



AG-INVEST

ADVANCED GLOBAL INVESTMENT PLATFORM

www.ag-invest.capital

01

ABOUT US



- PG 3 Our leaders
- PG 5 Our strategic partners
- PG 6 Principled investment model
- PG 7 Investment offers

01 THE CHAIRMAN OF THE SUPERVISORY BOARD



ELYOR
GANIEV

Member of the Cabinet of Ministers of the Republic of Uzbekistan since 1997

1997 – 2002 – Minister of Foreign Economic Relations of the Republic of Uzbekistan
2002-2005 - Deputy Prime Minister, Chairman of the Agency for Foreign Economic Activity of the Republic of Uzbekistan
2005 – 2006 – Minister of Foreign Affairs of the Republic of Uzbekistan
2006 – 2010 – Deputy Prime Minister, Minister of Foreign Economic Relations, Investments and Trade of the Republic of Uzbekistan
2010 – 2012 – Minister of Foreign Affairs of the Republic of Uzbekistan
2012—2017 – Minister of Foreign Economic Relations, Investments and Trade of the Republic of Uzbekistan
2017-2019 – Deputy Advisor to the President of the Republic of Uzbekistan For Economic Development
2019—2020 – Deputy Prime Minister for Investments and Foreign Economic Relations of the Republic of Uzbekistan
2020 – Minister of Transport of the Republic of Uzbekistan
Since August 2020 – President of AG-Mentors Group

For many years Elyor Ganiev was a Head from Republic of Uzbekistan at ADB and IDB. Headed the delegation of Uzbekistan for negotiations at the WTO. He was a co-chairman of the Committee for Cooperation with the EU, the Uzbek-British Council on Trade and Investment, the American-Uzbek Chamber of Commerce, as well as Intergovernmental Commissions with France, Germany, Japan, Korea Republic, China, the UAE and Oman.



AZIM GANIEV

Founder & CEO of AG-Invest
Vice-President of AG Mentors Group

More than 8 years of experience in corporate finance and investment consulting, private equity and family offices management.

Professional investor, venture capitalist, business angel.



DR. SANDJAR MUMINOV

President of SANDJAR GROUP and is recognized as a World Best (TOP-5) Intellectual Property Experts and also one of the best litigation lawyers in IP-Industry.

Ph.D. in Economics and has 20 years of working experience in the field of intellectual property.

OUR STRATEGIC PARTNERS



AG Mentors Group

AG MENTORS GROUP (AGMG)

Tashkent, Uzbekistan

www.agmg.group

AGMG provides a wide range of services in the areas of investment legislation, administrative regulation, tax and customs administration, business climate, economics and finance, preparation of feasibility studies, engineering, selection of technologies and equipment, conducting analytical and marketing research on specific topics, searching for potential investors and partners, conducting legal audits, organization of export-import operations (from the preparation of contracts to the promotion of products both in the domestic and foreign markets)

Investment consulting, Management and business consulting, Green Economy, Transport and logistics, Analytical consulting and forecasting, Communication consulting, Legal consulting, Protocol services and event management, IT-consulting



Dubai Investments Center

DUBAI INVESTMENTS CENTER (DIC)

Dubai, UAE

www.dubai-investments.co

DIC — a global legal and business consortium of 16 companies and 247 experts, lawyers, consultants, attorneys, and litigators, headquartered in Dubai and providing services in Law Enforcement, IP-Protection, Monetization, and Investments industries in 35 countries (including USA, Europe, Asia and GCC Region).



