Module 5: Workflow, Citrix and Data Manipulation

Case Study

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Case Study

PDF Automation

A Car Manufacturing Company receives hundreds of invoices on a weekly basis, from its empanelled vendors, against the supplies made by these vendors to the company. The company has a long-term relationship with these vendors and for all their supplies they regularly get invoices from the supplying vendors. Invoice processing department looks into these invoices, which are mostly in the PDF format and make entries from the invoices to their ERP software. It is often laborious and at times involve errors.

The company has decided to automate the Invoice processing, and for that one of the major step is to read the PDF files in an automated way and extract desired fields so that it could be entered in the ERP.

You are required to automate data extraction from the provided PDF templates and store them in an excel sheet. Use the UiPath RPA software to accomplish it. Extract Supplier Name, Supplier Address, Invoice Number, Invoice Date and Invoice Amount.

Solution Inputs:

1. Use the attached two invoices as templates.

Invoice01.pdf   Invoice02.pdf

Click on this link to download the input files.