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**EDUCATION**

- 2021 - 2023 London Business School, London, United Kingdom**  
Masters in Financial Analysis  
GMAT: 720 Passed CFA Level I  
Coursework: Corporate Finance, Analysis of Financial Statements, M&A, Private Equity
- 2017 - 2021 University of Toronto, Toronto, Canada**  
BCom, Rotman Commerce, Finance and Economics Specialist  
cGPA: 3.7/4.0  
Honors: Dean's List (2017 - 2021) Entrance Scholarship for Academic Merit (2017)

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**BUSINESS EXPERIENCE**

- Jul 21 Goldman Sachs Scholars Program, Hong Kong, China**
- Participated as one of 60 exclusively selected candidates in a two-day introductory and networking event
  - Lead a team of six in an IBD case competition to actively assess the NEV investment opportunity for an energy conglomerate
- Mar 21–Aug 21 CICC, Beijing, China**  
**Investment Banking Intern, Multinational Corporation Group**
- Sell-side advisor to a pending cross-border carve-out of a technology company
    - Delivered 40+ slides of marketing materials, including teaser and CIM, for the Chinese assets carve-out of a U.S. listed technology company
    - Modified and refined valuation models, including DCF and comps, for the target business through active and frequent communication with the management team
    - Built contact log of 200+ strategic and financial investors and collaborated with the management team to answer outstanding questions before the non-binding offers
  - A-share IPO project for a semiconductor company
    - Prepared industry and business overview sections of the preliminary due diligence report for a Southeast Asian semiconductor company with an estimated market cap of RMB 12bn
    - Conducted comprehensive analysis on the underlying horizontal competition issue for CSRC's review to gain listing approval and drafted the Non-compete Undertaking letter
  - Pitched for a European lighting company for CDR and acquisition opportunities by sourcing buyout targets, researching feasible transaction structure, and analyzing foreign investment regulations
- Aug 20–Sep 20 China Securities Co., Beijing, China**  
**Investment Banking Intern**
- Pre-filing phase of a RMB 600mm A-share IPO project for a semiconductor company
    - Performed in-depth research on the integrated circuit industry and contributed in drafting 40+ pages of prospectus, including the industry overview and MD&A sections
    - Executed financial due diligence process by performing vouching, walk through testing, and supplier site visits, to gain underwriting approval from the internal committee
  - Facilitated in preparing amendments to two rounds of listing inquiries, including rationale of cost and gross margin changes, to secure IPO approval for a food company with RMB 1.2bn raised
  - Produced a 15-page analysis report on the new refinancing regulations and created pitchbook for the follow-on offering of an energy company with a market cap of RMB 9bn
- Jun 18–Jul 18 China Construction Bank, Hebei, China**  
**Commercial Credit Intern**
- Performed extensive comps analysis of credit ratios on more than 70 corporate clients and presented to the internal committees
  - Recommended qualified clients for various credit products and secured 10+ new institutional clients

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**ADDITIONAL INFORMATION**

- Volunteered as the Events Head in a Toronto charity club and organized multiple flagship conferences, resulting in over \$19,500 of charity fund raised per year
- Volunteered as a summer rural teacher in Gansu, China to promote local educational development and resolve child abuse issue
- Completed 80 hours of interactive training in financial modelling and fundamental valuation techniques
- **Languages:** native Mandarin, fluent English
- **Technical Skills:** Microsoft Office, Capital IQ, Bloomberg, Thomson one, Mergermarket, Dealogic, Wind
- **Interests:** ballet dancing level 7 certificate, soft brush calligraphy level 10 certificate, and scuba diving