London - Rate

London, UK

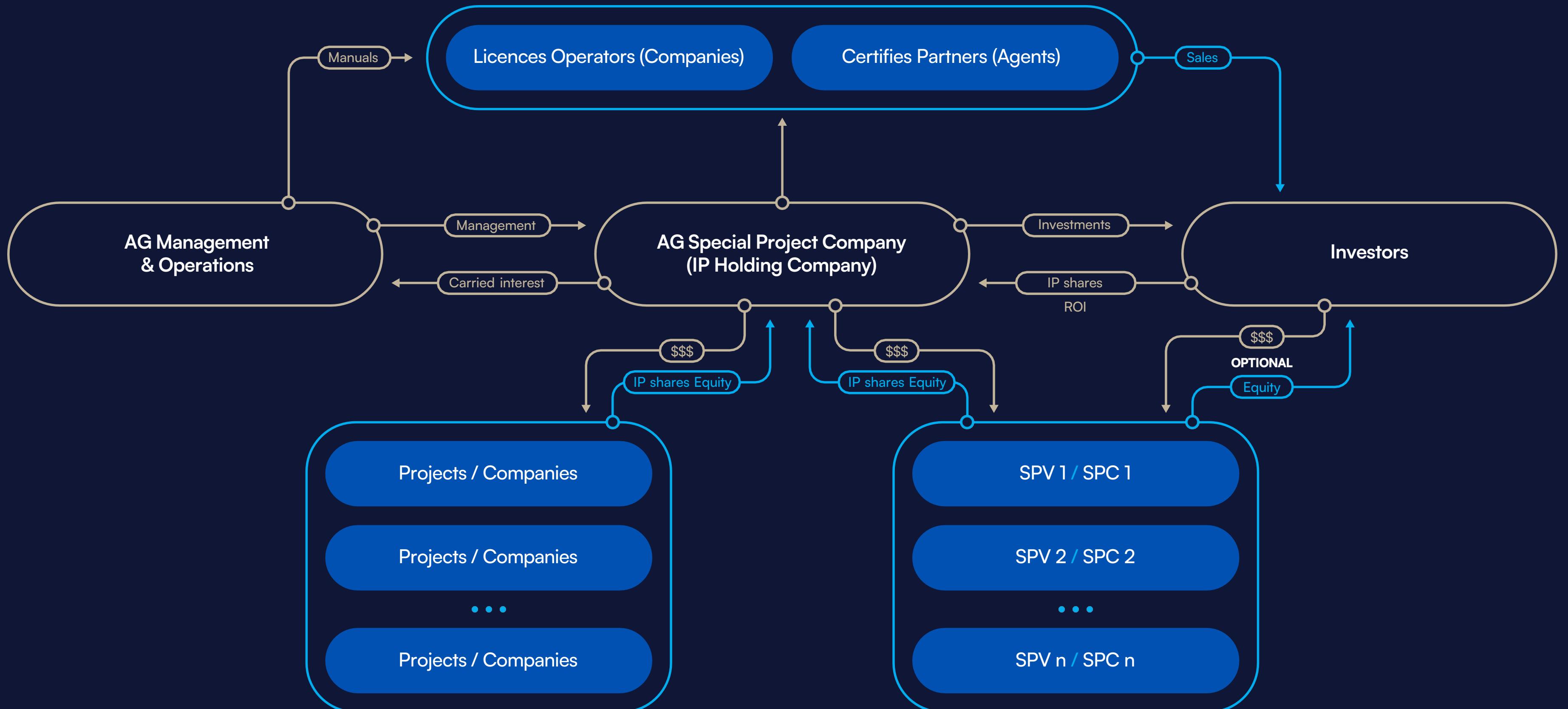
www.londonrate.org

Innovative Fintech Aggregator that allows Entrepreneurs to get additional Financial Benefits through Valuation and Monetization of their Intellectual Property.

