Roy Wilson

CGMA Dip MA, MSc, BSc

Curriculum Vitae September 2024



Overview

- ➤ Masters graduate in Accounting and Finance (Distinction) and part-qualified accountant (CIMA).
- > Special interest in R statistical programming, RShiny dashboards, data analysis and visualisation.
- > Seeking role within a finance & accounting, data analytics, or business analyst/intelligence function.

Education

2019	 MSc in Accounting and Finance (Distinction) Modules include: Financial Analysis (78%), Management Accounting (83%), Accounting Theory (81%), Financial Econometrics (65%), Research Methods (71%), Advanced Financial Reporting and Regulation (81%), International Financial Markets (64%). Summer project: Financial Research and CFA Series covering the CFA Level 1 syllabus and financial research titled 'the Role of Credit Rating Agencies' and 'Investigating the Efficient Market Hypothesis'. 	
2018	BSc in Accounting and Finance (First-Class with Honours) Investment, Advanced Corporate Finance, Auditing, Advanced Investment Theory and Practice, Corporate Risk Management, Financial Statement Analysis, Comparative Banking, Taxation, Advanced Accounting Theory and Practice, Statistical Methods, Company Law for Business	
2015	A Levels: Maths C, Accounts C, ICT C	Birmingham Metropolitan College
2013	GCSEs: 8 GCSEs A-B, including English, Maths, and Sciences	Beamont Collegiate Academy

Employment

2021-Present Finance and Technology Manager

Medical Resource Partners

- Payroll: ensuring candidates are paid correctly and clients are charged correctly each week.
- Credit control: reviewing invoices and ensuring a low volume of aged-debts.
- Robotic Process Automation (RPA): automated processing of timesheets and routine processes.
- APIs: integrating and automating processes between systems.
- Data analysis: weekly insight into candidate and financial information with rich visualisation features.
- Built a shift management system with RShiny and PostgreSQL all hosted on AWS.
- Built a bespoke pay and bill solution integrating data with Xero and Paycircle payroll software.
- Automated production of sales and self-billing invoices written in RMarkdown and LaTeX.
- Web automation using RSelenium to extract information and automate tasks.

2016-2022 Sales assistant

ASDA Stores Ltd.

- Provide excellent customer service
- Perpetual inventory management, stock rotation, supported product recalls, routine processes
- Setting up modular and promotional displays and merchandising
- Familiar with maintaining KRAs and general store performance metrics

Professional qualifications and awards

	Associate Member, Chartered Institute of Management Accountants	
2023	CIMA Performance and Project Management Business Models and Leading and Managing People	Association of International Certified Professional Accountants e. Cert: https://RoyWilson.UK/tpm.pdf.
2020	2020 Digital Mindset AICPA certificate Association of International Certified Professional Accountants Robotic Process Automation (RPA), blockchain technology, human intelligence, data analysis theory and the future of finance.	
2018	CIMA Certificate in Business Accounting Fundamentals of Business Economics, Management Accounting, Financial Accounting, Ethics, Corporate Governance and Business Law.	
2017	Vulnerable person safeguarding training.	Bangor University

Personal projects

2021 Dynamic documents

Dynamic documents written in R markdown - including this CV!

2021 R markdown blogdown site https://RoyWilson.UK

Example of dynamically produced articles and a resource to keep track of useful code

2022 R Shiny dashboard web application hosted on AWS

https://Alloys.one

Publication: J.A. Wilson, L.J. Evitts, A. Fraile, R.E. Wilson, M.J.D. Rushton, D.T. Goddard, W.E. Lee, S.C. Middleburgh, "Predicting the Thermal Expansion of BCC High Entropy Alloys in the Mo-Nb-Ta-Ti-W

System, (2022)", Journal of Physics: Energy. https://doi.org/10.1088/2515-7655/ac6f7e.

2009-2013 Visual Basic / VB.NET

Experience building GUIs in a compiled language; experience in functional programming

Professional skills

2020 R for Data Science Jumping Rivers RSS Accredited

Manipulating data, statistical modelling, functional programming, and advanced graphics in R.

2020 PostgreSQL Data Camp

SQL fundamentals; familiarity with basic queries and aggregate functions.

Microsoft Office Suite

Including Excel and Access, familiar with data functions (e.g. pivot tables) and working with relational

databases.

2019 Programming Principles and Practice using Python

Bangor Doctoral school

Fundamental programming concepts and best practice.

2019 Advanced Python Bangor Doctoral school

Exceptions; libraries; documentation and unit testing; mapping and fitlering; lambda functions; and

additional tools.

2019 Introduction to the Linux Shell

Bangor Doctoral school

Navigating file structures; working with files and directories; standard out, standard error and pipes;

loops; conditions; and re-use through scripts.

Desire to expand on my knowledge of specialist tools for different applications

Interest in learning rapid development tools like Tableau, Alteryx, and Power BI.

Full clean driver's licence

Hobbies and interests

Welsh learner

Learning to communicate through the medium of Welsh, attended the ysgol haf, and took part in the Ffrind Cymraeg project

Books and audiobooks

Avid consumer of audiobooks

Computing and data visualisation

Learning how to better represent data and honing my programming and computing skills

2016-2018 Treasurer at Bangor University Chess Society

Bangor University

Organised and delivered interactive sessions

• Took control of purchases and delivered the society's budget