

Reference Laboratory Project - Section 6: SQL Queries

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Original Work performed 9/1/2022

The following section utilizes SQL queries known as the *Data Manipulation Language (DML)* to create resultant rows and scalars that provide quintessential information needed to be used by the enterprise to perform day-to-day functions as well as serving as a basis to provide business insights for development and guidance.

Like most ideas in life, the queries have been organized by the chief entity that they modify. For example if we want to create a query to look at charges by geographic area - the statement is filed under the charges DML sub-section; however, this organizational scheme could have followed the other direction.

Note, in reality these queries would each be scripted as `.sql` files that could be elicited using any number of coding languages not limited to even command prompts or bash commands.

Finally, large tables have been limited to only 5 rows just to be able to output as a pdf file. Simply delete the limit 5 command and all rows will appear. Also, these statements can be used in any SQL scripting editor and do not need Python per se. Python has been used simply to place statements in a Jupyter notebook. Note, these SQL statements have all been created using the *mock laboratory database* I originally created in the first sections using a `Postgres` database with a `PGAdmin4` GUI editor.

Import Necessary Libraries:

`psycopg2` is the adapter used with `Postgres` databases with `Python`. Below `Pandas` is used as the 'face' of `Python`.

```
In [1]: import os
import psycopg2 as ps
import pandas as pd
```

Install Dependencies:

(`ipython-sql` allows running queries in notebook)

```
In [ ]: #pip install ipython-sql
```

Load IPython-SQL module:

```
In [1]: %load_ext sql
```

Create a Connection:

A connection is made here to a local `Postgres` database (127.0.0.1) where the port is defaulted to 5432. Database name is Cap-Sensitive.

```
In [3]: %sql postgresql://postgres:7009@localhost/Lab_Project
```

Test Connection with Simple Query:

```
In [4]: %%sql
select *
from Customers
limit 1
```

```
* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.
```

```
Out[4]: customer_id  address_id      dob  gender    race
         10000000    10000000  2015-07-08  Female  Hispanic
```

Custom Function to Convert SQL Queries to .csv Files:

```
In [5]: path = os.getcwd()
csv_path = path + '\\csv\\'
def sql_csv(file):
    result = _
    df = result.DataFrame()
    df.to_csv(csv_path + f'{file}.csv')
```

Below Each Entity with Relevant DML Queries:

Below, each SQL query is set to a Python string using triple quotes (avoids conflicts with literal quotes). The strings (queries) alongside the database connection information are then able to be introduced into the `read_sql_query` method that converts the database table into a pandas dataframe. Once achieved, the dataframe can then be manipulated in multiple ways such as producing visualizations, .csv files, and performing *object-oriented programming* using Python.

Customers:

Information for Marketing

Customers Ages Binned by Proportions:

```
In [6]: %%sql
with table1 as
(select
(case when foo.age < 18 then '0 - 18'
when foo.age >= 18 and foo.age < 30 then '18 - 35'
when foo.age >= 30 and foo.age < 55 then '30 - 55'
when foo.age >= 55 and foo.age < 75 then '55 - 75'
when foo.age >= 75 then '75 - 100'
end) as ages,
count(foo.dob)
from
(select (extract(year from now())-extract(year from dob)) as age,
dob
from customers) as foo
group by ages
order by ages),
table2 as
(select count(customer_id) as total
from customers)
select ages,
cast(table1.count as numeric)/cast(table2.total as numeric) as prop
from table1, table2

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.
```

```
Out[6]:  ages          prop

0 - 18  0.15164000000000000000
18 - 35 0.12360000000000000000
30 - 55 0.24610000000000000000
55 - 75 0.20150000000000000000
75 - 100 0.27716000000000000000
```

```
In [7]: sql_csv('cust_ages_bin_prop')
```