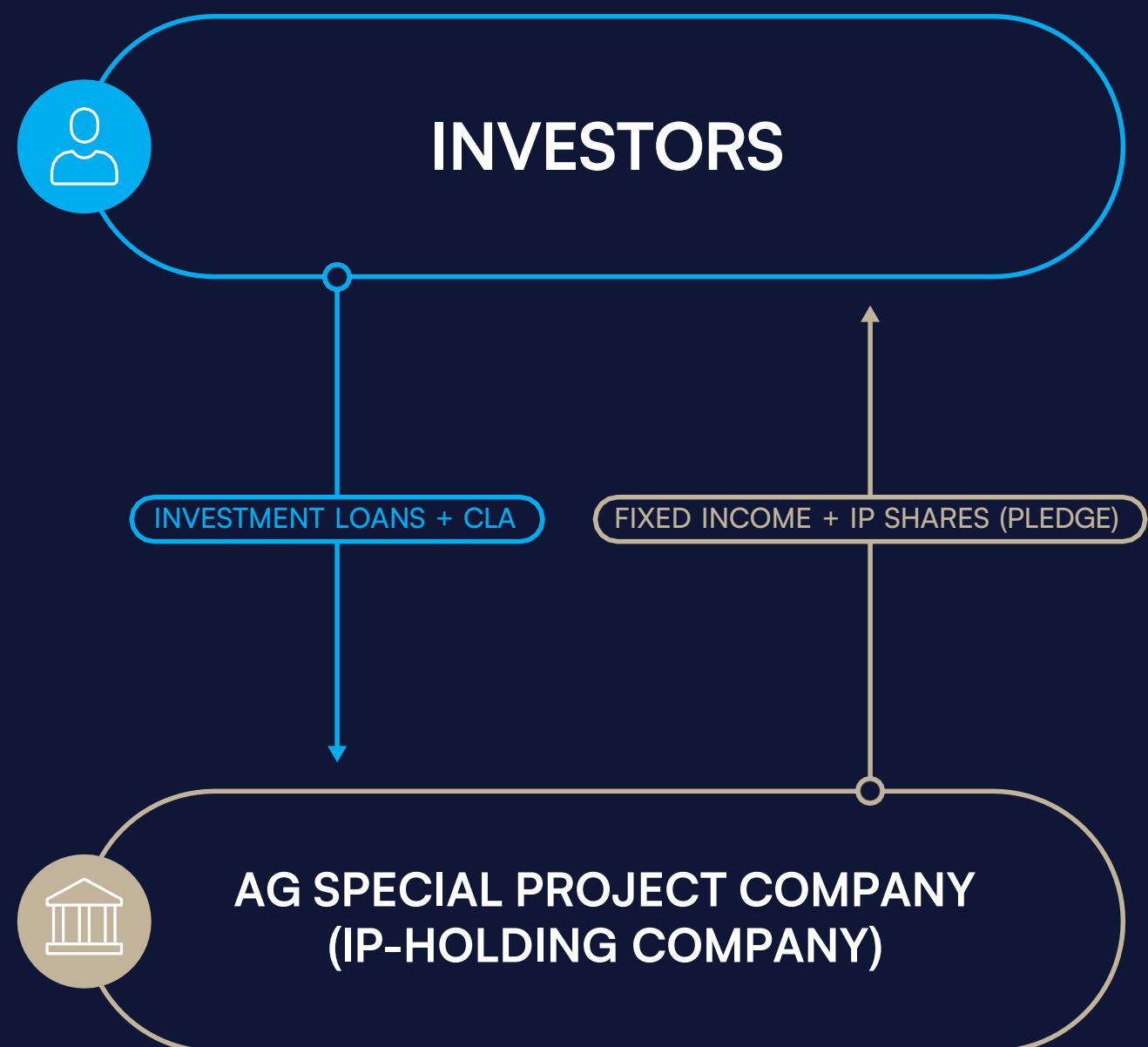
London Rate is an online platform where brought together the most diversified asset appraisers, field examiners and valuation advisors specializing in intellectual property valuations and expert testimony. London Rate provides the IP community with a visionary approach to calculating and communicating the financial impact of trademarks, copyrights, patents, brands and intangible assets.

London Rate also delivers IP infringement damages calculations and IP strategic advisory services. Company works with entrepreneurs, corporations, legal counsel and IP owners to analyse and maximize the value of IP assets.

PRINCIPLED INVESTMENT MODEL



INVESTMENT OFFERS



AMOUNT OF INVESTMENTS

\$ 1 000 000 +

Exclusive Platinum Exclusive Gold Exclusive Silver

\$ 500 000 - \$ 1 000 000

General Platinum General Gold General Silver

\$ 100 000 - \$ 500 000

Platinum Gold Silver

FIXED ANNUAL RATES
FOR SEED INVESTORS
TO FUNDRAISE \$10M

30%

FREQUENCY

Annually

26%

Semi-annually

22%

Quarterly

26%

Annually

22%

Semi-annually

18%

Quarterly

24%

Annually

20%

Semi-annually

16%

Quarterly

02

SELECTED INVESTMENT LOTS CORE PROJECTS WITH HIGH ROI

- PG 8 Commodities trading
- PG 9 Office property flipping
- PG 10 Residential flipping
- PG 11 E-commerce in Uzbekistan
- PG 12 Game development
- PG 13 Car rental and car export
- PG 14 Expo & events business in KSA



COMMODITIES TRADING

Professionally operating in commodities exchanges with wide network of brokers and traders. Main specialization is oil and petrochemical, gold, diamonds, coal.

