

OSIS

Accepting \$5M Investment

As seen on



NEWSMAX



Bloomberg
Television

DIGITAL
JOURNAL



Milestones.



3M

OSIS Sold
(Worth \$1.5M USD)



70,000

Community
members



1,150

MetaBadge
NFTs claimed



26K+

Twitter
followers



19K+

Instagram
followers



15K+

Telegram
members

Key Partnerships



Problem.

Seller issue - Tokenization is expensive. It's even more expensive to publicly list your project, let alone market it to find your target audience.



Consumer issue - It's difficult to identify legitimate Web3 projects. If the projects are fraudulent or scams, people usually lose everything they put into that project, & sometimes more.



Solution.

Give creators affordable Web3 tools

So they focus on the quality of their products

Give consumers the ability to whistleblow

They can vote for legit projects & communicate with anyone in the OSIS' exchange

Give everyone privacy tools to improve their security

OSIS Drive, OSIS Mail, OSIS Wallet, OSIS Profile

**OSIS is making a
Web3 Google with
an Exchange**

Why do all this?

OSIS sees the **\$500M+ in yearly crypto fraud** as an insult to communities that represent this new industry & asset class.

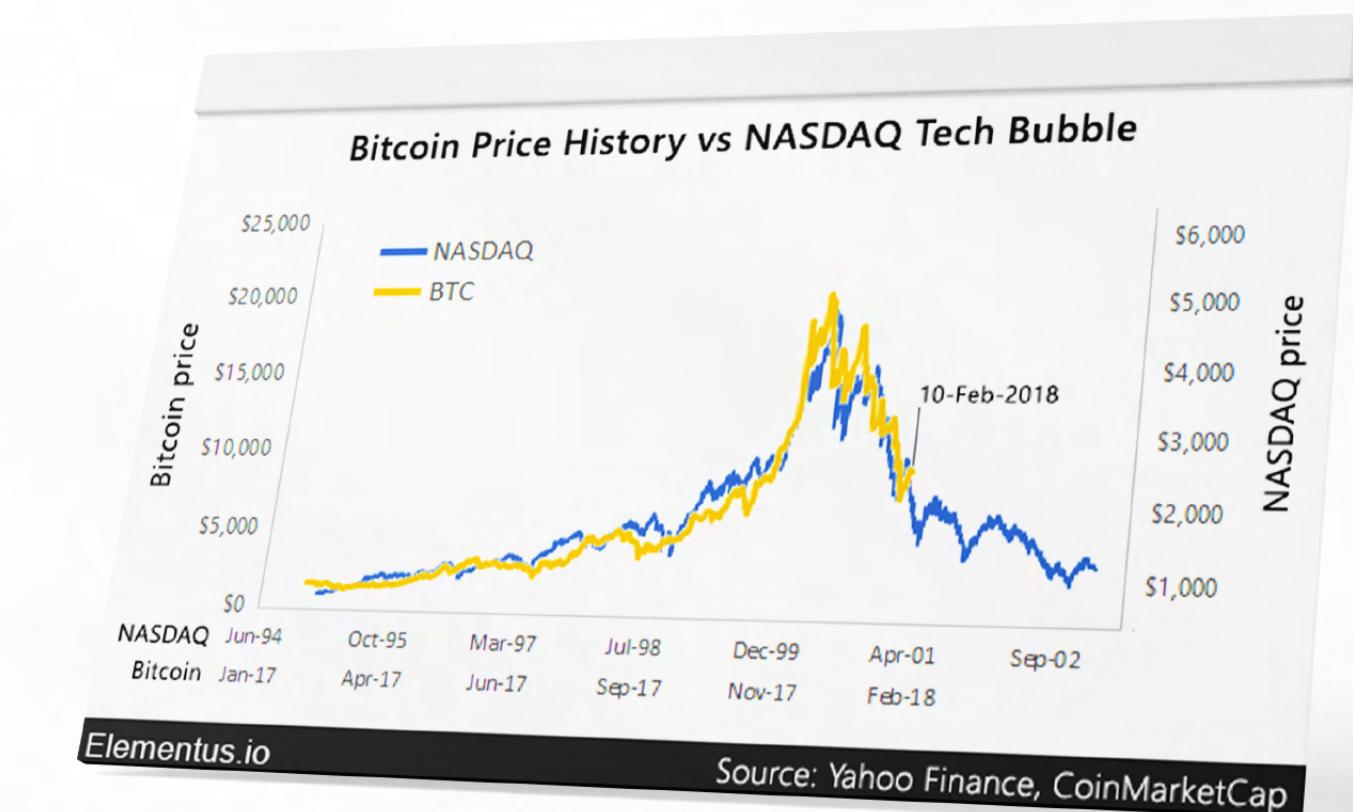
Web3 is not learning: Crypto scams have surged by 23% in 2023 vs 2022.