Customers Gender Binned by Proportions:

```
In [8]: %%sql
with table1 as
(select cast(count(customer_id) as numeric) as total
from customers),
table2 as
(select gender,
cast(count(customer_id) as numeric) as counts
from customers
group by gender)
select table2.gender,
round(table2.counts/table1.total,3)as props
from table1, table2

* postgresql://postgres:***@localhost/Lab_Project
2 rows affected.
```

```
Out[8]: gender props

Female  0.497

Male    0.503
```

```
In [9]: sql_csv('cust_gender_bin_prop')
```

Customers Race Binned by Proportions:

```
In [10]: %%sql
with table1 as
(select cast(count(customer_id) as numeric) as total
from customers),
table2 as
(select race,
cast(count(customer_id) as numeric) as counts
from customers
group by race)
select table2.race,
```

```
round(table2.counts/table1.total,3)as props
from table1, table2
```

```
* postgresql://postgres:***@localhost/Lab_Project
4 rows affected.
```

Out[10]:

	race	props
	Hispanic	0.246
	Caucasian	0.251
	Asian	0.254
	African American	0.249

In [11]:

```
sql_csv('cust_race_bin_prop')
```

Customer Surveys:

Customer Survey Averages:

In [12]:

```
%%sql
select avg(courteous) as avg_courteous,
avg(schedule) as avg_schedule,
avg(costs) as avg_costs,
avg(delivery) as avg_delivery,
avg(overall) as avg_overall
from customer_surveys;
```

```
* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.
```

Out[12]:

	avg_courteous	avg_schedule	avg_costs	avg_delivery	avg_overall
	7.0076400000000000	6.9979200000000000	6.9999200000000000	6.9986000000000000	6.9987200000000000

In [13]:

```
sql_csv('cust_surveys_avg')
```

Customer Survey Monthly Averages:

In [4]:

```
%%sql
select extract(month from customer_surveys.dates) as month,
avg(courteous) as avg_courteous,
avg(schedule) as avg_schedule,
avg(costs) as avg_costs,
avg(delivery) as avg_delivery,
avg(overall) as avg_overall
from customer_surveys
group by extract(month from customer_surveys.dates)
order by month
limit 5;
```

```
* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.
```

Out[4]:

	month	avg_courteous	avg_schedule	avg_costs	avg_delivery	avg_overall
1	5.9437984496124031	5.3628875968992248	6.4040697674418605	5.6816860465116279	5.0489341085271318	
2	5.8629782833505688	5.5315408479834540	6.5511892450879007	5.6494312306101344	4.9994829369183040	
3	6.0295748613678373	5.5281885397412200	6.4353049907578558	5.6529574861367837	5.0485212569316081	
4	6.0196642685851319	5.5035971223021583	6.5860911270983213	5.7218225419664269	4.9904076738609113	
5	5.9669187145557656	5.5179584120982987	6.4404536862003781	5.7273156899810964	5.1148393194706994	

In [15]:

```
sql_csv('cust_surveys_avg_monthly')
```

Employees:

Information for Human Resources

Employees Ages Binned by Proportions:

In [16]:

```
%%sql
with table1 as
(select
(case when foo.age < 18 then '0 - 18'
when foo.age >= 18 and foo.age < 30 then '18 - 35'
when foo.age >= 30 and foo.age < 55 then '30 - 55'
when foo.age >= 55 and foo.age < 75 then '55 - 75'
when foo.age >= 75 then '75 - 100'
```

```

end) as ages,
count(foo.dob)
from
(select (extract(year from now())-extract(year from dob)) as age,
dob
from employees) as foo
group by ages
order by ages),
table2 as
(select count(employee_id) as total
from employees)
select ages,
cast(table1.count as numeric)/cast(table2.total as numeric) as prop
from table1, table2

```

```

* postgresql://postgres:***@localhost/Lab_Project
3 rows affected.