Increase capital during one of the classic financial instrument

INDUSTRY



Finance

LOCATION & OPERATION



Stock market, Worldwide

TOTAL INVESTMENTS



From \$ 100 000

PARTNERS



AGMG

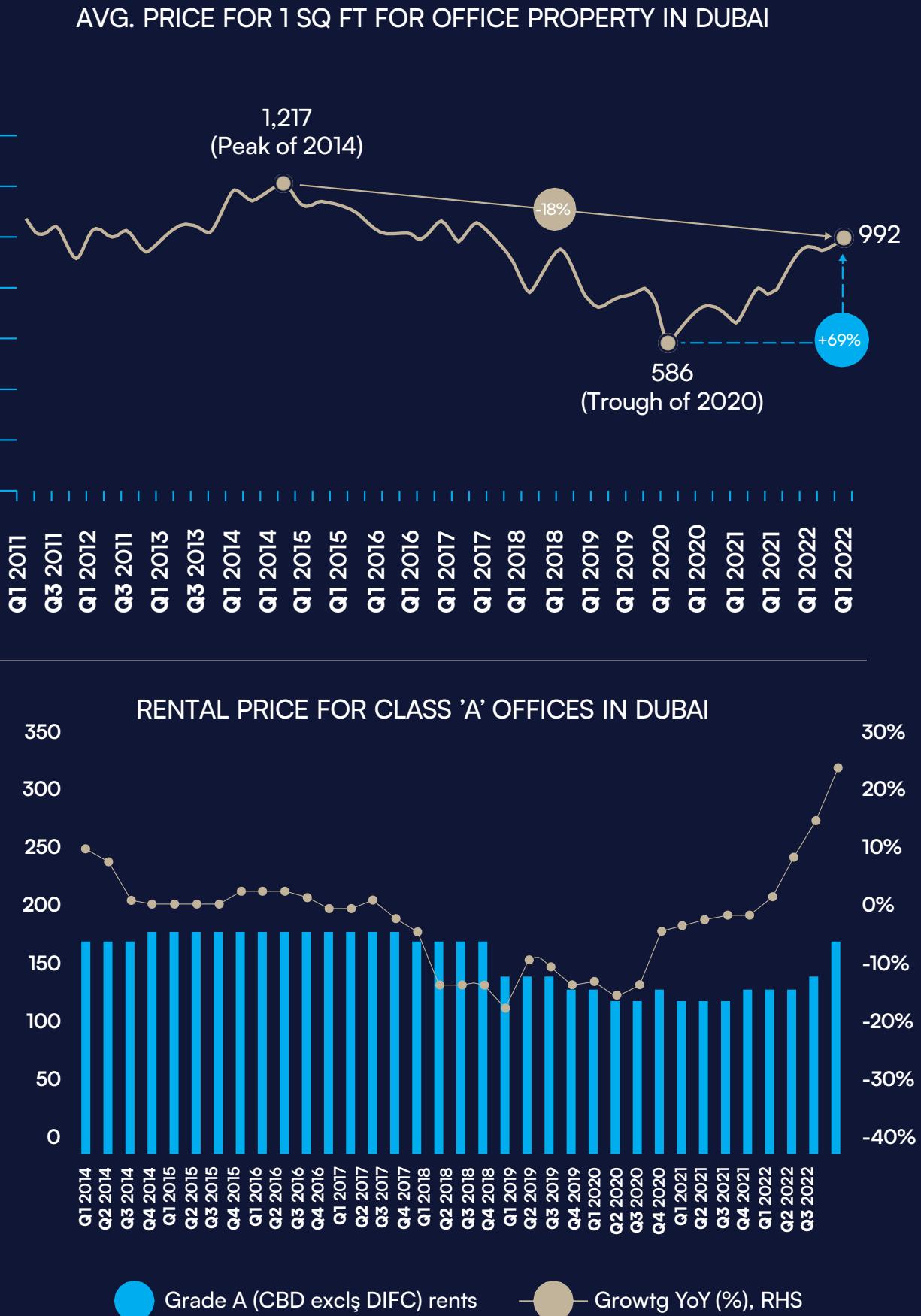
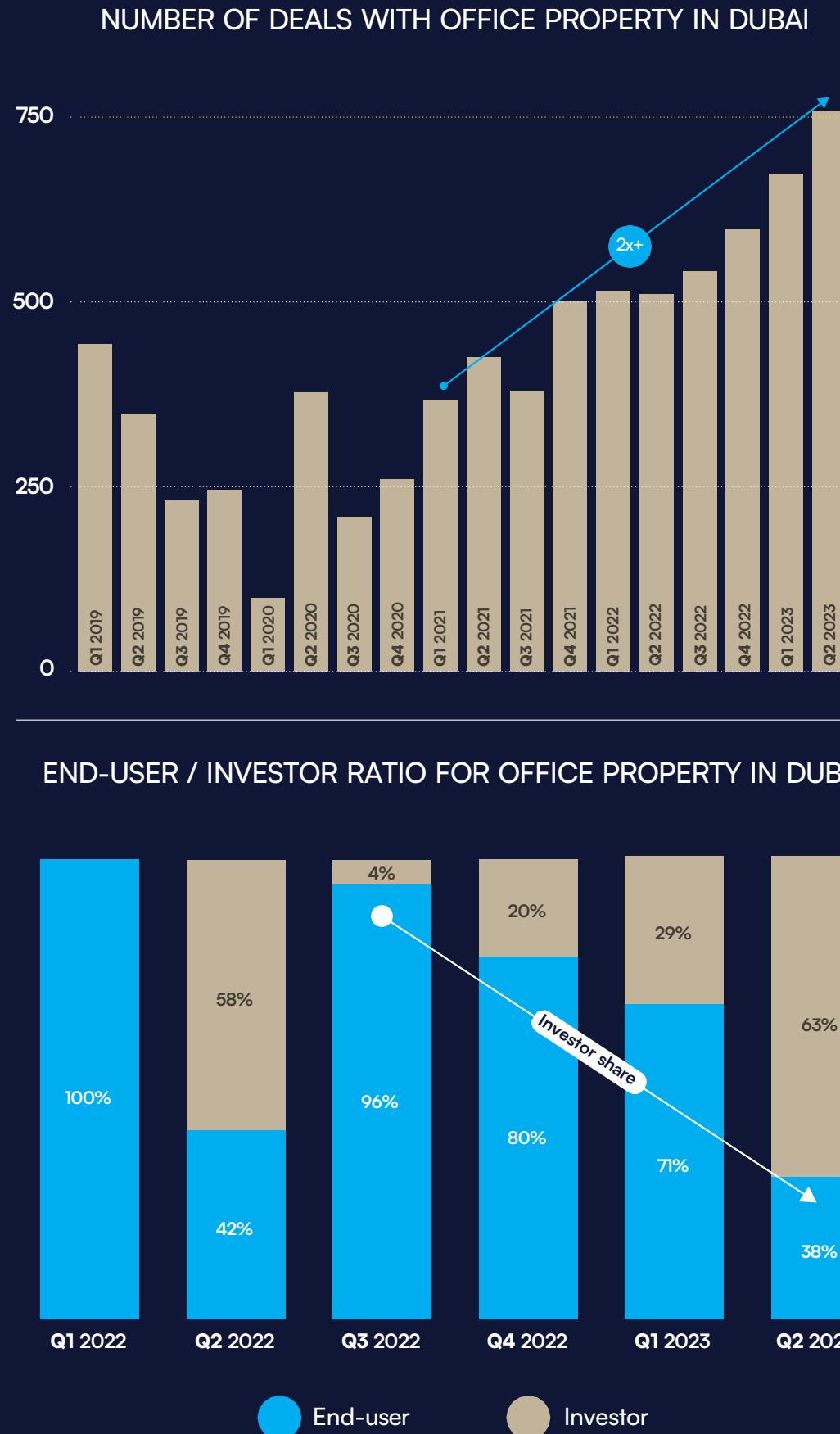


