|$ 

com.yodlee.core.servicerequest.PaymentServiceRequest.fiDeploymentTypeId
.4=SDK

#### Display strings for Service Request Product Versions

```
com.yodlee.core.servicerequest.ProductVersion.productVersionId.0=Choose com.yodlee.core.servicerequest.ProductVersion.productVersionId.1=3.2.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.2=4.1.1 com.yodlee.core.servicerequest.ProductVersion.productVersionId.3=4.2.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.4=4.3.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.5=4.4.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.6=4.4.5 com.yodlee.core.servicerequest.ProductVersion.productVersionId.7=4.4.6 com.yodlee.core.servicerequest.ProductVersion.productVersionId.8=5.3.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.9=5.3.1 com.yodlee.core.servicerequest.ProductVersion.productVersionId.10=5.4.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.10=5.4.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.11=5.5.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.11=5.5.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.12=5.6.1
```

```
com.yodlee.core.servicerequest.ProductVersion.productVersionId.13=5.6.2 com.yodlee.core.servicerequest.ProductVersion.productVersionId.14=6.0.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.15=6.0.1 com.yodlee.core.servicerequest.ProductVersion.productVersionId.16=6.1.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.17=6.3.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.18=7.0.0 com.yodlee.core.servicerequest.ProductVersion.productVersionId.19=Not Applicable com.yodlee.core.servicerequest.ProductVersion.productVersionId.20=8.0.0
```

#### Display strings for Service Request Teams

```
com.yodlee.core.servicerequest.Team.teamId.0=Choose
com.yodlee.core.servicerequest.Team.teamId.1=PersonalFinance Team
com.yodlee.core.servicerequest.Team.teamId.2=Wealth Management Team
com.yodlee.core.servicerequest.Team.teamId.3=Payment Team
com.yodlee.core.servicerequest.Team.teamId.4=Funds Transfer Team
com.yodlee.core.servicerequest.Team.teamId.5=Operation Team
com.yodlee.core.servicerequest.Team.teamId.6=Program Team
com.yodlee.core.servicerequest.Team.teamId.7=Professional Services Team
com.yodlee.core.servicerequest.Team.teamId.8=Tools Team
com.yodlee.core.servicerequest.Team.teamId.9=Sustaining Team
com.yodlee.appscom.yodlee.core.servicerequest.Team.teamId.19=Bull Direct Team
com.yodlee.core.servicerequest.Team.teamId.11=Bill Direct Team
com.yodlee.core.servicerequest.Team.teamId.12=Bulld Team
com.yodlee.core.servicerequest.Team.teamId.12=Bulld Team
com.yodlee.core.servicerequest.Team.teamId.13=EBPP Team
```

#### Display strings for products

```
com.yodlee.core.servicerequest.Product.productId.16=Yodlee MoneyCenter
com.yodlee.core.servicerequest.Product.productId.17=Yodlee
PersonalFinance
com.yodlee.core.servicerequest.Product.productId.18=Yodlee BillPay
com.yodlee.core.servicerequest.Product.productId.19=Yodlee
FundsTransfer
com.yodlee.core.servicerequest.Product.productId.20=Yodlee NetworkPay
com.yodlee.core.servicerequest.Product.productId.21=Yodlee BillPay
```

```
Account Accelerator
com.yodlee.core.servicerequest.Product.productId.22=Yodlee Mobile
com.yodlee.core.servicerequest.Product.productId.23=Yodlee Advisor
Management
com.yodlee.core.servicerequest.Product.productId.24=Yodlee Householding
```

#### Issue type mapping

```
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.1=
{com.yodlee.apps.ycc.sr.issueType.1}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.2=
{com.yodlee.apps.ycc.sr.issueType.2}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.3=
{com.yodlee.apps.ycc.sr.issueType.3}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.4=
{com.yodlee.apps.ycc.sr.issueType.4}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.5=
{com.yodlee.apps.ycc.sr.issueType.5}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.6=
{com.yodlee.apps.ycc.sr.issueType.6}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.7=
{com.yodlee.apps.ycc.sr.issueType.7}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.8=
{com.yodlee.apps.ycc.sr.issueType.8}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.9=
{com.yodlee.apps.ycc.sr.issueType.9}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.10=
{com.yodlee.apps.ycc.sr.issueType.10}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.11=
{com.yodlee.apps.ycc.sr.issueType.11}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.12=
{com.yodlee.apps.ycc.sr.issueType.12}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.13=
{com.yodlee.apps.ycc.sr.issueType.13}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.14=
{com.yodlee.apps.ycc.sr.issueType.14}
com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.15=
{com.yodlee.apps.ycc.sr.issueType.15}
```

```
{com.yodlee.apps.ycc.sr.issueType.16}
Sun issue mapping
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.1 =
     {com.yodlee.apps.ycc.sr.subIssueType.1}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.2 = com.
     yodlee.apps.ycc.sr.subIssueType.1
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     {com.yodlee.apps.ycc.sr.subIssueType.3}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     {com.yodlee.apps.ycc.sr.subIssueType.4}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.5 =
     {com.yodlee.apps.ycc.sr.subIssueType.5}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.6=
     {com.yodlee.apps.ycc.sr.subIssueType.6}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.7=
     {com.yodlee.apps.ycc.sr.subIssueType.7}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.8 =
     {com.yodlee.apps.ycc.sr.subIssueType.8}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     {com.yodlee.apps.ycc.sr.subIssueType.9}
     \verb|com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI|\\
     d.10 =
     {com.yodlee.apps.ycc.sr.subIssueType.10}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.11 =
     {com.yodlee.apps.ycc.sr.subIssueType.10}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.12 =
```