```

```

Out[16]:      ages      prop
0 - 18  0.42000000000000000000
18 - 35  0.25000000000000000000
30 - 55  0.33000000000000000000

```

```

In [17]: sql_csv('employee_ages_bin_prop')

```

Employees Gender Binned by Proportions:

```

In [18]: %%sql
with table1 as
(select cast(count(employee_id) as numeric) as total
from employees),
table2 as
(select gender,
cast(count(employee_id) as numeric) as counts
from employees
group by gender)
select table2.gender,
round(table2.counts/table1.total,3)as props
from table1, table2

```

```

* postgresql://postgres:***@localhost/Lab_Project
2 rows affected.

```

```

Out[18]: gender  props
Female  0.730
Male    0.270

```

```

In [19]: sql_csv('employee_gender_bin_prop')

```

Employees Absolute Genders :

```

In [20]: %%sql
select gender,
count(employee_id)
from employees
group by gender;

```

```

* postgresql://postgres:***@localhost/Lab_Project
2 rows affected.

```

```

Out[20]: gender  count
Female    73
Male     27

```

```

In [21]: sql_csv('employee_gender_bin')

```

Employees Race Binned by Proportions:

```

In [22]: %%sql
with table1 as
(select cast(count(employee_id) as numeric) as total
from employees),
table2 as
(select race,
cast(count(employee_id) as numeric) as counts
from employees

```

```
group by race)
select table2.race,
round(table2.counts/table1.total,3)as props
from table1, table2
```

* postgresql://postgres:***@localhost/Lab_Project
4 rows affected.

Out[22]:

race	props
Hispanic	0.080
Asian	0.180
Caucasian	0.500
African American	0.240

In [23]:

```
sql_csv('employee_race_bin_prop')
```

Employee Absolute Race:

In [24]:

```
%%sql
select race,
count(employee_id)
from employees
group by race;
```

* postgresql://postgres:***@localhost/Lab_Project
4 rows affected.

Out[24]:

race	count
Hispanic	8
Asian	18
Caucasian	50
African American	24

In [25]:

```
sql_csv('employee_gender_bin')
```

Employee Surveys:

Information for Human Resources

In [5]:

```
%%sql
select employee_surveys.employee_id,
avg(pay),
avg(manager),
avg(work_volume),
avg(available_tools),
avg(overall)
from employee_surveys
group by employee_surveys.employee_id
limit 5;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[5]:

employee_id	avg	avg_1	avg_2	avg_3	avg_4
10000023	7.0000000000000000	7.666666666666667	6.7500000000000000	7.083333333333333	6.916666666666667
10000093	6.666666666666667	8.166666666666667	7.333333333333333	6.833333333333333	6.5000000000000000
10000095	6.833333333333333	7.666666666666667	7.0000000000000000	7.083333333333333	7.083333333333333
10000077	7.083333333333333	7.666666666666667	7.166666666666667	6.5000000000000000	6.583333333333333
10000096	6.916666666666667	7.916666666666667	6.7500000000000000	6.916666666666667	6.5000000000000000

In [27]:

```
sql_csv('employee_survey_avg_monthly')
```

Finances:

Net Profit:

In [28]:

```
%%sql
with overhead as
(select sum(salary) as overhead
from employees),
expenses as
```

```
(select sum(electric + water + waste) as expenses
from expenses),
revenue as
(select sum(cast(cost as numeric)) as revenue
from orders
left outer join panels
on orders.panel_id = panels.panel_id)
select (revenue.revenue - (overhead.overhead+expenses.expenses)) as Net_Profit
from revenue, overhead, expenses
```

```
* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.
```

Out[28]: **net_profit**

30787972.10

In [29]: `sql_csv('finances_net_profit')`

Utilities:

In [30]:

```
%%sql
select (sum(electric) + sum(water) + sum(waste)) as utilities
from expenses;
```

```
* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.
```

Out[30]: **utilities**

84257.21

In [31]: `sql_csv('finances_costs_utilities')`

Revenue:

In []:

```
%%sql
select sum(cast(panels.cost as numeric)) as Revenue
from panels
left outer join orders
on panels.panel_id = orders.panel_id;
```

```
* postgresql://postgres:***@localhost/Lab_Project
```

In [33]: `sql_csv('finances_gains_revenue')`

Inventory Costs:

In [34]:

```
%%sql
select sum(costs) as deliveries
from shipments;
```

```
* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.
```

Out[34]: **deliveries**

36425.28

In [42]: `sql_csv('finances_costs_deliveries')`

Monthly Revenue by Lab:

In [6]:

```
%%sql
select extract(month from orders.date) as month,
laboratories.names as names,
sum(panels.cost) as cost
from orders
left outer join laboratories
on orders.lab_id = laboratories.lab_id
left outer join panels
on orders.panel_id = panels.panel_id
group by month, names
limit 5;
```

```
* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.
```

Out[6]: **month** **names** **cost**

1 Central Lab 616182.45

```
1   Downtown Lab   620131.12
1       East Lab   618404.12
1       Main Lab   613248.77
1       North Lab   611146.17
```

In [7]: `sql_csv('revenue_monthly_lab')`

Customer Testing:

Customer Results: **Large Memory!**

In [43]: `%%sql
select orders.order_id, orders.customer_id, orders.panel,
orders.date, orders.time, test_definitions.tests,
test_definitions.mean, test_definitions.units
from orders
left outer join test_definitions
on orders.panel_id = test_definitions.panel_id
and orders.lab_id = test_definitions.lab_id;

* postgresql://postgres:***@localhost/Lab_Project
5598358 rows affected.`

In [44]: `sql_csv('customer_results')`

Customer Results within 95% CI:

In [7]: `%%sql
select foo.lab_id,
foo.tests,
(foo.actual_mean - foo.target_mean)/(foo.actual_sd/sqrt(foo.n)) as t_score,
case
when (foo.actual_mean - foo.target_mean)/(foo.actual_sd/sqrt(foo.n)) > 1.96
or (foo.actual_mean - foo.target_mean)/(foo.actual_sd/sqrt(foo.n)) < -1.96
then 'outlier'
else 'OK'
END CI_95
from
(select patient_results.lab_id,
test_definitions.tests as tests,
avg(patient_results.results) as actual_mean,
stddev(patient_results.results) as actual_sd,
test_definitions.mean as target_mean,
test_definitions.sd as target_sd,
count(test_definitions.tests) as n
from patient_results
left outer join test_definitions
on patient_results.test_definition_id = test_definitions.test_definition_id
and patient_results.lab_id = test_definitions.lab_id
group by patient_results.lab_id,
test_definitions.tests,
test_definitions.mean,
test_definitions.sd) as foo
limit 5;

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.`

Out[7]:

lab_id	tests	t_score	ci_95
100	ALBUMIN	-2.1426809146881705	outlier
100	ALT	-0.5711304850445698	OK
100	APTT	0.6446354458992181	OK
100	AST	-0.6211556201422935	OK
100	BICARBONATE	-0.7606828629582597	OK

In [52]: `sql_csv('customer_results_outliers')`

Customer Result Descriptives:

In [8]: `%%sql
select test_definitions.tests,
round(avg(patient_results.results),2) as mean,
round(stddev(patient_results.results),2) as sd,
round(stddev(patient_results.results) / avg(patient_results.results),2) as cv,
round(avg(patient_results.results) - stddev(patient_results.results)*3,2) as ThreeSDLow,`

```

round(avg(patient_results.results) + stddev(patient_results.results)*3,2) as ThreeSDHi,
min(patient_results.results),
max(patient_results.results)
from patient_results
left outer join test_definitions
on patient_results.test_definition_id = test_definitions.test_definition_id
group by test_definitions.tests
limit 5;

```