Why is this important?

Someone has to do it.

The OSIS team has learned from the mistakes of the dot com crash.

Top exchanges are making too much money to care for better user experience. (Market size)



OSIS is creating a new type of decentralized exchange that could initiate the biggest boom in growth since Google did in the early 2000s.

Quick facts.

In 2022, over 80 million crypto wallets exist, compared to 5.78 million in January 2016.

Growing over 1300% in 6 years, projected to grow over **230% new people entering the industry each year.**

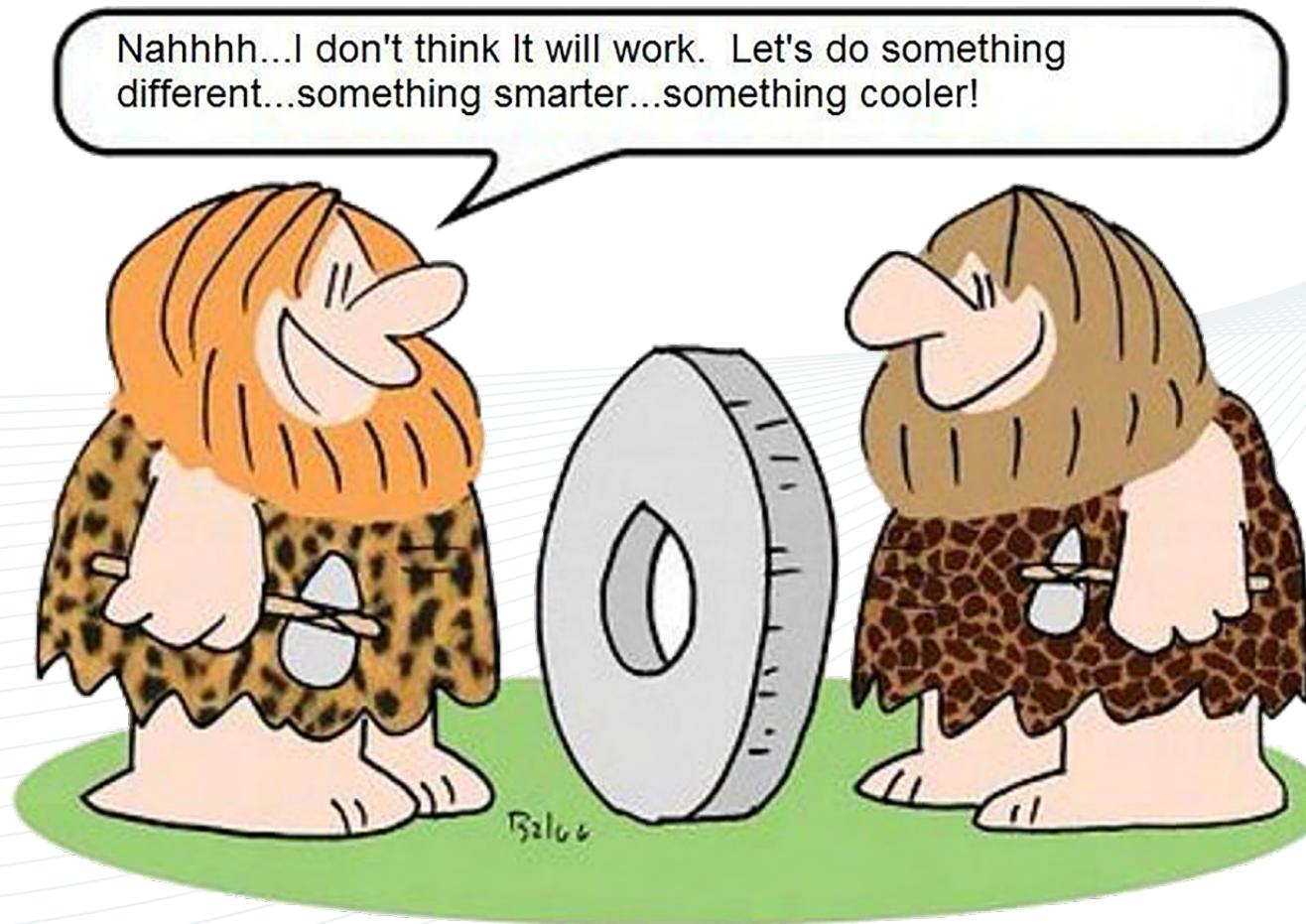
With a weak user experience & security, there was more than \$3.8 billion lost by users in 2022 alone, not including the FTX scandal.

