

# Project Walkthrough & Technical Interview Guide

## 1. Project Overview

This project is an AI-Powered Lead Prediction Engine. Its primary goal is to help sales teams prioritize leads by analyzing historical data to predict which leads are most likely to convert.

### Key Features:

- Predictive Scoring: Assigns a convert probability (0-100%) to every lead using a Random Forest model.
- Automated Insights: Uses LLMs (Gemini/Llama) to explain “why” a lead is high priority and suggest next actions.
- Interactive Chat: A RAG-based (Retrieval Augmented Generation) chat interface allows users to ask questions about their data (e.g., "Why are referrals converting better?").
- Hybrid Architecture: A Python FastAPI backend for heavy ML/AI lifting + a React frontend for a responsive, interactive dashboard.

## 2. Backend Architecture (Python/FastAPI)

The backend is structured as a modular API. It handles file processing, model training, inference, and LLM communication.

### Component Breakdown

Component	Role	Tech Stack
API Layer	Exposes REST endpoints for the frontend.	FastAPI
ML Engine	Handles data cleaning, training, and prediction.	Scikit-Learn, Pandas
LLM Service	Generates human-readable insights and chat responses.	Gemini API, Llama.cpp
Orchestrator	Connects raw data to ML and LLM services.	Python Logic
Caching/State	Optimizes performance (especially for demos).	In-Memory & File-based

### Detailed File-by-File Walkthrough (.py Files)

#### Entry & Configuration

- main.py: The application entry point. It initializes the FastAPI app, sets up CORS (Cross-Origin Resource Sharing) to allow the frontend to connect, and registers the routers (endpoints).
- backend/core/config.py: Central configuration. Stores constants like `UPLOAD\_DIR`, API keys, and toggle flags like `DEMO\_MODE`.
- backend/core/database.py: Manages the connection to the persistent store (SQLite) to save prediction history and lead results.

#### API Endpoints (backend/api/)

- upload.py:  
Role: Handles CSV file uploads.  
Key Logic: Checks file size and type. In `DEMO\_MODE`, it calculates a file hash (fingerprint) to check if this exact file was processed before. If yes, it returns cached results instantly to avoid re-running heavy ML tasks.
- predict.py:  
Role: Triggers the prediction pipeline for a specific file.  
Key Logic: Loads the CSV, calls `orchestrator` to run predictions, and allows for an optional `explain` parameter to generate SHAP-like explanations for specific leads.
- train.py: Endpoint to manually trigger model retraining, though `upload.dpy` often handles "lazy training" on new datasets.
- chat.py: Endpoint for the AI Chat interface. Receives user queries, retrieves relevant data context, and calls `llm\_service`.
- History.py: Retrieves past prediction runs from the database so users can revisit previous analyses.

#### Core Services (`backend/services/`)

- `ml\_service.py` (CRITICAL):  
Role: The "Brain" of the prediction engine.  
Key Methods:
  - `train(df)`: cleans data, encodes categories, finds the target column (fuzzy match), helps selects features, and fits a Random Forest Classifier.
  - `predict\_score(df)`: Uses the trained model to generate probabilities for new data. Handles missing columns by filling with 0s.

- ``preprocess(df)``: Feature engineering logic-"calculates things like ``EngagementScore`` (`TimeOnSite * PagesVisited`).
- ``llm_service.py``:
  - Role: Abstraction layer for AI.
  - Key Logic: Implements a "Fallback System". It tries to use Gemini (Google) first. If that fails or is unconfigured, it falls back to a local Llama (GGUF) model. This ensures reliability.
  - Functions: ``generate_insights`` (for specific leads) and ``chat_with_data`` (for dataset-wide Q&A).

`prediction_orchestrator.py`:

Role: The conductor. It ties everything together:

- 1.Receives a dataframe.
- 2.Calls ``ml_service`` to get scores.
- 3.Calls ``llm_service`` to get insights for top leads.
- 4.Merges everything into a final JSON response.
  - ``csv_service.py``: Utility for safe CSV reading (handling encoding errors, different delimiters).
  - ``cache_service.py``: Manages the "Fingerprint Cache" for the demo mode, saving results to disk so the app feels instant for repeated files.
  - ``result_processor.py``: Formats the raw ML output into the clean JSON structure the frontend expects (sorting leads, assigning 'High/Medium/Low' labels).

### 3. Frontend Architecture (React)

The frontend is a Single Page Application (SPA) built with React and Tailwind CSS. It is component-based for reusability.

#### Key Components

- ``App.jsx``: The main controller. It holds the global state (current file, metrics, leads list) and manages navigation (switching between Home, Dashboard, and Chat views).
- ``pages/HomePage.jsx``: The landing experience.
- Contains the File Uploader.
- Shows a "Processing" animation while the backend works.
- ``pages/DashboardPage.jsx``: The main analytical view.
- ``StatCard`` Components: Display high-level metrics (Total Leads, Conversion Rate).
- Charts: Visualizes lead distribution (High vs Low priority).
- Leads Table: A sortable, filterable list of leads with their scores and AI reasons.
- Drift Alert: Shows a warning if the new data looks very different from training data.
- ``pages/ChatPage.jsx``: A chat interface similar to ChatGPT.
- Maintains message history.
- Sends user questions to the backend ``chat`` endpoint and streams the response.
- ``components/layout/Sidebar.jsx``: The persistent navigation menu on the left.

### 4. End-to-End Data Flow (The "Story")

1. User uploads ``leads.csv`` on the Frontend.
2. ``upload.py`` receives the file.
  - Check: Have we seen this file before? (Hash check).
  - If New:
    - ``ml_service.py`` reads it, cleans it, and trains a Random Forest model to understand patterns (e.g., "High TimeOnSite = Conversion").
    - ``ml_service.py`` then runs predictions on the same data.
    - ``llm_service.py`` looks at the top 5 leads and generates a sentence like "High priority because they visited the pricing page 3 times."
3. Backend returns a structured JSON to the Frontend.
4. `App.jsx` updates the state.
5. `DashBoardPage.jsx` renders the charts and the list of leads, sorted by priority.
6. User clicks "Chat" and asks "Why is lead #101 high priority?".
7. `chat.py` sends this question + lead data to Gemini/Llama, which replies "Lead 101 is high priority because they have a high engagement score of 98%..."

### 5. Interview Key Talking Points

- Robustness: Mention how the system handles missing data (imputation), missing columns (filling with 0s), and API failures (fallback from Gemini to Llama).
- Performance: Highlight the ``DEMO_MODE`` cache mechanism that makes the app feel instant by hashing file contents.
- Scalability: The modular separation of ``ml_service`` and ``api`` allows the ML engine to be scaled independently (e.g., moved to a GPU worker) without rewriting the API.
- Explainability: The project doesn't just give a score; it uses LLMs to explain the \*reasoning\*, which is crucial for user trust in AI tools.