```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

```

```

Out[8]:
      tests  mean   sd   cv  threesdlow  threesdhi   min   max
ALBUMIN   4.14  0.23  0.06      3.45      4.83  3.16  5.29
ALT       23.66  1.32  0.06     19.70     27.62 17.88 29.81
APTT      15.78  0.88  0.06     13.14     18.42 12.24 19.33
AST       21.69  1.21  0.06     18.07     25.31 16.19 27.03
BICARBONATE 24.65  1.37  0.06     20.54     28.76 18.69 30.62

```

```

In [60]: sql_csv('customer_results_desc')

```

Orders (Billing): Large Memory!:

Charge per Order with Customer:

```

In [ ]: %%sql
select panels.panel, panels.cost, orders.lab_id, orders.customer_id,
orders.date, orders.time
from panels
left outer join orders
on panels.panel_id = orders.panel_id;

```

```

* postgresql://postgres:***@localhost/Lab_Project
1000000 rows affected.

```

Query to Be Handled by BI Software due to large size of file.

Charges by Date:

```

In [21]: %%sql
select orders.date,
sum(cast(panels.cost as numeric))
from panels
left outer join orders
on panels.panel_id = orders.panel_id
group by orders.date
having orders.date = '2021-01-01';

```

```

* postgresql://postgres:***@localhost/Lab_Project
1 rows affected.

```

```

Out[21]:
      date      sum
2021-01-01  99019.16

```

Charges by Gender:

```

In [63]: %%sql
select customers.gender,
sum(cast(panels.cost as numeric)),
avg(cast(panels.cost as numeric))
from panels
left outer join orders
on panels.panel_id = orders.panel_id
left outer join customers
on orders.customer_id = customers.customer_id
group by customers.gender;

```

```

* postgresql://postgres:***@localhost/Lab_Project
2 rows affected.

```

```

Out[63]:
gender      sum      avg
Female 17962901.02 36.1409127527040948
Male 18184299.61 36.1534140992810790

```

```

In [64]: sql_csv('charges_by_gender')

```

Charges by Binned Ages:


```
In [65]: %%sql
select bar.age_groups,
sum(cost)
from
(select
CASE WHEN foo.years > 0 and foo.years <= 20 THEN '0-20'
WHEN foo.years > 20 and foo.years <= 40 THEN '20-40'
WHEN foo.years > 40 and foo.years <= 60 THEN '40-60'
WHEN foo.years > 60 and foo.years <= 80 THEN '60-80'
ELSE '> 80' END
AS age_groups,
foo.cost
from
(select
((current_date - customers.dob)/365) as years,
cast(panels.cost as numeric)
from customers
left outer join orders
on orders.customer_id = customers.customer_id
left outer join panels
on orders.panel_id = panels.panel_id) as foo) as bar
group by bar.age_groups;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[65]:

age_groups	sum
> 80	7812182.36
20-40	7254611.75
40-60	7163919.99
60-80	7254358.11
0-20	6662128.42

```
In [66]: sql_csv('charges_by_ages_bin')
```

Geography:

Data to be used in Cluster Analysis

Customers by Geography:

```
In [9]: %%sql
select customer_id, lat, lon
from customers
left outer join addresses
on customers.address_id = addresses.address_id
limit 5;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[9]:

customer_id	lat	lon
10000000	48.0517637	-122.1770818
10000001	33.7825194	-117.2286478
10000002	41.49932	-81.6943605
10000003	42.262593200000005	-71.8022934
10000004	34.0007104	-81.0348144

```
In [68]: sql_csv('cust_by_geo')
```

Employees by Geography:

```
In [10]: %%sql
select employee_id, lat, lon
from employees
left outer join addresses
on employees.address_id = addresses.address_id
limit 5;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[10]:

employee_id	lat	lon
10000000	48.0517637	-122.1770818

10000001	33.7825194	-117.2286478
10000002	41.49932	-81.6943605
10000003	42.262593200000005	-71.8022934
10000004	34.0007104	-81.0348144

```
In [70]: sql_csv('employee_by_geo')
```