OSIS believes it can reduce this amount by starting a new, responsible type of exchange that brings more **community involvement, security & tools** into existing exchange infrastructure.



How do we do this?

Adding rubber to the wheel



We are building a **Web3 exchange** focused on democracy, searchability & security between its members

Web3 profiles.

-  A personal profile on the blockchain
-  NFT Domains - anonymity without the complexity of a hash
-  Single sign-on to all OSIS features & platforms
-  Metabadge NFTs
(OSIS NFT project used for further verification, voting & staking benefits)
-  Back up seed phrase securely in Web3
(Cyqur partnership)

Customer service.

-  OSIS Dashboard - Web3 asset management platform
-  OSIS Mail (Web3 email service)
-  OSIS Core - Non-custodial crypto wallet

 Complete

 In progress

 Up next

Democratize the experience.

- OSIS Tokenizer - make your own Web3 currency for \$5

Tokenize a large scale NFT project for under \$100

- With our voting currency (OSIS)
Anyone can list their project with enough community votes
- Projects can be delisted with enough community votes
- Projects can voice their plans & ideas directly with the community

Security.

- OSIS Drive (Web3 backup of personal or business assets)

- Web3 2-Factor-Authentication - added layer of protection

- Web3 ID verification - prevent bots / shillers / spammers

Social media component.

- Open forum in OSIS exchange for both Projects & Consumers
- Encourage whistleblowing, fraud checks, open communication
- Quickly verify project legitimacy & founder identity in forum



How much do we need?

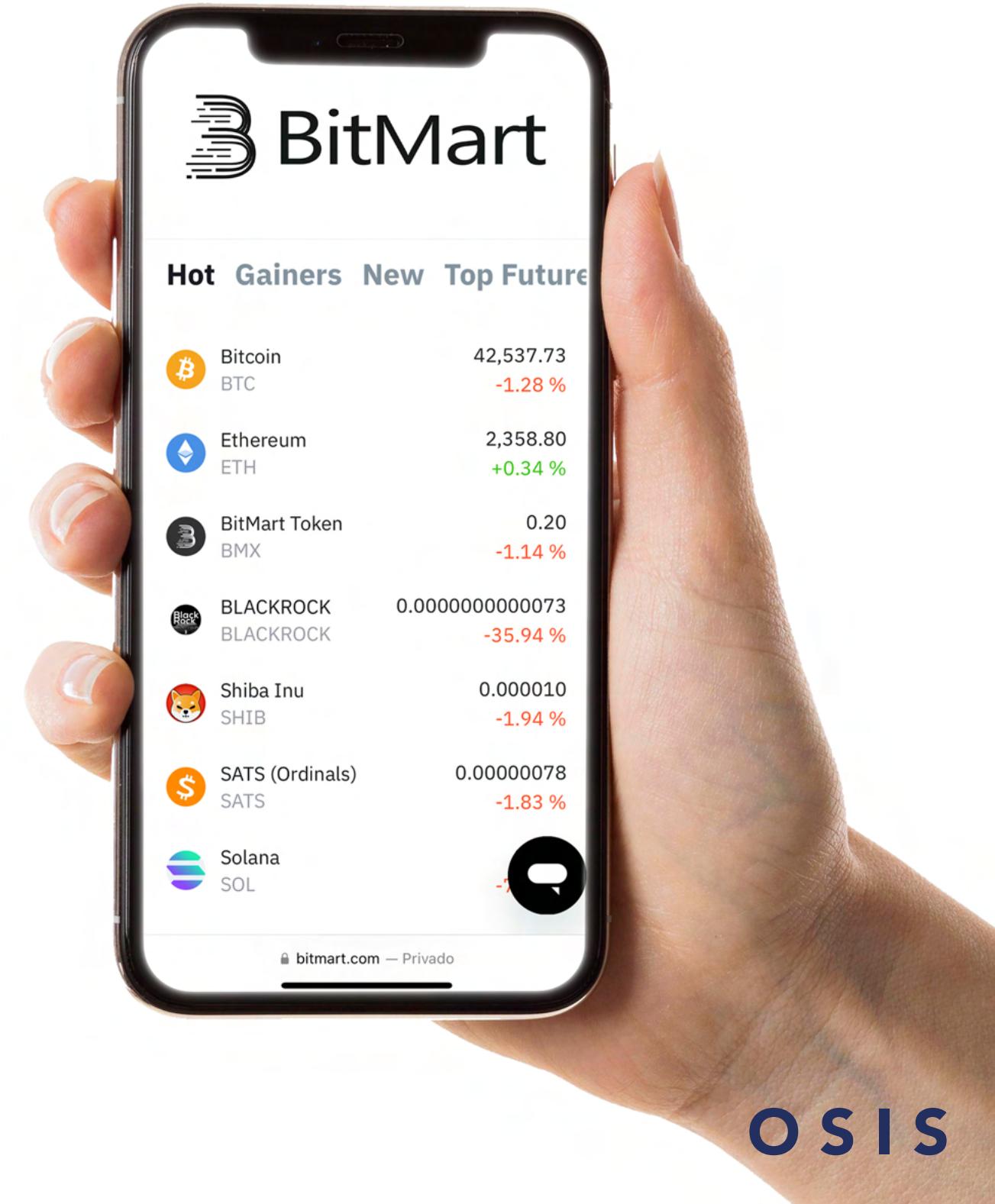
Accepting \$5M investment round.

