

# Reduce your operating costs by one third in one year.



Transform  
Ops



Eliminate  
Routine Work



Improve  
Service



**Smart Process Automation (SPA)**  
for Operations Professionals

Robotic Automation  
Cognitive Automation  
Workforce Analytics

How do you simultaneously hit quarterly cost reduction targets, transform your operation for long-term competitive advantage, and run the business?

It's a question that every operations leader is challenged to answer.

**WorkFusion helps you answer it by**

- providing the most complete automation platform on the market
- delivering rapid time to value and unbeatable ROI
- empowering your team to improve service delivery while reducing costs

**If you want to**

- eliminate manual middle and back-office work
- transform your operation while running it
- improve customer satisfaction by providing better service, faster

then **WorkFusion is for you.**



**Automation solution provider to**

- 8 of the top 10 global banks
- 3 of the top 5 insurance companies
- 3 of the top 5 commerce companies

Winner, 2015 CODiE Award, Best Big Data Solution

Winner, 2016 CODiE Award, Best Big Data Solution

Recognized by American Banker, Top Ten FinTech Company to Watch

Recognized by Gartner in 2016 Cool Vendors in Smart Machines

## What does WorkFusion Deliver?

WorkFusion combines all of the software capabilities a global enterprise needs to transform high-volume manual knowledge work into straight through processes, including workflow, robotics (RPA), and machine-learning powered cognitive automation.

### Featured Capabilities

- Robotic Automation
- Cognitive Automation
- Workforce Analytics
- Business Process Management (BPM)
- Dynamic Case Management (DCM)
- Optical Character Recognition (OCR)
- Virtual Data Scientist
- Conversational Chatbots
- Six Sigma Quality Control

By delivering the best automation capabilities through one enterprise platform, WorkFusion lets users digitize processes from end-to-end without the need for point tools. It's the fastest and most predictable way to automate routine work and create capacity for revenue-generating work.

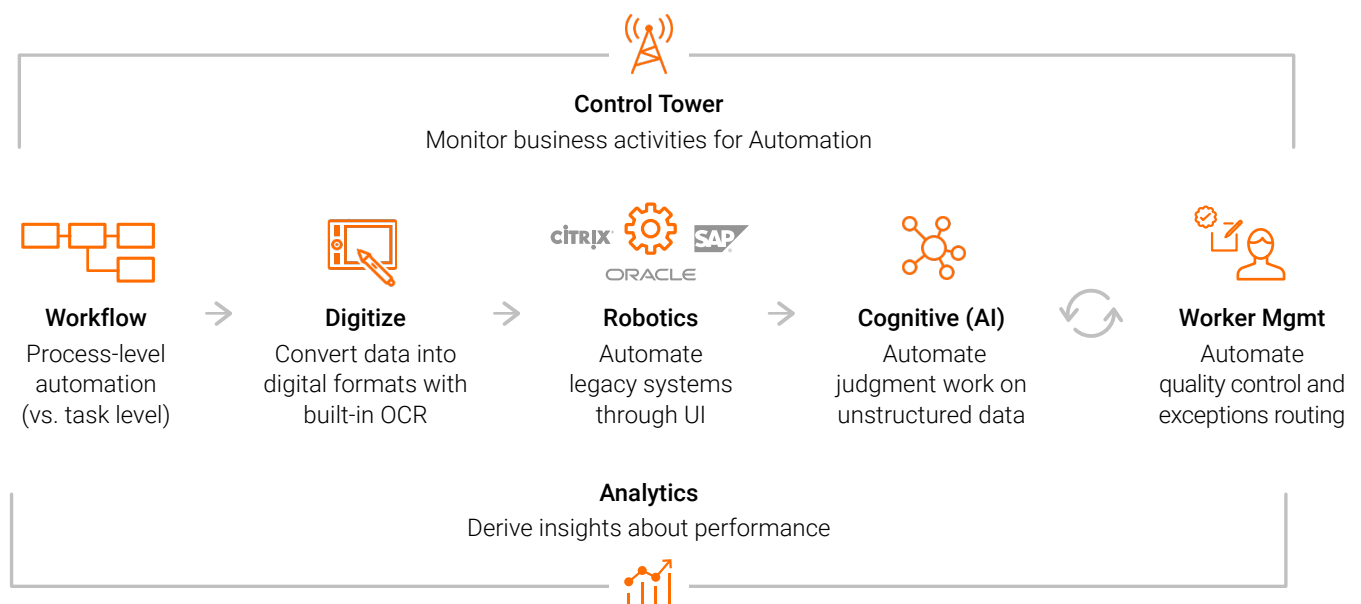
### Featured Out-of-the-Box Applications

- KYC – Legal Entity, People Search, Monitoring
- Corporate Actions
- Company Legal & Financial Information Business Classification
- Legal Documents & Agreements
- Trade Finance
- Claims Processing
- Procure-to-Pay

## How does WorkFusion Work?

WorkFusion provides user-friendly workflow design tools to standardize business processes, deploys robotics to automate legacy application tasks, and uses historical data and real-time human actions to train machine learning

models to automate judgment work, and escalates exceptions to human workers to optimize SOP, all without disrupting business as usual.



## How can I use WorkFusion?

Enterprise customers and global service providers use WorkFusion to optimize and automate a wide range of functional and industry-specific processes.

### Featured Functional Use Cases

#### Finance & Accounting

- Accounts Payable
- Order Management
- Invoicing
- Collections
- Fixed Asset Accounting

#### Supply Chain

- Product Catalog Management
- EDI
- Inventory & Logistics Management

#### Human Resources

- Payroll
- Human Capital
- Recruiting
- Talent Management

### Featured Industry Use Cases

#### Commerce

- Collections
- Planogram Compliance
- Master Data Management
- Search Relevancy Optimization

#### Financial Services

##### *Client Driven Events*

- KYC – Legal Entity, People Search, Monitoring
- Standard Settlement Instructions (SSI)
- Tax – K1 forms/foot notes processing
- Trade Finance

##### *Corporate Actions*

- M&A Transactions Announcements
- Corporate News Extraction
- Realtime Dividend, ETF, Bond, etc

##### *Entities & Instruments*

- Company Legal & Financial Information
- Business Classification
- Filings Extraction
- Identifiers (LEI), hierarchies, ratings
- Legal Entity Monitoring
- Company Products and Services
- Loan Data Extraction

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## Want to learn more?

Visit us at [workfusion.com](https://workfusion.com), email us at [learn@workfusion.com](mailto:learn@workfusion.com),  
or call us at **+1 888-688-1324**.