Laboratories by Geography:

```
In [71]: %%sql
select lab_id, lat, lon
from laboratories;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[71]:

lab_id	lat	lon
100	48.0517637	-122.1770818
101	33.7825194	-117.2286478
102	41.49932	-81.6943605
103	42.262593200000005	-71.8022934
104	34.0007104	-81.0348144

```
In [72]: sql_csv('lab_by_geo')
```

Business Functions:

Query to Be Handled by BI Software due to large size of file.

Missing Tests: Should be *no* rows indicating no missing test

```
In [11]: %%sql
select *
from orders
left outer join patient_results
on orders.order_id = patient_results.order_id
where patient_results = NULL;
```

* postgresql://postgres:***@localhost/Lab_Project
0 rows affected.

Out[11]:

order_id	lab_id	customer_id	panel	panel_id	date	time	test_result_id	order_id_1	test_definition_id	date_1	time_1	customer_id_1	lab_id_1	panel_1
----------	--------	-------------	-------	----------	------	------	----------------	------------	--------------------	--------	--------	---------------	----------	---------

```
In [ ]:
```

Daily Quality Control Results:**Large Memory!**

```
In [13]: %%sql
select date(datetime), lab_id, level, analytes,
mean + ((-4*random()+2)*sd as result, units
from qc_definitions
left outer join qc_results
on qc_results.qc_definition_id = qc_definitions.qc_definition_id
order by date, level
limit 5;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[13]:

date	lab_id	level	analytes	result	units
2021-01-01	100	1	UREA NITROGEN	13.227657280165142	mg/dL
2021-01-01	100	1	CALCIUM	8.38175075272051	mg/dL
2021-01-01	100	1	SODIUM	125.84432034640184	mmol/L
2021-01-01	100	1	PROTEIN	6.198000986953294	g/dL
2021-01-01	100	1	GGT	71.52791715397156	U/L

Query to Be Handled by BI Software due to large size of file.

Comparing Quality Control Results vs. Customer Testing: **Large Memory!**

- Something causing duplicate results to occur
- i.e. Five LDL tests alone for lab 100 level

In [15]:

```
%%sql
with qc as
(select date(datetime),lab_id, level, analytes,
mean + ((-4*random()+2)*sd as result, units
from qc_definitions
left outer join qc_results
on qc_results.qc_definition_id = qc_definitions.qc_definition_id
order by date, level),
testing as
(select date, lab_id, tests, avg(results), units
from patient_results
group by date, lab_id, tests, units
order by date, lab_id)
select *
from qc
left outer join testing
on qc.date = testing.date and
qc.lab_id = testing.lab_id and
qc.analytes = testing.tests
order by qc.date, qc.lab_id, qc.level
limit 5;
```

* postgresql://postgres:***@localhost/Lab_Project
5 rows affected.

Out[15]:

date	lab_id	level	analytes	result	units	date_1	lab_id_1	tests	avg	units_1
2021-01-01	100	1	ALBUMIN	3.62152151345629	g/dL	2021-01-01	100	ALBUMIN	4.2427819548872180	g/dL
2021-01-01	100	1	ALBUMIN	3.797122961185859	g/dL	2021-01-01	100	ALBUMIN	4.2427819548872180	g/dL
2021-01-01	100	1	ALBUMIN	3.8094001578302117	g/dL	2021-01-01	100	ALBUMIN	4.2427819548872180	g/dL
2021-01-01	100	1	ALBUMIN	3.67176754640724	g/dL	2021-01-01	100	ALBUMIN	4.2427819548872180	g/dL
2021-01-01	100	1	ALBUMIN	3.9740832866615596	g/dL	2021-01-01	100	ALBUMIN	4.2427819548872180	g/dL

Query to Be Handled by BI Software due to large size of file.

End of Section