RoadMap.



Listing.

February 29th 2024



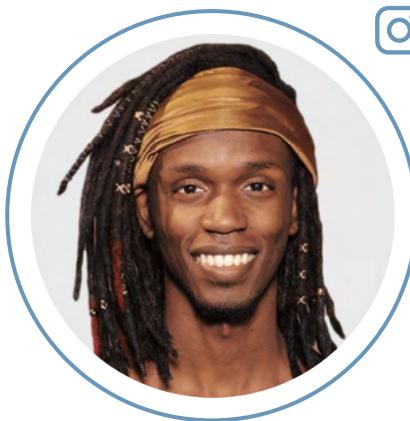
Revenue model.

Stream	2024	2025	2026	2027	2028
Tokenization	\$6.25K	\$25K	\$830K	\$1.66M	\$3.29M
Subscriptions	\$44.9K	\$179K	\$826K	\$1.68M	\$3.12M
NFTs	\$1.43M	\$3.8M	\$685K	\$1.23M	\$2.22M
Exchange Fees	\$0	\$250K	\$5M	\$20M	\$50M
IDOs/ Listings	\$0	\$1.25M	\$8M	\$25M	\$30M
NFT Domains	\$3K	\$18K	\$138K	\$338K	\$626K
OTC Services	\$0	\$80K	\$1.6M	\$6.4M	\$16M
# Users	25K	100K	460K	940K	1.74M
Total Revenues	\$1.49M	\$5.6M	\$17M	\$56M	105M

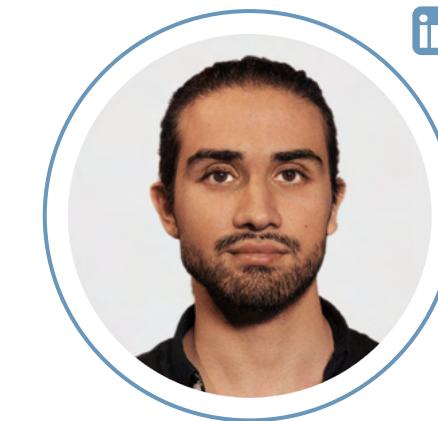
Competitors.

Features	OSIS	UniSwap	Binance	PancakeSwap
User ID Verified Security	✓	✗	✓	✗
Supports Multi-chains	✓	✓	✓	✗
User Voting Mechanism	✓	✗	✗	✗
Easy to List	✓	✓	✗	✓
Global Access	✓	✓	✗	✓
Censorship Resistant	✓	✓	✗	✓
2FA Security	✓	✗	✓	✗
Social Media Features	✓	✗	✗	✗
Holds User Funds	✗	✗	✓	✗

Core team.



Chris Tabaro
CEO
Full Stack Developer



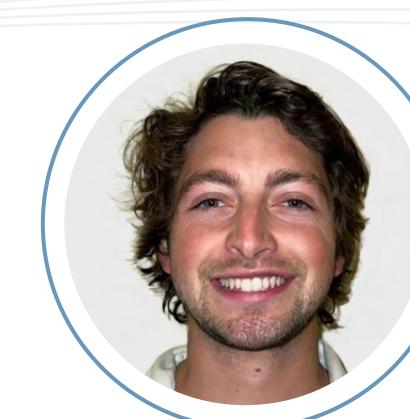
Jalal Ibrahimi
Vice President
Financial Controller



Vanessa Stival
Chief Design Officer
Senior UI/UX Designer



Luigi Santoro
Chief Technology Officer
Senior Engineer



Oliver Randall
Master of Filmography
Content Director



Thank You

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