com.yodlee.core.servicerequest.ServiceRequestIssueType.issueTypeId.16=

```
{com.yodlee.apps.ycc.sr.subIssueType.12}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.13 =
{com.yodlee.apps.ycc.sr.subIssueType.13}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.14 =
{com.yodlee.apps.ycc.sr.subIssueType.14}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.15 =
{com.yodlee.apps.ycc.sr.subIssueType.15}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.16 =
{com.yodlee.apps.ycc.sr.subIssueType.16}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.17 =
{com.yodlee.apps.ycc.sr.subIssueType.17}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.18 =
{com.yodlee.apps.ycc.sr.subIssueType.18}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.19 =
{com.yodlee.apps.ycc.sr.subIssueType.19}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.20 =
{com.yodlee.apps.ycc.sr.subIssueType.20}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.21 =
{com.yodlee.apps.ycc.sr.subIssueType.21}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.22 =
{com.yodlee.apps.ycc.sr.subIssueType.22}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.23 =
{com.yodlee.apps.ycc.sr.subIssueType.23}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.24 =
{com.yodlee.apps.ycc.sr.subIssueType.24}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.25 =
{com.yodlee.apps.ycc.sr.subIssueType.25}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
```

```
d.26=
{com.yodlee.apps.ycc.sr.subIssueType.26}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.27}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.28 =
{com.yodlee.apps.ycc.sr.subIssueType.28}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.29 =
{com.yodlee.apps.ycc.sr.subIssueType.29}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.30 =
{com.yodlee.apps.ycc.sr.subIssueType.30}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.31 =
{com.yodlee.apps.ycc.sr.subIssueType.31}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.32}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.33 =
{com.yodlee.apps.ycc.sr.subIssueType.33}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.34 =
{com.yodlee.apps.ycc.sr.subIssueType.34}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.35 =
{com.yodlee.apps.ycc.sr.subIssueType.35}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.36 =
{com.yodlee.apps.ycc.sr.subIssueType.36}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.37 =
{com.yodlee.apps.ycc.sr.subIssueType.37}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.38}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.39 =
{com.yodlee.apps.ycc.sr.subIssueType.39}
```

```
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.40 =
{com.yodlee.apps.ycc.sr.subIssueType.40}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.41 =
{com.yodlee.apps.ycc.sr.subIssueType.41}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.42 =
{com.yodlee.apps.ycc.sr.subIssueType.42}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.43}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.44 =
{com.yodlee.apps.ycc.sr.subIssueType.44}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.45 =
{com.yodlee.apps.ycc.sr.subIssueType.45}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.46 =
{com.yodlee.apps.ycc.sr.subIssueType.45}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.47 =
{com.yodlee.apps.ycc.sr.subIssueType.47}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.48 =
{com.yodlee.apps.ycc.sr.subIssueType.48}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.49}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.50 =
{com.yodlee.apps.ycc.sr.subIssueType.50}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.51 =
{com.yodlee.apps.ycc.sr.subIssueType.51}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.52 =
{com.yodlee.apps.ycc.sr.subIssueType.52}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.53 =
```

```
{com.yodlee.apps.ycc.sr.subIssueType.53}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.54 =
{com.yodlee.apps.ycc.sr.subIssueType.53}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.55 =
{com.yodlee.apps.ycc.sr.subIssueType.53}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.56 =
{com.yodlee.apps.ycc.sr.subIssueType.56}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.57 =
{com.yodlee.apps.ycc.sr.subIssueType.57}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.58 =
{com.yodlee.apps.ycc.sr.subIssueType.58}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.59 =
{com.yodlee.apps.ycc.sr.subIssueType.59}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.60 =
{com.yodlee.apps.ycc.sr.subIssueType.60}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.61 =
{com.yodlee.apps.ycc.sr.subIssueType.61}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.62 =
{com.yodlee.apps.ycc.sr.subIssueType.62}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.63 =
{com.yodlee.apps.ycc.sr.subIssueType.63}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
{com.yodlee.apps.ycc.sr.subIssueType.64}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.65 =
{com.yodlee.apps.ycc.sr.subIssueType.65}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.66 =
{com.yodlee.apps.ycc.sr.subIssueType.67}
com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
```

```
d.67 =
      {com.yodlee.apps.ycc.sr.subIssueType.67}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     {com.yodlee.apps.ycc.sr.subIssueType.69}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.69 =
     {com.yodlee.apps.ycc.sr.subIssueType.69}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.70 =
      {com.yodlee.apps.ycc.sr.subIssueType.70}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.71 =
     {com.yodlee.apps.ycc.sr.subIssueType.71}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.72 =
      {com.yodlee.apps.ycc.sr.subIssueType.72}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.73 =
     {com.yodlee.apps.ycc.sr.subIssueType.73}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.75 =
     {com.yodlee.apps.ycc.sr.subIssueType.75}
     com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
     d.76 =
      {com.yodlee.apps.ycc.sr.subIssueType.76}
Priority values
     com.yodlee.core.servicerequest.ServiceRequestPriority.priorityId.1=
      {com.yodlee.apps.ycc.sr.priority.1}
     com.yodlee.core.servicerequest.ServiceRequestPriority.priorityId.2=
      {com.yodlee.apps.ycc.sr.priority.2}
     com.yodlee.core.servicerequest.ServiceRequestPriority.priorityId.3=
      {com.yodlee.apps.ycc.sr.priority.3}
     com.yodlee.core.servicerequest.ServiceRequestPriority.priorityId.4=
      {com.yodlee.apps.ycc.sr.priority.4}
```

