COMMON BID CUM APPLICATION FORM LAXMI DENTAL LIMITED - INITIAL PUBLIC ISSUE - R

Address: MAHARASHTRA Contact Details: 2261437991 CIN No: U51507MH2004PLC147394

FOR RESIDENT INDIAN, QIB, ELIGIBLE NRI'S APPLYING ON A NON REPATRIATION BASIS



To,
THE BOARD OF DIRECTORS
LAXMI DENTAL LIMITED

BOOK BUILT ISSUE
ISIN: INEOWO601020

Bid cum Application Form No.

800131837

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#### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JANUARY 7, 2025 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

#### BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

SHALLBE LIABLE FOR ALL THE OBLIGÁTIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, on the basis of the RHP, which was filed with the Registrar Of Companies, Maharashtra at Mumhai (the "RoC") (if I am/we are in India), or the RHP and the preliminary international wrap dated January 7, 2025 (the "Preliminary International Wrap" and together with the RHP, the "Preliminary Offering Memorandum") (if I am/we are outside India), the General Information Document for investing in public offers "GID") and having studied the attached details as per the Abridged Prospectus, Jive hereby apply for Allotment to melius of the Equity Shares in the Offer upto my our Bids for maximum number of Equity Shares of a robove the Offer Price, to be discovered through the Book Building Process. IV/we hereby confirm that I am/we are eighbe person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant of the Equity Shares side of the Shares are outside India). Abridged Prospectus, the GID, this Bid cum Application Form, as the case may be. IV/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to melius subject to the terms of the RHP (if I am/we are in India). Preliminary Offering Memorandum (if I am/we are outside India). Abridged Prospectus, the GID, this Bid cum Application Form and other applicable laws. IV/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to melius subject to the terms of the RHP (if I am/we are in India). Preliminary Offering Memorandum (if I am/we are outside India). Abridged Prospectus, Glob and the RHP or the India of the Prospectus with the Assart Account with the release of the Equity Shares which may be Allotted and to register mylour address as agiven in the Depository records and to a place round and to a speci

is solely based on my/our independent verification and external advice on, the RHP or the Preliminary Offering Memorandum, as applicable and the Prospectus or the Final Offering Memorandum, as applicable.

IWE CONFIRM THATE EITHER I amwe are Indian national(s) resident in India and I am'we are not applying for the said Equity shares as nominees of a standard properties of attempt holder(s) of non-resident indian(s) as mentioned on non-repatriation basis. BI amwe are Indian and I am'we are applying for the said Equity shares as a follows: (A) I'we have received a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum, (If I am'we are outside India) and I am'we are applying for the said Equity shares in India) or the Preliminary Offering Memorandum, (If I am'we are outside India) and that my outside the Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and that such Equity Shares may not be made by persons in any jurisdiction outside India, except in compliance with the applicable laws of sauch jurisdiction; (C) if I am'we are outside India, I'we have read the section "Selling Restrictions" of the Preliminary International Wrap and I am'we are able to purchase the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act "(Feedands only its compliance with the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act "(Feedands only its compliance with the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act "(Feedands only its compliance with the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act "(Feedands only its compliance with the Equity Shares offered and sold to mevis in reliance on Regulation S); (F) I we persent that I was'we were outside the United States (within the meaning of Regulation

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Se and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

and Exemange Board of India (SEBI ) or under the provisions of any law, regulation or statule.

Further: 1) In accordance with ASBA process provided in the Scurities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking, unblocking of funds in the bank account of the Application form or in the bank account of the Application Form or in the bank account or the DPI (DP rovided in the Bid cum Application Form or in the bank account or receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, after finalisation of Basis of Allotm

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning urities" beginning on pages 544 and 564 of the RHP, respectively I/We acknowledge that as per existing policy of the Gove

#### INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM

- 1. Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the BidOffer period by a Bidder and not 'an offer'.
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  2. The First Bidder, should mention his' her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining' specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his' her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar Card and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this
- 3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain demographic details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registerat to the Offer nor RTAs/CDPs nor the SCSBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability for the same.

