

Budgeting & Forecasting Project Overview

Data In

- Manual Entry
- CSV/Excel
- QuickBooks
- Migration from DataRails/NetSuite/Hyperion

Core Engine

- Chart of Accounts
- Budget Creation
- Forecasting (AI/ML)
- Scenarios
- Headcount/Payroll
- Multi-currency

Analytics & AI

- Budget vs. Actuals
- AI Narratives
- Goal Seek Solver

Outputs

- Dashboards
- Board Packs
- Excel Sync
- Exports

Flow: Data → Core Engine → Analytics & AI → Outputs