Status mappings

```
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.1=
{com.yodlee.apps.ycc.sr.status.1}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.2=
{com.yodlee.apps.ycc.sr.status.2}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.3=
{com.yodlee.apps.ycc.sr.status.3}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.4=
{com.yodlee.apps.ycc.sr.status.4}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.5=
{com.yodlee.apps.ycc.sr.status.5}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.6=
{com.yodlee.apps.ycc.sr.status.6}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.7=
{com.yodlee.apps.ycc.sr.status.7}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.8=
{com.yodlee.apps.ycc.sr.status.8}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.9=
{com.yodlee.apps.ycc.sr.status.9}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.10=
{com.yodlee.apps.ycc.sr.status.10}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.11=
{com.yodlee.apps.ycc.sr.status.11}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.12=
{com.yodlee.apps.ycc.sr.status.12}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.13=
{com.yodlee.apps.ycc.sr.status.13}
com.yodlee.core.servicerequest.ServiceRequestStatus.statusId.14=
{com.yodlee.apps.ycc.sr.status.14}
com.yodlee.apps.ycc.sraudit.STATUS ID.14={com.yodlee.apps.ycc.sr.status
.14}
\verb|com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId.|\\
com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId.
2=2.x
{\tt com.yodlee.core.service} request.PaymentServiceRequest.platformVersionId.
3 = 3.x
```

```
com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId.
4 = 4 . x
com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId.
5=5.x
com.yodlee.core.servicerequest.PaymentServiceRequest.platformVersionId.
6=6.x
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.1=1
.x
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.2=2
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.3=3
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.4=4
.x
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.5=5
com.yodlee.core.servicerequest.BPAAServiceRequest.platformVersionId.6=6
. x
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.0=None
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.1= All
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.2=Windows 3.1
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.3=Windows 95
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.4=Windows 98
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.5=Windows ME
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.6=Windows 2000
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.7=Windows NT
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.8=Windows XP
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.9=Mac System 7
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.10=Mac System
7.5
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.11=Mac System
7.6.1
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.12=Mac System
8.0
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.13=Mac System
8.5
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.14=Mac System
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.15=Mac System
9.x
```

```
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.16=MacOS X
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.17=Linux
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.18=BSDI
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.19=FreeBSD
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.20=NetBSD
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.21=OpenBSD
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.22=AIX
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.23=BeOS
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.24=HP-UX
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.25=IRIX
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.26=Neutrino
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.27=OpenVMS
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.28=OS/2
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.29=OSF/1
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.30=Solaris
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.31=SunOS
com.yodlee.core.servicerequest.BPAAServiceRequest.osType.32=Other
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.0=None
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.1=All
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.2= IE
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.3= IE
5.5
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.4=IE 6
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.5=AOL
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.6=Fire
fox
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.7=Mozi
lla
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.8=Nets
cape
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.9=othe
com.yodlee.core.servicerequest.BPAAServiceRequest.browserVersion.10=OS
com.yodlee.core.servicerequest.BPAAServiceRequest.fiDeploymentTypeId.1=
ASP
com.yodlee.core.servicerequest.BPAAServiceRequest.fiDeploymentTypeId.2=
Enterprise
```

```
com.yodlee.core.servicerequest.BPAAServiceRequest.fiDeploymentTypeId.3=
Hybrid

com.yodlee.core.servicerequest.BPAAServiceRequest.fiDeploymentTypeId.4=
SDK

com.yodlee.core.servicerequest.PaymentServiceRequest.itemId=Item Id

com.yodlee.core.servicerequest.PaymentServiceRequest.contentServiceId=
Content Service Id

com.yodlee.core.servicerequest.PaymentServiceRequest.itemAccountId=Item
Account Id

com.yodlee.core.servicerequest.ProductVersion.productVersionId.20=7.2

com.yodlee.core.servicerequest.ProductVersion.productVersionId.21=8.0.0

com.yodlee.core.servicerequest.ProductVersion.productVersionId.22=8.0.2

com.yodlee.core.servicerequest.ServiceRequestSubIssueType.subIssueTypeI
d.2=
{com.yodlee.apps.ycc.sr.subIssueType.2}
```