  4. Bid Lot and Price Band: The face value of Equity Shares is ₹2- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultations of Navshatakt (a wided) circulated Maratin inexpaper, Marathis bring regional language of Office is located each with wide circulation, at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and the Sent made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") for the purpose of uploading on their respective websites in accordance with SEBI (CDR Regulations. In case of revision of the Price Band, the Bid/Offer Period of the SEM, and any consultation with the BBLMs, may, for reasons to be recorded in writing, excluded by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/Offer Period on exceeding ten (10) Working Days. In cases of force mainly the revision of the reasons to be recorded in writing, excluded by a deast three (3) additional Working Days after such revision of Price Band subject to the Bid/Of
- Maximum and Minimum Bid Size: In case of Retail Individual Bidders, maximum Bid shall be such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹0.20 million. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹0.20 million. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum, as applicable.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.

  Please tick investor status as applicable. Please ensure investor status is updated in your depository records
- Cheques/Demoks investions of partic Ashives in the soft saturation of the submission of the Bid cum Application Form. All Bidders Bidding through the UPI Mechanism) to block their NRO Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders Bidding through the UPI Mechanism) to block their NRO Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders Bidding through the UPI Mechanism) to block their NRO Accounts (including UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI D, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts (finduding UPI
- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
  - QIB cannot apply through UPI mechanism and Non-Institutional Investors bidding for an amount exceeding ₹ 0.50 million cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 0.50 million can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - For UPI Bidders using the UPI Mechanism.
     Please ensure that your bank is offering UPI facility for public offers.

  - Please mention UPI ID clearly in CAPITAL LETTERS only.

    Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRec
  - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
  - UPI ID cannot exceed 45 characters.

  - UPI 1D cannot exceed 45 characters.

    Please ensure that you are using your UPI ID only and not the UPI ID of any third party.

    UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Offer Procedure" on page 544 of the RHP.
- 10. Only the sole Bidder / first Bidder is required to sign the Bid cum Application Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder, smandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.

  11. Other Instructions: a Bids must be made only in the prescribed Bid cum Application Form. b. Bid must be completed in full, in BLOCK LETTERS in ENGLISH, Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data controlled in the completed in the prescribed Bid cum Application Forms and a Forms the tall analysished documents in inspect of the Bid and Application Form.
- entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- 12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP or the Preliminary Offering Memorandum, as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

#### TEAR HERE

# In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. For UPI related queries, investors can contact NPCI at the toll free number-I8001201740 and Mail Id: ipo.upi@npci.org.in and the Registrar to the Offer at Tel: +91 22 4918 6000 and E-mail: Isamidental.ipo@linkintime.co.in In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹0.50 million, ensure that the bid is uploaded only by the SCSBs. Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid / Offer Closing Date.

#### COMPANY CONTACT DETAILS

#### LAXMI DENTAL LIMITED

### Registered Office: Office No. 103, Akruti Arcade, J. P. Road, Opposite A.H. Wadia High School, Andheri (West), Mumbai – 400 058, Maharsehtra Jadin Mumbai – 400 058, Maharashtra, India; Tel: +91 22 6143 7991;

Corporate Office: 301, A-wing, Interface-16, Mindspace, Malad (West),
Mumbai - 400 064, Maharashtra, India; Tel: +91 22 6143 7992
Contact Person: Nupur Joshi, Company Secretary and Compliance Officer;
E-mail: co.sec@laxmidentallimited.com; Website: www.laxmidentallimited.com; Corporate Identity Number: U51507MH2004PLC147394

#### REGISTRAR TO THE OFFER CONTACT DETAILS

## MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West),

Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 6000/ +91 8108114949

E-mail: laxmidental.ipo@linkintime.co.in Investor grievance e-mail: laxmidental.ipo@linkintime.co.in

Website: www.linkintime.co.in Contact person: Shanti Gopal Krishnan SEBI Registration No.: INR000004058