OFFICE PROPERTY FLIPPING

Classic flipping project in office property by 2 models:

- 1 Buy — Maintenance — Sell with royalty
- 2 Buy — Maintenance — Long-term rent

INDUSTRY	LOCATION & OPERATION
Real Estate	Dubai, UAE
TOTAL INVESTMENTS	PARTNERS
From \$ 600 000	Wellton



RESIDENTIAL FLIPPING

Classic flipping project in residential sector:

«Buy — Maintenance — Sell with royalty»



INDUSTRY	LOCATION & OPERATION
Real Estate	Dubai, UAE
TOTAL INVESTMENTS	PARTNERS
From \$ 600 000	Wellton, Nouvelle

TOTAL PROPERTY SALE TRANSACTIONS (RESIDENTIAL) IN 3Q 2023 IN DUBAI



Apartments

▲ +16.8% QoQ
▲ 51.2% vs Q3 2022

Sales value

AED 53.5B



Villas

▲ +21.9% QoQ
▲ 1.3% vs Q3 2022

Sales value

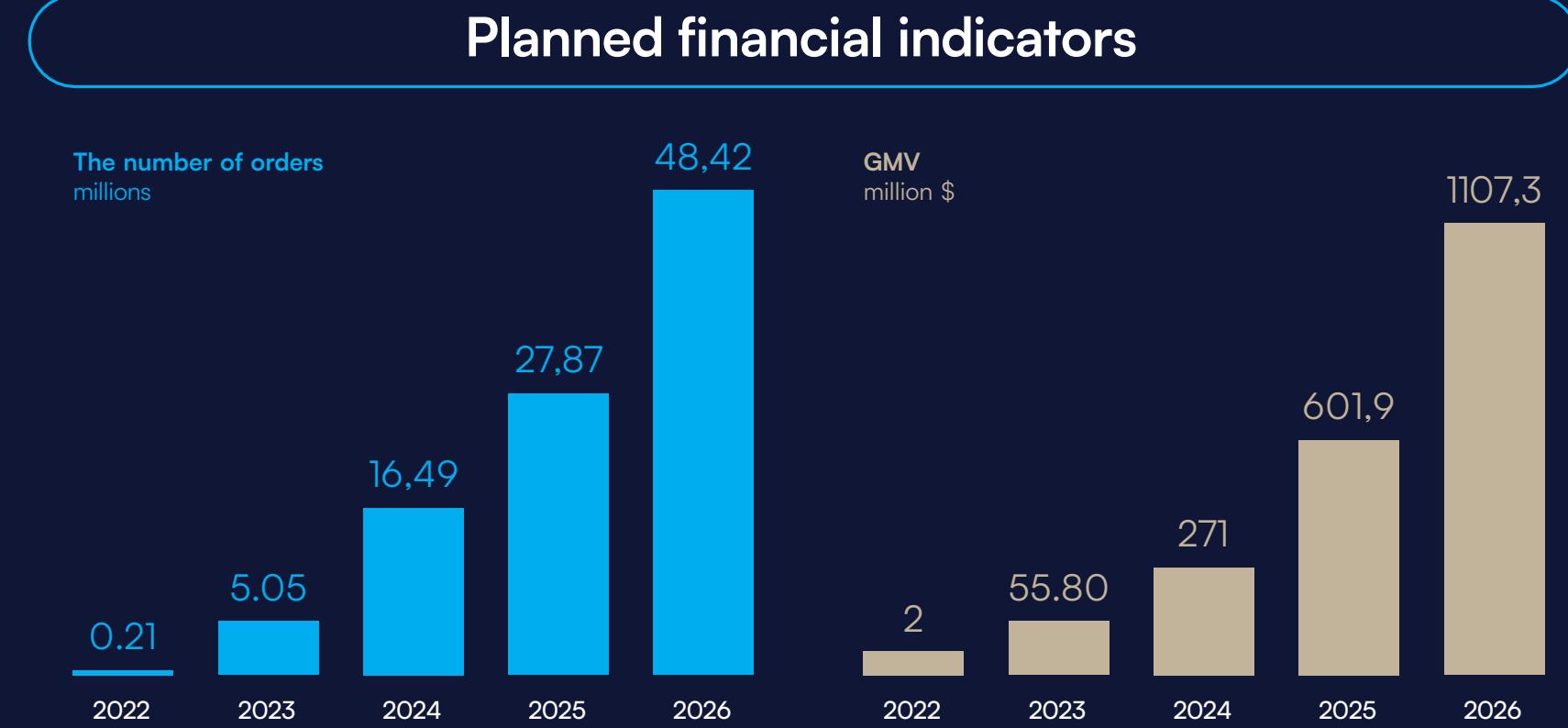
AED 29.1B

E-COMMERCE IN UZBEKISTAN

Silkroad Trading have wide experience in e-commerce, online retail, supply chain management and digital marketing.