The following cobrandable parameter support the customization of the Service Request Management page.

com.yodlee.apps.ycc.sr.statuses=1,2,3,4,5,6,7,8,9,10,11,12,13,14

# 2.9 Search Service Request

Need to change the data type of BUG\_ID column in SEARCH\_SERVICE\_REQUEST table in the Yodlee CustomerCare schema to Varchar2(256).

### 2.10 Service Request Management - Worklog Section

The Worklog table has been enhanced to show 'History Type' column.

### 2.11 Giving Privileges to Super Admin for Yodlee CustomerCare

To give privileges to Super Admin for Yodlee CustomerCare for YCC\_PERM\_PFM\_ADD\_ACCOUNT\_FLOATER\_ENABLED, run the following scripts:

```
Insert into MEM_ACL_VALUE

(MEM_ACL_VALUE_ID, MEM_ID, PARAM_ACL_ID, ACL_VALUE, ROW_CREATED,
ROW_LAST_UPDATED)

Values

(5, 10022050, 192, 'TRUE', sysdate, sysdate);
```

```
Insert into MEM_ACL_VALUE
    (MEM_ACL_VALUE_ID, MEM_ID, PARAM_ACL_ID, ACL_VALUE, ROW_CREATED,
ROW_LAST_UPDATED)

Values
    (6, 10019300, 192, 'TRUE', sysdate, sysdate);

Insert into MEM_ACL_VALUE
    (MEM_ACL_VALUE_ID, MEM_ID, PARAM_ACL_ID, ACL_VALUE, ROW_CREATED,
ROW_LAST_UPDATED)

Values
    (7, 10019300, 169, 'TRUE', sysdate, sysdate);

Insert into MEM_ACL_VALUE
    (MEM_ACL_VALUE_ID, MEM_ID, PARAM_ACL_ID, ACL_VALUE, ROW_CREATED,
ROW_LAST_UPDATED)

Values
    (8, 10029751, 192, 'TRUE', sysdate, sysdate);
```

## 2.12 Message Center

The following file formats are supported for MessageCenter in Yodlee CustomerCare 8.0.2 application:

- PDF (for e-statements or tax documents)
- doc (for text version of e-statements or other documents)
- xls, CSV (common separated values)
- OFX (for Microsoft Money)
- QIF (for Quicken)
- bmp, JPG, JPEG, and PNG

### 2.13 Transfer Account Details

The account status is now changed to 'Suspended' on Transfer Account Details page.

Following strings are added:

```
com.yodlee.apps.ycc.ycc.ft.strings.Inactive=Inactive
```

### 2.14 All Accounts

The new 3 ACLs, Delete/Suspend/Deactive consumer's account allow CustomerCare Representative to turn on permission only for a very limited of customer service requests.

Following ACLs are added:

```
YCC_INTERNAL_DELETE_ACCOUNT
YCC_INTERNAL_SUSPEND_UNSUSPEND_ACCOUNT
YCC_INTERNAL_DEACTIVATE_ACTIVATE_ACCOUNT
```