Silkroad Trading have successfully ran 3 stores with more than 20,000 orders and total revenue of \$ 250,000

INDUSTRY	LOCATION & OPERATION
E-Commerce	Tashkent, Uzbekistan
TOTAL INVESTMENTS	PARTNERS
\$ 100 000 up to \$250 000	AGMG



x12

The e-commerce market will grow by 2025 compared to 2022

13.1%

The e-commerce market will grow by 2025 compared to 2022

\$52.5B

Forecast of retail market volume in 2025

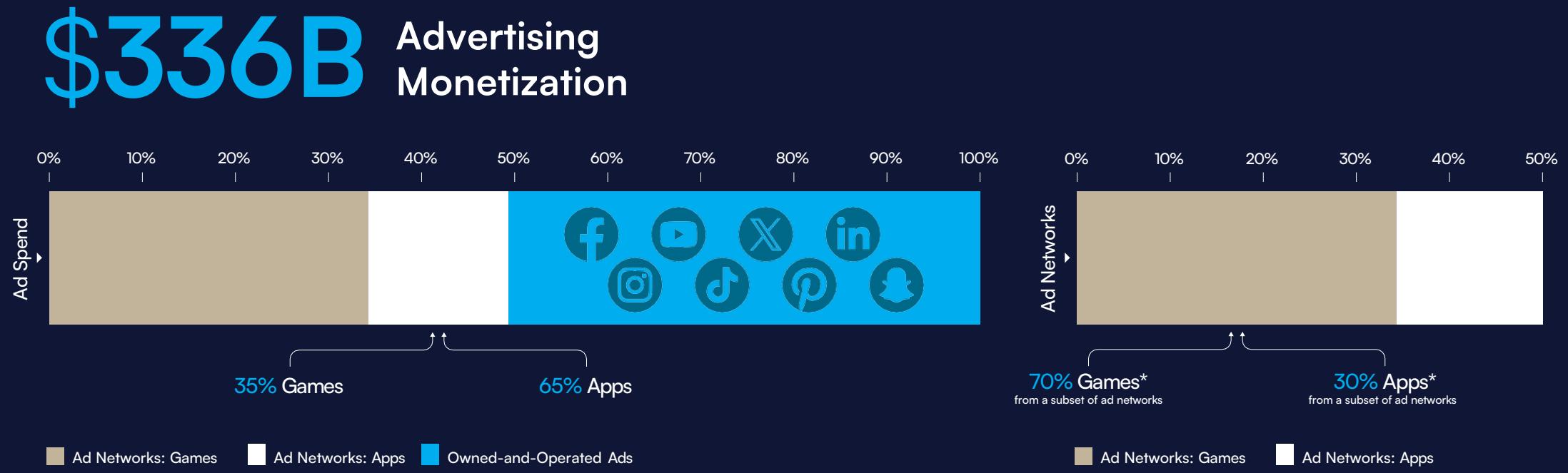
\$6.88B

The share of online trade in total volume will reach by 2025

GAME DEVELOPMENT

SAB Games - IT company with all competences to create mobile projects of any difficulty. The only Unity certified mobile game development team in Central Asia. For 4 years, the company has prepared more than 100 mobile applications and launched more than 30 web services.

INDUSTRY	LOCATION & OPERATION
GameDev	Tashkent, Uzbekistan
TOTAL INVESTMENTS	PARTNERS
\$ 5 250 000 in 5 equal stages	SUB Games



Launch Plan



CAR RENTAL AND CAR EXPORT

PROJECT DESCRIPTION AND SUMMARY

Project includes:

- 1) rental of premium cars in Dubai
- 2) export premium cars from the US market (new and be in used) to the CIS countries through Dubai
- 3) export premium cars that have used in car rental in 2-3 years like the exit of car rental project

Full Circle Service for Export: buying, logistic, customs, delivery to the client



INDUSTRY	LOCATION & OPERATION	TOTAL INVESTMENTS	PARTNERS
Export, Rental	Headquarter — UAE Operation — USA, UAE, CIS	Up to \$ 2 000 000 in equal 4 stages	Elite Club Auto (USA)

EXPO & EVENTS BUSINESS IN KSA

PROJECT DESCRIPTION AND SUMMARY

Launch new expo and event business in Saudi Arabia in collaboration with high level and high experienced partners and top clients

Full circle expo & event business: concept — content program — venue design — hi-end production — strategic communications.

Own assets in production (for multiple rent and sell): decoration, AV, printing, metal frames

THE KEY FACTORS DRIVING THE GROWTH OF THE EVENTS INDUSTRY IN SAUDI ARABIA

1. Government Initiatives and Support for the Events Industry

- Saudi Vision 2030
- The General Entertainment Authority
- National Transformation Program (NTP)
- Massive Investment in infrastructure
- Events Investment Fund
- Diversification of the Economy
- Quality of Life Program Initiative

2. Tourism Boom and its Impact on the Events Sector

- Tourist attractions in Saudi Arabia
- Increase in tourism numbers
- Mega International events hosted by Saudi Arabia, incl. EXPO 2030 and FIFA 2034

3. Cultural and Entertainment Reforms Fostering Event Opportunities

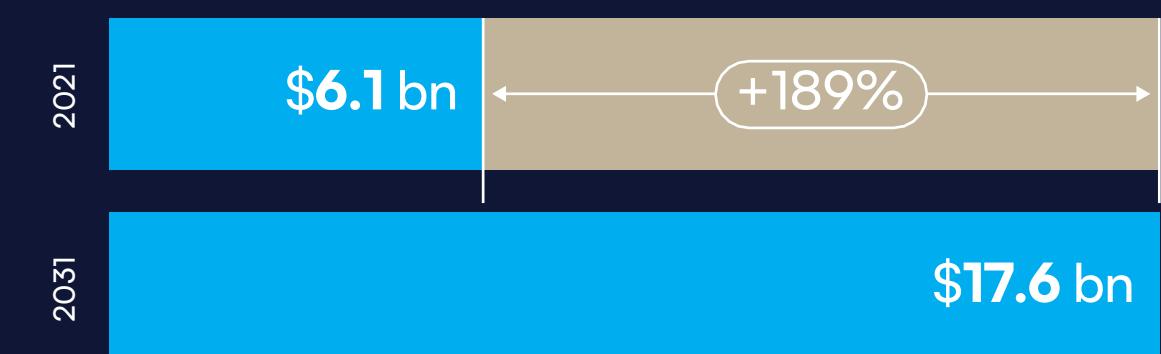
- Easing of entertainment regulations
- Music festivals and concerts
- Cultural festivals celebrating local heritage

4. Trends and Innovations Shaping the Future of Events in Saudi Arabia

- Event technology trends
- Sustainable practices
- Experiential marketing strategies
- Integration of AI and AR in events
- Hybrid events

INDUSTRY	LOCATION & OPERATION	TOTAL INVESTMENTS	PARTNERS	CLIENTS
M.I.C.E.	Riyadh and Jeddah, KSA	\$ 10 000 000 in 5 equal stages	Class Pro (KSA)	Sela (KSA)

SAUDI ARABIA EVENTS INDUSTRY SIZE



OTHER INVESTMENT DIRECTIONS OF AG-INVEST



VENTURE CAPITAL: SELECTED PROJECTS

- Tollgate loan platform
- Investments in art
- RaiseV. Web 3 fundraising platform

SELECTED LONG TERM CAPITAL-INTENSIVE PROJECTS

- Hotel-entertainment complex
- Development and fee-development
- Fee mine development



PROJECTS PIPELINE CONSTANTLY UPDATE